Harris County Department of Education
Debt Transparency Information
August 31, 2026

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
Mtc Tax Notes Ser 2020	Yes	$ 13,865,000	08/31/2026	$ 13,865,000	$ 3,437,750	$ 17,302,750	02/15/2040
Lease Rev Bds Ser 2020 (Public Facilities Corp.)	No	27,715,000	08/31/2026	25,460,000	9,615,944	35,075,944	02/15/2045
Mtc Tax Notes Ser 2024	Yes	15,095,000	08/31/2026	15,095,000	7,367,050	22,462,050	02/15/2044
		$ 72,680,000		$ 54,420,000	$ 20,420,744	$ 74,840,744	

General Obligation Bond Ratings:

Bond Title	Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating
Mtc Tax Notes Ser 2020	Aaa	NR	NR	NR
Lease Rev Bds Ser 2020 (Public Facilities Corp.)	Aa1	NR	NR	NR
Mtc Tax Notes Ser 2024	Aaa	NR	NR	NR

Stated Purpose:

Mtc Tax Notes Ser 2020	Maintenance Expenses
Lease Rev Bds Ser 2020 (Public Facilities Corp.)	Educational Facilities
Mtc Tax Notes Ser 2024	Maintenance Expenses

Proceeds:

	Received	Spent	Unspent
Mtc Tax Notes Ser 2020	$ 15,873,000	$ 15,873,000	$ -
Lease Rev Bds Ser 2020 (Public Facilities Corp.)	30,581,882	30,581,882	-
Mtc Tax Notes Ser 2024	16,313,000	15,164,795	1,148,205

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	$ 72,680,000	$ 54,420,000	$ 74,840,744
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		$ 54,420,000	$ 74,840,744
Total authorized debt secured by Ad Valorem Taxation:	$ 28,960,000		
Total outstanding Ad Valorem debt obligations:		$ 28,960,000	$ 39,764,800
Total authorized Ad Valorem debt per capita:	$ 6.06		
Total principal of outstanding Ad Valorem debt obligations per capita:		$ 6.06	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			$ 8.32

	Population
2021 Population [(a)]:	4,779,880

[(a)] Source: The Texas Municipal Advisory Council of Texas, and the Issuer.