Health Savings Account (HSA) Contribution Form

Instructions: Complete all the fields below and return the signed form and completed check to: 909 N 8th Street, Suite 200, Sheboygan, WI 53081-4056. For assistance, please call the number on the back of your debit card, or 800-357-6246 if you don't have it. You can monitor your transactions in your online account at **hsabank.com**.

Accountholder Information

First name:	Middle initial:	Last name:
Street address:		
City:	State:	ZIP code:
Daytime phone number:	Email address:	
Account number (8 or 12 digits from your welcome kit or your online account. The account number is located in your online account under My Profile in the settings. The account number is **NOT** the same as your debit card number.):		
Full 9-digit Social Security number:		
Note: Full account number OR full SSN required. Failure to provide the required information may result in a delay or return of your contribution.		

Contribution Information

Contribution amount: $
Contribution for: Current year_____ Prior year _____ *Note: If a year is not specified, your contribution will be posted for the year in which it is received. Prior-year contributions must be received by the tax filing deadline. HSA Bank does not provide tax or legal advice. Please seek the advice of a tax or legal professional to ensure compliance with health savings account regulations.*

Consumer Authorization

I certify that I am the HSA member or an individual authorized to execute this transaction. I have read and understand the instructions and any rules or conditions relating to and have met the requirements for making this transaction. I assume full responsibility for this transaction and will not hold HSA Bank liable for any adverse consequences that may result. I have not received tax or legal advice from HSA Bank. If necessary, I will seek the advice of a tax or legal professional to ensure my compliance with related laws. All information provided by me is true and correct and may be relied upon by HSA Bank.	
Accountholder signature:	Date:

Rules and Conditions Applicable to Contributions

Regular contribution: Annual maximum contribution limits can vary from year to year. For current contribution maximums, visit **hsabank.com/irs-guidelines**.

Catch-up contribution: If you are 55 years of age or older during the calendar year, you may make one additional "catch up" contribution of up to $1,000.

© 2023-2026 HSA Bank. HSA Bank is a division of Webster Bank, N.A., Member FDIC.
Plan Administrative Services and Benefit Services are administered by Webster Servicing LLC.