

Financial & Audit Advisory Committee Meeting

October 20, 2026

8:30-10:00 am

Ed Center Seminar Room

<u>Time</u>	<u>Agenda Item</u>	<u>Description and Details</u>
8:30 AM (10 min)	Welcome & Minutes <i>Committee</i>	Review the minutes and confirm key takeaways from prior meeting.
8:40 AM (50 mins)	FY26 Preliminary Financials & Budget Presentation <i>Staff</i>	Review and discuss unaudited financials from last year and budget from current year. Confirm understanding of year-over-year reductions. Discuss what needs to be done to balance future budgets. <i>Theme: Balance</i>
9:30 AM (25 min)	Draft Conclusions & Recommendations <i>Committee</i>	The committee will work together to identify the key conclusions and potential recommendations to share with the Board on Nov 4 th <i>Theme: Communicate</i>
9:55 AM (5 min)	Closing & Next Meeting Preview <i>Staff</i>	The next meeting is on November 17 topics may include Ballot outcomes & Mill Levy budgets and a student enrollment update.

Financial Advisory Committee Members

Tom Kletzker
James Mayo
Devin Mills
Emily Richardson
Cheryl Secorski
Nick Plantan*

*Prospective new member upon
BOE approval on October 15th

Board of Education

Tina Moeinian

Jeffco Staff & Consultant

Rob Stein, Interim Superintendent
Brenna Copeland, Chief Financial Officer
Stephanie Novello, ED of Accounting & Finance
Seanin Rosario, ED of Finance, Planning & Analysis
Brian Sammons, Director of Budget
Haley Lucero, Financial Coordinator