

Instructions for Stock Transfers

You may make your gift of stock to Saint Mary's School by transferring securities directly to Saint Mary's broker at Merrill Lynch. Joan Bentley of Merrill Lynch may be reached at 1.800.937.0634, 919.899.3623, or joan.bentley@ml.com.

- DTC #: 8862 (Stocks)
- DTC #: 0671 (Mutual Funds)
- Account #: 778-04257
- Federal Tax ID #: 56-0532314

Mailing Address:
Merrill Lynch
4242 Six Forks Road, Suite 1800
Raleigh, NC 27609

You may also send or deliver to Saint Mary's School a stock certificate(s) and a signed power of attorney. For security purposes, please do not mail stock certificates and signed power of attorney documents in the same envelope.

To properly credit your gift with the school, please have your broker inform one of the people listed below about your stock gift/transfer:

- Brandon Wright, Assistant Head of School for Development and Fundraising, at 919.424.4111 or twright@sms.edu
- Weldon Jackson Byrtus '92C, Development and Donor Recognition Manager, at 919.424.4110 or wbyrtus@sms.edu.

Instructions for Wire Transfers

Domestic
Beneficiary: Saint Mary's School
Telephone: 919.424.4100
Beneficiary Bank: First Citizens Bank & Trust Company
100 E. Tryon Road
Raleigh, NC 27603

- Routing #: 053100300
- Account #: 000863071082

International
Beneficiary: Saint Mary's School
Telephone: 919.424.4100
Beneficiary Bank: First Citizens Bank & Trust Company
100 E. Tryon Road
Raleigh, NC 27603

- Routing #: 053100300
- Account #: 000863071082
- Swift Code#: FCBTUS33

To properly credit your gift with the school, please have your banker or broker inform one of the people listed below about your wire transfer:

- Brandon Wright, Assistant Head of School for Development and Fundraising, at 919.424.4111 or twright@sms.edu
- Weldon Jackson Byrtus '92C, Development and Donor Recognition Manager, at 919.424.4110 or wbyrtus@sms.edu.

SAINT MARY'S SCHOOL

For more information, please contact Brandon Wright, Assistant Head of School for Development and Fundraising, at 919.424.4111 or twright@sms.edu.

900 HILLSBOROUGH STREET, RALEIGH, NORTH CAROLINA 27603-1689

WWW.SMS.EDU/SUPPORT