Our Lady of Good Counsel High School Stock/Cash Transfer

Thank you for your interest in making a charitable gift to Our Lady of Good Counsel High School through a stock transfer or wire transfer. Every contribution helps our talented students receive the best education possible and provides them with the tools they need to become the next generation of leaders.

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to Our Lady of Good Counsel High School. Gifting publicly traded stock that has increased in value and that you have owned for more than one year may provide better tax benefits than giving cash. When you contribute securities directly to Good Counsel, we gain the full proceeds from the sale, and you potentially eliminate capital gains exposure. You may also save on brokerage fees because you transfer ownership rather than sell the stock.

If you would like to donate stock or transfer cash to Our Lady of Good Counsel High School (tax ID# 52-0703118), please note the following:

1. Contact **Julie Potter**, Chief Advancement Officer, at (240) 283-3234 to notify her of your intention.

2. Instruct your broker to contact:

Sumaiya Andaleeb	or	Joseph Arbogast
Direct: (410) 736-5416		Direct: (410) 736-5567
eFax: (410) 384-4690		eFax: (410) 384-4690
Sumaiya.Andaleeb@msgraystone.com		Joseph.Arbogast@msgraystone.com

3. Provide your broker with the following information:

Brokerage House:	Morgan Stanley
Account Name:	Our Lady of Good Counsel High School
Account Number	633-192711
Financial Advisor:	Sumaiya Andaleeb or Joseph Arbogast
Address:	Graystone Consulting at Morgan Stanley ATTN: The J.K. Meek Group, 1201 Wills Street, Suite 700, Baltimore, MD 21231
Telephone Number:	(410) 736-5416 or (410) 736-5567
DTC Number:	0015
Reference:	Provide the Donor Name for proper acknowledgment

4. Cash Wire Information

ABA #	021000089
Credit Bank:	Citibank N.A.
Credit Account:	40611172
Credit Account Name:	Morgan Stanley
For further credit to account number:	633-192711
For further credit to account name:	Our Lady of Good Counsel High School
Reference:	Provide the Donor Name for proper acknowledgment