NOTICE

Notice is hereby given that the Board of Directors (the "Board" or "Directors") of the Shoals Community School Building Corporation (the "Building Corporation") shall convene on November 12, 2026 at 6:00 p.m. at Shoals High School Library Shoals, Indiana to (i) accept the resignation of one or more directors, appoint one or more new directors, and elect officers; (ii) consider the form of the proposed Lease Agreement to be entered into between the Building Corporation and Shoals Community School Corporation (the "School Corporation"), including the plans referred to therein, and made a part thereof, and (iii) consider the proposed Trust Indenture and the issuance of the Ad Valorem Property Tax First Mortgage Bonds, Series 2026 (or such other name or series designation as determined by the School Corporation's underwriter) by the Building Corporation.

Shoals Community School Building Corporation

Please note that the Open Meeting Law must be followed (IC 5141.5) by the Building Corporation.