Resolution Approving Investment Training Providers for 2026-2027

WHEREAS, Section 2256.008(a-1), Texas Government Code, as amended, requires the Treasurer, Chief Financial Officer if the Treasurer is not the Chief Financial Officer and investment officer of a school district to attend an investment training session not less than once in a two-year period and receive not less than eight hours of instruction relating to investment responsibilities from an independent source approved by the governing body of the local government or a designated investment committee advising the investment officer; as provided in the investment policy of the school district;

WHEREAS, the Texas Association of School Boards (TASB), the Texas Association of School Business Officials (TASBO) or its local affiliates, the Harris County Department of Education (HCDE), the University of North Texas Center for Public Management (UNT), TexPool, and Region IV Education Service Center provide investment training sessions relating to investment responsibilities; AND

WHEREAS, the Board of Trustees of Tomball Independent School District, "District", wishes to approve TASB, TASBO or its local affiliates, HCDE, UNT, TexPool, and Region IV as independent sources of instruction to provide investment training sessions required by Section 2256.008(a-1);

NOW BE IT THEREFORE RESOLVED BY THE BOARD OF TRUSTEES OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT THAT:

Section 1. TASB, TASBO or its local affiliates, HCDE, UNT, TexPool, and Region IV are hereby approved as independent sources of instruction relating to investment responsibilities for the designated investment officers of the District as required by Section 2256.008(a-1), Texas Government Code, as amended.

Section 2. It is hereby found, determined, and declared that sufficient written notice of the date, time, place and subject of the meeting of the Board of Trustees of Tomball Independent School District at which this resolution was adopted was posted at a place convenient and readily accessible at all times to the general public at the regular meeting place of the governing body for the time required by law preceding this meeting, as required by Chapter 551, Texas Government Code, and that this meeting has been open to the public as required by law at all times during which this Resolution and the subject matter thereof has been discussed, considered and formally acted upon. The Board of Trustees further ratifies, approves and confirms such written notice and the contents and posting thereof.

ADOPTED November 9, 2026.

Mark Lewandowski
President of the Board of Trustees

ATTEST:

Michael Ratliff
Secretary of the Board of Trustees