

SchoolTool Fall 2026 User Group



Rachel May
Sr. Strategic Acct. Manager
SchoolTool/Service Delivery



Bill Schubring
Strategic Acct. Manager
SchoolTool/Service Delivery

Release Improvements

- Monthly Release Calendar
- Planning release items around time of year
- Continuing with CAT site testing
- Pre-release documentation



2026-2027 Mindex (SchoolTool & Analytics) Release & Maintenance Schedule

September 2026					October 2026					November 2026				
M	T	W	TH	F	M	T	W	TH	F	M	T	W	TH	F
	1	2	3	4				1	2	2	3	4	5	6
7	8	9	10	11	5	6	7	8	9	9	10	11	12	13
14	15	16	17	18	12	13	14	15	16	16	17	18	19	20
21	22	23	24	25	19	20	21	22	23	23	24	25	26	27
28	29	30			26	27	28	29	30	30				
December 2026					January 2027					February 2027				
M	T	W	TH	F	M	T	W	TH	F	M	T	W	TH	F
	1	2	3	4					1	1	2	3	4	5
7	8	9	10	11	4	5	6	7	8	8	9	10	11	12
14	15	16	17	18	11	12	13	14	15	15	16	17	18	19
21	22	23	24	25	18	19	20	21	22	22	23	24	25	26
28	29	30	31		25	26	27	28	29					
March 2027					April 2027					May 2027				
M	T	W	TH	F	M	T	W	TH	F	M	T	W	TH	F
1	2	3	4	5				1	2	3	4	5	6	7
8	9	10	11	12	5	6	7	8	9	10	11	12	13	14
15	16	17	18	19	12	13	14	15	16	17	18	19	20	21
22	23	24	25	26	19	20	21	22	23	24	25	26	27	28
29	30	31			26	27	28	29	30	31				
June 2027					July 2027					August 2027				
M	T	W	TH	F	M	T	W	TH	F	M	T	W	TH	F
	1	2	3	4				1	2	2	3	4	5	6
7	8	9	10	11	5	6	7	8	9	9	10	11	12	13
14	15	16	17	18	12	13	14	15	16	16	17	18	19	20
21	22	23	24	25	19	20	21	22	23	23	24	25	26	27
28	29	30			26	27	28	29	30	30	31			

Color Key	Product(s)
Maintenance Window	Analytics, SchoolTool
Production Release	Analytics, SchoolTool
Releases & Maintenance updates will start at 9 pm on the designated day.	



► New York State Focused

Staying on top of NYS Reporting

- Yearly assessment updates
- PLAN exemption updates
- Alternate phone number for Student Lite
- Dual Credit reporting – Institution name and ID



► Let's demo some of the features added over the last 6 months



- Student name pronunciation support
- Copy special cycle days
- Batch edit CIP codes
- Final exam/final average publish date
- New sorting option for student schedules

Alternate Enrollment Visibility

Current Schedule Statistics

Request Fulfillment



0% - Met
0% - Not Met
Total: 0

Seat Capacity



0% - Filled
0% - Not Filled
Total: 0

Students Fully Scheduled



100% - Placed
0% - Not Placed
Total: 1302

Enrollments included: Official and Projected Enrollments Only

Selections to Show:

Summer School



Regular School Year

Summer School

Both

Summer School option added to scheduling reports in MSB

- Selections to Show in pie chart
- Course Selection Totals by Dept report

Something went wrong...

Contact your support liaison with the following details:

1. Describe what you were doing when this error occurred
2. Copy the Error ID, Timestamp, and the URL information below
3. After sharing this information with your liaison, [click here to go back to SchoolTool](#)

Error ID: 7ebf11ee-da2a-4b3e-b4e4-e6265f5b5d8c

Timestamp: 2026-07-09T14:39:00.701-04:00

URL: <https://www.schooltool.com/DistrictA/Default.aspx>

[COPY ERROR INFORMATION TO CLIPBOARD](#)

New Error Handling

A friendlier error page now displays

- More secure – not exposing as much information to end users
- Captures helpful information to investigate the error – error ID, time stamp
- When encountering an error in SchoolTool, users should:
 - Copy the Error Information
 - Report the error and share the info with your RIC support team
 - Include the steps you were taking when the error occurred

► Graduation Report Updates

Graduation Requirements Summary

- Course totals and assessment totals have been added to the report for easy analysis

05/27/2026

Mindex City CSD
Graduation Requirements Worksheet

Name:	Allen, Ann	Diploma:	
Student ID:	37407	Counselor:	Nelson, Sarah
Cohort:	2025-2026	Homeroom:	193
Grad Date:	2028-2029		

Course	Required	Complete	Expected
English	4.00	0.00	1.00
Math	4.00	1.00	2.00
Social Studies	4.00	0.00	1.00
Science	4.00	0.00	1.00
Arts	3.00	0.00	0.00
Course Totals	19.00	1.00	5.00

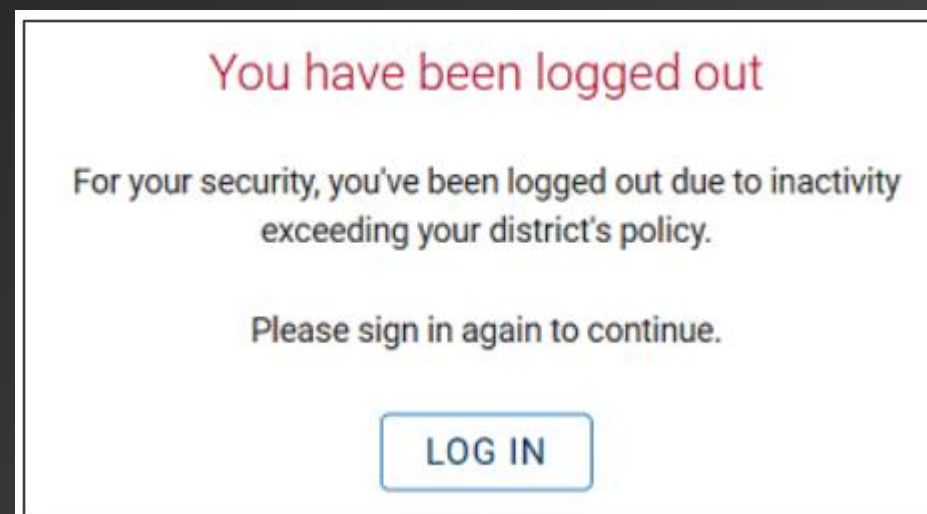
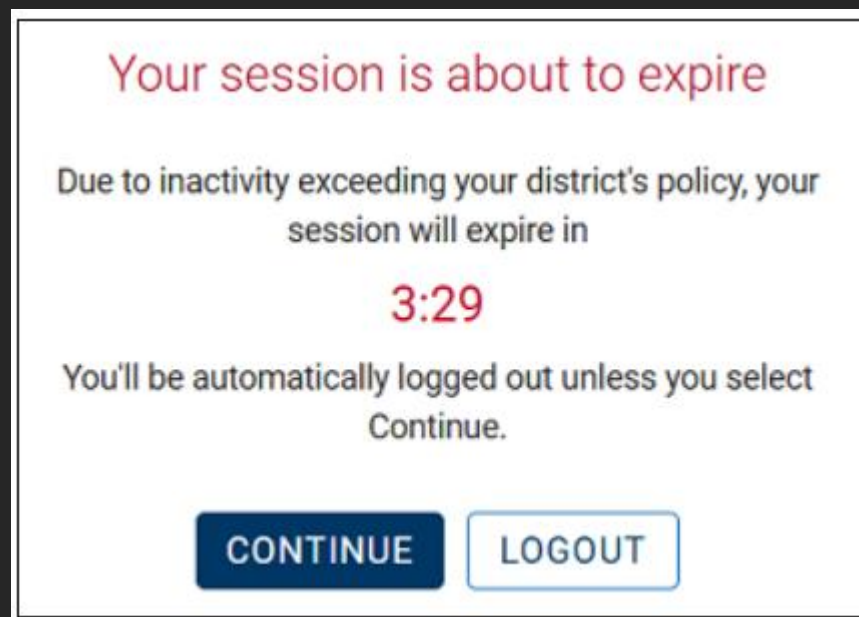
Assessment	Required	Complete	Expected
Regents	1.00	0.00	0.00
AP	1.00	0.00	0.00
NYSAA	1.00	0.00	0.00
Assessment Totals	3.00	0.00	0.00

Courses	Grade	Year	Course	Mark	Credits
English	6	2022-2023	LANGUAGE ARTS 6		0.00
	6	2022-2023	LANGUAGE ARTS 6	95	0.00
	7	2023-2024	ENGLISH 7	98	0.00
	8	2024-2025	ENGLISH 8	96	0.00
	9	2025-2026	ENGLISH 9E		1.00 scheduled

▶ Timeout Notification

Updated Timeout Notification Pop-up

- If a timeout warning is configured, a pop-up with a clearer message will alert users that their session is about to end



Save Cancel AB

Building / School Level: High School ▾

Date of Incident: 9/28/2026  ☒ During School Hours

Time of Incident: 04 ▾ : 41 ▾ PM ▾ ☐ Unknown Time

Location: Teacher's Classroom ▾

Offense(s):

+ Offense

Mindex Classroom Incident ▾

Description of Incident: test

Date Seen: 

Disposition(s):

+ Restorative Action Duration

+ Disciplinary Action Duration

None ▾

Discipline Field Granularity

Control what fields teachers can fill out and what parents can see

- Prevent teachers from inadvertently filling out the “Date Seen” field
- Post discipline information to the portal while hiding victim name, etc

\Discipline\Incident\Referral\View\Victim list

Controls the ability to view the list of victims when editing referrals and on the incident summary page.



► Accessibility

Accessibility Audit Underway

- Federal law now requires public sector software providers to become accessible
- Accessibility starts with visuals but also requires significant updates to accommodate tools such as screen readers
- Like other/similar software providers, Mindex is implementing accessibility in a phases:
 - Online Registration → New Parent Experience
 - College, Career & Civic Readiness
- Online Registration will be the first experience to be deemed complaint and is currently under final audit.

► Integration Partnerships



Integration Partnerships



Attendance Integration

- Daily and period attendance
- Bi-directional integration
- New API endpoints to support real-time attendance updates
- Support for Special Cycle days
- 20 districts live!

Classroom attendance

Makes for happier staff and perfect accuracy.

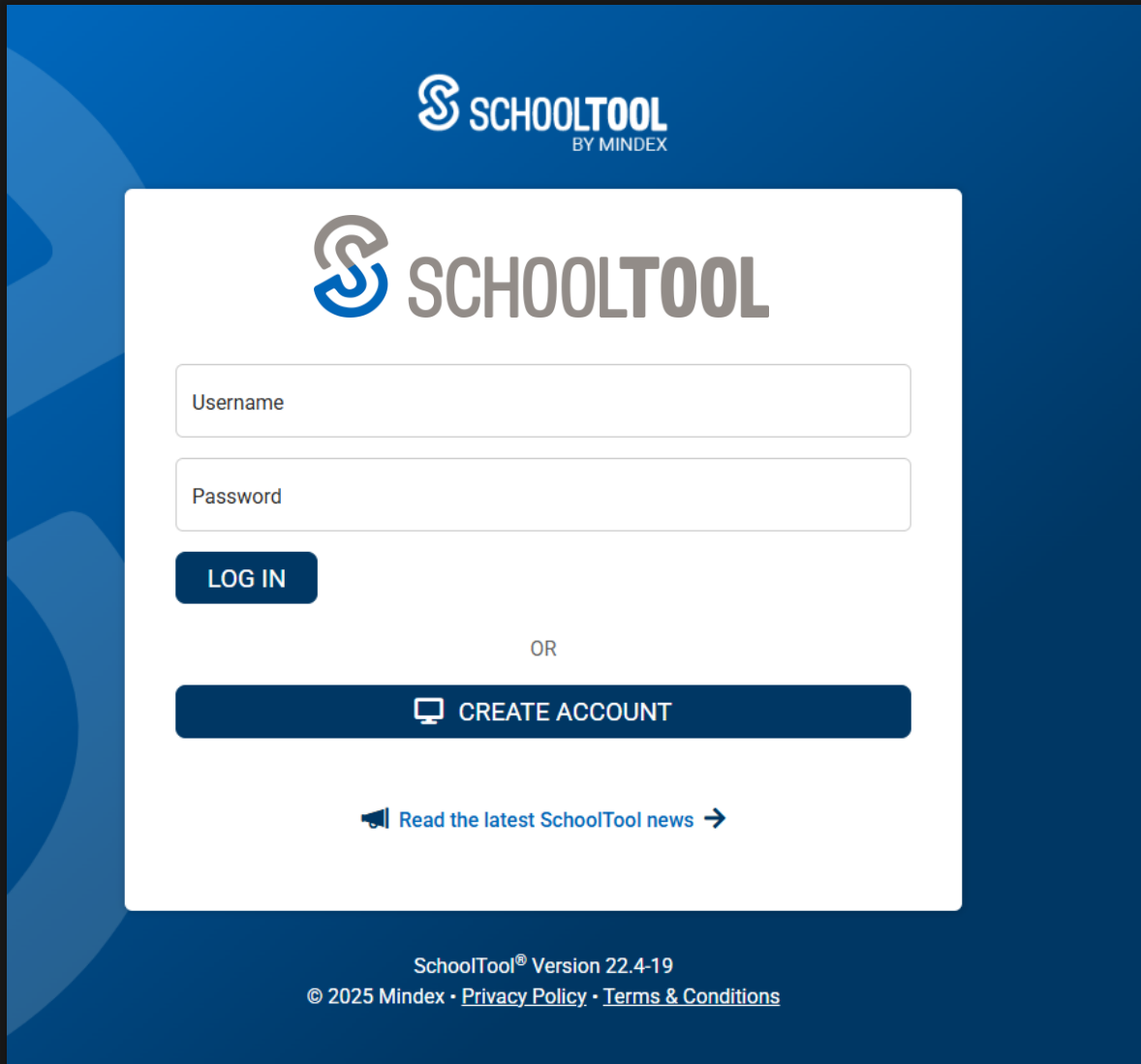


► Roadmap Rocks in the Works



- College, Career, and Civic Readiness/NY Inspires
- Mobile App
- Additional “Quality of Life” feature enhancements – based on your votes!
- Online Registration Parent Experience – Let’s review that now!

Online Registration Spotlight



The screenshot shows the SchoolTool login and registration interface. At the top, the 'SCHOOLTOOL BY MINDEX' logo is displayed. Below it, the 'SCHOOLTOOL' logo is prominently featured. The form includes two input fields: 'Username' and 'Password'. A dark blue 'LOG IN' button is positioned below the password field. Below the login button, the word 'OR' is centered. A large dark blue button with a computer icon and the text 'CREATE ACCOUNT' is located below 'OR'. At the bottom of the form, there is a link that says 'Read the latest SchoolTool news' with a right-pointing arrow. The footer of the page contains the text 'SchoolTool® Version 22.4-19' and '© 2025 Mindex · [Privacy Policy](#) · [Terms & Conditions](#)'.

New Login Screen

- Create an Account (new families)
- Login to Parent Portal (pre-existing families)
- Auto contact creation

Online Registration Spotlight

Updated Parent Experience

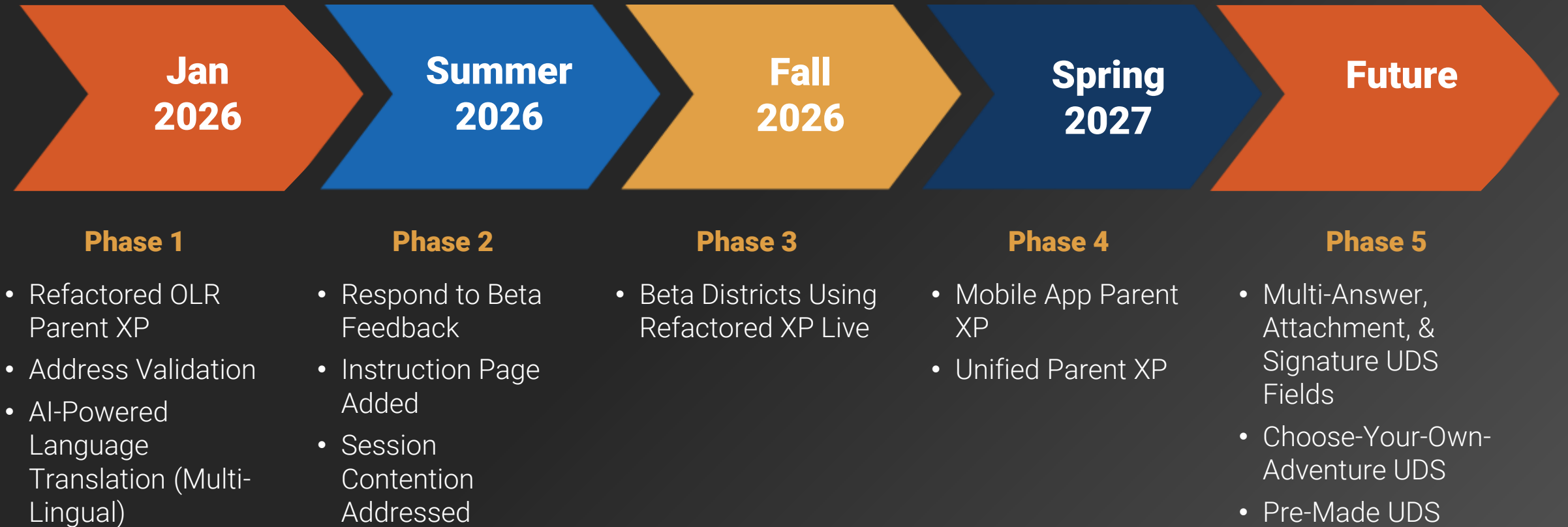
- Intuitive process
- Interactive steppers
- Save as you go!
- Field Level Validation

The screenshot displays the SchoolTool online registration interface. On the left, a sidebar shows a progress indicator with a green circle and a checkmark, followed by a list of students (1) and a '+ ADD STUDENT' button. Below this, a student profile for Jane Smith is shown, including her initials (JS), gender (Female), and date of birth (5/7/2026). A 'Missing Required Information' warning is present. The profile also shows the 'Incoming School Year' as 2026-2027 (Current) and the 'Registration Grade' as Full-day K. A 'BACK' button is at the bottom of the sidebar.

The main content area on the right is titled 'Edit Jane Smith's Student Info' and includes 'CANCEL' and 'SAVE & CLOSE' buttons. It contains a form with the following fields:

- (* Indicates a required field.)**
- First Name: *** (Text input: Jane)
- Middle Name:** (Text input: empty)
- Last Name: *** (Text input: empty, with a red error message: 'This field is required.')
- Incoming School Year: *** (Dropdown menu: 2026-2027)
- Registration Grade: *** (Dropdown menu: Full-day K)
- Date of Birth: *** (Text input: 5/7/2026, with a calendar icon)
- Gender: *** (Dropdown menu: Female)
- Primary Language: *** (Dropdown menu: English)
- Primary Race: *** (Dropdown menu: White)
- Secondary Race:** (Radio buttons: White, Black or African American, Asian, American Indian or Alaskan Native, Native Hawaiian/Other Pacific Islander)
- Ethnicity:** (Radio buttons: Hispanic/Latino, Not Hispanic/Latino)

Online Registration Timeline



Advanced Analytics

Staying Informed...

- Aligning AA releases with ST releases
- Advanced Analytics Monthly Webinars after each release
- **Scan the QR Code to register!**

2026-2027 Mindex (SchoolTool & Analytics) Release & Maintenance Schedule

September 2026					October 2026					November 2026				
M	T	W	TH	F	M	T	W	TH	F	M	T	W	TH	F
	1	2	3	4						2	3	4	5	6
7	8	9	10	11	5	6	7	8	9	9	10	11	12	13
14	15	16	17	18	12	13	14	15	16	16	17	18	19	20
21	22	23	24	25	19	20	21	22	23	23	24	25	26	27
28	29	30			26	27	28	29	30	30				
December 2026					January 2027					February 2027				
M	T	W	TH	F	M	T	W	TH	F	M	T	W	TH	F
	1	2	3	4						1	2	3	4	5
7	8	9	10	11	4	5	6	7	8	8	9	10	11	12
14	15	16	17	18	11	12	13	14	15	15	16	17	18	19
21	22	23	24	25	18	19	20	21	22	22	23	24	25	26
28	29	30	31		25	26	27	28	29					

What's New in Advanced Analytics

 PRINT

Expand All 

Check this page for videos and Quick Reference Guides detailing the latest Advanced Analytics updates.

January 2026 Feature Update



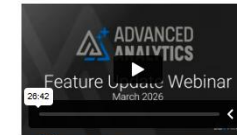
 January 2026 Feature Update QRG

February 2026 Feature Update



 February 2026 Feature Update QRG

March 2026 Feature Update



 March 2026 Feature Update QRG

April 2026 Feature Update



 April 2026 Feature Update QRG

May 2026 Feature Update



 May 2026 Feature Update QRG

June 2026 Feature Update



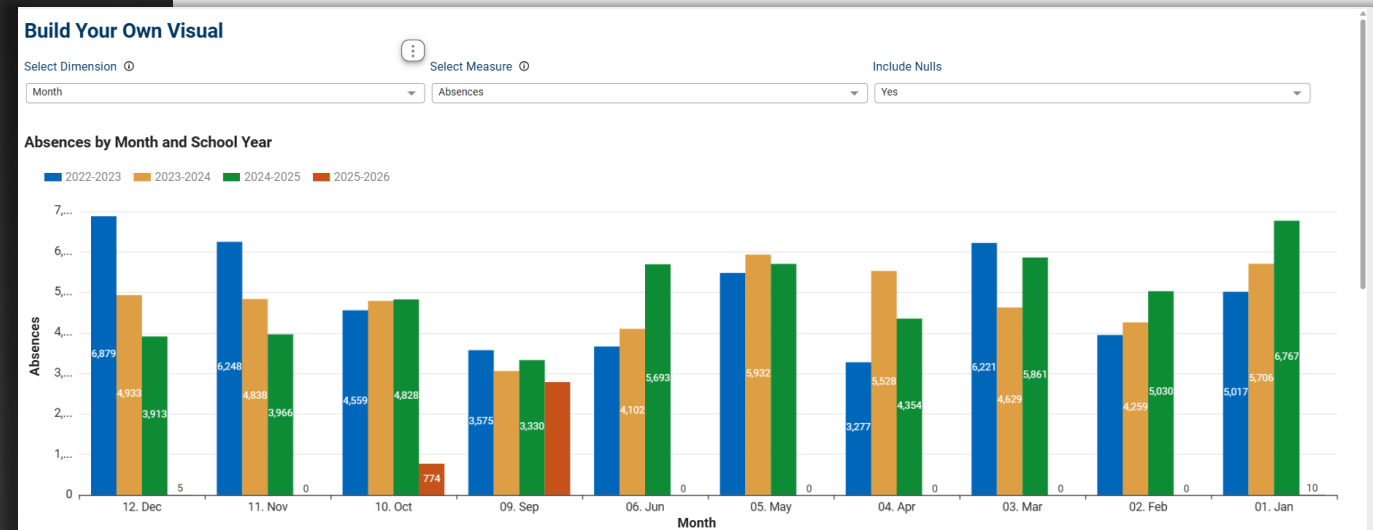
 June 2026 Feature Update QRG



Advanced Analytics

Introducing Dashboards 2.0

- UI changes and new visuals in response to user feedback
- Increased user control via Build a Visual
- Dedicated tabs for student drill-downs



Student List

Minimum Attendance % for Risk Level 4: Low Risk: 95 | Minimum Attendance % for Risk Level 3: At Risk: 90 | Minimum Attendance % for Risk Level 2: Chronic: 85

The default percentages above reflect the NYS ESSA risk level cut points.

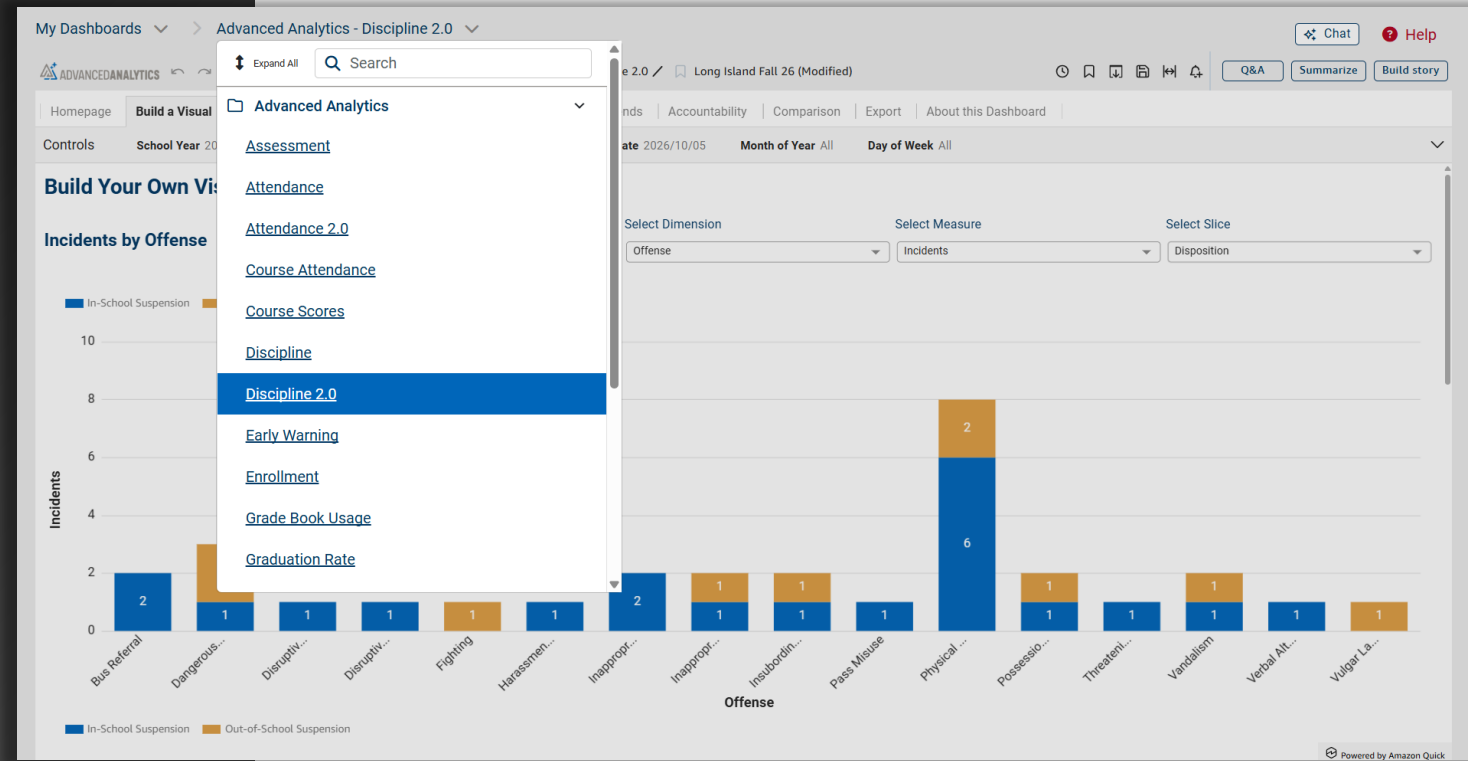
Student Details

Student ID	Full Name	Enrollment Status	Building/School Level	School Year	Grade Level	Number of Absences	Days Counted Absent	Possible Days	Percent Absent	Custom Risk Level	Late Arrivals	Early Dismissals
30761	Hernandez, Sallie I	Not Enrolled	Mindex HS/High School	2022-2023	10	8	8	169	4.7%	Level 4: Low Risk	1	2
30761	Hernandez, Sallie I	Not Enrolled	Mindex HS/High School	2023-2024	11	9	9	169	5.3%	Level 3: At Risk	0	6
30761	Hernandez, Sallie I	Not Enrolled	Mindex HS/High School	2024-2025	12	8	8	169	4.7%	Level 4: Low Risk	3	6
57754	Nelson, Irene C	Not Enrolled	Mindex ES2/Elementary	2024-2025	1	26	26	95	27.4%	Level 1: Chronic	0	0
40852	White, Jason J	Enrolled	Mindex ES1/Elementary	2022-2023	5	10	10	177	5.6%	Level 3: At Risk	2	2
40852	White, Jason J	Enrolled	Mindex MS/Middle School	2023-2024	6	8	8	178	4.5%	Level 4: Low Risk	0	7
40852	White, Jason J	Enrolled	Mindex MS/Middle School	2024-2025	7	17	17	178	9.6%	Level 3: At Risk	13	8
49260	Sanchez, Raymond J	Not Enrolled	Mindex HS/High School	2022-2023	11	23	23	169	13.6%	Level 2: Chronic	2	18
49260	Sanchez, Raymond J	Not Enrolled	Mindex HS/High School	2023-2024	12	60	60	169	35.5%	Level 1: Chronic	8	8
34615	Spacely, William D	Not Enrolled	Mindex HS/High School	2022-2023	10	0	0	169	0.0%	Level 4: Low Risk	0	0

Advanced Analytics

Dashboards 2.0 Work Continues

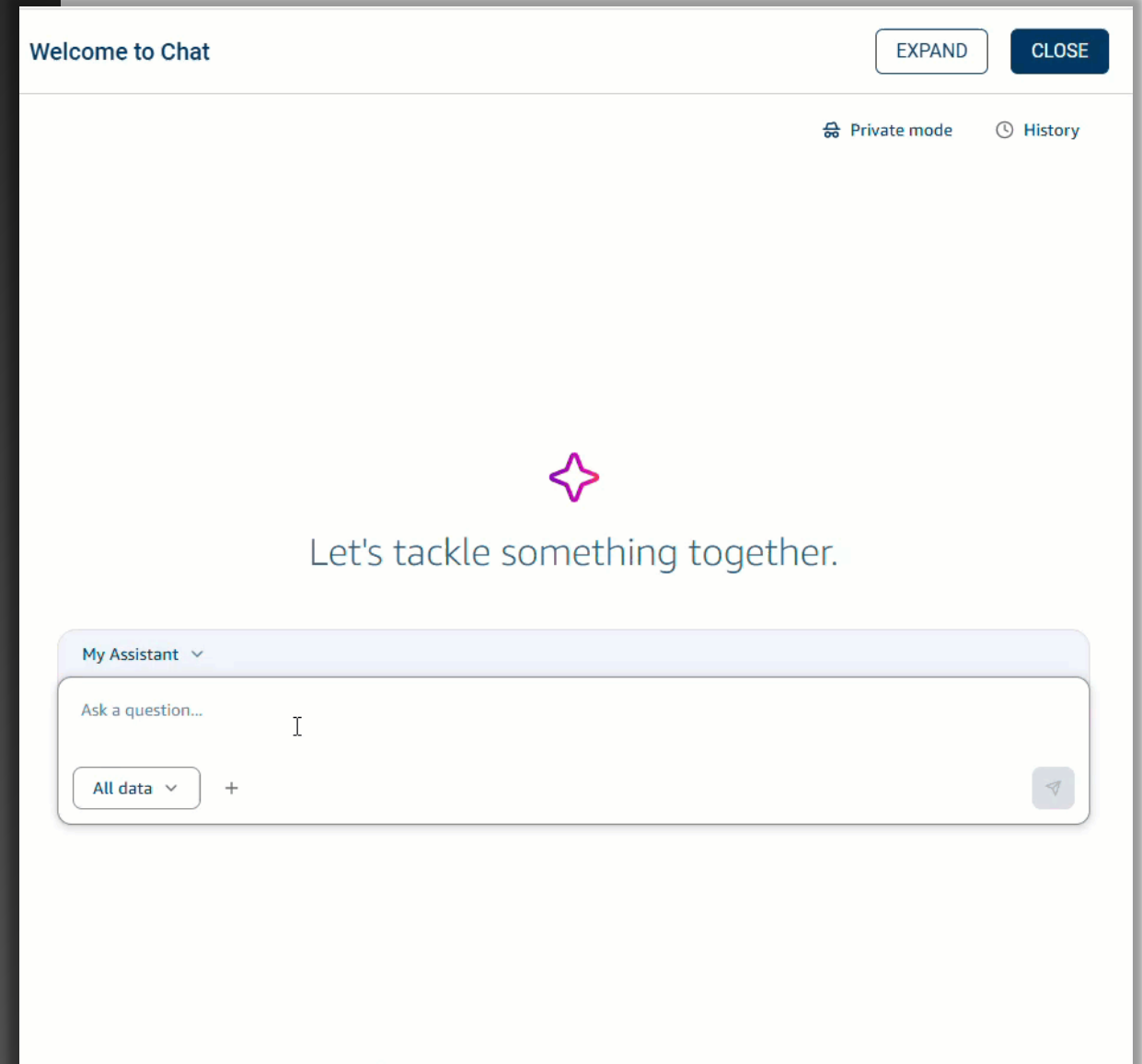
- What's next for 2.0 dashboards?
 - Assessment
 - Course Scores
 - Course Attendance
 - Early Warning
- Will be working with RICs and districts to preview new 2.0 dashboards before full rollout
- Improved mapping between key ST reports and AA dashboards



Advanced Analytics

Chat Agent and AI Centric UI

- Chat Agent is now fully available to all districts
- Currently auto-provisioning accounts for subscribed districts, but working towards permissions-based access next quarter
- Console access will allow users to choose a more AI forward user experience via the Quick Console



► Custom Analytics



Project Flexibility w/ Advanced Analytics

- BOCES, RIC-wide, & District projects underway
- Custom offerings & visualizations tailored to needs
- Replacing pre-existing reporting tools
- Supplementing our canned dashboard offerings
- Providing new ways to track performance & metrics



SCHOOLTOOL



CLEARTRACK



MTSSEGE



ADVANCED
ANALYTICS