Michigan Department of Treasury
3881 (Rev. 10-2023)
Completion: Required for Qualification.

# Application for Preliminary Qualification of Bonds

**School Bond Qualification and Loan Program**
**for**

**Lake Orion Community Schools**

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***Include building floor plans and cost estimates for each project.**

**For additional information about the School Bond Qualification and Loan Program, visit:**
Michigan Department of Treasury
Bureau of State and Authority Finance
School Bond Qualification and Loan Program
517-335-0994
www.michigan.gov/sblf

# Application for Preliminary Qualification of Bonds

Issued under authority of Public Act 92 of 2005, as amended

**Election Date**

**Election: November 3, 2026**

**Application No.**

**App # 63-230-4-K12-28-02**

**District Name and Address**

**Lake Orion Community Schools**

**1335 Joslyn Road**

**Lake Orion, MI 48360**

**School District Code and Phone No.**

**63230**

**248-693-5400**

**Superintendent Name and Email**

**Heidi Mercer**

**Heidi.Mercer@lok12.org**

**Mailing Instructions**

Return ONE originally signed copy to your bond counsel by OVERNIGHT MAIL.
Retain ONE originally signed copy for your files.

Your bond counsel will transmit an electronic copy to the Department of Treasury, financial consultant, architectural firm, and construction management firm.

## Certificate

I, the undersigned, Secretary of the Board of Education, do certify hereby that the Board of Education of this School District, at a regular meeting of the Board, which was conducted and for which public notice of said meeting was given pursuant to and in full compliance with Act 276 of the Public Acts of 1976 (Open Meetings Act), on this:

**24 day of June 2026** took the following action:

**(1)** Resolved to apply for preliminary qualification of bonds by the State Treasurer for the purpose of financing the school construction description in this application.

**(2)** That said application is presented to the State Treasurer for action prior to the official action of the Board of Education calling the election on said bond issue.

**(3)** Resolved that this Board of Education will present a final qualification application to the State Treasurer for qualification of their bonds after this bond issue has been approved by the electors of said district.

**(4)** Read this application and approved all statements and representations contained herein as true to the best knowledge and belief of the Board.

**(5)** Authorized the Secretary of the Board of Education to sign this Preliminary Application and submit same to the State Treasurer for review and approval.

**IN WITNESS whereof, I have hereunto set my hand this** **24 day of June 2026**

| | |
|---|---|
| Susan Flaherty<br>Secretary, Board of Education | Signature of Secretary |
| Jake Singer<br>Treasurer, Board of Education | Heidi Mercer<br>Superintendent of Schools |
| Miller Canfield<br>Bond Counsel | 150 W Jefferson Ave., # 2500, Detroit, Michigan 48226<br>Mailing Address |
| PFM Financial Advisors LLC<br>Financial Consultant | 555 Briarwood Circle, Suite 333, Ann Arbor, Michigan 48108<br>Mailing Address |
| GMB Architecture + Engineering<br>Architectual Firm | 85 E. 8th Street, Suite 200, Holland, MI 49423<br>Mailing Address |
| Frank Rewold & Sons, Inc.<br>Construction Management Firm | 303 E. Third St., Suite 300, Rochester, Michigan 48307<br>Mailing Address |

**ATTACH PROPOSED BALLOT LANGUAGE.**

# OFFICIAL BALLOT

## LAKE ORION COMMUNITY SCHOOLS
## COUNTY OF OAKLAND
## STATE OF MICHIGAN

## SCHOOL IMPROVEMENT BOND PROPOSITION

Shall the Lake Orion Community Schools, County of Oakland, State of Michigan, borrow the sum of not to exceed One Hundred Fifteen Million Nine Hundred Eighty-Five Thousand Dollars ($115,985,000) and issue its general obligation unlimited tax bonds, in one or more series, to pay the cost of the following projects for the purpose of creating a modern, safe and healthy learning environment for students:

- Equipping school buildings for safety and security, including security doors, backup generators and access controls;

- Remodeling, equipping, re-equipping, furnishing, re-furnishing school buildings and other facilities, including improving infrastructure, roofs and heating, plumbing, and electrical systems;

- Erecting and completing additions to school buildings and other facilities which include additions for special education programs and an addition at the High School for robotics, career tech and trades education;

- Acquiring and installing instructional technology infrastructure and equipment in school buildings and other facilities; and

- Preparing, developing and improving sites at school buildings and other facilities and the purchase of school buses?

YES ☐

NO ☐

The annual debt millage required to retire all bonds of the School District currently outstanding and proposed pursuant to this ballot is expected to be at or below 7.00 mills which is a 0 mill increase from the annual debt millage levied in 2026. The maximum number of years any series of bonds may be outstanding, exclusive of refunding, is not more than twenty (20) years; the estimated millage that will be levied to pay the proposed bonds in the first year is 1.74 mills (which is equal to $1.74 per $1,000 of taxable value); and the estimated simple average annual millage that will be required to retire each series of bonds is 2.06 mills annually ($2.06 per $1,000 of taxable value).

If approved by the voters, the bonds will be guaranteed by the State under the School Bond Qualification and Loan Program (the "Program"). The School District currently has $129,685,000 of qualified bonds outstanding and $0 of qualified loans outstanding under the Program. The School District does not expect to borrow from the Program to pay debt service on these bonds. The estimated computed millage rate required to be levied to pay the proposed bonds may change in the future based on changes in certain circumstances.

(Pursuant to State law, expenditure of bond proceeds must be audited, and the proceeds cannot be used for teacher, administrator or employee salaries, repair or maintenance costs or other operating expenses.)

## Financial Summary

# LAKE ORION COMMUNITY SCHOOLS

**Financial information provided as of:** 5/21/2026

### A. Existing Bond Debt: List each outstanding debt issue separately in chronological order by issue date.

| Original Bond Issue | | | Current Outstanding Principal Balance | | | | Outstanding Principal Balance as of Election Date | | | | Millage | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Issue Date | Purpose | Issue Amount | Current Qualified | Current Non-Qualified | Current Non-Voted | Current Total | Qualified | Non-Qualified | Non-Voted | Election Date Total | Levied This Tax Year (2026) | Estimate Next Tax Year |
| 2/2/2016 | Refunding | $38,505,000 | $835,000 | | | **$835,000** | $835,000 | | | **$835,000** | 0.1708 | |
| 2/27/2019 | Building & Site | 62,670,000 | 49,200,000 | | | **49,200,000** | 49,200,000 | | | **49,200,000** | 1.8494 | |
| 10/16/2019 | Refunding | 16,055,000 | 11,055,000 | | | **11,055,000** | 11,055,000 | | | **11,055,000** | 1.8788 | |
| 3/10/2022 | Building & Site | 45,855,000 | 39,800,000 | | | **39,800,000** | 39,800,000 | | | **39,800,000** | 1.3580 | |
| 11/14/2024 | Building & Site | 3,250,000 | | | 2,850,000 | **2,850,000** | | | 2,850,000 | **2,850,000** | | |
| 6/17/2025 | Building & Site | 18,595,000 | 16,095,000 | | | **16,095,000** | 16,095,000 | | | **16,095,000** | 0.1554 | |
| 6/10/2026 | Building & Site | 12,880,000 | 12,880,000 | | | **12,880,000** | 12,880,000 | | | **12,880,000** | 1.5876 | |
| **Total** | | | **$129,865,000** | **$0** | **$2,850,000** | $132,715,000 | **$129,865,000** | **$0** | **$2,850,000** | $132,715,000 | **7.0000** | **5.25** |

Have proceeds of **all** existing bonds been spent? No (If No, provide status of unspent/unaudited bonds)

### B. Proposed Bond Issue: List each ballot proposal separately.

| Proposal | Amount | Bond Term | Avg Int Rate | Bond Interest | SLRF Interest | Total Interest | Avg Millage | Millage Year 1 |
|---|---|---|---|---|---|---|---|---|
| Proposal 1 | $115,985,000 | 20 years | 4.75% | $65,971,028 | $0 | **$65,971,028** | 2.06 | 1.74 |
| Proposal 2 | | | | | | | | |
| Proposal 3 | | | | | | | | |
| Proposal 4 | | | | | | | | |
| **Combined Issue** | **$115,985,000** | | | **$65,971,028** | **$0** | **$65,971,028** | **2.06** | **1.74** |

*(Totals may not foot due to differences in the financial structure of individual proposals and a combined bond issue.)*

### C. School Bond Loan Participation

| School Bond Loan Fund | | | | | Millage | | | Est Amt to be Borrowed | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Mandatory Final SBLF Loan Repayment Date | Estimated SBLF Balance as of Election Date | SBLF Beginning Date | Projected SBLF End Date | Estimated SBLF Interest Rate | Initial Computed Millage | Estimated Duration of Computed Millage | Maximum Millage without SBLF Participation | Existing Bonds Amount to be borrowed | Existing Bonds Interest to be accrued | Proposed Bonds Amount to be borrowed | Proposed Bonds Interest to be accrued |
| N/A | 0 | N/A | N/A | N/A | 7.00 | 2.00 | 7.00 | $0 | $0 | $0 | $0 |

### D. Property Tax Assumptions

| Current | | Growth Rate | | | | Property Taxes Levied | | Pending |
|---|---|---|---|---|---|---|---|---|
| Tax Year | Taxable Value | Prior 5 Year Average | Prior 20 Year Average | Projected Rate Years 1 - 5 | Projected Rate Years 6+ | Winter | Summer | Material Tax Appeals in District |
| 2026 | $3,072,078,831 | 6.64% | 2.18% | 3.00% | 2.18% | 0.00% | 100.00% | No |

(If district is aware of any event or circumstance that could significantly affect its future, disclosure must be included.)

### E. Key Financial Measures

| 1st Year Millage Increase | Total Debt to Taxable Value | Weighted Average Maturity of Bonds | 120% of Average Useful Life of Assets | Current & Proposed Bond Debt plus SBLF Debt | Total Loans do not exceed 25% of the Taxable Value |
|---|---|---|---|---|---|
| 0.00 | 8.10% | 11.97 | 34.55 | $248,700,000 | TRUE |

### F. Bond Issuance

| Series/ Proposal | Amount | Dated Date | Construction Fund Beg. Date | Construction Fund End Date |
|---|---|---|---|---|
| 1 | $69,075,000 | 6/1/2027 | 6/1/2027 | 12/1/2028 |
| 2 | 46,910,000 | 5/1/2029 | 5/1/2029 | 12/1/2030 |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |

### G. Certification

The financial impact presented herein is based on certain assumptions regarding interst rates and taxable value growth rates. Actual millage rates may be subject to adjustment based on differences in these assumptions, actual intersert rates, and future taxable value growth.

Prepared By: Brodie Killian & Kari L. Blanchett

Firm: PFM Financial Advisors LLC

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**Prequal**

**$115,985,000**
**LAKE ORION COMMUNITY SCHOOLS**
**COUNTY OF OAKLAND, STATE OF MICHIGAN**
**2027, 2029 SCHOOL BUILDING AND SITE BONDS**
**(GENERAL OBLIGATION - UNLIMITED TAX)**

**ESTIMATED MILLAGE NEEDED TO RETIRE BONDED DEBT**

| | Series 2027 | Series 2029 |
|---|---|---|
| Amount: | $69,075,000 | $46,910,000 |
| TIC: | 4.75% | 4.75% |
| Dated Date: | Jun 1, 27 | May 1, 29 |
| First Payment: | Nov 1, 27 < 5 Months | Nov 1, 29 |
| First Levy: | Jul 1, 27 | Jul 1, 29 |
| Capitalized Int: | $0 | $0 |
| Debt/TV[1]: | 5.90% | 6.72% |
| Bond Term: | 19 yrs., 11 mo. | 20 yrs., 0 mo. |
| 1:5 Ratio: | TRUE | TRUE |
| Average Life: | 11.74 | 12.33 |
| 120% ProjUsefulLife: | 36.23 | 32.37 |

| **Ballot Information** | |
|---|---|
| Election Date | November 3, 2026 |
| First Yr. Millage | 1.74 |
| Avg. Millage | 2.06 |

| **Levy Cycle** | July Only |
|---|---|
| **Millage Impact** | |
| Projected | 7.00 |
| Current | 7.00 |
| Net Increase | 0.00 |

Interest Factor
**0.57**

| Tax Year | Fiscal Year End | Existing UT Debt $114,605,000 | Series 2027 Interest Due Nov 1 | Series 2027 Interest Due May 1 | Series 2027 Interest Rate | Series 2027 Principal Due May 1 | Series 2027 Total Debt Service | Series 2029 Principal Due May 1 | Series 2029 Total Debt Service | Total Proposed Debt | Exempt PP Reimbursement Amount [3] | Delinquency Allowance 7.00% | Use of Funds on Hand $2,612,000 | Proposed and Existing UT Debt | Projected Tax Base [2] | Growth Rate | Mills Needed New Bond Avg. 2.06 | Mills Needed All Qualified Debt |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2026 | 2027 | $21,012,589 | $0 | $0 | 4.750% | $0 | $0 | $0 | $0 | $0 | $0 | $1,501,019 | ($1,070,475) | $21,443,133 | $3,063,304,750 | 5.25% | | 7.00 |
| 2027 | 2028 | 17,394,345 | 1,367,109 | 1,640,531 | 4.750% | 2,115,000 | 5,122,641 | 0 | 0 | 5,122,641 | 0 | 0 | (430,559) | 22,086,427 | 3,155,203,893 | 3.00% | 1.74 | 7.00 |
| 2028 | 2029 | 12,224,250 | 1,590,300 | 1,590,300 | 4.750% | 7,800,000 | 10,980,600 | 0 | 0 | 10,980,600 | 0 | 0 | (455,830) | 22,749,020 | 3,249,860,009 | 3.00% | 3.38 | 7.00 |
| 2029 | 2030 | 12,223,000 | 1,405,050 | 1,405,050 | 4.750% | 1,375,000 | 4,185,100 | 1,250,000 | 3,478,225 | 7,663,325 | 0 | 0 | (655,137) | 19,231,188 | 3,347,355,810 | 3.00% | 2.29 | 5.75 |
| 2030 | 2031 | 12,225,000 | 1,372,394 | 1,372,394 | 4.750% | 1,425,000 | 4,169,788 | 1,255,000 | 3,423,850 | 7,593,638 | 0 | 0 | 0 | 19,818,638 | 3,447,776,484 | 3.00% | 2.20 | 5.75 |
| 2031 | 2032 | 12,174,250 | 1,338,550 | 1,338,550 | 4.750% | 1,640,000 | 4,317,100 | 1,400,000 | 3,509,238 | 7,826,338 | 0 | 0 | 0 | 20,000,588 | 3,551,209,778 | 3.00% | 2.20 | 5.63 |
| 2032 | 2033 | 12,127,500 | 1,299,600 | 1,299,600 | 4.750% | 1,925,000 | 4,524,200 | 1,425,000 | 3,467,738 | 7,991,938 | 0 | 0 | 0 | 20,119,438 | 3,628,502,389 | 2.18% | 2.20 | 5.54 |
| 2033 | 2034 | 12,118,750 | 1,253,881 | 1,253,881 | 4.750% | 2,175,000 | 4,682,763 | 1,500,000 | 3,475,050 | 8,157,813 | 0 | 0 | 0 | 20,276,563 | 3,707,477,285 | 2.18% | 2.20 | 5.47 |
| 2034 | 2035 | 12,090,250 | 1,202,225 | 1,202,225 | 4.750% | 2,450,000 | 4,854,450 | 1,605,000 | 3,508,800 | 8,363,250 | 0 | 0 | 0 | 20,453,500 | 3,788,171,082 | 2.18% | 2.21 | 5.40 |
| 2035 | 2036 | 12,022,000 | 1,144,038 | 1,144,038 | 4.750% | 2,625,000 | 4,913,075 | 1,780,000 | 3,607,563 | 8,520,638 | 0 | 0 | 0 | 20,542,638 | 3,870,621,191 | 2.18% | 2.20 | 5.31 |
| 2036 | 2037 | 11,935,000 | 1,081,694 | 1,081,694 | 4.750% | 2,850,000 | 5,013,388 | 1,860,000 | 3,603,013 | 8,616,400 | 0 | 0 | 0 | 20,551,400 | 3,954,865,839 | 2.18% | 2.18 | 5.20 |
| 2037 | 2038 | 11,844,250 | 1,014,006 | 1,014,006 | 4.750% | 3,075,000 | 5,103,013 | 1,975,000 | 3,629,663 | 8,732,675 | 0 | 0 | 0 | 20,576,925 | 4,040,944,085 | 2.18% | 2.16 | 5.09 |
| 2038 | 2039 | 6,234,000 | 940,975 | 940,975 | 4.750% | 3,280,000 | 5,161,950 | 2,260,000 | 3,820,850 | 8,982,800 | 0 | 0 | 0 | 15,216,800 | 4,128,895,836 | 2.18% | 2.18 | 3.69 |
| 2039 | 2040 | 6,059,000 | 863,075 | 863,075 | 4.750% | 3,610,000 | 5,336,150 | 2,350,000 | 3,803,500 | 9,139,650 | 0 | 0 | 0 | 15,198,650 | 4,218,761,870 | 2.18% | 2.17 | 3.60 |
| 2040 | 2041 | 0 | 777,338 | 777,338 | 4.750% | 4,090,000 | 5,644,675 | 2,930,000 | 4,271,875 | 9,916,550 | 0 | 0 | 0 | 9,916,550 | 4,310,583,852 | 2.18% | 2.30 | 2.30 |
| 2041 | 2042 | 0 | 680,200 | 680,200 | 4.750% | 4,280,000 | 5,640,400 | 2,970,000 | 4,172,700 | 9,813,100 | 0 | 0 | 0 | 9,813,100 | 4,404,404,353 | 2.18% | 2.23 | 2.23 |
| 2042 | 2043 | 0 | 578,550 | 578,550 | 4.750% | 4,450,000 | 5,607,100 | 3,145,000 | 4,206,625 | 9,813,725 | 0 | 0 | 0 | 9,813,725 | 4,500,266,871 | 2.18% | 2.18 | 2.18 |
| 2043 | 2044 | 0 | 472,863 | 472,863 | 4.750% | 4,660,000 | 5,605,725 | 3,200,000 | 4,112,238 | 9,717,963 | 0 | 0 | 0 | 9,717,963 | 4,598,215,851 | 2.18% | 2.11 | 2.11 |
| 2044 | 2045 | 0 | 362,188 | 362,188 | 4.750% | 4,880,000 | 5,604,375 | 3,200,000 | 3,960,238 | 9,564,613 | 0 | 0 | 0 | 9,564,613 | 4,698,296,706 | 2.18% | 2.04 | 2.04 |
| 2045 | 2046 | 0 | 246,288 | 246,288 | 4.750% | 5,110,000 | 5,602,575 | 3,200,000 | 3,808,238 | 9,410,813 | 0 | 0 | 0 | 9,410,813 | 4,800,555,835 | 2.18% | 1.96 | 1.96 |
| 2046 | 2047 | 0 | 124,925 | 124,925 | 4.750% | 5,260,000 | 5,509,850 | 3,200,000 | 3,656,238 | 9,166,088 | 0 | 0 | 0 | 9,166,088 | 4,905,040,649 | 2.18% | 1.87 | 1.87 |
| 2047 | 2048 | 0 | 0 | 0 | 4.750% | 0 | 0 | 3,200,000 | 3,504,238 | 3,504,238 | 0 | 0 | 0 | 3,504,238 | 5,011,799,591 | 2.18% | 0.70 | 0.70 |
| 2048 | 2049 | 0 | 0 | 0 | 4.750% | 0 | 0 | 3,205,000 | 3,357,238 | 3,357,238 | 0 | 0 | 0 | 3,357,238 | 5,120,882,157 | 2.18% | 0.66 | 0.66 |
| 2049 | 2050 | 0 | 0 | 0 | 4.750% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5,232,338,922 | 2.18% | | 0.00 |
| | | $171,684,184 | $19,115,247 | $19,388,669 | | $69,075,000 | $107,578,916 | $46,910,000 | $74,377,113 | $181,956,028 | $0 | $1,501,019 | ($2,612,000) | $352,529,231 | | | | |

[1] Includes $114,605,000 of Existing UT Debt and $2,430,000 of Existing LTNQ Debt
[2] Includes $12,075,470 of equivalent IFT valuations & less Disabled Veteran Exemptions properties of $20,849,551 for 2026.
[3] Based on estimated $0 of Exempt Personal Property for 2026

VH/KB

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Prequal 2027

**$69,075,000**

**LAKE ORION COMMUNITY SCHOOLS**

**2027 SCHOOL BUILDING AND SITE BONDS**

## BOND SIZING SCHEDULE

| | | | | |
|---|---|---|---|---|
| **ESTIMATED BOND ISSUANCE COSTS** | | | | |
| Bond Discount | 0.750% | $518,063 | **ESTIMATED OTHER COSTS** | |
| Bond Insurance | | 0 | Reimbursable Election Costs | $67,384 |
| Bond Attorney Fee | | 94,500 | Capitalized Interest | 0 |
| Financial Consultant Fee & Expenses | | 91,071 | Other | 0 |
| Credit Rating | | 54,500 | **TOTAL OTHER COSTS** | $67,384 |
| Qualification of Bonds | | 17,800 | **BOND SIZING** | |
| Official Statement Printing & Mailing | | 2,500 | Total Bond Issuance and Other Costs | $849,118 |
| Notice of Sale Publication | | 1,800 | Total Project Expenditures | 69,150,000 |
| Treasury Filing Fee(s) | | 1,000 | Total Project, Issuance & Other Costs | 69,999,118 |
| Auditor's Consent Fee | | 0 | Less Original Issue Premium | 0 |
| Paying Agent Upfront Fee | | 500 | Less Estimated Construction Fund Earnings | (924,118) |
| Contingency | | 0 | Less Other Adjustments | 0 |
| **TOTAL BOND ISSUANCE COSTS** | | $781,734 | **AMOUNT OF BOND ISSUE** | $69,075,000 |

## PROJECT FUND DRAWS AND EARNINGS SECTION

| | Estimated Expenditures | | | Average Life = | 0.87 years | | | |
|---|---|---|---|---|---|---|---|---|
| Date | Project Expenditures | Issuance & Other Costs | Totals | Month | Payout % | Project Fund Balance | Estimated Interest Rate | Projected Interest Earned |
| Jun 27 | | | | | | $69,075,000 | | |
| Jun 27 | $2,142,857 | $849,118 | $2,991,975 | 1 | 4.27% | 66,083,025 | 1.55% | $85,357 |
| Jul 27 | 2,142,857 | | 2,142,857 | 2 | 7.34% | 64,025,525 | 1.55% | 82,700 |
| Aug 27 | 2,142,857 | | 2,142,857 | 3 | 10.40% | 61,965,368 | 1.55% | 80,039 |
| Sep 27 | 2,142,857 | | 2,142,857 | 4 | 13.46% | 59,902,549 | 1.55% | 77,374 |
| Oct 27 | 2,142,857 | | 2,142,857 | 5 | 16.52% | 57,837,066 | 1.55% | 74,706 |
| Nov 27 | 2,142,857 | | 2,142,857 | 6 | 19.58% | 55,768,915 | 1.55% | 72,035 |
| Dec 27 | 2,142,857 | | 2,142,857 | 7 | 22.64% | 53,698,093 | 1.55% | 69,360 |
| Jan 28 | 4,512,500 | | 4,512,500 | 8 | 29.09% | 49,254,953 | 1.55% | 63,621 |
| Feb 28 | 4,512,500 | | 4,512,500 | 9 | 35.53% | 44,806,074 | 1.55% | 57,875 |
| Mar 28 | 4,512,500 | | 4,512,500 | 10 | 41.98% | 40,351,448 | 1.55% | 52,121 |
| Apr 28 | 4,512,500 | | 4,512,500 | 11 | 48.43% | 35,891,069 | 1.55% | 46,359 |
| May 28 | 4,512,500 | | 4,512,500 | 12 | 54.87% | 31,424,928 | 1.55% | 40,591 |
| Jun 28 | 4,512,500 | | 4,512,500 | 13 | 61.32% | 26,953,019 | 1.55% | 34,814 |
| Jul 28 | 4,512,500 | | 4,512,500 | 14 | 67.77% | 22,475,333 | 1.55% | 29,031 |
| Aug 28 | 4,512,500 | | 4,512,500 | 15 | 74.21% | 17,991,864 | 1.55% | 23,239 |
| Sep 28 | 4,512,500 | | 4,512,500 | 16 | 80.66% | 13,502,603 | 1.55% | 17,441 |
| Oct 28 | 4,512,500 | | 4,512,500 | 17 | 87.11% | 9,007,544 | 1.55% | 11,635 |
| Nov 28 | 4,512,500 | | 4,512,500 | 18 | 93.55% | 4,506,679 | 1.55% | 5,821 |
| Dec 28 | 4,512,500 | | 4,512,500 | 19 | 100.00% | 0 | 1.55% | 0 |
| Jan 29 | 0 | | 0 | 20 | 100.00% | 0 | 1.55% | 0 |
| | $69,150,000 | $849,118 | $69,999,118 | | | | | $924,118 |

VH/KB

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Prequal 2029

**$46,910,000**

**LAKE ORION COMMUNITY SCHOOLS**

**2029 SCHOOL BUILDING AND SITE BONDS**

## BOND SIZING SCHEDULE

| | | | | |
|---|---|---|---|---|
| **ESTIMATED BOND ISSUANCE COSTS** | | | | |
| Bond Discount | 0.750% | $351,825 | **ESTIMATED OTHER COSTS** | |
| Bond Insurance | | 0 | Reimbursable Election Costs | $2,599 |
| Bond Attorney Fee | | 74,000 | Capitalized Interest | 0 |
| Financial Consultant Fee & Expenses | | 73,515 | Other | 0 |
| Credit Rating | | 50,000 | **TOTAL OTHER COSTS** | $2,599 |
| Qualification of Bonds | | 13,200 | **BOND SIZING** | |
| Official Statement Printing & Mailing | | 2,500 | Total Bond Issuance and Other Costs | $571,639 |
| Notice of Sale Publication | | 2,500 | Total Project Expenditures | 46,700,000 |
| Treasury Filing Fee(s) | | 1,000 | Total Project, Issuance & Other Costs | 47,271,639 |
| Auditor's Consent Fee | | 0 | Less Original Issue Premium | 0 |
| Paying Agent Upfront Fee | | 500 | Less Estimated Construction Fund Earnings | (361,639) |
| Contingency | | 0 | Less Other Adjustments | 0 |
| **TOTAL BOND ISSUANCE COSTS** | | $569,040 | **AMOUNT OF BOND ISSUE** | $46,910,000 |

## PROJECT FUND DRAWS AND EARNINGS SECTION

| | Estimated Expenditures | | | Average Life = | 0.71 years | | | |
|---|---|---|---|---|---|---|---|---|
| Date | Project Expenditures | Issuance & Other Costs | Totals | Month | Payout % | Project Fund Balance | Estimated Interest Rate | Projected Interest Earned |
| May 29 | | | | | | $46,910,000 | | |
| May 29 | $2,918,750 | $571,639 | $3,490,389 | 1 | 7.38% | 43,419,611 | 1.10% | $39,801 |
| Jun 29 | 2,918,750 | | 2,918,750 | 2 | 13.56% | 40,540,663 | 1.10% | 37,162 |
| Jul 29 | 2,918,750 | | 2,918,750 | 3 | 19.73% | 37,659,075 | 1.10% | 34,521 |
| Aug 29 | 2,918,750 | | 2,918,750 | 4 | 25.91% | 34,774,846 | 1.10% | 31,877 |
| Sep 29 | 2,918,750 | | 2,918,750 | 5 | 32.08% | 31,887,973 | 1.10% | 29,231 |
| Oct 29 | 2,918,750 | | 2,918,750 | 6 | 38.26% | 28,998,453 | 1.10% | 26,582 |
| Nov 29 | 2,918,750 | | 2,918,750 | 7 | 44.43% | 26,106,285 | 1.10% | 23,931 |
| Dec 29 | 2,918,750 | | 2,918,750 | 8 | 50.60% | 23,211,466 | 1.10% | 21,277 |
| Jan 30 | 1,945,833 | | 1,945,833 | 9 | 54.72% | 21,286,910 | 1.10% | 19,513 |
| Feb 30 | 1,945,833 | | 1,945,833 | 10 | 58.84% | 19,360,590 | 1.10% | 17,747 |
| Mar 30 | 1,945,833 | | 1,945,833 | 11 | 62.95% | 17,432,503 | 1.10% | 15,980 |
| Apr 30 | 1,945,833 | | 1,945,833 | 12 | 67.07% | 15,502,650 | 1.10% | 14,211 |
| May 30 | 1,945,833 | | 1,945,833 | 13 | 71.19% | 13,571,027 | 1.10% | 12,440 |
| Jun 30 | 1,945,833 | | 1,945,833 | 14 | 75.30% | 11,637,634 | 1.10% | 10,668 |
| Jul 30 | 1,945,833 | | 1,945,833 | 15 | 79.42% | 9,702,469 | 1.10% | 8,894 |
| Aug 30 | 1,945,833 | | 1,945,833 | 16 | 83.53% | 7,765,529 | 1.10% | 7,118 |
| Sep 30 | 1,945,833 | | 1,945,833 | 17 | 87.65% | 5,826,814 | 1.10% | 5,341 |
| Oct 30 | 1,945,833 | | 1,945,833 | 18 | 91.77% | 3,886,322 | 1.10% | 3,562 |
| Nov 30 | 1,945,833 | | 1,945,833 | 19 | 95.88% | 1,944,051 | 1.10% | 1,782 |
| Dec 30 | 1,945,833 | | 1,945,833 | 20 | 100.00% | 0 | 1.10% | 0 |
| Jan 31 | 0 | | 0 | 21 | 100.00% | 0 | 1.10% | 0 |
| | $46,700,000 | $571,639 | $47,271,639 | | | | | $361,639 |

VH/KB

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# LAKE ORION COMMUNITY SCHOOLS
# COUNTY OF OAKLAND, STATE OF MICHIGAN
# EXISTING DEBT BEFORE ADDITIONAL BONDING

## 2016 REFUNDING BONDS - UTQ

*Tax-Type: Unlimited Tax Qualified*
*Original Amount: $38,505,000*
*Net Interest Cost: 5.000%*
*Call Date: Non-Callable*
*Voter Approved Before 2015: Yes*
*Dated: 02/02/2016*

| *Levy Year* | FY End Year | Interest Due Nov 1 | Interest Due May 1 | Interest Rate | Principal Due May 1 | Total Debt Service |
|---|---|---|---|---|---|---|
| 2026 | 2027 | $20,875 | $20,875 | 5.000% | $835,000 | $876,750 |
| 2027 | 2028 | 0 | 0 | 0.000% | 0 | 0 |
| 2028 | 2029 | 0 | 0 | 0.000% | 0 | 0 |
| 2029 | 2030 | 0 | 0 | 0.000% | 0 | 0 |
| 2030 | 2031 | 0 | 0 | 0.000% | 0 | 0 |
| 2031 | 2032 | 0 | 0 | 0.000% | 0 | 0 |
| 2032 | 2033 | 0 | 0 | 0.000% | 0 | 0 |
| 2033 | 2034 | 0 | 0 | 0.000% | 0 | 0 |
| 2034 | 2035 | 0 | 0 | 0.000% | 0 | 0 |
| 2035 | 2036 | 0 | 0 | 0.000% | 0 | 0 |
| 2036 | 2037 | 0 | 0 | 0.000% | 0 | 0 |
| 2037 | 2038 | 0 | 0 | 0.000% | 0 | 0 |
| 2038 | 2039 | 0 | 0 | 0.000% | 0 | 0 |
| 2039 | 2040 | 0 | 0 | 0.000% | 0 | 0 |
| 2040 | 2041 | 0 | 0 | 0.000% | 0 | 0 |
| | **Totals:** | $20,875 | $20,875 | | $835,000 | $876,750 |

## 2019 SCHOOL BUILDING AND SITE BONDS - UTQ

*Tax-Type: Unlimited Tax Qualified*
*Original Amount: $62,670,000*
*Net Interest Cost: 5.000%*
*Call Date: 05/01/2029*
*Voter Approved Before 2015: No*
*Dated: 02/27/2019*

| Interest Due Nov 1 | Interest Due May 1 | Interest Rate | Principal Due May 1 | Total Debt Service |
|---|---|---|---|---|
| $1,230,000 | $1,230,000 | 5.000% | $3,100,000 | $5,560,000 |
| 1,152,500 | 1,152,500 | 5.000% | 3,250,000 | 5,555,000 |
| 1,071,250 | 1,071,250 | 5.000% | 3,425,000 | 5,567,500 |
| 985,625 | 985,625 | 5.000% | 3,575,000 | 5,546,250 |
| 896,250 | 896,250 | 5.000% | 3,775,000 | 5,567,500 |
| 801,875 | 801,875 | 5.000% | 3,950,000 | 5,553,750 |
| 703,125 | 703,125 | 5.000% | 4,150,000 | 5,556,250 |
| 599,375 | 599,375 | 5.000% | 4,350,000 | 5,548,750 |
| 490,625 | 490,625 | 5.000% | 4,575,000 | 5,556,250 |
| 376,250 | 376,250 | 5.000% | 4,800,000 | 5,552,500 |
| 256,250 | 256,250 | 5.000% | 5,025,000 | 5,537,500 |
| 130,625 | 130,625 | 5.000% | 5,225,000 | 5,486,250 |
| 0 | 0 | 0.000% | 0 | 0 |
| 0 | 0 | 0.000% | 0 | 0 |
| 0 | 0 | 0.000% | 0 | 0 |
| $8,693,750 | $8,693,750 | | $49,200,000 | $66,587,500 |

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# LAKE ORION COMMUNITY SCHOOLS
# COUNTY OF OAKLAND, STATE OF MICHIGAN
# EXISTING DEBT BEFORE ADDITIONAL BONDING

## 2019 REFUNDING BONDS - UTQ

*Tax-Type: Unlimited Tax Qualified*
*Original Amount: $16,055,000*
*Net Interest Cost: 2.540%*
*Call Date: Non-Callable*
*Voter Approved Before 2015: Yes*
*Dated: 10/16/2019*

| *Levy Year* | FY End Year | Interest Due Nov 1 | Interest Due May 1 | Interest Rate | Principal Due May 1 | Total Debt Service |
|---|---|---|---|---|---|---|
| 2026 | 2027 | $139,928 | $139,928 | 2.505% | $5,200,000 | $5,479,855 |
| 2027 | 2028 | 74,798 | 74,798 | 2.555% | 5,855,000 | 6,004,595 |
| 2028 | 2029 | 0 | 0 | 0.000% | 0 | 0 |
| 2029 | 2030 | 0 | 0 | 0.000% | 0 | 0 |
| 2030 | 2031 | 0 | 0 | 0.000% | 0 | 0 |
| 2031 | 2032 | 0 | 0 | 0.000% | 0 | 0 |
| 2032 | 2033 | 0 | 0 | 0.000% | 0 | 0 |
| 2033 | 2034 | 0 | 0 | 0.000% | 0 | 0 |
| 2034 | 2035 | 0 | 0 | 0.000% | 0 | 0 |
| 2035 | 2036 | 0 | 0 | 0.000% | 0 | 0 |
| 2036 | 2037 | 0 | 0 | 0.000% | 0 | 0 |
| 2037 | 2038 | 0 | 0 | 0.000% | 0 | 0 |
| 2038 | 2039 | 0 | 0 | 0.000% | 0 | 0 |
| 2039 | 2040 | 0 | 0 | 0.000% | 0 | 0 |
| 2040 | 2041 | 0 | 0 | 0.000% | 0 | 0 |
| | **Totals:** | $214,725 | $214,725 | | $11,055,000 | $11,484,451 |

## 2022 SCHOOL BUILDING AND SITE BONDS - UTQ

*Tax-Type: Unlimited Tax Qualified*
*Original Amount: $45,855,000*
*Net Interest Cost: 4.000%*
*Call Date: 05/01/2032*
*Voter Approved Before 2015: No*
*Dated: 03/10/2022*

| Interest Due Nov 1 | Interest Due May 1 | Interest Rate | Principal Due May 1 | Total Debt Service |
|---|---|---|---|---|
| $796,000 | $796,000 | 4.000% | $2,525,000 | $4,117,000 |
| 745,500 | 745,500 | 4.000% | 2,575,000 | 4,066,000 |
| 694,000 | 694,000 | 4.000% | 2,625,000 | 4,013,000 |
| 641,500 | 641,500 | 4.000% | 2,675,000 | 3,958,000 |
| 588,000 | 588,000 | 4.000% | 2,725,000 | 3,901,000 |
| 533,500 | 533,500 | 4.000% | 2,775,000 | 3,842,000 |
| 478,000 | 478,000 | 4.000% | 2,825,000 | 3,781,000 |
| 421,500 | 421,500 | 4.000% | 2,875,000 | 3,718,000 |
| 364,000 | 364,000 | 4.000% | 2,925,000 | 3,653,000 |
| 305,500 | 305,500 | 4.000% | 2,975,000 | 3,586,000 |
| 246,000 | 246,000 | 4.000% | 3,025,000 | 3,517,000 |
| 185,500 | 185,500 | 4.000% | 3,075,000 | 3,446,000 |
| 124,000 | 124,000 | 4.000% | 3,100,000 | 3,348,000 |
| 62,000 | 62,000 | 4.000% | 3,100,000 | 3,224,000 |
| 0 | 0 | 0.000% | 0 | 0 |
| $6,185,000 | $6,185,000 | | $39,800,000 | $52,170,000 |

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# LAKE ORION COMMUNITY SCHOOLS
# COUNTY OF OAKLAND, STATE OF MICHIGAN
# EXISTING DEBT BEFORE ADDITIONAL BONDING

## 2024 SCHOOL BUILDING AND SITE BONDS - LT

*Tax-Type: Limited Tax*
*Original Amount: $3,250,000*
*Net Interest Cost: 5.000%*
*Call Date: Non-Callable*
*Voter Approved Before 2015: No*
*Dated: 11/14/2024*

| *Levy Year* | FY End Year | Interest Due Nov 1 | Interest Due May 1 | Interest Rate | Principal Due May 1 | Total Debt Service |
|---|---|---|---|---|---|---|
| 2026 | 2027 | $71,250 | $71,250 | 5.000% | $420,000 | $562,500 |
| 2027 | 2028 | 60,750 | 60,750 | 5.000% | 440,000 | 561,500 |
| 2028 | 2029 | 49,750 | 49,750 | 5.000% | 460,000 | 559,500 |
| 2029 | 2030 | 38,250 | 38,250 | 5.000% | 485,000 | 561,500 |
| 2030 | 2031 | 26,125 | 26,125 | 5.000% | 510,000 | 562,250 |
| 2031 | 2032 | 13,375 | 13,375 | 5.000% | 535,000 | 561,750 |
| 2032 | 2033 | 0 | 0 | 0.000% | 0 | 0 |
| 2033 | 2034 | 0 | 0 | 0.000% | 0 | 0 |
| 2034 | 2035 | 0 | 0 | 0.000% | 0 | 0 |
| 2035 | 2036 | 0 | 0 | 0.000% | 0 | 0 |
| 2036 | 2037 | 0 | 0 | 0.000% | 0 | 0 |
| 2037 | 2038 | 0 | 0 | 0.000% | 0 | 0 |
| 2038 | 2039 | 0 | 0 | 0.000% | 0 | 0 |
| 2039 | 2040 | 0 | 0 | 0.000% | 0 | 0 |
| 2040 | 2041 | 0 | 0 | 0.000% | 0 | 0 |
| | **Totals:** | $259,500 | $259,500 | | $2,850,000 | $3,369,000 |

## 2025 SCHOOL BUILDING AND SITE BONDS - UTQ

*Tax-Type: Unlimited Tax Qualified*
*Original Amount: $18,595,000*
*Net Interest Cost: 5.000%*
*Call Date: 05/01/2035*
*Voter Approved Before 2015: No*
*Dated: 06/17/2025*

| Interest Due Nov 1 | Interest Due May 1 | Interest Rate | Principal Due May 1 | Total Debt Service |
|---|---|---|---|---|
| $402,375 | $402,375 | 0.000% | $0 | $804,750 |
| 402,375 | 402,375 | 5.000% | 500,000 | 1,304,750 |
| 389,875 | 389,875 | 5.000% | 1,000,000 | 1,779,750 |
| 364,875 | 364,875 | 5.000% | 1,000,000 | 1,729,750 |
| 339,875 | 339,875 | 5.000% | 1,075,000 | 1,754,750 |
| 313,000 | 313,000 | 5.000% | 1,140,000 | 1,766,000 |
| 284,500 | 284,500 | 5.000% | 1,195,000 | 1,764,000 |
| 254,625 | 254,625 | 5.000% | 1,255,000 | 1,764,250 |
| 223,250 | 223,250 | 5.000% | 1,320,000 | 1,766,500 |
| 190,250 | 190,250 | 5.000% | 1,385,000 | 1,765,500 |
| 155,625 | 155,625 | 5.000% | 1,450,000 | 1,761,250 |
| 119,375 | 119,375 | 5.000% | 1,520,000 | 1,758,750 |
| 81,375 | 81,375 | 5.000% | 1,590,000 | 1,752,750 |
| 41,625 | 41,625 | 5.000% | 1,665,000 | 1,748,250 |
| 0 | 0 | 0.000% | 0 | 0 |
| $3,563,000 | $3,563,000 | | $16,095,000 | $23,221,000 |

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**LAKE ORION COMMUNITY SCHOOLS**
**COUNTY OF OAKLAND, STATE OF MICHIGAN**
**EXISTING DEBT BEFORE ADDITIONAL BONDING**

## 2026 SCHOOL BUILDING AND SITE BONDS - UTQ

*Tax-Type: Unlimited Tax Qualified*
*Original Amount: $12,880,000*
*Net Interest Cost: 5.000%*
*Call Date: 05/01/2036*
*Voter Approved Before 2015: No*
*Dated: 06/10/2026*

| *Levy Year* | FY End Year | Interest Due Nov 1 | Interest Due May 1 | Interest Rate | Principal Due May 1 | Total Debt Service | TOTAL UTQ Principal | TOTAL UTQ Total Debt Service | TOTAL LT Principal | TOTAL LT Total Debt Service |
|---|---|---|---|---|---|---|---|---|---|---|
| 2026 | 2027 | $252,233 | $322,000 | 5.000% | $3,600,000 | $4,174,233 | $15,260,000 | $21,012,589 | $420,000 | $562,500 |
| 2027 | 2028 | 232,000 | 232,000 | 0.000% | 0 | 464,000 | 12,180,000 | 17,394,345 | 440,000 | 561,500 |
| 2028 | 2029 | 232,000 | 232,000 | 5.000% | 400,000 | 864,000 | 7,450,000 | 12,224,250 | 460,000 | 559,500 |
| 2029 | 2030 | 222,000 | 222,000 | 5.000% | 545,000 | 989,000 | 7,795,000 | 12,223,000 | 485,000 | 561,500 |
| 2030 | 2031 | 208,375 | 208,375 | 5.000% | 585,000 | 1,001,750 | 8,160,000 | 12,225,000 | 510,000 | 562,250 |
| 2031 | 2032 | 193,750 | 193,750 | 5.000% | 625,000 | 1,012,500 | 8,490,000 | 12,174,250 | 535,000 | 561,750 |
| 2032 | 2033 | 178,125 | 178,125 | 5.000% | 670,000 | 1,026,250 | 8,840,000 | 12,127,500 | 0 | 0 |
| 2033 | 2034 | 161,375 | 161,375 | 5.000% | 765,000 | 1,087,750 | 9,245,000 | 12,118,750 | 0 | 0 |
| 2034 | 2035 | 142,250 | 142,250 | 5.000% | 830,000 | 1,114,500 | 9,650,000 | 12,090,250 | 0 | 0 |
| 2035 | 2036 | 121,500 | 121,500 | 5.000% | 875,000 | 1,118,000 | 10,035,000 | 12,022,000 | 0 | 0 |
| 2036 | 2037 | 99,625 | 99,625 | 5.000% | 920,000 | 1,119,250 | 10,420,000 | 11,935,000 | 0 | 0 |
| 2037 | 2038 | 76,625 | 76,625 | 5.000% | 1,000,000 | 1,153,250 | 10,820,000 | 11,844,250 | 0 | 0 |
| 2038 | 2039 | 51,625 | 51,625 | 5.000% | 1,030,000 | 1,133,250 | 5,720,000 | 6,234,000 | 0 | 0 |
| 2039 | 2040 | 25,875 | 25,875 | 5.000% | 1,035,000 | 1,086,750 | 5,800,000 | 6,059,000 | 0 | 0 |
| 2040 | 2041 | 0 | 0 | 0.000% | 0 | 0 | 0 | 0 | 0 | 0 |
| | **Totals:** | $2,197,358 | $2,267,125 | | $12,880,000 | $17,344,483 | $129,865,000 | $171,684,184 | $2,850,000 | $3,369,000 |

**VH**
**5.20.26**

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**BEFORE ADDITIONAL BONDING**

# LAKE ORION COMMUNITY SCHOOLS
## COUNTY OF OAKLAND, STATE OF MICHIGAN

### ESTIMATED MILLAGE NEEDED TO RETIRE BONDED DEBT BEFORE ADDITIONAL BONDING

| | | |
|---|---|---|
| Debt/TV[2]: 4.32% | 2026 Debt Levy: | 7.00 |
| Collection Cycle | | |
| July Levy 100% | Total Levy: | 7.00 |

| | | | | Existing Unlimited Tax Debt & Mills | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Levy Year | Fiscal Year End | Projected Tax Base[1] | Growth Rate | Existing UT Payments | Use of Funds on Hand $2,612,000 | Delinquency Allowance 7.00% | Exempt Pers. Property Receipts[3] | Net UT Payments | Mills Needed All Debt |
| 2026 | 2027 | $3,063,304,750 | 5.25% | $21,012,589 | ($1,070,475) | $1,501,019 | $0 | $21,443,133 | 7.00 |
| 2027 | 2028 | 3,155,203,893 | 3.00% | 17,394,345 | (829,525) | 0 | 0 | 16,564,820 | 5.25 |
| 2028 | 2029 | 3,249,860,009 | 3.00% | 12,224,250 | (524,754) | 0 | 0 | 11,699,496 | 3.60 |
| 2029 | 2030 | 3,347,355,810 | 3.00% | 12,223,000 | (187,247) | 0 | 0 | 12,035,753 | 3.60 |
| 2030 | 2031 | 3,447,776,484 | 3.00% | 12,225,000 | 0 | 0 | 0 | 12,225,000 | 3.55 |
| 2031 | 2032 | 3,551,209,778 | 3.00% | 12,174,250 | 0 | 0 | 0 | 12,174,250 | 3.43 |
| 2032 | 2033 | 3,628,502,389 | 2.18% | 12,127,500 | 0 | 0 | 0 | 12,127,500 | 3.34 |
| 2033 | 2034 | 3,707,477,285 | 2.18% | 12,118,750 | 0 | 0 | 0 | 12,118,750 | 3.27 |
| 2034 | 2035 | 3,788,171,082 | 2.18% | 12,090,250 | 0 | 0 | 0 | 12,090,250 | 3.19 |
| 2035 | 2036 | 3,870,621,191 | 2.18% | 12,022,000 | 0 | 0 | 0 | 12,022,000 | 3.11 |
| 2036 | 2037 | 3,954,865,839 | 2.18% | 11,935,000 | 0 | 0 | 0 | 11,935,000 | 3.02 |
| 2037 | 2038 | 4,040,944,085 | 2.18% | 11,844,250 | 0 | 0 | 0 | 11,844,250 | 2.93 |
| 2038 | 2039 | 4,128,895,836 | 2.18% | 6,234,000 | 0 | 0 | 0 | 6,234,000 | 1.51 |
| 2039 | 2040 | 4,218,761,870 | 2.18% | 6,059,000 | 0 | 0 | 0 | 6,059,000 | 1.44 |
| 2040 | 2041 | 4,310,583,852 | 2.18% | 0 | 0 | 0 | 0 | 0 | 0.00 |
| | | | | $171,684,184 | ($2,612,000) | $1,501,019 | $0 | $170,573,203 | |

**2026 Exempt Personal Property and Debt Fund Balance are estimated**

[1] Includes $12,075,470 of equivalent IFT valuations & less Disabled Veteran Exemptions of $20,849,551 for 2026.

[2] Includes principal outstanding: $129,865,000 of unlimited tax bonds and $2,850,000 of limited tax bonds

[3] Based on $0 of Exempt Personal Property for 2026

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# LAKE ORION COMMUNITY SCHOOLS
## COUNTY OF OAKLAND, STATE OF MICHIGAN
## Taxable Value History
## 2026 Exempt Personal Property is not yet available

| Levy Year | Taxable Value | Exempt Personal Property | Adjusted Total | T.V. Change | Adjusted T.V. Change | 5 Year Average | 20 Year Average |
|---|---|---|---|---|---|---|---|
| 2026 | $3,072,078,831 | $0 | $3,072,078,831 | 5.29% | 5.25% | 6.64% | 2.18% |
| 2025 | 2,917,843,243 | 1,121,670 | 2,918,964,913 | 4.62% | 4.66% | 6.41% | 2.20% |
| 2024 | 2,789,092,970 | 0 | 2,789,092,970 | 7.86% | 7.86% | 6.45% | 2.48% |
| 2023 | 2,585,808,322 | 0 | 2,585,808,322 | 9.12% | 8.69% | 5.94% | |
| 2022 | 2,369,722,860 | 9,444,950 | 2,379,167,810 | 6.77% | 6.77% | 5.30% | |
| 2021 | 2,219,369,924 | 9,030,600 | 2,228,400,524 | 3.76% | 4.06% | 4.87% | |
| 2020 | 2,138,924,845 | 2,572,190 | 2,141,497,035 | 5.05% | 4.88% | 4.88% | |
| 2019 | 2,036,135,867 | 5,768,490 | 2,041,904,357 | 5.53% | 5.33% | 4.88% | |
| 2018 | 1,929,481,346 | 9,166,980 | 1,938,648,326 | 5.16% | 5.48% | 4.42% | |
| 2017 | 1,834,855,169 | 3,131,635 | 1,837,986,804 | 4.45% | 4.63% | 3.61% | |
| 2016 | 1,756,611,956 | 0 | 1,756,611,956 | 4.07% | 4.07% | 2.33% | |
| 2015 | 1,687,916,440 | 0 | 1,687,916,440 | 4.87% | 4.87% | (0.18)% | |
| 2014 | 1,609,523,740 | 0 | 1,609,523,740 | 3.03% | 3.03% | (3.64)% | |
| 2013 | 1,562,146,400 | 0 | 1,562,146,400 | 1.42% | 1.42% | (5.69)% | |
| 2012 | 1,540,237,780 | 0 | 1,540,237,780 | (1.75)% | (1.75)% | (6.10)% | |
| 2011 | 1,567,724,900 | 0 | 1,567,724,900 | (8.48)% | (8.48)% | (5.14)% | |
| 2010 | 1,712,975,743 | 0 | 1,712,975,743 | (12.45)% | (12.45)% | (2.30)% | |
| 2009 | 1,956,457,625 | 0 | 1,956,457,625 | (7.17)% | (7.17)% | 2.24% | |
| 2008 | 2,107,667,650 | 0 | 2,107,667,650 | (0.63)% | (0.63)% | | |
| 2007 | 2,121,113,890 | 0 | 2,121,113,890 | 3.04% | 3.04% | | |
| 2006 | 2,058,631,390 | 0 | 2,058,631,390 | 5.70% | 5.70% | | |
| 2005 | 1,947,639,340 | 0 | 1,947,639,340 | 10.26% | 10.26% | | |
| 2004 | 1,766,340,185 | 0 | 1,766,340,185 | | | | |

# Enrollment Projections

**Lake Orion Community Schools** **63230**

*Complete this form after acquiring an enrollment projection report from an approved enrollment projection provider.*
*Official enrollment projections should be based on the most recent fall membership count.*

**Prepared By** Tom VanDeGriend, GMB Ecosystem of Teams

**Source** Stanfred

**Explanation of Method Selected**

**Using the 1.5 projections - the most likely projection plus the high divided by two**

## Subtotals by Grade:

| Grade<br>*1* | Preceding 5-Year Enrollment<br>*2* | Current Enrollment<br>*3* | Projected 5-Year Enrollment<br>*4* | Pojected Enrollment Change (%)<br>*5* |
|---|---|---|---|---|
| K | | 628 | 631 | 0.40% |
| 1 | | 411 | 431 | 4.87% |
| 2 | | 431 | 436 | 1.04% |
| 3 | | 491 | 461 | -6.11% |
| 4 | | 489 | 488 | -0.31% |
| 5 | | 474 | 466 | -1.79% |
| 6 | | 528 | 454 | -14.11% |
| 7 | | 465 | 471 | 1.29% |
| 8 | | 481 | 536 | 11.33% |
| 9 | | 575 | 557 | -3.22% |
| 10 | | 515 | 551 | 6.99% |
| 11 | | 532 | 601 | 12.88% |
| 12 | | 586 | 528 | -9.90% |
| **Total** | **6,603** | **6,606** | **6,607** | **0.02%** |

Non-general ed student count should not be included in the general ed student count listed above unless discussed with and determined by your enrollment service provider.

# Project Sheet

| Blanche Sims Elem School | 1 | Project No. [n] | 1 |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box.* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

**New Stand-Alone Construction Square Ft** _____ **Cost per Sq Ft** _____

**New Addition Square Ft** _____ **Cost per Sq Ft** _____

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $0 | | | **$0** |
| Remodeling | $60,000 | $280,000 | | | **$340,000** |
| Construction Contingencies | $0 | $17,600 | | | **$17,600** |
| Instructional Technology | $255,000 | $255,000 | | | **$510,000** |
| Loose Furnishing/Equipment | $0 | $0 | | | **$0** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $0 | $0 | | | **$0** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $23,625 | $42,603 | | | **$66,228** |
| CM Fees and Costs | $0 | $15,444 | | | **$15,444** |
| **Estimated Costs** | **$338,625** | **$610,647** | **$0** | **$0** | **$949,272** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Blanche Sims Elementary
2026 Bond

0 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| **New Construction Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Remodeling** | | | | | | |
| *Electrical* | | | | | | |
| *New Generator* | 1 | ea | $ 220,000 | $ 220,000 | | $ 220,000 |
| **Remodeling Total** | | | | $ 220,000 | $ - | $ 220,000 |
| | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | |
| **Loose Furnishing/Equipment Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Site Work** | | | | | | |
| **Site Work Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Total Construction Cost** | | | | $ 220,000 | $ - | $ 220,000 |
| Construction Contingency | 8% | | | $ 17,600 | $ - | $ 17,600 |
| **Subtotal** | | | | $ 237,600 | $ - | $ 237,600 |
| CM Fees and Costs | 6.5% | | | $ 15,444 | $ - | $ 15,444 |
| **Subtotal** | | | | $ 253,044 | $ - | $ 253,044 |
| Instructional Technology | | | | $ 510,000 | $ 255,000 | $ 255,000 |
| *Instructional Tech Equip., Classroom multi-media Student / Staff devises, staff voice enhancements projectors, monitors* | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 120,000 | $ 60,000 | $ 60,000 |
| *technogoly equipment, monitors,digital displays video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 883,044 | $ 315,000 | $ 568,044 |
| Architectural Fees and Costs | 7.5% | | | $ 66,228 | $ 23,625 | $ 42,603 |
| **Subtotal** | | | | $ 949,272 | $ 338,625 | $ 610,647 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ - | $ - | $ - |
| **Total Costs** | | | | $ 949,272 | $ 338,625 | $ 610,647 |

# Building Utilization

## School Building Name

**Blanche Sims Elem School** **Project No. [n]** **1**

**Current Grade Structure** K-5
**Proposed Grade Structure** K-5

1. List the number of teaching stations in appropriate column.
2. Calculate total capacity using the applicable capacity factor.
3. Enter five (5) year projected enrollment.
4. Calculate building utilization rate.
5. Attach floor plan of the building. Show the rooms and category (existing, proposed new, closed).
6. Number the teaching stations in consecutive order.

| Existing | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 9 | 20 | 180 |
| (3-5) Upper Elementary | 9 | 25 | 225 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **18** | | **405** |

| Proposed New | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **0** | | **0** |

| Facility to be Closed | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Total** | **0** | | **0** |

**Total** **18** **405**

**Projected 5-Year Enrollment** **485**

**Utilization Percentage** **120%**
(Projected 5-Year Enrollment / Total Capacity)

Please transfer applicable information to the Utilization Summary on Page 6 of the application.

# BLANCHE SIMS ELEMENTARY | EXISTING

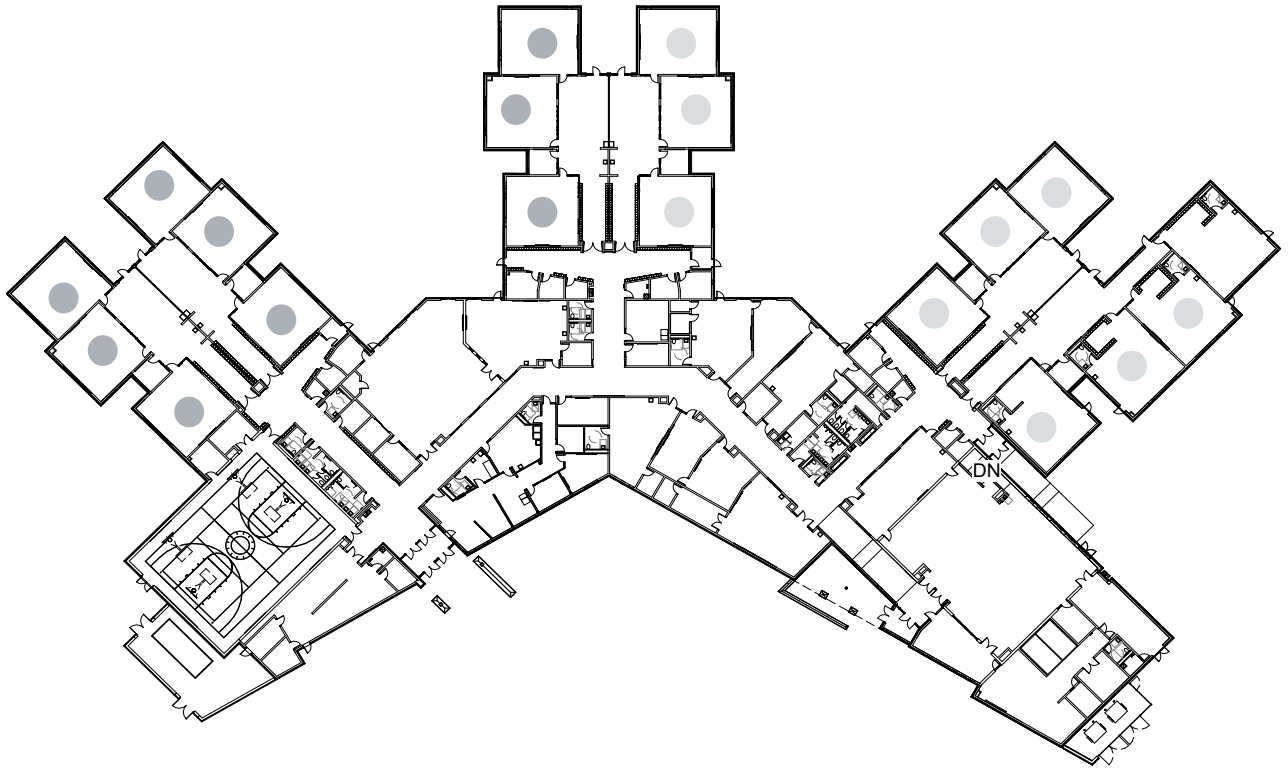
## LAKE ORION COMMUNITY SCHOOLS

| Existing | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 9 | 20 | 180 |
| (3-5) Upper Elementary | 9 | 25 | 225 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 18 | | 405 |

| Proposed New | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| Facility to be Closed | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| | | | |
|---|---|---|---|
| **Total** | **18** | | **405** |




- (K-2)
- (3-5)
- (6-8)
- (9-12)
- PROPOSED NEW

FIRST FLOOR

# Project Sheet

| Carpenter Elem School | 2 | Project No. [n] | 2 |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box.* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

**New Stand-Alone Construction Square Ft** _____ **Cost per Sq Ft** _____

**New Addition Square Ft** _____ **Cost per Sq Ft** _____

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $0 | | | **$0** |
| Remodeling | $60,000 | $1,412,000 | | | **$1,472,000** |
| Construction Contingencies | $0 | $108,160 | | | **$108,160** |
| Instructional Technology | $255,000 | $255,000 | | | **$510,000** |
| Loose Furnishing/Equipment | $0 | $0 | | | **$0** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $0 | $0 | | | **$0** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $23,625 | $140,255 | | | **$163,880** |
| CM Fees and Costs | $0 | $94,910 | | | **$94,910** |
| **Estimated Costs** | **$338,625** | **$2,010,325** | **$0** | **$0** | **$2,348,950** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Carpenter Elementary
2026 Bond

0 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| **New Construction Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Remodeling** | | | | | | |
| *New Lockdown Doors* | 2 | ea | $ 38,000 | $ 76,000 | | $ 76,000 |
| *Mechanical* | | | | | | |
| *AHU replacement (newer McQuay models)* | 2 | ea | $ 189,000 | $ 378,000 | | $ 378,000 |
| *Unit ventilator replacement* | 25 | ea | $ 23,000 | $ 575,000 | | $ 575,000 |
| *Electrical* | | | | | | |
| *New Generator* | 1 | ea | $ 110,000 | $ 110,000 | | $ 110,000 |
| *Window blind replacement* | 60 | ea | $ 1,550 | $ 93,000 | | $ 93,000 |
| *Sensory room remodel* | 800 | sf | $ 150 | $ 120,000 | | $ 120,000 |
| *Demolition* | | | | | | |
| *Finishes* | | | | | | |
| *Mechanical / electrical* | | | | | | |
| **Remodeling Total** | | | | $ 1,352,000 | $ - | $ 1,352,000 |
| | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | |
| **Loose Furnishing/Equipment Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Site Work** | | | | | | |
| **Site Work Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Total Construction Cost** | | | | $ 1,352,000 | $ - | $ 1,352,000 |
| Construction Contingency | 8% | | | $ 108,160 | $ - | $ 108,160 |
| **Subtotal** | | | | $ 1,460,160 | $ - | $ 1,460,160 |
| CM Fees and Costs | 6.5% | | | $ 94,910 | $ - | $ 94,910 |
| **Subtotal** | | | | $ 1,555,070 | $ - | $ 1,555,070 |
| Instructional Technology | | | | $ 510,000 | $ 255,000 | $ 255,000 |
| *Instructional Tech Equip., Classroom multi-media* | | | | | | |
| *Student / Staff devises, staff voice enhancements* | | | | | | |
| *projectors, monitors* | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 120,000 | $ 60,000 | $ 60,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | |
| *video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 2,185,070 | $ 315,000 | $ 1,870,070 |
| Architectural Fees and Costs | 7.5% | | | $ 163,880 | $ 23,625 | $ 140,255 |
| **Subtotal** | | | | $ 2,348,950 | $ 338,625 | $ 2,010,325 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ - | $ - | $ - |
| **Total Costs** | | | | $ 2,348,950 | $ 338,625 | $ 2,010,325 |

# Building Utilization

## School Building Name

**Carpenter Elem School** **Project No. [n]** **2**

**Current Grade Structure** K-5
**Proposed Grade Structure** K-5

1. List the number of teaching stations in appropriate column.
2. Calculate total capacity using the applicable capacity factor.
3. Enter five (5) year projected enrollment.
4. Calculate building utilization rate.
5. Attach floor plan of the building. Show the rooms and category (existing, proposed new, closed).
6. Number the teaching stations in consecutive order.

| Existing | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 9 | 20 | 180 |
| (3-5) Upper Elementary | 9 | 25 | 225 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **18** | | **405** |

| Proposed New | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **0** | | **0** |
| **Total** | **18** | | **405** |

| Facility to be Closed | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Total** | **0** | | **0** |

**Projected 5-Year Enrollment** **485**

**Utilization Percentage** **120%**
(Projected 5-Year Enrollment / Total Capacity)

Please transfer applicable information to the Utilization Summary on Page 6 of the application.

# CARPENTER ELEMENTARY | EXISTING

## LAKE ORION COMMUNITY SCHOOLS

| Existing | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 9 | 20 | 180 |
| (3-5) Upper Elementary | 9 | 25 | 225 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 18 | | 0 |

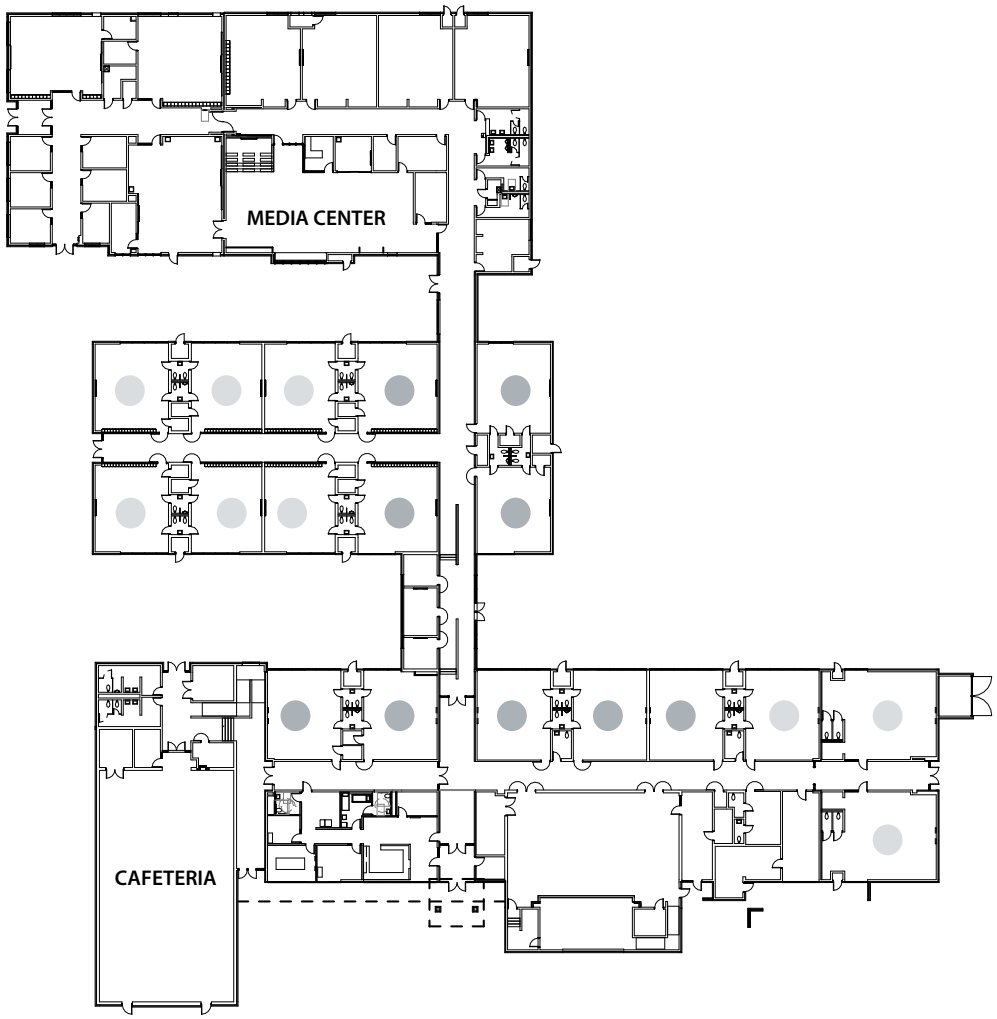
| Proposed New | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| Facility to be Closed | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| | | | |
|---|---|---|---|
| **Total** | **18** | | **405** |

- **(K-2)**
- **(3-5)**
- **(6-8)**
- **(9-12)**
- **PROPOSED NEW**

**OFFICES, SPECIALS, AND SUPPORT SPACES**




FIRST FLOOR

# Project Sheet

| Orion Oaks Elem School | 3 | Project No. [n] | 3 |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box.* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☑ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

| | | | |
|---|---|---|---|
| **New Stand-Alone Construction Square Ft** | | **Cost per Sq Ft** | |
| **New Addition Square Ft** | 1,200 | **Cost per Sq Ft** | $365 |

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $438,000 | | | **$438,000** |
| Remodeling | $60,000 | $670,400 | | | **$730,400** |
| Construction Contingencies | $0 | $83,872 | | | **$83,872** |
| Instructional Technology | $255,000 | $255,000 | | | **$510,000** |
| Loose Furnishing/Equipment | $0 | $0 | | | **$0** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $0 | $0 | | | **$0** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $23,625 | $114,065 | | | **$137,690** |
| CM Fees and Costs | $0 | $73,598 | | | **$73,598** |
| **Estimated Costs** | **$338,625** | **$1,634,935** | **$0** | **$0** | **$1,973,560** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Orion Oaks Elementary
2026 Bond

1,200 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| *Sensory Room addition* | 1200 | sf | $ 365 | $ 438,000 | | $ 438,000 |
| *Site Work* | | | | | | |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| **New Construction Total** | | | | $ 438,000 | $ - | $ 438,000 |
| | | | | | | |
| **Remodeling** | | | | | | |
| *New Lockdown Doors* | 3 | ea | $ 38,000 | $ 114,000 | | $ 114,000 |
| *Electrical* | | | | | | |
| *New Generator* | 1 | ea | $ 110,000 | $ 110,000 | | $ 110,000 |
| *Service updates* | 1 | ea | $ 160,000 | $ 160,000 | | $ 160,000 |
| *Flooring* | | | | | | |
| *Sensory paths* | 4 | ea | $ 11,000 | $ 44,000 | | $ 44,000 |
| *Siding (EIFS) replacement* | 4800 | sf | $ 38 | $ 182,400 | | $ 182,400 |
| **Remodeling Total** | | | | $ 610,400 | $ - | $ 610,400 |
| | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | |
| **Loose Furnishing/Equipment Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Site Work** | | | | | | |
| **Site Work Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Total Construction Cost** | | | | $ 1,048,400 | $ - | $ 1,048,400 |
| Construction Contingency | 8% | | | $ 83,872 | $ - | $ 83,872 |
| **Subtotal** | | | | $ 1,132,272 | $ - | $ 1,132,272 |
| CM Fees and Costs | 6.5% | | | $ 73,598 | $ - | $ 73,598 |
| **Subtotal** | | | | $ 1,205,870 | $ - | $ 1,205,870 |
| Instructional Technology | | | | $ 510,000 | $ 255,000 | $ 255,000 |
| *Instructional Tech Equip., Classroom multi-media* | | | | | | |
| *Student / Staff devises, staff voice enhancements* | | | | | | |
| *projectors, monitors* | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 120,000 | $ 60,000 | $ 60,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | |
| *video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 1,835,870 | $ 315,000 | $ 1,520,870 |
| Architectural Fees and Costs | 7.5% | | | $ 137,690 | $ 23,625 | $ 114,065 |
| **Subtotal** | | | | $ 1,973,560 | $ 338,625 | $ 1,634,935 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ - | $ - | $ - |
| **Total Costs** | | | | $ 1,973,560 | $ 338,625 | $ 1,634,935 |

# Building Utilization

## School Building Name

**Orion Oaks Elem School** **Project No. [n]** **3**

| | |
|---|---|
| **Current Grade Structure** | K-5 |
| **Proposed Grade Structure** | K-5 |

1. List the number of teaching stations in appropriate column.
2. Calculate total capacity using the applicable capacity factor.
3. Enter five (5) year projected enrollment.
4. Calculate building utilization rate.
5. Attach floor plan of the building. Show the rooms and category (existing, proposed new, closed).
6. Number the teaching stations in consecutive order.

| Existing | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 11 | 20 | 220 |
| (3-5) Upper Elementary | 11 | 25 | 275 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **22** | | **495** |

| Proposed New | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **0** | | **0** |

| Facility to be Closed | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Total** | **0** | | **0** |

| | | |
|---|---|---|
| **Total** | **22** | **495** |

**Projected 5-Year Enrollment** **485**

**Utilization Percentage** **98%**

(Projected 5-Year Enrollment / Total Capacity)

Please transfer applicable information to the Utilization Summary on Page 6 of the application.

# ORION OAKS ELEMENTARY | PROPOSED

## LAKE ORION COMMUNITY SCHOOLS

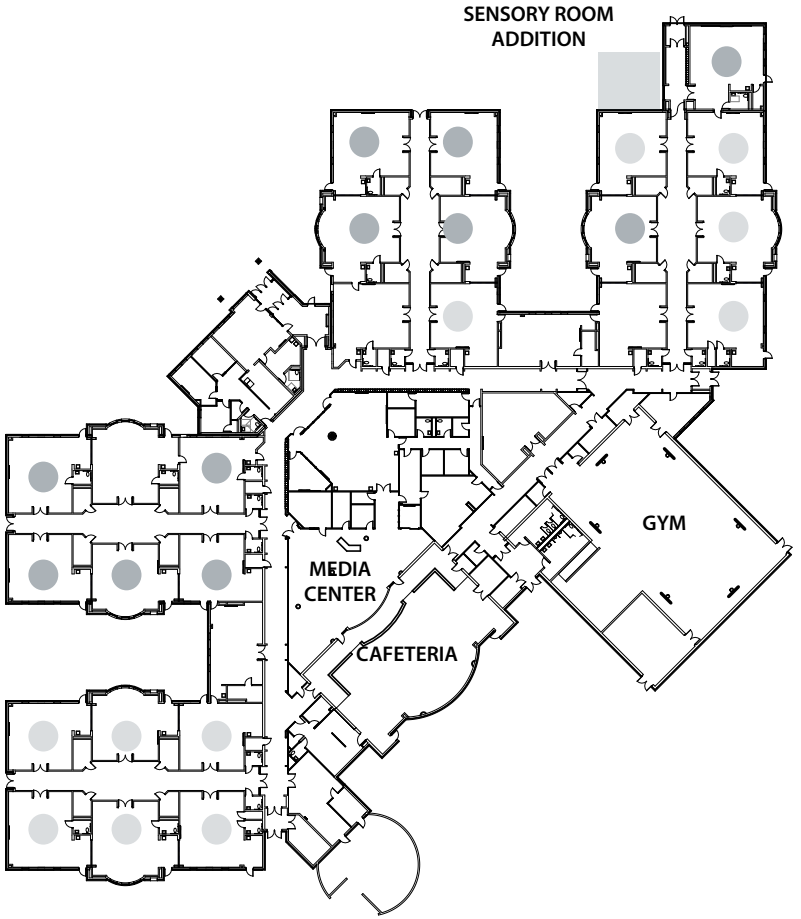
| Existing | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 11 | 20 | 220 |
| (3-5) Upper Elementary | 11 | 25 | 275 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 22 | | 495 |

| Proposed New | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| Facility to be Closed | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| | | | |
|---|---|---|---|
| **Total** | **22** | | **495** |

- **(K-2)**
- **(3-5)**
- **(6-8)**
- **(9-12)**
- **PROPOSED NEW**




FIRST FLOOR

# Project Sheet

| **Paint Creek Elem School** | **4** | **Project No. [n]** | **4** |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box.* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☑ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

| | | | |
|---|---|---|---|
| **New Stand-Alone Construction Square Ft** | | **Cost per Sq Ft** | |
| **New Addition Square Ft** | 1,450 | **Cost per Sq Ft** | $365 |

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $529,250 | | | **$529,250** |
| Remodeling | $60,000 | $1,381,000 | | | **$1,441,000** |
| Construction Contingencies | $0 | $148,020 | | | **$148,020** |
| Instructional Technology | $255,000 | $255,000 | | | **$510,000** |
| Loose Furnishing/Equipment | $0 | $0 | | | **$0** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $0 | $0 | | | **$0** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $23,625 | $183,237 | | | **$206,862** |
| CM Fees and Costs | $0 | $129,888 | | | **$129,888** |
| **Estimated Costs** | **$338,625** | **$2,626,395** | **$0** | **$0** | **$2,965,020** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Paint Creek Elementary
2026 Bond

1,450 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| *Sensory room addition* | 1200 | sf | $ 365 | $ 438,000 | | $ 438,000 |
| *Site Work* | | | | | | |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *De-Escalation room addition* | 250 | sf | $ 365 | $ 91,250 | | $ 91,250 |
| *Site Work* | | | | | | |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| **New Construction Total** | | | | $ 529,250 | $ - | $ 529,250 |
| | | | | | | |
| **Remodeling** | | | | | | |
| *New Lockdown Doors* | 2 | ea | $ 38,000 | $ 76,000 | | $ 76,000 |
| *Mechanical* | | | | | | |
| *AHU replacement* | 3 | ea | $ 84,000 | $ 252,000 | | $ 252,000 |
| *Classroom fan coil units replacement* | 46 | ea | $ 6,500 | $ 299,000 | | $ 299,000 |
| *Electrical* | | | | | | |
| *Electrical* | | | | | | |
| *New Generator* | 1 | ea | $ 110,000 | $ 110,000 | | $ 110,000 |
| *Service updates* | 1 | ea | $ 160,000 | $ 160,000 | | $ 160,000 |
| *E.I. Area remodel* | 1000 | sf | $ 160 | $ 160,000 | | $ 160,000 |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *Skylight replacement* | 6 | ea | $ 44,000 | $ 264,000 | | $ 264,000 |
| **Remodeling Total** | | | | $ 1,321,000 | $ - | $ 1,321,000 |
| | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | |
| **Loose Furnishing/Equipment Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Site Work** | | | | | | |
| **Site Work Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Total Construction Cost** | | | | $ 1,850,250 | $ - | $ 1,850,250 |
| Construction Contingency | 8% | | | $ 148,020 | $ - | $ 148,020 |
| **Subtotal** | | | | $ 1,998,270 | $ - | $ 1,998,270 |
| CM Fees and Costs | 6.5% | | | $ 129,888 | $ - | $ 129,888 |
| **Subtotal** | | | | $ 2,128,158 | $ - | $ 2,128,158 |
| Instructional Technology | | | | $ 510,000 | $ 255,000 | $ 255,000 |
| *Instructional Tech Equip., Classroom multi-media* | | | | | | |
| *Student / Staff devises, staff voice enhancements* | | | | | | |
| *projectors, monitors* | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 120,000 | $ 60,000 | $ 60,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | |
| *video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 2,758,158 | $ 315,000 | $ 2,443,158 |
| Architectural Fees and Costs | 7.5% | | | $ 206,862 | $ 23,625 | $ 183,237 |
| **Subtotal** | | | | $ 2,965,020 | $ 338,625 | $ 2,626,395 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ - | $ - | $ - |
| **Total Costs** | | | | $ 2,965,020 | $ 338,625 | $ 2,626,395 |

# Building Utilization

## School Building Name

**Paint Creek Elem School** **Project No. [n]** **4**

**Current Grade Structure** K-5
**Proposed Grade Structure** K-5

1. List the number of teaching stations in appropriate column.
2. Calculate total capacity using the applicable capacity factor.
3. Enter five (5) year projected enrollment.
4. Calculate building utilization rate.
5. Attach floor plan of the building. Show the rooms and category (existing, proposed new, closed).
6. Number the teaching stations in consecutive order.

| Existing | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 11 | 20 | 220 |
| (3-5) Upper Elementary | 11 | 25 | 275 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **22** | | **495** |

| Proposed New | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **0** | | **0** |

| Facility to be Closed | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Total** | **0** | | **0** |

**Total** **22** **495**

**Projected 5-Year Enrollment** **485**

**Utilization Percentage** **98%**
(Projected 5-Year Enrollment / Total Capacity)

Please transfer applicable information to the Utilization Summary on Page 6 of the application.

# PAINT CREEK ELEMENTARY | PROPOSED

## LAKE ORION COMMUNITY SCHOOLS

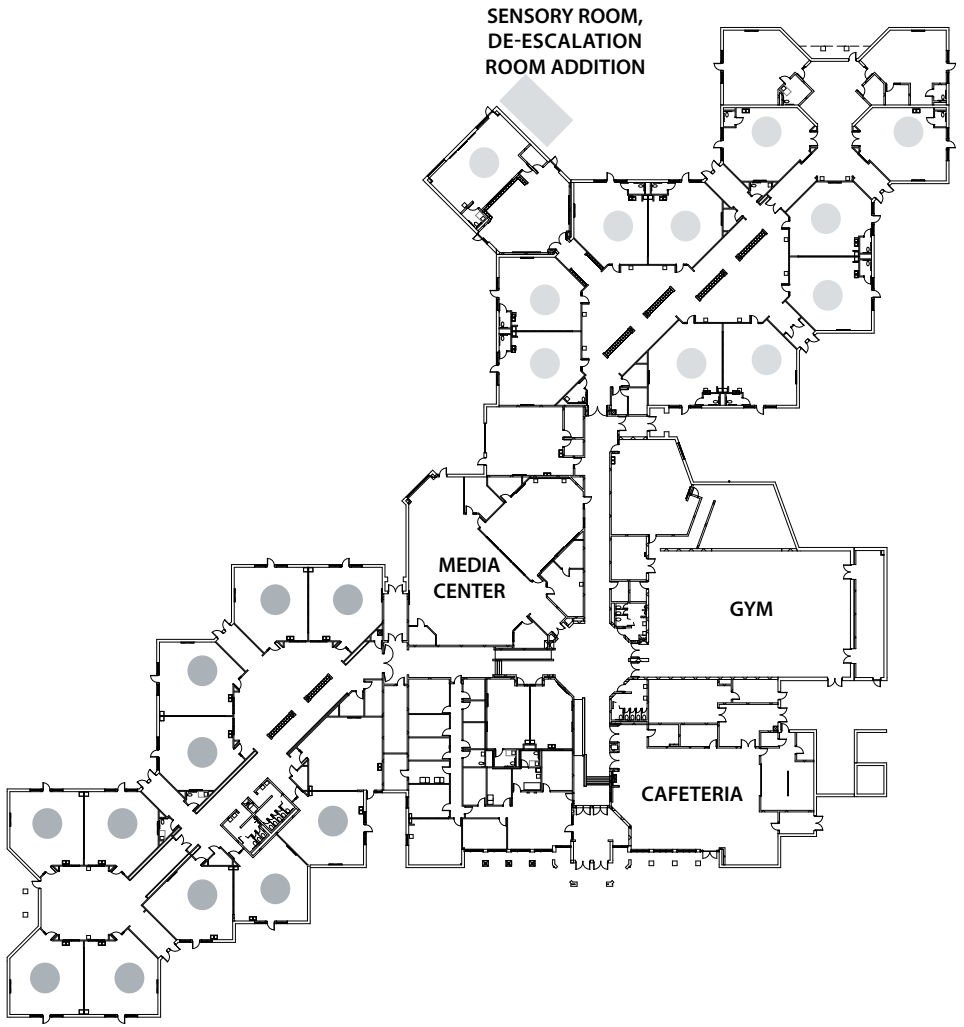
| Existing | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 11 | 20 | 220 |
| (3-5) Upper Elementary | 11 | 25 | 275 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 22 | | 495 |

| Proposed New | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| Facility to be Closed | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| | | | |
|---|---|---|---|
| **Total** | **22** | | **495** |

- **(K-2)**
- **(3-5)**
- **(6-8)**
- **(9-12)**
- **PROPOSED NEW**




FIRST FLOOR

# Project Sheet

| **Stadium Drive Elem School** | **5** | **Project No. [n]** | **5** |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box .* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☑ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☑ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

| | | | |
|---|---|---|---|
| **New Stand-Alone Construction Square Ft** | | **Cost per Sq Ft** | |
| **New Addition Square Ft** | 2,400 | **Cost per Sq Ft** | $365 |

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $876,000 | | | **$876,000** |
| Remodeling | $60,000 | $967,600 | | | **$1,027,600** |
| Construction Contingencies | $0 | $148,848 | | | **$148,848** |
| Instructional Technology | $255,000 | $255,000 | | | **$510,000** |
| Loose Furnishing/Equipment | $0 | $0 | | | **$0** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $0 | $77,000 | | | **$77,000** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $23,625 | $184,130 | | | **$207,755** |
| CM Fees and Costs | $0 | $130,614 | | | **$130,614** |
| **Estimated Costs** | **$338,625** | **$2,639,192** | **$0** | **$0** | **$2,977,817** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Stadium Drive Elementary
2026 Bond

2,400 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| *Sensory room addition* | 1200 | ea | $ 365 | $ 438,000 | | $ 438,000 |
| *Site Work* | | | | | | |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *ASD room & restroom addition* | 1200 | sf | $ 365 | $ 438,000 | | $ 438,000 |
| *Site Work* | | | | | | |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| **New Construction Total** | | | | $ 876,000 | $ - | $ 876,000 |
| | | | | | | |
| **Remodeling** | | | | | | |
| *New Lockdown Doors* | 2 | ea | $ 38,000 | $ 76,000 | | $ 76,000 |
| *Mechanical* | | | | | | |
| *AHU replacement (McQuay)* | 4 | ea | $ 84,000 | $ 336,000 | | $ 336,000 |
| *Electrical* | | | | | | |
| *New Generator* | 1 | ea | $ 110,000 | $ 110,000 | | $ 110,000 |
| *Service updates* | 1 | ea | $ 160,000 | $ 160,000 | | $ 160,000 |
| *Window replacement* | 12 | ea | $ 6,300 | $ 75,600 | | $ 75,600 |
| *Gym remodel* | 4000 | sf | $ 37.50 | $ 150,000 | | $ 150,000 |
| *Finishes* | | | | | | |
| **Remodeling Total** | | | | $ 907,600 | $ - | $ 907,600 |
| | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | |
| **Loose Furnishing/Equipment Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Site Work** | | | | | | |
| *Fencing/gate replacement* | 700 | lf | $ 110 | $ 77,000 | | $ 77,000 |
| **Site Work Total** | | | | $ 77,000 | $ - | $ 77,000 |
| | | | | | | |
| **Total Construction Cost** | | | | $ 1,860,600 | $ - | $ 1,860,600 |
| Construction Contingency | 8% | | | $ 148,848 | $ - | $ 148,848 |
| **Subtotal** | | | | $ 2,009,448 | $ - | $ 2,009,448 |
| CM Fees and Costs | 6.5% | | | $ 130,614 | $ - | $ 130,614 |
| **Subtotal** | | | | $ 2,140,062 | $ - | $ 2,140,062 |
| Instructional Technology | | | | $ 510,000 | $ 255,000 | $ 255,000 |
| *Instructional Tech Equip., Classroom multi-media* | | | | | | |
| *Student / Staff devises, staff voice enhancements* | | | | | | |
| *projectors, monitors* | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 120,000 | $ 60,000 | $ 60,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | |
| *video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 2,770,062 | $ 315,000 | $ 2,455,062 |
| Architectural Fees and Costs | 7.5% | | | $ 207,755 | $ 23,625 | $ 184,130 |
| **Subtotal** | | | | $ 2,977,817 | $ 338,625 | $ 2,639,192 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ - | $ - | $ - |
| **Total Costs** | | | | $ 2,977,817 | $ 338,625 | $ 2,639,192 |

# Building Utilization

## School Building Name

**Stadium Drive Elem School** **Project No. [n]** **5**

**Current Grade Structure** K-5
**Proposed Grade Structure** K-5

1. List the number of teaching stations in appropriate column.
2. Calculate total capacity using the applicable capacity factor.
3. Enter five (5) year projected enrollment.
4. Calculate building utilization rate.
5. Attach floor plan of the building. Show the rooms and category (existing, proposed new, closed).
6. Number the teaching stations in consecutive order.

| Existing | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 9 | 20 | 180 |
| (3-5) Upper Elementary | 12 | 25 | 300 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **21** | | **480** |

| Proposed New | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **0** | | **0** |
| **Total** | **21** | | **480** |

| Facility to be Closed | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Total** | **0** | | **0** |

**Projected 5-Year Enrollment** **485**

**Utilization Percentage** **101%**
(Projected 5-Year Enrollment / Total Capacity)

Please transfer applicable information to the Utilization Summary on Page 6 of the application.

# STADIUM DRIVE ELEMENTARY | PROPOSED

## LAKE ORION COMMUNITY SCHOOLS

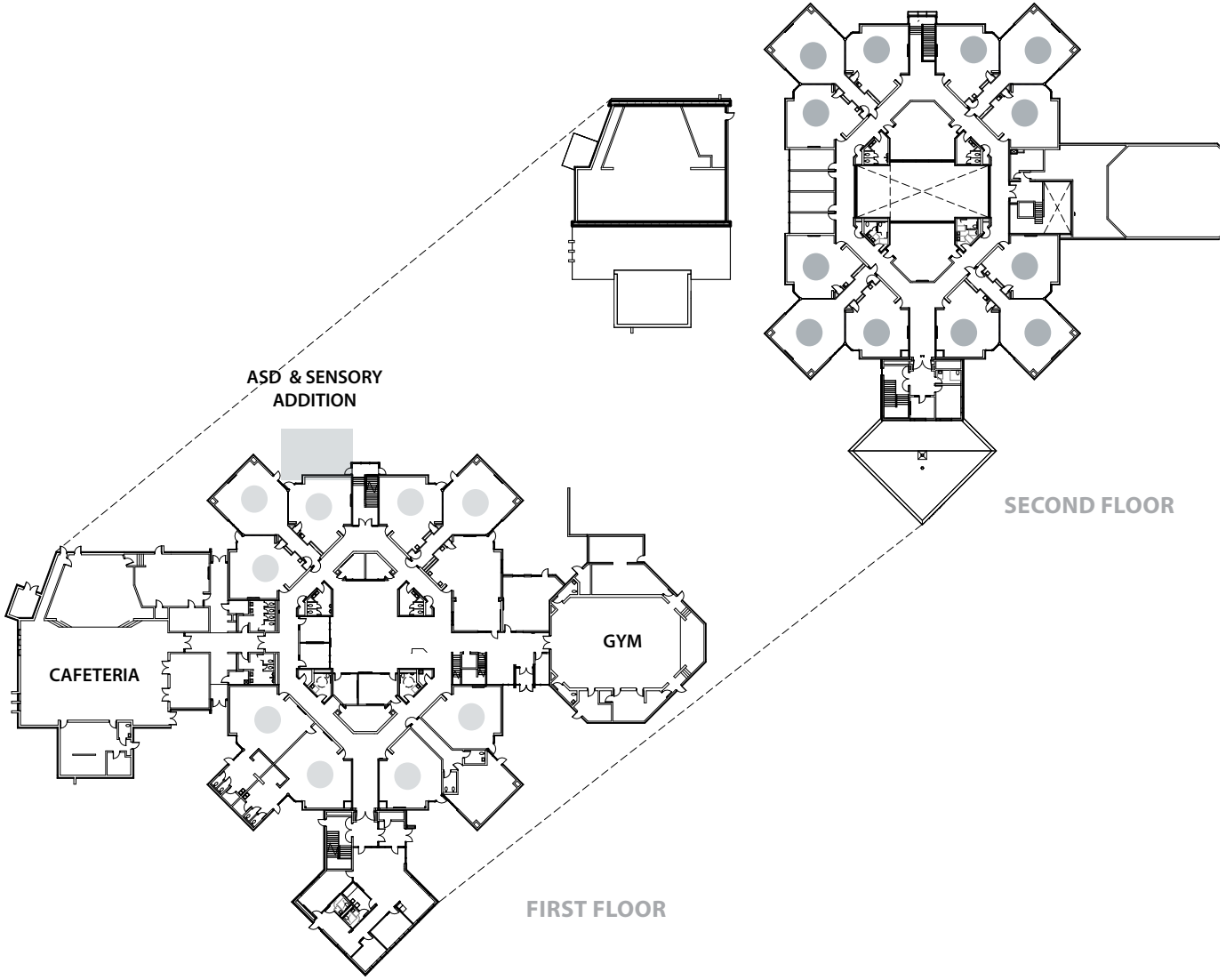
| Existing | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 9 | 20 | 180 |
| (3-5) Upper Elementary | 12 | 25 | 300 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 21 | | 480 |

| Proposed New | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| Facility to be Closed | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| | | | |
|---|---|---|---|
| **Total** | **21** | | **480** |

- **(K-2)**
- **(3-5)**
- **(6-8)**
- **(9-12)**
- **PROPOSED NEW**



# Project Sheet

| **Webber Elem School** | **6** | **Project No. [n]** | **6** |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box .* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☑ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

| | | | |
|---|---|---|---|
| **New Stand-Alone Construction Square Ft** | | **Cost per Sq Ft** | |
| **New Addition Square Ft** | 1,700 | **Cost per Sq Ft** | $374 |

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $635,500 | | | **$635,500** |
| Remodeling | $60,000 | $406,000 | | | **$466,000** |
| Construction Contingencies | $0 | $78,520 | | | **$78,520** |
| Instructional Technology | $255,000 | $255,000 | | | **$510,000** |
| Loose Furnishing/Equipment | $0 | $0 | | | **$0** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $0 | $0 | | | **$0** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $23,625 | $108,294 | | | **$131,919** |
| CM Fees and Costs | $0 | $68,901 | | | **$68,901** |
| **Estimated Costs** | **$338,625** | **$1,552,215** | **$0** | **$0** | **$1,890,840** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Webber Elementary
2026 Bond

1,700 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| *Sensory room addition* | 1200 | sf | $ 365 | $ 438,000 | | $ 438,000 |
| *Site Work* | | | | | | |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *CI restroom (with Hoyer lift) addition* | 500 | ea | $ 395 | $ 197,500 | | $ 197,500 |
| *Site Work* | | | | | | |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| **New Construction Total** | | | | $ 635,500 | $ - | $ 635,500 |
| | | | | | | |
| **Remodeling** | | | | | | |
| *New Lockdown Doors* | 2 | ea | $ 38,000 | $ 76,000 | | $ 76,000 |
| *Electrical* | | | | | | |
| *New Generator* | 1 | ea | $ 110,000 | $ 110,000 | | $ 110,000 |
| *Service updates* | 1 | ea | $ 160,000 | $ 160,000 | | $ 160,000 |
| **Remodeling Total** | | | | $ 346,000 | $ - | $ 346,000 |
| | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | |
| **Loose Furnishing/Equipment Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Site Work** | | | | | | |
| **Site Work Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Total Construction Cost** | | | | $ 981,500 | $ - | $ 981,500 |
| Construction Contingency | 8% | | | $ 78,520 | $ - | $ 78,520 |
| **Subtotal** | | | | $ 1,060,020 | $ - | $ 1,060,020 |
| CM Fees and Costs | 6.5% | | | $ 68,901 | $ - | $ 68,901 |
| **Subtotal** | | | | $ 1,128,921 | $ - | $ 1,128,921 |
| Instructional Technology | | | | $ 510,000 | $ 255,000 | $ 255,000 |
| *Instructional Tech Equip., Classroom multi-media* | | | | | | |
| *Student / Staff devises, staff voice enhancements* | | | | | | |
| *projectors, monitors* | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 120,000 | $ 60,000 | $ 60,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | |
| *video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 1,758,921 | $ 315,000 | $ 1,443,921 |
| Architectural Fees and Costs | 7.5% | | | $ 131,919 | $ 23,625 | $ 108,294 |
| **Subtotal** | | | | $ 1,890,840 | $ 338,625 | $ 1,552,215 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ - | $ - | $ - |
| **Total Costs** | | | | $ 1,890,840 | $ 338,625 | $ 1,552,215 |

# Building Utilization

## School Building Name

**Webber Elem School** **Project No. [n]** **6**

| | |
|---|---|
| **Current Grade Structure** | K-5 |
| **Proposed Grade Structure** | K-5 |

1. List the number of teaching stations in appropriate column.
2. Calculate total capacity using the applicable capacity factor.
3. Enter five (5) year projected enrollment.
4. Calculate building utilization rate.
5. Attach floor plan of the building. Show the rooms and category (existing, proposed new, closed).
6. Number the teaching stations in consecutive order.

| Existing | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 12 | 20 | 240 |
| (3-5) Upper Elementary | 9 | 25 | 225 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **21** | | **465** |

| Proposed New | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **0** | | **0** |
| **Total** | **21** | | **465** |

| Facility to be Closed | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Total** | **0** | | **0** |

**Projected 5-Year Enrollment** **485**

**Utilization Percentage** **104%**

(Projected 5-Year Enrollment / Total Capacity)

Please transfer applicable information to the Utilization Summary on Page 6 of the application.

# WEBBER ELEMENTARY | PROPOSED

## LAKE ORION COMMUNITY SCHOOLS

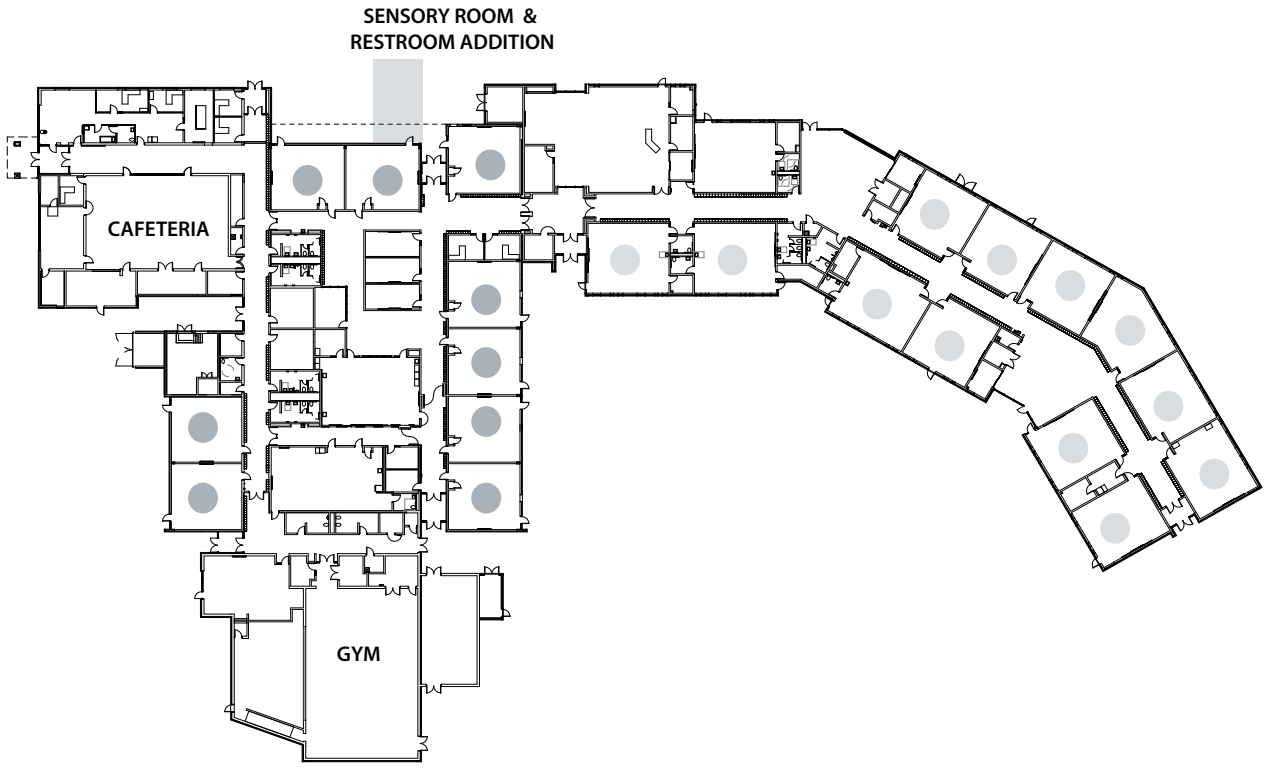
| Existing | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 12 | 20 | 240 |
| (3-5) Upper Elementary | 9 | 25 | 225 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 21 | | 465 |

| Proposed New | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| Facility to be Closed | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| | | | |
|---|---|---|---|
| **Total** | **21** | | **465** |

- **(K-2)**
- **(3-5)**
- **(6-8)**
- **(9-12)**
- **PROPOSED NEW**




FIRST FLOOR

# Project Sheet

| Oakview Middle School | 7 | Project No. [n] | 7 |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box.* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☑ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

**New Stand-Alone Construction Square Ft** _____ **Cost per Sq Ft** _____

**New Addition Square Ft** _____ **Cost per Sq Ft** _____

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $0 | | | **$0** |
| Remodeling | $110,000 | $1,590,400 | | | **$1,700,400** |
| Construction Contingencies | $0 | $234,532 | | | **$234,532** |
| Instructional Technology | $475,000 | $475,000 | | | **$950,000** |
| Loose Furnishing/Equipment | $0 | $0 | | | **$0** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $0 | $1,451,250 | | | **$1,451,250** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $43,875 | $296,774 | | | **$340,649** |
| CM Fees and Costs | $0 | $205,802 | | | **$205,802** |
| **Estimated Costs** | **$628,875** | **$4,253,758** | **$0** | **$0** | **$4,882,633** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Oakview Middle School
2026 Bond

0 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| **New Construction Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| | | | | | | |
| **Remodeling** | | | | | | |
| *New Lockdown Doors* | 4 | ea | $ 38,000 | $ 152,000 | | $ 152,000 |
| *Plumbing* | | | | | | |
| *Water treatment replacement* | 1 | ea | $ 185,000 | $ 185,000 | | $ 185,000 |
| *Mechanical* | | | | | | |
| *Terminal Unit replacement* | 8 | ea | $ 2,800 | $ 22,400 | | $ 22,400 |
| *Electrical* | | | | | | |
| *AHU replacement* | 6 | ea | $ 84,000 | $ 504,000 | | $ 504,000 |
| *Electrical* | | | | | | |
| *Electrical* | | | | | | |
| *New Generator* | 1 | ea | $ 165,000 | $ 165,000 | | $ 165,000 |
| *Service updates* | 1 | ea | $ 210,000 | $ 210,000 | | $ 210,000 |
| *ASD room and restroom remodel* | 1000 | sf | $ 200 | $ 200,000 | | $ 200,000 |
| *Demoltion* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *Stage curtain replacement* | 1 | ea | $ 42,000 | $ 42,000 | | $ 42,000 |
| **Remodeling Total** | | | | $ 1,480,400 | $ - | $ 1,480,400 |
| | | | | | | |
| | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | |
| **Loose Furnishing/Equipment Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| | | | | | | |
| **Site Work** | | | | | | |
| *Septic field replacement* | 135000 | sf | $ 10.75 | $ 1,451,250 | | $ 1,451,250 |
| **Site Work Total** | | | | $ 1,451,250 | $ - | $ 1,451,250 |
| | | | | | | |
| **Total Construction Cost** | | | | $ 2,931,650 | $ - | $ 2,931,650 |
| Construction Contingency | 8% | | | $ 234,532 | $ - | $ 234,532 |
| **Subtotal** | | | | $ 3,166,182 | $ - | $ 3,166,182 |
| CM Fees and Costs | 6.5% | | | $ 205,802 | $ - | $ 205,802 |
| **Subtotal** | | | | $ 3,371,984 | $ - | $ 3,371,984 |
| Instructional Technology | | | | $ 950,000 | $ 475,000 | $ 475,000 |
| *Instructional Tech Equip., Classroom multi-media* | | | | | | |
| *Student / Staff devises, staff voice enhancements* | | | | | | |
| *projectors, monitors* | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 220,000 | $ 110,000 | $ 110,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | |
| *video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 4,541,984 | $ 585,000 | $ 3,956,984 |
| Architectural Fees and Costs | 7.5% | | | $ 340,649 | $ 43,875 | $ 296,774 |
| **Subtotal** | | | | $ 4,882,633 | $ 628,875 | $ 4,253,758 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ - | $ - | $ - |
| **Total Costs** | | | | $ 4,882,633 | $ 628,875 | $ 4,253,758 |

# Building Utilization

## School Building Name

**Oakview Middle School** **Project No. [n]** **7**

| | |
|---|---|
| **Current Grade Structure** | 6-8 |
| **Proposed Grade Structure** | 6-8 |

1. List the number of teaching stations in appropriate column.
2. Calculate total capacity using the applicable capacity factor.
3. Enter five (5) year projected enrollment.
4. Calculate building utilization rate.
5. Attach floor plan of the building. Show the rooms and category (existing, proposed new, closed).
6. Number the teaching stations in consecutive order.

| Existing | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 33 | 22.5 | 743 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **33** | | **743** |

| Proposed New | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **0** | | **0** |

| Facility to be Closed | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Total** | **0** | | **0** |

**Total** **33** **743**

**Projected 5-Year Enrollment** **487**

**Utilization Percentage** **66%**

(Projected 5-Year Enrollment / Total Capacity)

Please transfer applicable information to the Utilization Summary on Page 6 of the application.

# OAKVIEW MIDDLE SCHOOL | EXISTING

## LAKE ORION COMMUNITY SCHOOLS

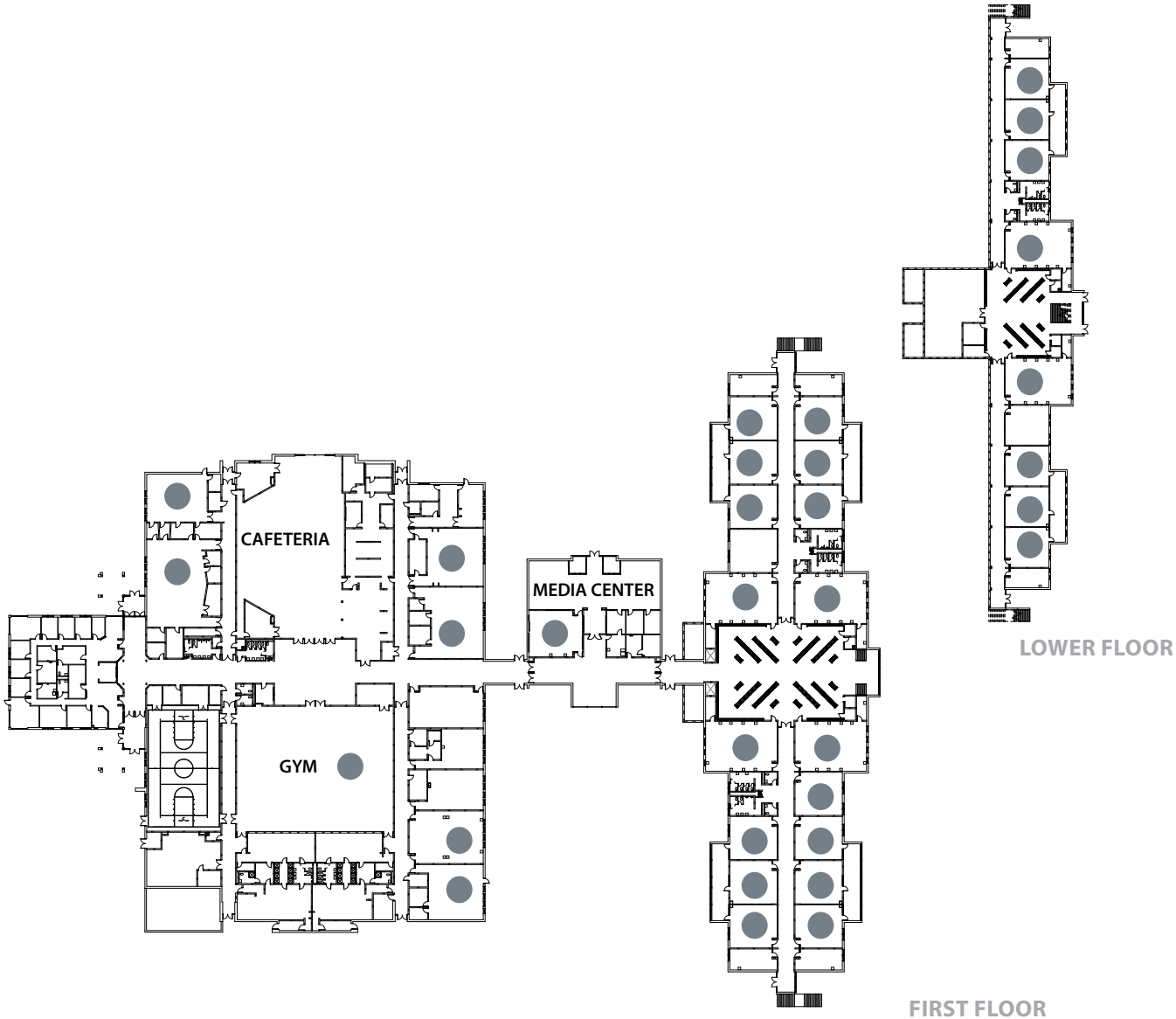
| Existing | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 33 | 22.5 | 743 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 33 | | 743 |

| Proposed New | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| Facility to be Closed | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| | | | |
|---|---|---|---|
| **Total** | **33** | | **743** |

- **(K-2)**
- **(3-5)**
- **(6-8)**
- **(9-12)**
- **PROPOSED NEW**



# Project Sheet

| Scripps Middle School | 8 | Project No. [n] | 8 |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box.* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☑ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

| | | | |
|---|---|---|---|
| **New Stand-Alone Construction Square Ft** | | **Cost per Sq Ft** | |
| **New Addition Square Ft** | 1,400 | **Cost per Sq Ft** | $365 |

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $511,000 | | | **$511,000** |
| Remodeling | $110,000 | $1,016,000 | | | **$1,126,000** |
| Construction Contingencies | $0 | $113,360 | | | **$113,360** |
| Instructional Technology | $475,000 | $475,000 | | | **$950,000** |
| Loose Furnishing/Equipment | $0 | $0 | | | **$0** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $0 | $0 | | | **$0** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $43,875 | $166,113 | | | **$209,988** |
| CM Fees and Costs | $0 | $99,473 | | | **$99,473** |
| **Estimated Costs** | **$628,875** | **$2,380,946** | **$0** | **$0** | **$3,009,821** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Scripps Middle School
2026 Bond

1,400 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| *Sensory Room addition* | 1400 | sf | $ 365 | $ 511,000 | | $ 511,000 |
| *Site Work* | | | | | | |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| **New Construction Total** | | | | $ 511,000 | $ - | $ 511,000 |
| | | | | | | |
| | | | | | | |
| **Remodeling** | | | | | | |
| *New Lockdown Doors* | 4 | ea | $ 38,000 | $ 152,000 | | $ 152,000 |
| *Mechanical* | | | | | | |
| *AHU replacement* | 3 | ea | $ 84,000 | $ 252,000 | | $ 252,000 |
| *Electrical* | | | | | | |
| *AC replacement* | 10 | ea | $ 8,500 | $ 85,000 | | $ 85,000 |
| *Electrical* | | | | | | |
| *Electrical* | | | | | | |
| *New Generator* | 1 | ea | $ 165,000 | $ 165,000 | | $ 165,000 |
| *Service updates* | 1 | ea | $ 210,000 | $ 210,000 | | $ 210,000 |
| *Stage curtain replacement* | 1 | ea | $ 42,000 | $ 42,000 | | $ 42,000 |
| **Remodeling Total** | | | | $ 906,000 | $ - | $ 906,000 |
| | | | | | | |
| | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | |
| **Loose Furnishing/Equipment Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| | | | | | | |
| **Site Work** | | | | | | |
| **Site Work Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Total Construction Cost** | | | | $ 1,417,000 | $ - | $ 1,417,000 |
| Construction Contingency | 8% | | | $ 113,360 | $ - | $ 113,360 |
| **Subtotal** | | | | $ 1,530,360 | $ - | $ 1,530,360 |
| CM Fees and Costs | 6.5% | | | $ 99,473 | $ - | $ 99,473 |
| **Subtotal** | | | | $ 1,629,833 | $ - | $ 1,629,833 |
| Instructional Technology | | | | $ 950,000 | $ 475,000 | $ 475,000 |
| *Instructional Tech Equip., Classroom multi-media* | | | | | | |
| *Student / Staff devises, staff voice enhancements* | | | | | | |
| *projectors, monitors* | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 220,000 | $ 110,000 | $ 110,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | |
| *video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 2,799,833 | $ 585,000 | $ 2,214,833 |
| Architectural Fees and Costs | 7.5% | | | $ 209,988 | $ 43,875 | $ 166,113 |
| **Subtotal** | | | | $ 3,009,821 | $ 628,875 | $ 2,380,946 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ - | $ - | $ - |
| **Total Costs** | | | | $ 3,009,821 | $ 628,875 | $ 2,380,946 |

# Building Utilization

## School Building Name

**Scripps Middle School** **Project No. [n]** **8**

| | |
|---|---|
| **Current Grade Structure** | 6-8 |
| **Proposed Grade Structure** | 6-8 |

1. List the number of teaching stations in appropriate column.
2. Calculate total capacity using the applicable capacity factor.
3. Enter five (5) year projected enrollment.
4. Calculate building utilization rate.
5. Attach floor plan of the building. Show the rooms and category (existing, proposed new, closed).
6. Number the teaching stations in consecutive order.

| Existing | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 30 | 22.5 | 675 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **30** | | **675** |

| Proposed New | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **0** | | **0** |

| Facility to be Closed | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Total** | **0** | | **0** |

| | |
|---|---|
| **Total** | **30** **675** |

**Projected 5-Year Enrollment** **487**

**Utilization Percentage** **72%**

(Projected 5-Year Enrollment / Total Capacity)

Please transfer applicable information to the Utilization Summary on Page 6 of the application.

# SCRIPPS MIDDLE SCHOOL | PROPOSED

## LAKE ORION COMMUNITY SCHOOLS

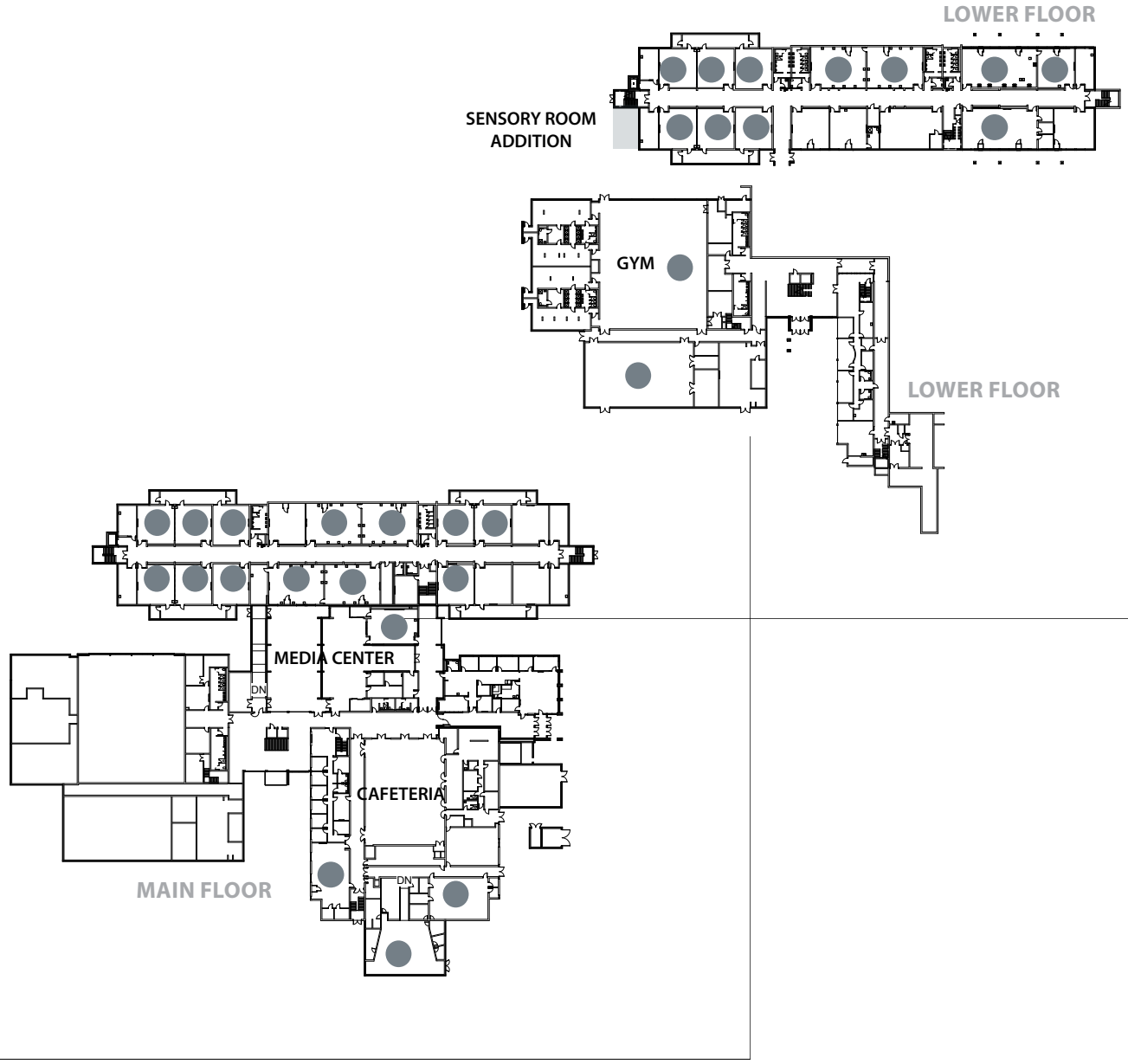
| Existing | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 30 | 22.5 | 675 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 30 | | 675 |

| Proposed New | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| Facility to be Closed | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| **Total** | **30** | | **675** |
|---|---|---|---|

- **(K-2)**
- **(3-5)**
- **(6-8)**
- **(9-12)**
- **PROPOSED NEW**



# Project Sheet

| **Waldon Middle School** | **9** | **Project No. [n]** | **9** |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box.* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☑ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☑ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

| | | | |
|---|---|---|---|
| **New Stand-Alone Construction Square Ft** | | **Cost per Sq Ft** | |
| **New Addition Square Ft** | 9,400 | **Cost per Sq Ft** | $391 |

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $3,671,000 | | | **$3,671,000** |
| Remodeling | $110,000 | $2,146,000 | | | **$2,256,000** |
| Construction Contingencies | $0 | $478,960 | | | **$478,960** |
| Instructional Technology | $475,000 | $475,000 | | | **$950,000** |
| Loose Furnishing/Equipment | $0 | $0 | | | **$0** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $0 | $280,000 | | | **$280,000** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $43,875 | $560,344 | | | **$604,219** |
| CM Fees and Costs | $0 | $420,287 | | | **$420,287** |
| **Estimated Costs** | **$628,875** | **$8,031,591** | **$0** | **$0** | **$8,660,466** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Waldon Middle School
2026 Bond

9,400 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| *Sensory room addition* | 1400 | sf | $ 365 | $ 511,000 | | $ 511,000 |
| *Site Work* | | | | | | |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *Locker rooms addition* | 8000 | sf | $ 395 | $ 3,160,000 | | $ 3,160,000 |
| *Site Work* | | | | | | |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| **New Construction Total** | | | | $ 3,671,000 | $ - | $ 3,671,000 |
| | | | | | | |
| **Remodeling** | | | | | | |
| *New Lockdown Doors* | 3 | ea | $ 38,000 | $ 114,000 | | $ 114,000 |
| *Mechanical* | | | | | | |
| *AHU replacement* | 2 | ea | $ 84,000 | $ 168,000 | | $ 168,000 |
| *Electrical* | | | | | | |
| *AC replacement* | 10 | ea | $ 8,500 | $ 85,000 | | $ 85,000 |
| *Electrical* | | | | | | |
| *Unit ventilator replacement* | 30 | ea | $ 23,000 | $ 690,000 | | $ 690,000 |
| *Electrical* | | | | | | |
| *Electrical* | | | | | | |
| *New Generator* | 1 | ea | $ 165,000 | $ 165,000 | | $ 165,000 |
| *Service updates* | 1 | ea | $ 210,000 | $ 210,000 | | $ 210,000 |
| *New Fire Walls* | 90 | sf | $ 1,300 | $ 117,000 | | $ 117,000 |
| *Stage curtain replacement* | 1 | ea | $ 42,000 | $ 42,000 | | $ 42,000 |
| *Elevator replacement* | 1 | ea | $ 185,000 | $ 185,000 | | $ 185,000 |
| *Bleacher replacement* | 800 | sf | $ 325 | $ 260,000 | | $ 260,000 |
| **Remodeling Total** | | | | $ 2,036,000 | $ - | $ 2,036,000 |
| | | | | | | |
| | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | |
| **Loose Furnishing/Equipment Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| | | | | | | |
| **Site Work** | | | | | | |
| *Site adjustments for additions* | 8000 | sf | $ 35 | $ 280,000 | | $ 280,000 |
| *Grading* | | | | | | |
| *Site utilities* | | | | | | |
| *Landscaping restoration* | | | | | | |
| **Site Work Total** | | | | $ 280,000 | $ - | $ 280,000 |
| | | | | | | |
| **Total Construction Cost** | | | | $ 5,987,000 | $ - | $ 5,987,000 |
| Construction Contingency | 8% | | | $ 478,960 | $ - | $ 478,960 |
| **Subtotal** | | | | $ 6,465,960 | $ - | $ 6,465,960 |
| CM Fees and Costs | 6.5% | | | $ 420,287 | $ - | $ 420,287 |
| **Subtotal** | | | | $ 6,886,247 | $ - | $ 6,886,247 |
| Instructional Technology | | | | $ 950,000 | $ 475,000 | $ 475,000 |
| *Instructional Tech Equip., Classroom multi-media* | | | | | | |
| *Student / Staff devises, staff voice enhancements* | | | | | | |
| *projectors, monitors* | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 220,000 | $ 110,000 | $ 110,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | |
| *video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 8,056,247 | $ 585,000 | $ 7,471,247 |
| Architectural Fees and Costs | 7.5% | | | $ 604,219 | $ 43,875 | $ 560,344 |
| **Subtotal** | | | | $ 8,660,466 | $ 628,875 | $ 8,031,591 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ - | $ - | $ - |
| **Total Costs** | | | | $ 8,660,466 | $ 628,875 | $ 8,031,591 |

# Building Utilization

## School Building Name

**Waldon Middle School** **Project No. [n]** **9**

| | |
|---|---|
| **Current Grade Structure** | 6-8 |
| **Proposed Grade Structure** | 6-8 |

1. List the number of teaching stations in appropriate column.
2. Calculate total capacity using the applicable capacity factor.
3. Enter five (5) year projected enrollment.
4. Calculate building utilization rate.
5. Attach floor plan of the building. Show the rooms and category (existing, proposed new, closed).
6. Number the teaching stations in consecutive order.

| Existing | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 32 | 22.5 | 720 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **32** | | **720** |

| Proposed New | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Subtotal** | **0** | | **0** |

| Facility to be Closed | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Total** | **0** | | **0** |

| | | |
|---|---|---|
| **Total** | **32** | **720** |

**Projected 5-Year Enrollment** **487**

**Utilization Percentage** **68%**

(Projected 5-Year Enrollment / Total Capacity)

Please transfer applicable information to the Utilization Summary on Page 6 of the application.

# WALDON MIDDLE SCHOOL | PROPOSED

## LAKE ORION COMMUNITY SCHOOLS

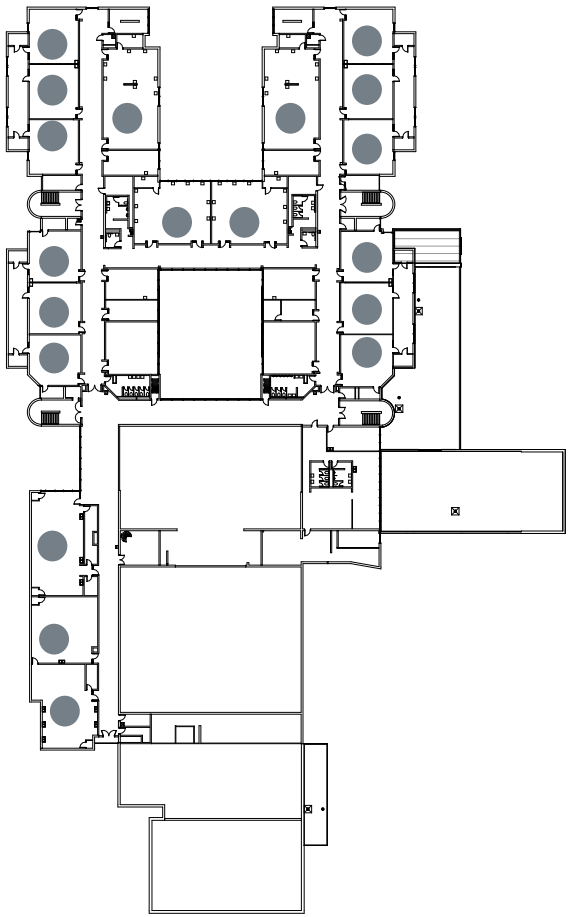
| Existing | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 32 | 22.5 | 720 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 32 | | 720 |

| Proposed New | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

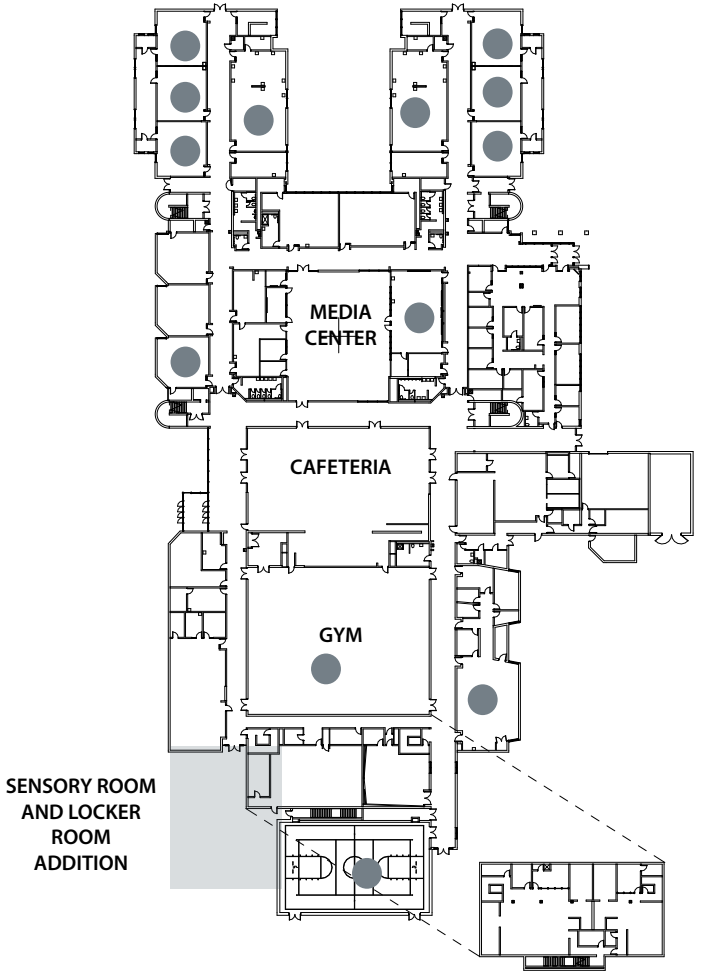
| Facility to be Closed | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| | | | |
|---|---|---|---|
| **Total** | **32** | | **720** |

- **(K-2)**
- **(3-5)**
- **(6-8)**
- **(9-12)**
- **PROPOSED NEW**



SECOND FLOOR




FIRST FLOOR

# Project Sheet

| Lake Orion High School | 10 | Project No. [n] | 10 |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box.* | ☐ New stand-alone bldg<br>☑ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☑ Furnishings/Equip.<br>☐ Buses<br>☑ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☑ Furnishings/Equip.<br>☐ Buses<br>☑ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

| | | | |
|---|---|---|---|
| **New Stand-Alone Construction Square Ft** | | **Cost per Sq Ft** | |
| **New Addition Square Ft** | 39,990 | **Cost per Sq Ft** | $365 |

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $14,596,350 | $0 | | | **$14,596,350** |
| Remodeling | $2,983,000 | $13,428,400 | | | **$16,411,400** |
| Construction Contingencies | $2,002,356 | $1,092,820 | | | **$3,095,176** |
| Instructional Technology | $1,720,000 | $1,720,000 | | | **$3,440,000** |
| Loose Furnishing/Equipment | $552,000 | $42,250 | | | **$594,250** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $7,298,100 | $589,600 | | | **$7,887,700** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $2,321,088 | $1,361,044 | | | **$3,682,132** |
| CM Fees and Costs | $1,757,067 | $958,950 | | | **$2,716,017** |
| **Estimated Costs** | **$33,229,961** | **$19,193,064** | **$0** | **$0** | **$52,423,025** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Lake Orion High School
2026 Bond

39,990 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| *STEAM wing addition* | | | | | | |
| *Architecture classroom* | 1700 | sf | $ 365 | $ 620,500 | $ 620,500 | |
| *Architecture lab* | 2600 | sf | $ 365 | $ 949,000 | $ 949,000 | |
| *Engineering classroom* | 1700 | sf | $ 365 | $ 620,500 | $ 620,500 | |
| *Engineering lab* | 2600 | sf | $ 365 | $ 949,000 | $ 949,000 | |
| *Robotics arms lab* | 1700 | sf | $ 365 | $ 620,500 | $ 620,500 | |
| *Medical foundations classrooms* | 3400 | sf | $ 365 | $ 1,241,000 | $ 1,241,000 | |
| *Medical foundations lab* | 2600 | sf | $ 365 | $ 949,000 | $ 949,000 | |
| *Programming/cyber security* | 1700 | sf | $ 365 | $ 620,500 | $ 620,500 | |
| *Staff offices/work area* | 2200 | sf | $ 365 | $ 803,000 | $ 803,000 | |
| *Extended learning areas for STEAM* | *1700* | *sf* | $ 365 | $ 620,500 | $ 620,500 | |
| *Break out for STEAM* | *500* | *sf* | $ 365 | $ 182,500 | $ 182,500 | |
| *Mechanical room* | *1500* | *sf* | $ 365 | $ 547,500 | $ 547,500 | |
| *Restrooms* | 1040 | sf | $ 365 | $ 379,600 | $ 379,600 | |
| *STEAM robotics addition HS* | | | | | | |
| *Field* | 4900 | sf | $ 365 | $ 1,788,500 | $ 1,788,500 | |
| *Seating for 75* | 2100 | sf | $ 365 | $ 766,500 | $ 766,500 | |
| *Work benches/pits : 12'x12'* | 450 | sf | $ 365 | $ 164,250 | $ 164,250 | |
| *Table area for coding (15 students)* | 600 | sf | $ 365 | $ 219,000 | $ 219,000 | |
| *Table area for CAD (12 students)* | 600 | sf | $ 365 | $ 219,000 | $ 219,000 | |
| *STEAM robotics addition MS* | | | | $ - | | |
| *Work Area* | 6400 | sf | $ 365 | $ 2,336,000 | $ 2,336,000 | |
| **New Construction Total** | | | | $ 14,596,350 | $ 14,596,350 | $ - |
| | | | | | | |
| **Remodeling** | | | | | | |
| *New Lockdown Doors* | 8 | ea | $ 38,000 | $ 304,000 | | $ 304,000 |
| *Plumbing* | | | | | | |
| *Group restroom remodel* | 12 | ea | $ 94,000 | $ 1,128,000 | | $ 1,128,000 |
| *Demolition* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *Staff restroom remodel* | 8 | ea | $ 24,000 | $ 192,000 | | $ 192,000 |
| *Demolition* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *Mechanical* | | | | | | |
| *AHU replacement* | 20 | ea | $ 85,000 | $ 1,700,000 | | $ 1,700,000 |
| *Pool AHU replacement* | 3 | ea | $ 420,000 | $ 1,260,000 | | $ 1,260,000 |
| *VAV system replacement* | 150 | ea | $ 2,200 | $ 330,000 | | $ 330,000 |
| *Science ventilation replacement* | 1 | ea | $ 185,000 | $ 185,000 | | $ 185,000 |
| *Science fume hood replacement* | 8 | ea | $ 20,000 | $ 160,000 | | $ 160,000 |
| *Electrical* | | | | | | |
| *New Generator* | 1 | ea | $ 320,000 | $ 320,000 | | $ 320,000 |
| *Service updates* | 1 | ea | $ 270,000 | $ 270,000 | | $ 270,000 |
| *Sensory room remodel* | 1600 | sf | $ 365 | $ 584,000 | | $ 584,000 |
| *Demolition* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *Flooring* | | | | | | |
| *Gym floor (refinish/repaint) replacement* | 1 | ea | $ 55,000 | $ 55,000 | | $ 55,000 |
| *Gym track (rubber) replacement* | 15000 | sf | $ 28 | $ 420,000 | | $ 420,000 |
| *Aux. gym floor (rubber) replacement* | 8000 | sf | $ 28 | $ 224,000 | | $ 224,000 |
| *Corridor terrazzo replacement* | 9000 | sf | $ 38 | $ 342,000 | | $ 342,000 |
| *Cafeteria terrazzo replacement* | 7000 | sf | $ 38 | $ 266,000 | | $ 266,000 |
| Roofing | | | | | | |
| *Membrane roof replacement - EPDM* | 100000 | sf | $ 24 | $ 2,400,000 | | $ 2,400,000 |
| *Skylight replacement* | 1 | ea | $ 290,000 | $ 290,000 | | $ 290,000 |
| *Commons/Cafeteria stair remodel* | 2 | ea | $ 55,000 | $ 110,000 | | $ 110,000 |

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| *Performing Arts/Auditiorium* | | | | | | | | |
| *Stage floor replacement* | 4500 | sf | $ | 38 | $ 171,000 | | $ | 171,000 |
| *Stage floor edge light replacement* | 1 | ea | $ | 15,500 | $ 15,500 | | $ | 15,500 |
| *Rigging (add 3+ line shaft winches) rep[lacement* | 3 | ea | $ | 47,000 | $ 141,000 | | $ | 141,000 |
| *House lighting replacement* | 12000 | sf | $ | 12.50 | $ 150,000 | | $ | 150,000 |
| *Theatrical lighting replacement* | 1 | ea | $ | 210,000 | $ 210,000 | | $ | 210,000 |
| *In-house A/V lighting replacement* | 1 | ea | $ | 26,000 | $ 26,000 | | $ | 26,000 |
| *New safety railings at lighting positions* | 1 | ea | $ | 77,500 | $ 77,500 | | $ | 77,500 |
| *New touch panel controls* | 1 | ea | $ | 31,000 | $ 31,000 | | $ | 31,000 |
| *Stage tower replacement* | 1 | ea | $ | 210,000 | $ 210,000 | | $ | 210,000 |
| *Stage pit door replacement* | 2 | ea | $ | 6,200 | $ 12,400 | | $ | 12,400 |
| *Pit support structure replacement* | 1 | ea | $ | 105,000 | $ 105,000 | | $ | 105,000 |
| *New pit safety net system* | 1 | ea | $ | 26,000 | $ 26,000 | | $ | 26,000 |
| *Athletics/Fieldhouse* | | | | | | | | |
| *Bleacher replacement* | 2900 | sf | $ | 325 | $ 942,500 | | $ | 942,500 |
| *Scoreboard replacement* | 2 | ea | $ | 55,000 | $ 110,000 | | $ | 110,000 |
| *Athletics/Pool* | | | | | | | | |
| *Display/scoreboard replacement* | 1 | ea | $ | 124,000 | $ 124,000 | | $ | 124,000 |
| *Timing system replacement* | 1 | ea | $ | 9,500 | $ 9,500 | | $ | 9,500 |
| *Diving panels replacement* | 1 | ea | $ | 10,500 | $ 10,500 | | $ | 10,500 |
| *Touchpads replacement* | 1 | ea | $ | 16,500 | $ 16,500 | | $ | 16,500 |
| *Doors replacement* | 20 | ea | $ | 5,000 | $ 100,000 | | $ | 100,000 |
| *Athletics/Baseball* | | | | | | | | |
| *Scoreboard replacement* | 1 | ea | $ | 22,000 | $ 22,000 | $ 22,000 | | |
| *Sound system replacement* | 1 | ea | $ | 26,000 | $ 26,000 | $ 26,000 | | |
| *Athletics/Football* | | | | | | | | |
| *Scoreboard replacement* | 1 | ea | $ | 170,000 | $ 170,000 | $ 170,000 | | |
| *Sound system replacement* | 1 | ea | $ | 140,000 | $ 140,000 | $ 140,000 | | |
| *Athletics/Softball* | | | | | | | | |
| *Scoreboard replacement* | 1 | ea | $ | 22,000 | $ 22,000 | $ 22,000 | | |
| *Sound system replacement* | 1 | ea | $ | 26,000 | $ 26,000 | $ 26,000 | | |
| *Baseball* | | | | | | | | |
| *Bleachers replacement with overhead protection* | 300 | ea | $ | 320 | $ 96,000 | $ 96,000 | | |
| *Dugouts replacement* | 2 | ea | $ | 85,000 | $ 170,000 | $ 170,000 | | |
| *New canopy over JV dugout seating* | 2 | ea | $ | 20,000 | $ 40,000 | $ 40,000 | | |
| *New brick/netting system backstop* | 1 | ea | $ | 75,000 | $ 75,000 | $ 75,000 | | |
| *Softball* | | | | | | | | |
| *Bleachers replacement with overhead protection* | 300 | ea | $ | 320 | $ 96,000 | $ 96,000 | | |
| *Dugouts replacement* | 2 | ea | $ | 85,000 | $ 170,000 | $ 170,000 | | |
| *New canopy over JV dugout seating* | 2 | ea | $ | 20,000 | $ 40,000 | $ 40,000 | | |
| *New brick/netting system backstop* | 1 | ea | $ | 75,000 | $ 75,000 | $ 75,000 | | |
| *STEAM wing addition remodel* | | | | | | | | |
| *Demolition* | 3000 | sf | $ | 15 | $ 45,000 | $ 45,000 | | |
| *Heavy renovation* | 1500 | sf | $ | 230 | $ 345,000 | $ 345,000 | | |
| *Major wall additions / deletions and realignments* | | | | | | | | |
| *Structural component additions aand deletions* | | | | | | | | |
| *MEP rework, equipment, and accessories* | | | | | | | | |
| *Medium renovation* | 1500 | sf | $ | 160 | $ 240,000 | $ 240,000 | | |
| *Minor wall additions / deletions and realignments* | | | | | | | | |
| *Finishes, Ceilings, Flooring* | | | | | | | | |
| *New BCC fire walls* | 100 | sf | $ | 1,300 | $ 130,000 | $ 130,000 | | |
| *STEAM robotics addition remodel HS* | | | | | | | | |
| *Demolition* | 3000 | sf | $ | 15 | $ 45,000 | $ 45,000 | | |
| *Heavy renovation* | 1000 | sf | $ | 230 | $ 230,000 | $ 230,000 | | |
| *Major wall additions / deletions and realignments* | | | | | | | | |
| *Structural component additions aand deletions* | | | | | | | | |
| *MEP rework, equipment, and accessories* | | | | | | | | |
| *Medium renovation* | 750 | sf | $ | 160 | $ 120,000 | $ 120,000 | | |
| *Minor wall additions / deletions and realignments* | | | | | | | | |
| *Finishes, Ceilings, Flooring* | | | | | | | | |
| *New fire walls* | 100 | sf | $ | 1,300 | $ 130,000 | $ 130,000 | | |
| *STEAM robotics addition remodel MS* | | | | | | | | |
| *New fire walls* | 100 | sf | $ | 1,300 | $ 130,000 | $ 130,000 | | |
| **Remodeling Total** | | | | | $ 15,611,400 | $ 2,583,000 | $ | 13,028,400 |
| | | | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | | | |
| *New Pool ADA lift* | 1 | ea | $ | 42,250 | $ 42,250 | | $ | 42,250 |
| *New furnishings for STEAM addition* | 13 | ea | $ | 24,000 | $ 312,000 | $ 312,000 | | |
| *New furnishings for STEAM robotics addition HS* | 7 | ea | $ | 24,000 | $ 168,000 | $ 168,000 | | |
| *New furnishings for STEAM robotics addition MS* | 3 | ea | $ | 24,000 | $ 72,000 | $ 72,000 | | |
| **Loose Furnishing/Equipment Total** | | | | | $ 594,250 | $ 552,000 | $ | 42,250 |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| **Site Work** | | | | | | | |
| *New parking* | 80000 | sf | $ 8 | $ 640,000 | $ 640,000 | | |
| *New drive around back of HS* | 35000 | sf | $ 8 | $ 280,000 | $ 280,000 | | |
| *New lighting for new parking* | 1 | ea | $ 60,000 | $ 60,000 | $ 60,000 | | |
| *New storm water system for new parking* | 1 | ea | $ 120,000 | $ 120,000 | $ 120,000 | | |
| *Drop off loop reconfiguration* | 160000 | sf | $ 8 | $ 1,280,000 | $ 1,280,000 | | |
| *Parking lot replacement (1 to 5 year needs) : Priority 1* | 260000 | sf | $ 8 | $ 2,080,000 | $ 2,080,000 | | |
| *Parking lot replacement (1 to 5 year needs) : Priority 2* | 61200 | sf | $ 8 | $ 489,600 | | $ | 489,600 |
| *Parking lot replacement (6 to 10 year needs)* | 92400 | sf | $ 8 | $ 739,200 | $ 639,200 | $ | 100,000 |
| *Baseball - outfield fencing replacement* | 1300 | sf | $ 155 | $ 201,500 | $ 201,500 | | |
| *Baseball - new batters eye at outfield* | 1 | ea | $ 25,000 | $ 25,000 | $ 25,000 | | |
| *Baseball - new perimeter fencing with entrance & ticketing loca* | 500 | sf | $ 130 | $ 65,000 | $ 65,000 | | |
| *Softball - outfield fencing replacement* | 700 | sf | $ 155 | $ 108,500 | $ 108,500 | | |
| *Softball - new batters eye at outfield* | 1 | ea | $ 25,000 | $ 25,000 | $ 25,000 | | |
| *Softball - New perimeter fencing with entrance & ticketing locat* | 600 | sf | $ 130 | $ 78,000 | $ 78,000 | | |
| *Softball - new drainage system for varsity field* | 1 | ea | $ 130,000 | $ 130,000 | $ 130,000 | | |
| *Site adjustments for STEAM wing addition* | 24940 | sf | $ 35 | $ 872,900 | $ 872,900 | | |
| *Grading* | | | | | | | |
| *Site utilities* | | | | | | | |
| *Landscaping restoration* | | | | | | | |
| *Site adjustments for STEAM robotics wing addition HS* | 13400 | sf | $ 35 | $ 469,000 | $ 469,000 | | |
| *Grading* | | | | | | | |
| *Site utilities* | | | | | | | |
| *Landscaping restoration* | | | | | | | |
| *Site adjustments for STEAM robotics wing addition MS* | 6400 | sf | $ 35.00 | $ 224,000 | $ 224,000 | | |
| *Grading* | | | | | | | |
| *Site utilities* | | | | | | | |
| *Landscaping restoration* | | | | | | | |
| **Site Work Total** | | | | $ 7,887,700 | $ 7,298,100 | $ | 589,600 |
| | | | | | | | |
| **Total Construction Cost** | | | | $ 38,689,700 | $ 25,029,450 | $ | 13,660,250 |
| Construction Contingency | 8% | | | $ 3,095,176 | $ 2,002,356 | $ | 1,092,820 |
| **Subtotal** | | | | $ 41,784,876 | $ 27,031,806 | $ | 14,753,070 |
| CM Fees and Costs | 6.5% | | | $ 2,716,017 | $ 1,757,067 | $ | 958,950 |
| **Subtotal** | | | | $ 44,500,893 | $ 28,788,873 | $ | 15,712,020 |
| Instructional Technology | | | | $ 3,440,000 | $ 1,720,000 | $ | 1,720,000 |
| *Instructional Tech Equip., Classroom multi-media* | | | | | | | |
| *Student / Staff devises, staff voice enhancements* | | | | | | | |
| *projectors, monitors* | | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 800,000 | $ 400,000 | $ | 400,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | | |
| *video surveillance, access controls* | | | | | | | |
| **Subtotal** | | | | $ 48,740,893 | $ 30,908,873 | $ | 17,832,020 |
| Architectural Fees and Costs | 7.5% | | | $ 3,682,132 | $ 2,321,088 | $ | 1,361,044 |
| **Subtotal** | | | | $ 52,423,025 | $ 33,229,961 | $ | 19,193,064 |
| Site Acquisition | | | | $ - | $ - | $ | - |
| Buses | | | | $ - | $ - | $ | - |
| **Total Costs** | | | | $ 52,423,025 | $ 33,229,961 | $ | 19,193,064 |

# Building Utilization

## School Building Name

**Lake Orion High School** **Project No. [n]** **10**

**Current Grade Structure** 9-12
**Proposed Grade Structure** 9-12

1. List the number of teaching stations in appropriate column.
2. Calculate total capacity using the applicable capacity factor.
3. Enter five (5) year projected enrollment.
4. Calculate building utilization rate.
5. Attach floor plan of the building. Show the rooms and category (existing, proposed new, closed).
6. Number the teaching stations in consecutive order.

| Existing | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 95 | 21.25 | 2,019 |
| **Subtotal** | **95** | | **2,019** |

| Proposed New | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 5 | 21.25 | 106 |
| **Subtotal** | **5** | | **106** |

| Facility to be Closed | List # of Teaching Stations | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| **Total** | **0** | | **0** |

**Total** **100** **2,125**

**Projected 5-Year Enrollment** **2,236**

**Utilization Percentage** **105%**
(Projected 5-Year Enrollment / Total Capacity)

Please transfer applicable information to the Utilization Summary on Page 6 of the application.

# LAKE ORION HIGH SCHOOL | PROPOSED

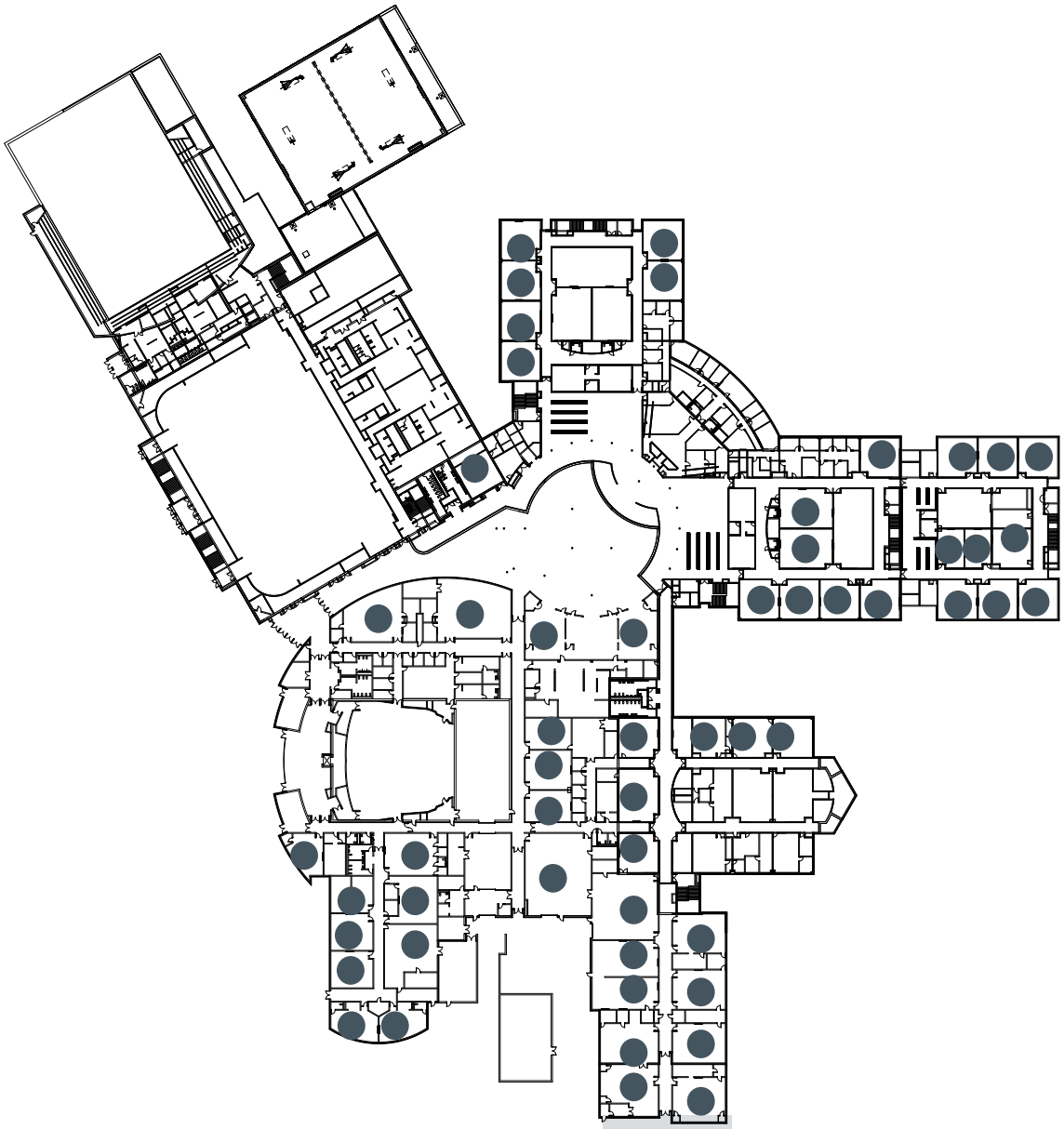
## LAKE ORION COMMUNITY SCHOOLS

| Existing | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 95 | 21.25 | 2019 |
| Subtotal | 95 | | 2019 |

| Proposed New | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 5 | 21.25 | 106 |
| Subtotal | 5 | | 106 |

| Facility to be Closed | # of T.S. | Capacity Factor | Capacity |
|---|---|---|---|
| (K-2) Lower Elementary | 0 | 20 | 0 |
| (3-5) Upper Elementary | 0 | 25 | 0 |
| (6-8) Junior High | 0 | 22.5 | 0 |
| (9-12) High School | 0 | 21.25 | 0 |
| Subtotal | 0 | | 0 |

| **Total** | **100** | | **2125** |
|---|---|---|---|

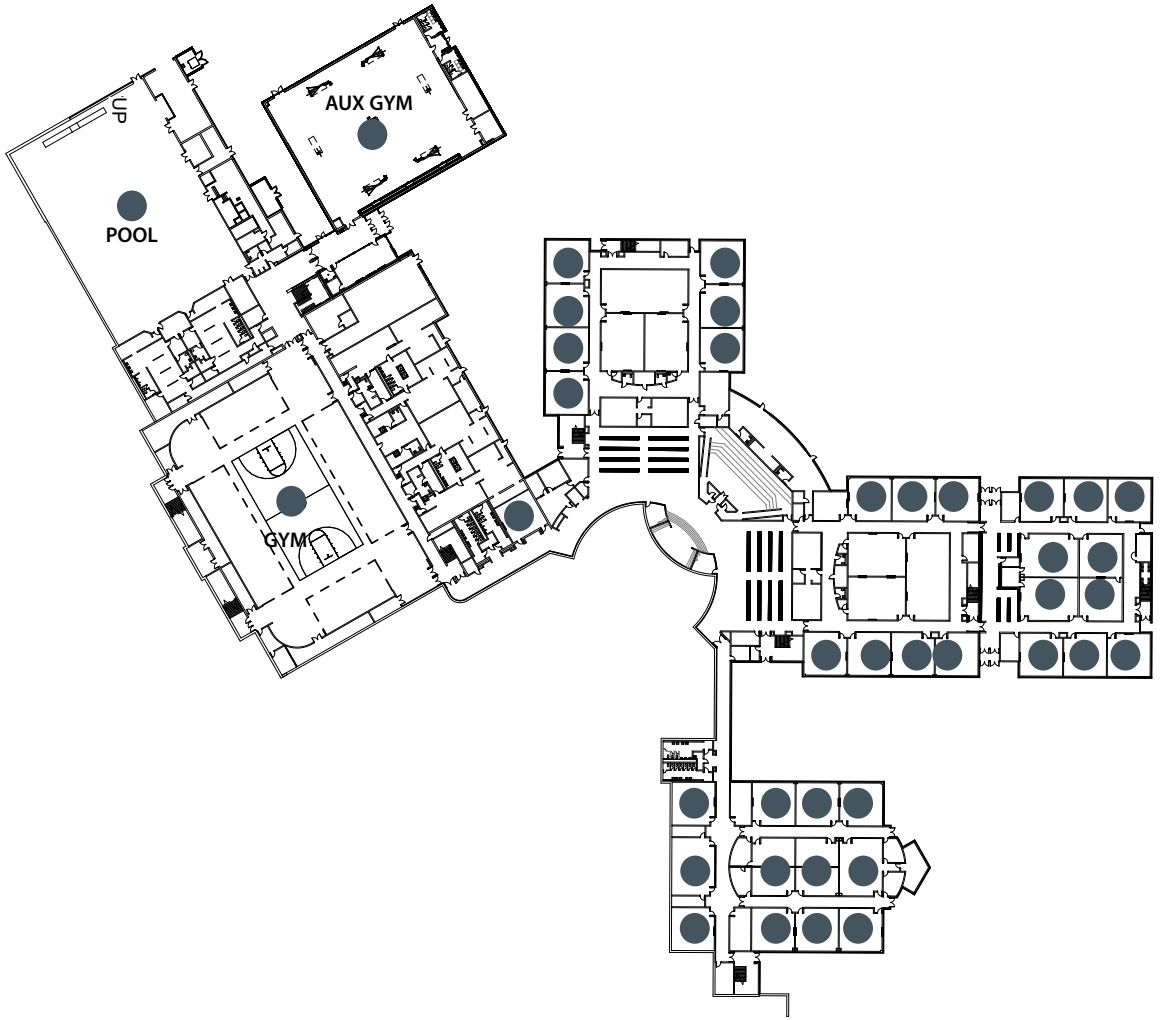


MAIN FLOOR

NEW CTE/ROBOTICS ADDITION

# LAKE ORION HIGH SCHOOL | EXISTING/PROPOSED

## LAKE ORION COMMUNITY SCHOOLS




LOWER FLOOR

# Project Sheet

| Community Ed. Resource Cntr. | 11 | Project No. [n] | 11 |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box.* | ☐ New stand-alone bldg<br>☑ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☑ Furnishings/Equip.<br>☐ Buses<br>☑ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

| | | | |
|---|---|---|---|
| **New Stand-Alone Construction Square Ft** | | **Cost per Sq Ft** | |
| **New Addition Square Ft** | 16,250 | **Cost per Sq Ft** | $365 |

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☐ None noted | ☐ Asbestos abatement | ☑ Energy efficiencies | ☑ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $5,931,250 | $0 | | | **$5,931,250** |
| Remodeling | $15,261,350 | $60,000 | | | **$15,321,350** |
| Construction Contingencies | $1,954,704 | $0 | | | **$1,954,704** |
| Instructional Technology | $255,000 | $255,000 | | | **$510,000** |
| Loose Furnishing/Equipment | $302,000 | $0 | | | **$302,000** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $2,999,200 | $0 | | | **$2,999,200** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $2,131,407 | $23,625 | | | **$2,155,032** |
| CM Fees and Costs | $1,715,253 | $0 | | | **$1,715,253** |
| **Estimated Costs** | **$30,550,164** | **$338,625** | **$0** | **$0** | **$30,888,789** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Community Ed. Resource Center
2026 Bond

16,250 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| *Building Storage Room addition* | 750 | sf | $ 365 | $ 273,750 | $ 273,750 | |
| *Secure entry addition* | 4500 | sf | $ 365 | $ 1,642,500 | $ 1,642,500 | |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *Special Ed addition (Replace 300 wing)* | 11000 | sf | $ 365 | $ 4,015,000 | $ 4,015,000 | |
| *Structure* | | | | | | |
| *Envelope* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| **New Construction Total** | | | | $ 5,931,250 | $ 5,931,250 | $ - |
| | | | | | | |
| **Remodeling** | | | | | | |
| *New Lockdown Doors* | 3 | ea | $ 38,000 | $ 114,000 | $ 114,000 | |
| *Plumbing* | | | | | | |
| *Group restroom remodel* | 4 | ea | $ 93,000 | $ 372,000 | $ 372,000 | |
| *Demolition* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *Single occupancy restroom remodel* | 8 | ea | $ 44,000 | $ 352,000 | $ 352,000 | |
| *Demolition* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *Electrical* | | | | | | |
| *Staff restroom remodel* | 4 | ea | $ 42,000 | $ 168,000 | $ 168,000 | |
| *Demolition* | | | | | | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *Electrical* | | | | | | |
| *Special Ed (Phases) remodel* | | | | | | |
| *Demolition* | 11000 | sf | $ 16 | $ 176,000 | $ 176,000 | |
| *Heavy renovation* | 2000 | sf | $ 235 | $ 470,000 | $ 470,000 | |
| *Medium renovation* | 1000 | sf | $ 160 | $ 160,000 | $ 160,000 | |
| *Finishes* | | | | | | |
| *MEP* | | | | | | |
| *MEP* | | | | | | |
| *Plumbing* | | | | | | |
| *Hot water service replacement* | 1 | ea | $ 48,000 | $ 48,000 | $ 48,000 | |
| *Garbage disposal replacement* | 2 | ea | $ 3,500 | $ 7,000 | $ 7,000 | |
| *Mechanical* | | | | | | |
| *HVAC units replacement* | 2 | ea | $ 86,000 | $ 172,000 | $ 172,000 | |
| *Electrical* | | | | | | |
| *Unit ventilator replacement* | 25 | ea | $ 25,000 | $ 625,000 | $ 625,000 | |
| *Electrical* | | | | | | |
| *Boiler system replacement* | 2 | ea | $ 100,000 | $ 200,000 | $ 200,000 | |
| *Demolition* | | | | | | |
| *Electrical* | | | | | | |
| *Air cooled chiller replacement* | 1 | ea | $ 195,000 | $ 195,000 | $ 195,000 | |
| *Electrical* | | | | | | |
| *New Generator* | 1 | ea | $ 110,000 | $ 110,000 | $ 110,000 | |
| *New LED Lighting* | 50000 | sf | $ 12.50 | $ 625,000 | $ 625,000 | |
| *Service updates* | 1 | ea | $ 160,000 | $ 160,000 | $ 160,000 | |
| *Main distribution panel replacement* | 1 | ea | $ 53,000 | $ 53,000 | $ 53,000 | |
| *Secondary panel replacement* | 16 | ea | $ 8,750 | $ 140,000 | $ 140,000 | |
| *Intrusion alarm replacement* | 1 | ea | $ 71,500 | $ 71,500 | $ 71,500 | |
| *New BCC Fire Walls* | 120 | sf | $ 1,300 | $ 156,000 | $ 156,000 | |
| *New BCC Fire Walls for Special Ed addition* | 120 | sf | $ 1,300 | $ 156,000 | $ 156,000 | |
| *Flooring* | | | | | | |
| *Ceramic tile replacement* | 5000 | sf | $ 22 | $ 110,000 | $ 110,000 | |
| *LVT replacement* | 15000 | sf | $ 13 | $ 195,000 | $ 195,000 | |
| *Stair rubber treads & risers* | | | | $ - | | |
| *Carpeting replacement* | 15000 | sf | $ 10 | $ 150,000 | $ 150,000 | |
| *Corridor terrazzo replacement* | 15000 | sf | 36 | $ 540,000 | $ 540,000 | |

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| *Window replacement* | 90 | ea | $ | 6,500 | $ | 585,000 | $ | 585,000 | | |
| *Window blind replacement* | 90 | ea | $ | 1,550 | $ | 139,500 | $ | 139,500 | | |
| Roofing | | | | | | | | | | |
| *Membrane roof replacement (6-10 year needs) : Priority 1* | 65000 | sf | $ | 21 | $ | 1,365,000 | $ | 1,365,000 | | |
| *Locker replacement* | 75 | ea | $ | 250 | $ | 18,750 | $ | 18,750 | | |
| *Secure Entry remodel* | | | | | | | | | | |
| *Demolition* | 2000 | sf | $ | 15 | $ | 30,000 | $ | 30,000 | | |
| *Heavy renovation* | 2500 | sf | $ | 230 | $ | 575,000 | $ | 575,000 | | |
| *Major wall adjustments* | | | | | | | | | | |
| *Structural Adjustments* | | | | | | | | | | |
| *MEP adjustments* | | | | | | | | | | |
| *Medium renovation* | 1000 | sf | $ | 160 | $ | 160,000 | $ | 160,000 | | |
| *Minor wall adjustments* | | | | | | | | | | |
| *Finishes, Ceilings, Flooring* | | | | | | | | | | |
| *New red button lockdown system* | 1 | ea | $ | 50,000 | $ | 50,000 | $ | 50,000 | | |
| *Fire Alarm replacement* | 65000 | sf | $ | 2.85 | $ | 185,250 | $ | 185,250 | | |
| *District offices remodel (100 wing)* | 5000 | sf | $ | 235 | $ | 1,175,000 | $ | 1,175,000 | | |
| *Demolition* | | | | | | | | | | |
| *Finishes* | | | | | | | | | | |
| *MEP* | | | | | | | | | | |
| *Learning options remodel (400 & 500 wings)* | 45000 | sf | $ | 115 | $ | 5,175,000 | $ | 5,175,000 | | |
| *Demolition* | | | | | | | | | | |
| *Finishes* | | | | | | | | | | |
| *MEP* | | | | | | | | | | |
| *Cabinet replacement* | 690 | sf | $ | 315 | $ | 217,350 | $ | 217,350 | | |
| **Remodeling Total** | | | | | $ | 15,201,350 | $ | 15,201,350 | $ | - |
| | | | | | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | | | | | |
| *Learning Options furniture replacement* | 8 | ea | $ | 24,000 | $ | 192,000 | $ | 192,000 | | |
| *Secure Entry furniture replacement* | 1 | ea | $ | 110,000 | $ | 110,000 | $ | 110,000 | | |
| **Loose Furnishing/Equipment Total** | | | | | $ | 302,000 | $ | 302,000 | $ | - |
| | | | | | | | | | | |
| **Site Work** | | | | | | | | | | |
| *Site adjustments for Special Ed addition* | 11000 | sf | $ | 35 | $ | 385,000 | $ | 385,000 | | |
| *Site adjustments for Learning Options* | 10000 | sf | $ | 36 | $ | 360,000 | $ | 360,000 | | |
| *Secure entry canopy* | 1 | ea | $ | 90,000 | $ | 90,000 | $ | 90,000 | | |
| *Special Ed addition canopy* | 1 | ea | $ | 80,000 | $ | 80,000 | $ | 80,000 | | |
| *New lighting for new parking* | 1 | ea | $ | 60,000 | $ | 60,000 | $ | 60,000 | | |
| *New storm water system for new parking* | 1 | ea | $ | 90,000 | $ | 90,000 | $ | 90,000 | | |
| *Access/loop parking lot reconfiguration for Scripps* | 40000 | sf | $ | 8 | $ | 320,000 | $ | 320,000 | | |
| *New Dedicated learning options parking (45 spaces +/-)* | 33750 | sf | $ | 8 | $ | 270,000 | $ | 270,000 | | |
| *New playground hard surface* | 14000 | sf | $ | 8 | $ | 112,000 | $ | 112,000 | | |
| *New playground equipment* | 1 | ea | $ | 125,000 | $ | 125,000 | $ | 125,000 | | |
| *Parking lot replacement (6-10 year need) : Priority 1* | 36000 | sf | $ | 8 | $ | 288,000 | $ | 288,000 | | |
| *Parking lot replacement (6-10 year need) : Priority 2* | 57400 | sf | $ | 8 | $ | 459,200 | $ | 459,200 | | |
| *New concrete walks* | 40000 | sf | $ | 9 | $ | 360,000 | $ | 360,000 | | |
| **Site Work Total** | | | | | $ | 2,999,200 | $ | 2,999,200 | $ | - |
| | | | | | | | | | | |
| **Total Construction Cost** | | | | | $ | 24,433,800 | $ | 24,433,800 | $ | - |
| Construction Contingency | 8% | | | | $ | 1,954,704 | $ | 1,954,704 | $ | - |
| **Subtotal** | | | | | $ | 26,388,504 | $ | 26,388,504 | $ | - |
| CM Fees and Costs | 6.5% | | | | $ | 1,715,253 | $ | 1,715,253 | $ | - |
| **Subtotal** | | | | | $ | 28,103,757 | $ | 28,103,757 | $ | - |
| Instructional Technology | | | | | $ | 510,000 | $ | 255,000 | $ | 255,000 |
| *Instructional Tech Equip., Classroom multi-media* | | | | | | | | | | |
| *Student / Staff devises, staff voice enhancements* | | | | | | | | | | |
| *projectors, monitors* | | | | | | | | | | |
| Non Instructional Technology (Remodeling) | | | | | $ | 120,000 | $ | 60,000 | $ | 60,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | | | | | |
| *video surveillance, access controls* | | | | | | | | | | |
| **Subtotal** | | | | | $ | 28,733,757 | $ | 28,418,757 | $ | 315,000 |
| Architectural Fees and Costs | 7.5% | | | | $ | 2,155,032 | $ | 2,131,407 | $ | 23,625 |
| **Subtotal** | | | | | $ | 30,888,789 | $ | 30,550,164 | $ | 338,625 |
| Site Acquisition | | | | | $ | - | $ | - | $ | - |
| Buses | | | | | $ | - | $ | - | $ | - |
| **Total Costs** | | | | | $ | 30,888,789 | $ | 30,550,164 | $ | 338,625 |

# Project Sheet

| **Moose Tree** | **12** | **Project No. [n]** | **12** |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box .* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

**New Stand-Alone Construction Square Ft** _____ **Cost per Sq Ft** _____

**New Addition Square Ft** _____ **Cost per Sq Ft** _____

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $0 | | | **$0** |
| Remodeling | $35,000 | $565,000 | | | **$600,000** |
| Construction Contingencies | $0 | $42,400 | | | **$42,400** |
| Instructional Technology | $0 | $0 | | | **$0** |
| Loose Furnishing/Equipment | $0 | $0 | | | **$0** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $0 | $0 | | | **$0** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $2,625 | $48,345 | | | **$50,970** |
| CM Fees and Costs | $0 | $37,206 | | | **$37,206** |
| **Estimated Costs** | **$37,625** | **$692,951** | **$0** | **$0** | **$730,576** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Moose Tree
2026 Bond

0 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| **New Construction Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Remodeling** | | | | | | |
| *Mechanical* | | | | | | |
| *Furnace replacement* | 1 | ea | $ 55,000 | $ 55,000 | | $ 55,000 |
| Roofing | | | | | | |
| *Gutter, supper, downspout replacement* | 1 | ea | $ 12,000 | $ 12,000 | | $ 12,000 |
| *Shingle roof replacment* | 6000 | sf | $ 18 | $ 108,000 | | $ 108,000 |
| *Deck replacement* | 1 | ea | $ 200,000 | $ 200,000 | | $ 200,000 |
| *Demolition* | | | | | | |
| *Finishes* | | | | | | |
| *Siding replacement* | 1 | ea | $ 155,000 | $ 155,000 | | $ 155,000 |
| **Remodeling Total** | | | | $ 530,000 | $ - | $ 530,000 |
| | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | |
| **Loose Furnishing/Equipment Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Site Work** | | | | | | |
| **Site Work Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Total Construction Cost** | | | | $ 530,000 | $ - | $ 530,000 |
| Construction Contingency | 8% | | | $ 42,400 | $ - | $ 42,400 |
| **Subtotal** | | | | $ 572,400 | $ - | $ 572,400 |
| CM Fees and Costs | 6.5% | | | $ 37,206 | $ - | $ 37,206 |
| **Subtotal** | | | | $ 609,606 | $ - | $ 609,606 |
| Instructional Technology | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 70,000 | $ 35,000 | $ 35,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | |
| *video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 679,606 | $ 35,000 | $ 644,606 |
| Architectural Fees and Costs | 7.5% | | | $ 50,970 | $ 2,625 | $ 48,345 |
| **Subtotal** | | | | $ 730,576 | $ 37,625 | $ 692,951 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ - | $ - | $ - |
| **Total Costs** | | | | $ 730,576 | $ 37,625 | $ 692,951 |

# Project Sheet

| **Transportation** | **13** | **Project No. [n]** | **13** |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box .* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☑ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

**New Stand-Alone Construction Square Ft** _____ **Cost per Sq Ft** _____

**New Addition Square Ft** _____ **Cost per Sq Ft** _____

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $0 | | | **$0** |
| Remodeling | $35,000 | $145,000 | | | **$180,000** |
| Construction Contingencies | $0 | $8,800 | | | **$8,800** |
| Instructional Technology | $0 | $0 | | | **$0** |
| Loose Furnishing/Equipment | $0 | $0 | | | **$0** |
| Buses | $1,000,000 | $0 | | | **$1,000,000** |
| Site Work | $0 | $0 | | | **$0** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $2,625 | $12,114 | | | **$14,739** |
| CM Fees and Costs | $0 | $7,722 | | | **$7,722** |
| **Estimated Costs** | **$1,037,625** | **$173,636** | **$0** | **$0** | **$1,211,261** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.



Signature

6/24/2026
Date

GMB Ecosystem of Teams, 1301038489
Firm Name and License Number

Tom VanDeGriend
Printed Name

tomv@gmb.com
E-mail Address

616-566-3820
Phone Number

Lake Orion Community Schools
District Transportation Building
2026 Bond

0 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| **New Construction Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Remodeling** | | | | | | |
| *Electrical* | | | | | | |
| *New Generator* | 1 | ea | $ 110,000 | $ 110,000 | | $ 110,000 |
| **Remodeling Total** | | | | $ 110,000 | $ - | $ 110,000 |
| | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | |
| **Loose Furnishing/Equipment Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Site Work** | | | | | | |
| **Site Work Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Total Construction Cost** | | | | $ 110,000 | $ - | $ 110,000 |
| Construction Contingency | 8% | | | $ 8,800 | $ - | $ 8,800 |
| **Subtotal** | | | | $ 118,800 | $ - | $ 118,800 |
| CM Fees and Costs | 6.5% | | | $ 7,722 | $ - | $ 7,722 |
| **Subtotal** | | | | $ 126,522 | $ - | $ 126,522 |
| Instructional Technology | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 70,000 | $ 35,000 | $ 35,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | |
| *video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 196,522 | $ 35,000 | $ 161,522 |
| Architectural Fees and Costs | 7.5% | | | $ 14,739 | $ 2,625 | $ 12,114 |
| **Subtotal** | | | | $ 211,261 | $ 37,625 | $ 173,636 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ 1,000,000 | $ 1,000,000 | $ - |
| **Total Costs** | | | | $ 1,211,261 | $ 1,037,625 | $ 173,636 |

# Project Sheet

| Early Childhood Center | 14 | Project No. [n] | 14 |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box.* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☑ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

**New Stand-Alone Construction Square Ft** _____ **Cost per Sq Ft** _____

**New Addition Square Ft** _____ **Cost per Sq Ft** _____

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $0 | | | **$0** |
| Remodeling | $60,000 | $60,000 | | | **$120,000** |
| Construction Contingencies | $0 | $0 | | | **$0** |
| Instructional Technology | $255,000 | $255,000 | | | **$510,000** |
| Loose Furnishing/Equipment | $0 | $0 | | | **$0** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $0 | $0 | | | **$0** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $23,625 | $23,625 | | | **$47,250** |
| CM Fees and Costs | $0 | $0 | | | **$0** |
| **Estimated Costs** | **$338,625** | **$338,625** | **$0** | **$0** | **$677,250** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
Early Childhood Center
2026 Bond

0 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| **New Construction Total** | | | | $ - | $ - | $ - |
| **Remodeling** | | | | | | |
| **Remodeling Total** | | | | $ - | $ - | $ - |
| **Loose Furnishing/Equipment** | | | | | | |
| **Loose Furnishing/Equipment Total** | | | | $ - | $ - | $ - |
| **Site Work** | | | | | | |
| **Site Work Total** | | | | $ - | $ - | $ - |
| **Total Construction Cost** | | | | $ - | $ - | $ - |
| Construction Contingency | 8% | | | $ - | $ - | $ - |
| **Subtotal** | | | | $ - | $ - | $ - |
| CM Fees and Costs | 6.5% | | | $ - | $ - | $ - |
| **Subtotal** | | | | $ - | $ - | $ - |
| Instructional Technology | | | | $ 510,000 | $ 255,000 | $ 255,000 |
| *Instructional Tech Equip., Classroom multi-media Student / Staff devises, staff voice enhancements projectors, monitors* | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 120,000 | $ 60,000 | $ 60,000 |
| *technogoly equipment, monitors,digital displays video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 630,000 | $ 315,000 | $ 315,000 |
| Architectural Fees and Costs | 7.5% | | | $ 47,250 | $ 23,625 | $ 23,625 |
| **Subtotal** | | | | $ 677,250 | $ 338,625 | $ 338,625 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ - | $ - | $ - |
| **Total Costs** | | | | $ 677,250 | $ 338,625 | $ 338,625 |

# Project Sheet

| **Administration** | **15** | **Project No. [n]** | **15** |
|---|---|---|---|

| Proposal #: 1 of 1 | Series 1 | Series 2 | Series 3 | Series 4 | |
|---|---|---|---|---|---|
| *The associated Cost Detail page must include a clear, concise, and detailed explanation and breakdown of costs for each checked box .* | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☑ Remodeling<br>☐ Instructional tech<br>☑ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | ☐ New stand-alone bldg<br>☐ New addition<br>☐ Remodeling<br>☐ Instructional tech<br>☐ Furnishings/Equip.<br>☐ Buses<br>☐ Site work<br>☐ Building shutdown (demo/closure)<br>☐ Site acquisition | *For multiple proposals, include a separate project page for each.* |

## Construction Cost Per Square Foot

**New Stand-Alone Construction Square Ft** _____ **Cost per Sq Ft** _____

**New Addition Square Ft** _____ **Cost per Sq Ft** _____

**Does this proposed project address any existing environmental or usability problems? (*check all that apply*)**

| | | | |
|---|---|---|---|
| ☑ None noted | ☐ Asbestos abatement | ☐ Energy efficiencies | ☐ ADA requirements |
| ☐ Other - please list: | **1.** | **2.** | **3.** |

## Estimated Cost of Proposed Construction Project

| Column1 | Proposal/Series 1 | Proposal/Series 2 | Proposal/Series 3 | Proposal/Series 4 | Total |
|---|---|---|---|---|---|
| New Construction | $0 | $0 | | | **$0** |
| Remodeling | $35,000 | $35,000 | | | **$70,000** |
| Construction Contingencies | $0 | $12,000 | | | **$12,000** |
| Instructional Technology | $0 | $0 | | | **$0** |
| Loose Furnishing/Equipment | $0 | $150,000 | | | **$150,000** |
| Buses | $0 | $0 | | | **$0** |
| Site Work | $0 | $0 | | | **$0** |
| Site Acquisition | $0 | $0 | | | **$0** |
| Architectural Fees and Costs | $2,625 | $15,565 | | | **$18,190** |
| CM Fees and Costs | $0 | $10,530 | | | **$10,530** |
| **Estimated Costs** | **$37,625** | **$223,095** | **$0** | **$0** | **$260,720** |

## Certificate by Registered Architect

I certify that I have assessed the conditions relative to this facility and the details of the proposed project(s) described above and the attached detail relative to the construction project(s) are true and correct to the best of my knowledge and belief.

| Signature | Date | Firm Name and License Number |
|---|---|---|
| | 6/24/2026 | GMB Ecosystem of Teams, 1301038489 |

| Printed Name | E-mail Address | Phone Number |
|---|---|---|
| Tom VanDeGriend | tomv@gmb.com | 616-566-3820 |

Lake Orion Community Schools
District Admin Building
2026 Bond

0 Addition SF
0 New Bldg SF

| Description | Quantity | Unit | Unit Cost | Trade Cost | Series 1 | Series 2 |
|---|---|---|---|---|---|---|
| **New Construction** | | | | | | |
| **New Construction Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Remodeling** | | | | | | |
| **Remodeling Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Loose Furnishing/Equipment** | | | | | | |
| *Custodial Equipment* | 1 | ea | $ 75,000 | $ 75,000 | | $ 75,000 |
| *Grounds & maintenance - custodial equipment* | 1 | ea | $ 75,000 | $ 75,000 | | $ 75,000 |
| **Loose Furnishing/Equipment Total** | | | | $ 150,000 | $ - | $ 150,000 |
| | | | | | | |
| **Site Work** | | | | | | |
| **Site Work Total** | | | | $ - | $ - | $ - |
| | | | | | | |
| **Total Construction Cost** | | | | $ 150,000 | $ - | $ 150,000 |
| Construction Contingency | 8% | | | $ 12,000 | $ - | $ 12,000 |
| **Subtotal** | | | | $ 162,000 | $ - | $ 162,000 |
| CM Fees and Costs | 6.5% | | | $ 10,530 | $ - | $ 10,530 |
| **Subtotal** | | | | $ 172,530 | $ - | $ 172,530 |
| Instructional Technology | | | | | | |
| Non Instructional Technology (Remodeling) | | | | $ 70,000 | $ 35,000 | $ 35,000 |
| *technogoly equipment, monitors,digital displays* | | | | | | |
| *video surveillance, access controls* | | | | | | |
| **Subtotal** | | | | $ 242,530 | $ 35,000 | $ 207,530 |
| Architectural Fees and Costs | 7.5% | | | $ 18,190 | $ 2,625 | $ 15,565 |
| **Subtotal** | | | | $ 260,720 | $ 37,625 | $ 223,095 |
| Site Acquisition | | | | $ - | $ - | $ - |
| Buses | | | | $ - | $ - | $ - |
| **Total Costs** | | | | $ 260,720 | $ 37,625 | $ 223,095 |

# Utilization Summary

**Lake Orion Community Schools** **63230**

***List ALL district facilities in the following order: elementary schools, junior high/middle schools, high schools, and non-instructional facilities.***

| Proj. No. | Name of School Facility | Current Grade Structure | Proposed Grade Structure | Projected 5-Year Enrollment | Existing Pupil Capacity | New Pupil Capacity | Total Pupil Capacity | Utilization % | Closed Pupil Capacity |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Blanche Sims Elem School | K-5 | K-5 | 485 | 405 | 0 | 405 | 120% | 0 |
| 2 | Carpenter Elem School | K-5 | K-5 | 485 | 405 | 0 | 405 | 120% | 0 |
| 3 | Orion Oaks Elem School | K-5 | K-5 | 485 | 495 | 0 | 495 | 98% | 0 |
| 4 | Paint Creek Elem School | K-5 | K-5 | 485 | 495 | 0 | 495 | 98% | 0 |
| 5 | Stadium Drive Elem School | K-5 | K-5 | 485 | 480 | 0 | 480 | 101% | 0 |
| 6 | Webber Elem School | K-5 | K-5 | 485 | 465 | 0 | 465 | 104% | 0 |
| 7 | Oakview Middle School | 6-8 | 6-8 | 487 | 743 | 0 | 743 | 66% | 0 |
| 8 | Scripps Middle School | 6-8 | 6-8 | 487 | 675 | 0 | 675 | 72% | 0 |
| 9 | Waldon Middle School | 6-8 | 6-8 | 487 | 720 | 0 | 720 | 68% | 0 |
| 10 | Lake Orion High School | 9-12 | 9-12 | 2,236 | 2,019 | 106 | 2,125 | 105% | 0 |
| 11 | Community Ed. Resource Cntr. | NA | NA | NA | NA | NA | NA | NA | NA |
| 12 | Moose Tree | NA | NA | NA | NA | NA | NA | NA | NA |
| 13 | Transportation | NA | NA | NA | NA | NA | NA | NA | NA |
| 14 | Early Childhood Center | NA | NA | NA | NA | NA | NA | NA | NA |
| 15 | Administration | NA | NA | NA | NA | NA | NA | NA | NA |
| | Pine Tree | NA | NA | NA | NA | NA | NA | NA | NA |
| **Total** | | | | **6,607** | **6,901** | **106** | **7,008** | **94%** | **0** |

# Facility Summary

**Lake Orion Community Schools** **63230**

***List ALL district facilities in the following order: elementary schools, junior high/middle schools, high schools, and non-instructional facilities.***

| Proj. No. | 1 Facility Type* | 2 Name of School Facility | 3 Address | 4 City | 5 Year Built | 6 Total Sq.Ft. | 7 New Site (Acres) | 8 Bldg In Use? Y/N | 9 Sq Ft of Closed Facility | 10 Disposition of Closed Facility** |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Instructional | Blanche Sims Elem School | 465 E Jackson St | Lake Orion | 1949 | 69,850 | 0 | Yes | NA | NA |
| 2 | Instructional | Carpenter Elem School | 2290 Flintridge St | Lake Orion | 1957 | 55,440 | 0 | Yes | NA | NA |
| 3 | Instructional | Orion Oaks Elem School | 1255 Joslyn Rd | Lake Orion | 1996 | 72,485 | 0 | Yes | NA | NA |
| 4 | Instructional | Paint Creek Elem School | 2800 Indianwood Rd | Lake Orion | 2000 | 75,445 | 0 | Yes | NA | NA |
| 5 | Instructional | Stadium Drive Elem School | 244 Stadium Dr | Lake Orion | 1972 | 57,355 | 0 | Yes | NA | NA |
| 6 | Instructional | Webber Elem School | 3191 W Clarkston Rd | Lake Orion | 1957 | 64,660 | 0 | Yes | NA | NA |
| 7 | Instructional | Oakview Middle School | 917 Lake George Rd | Oakland | 2002 | 135,000 | 0 | Yes | NA | NA |
| 8 | Instructional | Scripps Middle School | 385 E Scripps Rd | Lake Orion | 1965 | 199,350 | 0 | Yes | NA | NA |
| 9 | Instructional | Waldon Middle School | 2509 Waldon Rd | Lake Orion | 1973 | 131,500 | 0 | Yes | NA | NA |
| 10 | Instructional | Lake Orion High School | 495 E Scripps Rd | Lake Orion | 1996 | 468,925 | 0 | Yes | NA | NA |
| 11 | Non-Instructional | Community Ed. Resource Cntr. | 455 E Scripps Rd | Lake Orion | 1955 | 131,500 | 0 | Yes | NA | NA |
| 12 | Non-Instructional | Moose Tree | 3191 W. Clarkston Rd. | Lake Orion | 2000 | 4,000 | 0 | Yes | NA | NA |
| 13 | Bus Garage | Transportation | 3620 Giddings Road | Lake Orion | 2000 | 18,000 | 0 | Yes | NA | NA |
| 14 | Non-Instructional | Early Childhood Center | 455 Scripps Rd | Lake Orion | 2020 | 48,935 | 0 | Yes | NA | NA |
| 15 | Non-Instructional | Administration | 1335 Joslyn Road | Lake Orion | 2010 | 28,097 | 0 | Yes | NA | NA |
| | Non-Instructional | Pine Tree | 590 Pine Tree | Lake Orion | 1972 | 53,150 | 0 | No | NA | NA |
| **Total** | ---------- | ---------- | --------- | ---------- | ----- | **1,613,692** | **0** | ----- | **0** | ------ |

| *Facility Type: | **Closed Facility Reference: |
|---|---|
| Instructional | 1. Demolish |
| Non-Instructional | 2. Convert to non-instructional |
| Bus Garage | 3. Sell or lease |
| Storage | 4. Retain for future use |
| Stadium | 5. Undetermined |

# Cost Summary - Series 1

**Lake Orion Community Schools** **63230**

| 1<br>Proj. # | 2<br>Cost per Sq Foot | 3<br>New Cons Sq Feet | 4<br>New Construction | 5<br>Remodeling | 6<br>Contingency | 7<br>Instructional Technology | 8<br>Loose Furn and Equip | 9<br>Buses | 10<br>Site Work | 11<br>Site Acquisition | 12<br>A/E Fees and Costs | 13<br>CM Fees and Costs | 14<br>Project Costs |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | $0 | 0 | $0 | $60,000 | $0 | $255,000 | $0 | $0 | $0 | $0 | $23,625 | $0 | **$338,625** |
| 2 | $0 | 0 | $0 | $60,000 | $0 | $255,000 | $0 | $0 | $0 | $0 | $23,625 | $0 | **$338,625** |
| 3 | $0 | 0 | $0 | $60,000 | $0 | $255,000 | $0 | $0 | $0 | $0 | $23,625 | $0 | **$338,625** |
| 4 | $0 | 0 | $0 | $60,000 | $0 | $255,000 | $0 | $0 | $0 | $0 | $23,625 | $0 | **$338,625** |
| 5 | $0 | 0 | $0 | $60,000 | $0 | $255,000 | $0 | $0 | $0 | $0 | $23,625 | $0 | **$338,625** |
| 6 | $0 | 0 | $0 | $60,000 | $0 | $255,000 | $0 | $0 | $0 | $0 | $23,625 | $0 | **$338,625** |
| 7 | $0 | 0 | $0 | $110,000 | $0 | $475,000 | $0 | $0 | $0 | $0 | $43,875 | $0 | **$628,875** |
| 8 | $0 | 0 | $0 | $110,000 | $0 | $475,000 | $0 | $0 | $0 | $0 | $43,875 | $0 | **$628,875** |
| 9 | $0 | 0 | $0 | $110,000 | $0 | $475,000 | $0 | $0 | $0 | $0 | $43,875 | $0 | **$628,875** |
| 10 | $365 | 39,990 | $14,596,350 | $2,983,000 | $2,002,356 | $1,720,000 | $552,000 | $0 | $7,298,100 | $0 | $2,321,088 | $1,757,067 | **$33,229,961** |
| 11 | $365 | 16,250 | $5,931,250 | $15,261,350 | $1,954,704 | $255,000 | $302,000 | $0 | $2,999,200 | $0 | $2,131,407 | $1,715,253 | **$30,550,164** |
| 12 | $0 | 0 | $0 | $35,000 | $0 | $0 | $0 | $0 | $0 | $0 | $2,625 | $0 | **$37,625** |
| 13 | $0 | 0 | $0 | $35,000 | $0 | $0 | $0 | $1,000,000 | $0 | $0 | $2,625 | $0 | **$1,037,625** |
| 14 | $0 | 0 | $0 | $60,000 | $0 | $255,000 | $0 | $0 | $0 | $0 | $23,625 | $0 | **$338,625** |
| 15 | $0 | 0 | $0 | $35,000 | $0 | $0 | $0 | $0 | $0 | $0 | $2,625 | $0 | **$37,625** |
| **Total** | | **56,240** | **$20,527,600** | **$19,099,350** | **$3,957,060** | **$5,185,000** | **$854,000** | **$1,000,000** | **$10,297,300** | **$0** | **$4,757,370** | **$3,472,320** | **$69,150,000** |

## 17. Funding:

PLUS: Election/Bond Issue Costs: $849,118

**LESS:** Estimated Interest Earnings: $924,118

Other (specify):

**AMOUNT OF PROPOSED ISSUE** *(Amount to be Qualified)* **$69,075,000**

# Cost Summary - Series 2

**Lake Orion Community Schools** **63230**

| 1<br>Proj. # | 2<br>Cost per Sq Foot | 3<br>New Cons Sq Feet | 4<br>New Construction | 5<br>Remodeling | 6<br>Contingency | 7<br>Instructional Technology | 8<br>Loose Furn and Equip | 9<br>Buses | 10<br>Site Work | 11<br>Site Acquisition | 12<br>A/E Fees and Costs | 13<br>CM Fees and Costs | 14<br>Project Costs |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | $0 | 0 | $0 | $280,000 | $17,600 | $255,000 | $0 | $0 | $0 | $0 | $42,603 | $15,444 | **$610,647** |
| 2 | $0 | 0 | $0 | $1,412,000 | $108,160 | $255,000 | $0 | $0 | $0 | $0 | $140,255 | $94,910 | **$2,010,325** |
| 3 | $365 | 1,200 | $438,000 | $670,400 | $83,872 | $255,000 | $0 | $0 | $0 | $0 | $114,065 | $73,598 | **$1,634,935** |
| 4 | $365 | 1,450 | $529,250 | $1,381,000 | $148,020 | $255,000 | $0 | $0 | $0 | $0 | $183,237 | $129,888 | **$2,626,395** |
| 5 | $365 | 2,400 | $876,000 | $967,600 | $148,848 | $255,000 | $0 | $0 | $77,000 | $0 | $184,130 | $130,614 | **$2,639,192** |
| 6 | $374 | 1,700 | $635,500 | $406,000 | $78,520 | $255,000 | $0 | $0 | $0 | $0 | $108,294 | $68,901 | **$1,552,215** |
| 7 | $0 | 0 | $0 | $1,590,400 | $234,532 | $475,000 | $0 | $0 | $1,451,250 | $0 | $296,774 | $205,802 | **$4,253,758** |
| 8 | $365 | 1,400 | $511,000 | $1,016,000 | $113,360 | $475,000 | $0 | $0 | $0 | $0 | $166,113 | $99,473 | **$2,380,946** |
| 9 | $391 | 9,400 | $3,671,000 | $2,146,000 | $478,960 | $475,000 | $0 | $0 | $280,000 | $0 | $560,344 | $420,287 | **$8,031,591** |
| 10 | $0 | 0 | $0 | $13,428,400 | $1,092,820 | $1,720,000 | $42,250 | $0 | $589,600 | $0 | $1,361,044 | $958,950 | **$19,193,064** |
| 11 | $0 | 0 | $0 | $60,000 | $0 | $255,000 | $0 | $0 | $0 | $0 | $23,625 | $0 | **$338,625** |
| 12 | $0 | 0 | $0 | $565,000 | $42,400 | $0 | $0 | $0 | $0 | $0 | $48,345 | $37,206 | **$692,951** |
| 13 | $0 | 0 | $0 | $145,000 | $8,800 | $0 | $0 | $0 | $0 | $0 | $12,114 | $7,722 | **$173,636** |
| 14 | $0 | 0 | $0 | $60,000 | $0 | $255,000 | $0 | $0 | $0 | $0 | $23,625 | $0 | **$338,625** |
| 15 | $0 | 0 | $0 | $35,000 | $12,000 | $0 | $150,000 | $0 | $0 | $0 | $15,565 | $10,530 | **$223,095** |
| **Total** | | **17,550** | **$6,660,750** | **$24,162,800** | **$2,567,892** | **$5,185,000** | **$192,250** | **$0** | **$2,397,850** | **$0** | **$3,280,133** | **$2,253,325** | **$46,700,000** |

## 17. Funding:

| | |
|---|---|
| PLUS: Election/Bond Issue Costs: | $571,639 |
| **LESS:** Estimated Interest Earnings: | $361,639 |
| Other (specify): | |
| **AMOUNT OF PROPOSED ISSUE** *(Amount to be Qualified)* | **$46,910,000** |

# Cost Summary - Series 1 & 2

**Lake Orion Community Schools** **63230**

| 1<br>Proj. # | 2<br>Cost per Sq Foot | 3<br>New Cons Sq Feet | 4<br>New Construction | 5<br>Remodeling | 6<br>Contingency | 7<br>Instructional Technology | 8<br>Loose Furn and Equip | 9<br>Buses | 10<br>Site Work | 11<br>Site Acquisition | 12<br>A/E Fees and Costs | 13<br>CM Fees and Costs | 14<br>Project Costs |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | $0 | 0 | $0 | $340,000 | $17,600 | $510,000 | $0 | $0 | $0 | $0 | $66,228 | $15,444 | **$949,272** |
| 2 | $0 | 0 | $0 | $1,472,000 | $108,160 | $510,000 | $0 | $0 | $0 | $0 | $163,880 | $94,910 | **$2,348,950** |
| 3 | $365 | 1,200 | $438,000 | $730,400 | $83,872 | $510,000 | $0 | $0 | $0 | $0 | $137,690 | $73,598 | **$1,973,560** |
| 4 | $365 | 1,450 | $529,250 | $1,441,000 | $148,020 | $510,000 | $0 | $0 | $0 | $0 | $206,862 | $129,888 | **$2,965,020** |
| 5 | $365 | 2,400 | $876,000 | $1,027,600 | $148,848 | $510,000 | $0 | $0 | $77,000 | $0 | $207,755 | $130,614 | **$2,977,817** |
| 6 | $374 | 1,700 | $635,500 | $466,000 | $78,520 | $510,000 | $0 | $0 | $0 | $0 | $131,919 | $68,901 | **$1,890,840** |
| 7 | $0 | 0 | $0 | $1,700,400 | $234,532 | $950,000 | $0 | $0 | $1,451,250 | $0 | $340,649 | $205,802 | **$4,882,633** |
| 8 | $365 | 1,400 | $511,000 | $1,126,000 | $113,360 | $950,000 | $0 | $0 | $0 | $0 | $209,988 | $99,473 | **$3,009,821** |
| 9 | $391 | 9,400 | $3,671,000 | $2,256,000 | $478,960 | $950,000 | $0 | $0 | $280,000 | $0 | $604,219 | $420,287 | **$8,660,466** |
| 10 | $365 | 39,990 | $14,596,350 | $16,411,400 | $3,095,176 | $3,440,000 | $594,250 | $0 | $7,887,700 | $0 | $3,682,132 | $2,716,017 | **$52,423,025** |
| 11 | $365 | 16,250 | $5,931,250 | $15,321,350 | $1,954,704 | $510,000 | $302,000 | $0 | $2,999,200 | $0 | $2,155,032 | $1,715,253 | **$30,888,789** |
| 12 | $0 | 0 | $0 | $600,000 | $42,400 | $0 | $0 | $0 | $0 | $0 | $50,970 | $37,206 | **$730,576** |
| 13 | $0 | 0 | $0 | $180,000 | $8,800 | $0 | $0 | $1,000,000 | $0 | $0 | $14,739 | $7,722 | **$1,211,261** |
| 14 | $0 | 0 | $0 | $120,000 | $0 | $510,000 | $0 | $0 | $0 | $0 | $47,250 | $0 | **$677,250** |
| 15 | $0 | 0 | $0 | $70,000 | $12,000 | $0 | $150,000 | $0 | $0 | $0 | $18,190 | $10,530 | **$260,720** |
| **Total** | | **73,790** | **$27,188,350** | **$43,262,150** | **$6,524,952** | **$10,370,000** | **$1,046,250** | **$1,000,000** | **$12,695,150** | **$0** | **$8,037,503** | **$5,725,645** | **$115,850,000** |

## 17. Funding:

| | |
|---|---|
| PLUS: Election/Bond Issue Costs: | $1,420,757 |
| **LESS:** Estimated Interest Earnings: | $1,285,757 |
| Other (specify): | $0 |

**AMOUNT OF PROPOSED ISSUE** *(Amount to be Qualified)* **$115,985,000**

# 3881, Worksheet 1: Useful Life Calculation

## SERIES 1

A school district must demonstrate that the weighted average maturity of the qualified bond issue does not exceed 120% of the average reasonably expected useful life of the facilities, excluding land and site improvements, being financed with the proceeds of the qualified bonds.

The following table lists the recommended average useful life of the categories of assets that should be considered in this calculation. If a specific item is not listed, it should be assigned to the most closely related category.

| Asset Category | Useful Life Years |
|---|---|
| **New School Building** | 40 |
| **Building Improvements** - interior and exterior remodeling such as plumbing, electrical, HVAC, fire suppression, security systems, elevators, etc. | 30 |
| **Roofing** | 20 |
| **Flooring** | 10 |
| **Furnishings and Equipment** - furniture and fixtures that are not a structural component of a building such as desks, chairs, tables, storage units, office equipment, copiers, fax machines, communications equipment, kitchen equipment and appliances, athletic equipment, etc. | 10 |
| **Technology Infrastructure** - cables, networks, etc. | 10 |
| **Buses** | 6 |
| **Technology** (instructional and non-instructional) - computers, printers, scanners, etc. | 5 |

Use the worksheet below to calculate the weighted average useful life of assets included in projects funded by bond proceeds.

| **Follow Column Instructions** | → | Enter Value | Col. 1 + Col. 2 | Enter Value | Enter Value | Col. 4 + Col. 5 | Col. 6 ÷ Col. 6 Total | Col. 3 x Col. 7 |
|---|---|---|---|---|---|---|---|---|
| | **Col. 1** | **Col. 2** | **Col. 3** | **Col. 4** | **Col. 5** | **Col. 6** | **Col. 7** | **Col. 8** |
| Asset Type | Average Useful Life of Asset (in Years) | Time between Bonds Issue Date and Purchase | Useful Life of Asset from Bond Issue Date | Expenditure Amount | Allocation of Related Professional Fees | Total Costs (Incl. Related Fees) | % of Total Cost | Average Useful Life of Assets (in years) |
| New School Buildings | 40 | 0 | 40 | $19,305,070 | $2,924,718 | $22,229,788 | 41.69% | 16.67 |
| Building Improvements | 30 | 0 | 30 | $17,961,880 | $2,694,282 | $20,656,162 | 38.74% | 11.62 |
| Roofing | 20 | 0 | 20 | $1,365,000 | $204,750 | $1,569,750 | 2.94% | 0.59 |
| Flooring | 10 | 0 | 10 | $995,000 | $119,400 | $1,114,400 | 2.09% | 0.21 |
| Furnishing/ Equipment | 10 | 0 | 10 | $854,000 | $68,320 | $922,320 | 1.73% | 0.17 |
| Technology Infrastructure | 10 | 0 | 10 | $2,592,500 | $259,250 | $2,851,750 | 5.35% | 0.53 |
| Technology (instr/non-instr) | 5 | 0 | 5 | $2,592,500 | $259,250 | $2,851,750 | 5.35% | 0.27 |
| Buses | 6 | 0 | 6 | $1,000,000 | $130,000 | $1,130,000 | 2.12% | 0.13 |
| Total for purposes of determing weighted avg useful life | | | | $46,665,950 | $6,659,970 | $53,325,920 | 100.00% | 30.20 |

**120% of average useful life of assets** → **36.23**

# 3881, Worksheet 1: Useful Life Calculation

## SERIES 2

A school district must demonstrate that the weighted average maturity of the qualified bond issue does not exceed 120% of the average reasonably expected useful life of the facilities, excluding land and site improvements, being financed with the proceeds of the qualified bonds.

The following table lists the recommended average useful life of the categories of assets that should be considered in this calculation. If a specific item is not listed, it should be assigned to the most closely related category.

| Asset Category | Useful Life Years |
|---|---|
| **New School Building** | 40 |
| **Building Improvements** - interior and exterior remodeling such as plumbing, electrical, HVAC, fire suppression, security systems, elevators, etc. | 30 |
| **Roofing** | 20 |
| **Flooring** | 10 |
| **Furnishings and Equipment** - furniture and fixtures that are not a structural component of a building such as desks, chairs, tables, storage units, office equipment, copiers, fax machines, communications equipment, kitchen equipment and appliances, athletic equipment, etc. | 10 |
| **Technology Infrastructure** - cables, networks, etc. | 10 |
| **Buses** | 6 |
| **Technology** (instructional and non-instructional) - computers, printers, scanners, etc. | 5 |

Use the worksheet below to calculate the weighted average useful life of assets included in projects funded by bond proceeds.

| **Follow Column Instructions** | → | Enter Value | Col. 1 + Col. 2 | Enter Value | Enter Value | Col. 4 + Col. 5 | Col. 6 ÷ Col. 6 Total | Col. 3 x Col. 7 |
|---|---|---|---|---|---|---|---|---|
| | **Col. 1** | **Col. 2** | **Col. 3** | **Col. 4** | **Col. 5** | **Col. 6** | **Col. 7** | **Col. 8** |
| Asset Type | Average Useful Life of Asset (in Years) | Time between Bonds Issue Date and Purchase | Useful Life of Asset from Bond Issue Date | Expenditure Amount | Allocation of Related Professional Fees | Total Costs (Incl. Related Fees) | % of Total Cost | Average Useful Life of Assets (in years) |
| New School Buildings | 40 | 0 | 40 | $5,822,526 | $882,113 | $6,704,638 | 16.22% | 6.49 |
| Building Improvements | 30 | 0 | 30 | $21,122,024 | $3,168,304 | $24,290,328 | 58.78% | 17.63 |
| Roofing | 20 | 0 | 20 | $2,508,000 | $376,200 | $2,884,200 | 6.98% | 1.40 |
| Flooring | 10 | 0 | 10 | $1,371,000 | $164,520 | $1,535,520 | 3.72% | 0.37 |
| Furnishing/ Equipment | 10 | 0 | 10 | $192,250 | $15,380 | $207,630 | 0.50% | 0.05 |
| Technology Infrastructure | 10 | 0 | 10 | $2,592,500 | $259,250 | $2,851,750 | 6.90% | 0.69 |
| Technology (instr/non-instr) | 5 | 0 | 5 | $2,592,500 | $259,250 | $2,851,750 | 6.90% | 0.35 |
| Buses | 6 | 0 | 6 | $0 | $0 | $0 | 0.00% | 0.00 |
| Total for purposes of determing weighted avg useful life | | | | $36,200,800 | $5,125,016 | $41,325,816 | 100.00% | 26.98 |
| | | | | **120% of average useful life of assets** | | → | | **32.37** |

# 3881, Worksheet 1: Useful Life Calculation

## Useful Life Summary - Series 1 & 2

A school district must demonstrate that the weighted average maturity of the qualified bond issue does not exceed 120% of the average reasonably expected useful life of the facilities, excluding land and site improvements, being financed with the proceeds of the qualified bonds.

The following table lists the recommended average useful life of the categories of assets that should be considered in this calculation. If a specific item is not listed, it should be assigned to the most closely related category.

| Asset Category | Useful Life Years |
|---|---|
| **New School Building** | 40 |
| **Building Improvements** - interior and exterior remodeling such as plumbing, electrical, HVAC, fire suppression, security systems, elevators, etc. | 30 |
| **Roofing** | 20 |
| **Flooring** | 10 |
| **Furnishings and Equipment** - furniture and fixtures that are not a structural component of a building such as desks, chairs, tables, storage units, office equipment, copiers, fax machines, communications equipment, kitchen equipment and appliances, athletic equipment, etc. | 10 |
| **Technology Infrastructure** - cables, networks, etc. | 10 |
| **Buses** | 6 |
| **Technology** (instructional and non-instructional) - computers, printers, scanners, etc. | 5 |

Use the worksheet below to calculate the weighted average useful life of assets included in projects funded by bond proceeds.

| **Follow Column Instructions** | → | Enter Value | Col. 1 + Col. 2 | Enter Value | Enter Value | Col. 4 + Col. 5 | Col. 6 ÷ Col. 6 Total | Col. 3 x Col. 7 |
|---|---|---|---|---|---|---|---|---|
| | **Col. 1** | **Col. 2** | **Col. 3** | **Col. 4** | **Col. 5** | **Col. 6** | **Col. 7** | **Col. 8** |
| Asset Type | Average Useful Life of Asset (in Years) | Time between Bonds Issue Date and Purchase | Useful Life of Asset from Bond Issue Date | Expenditure Amount | Allocation of Related Professional Fees | Total Costs (Incl. Related Fees) | % of Total Cost | Average Useful Life of Assets (in years) |
| New School Buildings | 40 | 0 | 40 | $25,127,596 | $3,806,831 | $28,934,426 | 30.57% | 12.23 |
| Building Improvements | 30 | 0 | 30 | $39,083,904 | $5,862,586 | $44,946,490 | 47.49% | 14.25 |
| Roofing | 20 | 0 | 20 | $3,873,000 | $580,950 | $4,453,950 | 4.71% | 0.94 |
| Flooring | 10 | 0 | 10 | $2,366,000 | $283,920 | $2,649,920 | 2.80% | 0.28 |
| Furnishing/ Equipment | 10 | 0 | 10 | $1,046,250 | $83,700 | $1,129,950 | 1.19% | 0.12 |
| Technology Infrastructure | 10 | 0 | 10 | $5,185,000 | $518,500 | $5,703,500 | 6.03% | 0.60 |
| Technology (instr/non-instr) | 5 | 0 | 5 | $5,185,000 | $518,500 | $5,703,500 | 6.03% | 0.30 |
| Buses | 6 | 0 | 6 | $1,000,000 | $130,000 | $1,130,000 | 1.19% | 0.07 |
| Total for purposes of determing weighted avg useful life | | | | $82,866,750 | $11,784,986 | $94,651,736 | 100.00% | 28.79 |

**120% of average useful life of assets** → **34.55**