EDVEST 529

Your Partner in Saving for Higher Education



Get up to a $100 bonus!

Give a Meaningful Gift This Holiday Season

Open an Edvest 529 account between November 16 and December 4 and receive up to a $100 bonus!*

Use the promo code **Offer26** when you're enrolling online.

Get $50

1. Open an Edvest 529 account with at least $500
2. Set up recurring contributions of $25 per month for six months
3. **We'll add $50 to your account.**

Get $100

1. Open an Edvest 529 account with at least $1,000
2. Set up recurring contributions of $25 per month for six months
3. **We'll add $100 to your account.**

Act by 12/4/26 to take advantage of this offer!

Visit Edvest.com/Offer26

Saving with Edvest 529 provides advantages for the years ahead:

Triple Tax Advantages:

1. Earnings are **tax-deferred**.
2. Withdrawals are **100% tax-free** when used for qualified education expenses.
3. Wisconsin taxpayers are eligible for a **2026 state tax deduction.**

Friends and family can also contribute through **Ugift®, an online gifting platform that makes gifting to Edvest 529 easy.**

It only takes 10 minutes to open an account!

Visit Edvest.com/Offer26 for terms and conditions. Offer ends December 4, 2026. Sponsored by the Edvest 529 College Savings Plan.* ***To be eligible for the bonus, the beneficiary on the new account must be age 18 or younger, and promo code OFFER26 must be used when opening the account.*

To learn more about Wisconsin's Edvest 529 College Savings Plan, its investment objectives, risks, charges and expenses see the Plan Description at Edvest.com before investing. Read it carefully. Investments in the Plan are neither insured nor guaranteed and there is the risk of investment loss. If the funds aren't used for qualified higher education expenses, a federal 10% penalty tax on earnings (as well as federal and state income taxes) may apply. Consult your legal or tax professional for tax advice.

TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, is the distributor and underwriter for the Edvest 529 College Savings Plan. Ugift is a registered service mark. 00036644