Interim Helpful Hints

First Interim Helpful Hint #10 – Budget Transfers & Projected Totals

11/4/26

Board Operating vs. Projected Totals

- Budget transfers posted by October 31 appear in Column B – Board Approved Operating Budget.
- Budget transfers posted after October 31 and included in a later extract appear in Column D – Projected Totals.
- Continue updating projections as needed, but consider pausing nonessential budget transfers once you are ready for the final SACS extract so the report does not continue changing.

Reminder: Keep the First Interim extract period at 07/01/2026–10/31/2026. Do not change the extract dates to capture later budget activity.

Additional Resource: Refer to the 2026-27 First Interim Reporting presentation, slides 8 and 36.

If you need assistance with anything related to Interim Reports, please contact your Business Services Advisor