

Northshore School District

Demographic Trends and Enrollment Projections

January 2026

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Introduction

Public school enrollment in the four-county Puget Sound region (King, Kitsap, Pierce, and Snohomish) declined by 3,715 students over the past year, marking the largest net decline we have seen since the pandemic year of 2020. This decline, following last year's net gain, suggests that the current demographic climate (lower births, slower population growth, and lackluster real estate market) is impacting K-12 enrollment in a significant way.

The Northshore School District's enrollment declined for the second straight year and continues to trend below its pre-pandemic level. The decline in kindergarten market share, the slow turnover and sales of new and existing homes, and a shift away from the development of single-family homes toward the development of townhomes and apartments have all contributed to the district's current enrollment trend. So, what does the future look like?

The purpose of this report is to provide an updated enrollment forecast for the Northshore School District. The next section presents an executive summary of our findings. Subsequent sections provide detailed information about enrollment, a look at future demographic trends (births, population, and housing), and finally, our forecast estimates.

Executive Summary

- Enrollment in the four-county Puget Sound region declined by 3,715 students over the past year. This is the largest enrollment loss we have seen since the pandemic.

- With the exception of Pierce County, market share at the kindergarten level continues to be below where it was at before the pandemic. Even in Pierce County, the higher market share is primarily due to transitional kindergarten.

- Although families may have shifted from the public schools to private schools and homeschooling during the pandemic, the current enrollments for these alternatives are down from the peaks we saw during the pandemic. Private school enrollment in all four counties declined between 2023 and 2024.

- Private school enrollment in Northshore continues to be above pre-pandemic levels (as of 2024), but growth has essentially stalled in the past two years.

- At this point it is reasonable to assume that demographic conditions have changed because of the pandemic and that many families with pre-school and older-aged children may have left the State or the region during the pandemic and are not likely to return.

Executive Summary

- Although overall enrollment is declining, we are seeing enrollment gains in some of the outlying districts in King, Pierce, and Snohomish counties. These districts are attracting more families with children, most likely due to lower home prices and rents.

- Births also continue to be a factor in the current enrollment picture. Births in King County did increase in 2024, for the first time in eight years; however, several years of successively smaller birth cohorts, combined with lower market share mean that kindergarten enrollment in the near term will remain below pre-pandemic levels.

- Population growth also slowed over the past year, particularly in the outlying counties of Kitsap, Pierce, and Snohomish. Snohomish County's growth rate over the past two years has been lower than predicted based on the recent estimates from the State.

- The real estate market also appears to be much weaker than it was right before and during the pandemic. Home sales have declined over the past four years in Northshore and the region. Fewer homes turning over mean fewer opportunities for families with children to buy homes in the district.

Executive Summary

- Another factor that is specifically affecting Northshore is the shift from the development of new single-family housing to more apartments and townhomes. These development types tend to produce lower student enrollment growth, which is also contributing to the recent declines in the district's enrollment.

- Student generation rates -- the amount of enrollment growth associated with new residential development -- have also been trending down in the district over the past two years, a pattern that mirrors the trend we saw during the housing market collapse between 2007 and 2011. The adverse real estate market appears to have a bigger effect on families with children than on other buyers. As the market improves and more homes turn over, we would expect more families with children to start buying homes in the district.

- Given the current demographic climate --lower births and kindergarten market share, slower population growth, and a sluggish real estate market --we expect enrollment in the District and the region to grow at a slower rate in the coming years than the trends we saw between 2012 and 2019.

Executive Summary

- There is a significant amount of development activity planned for the future in the district, but many of the current projects are focused on apartments and townhomes which, as we've already noted, produce lower enrollment gains than single-family homes.

- Our preferred forecast shows the district declining again next year, followed by growth in subsequent years. We are predicting significantly stronger growth in the latter portion of the forecast period (2030-2035) because we believe there will be more development of single-family homes in Snohomish County, corresponding with continued expansion of the urban growth boundary).

- As always, we have developed low and high estimates to show what might happen if population and housing growth were to be lower or higher than what we have assumed in our preferred model.

- These forecasts should be updated periodically to incorporate new demographic and enrollment information.

Regional Enrollment Trends

Regional Enrollment Trends

- There was a net loss of 3,715 students in the four-county Puget Sound region over the past year. This is the largest net loss we have seen since the pandemic year of 2020.

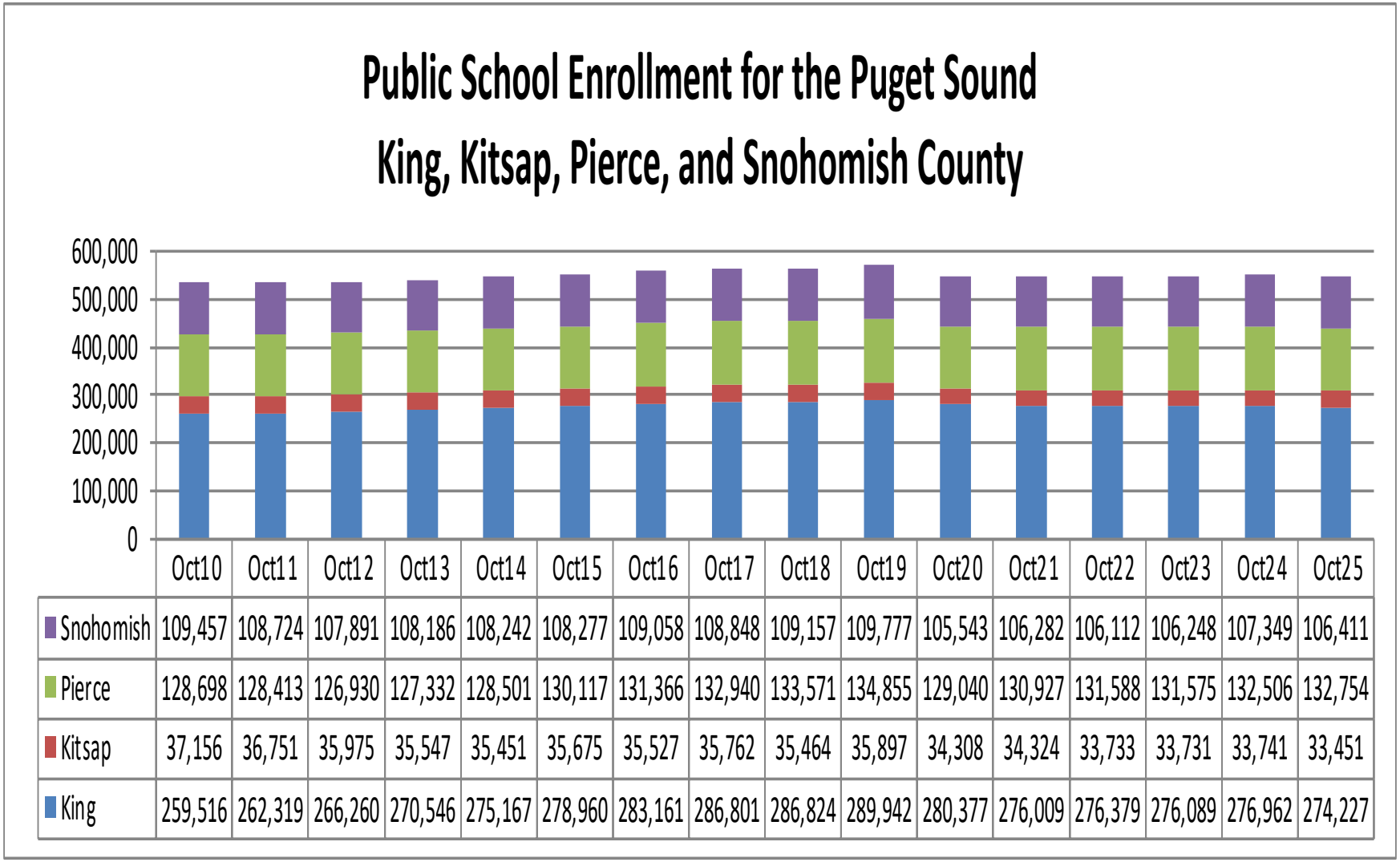
- Kindergarten enrollment continues to trend below pre-pandemic levels. With the exception of Pierce County, kindergarten market share in the region remains lower than what it was before the pandemic. In Pierce County, market share is higher primarily due to an increase in transitional kindergarten students.

- Private school enrollment in all four counties has begun to return to pre-pandemic levels.

- Home-based instruction increased during the pandemic but has declined from the peak we saw in 2020.

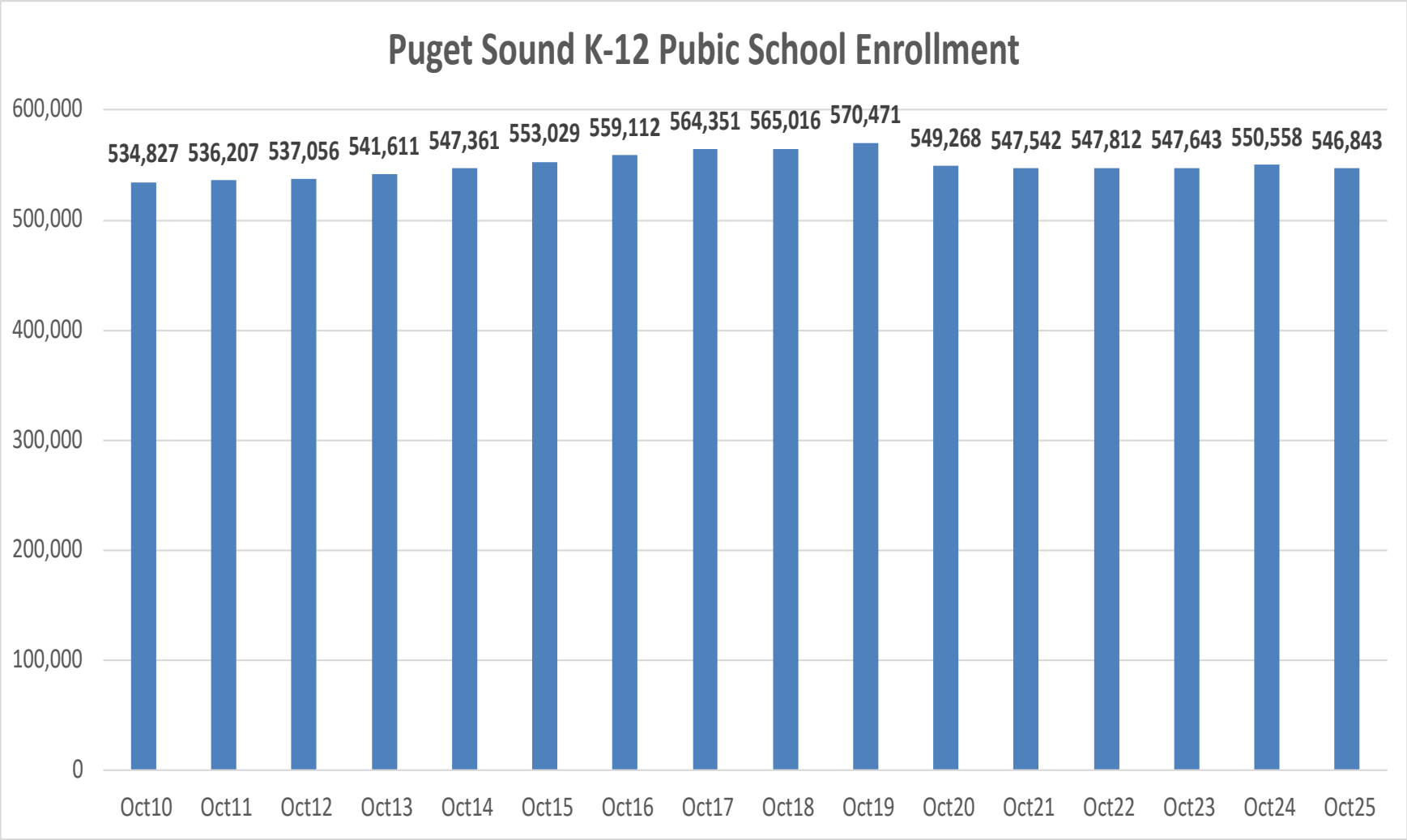
- Although we expect improved K-12 growth trends in the region going forward, overall K-12 growth is likely to be lower than the trends we observed between 2012 and 2019 when the birth cohorts entering school were larger and regional population growth exceeded expectations.

Puget Sound Enrollment Trends (Four County Region)



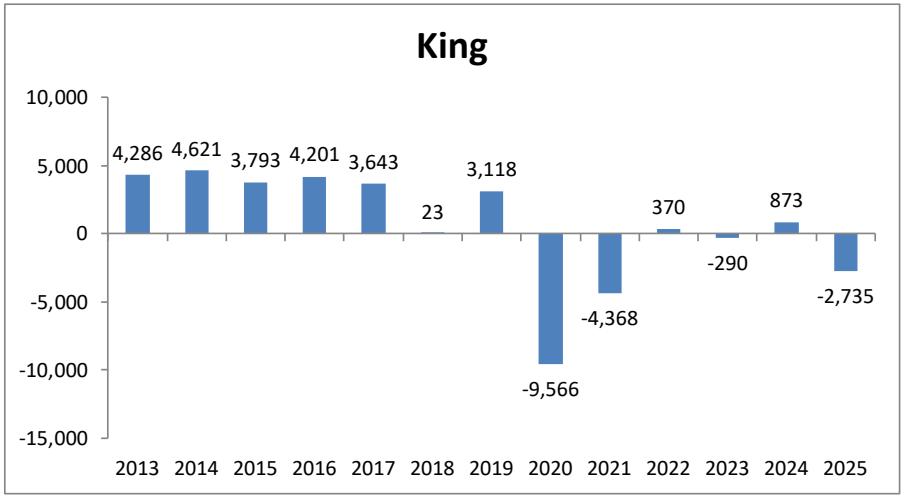
	Oct10	Oct11	Oct12	Oct13	Oct14	Oct15	Oct16	Oct17	Oct18	Oct19	Oct20	Oct21	Oct22	Oct23	Oct24	Oct25
Snohomish	109,457	108,724	107,891	108,186	108,242	108,277	109,058	108,848	109,157	109,777	105,543	106,282	106,112	106,248	107,349	106,411
Pierce	128,698	128,413	126,930	127,332	128,501	130,117	131,366	132,940	133,571	134,855	129,040	130,927	131,588	131,575	132,506	132,754
Kitsap	37,156	36,751	35,975	35,547	35,451	35,675	35,527	35,762	35,464	35,897	34,308	34,324	33,733	33,731	33,741	33,451
King	259,516	262,319	266,260	270,546	275,167	278,960	283,161	286,801	286,824	289,942	280,377	276,009	276,379	276,089	276,962	274,227

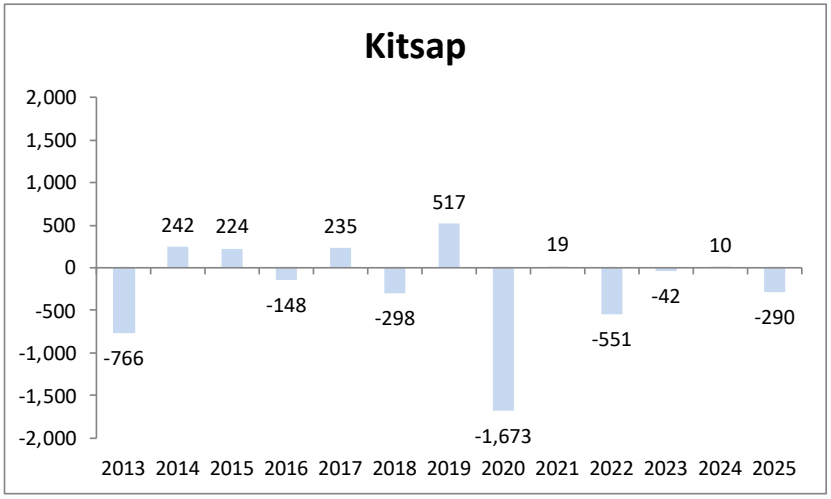
Puget Sound Enrollment Trends (Four Counties Combined)

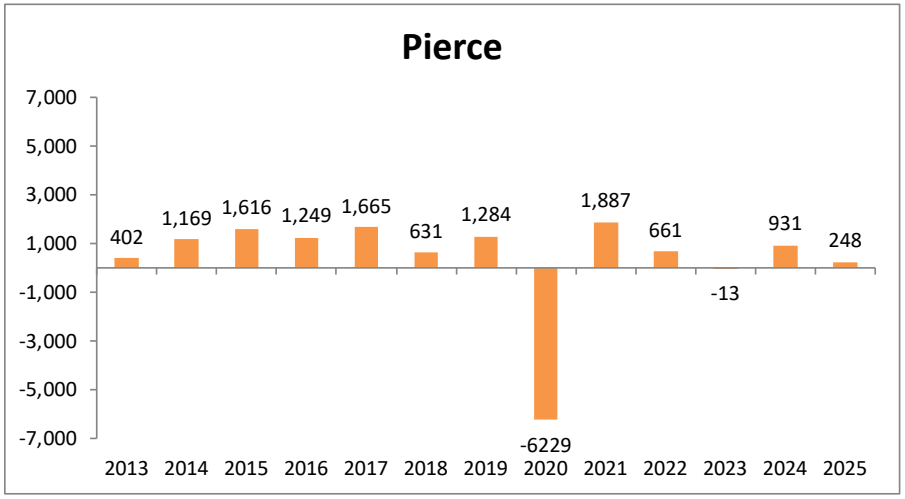


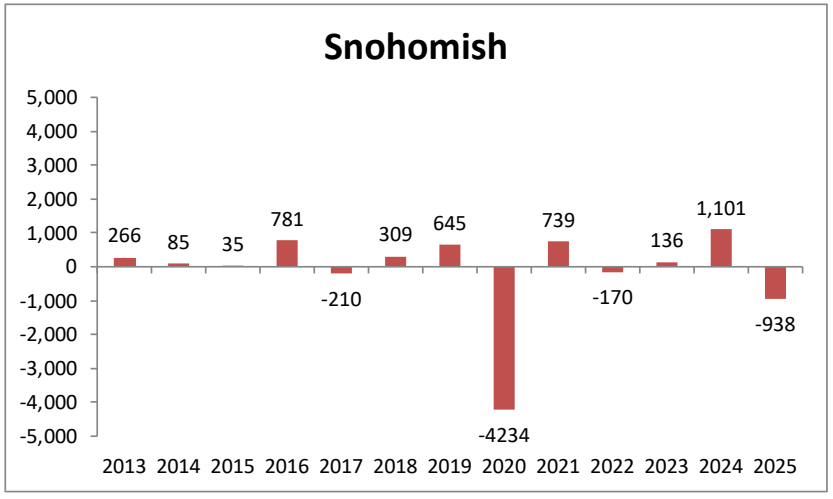
Annual Net Change in Enrollment by County Since 2012

(Numbers may have changed since the original reporting date)









King County Public School Districts P223

October Enrollment Trends

King County Districts	Oct 2019	Oct 2020	Oct 2021	Oct 2022	Oct 2023	Oct 2024	Oct 2025	Change Oct24 to Oct25	Change Oct19 to Oct25
Auburn	16,906	16,194	16,601	17,061	17,239	17,301	17,039	-262	133
Bellevue	20,323	19,496	18,750	18,353	18,769	19,267	19,480	213	-843
Enumclaw	4,104	3,951	4,046	4,236	4,309	4,328	4,360	32	256
Federal Way	21,624	20,609	20,175	20,436	20,552	21,005	20,812	-193	-812
Highline	18,189	17,745	17,476	17,341	17,069	17,377	17,398	21	-791
Issaquah	20,470	19,442	18,905	18,902	18,800	18,442	17,924	-518	-2,546
Kent	25,913	24,587	24,153	24,481	24,447	24,445	23,937	-508	-1,976
Lake Washington	31,106	30,648	30,553	30,423	30,605	30,654	30,155	-499	-951
Mercer Island	4,387	4,125	4,007	4,012	3,932	3,955	3,862	-93	-525
Northshore	22,943	22,686	22,419	22,320	22,391	22,064	21,891	-173	-1,052
Renton	15,176	14,922	14,595	14,387	14,128	14,117	13,991	-126	-1,185
Riverview	3,268	3,001	2,983	3,035	2,988	2,881	2,875	-6	-393
Seattle	53,628	52,383	50,192	50,065	49,230	49,240	48,800	-440	-4,828
Shoreline	9,604	9,271	9,078	9,150	9,128	9,216	9,261	45	-343
Skykomish	51	48	38	35	42	44	46	2	-5
Snoqualmie	7,021	6,704	6,965	6,897	6,982	6,947	6,890	-57	-131
Tahoma	8,846	8,415	8,621	8,831	8,874	8,928	8,796	-132	-50
Tukwila	2,758	2,650	2,529	2,511	2,624	2,671	2,611	-60	-147
Vashon Island	1,469	1,439	1,465	1,475	1,434	1,416	1,360	-56	-109
LW Technical	204	175	166	165	154	132	124	-8	-80
Renton Technical	1	1	0	0	0	11	20	9	19
CHARTER SCHOOLS									
Summit Atlas	344	453	479	458	545	570	616	46	272
Rainier Prep	350	346	327	334	335	361	362	1	12
Summit Sierra	507	379	314	232	222	216	166	-50	-341
Rainier Valley Leadership Academy	378	162	161	145	163	126	121	-5	-257
Impact Salish Elementary		130	300	351	324	397	452	55	452
Impact Public Schools	283	415	607	594	485	505	531	26	248
Impact Black River Elementary	0	0	0	0	132	213	271	58	271
Ashe	90	0	0	0	0	0	0	0	-90
Why Not You Academy			104	149	186	133	76	-57	76
Total	**289,943**	**280,377**	**276,009**	**276,379**	**276,089**	**276,962**	**274,227**	**-2,735**	-15,716
October to October Change		-9,566	-4,368	370	-290	873	-2,735		
Counts include transitional kindergarten.									

Snohomish County Public School Districts P223

October Enrollment Trends

Snohomish	Oct 2019	Oct 2020	Oct 2021	Oct 2022	Oct 2023	Oct 2024	Oct 2025	Change Oct24 to Oct25	Change Oct19 to Oct25
Arlington	5,671	5,276	5,344	5,442	5,507	5,555	5,460	-95	-211
Darrington	424	397	407	426	451	438	441	3	17
Edmonds	20,494	20,013	19,917	19,690	19,785	20,050	19,482	-568	-1,012
Everett	20,170	19,539	19,633	19,578	19,602	19,727	19,740	13	-430
Granite Falls	1,997	2,018	2,117	2,233	2,216	2,221	2,171	-50	174
Index	31	28	24	21	23	36	28	-8	-3
Lake Stevens	9,255	8,882	9,345	9,360	9,479	9,801	9,844	43	589
Lakewood	2,514	2,477	2,586	2,586	2,620	2,673	2,736	63	222
Marysville	10,201	9,825	9,901	9,812	9,368	9,172	9,023	-149	-1,178
Monroe	6,577	6,066	5,881	5,586	5,538	5,747	5,741	-6	-836
Mukilteo (Includes Skills Center)	16,034	15,445	15,355	15,354	15,478	15,441	15,105	-336	-929
Snohomish	9,746	9,179	9,257	9,270	9,374	9,536	9,668	132	-78
Stanwood	4,682	4,521	4,560	4,705	4,739	4,778	4,832	54	150
Sultan	1,981	1,877	1,955	2,049	2,068	2,174	2,140	-34	159
Total	**109,777**	**105,543**	**106,282**	**106,112**	**106,248**	**107,349**	**106,411**	-938	-3,366
October to October Change		-4,234	739	-170	136	1,101	-938		
Counts include transitional kindergarten.									

Pierce County Public School Districts P223

October Enrollment Trends

Pierce County Districts	Oct 2019	Oct 2020	Oct 2021	Oct 2022	Oct 2023	Oct 2024	Oct 2025	Change Oct24 to Oct25	Change Oct19 to Oct25
Bethel	19959	19810	20061	20175	20,338	20,293	20,482	189	523
Carbonado	183	185	179	180	175	176	168	-8	-15
Clover Park	12,729	11,762	11,980	11,748	11,589	11,438	11,629	191	-1,100
Dieringer	1,531	1,359	1,364	1,405	1,398	1,410	1,430	20	-101
Eatonville	1,917	1,792	1,889	1,905	1,935	1,986	1,953	-33	36
Fife	3,802	3,680	3,672	3,793	3,817	3,861	3,793	-68	-9
Franklin Pierce	7,774	7,490	7,374	7,287	7,093	6,912	6,846	-66	-928
Orting	2,692	2,517	2,605	2,715	2,758	2,813	2,785	-28	93
Peninsula	9,145	8,301	8,490	8,734	8,732	8,786	8,807	21	-338
Puyallup	22,840	21,835	22,046	22,507	22,232	22,424	22,667	243	-173
Steilacoom	3,286	3,035	3,068	3,033	2,956	2,910	2,992	82	-294
Sumner	9,837	9,460	9,837	10,019	10,163	10,318	10,293	-25	456
Tacoma	28,202	27,141	27,108	26,627	26,713	27,306	27,012	-294	-1,190
University Place	5,545	5,482	5,463	5,442	5,407	5,478	5,528	50	-17
White River	3,912	3,802	4,104	4,199	4,291	4,270	4,260	-10	348
Bates Tech	399	343	402	495	543	670	651	-19	252
Chief Leschi	546	561	597	600	658	651	680	29	134
CP Tech	366	289	236	229	362	458	514	56	148
CHARTER SCHOOLS									
Summit Olympus	190	196	180	157	151	110	0	-110	-190
Soar Acadmey	144	0	0	0	0	0	0	0	-144
Green Dot Destiny	270	0	0	0	0	0	0	0	-270
Impact Commencement Bay			272	338	264	236	264	28	264
Total	**135,269**	**129,040**	**130,927**	**131,588**	**131,575**	**132,506**	**132,754**	**248**	-2,515
October to October Change		-6,229	1,887	661	-13	931	248		
Counts include transitional kindergarten.									

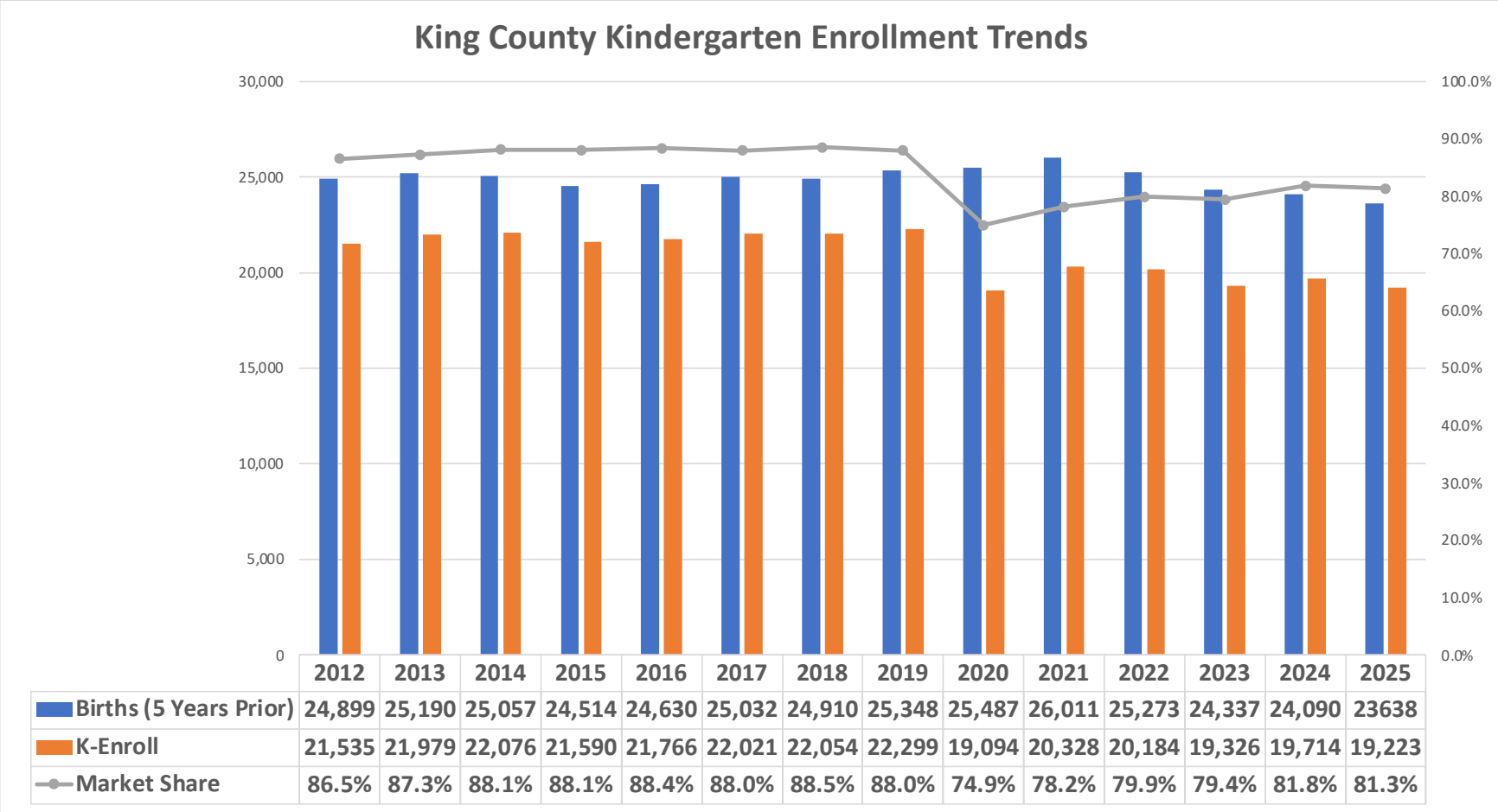
Kitsap County Public School Districts P223

October Enrollment Trends

Kitsap County	Oct 2019	Oct 2020	Oct 2021	Oct 2022	Oct 2023	Oct 2024	Oct 2025	Change Oct24 to Oct25	Change Oct19 to Oct25
Bainbridge Island	3,764	3,560	3,607	3,521	3,486	3,445	3,339	-106	-425
Bremerton	5,122	4,764	4,729	4,674	4,663	4,698	4,612	-86	-510
Central Kitsap	11,590	10,848	11,059	10,939	10,801	10,831	10,787	-44	-803
North Kitsap	5,787	5,238	5,354	5,256	5,189	5,163	5,159	-4	-628
South Kitsap	9,491	8,719	8,715	8,940	9,102	9,088	9,031	-57	-460
SK Connections Academy	227	1,179	860	0	0	0	0	0	-227
Catalyst Public Schools (Charter)				443	490	516	523	7	523
Total	**35,981**	**34,308**	**34,324**	**33,773**	**33,731**	**33,741**	**33,451**	-290	-2,530
October to October Change		-1,673	16	-551	-42	10	-290	-300	

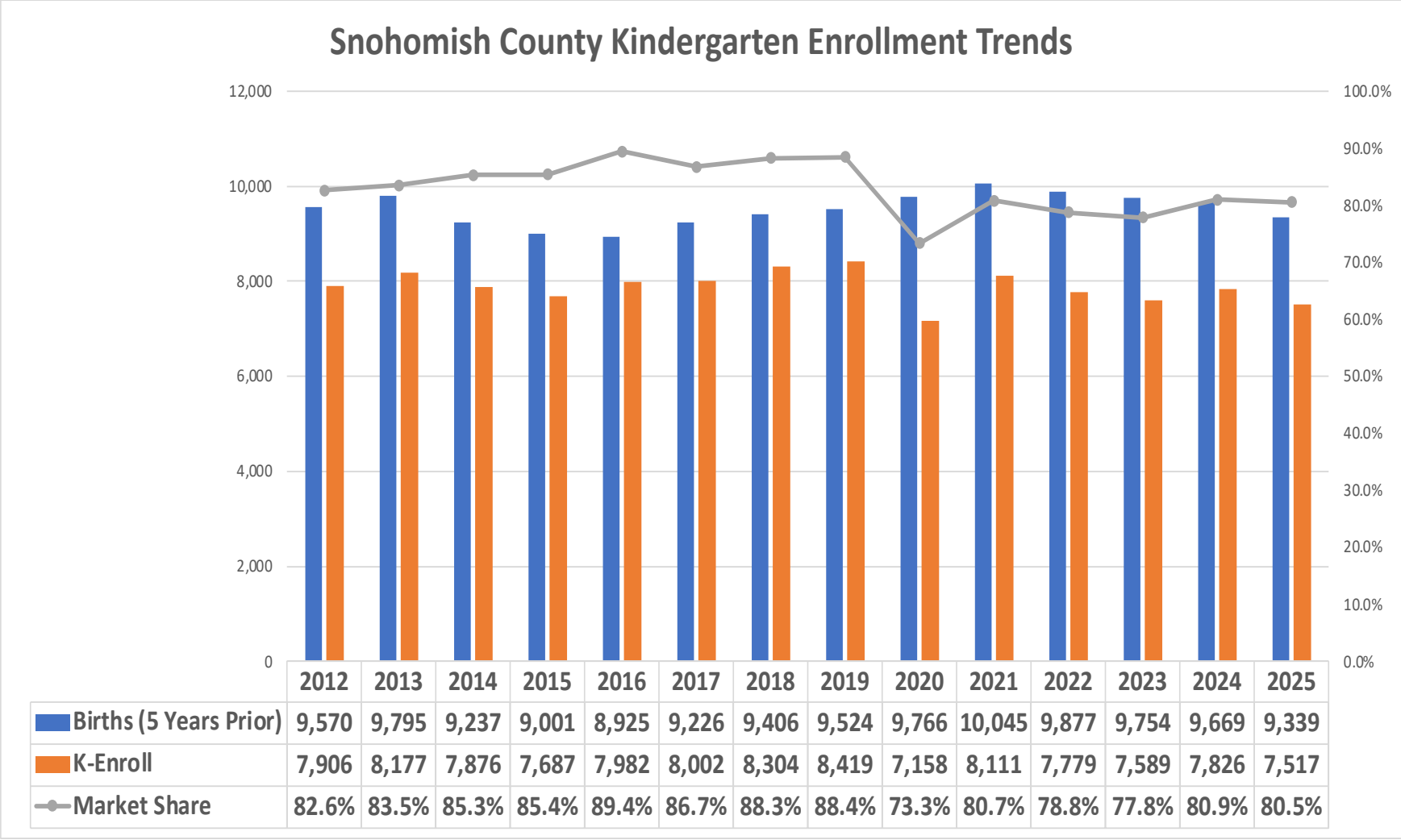
Kindergarten Enrollment in King County

Kindergarten enrollment has been well below what we would expect given the size of the birth cohorts. Prior to the pandemic, King and Snohomish County kindergarten enrollment was averaging about 88% of the births from five years prior. This percentage has been lower than this rate since the pandemic.



	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Births (5 Years Prior)	24,899	25,190	25,057	24,514	24,630	25,032	24,910	25,348	25,487	26,011	25,273	24,337	24,090	23638
K-Enroll	21,535	21,979	22,076	21,590	21,766	22,021	22,054	22,299	19,094	20,328	20,184	19,326	19,714	19,223
Market Share	86.5%	87.3%	88.1%	88.1%	88.4%	88.0%	88.5%	88.0%	74.9%	78.2%	79.9%	79.4%	81.8%	81.3%

Kindergarten Enrollment in Snohomish County



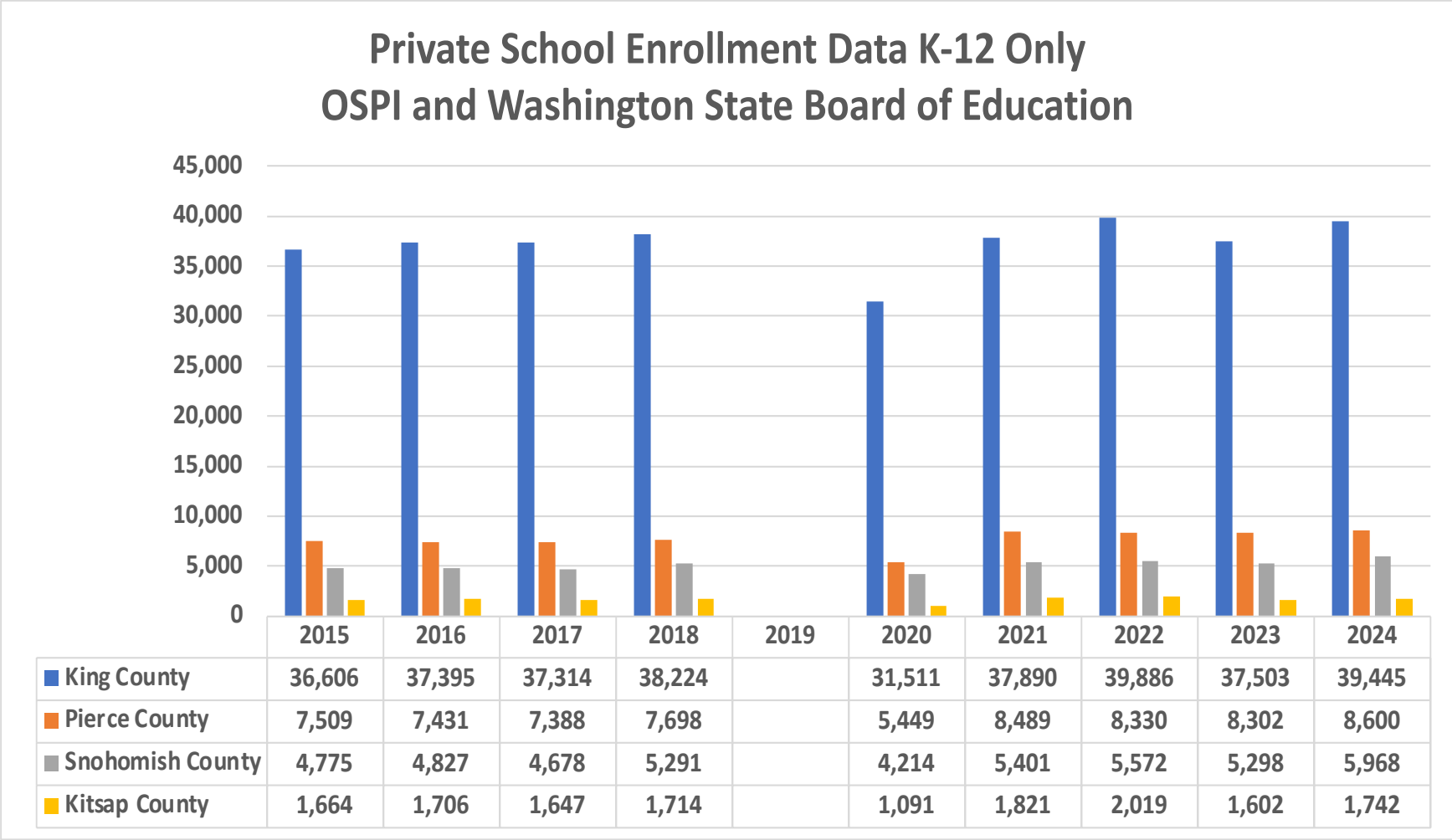
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Births (5 Years Prior)	9,570	9,795	9,237	9,001	8,925	9,226	9,406	9,524	9,766	10,045	9,877	9,754	9,669	9,339
K-Enroll	7,906	8,177	7,876	7,687	7,982	8,002	8,304	8,419	7,158	8,111	7,779	7,589	7,826	7,517
Market Share	82.6%	83.5%	85.3%	85.4%	89.4%	86.7%	88.3%	88.4%	73.3%	80.7%	78.8%	77.8%	80.9%	80.5%

Private School Enrollment

King County K-12 ONLY

Washington State Board of Education and OSPI Reporting

Data for 2019 was incomplete so we did not report it.

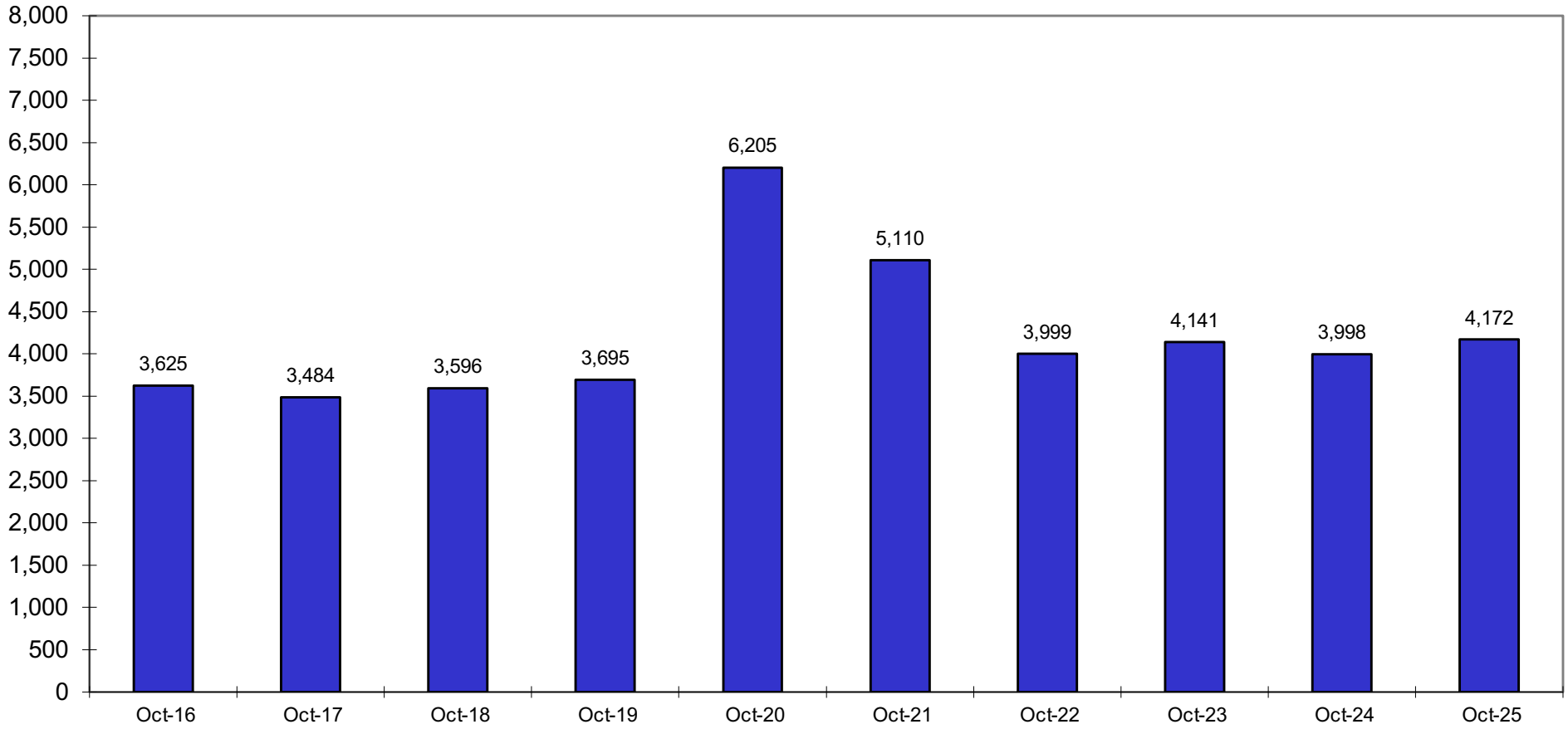


	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
King County	36,606	37,395	37,314	38,224		31,511	37,890	39,886	37,503	39,445
Pierce County	7,509	7,431	7,388	7,698		5,449	8,489	8,330	8,302	8,600
Snohomish County	4,775	4,827	4,678	5,291		4,214	5,401	5,572	5,298	5,968
Kitsap County	1,664	1,706	1,647	1,714		1,091	1,821	2,019	1,602	1,742

Home-Based Instruction

King County Districts Combined

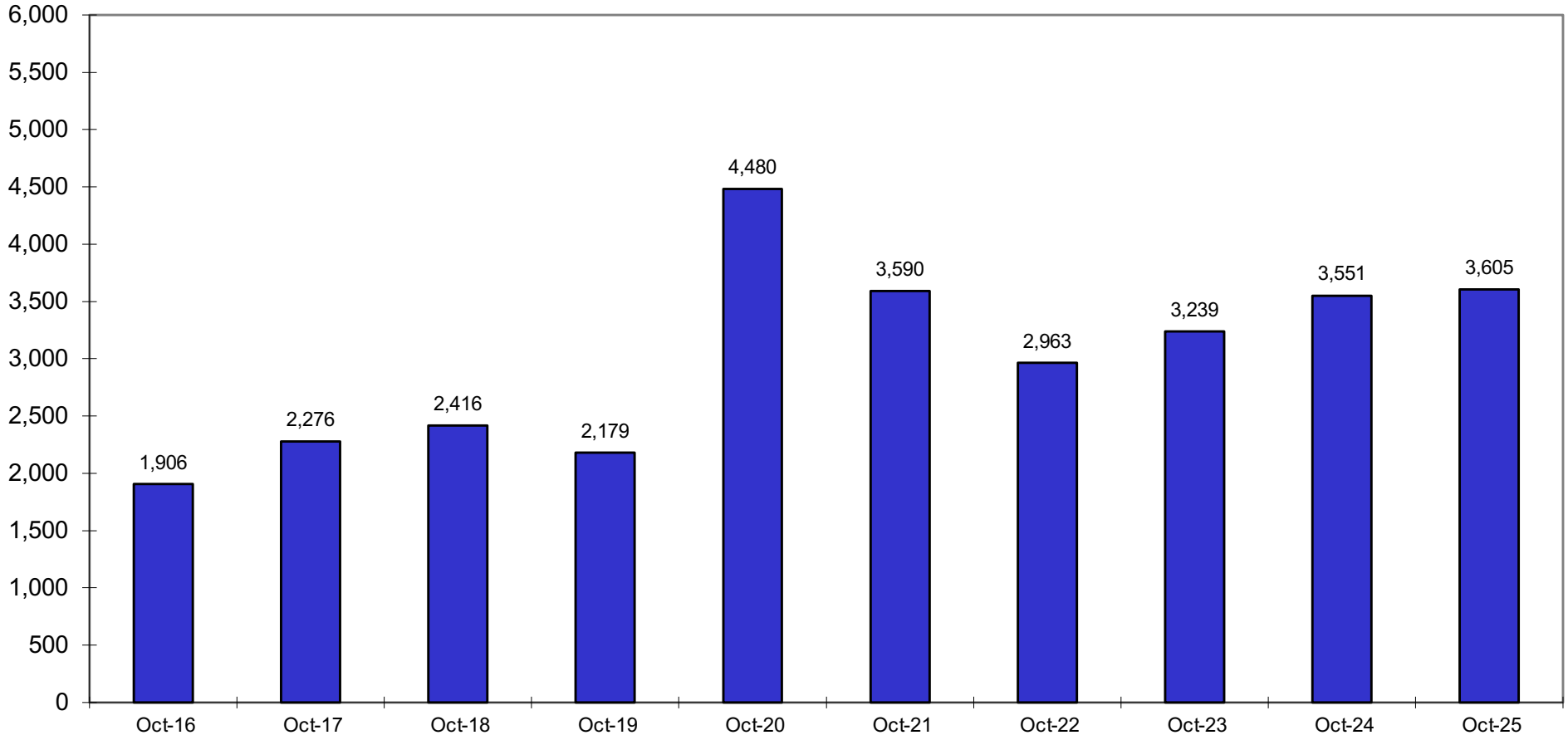
OSPI Home-Based Instruction Reports



Home-Based Instruction

Snohomish County Districts Combined

OSPI Home-Based Instruction Reports



Northshore Enrollment Trends

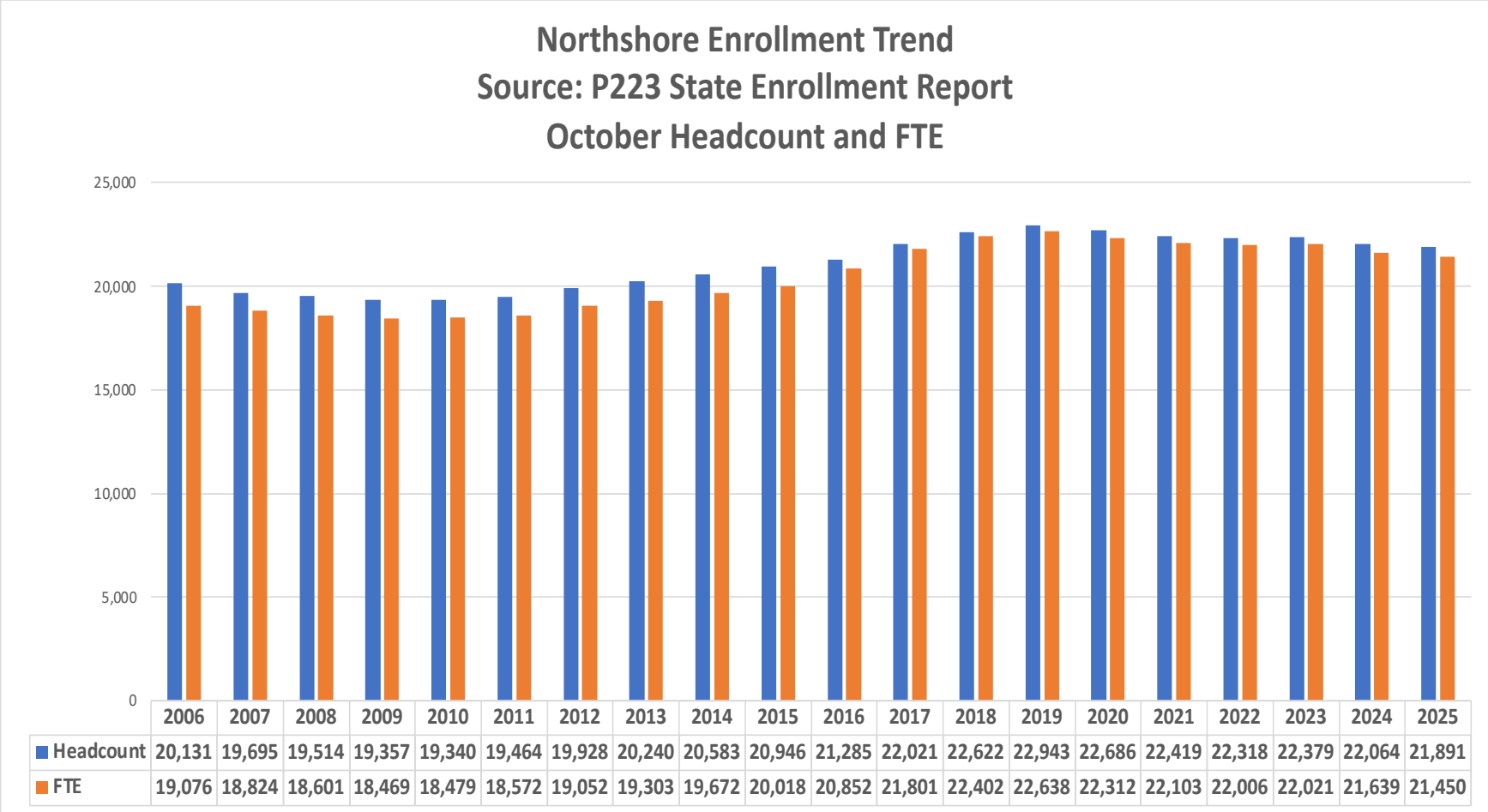
Northshore Enrollment Trends

- The Northshore School District saw a net loss of 173 students over the past year. This the second consecutive year of enrollment decline.
- The share of students enrolled in kindergarten continues to trend below pre-pandemic levels.
- Private school enrollment in Northshore is higher than it was before the pandemic, but the tend is relatively flat over the past few years, suggesting that the recent growth trend has stalled.
- The number of home-based instruction students in the district (i.e., not enrolled in the district schools) has declined from the highs we saw during the pandemic.
- The number of new students entering the district each year at the continuing grades continues to be lower than it was before the pandemic. Similarly, the number of students exiting at the continuing grades continues to be lower than before the pandemic. Taken together, these trends suggest that families with children are moving less in recent years, possibly due to the sluggish real estate market.

Northshore Enrollment Trends

Source: P223 Enrollment Report --State of Washington

Headcount and FTE (October)



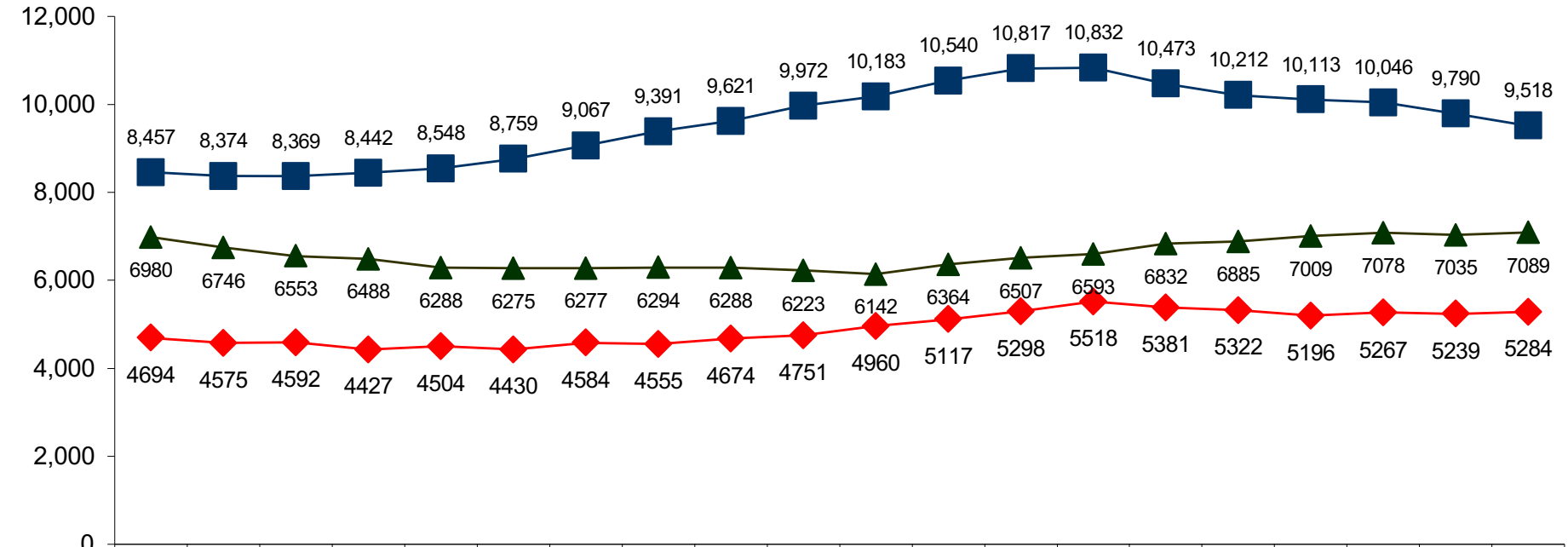
	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Headcount	20,131	19,695	19,514	19,357	19,340	19,464	19,928	20,240	20,583	20,946	21,285	22,021	22,622	22,943	22,686	22,419	22,318	22,379	22,064	21,891
FTE	19,076	18,824	18,601	18,469	18,479	18,572	19,052	19,303	19,672	20,018	20,852	21,801	22,402	22,638	22,312	22,103	22,006	22,021	21,639	21,450

Northshore Trends by Level

Source: P223 Enrollment Report --State of Washington

Headcount (October)

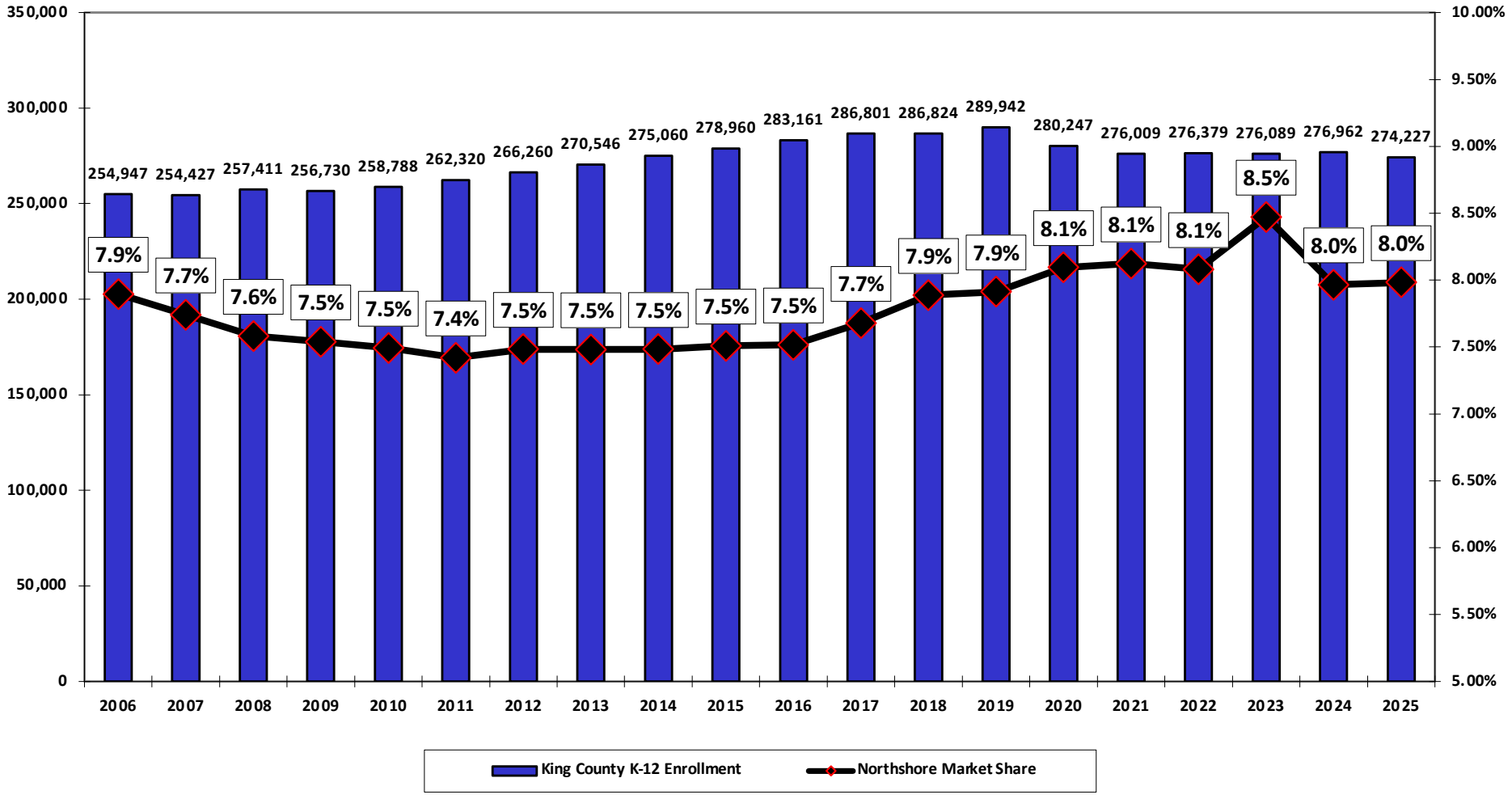
Historical enrollment has been reformatted to reflect the current grade configuration



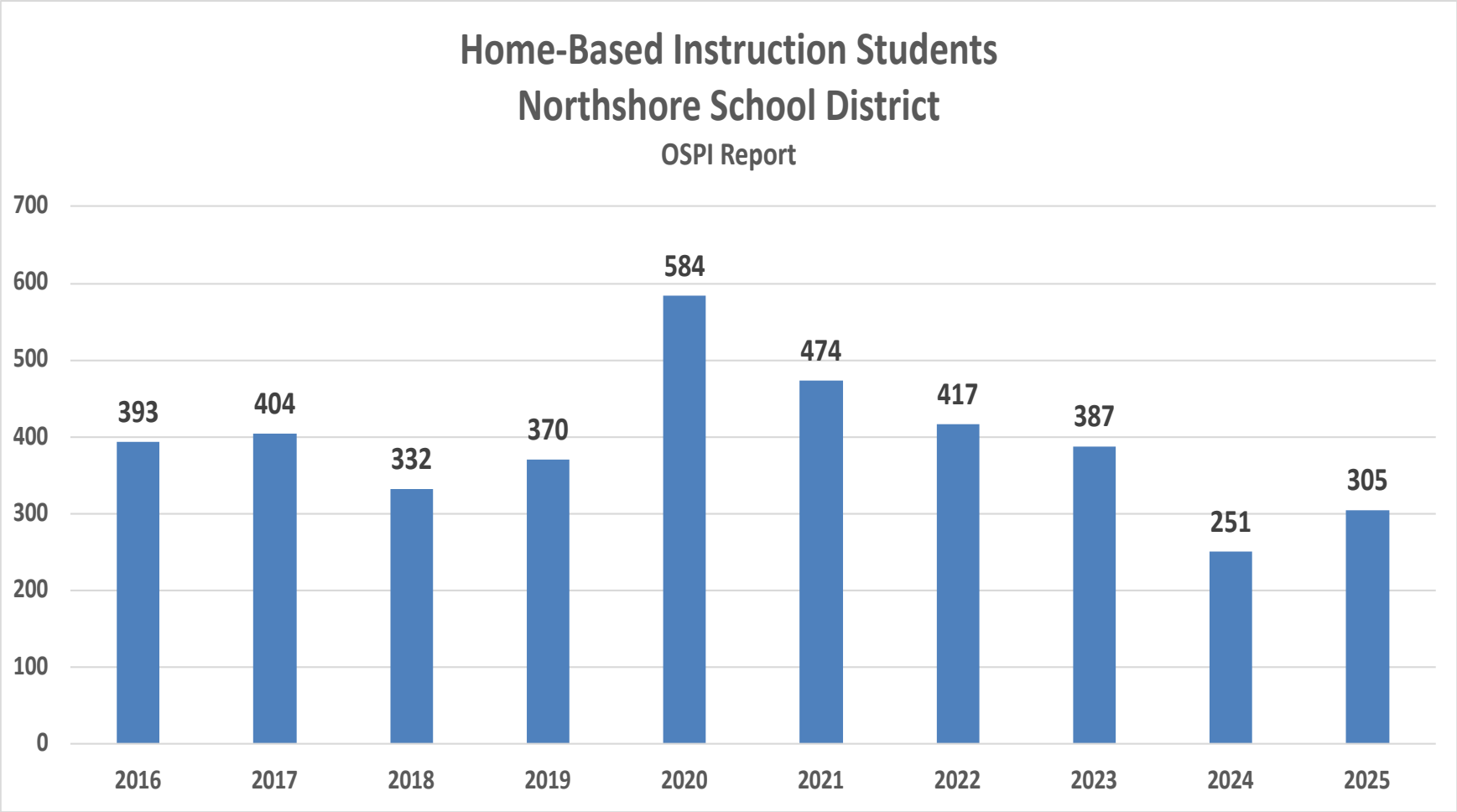
	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
K-5	8,457	8,374	8,369	8,442	8,548	8,759	9,067	9,391	9,621	9,972	10,183	10,540	10,817	10,832	10,473	10,212	10,113	10,046	9,790	9,518
6-8	4,694	4,575	4,592	4,427	4,504	4,430	4,584	4,555	4,674	4,751	4,960	5,117	5,298	5,518	5,381	5,322	5,196	5,267	5,239	5,284
9-12	6,980	6,746	6,553	6,488	6,288	6,275	6,277	6,294	6,288	6,223	6,142	6,364	6,507	6,593	6,832	6,885	7,009	7,078	7,035	7,089

King County Public Schools Enrollment and Northshore Market Share (October)

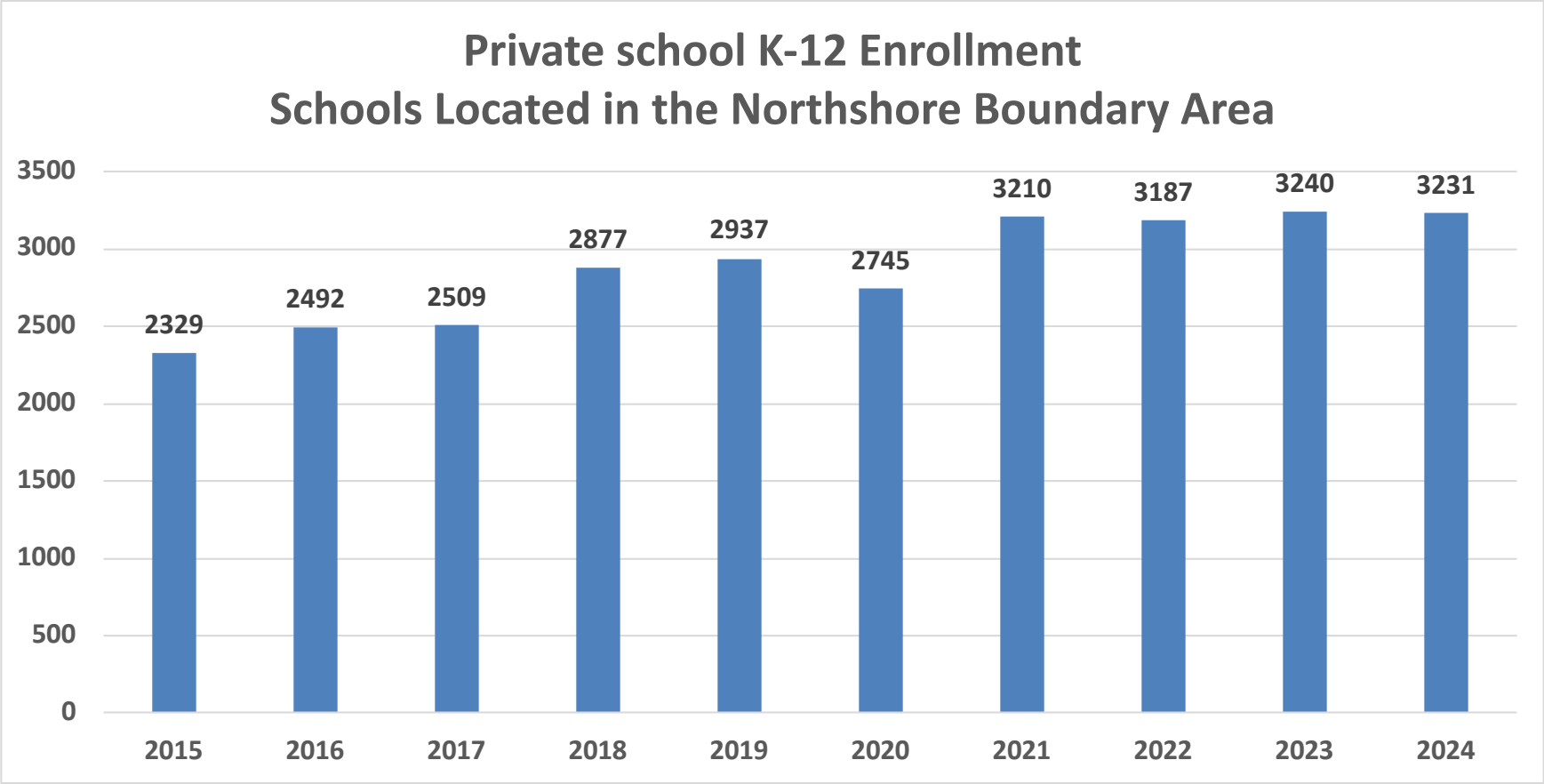
Combined Enrollment for All the School Districts in King County



Home-Based Instruction Students Reported by the District (Not in District schools)

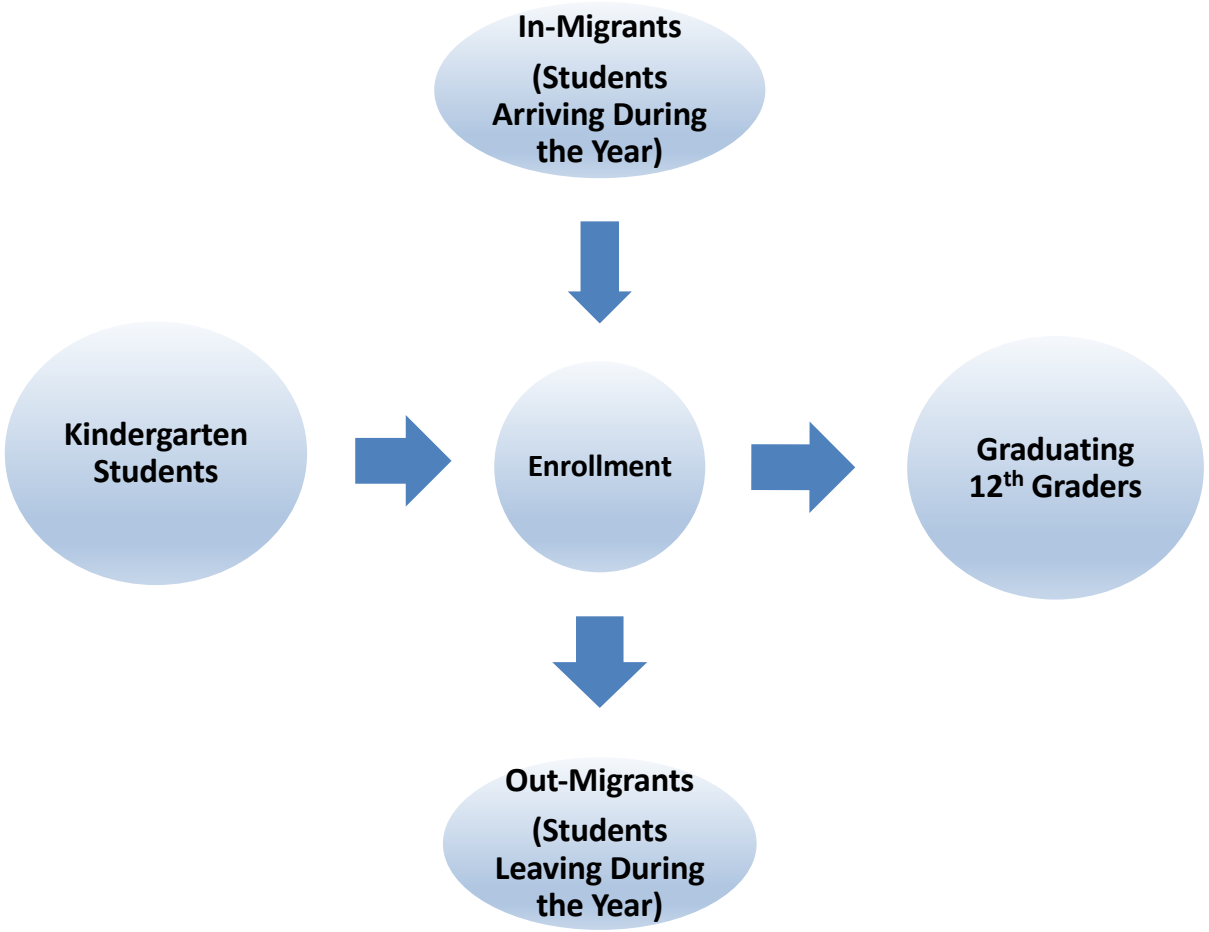


Private School Enrollment Northshore Boundary Area

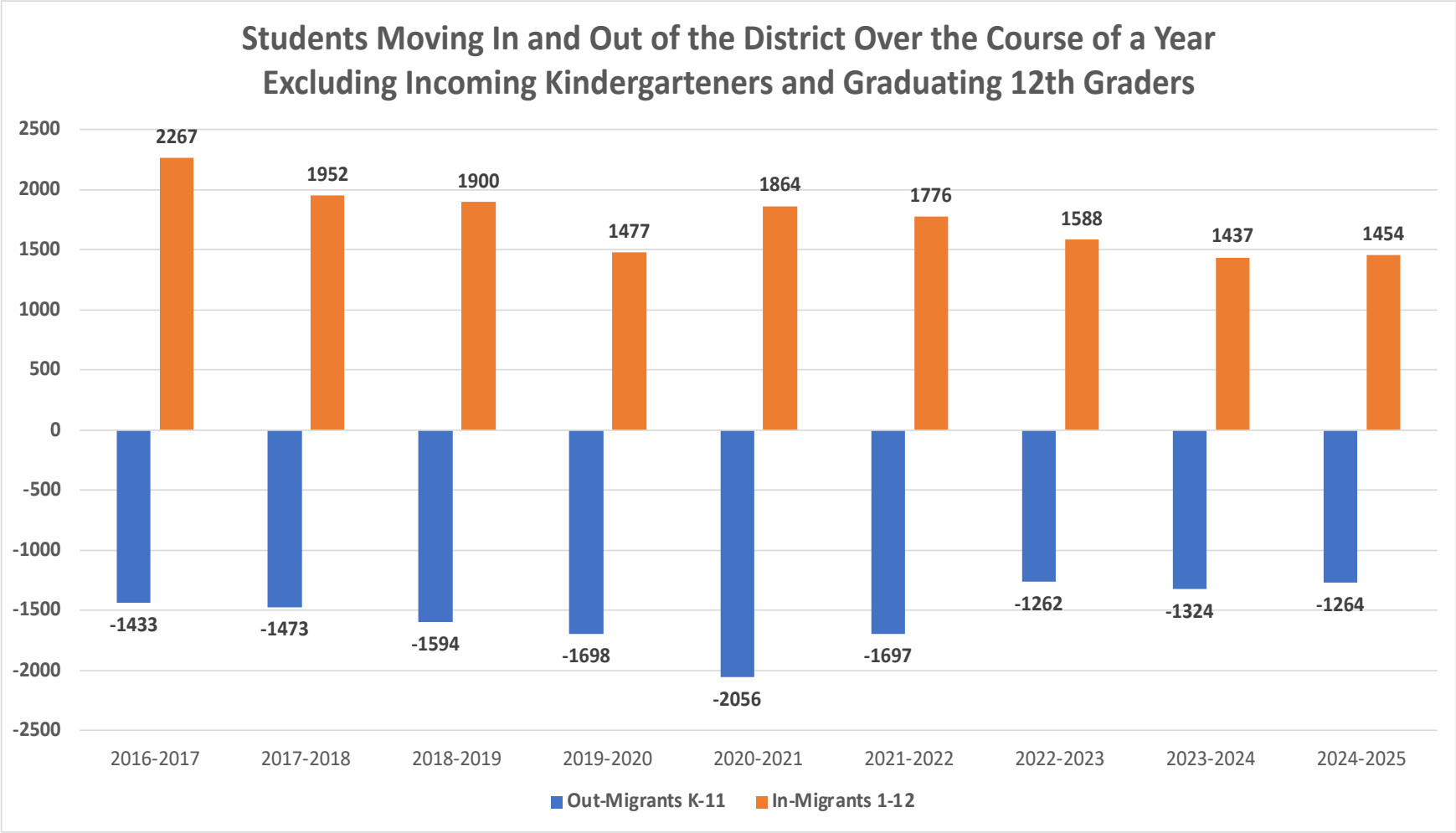


The 2020 enrollment is an estimate. We had to use the 2019 enrollment number for schools that did not report in 2020. Our best guess from examining the data is that there were recording errors in 2019 and 2020 with some schools excluded. It appears that the data for 2021 forward is more inclusive and consistent.

The Dynamics of Enrollment



Movement into and out of the District (Excluding Kindergarten and 12th Grade)



Both in-migration and out-migration have been lower in the past three years compared to the years before the pandemic. It appears that families are moving less than they did before the pandemic.

Assumptions For Next Year

- Home sales have declined over the past four years. Fewer homes turning over means fewer opportunities for families with children to purchase homes in the district. The decline in the real estate market is reflected in the migration data at the continuing grades and in the smaller kindergarten classes that we have observed in recent years.

- The reduced number of students from new and existing homes, combined with smaller kindergarten cohorts eligible to enter school next year, leads us to predict another enrollment loss in 2026.

- Enrollment could grow next year if we see significant improvement in the real-estate market this spring and summer.

- We continue to observe fewer students moving out and fewer new students moving into the District in the years following the COVID-19 pandemic. More people appear to be staying put and not moving. This may reflect the current state of the real estate market, as home prices and mortgage interest rates are still relatively high compared to a few years ago. These conditions have had a significant impact on Northshore's enrollment in the past few years and are likely continue into next year.

What happens after that?

- The amount of development activity in Northshore continues to be high, and there are additional development plans on the other side of the urban growth boundary. This leads us to predict that enrollment will start growing again over the course of the decade.

- Much of the current development activity is focused on apartments and townhomes, which, as we've previously noted, tend to generate fewer new students than single-family home developments. In addition, new student growth from townhomes has been trending down in the past few years. The district is likely to see more enrollment growth in the latter part of the forecast period (2030-2035) when we begin to see more development of single-family homes due to the movement of the urban growth line in Snohomish County.

- Births in Snohomish County have been relatively stable since 2020, a trend expected to continue over the next five years. In 2024, King County experienced its first birth increase in eight years. Both trends are correlated with long-term growth in the district's enrollment since births are, by far, the best predictor of student enrollment.

- Population growth in Snohomish County slowed over the past two years but is expected to improve in the coming years (based on State forecasts). As it improves, this will likely have a positive impact on enrollment.



Birth Trends



Birth Trends

- There was an increase in births in King County in 2024, the first in eight years. Snohomish County births have remained relatively stable in the post-pandemic years.

- If births in King County were to continue to increase, this would bode well for future enrollment growth in Northshore and the region.

- We continue to update our birth projections for both counties. Snohomish County births are projected to remain just below 10,000 over the next five years. Our recent forecast of King County births is better than our forecast from last year, but still well below the trends we were seeing about a decade ago. Women in King County continue to have fewer children and are waiting longer to start their families.

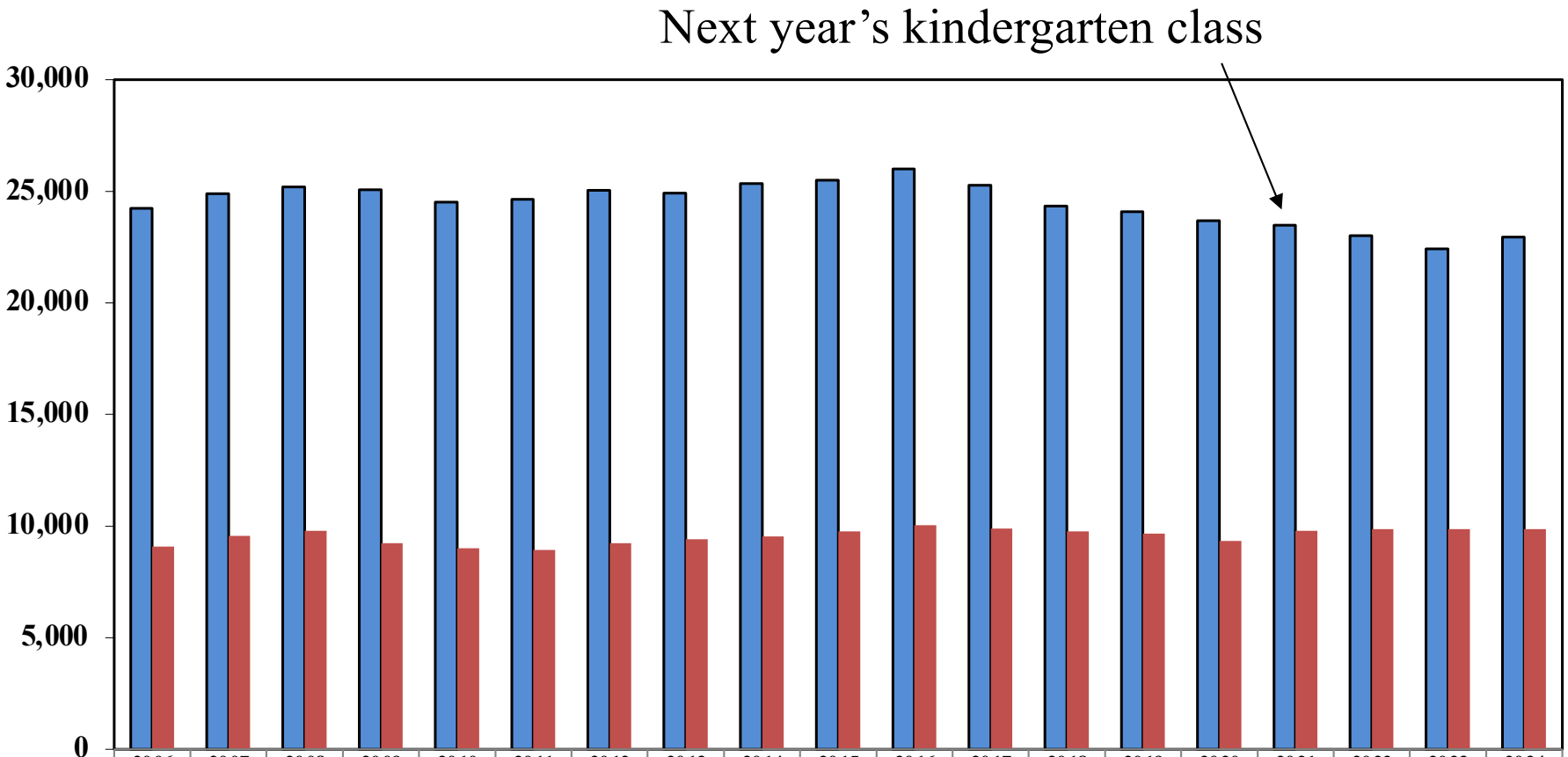
- Given the lower birth trends in King County, we predict that the K-12 enrollment growth over the next decade will be lower than what we saw between 2012 and 2019, when the birth cohorts eligible for school were much larger.

- We expect better K-12 growth trends in Snohomish County over the next decade, as births remain stable and population growth improves.

King and Snohomish County Births

Source: Washington State Health Department

Birth data for 2024 comes from the CDC



	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
King County	24,244	24,899	25,190	25,057	24,514	24,630	25,032	24,910	25,343	25,487	26,011	25,273	24,337	24,090	23,686	23,483	23,012	22,422	22,948
Snohomish County	9,070	9,570	9,795	9,237	9,001	8,925	9,226	9,406	9,524	9,766	10,045	9,877	9,754	9,669	9,323	9,783	9,855	9,876	9,875



Population and Housing Trends



Population Trends

- Population growth in King County has been tracking closely with the predicted growth from the 2022 State Medium Growth Management forecasts. In contrast, the population of Snohomish County has been growing at a slower rate than predicted over the past two years.

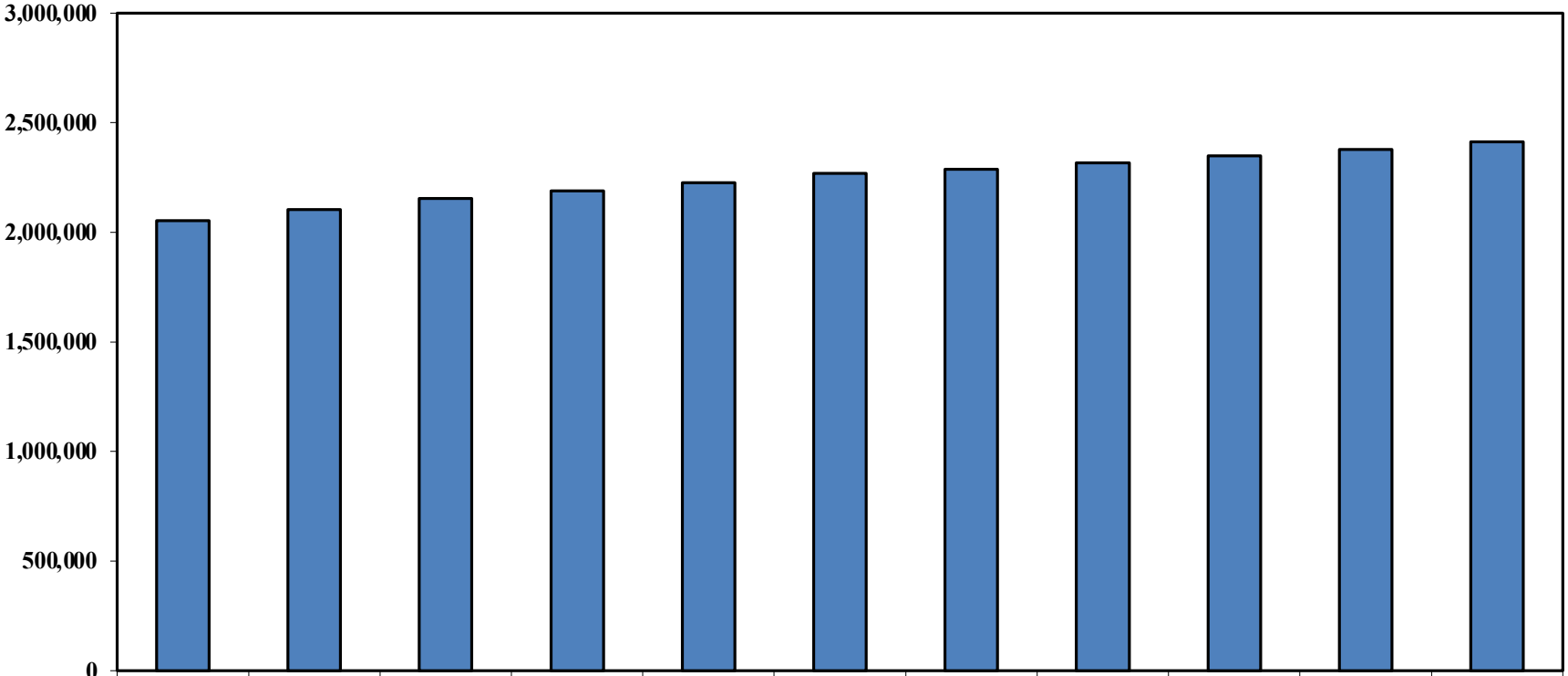
- State projections anticipate slower growth in the Puget Sound population over the next decade compared with the previous decade. Snohomish County is predicted to grow at a faster rate than King County in the coming years.

- The projected population trends suggest that Northshore is likely to continue seeing K-12 growth in the Snohomish County portion of the District, although some of this growth may be offset by flat or declining enrollment in the King County portions.

- We continue to predict that Northshore's resident population will grow at the same rate as the overall region over the next decade. We could see better growth trends in the latter part of the next decade; forecasts for the neighborhoods in and around the district from the Puget Sound Regional Council indicate continued housing and population growth in the district through 2040.

King County Population

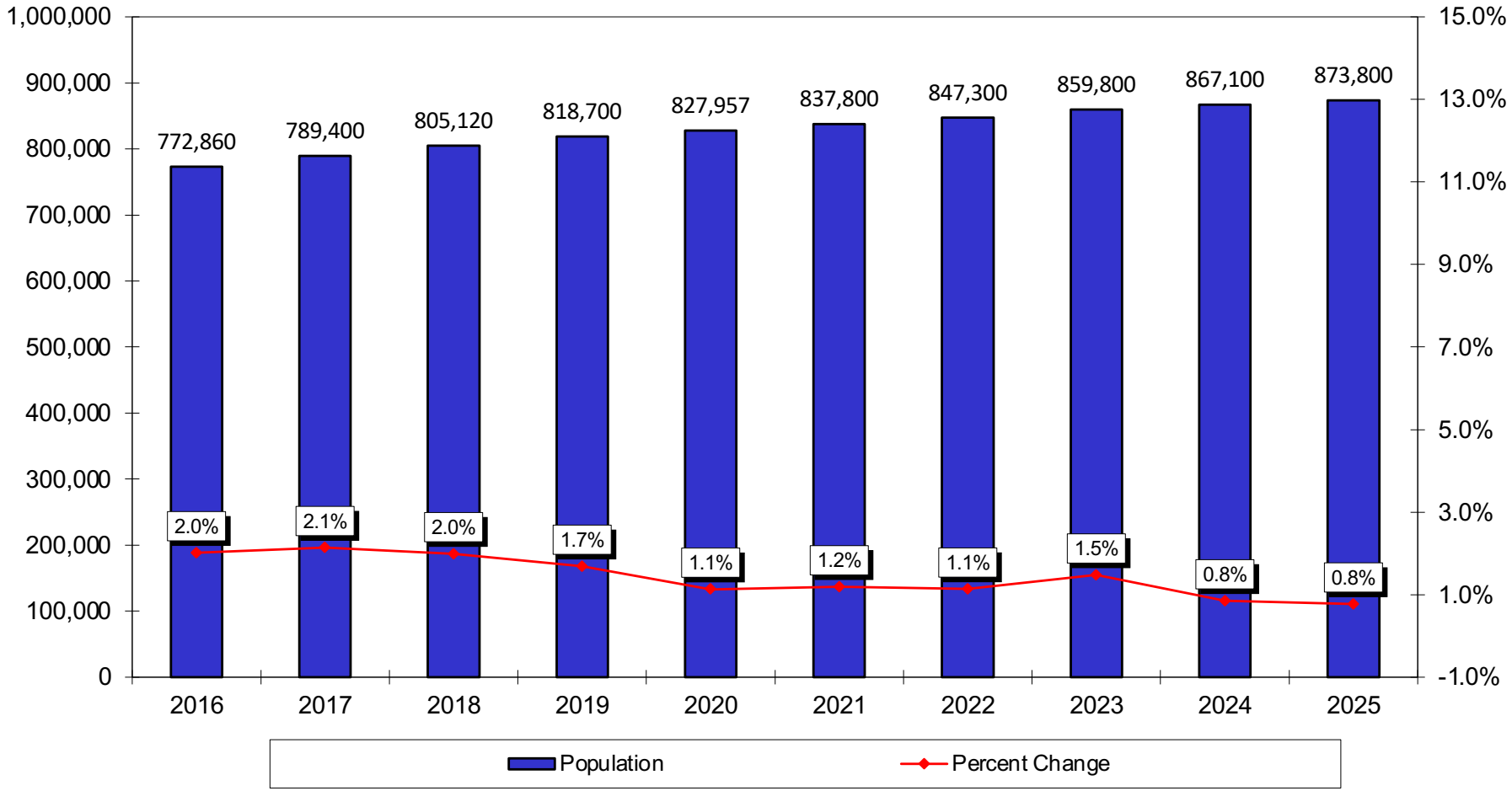
Source: Office of Financial Management of the
State of Washington and Census Data
Pre-Census Estimates, Census Count, and Recent Estimates



	2015	2016	2017	2018	2019	Census 2020	2021 OFM Estim.	2022 OFM Estim.	2023 OFM Estim.	2024 OFM Estim.	2025 OFM Estim.
King County	2,052,800	2,105,100	2,153,700	2,190,200	2,226,300	2,269,675	2,287,050	2,317,700	2,347,800	2,378,100	2,411,700

Snohomish County Population

Source: Office of Financial Management of the State of Washington
Pre-Census Estimates, Census Count 2020, and Post-Census Estimates



Northshore Population and Housing

Population Trends and a Forecast

	Census			Estimate	
	2000	**2010**	**2020**	**2025**	**2030**
Northshore School District Popula	108,018	122,684	150,982	157,876	164,292
Change		14,666	28,298	6,894	6,417
% Change		13.6%	23.1%	4.6%	4.3%
Annual %		1.4%	2.3%	0.9%	0.9%

* Based on the current pipeline and estimated growth rates for areas in and around the District obtained from the Puget Sound Regional Council FAZ forecasts

	Census			Estimate	
	2000	**2010**	**2020**	**2025**	**2030****
King County Population	1,737,034	1,931,249	2,269,675	2,411,700	2,487,380
Change		194,215	338,426	142,025	217,705
% Change		11.2%	17.5%	6.3%	9.6%
Annual %		1.1%	1.8%	1.3%	1.0%
Snohomish County Population	606,024	713,735	827,927	873,800	935,370
Change		107,711	114,192	45,873	107,443
% Change		17.8%	16.0%	5.5%	13.0%
Annual %		1.8%	1.6%	1.1%	1.3%

**Latest Growth Management Forecasts from the Office of Financial Management, Washington State

Housing Trends and a Forecast

					Forecast
	2000	**2010**	**2020**	**2025 Estimate**	**2031**
Northshore School District Housin	41,347	49,828	58,758	62,380	67,558
Units Added		8,481	8,930	3,622	5,178
Avg HH Size	2.61	2.46	2.57	2.53	2.43
K-12 Per House (Public Schools)	0.487	0.391	0.38	0.35	0.328

* Based on the current pipeline and estimates of future development for neighborhoods obtained from the Puget Sound Regional Council forecasts.



Home Sales and New Home Construction



Home Sales and Home Construction

- Home sales in Northshore increased between 2020 and 2021 but have declined over the past four years. This trend mirrors what we are seeing throughout the region.

- The number of new single-family units in the Northshore housing pipeline has declined over the past decade as projects have been completed. At present, there are approximately 500 single-family units in the pipeline, excluding short plat developments.

- Future development over the next six years is expected to focus on townhomes and apartments, with about 4,300 units planned for construction. Of these, about 3,500 will be apartments and the remainder will be townhomes.

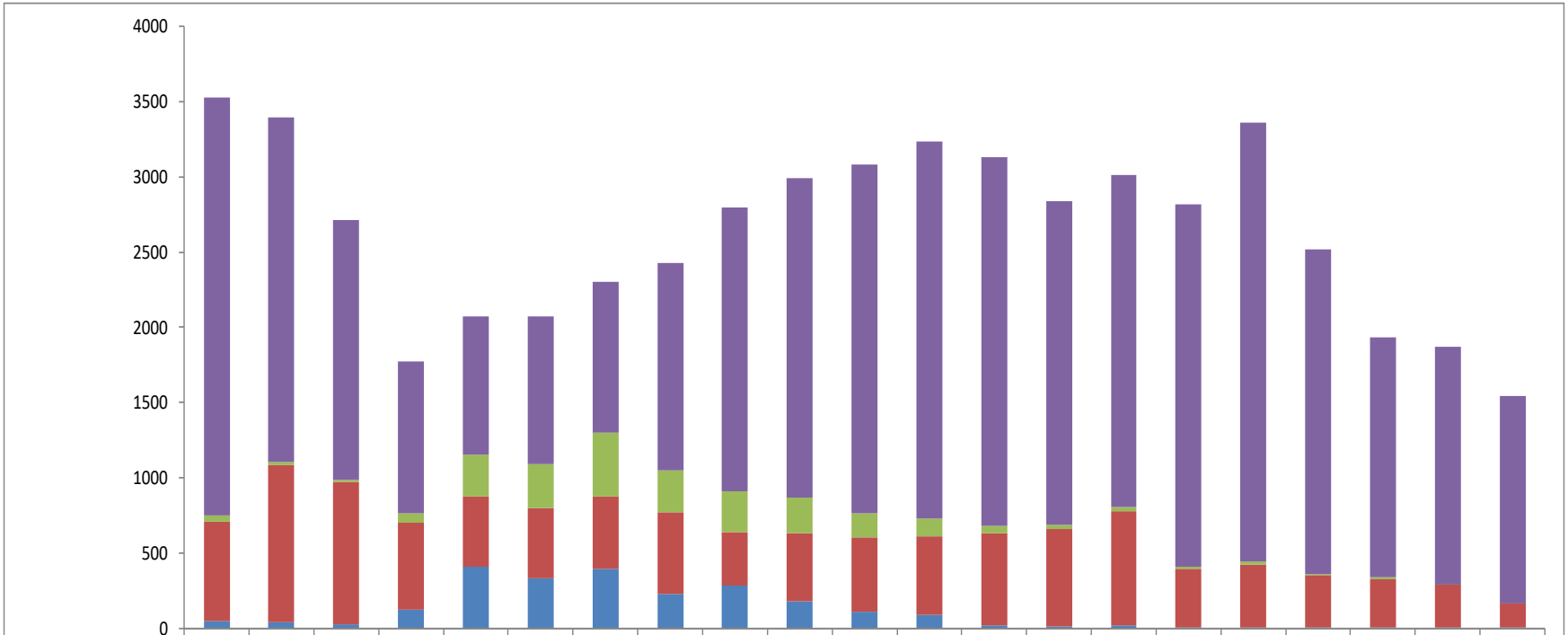
- We also track developments in the pre-planning phase. Developers of these projects are in discussions with county and city personnel regarding their type and scope. We expect most of these projects to be approved and eventually enter the housing pipeline.

- We expect more single-family development in the latter part of the forecast period, with additional adjustments to the urban growth boundary in Snohomish County.

Home Sales from Public Assessor's Database

Northshore School District

Compiled from Public and Private Sources
Based on Calendar Year NOT School Year



	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Existing	2776	2292	1728	1011	920	981	1002	1379	1892	2125	2319	2510	2450	2147	2209	2409	2922	2156	1593	1580	1379
Bank Owned	43	26	16	66	274	291	428	278	272	235	158	120	53	33	25	17	16	8	10	2	3
New Construction	663	1043	942	578	473	468	478	539	353	453	491	518	610	647	762	385	423	352	326	284	158
Foreclosure	46	38	28	121	405	330	394	230	282	180	111	90	18	9	16	6	2	1	2	5	4

Please note that historical data can change based on updates from local officials. The trend is more important than the number for a specific year.

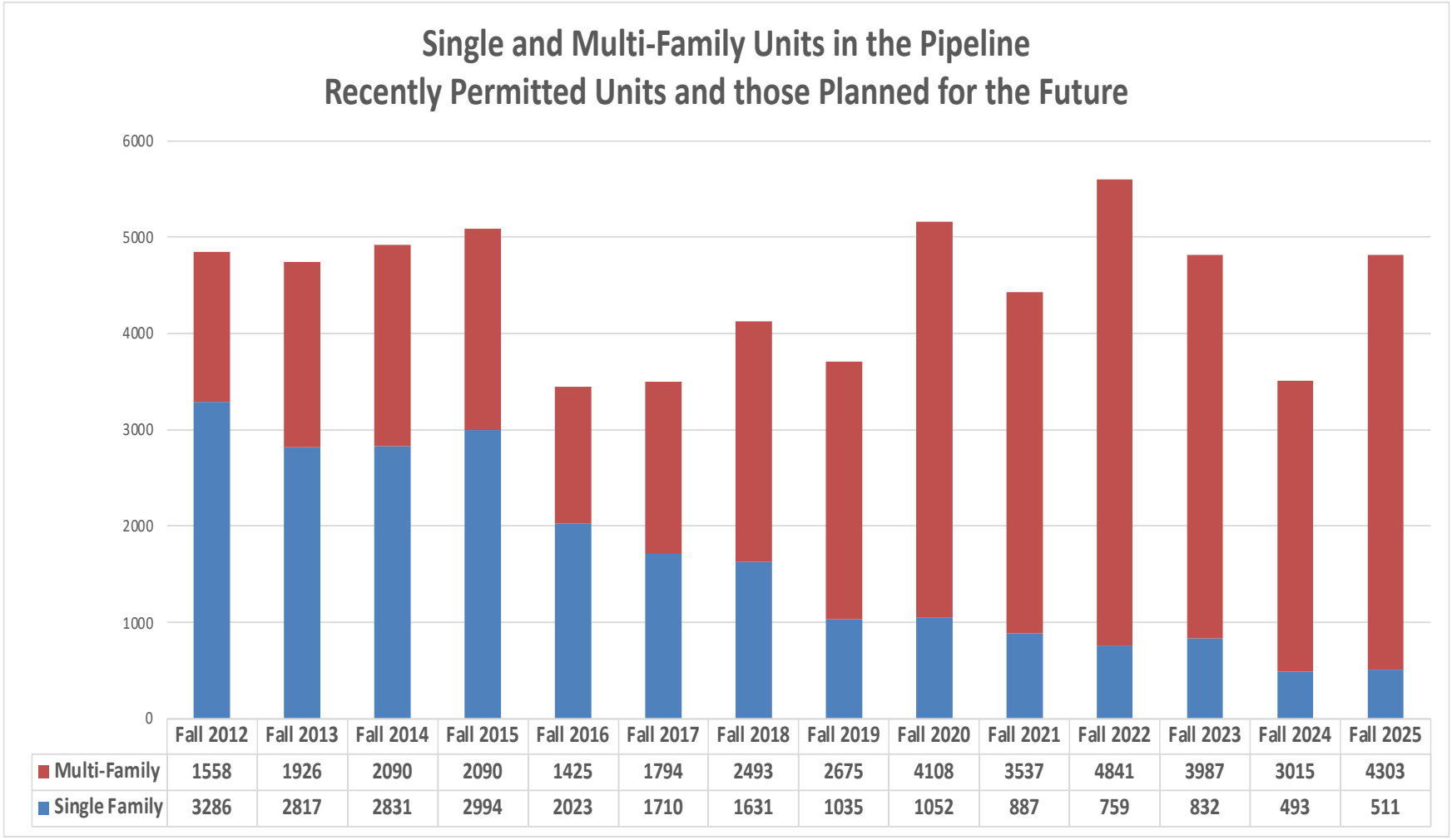
Historical Data: Housing Units in the Pipeline

Source: Jurisdiction Data

Fall 2025

Please Note: For consistency across years, this data does not include short plats





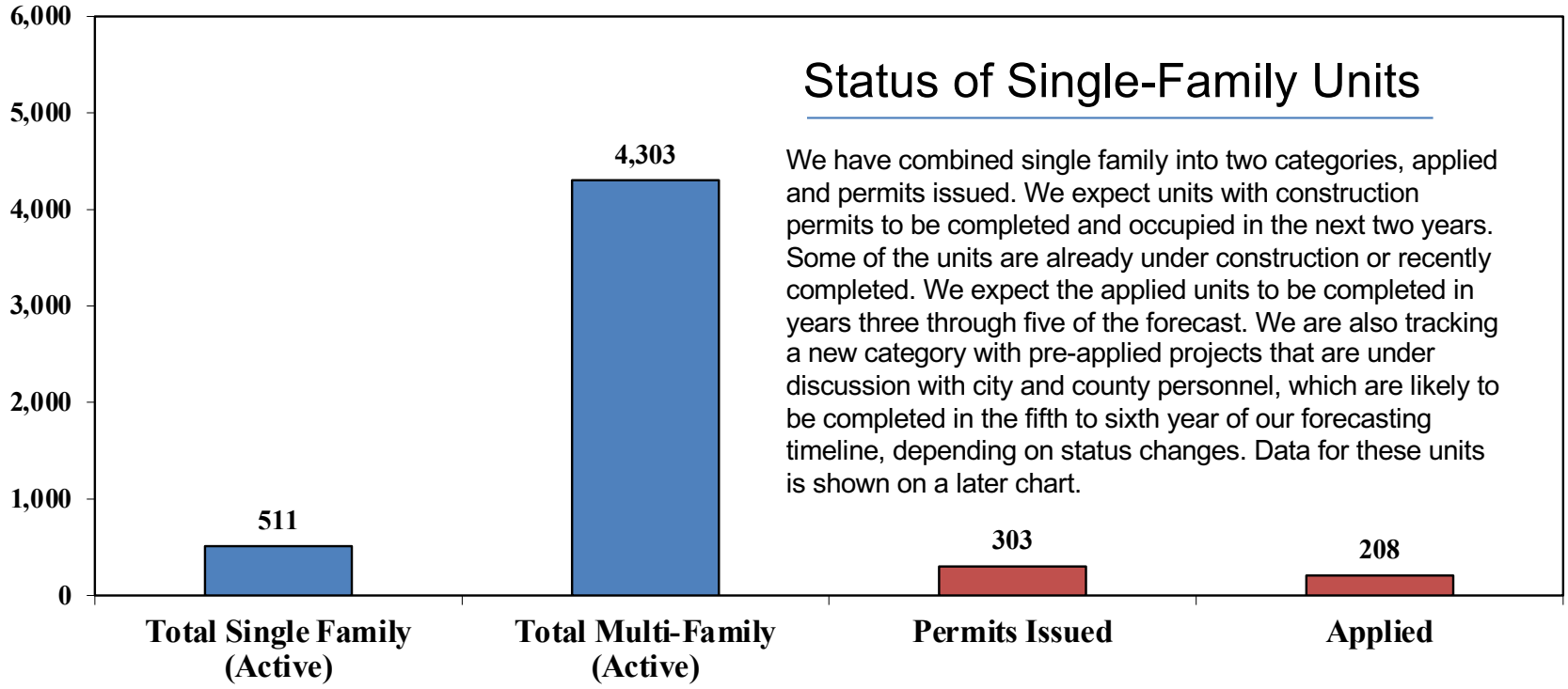
	Fall 2012	Fall 2013	Fall 2014	Fall 2015	Fall 2016	Fall 2017	Fall 2018	Fall 2019	Fall 2020	Fall 2021	Fall 2022	Fall 2023	Fall 2024	Fall 2025
Multi-Family	1558	1926	2090	2090	1425	1794	2493	2675	4108	3537	4841	3987	3015	4303
Single Family	3286	2817	2831	2994	2023	1710	1631	1035	1052	887	759	832	493	511

New Homes in the Pipeline
Northshore School District

Source: City and County Jurisdictions
Fall 2025

This chart does NOT include short plats. See the next page.





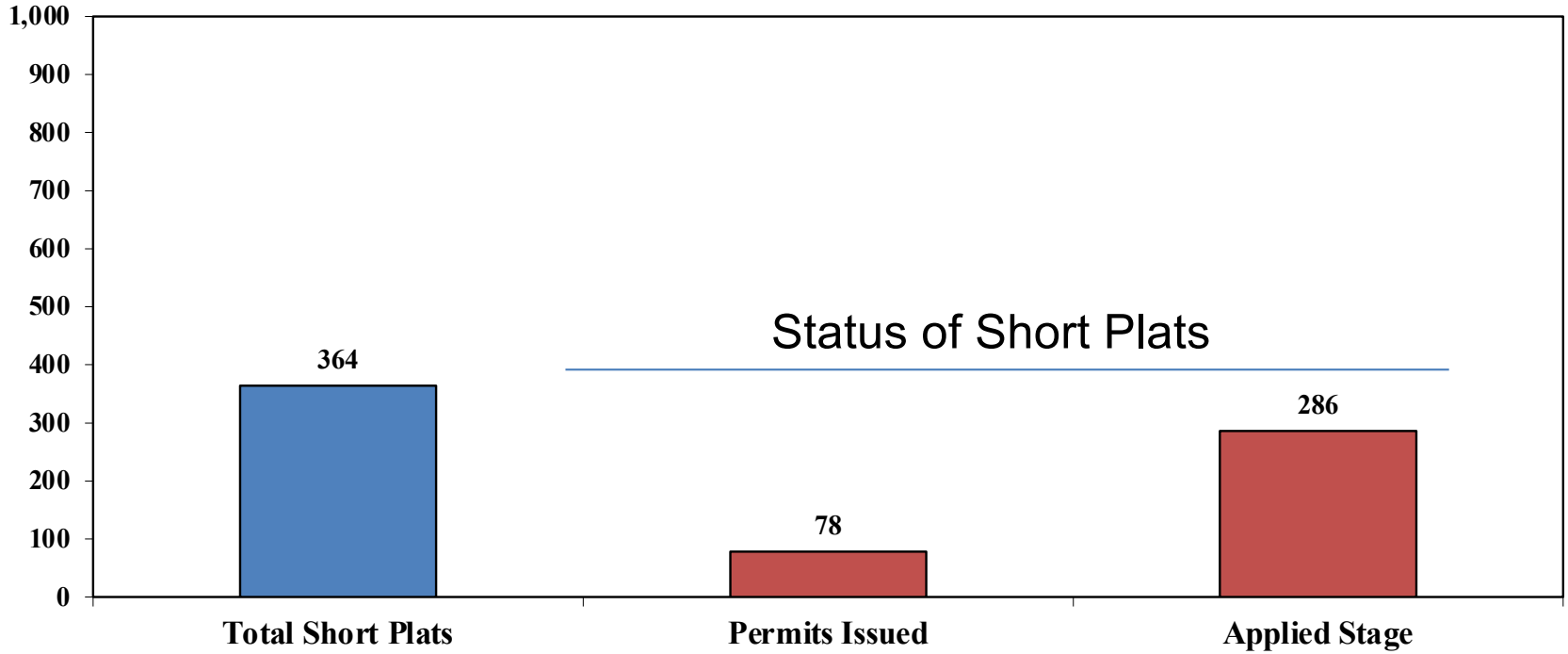
Short Plat Developments
Northshore School District

Source: City and County Jurisdictions

Fall 2025

Short plat developments generally have 10 or fewer units.

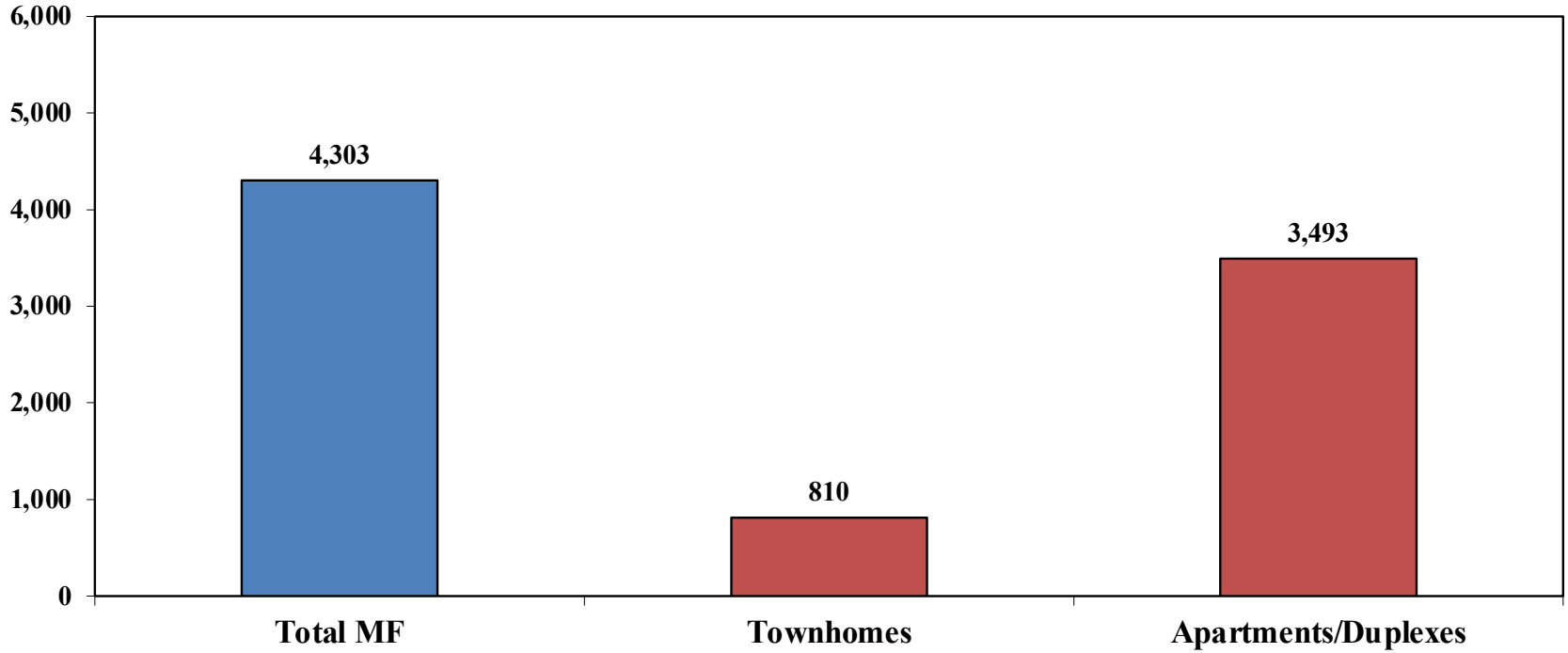




Multi-Family Units by Type
Northshore School District

Source: City and County Jurisdictions
Fall 2025



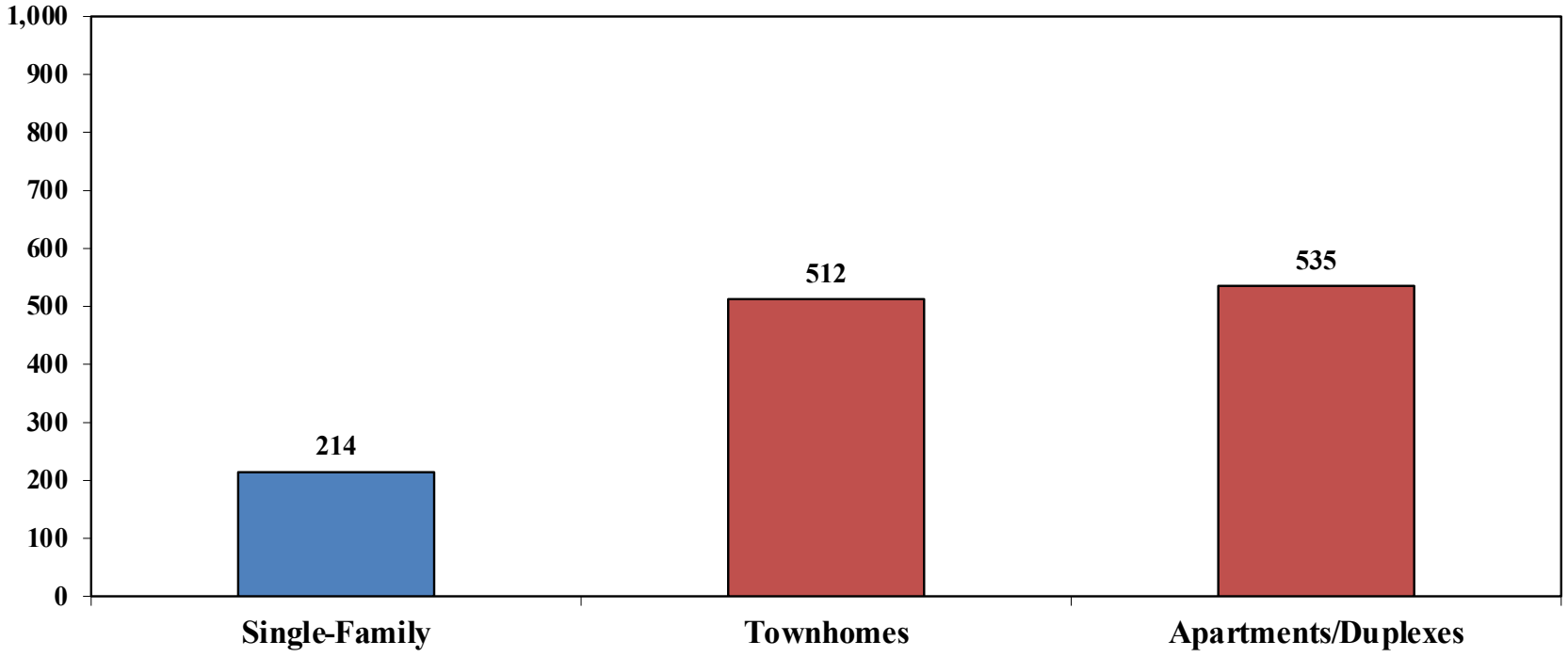


Units in the Pre-Application Phase

These units are part of projects that are currently under discussion with County and/or City personnel. Once approved, these projects will enter the pipeline officially and can be tracked more carefully to estimate the date of impact. Most of these projects will not impact the District's enrollment until 2030 or later. Unit counts are also subject to change once a project is approved.

Source: City and County Jurisdictions
Fall 2025





Brief Summary of the Forecasts

- The medium-range forecast is our best estimate at this time. It assumes a net loss in enrollment next year, followed by growth in subsequent years. The predicted decline for next year reflects the current state of the real estate market and slower-than-expected population growth in Snohomish County over the past two years. We expect better enrollment gains from 2027 onward due to an improving real estate market and continued expansion of the urban growth line in Snohomish County.

- Births in King County increased for the first time in eight years in 2024. Births in Snohomish County are expected to remain stable in the coming years. Over time, as more housing is added to the district's housing stock, we expect the district's kindergarten market share to improve.

- The low and high forecasts illustrate what enrollment might look like if K-12 growth in the district were about one percent lower or higher on an annual basis than the trends assumed in the medium range forecast.

- Although the high forecast may appear optimistic at this time, if the urban growth line continues to expand, and enough single-family development occurs, the District could experience another growth spurt similar to what we observed between 2012 and 2019.

Brief Summary of the Forecasts

- The latter part of the forecast, 2032-2035, extends beyond the estimated completion time for projects in the pipeline. Since we do not know how many additional units will be developed between 2032 and 2035, our forecast of future housing during this period is based on population and housing forecasts from the Puget Sound Regional Council (PSRC).

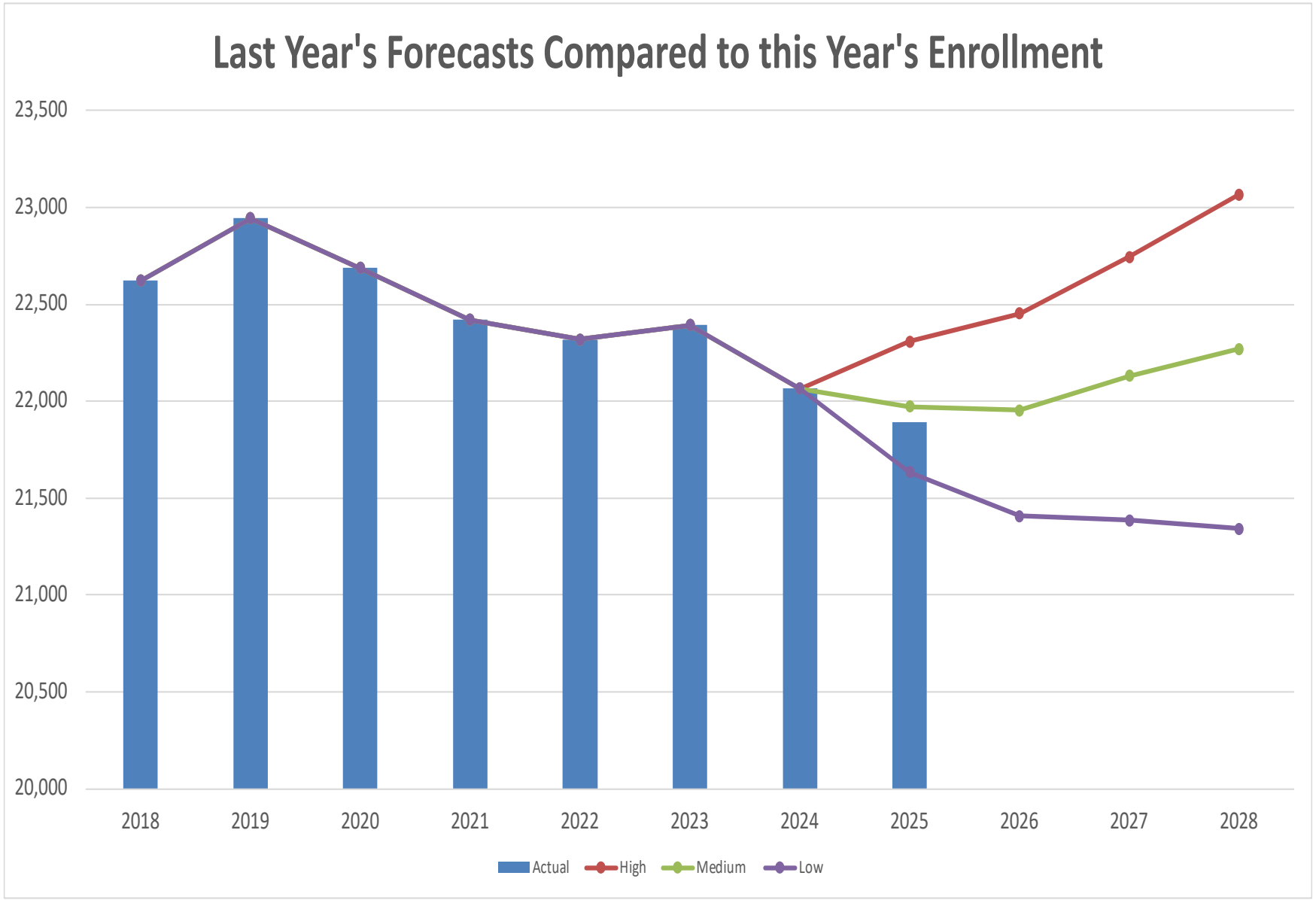
- Based on the PSRC forecast we assume an additional 2,400 housing units will be added to the District's housing stock during this time period, with a larger portion being single-family and townhomes due to continued expansion of the urban growth boundary.

- These forecasts should be updated periodically to take advantage of new information.

Appendix A

District Forecast Detail

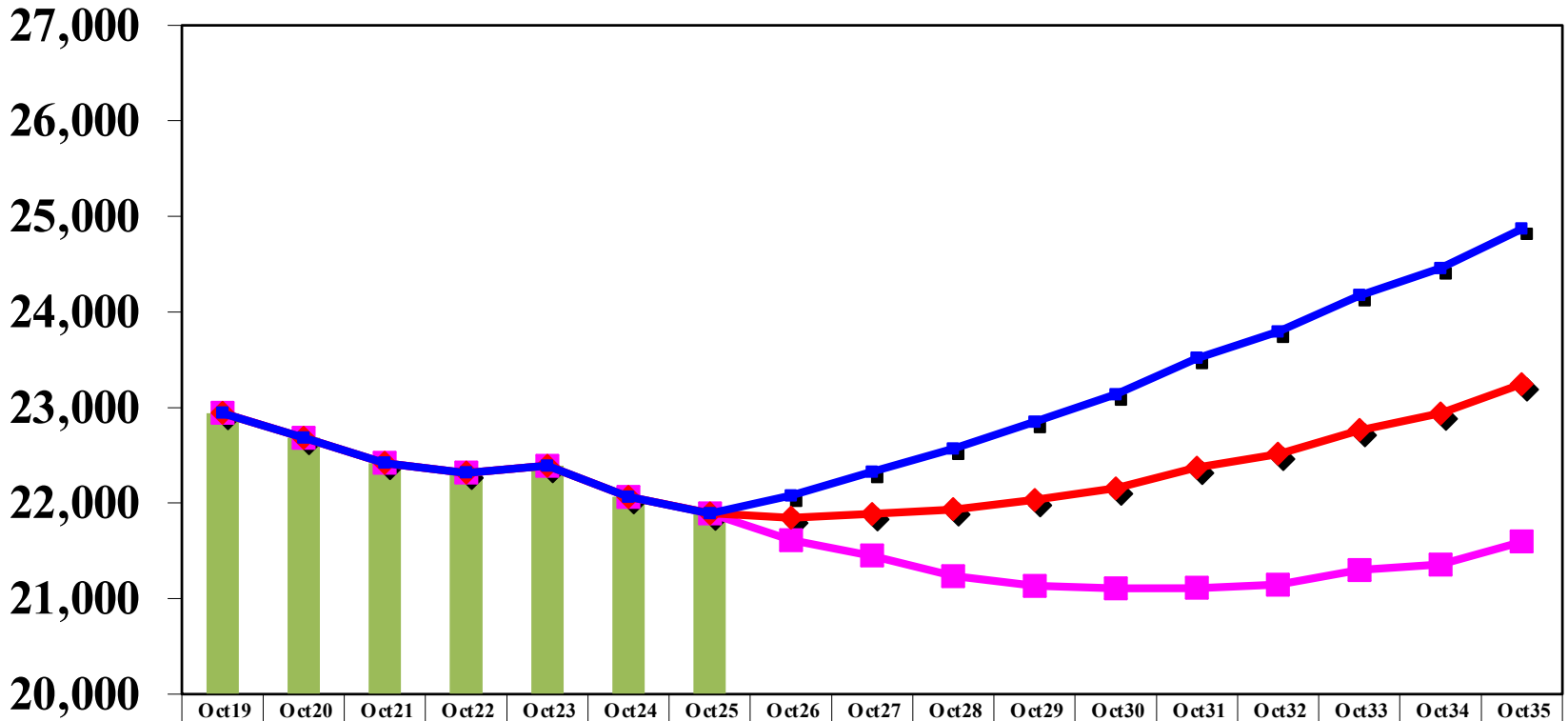
2026-2035


Last Year's Forecasts Compared to this Year's Enrollment
23,500
23,000
22,500
22,000
21,500
21,000
20,500
20,000
2018
2019
2020
2021
2022
2023
2024
2025
2026
2027
2028
Actual
High
Medium
Low

Updated Headcount Projections 2026-2035
Low, Medium, and High

These models consider births, population growth, housing growth, and grade level enrollment trends. They also assume that the urban growth line in Snohomish County will expand to allow for new development over the next decade.

Excludes Full-Time Running Start Students



	Oct19	Oct20	Oct21	Oct22	Oct23	Oct24	Oct25	Oct26	Oct27	Oct28	Oct29	Oct30	Oct31	Oct32	Oct33	Oct34	Oct35
P223 October Enrollment	22,943	22,686	22,419	22,318	22,391	22,064	21,891										
Low Growth	22,943	22,686	22,419	22,318	22,391	22,064	21,891	21,612	21,450	21,235	21,132	21,107	21,111	21,146	21,300	21,356	21,596
Medium (Recommended)	22,943	22,686	22,419	22,318	22,391	22,064	21,891	21,846	21,886	21,934	22,034	22,153	22,374	22,515	22,764	22,940	23,246
High Growth	22,943	22,686	22,419	22,318	22,391	22,064	21,891	22,079	22,327	22,570	22,851	23,138	23,516	23,795	24,174	24,458	24,869

Medium Range Forecast

District Forecast Detail

2024-2033

Northshore Enrollment History (Headcount)

Birth Year	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
King + Snohomish	33,555	34,258	34,316	34,865	35,253	36,056	35,150	34,091	33,759	33,009
K Enroll as %	4.39%	4.83%	4.99%	4.93%	4.36%	4.50%	4.36%	4.35%	4.33%	4.30%

	2016	**2017**	**2018**	**2019**	**2020**	**2021**	**2022**	**2023**	**2024**	**2025**
K	1472	1653	1714	1718	1536	1622	1532	1484	1463	1419
1	1742	1675	1793	1805	1740	1603	1723	1595	1536	1510
2	1729	1838	1747	1814	1802	1751	1651	1759	1588	1561
3	1805	1742	1872	1777	1778	1776	1746	1668	1747	1597
4	1707	1866	1801	1901	1763	1733	1753	1784	1670	1756
5	1728	1766	1890	1817	1854	1727	1708	1756	1786	1675
6	1663	1779	1776	1896	1770	1791	1733	1735	1742	1794
7	1630	1678	1815	1787	1849	1745	1750	1769	1743	1744
8	1667	1660	1707	1835	1762	1786	1713	1763	1754	1746
9	1531	1768	1720	1795	1868	1800	1858	1785	1835	1841
10	1607	1556	1784	1730	1766	1850	1792	1890	1810	1839
11	1465	1575	1477	1646	1595	1653	1741	1698	1763	1677
12	1539	1465	1526	1422	1603	1582	1618	1705	1627	1732
	21,285	**22,021**	**22,622**	**22,943**	**22,686**	**22,419**	**22,318**	**22,391**	**22,064**	**21,891**
Growth	339	736	601	321	-257	-267	-101	73	-327	-173
Percent	1.6%	3.5%	2.7%	1.4%	-1.1%	-1.2%	-0.5%	0.3%	-1.5%	-0.8%
K-5	10,183	10,540	10,817	10,832	10,473	10,212	10,113	10,046	9,790	9,518
6-8	4,960	5,117	5,298	5,518	5,381	5,322	5,196	5,267	5,239	5,284
9-12	6,142	6,364	6,507	6,593	6,832	6,885	7,009	7,078	7,035	7,089

Headcount Forecast (Medium Range)

Forecast Provided for Facilities Planning

This forecast is based on data currently in the housing pipeline which is expected to be complete and occupied by 2031. The forecast for 2032 to 2035 is based on data from the Puget Sound Regional Council showing predicted housing and population growth in the area.

Projected Births

	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
	33,211	32,867	32,298	32,823	32,915	32,759	32,647	32,540	32,461	32,537
	4.38%	4.47%	4.51%	4.59%	4.63%	4.72%	4.76%	4.81%	4.81%	4.81%

	2026	**2027**	**2028**	**2029**	**2030**	**2031**	**2032**	**2033**	**2034**	**2035**
K	1455	1469	1456	1506	1524	1546	1555	1564	1560	1564
1	1506	1544	1564	1553	1605	1633	1656	1665	1680	1676
2	1557	1554	1598	1621	1610	1672	1701	1724	1739	1754
3	1585	1582	1583	1631	1654	1651	1714	1743	1772	1787
4	1621	1609	1611	1615	1663	1696	1692	1757	1791	1820
5	1774	1638	1632	1637	1642	1699	1731	1728	1798	1832
6	1690	1789	1660	1657	1662	1674	1732	1765	1766	1837
7	1812	1707	1814	1687	1684	1697	1710	1768	1806	1808
8	1747	1815	1718	1827	1701	1706	1719	1732	1795	1834
9	1832	1834	1912	1814	1930	1802	1807	1821	1836	1903
10	1867	1858	1867	1951	1851	1975	1845	1851	1866	1881
11	1741	1767	1766	1779	1858	1769	1887	1764	1770	1784
12	1658	1721	1754	1757	1769	1854	1765	1882	1761	1767
Total	**21846**	**21886**	**21934**	**22034**	**22153**	**22374**	**22515**	**22764**	**22940**	**23246**
Change	-45	41	48	100	118	221	141	248	176	306
% Change	-0.2%	0.2%	0.2%	0.5%	0.5%	1.0%	0.6%	1.1%	0.8%	1.3%
K-5	9,498	9,396	9,443	9,563	9,699	9,896	10,049	10,181	10,339	10,433
6-8	5,249	5,311	5,191	5,171	5,047	5,077	5,161	5,264	5,368	5,479
9-12	7,098	7,180	7,300	7,301	7,408	7,400	7,305	7,318	7,232	7,335

Please Note: Forecasts Beyond Six Years Should Be Used with Caution; Demographic Conditions Could Change

Headcount Forecast Converted to FTE Based on Recent Trends

October FTE Forecast (Medium Range)

Grade	2026	2027	2028	2029	2030	2031
K	1455.3	1469.1	1455.7	1505.6	1524.2	1545.6
1	1506.2	1544.2	1563.9	1552.8	1605.4	1633.3
2	1557.5	1553.6	1597.7	1621.0	1609.6	1672.0
3	1585.2	1581.7	1583.1	1630.8	1654.3	1651.1
4	1620.7	1608.9	1610.8	1615.3	1663.5	1695.7
5	1773.4	1638.2	1632.0	1637.1	1641.6	1698.5
6	1688.9	1787.5	1658.7	1655.7	1660.8	1673.3
7	1810.3	1705.9	1812.1	1685.7	1682.7	1695.7
8	1741.8	1809.3	1712.1	1821.7	1695.6	1700.6
9	1830.4	1831.4	1910.0	1811.8	1927.1	1800.2
10	1862.2	1853.4	1862.1	1945.5	1845.8	1969.4
11	1591.3	1616.5	1615.9	1628.6	1700.9	1620.3
12	1407.5	1459.7	1486.9	1492.4	1510.2	1581.4
Total	**21,430.5**	**21,459.4**	**21,501.0**	**21,603.9**	**21,721.8**	**21,937.1**
K-5	**9498**	**9396**	**9443**	**9563**	**9699**	**9896**
6-8	**5241**	**5303**	**5183**	**5163**	**5039**	**5070**
9-12	**6691**	**6761**	**6875**	**6878**	**6984**	**6971**

Low Range Forecast

District Forecast Detail

2024-2033

Northshore Enrollment History (Headcount)

Birth Year	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
King + Snohomish	33,555	34,258	34,316	34,865	35,253	36,056	35,150	34,091	33,759	33,009
K Enroll as %	4.39%	4.83%	4.99%	4.93%	4.36%	4.50%	4.36%	4.35%	4.33%	4.30%

	2016	**2017**	**2018**	**2019**	**2020**	**2021**	**2022**	**2023**	**2024**	**2025**
K	1472	1653	1714	1718	1536	1622	1532	1484	1463	1419
1	1742	1675	1793	1805	1740	1603	1723	1595	1536	1510
2	1729	1838	1747	1814	1802	1751	1651	1759	1588	1561
3	1805	1742	1872	1777	1778	1776	1746	1668	1747	1597
4	1707	1866	1801	1901	1763	1733	1753	1784	1670	1756
5	1728	1766	1890	1817	1854	1727	1708	1756	1786	1675
6	1663	1779	1776	1896	1770	1791	1733	1735	1742	1794
7	1630	1678	1815	1787	1849	1745	1750	1769	1743	1744
8	1667	1660	1707	1835	1762	1786	1713	1763	1754	1746
9	1531	1768	1720	1795	1868	1800	1858	1785	1835	1841
10	1607	1556	1784	1730	1766	1850	1792	1890	1810	1839
11	1465	1575	1477	1646	1595	1653	1741	1698	1763	1677
12	1539	1465	1526	1422	1603	1582	1618	1705	1627	1732
	21,285	**22,021**	**22,622**	**22,943**	**22,686**	**22,419**	**22,318**	**22,391**	**22,064**	**21,891**

Growth	339	736	601	321	-257	-267	-101	73	-327	-173
Percent	1.6%	3.5%	2.7%	1.4%	-1.1%	-1.2%	-0.5%	0.3%	-1.5%	-0.8%
K-5	10,183	10,540	10,817	10,832	10,473	10,212	10,113	10,046	9,790	9,518
6-8	4,960	5,117	5,298	5,518	5,381	5,322	5,196	5,267	5,239	5,284
9-12	6,142	6,364	6,507	6,593	6,832	6,885	7,009	7,078	7,035	7,089

Headcount Forecast (Low)

Forecast Provided for Facilities Planning

Projected Births

	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
King + Snohomish	33,211	32,867	32,298	32,823	32,915	32,759	32,647	32,540	32,461	32,537
K Enroll as %	4.29%	4.43%	4.46%	4.54%	4.58%	4.67%	4.71%	4.76%	4.76%	4.76%

	2026	**2027**	**2028**	**2029**	**2030**	**2031**	**2032**	**2033**	**2034**	**2035**
K	1426	1454	1441	1491	1509	1530	1539	1548	1544	1548
1	1491	1499	1528	1519	1574	1593	1623	1632	1642	1643
2	1542	1523	1530	1565	1558	1615	1642	1673	1683	1697
3	1569	1550	1531	1544	1581	1575	1640	1667	1698	1712
4	1604	1577	1558	1543	1560	1597	1598	1665	1691	1727
5	1756	1604	1578	1564	1553	1569	1614	1615	1683	1713
6	1673	1754	1602	1583	1572	1561	1584	1630	1630	1703
7	1794	1673	1754	1608	1593	1582	1578	1602	1647	1652
8	1730	1779	1659	1747	1604	1589	1586	1582	1606	1655
9	1814	1797	1848	1730	1827	1677	1667	1664	1660	1686
10	1848	1821	1804	1864	1748	1845	1699	1690	1687	1683
11	1723	1732	1707	1698	1757	1648	1746	1607	1599	1597
12	1641	1687	1695	1677	1672	1730	1627	1725	1587	1581
Total	**21612**	**21450**	**21235**	**21132**	**21107**	**21111**	**21146**	**21300**	**21356**	**21596**

Change	-279	-163	-215	-102	-25	3	35	155	56	240
% Change	-1.3%	-0.8%	-1.0%	-0.5%	-0.1%	0.0%	0.2%	0.7%	0.3%	1.1%
K-5	9,389	9,207	9,166	9,226	9,335	9,479	9,657	9,801	9,940	10,040
6-8	5,196	5,206	5,015	4,938	4,768	4,732	4,748	4,813	4,883	5,010
9-12	7,027	7,037	7,054	6,969	7,004	6,900	6,740	6,686	6,533	6,547

Please Note: Forecasts Beyond Six Years Should Be Used with Caution; Demographic Conditions Could Change

Headcount Forecast Converted to FTE Based on Recent Trends

October FTE Forecast (Low Range)

Grade	2026	2027	2028	2029	2030	2031
K	1426.2	1454.4	1441.1	1490.5	1508.9	1530.1
1	1491.1	1498.7	1527.9	1518.7	1574.0	1592.9
2	1541.9	1522.6	1530.4	1565.0	1558.5	1615.3
3	1569.4	1550.2	1530.8	1543.8	1581.4	1574.6
4	1604.5	1576.7	1557.6	1543.4	1559.5	1597.0
5	1755.6	1604.2	1577.9	1564.1	1552.9	1569.1
6	1672.0	1752.6	1600.8	1581.6	1571.0	1559.6
7	1792.2	1671.3	1752.6	1606.6	1591.3	1580.6
8	1724.4	1773.7	1653.3	1741.6	1599.2	1584.8
9	1812.1	1795.0	1846.2	1728.2	1824.4	1674.6
10	1843.6	1816.4	1799.1	1858.4	1742.7	1840.1
11	1575.4	1584.5	1561.2	1554.7	1608.8	1508.9
12	1393.4	1431.0	1436.9	1424.6	1427.4	1476.2
Total	**21,201.7**	**21,031.3**	**20,815.8**	**20,721.4**	**20,699.9**	**20,703.8**
K-5	**9389**	**9207**	**9166**	**9226**	**9335**	**9479**
6-8	**5188**	**5198**	**5007**	**4930**	**4761**	**4725**
9-12	**6624**	**6627**	**6643**	**6566**	**6603**	**6500**

High Range Forecast

District Forecast Detail

2024-2033

Northshore Enrollment History (Headcount)

Headcount Forecast (High)

Forecast Provided for Facilities Planning

Birth Year	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
King + Snohomish	33,555	34,258	34,316	34,865	35,253	36,056	35,150	34,091	33,759	33,009
K Enroll as %	4.39%	4.83%	4.99%	4.93%	4.36%	4.50%	4.36%	4.35%	4.33%	4.30%

	2016	**2017**	**2018**	**2019**	**2020**	**2021**	**2022**	**2023**	**2024**	**2025**
K	1472	1653	1714	1718	1536	1622	1532	1484	1463	1419
1	1742	1675	1793	1805	1740	1603	1723	1595	1536	1510
2	1729	1838	1747	1814	1802	1751	1651	1759	1588	1561
3	1805	1742	1872	1777	1778	1776	1746	1668	1747	1597
4	1707	1866	1801	1901	1763	1733	1753	1784	1670	1756
5	1728	1766	1890	1817	1854	1727	1708	1756	1786	1675
6	1663	1779	1776	1896	1770	1791	1733	1735	1742	1794
7	1630	1678	1815	1787	1849	1745	1750	1769	1743	1744
8	1667	1660	1707	1835	1762	1786	1713	1763	1754	1746
9	1531	1768	1720	1795	1868	1800	1858	1785	1835	1841
10	1607	1556	1784	1730	1766	1850	1792	1890	1810	1839
11	1465	1575	1477	1646	1595	1653	1741	1698	1763	1677
12	1539	1465	1526	1422	1603	1582	1618	1705	1627	1732
	21,285	**22,021**	**22,622**	**22,943**	**22,686**	**22,419**	**22,318**	**22,391**	**22,064**	**21,891**

Growth	339	736	601	321	-257	-267	-101	73	-327	-173
Percent	1.6%	3.5%	2.7%	1.4%	-1.1%	-1.2%	-0.5%	0.3%	-1.5%	-0.8%
K-5	10,183	10,540	10,817	10,832	10,473	10,212	10,113	10,046	9,790	9,518
6-8	4,960	5,117	5,298	5,518	5,381	5,322	5,196	5,267	5,239	5,284
9-12	6,142	6,364	6,507	6,593	6,832	6,885	7,009	7,078	7,035	7,089

Projected Births

	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
	33,211	32,867	32,298	32,823	32,915	32,759	32,647	32,540	32,461	32,537
	4.47%	4.51%	4.55%	4.63%	4.68%	4.77%	4.81%	4.85%	4.85%	4.85%

	2026	**2027**	**2028**	**2029**	**2030**	**2031**	**2032**	**2033**	**2034**	**2035**
K	1484	1484	1470	1521	1539	1561	1570	1579	1575	1579
1	1521	1591	1595	1584	1638	1666	1689	1699	1714	1710
2	1573	1585	1662	1670	1658	1723	1752	1776	1791	1807
3	1601	1613	1631	1714	1722	1718	1784	1814	1844	1860
4	1637	1641	1660	1681	1766	1782	1779	1846	1882	1913
5	1791	1671	1682	1704	1725	1821	1838	1834	1908	1945
6	1707	1825	1710	1724	1747	1777	1875	1892	1894	1969
7	1830	1742	1869	1756	1770	1802	1833	1934	1956	1958
8	1765	1851	1770	1902	1787	1811	1843	1875	1983	2005
9	1851	1871	1970	1888	2028	1913	1938	1972	2008	2123
10	1886	1896	1924	2030	1946	2097	1979	2004	2041	2077
11	1758	1803	1820	1851	1953	1878	2023	1910	1936	1971
12	1675	1755	1807	1828	1859	1968	1893	2038	1926	1952
Total	**22079**	**22327**	**22570**	**22851**	**23138**	**23516**	**23795**	**24174**	**24458**	**24869**

Change	188	248	243	281	286	378	279	379	284	411
% Change	0.9%	1.1%	1.1%	1.2%	1.3%	1.6%	1.2%	1.6%	1.2%	1.7%
K-5	9,608	9,585	9,700	9,873	10,048	10,271	10,412	10,549	10,715	10,813
6-8	5,301	5,417	5,348	5,381	5,304	5,389	5,551	5,701	5,833	5,933
9-12	7,169	7,324	7,521	7,597	7,785	7,855	7,832	7,925	7,910	8,123

Please Note: Forecasts Beyond Six Years Should Be Used with Caution; Demographic Conditions Could Change

Headcount Forecast Converted to FTE Based on Recent Trends

October FTE Forecast (High Range)

Grade	2026	2027	2028	2029	2030	2031
K	1484.4	1483.8	1470.2	1520.6	1539.4	1561.0
1	1521.2	1590.8	1595.3	1584.0	1637.7	1666.1
2	1573.1	1584.8	1662.4	1670.2	1658.4	1722.7
3	1601.1	1613.5	1631.0	1713.8	1721.5	1718.1
4	1636.9	1641.2	1659.6	1680.9	1765.7	1782.2
5	1791.1	1671.2	1681.4	1703.5	1725.4	1820.9
6	1705.7	1823.4	1709.0	1722.9	1745.5	1776.2
7	1828.4	1740.2	1867.0	1754.2	1768.5	1800.1
8	1759.2	1845.6	1764.0	1895.7	1782.1	1805.3
9	1848.7	1868.3	1967.9	1885.4	2025.4	1910.9
10	1880.8	1890.6	1918.5	2024.5	1940.0	2090.5
11	1607.2	1649.0	1664.8	1694.7	1787.7	1719.9
12	1421.6	1489.1	1532.0	1553.0	1587.3	1678.7
Total	**21,659.4**	**21,891.5**	**22,123.3**	**22,403.3**	**22,684.5**	**23,052.7**
K-5	**9608**	**9585**	**9700**	**9873**	**10048**	**10271**
6-8	**5293**	**5409**	**5340**	**5373**	**5296**	**5382**
9-12	**6758**	**6897**	**7083**	**7158**	**7340**	**7400**

Appendix B: Student Generation Rates

Northshore School District

Student Generation Rates by Housing Type, Grade Level

Permit Years 2020-2024

1/3/26

Permit Type	Permit Subtype	Number of Units	Grade Level	Students Generated	SGR
	Townhouse	872	K-5	98	*0.112*
			6-8	40	*0.046*
			9-12	41	*0.047*
		TWN Student Subtotal→		*179*	*0.205*
	Apartment	1973	K-5	87	*0.044*
			6-8	28	*0.014*
			9-12	33	*0.017*
		APT Student Subtotal→		*148*	*0.075*
	All MFR	2845	K-5	185	*0.065*
			6-8	68	*0.024*
			9-12	74	*0.026*
	MFR Totals →	**2845**	**K-12**	**327**	**0.115**
SFR	All SFR	1360	K-5	405	*0.298*
			6-8	139	*0.102*
			9-12	121	*0.089*
	SFR Totals →	**1360**	**K-12**	**665**	**0.489**

January 2026 Update

Consultant Background and Experience

Dr. Kendrick has a rich background in demography and has been involved in the field for several decades. He served as the demographer for the Seattle Public Schools between 1990 and 1997. In that capacity he provided enrollment projections to facilitate staffing and facilities planning and helped with the management of the student assignment system. He also provided analysis of the relationship between demographics and test scores.

Since 1997 he has worked as a consultant providing demographic analysis and enrollment projections for local school districts. Over the past two decades his clients have included the following Districts: Auburn, Bainbridge Island, Bellingham, Bellevue, Bethel, Bremerton, Central Kitsap, Edmonds, Enumclaw, Federal Way, Marysville, Mercer Island, Monroe, North Kitsap, Olympia, Puyallup, Renton, Seattle, South Kitsap, Shoreline, Snoqualmie Valley, Sumner, and Tukwila. He also does annual enrollment projection work for the Everett, Highline, Mukilteo, Northshore, and Tacoma School Districts.

Dr Kendrick's broad regional experience provides him with a comprehensive understanding of the diverse trends and patterns prevalent in the area.