Fiscal Oversight Committee (FOC) Agenda
November 5, 2026
5:30 p.m. Dinner / 6-8 p.m. Meeting
In-Person Meeting | Wilcox Building
Board Room | 620 Wilcox St, Castle Rock

Purpose of the FOC
The primary function of the Fiscal Oversight Committee (FOC) is to assist the Board of Education in fulfilling its fiscal oversight responsibilities with integrity and reliability. Responsibilities include Budget, Accounting, Audit, Financial Reporting, and Banking.

Public Participation Protocol
We welcome community members. In order to respect the time of our FOC Committee Volunteers, we ask that non-members please hold any comments and questions until Public Participation. Thank you.

Agenda		
Time	**Announcements**	**Facilitator**
6:00	Roll Call	Jerrod Taylor, FOC Chair
6:05	Public Participation Protocol Statement	Jerrod Taylor, FOC Chair
	Information/Discussion/Action Items	
6:10	Icebreaker (10 minutes)	Jerrod Taylor, FOC Chair
6:20	Approval of Minutes – October 8, 2026 Meeting (5 minutes)	Jerrod Taylor, FOC Chair
6:25	Election Update (10 Minutes)	Jerrod Taylor, FOC Chair
6:35	2026-2027 First Quarter Financials (10 Minutes)	Drew Phelps, Budget Director
6:45	Fund Balance Final Feedback for Fund 31 and 39 (10 Minutes)	Drew Phelps, Budget Director
6:55	SPED High Level Overview (In-depth look at future meeting) (30 Minutes)	Drew Phelps, Budget Director
7:25	Board of Education (BOE) Update (15 minutes)	Valerie Thompson, BOE Director Tony Ryan, BOE Director
7:40	Committee Updates (MBOC, LRPC, DAC) (10 minutes)	Committee Representatives
7:50	New Business/Ideas (5 minutes)	Jerrod Taylor, FOC Chair
7:55	Public Participation (5 minutes)	Jerrod Taylor, FOC Chair
8:00	Adjourn	Jerrod Taylor, FOC Chair

Next Meeting: December 3, 2026

FOC Meeting Dates	
SY 2026-2027	**Location (5:30 p.m. Dinner | 6-8 p.m. Meeting)**
September 10, 2026	Wilcox | Board Room
October 8, 2026	Wilcox | Board Room
November 5, 2026	Wilcox | Board Room
December 3, 2026	Wilcox | Board Room
January 14, 2027	Wilcox | Board Room
February 11, 2027	Wilcox | Board Room
March 11, 2027	Wilcox | Board Room
April 8, 2027	Wilcox | Board Room
May 6, 2027	Wilcox | Board Room
June 3, 2027	Wilcox | Board Room
FOC Membership	
Voting Members	**Non-Voting Members**
Jerrod Taylor, Chair	BOE Director Valerie Thompson
Dan Smith, Vice Chair (MBOC)	BOE Director Tony Ryan
Robert Smithson, Recorder	Jana Schleusner, Chief Financial Officer
Aaron Cowan	Drew Phelps, Director of Budget
Alex Frum	Justin Henry, Director of Finance
Dave Usechek (LRPC)	Christy Ortiz, Executive Assistant to CFO
Kevin Metzger	Keith Langford (DAC)
Maya Rosochacova	
Shawn Daughenbaugh	
Mike Stefanski	
Eric Paquette	