Little Elm Independent School District
Annual Debt Information as Required by HB 1378 - FYE 6/30/26

Name of Individual Debt Obligation	Principal Issued [1]	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose [2]	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 95-A	$ 8,795,000	$ 45,000	$ 3,440,000	08/15/2029	Yes	$ 9,932,816	$ -	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 99	9,601,087	446,058	2,630,000	08/15/2030	Yes	9,907,235	-	Sch Bldg & Ref	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2013	5,920,000	10,000	220,000	08/15/2028	Yes	6,267,113	-	Sch Bldg & Ref	Not Rated	AA-	AA	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2015A	12,045,000	3,735,000	4,530,650	08/15/2037	Yes	12,311,039	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015B	8,565,000	215,000	219,300	08/15/2026	Yes	9,635,307	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2016	38,595,000	16,100,000	24,706,850	08/15/2040	Yes	42,120,720	-	Sch Bldg & Ref	Not Rated	AA-	AA	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2017	8,985,000	7,750,000	10,514,200	08/15/2042	Yes	9,969,184	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	135,160,000	131,365,000	240,907,000	08/15/2048	Yes	151,079,438	-	School Building	Not Rated	AA-	AA	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg Bds Ser 2018A	23,885,000	19,435,000	29,766,900	08/15/2048	Yes	25,251,043	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2019A	50,160,000	49,510,000	66,716,869	08/15/2042	Yes	66,337,345	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	16,905,000	12,135,000	14,668,325	08/15/2034	Yes	20,181,960	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2021	20,805,000	19,335,000	22,306,498	08/15/2038	Yes	22,852,445	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2021	8,830,000	7,610,000	9,594,150	08/15/2041	Yes	10,136,643	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2022	4,655,000	4,195,000	5,862,025	08/15/2042	Yes	824,533	4,268,988	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2023	180,250,000	176,420,000	338,674,375	08/15/2053	Yes	147,689,873	35,331,931	School Building	Not Rated	AA-	AA	Not Rated	Not Rated	Not Rated	N/A
Fixed & Var Rate U/L Tax Sch Bldg Bds Ser 2024	106,435,000	101,735,000	209,192,925	08/15/2054	Yes	5,285,442	103,405,292	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2026	16,725,000	16,725,000	23,874,229	08/15/2038	Yes	19,152,870	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
Total	$ 656,316,087	$ 566,766,058	$1,007,824,296			$ 568,935,005	$ 143,006,211								

[1] Principal issued is the amount authorized and issued debt.
[2] More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	$ 656,316,087
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	16,910
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	566,766,058
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	14,603
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	1,007,824,296
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	25,967
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	566,766,058
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	14,603

Political Subdivision Information	
Name	Little Elm Independent School District
Type	Independent School District
Physical Address	400 Lobo Lane
	Little Elm, Texas 75068

Contact Information	
Name	Jesse Wyse
Title	Chief Financial Officer
Telephone	(972) 947-9340

2026 Population: 38,812
Source: Municipal Advisory Council of Texas