



1305 E. Vine Street
Lodi, CA 95240-3418

MEETING AGENDA

MEASURE U CITIZENS' BOND OVERSIGHT COMMITTEE

DATE: October 19, 2026
TIME: 11:00 AM
MEETING LINK: [Teams Meeting Link](#)

AGENDA:

- I. CALL TO ORDER – Stephanie Hammond**
- II. ROLL CALL – Stephanie Hammond**
- III. MINUTES OF THE August 10, 2026 MEETING – Stephanie Hammond**
The minutes from the August 10, 2026 meeting were prepared by Amberly Kidder for approval by the Committee.
- IV. PROJECT PROGRESS REPORT – Joe Patty**
Staff will present a summary of progress to-date on the bond projects.
- V. PROJECT EXPENSE REPORT – Joe Patty**
Staff will present a summary of current bond project expenses.
- VI. QUESTIONS AND ANSWERS – Joe Patty**
This item is to provide members of the Committee with an opportunity to ask questions regarding Measure U, which may not be specific to agenda items, and to receive responses to previous questions which may have required additional research.
- VII. NEXT MEETING – December, 7, 2026 Audit meeting; December 14 Special meeting for audit report committee approval.**
- VIII. ADJORN**

PROGRESS OF MEASURE U FUNDED PROJECTS - OCTOBER 19, 2026

Project Site	Imp Plan Budget	PLANNING	Planning Status	CONSTRUCTION	Construction Status	Pending Construction to Complete Imp Plan
Adams	\$ 413,941.00	100%	Bid	100%	Completed	
Bear Creek	\$ 4,995,655.00	100%	Bid	100%	Completed	
Beckman	\$ 3,109,216.00	100%	Bid	100%	Completed	
Borchardt	\$ 541,717.00	100%	Bid	100%	Completed	
Clairmont	\$ 931,700.00	100%	Bid	100%	Completed	
Creekside	\$ 809,248.00	100%	Bid	100%	Completed	
Davis	\$ 7,409,677.00	100%	Bid	25%	In Progress	Site Work GMP 10/20 board; to begin Fall 2026
Delta Sierra	\$ 379,335.00	100%	Bid	100%	Completed	
Elkhorn	\$ 15,793,178.00	100%	Bid	5%	In Progress	Modular pending GMP; Site Work Phase 1 & 2 awarded 10/6 board
Henderson (& Lodi HS)	\$ 411,279.00	100%	Bid	75%	Near Completion	Bathrooms & concrete work finalized over fall break.
Heritage	\$ 2,049,740.00	100%	Bid	100%	Completed	
Houston (Joe Serna)	\$ 2,999,850.00	100%	Bid	100%	Completed	
Joe Serna (Turner West)	\$ 15,972.00	100%	Bid	100%	Completed	
Lakewood	\$ 5,516,528.00	100%	Bid	100%	Completed	
Larson	\$ 891,770.00	100%	Bid	100%	Completed	
Lawrence	\$ 487,932.00	100%	Bid	100%	Completed	
Liberty	\$ 2,465,012.00	100%	Bid	100%	Completed	
Lincoln Tech	\$ 399,300.00	100%	Bid	100%	Completed	
Live Oak	\$ 1,876,710.00	100%	Bid	100%	Completed	
Lockeford	\$ 959,154.00	100%	Bid	100%	Completed	
Lodi High	\$ 61,991,997.00	100%	Bid	100%	Completed	
LHS Aquatics	\$ -	100%	Bid	100%	Completed	
Lodi Middle	\$ 6,734,130.00	100%	Bid	60%	In Progress	Classrooms completed; MPR in progress; modernization punch
McAuliffe	\$ 1,116,709.00	100%	Bid	100%	Completed	
McNair	\$ 996,919.00	100%	Bid	100%	Completed	
Millswood	\$ 826,551.00	100%	Bid	100%	Completed	
Morada	\$ 2,209,803.00	100%	Bid	100%	Completed	
Morgan	\$ 396,584.00	100%	Bid	100%	Completed	
Mosher	\$ 358,708.00	100%	Bid	100%	Completed	
Muir	\$ 600,446.00	100%	Bid	100%	Completed	
Needham	\$ 14,116,905.00	100%	Bid	100%	Completed	
Nichols	\$ 1,997,831.00	100%	Bid	100%	Completed	Completed over fall break
Oakwood	\$ 2,575,080.00	100%	Bid	100%	Completed	
Parklane	\$ 1,658,426.00	100%	Bid	100%	Completed	
Plaza	\$ 869,143.00	100%	Bid	100%	Completed	
Podesta	\$ 31,944.00	100%	Bid	100%	Completed	
Reese	\$ 1,721,130.00	100%	Bid	100%	Completed	
Tokay	\$ 25,665,446.00	100%	Bid	100%	Completed	
THS Stadium	\$ -	100%	Bid	100%	Completed	
Silva	\$ 473,836.00	100%	Bid	100%	Completed	
Sutherland	\$ 532,400.00	100%	Bid	100%	Completed	
Turner East	\$ 793,711.00	100%	Bid	100%	Completed	
Victor	\$ 567,006.00	100%	Bid	100%	Completed	
Vinewood	\$ 8,473,084.00	100%	Bid	95%	Near Completion	Final phase (ADA parking pathway) to be completed 2028
Wagner Holt	\$ 1,589,214.00	100%	Bid	100%	Completed	
Washington	\$ 6,463,336.00	100%	Bid	60%	In Progress	Modernization of classroom interiors still in progress
Westwood	\$ 1,937,039.00	100%	Bid	100%	Completed	
Woodbridge	\$ 1,911,316.00	100%	Bid	100%	Completed	
M&O	\$ 24,200,536.00	100%	Bid	100%	Completed	

RESC/MGMT Site	Imp. Plan Budget	Project Total	As of 10-14-26			25-26	24-25	23-24	22-23	21-22	20-21	19-20	18-19	17-18	16-17
			Expensed	Encumbered	Total 26-27										
0800 5800 Administrative		\$ 96,856.58		\$ 8,059.63	\$ 8,059.63	\$ 6,000.00	\$ 13,300.00	\$ 9,500.00	\$ 7,750.00	\$ 8,250.00	\$ 8,250.00	\$ 12,136.45	\$ 11,700.00	\$ 9,000.00	\$ 2,910.50
0818 8118 Tokay High Stadium		\$ 6,147,611.25		\$ -	\$ -		\$ 3,505,140.61	\$ 2,642,470.64							
0893 8993 Maintenance & Operations	\$ 24,200,536.00	\$ 14,075,671.35		\$ -	\$ -		\$ 162,149.42	\$ 666,520.63	\$ 11,543,257.11	\$ 1,519,400.54	\$ 184,343.65				
0900 8200 Unused Budget		\$ -		\$ -	\$ -										
0901 8201 Westwood Elementary	\$ 1,937,039.00	\$ 397,180.03		\$ -	\$ -		\$ 397,180.03								
0902 8202 Bear Creek Painting		\$ -		\$ -	\$ -										
0903 8203 Ronald McNair High	\$ 996,919.00	\$ 295,860.74		\$ -	\$ -		\$ 295,860.74								
0904 8204 Joe Serna Jr. Charter	\$ 15,972.00	\$ 441,890.47		\$ -	\$ -		\$ 441,890.47								
0906 8206 Lodi High	\$ 61,991,997.00	\$ 71,612,912.66	\$ 31,398.92	\$ 31,398.92	\$ 1,200.00	\$ 2,598.92	\$ 1,485,351.84	\$ 11,515.96	\$ 4,137,915.43	\$ 13,245,396.16	\$ 43,174,447.19	\$ 8,643,692.96	\$ 689,152.12	\$ 190,243.16	
0907 8207 Houston Elementary	\$ 2,999,850.00	\$ 2,413,250.46		\$ -	\$ -		\$ 1,234,783.62	\$ 1,146,752.98	\$ 21,385.83	\$ 10,328.03					
0908 8208 Lodi Middle *Amended Reso 2023 81	\$ 6,734,130.00	\$ 92,538,175.08	\$ 5,203,872.36	\$ 19,549,710.09	\$ 24,753,582.45	\$ 23,809,568.41	\$ 40,859,875.56	\$ 1,611,535.22	\$ 434,904.95	\$ 171,087.62	\$ 155,572.46	\$ 55,492.57	\$ 52,132.99	\$ 604,372.53	\$ 30,050.32
0909 8209 Ansel Adams Elementary	\$ 413,941.00	\$ 75,859.17		\$ -	\$ -	\$ 1,886.00	\$ 15,578.50	\$ 15,023.50	\$ 40,024.14	\$ 1,710.00	\$ 1,637.03				
0910 8210 Beckman Elementary	\$ 3,109,216.00	\$ 911,335.78		\$ -	\$ -		\$ 130,026.51	\$ 437,372.66	\$ 337,777.50	\$ 6,159.11					
0911 8211 Lois E. Borchardt Elementary	\$ 541,717.00	\$ 78,188.35		\$ -	\$ -	\$ 2,203.63	\$ 15,896.13	\$ 15,023.50	\$ 40,024.14	\$ 1,710.00	\$ 3,330.95				
0912 8212 Clairmont Elementary	\$ 931,700.00	\$ 95,331.97		\$ -	\$ -	\$ 2,161.30	\$ 15,853.80	\$ 15,023.50	\$ 40,024.14	\$ 1,724.84	\$ 17,862.88	\$ 2,681.51			
0913 8213 Creekside Elementary	\$ 809,248.00	\$ 246,113.95		\$ -	\$ -		\$ 238,803.91	\$ 3,605.01	\$ 3,705.03						
0914 8214 Davis Elementary *Amended Reso 2023 81	\$ 7,409,677.00	\$ 4,415,120.84	\$ 319,880.65	\$ 2,602,151.32	\$ 2,922,031.97	\$ 65,128.22	\$ 255,536.29	\$ 508,284.38	\$ 221,081.49	\$ 275,277.00	\$ 65,819.06	\$ 13,491.19	\$ 63,439.78	\$ 25,031.46	
0915 8215 Elkhorn Elementary	\$ 15,793,178.00	\$ 8,090,772.88	\$ 88,744.85	\$ 2,157,409.80	\$ 2,246,154.65	\$ 1,729,127.07	\$ 3,723,776.25	\$ 117,026.75	\$ 20,931.25	\$ 76,175.25	\$ 30,628.65	\$ 35,084.16	\$ 86,020.38	\$ 25,848.47	
0916 8216 Heritage Elementary	\$ 2,049,740.00	\$ 1,694,098.74		\$ -	\$ -	\$ 322.50	\$ -	\$ 9,774.80	\$ 454,493.59	\$ 41,572.12	\$ 47,297.08	\$ 1,056,061.02	\$ 79,439.06	\$ 5,138.57	
0917 8217 Clyde W. Needham Elementary	\$ 14,116,905.00	\$ 20,062,427.00		\$ -	\$ -		\$ 4,546.90	\$ 901,935.51	\$ 7,547,878.52	\$ 8,573,082.82	\$ 2,639,695.30	\$ 355,011.37	\$ 40,276.58		
0918 8218 John Muir Elementary	\$ 600,446.00	\$ 893,356.54		\$ -	\$ -		\$ 333,239.96	\$ 450,032.37	\$ 108,282.57	\$ 1,801.64					
0919 8219 LHS Pool & Locker Room		\$ 17,376,473.43		\$ -	\$ -	\$ 48,690.00	\$ 2,494,133.20	\$ 10,255,936.47	\$ 3,986,776.09	\$ 265,351.37	\$ 325,586.30	\$ -			
0920 8220 Julia Morgan Elementary	\$ 396,584.00	\$ 1,416,387.65	\$ 92,184.28	\$ 111,248.65	\$ 203,432.93	\$ 492,763.40	\$ 668,605.23	\$ 8,798.50	\$ 40,024.14	\$ 1,710.00	\$ 1,053.45				
0921 8221 Lakewood Elementary	\$ 5,516,528.00	\$ 8,359,677.22	\$ 180,494.25	\$ 484,519.02	\$ 665,013.27	\$ 1,307,692.21	\$ 1,994,399.46	\$ 2,170,051.35	\$ 1,077,494.93	\$ 590,112.79	\$ 107,721.64	\$ 147,019.62	\$ 262,922.34	\$ 13,891.11	\$ 23,358.50
0922 8222 Ellerth E. Larson Elementary	\$ 891,770.00	\$ 818,476.41		\$ -	\$ -	\$ 1,700.78	\$ 15,043.28	\$ 16,900.34	\$ 40,024.14	\$ 378,851.35	\$ 286,327.27	\$ 76,085.82	\$ 3,543.43		
0923 8223 Lawrence Elementary	\$ 487,932.00	\$ 325,360.52		\$ -	\$ -		\$ 317,097.51	\$ 8,263.01							
0924 8224 Live Oak Elementary	\$ 1,876,710.00	\$ 812,891.19		\$ -	\$ -		\$ 22,065.54	\$ 451,534.26	\$ 333,665.00	\$ 5,626.39					
0925 8225 Lockeford Elementary	\$ 959,154.00	\$ 634,016.94		\$ -	\$ -		\$ 532,187.19	\$ 99,585.17	\$ 2,244.58						
0926 8226 George Lincoln Mosher Elementary	\$ 358,708.00	\$ 1,389,891.81	\$ 10,477.66	\$ 113,515.98	\$ 123,993.64	\$ 568,559.33	\$ 653,498.50	\$ 8,048.50	\$ 33,474.30	\$ 1,710.00	\$ 607.54				
0927 8227 Leroy Nichols Elementary	\$ 1,997,831.00	\$ 3,527,905.64	\$ 209,480.00	\$ 355,685.00	\$ 565,165.00	\$ 884,135.59	\$ 1,456,423.59	\$ 479,144.40	\$ 71,609.87	\$ 32,080.94	\$ 31,729.68	\$ 7,616.57			
0928 8228 Oakwood Elementary	\$ 2,575,080.00	\$ 3,160.35		\$ -	\$ -		\$ 3,160.35								
0929 8229 Parklane Elementary	\$ 1,658,426.00	\$ 392,678.70		\$ -	\$ -		\$ 378,546.12	\$ 10,538.27	\$ 3,594.31						
0930 8230 Podesta Ranch Elementary	\$ 31,944.00	\$ -		\$ -	\$ -										
0931 8231 Erma B. Reese Elementary	\$ 1,721,130.00	\$ 646,248.59		\$ -	\$ -		\$ 370,047.01	\$ 270,629.06	\$ 5,572.52						
0932 8232 Manlio Silva Elementary	\$ 473,836.00	\$ 72,556.97		\$ -	\$ -	\$ 811.00	\$ 15,303.50	\$ 14,223.50	\$ 40,024.14	\$ 1,710.00	\$ 484.83				
0933 8233 Sutherland Elementary	\$ 532,400.00	\$ 102,050.72		\$ -	\$ -	\$ 7,144.26	\$ 21,136.76	\$ 28,758.50	\$ 40,024.14	\$ 1,710.00	\$ 3,277.06				
0934 8234 Turner Academy	\$ 793,711.00	\$ 94,271.30		\$ -	\$ -		\$ 90,150.27	\$ 4,121.03							
0935 8235 Victor Elementary	\$ 567,006.00	\$ 183,406.78		\$ -	\$ -		\$ 134,119.47	\$ 45,932.43	\$ 3,354.88						
0936 8236 Vinewood Elementary	\$ 8,473,084.00	\$ 8,429,723.11	\$ 34,904.85	\$ 309,383.38	\$ 344,288.23	\$ 1,638,624.78	\$ 2,079,100.20	\$ 1,831,392.53	\$ 1,492,759.72	\$ 413,033.02	\$ 171,166.22	\$ 149,423.87	\$ 286,413.49	\$ 348.10	\$ 23,172.95
0937 8237 Wagner Holt Elementary	\$ 1,589,214.00	\$ -		\$ -	\$ -										
0938 8238 George Washington Elementary	\$ 6,463,336.00	\$ 12,061,785.77	\$ 481,491.33	\$ 3,291,334.42	\$ 3,772,825.75	\$ 1,928,720.11	\$ 5,663,829.39	\$ 27,095.03	\$ 318,193.12	\$ 193,371.39	\$ 35,232.96	\$ 2,891.84	\$ 95,761.90	\$ 23,864.28	
0939 8239 Woodbridge Elementary	\$ 1,911,316.00	\$ -		\$ -	\$ -										
0940 8240 Christa McAuliffe Middle	\$ 1,116,709.00	\$ 320,483.22		\$ -	\$ -	\$ 5,637.68	\$ 16,910.18	\$ 17,443.50	\$ 40,024.14	\$ 1,724.84	\$ 51,284.64	\$ 179,384.85	\$ 6,798.48	\$ 1,274.91	
0941 8241 Delta Sierra Middle	\$ 379,335.00	\$ 606,487.25		\$ -	\$ -		\$ 317,402.88	\$ 212,319.22	\$ 73,518.00	\$ 3,247.15					
0942 8242 Extension Road Campus	\$ 411,279.00	\$ 2,030,011.56	\$ 250,498.96	\$ 1,004,502.53	\$ 1,255,001.49	\$ 99,138.67	\$ 421,121.72	\$ 55,643.62	\$ 60,181.41	\$ 95,043.10	\$ 12,466.84	\$ 31,318.94	\$ 95.77		
0943 8243 Millswood Middle	\$ 826,551.00	\$ 65,657.01		\$ -	\$ -	\$ 6,481.76	\$ 16,043.50	\$ 40,024.14	\$ 1,710.00	\$ 1,397.61					
0944 8244 Morada Middle	\$ 2,209,803.00	\$ 563,262.75		\$ -	\$ -		\$ 464,124.36	\$ 41,287.09	\$ 38,494.12	\$ 19,357.18					
0945 8245 Liberty High	\$ 2,465,012.00	\$ 118,522.04		\$ -	\$ -		\$ 115,849.52	\$ 2,672.52							
0946 8246 Plaza Robles High	\$ 869,143.00	\$ 467,582.48		\$ -	\$ -		\$ 462,746.31	\$ 3,288.91	\$ 1,547.26						
0947 8247 Tokay High	\$ 25,665,446.00	\$ 32,974,129.22		\$ -	\$ -		\$ 27,573.61	\$ 366,093.65	\$ 4,250,985.43	\$ 24,058,018.26	\$ 3,647,961.23	\$ 592,839.20	\$ 30,657.84		
0948 8248 Lincoln Technical Academy	\$ 399,300.00	\$ 36,375.38		\$ -	\$ -		\$ 19,518.95	\$ 15,509.69	\$ 1,346.74						
0949 8249 BCHS	\$ 4,995,655.00	\$ 1,009,559.70		\$ -	\$ -		\$ 550,723.67	\$ 369,720.27	\$ 89,115.76						
	\$ 223,266,144.00	\$ 319,421,047.55	\$ 6,872,029.19	\$ 30,018,918.74	\$ 36,890,947.93	\$ 32,607,696.70	\$ 70,966,898.89	\$ 26,890,188.25	\$ 32,878,794.96	\$ 40,890,249.79	\$ 21,074,732.88	\$ 45,890,986.17	\$ 9,662,895.00	\$ 1,397,921.55	\$ 269,735.43