ST. MARY'S ACADEMY

Authorization for Transfer Gifts of Securities

SECTION I

Name of Security _____

Number of Shares _____

□ Wire Transfer Below □ Certificate Attached □ Certificate to be Issued

For the Benefit of _____

Gifts to St. Mary's Annual Fund, Capital Campaign, etc. will be presumed to be for general purposes supporting that initiative, unless otherwise indicated above. If donation is for more than one purpose, please indicate percentage, share or dollar value for each gift.

SECTION II

Wire Transfer From Donors Brokerage Account:

_____ _____

Name of Brokerage Firm Broker/Contact Name and Phone Number

Name(s) on Account _____

Account Number _____

Wire To St. Mary's Academy (Tax ID #: 93-0386918)

Brokerage Firm Merrill Lynch

Account Number 54F-04068 DTC# 8862

Agent Name/Contact Alec Bethell – 360.828.9048 – alec.bethell@ml.com

SECTION III

_____ _____

Donor Signature and Date Donor Signature and Date

_____ _____

Print Name Print Name

Donor Address _____

_____ _____

Donor Phone Donor Email

Please cc: St. Mary's Academy
Attn: Kate Baldwin, Director of Advancement
1615 SW Fifth Avenue
Portland, OR 97201

Or email copy to: kate.baldwin@smapdx.org

Please complete an authorization for each gift transaction you wish to make.
All account or certificate owners must sign the authorization. Original to Donor's Broker.
If you have any questions regarding the completion of this form, please contact the Advancement Department of St. Mary's Academy at 503.721.7724.