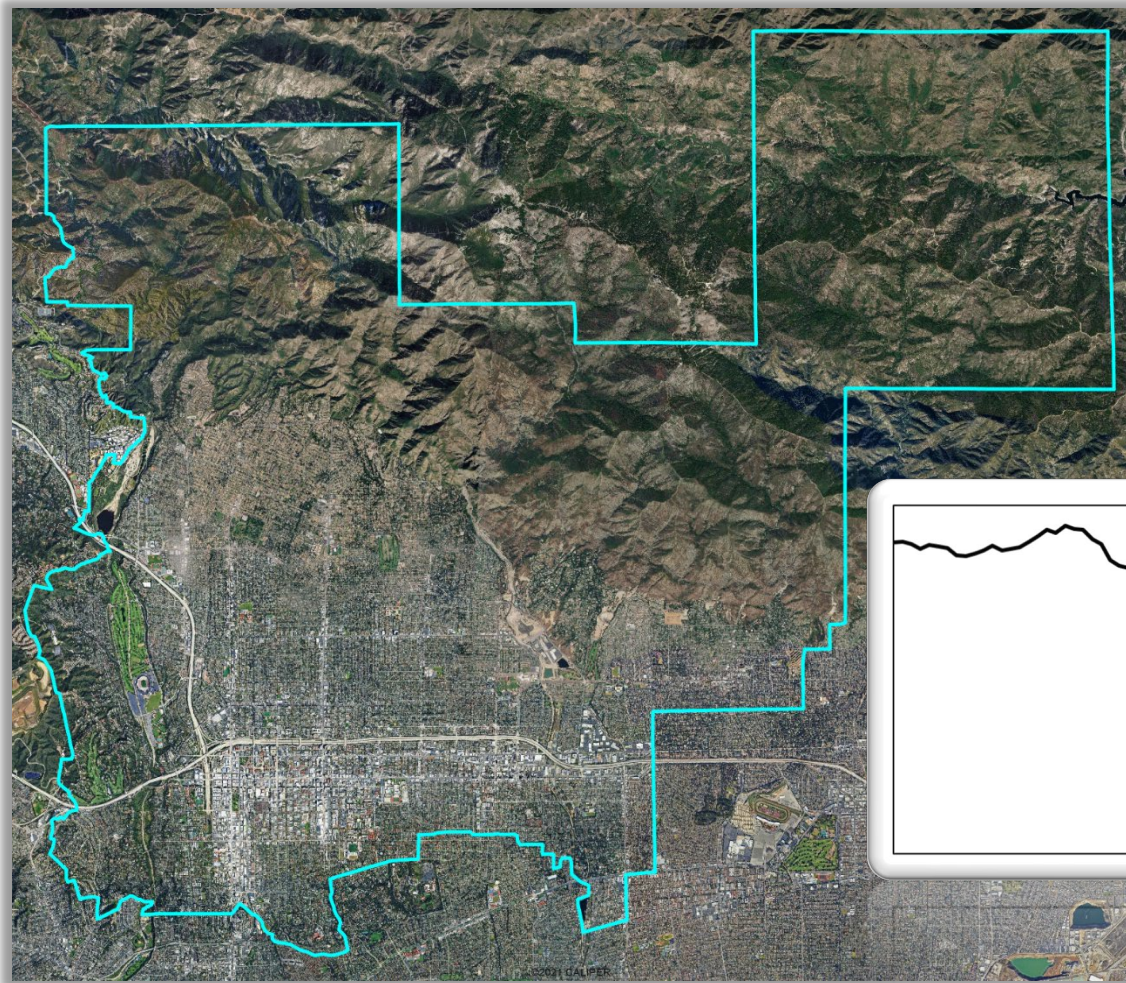




Pasadena Unified School District

October 8, 2026

Preliminary Enrollment Forecast

Progress Report Recap

1. Countywide, TK – 12 enrollment **down 460,000 (27%)** from 2003 peak
2. Pasadena USD TK – 12 enrollment **down 10,300 (44%)** from 2000 peak
 - ▣ TK – 5 enrollment **down 49%** from peak
 - ▣ Grades 9 – 12 enrollment **down “only” 35%** from peak
3. Charter & Private School enrollments are also declining
4. PUSD Births **down 63%** from 1990 peak
5. Families continue to leave PUSD, LA County and the state
6. Multi-Family housing construction boom did not generate significant numbers of students

The Forecast

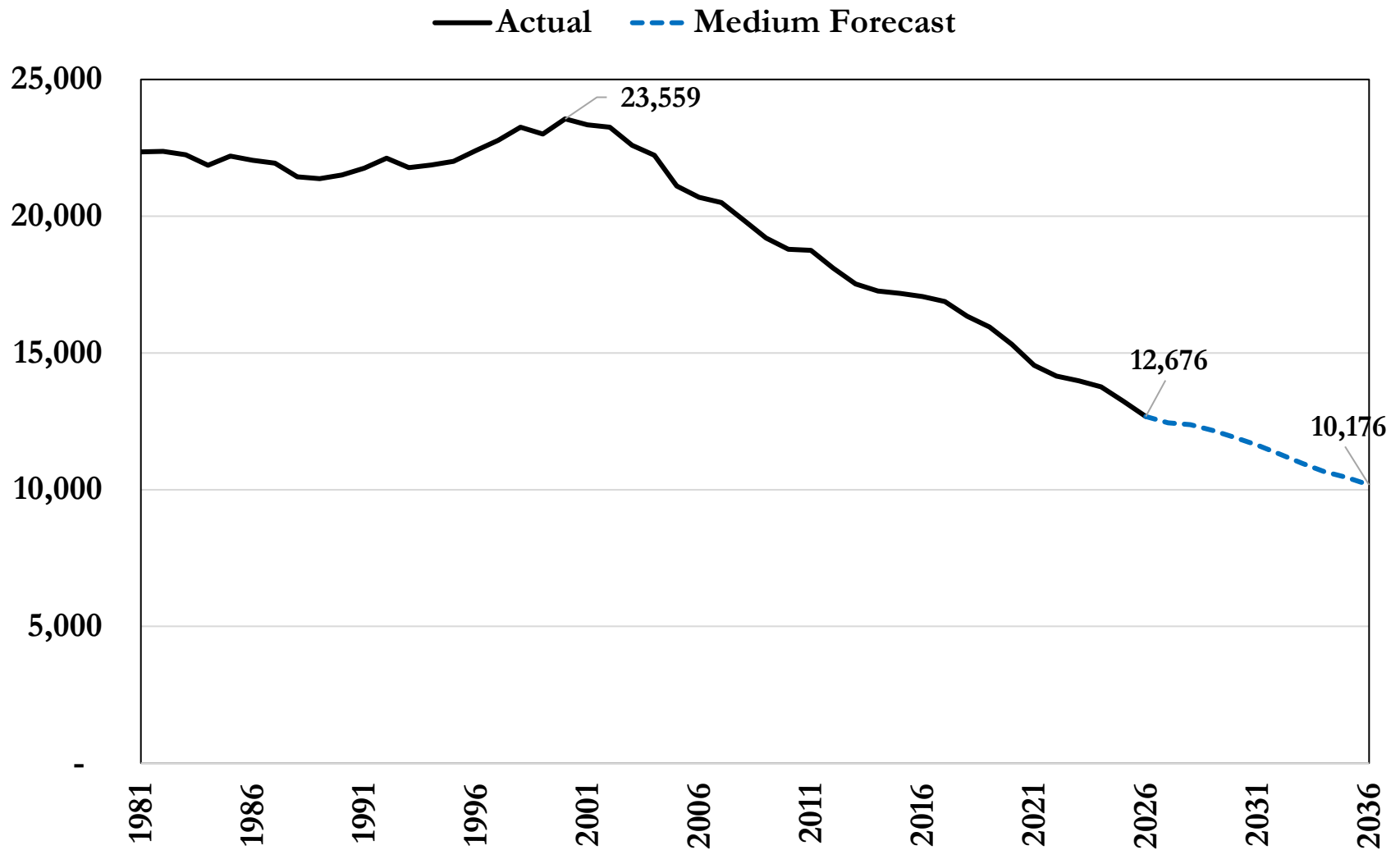
□ Based on:

- ▣ Official CBEDS through Fall 2025
- ▣ Unofficial “Day 3” headcounts for Fall 2026
- ▣ District resident births
- ▣ Cohort progression rates
- ▣ Estimated students from fire rebuild
- ▣ Estimated students from future housing

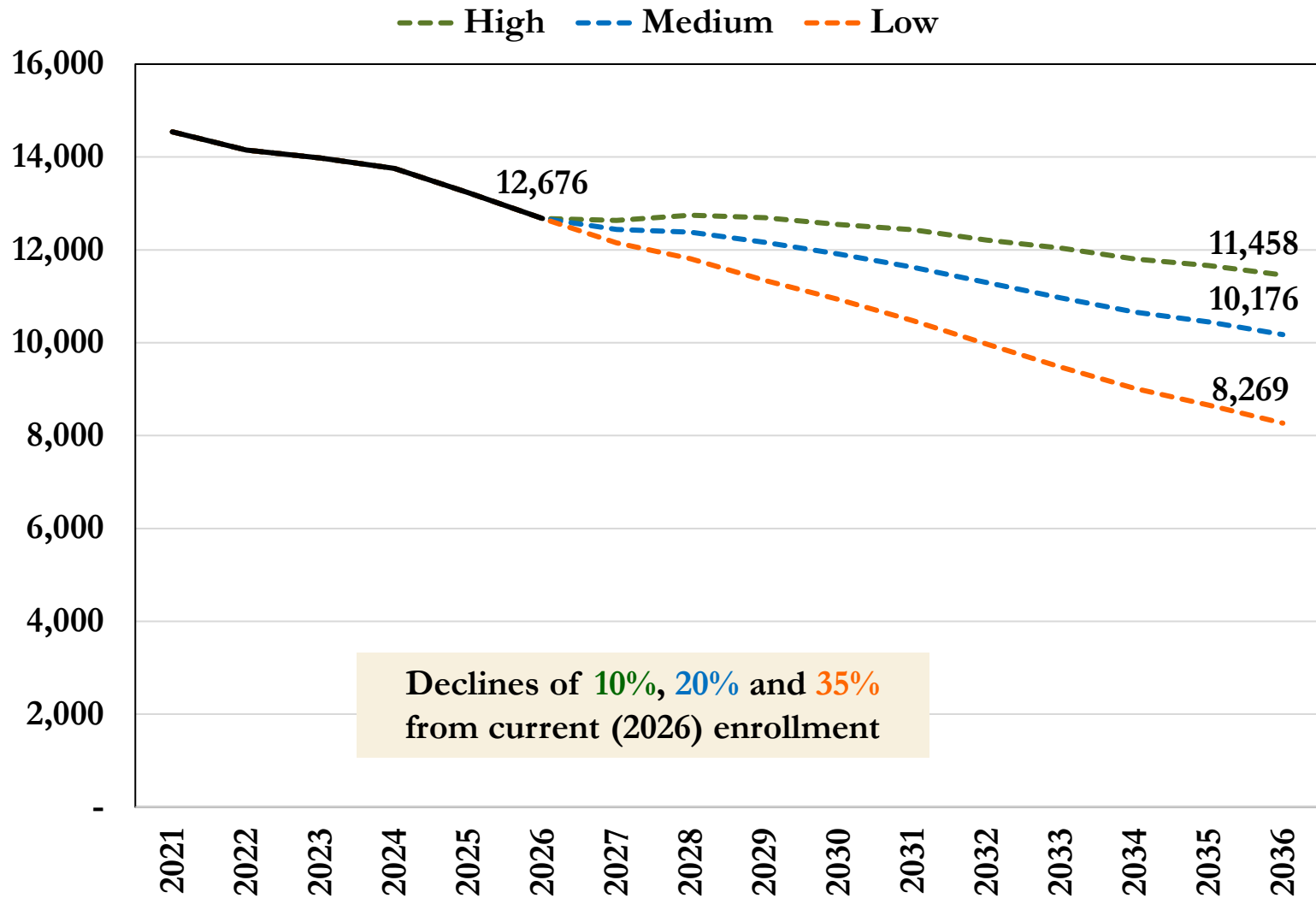
□ Forecast Scenarios:

- ▣ District-wide high, medium and low

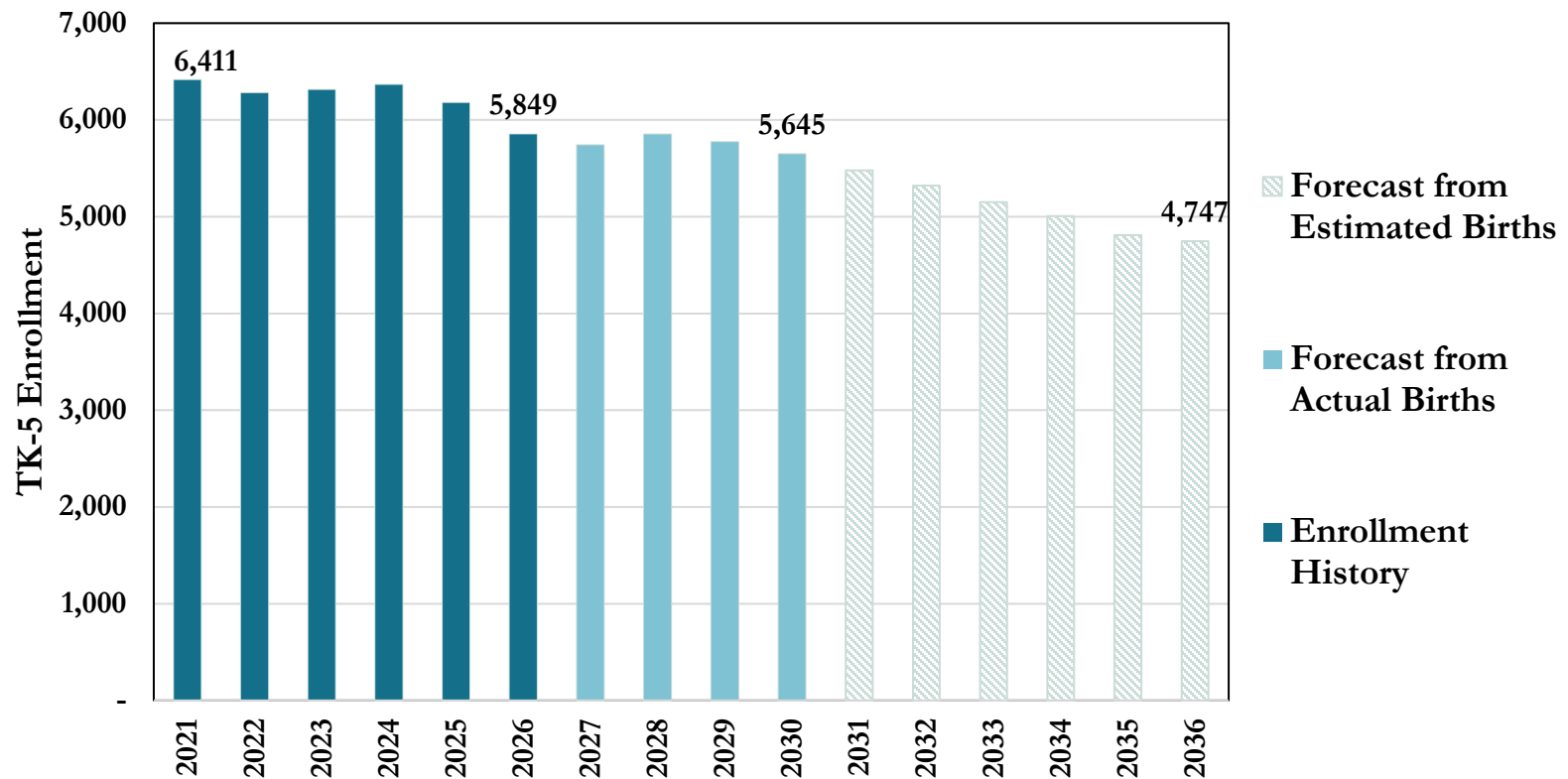
Medium Forecast



Preliminary Enrollment Scenarios



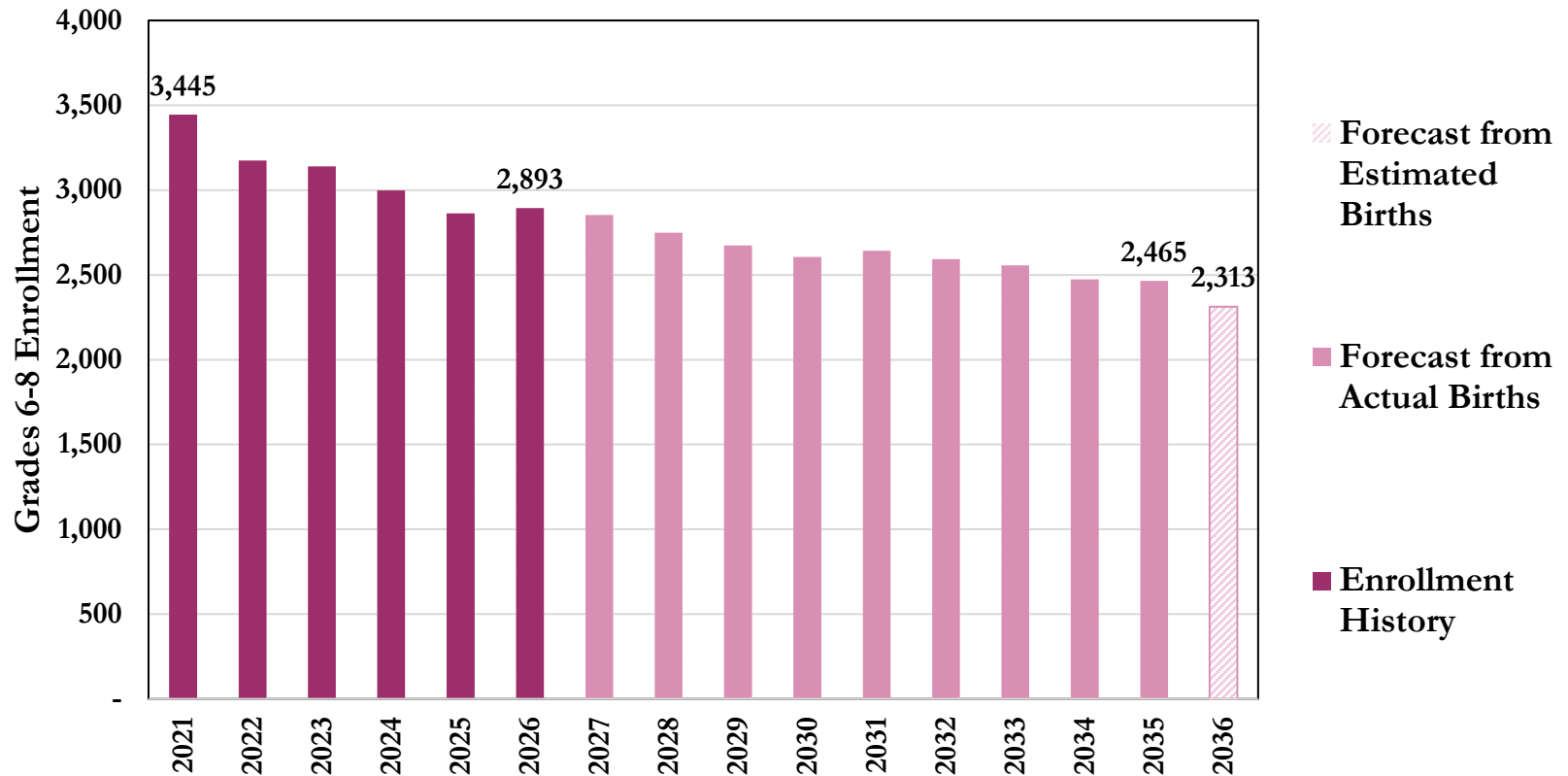
Medium Forecast for Grades TK-5: 19% Decline



Three levels of confidence in the forecast:

1. Most confidence in forecasting progression of current students
2. Somewhat lower confidence in forecasting from actual births
3. Lowest confidence in forecasting students from forecasted births

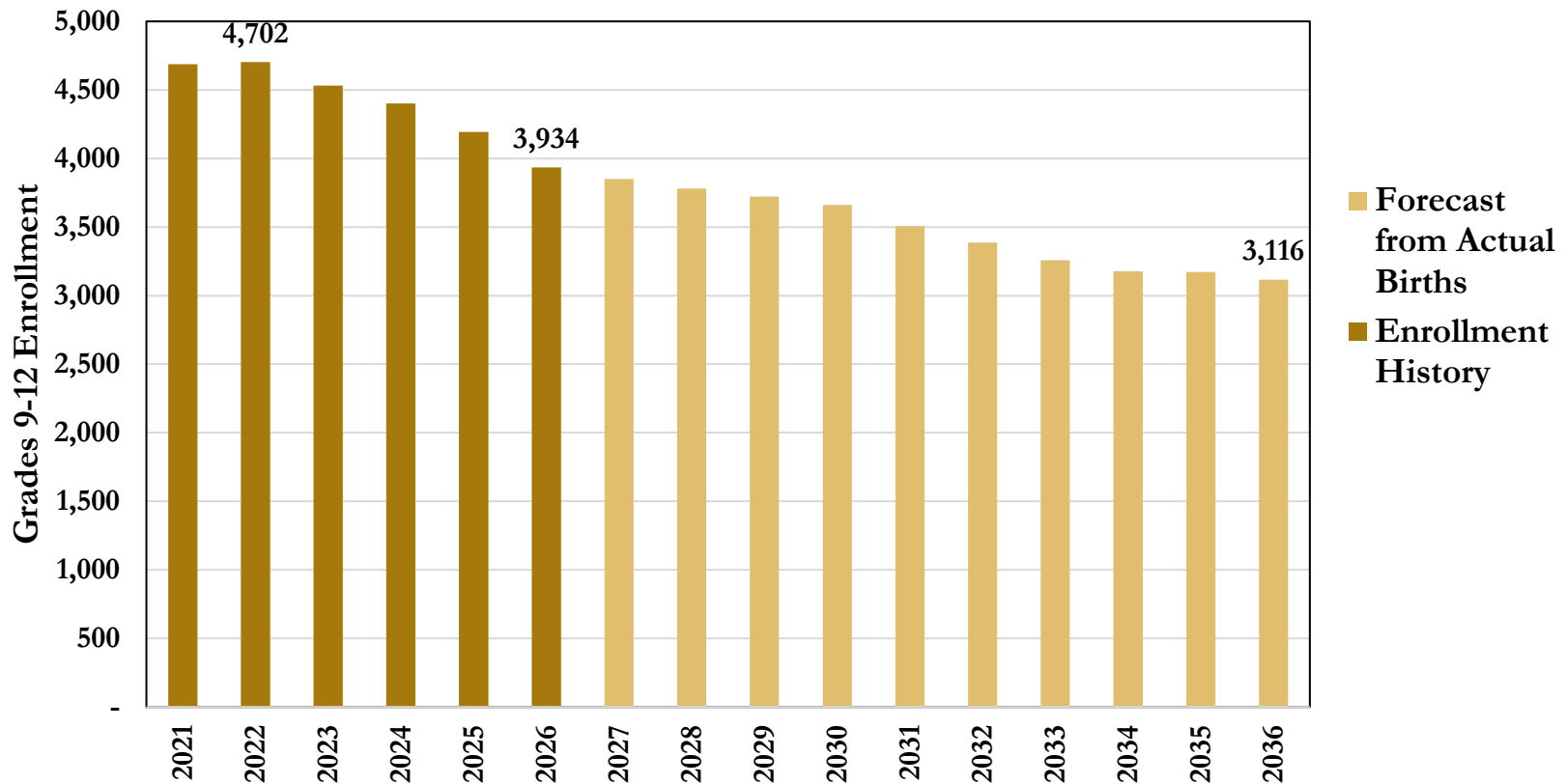
Medium Forecast for Grades 6-8: 20% Decline



Three levels of confidence in the forecast:

1. Most confidence in forecasting progression of current students
2. Somewhat lower confidence in forecasting from actual births
3. Lowest confidence in forecasting students from forecasted births

Medium Forecast for Grades 9-12: 22% Decline



Three levels of confidence in the forecast:

1. Most confidence in forecasting progression of current students
2. Somewhat lower confidence in forecasting from actual births
3. Lowest confidence in forecasting students from forecasted births

Enrollment Forecast Puzzle Pieces

1

Enrollment Trends

Historical TK-12 enrollment patterns

2

Birth Trends

PUSD Resident Birth Counts

3

Birth to Enrollment Ratios

Kindergarten and TK capture rates & yield metrics

4

"Cohort Progression"

Grade-to-grade movement rates & migration factors

5

Fire Reconstruction

Post-disaster rebuilding & student return timelines

6

New Construction

Residential housing developments & student yield multipliers

7

Student Populations Held Constant

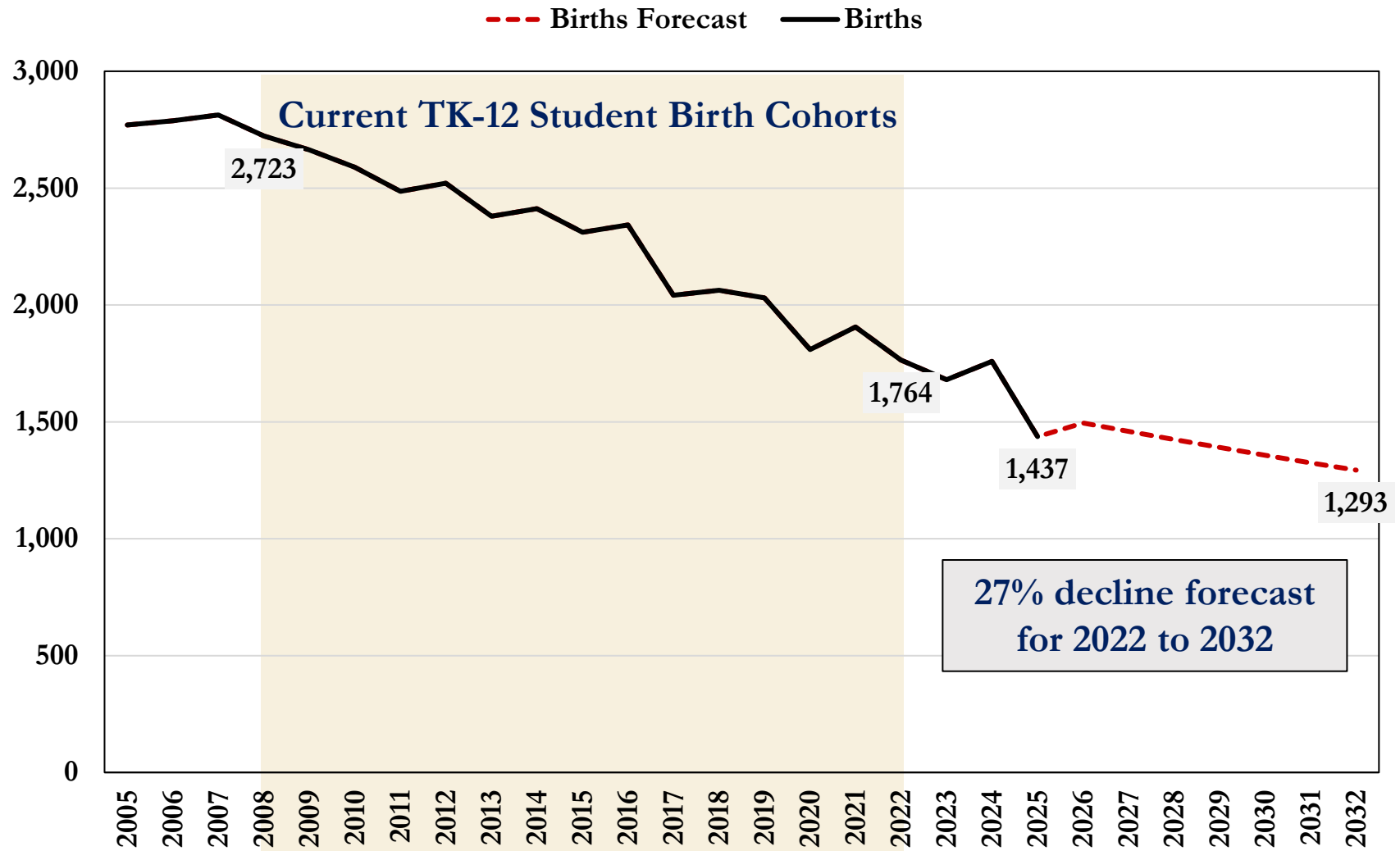
Rose City, CIS, District Office and Home/Hospital students added separately to forecast totals

8

Results

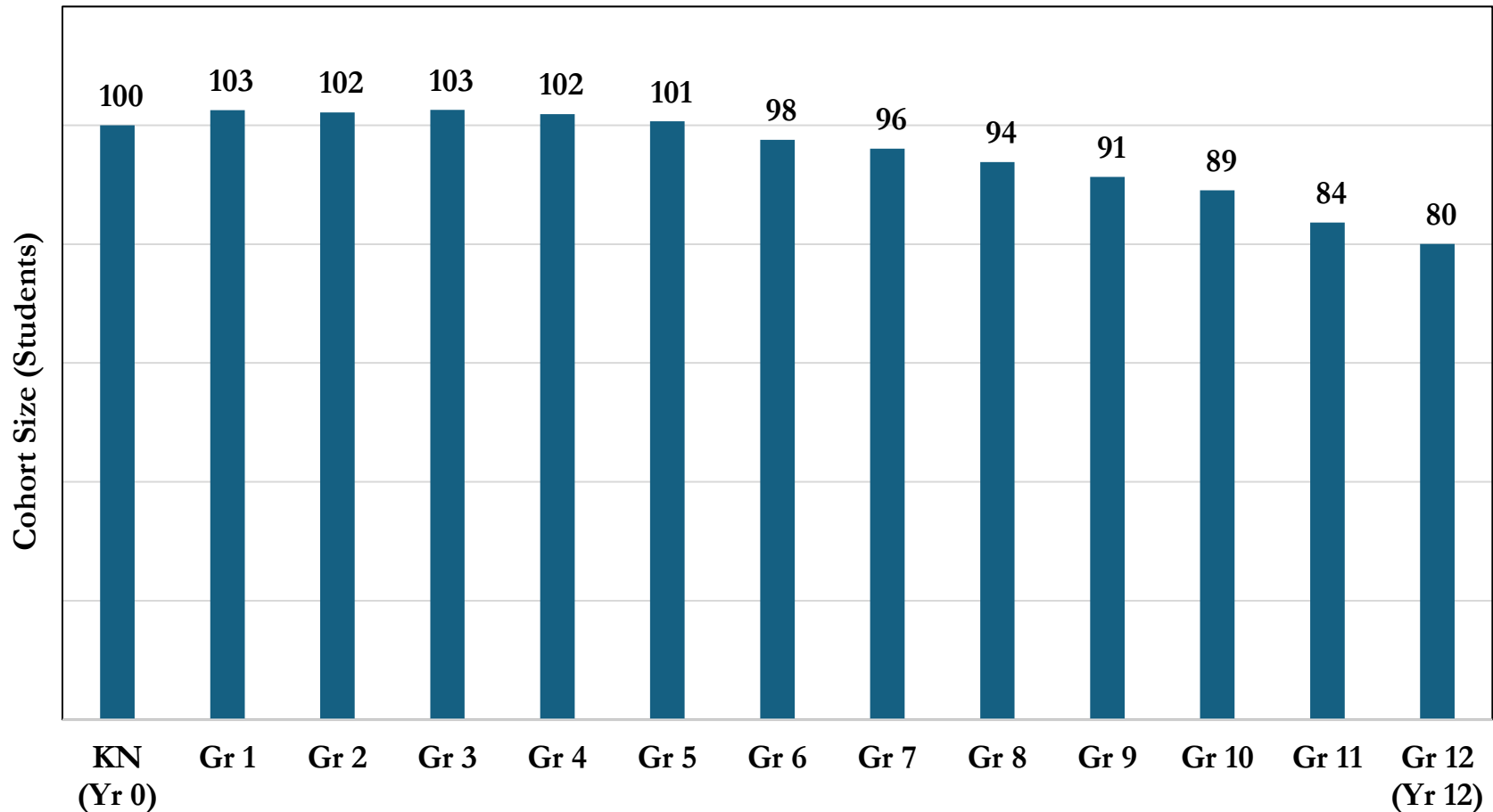
District-wide forecasts

Districtwide Births Forecast



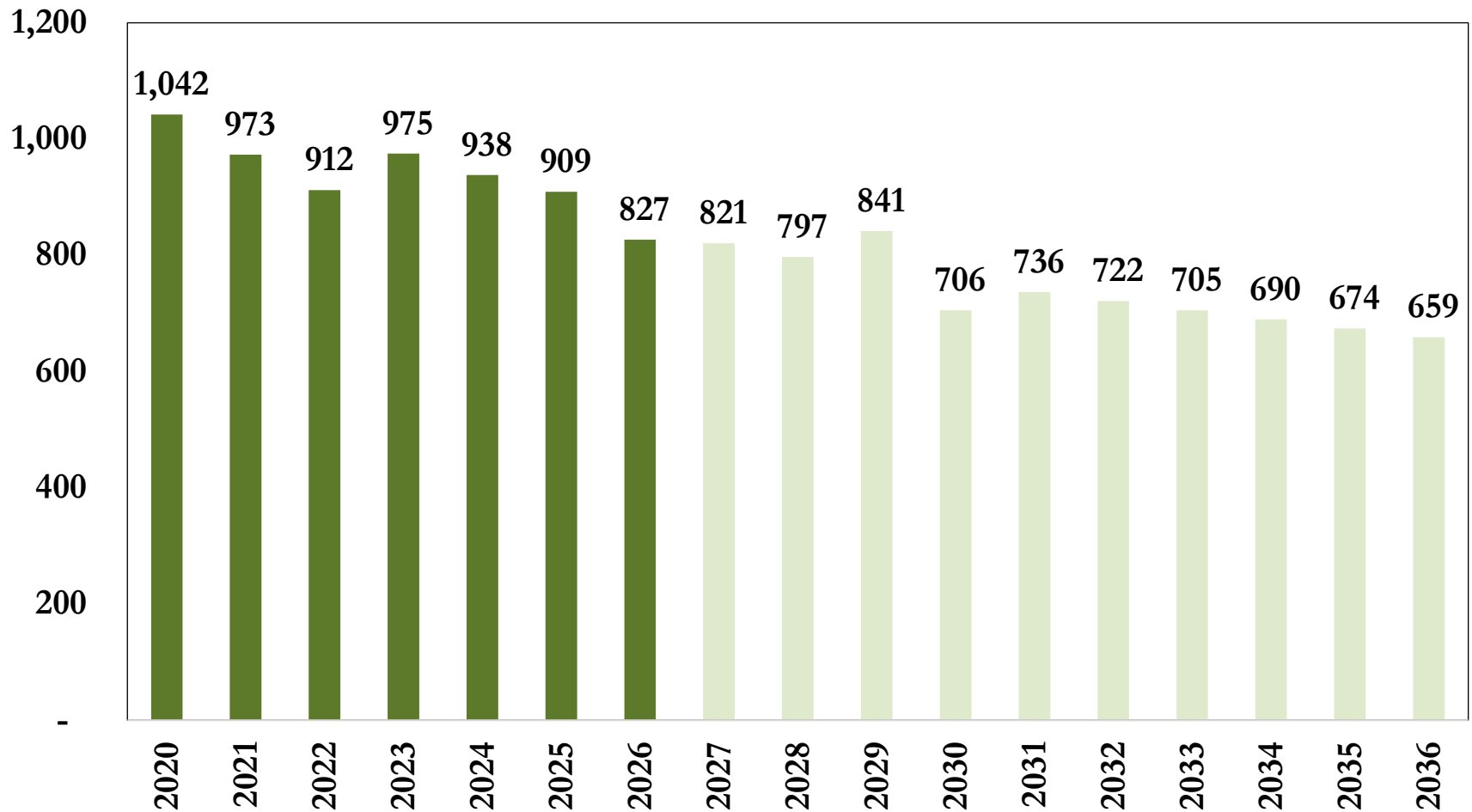
How Cohort Size Changes as Students Progress from KN to 12th Grade

Grade Progressions Applied to a
Hypothetical Kindergarten Cohort of 100 Students



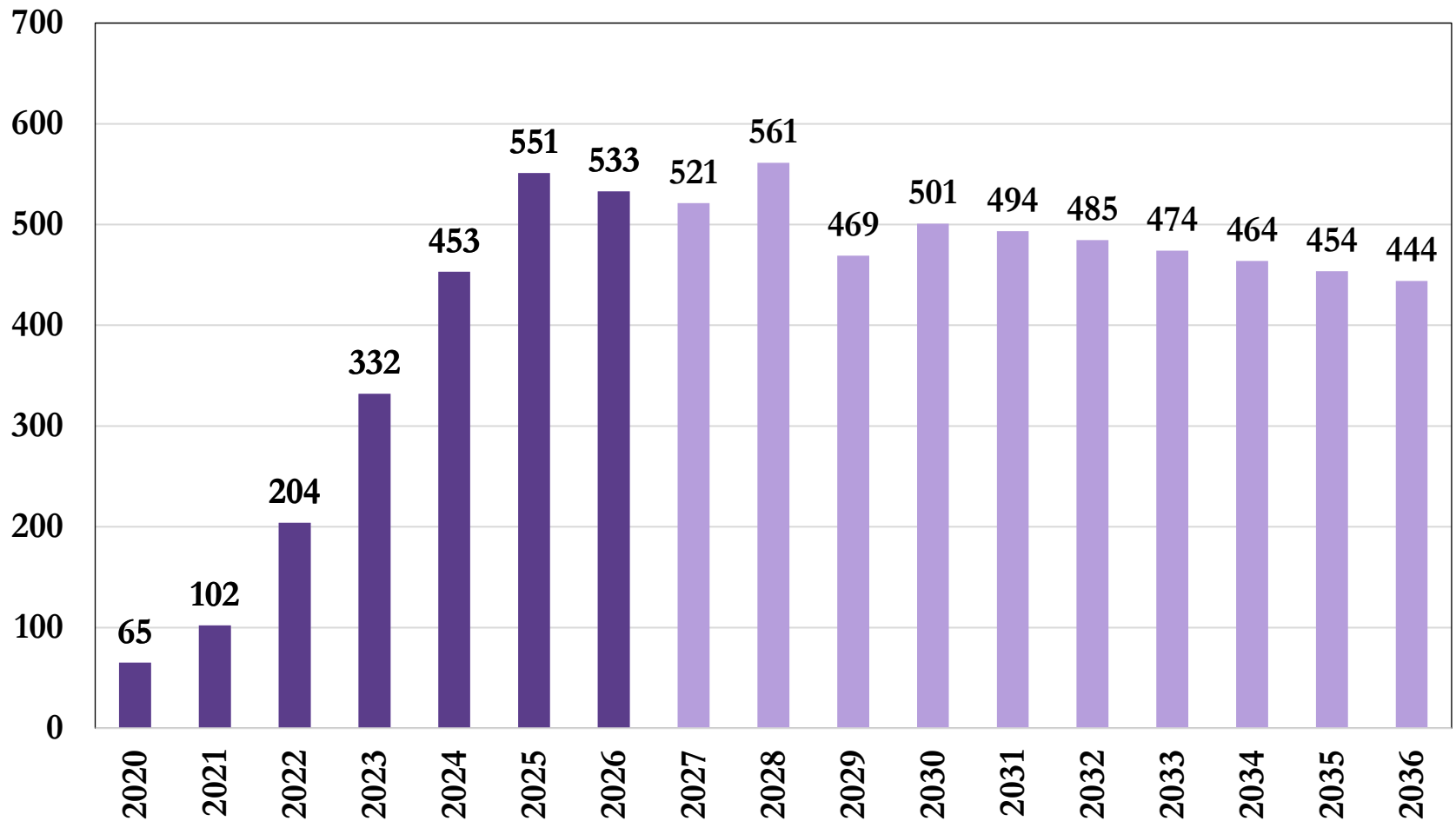
Kindergarten Forecast: Medium

Medium Enrollment History



TK Forecast: Medium

■ Medium ■ Enrollment History



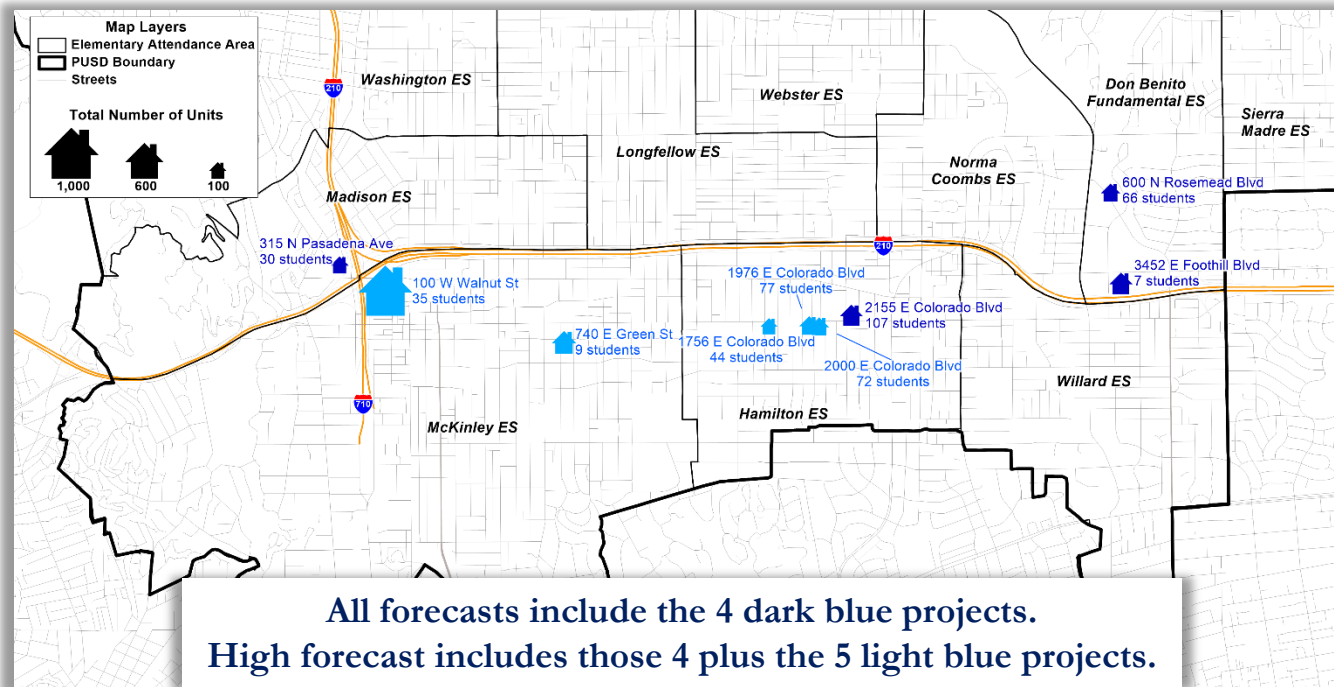
Fire Recovery Forecasts

Scenario	Rebuild Complete	Net Additional Students
High	Fall 2029	419
Medium	Early 2031	384
Low	Fall 2031	349

- ❑ 1,446 Fall 2024 students lived in the fire zone
 - ❑ Over 80% remained in PUSD in Fall 2025
- ❑ Low Scenario:
 - ❑ Returns to Fall 2024 number of students when rebuild is complete
- ❑ High Scenario:
 - ❑ Five percent more housing units when rebuild is complete

New Housing Forecasts

Scenario	Net Additional Students
Low & Medium	210
High	447



Summary

- ❑ Steep birth decline drives enrollment declines in PUSD, LA County and Statewide
- ❑ PUSD also loses students as families leave the area
- ❑ Eaton Fire Rebuilding will help, but will take many years
- ❑ Recently constructed and planned future housing contains few students
 - ❑ The type of housing matters—affordable family housing contains the most students per unit
- ❑ High, Medium and Low forecasts all forecast significant declines. Students from fire rebuilds and new housing are not enough to offset the enrollment declines caused by fewer births

Next Steps

1. Forecast data are used in Facility Master Plan analysis
2. Update forecast with October 7th CBEDS student data
3. Looking Ahead:
 - ▣ Small is not necessarily bad
 - ▣ All choices have trade-offs
 - ▣ Success relies on a plan for PUSD's future based on transparent, unbiased data and open discussions

Preliminary Enrollment Scenarios

