ST. MICHAEL – ALBERTVILLE SCHOOLS
EXCELLENCE IS OUR TRADITION

# 403b Approved Vendor List

*Approved vendors, listed in alphabetical order:*

| VENDOR | WEBSITE INFO | CONTACT INFO |
|---|---|---|
| Aspire Financial (American Funds available through this platform) STMA Plan ID #3364 | www.aspirefinserv.com | 866-634-5873<br>4010 Boy Scout Blvd, Suite 500<br>Tampa, FL 33607 |
| Ameriprise Financial | www.ameriprise.com | 800-862-7919<br>70400 Ameriprise Financial Center<br>Minneapolis, MN 55474 |
| Empower Financial/Great-West | www.empower.com | 855-756-4738<br>see website for contact information |
| ESI Education MN/<br>Educators Financial Services | www.educationminnesota.org | 651-227-9541<br>41 Sherburne Ave<br>St. Paul, MN 55103 |
| Fidelity Investments | https://www.fidelity.com/ | 800-835-5095<br>see website for contact information |
| Horace Mann | www.horacemann.com | 800-999-1030<br>PO Box 4657<br>Springfield, IL 62708-4657 |
| Thrivent Financial | www.thrivent.com | 800-847-4836 (800-THRIVENT)<br>4321 N. Ballard Road<br>Appleton, WI 54919-9996 |
| Minnesota State Deferred Comp Plan 457<br>Please note: Not a 403(b) Not Eligible for any District Match | https://www.msrs.state.mn.us/about-mndcp | 800-657-5757<br>60 Empire Drive, Suite 300<br>St. Paul, MN 55103-3000 |

- The vendors (companies) listed here are approved to service 403b investment options to ISD 885 employees and have signed the necessary agreements in order to sell such products in this school district.
- Employees may use any agent or broker so as long as the agent or broker is licensed to sell for the companies listed below. You may contact the companies directly to identify agents that service clients in our geographic area.
- Brokers or agents may not enroll ISD 885 employees in 403b plans marketed by an entity not listed here.
- ISD 885 does not endorse any particular company, agent, or broker, nor the specific financial products they market.

Updated 6/18/2024