Interim Helpful Hints

First Interim Helpful Hint #13 – Form MYPI – Multiyear Projections

11/5/26

Required MYPI Forms

- Prepare Form MYPI in Unrestricted, Restricted, and Combined formats.
- Submit the spreadsheet used to develop the MYP and the electronic LCFF Calculator to BAS.

Projection Assumptions

- Review salaries and benefits using current payroll/position data, vacancies, step and column, bargaining settlements, health benefit changes, and statutory benefit rates.
- Use Lines B.1.d, B.2.d, and B.10 for staffing/other adjustments as appropriate and explain the amounts in Section F or a separate detailed assumptions document.
- Do not carry current-year one-time revenues, expenditures, or carryover into future years unless there is a supportable future-year source/use.

Fund Balance & ADA

- Complete Components of Ending Fund Balance for both subsequent years; all components must be supportable and nonnegative.
- Restricted MYPI ending fund balance must be zero or positive; correct deficits by adjusting expenditures and/or contributions.
- On Combined MYPI Line F.2, enter district-only projected P-2 ADA for each future year—not prior-year guarantee/funded ADA.

Reminder: MYPI assumptions should agree with the Interim Review Questions, Criteria & Standards, cash flow, and board narrative.

Additional Resource: Refer to the 2026-27 First Interim Reporting presentation, slides 64–87.

If you need assistance with anything related to Interim Reports, please contact your Business Services Advisor