

Report of Findings – Evanston/Skokie School District 65

October 9, 2026

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I. Introduction

Crowe Advisory LLC (“Crowe,” “we,” “our,” or “us”) was engaged by the Board of Education of Evanston/Skokie School District 65 (the “District”) to perform forensic accounting and consulting services related to the fiscal years (“FY”) 2021 through 2024, encompassing the period from July 1, 2020 through June 30, 2024 (the “Scope Period”).¹ Under the direction of the District’s Board of Education, and in consultation with the Board’s external legal counsel, Crowe performed certain procedures with respect to the District’s financial and business records, including examining selected financial transactions and the related processes and procedures in effect during the Scope Period, as well as any changes to those processes and procedures through the date of this report. Specifically, Crowe was requested to assess the following and perform related investigative procedures:²

- a) contracts exceeding \$25,000 executed during FY 2021 through FY 2024, including compliance with Board policy, procurement procedures, and approval requirements in place at that time;
- b) no bid contracts issued during FY 2021 through FY 2024, including the availability of justification documentation, alignment with Board Policy 4:60, *Purchases and Contracts*, and the rationale for vendor selection;
- c) transportation-service contracts and expenditures, including service authorization, payment records, and contract terms;
- d) administrative stipends, including their purpose, approval, and justification in relation to employees’ assigned responsibilities;
- e) selected accounting and financial practices for indications of irregularities, misappropriation, fraud, or misconduct and compliance with applicable Board policies, including Board Policy 4:50, *Payment Procedures*, and Board Policy 4:55, *Use of Credit and Procurement Cards*; and
- f) the issuance process, financial structure, and related activities associated with the 2022 lease certificate transaction, including the role of Zions Bancorporation.

The results of our work are presented in this report, which includes the following sections:

- Executive Summary
- Introduction and Background
- Information Relied Upon
- Analysis and Findings
- Exhibits
- Other Matters

This report is based on the information received and the procedures we have performed on or before the

¹ The District operates on a fiscal period beginning July 1 and ending June 30.

² Evanston/Skokie School District 65, *Specifications & Requirements for Forensic Auditing Services* (December 11, 2025).

date of this report. Our forensic accounting procedures performed to date should not be taken to supplant additional inquiries and procedures that may be considered in the resolution of this matter. Furthermore, such procedures do not constitute an audit, examination, review, or compilation of financial statements in accordance with generally accepted auditing standards. None of the contents of this report are intended to provide legal advice.

II. Executive Summary

Crowe was engaged to perform forensic accounting and consulting procedures for FY 2021 through FY 2024. The engagement addressed procurement and contracting, transportation-related contracts and expenditures, administrative stipends, purchasing-card (“p-card”) activity, selected accounting and financial practices, and the 2022 lease certificate transaction. As part of the review, Crowe also examined selected vendors identified in the federal indictment and subsequent plea agreement of former Superintendent Dr. Devon Horton³ and other vendors for which District records identified Dr. Horton as a requester or initiator of the contracts.⁴ Crowe’s objectives were to assess selected disbursements and practices for compliance with applicable Board policies and federal and state law and to identify indicators of irregularities, misappropriation, fraud, or misconduct. Crowe’s procedures were based on records provided by District personnel and counsel, materials obtained from other sources, and interviews with current and former District personnel.

Overall, Crowe identified weaknesses in the District’s documentation, record retention, approval practices, and financial controls during the Scope Period but especially from FY 2021 through FY 2023. Invoices and payment records were generally available for the disbursements reviewed; however, underlying purchase orders (“POs”), contracts, procurement support, approval records, and other source documentation were not consistently available. In many circumstances, the absence of such records appears to be attributed to documentation being maintained electronically in the District’s ERP system rather than printed and retained in hard copy records. As explained further below, certain documentation may not have been required due to applicable bidding or contracting exceptions or because the underlying procurement activities occurred before Crowe’s Scope Period. In addition, invoices did not always include sufficient detail to substantiate the nature, quantity, or performance of the invoiced goods or services. These conditions frequently limited Crowe’s ability to determine whether disbursements were supported by an agreement, procured under an appropriate method or documented exception, approved prior to contract or payment, and substantiated by evidence that goods or services were received by the District.

³ Indictment, *United States v. Horton, et al.*, No. 1:25-cr-00654, N.D. Ill. (October 8, 2025) (the “Indictment”); Plea Agreement, *United States v. Horton, et al.*, No. 1:25-cr-00654, N.D. Ill. (October 5, 2026) (the “Plea Agreement”).

⁴ The District’s contract listing included a “Requester” field identifying the District employee or employees associated with initiating the contract or vendor engagement. Vendors which included Dr. Horton as a requester or co-requester were identified based on this field.

Turnover among senior Business Office and Human Resources (“HR”) personnel also reduced the number of current District employees with firsthand knowledge of the practices in effect during the Scope Period. Missing documentation did not, by itself, establish noncompliance or nonperformance and, except for matters separately identified in the report, Crowe did not identify evidence that the broader documentation deficiencies resulted from intentional misconduct. The principal findings are summarized below:

- **Vendors and procurement.** The District could not locate applicable agreements for 29 of the 139 sampled disbursements. Of the 110 disbursements with contract support, 32 involved agreements that appeared post-dated, retroactive, expired, or otherwise inapplicable. Procurement exceptions and vendor-selection rationales were not consistently documented by the District, particularly for consulting and professional services, although transportation records were generally complete.

Evidence of Board approval was identified for 77 disbursements. Not all sampled disbursements required Board approval; the sample included disbursements below the District’s \$25,000 Board-approval threshold and recurring obligations that Board Policy 4:50 authorizes for payment without separate Board action. During Dr. Horton’s tenure, Board approval of vendor payments generally occurred after disbursement. Additionally, 96 disbursements referenced a PO number, but only two underlying POs were produced as separate documents. As discussed in Section V, POs were generated and maintained within the District’s Alio and IV systems rather than printed to vendor files, and Crowe did not have direct access to those systems. District personnel did not print copies of POs specifically for purposes of Crowe’s engagement. The limited number of PO documents produced therefore does not establish that POs were not created.

Invoice amounts agreed to the related disbursement in 138 of the 139 sampled disbursements, and the sole exception, a duplicate payment of approximately \$8,937 to ESS Southeast, LLC, was identified by the vendor and resolved. Many invoices lacked sufficient detail to validate the services performed or charges billed. District records therefore generally supported the amounts disbursed, but were not always sufficient to establish prior approval, performance, or compliance with applicable contract terms.

- **Administrative stipends.** The District approved 348 stipends totaling \$995,928 related to 177 employees during the Scope Period. Board policy was not in place to specifically govern the authorization, documentation, approval, or payment of administrative stipends. Of 25 sampled stipends, seven lacked request, justification, or approval records; four did not reconcile to the payment; and seven were supported only by system screenshots. The remaining seven generally reconciled and reflected a business purpose and evidence of review or approval. Stipends

declined from 188 totaling \$540,899 in FY 2023 to 30 totaling \$125,301 in FY 2024 as certain supplemental duties were embedded into base salaries.

- **Purchasing cards.** District p-card spending totaled \$1,940,742 during the Scope Period.⁵ Dr. Horton's card accounted for 1,441 transactions, totaling \$339,430. The District subsequently identified and confirmed 438 charges, totaling \$60,532, that were noncompliant with policy, personal in nature, unsupported, or incurred after the employee's separation. Crowe agreed with the District's conclusions and attributed the conditions permitting the misuse to weaknesses in oversight, documentation, segregation of duties, Board reporting, and policy enforcement. As of the report date, Dr. Horton has repaid \$22,922.
- **Lease certificate transaction.** Crowe identified no concerns with the functions performed by Zions Bancorporation, N.A., or its subsidiaries Zions Public Finance Inc. and Zions Bank Corporate Trust (collectively, "Zions"). Although the District was unable to provide documentation identifying who recommended Zions or explaining the basis for its selection as lessor under the lease agreement, Zions has served in the same capacity for other Illinois school districts.⁶ The more significant issue involved the operational savings presented as the anticipated source of lease payments. The Director of Transportation ("DoT") estimated annual savings of approximately \$500,000 to \$800,000 and cautioned that other transportation costs could eliminate net savings. Projections presented to the Board eventually equaled \$3.25 million in annual operational savings, including \$3 million from transportation. The District could not provide analysis reconciling these figures to relevant route, ridership, rate, and operating assumptions. Because Foster Elementary School just began regular student operations as of the report date, the projected savings have not yet been realized or validated.

Apart from the purchasing-card activity of Dr. Horton and the vendors identified in the Plea Agreement, Crowe did not identify evidence of fraud, misappropriation, or personal benefit by any District employee, Board member, or other vendors (including other vendors requested and identified by Dr. Horton) during the Scope Period. Crowe observed that, beginning in FY 2024, the District has implemented more standardized contracting and purchasing workflows, including but not limited to, increasing budget validations, multilevel reviews, documentation requirements, Board oversight, and reducing the use of administrative stipends. These updates may not resolve gaps in historical records but illustrate the District's commitment to improving its processes, procedures, and control environment.

⁵ Includes FY 2024 activity through July 10, 2023. Dr. Horton's last day of employment with the District was June 30, 2023.

⁶ School District 29 Cook County, Illinois (Sunset Ridge, a feeder elementary school to New Trier High School), *General Obligation (Limited Tax) Lease Certificates, Series 2016 A* (February 22, 2016); Community Consolidated School District Number 146 Cook County, Illinois (Tinley Park), *General Obligation Limited Tax School Bonds, Series 2018* (July 31, 2018); Community Unit School District Number 200 DuPage County, Illinois (Wheaton-Warrenville), *General Obligation Lease Certificates (Limited Tax), Series 2018* (December 10, 2018).

Section V provides additional detail regarding the procedures performed, documentation assessed, and observations identified in each area of review.

III. Background

Evanston/Skokie School District 65 is a pre-kindergarten through eighth grade public school district located in northern Cook County, Illinois, serving approximately 6,500 students from the City of Evanston and the Village of Skokie.⁷ The District operates 10 elementary schools serving students in kindergarten through grade 5, three middle schools serving students in grades 6 through 8, two magnet schools serving students from kindergarten through grade 8, one early childhood center, one special needs school, and one therapeutic day school.⁸ The District employs more than 1,400 full- and part-time employees, including more than 800 licensed staff.⁹

Board of Education

The District is governed by an elected Board of Education (the “Board”). The Board is responsible for adopting policy, approving budgets and certain expenditures, overseeing personnel and facilities matters, and establishing educational priorities consistent with applicable law.¹⁰ The Board also appoints the Superintendent, who is responsible for the District’s day-to-day administration and implementation of Board policy. The Board meets on a regular monthly basis and convenes additional special meetings, closed sessions, and public hearings as needed. These meetings are open to the public and provide a forum for discussing and addressing key issues impacting the District, including approving personnel matters, budgets, procurement spend, and capital expenditures.

To support its governance responsibilities, the Board operated through two standing committees: 1) the Curriculum and Policy Committee and 2) the Personnel, Building and Grounds, and Finance Committee. Effective May 6, 2024, the two standing committee meetings were consolidated into a monthly Committee of the Whole meeting.

Board and committee agendas and minutes are publicly available through the District’s website.¹¹ The District’s governance framework also includes a Board-adopted Policy Manual.¹² The District publishes certain financial and operational information through its Business Office, including budgets, annual

⁷ Evanston/Skokie School District 65, *About* (accessed: August 17, 2026), <https://www.district65.net/about>.

⁸ Evanston/Skokie School District 65, *About* (accessed: August 17, 2026), <https://www.district65.net/about>.

⁹ Evanston/Skokie School District 65, *Human Relations* (accessed: August 17, 2026), <https://www.district65.net/employees/human-resources>.

¹⁰ Evanston/Skokie School District 65, *Board of Education* (accessed: August 17, 2026), <https://www.district65.net/about/board-of-education>.

¹¹ Evanston/Skokie School District 65, *Board Meetings* (accessed: August 17, 2026), <https://www.district65.net/about/board-of-education/board-meetings>.

¹² Evanston/Skokie School District 65, *Policy Manual* (accessed: August 17, 2026), https://v3.boardpolicyonline.com/b/evanston_skokie_65.

financial reports, contracts exceeding \$25,000, and annual employee compensation reports.¹³

District 65 Leadership

Dr. Devon Horton served as Superintendent for the District from June 2020 through June 2023. During Dr. Horton's tenure, the District's senior leadership team included a Deputy Superintendent; Assistant Superintendents for curriculum and instruction, student services, schools, and human resources; Chief Financial Officer ("CFO"); and other executive administrative positions.

The District experienced substantial leadership turnover following Dr. Horton's departure. In August 2023, the CFO, whose responsibilities included oversight of the Business Office, compliance, transportation, nutrition services, technology, and purchasing functions, left the District.¹⁴ Other senior administrators who resigned or announced plans to resign included the Dean of Culture and Climate, Chief of Staff, Director of Student Assignments, Assistant Superintendent of Student Services, and Assistant Superintendent of Human Resources.¹⁵ By May 2024, the District's Business Manager and CSBO had also resigned after 23 years in the District's Business Office.¹⁶ None of the senior leaders in the Business Office or HR Department who served during Dr. Horton's tenure remain employed by the District. This turnover reduced the number of current District personnel with firsthand knowledge of the financial, procurement, approval, and record-retention practices in effect during the Scope Period.

On June 5, 2023, the Board appointed Dr. Angel Turner as Interim Superintendent following the departure of former Superintendent Dr. Devon Horton.¹⁷ On March 18, 2024, the Board appointed Dr. Turner as Superintendent,¹⁸ and she served in the role through June 30, 2026.¹⁹ Dr. Eric Witherspoon is serving as the Interim Superintendent through January 31, 2027, following the departure of Dr. Turner.²⁰

Federal Indictment of Former Superintendent Dr. Devon Horton

On October 8, 2025, a federal grand jury returned the Indictment against Dr. Horton and three other

¹³ Evanston/Skokie School District 65, *Budget & Finance* (accessed: August 17, 2026), <https://www.district65.net/about/budget-finance>.

¹⁴ The CFO position remained vacant from August 2023 until the hiring of Tamara Mitchell in July 2024. During the vacancy, Dr. Robert Grossi and his consulting firm, Illuminate, Inc. ("Illuminate"), served as interim financial advisors to help guide the CFO search and evaluate the District's structural deficit. Ms. Mitchell departed the District on June 30, 2026.

¹⁵ Duncan Agnew, *District 65 business manager to depart after 23 years*, Evanston Roundtable (May 7, 2024), <https://evanstonroundtable.com/2024/05/07/district-65-business-manager-to-depart-after-23-years/>.

¹⁶ Duncan Agnew, *District 65 business manager to depart after 23 years*, Evanston Roundtable (May 7, 2024), <https://evanstonroundtable.com/2024/05/07/district-65-business-manager-to-depart-after-23-years/>.

¹⁷ Evanston/Skokie School District 65, *Special Board of Education Meeting Minutes* (June 5, 2023).

¹⁸ Evanston/Skokie School District 65, *Regular Board of Education Meeting Minutes* (March 18, 2024). Dr. Turner left the District as of June 30, 2026.

¹⁹ Hope Perry, *District 65 to pay Superintendent Turner \$191,000 in separation agreement*, Evanston Roundtable (June 23, 2026), <https://evanstonroundtable.com/2026/06/23/superintendent-turner-departure-agreement/>.

²⁰ Hope Perry and William Karr, *District 65 board names Eric Witherspoon interim superintendent*, Evanston Roundtable (June 23, 2026), <https://evanstonroundtable.com/2026/06/23/interim-superintendent-eric-witherspoon/>.

individuals: Antonio Ross, Samuel Ross, and Alfonzo Lewis. The Indictment alleges schemes involving false or fraudulent invoices, undisclosed conflicts of interest, kickback payments, misuse of District purchasing cards for personal benefit, and related tax offenses.²¹ Dr. Horton pleaded guilty to one count of wire fraud, one count of embezzlement of federal program funds, and one count of tax evasion on October 5, 2026.²² According to the Plea Agreement, the kickback activity occurred from approximately October 2021 through June 2023, and the purchasing-card misuse occurred from January 2022 through June 2023.²³

The Plea Agreement identifies three vendors that received professional services contracts from the District: Connecting the Dots Leadership Initiative, LLC (owned by Antonio Ross); Asset Protection Specialist, LLC (owned by Samuel Ross); and New Flight 35 Sports & Academic Academy, LLC (owned by Alfonzo Lewis).²⁴ In the Plea Agreement, Dr. Horton admitted that false proposals, contracts, or invoices were submitted in connection with these vendors; that certain billed services were not performed; and that portions of District payments were routed back to Dr. Horton through kickback payments. It includes a forfeiture allegation of approximately \$283,500 related to the kickback scheme.

The Plea Agreement also states that Dr. Horton used his District purchasing card for personal expenses, including meals, gift cards, vehicle expenses, and travel and includes a forfeiture allegation of approximately \$30,846 related to the purchasing-card misuse.²⁵

The Indictment includes an additional allegation that relates to a separate contract entered into by Chicago Public Schools and Altering the Education Xpectation, LLC, a company owned by Dr. Horton.²⁶ Allegedly, the principal of Hyde Park Academy, Antonio Ross, selected Altering the Education Xpectation, LLC for the contract, and Dr. Horton and Mr. Ross subsequently submitted a false purchase order and invoice for services that were not provided, resulting in Dr. Horton allegedly obtaining approximately \$10,000 in Chicago Public Schools funds.

Procurement Policy Framework

Procurement activities within Illinois school districts are principally governed by the Illinois School Code, which establishes requirements for competitive bidding, identifies categories of purchases that may be exempt from bidding, and authorizes participation in certain cooperative or master purchasing arrangements.

²¹ See the Indictment.

²² See the Plea Agreement.

²³ See the Plea Agreement.

²⁴ See the Plea Agreement.

²⁵ See the Plea Agreement.

²⁶ See the Indictment.

Competitive Bidding Requirements

Before January 1, 2024, the Illinois School Code generally required school districts to publicly solicit sealed bids for contracts exceeding \$25,000. Effective January 1, 2024, the statutory threshold increased to \$35,000.²⁷ School districts may adopt procurement requirements that are more restrictive than state law. If a district adopts a lower bidding threshold or additional local procurement requirements, those provisions remain applicable to the district's purchasing activities.

When competitive bidding is required, contracts generally must be awarded to the lowest responsible bidder. The determination of the lowest responsible bidder may consider price as well as factors such as quality, serviceability, and delivery terms. Sealed bids must be publicly opened and notice of the bid opening must be provided to bidders at least three days in advance.

Pupil transportation contracts are subject to a different statutory standard. In awarding those contracts, a district must first consider factors such as safety, comfort, service stability, and other service-quality considerations before considering price.

The Illinois School Code also includes several exemptions which relieve districts from the competitive bidding requirement. These include, among other categories:

- Professional or artistic services;
- Certain printing services;
- Perishable food and beverage purchases;
- Qualifying construction or repair projects under \$50,000;
- Utilities, fuel, and data-processing services; and
- Emergency purchases approved by three-fourths of the Board.

School districts may also forgo the bidding process by purchasing through state master contracts or certified education purchasing contracts authorized under Article 28A of the Illinois School Code.

District-Specific Procurement Policies

At the local level, District procurement activity is governed by Board-adopted policies contained in the District's Policy Manual.²⁸ Section 4:60 of the District's Policy Manual governs purchases and contracts at the District. The Policy states that "all purchases and contracts shall be entered into in accordance with applicable federal and state law" and gives the Superintendent the responsibility of ensuring compliance with said law. In terms of procurement, the Policy Manual does not explicitly include any requirements that are more stringent than applicable federal and state law. The District currently applies the \$35,000

²⁷ 105 ILCS 5/10-20.21.

²⁸ Evanston/Skokie School District 65, *Policy 4:60 Purchases and Contracts* (as adopted March 10, 2025), https://v3.boardpolicyonline.com/b/evanston_skokie_65/s/348890.

threshold for competitive bidding established under the Illinois School Code. Separately, District leaders indicated that they require Board review and approval of any contract exceeding \$25,000, regardless of whether the contract is subject to competitive bidding or qualifies for an exception from bidding requirements.

The District also publishes certain procurement and financial information through its Business Office, including lists of contracts exceeding \$25,000, monthly and annual financial reports, and other financial disclosures.²⁹ In addition, the District's Freedom of Information Act ("FOIA") guidelines and Board Policy 2:250 identify bid documents, specifications, and related materials as public records that may be available upon request subject to other applicable exemptions.³⁰

Administrative Stipends

Administrative stipends generally represent supplemental compensation paid to employees for duties, responsibilities, or time commitments outside their regular contractual responsibilities. Such stipends may relate to interim leadership assignments, program coordination, operational projects, compliance responsibilities, or work performed outside normal business hours.

Board policy did not include language specifically governing the authorization, documentation, approval, or payment of administrative stipends during the Scope Period. To support the propriety of a stipend, the District generally required documentation identifying the supplemental duties performed, the business purpose of the payment, the stipend amount, the period covered, and the individuals responsible for review and approval.

Stipend requests are generally initiated by Cabinet members or department leaders and include the employee's name and position, the proposed stipend amount, the supplemental responsibilities to be performed, and the business justification for the payment. Administrative stipends are generally presented to the Board for approval following discussion in closed session. Following Board approval, supporting documentation is provided to HR, recorded in Frontline, and processed through an electronic personnel action request ("ePAR") in Infinite Visions ("IV") before being transmitted to Payroll for payment.

Employee Expense and Reimbursement Framework

Board Policy 5:60, *Expenses*, governs employee travel, meals, lodging, and related business expenses and establishes the District's requirements for reimbursement and expense advancement.³¹ Under the

²⁹ Evanston/Skokie School District 65, *Budget & Finance* (accessed: August 17, 2026), <https://www.district65.net/about/budget-finance>.

³⁰ Evanston/Skokie School District 65, *Policy 2:250 Access to District Public Records* (as amended May 20, 2019), https://v3.boardpolicyonline.com/b/evanston_skokie_65/s/348870.

³¹ Evanston/Skokie School District 65, *Policy 5:60 Expenses* (as amended August 31, 2020), https://v3.boardpolicyonline.com/b/evanston_skokie_65/s/348914.

policy, reimbursable expenses must serve an authorized District purpose, be reasonable, and, where practical, reflect the least expensive available option.

The policy permits reimbursement or advance payment of qualifying expenses associated with conferences, meetings, professional development, and other activities that benefit the District or relate to organizations with which the District is affiliated. Allowable expenses include transportation, mileage, lodging, registration fees, and meals. The policy establishes spending limitations, including a daily meal cap of \$75, and prohibits reimbursement for entertainment, alcoholic beverages, room service, and other unreasonable or unnecessary costs.

Employees seeking reimbursement or advance payment for travel expenses, meals, or lodging must submit documentation identifying the estimated or actual cost, the date and nature of the official business, and the employee's name and title or office. Requests must be approved by the Superintendent or the Superintendent's designee. Any expenses exceeding the maximum allowable reimbursements established by the policy require Board approval (i.e., per diem limits of \$75 for meals). Travel expenses charged to federal or state grants are also subject to applicable preapproval and reimbursement requirements.

Board Policy 4:55, *Use of Credit and Procurement Cards*, governs the use of District credit and purchasing cards.³² The policy authorizes the Superintendent and designated employees to use p-cards for qualifying job-related expenses, purchases made on behalf of the Board or District, student activity fund purchases, and routine expenditures that otherwise might be paid through other established District payment methods. Cardholders are required to exercise due care and judgment, acknowledge familiarity with the policy, and submit original itemized receipts for all purchases.

The District maintains five p-cards issued through BMO Financial Group, assigned to the Superintendent, Business Office, Technology, Nutrition Services, and Buildings and Grounds. Except for the Superintendent, a cardholder may not incur more than \$3,000 in charges during a month without prior authorization from the Superintendent. The policy also requires each purchase to be reviewed and approved by someone other than the cardholder or a person under the cardholder's supervision.

P-cards may not be used in a manner inconsistent with state law, applicable purchasing requirements, or Board policy. Personal purchases that do not benefit the District or serve a valid public purpose are expressly prohibited. Unauthorized use may result in reimbursement to the District, suspension or loss of card privileges, and employee discipline, up to and including discharge.

³² Evanston/Skokie School District 65, *Policy 4:55 Use of Credit and Procurement Cards* (as adopted June 12, 2023), https://v3.boardpolicyonline.com/b/evanston_skokie_65/s/348888.

Lease Certificate Transaction

In 2022, the District entered into a lease certificate financing transaction to fund the construction of a new elementary school, located at 1600 Simpson Street in Evanston's Fifth Ward. Commonly referred to as the Foster School, the school was originally planned to serve approximately 1,000 students in kindergarten through grade 8. This was subsequently changed to a school serving 600 students in kindergarten through grade 5.³³

At its March 14, 2022 meeting, the Board authorized the issuance of up to \$40 million in lease certificates.³⁴ The District's municipal advisor, Raymond James, presented an estimated average annual lease payment of approximately \$3.25 million beginning in FY 2025 and continuing through 2042.

The financing materials presented to the Board identified approximately \$3.25 million in projected annual operational savings as the anticipated source of repayment. The projected savings consisted of approximately \$3 million in transportation savings, attributed to reduced busing costs after the opening of the Foster School and approximately \$250,000 from a realignment of budgetary priorities.³⁵ The materials identified these amounts as estimates developed by the District's Business Office.

The transaction closed on April 19, 2022. Under the lease agreement, Zions served as lessor and as certificate registrar and paying agent for the lease certificates.³⁶

IV. Information Relied Upon

Source Documents

In performing our analyses, we relied on source documents and records provided by District personnel and counsel, as well as publicly available open-source records. These documents included, but were not limited to, the following:

- Indictment, United States v. Horton et al., No. 1:25-cr-00654 filed in the Northern District of Illinois, Eastern Division on October 8, 2025.
- Dr. Horton's Plea Agreement, United States v. Horton et al., No. 1:25-cr-00654 filed in the Northern District of Illinois, Eastern Division on October 5, 2026.
- Samuel Ross's Plea Agreement, United States v. Horton et al., No. 1:25-cr-00654 filed in the Northern District of Illinois, Eastern Division on September 29, 2026.
- Board and committee meeting agendas and minutes for fiscal years 2021 through 2024;

³³ Evanston/Skokie School District 65, *Foster School* (accessed: August 17, 2026),

<https://www.district65.net/register/student-assignment/student-assignment-planning-sap/foster-school>.

³⁴ Evanston/Skokie School District 65, *Regular Board of Education Meeting Minutes* (March 14, 2022).

³⁵ Raymond James Public Finance, *Review Lease Certificate Financing* (March 14, 2022).

³⁶ Community Consolidated School District Number 65 Cook County, Illinois, *General Obligation Lease Certificate (Limited Tax), Series 2022* (March 29, 2022).

- Statements of work (“SOW”) and contracting policies and procedures;
- Monthly and annual financial reports for fiscal years 2021 through 2024;
- Trial balances, general ledgers, and chart of accounts for fiscal years 2021 through 2024;
- Available vendor contracts awarded during fiscal years 2021 through 2024;
- Annual administrative stipend listings for fiscal years 2021 through 2024;
- Disbursement detail for fiscal years 2021 through 2024;
- Employee lists for fiscal years 2021 through 2024;
- Employee position and compensation reports for fiscal years 2021 through 2024;
- Payroll registers for fiscal years 2021 through 2024;
- Vendor master file for fiscal years 2021 through 2024;
- Series 2022 general obligation lease certificate transcript, school funding memorandum, and credit rating presentation related to the construction of the Foster School;
- P-card policies, agreements, expense records, statements, receipts, and internal analyses; and
- Supporting documentation for vendor disbursements, including invoices, purchase orders (“POs”), payment details, quotes, proposals, bids, contracts, and other related records.

Crowe coordinated with designated District personnel and external counsel to request and obtain records responsive to the engagement scope. Certain requested records were not available or could not be located following multiple inquiries. For FY 2021 and FY 2022, the District used Alio as its enterprise resource planning (“ERP”) system.³⁷ In FY 2023, the District began utilizing Infinite Visions (“IV”), a Tyler Technologies ERP system, as its central administrative database to manage personnel action requests (“ePAR”), payroll, procurement, vendor contracts, and grant compliance. Crowe requested access to IV and onsite access to review and gather records but was instructed that the District could provide the reporting and documents necessary to conduct our review. Crowe did not independently access the District’s enterprise resource planning systems (Alio or IV) to generate reports, extract data, or conduct onsite document review to verify the completeness or accuracy of the materials provided by the District. Crowe’s review was limited to the records identified, located, and made available to us during the engagement period and the resulting findings and conclusions are subject to the availability and completeness of those records.

Interviews

As part of our examination, we conducted fact-finding interviews with the following District personnel. These interviews provided process-level context and helped identify potential risks warranting further investigation.

³⁷ Because of its legacy nature, limited access exists to pull reporting from Alio.

Interviewee	Date	Title/Position
Donna Dougal	April 13, 2026	Payroll Supervisor
Dr. Angel Turner	April 13, 2026	Superintendent
Isabella Michel	April 13, 2026	Financial and Procurement Specialist
Adeela Qureshi	April 13, 2026	School Board Secretary
Heather Smith	April 13, 2026	Director of Finance
Tamara Mitchell	April 13, 2026	Chief Financial Officer
Brizhay Patrick	April 14, 2026	HR Business Partner
Louis Gatta	June 22, 2026	Transportation Services Coordinator
Mya Wilkins	July 23, 2026	Board Member
Omar Whyte	August 3, 2026	Director of Buildings and Grounds
Sergio Hernandez	August 6, 2026	Board Member
Kathy Zalewski	August 10, 2026	Former Business Manager and Chief School Business Official

Crowe also contacted Raphael Obafemi, the District's former CFO, Andalib Khelgati, the District's former Chief Human Resources Officer, Elizabeth Hennessey of Raymond James, the District's former municipal advisor, and Brian Kronewitter of Cordogan Clark to request interviews. These individuals either did not respond or declined Crowe's request for an interview.

V. Analysis and Findings

Crowe was engaged to assess selected procurement, contracting, compensation, internal controls, and financing matters for compliance with applicable Board policies and federal and state law. The review focused on contracts exceeding \$25,000 and contracts or purchases not subject to competitive bidding; transportation-related contracts and expenditures; administrative stipends; and the issuance and structure of the 2022 lease certificate transaction. Crowe also performed related investigative procedures as appropriate based on the available records provided to identify indicators of irregularities, misappropriation, fraud, or misconduct.

Our analysis was subject to limitations arising from the lack of availability and completeness of District records and substantial turnover in the District's leadership, Business Office, and HR department following Dr. Horton's departure. Crowe's understanding of certain historical practices was therefore based on available documentation, interviews with current District personnel, and information provided by individuals with relevant knowledge. In certain instances, contracts, purchase orders, bid files, approval records, Board support, deliverables, service records, or payment documentation were unavailable or could not be located by the District. When documentation was unavailable or incomplete, Crowe's ability to determine whether underlying disbursements were properly authorized or otherwise compliant with District policy and applicable law was limited.

Crowe's analysis and findings are presented in the following sections:

- Vendors and Procurement
- Administrative Stipends
- Purchasing Cards
- Lease Certificate Transaction.

Vendors and Procurement

Crowe examined District vendor activity during the Scope Period, including: (1) contracts exceeding \$25,000; (2) no bid contracts or purchases; and (3) transportation-related contracts and expenditures.

Crowe requested a list of all contracts entered into by the District, including no bid and transportation-related contracts. The District was unable to provide a complete list of all contracts as the contracts were not maintained in a central depository during the Scope Period. As noted in the findings below, the District does not maintain documentation evidencing whether a contract met a bid exception and, thus, was not bid, so Crowe was unable to determine the total number of contracts that were not bid but should have been.

Crowe used the District's vendor disbursement listing to develop a risk-based sample of vendor disbursements. Crowe was also provided with the District's list of contracts exceeding \$25,000 published by the District.³⁸ Crowe compared the vendors on the District's published contract list with vendors on the disbursement list whose aggregate disbursements exceeded \$25,000. Crowe identified 268 unique vendors on the District's contract list,³⁹ compared with 398 unique vendors whose aggregate disbursements exceeded \$25,000 in any fiscal year during the Scope Period.⁴⁰ Aggregate disbursements to a vendor exceeding \$25,000 do not necessarily establish that the District is required to enter into or report a contract. Crowe used the comparison to identify vendors for further review, rather than as a basis for assessing applicable contract reporting or procurement requirements.

Crowe selected 139 disbursements across 76 vendors,⁴¹ including 61 disbursements from 51 vendors listed on the District's contract list; 8 disbursements from vendors with aggregate spending near or above applicable procurement thresholds that did not appear on the District's contract list; 9 disbursements from transportation providers; 5 disbursements from firms providing consulting and professional services;⁴² 23 disbursements from vendors referenced in the Plea Agreement; and 33 disbursements from vendors for

³⁸ Evanston/Skokie School District 65, *Budget & Finance* (accessed: August 17, 2026), <https://www.district65.net/about/budget-finance>.

³⁹ See Exhibit A-1.

⁴⁰ See Exhibit A-2.

⁴¹ See Exhibit B.

⁴² Crowe targeted consulting and professional services vendors as these contracts would generally meet a bid exception under the procurement requirements, so Crowe would not expect bid documentation to be produced for these sample disbursements.

which Dr. Horton was identified as the requester or initiator of a contract during his tenure.

Crowe assessed whether the selected disbursements were supported by documentation sufficient to evaluate compliance with applicable statutory requirements, Board policy, procurement procedures, and approval requirements. Specifically, Crowe determined whether:

- the disbursement was supported by an applicable contract or statement of work;
- required procurement procedures were followed or an exception was documented;
- Board approval or reporting was evident;
- the invoice supporting the disbursement aligned with the applicable contract period and scope;
- the amounts billed reconciled to payment support; and
- the documentation provided evidence that the services were performed.

Based on the documentation reviewed and interviews conducted, the District's documentation contained gaps that may be attributable to inconsistent documentation practices, decentralized record retention, and control limitations during the Scope Period. Except for the matters separately identified in this report, Crowe did not identify evidence indicating that the broader documentation deficiencies resulted from intentional misconduct.

Crowe's analysis of the District's vendors and procurement materials is outlined in the following subsections: Competitive Procurement and Exceptions, Contracting, Purchase Orders, and Invoice and Payment Support.

Competitive Procurement and Exceptions

Under the Illinois School Code and Board Policy 4:60, *Purchases and Contracts*, the District is required to follow procedures to obtain competitive bids for qualifying purchases exceeding the applicable threshold, unless a statutory exception or other authorized procurement method applied. The District adhered to the applicable statutory threshold of \$25,000 for competitive bidding from July 1, 2020 through December 31, 2023. Effective January 1, 2024, the District increased the threshold to \$35,000 to remain consistent with the statute, which remains in effect as of the date of this report.

The District would be expected to maintain documentation sufficient to demonstrate that applicable competitive procurement procedures were completed or that another authorized procurement method was used; provided, however, that Illinois law does not require school districts to officially document when there is an exception to bidding. Such documentation may include bids, RFPs, RFQs, or other records supporting the procurement process or basis for vendor selection. This support should be available when aggregate spending appeared to reflect a single procurement, a series of related purchases, or an individual contract exceeding the applicable threshold, and no statutory exception appeared to apply.

The sample included 100 disbursements from 70 unique vendors whose aggregate spending exceeded

the applicable threshold. The District provided 10 unique packages containing procurement support (i.e., bid, RFP, RFQ, or related documents) applicable to 15 disbursement selections.⁴³ The support provided by the District related to the following vendors:

- Compass Transportation, LLC: bid support for Head Start transportation services;
- Positive Connections: bid support for transportation services;
- Phoenix Security c/o Leon Mitchell: bid support for weekend and holiday building-security checks;
- Resolute Educational Solutions: RFQ and proposal support for strategic-planning and quality-assurance consulting services;
- McGaw YMCA: RFP and proposal support for summer learning and programming services;
- Joel Ramirez Landscaping: bid support for landscaping and maintenance services;
- Evanston Public Library: RFP support for summer learning and STEM programming; and
- Cordogan Clark & Associates, Inc.: RFQ and Board-approval support for (1) architectural and construction-management services for the construction of the Fifth Ward School; (2) Summer 2022 capital projects for which design and construction-management services were provided; and (3) Summer 2023 capital projects for which design and construction-management services were provided.

In certain instances where procurement documentation was available, the services reflected in the selected invoice and supporting documentation did not align with the scope of services described in the applicable contract. Outlined below are two examples:

- Phoenix Security proposed in January 2023 to provide weekend and holiday building security checks, while one of its invoices included “executive protection” services. Crowe was not provided with any contract or procurement record that specifically addressed executive protection services.
- Joel Ramirez Landscaping invoiced the District in FY 2023 for services performed in September and October 2022, before the vendor was awarded a contract. The District indicated that it did not expect the cost of landscaping services to exceed the applicable procurement threshold and thus did not initially solicit bids for the services at the outset. After aggregate spend reached the threshold, the District solicited bids for this service and awarded the contract to Joel Ramirez Landscaping based on it submitting the lowest of three bids.

For the remaining 85 disbursements, Crowe did not receive documentation demonstrating that a competitive procurement process had been completed or, alternatively, documentation identifying the procurement qualified under an exception. Crowe requested procurement support from the District and

⁴³ Support packages provided for Cordogan Clark & Associates covered four sampled disbursements; support packages provided for Compass Transportation, Positive Connections, Resolute Educational Solutions, and Phoenix Security each covered two sampled disbursements; the remaining three packages each applied to a single sampled disbursement.

made follow-up inquiries regarding missing records. Crowe also reviewed available Board agendas, meeting minutes, and related materials during the Scope Period for evidence of procurement activity, vendor awards, or documented exceptions relevant to the sampled disbursements. While Crowe was unable to obtain documentation for 85 of the 100 sampled disbursements, the related procurement processes may have occurred prior to the beginning of the Scope Period, and the supporting records may not have been retained or centrally maintained by the District.

More broadly, procurement documentation was not consistently available or maintained in a manner sufficient for Crowe to determine whether the District completed applicable competitive procurement procedures, the services met a statutory exception, or the District confirmed that the selected invoice fell within the scope and period of the relevant procurement event. District personnel stated that certain services may not have required competitive procurement initially, and that the District may have later elected to competitively procure those services, including after the initial engagement of a vendor.

The absence of this documentation does not establish that competitive procurement documentation did not exist, that an applicable exception was unavailable, or that the District failed to comply with applicable procurement requirements. Rather, the available records did not permit Crowe to independently determine whether the applicable competitive procurement procedures were completed, or an exception or other authorized procurement method was appropriately documented. Accordingly, Crowe was unable to reach a conclusion regarding procurement compliance for those disbursements.

Transportation, Consulting, and Professional Services

The selected disbursements were assessed to determine whether they were subject to competitive procurement requirements and, where competitive procurement was not required or another authorized procurement method was used, whether the District maintained documentation supporting the applicable exception or procurement rationale.

Procurement support for the transportation vendors was generally more complete than support for other vendor categories. The District provided bid, contract, amendment, extension, or Board documentation that generally aligned with the nature of the sampled transportation services.

For example, Crowe obtained and assessed bid documentation relating to Positive Connections transportation services. The records reflected that Positive Connections was the sole responder to the District's January 2020 solicitation and included bid schedules for regular education, special education, before- and after-school transportation, field trips, summer shuttles, and transportation aides. The support also included Board documentation related to an amendment covering FY 2021 through FY 2023, as well as records reflecting an earlier award beginning in FY 2016 that was subsequently extended through FY 2020.

Certain timing and coverage limitations were also identified, as outlined below:

- BriteLift, Inc. entered into an agreement with the District in August 2022, which covered services from August 2022 through July 2025. The District was unable to provide bid support earlier than August 2022, meaning the executed contract did not cover the two sampled invoices for services provided from March through June 2022. District personnel confirmed the agreement was developed retroactively, after services had started, in response to an emergency driver shortage following the pandemic.
- Compass was competitively selected to provide Head Start transportation services. The District solicited bids in January 2018, received four bids, and determined that Compass was the lowest responsible bidder.⁴⁴ In March 2018, the Board awarded Compass the original FY 2019 three-year contract, which allowed for two one-year extensions by mutual agreement. The agreement was extended annually and supported selected payments by the District to Compass for Head Start transportation. Post-pandemic driver shortages, limited bus capacity, and rising transportation costs led the District to expand its relationship with Compass beyond Head Start.⁴⁵ In June 2023, the Board approved a separate FY 2024 contract under which Compass would add six buses for general-education routes serving King Arts, Kingsley, and Willard elementary and magnet schools.⁴⁶ Crowe was not provided with and did not identify documentation demonstrating that the District competitively procured the general-education transportation services.

For certain consulting, professional, and specialized services, the Illinois School Code may permit procurement without competitive bidding. The only RFQ provided for consulting and professional services vendors related to Resolute Educational Solutions. The vendor submitted a proposal on November 10, 2022 to support the development of a District quality-assurance system. The proposal described the contemplated services, identified an estimated cost of \$82,500, and was followed by a professional services agreement presented to the Board and executed by Dr. Horton on January 30, 2023. Such documentation was not consistently maintained or provided by the District for the remaining sampled disbursements to consulting, professional, and specialized service vendors.

Contracting

Board Policy 4:60, *Purchases and Contracts* assigns the Superintendent or the Superintendent's designee responsibility for ensuring that District contracts comply with applicable law and for monitoring contractor performance. Crowe assessed whether the 139 sampled disbursements were supported by an

⁴⁴ Evanston/Skokie School District 65, *Bid Award: Head Start Student Transportation Services FY19-FY20* (March 12, 2018).

⁴⁵ Larry Gavin, *District 65 school board OKs two busing contracts*, Evanston Roundtable (June 12, 2023), <https://evanstonroundtable.com/2023/06/12/d65-school-board-approves-two-busing-contracts-last-act-of-fy23/>.

⁴⁶ Evanston/Skokie School District 65, *Regular Board of Education Meeting Minutes* (June 12, 2023).

applicable contract, SOW, quote, data privacy agreement ("DPA"), or similar agreement.

The District provided contract-related support for 110 of the 139 sampled disbursements. For the remaining 29 disbursements, related to 16 unique vendors, the District was unable to locate an applicable agreement in its centralized Google Drive repository. Twelve of the 29 disbursements without contract support involved Connecting the Dots Leadership Initiative, LLC, which was identified in the Plea Agreement. Five additional disbursements, involving three vendors, had aggregate spending below the statutory threshold and therefore would not have required Board approval.⁴⁷ Four additional disbursements across four vendors provided services that fell within statutory categories that may have qualified for an exemption from competitive bidding.⁴⁸ The remaining eight disbursements, involving eight vendors, had aggregate spending exceeding the applicable statutory threshold for competitive bidding and did not appear to fall within an identified exception.⁴⁹ Accordingly, Crowe would have expected an executed agreement or other documentation reflecting the applicable competitive procurement process.

Crowe requested clarification regarding disbursements for which the District could not provide contract-related support. District personnel stated that an agreement may not have been established in the applicable period and that contracting was not previously administered through a centralized process. District personnel also stated that the current contracting process began in FY 2021 and became more standardized over time.

For disbursements where support was not provided, Crowe made follow-up inquiries with District personnel regarding the availability of applicable agreements and reviewed the records made available for the sampled disbursements. The absence of an agreement provided to Crowe does not establish that an agreement did not exist or that the District failed to comply with applicable contracting requirements. Rather, Crowe was unable to obtain sufficient documentation to determine whether an agreement applicable to the selected transaction or service period had been established and maintained.

The absence of contract documentation appeared to reflect a combination of agreements that may not have been established, decentralized contract administration, and inconsistent record retention during the Scope Period. Crowe did not identify evidence indicating that the lack of contract documentation resulted from intentional misconduct.

Contract Execution, Timing, and Coverage

Among the 110 disbursements for which contract-related support was provided, contract execution, timing, coverage, and applicability remained inconsistent. During Dr. Horton's tenure, the District entered

⁴⁷ New Flight 35 Sports & Academic Academy, LLC; Pure Electric Inc.; and Quad Indoor Sports.

⁴⁸ Dell Computer; Constellation Energy Services; Franczek Radelet; and Gordon Food Service.

⁴⁹ Aramark; Blackboard; D. Kersey Construction Company; McGaw YMCA; Connect Search LLC; Great Minds PBC; MGT of America, LLC; and Sunbelt Staffing.



into agreements associated with 18 disbursements for which the related contract or amendment was not fully executed on the District's behalf or contained other execution deficiencies, including blank District signature dates and unsigned signature pages.

The District provided agreements related to 32 disbursements that appeared to be postdated, retroactive, expired, or not clearly applicable to the invoice or service period tested. In these instances, the existence of a contract alone did not establish that the selected services were authorized under an agreement in effect when the services were performed.

Board Approval and Reporting

Monthly Board agenda materials were reviewed to determine whether the sampled contracts or vendor arrangements had been reported to and approved by the Board. Board approval or related agenda support was identified for 77 of the 139 sampled disbursements. Support generally consisted of a listing of contracts over \$25,000 and agenda materials identifying the vendor, purpose, cost, and a description of the related service. For 14 of those 77 disbursements, involving six unique vendors, the District was unable to locate the corresponding executed agreement. Board materials demonstrated that certain vendor arrangements were not presented to the Board and others that were presented did not always establish that a complete and fully executed contract was retained by the District.

Changes Implemented in FY 2024

The District adopted a more standardized contracting workflow beginning in FY 2024, which includes SOW submission, budget validation within IV, multilevel review, and completeness checks before a contract proceeds. District personnel stated that contracts under the current process cannot advance without confirmed budget availability and required supporting documentation. SOW and Contract Request forms were included by the District in support packages for certain FY 2024 disbursements. Comparable forms were not provided in the support packages for disbursements made during Dr. Horton's tenure. The District's process remains partly manual, but personnel stated that the District was continuing to transition toward a fully digital contracting workflow.

Purchase Orders

Crowe assessed whether the 139 sampled disbursements were supported by PO information and whether the available records demonstrated that the PO had been created and approved before the related goods or services were provided. Of the 139 sampled disbursements, 96 included a PO number on the invoice or related payment support. Although Crowe requested copies of those POs as part of the supporting documentation, only two POs were provided and available for review. Crowe followed up with District personnel regarding the limited availability of PO records and the District explained that POs were not routinely printed to vendor files or produced as separate physical documents unless a vendor requested

a copy. POs were generated and maintained within the District's Alio or IV systems. Accordingly, the absence of a separately produced PO document did not necessarily indicate that a PO had not been created.

Where a PO was available, the PO detail was compared to the related invoice and other supporting documentation:

- PO No. 24001473, dated August 8, 2023, related to the District's contract with Compass for regular education transportation services. The amount authorized per the PO was \$500,000. The PO was consistent with the nature and amounts of the services billed and demonstrated that an approved PO had been established before the start of the vendor's performance period.⁵⁰
- PO No. 22000941, dated September 8, 2021, related to the District's purchase of Hall Pass visitor-management equipment, software, and related services from CompuData Solutions d/b/a Hall Pass. The PO authorized \$26,077.50 and identified the underlying requisition. The related invoice, dated September 9, 2021, referenced the same PO number and totaled \$26,077.50. The PO was consistent with the nature and amount of the goods and services billed and demonstrated that an approved PO had been established before the invoice was issued and before the products were shipped and delivered to the District.⁵¹

Transportation, Consulting, and Professional Services

The District provided PO support for 1 of the 39 disbursements to vendors providing transportation, consulting, and professional services. Only the Compass PO described above was provided as a separate supporting record. Separate PO records were not provided by the District for the remaining population of transportation, consulting, and professional services disbursements. A PO number was referenced on the invoice, voucher, billing summary, or related payment support for 20 of the sampled disbursements. The other 18 disbursements either did not include a PO reference, did not include PO support, or listed "0" as the PO number.

While PO references were consistently present for the sampled transportation disbursements, the limited availability of underlying PO records prevented Crowe from independently assessing whether the remaining POs were timely created, appropriately approved, and maintained in accordance with District procedures.

⁵⁰ Evanston/Skokie School District 65, *Compass Transportation, LLC Direct Deposit Receipt* (June 14, 2024); *Compass Transportation, Invoice # 23845* (May 31, 2024); Evanston/Skokie School District 65, *Purchase Order 24001473* (August 8, 2023).

⁵¹ Hall Pass School Visitor Management, *Invoice # HP2021-0496* (September 9, 2021); Evanston/Skokie School District 65, *Purchase Order 22000941* (September 8, 2021).



Invoice and Payment Support

Board Policy 4:50, *Payment Procedures*, establishes the District's framework for reviewing and approving bills and payrolls. The policy requires the Treasurer to prepare and review a listing of due and paid bills and payrolls, including vendor names and amounts, and to present that information to the Board for approval by resolution and roll call vote. The policy also authorizes payment of certain recurring obligations, including payroll, taxes, pension contributions, utilities, and other recurring bills, without additional Board approval.

Crowe assessed whether the 139 sampled vendor disbursements were supported by invoices, payment records, and evidence of review or approval by the Board. Crowe also assessed whether invoice amounts reconciled to the selected disbursement and, where applicable, to purchase order or contract information.

Overall, the District's invoice and payment records provided for the sampled disbursements reconciled to the selected disbursements and reflected a level of departmental or supervisory review before issuance of payment. However, because purchase orders were not consistently available and contract documentation was incomplete for certain disbursements, the Business Office relied in part on departmental approvals to validate the business purpose and authorization of some payments. During Dr. Horton's tenure, the Board generally approved vendor payments after the disbursement of funds, limiting the Board's practical ability to question or withhold payment before funds were released. Under Dr. Turner, the approval process was updated to allow the Board an opportunity to review and ask questions before payments were issued.

Invoice and Payment Reconciliation

Invoices were provided for all 139 sampled disbursements. For 138 disbursements, the invoice or group of invoices agreed to the selected disbursement amount and date of disbursement. For one selection, Crowe identified a difference between the invoice and payment support provided.

- In FY 2022, the selected disbursement to ESS Southeast, LLC totaled \$33,268.94. District payment detail for check no. 00005712, dated May 26, 2022, reflected line items totaling the selected amount, including \$17,875.28 associated with INV324331. However, the underlying invoice for INV324331 totaled \$8,937.64. Subsequent support provided by the District confirmed that INV324331 had been paid twice in the District's payment processing, resulting in an overpayment of approximately \$8,937.64. ESS payment records reflected INV324331 at the correct invoice amount of \$8,937.64 and approximately \$8,937.66 of the \$156,661.84 payment as unapplied. Contemporaneous correspondence further indicated that ESS identified the overpayment and coordinated with the District regarding application of the excess amount to subsequent invoices. Accordingly, Crowe determined that the difference resulted from a duplicate payment rather than missing invoice support. The \$8,937.64 overpayment was subsequently

resolved when ESS applied the excess amount to later District invoices.

Transportation, Consulting, and Professional Services

Invoices and payment support were provided for all 39 disbursements to vendors providing transportation, consulting, and professional services. With the exception of the FY 2022 ESS Southeast, LLC finding discussed in the Invoice and Payment Reconciliation section above, the invoice amount for each selection agreed to the selected disbursement, and the available payment support agreed to the invoice or related payment detail.

Vendors Associated with Dr. Horton and Other Vendors Requested by Dr. Horton

As part of Crowe's analysis, we examined the vendors associated with Dr. Horton through the Indictment, as well as any additional vendors for which District contracting records identified Dr. Horton as the requester or co-requester. The Indictment identifies four vendors connected with Horton, including three District vendors: Asset Protection Specialist, LLC; Connecting the Dots Leadership Initiative, LLC; New Flight 35 Sports & Academic Academy, LLC; and Altering the Education Xpectation, LLC. Our analysis included an examination of all disbursements related to these vendors and sampled disbursements for seven additional vendors for which Dr. Horton was identified as the requester, either individually or jointly with another District administrator. The "requester" designation reflects the employee or employees identified by the District as having initiated or sponsored the applicable contract or vendor engagement. Crowe used this field as a selection criterion for additional testing; inclusion in this population does not, by itself, indicate misconduct, an improper relationship, or a deficiency associated with the vendor. As Superintendent, Dr. Horton was expected to request various contracts associated with the District. None of the vendors listed below under "Other Vendors Initiated by the Superintendent" are implicated in the Plea Agreement.

Vendors from the Federal Indictment and Plea Agreement

The District provided available procurement, contracting, approval, invoice, and payment records for these vendors. Overall, invoice and payment records generally supported the amounts disbursed; however, the absence of an applicable agreement and sufficient evidence of services performed limited the ability to determine whether the payments were properly authorized and whether the nature, extent, and completion of the billed services were adequately supported.

Asset Protection Specialist, LLC

Asset Protection Specialist, LLC is an Illinois-based company owned by Samuel Ross⁵² that represented

⁵² See the Indictment.

to the District that it provided loss prevention services. The company is registered with the State of Illinois⁵³ but does not have an active or verifiable public website.

The District provided invoice and payment support for all eight disbursements totaling \$133,857 to Asset Protection Specialist, LLC, including contract and statement of work documentation.⁵⁴ Documentation demonstrating that competitive procurement was conducted or, alternatively, identifying the applicable procurement exception or other authorized procurement basis was not available, although the vendor had aggregate spending exceeding the statutory limit of \$25,000.

Certain agreements contained execution and timing deficiencies. The initial Asset Protection Specialist agreement was signed by the vendor on May 26, 2022 and by Dr. Horton on June 3, 2022, and expired on June 30, 2022. Crowe identified a selected invoice dated August 19, 2022 for \$17,250 related to "Security Assessment Phase 2" that was issued after the agreement had expired and before the period covered by the subsequent agreement. The subsequent agreement, Contract No. 19355, was signed by the vendor and Dr. Horton; however, the District execution date was left blank, and the related SOW reflected a service period beginning October 10, 2022. Accordingly, the records provided did not include an agreement covering the August 2022 invoice. In addition, supporting records did not consistently include PO references or evidence demonstrating the completion of the services rendered. For example, invoices described warehouse management services but did not include documentation detailing asset listings or demonstrating completion of the billed work. All invoices were marked "OK TO PAY" by Dr. Horton.

Connecting the Dots Leadership Initiative, LLC

Connecting the Dots Leadership Initiative, LLC was an Illinois-based limited liability company owned by Antonio Ross⁵⁵ that represented to the District that it provided educational consulting and behavior framework assessments. The company was registered with the State of Illinois but dissolved shortly after its registration. The company did not have a verifiable public website.

The District provided invoice and payment records for 12 disbursements, totaling \$139,500,⁵⁶ to Connecting the Dots Leadership Initiative, LLC. Documentation demonstrating that competitive procurement was conducted or, alternatively, identifying the applicable procurement exception or other authorized procurement basis was not available. Although the District was unable to locate contracts applicable to the selected periods, the Plea Agreement states that Dr. Horton admitted that there was a

⁵³ Illinois Secretary of State, Business Entity Search Asset Protection Specialist, LLC (accessed: August 17, 2026).

⁵⁴ The Plea Agreement indicates that Asset Protection Specialist was paid \$119,500. The Plea Agreement relies on the amount stated in the Asset Protection Specialist contracts rather than the total amount actually disbursed under the contract.

⁵⁵ Illinois Secretary of State, Business Entity Search Connecting the Dots Leadership Initiative, LLC (accessed: August 17, 2026).

⁵⁶ The Plea Agreement indicates that Connecting the Dots was paid approximately \$139,500.

contract, an amendment, and an extension. He also admitted that he did not present this contract to the Board despite the total spend being over the \$25,000 threshold.⁵⁷ The invoice packages generally lacked supporting materials to substantiate the services billed. For example, invoices described connectedness and positive relationship-building consulting services but did not include related training materials, meeting agendas, participant lists, research or other supporting materials, monthly schedules, deliverables, or evidence that the services had been reviewed and accepted by the District. Ten of the invoices were marked “OK TO PAY” by Dr. Horton, while the remaining two invoices did not contain documented approval.

New Flight 35 Sports & Academic Academy, LLC

New Flight 35 Sports & Academic Academy, LLC was an Illinois-based company owned by Alfonzo Lewis and based in Chicago, Illinois. The company was registered with the State of Illinois but dissolved on March 8, 2024.⁵⁸ The company did not have a verifiable public website.

The District provided invoices for three disbursements, totaling \$24,000,⁵⁹ to New Flight 35 Sports & Academic Academy, LLC. District personnel stated that the arrangement proceeded without a formal contract or statement of work. While supporting invoices contained descriptions of services and agreed to payment support, the District was unable to provide a formal agreement, complete approval support, or documentation to support delivery of the services. Two of the three invoices were marked “OK TO PAY” by Dr. Horton. The remaining invoice did not contain any documented approval.

Altering the Education Xpectation, LLC

Altering the Education Xpectation, LLC was an Illinois-based company owned by Dr. Horton and based in Evanston, Illinois.⁶⁰ The company was registered with the State of Illinois but dissolved on April 8, 2022.⁶¹ The company had a verifiable public website, which is no longer accessible. Based on available vendor and disbursement records, the District neither entered into any contracts with nor issued any payments to *Altering the Education Xpectation, LLC*, or to any other companies identified as being associated with Dr. Horton, during the Scope Period.⁶²

⁵⁷ See the Plea Agreement.

⁵⁸ Illinois Secretary of State, Business Entity Search New Flight 35 Sports & Academic Academy, LLC (accessed: August 17, 2026).

⁵⁹ The Plea Agreement indicates that New Flight was paid approximately \$24,500. Crowe could not identify the difference between the amount in the Plea Agreement and the amount paid by the District according to its disbursement register.

⁶⁰ See the Indictment.

⁶¹ Illinois Secretary of State, Business Entity Search *Altering the Education Xpectation, LLC* (accessed: August 17, 2026).

⁶² Based on searches of public records, Dr. Horton was also associated with ZCH Investments, LLC and National Stand Up, LLC.

Other Vendors Initiated by the Superintendent — Not Identified in the Indictment or Plea Agreement

District contracting records identified Dr. Horton as a requester or co-requester for contracts involving seven additional vendors. Based on Dr. Horton's role in initiating or sponsoring those vendor engagements, Crowe selected samples of disbursements involving these vendors for additional testing.

Overall, Crowe did not identify evidence indicating that any of the seven vendors engaged in improper conduct or were otherwise implicated in the conduct in the Plea Agreement. Although the quality of the supporting documentation varied among these vendors, Crowe identified no evidence linking any documentation deficiencies to the conduct in the Plea Agreement. For each transaction sampled, some form of supporting documentation was available and the documentation provided was sufficient to validate the related payment. In addition, initiating or sponsoring vendor engagements was an expected part of Dr. Horton's responsibilities as superintendent and his participation, standing alone, was not indicative of improper conduct.

Frontier Educational Consulting, LLC

Frontier Educational Consulting, LLC ("Frontier") is a limited-liability company based in Chicago.⁶³ Frontier is an educational training and professional development firm that partners with schools to strengthen culture and enhance leadership.⁶⁴

All 21 disbursements to Frontier during the Scope Period were examined. District records reflect total payments of \$357,000 related to professional development and consulting services for building leaders and the residency program. Five invoices were marked "OK TO PAY," but did not identify the approver. The remaining invoices did not contain evidence of documented approval. Although the invoiced amounts generally reconciled with the related payment records, the available documentation did not consistently substantiate the nature, extent, or completion of the services billed.

Contracts with Frontier were provided and included on the District's list of contracts exceeding \$25,000 presented to the Board. Although the services appeared to qualify for an exemption from competitive procurement as consulting or professional services, the available documentation did not identify the applicable exception, and the agreements lacked District signature dates.

Cordogan Clark and Associates, Inc.

Cordogan Clark and Associates, Inc. ("Cordogan") is an active corporation based in Aurora.⁶⁵ Cordogan is an architectural, engineering, planning, and construction firm with experience in educational design.⁶⁶

⁶³ Illinois Secretary of State, Business Entity Search Frontier Educational Consulting (accessed: August 17, 2026).

⁶⁴ <https://www.frontieredu.org/>.

⁶⁵ Illinois Secretary of State, Business Entity Search Cordogan Clark and Associates, Inc. (accessed: August 17, 2026).

⁶⁶ <https://www.cordoganclark.com/>.

District records reflect total payments approaching \$10 million during the Scope Period related to architectural design, construction management, and facilities work provided by the firm. Four disbursements were examined involving Cordogan. Contracts and service order records were provided and included on the District's list of contracts exceeding \$25,000 presented to the Board.

Board records included evidence of the RFQ, competitive bidding, and contract award processes in connection with multiple capital improvement projects. Contract and task order support provided by Cordogan did not consistently cover each project or service period for the sample of four disbursements. For example:

- For a FY 2023 selection totaling \$286,753.61, Crowe obtained Board records supporting the RFQ-based vendor selection, a master professional-services agreement and related task order detailing the scope of work for the services performed, the underlying invoice, and direct-deposit support. The invoice amount agreed to the selected payment line and the services to be performed were approved in the task order. However, Crowe did not locate separate approval noted on the invoice for payment.
- For a FY 2024 selection totaling \$1,400,970.35, Crowe obtained Board procurement records, contract documentation, invoice, and payment support. The invoice agreed to the selected payment amount; however, the task order describing the scope of work for the invoice was not provided. As a result, Crowe could validate the overall procurement basis but could not fully confirm the project-specific authorization and approval for the invoice.

While certain disbursements lacked fully executed project-specific authorizations, detailed payment applications, or other construction documentation necessary to fully validate the invoice amounts, supporting documentation was provided for the sampled disbursements and sufficient to validate the payment made by the District.

Phoenix Security c/o Leon Mitchell

Phoenix Security ("Phoenix") is an Illinois-based limited company based in Skokie, Illinois.⁶⁷ Phoenix provides security services to Evanston/Skokie School District 65, Arrow Financial, and the Consulate General of Japan.⁶⁸

District records reflect total payments of \$774,983 related to security services for the District on weekends and off days. Two disbursements were examined involving Phoenix. The District provided support for the solicitation of bids for weekend and holiday building-security checks and the award of the contract to Phoenix.

⁶⁷ Illinois Secretary of State, Business Entity Search Phoenix Security, LTD (accessed: August 17, 2026).

⁶⁸ <https://phoenixsecurityltd.com>.

Supporting invoice detail appeared consistent with the monthly bid pricing; however, the procurement support did not clearly apply to all services. One selected payment included executive-protection services, while the available bid package related to weekend and holiday building checks. Service logs, building-check reports, or other evidence of services performed were also not provided by the vendor.

Ann Cummins Bogan Consulting LLC

Ann Cummins Bogan Consulting LLC (“ACB Consulting”) is an active Illinois-based limited liability company based in Evanston, Illinois.⁶⁹ ACB Consulting provides services to school districts to support system assessment, strategic planning, curriculum and instruction, mentoring and coaching.⁷⁰

District records reflect total payments of \$133,131 related to consulting support for the Superintendent and District leadership teams. Two disbursements were examined involving ACB Consulting. Extensions and amendments to the contract appeared to cover the selected invoice periods, and invoices agreed to payment support. Although the services appeared to qualify for an exemption from competitive procurement as consulting or professional services, the available documentation did not identify the applicable exception or evidence to support the delivery of the services.

SchoolMint, Inc.

SchoolMint, Inc. (“*SchoolMint*”) is a privately held corporation based in Lafayette, Louisiana.⁷¹ SchoolMint is an education technology platform used by school districts, charter networks, and private schools to manage student applications, lotteries, registration, and school choice.⁷²

District records reflect total payments of \$121,688 related to software for instructional coaching and classroom observation, including aggregate spending of \$59,360 in FY 2022 and \$62,328 in FY 2023. Two disbursements were examined involving SchoolMint. The invoice amounts agreed with the payment support and underlying supporting records, including agreements, order forms, and subscription details. While documentation was not provided to demonstrate that a competitive procurement process had been conducted, the services may qualify for an exemption from competitive bidding under software services.

GovernmentFrameworks.com, Inc.

GovernmentFrameworks.com, Inc. is a governance, strategic planning, and operational-process automation company and provides administrative software and consulting services to school districts and public-sector organizations.⁷³

⁶⁹ Illinois Secretary of State, Business Entity Search Ann Cummins Bogan Consulting LLC (accessed: August 17, 2026).

⁷⁰ <https://www.acbconsulting.org/>.

⁷¹ <https://schoolmint.com/our-story/>.

⁷² <https://schoolmint.com/>.

⁷³ <https://governmentframeworks.com>.

District records reflect total payments of \$161,030 related to annual software and associated training and development services. One sampled disbursement to GovernmentFrameworks.com, Inc. was supported by an invoice and payment record totaling \$33,180 for an annual software license and training and development services covering September 24, 2022 through September 24, 2023. The District also provided an executed Data Protection Agreement ("DPA") addressing the sharing, use, and protection of student information.

Results Matter for All

District records reflect total payments of \$33,150 related to annual software and associated training and development services. One selection was examined involving Results Matter for All. A signed professional services agreement was provided and the hourly rate and hours billed reconciled to the invoice.

Crowe's analysis of the District's procurement and vendor activity is attached as Exhibit B.

Administrative Stipends

Crowe analyzed administrative stipends paid during the Scope Period. The District recorded 348 stipends and issued a total of \$995,928 in payments to 177 employees during the period. The District used stipends to compensate employees for duties performed above and beyond their contracted responsibilities. District employees received stipends for interim or expanded leadership assignments, athletic positions, and student-advisory responsibilities. Stipends were also awarded for providing oversight of certain programs, diversity and equity initiatives, technology implementation, and other operational support. The following chart outlines the number and amount of stipends by fiscal year:

	FY 2021	FY 2022	FY 2023	FY 2024	Total
Amount of Stipends	\$ 97,689	\$ 232,038	\$ 540,899	\$ 125,301	\$ 995,928
Number of Stipends	35	95	188	30	348

From the total stipends, Crowe randomly selected a sample of 25 stipends and requested support from the District. Supporting documentation for stipends generally reconciled to the amounts paid and included detail regarding the business purpose or rationale and evidence of review or approval. For example, the District provided an "Additional Responsibilities and Stipends" form submitted on April 21, 2022 to support a \$1,000 stipend paid to a District employee in FY 2022. The form confirmed that the stipend related to work performed outside normal working hours on weekends, identified a one-time payment of \$1,000, and reflected approval by the former Business Manager and CSBO. The form noted that the stipend was approved by the Board on April 18, 2022. Additional records indicated that the stipend, together with two others, was presented to the Board for discussion in closed session. There is no indication in the written April 18, 2022, minutes that any vote regarding the stipends took place in closed session. Although the form represented that the stipend had been approved by the Board on April 18, 2022, Crowe did not locate



Board records documenting a vote or other formal approval. This illustrates that, even when the District maintained documentation supporting a stipend's purpose and amount, the available records did not always establish that all required approvals had been obtained.

More broadly, the District did not consistently maintain documentation sufficient to demonstrate that stipends were properly requested, justified, and approved for responsibilities outside the employee's regular role. Based on the sample of 25 stipends selected for review, Crowe identified instances in which request or approval documentation was missing, the available support did not reconcile to the payment, or the only support consisted of system screenshots confirming payment without establishing the stipend's purpose or approval.

For seven of the 18 stipends with available support, totaling \$30,365, the documentation reconciled to the sampled stipend amount and included information regarding the business purpose or rationale, together with evidence of review or approval.

For example, Crowe selected a \$20,000 stipend paid to a District employee in FY 2023. The District provided an Additional Responsibilities and Stipends form dated December 1, 2022, stating that the stipend related to renovation work performed on the Human Resources office space. Crowe discussed the stipend with the employee, and he confirmed that the stipend was for work performed on nights and weekends to renovate the HR office. He stated that the District obtained contractor quotes for the work, and it was decided that it would be more cost-effective to use internal resources to complete the renovation. The form submitted as support for the stipend reflected approval by the former head of HR and the former Business Manager/CSBO. Crowe did not obtain documentation of approval by Dr. Horton or evidence that the stipend was presented to the Board.

Missing Supporting Documentation

The District provided supporting documentation for 18 of the 25 sampled stipends. For the remaining seven stipends, totaling \$16,775, the District was unable to locate request, justification, or approval records. District HR personnel confirmed that supporting documentation could not be located in IV, Frontline, or the employees' personnel files.

Unreconciled Supporting Documentation

Supporting documentation for four stipends did not reconcile to the stipend amount, fiscal year, or employee transaction. For example, the District paid \$5,100 to a District employee in FY 2022, but the administrative stipend detail did not identify the purpose of the payment. The only support provided for this employee consisted of the following:

- a \$4,800 stipend in FY 2023 for developing video content for the School Assignment Project Phase II community discovery tour;

- a \$500 stipend in FY 2023 for convocation support; and
- a \$3,250 stipend in FY 2022 for remote-learning program support.

None of the records, individually or in combination, supported the payment of \$5,100 to the employee in FY 2022. District HR personnel stated that the documents provided represented all available support for the employee.

System Screenshots

Supporting documentation for seven stipends consisted only of system screenshots demonstrating that the stipend payments had been recorded in IV. The District was unable to locate request, justification, or approval records. District HR personnel confirmed that supporting documentation could not be located in IV, Frontline, or the employees' personnel files. The District was unable to provide request forms, approval records, descriptions of supplemental duties, or other documentation supporting the rationale for those stipends, which included five stipends paid in FY 2023 and two paid in FY 2024.

Updates to Stipend Procedures

The District significantly reduced usage of administrative stipends during Dr. Turner's tenure. Stipends were no longer routinely awarded to District employees for smaller or recurring tasks. Those responsibilities were instead incorporated into revised job descriptions. The number of stipends declined from 188 in FY 2023 to 30 in FY 2024, and the total amount declined from \$540,899 to \$125,301. The decline in both the number and aggregate value of stipends is consistent with the District's shift away from using stipends.

Deficiencies in documentation and approval were identified within the sampled stipends and based on the records made available, but Crowe did not identify evidence indicating those deficiencies resulted from intentional misconduct or misappropriation.

Crowe's analysis of administrative stipends is attached as Exhibit C.

Purchasing Cards

Crowe examined the District's p-card spend of \$1,940,742 during the Scope Period. P-card spending equaled \$735,316 in FY 2022, but spending has declined in each subsequent fiscal year since FY 2022. The following chart summarizes spend by fiscal year:

Description	FY 2021	FY 2022	FY 2023	FY 2024	Total
Total P-Card Spend ⁷⁴	\$ 585,702	\$ 735,316	\$ 358,637	\$ 261,087	\$ 1,940,742
Monthly Average	\$48,809	\$ 61,276	\$ 29,886	\$ 21,757	\$ 40,432

⁷⁴ Amounts presented in the table were derived from the District's disbursement detail. In those records, p-card transactions were recorded under the vendor name "BMO MASTERCARD CORPORATE CLIENT."

Crowe identified control limitations in the District's p-card environment during Dr. Horton's tenure, including gaps in oversight, supporting documentation, reporting, segregation of duties, and consistent enforcement of existing policy requirements. Crowe also observed that, beginning in FY 2024, the District implemented and enforced additional controls, reduced p-card usage, and increased Board-level reporting and oversight.

P-Card Administration During Dr. Horton's Tenure

From July 1, 2021 through June 30, 2023, the District maintained five p-cards assigned to the Superintendent and the Business Office, and one each to the Technology, Nutrition Services, and Buildings and Grounds departments. District personnel stated that Dr. Horton led an effort to centralize p-card administration and reduce card usage. Dr. Horton signed a p-card acknowledgement dated July 14, 2022, confirming that he had received, read, and understood the District's p-card manual.⁷⁵ The documentation also included an Individual Procurement Use Agreement dated July 15, 2022, with Dr. Horton's signature dated July 20, 2022.⁷⁶ The agreement documented the cardholder's responsibilities and restrictions governing p-card use, including that the card be used solely for authorized District business, that receipts and supporting documentation be submitted, monthly statements be reviewed for accuracy and discrepancies reported, spending remain within annual budget parameters, and the p-card not be used to circumvent District bidding requirements. Consistent with these requirements, supporting documentation for p-card activity was generally required and reviewed by the Business Office, but p-card activity was not routinely reported to the Board during Dr. Horton's tenure.

Interviewees indicated that exceptions to the standard review process were made for Dr. Horton's p-card and p-card activity. Dr. Horton's monthly p-card statements were signed by the former Business Manager/CSBO; however, the documented statement-level review did not consistently identify or prevent unsupported or non-compliant charges. His card included 1,441 transactions totaling \$339,430 from October 2020 through July 2023:

Description	FY 2021	FY 2022	FY 2023	FY 2024 ⁷⁷	Total
BMO Financial Group – Horton, Devon	\$ 18,706	\$ 142,154	\$ 173,290	\$ 5,280	\$ 339,430

Shortly after Dr. Horton's departure, the District's Business Office identified several inappropriate and disallowed charges while conducting a review of Dr. Horton's final p-card statement. The identified charges, totaling \$22,922, included airfare seat upgrades, baggage fees, and meals exceeding the \$75 daily limit, as well as personal or unsupported charges related to vehicle repairs, rideshares, meals, food-

⁷⁵ Evanston/Skokie School District 65, *P-Card Policy Manual Acknowledgement* (July 14, 2022).

⁷⁶ Evanston/Skokie School District 65, *Individual Procurement Use Agreement* (July 15, 2022).

⁷⁷ Dr. Horton's last date of employment was June 30, 2023, but he continued to use his District p-card through July 10, 2023. The FY 2024 activity reflected in this table relates to transactions occurring after his employment with the District ended which Dr. Horton subsequently repaid to the District.

delivery subscriptions, flowers, gift cards, hotels, and airfare involving Dr. Horton's spouse. The District requested reimbursement from Dr. Horton for all charges inconsistent with Board Policy 5:60 and Dr. Horton subsequently repaid the District the identified amount of \$22,922.

A subsequent federal subpoena from the Department of Justice concerning Dr. Horton prompted a broader review performed by the District of his p-card activity, which identified an additional \$37,610 in potentially unauthorized or otherwise disallowed charges.⁷⁸ The additional charges were consistent in nature with the types of disallowed or inappropriate charges identified during the District's initial review and also reflected missing supporting documentation and insufficient supervisory review.

In total, 438 charges totaling \$60,532 were identified by the District as potentially inappropriate or disallowed. As of the date of this report, Dr. Horton had repaid \$22,922 of that amount. Crowe agreed with the District's findings and determined that gaps in the District's internal control environment, including a lack of oversight and segregation of duties, created the conditions that permitted the misuse of p-cards during Dr. Horton's tenure.

Updates to P-Card Oversight

In FY 2024, the District reduced the number of active p-cards from five to four. Active cards are now maintained for the Business Office and the Technology, Nutrition Services, and Buildings and Grounds departments. A p-card was made available to Dr. Turner after she became Superintendent, but she did not activate or use it due to the concerns identified under Dr. Horton.

District personnel stated that current p-card use is limited to operational needs and that approved vendors and standard procurement channels are used whenever practical. The District's current process to review p-card activity includes:

- documented preapproval;
- identification of the business purpose;
- budget validation;
- sign-in and sign-out controls;
- vendor p-card request forms;
- dual- or multilevel review;
- monthly reconciliation of p-card statements to supporting documentation and receipts; and
- centralized oversight by the Business Office and District leadership.

Following the August 16, 2023 Board meeting, the District also began reporting p-card activity to the Board

⁷⁸ The Indictment includes a forfeiture allegation of approximately \$30,846 related to p-card misuse. This amount was reduced from the outstanding \$37,610 (\$60,532-\$22,922) in disallowed charges based on the prosecutor's assessment of charges.

and including redacted statements in the publicly available Board materials. District personnel provided the monthly reporting to Dr. Turner, the Business Manager/CSBO, and the Business Office/Compliance Manager before the applicable committee meetings. Crowe randomly selected several months of p-card activity reported to the Board for the period December 2023 through March 2024 totaling \$59,492 as shown below:

Expense Type	Dec. 2023	Jan. 2024	Feb. 2024	Mar. 2024	Total
Supplies	\$ 4,991	\$ 8,254	\$ 920	\$ 7,689	\$ 21,854
Miscellaneous	928	13,979	616	505	16,028
Professional Development	3,254	3,461	425	3,558	10,698
Meeting Expense	1,397	2,252	700	1,853	6,202
McKinney-Vento ⁷⁹	2,266	1,158	449	837	4,710
Total	\$ 12,836	\$ 29,104	\$ 3,110	\$ 14,442	\$ 59,492

Based on our review of the p-card materials, the updated p-card procedures appear to be operating as designed and Crowe identified no additional instances of p-card misuse by District personnel.

Crowe's analysis of the District's p-card activity is attached as Exhibit D.

Lease Certificate Transaction

Crowe assessed the process undertaken by the District related to the issuance of the 2022 lease certificate, including the underlying assumptions and estimates used to determine projected operational savings and the role served by Zions.

Zions' Role

Zions is a national bank headquartered in Salt Lake City, Utah. It is comprised of a collection of locally led and community-focused banks serving businesses, households, and local governments.⁸⁰ Although Zions does not operate a full-service retail branch in Chicago, it maintains a Corporate Trust services office in Chicago's Loop.⁸¹ Zions served as lessor under the District's lease agreement and as certificate registrar and paying agent for the lease certificates. These roles performed by Zions were consistent with services it offers in corporate trust and public-finance transactions.⁸² Crowe also identified other Illinois school

⁷⁹ The District provides transportation assistance through specialized providers to eligible students experiencing temporary housing pursuant to the federal McKinney-Vento Act. The Act requires school districts to support transportation necessary for eligible students to remain enrolled in their original school, including when a student's temporary residence is outside the school's regular transportation area.

⁸⁰ Zions Bancorporation, *Overview* (accessed: August 17, 2026), <https://www.zionsbancorporation.com/overview/default.aspx>.

⁸¹ Zions Bancorporation, *Corporate Trust* (accessed: August 17, 2026), <https://www.zionsbank.com/business/corporate-trust/>.

⁸² Zions Bancorporation, *Corporate Trust* (accessed: August 17, 2026), <https://www.zionsbank.com/business/corporate-trust/>.

district lease certificate transactions in which Zions served in comparable roles.⁸³

The District was unable to produce documentation demonstrating whether or how Zions was solicited or sourced for the transaction. District personnel interviewed by Crowe did not recall who recommended Zions or any discussions regarding the selection. In lease certificate transactions of this type, the lessor, registrar, and paying agent are customarily recommended by the third-party municipal advisor rather than by district staff. Crowe was unable to interview the District's former municipal advisor and does not attribute the absence of selection documentation to any deficiency in the District's process. Although selection documentation was unavailable, Crowe did not identify concerns regarding the functions performed by Zions in the transaction.

Projected Operational Savings

The financing materials presented to the Board identified projected annual operational savings as the anticipated source of repayment for the lease certificates, with transportation savings representing the largest component of those projections.

Initial Route-Based Estimates

In a November 6, 2020 email to the former District CFO, the District's DoT estimated that approximately 550 to 600 students were being transported because of the absence of a Fifth Ward school.⁸⁴ The DoT stated that transportation costs were driven by the number of routes rather than the number of students. Using an estimated cost of \$55,000 per route, the DoT estimated the elimination of 10 to 15 routes if a Fifth Ward school were opened and potential annual transportation savings of approximately \$500,000 to \$800,000. In a July 22, 2021 email from the DoT to the District's Communications Specialist, which was subsequently forwarded to Cordogan Clark, the District's architect, the DoT provided similar information, estimating potential savings of approximately \$500,000 to \$800,000 based on route elimination.⁸⁵

July 2021 Board Presentation

At the July 29, 2021 Board meeting, Raymond James presented potential annual operational savings of approximately \$2.3 million, consisting of approximately \$2 million in saved transportation costs and approximately \$300,000 from a realignment of budgetary priorities. The presentation estimated that 875 students, or approximately 36.7% of all transported students, would no longer require busing following

⁸³ School District 29 Cook County, Illinois (Sunset Ridge, a feeder elementary school to New Trier High School), *General Obligation (Limited Tax) Lease Certificates, Series 2016 A* (February 22, 2016); Community Consolidated School District Number 146 Cook County, Illinois (Tinley Park), *General Obligation Limited Tax School Bonds, Series 2018* (July 31, 2018); Community Unit School District Number 200 DuPage County, Illinois (Wheaton-Warrenville), *General Obligation Lease Certificates (Limited Tax), Series 2018* (December 10, 2018).

⁸⁴ Email correspondence between the District DoT, Equity Schools, Inc. and District CFO, re: 5th ward busing estimates (November 6, 2020).

⁸⁵ Email correspondence between the District DoT, District Communications Specialist, and Cordogan Clark, re: Transportation Info (July 22, 2021).

the opening of Foster School.⁸⁶

The District was unable to provide documentation reconciling the 875-student assumption to the DoT's estimate of approximately 550 to 600 riders. The District also did not locate support explaining how the projected transportation savings increased from the DoT's route-based estimate of approximately \$500,000 to \$800,000 to the \$2 million amount presented by Raymond James to the Board.

February 2022 Transportation Analysis

In February 2022, the District's DoT again provided route- and rider-based estimates, this time to the District's former Director of Student Assignments and a Student Assignment Planning ("SAP")⁸⁷ Committee Member and outside consultant. The DoT reiterated his estimates that approximately 550 to 600 students were being transported because of the absence of a Fifth Ward school and that eliminating 10 to 15 routes could produce annual savings of approximately \$500,000 to \$800,000.⁸⁸ The outside consultant indicated that the DoT's information was consistent with and provided additional confidence in the estimates developed for the SAP scenarios.⁸⁹

In a February 22, 2022 email to the District's former CFO, former Director of Student Assignments, and former Director of Operations, the DoT stated that certain SAP scenarios could generate approximately \$1.2 million in "bus" savings.⁹⁰ However, the DoT distinguished "bus" savings from total "transportation" savings and noted increases in other transportation costs.⁹¹ Specifically, the DoT identified:

- \$600,000 in additional costs associated with transporting in-district special education students by vans and cabs because of driver shortages;
- \$700,000 in increased McKinney-Vento transportation costs; and
- \$600,000 in anticipated crossing-guard costs associated with the opening of Foster School.

The DoT stated that those additional costs could fully offset the planned savings, resulting in no net transportation savings.

February and March 2022 Business Office Projections

Six days after the February 22, 2022 email, the former Business Manager/CSBO issued a memorandum

⁸⁶ Raymond James Public Finance, *Review Debt and Financing Options* (July 29, 2021).

⁸⁷ Student Assignment Planning is a multi-year process initiated by the District in Spring 2021 to review school attendance boundaries, student programming options and locations, and the return of a school to the Fifth Ward community.

⁸⁸ Email correspondence between the District DoT, District Director of Student Assignments, and District SAP Committee Member, re: Reduced Routes (February 7-8, 2022).

⁸⁹ Email correspondence between the District DoT, District Director of Student Assignments, and District SAP Committee Member, re: Reduced Routes (February 7-8, 2022).

⁹⁰ Email correspondence between the District DoT, District Director of Student Assignments, District Director of Operation, and District CFO, re: Transportation savings associated with redistricting (February 22, 2022).

⁹¹ Email correspondence between the District DoT, District Director of Student Assignments, District Director of Operation, and District CFO, re: Transportation savings associated with redistricting (February 22, 2022).

outlining that the District could save more than \$3 million annually in transportation costs beginning in FY 2025.⁹² The memorandum stated that the District was projected to spend more than \$6.2 million on transportation services in FY 2022 and that opening the Foster School would allow the District to limit transportation services to early-childhood students, students traveling on hazardous routes, and special education students.

The District was unable to provide documentation supporting the memorandum or the underlying calculations used to derive the \$3 million estimate. Specifically, no records were provided that reconciled the estimate to:

- the DoT's route-based projections;
- projected route eliminations;
- student ridership assumptions;
- vendor contract rates;
- special education transportation requirements;
- McKinney-Vento transportation costs;
- hazardous-route obligations;
- crossing-guard costs; or
- other operating-cost adjustments.

At the March 14, 2022 Board meeting, Raymond James presented higher estimates for annual operational savings of approximately \$3.25 million, consisting of \$3 million in transportation savings and \$250,000 from realigning budgetary priorities. This estimate was approximately \$950,000 higher than the \$2.3 million in savings presented to the Board in July 2021. It also exceeded by \$250,000 the \$3 million estimate stated in the former Business Manager/CSBO's February 2022 memorandum. The presentation to the Board attributed the estimates for transportation savings to the District's Business Office.⁹³ The Board approved the lease certificate transaction at the meeting.

Taken together, the records made available to Crowe did not substantiate the increase in projected annual transportation savings from approximately \$500,000 to \$800,000 in the DoT's route-based estimates to the \$3 million presented in the March 2022 financing materials. The available documentation also did not support the calculation of the additional \$250,000 attributed to budgetary priority realignment or the resulting estimate of approximately \$3.25 million in total annual operational savings identified as the budgetary justification for the lease payments. The former CFO and the District's former municipal advisor may have had knowledge of how the projections were developed and did not agree to interviews with

⁹² Evanston/Skokie School District 65, Memo from District Business Manager/CSBO, to the District, copying District CFO, re: Funding for 5th Ward School (February 28, 2022).

⁹³ Raymond James Public Finance, *Review Lease Certificate Financing* (March 14, 2022).

Crowe. For the purposes of this report, Crowe provides that the escalation is undocumented in the records available and does not draw any conclusion as to whether the estimates were developed in good faith.

Revised School Plan and Board Approval

In October 2023, after Dr. Turner took over as Interim Superintendent and engaged Illuminate to oversee the District's Business Office, the new District administrative leadership determined the project's cost, financing, and transportation savings assumptions did not conform with prior public statements.

Dr. Turner presented revised financial information and alternative design options to the Board and community.⁹⁴ District administration reported that the estimated cost of the existing kindergarten through grade 8 design had increased from approximately \$40 million to \$65 million and that anticipated transportation savings were more likely to approximate \$750,000 annually, rather than the higher amounts previously projected.⁹⁵ The District also presented lower-cost design alternatives for Board consideration, including a two-story kindergarten through grade 5 school designed for approximately 600 students, compared with the existing three-story kindergarten through grade 8 design for up to 1,000 students.⁹⁶ In January 2024, the Board formally approved revised plans and a budget for the Fifth Ward school, reflecting the smaller kindergarten through grade 5 configuration.⁹⁷

Foster Elementary School, which was ultimately constructed as a kindergarten through grade 5 school, opened on August 7, 2026 and welcomed students for the first time on August 24, 2026. Given that the school has just begun regular student operations, no conclusion can yet be drawn as to whether the projected savings will be realized. The District will need to monitor actual transportation costs and operating results and compare them with the assumptions presented to the Board in order to determine whether the projected savings are accurate and being realized.

VI. Exhibits

Exhibit	Description
Exhibit A-1	District List of Contracts Over \$25,000
Exhibit A-2	Vendors with Aggregate Spending Above Procurement Threshold
Exhibit B	Vendor Disbursement Sample Summary
Exhibit B-1	Vendor Disbursement Sample Analysis
Exhibit C-1	Administrative Stipend Detail
Exhibit C-2	Administrative Stipend Sample Analysis

⁹⁴ Evanston/Skokie School District 65, Memo from the District Superintendent to District 65 Board of Education, re: Reconsideration of design options and financing for the new 5th Ward School (October 16, 2023).

⁹⁵ Evanston/Skokie School District 65, Memo from the District Superintendent to District 65 Board of Education, re: Reconsideration of design options and financing for the new 5th Ward School (October 16, 2023).

⁹⁶ Evanston/Skokie School District 65, *Information Requested as Follow-up to 10/16 Special Board Meeting* (October 23, 2023).

⁹⁷ Evanston/Skokie School District 65, *Regular Board of Education Meeting Minutes* (January 22, 2024).



Exhibit	Description
Exhibit D-1	Superintendent Purchasing Card Detail
Exhibit D-2	FY 2024 Purchasing Card Board Reporting Detail

VII. Other Matters

This report reflects events and circumstances as they are currently known to us. The procedures we have performed to date do not constitute an audit, examination, review, or compilation of financial statements in accordance with generally accepted auditing standards. If additional pertinent information becomes available and/or we are asked to complete additional review and analysis, we reserve the right to update or revise the analysis and findings presented in this report. None of the contents of this report is intended to provide legal advice.

Evanston/Skokie School District 65
 Report of Findings
 October 9, 2026

District List of Contracts Over \$25,000

Fiscal Year	Vendor Name	Contract #	Department	Cost	Summary of Scope of Work	End Date (Contract)
FY 2022	ALICE a solution of Navigate 360			\$ 35,100.00	For individuals to participate in their own survival using proactive response strategies in the face of violence (3-year contract).	
FY 2022	Aramark			82,651.66	uniform and dust mop rental/service	
FY 2022	Baiza and Associates Consulting LLC			70,000.00	They will co-lead in the content development, implementation and facilitation of the Aspiring Leaders Development Program	
FY 2022	Blackboard			43,115.00	Approval of 3-year renewal of Blackboard Contract (D65 and School Websites, Mass Notification System, Mobile Communications App)	
FY 2022	Center for Responsive Schools	19226	Human Resources	42,000.00		6/30/2022
FY 2022	Chicago Therapy Collective			25,000.00	To support creating an inclusive and affirming environment for LGBTQ+ students and staff including policy/procedure development, staff and parent education, staff input and implementation tools.	
FY 2022	COMPASS Transportation			380,266.00	Provide transportation services for children enrolled in District 65's Head Start Program.	
FY 2022	Cordogan Clark			165,000.00	To provide master facility planning. Contract # 19239	
FY 2022	Courageous Conversations			69,500.00	1 year contract for Beyond Diversity Seminars for District 65 staff - four 2 days sessions.	
FY 2022	Dillard Educational Consultant	19146	Human Resources	34,325.00	consultant will build district leaders/ capacity by providing instructional leadership coaching and will work with alongside district leaders, principals, and teachers to establish an effective PLC	7/31/2021
FY 2022	Education Advanced, Inc (Cardonex)	19295	Schools	30,000.00	Building the Master Schedule for SY 2022-23.	6/30/2023
FY 2022	ESS Southeast, LLC	10013	Human Resources	Variable rate	Provides temporary and long-term staffing.	8/19/2022
FY 2022	ETHS			389,376.00	Agreement to Furnish Food Service	
FY 2022	Evanston Cradle to Career			50,000.00	Annual partner contribution	
FY 2022	FASTBridge			28,000.00	2500 licenses (# pending) for diagnostic and progress monitoring assessments for MTSS and IEP as well and tech integration, training and implementation support.	

Fiscal Year	Vendor Name	Contract #	Department	Cost	Summary of Scope of Work	End Date (Contract)
FY 2022	Hall Pass School Visitor Management			26,077.50	A software that is used to screen all visitors that enters each of our 18 schools in the district. It is a way for schools to detect if a visitor is on the offender registry also. It also screens specific school restricted lists to comply with custody care and court orders. The check-in time takes less than a few seconds and schools can print daily, weekly, or annual reports of all visitors.	
FY 2022	Healthy Organic Kids			25,410.00	Catered meals for Doorway to Learning Childcare Center.	
FY 2022	iReady			84,750.00	2500 licenses (# pending) for Assessment, Reporting, Instructional materials, and training for the Academic Skills Centers (ASC)	
FY 2022	IWSE			768,628.00	Provide Early Head Start Services to 55 children and families as a delegate agency.	
FY 2022	Kate Cronin			30,000.00	For facilitating the Fluency Volunteer Tutoring Programs.	
FY 2022	Kelly Education Services	19285	Curriculum & Instruction	230,000.00		6/30/2022
FY 2022	Life Works	19168	Schools	30,800.00		6/30/2022
FY 2022	ProCare Therapy			210,000.00	for temporary staffing of specialist (i.e. OTs, Sign Language Interpreters, SLPs, LBSs, RBTs).	
FY 2022	Resolute	19240		76,500.00	facilitate development and execution of a five year strategic plan to increase equitable access to all students	3/31/2022
FY 2022	Responsive Classroom: Center for Responsive Schools, Inc.			42,000.00	4 day full workshops (Elementary and Middle) and materials on the responsive Classroom approach. This professional learning opportunity will help educators learn to create safe and joyful learning communities where every student can thrive- while helping students develop strong social, emotional, and academic skills.	
FY 2022	Sagebird Consultants	19150	Curriculum & Instruction	112,000.00	consulting services to evaluate usage of student assignments and assessments	3/31/2022
FY 2022	Savvas (MiVision)			232,974.70	SLA Pilot	
FY 2022	Scholastic, Inc.			31,992.00	Strengthening Family Engagement Practices to increase Student Academic Achievement	
FY 2022	SchoolMint (formally known as Whetstone)			59,360.00	Software Instructional Observation	
FY 2022	Seesaw for School			41,577.20	Renewal of 3-year subscription	

Fiscal Year	Vendor Name	Contract #	Department	Cost	Summary of Scope of Work	End Date (Contract)
FY 2022	Sprangers Consulting Services LLC.			55,000.00	The focus will be on supporting and implementing strategically significant processes to accelerate academic outcomes and reduce the opportunity gap. Human resources are crucial element to any enterprise and Mr. Spranger will provide seasoned experience, and legal advice to support the HR team in achieving the MIRACLES priorities to attract and retain the bet staff.	
FY 2023	1Password	N/A	Tech Services	32,964.00	Subscription to password management program.	9/19/2024
FY 2023	21st Century Code	19273	Tech Services	65,400.00	Provide professional consulting services for the facilitation and development of a technology plan.	11/10/2023
FY 2023	Accurate Biometrics			35,000.00	Renewal	
FY 2023	Andy Frain	N/A	Safety and Operations	600,000.00	Provides district wide crossing guard services in collaboration with the City of Evanston.	6/30/2023
FY 2023	Ann Cummings Bogan			72,000.00	Contract (contract amendment - year 2 - District level collaboration)	
FY 2023	Ann Cummins Bogan Consulting	19184	Superintendent Office	80,000.00	Consulting to support the work of the Superintendent, DEC leadership and Joint Evaluation committee/SIT teams in relation to the Educator Appraisal process	11/30/2023
FY 2023	Anthromed	19258	Student Services	109,000.00	Provide temporary and long-term staffing solutions.	6/30/2024
FY 2023	AnthroMed			100,000.00	fill related services, LBS and para vacancies with long term subs when we aren't able to hire directly	
FY 2023	ARMIS Network Detection & Response	N/A	Tech Services	28,000.00	Subscription to cybersecurity software.	7/31/2024
FY 2023	Asset Protection LLC			34,500.00		
FY 2023	Asset Protection Specialist, LLC	19355	Superintendent Office	85,000.00	Help streamline procedures for effective inventory control and assist with standard operating procedures.	6/30/2023
FY 2023	AVID			52,425.00	AVID is a year-to-year contract. This is Year II and includes the addition of Bessie Rhodes and King Arts.	
FY 2023	AVID			35,396.00	Chute, Nichols, Haven, and King Arts	

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FY 2023	Baiza & Associates.			80,000.00	The district partnered with Baiza and Associates for the 2021-22 school year for the facilitation of the Aspiring Leaders program. We are looking to renew the contract for the 2022-23 school year. The Aspiring Leaders Program provides an opportunity for dynamic educators to be developed to lead the D65 way. The goal of this development program is to attract and retain aspiring principals and assistant principals while preparing a pipeline of equity-centered school leaders to successfully lead District 65 schools, positively impact student achievement and create an atmosphere of social justice for change.	
FY 2023	Baiza and Associates Consulting	19267	Human Resources	104,500.00	Co-lead in the content development, implementation and facilitation of the Aspiring Leaders Development Program and Prep 65.	6/30/2024
FY 2023	Baker Tilly	N/A	Business Office	58,690.00	Provides financial auditing service for Business Office.	N/A
FY 2023	Blackboard	19378	Communications	248,120.00	Contact Management system and maintenance for D65 website and 18 school websites and mass notification system	6/24/2026
FY 2023	Brainpop	19031	Tech Services	N/A	Subscription to Brainpop district wide, with multiple language modules.	3/19/2027
FY 2023	Branching Minds	19005	Curriculum & Instruction	199,800.00	Subscription and license to Branching Minds, an MTSS/RTI platform. This is also a DPA.	7/31/2024
FY 2023	Britelift	N/A	Safety & Operations	257,550.01	Provides district wide transportation through cabs.	7/15/2025
FY 2023	Carahsoft Technology	19101	Tech Services	35,604.53	Subscription to Zoom platform districtwide.	N/A
FY 2023	Chicago Therapy Collective			25,000.00	support gender equity work in D65	
FY 2023	Childcare Careers	19380	Schools	150,000.00	Provides temporary and long term staffing for the Family Center	3/31/2024
FY 2023	CINTAS			57,832.00	emergency equipment	
FY 2023	City of Evanston Parks and Recreation Department			30,000.00	provide athletics for 1st-3rd students	
FY 2023	Common Core Classrooms Professional Dev., LLC			50,000.00		
FY 2023	Compass	19152	Safety & Operations	445,003.00	Provide transportation for the Head Start Program, athletics, and some regular transportation.	6/30/2024
FY 2023	Compass Transportation			428,652.84	(Renewal) to provide Transportation Services for Head Start children according to the Head Start Program Performance Standards	

Fiscal Year	Vendor Name	Contract #	Department	Cost	Summary of Scope of Work	End Date (Contract)
FY 2023	Connecting the Dots			94,500.00	Leadership Initiative for consulting services for the facilitation and development of school connectedness and a positive relationship building plan especially with students and support staff in each school.	
FY 2023	Connecting the Dots Leadership Initiative, LLC	19271	Superintendent Office	94,500.00	Consulting for facilitation and development a school connectedness and positive relationship building plan and provide training.	6/30/2023
FY 2023	Cordogan Clark and Associates	19239	Superintendent Office	Variable Rate	Provide architectural design services for the new Fifth Ward School and Summer 2022 capital projects.	N/A
FY 2023	Curriculum Associates, LLC			34,980.00		
FY 2023	Datamation Imaging Services			74,498.70	to digitize active/live personnel files in the HR department ~ Quote based off - of all boxes in office + some in warehouse.	
FY 2023	Desmos			85,272.00	provide digital access to the middle school math materials for School Years 2023-2024 and 2024-2025	
FY 2023	ESS Southeast, LLC	10013	Human Resources	Variable rate	Provides temporary and long-term staffing.	8/19/2022
FY 2023	Experience Management Institute			45,800.00	conduct a cross-departmental audit of HR & Payroll strategies, processes, and practices with implementation support.	
FY 2023	Extreme Management Institute			29,500.00	collaborate with D65 between October and December 2022* to conduct a Strategic HR Audit focused on talent acquisition and talent development processes resulting in a summary report including recommendations.	
FY 2023	Finalsite			47,818.00	content management system of D65 and school websites and mass notification system	
FY 2023	Frontier Educational Consulting	19272	Superintendent Office	126,000.00	Consult the leadership team on the Create 65 Residency program and collaborate with principal and curriculum team on professional learning and systems.	6/30/2023
FY 2023	Frontier Educational Consulting.			126,000.00	Professional Development and consultant services for building leaders and residency program.	
FY 2023	Gloria Sultan	19297	Student Services	35,000.00	Support the Compliance team in Head Start with the transition plan, provide technical assistance and update systems/procedures.	6/30/2023
FY 2023	Google Workspace Education Plus.			32,643.00	This is a 3-year renewal for the productivity suite used by the entire district (Google Docs, Sheets, Slides, Gmail, Classroom, Meet, Vault, etc.)	

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FY 2023	Government Frameworks	19262	Superintendent Office	38,420.00	Platform for Strategic/Operational planning and Personnel Management.	7/1/2023
FY 2023	Great Minds (19401) (Wit and Wisdom & Geodes) to			880,000.00	provide English Literacy and Language Arts Materials and Digital Access for students	
FY 2023	Hall Pass	19251	Tech Services	26,077.00	Subscription for visitor management system to check IDs district wide.	8/1/2024
FY 2023	Heggerty			73,000.00	provide English Literacy and Language Arts Foundations Digital Access for students	
FY 2023	Illuminate Education	19259	Curriculum & Instruction	28,000.00	Student licenses for FASTBridge assessments and interventions.	8/3/2026
FY 2023	Infant Welfare Society of Evanston	19151	Schools	850,000.00	Contract with social service agency to help run and provide services the Early Head Start program and families within the program.	N/A
FY 2023	iStation	19464	Tech Services	28,089.72	Subscription and licenses to Istation's Spanish literacy program through their platform. This is a DPA.	N/A
FY 2023	IXL Learning	19051	Tech Services	49,370.00	License to IXL learning for entire district on the subjects of Math and ELA.	4/1/2026
FY 2023	JAMF	19457	Tech Services	71,509.80	Mobile Device Management software to manage and secure Apple products. This is a DPA	6/23/2026
FY 2023	JH Spell & Associates	19318	Business Office	29,904.33	Complete painting at Haven Middle School.	6/30/2023
FY 2023	JH Spell & Associates, LLC			89,713.00	paint work of all corridors on all floors, gymnasium, scrape paint, and patchwork performed at Haven Middle School	
FY 2023	Joel Ramirez Landscaping	19430	Business Office	60,000.00	Provides weekly lawn maintenance for all District 65 sites, and other services for yard work/projects as requested	6/30/2024
FY 2023	Learning A-Z	19023	Curriculum & Instruction	56,059.50	Subscription to Raz-Plus. This is a DPA.	N/A
FY 2023	Managed Methods	N/A	Tech Services	41,600.00	Districtwide Security Software for 2022-2026.	N/A
FY 2023	Maxim			50,000.00	fill related services, LBS and para vacancies with long term subs when we aren't able to hire directly.	
FY 2023	Maxim Healthcare Staffing	19286	Student Services	90,000.00	Provide temporary and long term staffing.	7/31/2024
FY 2023	McGaw YMCA	19289	Curriculum & Instruction	382,500.00	Run the Summer Learning Program at multiple schools for students.	6/30/2023
FY 2023	McGaw YMCA Meta Media	19375	Curriculum & Instruction	35,000.00	Run the MetaMedia afterschool program at Haven Middle School.	6/30/2023
FY 2023	McGaw YMCA Meta Media (New)			35,000.00	for after school - digital media & maker program for middle-school youth	
FY 2023	MGT of America Consulting LLC	19187	Safety & Operations	85,000.00	Consult on District Safety plan and provide a risk assessment at all district locations and recommendation in relation to the assessment.	6/30/2023

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FY 2023	Mind Research Institute	N/A	Curriculum & Instruction	34,827.84	Subscription to platform for math problems and curricular resources for K-5 students.	6/23/2026
FY 2023	Mosaic Experience	19338	Schools	41,400.00	Consultant to assist school leadership with team development, social-emotional learning, and workplace culture.	6/30/2024
FY 2023	Mosaic Experience			36,500.00	PFA and Head Start Grants	
FY 2023	Navigate 360		Safety & Operations	122,592.00	Subscription to Threat Assessment software, tip reporting platform, and ALICE training.	6/30/2027
FY 2023	Navigate360 to Northwest Evaluation Association (NWEA)	19036	Curriculum & Instruction	51,154.00	provide crisis management software	
FY 2023	Pacific Education Group	19052	Human Resources	108,421.00	Provides MAP testing district wide.	N/A
FY 2023	Pacific Education Group			69,500.00	Run Beyond Diversity training for staff members. Consider approval of new supplemental contract with Pacific Education Group to provide professional development services titled, Beyond Diversity training.	6/30/2024
FY 2023	Paper Education	19359	Safety & Operations	34,750.00	Subscription to Paper platform to provide tutoring for athletes.	10/31/2023
FY 2023	Phoenix Security	19371	Safety & Operations	55,490.00	Provide weekend and off-day security services district wide.	3/30/2024
FY 2023	Playworks	19410	Safety & Operations	154,340.00	Consultant on recess management and Jumpstart program at 4 schools.	6/30/2026
FY 2023	Playworks			292,750.00	implementation of structured play programming during recess at District 65 schools	
FY 2023	Positive Connections	19467	Safety & Operations	Variable Rate	Provides district wide transportation through busing.	6/30/2025
FY 2023	Powerschool	N/A	Tech Services	166,000.00	Subscription to Powerschool SIS, Professional Learning, Schoology and Perform, as a K-8 student information management system.	N/A
FY 2023	Procare Therapy	19136	Student Services	180,000.00	Provide temporary and long-term staffing solutions.	6/30/2025
FY 2023	Public School Works			27,648.00		
FY 2023	Pupils Vision & Hearing Testing, Inc.			50,000.00	provide required vision and hearing screenings for students	
FY 2023	Quad Indoor Sports	19471	Safety & Operations	30,000.00	Provide a facility and referees for District 65 sporting events	6/30/2024
FY 2023	Redwood Literacy			70,000.00	provide tutoring for students with disabilities	
FY 2023	Redwood Literacy			53,290.00	Summer Reading Intensive & ESY Summer Learning	
FY 2023	Redwood Literacy - Summer Learning	19395	Curriculum & Instruction	53,290.00	Provide training and curriculum for summer literacy intensive and ESY programming operational support.	8/11/2022

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FY 2023	Redwood Literacy - Tutoring	19389	Student Services	70,000.00	Provide literacy tutoring for students with disabilities.	6/30/2023
FY 2023	Redwood/Learning by Design			119,716.90		
FY 2023	Remind 101	19154	Communications	26,600.00	Subscription to Remind platform.	12/10/2025
FY 2023	Resolute Educational Solutions	19362	Superintendent Office	82,500.00	Consult on developing and implementing a Quality Assurance System	6/30/2023
FY 2023	Resolute Educational Solutions			82,500.00		
FY 2023	Results Matter for All	19264	Superintendent Office	25,000.00	Consultant will design and setup a professional learning community framework for instructional leadership and administration.	6/30/2023
FY 2023	RO Health	19193	Student Services	150,000.00	Provide temporary and long-term staffing solutions.	6/30/2025
FY 2023	Savvas Learning	19261	Student Services	232,974.70	Dual Language curriculum materials for students and staff, including consumable kits and digital training for staff.	N/A
FY 2023	SC Carter Group LLC	19350	Curriculum & Instruction	30,000.00	Recruit, train and support volunteer tutors for the Fluency tutor program.	6/30/2023
FY 2023	SCCarter Group LLC			30,000.00	Recruit, train, match and support volunteer tutors for D65 Fluency Tutor program in schools and support development of volunteer support framework	
FY 2023	Scholastic			87,978.00	for consultative planning sessions and family engagement audits.	
FY 2023	Scholastic Education	19167	Schools	87,978.00	Provide family engagement assessments for each school and implement home partnership strategies with the FACE team.	6/30/2023
FY 2023	SchoolMint	19253	Superintendent Office	62,328.00	Software for instructional coaching and classroom observation platform that enables schools to grow teachers through feedback.	6/30/2023
FY 2023	Smart Tag			146,488.25	purchase software that will provide improved safety for children riding school buses	
FY 2023	Soliant	19288	Student Services	115,000.00	Provides temporary and long-term staffing.	1/31/2023
FY 2023	Soliant			50,000.00	fill related services, LBS and para vacancies with long term subs when we aren't able to hire directly	
FY 2023	Spotter Staffing	19370	Human Resources	Variable Rate	Provide temporary and long-term staffing solutions.	12/31/2024
FY 2023	Spotter Staffing			150,000.00	fill related services, LBS and para vacancies with long term subs when we aren't able to hire directly	
FY 2023	Sprangers Consulting LLC	19249	Human Resources	N/A	Consultant on general HR practices.	7/8/2022
FY 2023	ST Math			34,827.84	provide digital access to the math materials	

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FY 2023	Stivers Staffing Services			150,000.00		
FY 2023	Sugar Webs	19365	Communications	25,000.00	Provides graphic design services and support on the district website.	6/30/2025
FY 2023	Sunbelt Staffing	19186	Human Resources	80,000.00	Provide temporary and long-term staffing solutions.	8/31/2023
FY 2023	Supporting Educators Daily	19238	Schools	93,888.00	Consultant to support new principals with implementing the MIRACLES framework and Student Improvement roadmap.	8/31/2023
FY 2023	Supporting Educators, LLC			93,888.00		
FY 2023	Synapse Pediatric Therapy	19322	Student Services	150,000.00	Provides temporary and long-term staffing for speech pathologists.	6/30/2023
FY 2023	Synapse Pediatric Therapy			150,000.00	provide qualified speech-language pathologists	
FY 2023	Therapy Travelers	19166	Student Services, Human Resources	Variable rate	Provide temporary and long-term staffing solutions.	6/30/2023
FY 2023	Thinking Core	19360	Schools	25,000.00	Provide professional learning on standards-based learning and implementation of standards-based lessons in ELA at Nichols and Chute.	7/6/2024
FY 2023	Thought Exchange	19366	Communications	25,000.00	Subscription to parent engagement survey platform.	10/31/2023
FY 2023	TNTP			35,979.00	to provide professional development to middle school math teachers	
FY 2023	TNTP 19317-A	19317	Curriculum & Instruction	205,000.00	Provide professional development and strategic planning for Middle School Math and K-8 ELA.	6/30/2023
FY 2023	TRC Educational Services	19398	Tech Services	Variable Rate	Consultant on Powerschool with student reports and on-call helpdesk.	7/7/2023
FY 2023	Turning Point	19287	Student Services	30,000.00	Partner with Turning Points to create a voucher program during the pandemic for uninsured District 65 students to have free accessible healthcare.	2/28/2023
FY 2023	Tyler Technologies	N/A	Tech Services	336,874.59	Subscription to School ERP Pro, which is an ERP system for HR, Payroll and Finance management.	N/A
FY 2023	University of Illinois - Chicago	19252	Curriculum & Instruction	35,000.00	Provide MCMI Mathematic Instructional Support for K-5 teachers on planning and designing mathematics lessons.	7/26/2022
FY 2023	Wilson Language Training Corporation (Foundations)			163,644.00	provide English Literacy and Language Arts Foundations Digital Access for students	
FY 2023	Y.O.U. (Youth Opportunity United)			47,719.50	District 65 Nutrition Services for summer food	
FY 2023	Zearn			37,500.00	provide digital access to the math materials	
FY 2023	Zebra Health	19330	Student Services	26,014.25	Provide and prepare lanyards for health services department.	6/30/2023
FY 2024	1Password	N/A	Tech Services	32,964.00	Subscription to password management program.	9/19/2024

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FY 2024	Accurate Biometrics	19153	Human Resources	\$50 per background check	Provides background checks for all staff members, potential staff members, and volunteers.	6/30/2024
FY 2024	Allied Instructional Services	19446	Student Services	42,840.00	Provide vision itinerant, orientation and mobility services during a staff member's leave	6/30/2024
FY 2024	Allied Instructional Services			40,000.00	provide Vision Itinerant Services during a maternity leave.	
FY 2024	Amergis Healthcare Staffing (Maxim Healthcare Staffing)	19435	Student Services	90,000.00	Provides temporary and long-term staffing services.	7/31/2024
FY 2024	Andy Frain Services	N/A	Safety & Operations	600,000.00	Provides district wide crossing guard services in collaboration with the City of Evanston. Consulting to support the work of the Superintendent, DEC leadership and Joint Evaluation committee/SIT teams in relation to the Educator Appraisal process. Contract was terminated in November 2023.	
FY 2024	Ann Cummins Bogan Consulting LLC	19184	Superintendent Office	108,000.00	Evaluation committee/SIT teams in relation to the Educator Appraisal process. Contract was terminated in November 2023.	6/30/2024
FY 2024	AnthroMed	19258	Student Services	109,000.00	Provides temporary and long-term staffing services.	6/30/2024
FY 2024	ARMIS Network Detection & Response	N/A	Tech Services	27,996.00	Subscription to cybersecurity software.	7/31/2024
FY 2024	Baiza and Associates Consulting LLC	19267	Human Resources	104,500.00	Co-lead in the content development, implementation and facilitation of the Aspiring Leaders Development Program and Prep 65.	6/30/2024
FY 2024	Baker Tilly	N/A	Business Office	N/A	Provides auditing service for Business Office.	7/1/2025
FY 2024	Bilingual Speech Solutions LLC	19428	Student Services	110,000.00	Provides temporary and long-term staffing services.	6/30/2024
FY 2024	Bloomboard	19427	Human Resources	135,000.00	Implement and support a Teacher Apprenticeship-Based Bachelor's Degree program for ten staff members. Last year's invoice was paid in this fiscal year due to grant obligations.	6/30/2024
FY 2024	BrainPop			56,441.23	Renewal	
FY 2024	Brainpop	19031	Tech Services	54,430.50	Subscription to Brainpop district wide.	3/19/2027
FY 2024	BrainPop			54,430.50	Renewal	
FY 2024	Branching Minds	19005	Curriculum & Instruction	73,242.00	Subscription and license to Branching Minds, an MTSS/RTI platform. This is also a DPA.	7/31/2024
FY 2024	Brightly Software	N/A	Business Office	N/A	Subscription to Maintenance Essentials Pro.	6/30/2024
FY 2024	Britelift	19466	Safety & Operations	N/A	Amendment related to insurance requirements. Provides transportation through cabs.	7/15/2025
FY 2024	Carahsoft Technology Corporation	19101	Tech Services	35,604.53	Subscription to Zoom platform.	6/30/2024
FY 2024	Care Solace Inc.	19348	Student Services	85,481.00	Subscription to Care Solace, a bilingual mental healthcare platform for students and families.	6/30/2025

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FY 2024	Chicago State University	MOU	Human Resources	Variable Rate	Partnership between university and district for CREATE 65 Principal Prep Program and tuition payment agreement.	6/30/2024
FY 2024	Cintas Corporation	N/A	Safety & Operations	\$120 per AED	Provides AED maintenance districtwide.	
FY 2024	Compass Transportation	19152	Student Services	445,003.00	Provide transportation for the Head Start Program, athletics, and some regular transportation.	5/31/2024
FY 2024	Connect Search, LLC	N/A	Business Office	Variable Rate	Provides temporary and long-term staffing services.	
FY 2024	Cordogan Clark and Associates	N/A	Superintendent Office	Variable Rate	Provide architectural design services for the new Fifth Ward School and Summer 2023 capital projects.	
FY 2024	Courageous Conversation LLC (formerly Pacific Education Group)	19052	Human Resources	69,500.00	Run three sessions of Beyond Diversity training.	6/30/2024
FY 2024	Curriculum Associates: i-Ready			38,000.00	Classroom Math (K-5 Math Materials)	
FY 2024	Datamation Imaging Services	19414	Human Resources	74,498.70	Scanning, uploading, categorizing and destroying large scale sensitive documents. This is also a DPA.	6/30/2024
FY 2024	Desmos			50,000.00	(6-8 Math Materials)	
FY 2024	EDU Health Care			54,000.00		
FY 2024	EDU Healthcare LLC	19394	Student Services	60,000.00	Provides temporary and long-term staffing services.	6/30/2024
FY 2024	Educurious	19452	Curriculum & Instruction	25,000.00	Purchase a unit of social science curriculum on Women's suffrage and Civil Rights. This is also a DPA.	
FY 2024	Educurious			25,000.00	Middle School Social Science curriculum pilot/ adoption as the 6-8 social science curriculum (8th grade unit creation)	
FY 2024	Educurious 8th grade Curated Units of Study			50,000.00		
FY 2024	Epic Special Education Staffing (DBA Therapy Travelers)	19426	Student Services	\$800,000 (variable rate per hour)	Provides temporary and long-term staffing services.	6/30/2024
FY 2024	Erica Anderson	19476	Student Services	40,950.00	Provides Infant Mental Health Services as required by Early Head Start and Prevention Initiative grants.	6/30/2026
FY 2024	ETHS Food Service	IGA	Business Office	500,000.00	Provision of lunches for 11 schools.	6/30/2025
FY 2024	Evanston Public Library			30,000.00	EPL Summer STEM Camp and ABC Boosters	
FY 2024	Evanston Public Library	19397	Curriculum & Instruction	25,000.00	Summer STEM camp for Summer 2023	8/30/2025

Fiscal Year	Vendor Name	Contract #	Department	Cost	Summary of Scope of Work	End Date (Contract)
FY 2024	Finalsite	19378	Communications	248,120.00	Subscription to mass notification system and creation of custom app.	6/30/2024
FY 2024	Frontier Educational Consulting, LLC	19272	Superintendent Office	126,000.00	Consultant for professional development related to Create 65 and school leadership.	6/30/2023
FY 2024	Frontline Technologies Group LLC	19485	Human Resources	56,353.87	School administration software to support absence management and hiring.	
FY 2024	Golden Apple Foundation for Excellence in Teaching	19164	Human Resources	50,000.00	Recruitment, placement and retention of high quality teachers and support to scholars through the Golden Apple scholars program.	7/1/2025
FY 2024	Google Workspace Subscription			32,643.00	Renewal	
FY 2024	Great Minds	19421	Curriculum & Instruction	83,655.00	Support implementation of new literacy curriculum - Wit and Wisdom	6/30/2024
FY 2024	Halcyon Anti-Ransomware Software	N/A	Tech Services	46,200.00	Subscription for anti-ransomware software for Windows computers.	8/14/2028
FY 2024	Heartland Business Systems LLC - Azure AD Premium P2	19484	Tech Services	N/A	Subscription to Microsoft 365. This is also a DPA.	4/11/2025
FY 2024	Illinois Resource Center	N/A	Student Services	37,849.04	Provides training workshops and courses for multilingual staff.	
FY 2024	Illuminate Incorporated	19445	Superintendent Office	\$19,000 + \$200 per hour for additional work	Financial Consultant in lieu of a CFO	8/31/2024
FY 2024	Infant Welfare Society of Evanston	19151	Schools	856,731.00	Contract with social service agency to help run and provide services the Early Head Start program and families within the program.	6/30/2024
FY 2024	Instructure Inc.	N/A	Tech Services	30,961.60	Subscription to Learn Platform.	7/1/2024
FY 2024	iStation en Español	19464	Curriculum & Instruction	28,693.80	Subscription and licenses to Istation's Spanish literacy program through their platform. This is a DPA	8/31/2024
FY 2024	IWSE			856,731.00	to provide services as an EHS subrecipient to 55 EHS children and their families	
FY 2024	IXL			51,600.00	(Instructional Software)	
FY 2024	IXL Learning	N/A	Curriculum & Instruction	49,370.00	License to IXL learning for entire district on the subjects of Math and ELA.	7/17/2024
FY 2024	JAMF	19457	Tech Services	71,509.80	Mobile Device Management software to manage and secure Apple products. This is a DPA	
FY 2024	Jamf Software			71,509.80	Renewal	
FY 2024	Jamie Sloan			30,000.00	provide services to support Volunteer Tutoring programs in D65 elementary schools - Fluency Tutoring, Everybody Reads and Math if Fundamental.	
FY 2024	Joel Ramirez	19430	Business Office	93,897.88	Provides weekly lawn maintenance for all District 65 sites, and other services for yard work/projects as requested	6/30/2024

Fiscal Year	Vendor Name	Contract #	Department	Cost	Summary of Scope of Work	End Date (Contract)
FY 2024	Learn Platform			30,961.60	Renewal	
FY 2024	Learning A to Z	19022	Curriculum & Instruction	60,069.00	Subscription to Raz-Plus. This is a DPA.	
FY 2024	Learning by Design	19393	Student Services	119,719.90	Run multiple training sessions on Spell-Links for staff members, related materials/curriculum and access to a consultant throughout the school year.	
FY 2024	Lexia Learning	19023	Curriculum & Instruction	32,275.00	Subscription to Lexia Core5 Reading/PowerUp and English Student. This is a DPA.	
FY 2024	Marcia Brenner Associates	19420	Curriculum & Instruction	N/A	Provides access to a Powerschool Attendance Monitoring Plug-in. This is a software.	
FY 2024	Maxim Staffing			200,000.00	Nurse and Speech	
FY 2024	McGaw YMCA	N/A	Curriculum & Instruction	723,046.00	FY24 Summer Learning Program for approximately 345 students	
FY 2024	McGaw YMCA	19449	Curriculum & Instruction	612,000.00	FY25 Summer Learning Program for approximately 345 students	8/31/2025
FY 2024	McGaw YMCA			612,000.00	McGaw Summer Learning Program (YSLP) & Enrichment Wraparound = \$564,000 McGaw YMSX = \$48,000	
FY 2024	MGT of America Consulting LLC	19187	Safety & Operations	42,129.68	Provide a security assessment and recommendations, along with coaching for Assistant Superintendent of Safety and Operations.	6/30/2023
FY 2024	Mosaic Experience			41,000.00	for culture coaching consulting services across District 65 schools (Renewal)	
FY 2024	Mosaic Experience	19338	Schools	41,400.00	Consultant to assist school leadership with team development, social-emotional learning, and workplace culture.	6/30/2024
FY 2024	MyOn			67,608.18	Renewal	
FY 2024	National Training Network	19317	Human Resources	40,000.00	Provide 16 training sessions on best practices, standards progression and coaching for staff.	
FY 2024	Navigate 360	19296	Safety & Operations	122,592.00	Subscription to Threat Assessment software, tip reporting platform, and ALICE training.	3/31/2025
FY 2024	Newsela	19028	Human Resources	101,967.77	Licenses to Newsela district wide.	8/15/2024
FY 2024	Northwest Evaluation Association (NWEA)	19036	Curriculum & Instruction	103,900.00	Provides MAP testing district wide.	
FY 2024	Ollie Mae LLC	19433	Business Office	\$149,850 (\$49,950 per year)	Parking lot rental for Willard staff	6/30/2026
FY 2024	Partners 4 Results			34,716.00	Assessment Software	
FY 2024	PediaStaff			34,100.00		
FY 2024	PediaStaff (American Health Staffing Group)	19458	Student Services	34,100.00	Provides temporary and long-term staffing services.	7/31/2024

Fiscal Year	Vendor Name	Contract #	Department	Cost	Summary of Scope of Work	End Date (Contract)
FY 2024	Phoenix Security	19371	Superintendent Office	154,340.00	Provide weekend and off-day security services district wide.	3/30/2024
FY 2024	Playworks	19410	Safety & Operations	292,750.00	Consultant on recess management and Jumpstart program at 4 schools.	6/30/2026
FY 2024	Positive Connections, Inc	19467	Safety & Operations	15,241,606.00	Provides district wide transportation through busing. This includes daily routes and field trips.	6/30/2025
FY 2024	PowerSchool	N/A	Tech Services	300,000.00	Subscription to PowerSchool Enrollment, SIS, Schoology and related modules/training.	12/21/2024
FY 2024	ProCare Therapy	19136	Student Services	180,000.00	Provides temporary and long-term staffing services.	6/30/2025
FY 2024	Project SYNCERE			70,000.00	Summer Learning	
FY 2024	Pupils Vision & Hearing Testing, Inc			60,000.00	Renewal	
FY 2024	Pupil's Vision and Hearing Testing, Inc.	19403	Student Services	59,760.80	Provide vision and hearing screenings to students.	6/30/2025
FY 2024	Quad Indoor Sports	19471	Safety & Operations	30,000.00	Provide a facility and referees for District 65 sporting events	6/30/2024
FY 2024	Ramirez Landscaping			34,929.78		
FY 2024	Remind 101			26,600.00	Renewal	
FY 2024	Remind101	19367	Communications	26,000.00	Subscription to Remind platform.	12/10/2025
FY 2024	Renaissance Learning (MyOn)	19381	Curriculum & Instruction	N/A	Subscription to MyON platform, a digital library platform.	5/21/2026
FY 2024	Rival5 Technologies	N/A	Tech Services	N/A	Provides district wide phone service.	7/20/2025
FY 2024	RO Health	19193	Student Services	320,000.00	Provides temporary and long-term staffing services.	6/30/2024
FY 2024	RoHealth			150,000.00		
FY 2024	School Specialty			26,324.36		
FY 2024	Securly, Inc.	N/A	Tech Services	N/A	Subscription to Securly platform, a classroom safety software.	8/30/2025
FY 2024	Seesaw Learning, Inc.	19027	Tech Services	41,570.00	Subscription to Seesaw learning platform.	4/29/2025
FY 2024	Spotter Staffing	19370	Human Resources	150,000.00	Provides temporary and long-term staffing services.	12/31/2024
FY 2024	Stivers Staffing Services		Human Resources	Variable Rate	Provides temporary and long-term staffing services.	6/30/2024
FY 2024	Sugar Webs	19365	Communications	25,000.00	Provides graphic design services and support on the district website.	6/30/2024
FY 2024	Sunbelt Staffing	19186	Student Services	115,000.00	Provides temporary and long-term staffing services.	8/31/2024
FY 2024	Sylvan Learning Center	19390	Student Services	25,000.00	Provide tutoring services to students.	6/30/2025
FY 2024	Synapse Pediatric Therapy	19322	Student Services	115,000.00	Provides temporary and long-term staffing services.	6/30/2024

Fiscal Year	Vendor Name	Contract #	Department	Cost	Summary of Scope of Work	End Date (Contract)
FY 2024	Teaching Strategies			25,000.00	provide information technology services for Early Childhood programs required to meet grant regulations related to assessments, research-based parenting curriculum, etc.	
FY 2024	Thinking Core Professional Learning for Chute Middle School			25,000.00		
FY 2024	Thought Exchange	19366	Communications	26,460.00	DPA was terminated early. Subscription to engagement platform.	9/30/2024
FY 2024	TNTP	19317-A	Curriculum & Instruction	205,131.00	ELA and Math Strategic Planning and Support with new curriculum and standard based grading.	6/30/2024
FY 2024	Transformations Advisory Group			23,000.00	Consulting services for Chute Administration	
FY 2024	Tyler Technologies	10016	Tech Services	150,728.00	Subscription to School ERP Pro.	12/31/2024
FY 2024	Y.O.U.			45,098.00	intergovernmental agreement to provide food service to Y.O.U. for summer programming	
FY 2024	Zoom Team			37,070.53	Renewal	

Evanston/Skokie School District 65

Report of Findings

October 9, 2026

Vendors with Aggregate Spending Above Procurement Threshold

Vendor Name	FY21	FY22	FY23	FY24	Total
EDUCATIONAL BENEFIT COOPERATIVE	\$ 14,853,911	\$ 12,352,441	\$ 7,695,892	\$ 2,847,378	\$ 37,749,622
FIRST BANK & TRUST - (FEDERAL)	9,424,518	9,840,983	4,151,871	-	23,417,372
TEACHERS RETIREMENT SYSTEM	6,795,258	7,029,569	2,762,321	-	16,587,149
POSITIVE CONNECTIONS	3,129,205	2,541,473	3,581,351	4,684,812	13,936,841
BRITELIFT, INC.	189,375	2,698,273	5,555,356	5,372,532	13,815,535
CORDOGAN CLARK AND ASSOCIATES, INC.	-	470,605	2,438,713	7,082,227	9,991,545
ILLINOIS DEPT.OF REVENUE	3,956,345	4,190,164	1,792,008	-	9,938,517
USBANCORP	2,392,574	1,592,228	2,676,778	2,916,672	9,578,252
ILLINOIS MUNICIPAL RETIREMENT FUND	2,727,212	2,803,680	1,304,756	-	6,835,648
FIRST BANK & TRUST -(FICA 6.2)	2,497,065	2,846,411	1,480,661	-	6,824,136
FIRST BANK & TRUST -(MEDICARE)	2,706,811	2,853,222	1,215,923	-	6,775,955
TEACHERS HEALTH INS. SECURITY	1,630,799	1,211,377	480,990	-	3,323,166
THE INFANT WELFARE SOCIETY OF EVANSTON,	836,659	729,675	836,261	845,586	3,248,182
APPLE INC.	218,469	667,093	378,594	1,853,380	3,117,537
ESS SOUTHEAST, LLC	899,051	1,840,538	228,230	-	2,967,819
CONSTELLATION ENERGY SERVICES	591,948	744,520	529,105	668,316	2,533,888
THERAPY TRAVELERS	14,894	87,772	408,896	1,929,653	2,441,215
MCGAW YMCA	84,521	427,656	430,864	1,357,120	2,300,161
GUARDIAN	844,311	812,644	479,903	141,726	2,278,583
COMPASS TRANSPORTATION, LLC	198,879	280,558	633,178	1,153,584	2,266,198
THE OMNI GROUP	2,035,083	196,217	2,556	2,664	2,236,520
TRUENORTH EDUCATIONAL COOPERATIVE 804	352,730	302,903	255,064	1,167,355	2,078,052
MASTERCARD BMO MASTERCARD CORPORATE CLIE	585,702	735,316	358,637	261,087	1,940,742
FRANCZEK RADELET	395,963	439,927	414,693	668,370	1,918,952
GORDON FOOD SERVICE	383,520	483,540	483,418	543,923	1,894,401
GREAT MINDS PBC	444,390	16,254	1,100,442	154,133	1,715,218
CLIC ISDLAF PLUS-COLL LIAB INS COOP	67,432	527,554	545,439	564,432	1,704,856
AMAZON.COM PURCHASING WILL PROCESS	102,982	161,324	649,521	727,881	1,641,707
EVANSTON TOWNSHIP HIGH SCHOOL NUTRITION	45,586	566,134	459,219	491,778	1,562,717
A-1 ROOFING COMPANY	1,390,230	35,600	61,502	-	1,487,332
DISTRICT 65 EDUCATOR'S COUNCIL	606,154	625,187	205,615	-	1,436,957
STIVERS STAFFING SERVICES, LLC	320,415	568,301	204,830	294,511	1,388,057

Vendor Name	FY21	FY22	FY23	FY24	Total
COVE SCHOOL	495,219	408,728	171,488	278,658	1,354,094
JEWISH CHILD & FAMILY SERVICES	369,745	228,452	318,841	427,143	1,344,180
CONSTELLATION ENERGY SERVICES, INC	273,971	338,535	382,403	340,267	1,335,176
HYDE PARK DAY SCHOOL	368,628	242,481	300,038	234,776	1,145,923
TYLER TECHNOLOGIES INC.	208,624	285,941	338,174	243,435	1,076,174
CDWG INC.	30,052	109,341	379,074	555,923	1,074,390
D. KERSEY CONSTRUCTION COMPANY	453,946	351,924	174,947	85,467	1,066,284
TRS	437,897	446,988	177,691	-	1,062,575
CURRICULUM ASSOCIATES	-	472,452	417,839	145,731	1,036,022
SELF	42,469	459,490	341,206	182,633	1,025,798
CONNECTIONS ACADEMY EAST	186,488	88,524	250,161	416,181	941,354
ANDY FRAIN SERVICES	-	-	319,325	620,750	940,075
RELIANCE STANDARD LIFE INS. COMPANY	282,213	268,223	219,789	165,717	935,941
NWVITALS, LLC	-	353,466	341,191	241,107	935,764
SONIA SHANKMAN ORTHOGENIC SCHOOL	192,223	165,953	154,382	412,841	925,398
RO HEALTH, INC.	-	87,210	305,840	526,937	919,986
UNITE PRIVATE NETWORKS, LLC	225,451	245,705	212,381	131,686	815,223
MAXIM HEALTHCARE STAFFING SERVICES, INC.	-	48,214	161,259	580,040	789,513
CHILDREN'S HOME & AID SOCIETY	345,311	434,293	7,831	-	787,434
PHOENIX SECURITY C/O LEON MITCHELL	97,460	583,960	51,578	41,986	774,983
DAHME MECHANICAL INDUSTRIES, INC.	171,357	113,801	259,593	190,012	734,764
PROCARE THERAPY	88,545	179,315	204,569	244,531	716,961
RIVAL5 TECHNOLOGIES CORPORATION	68,411	218,712	210,544	214,487	712,155
SAVVAS LEARNING COMPANY LLC	8,250	330,092	340,293	15,650	694,284
T-MOBILE USA INC.	90,071	232,403	267,971	103,082	693,527
WEX	245,387	292,893	133,238	11,717	683,235
NORTHWEST SUBURBAN SPECIAL ED. ORGANIZA	56,996	162,624	210,985	252,520	683,124
GENESIS TECHNOLOGIES	117,995	170,393	186,339	199,638	674,365
LYDIA HOME ASSOCIATION	-	-	345,630	307,866	653,496
DOMO, INC.	143,500	139,750	363,086	-	646,336
CHADDOCK	-	77,434	402,357	126,921	606,712
SPOTTER STAFFING	30,518	131,486	211,285	232,309	605,598
ILLINOIS STATE BOARD OF ED. FUNDING & DI	15,886	78,128	209,096	293,952	597,062
POWERSCHOOL GROUP LLC	58,208	80,105	165,871	290,362	594,546
FRANK COONEY COMPANY INC	720	523,515	24,213	24,250	572,697
CANON FINANCIAL SERVICES INC	179,893	89,946	124,716	168,757	563,313
CLINICAL CONNECTION DAY SCHOOL	83,596	136,798	141,261	196,585	558,240
PLAYWORKS	-	39,000	189,900	292,750	521,650

Vendor Name	FY21	FY22	FY23	FY24	Total
DELL COMPUTER	17,422	481,097	1,139	20,938	520,595
WILSON LANGUAGE TRAINING	13,791	44,600	298,624	140,505	497,521
JOHNSON CONTROLS	127,951	49,195	155,594	159,086	491,826
ROBBINS SCHWARTZ NICHOLAS LIFTON & TA	202,405	105,927	145,031	26,845	480,208
WAREHOUSE DIRECT	53,021	135,735	158,891	112,278	459,924
BENNETT & BROSSEAU ROOFING INC.	427,000	-	-	-	427,000
JEANINE SCHULTZ MEMORIAL SCHOOL	-	95,204	63,381	258,328	416,913
MCGRAW HILL ORDER DEPT.	180,100	225,521	1,848	7,266	414,735
LOSS PREVENTION ASSOCIATES D/B/A SONITRO	88,278	69,582	92,660	156,305	406,825
SPRINT	196,628	96,199	84,654	12,926	390,407
EDUCATIONAL PRODUCTS INC.	302,055	35,670	21,131	23,300	382,156
FRONTIER EDUCATIONAL CONSULTING, LLC	34,200	171,600	138,600	12,600	357,000
HOME IMPROVEMENTS DONE RIGHT	-	24,195	201,101	128,899	354,195
ANTHROMED LLC	-	43,323	132,794	174,305	350,422
SAFE HAVEN SCHOOL	137,944	18,221	72,490	114,054	342,708
RENAISSANCE LEARNING INC	71,400	90,390	66,556	102,577	330,923
SYLVAN LEARNING OF NORTSHORE	209,647	99,054	5,941	14,935	329,577
FAMILY GUIDANCE CENTERS INC.	-	-	20,256	308,865	329,121
FLADER PLUMBING AND HEATING CO.	66,713	52,600	129,231	68,368	316,912
NORTHWEST EVALUATION ASSOCIATION (NWEA)	97,225	110,025	108,421	-	315,671
DESMOS, INC.	59,555	77,098	85,272	85,272	307,197
SUNBELT STAFFING, LLC	-	10,332	85,345	209,624	305,301
FOLLETT CONTENT SOLUTIONS, LLC	28,735	85,304	98,341	85,169	297,548
WEDIKO CHILDREN'S SERVICES	38,057	189,727	53,245	-	281,028
CITY OF EVANSTON-WATER DEPT.	34,100	79,267	81,572	85,817	280,756
FOX VALLEY FIRE & SAFETY	23,995	21,955	69,430	165,256	280,636
REDWOOD LITERACY, LLC	15,250	99,119	127,331	38,359	280,059
STANDARD PIPE & SUPPLY INC.	95,927	65,720	48,705	61,924	272,276
BLOOMBOARD, INC.	-	-	-	270,000	270,000
OFFICE DEPOT(FILE #91587)	92,413	88,668	50,073	38,324	269,478
SITCH AI LLC	264,500	-	-	-	264,500
NEWSELA, INC.	52,242	101,850	5,750	101,968	261,810
303 TAXI	149,965	111,068	-	-	261,033
XPRESS CABLING SOLUTIONS	-	34,385	4,890	221,730	261,005
YSERCO MIDWEST, INC.	47,989	20,975	107,334	80,357	256,655
BAKER TILLY US, LLP	54,700	36,580	58,660	104,500	254,440
JOEL RAMIREZ LANDSCAPING	-	10,793	93,923	144,771	249,487
SPECIAL EDUCATION SERVICES	-	-	81,324	168,162	249,486

Vendor Name	FY21	FY22	FY23	FY24	Total
BRIGHTMONT ACADEMY	-	-	97,051	152,380	249,431
CINTAS CORPORATION NO. 2	-	-	81,434	167,568	249,002
JAMF SOFTWARE	46,472	58,450	71,571	71,510	248,003
BAIZA AND ASSOCIATES CONSULTING LLC	-	75,075	91,212	78,375	244,662
GARVEY'S OFFICE PRODUCTS	12,234	144,863	86,819	-	243,917
TNTP, INC.	-	-	35,979	205,000	240,979
SENTINEL TECHNOLOGIES	27,524	27,524	100,146	82,053	237,248
CHICAGO STATE UNIVERSITY	-	-	26,099	210,506	236,605
RUSH UNIVERSITY MEDICAL CENTER	-	7,398	23,111	205,650	236,159
HEARTLAND BUSINESS SYSTEMS LLC	-	82,879	72,400	78,495	233,774
HOME DEPOT CREDIT SERVICES	59,988	81,609	88,152	2,761	232,511
NAVIGATE 360, LLC	-	108,578	54,016	66,925	229,518
EVANSTON TOWNSHIP HIGH SCHOOL BUSINESS O	39,897	2,108	187,378	-	229,383
ZUM SERVICES, INC.	144,656	75,525	8,606	-	228,787
ARLYN DAY SCHOOL	68,970	92,249	52,524	7,568	221,311
GROOT INDUSTRIES INC.	72,110	106,782	38,102	2,265	219,259
SMART TAG	-	-	167,413	50,950	218,363
FILOTTO ROOFING, INC.	-	-	215,560	-	215,560
QUILL CORPORATION	-	54,719	85,240	72,770	212,729
RESOLUTE EDUCATIONAL SOLUTIONS	-	103,375	107,768	-	211,143
CHILDCARE CAREERS, LLC	-	-	24,117	185,685	209,802
ALEXANDER GRAHAM BELL MONTESSORI SCHOOL	-	29,383	93,930	86,333	209,646
FRONTLINE TECHNOLOGIES GROUP,LLC	5,574	56,109	35,287	109,221	206,191
NEW HOPE ACADEMY	123,692	82,157	233	-	206,083
THE HOME DEPOT PRO	86,039	77,573	20,321	21,579	205,512
LAKESHORE RECYCLING SYSTEMS	2,462	4,616	64,090	133,248	204,415
RAMROD DISTRIBUTORS INC	53,754	49,668	62,698	36,035	202,155
LEXIA LEARNING SYSTEMS LLC	29,250	41,752	93,587	35,467	200,056
VALDES LLC	67,522	5,063	65,027	59,141	196,753
BOB'S DAIRY SERVICE	62,718	98,452	35,360	-	196,530
GOLF MILL FORD	-	398	47,487	146,193	194,078
BRAINPOP	37,216	43,991	53,305	54,431	188,942
ILLINOIS ARCHITECTURAL GLASS & ALUMINUM	182,027	2,992	-	-	185,019
CONSOLIDATED FLOORING OF CHICAGO LLC	184,907	-	-	-	184,907
EDUCURIOUS PARTNERS	-	-	-	183,600	183,600
KGI LANDSCAPING COMPANY	109,882	73,233	-	-	183,115
NEW HORIZON CENTER	-	-	62,555	120,277	182,832
INTERSTATE ELECTRONICS	44,536	68,515	26,085	37,474	176,610

Vendor Name	FY21	FY22	FY23	FY24	Total
LAUREATE DAY SCHOOL	78,455	-	-	96,382	174,837
GARVEYS OFFICE PRODUCTS	-	-	42,751	129,813	172,564
GRAINGER	35,135	50,326	15,558	71,504	172,523
LEARNING A-Z	51,816	3,257	56,563	60,540	172,175
ALPHA PRIME COMMUNICATIONS NORTH LLC	885	31,016	88,481	49,866	170,248
MGT OF AMERICA, LLC	84,260	-	36,828	48,171	169,259
TRUE NORTH CONSULTANTS, INC	78,248	9,546	73,663	7,579	169,035
IXL LEARNING	16,740	24,683	22,882	100,970	165,275
BRANCHING MINDS, INC.	46,908	70,800	46,950	-	164,658
ACCURATE BIOMETRICS INC	3,900	36,960	36,660	85,160	162,680
GOVERNMENTFRAMEWORKS.COM INC	46,250	51,600	33,180	30,000	161,030
PAUL DAVIS RESTORATION OF NORTH CHICAGO	41,500	90,552	28,524	-	160,575
ISTATION	38,368	41,381	46,664	33,926	160,339
GET FRESH PRODUCE, INC	41,378	59,624	57,773	958	159,732
ESPERANZA COMMUNITY SERVICES	-	-	42,556	112,608	155,164
BLACKBOARD	37,010	59,024	56,890	-	152,924
EVANSTON COMMUNITY FOUNDATION	51,250	51,500	-	50,000	152,750
MYSTERY SCIENCE INC	-	39,800	55,690	57,135	152,625
HOLIAN ASBESTOS REMOVAL	151,858	-	-	-	151,858
AT&T	119,742	24,217	6,265	-	150,224
CHILD'S VOICE	56,980	63,635	28,542	-	149,157
INTERNAL REVENUE SERVICE	1,523	1,450	47,623	98,054	148,649
SECURLY, INC	15,505	31,000	43,140	58,066	147,711
CARAHSOFT TECHNOLOGY CORPORATION	35,640	37,996	37,071	35,605	146,311
PROFESSIONAL ELEVATOR SERVICE	20,010	38,408	45,288	40,962	144,667
CONNECTIONS DAY SCHOOL SOUTH CAMPUS	21,066	8,459	48,977	65,857	144,359
ARCON ASSOCIATES INCORP.	134,165	6,179	3,617	-	143,961
VILLAGE OF SKOKIE	26,844	33,316	28,390	54,551	143,100
SED SUPPORTING EDUCATORS DAILY	-	24,600	93,888	23,899	142,387
ARTSOFT EXPO SOLUTIONS INC.	140,450	-	-	-	140,450
CONNECTING THE DOT LEADERSHIP INITIATIVE	-	45,000	94,500	-	139,500
MARIE IN COMPANY LLC	79,261	59,273	-	-	138,534
SCHOOL SPECIALTY, LLC	26,187	13,674	30,836	66,893	137,589
BUCKEYE CLEANING CENTER-CHICAGO	12,632	51,009	50,784	20,685	135,110
ANDERSON LOCK COMPANY LTD.	10,203	43,725	47,803	33,133	134,865
MCCANN'S PAINTING INC.	100,272	34,535	-	-	134,807
HUNTINGTON LEARNING CENTER	-	74,350	19,267	40,650	134,267
Asset Protection Specialist, LLC	-	17,250	116,607	-	133,857

Vendor Name	FY21	FY22	FY23	FY24	Total
SPRANGERS CONSULTING LLC	-	51,150	50,830	31,316	133,296
AMERGIS STAFFING	-	-	-	133,188	133,188
ANN CUMMINS BOGAN CONSULTING LLC	-	32,050	94,500	6,581	133,131
COGENT COMMUNICATIONS, INC.	37,800	37,942	29,306	26,966	132,014
GATOR CHEF, INC.	11,631	56,740	4,462	55,645	128,478
SYNAPSE PEDIATRIC THERAPY LLC	-	-	94,460	33,865	128,325
RIGHT AT SCHOOL LLC	127,119	-	-	-	127,119
LEARNING BY DESIGN, INC.	-	-	31,760	94,641	126,401
EBS - EDUCATIONAL BASED SERVICES	80,608	45,658	-	-	126,266
NEW ENGLAND CENTER FOR CHILDREN	125,927	-	-	-	125,927
MIND RESEARCH INSTITUTE	44,248	46,828	34,828	-	125,904
EMBRACE	-	27,674	50,200	47,825	125,699
CONNECT SEARCH LLC	-	-	16,720	107,631	124,351
WATTS PAINTING & DECORATING	64,565	18,228	41,491	-	124,284
TEACHING STRATEGIES LLC	2,857	-	14,147	106,577	123,581
KLATT EMPLOYMENT SERVICE, INC	53,395	61,990	7,718	-	123,102
SCHOOLMINT INC.	-	59,360	62,328	-	121,688
BAYES ACHIEVEMENT CENTER, INC.	119,824	-	-	-	119,824
WHETSTONE EDUCATION INC.	118,720	-	-	-	118,720
BILINGUAL SPEECH SOLUTIONS	-	-	-	117,050	117,050
WM. MEYERS MOVERS INC.	-	-	-	116,973	116,973
HOUSE OF RENTAL	-	109,898	5,501	1,535	116,934
AMERICAN TENT & SIDEWALL	-	115,430	-	-	115,430
21ST CENTURY CODE	-	33,000	65,400	15,200	113,600
BOBS DAIRY SERVICE	-	-	43,329	69,654	112,983
ZEARN, INC.	37,500	32,500	42,500	-	112,500
SAGEBIRD CONSULTING, LLC	37,333	74,667	-	-	112,000
I.E.A-N.E.A EVANSTON TEACHER ASSISTANTS	41,194	54,624	15,168	-	110,986
COLLECTIVE RESOURCE, INC	428	13,113	48,944	47,378	109,863
FUSE	22,500	57,677	16,980	12,500	109,657
M.C.GLASS & MIRROR LLC	23,962	22,654	24,690	37,011	108,317
CURRICULUM MANAGEMENT SOLUTIONS, INC.	63,858	31,850	12,572	-	108,280
MIDWEST PURE AIR	44,512	56,706	6,875	-	108,093
NEURON FUEL, INC.	53,500	27,500	26,100	-	107,100
YDATA SOLUTIONS	16,800	32,500	31,250	24,607	105,157
HMH EDUCATION COMPANY	-	-	-	103,900	103,900
RICK RIDINGS FORD	-	-	103,793	-	103,793
PANERA, LLC	-	12,782	63,816	26,767	103,365

Vendor Name	FY21	FY22	FY23	FY24	Total
AT&T MOBILITY	85,845	14,430	520	2,011	102,807
UNIQUE PRODUCTS & SERVICE CORP	-	-	43,927	57,640	101,567
WILL DAVIS AND COMPANY INC	42,902	10,709	15,874	31,737	101,222
E3: EDUCATION, EXCELLENCE & EQUITY	-	25,500	50,375	24,800	100,675
LAKESHORE LEARNING MATERIALS	12,274	25,820	54,922	6,920	99,936
HUTCHINSON DESIGN GROUP LTD.	68,158	9,489	18,416	3,544	99,607
LEARNING DIMENSIONS	30,938	38,563	24,750	5,250	99,501
HAND2MIND, INC	-	19,619	78,429	578	98,626
AVID CENTER	-	-	66,095	32,346	98,441
ARMIS, INC.	-	41,500	27,996	27,996	97,492
ACTIVATE LEARNING	-	9,950	47,497	40,014	97,461
LEARNPLATFORM, INC.	32,063	64,126	-	-	96,189
EDU HEALTHCARE LLC	-	-	-	96,102	96,102
KRONOS	30,919	29,095	35,627	-	95,641
TRC EDUCATIONAL SERVICES LLC	-	40,298	49,015	6,059	95,372
1PASSWORD	-	28,764	32,964	32,964	94,692
SOLIAN HEALTH, LLC	-	77,988	16,701	-	94,688
REMIND101, INC.	20,400	22,000	24,168	27,100	93,668
QUINLAN & FABISH	13,625	30,059	16,551	32,352	92,587
MOSAIC EXPERIENCE	-	-	29,850	61,350	91,200
ILLINOIS ASSOCIATION OF SCHOOL BOARDS	-	2,094	32,855	56,236	91,185
JH SPELL & ASSOCIATES	-	-	89,713	-	89,713
MTZ LANDSCAPING	39,317	22,010	27,250	-	88,577
AMPLIFIED IT, LLC	25,800	23,350	39,393	-	88,543
PACIFIC EDUCATIONAL GROUP, INC	-	-	88,071	-	88,071
HEGGERTY PHONEMIC AWARENESS	605	2,080	83,917	1,452	88,054
CHICAGO THERAPY COLLECTIVE	20,250	36,150	12,450	18,750	87,600
SUGAR WEBS	10,300	11,000	30,000	35,000	86,300
SCHOLASTIC	4,107	4,664	69,027	7,998	85,796
CROSS CULTURAL INTERPRETING SERVICE	14,013	15,900	31,008	24,840	85,761
SOUTH SIDE CONTROL SUPPLY CO.	7,781	3,760	34,014	39,615	85,171
TRANSFORMATIONS ADVISORY GROUP	6,850	16,150	23,000	38,333	84,333
DISCOUNT SCHOOL SUPPLY	11,952	35,611	36,485	177	84,225
SAVATREE, LLC	-	-	-	83,973	83,973
ARAMARK	4,556	77,687	1,698	-	83,941
DATAMATION IMAGING SERVICES CORP	-	-	-	83,892	83,892
THE CHICAGO LIGHTHOUSE FOR PEOPLE WHO	-	-	-	83,678	83,678
CENTER FOR RESPONSIVE SCHOOLS, INC	49,802	5,587	6,725	21,514	83,628

Vendor Name	FY21	FY22	FY23	FY24	Total
ULINE	16,112	17,640	18,112	31,671	83,535
KELLY SERVICES, INC.	-	79,037	4,296	-	83,333
UNBOUNDED LEARNING, INC.	82,000	-	675	-	82,675
INCLUSIVE SCHOOLING	-	73,500	-	6,500	80,000
NATIONAL TRAINING NETWORK	-	-	-	80,000	80,000
NORTHWESTERN UNIVERSITY SCHOOL OF EDUCAT	56,848	-	22,995	-	79,843
MARCIA BRENNER ASSOCIATES, LLC	16,640	30,273	10,972	21,035	78,919
WEIDENHAMMER SYSTEM CORP	41,002	37,160	-	-	78,162
ENCOURAGING ARTS	4,766	1,326	63,986	7,258	77,336
BRIGHTLY SOFTWARE, INC.	9,062	10,417	22,184	34,837	76,500
ANDREW SEGALL	-	73,393	-	-	73,393
BRANCHING MINDS, LLC	-	-	-	73,242	73,242
DISTRICT 65 STUDENT ACTIVITY FUND	-	-	-	72,803	72,803
CRISIS PREVENTION INSTITUTE, INC	4,525	16,229	25,204	26,124	72,081
STACY SINGER	-	72,000	-	-	72,000
GREAT LAKES KWIK SPACE	38,652	15,610	16,167	1,470	71,899
CENTRAL RUG & CARPET CO.	-	-	61,353	10,155	71,508
CITY OF EVANSTON-PARKING SYSTEM	32,010	14,700	-	24,620	71,330
ABT APPLIANCES	3,992	9,317	-	57,128	70,437
DILLARD EDUCATIONAL CONSULTANT	57,725	-	12,500	-	70,225
THOUGHTEXCHANGE	-	43,200	25,200	-	68,400
EMERALD EDUCATION, INC.	-	-	57,125	10,875	68,000
ARTHUR J. GALLAGHER RISK MANAGEMENT	-	-	11,000	56,880	67,880
DESC (DISTRICT 65 SECRETARIAL &	28,959	29,452	7,646	-	66,057
JJ SUPPLY PARTNERS, INC	26,189	39,280	-	-	65,469
CHICAGO FILTER SUPPLY	3,941	25,017	9,048	26,837	64,844
FELICITY SCHOOLS, LLC	-	-	26,496	37,995	64,492
NATIONAL FOOD GROUP, INC	14,560	19,890	26,292	3,540	64,282
TP 2023, LLC	-	-	-	63,952	63,952
PLAYPOSIT, INC.	19,750	43,500	-	-	63,250
COURAGEOUS CONVERSATION LLC	-	-	-	62,408	62,408
ARTHUR J. GALLAGHER RISK MANAGEMENT SERV	16,855	28,111	17,111	-	62,077
HEINEMANN PUBLISHING/PROF DEV.	58,107	3,732	39	-	61,878
MARIGOLD PSYCH TESTING	-	-	12,950	48,650	61,600
TOBII DYNAVOS SYSTEMS LLC	14,000	1,338	31,712	14,522	61,572
EVANSTON PUBLIC LIBRARY	2,100	4,464	-	55,000	61,564
COMBINED ROOFING SERVICES, LLC	-	-	1,540	59,785	61,325
CHARACTERSTRONG LLC	-	-	-	60,574	60,574

Vendor Name	FY21	FY22	FY23	FY24	Total
INTERIOR CONCEPTS INC.	-	-	-	58,950	58,950
THINKING CORE	-	58,200	746	-	58,946
PUPILS VISION & HEARING TESTING, INC.	-	-	-	58,407	58,407
LIFEWORX (US) LTD.	-	-	58,080	-	58,080
NORTHWESTERN UNIVERSITY	43,694	-	5,025	9,225	57,944
PARTNERS4RESULTS, INC.	-	-	-	57,826	57,826
SCHOOLINKS, INC	-	33,500	12,000	12,000	57,500
OVERDRIVE, INC.	43,199	349	6,942	7,000	57,489
SANTILLANA USA	-	6,545	50,709	-	57,254
EVANSTON QUICK SIGNS	-	-	44,508	12,413	56,922
KELVIN COMPANY LLC	39,360	16,800	-	-	56,160
PAPER EDUCATION AMERICA INC.	-	-	55,490	-	55,490
TELUS HEALTH (US) LTD.	-	-	-	55,440	55,440
FRESH PRINTS OF EVANSTON	-	-	26,046	28,904	54,951
SCHOLASTIC CLASSROOM MAGAZINES	41,784	5,245	7,763	-	54,792
QUAD INDOOR SPORTS	-	-	37,615	15,980	53,595
SPARKLE PAINTING COMPANY	53,305	-	-	-	53,305
ADLER PLUMBING & HEATING, INC.	53,200	-	-	-	53,200
KNOWBE4, INC	-	52,336	-	-	52,336
PANORAMA EDUCATION, INC.	14,250	-	27,125	10,125	51,500
THE GOLDEN APPLE FOUNDATION	-	32,500	6,500	12,000	51,000
ELIZABETH SORO	32,620	18,050	140	-	50,810
EQUI-VEST UNIT ANNUITY COLLECT	50,784	-	-	-	50,784
ILLUMINATE EDUCATION, INC.	-	28,000	22,500	-	50,500
BOOKS AND BREAKFAST	50,000	-	-	-	50,000
SCHOLASTIC INC.	-	-	7,998	41,979	49,977
WEDIKO CHILDRENS SERVICES	-	-	-	49,814	49,814
LINCOLN INVESTMENT	49,566	-	-	-	49,566
ACTIVE INTERNET TECHNOLOGIES LLC	-	-	-	49,518	49,518
GRECIAN KITCHEN	816	9,677	29,187	9,836	49,516
TEACHSTONE, INC.	-	4,420	-	45,011	49,431
BSN SPORTS	6,955	696	29,981	11,467	49,098
ILLUMINATE, INCORPORATED	-	-	-	49,000	49,000
THE AUTO DOCTOR, INC	4,085	6,192	26,160	12,480	48,917
GRACE ANN LLC	48,700	-	-	-	48,700
OLLIE MAE LLC	-	-	-	48,600	48,600
EMS LINQ, INC.	-	7,000	41,271	-	48,271
HALL PASS	-	26,078	21,476	-	47,554

Vendor Name	FY21	FY22	FY23	FY24	Total
AQUAPHOENIX SCIENTIFIC INC.	1,790	38,060	6,860	-	46,710
NU TOYS LEISURE PRODUCTS	4,514	2,959	25,200	13,773	46,446
ILLINOIS RESOURCE CENTER	-	-	-	46,134	46,134
FIDELITY RETIREMENT SERVICES	46,052	-	-	-	46,052
BOOKSOURCE	39,126	5,716	435	630	45,907
POLAR ELECTRO, INC.	-	31,551	9,866	3,845	45,262
UNITED DISPATCH	56	-	44,876	-	44,931
TEACHING STRATEGIES INC. CREATIVE CURRI	28,366	15,890	-	-	44,256
WARD CONTRACTING & BUILDING RESTORATION	40,620	-	-	2,770	43,390
Model Classrooms by Design LLC	-	31,892	11,000	-	42,892
AED PROFESSIONALS	16,577	25,900	-	-	42,477
AIR CLEANING SPECIALIST	28,821	13,341	-	-	42,162
MANAGED METHODS INC	-	-	41,600	-	41,600
CORTEZ WATSON JR.	2,400	35,800	3,300	-	41,500
CHILDS VOICE	-	-	27,452	13,884	41,336
PUBLIC CONSULTING GROUP (PCG)	27,846	13,076	-	-	40,921
STUDENT ACHIEVEMENT PARTNERS	28,540	12,050	-	-	40,590
QUAVERED, INC	40,320	-	-	-	40,320
LIFEWORCS	32,400	7,920	-	-	40,320
EASTER SEALS METROPOLITAN CHICAGO INC.	-	-	-	39,900	39,900
COMMON CORE CLASSROOMS PROFESSIONAL	-	-	-	39,818	39,818
CARE SOLACE, INC.	-	-	-	38,855	38,855
PC & MAC EXCHANGE	-	-	38,654	-	38,654
MINUTEMAN PRESS	36,319	-	2,297	-	38,616
SHONIQUE CARTER	-	-	32,500	5,625	38,125
JONATHON KOPLOW	-	-	-	37,500	37,500
SOARING EAGLE ACADEMY	-	-	-	37,448	37,448
HELPING ALL LEADERS OBTAIN SUCCESS, LLC	33,630	3,363	-	-	36,993
MENTA ACADEMY HILLSIDE	-	7,974	27,809	-	35,783
ZAFIRO PAPASTRATAKOS	-	-	-	35,000	35,000
PROJECT SYNCERE	-	-	-	35,000	35,000
A1 TENTMASTERS INC	-	6,224	28,065	-	34,289
UKG KRONOS SYSTEMS LLC	-	-	-	34,111	34,111
HEINEMANN WORKSHOPS	28,430	-	3,600	1,759	33,790
MCCANNS PAINTING INC.	-	-	-	33,680	33,680
FOXHIRE, LLC	-	32,444	1,102	-	33,546
CDW AMPLIFIED FOR EDUCATION	-	-	-	32,643	32,643
EVA CARLSTON ACADEMY LLC	-	-	-	32,268	32,268

Vendor Name	FY21	FY22	FY23	FY24	Total
CORNER BAKERY CAFE	-	-	31,806	-	31,806
CHICAGO ARTS PARTNERSHIPS IN EDUCATION	-	-	31,240	-	31,240
INSTRUCTURE, INC.	-	-	-	30,962	30,962
SPORT COURT MIDWEST	925	26,569	-	3,055	30,549
SERVICE GO LLC	-	-	5,383	25,163	30,546
NORTH PARK UNIVERSITY	-	-	-	30,225	30,225
LIFEWORX COACHING & TRAINING	30,000	-	-	-	30,000
WEST ED	30,000	-	-	-	30,000
EDUCATION ADVANCED, INC.	-	30,000	-	-	30,000
SHERYL RING WEIKAL CLIENT TRUST ACCOUNT	-	-	-	30,000	30,000
ELEVATED ED LLC	-	-	29,003	-	29,003
EDUCATIONAL EQUITY SOLUTIONS, LLC	-	28,300	-	-	28,300
MARISSA BENNETT CONSULTING	-	-	-	28,265	28,265
SCHINDLER ELEVATOR CORPORATION	28,131	-	-	-	28,131
ERIKSON INSTITUTE	27,900	-	-	-	27,900
ADAM JAFFE	-	27,000	-	-	27,000
ENCYCLOPAEDIA BRITANNICA, INC.	-	-	26,400	-	26,400
SUNRISE TREE SERVICE	26,398	-	-	-	26,398
ZEBRA HEALTH SOLUTIONS	-	-	26,014	-	26,014
WAYSIDE PUBLISHING	-	-	25,236	638	25,874
CLARK ROOFING COMPANY	25,820	-	-	-	25,820
MURRY KIMMONS JR	25,670	-	-	-	25,670
CITICARE SERVICES LLC	-	-	-	25,186	25,186
COMMON CORE CLASSROOMS PROFESSIONAL DEV	-	-	25,000	-	25,000
Total	\$ 75,711,603	\$ 78,406,243	\$ 63,412,888	\$ 56,828,821	\$ 274,359,556
No. of Vendors with Spend Greater than Threshold	185	199	223	204	811

Evanston/Skokie School District 65

Report of Findings

October 9, 2026

Vendor Disbursement Sample Summary

Vendor Name	Sampled Amount \$	No. of Samples	Reason for Selection
ACCURATE BIOMETRICS INC	\$ 19,300	2	On Contract List
ANDY FRAIN SERVICES	57,683	1	On Contract List
ANN CUMMINS BOGAN CONSULTING LLC	30,900	2	Horton Requested
ANTHROMED LLC	17,500	1	On Contract List
ARAMARK	37,999	1	On Contract List
ASSET PROTECTION SPECIALIST, LLC	133,857	8	Indictment
AVID CENTER	15,939	1	Not on Contract List
BAIZA AND ASSOCIATES CONSULTING LLC	25,063	2	Consulting and Professional Services
BILINGUAL SPEECH SOLUTIONS	13,072	1	On Contract List
BLACKBOARD	18,709	1	On Contract List
BLOOMBOARD, INC.	135,000	1	On Contract List
BRANCHING MINDS, LLC	73,242	1	On Contract List
BRITELIFT, INC.	1,339,266	4	Transportation
CHICAGO STATE UNIVERSITY	32,285	1	On Contract List
CHICAGO THERAPY COLLECTIVE	6,250	1	On Contract List
CINTAS CORPORATION NO. 2	5,017	1	On Contract List
COMPASS TRANSPORTATION, LLC	189,356	3	Transportation
CONNECT SEARCH LLC	2,200	1	On Contract List
CONNECTING THE DOT LEADERSHIP INITIATIVE	139,500	12	Indictment
CONSTELLATION ENERGY SERVICES	9,451	1	Not on Contract List
CORDOGAN CLARK AND ASSOCIATES, INC.	2,324,145	4	Horton Requested
CURRICULUM ASSOCIATES	161,265	2	On Contract List
D. KERSEY CONSTRUCTION COMPANY	31,090	1	Not on Contract List
DATAMATION IMAGING SERVICES CORP	52,553	1	On Contract List
DELL COMPUTER	408,590	1	Not on Contract List
DESMOS, INC.	85,272	1	On Contract List
EDUCATION ADVANCED, INC.	30,000	1	On Contract List
ESS SOUTHEAST, LLC	33,269	1	On Contract List
EVANSTON PUBLIC LIBRARY	25,000	1	On Contract List
EVANSTON TOWNSHIP HIGH SCHOOL NUTRITION	76,504	1	Not on Contract List
FRANCZEK RADELET	61,665	1	Consulting and Professional Services
FRONTIER EDUCATIONAL CONSULTING, LLC	310,200	21	Horton Requested

Vendor Name	Sampled Amount \$	No. of Samples	Reason for Selection
FRONTLINE TECHNOLOGIES GROUP,LLC	29,953	1	On Contract List
GORDON FOOD SERVICE	45,087	1	Not on Contract List
GOVERNMENTFRAMEWORKS.COM INC	33,180	1	Horton Requested
GREAT MINDS PBC	37,833	1	On Contract List
HALL PASS	26,078	1	On Contract List
HEARTLAND BUSINESS SYSTEMS LLC	30,972	1	On Contract List
IXL LEARNING	19,238	1	On Contract List
JOEL RAMIREZ LANDSCAPING	23,989	2	On Contract List
KATE ADLENA CRONIN	7,500	1	On Contract List
KELLY SERVICES, INC.	31,211	1	On Contract List
LEARNING BY DESIGN, INC.	88,069	1	On Contract List
MAXIM HEALTHCARE STAFFING SERVICES, INC.	28,725	1	On Contract List
MCGAW YMCA	806,551	3	On Contract List
MGT OF AMERICA, LLC	48,171	1	On Contract List
NATIONAL TRAINING NETWORK	8,750	1	On Contract List
NAVIGATE 360, LLC	103,971	2	On Contract List
NEW FLIGHT 35 SPORTS & ACADEMIC ACADEMY	24,000	3	Indictment
NEWSELA, INC.	101,968	1	On Contract List
NORTHWEST EVALUATION ASSOCIATION (NWEA)	105,750	1	On Contract List
PHOENIX SECURITY C/O LEON MITCHELL	100,226	2	Horton Requested
POSITIVE CONNECTIONS	487,317	2	Transportation
POWERSCHOOL GROUP LLC	43,482	1	On Contract List
PROCARE THERAPY	47,183	2	On Contract List
PURE ELECTRIC INC	8,004	1	Not on Contract List
QUAD INDOOR SPORTS	13,765	1	On Contract List
RESOLUTE EDUCATIONAL SOLUTIONS	35,000	2	On Contract List
RESULTS MATTER FOR ALL	12,150	1	Horton Requested
RIVAL5 TECHNOLOGIES CORPORATION	17,979	1	On Contract List
RO HEALTH, INC.	53,185	2	On Contract List
SAGEBIRD CONSULTING, LLC	14,933	1	Consulting and Professional Services
SAVVAS LEARNING COMPANY LLC	152,077	1	On Contract List
SCHOOLMINT INC.	121,688	2	Horton Requested
SMART TAG	32,644	1	On Contract List
SPOTTER STAFFING	10,251	1	On Contract List
SPRANGERS CONSULTING LLC	9,300	1	Consulting and Professional Services
STIVERS STAFFING SERVICES, LLC	142,666	2	On Contract List
SUNBELT STAFFING, LLC	3,301	1	On Contract List
SYNAPSE PEDIATRIC THERAPY LLC	15,051	1	On Contract List

Vendor Name	Sampled Amount \$	No. of Samples	Reason for Selection
THE INFANT WELFARE SOCIETY OF EVANSTON,	65,351	1	On Contract List
THERAPY TRAVELERS	44,080	1	On Contract List
TNTP, INC.	54,646	1	On Contract List
TRUENORTH EDUCATIONAL COOPERATIVE 804	139,316	1	Not on Contract List
TYLER TECHNOLOGIES INC.	144,735	1	On Contract List
WILSON LANGUAGE TRAINING	172,282	1	On Contract List
Total	\$ 9,442,751	139	

Evanston/Skokie School District 65
 Report of Findings
 October 9, 2026
Vendor Disbursement Sample Selection Analysis

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
ACCURATE BIOMETRICS INC	9/29/2022	\$ 11,200.00	Mar-23	No bid/RFP support provided. Likely requires competitive procurement.	Contract #19153A provided but executed after selected service/payment period; vendor signed 3/15/23 and Dr. Horton 3/16/23, term through 6/30/24. Exhibit A/SOW appears blank. Contract does not support August 2022 services unless intended retroactively.	PO not specifically described in support summary.	Inv. #402242208 dated 8/31/22 for \$11,200 covers 224 fingerprinting/background check services at \$50 each for 8/1/22-8/31/22; agrees to ACH/check #00006226.	Check request dated 9/13/22 marked ENTERED and AUDITED BS; purpose background checks. Includes claimant, supervisor, and business office signatures/dates, including supervisor 9/14/22 and business office 9/19/22.	ACH/check #00006226 dated 9/29/22 paid \$11,200; agrees to invoice.	FY2023 vendor spend/selected spend is below the \$25,000 statutory competitive bidding threshold; competitive bidding support not required based on threshold.	Records provided: invoice with client breakdown, payment advice, check request/approval, and later contract. Records not provided: contemporaneous FY2023 agreement/rate support, PO/requestion, and payment clearing support.	Invoice detail agrees to payment and includes employee-level fingerprinting/background check entries; provided contract does not agree to service/payment period.	No	Not identified as indictment vendor.
ACCURATE BIOMETRICS INC	12/15/2023	\$ 8,100.00	Mar-23	No bid/RFP support provided. Likely requires competitive procurement.	FY2024 Contract #19153A reviewed; signed by Accurate Biometrics 3/15/23 and Devon Horton 3/16/23; term through 6/30/24. Contract covers period but Exhibit A/Scope is blank and does not document detailed service scope, rate, or NTE. FY2025 SOW reviewed for context only, showing \$50/check fingerprinting services.	PO #24003210 listed in selection data only; no separate PO document attached.	Inv. #443502309 dated 9/30/23 totals \$8,100 for 162 volunteer fingerprinting services at \$50 each for 9/1/23-9/30/23; detailed individual/date support agrees to invoice.	No received, entered, OK-to-pay approval, approver signature/date, timesheets, service logs, or separate PO District approval evidence noted.	Direct deposit receipt dated 12/15/23 shows total payment to Accurate Biometrics Inc. of \$28,170.00. Deposit included five invoices paid under voucher 1370: invoice 402242308 for \$7,700.00, invoice 402242309 for \$3,560.00, invoice 402242310 for \$2,160.00, selected invoice 443502309 for \$8,100.00, and invoice 443502310 for \$6,650.00. Selected invoice 443502309 is listed with PO #24003210 and amount \$8,100.00, which agrees to the selected payment amount.	Selected invoice \$8,100 is below \$25,000 threshold, but FY2024 vendor spend \$85,160 exceeds threshold. Active FY2024 PSA provided, but SOW/rate support incomplete.	Provided: invoice detail and FY2024 contract with blank SOW. Not provided: payment support, PO, approval evidence, completed FY2024 SOW/rate support.	Invoice amount recalculates to 162 x \$50 and agrees to selected amount. FY2025 SOW corroborates \$50/check but does not govern FY2024 selection. Direct deposit detail agrees to selected invoice 443502309, PO #24003210, voucher 1370, payment date 12/15/23, and selected amount of \$8,100.00.	No	Not identified as indictment vendor.
ANDY FRAIN SERVICES	2/28/2023	\$ 57,682.68	Not found	No bid/RFP support provided. Likely requires competitive procurement.	City of Evanston/District 65 IGA for crossing guard program reviewed; term 8/24/22 through 2027 school year and requires District to contract with third-party crossing guard vendor. IGA does not identify Andy Frain or vendor-specific rates/terms.	PO #23004414 referenced on direct deposit receipt; separate PO document not attached.	Inv. #327389 dated 9/30/22 totals \$57,682.68 for Sept. 2022 crossing guard services: 1,796 crossing guard hrs + 160 supervisor hrs + 8 retro hrs, all at \$29.37/hr.	No received/entered/OK-to-pay stamp, approver signature/date, timesheets, service logs, or separate PO support noted.	Direct deposit dated 2/28/23 paid Andy Frain \$222,374.96; selected invoice #327389 line is \$57,682.68 and agrees to selection. Other invoices in payment outside selection.	FY2023 spend of \$319,325.33 exceeds \$25,000 threshold. Procurement/contract support for Andy Frain not provided; IGA alone does not document vendor award.	Provided: payment receipt and invoice. Not provided: Andy Frain contract/SOW, PO, bid/RFP/Board approval, approval stamps, timesheets/service logs.	Invoice amount agrees to payment line and invoice hour/rate detail. Invoice description is consistent with crossing guard program, but IGA does not tie to Andy Frain contract/rates.	Yes	Not identified as indictment vendor.
ANN CUMMINS BOGAN CONSULTING LLC	7/14/2022	\$ 16,800.00	Aug-22	No bid/RFP support was provided. Likely exempt professional services.	A contract extension dated June 2022 was provided and covered the selected service period. The extension established a one-year term and not-to-exceed amount of \$16,800 for leadership-development, facilitation, and related consulting services. A subsequent amendment added additional services and compensation for the same fiscal year.	A requisition dated 7/13/22 was approved and a related PO number was referenced in the supporting records.	The selected invoice totaled \$16,800.00 and described consulting, planning, facilitation, and leadership-development services. The amount agreed to the selected payment and was consistent with the contract extension.	The requisition reflected District approval. The invoice also contained received and "OK to Pay" notations dated before payment.	District check support dated 7/14/22 reflected payment of \$16,800.00, which agreed to the selected invoice amount.	FY2023 spend exceeds the \$25,000 threshold. The services appeared to be professional consulting/facilitation services; however, the available documentation did not separately identify the procurement exception relied upon.	Provided: contract extension, subsequent amendment, invoice, requisition approval, invoice-approval documentation, and check/voucher support. Not provided: separate payment-clearing support or documentation expressly identifying the procurement exception applied.	The invoice amount and service descriptions were consistent with the contract extension and agreed to the selected payment. The selected service period was covered by the contract extension.	Yes	Not identified as indictment vendor.
ANN CUMMINS BOGAN CONSULTING LLC	2/15/2023	\$ 14,100.00	Aug-22	No bid/RFP support was provided. Likely exempt professional services.	Contract extension and amendment support were provided for the FY 2023 service period. The extension covered 7/1/22 through 6/30/23, and a subsequent amendment added additional consulting services and compensation. The scope included District-level collaboration, coaching, facilitation, and related leadership support.	A PO number was referenced in the payment support; however, the underlying PO document was not provided.	The selected invoice totaled \$14,100.00 and described consulting, coaching, facilitation, planning, and related meetings during the selected service period. The invoice amount agreed to the selected payment and was consistent with the contracted rate structure. Planning/facilitation, and related meetings.	The invoice contained received entered, and "OK to Pay" notations and reflected District approval before payment.	Direct-deposit support dated 2/15/23 reflected payment of \$14,100.00 and agreed to the selected invoice amount.	FY2023 spend exceeds \$25,000 threshold. The contract and amendment supported the service period and scope; however, the available records did not separately document the procurement or professional-services exception relied upon.	Provided: contract extension and amendment, invoice, payment support, and invoice-approval documentation. Not provided: underlying PO documentation or separate procurement/exception support.	The invoice amount agreed to payment support, and the services described were consistent with the FY 2023 contract amendment. The hourly billing rate was consistent with the contracted daily rate on an eight-hour-day basis.	Yes	Not identified as indictment vendor.
ANTHROMED LLC	8/29/2023	\$ 17,500.00	Feb-23	No bid/RFP support provided. Likely exempt professional services.	Contract #19258 reviewed; signed by AnthroMed 10/4/21 and Devon Horton 2/9/22; term through 6/30/22 with renewal by mutual written agreement. No FY2024 extension noted. Contract includes \$17,500 conversion fee if District hires assigned employee during agreement term or within 365 days after assignment termination/expiration.	PO listed as 0; treated as no PO. No PO document attached.	Inv. #9408 dated 8/9/23 totals \$17,500 for District-Hire Conversion - Diana Vega, School Social Worker; amount agrees to \$17,500 conversion fee clause and check support.	Invoice marked ENTERED. 8/17/23 quick invoice request supports intual written agreement processing/account coding and notes remittance needed immediately; no OK-to-pay approval, hire/offer support, or assignment end date support noted.	Check #173209 dated 8/29/23 references voucher #1116 and invoice #9408 for \$17,500; agrees to selection.	Selected invoice \$17,500 is below \$25,000 threshold; FY2024 vendor spend \$174,305.31 exceeds threshold. Active FY2024 contract/extension or procurement basis not provided.	Provided: invoice, check support, quick invoice processing request, expired contract with conversion clause. Not provided: PO, FY2024 extension, hire/offer and assignment end date support.	Invoice amount agrees to check support and contract conversion fee amount. Applicability depends on whether District hire occurred within 365 days of AnthroMed assignment termination/expiration.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
ARAMARK	9/29/2021	\$ 37,999.44	Sep-21	No bid/RFP support provided. Likely exempt as a food service provider.	No FY2022 contract located in Google Drive per Finance & Procurement Specialist.	PO #22001228 referenced on voucher for both selected invoices; actual PO not described as provided.	Invoices C00981898 dated 7/1/21 for 7/1/21-7/31/21 and C00983517 dated 8/1/21 for 8/1/21-8/31/21 are \$18,999.72 each, totaling \$37,999.44. Invoice C00981898 includes contract fee \$18,720.24 plus escalator \$279.48; invoice C00983517 bills contract fee \$18,999.72. Both invoices include handwritten Req #00057158.	Approval support not specifically described beyond handwritten Req #00057158 or invoices.	Check #169367 dated 9/29/21 paid ARAMARK \$37,999.44; or payment equals two invoices a \$18,999.72 each.	FY2022 spend exceeds the \$25,000 statutory threshold; no bid/RFP, contract, Board approval, or documented statutory exemption was provided to justify lack of procurement support.	Records provided: voucher/check support and invoices. Not provided/located: FY2022 contract, bid/RFP support, detailed approval/receiving support.	Payment agrees to invoices by vendor, check date, and amount. Both invoices reference PO #22001228 and total to selected payment.	Yes	Not identified as indictment vendor.
Asset Protection Specialist, LLC	6/29/2022	\$ 17,250.00	Jan-23	No bid/RFP support provided. Likely requires competitive procurement.	Professional Services Agreement reviewed; agreement runs through 6/30/22 and was signed by Samuel Ross on 5/26/22 and Devon Horton on 6/3/22. SOW identifies ESSD65 Facility Assessment, estimated service period 6/7/22-6/30/22, total project cost \$34,500. Scope includes alarm/camera system review, risk identification, staff/security training, operating procedure review, SOP implementation, and cycle counts.	No PO number was referenced on the ACH payment advice or invoice, and no separate PO document was provided.	Invoice D65060722 dated 6/21/22 totals \$17,250 and describes Security Assessment Phase 1, including alarm/camera review, risk/opportunity identification, and alarm testzone review. Invoice agrees to ACH payment and selected amount. Invoice amount represents half of the \$34,500 SOW total, though no phase billing schedule was provided.	Invoice includes received stamp dated 6/22/22 by MV, inventoried N/A, and OK to Pay dated 6/22/22 with signature appearing to be Devon Horton. Email support shows Dr. Horton forwarded the invoice for processing.	ACH payment advice shows check date 6/29/22, check #00005925, paid to Asset Protection Specialist, LLC for \$17,250. Payment agrees to invoice and selected amount.	Selected payment and total FY2022 vendor spend were \$17,250, below the applicable \$25,000 threshold. Lack of bid/RFP support is supported by below-threshold spend.	Support includes signed contract/SOW, insurance certificates, Contract/DPA request form, invoice, email processing support, received/OK-to-pay stamps, and ACH payment advice. Support does not include PO or phase billing schedule.	Invoice, ACH payment advice, vendor, check date, and selected amount agree. Contract/SOW covers service period and invoice scope. Invoice amount is 50% of SOW total, but no explicit phase payment schedule was included.	Yes	Asset Protection Specialist, LLC is one of the vendors identified in the indictment. Invoice support lacks underlying deliverables/work product or acceptance evidence beyond invoice descriptions.
Asset Protection Specialist, LLC	8/29/2022	\$ 17,250.00	Not found	No bid/RFP support provided. Likely requires competitive procurement.	Professional Services Agreement reviewed; agreement runs through 6/30/22 and was signed by Samuel Ross on 5/26/22 and Devon Horton on 6/3/22. SOW identifies ESSD65 Facility Assessment, estimated service period 6/7/22-6/30/22, total project cost \$34,500. Contract/SOW supports project scope but does not clearly extend to selected 8/19/22 invoice date or 8/29/22 payment date.	PO #23001895 is referenced on ACH payment advice/check stub. Invoice does not clearly show a PO number, and no separate PO document was provided.	Invoice D6508192022 dated 8/19/22 totals \$17,250 and describes Security Assessment Phase 2, including inventory controls assessment, CipherLab scanner/training, and physical inventory. Invoice agrees to ACH payment and selected amount. Amount represents half of \$34,500 SOW total, but no detailed phase billing schedule was provided.	Invoice includes ENTERED stamp, received stamp dated 8/19/22 by MV, inventoried N/A, and OK to Pay dated 8/23/22 with signature appearing to be Devon Horton.	ACH payment advice shows check date 8/29/22, check #00006082, paid to Asset Protection Specialist, LLC for \$17,250. Payment agrees to invoice and selected amount.	Selected payment of \$17,250 is below threshold. FY2023 vendor spend of \$51,250 and SOW amount of \$34,500 exceed threshold. No bid/RFP, Board approval, procurement rationale, or contract extension for August 2022 was provided.	Support includes signed contract/SOW, insurance certificates, Contract/DPA request form, invoice, received/OK-to-pay stamps, and ACH payment advice. Support does not include separate PO, August 2022 extension/amendment, phase billing schedule, bid/RFP, Board approval, or procurement rationale.	Invoice and payment agree. Invoice scope aligns to SOW inventory/training components, and amount is 50% of SOW total. Contract period ended 6/30/22, before selected invoice/payment; no extension was provided.	Yes	Asset Protection Specialist, LLC is one of the vendors identified in the indictment. Invoice support lacks underlying deliverables/work product or acceptance evidence beyond invoice descriptions.
Asset Protection Specialist, LLC	11/14/2022	\$ 14,000.00	Not found	No bid/RFP support provided. Likely requires competitive procurement.	Contract #19355 reviewed; signed by vendor 11/4/22 and Dr. Horton. District date blank; term through 6/30/23. SOW identifies ESSD65 Facility Assessment, estimated service period 6/7/22-6/30/22, total project cost \$34,500. Contract/SOW supports project scope but does not clearly extend to selected 8/19/22 invoice date or 8/29/22 payment date.	PO #23003228 referenced on payment advice.	Inv. #D6511062022 dated 11/6/22, \$14,000, for alarm system support, cycle counts, scanner/training, warehouse mapping/organization, and shipping/receiving process restructuring.	Invoice marked ENTERED; received 11/7/22 by MV, inventoried N/A, OK to Pay 11/7/22.	ACH/check #00006538 dated 11/14/22 paid \$14,000; agrees to invoice.	FY2023 spend exceeds the \$25,000 threshold; contract/SOW support provided for this invoice period but no bid/RFP support was included.	Records provided: contract/SOW, invoice, payment advice, approval/receiving stamp, and PO reference. Records not provided: PO/requisition support, deliverables/work product, service acceptance evidence, and payment clearing support. No cycle count results, alarm support documentation, training evidence, warehouse mapping output, shipping/receiving process documentation, or acceptance evidence provided.	Invoice falls after vendor execution date and within SOW period; invoice description generally aligns to contract/SOW. Invoice agrees to payment by vendor, amount and date.	Yes	Asset Protection Specialist, LLC is one of the vendors identified in the indictment. Invoice support lacks underlying deliverables/work product or acceptance evidence beyond invoice descriptions.
Asset Protection Specialist, LLC	12/14/2022	\$ 20,000.00	Not found	No bid/RFP support provided. Likely requires competitive procurement.	Contract #19355 reviewed; signed by vendor 11/4/22 and Dr. Horton. District date blank; term through 6/30/23. SOW period 10/10/22-9/30/23. NTE \$85,000; scope includes inventory/security management, cycle counts, warehouse mapping/organization, CCTV/alarm support, inventory maps, and related services.	PO #23003627 referenced on payment advice; Req. #64477 handwritten on invoice.	Inv. #D6512052022 dated 12/5/22, \$20,000, for alarm system support, WMS security, cycle counts, scanner/training, warehouse mapping/organization, and shipping/receiving process restructuring.	Invoice marked ENTERED; received 12/6/22 by MV, inventoried N/A, OK to Pay 12/7/22.	ACH/check #00006679 dated 12/14/22 paid \$20,000; agrees to invoice.	FY2023 spend exceeds the \$25,000 threshold; contract/SOW support provided for this invoice period but no bid/RFP support was included.	Records provided: contract/SOW, invoice, payment advice, approval/receiving stamp, and PO reference. Records not provided: PO/requisition support, deliverables/work product, service acceptance evidence, and payment clearing support. No WMS/security support evidence, cycle count results, scanner/training evidence, warehouse mapping output, shipping/receiving process documentation, or acceptance evidence provided.	Invoice falls within contract/SOW period and description generally aligns to contract/SOW. Invoice agrees to payment by vendor, amount and date.	Yes	Asset Protection Specialist, LLC is one of the vendors identified in the indictment. Invoice support lacks underlying deliverables/work product or acceptance evidence beyond invoice descriptions.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
Asset Protection Specialist, LLC	2/15/2023	\$ 20,000.00	Not found	No bid/RFP support provided. Likely requires competitive procurement.	Contract #19355 reviewed; vendor signed 11/4/22 and Dr. Horton signed with District date blank; term through 6/30/23. SOW covers Inventory and Security Management, inventory/cycle counts, scanner/training, discrepancy reporting, loss investigations, CCTV/alarm support, warehouse labeling/mapping; project dates 10/10/22-9/30/23; total project cost \$85,000.	PO #23004083 referenced on support. Separate PO document not attached.	Inv. #D6501302023 dated 1/30/23 totals \$20,000.00; alarm system support, CipherLab scanner/training, warehouse mapping/organization, and shipping/receiving process restructuring. Invoice amount agrees to direct deposit support.	Invoice marked ENTERED; received 1/31/23 by MV, inventoried N/A, OK to Pay with Dr. Horton approval signature; no approval date noted next to signature.	Direct deposit paid Asset Protection Specialist on selected payment date; voucher #11863 referenced; selected invoice line \$20,000.00 agrees to invoice/payment support.	FY2023 spend of \$65,357.48 exceeds \$25,000 threshold. Contract/SOW supports service type/amount, but bid/procurement/Board approval or documented exemption support was not provided.	Provided: invoice, payment receipt, contract/SOW. Not provided: bid/RFP/procurement basis; PO document for selections with PO references; detailed deliverables/work product; some approval/date evidence missing as noted.	Invoice amount agrees to payment support. Invoice description is consistent with contract/SOW categories. Invoice description aligns to contract/SOW. SOW project end date extends to 9/30/23 while contract term ends 6/30/23; note if later services are tested.	Yes	Asset Protection Specialist, LLC is one of the vendors identified in the indictment. Invoice support lacks underlying deliverables/work product or acceptance evidence beyond invoice descriptions.
Asset Protection Specialist, LLC	4/28/2023	\$ 9,357.48	Not found	No bid/RFP support provided. Likely requires competitive procurement.	Contract #19355 reviewed; vendor signed 11/4/22 and Dr. Horton signed with District date blank; term through 6/30/23. SOW covers Inventory and Security Management, inventory/cycle counts, scanner/training, discrepancy reporting, loss investigations, CCTV/alarm support, warehouse labeling/mapping; project dates 10/10/22-9/30/23; total project cost \$85,000.	PO #0 referenced on support. Treated as no PO because PO listed as 0 and no PO support attached.	Inv. #4102023 dated 4/10/23 totals \$9,357.48; 3 CipherLab RK95 units at \$2,500 each and stamp, OK-to-pay approval, 3 five-year warranties at \$492 each, plus tax. Invoice amount agrees to direct deposit support.	No entered stamp, received 6/2/23 by MV, inventoried N/A, OK to pay approval, approver signature/date, or PO number noted in invoice support.	Direct deposit paid Asset Protection Specialist on selected payment date; voucher #1227 referenced; selected invoice line \$9,357.48 agrees to invoice/payment support.	FY2023 spend of \$65,357.48 exceeds \$25,000 threshold. Contract/SOW supports service type/amount, but bid/procurement/Board approval or documented exemption support was not provided.	Provided: invoice, payment receipt, contract/SOW. Not provided: bid/RFP/procurement basis; PO document for selections with PO references; detailed deliverables/work product; some approval/date evidence missing as noted.	Invoice amount agrees to payment support. Invoice description is consistent with contract/SOW categories. Equipment/warranty detail appears consistent with inventory scanning/cycle count scope, but approval support is weaker than other APS selections.	Yes	Asset Protection Specialist, LLC is one of the vendors identified in the indictment. Invoice support lacks underlying deliverables/work product or acceptance evidence beyond invoice descriptions.
Asset Protection Specialist, LLC	5/15/2023	\$ 20,000.00	Not found	No bid/RFP support provided. Likely requires competitive procurement.	Contract #19355 reviewed; vendor signed 11/4/22 and Dr. Horton signed with District date blank; term through 6/30/23. SOW covers Inventory and Security Management, inventory/cycle counts, scanner/training, discrepancy reporting, loss investigations, CCTV/alarm support, warehouse labeling/mapping; project dates 10/10/22-9/30/23; total project cost \$85,000.	PO #0 referenced on support. Treated as no PO because PO listed as 0 and no PO support attached.	Inv. #D6504172023 dated 4/17/23 totals \$20,000.00; alarm system support, cycle counts, CipherLab scanner/training, warehouse mapping/organization, and shipping/receiving process restructuring. Invoice amount agrees to direct deposit support.	Invoice received 4/17/23 by MV, inventoried N/A, OK to Pay with Dr. Horton approval signature; no approval date next to signature.	Direct deposit paid Asset Protection Specialist on selected payment date; voucher #1255 referenced; selected invoice line \$20,000.00 agrees to invoice/payment support.	FY2023 spend of \$65,357.48 exceeds \$25,000 threshold. Contract/SOW supports service type/amount, but bid/procurement/Board approval or documented exemption support was not provided.	Provided: invoice, payment receipt, contract/SOW. Not provided: bid/RFP/procurement basis; PO document for selections with PO references; detailed deliverables/work product; some approval/date evidence missing as noted.	Invoice amount agrees to payment support. Invoice description is consistent with contract/SOW categories. Invoice includes high-level service descriptions but no detailed deliverables/time records. Account line handwritten with note that account line was provided by Raphael Obafemi.	Yes	Asset Protection Specialist, LLC is one of the vendors identified in the indictment. Invoice support lacks underlying deliverables/work product or acceptance evidence beyond invoice descriptions.
Asset Protection Specialist, LLC	6/15/2023	\$ 16,000.00	Not found	No bid/RFP support provided. Likely requires competitive procurement.	Contract #19355 reviewed; vendor signed 11/4/22 and Dr. Horton signed with District date blank; term through 6/30/23. SOW covers Inventory and Security Management, inventory/cycle counts, scanner/training, discrepancy reporting, loss investigations, CCTV/alarm support, warehouse labeling/mapping; project dates 10/10/22-9/30/23; total project cost \$85,000.	PO #23005734 referenced on support. Separate PO document not attached.	Inv. #D6505282023 dated 5/28/23 totals \$16,000.00; alarm system support, cycle counts, CipherLab scanner/training, warehouse mapping/organization, and shipping/receiving process restructuring. Invoice amount agrees to direct deposit support.	Invoice marked ENTERED; received 6/2/23 by MV, OK to Pay with Dr. Horton approval signature; no approval date next to signature; inventoried field blank/not completed.	Direct deposit paid Asset Protection Specialist on selected payment date; voucher #1356 referenced; selected invoice line \$16,000.00 agrees to invoice/payment support.	FY2023 spend of \$65,357.48 exceeds \$25,000 threshold. Contract/SOW supports service type/amount, but bid/procurement/Board approval or documented exemption support was not provided.	Provided: invoice, payment receipt, contract/SOW. Not provided: bid/RFP/procurement basis; PO document for selections with PO references; detailed deliverables/work product; some approval/date evidence missing as noted.	Invoice amount agrees to payment support. Invoice description is consistent with contract/SOW categories. PO #23005734 referenced on invoice/payment but no PO document attached. Invoice lacks detailed deliverables/time records.	Yes	Asset Protection Specialist, LLC is one of the vendors identified in the indictment. Invoice support lacks underlying deliverables/work product or acceptance evidence beyond invoice descriptions.
AVID CENTER	6/15/2023	\$ 15,939.00	Jan-23	No bid/RFP support provided. Likely exempt professional services.	Contract #19300 reviewed; effective 7/1/22-6/30/23; references AVID Center Products and Services Quote/Order #Q-82764 and general terms. Agreement signed by AVID 9/30/22 and Dr. Horton 5/23/23; related amendment to Q-82764 signed by AVID 7/25/22 and Dr. Horton 7/23/22.	PO #23005628 referenced on payment support and invoice; separate PO document not attached.	Inv. #00083375 dated 9/10/22 totals \$15,939; includes AVID membership fees, Secondary School Library Set, digital library licenses, AVID Weekly Secondary, AVID Summer Institute registrations, and freight for Nichols Middle School.	Invoice marked ENTERED and received 5/11/23.	Direct deposit dated 6/15/23 to AVID Center totals \$59,217; selected invoice #00083375 line is \$15,939 and agrees to selection; other invoices outside selection.	FY2023 spend of \$59,217 exceeds \$25,000 threshold. Contract/order framework provided, but detailed quote/order and procurement/Board approval basis not included.	Provided: invoice, payment support, contract/amendment. Not provided: PO document, detailed quote/order pages, procurement/Board approval.	Invoice amount agrees to direct deposit and contract period. Invoice date predates District signature on Contract #19300, but amendment/order support was signed by Dr. Horton on 7/23/22.	Yes	Not identified as indictment vendor.
BAIZA AND ASSOCIATES CONSULTING LLC	11/29/2021	\$ 12,000.00	Sep-21	No bid/RFP support provided. Likely exempt professional services.	Contract #19267 reviewed; signed by vendor 9/2/21 and Dr. Horton 9/14/21; term through 6/30/22. SOW covers Aspiring Leaders Development Program content development, implementation, and facilitation inv. #100121 and PO including 10 full-day PD sessions, portfolio checks, communications, materials/planning, district collaboration, and travel/logistics. Contract/DPA request shows \$70,000 while SOW shows \$80,000.	PO #22002079 referenced for payment support and invoice; #22001973 for inv. #110121; actual PO support not described as provided.	Inv. #100121 dated 10/2/21 and inv. #110121 dated 11/1/21 are \$6,000 each for Sessions 1 and 2 of Aspiring Leaders Program Cohort 1; combined \$12,000 agrees to selected payment.	Inv. #100121 received 11/29/21 by MV, inventoried N/A, OK to Pay 11/29/21. Inv. #110121 received 11/10/21 by MV, inventoried N/A, OK to Pay 10/18/21; OK-to-pay date predates invoice/received date	Check #169724 dated 11/29/21 paid \$12,000; agrees to two invoices totaling \$12,000.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: professional services/high degree of professional skill based on consulting/leadership development services; contract support provided, but approved NTE amount inconsistency should be clarified.	Records provided: invoices, voucher/check, PO references, and approval/receiving stamps. Records not provided: PO/request approval, agendas, attendance, materials, participant communications, or payment clearing support.	Invoices agree to payment and generally align to contract scope. \$6,000 per session aligns to full-day PO sessions, but contract/DPA amount inconsistency (\$70,000 vs. \$80,000) remains.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
BRITELIFT, INC.	8/12/2022	\$ 617,871.89	Not found	No bid/RFP support provided. Transportation services require competitive procurement.	Student Transportation Service Agreement with BriteLift reviewed; signed by vendor 8/23/22 and Dr. Horton 8/24/22; term 8/18/22-7/15/25 with rate table for sedan/minivan, wheelchair accessible van, aide fees, bus route fixed rate, and fuel surcharge tiers. Agreement does not cover selected May/June 2022 services paid 8/12/22.	PO #23001312 referenced on invoices/payment; actual PO approval not described as provided.	Invoices #1914-1922 and #1999-2003 agree to ACH/check #00006060 dated 8/12/22 for \$617,871.89. Invoices support BriteLift student transportation services for May/June 2022 service periods.	Invoice summary approvals signed by Lou Gatta, Transportation Services Coordinator, dated 8/12/22 and 8/3/22. No route-level support trip logs, attendance/ride detail or rate recalculation support noted.	ACH/check #00006060 dated 8/12/22 paid \$617,871.89; agrees to multiple invoices under PO #23001312.	FY2023 spend exceeds the \$25,000 statutory threshold; no bid/RFP, contract, Board approval, or documented statutory exemption was provided to justify lack of procurement support.	Records provided: payment advice, invoices, later transportation agreement, and summary approvals. Records not provided: applicable contract covering May/June 2022, bid/RFP or Board approval support, route/trip logs, rate recalculation, and payment clearing support.	Invoice totals agree to selected payment. Uploaded agreement starts and was signed after selected service/payment dates; it does not agree to selected period.	Yes	Not identified as indictment vendor.
BRITELIFT, INC.	5/31/2023	\$ 50,000.00	Not found	No bid/RFP support provided. Transportation services require competitive procurement.	Student Transportation Service Agreement reviewed; BL Brokers d/b/a BriteLift signed 8/23/22 and Dr. Horton signed 8/24/22; term 8/18/22-7/15/25. Agreement covers student transportation services and includes rate table for sedan/minivan, wheelchair-accessible van, aide fees, bus route fixed rate, and fuel surcharge tiers.	PO #23004584 referenced on direct deposit and signed invoice summary; separate PO document not attached.	Inv. #2736-MK-APR23 dated 5/2/23 totals \$50,000 for BriteLift Student Transportation Service / Out of District; invoice line agrees to payment support and signed McKinney Vento April 2023 summary.	McKinney Vento April 2023 summary signed by Lou Gatta, Transportation Services Coordinator, dated 5/12/23.	Direct deposit dated 5/31/23 to BriteLift totals \$1,679,421.09; selected invoice line is \$50,000 and agrees to selection; larger payment includes other invoices.	FY2023 BriteLift spend of \$3,532,129.64 exceeds \$25,000 threshold. Pupil transportation procurement support/bid/Board award not included.	Provided: invoice, payment line, signed transportation summary, agreement. Not provided: PO document, route/mileage/student/aide detail, procurement award support.	Invoice amount agrees to payment line and signed summary. Packet includes route/detail tables, but exact \$50,000 invoice amount was not clearly recalculated to route level detail from support reviewed.	Yes	Not identified as indictment vendor.
BRITELIFT, INC.	12/15/2023	\$ 100,000.00	Not found	No bid/RFP support provided. Transportation services require competitive procurement.	Student Transportation Service Agreement reviewed; BL Brokers d/b/a BriteLift signed 8/23/22 and Dr. Horton 8/24/22; term 8/18/22-7/15/25. Agreement covers student transportation services and rate table for sedan/minivan, wheelchair-accessible van, aide fees, bus route fixed rate, and fuel surcharge tiers.	PO #24001484 referenced on direct deposit and signed invoice summary; separate PO support not attached.	Inv. #3207-SPED-OUT-OCT23 dated 11/6/23 totals \$100,000 for SPED out-of-district placed student transportation. Invoice states "Please see attached" but route-level detail was not included.	FY2024 SPED Oct. 2023 invoice summary signed by Lou Gatta, Transportation Services Coordinator, dated 11/29/23.	Direct deposit dated 12/15/23 to BriteLift totals \$574,526; selected invoice line \$100,000 agrees to payment and signed summary; other invoices outside selection.	FY2024 BriteLift spend \$5,372,531.59 exceeds \$35,000 threshold. Contract supports services, but bid/RFP/Board award support not included.	Provided: invoice, payment support, signed summary, contract. Not provided: PO document, route/mileage/student/aide detail, procurement award support.	Invoice amount agrees to direct deposit and summary. Support lacks route-level/mileage/trip/student/aide detail to recalculate flat \$100,000 amount to contract rates.	Yes	Not identified as indictment vendor.
CHICAGO STATE UNIVERSITY	8/30/2023	\$ 32,285.00	Not found	No bid/RFP support provided. Likely exempt professional services.	Chicago State University MOU reviewed; effective as of last party signature and continues until terminated; Devon Horton signed 9/13/22. MOU covers District 65 principal and teacher preparation programs, including principal preparation licensure/MA + endorsement programming.	PO #24001602 listed in selection data only; no separate PO document attached.	Inv. #Su-5000 dated 8/9/23 totals \$32,285 for Summer 2023 Principal Preparation Residency Group tuition; 11 candidates at \$2,935 each; recalculates to total.	No PO, requisition, OK-to-pay approval, received stamp, approver signature/date, payment support, or independent candidate enrollment/tuition support noted.	Direct deposit receipt dated 8/30/23 shows total payment to Chicago State University of \$46,960.00. Deposit included six invoices under voucher 1115; selected invoice Su-5000 for \$32,285.00 with PO #24001602, and invoices Su-5001, Su-5002, Su-5003, Su-5004, and Su-5005 for \$2,935.00 each with separate PO numbers. Selected invoice Su-5000 agrees to selected payment amount.	FY2024 spend \$210,506 exceeds \$25,000 threshold. MOU supports partnership/scope but pricing/candidate variance not reconciled; procurement/Board basis not included.	Provided: invoice and MOU. Not provided: payment support, PO, approval, candidate authorization, updated pricing/amendment.	Invoice scope aligns to MOU Principal Preparation program, but invoice lists 11 candidates at \$2,935 while MOU references up to 10 employees and Summer 2023 installment of \$2,250 per candidate. Direct deposit detail agrees to selected invoice Su-5000, PO #24001602, voucher 1115, payment date 8/30/23, and selected amount of \$32,285.00.	Yes	Not identified as indictment vendor.
CHICAGO THERAPY COLLECTIVE	9/14/2021	\$ 6,250.00	Oct-21	No bid/RFP support provided. Likely exempt professional services.	Agreement #19125 original signed by vendor 9/28/20 and Dr. Horton 10/28/20, term through 6/30/21. Later extension dated 10/18/21 covers 10/1/21-6/30/22, NTE \$25,000. Selected 7/24/21 receipt falls after original term and before extension period.	PO #22000538 referenced on voucher; actual PO not described as provided.	Receipt dated 7/24/21 bills Installment #4 for Building Inclusive Organizations: Comprehensive LGBTQIA Training for D65 Employees, \$6,250; agrees to selected payment.	Receipt marked ENTERED; no standard received/OK-to-pay stamp, approver signature/date, training attendance, materials, or completion evidence noted.	Check #169247 dated 9/14/21 paid \$6,250; agrees to receipt and selected payment.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: professional services/training services can support absence of sealed bidding; however selected receipt is outside both original term and later extension period.	Records provided: receipt, voucher/check, original agreement, later extension. Records not provided: contract coverage for 7/24/21 installment, PO approval, attendance/training completion support, or payment clearing support.	Receipt agrees to payment amount, but contract dates do not agree to selected receipt/payment period.	Yes	Not identified as indictment vendor.
CINTAS CORPORATION NO. 2	5/20/2024	\$ 5,017.46	Not found	No bid/RFP support provided. Likely requires competitive procurement.	Uploaded Cintas AED Service Agreement signed 10/6/23 covers 19 ZOLL AED 3 cabinets, AED service charges, main office visits, and related AED terms. Agreement does not apply to selected apparel/uniform invoice.	PO #24003167 referenced on invoice and payment support; separate PO document not attached.	Inv. #1904447913 dated 11/22/23 totals \$5,017.46 for knit caps/beanies, jackets, parkas, and freight shipped to Building and Ground Warehouse; agrees to direct deposit line.	No received/entered/OK-to-pay approval, approver signature/date, packing slip, receiving evidence, or apparel order/quote support noted.	Direct deposit dated 5/20/24 to Cintas totals \$6,121.27; selected invoice #1904447913 line \$5,017.46 agrees to selection; other invoices outside selection.	Selected invoice is below \$25,000 threshold based on invoice date, but FY2024 vendor spend \$167,568.04 exceeds threshold. Applicable apparel contract/procurement support not provided.	Provided: invoice, payment receipt, nonapplicable AED agreement. Not provided: PO, receiving support, apparel quote/order, applicable contract/procurement support.	Invoice amount agrees to payment support. AED agreement does not support apparel items, quantities, pricing, or PO #24003167.	Yes	Not identified as indictment vendor.
COMPASS TRANSPORTATION, LLC	5/13/2022	\$ 48,530.88	Aug-21	Original bid support reviewed for Head Start Transportation Services; four bids received; Compass Transportation identified as lowest responsible bidder and awarded original contract. Original bid allowed three-year contract plus two one-year extensions by mutual agreement.	Agreement #19152 FY2022 extension reviewed; signed by Dr. Horton 7/19/21; extends original Compass Transportation contract for 9/1/21-5/31/22, NTE \$380,266. SOW covers transportation services for District 65 Head Start Program.	PO #22000241 referenced/handwritten on invoices and purchase order report; PO report includes activity and approval initials/dates.	Inv. #15596 dated 3/31/22 and inv. #15874 dated 4/30/22 support March/April routes. Selected amount ties to regular transportation lines \$23,025.60 and \$25,505.28, totaling \$48,530.88; liquidated portions outside selected amount.	Invoices include handwritten PO #22000241, account coding, N/A notation, and apparent approvals dated 4/1/22 and 5/4/22. Route-level support provided by route, driver/monitor, rate, and days.	ACH/check #00005568 dated 5/13/22 total payment \$64,707.84; selected \$48,530.88 agrees to regular transportation account lines within payment.	FY2022 spend exceeds \$25,000 threshold; competitive procurement support is documented through original bid and valid extension.	Records provided: original bid packet, FY2022 extension, invoices, payment advice, route level support, PO reference/report, and approval notations. Payment clearing support not provided.	Selected payment agrees to invoice allocation and payment advice. Invoice service periods fall within 9/1/21-5/31/22 extension period; route-level detail supports amounts.	No	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
COMPASS TRANSPORTATION, LLC	6/15/2023	\$ 58,435.04	Aug-22	Original Head Start Transportation Services bid support reviewed; January 2018 bid advertisement, four bids received/opened 1/30/18. Compass identified as lowest responsible bidder. Bid allowed extensions.	Contract #19152 FY2023 extension dated 8/9/22 signed by Dr. Horton extends Compass agreement for 7/1/22 to 6/30/23, NTE \$428,852.84. Original/extended contract covers Head Start transportation services; prior FY2022 extension covered 9/1/21-5/31/22.	PO #23003852 referenced on payment support and handwritten on invoice; separate PO document not attached.	Inv. #19491 dated 5/31/23 bills May 2023 school routes. Original invoice amount \$58,735.04 less \$300 malperformance penalty for late red bus over 30 minutes results in selected/paid amount \$58,435.04.	No received/entered/OK-to-pay stamp or approver signature/date noted. Invoice includes handwritten review/allocation notes.	Direct deposit dated 6/15/23 to Compass totals \$63,835.50; selected invoice #19491 line is \$58,435.04 and agrees to selection; additional invoices outside selection.	FY2023 spend exceeds \$25,000 threshold. No procurement exception noted based on provided original bid and FY2023 contract extension support.	Provided: contract extension, original bid support, invoice, payment support. Not provided: PO document and formal approval/receiving stamp.	Invoice amount agrees to direct deposit after \$300 penalty. Invoice service period falls within FY2023 extension period.	Yes	Not identified as indictment vendor.
COMPASS TRANSPORTATION, LLC	6/14/2024	\$ 82,390.00	Jun-23	No bid/RFP support provided. Transportation services require competitive procurement.	Compass Transportation agreement reviewed. Agreement covers Gen Ed transportation for one school year from 8/23/23 to 6/7/24 and covers the selected May 2024 service period. Scope includes school buses, student transportation, maintenance, insurance, driver compliance, routes, inspections, communications, penalties, fee adjustment, cancellation, and termination. Rate schedule supports King Arts/Kingsley/Willard route and aide rates. Compass signed 5/24/23; District signature fields appear blank.	Revised PO #24001473 was provided for Regular Ed Bus Compass Transportation, total \$500,000, and appears relevant to Gen Ed services, but selected payment detail does not reference it.	Invoice #23845 dated 5/31/24 totals \$82,390 and bills May 2024 Gen Ed busing for 22 service days. Invoice includes Kingsley, King Arts, and Willard routes and bus aide lines. Rates of \$207.50 and \$60 align to contract rate schedule for solo/non-tiered routes and non-tiered aides. Invoice agrees to selected payment and direct deposit detail.	Invoice includes handwritten account coding/notation. Email support shows Lou Gatta sent May 2024 Compass Gen Ed busing invoice on 6/1/24 and Kathy Zalewski approved on 6/3/24.	Direct deposit dated 6/14/24 totals \$87,195 and includes selected invoice 23845-GE-MAY24 for \$82,390 plus invoice 23344-SPORTS-MAY24 for \$4,805. Selected invoice amount agrees to payment detail.	Selected payment and FY2024 vendor spend exceeded threshold. Transportation agreement supports service period, scope, and rates, but no bid/RFP. Board approval, cooperative contract, or procurement rationale was provided.	Support includes transportation agreement, invoice, direct deposit, email approval, and revised PO #24001473. Support does not include District-executed contract signature page, bid/RFP, Board approval, procurement rationale, or direct PO match on selected payment detail.	Invoice agrees to selected amount and direct deposit detail. Contract period covers May 2024 services, and route/aide rates align to contract. PO #24001473 appears relevant but selected payment lists PO 0. Contract copy does not show District signature.	Yes	Not identified as indictment vendor.
CONNECT SEARCH LLC	9/15/2023	\$ 2,200.00	Not found	No bid/RFP support provided. Likely requires competitive procurement.	No FY2024 contract/SOW provided; per Finance & Procurement Specialist, no FY2024 contract located in Google Drive. No staffing agreement, rate schedule, NTE, or service scope included.	PO listed as 0; treated as no PO. Quick invoice email notes PO #24001922 related to separate invoice/vendor item.	Inv. #S1076413 dated 5/5/23 totals \$2,200 for Naomi Moreland, Executive Assistant, pay period ending 4/30/23: 40 hrs at \$55/hr; timesheet supports 40 hrs.	Invoice marked ENTERED with account coding. Email dated 9/14/23 from Marva Wright requested quick invoice processing; Kathy Zalewski approved same day. Timesheet lacks District approval signature/detail of work performed.	Direct deposit dated 9/15/23 references voucher #1143 and invoice #S1076413 for \$2,200; agrees to selection.	Selected invoice \$2,200 below threshold; FY2024 spend \$107,631.23 exceeds threshold. Contract/procurement basis for total spend not provided.	Provided: invoice, payment receipt, timesheet, quick invoice approval email. Not provided: PO, contract/staffing agreement, District-approved timesheet, procurement basis.	Invoice amount agrees to payment and 40 hrs x \$55/hr. Quick invoice approval supports processing, but no contract/rate support provided.	No	Not identified as indictment vendor.
CONNECTING THE DOT LEADERSHIP INITIATIVE	1/27/2022	\$ 2,500.00	Not found	No bid/RFP support provided. Likely exempt professional services.	No FY2022/FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes SBRC implementation consulting, initial meetings, survey preparation, outreach, and information gathering.	PO #22002470 referenced on voucher/invoice.	Inv. #1 dated 1/6/22, \$2,500; agrees to check #170069 payment. Description: SBRC implementation consulting, initial meetings, survey preparation, outreach, and information gathering.	Invoice received 1/6/22 by MV; inventoried N/A; OK to Pay dated 1/12/22 with initials/signature.	Check #170069 paid Connecting the Dot Leadership Initiative \$2,500; agrees to invoice amount.	FY2022 spend exceeds the \$25,000 statutory threshold; no bid/RFP, contract, Board approval, or documented statutory exemption was provided to justify lack of procurement support.	Records provided: invoice and voucher/check support. Records not provided: contract/SOW, bid/RFP or exemption support, PO/requisition support beyond any PO reference, deliverables/work product, service acceptance evidence, and payment clearing support.	Invoice amount agrees to payment support. Vendor spend exceeds threshold, but no contract/procurement support agrees to the selected invoices.	Yes	Connecting the Dot Leadership Initiative is one of the vendors identified in the indictment. Invoice has service description but no training materials, meeting agendas, participant lists, research/supporting materials, monthly schedule, deliverables, or acceptance evidence.
CONNECTING THE DOT LEADERSHIP INITIATIVE	4/28/2022	\$ 17,500.00	Not found	No bid/RFP support provided. Likely exempt professional services.	No FY2022/FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes SBRC consulting: 15 school assessments at \$1,000 each plus \$2,500 final individual/district-wide reports.	PO #22003372 referenced on voucher/invoice.	Inv. #2 dated 3/28/22, \$17,500 agrees to check #170627 payment. Description: SBRC consulting: 15 school assessments at \$1,000 each plus \$2,500 final individual/district-wide reports.	No clear received/OK-to-pay approval stamp noted; invoice includes handwritten PO #22003372 and apparent handwritten date 04/18.	Check #170627 paid Connecting the Dot Leadership Initiative \$17,500; agrees to invoice amount.	FY2022 spend exceeds the \$25,000 statutory threshold; no bid/RFP, contract, Board approval, or documented statutory exemption was provided to justify lack of procurement support.	Records provided: invoice and voucher/check support. Records not provided: contract/SOW, bid/RFP or exemption support, PO/requisition support beyond any PO reference, deliverables/work product, service acceptance evidence, and payment clearing support.	Invoice amount agrees to payment support. Vendor spend exceeds threshold, but no contract/procurement support agrees to the selected invoices.	Yes	Connecting the Dot Leadership Initiative is one of the vendors identified in the indictment. Invoice has service description but no training materials, meeting agendas, participant lists, research/supporting materials, monthly schedule, deliverables, or acceptance evidence.
CONNECTING THE DOT LEADERSHIP INITIATIVE	5/13/2022	\$ 25,000.00	Not found	No bid/RFP support provided. Likely exempt professional services.	No FY2022/FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes SEL/SBRC consulting: review SEL supports, central office interviews, incident/suspension data review, customized plan creation, and final plan.	No PO # noted on voucher/support provided.	Inv. #2 dated 5/9/22, \$25,000; agrees to check #170767 payment. Description: SEL/SBRC consulting: review SEL supports, central office interviews, incident/suspension data review, customized plan creation, and final plan.	Invoice received 5/9/22 by MV; inventoried N/A. OK to Pay section appears blank/not completed.	Check #170767 paid Connecting the Dot Leadership Initiative \$25,000; agrees to invoice amount.	FY2022 spend exceeds the \$25,000 statutory threshold; no bid/RFP, contract, Board approval, or documented statutory exemption was provided to justify lack of procurement support.	Records provided: invoice and voucher/check support. Records not provided: contract/SOW, bid/RFP or exemption support, PO/requisition support beyond any PO reference, deliverables/work product, service acceptance evidence, and payment clearing support.	Invoice amount agrees to payment support. Vendor spend exceeds threshold, but no contract/procurement support agrees to the selected invoices.	Yes	Connecting the Dot Leadership Initiative is one of the vendors identified in the indictment. Invoice has service description but no training materials, meeting agendas, participant lists, research/supporting materials, monthly schedule, deliverables, or acceptance evidence.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
CONNECTING THE DOT LEADERSHIP INITIATIVE	9/14/2022	\$ 10,500.00	Aug-22	No bid/RFP support provided. Likely exempt professional services.	No FY2022/FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes connectedness/positive relationship-building consulting kickoff meetings, district/staff meetings, healthy relationship training topics, and monthly training planning.	PO #23002188 referenced on payment/voucher and/or invoice.	Inv. #2a dated 8/30/22, \$10,500; agrees to payment/check #171383. Description: connectedness/positive relationship-building consulting kickoff meetings, district/staff meetings, healthy relationship training topics, and monthly training planning.	Invoice marked ENTERED and AUDITED BS; received 8/31/22 by MV; inventoried N/A; OK to Pay 8/31/22, appears signed by Devon Horton.	Payment/check #171383 paid \$10,500; agrees to invoice amount.	FY2023 spend exceeds the \$25,000 statutory threshold; no bid/RFP, contract, Board approval, or documented statutory exemption was provided to justify lack of procurement support.	Records provided: invoice and payment/voucher support. Records not provided: contract/SOW, bid/RFP or exemption support, PO/requisition support beyond any PO reference, deliverables/work product, service acceptance evidence, and payment clearing support.	Invoice amount agrees to payment support. Vendor spend exceeds threshold, but no contract/procurement support agrees to the selected invoices.	Yes	Connecting the Dot Leadership Initiative is one of the vendors identified in the indictment. Invoice has service description but no training materials, meeting agendas, participant lists, research/supporting materials, monthly schedule, deliverables, or acceptance evidence.
CONNECTING THE DOT LEADERSHIP INITIATIVE	10/13/2022	\$ 10,500.00	Aug-22	No bid/RFP support provided. Likely exempt professional services.	No FY2022/FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes connectedness/positive relationship-building consulting district/staff meetings, and relationship-building training topics.	No PO # noted on voucher/support provided.	Inv. #3 dated 9/30/22, \$10,500 agrees to payment/check #171612. Description: connectedness/positive relationship-building consulting district/staff meetings, and relationship-building training topics.	Invoice received 10/4/22 by MV; inventoried N/A; OK to Pay 10/4/22, appears signed by Devon Horton.	Payment/check #171612 paid \$10,500; agrees to invoice amount.	FY2023 spend exceeds the \$25,000 statutory threshold; no bid/RFP, contract, Board approval, or documented statutory exemption was provided to justify lack of procurement support.	Records provided: invoice and payment/voucher support. Records not provided: contract/SOW, bid/RFP or exemption support, PO/requisition support beyond any PO reference, deliverables/work product, service acceptance evidence, and payment clearing support.	Invoice amount agrees to payment support. Vendor spend exceeds threshold, but no contract/procurement support agrees to the selected invoices.	Yes	Connecting the Dot Leadership Initiative is one of the vendors identified in the indictment. Invoice has service description but no training materials, meeting agendas, participant lists, research/supporting materials, monthly schedule, deliverables, or acceptance evidence.
CONNECTING THE DOT LEADERSHIP INITIATIVE	11/15/2022	\$ 10,500.00	Aug-22	No bid/RFP support provided. Likely exempt professional services.	No FY2022/FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes connectedness/positive relationship-building consulting district/staff meetings, and continued relationship-building topics.	PO #23003158 referenced on payment/voucher and/or invoice.	Inv. #4 dated 10/30/22, \$10,500; agrees to payment/check #171849. Description: connectedness/positive relationship-building consulting district/staff meetings, and continued relationship-building topics.	No standard received/OK-to-pay stamp; invoice includes handwritten "Previously approved by: Devon Horton" with apparent signature.	Payment/check #171849 paid \$10,500; agrees to invoice amount.	FY2023 spend exceeds the \$25,000 statutory threshold; no bid/RFP, contract, Board approval, or documented statutory exemption was provided to justify lack of procurement support.	Records provided: invoice and payment/voucher support. Records not provided: contract/SOW, bid/RFP or exemption support, PO/requisition support beyond any PO reference, deliverables/work product, service acceptance evidence, and payment clearing support.	Invoice amount agrees to payment support. Vendor spend exceeds threshold, but no contract/procurement support agrees to the selected invoices.	Yes	Connecting the Dot Leadership Initiative is one of the vendors identified in the indictment. Invoice has service description but no training materials, meeting agendas, participant lists, research/supporting materials, monthly schedule, deliverables, or acceptance evidence.
CONNECTING THE DOT LEADERSHIP INITIATIVE	12/14/2022	\$ 10,500.00	Aug-22	No bid/RFP support provided. Likely exempt professional services.	No FY2022/FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes connectedness/positive relationship-building consulting November district/staff meetings, and relationship-building topics.	PO #23003582 referenced on payment/voucher and/or invoice.	Inv. #5 dated 11/30/22, \$10,500; agrees to payment/check #00006682. Description: connectedness/positive relationship-building consulting November district/staff meetings, and relationship-building topics.	Invoice marked ENTERED; received 12/1/22 by MV; inventoried N/A; OK to Pay 12/6/22, appears signed by Devon Horton.	Payment/check #00006682 paid \$10,500; agrees to invoice amount.	FY2023 spend exceeds the \$25,000 statutory threshold; no bid/RFP, contract, Board approval, or documented statutory exemption was provided to justify lack of procurement support.	Records provided: invoice and payment/voucher support. Records not provided: contract/SOW, bid/RFP or exemption support, PO/requisition support beyond any PO reference, deliverables/work product, service acceptance evidence, and payment clearing support.	Invoice amount agrees to payment support. Vendor spend exceeds threshold, but no contract/procurement support agrees to the selected invoices.	Yes	Connecting the Dot Leadership Initiative is one of the vendors identified in the indictment. Invoice has service description but no training materials, meeting agendas, participant lists, research/supporting materials, monthly schedule, deliverables, or acceptance evidence.
CONNECTING THE DOT LEADERSHIP INITIATIVE	1/12/2023	\$ 10,500.00	Aug-22	No bid/RFP support provided. Likely exempt professional services.	No FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes leadership development/support consulting, school connectedness and relationship-building plan support, meetings with District officials/staff, and professional learning topics.	PO listed as 0; treated as no PO. No PO document attached.	Inv. #6 dated 12/31/22 totals \$10,500 and agrees to check #172167 dated 1/12/23. Invoice includes narrative consulting description but no formal SOW/deliverable packet.	Invoice received 1/4/23 by MV. Payment support references inventoried N/A, and OK to Pay voucher #1007; selected 1/9/23 with Dr. Horton approval invoice/payment line is \$10,500; signature.	FY2023 spend of \$52,500 exceeds \$25,000 threshold. No bid/procurement/Board approval or exemption support provided.	Provided: invoice and payment support with approval stamp. Not provided: contract/SOW, PO, procurement support, agendas, attendance, deliverables, or work product.	Invoice amount agrees to payment support. Service narrative is general and not supported by underlying deliverables, attendance, meeting records, or work product.	Yes	Connecting the Dot Leadership Initiative is one of the vendors identified in the indictment. Invoice has service description but no training materials, meeting agendas, participant lists, research/supporting materials, monthly schedule, deliverables, or acceptance evidence.	

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
CONNECTING THE DOT LEADERSHIP INITIATIVE	2/14/2023	\$ 10,500.00	Aug-22	No bid/RFP support provided. Likely exempt professional services.	No FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes leadership development/support consulting, school connectedness and relationship-building plan support, meetings with District officials/staff, and professional learning topics.	PO #23004096 is listed in selection and check stub/payment support. No separate PO document was provided. Invoice does not show PO.	Invoice #7 dated 1/31/23 totals \$10,500 and describes January consulting meetings for school connectedness and positive relationship-building planning. Invoice agrees to check #172324 and selected amount. No contract or separate PO was provided to complete full three-way match.	Invoice includes ENTERED stamp, received stamp dated 2/1/23 by MV, inventoried N/A and OK to Pay dated 2/2/23 with signature appearing to be Devon Horton.	Check #172324 dated 2/14/23 paid Connecting the Dot Leadership Initiative \$10,500. Check stub references invoice #7, PO #23004096, voucher 1064. Payment agrees to invoice and selected amount.	Selected payment below threshold; FY2023 spend exceeded threshold. No contract, bid/RFP, Board approval, master/cooperative contract, or procurement rationale was provided.	Support includes check stub, invoice, PO reference on check stub, received/entered/OK-to-pay evidence, and invoice topic detail. Support does not include separate PO, contract/SOW, rate schedule, bid/RFP, Board approval, or procurement rationale.	Invoice agrees to check and selected amount. Approval/processing marks present. No contract/rate schedule to validate rates, total contract amount, or deliverables.	Yes	Connecting the Dot Leadership Initiative is one of the vendors identified in the indictment. Invoice has service description but no training materials, meeting agendas, participant lists, research/supporting materials, monthly schedule, deliverables, or acceptance evidence.
CONNECTING THE DOT LEADERSHIP INITIATIVE	3/30/2023	\$ 10,500.00	Aug-22	No bid/RFP support provided. Likely exempt professional services.	No FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes leadership development/support consulting, school connectedness and relationship-building plan support, meetings with District officials/staff, and professional learning topics.	PO listed as 0 on selection and direct deposit receipt; treated as no PO. No separate PO document was provided.	Invoice #8 dated 3/6/23 totals \$10,500 and describes February consulting meetings for school connectedness and positive relationship-building planning. Invoice agrees to direct deposit and selected amount. No contract or PO was provided to complete three way match.	Invoice includes ENTERED stamp, received stamp dated 3/6/23 by MV, inventoried N/A and OK to Pay signed by Devon Horton. Invoice includes "Paid 3/30/23," account coding and processing notation.	Direct deposit dated 3/30/23 shows payment to Connecting the Dot Leadership Initiative for \$10,500; voucher 1168, PO 0. Payment agrees to invoice and selected amount.	Selected payment below threshold; FY2023 vendor spend exceeded threshold. No contract, bid/RFP, Board approval, master/cooperative contract, or procurement rationale was provided.	Support includes direct deposit receipt, invoice, account coding, received/entered/OK-to-pay evidence, and processing notes. Support does not include PO, contract/SOW, rate schedule, bid/RFP, Board approval, or procurement rationale.	Invoice agrees to selected payment and direct deposit. Approval marks present. No PO or contract to validate rates, contract amount, or deliverables.	Yes	Connecting the Dot Leadership Initiative is one of the vendors identified in the indictment. Invoice has service description but no training materials, meeting agendas, participant lists, research/supporting materials, monthly schedule, deliverables, or acceptance evidence.
CONNECTING THE DOT LEADERSHIP INITIATIVE	4/14/2023	\$ 10,500.00	Aug-22	No bid/RFP support provided. Likely exempt professional services.	No FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes leadership development/support consulting, school connectedness and relationship-building plan support, meetings with District officials/staff, and professional learning topics.	PO listed as 0 on selection and direct deposit receipt; treated as no PO. No separate PO document was provided.	Invoice #9 dated 4/6/23 totals \$10,500 and describes March consulting meetings for school connectedness and positive relationship-building planning. Invoice agrees to direct deposit and selected amount. No contract or PO was provided to complete full three-way match.	Invoice includes ENTERED stamp, received stamp dated 4/5/23 by MV, inventoried N/A and OK to Pay signed by Devon Horton. Invoice includes handwritten account coding and note indicating email sent to Kathy to pay with invoice and no funds available.	Direct deposit dated 4/14/23 shows payment to Connecting the Dot Leadership Initiative for \$10,500; invoice #9, PO 0, voucher 1200. Payment agrees to invoice and selected amount.	Selected payment below threshold; FY2023 spend exceeded threshold. No contract, bid/RFP, Board approval, master/cooperative contract, or procurement rationale was provided.	Support includes direct deposit, invoice, account coding, received/entered/OK-to-pay evidence, handwritten processing note, and invoice topic detail. Support does not include PO, contract/SOW, rate schedule, bid/RFP, Board approval, or procurement rationale.	Invoice agrees to selected amount and direct deposit. Approval marks present. No PO or contract to validate rates, total contract amount, or deliverables.	Yes	Connecting the Dot Leadership Initiative is one of the vendors identified in the indictment. Invoice has service description but no training materials, meeting agendas, participant lists, research/supporting materials, monthly schedule, deliverables, or acceptance evidence.
CONNECTING THE DOT LEADERSHIP INITIATIVE	5/15/2023	\$ 10,500.00	Aug-22	No bid/RFP support provided. Likely exempt professional services.	No FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes leadership development/support consulting, school connectedness and relationship-building plan support, meetings with District officials/staff, and professional learning topics.	PO listed as 0; treated as no PO. No PO document attached.	Inv. #10 dated 5/4/23 totals \$10,500 and agrees to direct deposit dated 5/15/23. Invoice includes narrative consulting description but no formal SOW/deliverable packet.	Invoice received 5/5/23 by MV, reviewed/approved with signature. Payment support references voucher #1255; selected invoice/payment line is \$10,500 and agrees to invoice.	FY2023 spend of \$52,500 exceeds \$25,000 threshold. No bid/procurement/Board approval or exemption support provided.	Provided: invoice and payment support with approval stamp. Not provided: contract/SOW, PO, procurement support, agendas, attendance, deliverables, or work product.	Invoice amount agrees to payment support. Service narrative is general and not supported by underlying deliverables, attendance, meeting records, or work product.	Yes	Connecting the Dot Leadership Initiative is one of the vendors identified in the indictment. Invoice has service description but no training materials, meeting agendas, participant lists, research/supporting materials, monthly schedule, deliverables, or acceptance evidence.	
CONSTELLATION ENERGY SERVICES	8/12/2021	\$ 9,450.83	Not found	No bid/RFP support provided. Likely exempt as a sole source provider.	No contract located in Google Drive per Finance & Procurement Specialist. Utility/electricity service support provided for service period 6/30/21-7/30/21.	PO not specifically noted for selected JEH-Electricity line in summary.	Selected JEH-Electricity invoice/statement #6020609601 dated 8/02/21 for service location 1500 McDaniel Ave, service period 6/30/21-7/30/21. Payment schedule ties selected JEH-Elec amount to \$9,450.83 within larger batch; invoice statement total differs due other charges/payment activity	Batch invoice schedule reviewed/approved with signature and date 8/10/21.	ACH/check #00004263 dated 8/12/21 paid Constellation Energy Services-Elec total batch \$54,225.93; selected JEH-Elec amount \$9,450.83 included within batch.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: utility services such as electricity/light service.	Records provided: payment advice, batch schedule, monthly invoice/statement, utility distribution charge detail and batch approval. Contract and payment clearing support not provided.	Selected amount agrees to payment schedule within larger batch and to payment advice batch support.	Yes	Not identified as indictment vendor.
CORDOGAN CLARK AND ASSOCIATES, INC.	6/29/2022	\$ 182,093.32	Aug-21	Board records reflected an RFQ-based construction-management selection process involving multiple submissions and interviews before selection of the vendor.	A master professional-services agreement and related service-order documentation were provided. One executed service order supported a portion of the selected invoices. Another service order appeared consistent with services reflected in the selected payment but was generated after the payment date. Project-specific contractual authorization was not identified for all invoices included in the selection.	A PO number was reflected in District payment records; however, the underlying PO and requisition documentation were not provided.	Four invoices totaling \$182,093.32 agreed to the selected payment amount. The invoices related to architectural, construction-management, and facility-project services.	The invoices contained handwritten requisition or approval notations. Standard receiving documentation, an "OK to Pay" notation, or separate evidence of acceptance was not identified.	District payment detail identified four invoice/payment lines totaling \$182,093.32, which agreed to the selected payment amount and related invoice support.	FY 2022 spending exceeded \$25,000. The services were architectural and other professional services. Procurement documentation supported the basis for certain engagements; however, approval and contractual authorization were not established for all services before payment.	Provided: invoices, District payment-system detail, master agreement, service-order documentation, and Board procurement/approval records. Not provided: underlying PO/requisition documents, separate acceptance documentation, and timely project-specific contractual authorization for all invoices.	Invoice totals and District payment records agreed to the selected payment amount. Contract and service-order support applied to certain, but not all, services included in the selection.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
CORDOGAN CLARK AND ASSOCIATES, INC.	10/27/2022	\$ 454,327.70	Aug-21	Board records reflected authorization and competitive procurement activity for multiple District capital and facility projects, including an RFQ process involving multiple submissions and interviews.	A master professional-services agreement and related service orders were provided. An executed service order supported certain capital-project services. A separate service order appeared consistent with other services included in the selection but was not fully executed by the District. Project-specific authorization was not identified for all services tested.	A PO number was referenced in supporting correspondence for a portion of the payment; underlying PO and requisition support was not consistently provided.	Seven professional-services invoices and related construction-payment documentation supported the selected amount of \$454,327.70.	Support included payment applications, certificates, contractor affidavits, lien waivers, handwritten notations, and related correspondence. Standard receiving or "OK to Pay" documentation was not consistently identified.	Two District payment records dated October 27, 2022, totaling \$454,327.70, agreed to the selected amount and related invoice support.	Spending exceeds the \$25,000 threshold. Board and procurement records supported professional-services and competitive-procurement processes for certain facility projects. Project-specific authorization remained incomplete for certain services, and related contract documentation was ratified after payment.	Provided: payment records, invoices, payment applications master agreement, service orders, payment certificates, affidavits/lien waivers, correspondence, and Board records. Not provided: fully specific authorization for all services, complete requisition support, and certain payment-clearing documentation.	Payment records and invoice support agreed to the selected amount. Contract and service-order documentation supported certain services but did not clearly establish project-specific authorization for all components of the selection.	No	Not identified as indictment vendor.
CORDOGAN CLARK AND ASSOCIATES, INC.	4/28/2023	\$ 286,753.61	Aug-22	Board records reflected an RFQ-based construction-management selection process involving multiple submissions and interviews before selection of the vendor.	A master professional-services agreement and related service-order documentation were provided and appeared applicable to the selected architectural and construction-management services. The related service order included compensation terms but was not fully executed by the District. Board records reflected ratification of the related architectural/construction-management agreement before the selected service period and payment.	PO reflected "0," and no underlying PO document was provided.	The selected invoice totaled \$286,753.61 and related to professional architectural/design and construction-management services through March 2023, including reimbursable and consultant costs. The invoice amount agreed to the selected payment line.	No received, entered, or "OK to Pay" notation, approver signature/date, or separate underlying PO or approval documentation was identified.	Direct-deposit support dated 4/28/23 totaled \$297,794.79. The selected invoice line of \$286,753.61 agreed to the sampled amount; the remaining \$11,041.18 related to a separate invoice outside the selection.	FY2023 spending exceeds \$25,000. Board and contract records supported a professional-services/RFQ procurement basis for the engagement.	Provided: invoice, payment support, master agreement, related service-order documentation, and Board approval/procurement records. Not provided: underlying PO/requisition and formal invoice-approval documentation.	The selected invoice amount agreed to the related payment line. The total direct deposit included one additional invoice outside the sampled selection.	Yes	Not identified as indictment vendor.
CORDOGAN CLARK AND ASSOCIATES, INC.	9/15/2023	\$ 1,400,970.35	Mar-23	Board records reflected competitive bidding for a multi-site capital-improvement package. The related bids were reviewed by the Finance Committee and subsequently approved by the Board.	A master professional-services agreement and related construction-management framework were provided and appeared applicable to the vendor's role on District capital-improvement projects. However, no fully executed project-specific service order covering the selected services was provided.	PO #24002024 was referenced in payment support and handwritten on the invoice; however, the underlying PO document was not provided.	The selected invoice totaled \$1,400,970.35 for professional and construction-management services through July 2023. The billed amount, net of retention, agreed to the selected payment line.	No received, entered, or "OK to Pay" notation, approver signature/date, or separate underlying PO support was identified.	Direct-deposit support dated 9/15/23 totaled \$1,722,989.79. The selected invoice line of \$1,400,970.35 agreed to the sampled amount; the remaining \$322,019.44 related to two separate invoices outside the selection.	FY2024 spending exceeds \$25,000. Board records supported competitive bidding and approval of the related capital-improvement package, and the master agreement supported the vendor's construction-management role.	Provided: invoice, payment support, master agreement, construction-management framework, and Board procurement/approval records. Not provided: underlying PO/requisition, fully executed project-specific service order, detailed payment application/schedule of values, underlying contractor support, lien waivers, formal invoice approval, and certain payment-clearing documentation.	The selected invoice amount agreed to the related payment line and retention calculation. The total deposit included two additional invoices outside the sampled selection.	Yes	Not identified as indictment vendor.
CURRICULUM ASSOCIATES	9/14/2021	\$ 84,750.00	Not found	No bid/RFP support provided. Likely exempt professional services.	Contract #19256 reviewed; vendor signed 8/25/21 and Dr. Horton 9/10/21; term through 8/31/22; NTE \$84,750; Quote ID 252105.10. SOW covers i-Ready diagnostic assessments/personalized instruction, Teacher Toolbox access, and 3 PD sessions. Later extension signed/approved April 2022 extends 4/1/22-6/30/27, NTE \$838,983.60, for later periods.	PO #22000641 referenced on voucher and invoice; actual PO approval not described as provided.	Inv. #90038227 dated 8/24/21, due 9/23/21, totals \$84,750; 2,500 i-Ready Math A+I licenses at \$28.50 (\$71,250) plus 3 PD items at \$4,500 (\$13,500). Invoice agrees to payment support.	Invoice marked ENTERED; no standard received/OK-to-pay stamp, approver initials/date, license activation evidence, or PD delivery support noted.	Check #169250 dated 9/14/21 paid \$84,750; agrees to invoice.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: instructional software/curriculum licenses and related professional services; contract support provided, but no separate procurement memo/bid was included.	Records provided: voucher/check, invoice, contract/SOW, and extension. Records not provided: PO/requisition approval, license activation/access support, PD delivery/attendance support, and payment clearing support.	Invoice amount agrees to contract amount and payment. Invoice date precedes contract signatures, but contract was executed before payment date.	Yes	Not identified as indictment vendor.
CURRICULUM ASSOCIATES	6/14/2023	\$ 76,515.04	Apr-23	No bid/RFP support provided. Likely exempt professional services.	Contract #19256 extension reviewed; dated 4/18/22, signed by Dr. Horton and acknowledged by vendor CEO 4/21/22; term 4/1/22-6/30/27, NTE \$838,983.60. SOW covers Curriculum Associates i-Ready Classroom Math, K-5 student worktexts, teacher guides, digital resources, and administrative support; Quote ID 275322.9 included.	PO #23005430 referenced on check support and invoice; separate PO document not attached.	Inv. #90741657 dated 5/12/23 totals \$76,515.04 for i-Ready/RCL math products shipped to individual school sites; invoice amount agrees to check support.	Invoice marked ENTERED; no received stamp, OK-to-pay approval, approver signature/date, packing slip, or delivery/receiving evidence noted.	Check #172940 dated 6/14/23 paid Curriculum Associates \$76,515.04; voucher #1354 and PO #23005430 referenced; agrees to selection.	FY2023 spend of \$116,006.10 exceeds \$25,000 threshold. Contract extension supports scope/term/NTE; procurement/Board approval basis not included.	Provided: invoice, check support, contract extension/quote. Not provided: PO document, receiving/delivery evidence, procurement/Board approval.	Invoice amount agrees to check support. Invoice scope aligns to contract extension/SOW for K-5 i-Ready Classroom Math materials.	Yes	Not identified as indictment vendor.
D. KERSEY CONSTRUCTION COMPANY	11/12/2021	\$ 31,090.00	Not found	No bid/RFP support provided. Likely exempt emergency services.	No contract located in Google Drive per Finance & Procurement Specialist. Invoices describe emergency catch basin repair/replacement, broken pipe replacement, sidewalk/curb patching, and repaving at District school sites.	PO #22001717 handwritten on invoice #100-1042 and PO #22001690 handwritten on invoice #100-1043; actual PO/requisition approval not described as provided.	Inv. #100-1042 dated 10/25/21 for \$23,340 and inv. #100-1043 dated 10/26/21 for \$7,750 total \$31,090 and agree to selected amount within check. Other invoices #100-1044 and #100-1045 included in same check but outside selection.	Invoices marked ENTERED RD; no standard received/OK-to-pay stamp, approver signature/date, or work completion/acceptance evidence noted.	Check #169610 dated 11/12/21 paid total \$36,035; selected amount \$31,090 agrees to first two invoice lines.	FY2022 selected amount exceeds the \$25,000 threshold. No contract/bid support was provided; invoices describe emergency repairs, but no documented emergency procurement approval/justification was provided.	Records provided: voucher/check and invoices with PO references. Records not provided: contract/SOW, bid/RFP, emergency procurement justification, PO approval, work completion/acceptance evidence, and payment clearing support.	Selected invoice totals agree to check detail. No procurement or emergency justification support agrees to selected repair work.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
DATAMATION IMAGING SERVICES CORP	12/22/2023	\$ 52,552.58	May-23	No bid/RFP support provided. Likely exempt as data processing services.	Contract #19414 reviewed, signed by Datamation 6/6/23 and Devon Horton 6/12/23, term through 6/30/24. Quote/SOW DIS01256 covers HR personnel record scanning/hosting, prep, scanning, indexing, searchable PDFs, Google Cloud upload, and secure destruction/return. DPA signed 6/12/23 supports HR record/data handling.	PO #24003298 listed in selection data only; no separate PO document attached.	Inv. #NOV-81247 dated 11/27/23 totals \$52,552.58 for 523,701 pages prepped/scanned/indexed with document typing, 107 prep hours, pickup, and return shipping. Lines recalculate to invoice total.	No received/entered/OK-to-pay approval, approver signature/date, delivery/transfer confirmation, or project acceptance evidence noted.	Direct deposit receipt dated 12/22/23 shows payment to Datamation Imaging Services Corp for \$52,552.58. Receipt references invoice NOV-81247, PO #24003298, voucher 1415, and amount \$52,552.58. Direct deposit amount agrees to invoice NOV-81247 and selected payment amount.	FY2024 vendor spend \$83,891.90 and selected invoice \$52,552.58 exceed \$25,000 threshold. Contract/quote supports scope/rate; procurement/Board basis not included.	Provided: invoice, contract/quote/SOW, DPA. Not provided: payment support, PO, approval/acceptance evidence procurement basis.	Invoice scope aligns to quote/SOW. Rate \$0.093/page equals quoted scanning \$0.063 + indexing \$0.030; invoice lines recalculate to total. Invoice appears partial billing under larger project estimate. Direct deposit support agrees to vendor, invoice NOV-81247, PO #24003298, voucher 1415, payment date 12/22/23, and selected amount of \$52,552.58.	Yes	Not identified as indictment vendor.
DELL COMPUTER	10/14/2021	\$ 408,589.50	Not found	No bid/RFP support provided. Likely exempt technology and software services and appears to have been purchased using broader contract.	No Dell contract located in Google Drive per Finance & Procurement Specialist. Invoice references MHEC-07012015 and contract #C00000181093; underlying agreement/quote not provided.	PO #22000183 referenced on voucher, invoice, and PO inquiry page. PO inquiry shows PO total \$412,615.50 with open amount \$412,615.50 at time shown.	Inv. #10509347876 dated 8/6/21, \$408,589.50, for 1,650 Dell Chromebook 3100 units at \$162.78 (\$268,687), plus 1,650 Google Chrome EDU license/configuration items at \$52.78 (\$87,087) and \$32.07 (\$52,915.50); item totals agree to selected invoice.	Invoice includes handwritten approval notation appearing to state "OK pay JC." No standard received/OK-to-pay stamp, receiving evidence, inventory/asset receipt support or deployment documentation provided.	Check #169496 dated 10/14/21 paid Dell #410,310.04; selected invoice #10509347876 for \$408,589.50 included. Second invoice #10505211862 for \$1,720.54 outside selected amount.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: data processing/software equipment and licenses; invoice also references MHEC customer agreement/cooperative contract, though underlying contract support was not provided.	Records provided: voucher/check, invoice, PO inquiry/reference. Records not provided: Dell quote/order, underlying MHEC/cooperative agreement, PO/requestion approval, receiving/inventory evidence for 1,650 devices/licenses, and payment clearing support.	Invoice item detail agrees to selected amount and payment line. PO references agree across voucher/invoice/PO inquiry; cooperative contract reference not supported by underlying agreement.	Yes	Not identified as indictment vendor.
DESMOS, INC.	6/30/2023	\$ 85,272.00	May-23	No bid/RFP support provided. Likely exempt technology and software services.	Uploaded Desmos Exhibit E General Offer of Privacy Terms was signed by vendor 10/31/23 and accepted by District 6/10/24; privacy terms only and executed after FY2023 invoice/payment. No FY2023 contract, quote, order form, or subscription agreement provided.	PO listed as 0; treated as no PO. No PO support attached.	Inv. #4414 in support is dated 11/1/22 and totals \$85,272 for Desmos Math Curriculum access and teaching/learning supports for 2023-2024 and 2024-2025; selection data lists invoice date 6/20/23.	Invoice marked ENTERED with handwritten account coding and signature appearing to be Dr. Horton; no received stamp, OK-to-pay date, PO, or quote/order approval noted.	Direct deposit dated 6/30/23 references voucher #1371 and invoice #4414 for \$85,272; agrees to selection.	FY2023 spend of \$85,272 exceeds \$25,000 threshold. Software/curriculum access exemption is relevant, but no District exemption rationale or purchase authorization support provided.	Provided: invoice, payment support, later DPA. Not provided: contract/order/quote, PO, approval support, procurement/exemption rationale.	Invoice amount agrees to payment support. Invoice date discrepancy noted between selection data and invoice support; DPA postdates transaction and does not support pricing/scope.	Yes	Not identified as indictment vendor.
EDUCATION ADVANCED, INC.	5/13/2022	\$ 30,000.00	Mar-22	No bid/RFP support provided. Likely exempt technology and software services.	Contract #19295 reviewed; vendor signed 3/4/22 and District appears signed by Dr. Horton with blank date; term through 6/30/23. SOW covers Cardonex master schedule support, SIS integration, FTE/course request alignment, conflict resolution, class balancing, staffing analysis, setup/integration, and training/technical assistance; contract/DPA request totals \$30,000.	PO #22003782 referenced on invoice/payment; actual PO approval not described as provided.	Inv. #12565 dated 4/18/22 for \$30,000: Cardonex subscription/hosting \$20,000, setup/integration \$1,250, and training/technical assistance \$8,750; agrees to payment.	No standard received/OK-to-pay stamp, approver signature/date, or separate implementation/training acceptance evidence noted.	ACH/check #00005607 dated 5/13/22 paid \$30,000; agrees to invoice #12565.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: software/data processing services; contract/SOW supports Cardonex software and related implementation/training.	Records provided: contract/SOW, invoice, and payment advice with PO agreement. Records not provided: PO/requestion approval, implementation/training/access confirmation, and payment clearing support.	Invoice detail agrees to contract/DPA cost and selected payment. Services begin SY 2021-22 for 2022-23 master schedule and fall within contract term.	Yes	Not identified as indictment vendor.
ESS SOUTHEAST, LLC	5/26/2022	\$ 33,268.94	Not found	No bid/RFP support provided. Likely requires competitive procurement.	ESS addendum dated 4/29/21 reviewed. Addendum modifies the agreement by adding a Social Worker position at a pay rate of \$65/hour and bill rate of \$84.01/hour. The underlying agreement, original term, substitute-teacher rate schedule, and contractual support for the selected invoice rates were not provided.	Invoice PO fields appear blank and no separate PO document was provided.	Uploaded invoices INV322792 (\$7,238.00), INV324331 (\$8,937.64), and INV326445 (\$9,047.50) total \$25,223.14. District payment detail for check no. 00005712 reflected \$33,268.94 associated with the selected disbursement, including \$17,875.28 for INV324331, or twice the underlying invoice amount, and a credit of \$891.84. Subsequent District support confirmed that INV324331 had been paid twice in error, and overpaid amount of \$8,937.64 was applied to later District invoices.	Invoices include claimant certification signed by Buddy Helton, President/CEO. No District received stamp, entered stamp, OK-to-pay approval, approver signature/date, or separate invoice-approval evidence was noted.	District payment support was provided for check no. 00005712, dated 5/26/22, totaling \$156,661.84. Payment-detail line items associated with the selected transaction totaled \$33,268.94 and reconciled to the selected disbursement amount. Subsequent ESS payment records reflected INV324331 at the correct amount of \$8,937.64 and an unapplied amount of approximately \$8,937.66. District personnel confirmed that the duplicate payment was an error, and supporting correspondence indicated that the excess amount was subsequently applied to later ESS invoices.	Selected payment and FY2022 spend exceeded the applicable threshold. The addendum supports the existence of an ESS relationship; however, no underlying agreement, bid/RFP support, Board approval, cooperative contract, or documented procurement rationale was provided.	Support includes three ESS invoices, contract addendum, District payment detail, ESS payment receipt, and correspondence regarding the duplicate payment. Support does not include the full ESS agreement, substitute-teacher rate schedule, PO, District invoice approval, bid/RFP support, Board approval, or documented procurement rationale.	The selected \$33,268.94 disbursement reconciles to District payment detail. The underlying invoices total \$25,223.14. Subsequent support confirmed that the difference resulted from a duplicate payment of INV324331, partially reflected in the selected payment detail along with an \$891.84 credit. ESS subsequently applied the overpayment to later invoices.	Yes	Not identified as indictment vendor.
EVANSTON PUBLIC LIBRARY	12/21/2023	\$ 25,000.00	Jun-24	FY25 contract/SOW references Board-approved Summer Learning proposal, but does not clearly support selected Dec. 2023 invoice. Applicable FY2024 procurement/Board support needed.	FY25 Contract #19397/SOW reviewed; SOW approved 2/26/24, agreement signed by EPL 4/17/24 and Dr. Angel Turner 5/24/24; term through 6/30/25. NTE \$55,000. SOW covers Summer Learning/STEM Camp for June July 2024, expected invoicing Aug. 2024; it postdates selected 12/5/23 invoice.	PO #24003348 listed in selection data only; no separate PO document attached.	Inv. #123458 submitted 12/5/23 totals \$25,000 for Evanston Public Library 6 Week Summer Camp / EPL STEM Camp; reimbursement per approved budget for supplies, staff time, lunches, etc.	No received/entered/OK-to-pay approval, approver signature/date, Board approval references vendor #4138, voucher 1416, PO #24003348, invoice 123458, and amount \$25,000.00. Check amount agrees to invoice 123458 and selected payment amount.	Check support shows check #173692 dated 12/21/23 paid to Evanston Public Library for \$25,000.00. Check stub references vendor #4138, voucher 1416, PO #24003348, invoice 123458, and amount \$25,000.00. Check amount agrees to invoice 123458 and selected payment amount.	Selected invoice is exactly \$25,000 for Dec. 2023 timing and FY2024 spend \$55,000 exceeds threshold. Applicable procurement/contract support for selected invoice not provided.	Provided: invoice and later FY25 contract/SOW. Not provided: payment support, PO, approval, itemized reimbursement support, contemporaneous contract/Board approval.	Invoice service type is generally consistent with later STEM Camp SOW, but selected invoice predates SOW approval and contract execution; later support does not clearly authorize Dec. 2023 payment. Check support agrees to vendor, invoice 123458, PO #24003348, voucher 1416, check date 12/21/23, check #173692, and selected amount of \$25,000.00.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
EVANSTON TOWNSHIP HIGH SCHOOL NUTRITION	10/12/2023	\$ 76,504.48	Not found	No bid/RFP support provided. Likely exempt as a food service provider.	Agreement to Furnish Food Service reviewed; covers school years 2023-2024 and 2024-2025; signed by ETHS 7/10/23 and Dr. Angel Turner 7/19/23. Agreement covers bulk lunches for District schools and sets \$2.09/meal, food photos at \$20 each, nutritional analysis at \$30/labor hr, and monthly invoicing.	PO #24001157 referenced on check stub and invoice summary; separate PO document not attached.	Inv. #ETHS-AUG/SEPT23 dated 10/9/23 totals \$76,504.48. Meal count detail totals 36,396 meals at \$2.09/meal plus food photos/nutritional analysis less credits; recalculates to selected amount.	Invoice summary signed by Kathryn Mason-Schultz, Nutrition Services Coordinator, dated 10/9/23. No separate received/entered/OK-to-pay stamp or site-level verification noted.	Check #173386 dated 8/10/23 references voucher #1226, PO #24001157, and invoice #ETHS-AUG/SEPT23 for \$76,504.48; agrees to selection.	FY2024 vendor spend \$491,778.27 and selected invoice \$76,504.48 exceed \$25,000 threshold. Agreement supports scope/pricing; procurement/Board basis not included.	Provided: check support, invoice summary/detail, agreement. Not provided: PO document, site-level receiving/verification, Board/procurement basis.	Invoice amount agrees to check support and contract pricing. Meal count detail supports school-level totals. Invoice dated 10/9/23, after agreement's fifth-day monthly invoice timing, but no pricing/scope discrepancy noted.	No	Not identified as indictment vendor.
FRANCZEK RADELET	8/12/2021	\$ 61,665.28	Not found	No bid/RFP support provided. Likely exempt professional services.	No contract located in Google Drive per Finance & Procurement Specialist. Invoice relates to legal/professional services including negotiations, labor, school law, tax, property tax, special education, and dismissal matters.	PO #22000530 handwritten on invoice and referenced on payment advice; actual PO approval not described as provided.	Inv. #205252 dated 7/27/21 totals \$61,721.28 for services through 8/30/21; selected payment line is \$61,665.28 for 2021 EACCP Negotiations, with separate \$56 Tax Rate Objection line in same payment. Invoice includes multiple matter categories; largest is C.B. Dismissal Matter \$49,112.40.	Invoice received 8/5/21 and appears signed/approved by Devon Horton; PO #22000530 handwritten.	ACH/check #00004311 dated 8/12/21 paid total \$61,721.28; selected line of \$61,665.28 agrees to payment advice.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: legal/professional services involving high degree of professional skill.	Records provided: payment advice, invoice, received/signature approval, and PO reference. Records not provided: engagement letter/contract, PO/requisition support, Board/procurement approval or professional services exemption documentation, and payment clearing support.	Selected line agrees to payment advice; invoice total includes selected and non-selected matter lines. No contract/engagement letter provided.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	8/12/2021	\$ 21,600.00	Not found	No bid/RFP support was provided. Likely exempt professional services.	A signed professional-services agreement covering the selected service period was provided. The agreement covered leadership development, professional development, coaching, and related consulting services and established an hourly/daily rate structure totaling \$21,600 for the contracted period.	A PO number was referenced in the payment and invoice records; however, the underlying PO document was not provided.	The selected invoice totaled \$21,600 and described consulting services consistent with the agreement. The contractual hourly rate, daily hours, and number of service days recalculated to the selected amount.	The underlying agreement was signed by the vendor and District. No received, entered, or "OK to Pay" notation, approver signature/date, or separate invoice-approval documentation was identified.	District ACH/payment support dated 8/12/21 reflected payment of \$21,600 and agreed to the selected invoice amount.	Aggregate FY 2022 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: signed agreement/SOW, invoice, payment support, and PO reference. Not provided: underlying PO, separate invoice approval, bid/RFP support, Board approval, documented procurement rationale, or separate evidence of service performance/acceptance.	The invoice, payment support, contractual rate, service period and selected amount agreed. No monetary variance was identified; however, separate deliverables, attendance records, work product, or service-acceptance documentation were not provided.	No	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	9/14/2021	\$ 15,000.00	Not found	No bid/RFP support was provided. Likely exempt professional services.	A professional-services agreement covering the selected service period was provided. The agreement covered leadership development, professional development, coaching, and related consulting services and established an hourly/daily rate structure. The vendor executed the agreement; the District signature was present but did not include an execution date.	A PO number was referenced in the payment support; however, the underlying PO document was not provided.	The selected invoice totaled \$15,000 and agreed to payment support. The amount was generally consistent with the contractual rate structure; however, the invoice did not identify the specific hours or service days billed.	The invoice contained an "OK to Pay" notation dated before payment, but the approver was not clearly identified.	District ACH/payment support dated 9/14/21 reflected payment of \$15,000 and agreed to the selected invoice.	Aggregate FY 2022 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: agreement, invoice, payment support, and invoice-approval notation. Generally not provided: underlying PO/requisition documentation, detailed service records, attendance, work product, separate service-acceptance documentation, or procurement exception support.	Invoice and payment support agreed to the selected amount and the service period was covered by the agreement. The invoice lacked sufficient hours/days detail to independently recalculate the services billed.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	10/14/2021	\$ 15,000.00	Not found	No bid/RFP support was provided. Likely exempt professional services.	A professional-services agreement covering the selected service period was provided. The agreement covered leadership development, professional development, coaching, and related consulting services and established an hourly/daily rate structure. The vendor executed the agreement; the District signature was present but did not include an execution date.	A PO number was referenced in the payment support; however, the underlying PO document was not provided.	The selected invoice totaled \$15,000 and agreed to payment support. The amount was generally consistent with the contractual rate structure; however, the invoice did not identify the specific hours or service days billed.	The invoice contained an "OK to Pay" notation dated before payment, but the approver was not clearly identified.	District ACH/payment support dated 10/14/21 reflected payment of \$15,000 and agreed to the selected invoice.	Aggregate FY 2022 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: agreement, invoice, payment support, and invoice-approval notation. Generally not provided: underlying PO/requisition documentation, detailed service records, attendance, work product, separate service-acceptance documentation, or procurement exception support.	Invoice and payment support agreed to the selected amount and the service period was covered by the agreement. The invoice lacked sufficient hours/days detail to independently recalculate the services billed.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	11/12/2021	\$ 15,000.00	Not found	No bid/RFP support was provided. Likely exempt professional services.	A professional-services agreement covering the selected service period was provided. The agreement covered leadership development, professional development, coaching, and related consulting services and established an hourly/daily rate structure. The vendor executed the agreement; the District signature was present but did not include an execution date.	A PO number was referenced in the payment support; however, the underlying PO document was not provided.	The selected invoice totaled \$15,000 and agreed to payment support. The amount was generally consistent with the contractual rate structure; however, the invoice did not identify the specific hours or service days billed.	The invoice contained an "OK to Pay" notation dated before payment, but the approver was not clearly identified.	District ACH/payment support dated 11/12/21 reflected payment of \$15,000 and agreed to the selected invoice.	Aggregate FY 2022 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: agreement, invoice, payment support, and invoice-approval notation. Generally not provided: underlying PO/requisition documentation, detailed service records, attendance, work product, separate service-acceptance documentation, or procurement exception support.	Invoice and payment support agreed to the selected amount and the service period was covered by the agreement. The invoice lacked sufficient hours/days detail to independently recalculate the services billed.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
FRONTIER EDUCATIONAL CONSULTING, LLC	12/15/2021	\$ 15,000.00	Not found	No bid/RFP support was provided. Likely exempt professional services.	A professional-services agreement covering the selected service period was provided. The agreement covered leadership development, professional development, coaching, and related consulting services and established an hourly/daily rate structure. The vendor executed the agreement; the District signature was present but did not include an execution date.	A PO number was referenced in the payment support; however, the underlying PO document was not provided.	The selected invoice totaled \$15,000 and agreed to payment support. The amount was generally consistent with the contractual rate structure; however, the invoice did not identify specific hours or service days billed.	The invoice contained an "OK to Pay" notation dated before payment, but the approver was not clearly identified.	District ACH/payment support dated 12/15/21 reflected payment of \$15,000 and agreed to the selected invoice.	Aggregate FY 2022 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: agreement, invoice, payment support, and invoice-approval notation. Generally not provided: underlying PO/requisition documentation, detailed service records, attendance, work product, separate service-acceptance documentation, or procurement exception support.	Invoice and payment support agreed to the selected amount and the service period was covered by the agreement. The invoice lacked sufficient hours/days detail to independently recalculate the services billed.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	1/14/2022	\$ 15,000.00	Not found	No bid/RFP support was provided. Likely exempt professional services.	A professional-services agreement covering the selected service period was provided. The agreement covered leadership development, professional development, coaching, and related consulting services and established an hourly/daily rate structure. The vendor executed the agreement; the District signature was present but did not include an execution date.	A PO number was referenced in both the payment and invoice records; however, the underlying PO document was not provided.	The selected invoice totaled \$15,000 and agreed to payment support. The amount was generally consistent with the contractual rate structure; however, the invoice did not identify the specific hours or service days billed.	The invoice contained an "OK to Pay" notation dated before payment, but the approver was not clearly identified.	District ACH/payment support dated 1/14/22 reflected payment of \$15,000 and agreed to the selected invoice.	Aggregate FY 2022 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: agreement, invoice, payment support, and invoice-approval notation. Generally not provided: underlying PO/requisition documentation, detailed service records, attendance, work product, separate service-acceptance documentation, or procurement exception support.	Invoice and payment support agreed to the selected amount and the service period was covered by the agreement. The invoice lacked sufficient hours/days detail to independently recalculate the services billed.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	2/14/2022	\$ 15,000.00	Not found	No bid/RFP support was provided. Likely exempt professional services.	A professional-services agreement covering the selected service period was provided. The agreement covered leadership development, professional development, coaching, and related consulting services and established an hourly/daily rate structure. The vendor executed the agreement; the District signature was present but did not include an execution date.	A PO number was referenced in the supporting records; however, the underlying PO document was not provided.	The selected invoice totaled \$15,000 and agreed to payment support. However, the invoice-period information was not clearly consistent with the service-period information reflected on the invoice.	The invoice contained an entered notation, but no clear "OK to Pay" approval, approver initials, or approval date was identified.	District ACH/payment support dated 2/14/22 reflected payment of \$15,000 and agreed to the selected invoice.	Aggregate FY 2022 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: agreement, invoice, payment support, and invoice-approval notation. Generally not provided: underlying PO/requisition documentation, detailed service records, attendance, work product, separate service-acceptance documentation, or procurement exception support.	Invoice and payment amounts agreed; however, the service-period information reflected on the invoice was not clearly consistent with the invoice period, and clear invoice-approval documentation was not identified.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	3/17/2022	\$ 15,000.00	Not found	No bid/RFP support was provided. Likely exempt professional services.	A professional-services agreement covering the selected service period was provided. The agreement covered leadership development, professional development, coaching, and related consulting services and established an hourly/daily rate structure. The vendor executed the agreement; the District signature was present but did not include an execution date.	A PO number was referenced in the payment records; however, the underlying PO document was not provided.	The selected invoice totaled \$15,000 and agreed to payment support. The amount was generally consistent with the contractual rate structure; however, detailed hours/service days were not reflected.	No clear invoice approval, approver initials, approval date or other separate District approval documentation was identified.	District ACH/payment support dated 3/17/22 reflected payment of \$15,000 and agreed to the selected invoice.	Aggregate FY 2022 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: agreement, invoice, payment support, and invoice-approval notation. Generally not provided: underlying PO/requisition documentation, detailed service records, attendance, work product, separate service-acceptance documentation, or procurement exception support.	Invoice and payment support agreed to the selected amount and the service period was covered by the agreement. The invoice lacked sufficient hours/days detail to independently recalculate the services billed.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	4/13/2022	\$ 15,000.00	Not found	No bid/RFP support was provided. Likely exempt professional services.	A professional-services agreement covering the selected service period was provided. The agreement covered leadership development, professional development, coaching, and related consulting services and established an hourly/daily rate structure. The vendor executed the agreement; the District signature was present but did not include an execution date.	No PO number was identified in the supporting records, and no underlying PO/requisition documentation was provided.	The selected invoice totaled \$15,000 and agreed to payment support. The invoice generally described consulting services but did not provide sufficient hours/service-day detail to independently validate the billed amount.	No clear invoice approval, approver initials, approval date or other separate District approval documentation was identified.	District ACH/payment support dated 4/13/22 reflected payment of \$15,000 and agreed to the selected invoice.	Aggregate FY 2022 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: agreement, invoice, payment support, and invoice-approval notation. Generally not provided: underlying PO/requisition documentation, detailed service records, attendance, work product, separate service-acceptance documentation, or procurement exception support.	Invoice and payment amounts agreed; however, the service-period information reflected on the invoice was not clearly consistent with the invoice period, and clear invoice-approval documentation was not identified.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	5/13/2022	\$ 15,000.00	Not found	No bid/RFP support was provided. Likely exempt professional services.	A professional-services agreement covering the selected service period was provided. The agreement covered leadership development, professional development, coaching, and related consulting services and established an hourly/daily rate structure. The vendor executed the agreement; the District signature was present but did not include an execution date.	No PO number was identified in the supporting records, and no underlying PO/requisition documentation was provided.	The selected invoice totaled \$15,000 and agreed to payment support. The invoice did not provide sufficient hours/service-day detail to independently validate the billed amount.	The invoice contained a received notation; however, the "OK to Pay" section was blank and no clear payment-approval documentation was identified.	District ACH/payment support dated 5/13/22 reflected payment of \$15,000 and agreed to the selected invoice.	Aggregate FY 2022 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: agreement, invoice, payment support, and invoice-approval notation. Generally not provided: underlying PO/requisition documentation, detailed service records, attendance, work product, separate service-acceptance documentation, or procurement exception support.	Invoice and payment support agreed to the selected amount and the service period was covered by the agreement. The invoice lacked sufficient hours/days detail to independently recalculate the services billed.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
FRONTIER EDUCATIONAL CONSULTING, LLC	6/14/2022	\$ 15,000.00	Not found	No bid/RFP support was provided. Likely exempt professional services.	A professional-services agreement covering the selected service period was provided. The agreement covered leadership development, professional development, coaching, and related consulting services and established an hourly/daily rate structure. The vendor executed the agreement; the District signature was present but did not include an execution date.	No PO number was identified in the supporting records, and no underlying PO/requestion documentation was provided.	The selected invoice totaled \$15,000 and agreed to payment support. The invoiced service period fell within the term of the agreement, although the payment was processed after the contract end date.	No clear invoice approval, approver initials, approval date or other separate District approval documentation was identified.	District ACH/payment support dated 6/14/22 reflected payment of \$15,000 and agreed to the selected invoice.	Aggregate FY 2022 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: agreement, invoice, payment support, and invoice-approval notation. Generally not provided: underlying PO/requestion documentation, detailed service records, attendance, work product, separate service-acceptance documentation, or procurement exception support.	Invoice and payment amounts agreed. The invoiced services were within the contractual service period, although payment occurred after the agreement expired.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	9/29/2022	\$ 12,600.00	Aug-22	No bid/RFP support was provided. Likely exempt professional services.	A contract extension covering the FY 2023 service period was provided. The extension continued professional-development, coaching, and related consulting services under the prior rate structure and established a not-to-exceed amount. The District signature was present, but the execution date was not reflected.	No PO number was identified in the supporting records, and no underlying PO/requestion documentation was provided.	The selected invoice totaled \$12,600 and agreed to payment support. The amount was consistent with seven service days under the contractual rate structure.	No clear invoice approval, approver initials, approval date or other separate District approval documentation was identified.	District payment support reflected payment of \$12,600 and agreed to the selected invoice.	Aggregate FY 2023 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: contract extension, invoice, and payment support. Generally not provided: underlying PO/requestion documentation unless specifically referenced, clear invoice approval/coding support, deliverables, attendance/meeting records, work product, separate service acceptance documentation, or procurement-exception support.	The invoice amount agreed to payment support and the contractual rate calculation. The contract extension covered the selected service period; however, separate evidence of service performance or acceptance was not provided.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	10/27/2022	\$ 12,600.00	Aug-22	No bid/RFP support was provided. Likely exempt professional services.	A contract extension covering the FY 2023 service period was provided. The extension continued professional-development, coaching, and related consulting services under the prior rate structure and established a not-to-exceed amount. The District signature was present, but the execution date was not reflected.	No PO number was identified in the supporting records, and no underlying PO/requestion documentation was provided.	The selected invoice totaled \$12,600 and agreed to payment support. The amount was consistent with seven service days under the contractual rate structure.	No clear invoice approval, approver initials, approval date or other separate District approval documentation was identified.	District payment support reflected payment of \$12,600 and agreed to the selected invoice.	Aggregate FY 2023 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: contract extension, invoice, and payment support. Generally not provided: underlying PO/requestion documentation unless specifically referenced, clear invoice approval/coding support, deliverables, attendance/meeting records, work product, separate service acceptance documentation, or procurement-exception support.	The invoice amount agreed to payment support and the contractual rate calculation. The contract extension covered the selected service period; however, separate evidence of service performance or acceptance was not provided.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	11/30/2022	\$ 12,600.00	Aug-22	No bid/RFP support was provided. Likely exempt professional services.	A contract extension covering the FY 2023 service period was provided. The extension continued professional-development, coaching, and related consulting services under the prior rate structure and established a not-to-exceed amount. The District signature was present, but the execution date was not reflected.	A PO number was referenced in the payment records; however, the underlying PO/requestion documentation was not provided.	The selected invoice totaled \$12,600 and agreed to payment support. The amount was consistent with seven service days under the contractual rate structure.	No clear invoice approval, approver initials, approval date or other separate District approval documentation was identified.	District payment support reflected payment of \$12,600 and agreed to the selected invoice.	Aggregate FY 2023 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: contract extension, invoice, and payment support. Generally not provided: underlying PO/requestion documentation unless specifically referenced, clear invoice approval/coding support, deliverables, attendance/meeting records, work product, separate service acceptance documentation, or procurement-exception support.	The invoice amount agreed to payment support and the contractual rate calculation. The contract extension covered the selected service period; however, separate evidence of service performance or acceptance was not provided.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	12/23/2022	\$ 25,200.00	Aug-22	No bid/RFP support was provided. Likely exempt professional services.	A contract extension covering the FY 2023 service period was provided. The extension continued professional-development, coaching, and related consulting services under the prior rate structure and established a not-to-exceed amount. The District signature was present, but the execution date was not reflected.	A PO number was handwritten on the invoice; however, the underlying PO document was not provided.	The selected invoice totaled \$12,600 and was consistent with the applicable contract extension and rate structure. District system records reflected the same invoice twice, once as a voided payment record and once as the valid/reissued payment. Accordingly, \$12,600 represents the valid paid amount, not \$25,200.	No received, entered, or "OK to Pay" notation, approver signature/date, or separate invoice-approval documentation was identified.	District payment support reflected a valid payment of \$12,600. System records also contained a separate voided payment record for the same invoice.	Aggregate FY 2023 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: invoice, valid payment support, contract extension/SOW, and system evidence identifying the voided transaction. Not provided: underlying PO, separate invoice approval, service-performance/acceptance support, or documented procurement rationale.	The invoice agreed to the valid \$12,600 payment and applicable contract terms. The originally selected \$25,200 reflected both the voided and valid payment records for the same invoice rather than two separate disbursements.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	1/30/2023	\$ 12,600.00	Aug-22	No bid/RFP support was provided. Likely exempt professional services.	A contract extension covering the FY 2023 service period was provided. The extension continued professional-development, coaching, and related consulting services under the prior rate structure and established a not-to-exceed amount.	A PO number was referenced in the selection and payment records; however, the underlying PO document was not provided.	The selected invoice totaled \$12,600 and agreed to payment support. The amount was consistent with the contractual rate structure; however, the invoice did not identify specific service days, hours, or rates billed.	The invoice contained an entered notation; however, no received stamp, "OK to Pay" notation, approver signature/date, or other separate invoice-approval documentation was identified.	District direct-deposit support dated 1/30/23 reflected payment of \$12,600 and agreed to the selected invoice amount.	Aggregate FY 2023 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: invoice, payment support, and contract extension/SOW. Not provided: underlying PO, "OK to Pay" or other invoice-approval documentation, detailed service performance support, or documented procurement rationale.	Invoice and payment amounts agreed, and the contract extension covered the selected service period. The amount was consistent with the contractual rate structure; however, detailed day/hour/rate support and separate evidence of service performance or acceptance were not provided.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
FRONTIER EDUCATIONAL CONSULTING, LLC	2/28/2023	\$ 12,600.00	Aug-22	No bid/RFP support was provided. Likely exempt professional services.	A contract extension covering the FY 2023 service period was provided. The extension continued professional-development, coaching, and related consulting services under the prior rate structure and established a not-to-exceed amount.	A PO number was referenced in the selection and payment records; however, the underlying PO document was not provided.	The selected invoice totaled \$12,600 and agreed to payment support. The amount was consistent with the contractual rate structure; however, the invoice did not identify specific service days, hours, or rates billed.	The invoice contained an entered notation; however, no received stamp, "OK to Pay" notation, approver signature/date, or other separate invoice-approval documentation was identified.	District direct-deposit support dated 2/28/23 reflected payment of \$12,600 and agreed to the selected invoice amount.	Aggregate FY 2023 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: invoice, payment support, and contract extension/SOW. Not provided: underlying PO, "OK to Pay" or other invoice-approval documentation, detailed service performance support, or documented procurement rationale.	Invoice and payment amounts agreed, and the contract extension covered the selected service period. The amount was consistent with the contractual rate structure; however, detailed day/hour/rate support and separate evidence of service performance or acceptance were not provided.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	3/31/2023	\$ 12,600.00	Aug-22	No bid/RFP support was provided. Likely exempt professional services.	A contract extension covering the FY 2023 service period was provided. The extension continued professional-development, coaching, and related consulting services under the prior rate structure and established a not-to-exceed amount.	A PO number was referenced in the selection and payment records; however, the underlying PO document was not provided.	The selected invoice totaled \$12,600 and agreed to payment support. The amount was consistent with the contractual rate structure; however, the invoice did not identify specific service days, hours, or rates billed.	No received, entered, or "OK to Pay" notation, approver signature/date, or other separate District invoice-approval documentation was identified.	District direct-deposit support dated 3/31/23 reflected payment of \$12,600 and agreed to the selected invoice amount.	Aggregate FY 2023 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: invoice, payment support, and contract extension/SOW. Not provided: underlying PO, invoice-approval documentation, detailed service-performance support, or documented procurement rationale.	Invoice and payment amounts agreed, and the contract extension covered the selected service period. The amount was consistent with the contractual rate structure; however, detailed day/hour/rate support and separate evidence of service performance or acceptance were not provided.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	4/14/2023	\$ 12,600.00	Aug-22	No bid/RFP support was provided. Likely exempt professional services.	A contract extension covering the FY 2023 service period was provided. The extension continued professional-development, coaching, and related consulting services under the prior rate structure and established a not-to-exceed amount.	The PO field reflected "0," and no underlying PO/requisition documentation was provided.	The selected invoice totaled \$12,600 and agreed to payment support. The amount was consistent with the contractual rate structure; however, the invoice did not identify specific service days, hours, or rates billed.	No received, entered, or "OK to Pay" notation, approver signature/date, or other separate District invoice-approval documentation was identified.	District direct-deposit support dated 4/14/23 reflected payment of \$12,600 and agreed to the selected invoice amount.	Aggregate FY 2023 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: invoice, payment support, and contract extension/SOW. Not provided: PO/requisition documentation, invoice approval, detailed service-performance support, or documented procurement rationale.	Invoice and payment amounts agreed, and the contract extension covered the selected service period. The amount was consistent with the contractual rate structure; however, detailed day/hour/rate support and separate evidence of service performance or acceptance were not provided.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	5/15/2023	\$ 12,600.00	Aug-22	No bid/RFP support was provided. Likely exempt professional services.	A contract extension covering the FY 2023 service period was provided. The extension continued professional-development, coaching, and related consulting services under the prior rate structure and established a not-to-exceed amount.	A PO number was referenced in the selection and payment records; however, the underlying PO document was not provided.	The selected invoice totaled \$12,600 and agreed to payment support. The amount was consistent with seven service days under the contractual rate structure, although the invoice itself did not identify the specific days, hours, or rate billed.	No received, entered, or "OK to Pay" notation, approver signature/date, or other separate District invoice-approval documentation was identified.	District direct-deposit support dated 5/15/23 reflected payment of \$12,600 and agreed to the selected invoice amount.	Aggregate FY 2023 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: invoice, payment support, and contract extension/SOW. Not provided: underlying PO, invoice-approval documentation, detailed service-performance support, or documented procurement rationale.	Invoice and payment amounts agreed, and the contract extension covered the selected service period. The invoice amount was consistent with the contractual rate structure; however, detailed day/hour/rate support and separate evidence of service performance or acceptance were not provided.	Yes	Not identified as indictment vendor.
FRONTIER EDUCATIONAL CONSULTING, LLC	6/15/2023	\$ 12,600.00	Aug-22	No bid/RFP support was provided. Likely exempt professional services.	A contract extension covering the FY 2023 service period was provided. The extension continued professional-development, coaching, and related consulting services under the prior rate structure and established a not-to-exceed amount.	A PO number was referenced in the payment and invoice records; however, the underlying PO document was not provided.	The selected invoice totaled \$12,600 and agreed to payment support. The invoice described June 2023 consulting services; however, the related SOW identified a service-rendering window ending May 31. Additional documentation was not provided to clarify whether the June billing related to services previously rendered or otherwise fell within the authorized scope.	The invoice contained an entered notation; however, no received stamp, "OK to Pay" notation, approver signature/date, or other separate District invoice-approval documentation was identified.	District direct-deposit support dated 6/15/23 reflected payment of \$12,600 and agreed to the selected invoice amount.	Aggregate FY 2023 spending exceeded the \$25,000 threshold. The services were professional-development and consulting services and may have qualified for an applicable exception; however, the available records did not separately document the procurement exception relied upon.	Provided: invoice, payment support, and contract extension/SOW. Not provided: underlying PO, complete invoice approval/receiving documentation, detailed evidence of services performed, clarification of the June billing relative to the SOW service window, or documented procurement rationale.	The invoice amount agreed to payment support and was consistent with the contractual rate structure. Although the overall extension remained in effect through June 30, the related SOW appeared to identify an August-through-May service window; available records did not clarify the basis for the June billing.	Yes	Not identified as indictment vendor.
FRONTLINE TECHNOLOGIES GROUP, LLC	6/28/2024	\$ 29,953.15	Not found	No bid/RFP support provided. Likely exempt professional services.	Uploaded Frontline Exhibit E General Offer of Privacy Terms accepted 5/9/24 supports privacy/data terms only and does not support pricing, subscription term, service schedule, or purchase scope. No FY2024 service agreement quote, order form, renewal, or SOW provided.	PO listed as 0; treated as no PO. No PO document attached.	Inv. #INVUS199792 totals \$29,953.15 for Human Capital Management - Recruiting & Hiring Bundle for 7/1/24-6/30/25; invoice generated 5/2/24; amount agrees to payment line.	Invoice marked ENTERED with handwritten account coding. No PO, requisition, OK-to-pay approval, approver signature/date, quote/order form, renewal support, or acceptance evidence noted.	Direct deposit dated 6/28/24; Frontline totals \$52,867.51; selected invoice line \$29,953.15 agrees to selection one invoice outside selection.	Selected invoice \$29,953.15 is below \$35,000 threshold, but FY2024 spend \$109,221.38 exceeds threshold. Software/data processing exemption relevant; District rationale/purchase authorization not provided.	Provided: invoice, payment support, privacy exhibit. Not provided: PO, quote/order/renewal, approval, exemption rationale.	Invoice amount agrees to payment support. Service period begins after 6/28/24 payment date and appears to be FY2025 services prepaid in FY2024.	Yes	Not identified as indictment vendor.
GORDON FOOD SERVICE	11/12/2021	\$ 45,087.45	Not found	No bid/RFP support provided. Likely exempt as a food service provider.	No contract located in Google Drive per Finance & Procurement Specialist. Support indicates selected amount relates to school meal program food supplies.	PO #22000379 referenced; payment summary shows PO amount \$285,000, YTD \$109,945.78, remaining balance \$175,054.22.	Selected line "OCT 21 - SCHOOLS / Food Supplies for School Meal Pro." \$45,087.45, agrees to ACH/check #00004663 dated 11/12/21. Detail pages list October 2021 invoice dates/numbers/amounts by school/location with grand total \$45,087.45.	Payment summary signed by Kathryn Mason-Schultz, Nutrition Services Coordinator, dated 10/21/21; ENTERED stamp noted. No separate OK-to-pay stamp observed.	ACH/check #00004663 dated 11/12/21 paid total batch \$62,633.55; selected \$45,087.45 line included in batch.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: purchase of perishable foods/perishable beverages or food supplies for school meal program, as supported by selected food supplies line.	Records provided: payment advice, payment summary, detailed invoice listing by school/location, PO information, and coordinator approval. Records not provided: contract, bid support, PO/requisition detail, payment clearing support. Batch includes other food/non-food lines outside selected amount.	Selected line and detailed invoice listing agree to \$45,087.45. PO summary supports cumulative PO balance information.	No	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
GOVERNMENTFR AMEWORKS.COM INC	9/29/2022	\$ 33,180.00	Not found	No bid/RFP support was provided. Likely exempt technology and software services.	A DPA was provided and supported data-use and privacy terms. The document referenced an underlying agreement; however, the underlying subscription agreement or order form establishing pricing, renewal terms, and the multi-year arrangement was not provided. The selected invoice reflected an annual software license and related training/development services for the period September 2022 through September 2023.	A PO number was referenced on the invoice and payment support; however, the underlying PO approval documentation was not provided.	The selected invoice totaled \$33,180.00 and reflected an annual enterprise software license and related training/development services. The invoice amount agreed to the selected payment.	The invoice contained entered, audited, received, and "OK to Pay" notations dated before payment.	District payment support dated 9/29/22 reflected payment of \$33,180.00, which agreed to the selected invoice amount.	FY2023 spend exceeds the \$25,000 threshold. The services were software/SaaS and related training in nature and may have qualified for an applicable procurement exception; however, the available records did not separately document the exception relied upon.	Provided: invoice, payment support, data privacy/confidential-information agreement, PO reference, and invoice-approval documentation. Not provided: underlying subscription agreement/order form, renewal/pricing support, procurement-exception documentation, and certain payment-clearing support.	The invoice amount agreed to payment support and described an annual software renewal and related services. The data privacy agreement did not establish pricing, renewal authorization, or the underlying multi-year subscription terms.	Yes	Not identified as indictment vendor.
GREAT MINDS PBC	10/27/2023	\$ 37,832.81	May-23	No bid/RFP support provided. Likely exempt technology and software services.	No FY2024 contract provided; per Finance & Procurement Specialist, no FY2024 contract located. Uploaded quote states governed by Great Minds terms, but no District-signed contract/order/SOW included.	PO #24001143 listed in selection data only; no separate PO document attached.	Quote #00302500 dated 6/16/23 totals \$37,832.81 for Wit & Wisdom student editions, teacher bundles, core text kits K-5, and InSync digital teacher edition licenses. Quote subtotal \$49,092.38 less discount plus shipping equals selected amount.	No approval/OK-to-pay, received stamp, approver signature/date, packing slip, teacher delivery confirmation, or receiving evidence noted.	Check support shows check #173462 dated 10/27/23 paid to Great Minds PBC for \$37,832.81. Check stub references vendor #3532, voucher 1256, PO #24001143 invoice/quote 00302500, and amount \$37,832.81. Check amount agrees to invoice/quote 00302500 and selected payment amount.	Selected amount \$37,832.81 exceeds \$25,000 threshold and FY2024 spend \$154,132.81 exceeds threshold. Procurement/exemption rationale not provided.	Provided: quote only. Not provided: payment support, PO, approval, receiving/delivery support, contract/order, procurement basis.	Quote amount agrees to selected amount and itemized pricing/discount/shipping. Quote expired 9/12/23 before selected 10/27/23 payment; Check support agrees to vendor, invoice/quote 00302500, PO #24001143, voucher 1256, check date 10/27/23, check #173462, and selected amount of \$37,832.81.	Yes	Not identified as indictment vendor.
HALL PASS	9/29/2021	\$ 26,077.50	Aug-21	No bid/RFP support provided. Likely exempt technology and software services.	Hall Pass DPA #19251 and service agreement reviewed. DPA signed by Hall Pass on 8/25/21 and Devon Horton on 9/10/21. Service agreement states initial 12-month term with automatic 12-month renewals. SOW covers visitor screening at 18 schools, sex offender registry screening, restricted list screening, and ID scanning equipment. Timeline/cost listed as one year for \$26,077.50.	PO #22000941 dated 9/8/21 was provided for Computata Solutions d/b/a Hall Pass. PO total \$26,077.50 agrees to invoice and selected amount. PO appears signed by Purchasing.	Invoice #HP2021-0496 dated 9/9/21 totals \$26,077.50 and references PO #22000941. Invoice bills scanners, badge printers, software/registry licenses, USB hubs, cameras, and shipping for 18 schools. Invoice agrees to PO and selected amount.	PO appears signed by Purchasing. Invoice notes shipment 9/14/21 and delivery 9/17/21 signed by Sergio. No separate received stamp, entered stamp, OK-to-pay approval, or invoice approver signature/date was noted.	Check/payment detail was provided for Computata Solutions d/b/a Hall Pass. Check no. 00169321, dated 9/29/21, totaled \$26,077.50 and referenced invoice HP202-0496 and PO #22000941. The payment record agrees to the invoice, PO, and selected amount.	Selected payment and FY2022 spend exceed \$25,000 threshold. Software/data processing exemption could support lack of bid due to visitor management software and related hardware, but no District exemption rationale was provided.	Support includes DPA, service agreement, SOW, invoice, PO, shipping/delivery notation, payment support, DPA request amount agree, and insurance certificate. Support does not include invoice approval/OK-to-pay documentation, bid/RFP support, Board approval, or written procurement/exemption rationale.	Invoice, PO, SOW cost, payment record, and selected form, and insurance certificate. Delivery notation supports receipt. Payment occurrence is supported by check/payment detail dated 9/29/21.	Yes	Not identified as indictment vendor.
HEARTLAND BUSINESS SYSTEMS LLC	10/30/2023	\$ 30,972.00	Not found	No bid/RFP support provided. Likely exempt technology and software services.	Uploaded Exhibit E General Offer of Privacy Terms accepted 7/31/23 supports privacy/data terms only and does not support pricing, license quantities, subscription term, or purchase scope. No quote SQ312713, Microsoft licensing/order agreement, reseller contract, or SOW provided.	PO #24002522 referenced on invoice and direct deposit; no separate PO document attached.	Inv. #624573-H dated 8/7/23 totals \$30,972 for Microsoft 365 A3 faculty, Microsoft 365 Apps faculty, and Windows 10 Enterprise A3 faculty licenses; student-use-benefit lines at \$0; line items recalculate to selected amount.	No requisition, OK-to-pay approval, approver signature/date, quote/order approval, license activation/renewal confirmation or receiving/acceptance support noted.	Direct deposit dated 10/30/23 to Heartland totals \$44,051.91; selected invoice #624573-H line \$30,972 agrees to selection; one invoice outside selection.	Selected invoice \$30,972 and FY2024 spend \$78,494.91 exceed \$25,000 threshold. Software/data processing exemption relevant; District rationale/purchase authorization not provided.	Provided: invoice, direct deposit, privacy exhibit. Not provided: PO document, quote/order, approval, license activation, exemption rationale	Invoice amount agrees to payment and line items recalculate. Invoice references quote/reference SQ312713, but quote/order support not attached.	Yes	Not identified as indictment vendor.
IXL LEARNING	7/29/2021	\$ 19,238.00	Not found	No bid/RFP support provided. Likely exempt technology and software services.	No full contract/SOW provided. Uploaded Exhibit E relates to IXL data privacy terms only; vendor signed 4/1/21 and District accepted 8/22/23. Exhibit E does not support FY2022 pricing, scope, or payment authorization. Invoice describes IXL Service Site License Upgrade, Year 2 of 3.	PO #22000246 referenced on voucher; invoice references PO #SC32453. Actual PO approval not described as provided.	Inv. #S372287 dated 7/2/21 bills IXL Service Site License Upgrade, Year 2 of 3, \$19,238; agrees to check #168970 dated 7/29/21.	Invoice marked ENTERED; no standard received/OK-to-pay stamp; approver signature/date, license activation evidence, or access confirmation noted.	Check #168970 dated 7/29/21 paid IXL Learning \$19,238; agrees to invoice.	FY2022 spend shown is below the \$25,000 statutory threshold; competitive bidding support not required based on threshold. Software/data processing exception also supports the nature of the purchase, but quote/contract support is still needed for pricing/term.	Records provided: voucher/check, invoice, and DPA/privacy terms. Records not provided: original 3-year quote/contract or renewal support, PO/requisition approval, access/license activation support, and payment clearing support.	Invoice agrees to payment and selected amount. DPA does not support pricing, scope, or 3 year license term.	Yes	Not identified as indictment vendor.
JOEL RAMIREZ LANDSCAPING	10/13/2022	\$ 16,189.26	Not found	No FY2023 bid/contract support provided. FY2024 packet includes later bid/Board/report support for FY2024 grounds/landscaping services, but it is not applicable to selected FY2023 services.	No applicable FY2023 contract provided. Uploaded Contract #19430 relates to FY2024 services beginning June 2023 through November 2023, signed/approved in 2024, and does not support August/September 2022 services.	PO #23002679 and PO #23002679 referenced; actual PO/requisition approval not described as provided.	Inv. #0234-Lawn and inv. #0567-Lawn, both dated 9/23/22, are \$8,094.63 each and total \$16,189.26. Invoices cover six weekly lawn care periods from 8/15/22 through 9/23/22 at \$2,698.21 per week; agree to check #171544.	Invoices approved/stamped by T. Brunson on 10/03/22; no separate OK-to-pay stamp, service log, or independent completion evidence noted.	Check #171544 dated 10/13/22 paid \$16,189.26; agrees to two invoices.	FY2023 spend exceeds the \$25,000 statutory threshold; no bid/RFP, contract, Board approval, or documented statutory exemption was provided to justify lack of procurement support.	Records provided: voucher/check, invoices, later FY2024 contract/bid packet, PO references, and approval stamp. Records not provided: applicable FY2023 contract/SOW, FY2023 bid/RFP or renewal documentation, PO/requisition approval, service logs/completion evidence, and payment clearing support.	Invoice totals agree to payment. FY2024 contract rate is close to FY2023 invoice weekly rate, but contract period/signatures do not agree to selected FY2023 services.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
JOEL RAMIREZ LANDSCAPING	6/28/2024	\$ 7,800.00	Apr-24	Buildings and Grounds report notes over 12 landscapers invited to bid and administration recommended Ramirez Landscaping for FY2024 base landscaping (\$58,965.10). Specific Willard mulch project authorization not included.	Contract #19430 reviewed; term through 6/30/24; signed by Joel Ramirez 2/14/24 and Dr. Angel Turner 3/22/24. SOW describes weekly lawn maintenance and other landscaping/yard work projects as requested, service period April-Dec. 2023. Contract was executed after selected invoice/service period, so applicability is retroactive.	PO #24005187 listed in selection data only; invoice image does not show PO and no PO document attached.	Inv. #119-Willard#119 totals \$7,800 for installation of 130 yards of mulch at Willard Elementary playground; amount agrees to selected amount.	No received/entered/OK-to-pay approval, approver signature/date, work order, quote for mulch installation, proof of completion, or receiving evidence noted.	Direct deposit receipt dated 6/28/24 shows total payment to Joel Ramirez Landscaping of \$31,590.17. Deposit included ten invoices under voucher 1798, all referencing PO #24005187, including selected invoice 119-Willard for \$7,800.00. Selected invoice 119-Willard agrees to selected payment amount.	Selected invoice \$7,800 is below \$35,000 threshold, but FY2024 spend \$144,770.89 exceeds threshold. Base contract/bid support provided; selected mulch authorization/pricing linkage incomplete.	Provided: invoice, contract/board procurement context. Not provided: payment support, PO, work order/quote, receiving/completion support.	Invoice scope is generally consistent with landscaping/yard work, but contract does not provide itemized pricing for 130 yards of mulch or specific Willard authorization. Contract executed after invoice/service period. Direct deposit detail agrees to selected invoice 119-Willard, PO #24005187, voucher 1798, payment date 6/28/24, and selected amount of \$7,800.00.	Yes	Not identified as indictment vendor.
KATE ADLENA CRONIN	11/29/2021	\$ 7,500.00	Nov-21	No bid/RFP support provided. Likely exempt professional services.	Contract #19269 reviewed; signed by vendor 9/30/21 and Dr. Horton 10/26/21; term through 6/30/22. SOW covers part-time Fluency Tutors Facilitator services for recruiting/training/placing/supporting volunteer tutors; compensation \$30,000.	PO #22002454 referenced on payment advice and invoice (handwritten as 22.002454); actual PO approval not described as provided.	Inv. #0002 dated 1/11/22 for \$7,500 covers services rendered 11/04/21-12/22/21; agrees to ACH/check #00005042 dated 1/27/22. Selection date listed as 11/29/21 does not match uploaded payment date.	Invoice marked ENTERED; no standard received/OK-to-pay stamp, approver signature/date, or separate service acceptance evidence noted.	ACH/check #00005042 dated 1/27/22 paid \$7,500; agrees to invoice. Uploaded payment date differs from selection date 11/29/21.	FY2022 vendor spend/selected spend is below the \$25,000 statutory competitive bidding threshold; competitive bidding support not required based on threshold.	Records provided: contract/SOW, invoice, payment advice, and PO reference. Records not provided: PO/requisition approval, service acceptance/work performed support, and payment clearing support.	Invoice service period falls within contract term and agrees to payment; date mismatch exists between selection date and uploaded payment advice date.	Yes	Not identified as indictment vendor.
KELLY SERVICES, INC.	6/14/2022	\$ 31,211.04	Feb-22	No bid/RFP support provided. Likely requires competitive procurement.	Contract #19285 reviewed; agreement with Kelly Services for tutoring services through 6/30/22. Pricing Exhibit A signed by vendor 1/26/22 and Dr. Horton 2/4/22; tutor bill rate \$48/hr. SOW covers 12 tutors supporting Academic Skills Center tutoring at middle schools, serving 160-200 students per trimester; budget up to \$230,000.	PO #22002716 referenced on all four invoices/payment lines; actual PO approval not described as provided.	Invoices #614529, #617506, #620541, and #623664 total \$31,211.04 and agree to ACH/check #00005793 dated 6/14/22. Invoice support reflects tutoring services at \$48/hr for weeks ending 5/15/22 through 6/5/22 with school/tutor detail.	Invoices marked ENTERED; no standard received/OK-to-pay stamp, approver signature/date, or separate timesheet/service acceptance approval noted.	ACH/check #00005793 dated 6/14/22 paid \$31,211.04; agrees to combined invoices.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: professional/tutoring services supported by executed contract and rate schedule.	Records provided: contract/SOW, invoices, payment advice, PO references, tutor/school-level billing detail. Records not provided: PO/requisition approval, approved timesheets/service acceptance evidence, and payment clearing support.	Invoice rates agree to contract rate of \$48/hr; invoice totals agree to payment and fall within contract term.	No	Not identified as indictment vendor.
LEARNING BY DESIGN, INC.	11/30/2023	\$ 88,068.75	Aug-23	No bid/RFP support provided. Likely exempt professional services.	Contract #19393 reviewed; signed by Learning By Design 4/27/23 and Devon Horton 5/1/23; term through 6/30/24. SOW covers SPELL-Links training, consultation, PO, implementation support, online learning/community access, and materials for Special Education teachers/interventionists. Attached Proposal #2287 totals \$31,760, less than selected invoice.	PO #24002487 listed on invoice; separate PO document not attached.	Inv. #6746 dated 11/8/23 totals \$88,068.75 for SPELL assessments, curriculum/materials, professional development, consulting, online PLC access, and Word Study materials; invoice marked ENTERED and received 11/10/23.	Invoice marked ENTERED and received 11/10/23. No OK-to-pay approval, approver signature/date, packing slip, delivery confirmation, license activation, or training attendance/completion support noted.	Direct deposit receipt dated 11/30/23 shows payment to Learning By Design, Inc. for \$88,068.75. Receipt references invoice 6746, PO #24002487, voucher 1342, and amount \$88,068.75. Direct deposit amount agrees to invoice 6746 and selected payment amount.	FY2024 spend \$94,640.75 and selected invoice \$88,068.75 exceed \$25,000 threshold. Contract supports general scope, but attached proposal does not support final amount; procurement basis not included.	Provided: invoice, contract/SOW, proposal. Not provided: payment support, PO, amended order for \$88,068.75, receiving/delivery/license/training support.	Invoice scope aligns generally to contract/SOW; however, contract proposal totals \$31,760 while invoice totals \$88,068.75 with higher quantities. No amended quote/order included. Direct deposit support agrees to vendor, invoice 6746, PO #24002487, voucher 1342, payment date 11/30/23, and selected amount of \$88,068.75.	Yes	Not identified as indictment vendor.
MAXIM HEALTHCARE STAFFING SERVICES, INC.	1/30/2024	\$ 28,725.10	Dec-23	No bid/RFP support provided. Likely exempt professional services.	Contract #19435 reviewed; SOW/request dated 8/10/23 describes nursing services for Student Services and HR. Agreement term through 7/31/24; signed by Maxim 10/27/23 and Dr. Angel Turner 10/26/23. Exhibit B lists CNA, LPN, and RN rates.	PO listed as 0; treated as no PO. No PO document attached.	Inv. #E11679190386 dated 12/15/23 agrees by invoice number to 1/30/24 payment; payment line is \$28,725.10. Attached invoice detail totals \$14,362.55, exactly half of selected paid amount. Credit memo dated 2/7/24 states 1/30/24 wire was duplicated/overpaid and included this invoice.	Invoice detail includes ENTERED stamp and account coding. No PO, requisition, OK-to-pay approval, approver signature/date, timesheets, staffing schedules, or approved service logs noted.	Direct deposit dated 1/30/24 to Maxim totals \$81,152.18; selected invoice line \$28,725.10. Credit memo indicates duplicate/overpayment applied to later invoices.	FY2024 spend \$580,039.84 exceeds \$25,000/\$35,000 threshold. Contract supports nursing-service period, but selected payment includes duplicate/overpayment component and full invoice support incomplete.	Provided: payment support, partial invoice detail, contract, credit memo. Not provided: PO, full invoice support for \$28,725.10, timesheets/service logs, original approval.	Payment line agrees to selected amount, but uploaded invoice detail supports only \$14,362.55. Credit memo documents duplicate/overpayment. Contract rate table does not specifically list behavior tech or SLP rates included in invoice detail.	Yes	Not identified as indictment vendor.
MCGAW YMCA	8/12/2021	\$ 213,828.00	Jun-21	No bid/RFP support provided. Likely requires competitive procurement.	No FY2022 contract located in Google Drive per Finance & Procurement Specialist. Invoices describe K-4 Summer Learning Programs and Middle School STEAMMSX Summer Program Fees for District 65 students.	PO #22000415 referenced for inv. #D65223 and PO #22000416 for inv. #D65224; actual PO approval not described as provided.	Inv. #D65223 dated 7/30/21 for \$171,842 and inv. #D65224 dated 7/30/21 for \$42,186 total \$213,828; agree to check #169097. Both represent 50% balance of program costs for summer learning/STEAM programs.	Invoices marked ENTERED; no visible received/OK-to-pay approval stamp, approver signature/date, attendance support, deliverables, or acceptance evidence noted.	Check #169097 dated 8/12/21 paid \$213,828; agrees to two invoices.	FY2022 spend exceeds the \$25,000 statutory threshold; no bid/RFP, contract, Board approval, or documented statutory exemption was provided to justify lack of procurement support.	Records provided: voucher/check, invoices, PO references. Records not provided: FY2022 contract/SOW, procurement/bid support, PO approval, roster/attendance/program deliverables, acceptance evidence, and payment clearing support.	Invoices agree to payment by amount. No contract/procurement support agrees to significant program services spend.	Yes	Not identified as indictment vendor.
MCGAW YMCA	8/30/2022	\$ 273,260.00	Apr-22	No bid/RFP support provided. Likely requires competitive procurement.	Contract #19289 reviewed. PSA with McGaw YMCA runs through 6/30/23 and was signed by Nicole Woodard on 3/2/22 and by Devon Horton; District signature date not visible. SOW covers K-4 Summer Learning Program for \$382,500 and MSX/Media Summer Experience for \$48,364. Total SOW cost equals \$430,864.	No PO number was referenced on check stub, and no separate PO document was provided.	Invoice #D65225 dated 8/1/22 totals \$382,500 and describes McGaw YMCA 6-week Summer Learning Program for K-4 students. Invoice agrees to full check #171350 for \$382,500 and SOW amount. Selected account payment of \$273,260 agrees to one account distribution within the larger check.	Invoice includes AUDITED stamps with initials appearing to be BS. No separate received stamp. OK-to-pay signature, check request, or other invoice approval evidence was noted.	Check #171350 dated 8/30/22 was paid to McGaw YMCA for \$382,500. Check stub splits to \$273,260 and \$109,240 account lines. Selected amount agrees to the \$273,260 distribution; full payment was \$382,500.	Selected account payment, full check amount, and FY2023 vendor spend exceeded threshold. Signed contract/SOW supports service period, scope, and amount, but no bid/RFP, Board approval, cooperative purchasing support, or procurement exemption rationale was provided.	Support includes signed contract/SOW, DPA, Contract/DPA request forms, invoice, and check stub. Support does not include PO, bid/RFP, Board approval, attendance/participation records, program completion support, or separate OK-to-pay approval.	Invoice agrees to full check amount and K-4 SOW amount. Selected amount agrees to one account distribution. Total contract/SOW amount agrees to total FY2023 vendor spend. No support was included for program attendance/completion or account allocation beyond check stub.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
MCGAW YMCA	9/14/2023	\$ 319,463.00	Jun-24	Summer Learning Proposal memo indicates District issued RFP, proposals due 12/12/22, reviewed/scored by multidisciplinary team, and McGaw YMCA was approved/recommended summer learning vendor with \$638,926 budgeted cost.	Contract #19449 reviewed; term through 8/31/23; signed by McGaw YMCA COO 8/31/23 and Dr. Angel Turner 10/2/23. SOW covers full day summer camp from June 2023-August 2023 and Summer Learning Program/MSX with literacy, math, STEAM, SEL, wellness, and experiential/community programming. Contract covers program period but was fully executed after invoice date and after contract term end.	PO #24002037 listed in selection data only; no separate PO document attached.	Inv. #D65223 dated 7/17/23 totals \$319,463 for 50% of program cost for K-5 Summer Learning at Oakton, Washington, and Kingsley. Amount equals 50% of \$638,926 proposal table amount.	No separate District approval. OK-to-pay, received stamp, PO document, or check/remittance support noted.	Check support shows check #173298 dated 9/14/23 paid to McGaw YMCA for \$723,046.00. Check stub references vendor #3679, voucher 1144, and four invoice/payment lines: invoice D65224 with PO #24001805 for \$42,060.00, invoice D65225 with PO #24002028 for \$319,463.00, selected invoice D65223 with PO #24002037 for \$319,463.00, and invoice D65226 with PO #24002038 for \$42,060.00. Selected invoice D65223 agrees to selected payment amount.	FY2024 spend \$1,357,120 exceeds \$25,000 threshold. RFP/proposal context provided contract execution postdates invoice/program period.	Provided: invoice, contract/SOW, Summer Learning Proposal/RFP context. Not provided: payment support, PO, OK-to-pay, reconciliation of cost discrepancy.	Invoice amount equals 50% of \$638,926 proposal table amount. SOW lists total cost \$723,046, creating difference from proposal/invoice basis. Site list differs (Kingsley vs King Arts). Check support agrees to selected invoice D65223, PO #24002037, voucher 1144, check date 9/14/23, check #173298, and selected amount of \$319,463.00. Selected payment is supported as one invoice line within a larger \$723,046.00 check.	Yes	Not identified as indictment vendor.
MGT OF AMERICA, LLC	1/30/2024	\$ 48,171.05	Sep-22	No bid/RFP support provided. Likely exempt professional services.	No FY2024 contract/SOW provided; per Finance & Procurement Specialist, no FY2024 contract located for MGT. No engagement letter, rate schedule, NTE, or service authorization included.	PO #24003562 listed in selection data only; invoice PO field blank; no PO document attached.	Inv. #52672 dated 7/28/23 totals \$48,171.05 for facilities/security planning services, including coaching/mentoring Assistant Superintendent of Operations, security evaluations/plans, and cost recommendations. Invoice notes references project EDP (FY22).	No received/entered/OK-to-pay approval, approver signature/date, deliverables, reports, meeting logs, or District acceptance evidence noted.	Direct deposit receipt dated 1/30/24 shows payment to MGT of America, LLC for \$48,171.05. Receipt references invoice 52672, PO #24003562, voucher 1466, and amount \$48,171.05. Direct deposit amount agrees to invoice 52672 and selected payment amount.	Selected invoice/FY2024 spend \$48,171.05 exceeds \$25,000 threshold. No contract/procurement/approval support provided.	Provided: invoice only. Not provided: payment support, PO, contract/SOW, approvals, deliverables/reports, procurement basis.	Invoice amount agrees to selected amount. Invoice references FY22 project, but support does not explain relationship between FY2022 project reference, July 2023 invoice date, and Jan. 2024 payment. Direct deposit support agrees to vendor, invoice 52672, PO #24003562, voucher 1466, payment date 1/30/24, and selected amount of \$48,171.05.	Yes	Not identified as indictment vendor.
NATIONAL TRAINING NETWORK	10/30/2023	\$ 8,750.00	Sep-22	No bid/RFP support provided. Likely exempt professional services.	DPA and SOW/proposal support reviewed. Budget proposal/SOW signed by Nicole Beck 6/14/22 covers Oct. 2022-May 2023 instructional coaching/PO support totaling \$40,000; intensive training and job-embedded coaching at \$2,500/day. DPA signed by vendor 6/22/22 and District signature pages dated 7/13/22	PO #24002635 listed in selection data only; invoice references 'Signed Quote' rather than PO; no PO document attached.	Inv. #111721 dated 1/13/23 totals \$8,750 for 3.5 coaching days at \$2,500/day, services 10/26/22-12/19/22; recalculates to selected amount.	No received/entered/OK-to-pay approval, approver signature/date, attendance records, coaching logs, deliverable support, or payment support noted.	Direct deposit receipt dated 10/30/23 shows total payment to National Training Network of \$40,000.00. Deposit included six invoices under voucher 1255, all referencing PO #24002635: selected invoice 111721 for \$8,750.00, invoice 111869 for \$5,000.00, invoice 111993 for \$7,500.00, invoice 112092 for \$7,500.00, invoice 112167 for \$3,750.00, and invoice 112223 for \$7,500.00. Selected invoice 111721 agrees to selected payment amount.	Selected invoice \$8,750 below \$25,000 threshold; FY2024 spend \$80,000 exceeds threshold. Current support includes one \$40,000 SOW; second engagement not clearly established.	Provided: invoice, DPA/SOW. Not provided: payment support, PO, approval, coaching/attendance evidence	Invoice amount agrees to proposal rate. Services occurred in FY2023 but paid in FY2024; support does not clearly establish whether second \$40,000 engagement exists or is duplicative. Direct deposit detail agrees to selected invoice 111721, PO #24002635, voucher 1255, payment date 10/30/23, and selected amount of \$8,750.00.	Yes	Not identified as indictment vendor.
NAVIGATE 360, LLC	5/13/2022	\$ 84,197.60	Feb-22	No bid/RFP support provided. Likely exempt technology and software services.	Contract #19296 reviewed. PSA with Navigate360 runs through 3/31/25 and was signed by Brian Carter on 3/3/22 and Devon Horton. Order form proposal Q-27874 includes Emergency Management Suite subscription for 8,000 users at \$19,197.60 and professional services totaling \$65,000 for site mapping and implementation.	Invoices list PO as "Contract" rather than specific PO number. No separate PO document was provided. Contract/DPA request form references account coding and total cost.	Invoices #71164, #71289, and #71163 total \$84,197.60. Invoice descriptions, quantities rates, and totals agree to contract/order form: 8,000-user subscription, 15 elementary mappings, 3 middle school mappings, and \$2,000 implementation fee.	Invoices include handwritten "pd 5/13/22" notation. No received stamp, entered stamp, OK-to-pay approval, approver signature/date, or check request was noted.	No final check/ACH support was provided. Alio account inquiry screenshot shows three Navigate360 payment lines dated 5/13/22 totaling \$84,197.60, agreeing to selected amount.	Selected payment and FY2022 vendor spend exceed threshold. Signed contract/order form supports services, period, and pricing. No bid/RFP, Board approval, cooperative contract, or District procurement exemption rationale was provided.	Support includes signed contract, order form, SOW, DPA/privacy documents, Contract/DPA request form, and invoices. Support does not include separate PO, check/ACH payment support, formal invoice approval, bid/RFP, Board approval, or procurement/exemption rationale.	Invoices total selected amount and agree to selection. Invoice quantities/rates agree to contract/order form. Contract term covers selected subscription/service period. Main gaps are final payment support, PO document, and procurement rationale.	Yes	Not identified as indictment vendor.
NAVIGATE 360, LLC	4/15/2024	\$ 19,773.53	Not found	No bid/RFP support provided. Likely exempt technology and software services.	Contract #19296 reviewed; original FY2022 agreement signed by Brian Carter 3/3/22 and Devon Horton, 36-month term through 3/31/25. Original order form covers Emergency Management Suite subscription, site mapping, and implementation. FY2024 amendment dated 10/25/23 adds Navigate360 Training Institute/eLearning access and support; amendment does not appear to govern selected Emergency Management Suite invoice.	PO #24003922 listed in selection data only; invoice PO field states 'Contract'; no PO document attached.	Inv. #INV-17617 dated 4/11/24 totals \$19,773.53 for Emergency Management Suite Subscription for 8,000 students, contract period 4/11/22-3/31/25; agrees to selected amount.	No received/entered/OK-to-pay approval, approver signature/date, service activation/access confirmation, PO, or payment support noted.	Direct deposit receipt dated 4/15/24 shows payment to Navigate 360, LLC for \$19,773.53. Receipt references invoice INV-17617, PO #24003922, voucher 1605, and amount \$19,773.53. Direct deposit amount agrees to invoice INV-17617 and selected payment amount.	Selected invoice \$19,773.53 below \$35,000 threshold; FY2024 spend \$66,924.59 exceeds threshold. Contract supports scope/period; price increase from original order not explained.	Provided: invoice, original agreement/order, FY2024 amendment. Not provided: payment support, PO, approval/access confirmation, revised pricing support.	Invoice scope aligns to original Emergency Management Suite subscription. Original recurring annual subscription was \$19,197.60; selected invoice is \$575.93 higher with no revised quote/order explaining increase. Direct deposit support agrees to vendor, invoice INV-17617, PO #24003922, voucher 1605, payment date 4/15/24, and selected amount of \$19,773.53.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
NEW FLIGHT 35 SPORTS & ACADEMIC ACADEMY	12/16/2022	\$ 7,500.00	Not found	No bid/RFP support provided. Likely exempt professional services.	No contract provided. Invoice describes consultant services for districtwide sports assessment, school assessments, and coaches clinic.	No PO number noted in invoice/payment support.	Inv. #INV-112622 dated 11/28/22 for \$7,500: districtwide sports assessment \$2,500; 7 school assessments at \$500 each totaling \$3,500; and coaches clinic \$1,500; agrees to ACH/check #00006746.	No standard received/OK-to-pay stamp, approver signature/date, PO number, or separate service completion/acceptance evidence noted.	ACH/check #00006746 dated 12/16/22 paid \$7,500; agrees to invoice.	FY2023 vendor spend/selected spend is below the \$25,000 statutory threshold; competitive bidding support not required based on threshold.	Records provided: payment advice and invoice. Records not provided: contract/SOW, PO/requisition approval, approval stamp, deliverables for assessments, coaches clinic agenda/attendance, service completion/acceptance evidence, and payment clearing support.	Invoice amount agrees to payment support. No supporting schedules/deliverables were provided to agree to the districtwide/school assessment or coaches clinic services.	Yes	New Flight 35 Sports & Academic Academy is one of the vendors identified in the indictment. Invoice provides line-item service descriptions but no contract/SOW, PO, approval stamp, or separate evidence of service completion/acceptance.
NEW FLIGHT 35 SPORTS & ACADEMIC ACADEMY	2/15/2023	\$ 8,500.00	Not found	No bid/RFP support provided. Likely exempt professional services.	No contract provided. Invoice describes sports assessment/report/site review consultant services.	PO #23004094 referenced on direct deposit; separate PO document not attached.	Inv. #INV-20323 dated 2/3/23 totals \$8,500.00; Districtwide Sports Assessment \$2,500; 7 school assessments \$3,500; Athletic Program Report \$1,500; Athletic Director Site Review \$1,000. Invoice amount agrees to direct deposit support.	Invoice marked ENTERED and OK to Pay signed by Dr. Horton; no received date, inventoried information, or approval date noted.	Direct deposit dated selected payment date references voucher #1063, PO #23004094, and invoice #INV-20323 for \$8,500.00; agrees to selection.	Total FY2023 vendor spend of \$16,500 is below \$25,000 statutory threshold; no bidding exception noted if spend threshold confirmed.	Provided: invoice and payment support. Not provided: contract/SOW, separate PO, assessment reports/site visit support, deliverables/work product.	Invoice amount agrees to payment support and line-item detail. No deliverable/work product support attached to substantiate assessments or site reviews.	Yes	New Flight 35 Sports & Academic Academy is one of the vendors identified in the indictment. Invoice provides line-item service descriptions but no contract/SOW, PO, approval stamp, or separate evidence of service completion/acceptance.
NEW FLIGHT 35 SPORTS & ACADEMIC ACADEMY	5/15/2023	\$ 8,000.00	Not found	No bid/RFP support provided. Likely exempt professional services.	No contract provided. Invoice describes sports assessment/report/site review consultant services.	PO #23005527 referenced on direct deposit and invoice; separate PO document not attached.	Inv. #INV-50923 dated 5/3/23 totals \$8,000.00; Districtwide Spring Sports Assessment \$2,500; 7 school assessments \$3,500; Athletic Site Visits \$1,000; Athletic Director Site Review \$1,000. Invoice amount agrees to direct deposit support.	Invoice received 5/5/23 by MV, payment date references inventoried N/A, and OK to Pay 5/9/23 with Dr. Horton approval signature.	Direct deposit dated selected payment date references voucher #1255, PO #23005527, and invoice #INV-50923 for \$8,000.00; agrees to selection.	Total FY2023 vendor spend of \$16,500 is below \$25,000 statutory threshold; if spend threshold confirmed.	Provided: invoice and payment support. Not provided: contract/SOW, separate PO, assessment reports/site visit support, deliverables/work product.	Invoice amount agrees to payment support and line-item detail. No deliverable/work product support attached to substantiate assessments or site reviews.	Yes	New Flight 35 Sports & Academic Academy is one of the vendors identified in the indictment. Invoice provides line-item service descriptions but no contract/SOW, PO, approval stamp, or separate evidence of service completion/acceptance.
NEWSOLA, INC.	9/15/2023	\$ 101,967.77	Aug-23	No bid/RFP support provided. Likely exempt technology and software services.	Uploaded Newsela School District DPA/Addendum signed 7/25/19 supports student data/privacy terms only; it does not support FY2024 pricing, subscription term, purchase scope, or order approval. Invoice references customer agreement Q-96123, but support not attached.	PO #24001576 referenced on invoice; separate PO document not attached.	Inv. #INV33875 dated 8/18/23 totals \$101,967.77 for Newsela ELA, Social Studies, and LGBTQIA+ Studies Collection subscriptions for 8/16/23-8/15/24; amount agrees to selected amount.	No OK-to-pay approval, received stamp, approver signature/date, purchase approval, subscription acceptance, or payment support noted.	Direct deposit receipt dated 9/15/23 shows payment to Newsela, Inc. for \$101,967.77. Receipt references invoice INV33875, PO #24001576, voucher 1142, and amount \$101,967.77. Direct deposit amount agrees to invoice INV33875 and selected payment amount.	FY2024 spend/selected invoice \$101,967.77 exceeds \$25,000 threshold. Software/data processing exemption relevant. District exemption rationale/order support not provided.	Provided: invoice and DPA. Not provided: payment support, PO, order form Q-96123, approval, procurement/exemption rationale.	Invoice amount agrees to selected amount. Services span FY2024/FY2025. DPA supports privacy terms only, not purchase terms. Direct deposit support agrees to vendor, invoice INV33875, PO #24001576, voucher 1142, payment date 9/15/23, and selected amount of \$101,967.77.	Yes	Not identified as indictment vendor.
NORTHWEST EVALUATION ASSOCIATION (NWEA)	10/13/2022	\$ 105,750.00	Aug-23	No bid/RFP support provided. Likely exempt technology and software services.	NWEA Addendum to Master Subscription Agreement reviewed; signed by NWEA 8/20/19 and District 8/22/19. Addendum supports data/privacy and master subscription terms, but FY2023 order form/quote not provided.	PO #23002704 referenced; invoice PO field notes "Simone Griffin signed contract." Actual PO/requisition approval not described as provided.	Inv. #71824 dated 7/1/22 totals \$108,421: MAP Growth K-12 7,762 x \$12.50 = \$97,025 and MAP Reading Fluency add-on 2,200 x \$5.18 = \$11,396. Selected amount \$105,750 agrees to account line within check, remaining \$2,671 outside selection.	Invoice marked ENTERED; no standard received/OK-to-pay stamp, approver signature/date, or license/access activation support noted.	Check #171590 dated 10/13/22 paid \$108,421; selected \$105,750 agrees to account line within payment.	FY2023 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: assessment software/subscription services; DPA/addendum supports privacy/master terms only, so FY2023 quote/order form is still needed for pricing and term.	Records provided: voucher/check, invoice, NWEA DPA/addendum, and PO reference. Records not provided: FY2023 order form/quote or renewal support, PO/requisition approval, license/access activation confirmation, procurement exemption support, and payment clearing support.	Invoice total and selected account line agree to payment. NWEA DPA/addendum does not agree to FY2023 pricing/quantities/term; Newsela DPA is unrelated.	Yes	Not identified as indictment vendor.
PHOENIX SECURITY C/O LEON MITCHELL	6/14/2022	\$ 95,940.00	Not found	The District provided a bid packet for weekend and holiday building-security services. The bid documentation was dated after the selected payment and related to a different service scope than the selected executive-protection services. Accordingly, the provided bid documentation did not establish the procurement basis for the selected services.	No separate contract or statement of work directly supporting the selected executive-protection services was provided. The selected invoices reflected hourly executive-protection rates, including a higher holiday rate.	Two requisitions dated 5/23/22 supported the selected invoice amounts. Related PO numbers were referenced on the payment voucher; however, the requisition authorization fields appeared blank, and underlying PO documents were not separately provided.	Two invoices totaling \$95,940.00 agreed to the amounts. Related PO numbers reflected executive-protection services billed on an hourly basis. A third invoice reflected hourly executive-protection rates, but was outside the sampled selection.	The invoices contained handwritten approval notations/initials and requisition references. No standard received or "OK to Pay" notation or separate service-acceptance documentation was identified.	District check support dated 6/14/22 reflected a total payment of \$100,149.28. The selected amount of \$95,940.00 agreed to the two sampled invoices; the remaining amount related to a separate invoice outside the selection.	FY2022 spend exceeds \$25,000 threshold. The bid documentation provided did not support the selected service period or scope, and no separate procurement rationale, applicable contract, or documented exception was provided for the selected executive-protection services.	Provided: check/voucher support, invoices, requisitions, and later bid documentation. Not provided: applicable contract/SOW or procurement support for the selected executive-protection services, approved requisitions, service-acceptance/work-log support, and certain payment-clearing documentation.	The selected amount agreed to two invoices within a larger check. Requisitions agreed to the invoice amounts; however, authorization fields appeared blank. The bid documentation provided did not correspond to the selected service period or scope.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
PHOENIX SECURITY C/O LEON MITCHELL	5/14/2024	\$ 4,286.00	Not found	The District provided bid documentation for weekend and holiday building-security services covering the selected service period. The selected monthly invoice amount was consistent with the annual pricing reflected in the bid documentation.	Bid/contract documentation supported weekend and holiday building-security services, including periodic interior and exterior building checks, monitoring of specified facility areas, incident reporting, written reports, and coordination with District facilities personnel.	A PO number was referenced in the selection and payment records; however, the underlying PO document was not provided.	The selected invoice totaled \$4,286.00 for March 2024 weekend and holiday building-security services. The amount agreed to the monthly pricing reflected in the bid documentation and to the selected payment amount.	No received stamp, "OK to Pay" notation, approver signature/date, written security reports, building-check logs, or other separate service-evidence documentation was identified.	District check support dated 5/14/24 reflected a total payment of \$8,572.00 comprising two invoice lines of \$4,286.00 each. The selected invoice line agreed to the sampled payment amount.	Aggregate FY 2024 spending exceeded the threshold. Bid documentation was provided and the selected invoice amount was consistent with the bid pricing.	Provided: invoice, bid/contract documentation, payment support, and termination notice. Not provided: underlying PO, formal invoice approval, or written security reports/building-check logs supporting the selected service period.	The selected invoice amount agreed to the monthly bid pricing and to one invoice line within a larger District check. The selected service period preceded the contract termination date. No logs or reports were provided to substantiate the specific building checks billed.	Yes	Not identified as indictment vendor.
POSITIVE CONNECTIONS	11/29/2021	\$ 308,434.32	Not found	Bid/procurement support provided. District conducted a bid opening on 1/7/20 for transportation services. Positive Connections was the only vendor to submit a bid. Initial bid reflected a 36% increase over current rates; District negotiated final agreed increase to 15%. Board packet recommended approval of Contract Amendment No. 2 for FY21-FY23. Bid sheets include rates for regular education, special education, before/after school trips, field trips, summer shuttles, and aides.	Contract Amendment No. 2 reviewed. Original agreement was awarded 5/19/15 and previously extended on 3/23/18. Amendment No. 2 extends the agreement for school years 2020-2021, 2021-2022, and 2022-2023, expiring 8/1/23. Terms include District-established routes, 176 operating days per year, CPI + 1.5% annual rate increases after FY21, cancellation/no-work provisions, route change/re-negotiation provisions, late invoice/payment provisions, fleet age requirements, and transportation service pricing from bid sheets.	Payment advices and invoice summaries reference multiple PO numbers by service type, including PO #22000229, #22000374, #22000230, #22000505, #22000232, and #22000349. No separate PO documents were provided with the selection support.	The sum of invoice 35846019-REG-OCT21 for \$157,729.70, invoice 35846019-ACT LATE for \$4,058.64, invoice 35846019-ACT ERLY for \$1,052.54, and invoice 35807036-REG-SEP21 for \$145,593.44 total \$308,434.32 agreeing to the selected payment amount. Underlying Positive Connections billing summaries and invoices support September and October 2021 transportation services, including regular education and activity transportation lines, with PO #22000374 referenced for the highlighted lines. Selected amount is supported as a subset of invoice/account lines paid within the larger ACH payments, rather than as a single standalone ACH amount.	Billing summary pages include Transportation Services Coordinator signature by Lou Gatta, dated 11/16/21. No separate received stamp, entered stamp, OK-to-pay approval, Superintendent signature, or additional payment approval support noted in the uploaded invoice packet.	ACH payment advice dated 11/29/21 shows check #00004742 paid to Positive Connection for \$299,877.62, and separate ACH payment advice dated 11/29/21 shows check #00004743 paid to Positive Connection for \$322,372.50. Selected amount of \$308,434.32 does not agree to either ACH total individually; however, Excel support identifies the highlighted invoice/account lines within those ACH payments that comprise the selection. Highlighted lines from check #00004743 total \$162,840.88 and highlighted line from check #00004742 totals \$145,593.44 combined highlighted lines total \$308,434.32, agreeing to the selected amount.	Selected amount of \$308,434.32 and FY2022 vendor spend of \$2,541,472.50 exceed the applicable threshold. Bid/contract extension support was provided and documents the District's bid opening, sole bid submission by Positive Connections, negotiation from 36% to 15% increase, and Board recommendation/action for FY21-FY23 extension.	District support includes contract extension/Board recommendation materials, bid sheets, ACH payment advices, invoice summaries, detailed invoice schedules, PO references by service type, and Transportation Services Coordinator signoff. District support does not include separate PO documents or a direct payment tie-out to the selected amount.	Contract extension supports FY2022 service period and bid pricing. Invoice schedules support September and October 2021 transportation services and agree to their respective invoice totals before adjustments. Updated Excel support identifies the highlighted invoice/account distribution lines that comprise the selected amount across two ACH payments. Highlighted lines total \$308,434.32 and agree to the selected amount.	No	Not identified as indictment vendor.
POSITIVE CONNECTIONS	5/31/2023	\$ 178,882.95	Not found	Transportation procurement support provided: bid opening 1/7/20 with Positive Connections as sole bidder; Board materials recommended FY21-FY23 Contract Amendment No. 2. Original award and extensions also documented.	Positive Connections transportation extension reviewed; original in-district transportation award 5/19/15, FY19-FY20 extension 3/23/18, FY21-FY23 Amendment No. 2 expiring 8/1/23. Amendment covers in-district student transportation services, route establishment/approval, operating days, rate increases, cancellations, route changes, and renegotiation terms.	PO #23003848 referenced on payment support and billing summary; separate PO document not attached.	Inv. #7230301-GE-MAR23 dated 3/31/23 selected amount \$178,882.95 agrees to Gen Ed Transportation / Regular two-tier / PPE subtotal on March 2023 billing summary. Underlying invoice includes route-level transportation charges.	March 2023 billing summary signed by Lou Gatta, Transportation Services Coordinator, dated 4/18/23.	Direct deposit dated 5/31/23 to Positive Connections totals \$826,528.46; selected invoice line \$178,882.95 agrees to selection; other invoices outside selection.	FY2023 spend of \$2,965,408.98 exceeds \$25,000 threshold. No procurement exception noted based on bid/Board extension support provided for transportation services.	Provided: payment support, billing summary, route-level invoice detail, contract/bid/Board extension support. Not provided: separate PO document.	Selected amount agrees to payment line and Gen Ed subtotal. Contract support includes bid/Board extension materials; rate escalation not recalculated from support provided.	No	Not identified as indictment vendor.
POWERSCHOOL GROUP LLC	6/24/2024	\$ 43,482.40	Aug-23	No bid/RFP support provided. Likely exempt technology and software services.	Uploaded PowerSchool Exhibit E General Offer of Privacy Terms signed 5/20/21 and accepted 10/30/23 supports privacy/data terms only and does not support FY2024 pricing, subscription term, quote/order, or purchase scope. No FY2024 contract, quote/order form, or SOW provided.	PO #24005139 referenced on direct deposit and handwritten on invoice; separate PO document not attached.	Inv. #INV442036 dated 6/24/24 totals \$43,482.40 for Schoology LMS subscription for 6,500 students and PD+ for Schoology Learning for 9/30/24 date, quote approval, 9/29/25; agrees to payment line.	Invoice includes handwritten PO and approval/signature mark. No separate PO, received stamp, OK-to-pay stamp, approver signature/date, timesheet approval, or service acceptance evidence noted.	Direct deposit dated 6/24/24 to Powerschool totals \$107,620.24; selected invoice #INV442036 line \$43,482.40 agrees to selection; other invoices outside selection.	Selected invoice \$43,482.40 exceeds \$35,000 threshold and FY2024 spend \$290,362.37 exceeds threshold. Software exemption relevant; purchase authorization/quote not provided.	Provided: invoice, payment receipt, privacy exhibit. Not provided: PO, quote/order Q-883128, purchase approval, exemption rationale.	Invoice amount agrees to payment support. Invoice references Quote #Q-883128 / PO Ex-Q-883128, but quote/order not attached.	Yes	Not identified as indictment vendor.
PRO CARE THERAPY	6/29/2022	\$ 39,140.00	Nov-21	No bid/RFP support provided. Likely exempt professional services.	Agreement #19136 extension reviewed; signed by Dr. Horton 11/1/21; extends New Director Solutions ProCare Therapy contract for 11/1/21-6/30/22, NTE \$210,000. Original contract/SOW and approved rates not provided.	PO/requisition support not described as provided.	Seven agency service invoices #20285976, #20304985, #20309712, #20313044, #20406836, #20410178, and #20415960 total \$39,140 and agree to ACH/check #00005882. Invoices cover School SLI, Paraprofessional, Special Ed Teacher, and OT services for dates 12/24/21-6/3/22 at rates including \$55, \$67, \$82, and \$88.	Invoices marked ENTERED; no standard received/OK-to-pay stamp, approver signature/date, timesheet approval, or service acceptance evidence noted.	ACH/check #00005882 dated 6/29/22 paid \$39,140; agrees to combined invoices.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: professional/agency staffing services supported by contract extension, but original contract/SOW and rate support were not included.	Records provided: payment advice, invoices, and contract extension. Records not provided: original contract/SOW, approved billing rates, PO/requisition support, timesheet/service acceptance evidence, and payment clearing support.	Invoice service dates fall within 11/1/21-6/30/22 extension period and totals agree to payment. Rates cannot be verified to original contract because original SOW/rates were not provided.	Yes	Not identified as indictment vendor.
PRO CARE THERAPY	8/15/2023	\$ 8,042.50	Sep-23	No bid/RFP support provided. Likely exempt professional services.	Contract #19136A reviewed. PSA with ProCare Therapy runs through 6/30/23 and was signed by Will Redding and Devon Q. Horton on 1/20/23. Contract covers selected 3/27/23-3/31/23 service week. Exhibit A/SOW appears blank, so detailed scope and rate schedule were not provided.	PO listed as 0; treated as no PO. No PO appears on invoice and no separate PO document was provided.	Invoice #20644907 dated 4/2/23 totals \$8,042.50 and bills 32.50 paraprofessional hours at \$50/hour, 35 OT hours at \$103/hour, and 37.50 SLI hours at \$75/hour. Invoice recalculates to selected amount. Timesheets agree to billed hours.	Timesheets include electronic approvals by Elizabeth Cardenas-Lopez and Romy DeCristofaro. No received stamp, entered stamp, OK-to-pay approval, or separate invoice approval was noted.	Direct deposit receipt dated 8/15/23 shows total payment to ProCare Therapy d/b/a ProCare Therapy of \$42,154.75. Deposit included fifteen invoices under voucher 1068, all with PO listed as 0, including selected invoice 20644907 for \$8,042.50. Selected invoice 20644907 agrees to selected payment amount.	Selected payment is below threshold. FY2024 vendor spend exceeds threshold. Updated contract support selected service period, but no bid/RFP, Board approval, procurement rationale, or detailed rate/SOW was provided.	Support includes signed contract #19136A, invoice, and approved timesheets. Support does not include payment support, PO, separate invoice approval/OK-to-pay, rate schedule/SOW, bid/RFP, Board approval, or procurement rationale.	Invoice recalculates to selected amount and timesheets agree to invoice hours. Contract #19136A resolves prior contract-period gap. Direct deposit detail agrees to selected invoice 20644907, voucher 1068, PO 0, payment date 8/15/23, and selected amount of \$8,042.50.	No	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
PURE ELECTRIC INC	8/27/2021	\$ 8,004.03	Not found	No bid/RFP support provided. Likely exempt as construction services under \$50,000 threshold.	No contract located in Google Drive per Finance & Procurement Specialist. Invoices related to electrical supplies/materials for Haven/Essex/Haven Remodel project.	PO #22000748 referenced; invoices also reference req. #00056486. Actual PO/requisition approval not described as provided.	Invoices #1102597, #1102598, #1102599, #1102600, #1102845, #1102847, and #1102848 dated 7/15/21 and 7/30/21 total \$8,004.03 and agree to check #169139. Items include conduit, boxes, wiring, LED panels, tools, receptacles, switches, breakers, and related electrical materials.	Invoices include handwritten approval by Don dated 8/23/21 and are marked ENTERED. No standard received/OK-to-pay stamp or separate receiving/packing slip support noted.	Check #169139 dated 8/27/21 paid \$8,004.03, agrees to combined invoices.	FY2022 vendor spend shown is \$24,612.62, below the \$25,000 statutory threshold; competitive bidding support not required based on threshold. Utility-service exemption does not apply because invoices are for electrical supplies/materials not utility service.	Records provided: voucher/check, invoices, PO/req references, and approval notation. Records not provided: contract, receiving/packing slips, PO/requisition approval, and payment clearing support.	Invoice totals agree to payment. Item detail supports materials purchased; utility exemption does not agree to transaction nature.	Yes	Not identified as indictment vendor.
QUAD INDOOR SPORTS	8/10/2022	\$ 13,765.00	Not found	No bid/RFP support provided. Likely requires competitive procurement.	No FY2023 contract located in Google Drive per Finance & Procurement Specialist. Invoice describes F1 field rental for District 65 KickOff Event on 8/22/22.	PO #23001505 referenced; actual PO approval not described as provided.	Inv. #31804 for \$13,765 for F1 Field Rental for District 65 KickOff Event on 8/22/22 at 8:00 AM; agrees to check #171252.	Invoice marked ENTERED; no standard received/OK-to-pay stamp, approver signature/date, rental agreement, event approval, or separate completion/attendance evidence noted.	Check #171252 dated 8/10/22 paid \$13,765; agrees to invoice.	FY2023 vendor spend/selected spend is below the \$25,000 statutory competitive bidding threshold; competitive bidding support not required based on threshold.	Records provided: voucher/check, invoice, and PO reference. Records not provided: contract/rental agreement, PO/requisition approval, event confirmation/attendance, approval stamp, and payment clearing support.	Invoice agrees to payment and selected amount; no rental agreement/event confirmation provided to corroborate terms or occurrence.	Yes	Not identified as indictment vendor.
RESOLUTE EDUCATIONAL SOLUTIONS	10/14/2021	\$ 21,250.00	Aug-21	RFQ/proposal support provided for Strategic Planning Partnership to Develop a Quality Assurance System; no separate Board approval included.	Agreement #19240 reviewed; original agreement signed by vendor 6/23/21 and Dr. Horton 7/8/21; term 6/21/21-12/1/21; total compensation \$76,500. SOW covers strategic plan facilitation, equity audit, district data profiling, reporting, check-ins, stakeholder engagement, and quality assurance support. Later extension signed 12/13/21 covers 12/11/21-3/31/22 and does not apply to selected Aug./Sept. invoices.	PO #22001180 and PO #22001396 referenced; actual PO approval not described as provided.	Inv. #1101 dated 8/31/21 and inv. #1102 dated 9/30/21 are \$10,625 each, total \$21,250; agree to ACH/check #00004565 dated 10/14/21. Invoice descriptions align to Quality Assurance Facilitation and Management Process.	Invoices marked ENTERED; no standard received/OK-to-pay approval stamp, approver signature/date, or deliverable acceptance evidence noted.	ACH/check #00004565 dated 10/14/21 paid \$21,250; agrees to invoices.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: professional consulting services supported by original agreement and billing schedule.	Records provided: original agreement/SOW, later extension, invoices, payment advice, PO references. Records not provided: PO/requisition approval, deliverables/work product or acceptance evidence, and payment clearing support.	Selected invoices align to original contract billing schedule for 8/31/21 and 9/30/21 payments of \$10,625 each; scope aligns to invoice descriptions.	Yes	Not identified as indictment vendor.
RESOLUTE EDUCATIONAL SOLUTIONS	6/30/2023	\$ 13,750.00	Jan-23	RFQ/proposal support provided for Strategic Planning Partnership to Develop a Quality Assurance System; no separate Board approval included.	Contract #19362 reviewed; signed by Resolute 1/23/23 and Dr. Horton 1/30/23; term through 6/30/23. SOW/RFQ response covers data inventory, alignment across District plans/initiatives/reports, stakeholder identification, policy management planning, QAS delivery, and implementation support. Proposed project budget \$82,500.	PO #23005805 referenced on payment support and handwritten on invoice; separate PO document not attached.	Inv. #1169 dated 5/15/23 totals \$13,750 for Quality Assurance Facilitation; Payment 6 of 6; amount equals one-sixth of \$82,500 project budget and agrees to direct deposit.	Invoice marked ENTERED; no received stamp, OK-to-pay approval, approver signature/date, deliverable/work product, or separate PO support attached.	Direct deposit dated 6/30/23 references voucher #1371, PO #23005805, and invoice #1169 for \$13,750; agrees to selection.	FY2023 spend of \$82,500 exceeds \$25,000 threshold. RFQ response and signed PSA support procurement/contract basis; Board approval not included.	Provided: RFQ/proposal, contract/SOW, invoice, payment support. Not provided: PO document, approval/receiving, deliverables/work product, Board approval if required.	Invoice amount agrees to payment support and contract/proposal installment structure. Invoice description aligns to RFQ/contract scope.	Yes	Not identified as indictment vendor.
RESULTS MATTER FOR ALL	10/27/2022	\$ 12,150.00	Not found	No bid/RFP support was provided. Likely exempt professional services.	A signed professional-services agreement covering the selected service period was provided. The agreement referenced an exhibit intended to contain the detailed scope of work and compensation terms; however, that exhibit was not included in the records provided. Accordingly, the detailed scope, contractual rate schedule, deliverables, and any not-to-exceed amount could not be independently validated	No PO number was reflected on the invoice, and no underlying PO document was provided.	The selected invoice totaled \$12,150.00 and reflected 27 hours of consulting services billed at \$450 per hour. The hours and rate mathematically recalculated to the invoice and selected payment amount. Because the referenced contract exhibit was provided, the invoiced rate and detailed services could not be fully matched to the contract scope and compensation terms.	No received, entered, or "OK to Pay" notation, approver signature/date, or other separate District invoice-approval documentation was identified. The underlying professional-services agreement was executed by the District and vendor.	District ACH/remittance support dated 10/27/22 reflected payment of \$12,150.00 and agreed to the selected invoice and payment amount.	The selected payment and aggregate FY 2023 spending were below the applicable competitive-procurement threshold.	Provided: signed professional-services agreement, invoice, and ACH/remittance support. Not provided: underlying PO, separate invoice-approval documentation, or the referenced exhibit containing detailed scope and compensation terms.	The selected invoice recalculated to \$12,150.00 based on 27 hours at \$450 per hour and agreed to the District payment support. The agreement covered the selected service period; however, the missing referenced exhibit prevented Crowe from validating the invoiced rate, detailed deliverables, and total authorized compensation against the contract.	Yes	Not identified as indictment vendor.
RIVAL5 TECHNOLOGIES CORPORATION	6/14/2024	\$ 17,979.22	Not found	No bid/RFP support provided. Likely exempt technology and software services.	Rival5 60-Month Master Service Agreement reviewed; dated/submitted 7/20/20 and covers School Safe Solution, RVoIP hosted extensions, RVoIP telecommunications, and VoIP telephones. Payment terms state service is invoiced after cut-over and continues for 60 months with automatic 12-month renewals. Signature page shows Rival5 CEO Tony Brnch dated 7/20/20; District signature fields appear blank.	PO listed as 0 on selection and direct deposit receipt; treated as no PO. No separate PO document was provided.	Invoice #22913 dated 6/1/24 totals \$17,979.22 and bills monthly hosted PBX/VoIP services, extensions, RFax, voice paths, E911, iFax, and telecom taxes/fees. Invoice agrees to selected amount and direct deposit detail.	Invoice includes handwritten circled notation/initials, but no clear received stamp, entered stamp, OK-to-pay stamp, approver name/date, or formal approval evidence was noted.	Direct deposit dated 6/14/24 totals \$35,951.49 and includes selected invoice #22913 for \$17,979.22 and invoice #22786 for \$17,972.27. Selected invoice amount agrees to payment detail.	Selected payment is below \$35,000 threshold effective after 1/1/24. FY2024 vendor spend exceeds threshold. MSA supports recurring telecom service scope, but no bid/RFP. Board approval, procurement rationale, or 2024 rate/quantity amendments were provided.	Support includes direct deposit receipt, service invoice, and Rival5 MSA. Support does not include PO, clear District-executed MSA, amendments/change orders for RFax, Board approval, procurement rationale, or formal invoice approval.	Invoice agrees to selected amount and payment detail. Service categories align to MSA. 2020 MSA monthly estimate was \$14,988.63; June 2024 invoice is \$17,979.22, with no amendment/change order reconciling increase. District execution of MSA is unclear.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
RO HEALTH, INC.	8/29/2022	\$ 38,461.30	Not found	No bid/RFP support provided. Likely exempt professional services.	Contract #19193A reviewed; signed by vendor 6/27/22 and Dr. Horton 6/30/22; term through 6/30/23. SOW covers comprehensive school nursing services, RN/LPN support, IEP/IHP/504 needs, diabetic management, medically fragile support, medication administration, respiratory treatments, seizure monitoring, tracheostomy care, and related services. FY2023 rates: RN \$65/hr and LPN \$50/hr.	PO/requisition support not described as provided.	Multiple RO Health invoices/open items agree to ACH/check #00006104 dated 8/29/22 for \$38,461.30. Invoice support indicates school healthcare staffing services with weekly service periods and RN/LPN support; some invoices appear from FY2022/2021-22 service weeks.	Invoice support includes paid markings, entered/audited stamps, and timesheet detail with provider names, school/project names, service dates, hours worked, and signer/approver names.	ACH/check #00006104 dated 8/29/22 paid \$38,461.30; separate ACH/check #00006105 for \$20,681.39 in upload is outside selected amount.	FY2023 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: professional healthcare staffing services supported prospectively by FY2023 contract; older invoice periods require prior contract cross-reference.	Records provided: FY2023 contract/SOW, payment advice, invoices/open items, timesheet/payroll detail, and approval/entered markings. Records not provided: applicable FY2022 contract for older service periods, PO/requisition support, and payment clearing support.	Selected invoices/open items agree to payment. FY2023 contract supports services prospectively, but some invoices predate the 6/30/22 agreement and should be tied to prior contract if applicable.	No	Not identified as indictment vendor.
RO HEALTH, INC.	5/1/2023	\$ 14,723.85	Sep-23	No bid/RFP support provided. Likely exempt professional services.	Contract #19193A reviewed; signed by RO Health 6/27/22 and Dr. Horton 6/30/22; term through 6/30/23. SOW covers school nursing services for student healthcare needs, including IEP/IHP/504 support, health office coverage, 1:1 nursing, medication administration, diabetes management, seizure monitoring, respiratory treatments, and related care. SOW rates: RN \$65/hr and LPN \$50/hr.	PO listed as 0; treated as no PO. No PO document attached.	Inv. #126089 dated 4/4/23 totals \$14,723.85 for week ending 4/1/23. Detailed billing totals 228.09 hours and agrees to invoice; services include RN/LPN nursing at District schools.	Invoice marked AP; timesheets include provider/location/day-level detail with signer names and approval dates. No received/entered/OK-to-pay stamp or invoice-face District approver noted.	No payment remittance/check support included in current upload; invoice agrees to detailed billing and timesheets.	FY2023 spend of \$160,101.23 exceeds \$25,000 threshold. Contract/SOW supports service period/scope/rates; procurement/Board/professional-services basis not included.	Provided: invoice, detailed billing, timesheets, contract/SOW. Not provided: payment support, PO/requisition, procurement support.	Invoice amount agrees to detailed billing and timesheet total. Contract term covers service period, and RN/LPN rates agree to SOW. Timesheet support provides strong service-level evidence.	No	Not identified as indictment vendor.
SAGEBIRD CONSULTING, LLC	2/14/2022	\$ 14,933.32	Not found	No bid/RFP support provided. Likely exempt professional services.	Contract #19150 reviewed; original signed by vendor 11/23/20 and Dr. Horton 12/1/20; amended 2/23/21 by vendor and 2/24/21 by Dr. Horton to extend through 3/31/22. Scope includes Phase 1 student registration/assignment review, Phase 2 roadmap, and Phase 3 ongoing support/consulting; amendment adds Phase 3 support through March 2022 payable monthly.	PO #22002678 and PO #22002543 referenced; actual PO approval not described as provided.	Inv. #11 dated 12/13/21 and inv. #12 dated 1/21/22 are \$7,466.66 each, total \$14,933.32; agree to check #170187. Invoices bill November and December 2021 monthly consulting under Contract #19150.	Invoices marked ENTERED; no standard received/OK-to-pay stamp, approver signature/date, or separate deliverable acceptance evidence noted.	Check #170187 dated 2/14/22 paid \$14,933.32; agrees to invoices.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: professional consulting services supported by original agreement and amendment.	Records provided: contract/amendment, invoices, voucher/check, and PO references. Records not provided: PO/requisition approval, evidence of consulting services/deliverables or acceptance, and payment clearing support.	Invoice timing falls within amended contract period and agrees to payment.	Yes	Not identified as indictment vendor.
SAVVAS LEARNING COMPANY LLC	9/29/2021	\$ 152,077.29	Aug-21	No bid/RFP support provided. Likely requires competitive procurement.	No full contract/SOW provided. Uploaded Exhibit E relates to Savvas data privacy terms only; vendor signed 6/1/21 and District accepted 8/11/23. Exhibit E does not support FY2022 pricing, scope, or payment authorization.	PO #22000685 referenced; actual PO/requisition approval not described as provided.	Six invoices #4026456272, #4026456273, #4026457798, #4026458449, #4026460702, and #4026462942 total \$152,077.29 and agree to check #169350. Invoices relate to instructional/curriculum materials shipped to District 05; some items shown as backordered or in process.	Invoices marked ENTERED; no standard received/OK-to-pay approval stamp, approver signature/date, packing slips, receiving support, or confirmation of backordered/in-process item receipt noted.	Check #169350 dated 9/29/21 paid \$152,077.29; agrees to combined invoices.	FY2022 spend exceeds \$25,000 threshold. No bid/RFP or documented exemption support provided. Instructional/curriculum materials basis was not supported by contract/quote, sole-source, Board adoption, or exemption documentation.	Records provided: voucher/check, invoices, PO reference, and DPA/privacy exhibit. Records not provided: contract/quote, PO/requisition approval, procurement basis/exemption support, Board/adoption support, receiving documentation for shipped/backordered items, and payment clearing support.	Invoice totals agree to payment; DPA/privacy exhibit does not agree to FY2022 pricing, scope, or authorization. Backordered/in-process items require receiving support.	Yes	Not identified as indictment vendor.
SCHOOLMINT INC.	8/12/2021	\$ 59,360.00	Sep-21	No bid/RFP support was provided. Likely exempt technology and software services.	An underlying professional-services agreement and order form were provided for the selected subscription period. The order form covered instructional observation/coaching software for 848 users for the period 7/1/21 through 6/30/22 and totaled \$59,360. Subsequent documentation reflected continuation of the agreement following an acquisition of the original provider; the related amendment did not appear fully executed.	A PO number was referenced on both the invoice and payment support; however, the underlying PO document was not provided.	The selected invoice totaled \$59,360.00 for 848 instructional-observation licenses. The service period, quantity, and amount agreed to the order form and selected payment.	No received, entered, or "OK to Pay" notation, approver signature/date, or other separate invoice-approval documentation was identified. The original agreement appeared executed; the subsequent amendment did not appear fully executed.	District check support dated 8/12/21 reflected payment of \$59,360.00, which agreed to the selected invoice amount.	FY2022 spend exceed \$25,000 threshold. The services were software/SaaS in nature and may have qualified for an applicable procurement exception; however, the available records did not separately document the exception relied upon.	Provided: payment support, invoice, underlying agreement/order form, data/privacy documentation, subscription support, and acquisition-related amendment. Not provided: underlying PO, separate invoice-approval documentation, or a fully executed amendment.	The invoice, payment support, referenced PO, subscription quantity, service period, and amount were consistent with the order form. The acquisition-related amendment supported continuation of the vendor relationship but did not appear fully executed.	Yes	Not identified as indictment vendor.
SCHOOLMINT INC.	7/28/2022	\$ 62,328.00	Not found	No bid/RFP support was provided. Likely exempt technology and software services.	A renewal order form was provided for the period 7/1/22 through 6/30/23. The order form covered instructional-use licenses and related functionality for 848 users across multiple District sites and totaled \$62,328.	A PO number was referenced in the supporting records; however, the underlying PO/requisition documentation was not provided.	The selected invoice totaled \$62,328.00 and related to 848 software licenses for the FY 2023 subscription period. The invoice amount and service period agreed to the renewal order form and selected payment.	The invoice reflected receipt and "OK to Pay" documentation before payment.	District check support dated 7/28/22 reflected payment of \$62,328.00, which agreed to the selected invoice amount.	FY2023 spend exceeds the \$25,000 threshold. The services were software/SaaS in nature and may have qualified for an applicable procurement exception; however, the available records did not separately document the exception relied upon.	Provided: renewal order form, invoice, payment support, PO reference, and invoice-approval documentation. Not provided: underlying PO/requisition documentation, separate procurement-exception support, and certain payment-clearing documentation.	The invoice amount and subscription period agreed to the renewal order form and selected payment. The agreement was in effect before the invoice and payment dates.	Yes	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
SMART TAG	4/4/2023	\$ 32,644.00	Not found	No bid/RFP support provided. Likely exempt technology and software services.	Contract #19331 reviewed; signed by Smart Tag 9/14/22 and Dr. Horton 9/19/22; term through 6/30/23. Agreement references Exhibit A/SOW, but completed SOW detail supporting selected pricing/quantities/NTE not included.	PO #23004909 attached and agrees to invoice/payment; PO dated 3/30/23, requisition #1447, location Information Services, approved by Isabella Michel. Receiving certification language present; received-by line appears blank.	Inv. #1176105 dated 11/9/22 totals \$32,644 for 13 SMART print plus software subscriptions, 13 SMART 31 printers/contactless encoders, ribbons, cleaning kit, and shipping; agrees to direct deposit.	PO approved by Isabella Michel. No separate receiving certification completed; received-by line blank.	Direct deposit dated 4/4/23 references voucher #1194, PO #23004909, and invoice #1176105 for \$32,644; agrees to selection.	FY2023 spend of \$50,971.50 exceeds \$25,000 threshold. Software/data processing equipment exemption is relevant; District exemption rationale not included.	Provided: invoice, direct deposit, PO, contract. Not provided: completed SOW/quote supporting scope/pricing and exemption rationale.	Invoice amount agrees to payment and PO support. PO was dated after invoice date; contract term covers period but SOW detail is missing.	Yes	Not identified as indictment vendor.
SPOTTER STAFFING	7/14/2023	\$ 10,251.00	Feb-23	No bid/RFP support provided. Likely requires competitive procurement.	Contract #19370 reviewed; signed by Spotter 2/22/23 and by Devon Horton with District date blank; term through 12/31/24. Exhibit A/SOW is blank except cover page; no detailed scope, roles, rates, NTE, or pricing schedule.	PO listed as 0; treated as no PO. No PO document attached.	Inv. #3953 dated 5/10/23 totals \$10,251 for week ending 5/6/23. Invoice provides contractor-level detail for social worker and special education teacher staffing, hours, rates \$83-\$92/hr, and amounts.	Invoice marked ENTERED with handwritten NP. No received stamp. OK-to-pay approval, approver signature/date, PO, timesheets, service logs, or school/location-level support noted.	Direct deposit dated 7/14/23 to Spotter totals \$45,946.25; selected invoice #3853 line \$10,251 agrees to selection; other invoices outside selection.	FY2024 spend \$232,309.10 exceeds \$25,000 threshold. Active contract term exists, but SOW/rates/procurement support not provided.	Provided: invoice, payment support, contract with blank SOW. Not provided: PO, approvals, timesheets/service logs, completed SOW/rate schedule, procurement basis.	Invoice amount agrees to direct deposit and contractor-level hours/rates. Invoice rates cannot be tied to contract rates because uploaded SOW/rate schedule is blank.	Yes	Not identified as indictment vendor.
SPRANGERS CONSULTING LLC	12/9/2021	\$ 9,300.00	Aug-21	No bid/RFP support provided. Likely exempt professional services.	Contract #19249 reviewed; signed by vendor 6/21/21 and Dr. Horton 7/9/21. Contract term field and Exh bit A/SOW are not complete; not included. Invoices descr be HR consulting; monthly billing at 1/12th of contract suggests annual amount \$55,800, but detailed scope/NTE not visible.	No PO # noted on payment advice.	Inv. #3 dated 10/6/21 and inv. #4 dated 11/9/21 are \$4,650 each, total \$9,300; agree to ACH/check #00004844. Invoices describe detailed HR consulting services.	Invoices marked ENTERED and approved by Andebl Khelghati for consulting dated 11/10/21. No standard received/OK-to-pay stamp or separate acceptance evidence noted.	ACH/check #00004844 dated 12/9/21 paid \$9,300; agrees to invoices.	FY2022 spend exceeds the \$25,000 threshold; absence of sealed bid support is justified by documented exception: professional consulting services; however contract support is incomplete because term and SOW/NTE are not visible.	Records provided: signed contract shell, invoices, payment advice, and approval notation. Records not provided completed term, Exhibit A/SOW, approved NTE, PO/requisition approval, service acceptance evidence, and payment clearing support.	Invoices agree to payment and contain detailed service descriptions, but contract scope/NTE cannot be matched because Exhibit A/term are missing.	Yes	Not identified as indictment vendor.
STIVERS STAFFING SERVICES, LLC	3/14/2022	\$ 133,507.60	Not found	No bid/RFP support provided. Likely requires competitive procurement.	Contract #19173 reviewed; agreement ran through 6/30/21 and covered student supervisor/in-person learning and temporary administrative staffing needs at \$24.75/hour. Later Contract #19372 runs through 6/30/24 and includes similar staffing services/rates. Neither contract covers the selected October 2021–February 2022 invoice service period.	No PO number was referenced on ACH payment advice/check stub, and no separate PO document was provided.	ACH payment advice lists 11 invoices for agency services totaling \$133,507.60. Invoice dates range from 9/30/21 through 2/20/22 and bill weekly staffing services from 10/3/21 through 6/30/22. Most lines were billed at \$24.75/hour, consistent with expired/older SOW rates; some lines include other rates or item types.	District check request/reimbursement forms dated 2/25/22 were provided and described payment as Staffing-Temp. Forms include claimant/supervisor signatures, Superintendent signature on at least one form, and Business Office/AP notation. Check request totals do not agree directly to selected ACH/check amount.	ACH payment advice shows check dated 3/14/22, check #00005276, paid to Stivers Temporary Personnel for \$133,507.60. Payment agrees to selected amount and invoices listed on ACH advice.	Selected payment and FY2022 vendor spend exceeded threshold. No bid/RFP, Board approval, master/cooperative contract, or procurement exemption rationale was provided. Contract support does not provide contemporaneous coverage due to lapse.	Support includes ACH payment advice, invoice detail, check request forms, prior/later contracts, SOWs, Contract/DPA request forms, W-9, and insurance support. Support does not include PO, contemporaneous contract, bid/RFP, Board approval, or procurement rationale.	ACH payment agrees to selected amount, and invoices listed total \$133,507.60. Common \$24.75/hour rate agrees to expired/older SOWs. Selected services occurred after Contract #19173 expired and before Contract #19372 was executed.	Yes	Not identified as indictment vendor.
STIVERS STAFFING SERVICES, LLC	8/25/2023	\$ 9,158.43	Apr-23	No bid/RFP support provided. Likely requires competitive procurement.	Contract #19372 runs through 6/30/24 and signed by Stivers 2/22/23 and Dr. Horton 4/11/23. SOW covers student supervisors and temporary administrative staffing with student supervisor bill rate \$24.75/hr.	PO listed as 0; treated as no PO. No PO document attached.	Inv. #000417533 dated 4/16/23 totals \$9,158.43 and lists 366.33 regular hours, but no employee names, roles, rate detail, service dates, department/location, or timesheets attached.	Invoice marked ENTERED. No received stamp. OK-to-pay approval, approver signature/date, timesheets, service logs, employee detail, or PO support noted.	Direct deposit dated 8/25/23 to Stivers totals \$189,916.37; selected invoice line \$9,158.43 agrees to selection; many other invoices outside selection.	FY2024 spend \$294,511.11 exceeds \$25,000 threshold. No active FY2024 contract/procurement basis provided.	Provided: invoice and payment support; expired 2021 contract Not provided: FY2024 contract PO, approvals, staffing detail/timesheets, procurement basis.	Invoice amount agrees to support; expired 2021 contract recalculate to 2021 SOW rate: 366.33 hrs x \$24.75 = \$9,066.67; invoice implies approx. \$25/hr.	Yes	Not identified as indictment vendor.
SUNBELT STAFFING, LLC	9/29/2023	\$ 3,300.80	Sep-23	No bid/RFP support provided. Likely requires competitive procurement.	No FY2024 contract/SOW provided; per Finance & Procurement Specialist, no FY2024 contract located for Sunbelt. No rate schedule, staffing authorization, NTE, or service scope included.	PO listed as 0; treated as no PO. No PO document attached.	Underlying invoice #20749733 not included. Direct deposit and typed processing summary list invoice #20749733 for \$3,300.80, agreeing to selected amount.	Page 2 processing summary includes red check mark next to invoice #20749733; no received/entered/OK-to-pay approval, approver signature/date, timesheets, service logs, provider/rate/location detail, or PO noted.	Direct deposit dated 9/29/23 to Sunbelt totals \$14,131.60; selected invoice line \$3,300.80 agrees to selection; other invoices outside selection.	Selected invoice below threshold; FY2024 spend \$209,624.23 exceeds \$25,000 threshold. No contract/procurement basis provided.	Provided: direct deposit and processing summary. Not provided: selected invoice detail, PO, approvals, timesheets/service logs, contract/rates, procurement basis.	Selected amount agrees to direct deposit and processing summary, but underlying invoice details are missing; billed services, provider, hours rates, period, and location could not be verified.	Yes	Not identified as indictment vendor.
SYNAPSE PEDIATRIC THERAPY LLC	5/31/2023	\$ 15,051.00	Sep-23	No bid/RFP support provided. Likely exempt professional services.	Contract #19322 reviewed; signed by Synapse 8/9/22 and Dr. Horton 11/15/22; term through 6/30/23. Contract/DPA request and SOW cover qualified speech-language pathology staffing for vacant SLP/short-term needs, NTE \$150,000, rates varying \$75-\$90/hr.	PO listed as 0; treated as no PO. No PO document attached.	Inv. #3194 dated 3/28/23 totals \$15,051 for March 2023 speech therapy services at District 65 Nichols; invoice includes date/unit detail and agrees to direct deposit.	No received/entered/OK-to-pay approval, approver signature/date, PO, or separate timesheet/service log beyond invoice date/unit detail noted.	Direct deposit dated 5/31/23 references voucher #1298 and invoice #3194 for \$15,051; agrees to selection.	FY2023 spend of \$59,638.50 exceeds \$25,000 threshold. Contract/SOW supports service period/scope/NTE; procurement basis not included.	Provided: invoice, payment support, contract/SOW. Not provided: PO, approval/receiving, timesheet/hourly support, procurement basis.	Invoice amount agrees to payment support. Scope aligns to contract/SOW; invoice uses ST treatment units and does not explicitly convert units to SOW hourly rate range.	Yes	Not identified as indictment vendor.
THE INFANT WELFARE SOCIETY OF EVANSTON,	6/30/2023	\$ 65,351.25	Not found	No bid/RFP support provided. Likely outside of procurement requirements as it appears to be reimbursement for 7/1/22–6/30/23, NTE \$828,348. Prior FY2022 extension covered 7/1/21–6/30/22, NTE \$768,628.	Contract #19151 FY2023 extension reviewed; dated 8/1/22 and signed by Dr. Horton; extends Infant Welfare Society agreement for 7/1/22–6/30/23, NTE \$828,348. Prior FY2022 extension covered 7/1/21–6/30/22, NTE \$768,628.	PO #23003851 referenced on direct deposit and invoice; separate PO document not attached.	Inv. #23EHS-10-0623 dated 6/26/23 totals \$65,351.25 for April 2023 EHS reimbursement expenses; supporting grant expenditure report for 4/1/23–4/30/23 agrees to invoice amount.	Invoice signed/approved by C. Jones dated 6/27/23. Grant expenditure report certified 6/15/23, reviewed 6/26/23, and OK to Pay 6/27/23 by C. Jones.	Direct deposit dated 6/30/23 to Infant Welfare Society totals \$67,077.60; selected invoice line \$65,351.25 agrees to selection; TTA invoices outside selection.	FY2023 spend of \$412,974.85 exceeds \$25,000 threshold. Contract extension supports period/NTE; separate subrecipient award/Board/procurement basis not included.	Provided: invoice, grant expenditure report, contract extension, payment support. Annual Subrecipient Contract and Risk Management Review form included but appears blank/not completed.	Invoice amount agrees to payment line and grant expenditure report. Extension covers service/reporting period and NTE amount.	No	Not identified as indictment vendor.
THERAPY TRAVELERS	5/12/2023	\$ 44,080.33	Sep-22	No bid/RFP support provided. Likely exempt professional services.	Contract #19166A reviewed; signed by vendor 9/14/22 and Dr. Horton 9/19/22; term through 6/30/23. Agreement with Therapy Travelers LLC & 3Chords Inc. DBA TherapyTravelers references Exhibit A/SOW, but Exh bit A appears blank; no detailed scope, rates, or NTE provided.	PO listed as 0; treated as no PO. No PO document attached.	Inv. #INV84886 dated 5/5/23 totals \$44,080.33 for behavioral interventionist and paraprofessional staffing with provider names, roles, bill rates, hours, and amounts; agrees to check line.	Invoice marked ENTERED with handwritten account coding. No received stamp. OK-to-pay approval, approver signature/date, timesheets, service logs, or PO noted.	Check #172812 dated 5/12/23 totals \$72,627.66; selected invoice #INV84886 line is \$44,080.33; check also includes invoice #INV81744 outside selection.	FY2023 spend of \$327,784.93 exceeds \$25,000 threshold. Contract term covers period, but SOW/rates/procurement support not included.	Provided: invoice, payment support, contract with blank SOW. Not provided: PO, approvals, timesheets/service logs, detailed SOW/rates, procurement support.	Invoice amount agrees to payment line and provides provider-level hours/rates. Contract covers period but lacks detailed SOW/rate support.	No	Not identified as indictment vendor.

Vendor Name	Check Date	Payment Amount	Board Approval	Vendor Selection / Competitive Bidding / RFP	Contract Existence & Key Terms	Purchase Orders / PO Matching	Invoice Validation / Three-Way Match	Approvals	Payment Authorization / Final Payment	Thresholds & Exceptions	Recordkeeping & Transparency	Audit & Analytical Review	Detailed Invoice Support Exception	Ethics / Conflicts / Vendor Eligibility
TNTP, INC.	1/30/2024	\$ 54,646.00	Aug-23	No bid/RFP support provided. Likely exempt professional services.	Agreement #19317 FY2024 extension reviewed; letter dated 7/18/23 extends TNTP agreement 7/1/23-6/30/24, NTE \$205,000; signed by Dr. Angel Turner and accepted by TNTP 8/1/23. SOW covers ELA/Math support, K-5 ELA curriculum implementation, standards-based grading, K-2 Foundations support, middle school ELA/math professional learning, Math PLCs, and studio days.	PO #24002867 listed in selection data only; no separate PO document attached.	Inv. #CINV23106011 dated 9/20/23 totals \$54,646 for Summer Inservice Days 8/8-8/11, Foundations training, ELA/Math training, and approximately 10 weeks of strategic planning/goal setting.	No PO, requisition, OK-to-pay approval, received stamp, approver signature/date, payment support, deliverable/attendance support noted.	Direct deposit receipt dated 1/30/24 shows payment to TNTP, Inc. for \$54,646.00. Receipt references invoice CINV23106011, PO #24002867, voucher 1464, and amount \$54,646.00. Direct deposit amount agrees to invoice CINV23106011 and selected payment amount.	FY2024 spend \$205,000 and selected invoice \$54,646 exceed \$25,000 threshold. Extension/SOW supports period/scope/NTE; procurement/Board basis not included.	Provided: invoice and extension/SOW. Not provided: payment, PO, approvals, deliverables/attendance, procurement basis.	Invoice scope aligns to FY2024 extension/SOW and falls within contract period. Invoice amount not separately itemized to proposal budget lines; extension NTE \$205,000 should govern over proposal total \$205,131. Direct deposit support agrees to vendor. Invoice CINV23106011, PO #24002867, voucher 1464, payment date 1/30/24, and selected amount of \$54,646.00.	Yes	Not identified as indictment vendor.
TRUENORTH EDUCATIONAL COOPERATIVE 804	3/29/2022	\$ 139,316.45	Not found	No bid/RFP support provided. Likely exempt as intergovernmental purchases.	No applicable contract provided for TrueNorth Educational Cooperative 804. Uploaded True North Consultants agreement relates to Phase I Environmental Site Assessment at Foster Park for \$2,200 and does not support this tuition payment.	PO #22003174 referenced on all selected payment lines; actual PO/requisition approval not described as provided.	Invoices #790650122 (\$32,127.42), #790651021 (\$56,596.82), #790651121 (\$26,239.95), and #790651221 (\$24,352.26) total \$139,316.45 and agree to ACH/check #00005358. Invoices relate to October 2021 tuition/special education cooperative services with student/program-level detail.	Invoice support includes received stamps dated 3/8/22 and 3/14/22 with handwritten approval/payment notations.	ACH/check #00005358 dated 3/29/22 paid \$139,316.45; agrees to selected invoice lines.	FY2022 spend exceeds \$25,000 threshold. No applicable contract/procurement support provided in current summary; educational cooperative/intergovernmental or placement support should substantiate the procurement basis.	Records provided: payment advice, invoices with student/program-level detail, PO reference, received/approval notations. Records not provided: applicable tuition/intergovernmental/cooperative agreement, placement authorization/IEP support if required, PO/requisition approval, and payment clearing support.	Invoice amounts agree to payment; contract file provided does not agree to selected vendor/entity or service type.	No	Not identified as indictment vendor.
TYLER TECHNOLOGIES INC.	3/14/2022	\$ 144,735.00	Not found	No bid/RFP support provided. Likely exempt technology and software services.	Tyler SaaS Agreement reviewed. Agreement covers SaaS services, software access, support, implementation, data/security, invoicing, insurance, and confidentiality. Initial term is five years from first day of first month following Effective Date. Investment Summary lists annual recurring SaaS fees of \$144,735 and total contract value of \$256,075. District signature fields are not completed in parsed support.	ACH payment advice references PO #22002893. Invoice references PO #2020-195924. No separate PO document was provided. PO reference does not agree between payment advice and invoice.	Invoice #025-363898 dated 1/1/22 totals \$144,735 and bills Infinite Visions Annual SaaS Fee — Year 2 for 1/1/22–12/31/22. Invoice agrees to ACH payment and selected amount. Invoice amount agrees to contract Investment Summary annual SaaS total.	Invoice includes handwritten notation/initials, but no clear received stamp, entered stamp, OK-to-pay stamp, approver name/date, or separate invoice approval form was noted.	ACH payment advice shows check date 3/14/22, check #00005310, paid to Tyler Technologies Inc. for \$144,735. Payment agrees to invoice and selected amount.	Selected payment and FY2022 spend exceed threshold. SaaS/software/data-processing exemption could support lack of bid, but no District procurement exemption rationale was provided.	Support includes ACH payment advice, invoice, SaaS Agreement, Investment Summary, Invoicing/payment policy, SLA/support process, and SOW. Support does not include separate PO, clear District-executed signature page, formal invoice approval, bid/RFP, Board approval, or exemption rationale.	Invoice agrees to selected payment and ACH support. Invoice service period and amount align to multi-year SaaS agreement. PO mismatch noted between ACH and invoice.	Yes	Not identified as indictment vendor.
WILSON LANGUAGE TRAINING	6/30/2023	\$ 172,281.60	May-23	No bid/RFP support provided. Likely requires competitive procurement.	Uploaded Wilson Exhibit E General Offer of Privacy Terms signed by Wilson 7/6/21 and accepted by District 5/5/23 supports privacy/data terms only; it does not support FY2023 pricing, quantities, purchase scope, or order approval.	PO #23005502 referenced on payment support and invoice; separate PO document not attached.	Inv. #SI04542 dated 6/21/23 totals \$172,281.60 for Wilson Foundations classroom sets, multi-level kits, teacher manuals, shipping/handling; agrees to direct deposit.	Invoice marked ENTERED; no received stamp, OK-to-pay approval, approver signature/date, packing slip, delivery/receiving evidence, or separate PO document attached.	Direct deposit dated 6/30/23 references voucher #1371, PO #23005502, and invoice #SI04542 for \$172,281.60; agrees to selection.	FY2023 spend of \$177,250.32 exceeds \$25,000 threshold. Curriculum/instructional materials purchase needs procurement/exemption support; current DPA does not support purchase terms.	Provided: invoice, payment support, privacy exhibit. Not provided: PO document, quote/order/contract, receiving evidence, procurement basis.	Invoice amount agrees to direct deposit; line items total \$159,520 plus \$12,761.60 shipping. DPA does not support pricing/scope.	Yes	Not identified as indictment vendor.

Evanston/Skokie School District 65
 Report of Findings
 October 9, 2026

Administrative Stipend Detail

Fiscal Year	Employee Name	Role	Amount
FY 2021	RIEMENSCHNEIDER, ANN	ASSISTANT PRINCIPAL	\$ 11,823
FY 2021	HARRISON, EARSCELL		925
FY 2021	BOATWRIGHT, SHANNON		1,776
FY 2021	SUCCESE, JERRY		2,150
FY 2021	CARTER, CHARLOTTE		2,000
FY 2021	MCHOLLAND, JAMES	PRINCIPAL	4,333
FY 2021	COLQUITT, REGINA		998
FY 2021	POST, KELLY		1,754
FY 2021	OSHER, DEBORAH		6,612
FY 2021	ALEMAN, JOSE		1,762
FY 2021	FROST, STEVEN		1,000
FY 2021	VALVERDE, LAUREN		3,000
FY 2021	DAVIS, KATHERINE R		1,400
FY 2021	BANKS, MARIO		688
FY 2021	CHAMBERS, EMILY		1,079
FY 2021	BOURNES-THOMAS, MICHELLE		8,112
FY 2021	KUNG-LI, SUZANNE FAYE		10,000
FY 2021	CHAPMAN, TIFFANY		513
FY 2021	QADER, HOSNIA		200
FY 2021	ROMERO, CECILIA		713
FY 2021	WHARTON, AMY S		2,723
FY 2021	RADHAKRISHNAN, SOUNDARYA		2,295
FY 2021	BERKEL, CHARLISE		4,600
FY 2021	FRANK, MARY KATHERINE		2,065
FY 2021	YOO, SARAH		2,643
FY 2021	BATTLE, KHLOE		2,500
FY 2021	BROOKS, SAMANTHA		1,338
FY 2021	LEVENTHAL, SOPHIE		883
FY 2021	SELDESS, JOSHUA		6,375
FY 2021	CLARK, AISHA		709
FY 2021	JOHNSON, MICHAEL T		6,093
FY 2021	DOUGAL, DONNA		1,500
FY 2021	HENDON, MORGAN		608

Fiscal Year	Employee Name	Role	Amount
FY 2021	PERKINS, LEIA		2,142
FY 2021	LANE, BRANDAN		380
FY 2022	ACEVEDO, LARISA		1,000
FY 2022	ALEMAN, JOSE		3,000
FY 2022	ANTRIM-CAMBIUM, SARAH		630
FY 2022	BANKS, MARIO		2,600
FY 2022	BARROSO, MARIA	DEC PRESIDENT	731
FY 2022	BATTLE, KHLOE		3,430
FY 2022	BENNETT, REESHEMAY		350
FY 2022	BERKEL, CHARLISE		35
FY 2022	BOATWRIGHT, SHANNON		805
FY 2022	BOURNES-THOMAS, MICHELLE	ASSISTANT PRINCIPAL	1,750
FY 2022	BRAND, MICHELLE N	ASSISTANT PRINCIPAL	1,500
FY 2022	BRAND, MICHELLE N	ASSISTANT PRINCIPAL	500
FY 2022	BROOKS, SAMANTHA		2,016
FY 2022	BRUNSON, ERICA		3,079
FY 2022	CALLOWAY, REBECCA		6,149
FY 2022	CALLOWAY, REBECCA	PRINCIPAL	2,132
FY 2022	CARAVELLO, JOSEPH	DIRECTOR OF TECHNOLOGY	2,000
FY 2022	CARTER, CHARLOTTE		2,376
FY 2022	CHAMBERS, EMILY		200
FY 2022	CHAPMAN, TIFFANY		721
FY 2022	CLARK, AISHA		210
FY 2022	COLQUITT, REGINA		4,143
FY 2022	COONEY, MICHELLE M	PRINCIPAL	(1,500)
FY 2022	COONEY, MICHELLE M	PRINCIPAL	3,000
FY 2022	DAVIS, BEATRICE JULES	ASSISTANT SUPERINTENDENT OF HR	306
FY 2022	DAVIS, DAVID	PRINCIPAL	1,200
FY 2022	DAVIS, KATHERINE R		1,925
FY 2022	DAVIS, KATHERINE R	ASSISTANT PRINCIPAL	1,500
FY 2022	DAVISON, ANDREA		2,500
FY 2022	DOUGAL, DONNA		1,500
FY 2022	ELLISON, KURTIS		38
FY 2022	ESTABROOKE, BAILEY		810
FY 2022	FARIAS, PATRICIA		210
FY 2022	FRANK, MARY KATHERINE		4,123
FY 2022	FROST, STEVEN		1,420
FY 2022	GEARY, CHERYL		1,000

Fiscal Year	Employee Name	Role	Amount
FY 2022	GIANNOS, DIMITRIOS		5,000
FY 2022	GILDON, DENISE	ASSISTANT PRINCIPAL	5,213
FY 2022	GONZALEZ, AVELIRA	ASSISTANT PRINCIPAL	750
FY 2022	HARRIS, BRYON		2,000
FY 2022	HARRISON, EARSCELL		1,653
FY 2022	HENDERSON, AMBER		1,300
FY 2022	HENDERSON, AMBER	PRINCIPAL	(1,250)
FY 2022	HENDERSON, AMBER	PRINCIPAL	2,500
FY 2022	HENDON, MORGAN		283
FY 2022	HINZE, DIANE		500
FY 2022	HOFELD, ALYSSA		1,500
FY 2022	JOHNSON, MICHAEL T		22,700
FY 2022	JOHNSON, MICHAEL T	ASSISTANT PRINCIPAL	11,250
FY 2022	JOHNSON, MICHAEL T	ASSISTANT PRINCIPAL	200
FY 2022	JONES, CATRINA		630
FY 2022	JUDD, BERNICE	HEALTH SERVICES DIRECTOR	500
FY 2022	KHELGHATI, ANDALIB		14,000
FY 2022	KHELGHATI, ANDALIB	ASSISTANT SUPERINTENDENT OF HR	7,000
FY 2022	KUNG-LI, SUZANNE FAYE	BUSINESS OFFICE & COMPLIANCE MANAGER	1,000
FY 2022	LAMB, NICHOLAS		5,100
FY 2022	LANE, BRANDAN		3,859
FY 2022	LEE, THERESA		1,000
FY 2022	LEE, THERESA	ASST DIRECTOR OF TEACHING & LEARNING	400
FY 2022	LITTLE, TERRANCE	ASSISTANT SUPERINTENDENT OF OPP & PLAN	10,000
FY 2022	LOCKHART, AFINA	CREATE RESIDENT DIRECTOR	7,000
FY 2022	MCARTHUR, KELLIANN		525
FY 2022	MCCOY, CHARMEKIA DANYELE	PRINCIPAL	1,200
FY 2022	MCHOLLAND, JAMES	PRINCIPAL	13,000
FY 2022	MENDEZ, KERI		750
FY 2022	MENDEZ, KERI	PRINCIPAL	(750)
FY 2022	MENDEZ, KERI	PRINCIPAL	1,500
FY 2022	MESSINGER, MELISSA A	EXECUTIVE DIRECTOR OF COMMUNICATIONS	10,000
FY 2022	MIES, MARCI		1,498
FY 2022	PALMER, ELIJAH BERNARD TAE	DEAN OF CULTURE AND CLIMATE	5,000
FY 2022	PATEL, RAHI		1,986
FY 2022	PERKINS, LEIA		402
FY 2022	PITTS, JAMILLA	DIRECTOR OF PROFESSIONAL LEARNING	2,500
FY 2022	POST, KELLY		731

Fiscal Year	Employee Name	Role	Amount
FY 2022	QUINN, TERESA		700
FY 2022	QUINN, TERESA	ASSISTANT PRINCIPAL	600
FY 2022	RABIOLA, SEAN	ASSISTANT PRINCIPAL	1,500
FY 2022	RADHAKRISHNAN, SOUNDARYA		2,130
FY 2022	REEVES, EDDIE PILAR	CUSTODIAL MANAGER	4,000
FY 2022	RENTERIA, CLAUDIA		1,000
FY 2022	RIEMENSCHNEIDER, ANN	ASSISTANT PRINCIPAL	1,500
FY 2022	RIEMENSCHNEIDER, ANN	ASSISTANT PRINCIPAL	200
FY 2022	ROBINSON, CHRISTOPHER	PRINCIPAL	4,153
FY 2022	ROMERO, CECILIA		1,045
FY 2022	SARIA, ROSALBA		3,710
FY 2022	SELDESS, JOSHUA		2,588
FY 2022	SMITH, THOMAS		743
FY 2022	VALVERDE, LAUREN		500
FY 2022	VELOZ, STEPHANIE		330
FY 2022	WHARTON, AMY S		3,025
FY 2022	WHARTON, AMY S	ASSISTANT PRINCIPAL	400
FY 2022	WHYTE, OMAR RICARDO	MANAGER OF MAINTENANCE SERVICES	1,250
FY 2022	YANG, FRANCISCO		149
FY 2022	YOO, SARAH		1,200
FY 2022	ZALEWSKI, KATHY	BUSINESS MANAGER / CSBO	1,500
FY 2023	AANERUD, MARK		500
FY 2023	ACEVEDO, LARISA		12,500
FY 2023	ALEMAN, JOSE		500
FY 2023	ALLEN, MICHAEL	PRINCIPAL	2,658
FY 2023	ANDERSON, JILLIAN	DEIB Stipend June 2023	1,000
FY 2023	ANDERSON, JILLIAN		2,500
FY 2023	ANDERSON, JILLIAN	PRINCIPAL	1,000
FY 2023	ANTRIM-CAMBIUM, SARAH		500
FY 2023	APONTE, MARLENE		2,250
FY 2023	APONTE, MARLENE	PRINCIPAL	1,750
FY 2023	BALL, ANDRE P	ASSISTANT PRINCIPAL	1,000
FY 2023	BALL, ANDRE P	DEIB Stipend June 2023	1,000
FY 2023	BANKS, MARIO		500
FY 2023	BARROSO, MARIA	DEC PRESIDENT	3,800
FY 2023	BATTLE, KHLOE		780
FY 2023	BEARD-HARRIS, TRACY		(1,241)
FY 2023	BEARDSLEY, STACY		500

Fiscal Year	Employee Name	Role	Amount
FY 2023	BENNETT, REESHMAY		500
FY 2023	BERG, ALISSA		500
FY 2023	BERKEL, CHARLISE		4,613
FY 2023	BIAS, ASHLEY		5,000
FY 2023	BIAS, ASHLEY	MANAGER OF TEMPORARY STAFFING	2,000
FY 2023	BIRETA, KAREN		500
FY 2023	BLISS, MARI		200
FY 2023	BLOCK, JESSICA		3,500
FY 2023	BLOCK, JESSICA	ASST DIRECTOR OF OPERATIONS AT ECC	3,000
FY 2023	BOATWRIGHT, SHANNON		600
FY 2023	BOKIESS, BETTINA		2,009
FY 2023	BOURNES-THOMAS, MICHELLE		2,835
FY 2023	BOURNES-THOMAS, MICHELLE	ASSISTANT PRINCIPAL	2,235
FY 2023	BROOKS, SAMANTHA		700
FY 2023	BRUNSON, ERICA		2,869
FY 2023	BRUNSON, TIERRE		1,500
FY 2023	BRUNSON, TIERRE	DIRECTOR OF BUILDINGS, GROUNDS & TRANS	1,000
FY 2023	CACERES, ELENA		2,250
FY 2023	CALLAM, KIRBY		500
FY 2023	CALLOWAY, REBECCA		9,528
FY 2023	CALLOWAY, REBECCA	PRINCIPAL	4,980
FY 2023	CANDELARIO, ANNA MARIE	DEIB Stipend June 2023	1,000
FY 2023	CANDELARIO, ANNA MARIE		2,500
FY 2023	CANDELARIO, ANNA MARIE	DIVERSE LEARNING COORDINATOR	1,000
FY 2023	CARAVELLO, JOSEPH	DIRECTOR OF TECHNOLOGY	500
FY 2023	CARDENAS-LOPEZ, ELIZABETH		500
FY 2023	CARTER, CHARLOTTE		2,500
FY 2023	CARTER, TRACEY		500
FY 2023	CARVAJAL, CAROLINA		5,509
FY 2023	CHAMBERS, EMILY		500
FY 2023	CHAPMAN, TIFFANY		2,775
FY 2023	CLARK, AISHA		500
FY 2023	COLQUITT, REGINA		5,286
FY 2023	CORREA, AMY		500
FY 2023	CRNOVICH, TODD		500
FY 2023	CROSS, DONNA		500
FY 2023	DAVIS, DAVID		500
FY 2023	DAVIS, KATHERINE R		500

Fiscal Year	Employee Name	Role	Amount
FY 2023	DAVISON, ANDREA		500
FY 2023	DECRISTOFARO, RAMONA		500
FY 2023	DILLARD, JAMILA		500
FY 2023	DOMINGUEZ, MIREYA		4,000
FY 2023	DOUGAL, DONNA		5,500
FY 2023	EDWARDS, HAROLD		627
FY 2023	ELLISON, KURTIS		850
FY 2023	ELLISON, KURTIS	ASSISTANT PRINCIPAL	750
FY 2023	ESTABROOKE, BAILEY		500
FY 2023	FARIAS, PATRICIA		500
FY 2023	FRANK, MARY KATHERINE		888
FY 2023	FROST, STEVEN		3,100
FY 2023	GATTA, LOUIS		500
FY 2023	GIANNOS, DIMITRIOS		500
FY 2023	GILDON, DENISE		2,203
FY 2023	GONZALEZ, AVELIRA		100
FY 2023	GONZALEZ, CYNTHIA		500
FY 2023	GRAY, JAMES		500
FY 2023	GRIFFIN, SIMONE		2,500
FY 2023	GRIFFIN, SIMONE	DIR. OF RESEARCH, ACCOUNTABILITY & DATA	1,000
FY 2023	HARRIS, BRYON		4,100
FY 2023	HARRISON, EARSCELL		1,500
FY 2023	HART, LEE C		5,109
FY 2023	HART, LEE C	MANAGER OF EXTENDED LEARNING	2,609
FY 2023	HART, LEE C	MANAGER OF EXTENDED LEARNING	1,000
FY 2023	HENDON, MORGAN		500
FY 2023	HILL, HOWARD		3,500
FY 2023	HILL, READA		5,509
FY 2023	HINZE, DIANE		2,923
FY 2023	HOFELD, ALYSSA		1,300
FY 2023	HUNTER-MURRAY, TRICIA	SERVICE RECOGNITION STIPEND	4,324
FY 2023	HUNTER-MURRAY, TRICIA		4,824
FY 2023	JANOWIAK, JOHN		6,111
FY 2023	JOHNSON, ANGELA A		6,000
FY 2023	JOHNSON, ANGELA A	FAMILY CENTER MANAGING DIRECTOR	2,500
FY 2023	JOHNSON, MICHAEL T		500
FY 2023	JONES, CATRINA		3,500
FY 2023	JONES, CATRINA	QUALITY ASSURANCE MANAGER	3,000

Fiscal Year	Employee Name	Role	Amount
FY 2023	KELLY, KIMBERLY		12,000
FY 2023	KHELGHATI, ANDALIB		500
FY 2023	KROFEL, KELLY		4,500
FY 2023	KUNG-LI, SUZANNE FAYE		12,500
FY 2023	KUNG-LI, SUZANNE FAYE	BUSINESS OFFICE & COMPLIANCE MANAGER	10,500
FY 2023	LAMB, NICHOLAS		9,328
FY 2023	LANE, BRANDAN		13,500
FY 2023	LANGE, CHRISTOPHER		500
FY 2023	LARMEE, YOOMI		500
FY 2023	LATTING, CHRISTOPHER		500
FY 2023	LEE, THERESA		3,600
FY 2023	LEE, THERESA	ASST DIRECTOR OF TEACHING & LEARNING	3,000
FY 2023	LEVERENTZ, ELIZABETH		75
FY 2023	LEVESTON-GREEN, LATARSHA		500
FY 2023	LITTLE, TERRANCE		500
FY 2023	LOCKHART, AFINA		10,600
FY 2023	LOCKHART, AFINA	CREATE RESIDENT DIRECTOR	2,800
FY 2023	LOCKHART, AFINA	CREATE RESIDENT DIRECTOR	3,000
FY 2023	LOPEZ, ELISA	ASSISTANT PRINCIPAL	435
FY 2023	MASON-SCHULTZ, KATHRYN		3,500
FY 2023	MCARTHUR, KELLIANN		3,013
FY 2023	MCCOY, CHARMEKIA DANYELE		500
FY 2023	MCCULLOUGH, JEANNE		180
FY 2023	MCHOLLAND, JAMES	PRINCIPAL	18,000
FY 2023	MCHOLLAND, JAMES	PRINCIPAL	32,500
FY 2023	MCHOLLAND, JAMES	PRINCIPAL	5,000
FY 2023	MENDEZ, CARLOS		500
FY 2023	MENDEZ, KERI		500
FY 2023	MESSINGER, MELISSA A		500
FY 2023	MICHEL, ISABELLA		3,000
FY 2023	MIES, MARCI		1,855
FY 2023	MITCHELL, MARKISHA	DEIB Stipend June 2023	1,750
FY 2023	MITCHELL, MARKISHA	Student Advisory Committee Stipend	2,000
FY 2023	MITCHELL, MARKISHA		6,500
FY 2023	MKRTSCHJAN, STEPHAN		500
FY 2023	MUNIZ, SAMUEL		150
FY 2023	NEWSOME, ANNA MARIE	PRINCIPAL	1,176
FY 2023	OBAFEMI, RAPHAEL		500

Fiscal Year	Employee Name	Role	Amount
FY 2023	ORTIZ, WILFRED		1,000
FY 2023	OSHER, DEBORAH		1,500
FY 2023	PALMER, ELIJAH BERNARD TAE		7,000
FY 2023	PALMER, ELIJAH BERNARD TAE	DEAN OF CULTURE AND CLIMATE	2,500
FY 2023	PALMER, ELIJAH BERNARD TAE	DEAN OF CULTURE AND CLIMATE	1,000
FY 2023	PALMER, ELIJAH BERNARD TAE	DEIB Stipend June 2023	1,000
FY 2023	PALMER, ELIJAH BERNARD TAE	Student Advisory Committee Stipend	2,000
FY 2023	PARHAM, NARISHEA		534
FY 2023	PATEL, RAHI		2,760
FY 2023	PATRICK, BRIZHAY		500
FY 2023	PERKINS, LEIA		500
FY 2023	PINSOF, LAURA N		5,955
FY 2023	PINSOF, LAURA N	PRINCIPAL	5,455
FY 2023	PITTS, JAMILLA	DIRECTOR OF PROFESSIONAL LEARNING	1,750
FY 2023	PITTS, JAMILLA	DIRECTOR OF PROFESSIONAL LEARNING	1,750
FY 2023	PLAZA, JESSICA		500
FY 2023	POST, KELLY		1,200
FY 2023	QADER, HOSNIA		500
FY 2023	QUINN, TERESA		1,000
FY 2023	QURESHI, ADEELA		1,500
FY 2023	RADHAKRISHNAN, SOUNDARYA		4,563
FY 2023	REEVES, EDDIE PILAR		500
FY 2023	RENTERIA, CLAUDIA		5,909
FY 2023	RIEMENSCHNEIDER, ANN	ASSISTANT PRINCIPAL	5,436
FY 2023	ROBINSON, CHRISTOPHER		500
FY 2023	ROMERO, CECILIA		2,164
FY 2023	RYAN MENZER, LYDIA	DEIB Stipend June 2023	1,750
FY 2023	RYAN MENZER, LYDIA	DIRECTOR OF SCHOOLS	1,750
FY 2023	RYAN, MARYKAY		5,000
FY 2023	SARIA, ROSALBA		5,500
FY 2023	SELDESS, JOSHUA		600
FY 2023	SHEIKH, SARAH		7,411
FY 2023	SHKLOVER, ANNA		3,500
FY 2023	SIMPSON, LAKETA		13,500
FY 2023	SIMPSON, LAKETA	HR DIRECTOR	8,750
FY 2023	SIMPSON, LAKETA	DEIB Stipend June 2023	1,750
FY 2023	SIMPSON, LAKETA	Infinite Visions Stipend	2,500
FY 2023	SINTICH, NICHOLAS		500

Fiscal Year	Employee Name	Role	Amount
FY 2023	SKRZYPCZYNSKI, MATTHEW		500
FY 2023	SMITH, SARITA		1,700
FY 2023	SMITH, THOMAS		500
FY 2023	SPRAGUE, SHARON	SERVICE RECOGNITION STIPEND	1,196
FY 2023	SPRAGUE, SHARON		5,892
FY 2023	SPRAGUE, SHARON	DIRECTOR OF EARLY CHILDHOOD PROGRAMS	3,000
FY 2023	TAYLOR, ERIC		4,000
FY 2023	TURNER, ANGEL		500
FY 2023	VALENZUELA, MARIA		500
FY 2023	VALVERDE, LAUREN		4,500
FY 2023	VELOZ, STEPHANIE		1,700
FY 2023	WARE, ALEXANDRA		3,500
FY 2023	WARTOWSKI, DAVID		500
FY 2023	WHARTON, AMY S		600
FY 2023	WHYTE, OMAR RICARDO	MANAGER OF MAINTENANCE SERVICES	20,000
FY 2023	WRIGHT, MARCUS		500
FY 2023	YOO, SARAH		2,652
FY 2023	ZALEWSKI, KATHY	STIPEND	3,500
FY 2023	ZALEWSKI, KATHY		11,000
FY 2024	BANKS, MARIO		2,500
FY 2024	CACERES, ELENA	INTERIM STIPEND	2,500
FY 2024	CACERES, ELENA	INTERIM STIPEND	2,500
FY 2024	CARTER, CHARLOTTE		2,000
FY 2024	CRNOVICH, TODD		500
FY 2024	DAVISON, ANDREA		1,250
FY 2024	FROST, STEVEN		1,500
FY 2024	GATTA, LOUIS		6,000
FY 2024	JONES, CATRINA		750
FY 2024	KUNG-LI, SUZANNE FAYE		750
FY 2024	LEMA, JOSE		2,244
FY 2024	LOCKHART, AFINA	STIPEND	5,000
FY 2024	MASON-SCHULTZ, KATHRYN		750
FY 2024	MCCOY, CHARMEKIA DANYELE	INTERIM STIPEND	2,500
FY 2024	MCCOY, CHARMEKIA DANYELE	INTERIM STIPEND	2,500
FY 2024	MCHOLLAND, JAMES	PRINCIPAL	20,500
FY 2024	ORTIZ, WILFRED		750
FY 2024	PLAZA, JESSICA	INTERIM STIPEND	2,500
FY 2024	PLAZA, JESSICA	INTERIM STIPEND	2,500

Fiscal Year	Employee Name	Role	Amount
FY 2024	QUINN, TERESA	INTERIM STIPEND	2,500
FY 2024	QUINN, TERESA	INTERIM STIPEND	2,500
FY 2024	RENTERIA, CLAUDIA		1,000
FY 2024	RYAN MENZER, LYDIA	INTERIM STIPEND	5,000
FY 2024	RYAN MENZER, LYDIA	INTERIM STIPEND	5,000
FY 2024	SELDESS, JOSHUA	INTERIM STIPEND	2,500
FY 2024	SELDESS, JOSHUA	INTERIM STIPEND	2,500
FY 2024	SHEIKH, SARAH		500
FY 2024	TURNER, ANGEL	INTERIM STIPEND	41,409
FY 2024	VALVERDE, LAUREN		1,250
FY 2024	ZALEWSKI, KATHY	INTERIM STIPEND	1,649

Evanston/Skokie School District 65
 Report of Findings
 October 9, 2026
Administrative Stipend Sample

Employee Name	Sample Amount	Support Amount Identified	Difference	Reconciliation Status	Relevant Details / Rationale	Approvals / Signatures
ACEVEDO, LARISA	\$ 1,000	\$ 1,000	\$ -	Reconciles	One-time stipend for working outside work schedule and on weekends; notes state Board approved on 04/18/2022.	Kim Kelly signed 04/21/2022; AK - KK signed HR and Cabinet approvals 04/21/2022; Kathy Zalewski budget approval 04/21/2022.
CARAVELLO, JOSEPH	2,000	-	2,000	No Support Received	No supporting document was provided for this sampled stipend.	None noted.
DAVIS, DAVID	1,200	1,200	-	Reconciles	Document supports \$1,200 lump sum for weekend SHIELD testing response. Grant funded / ESSER 3.	Romy DeCristofaro signed 02/16/2022; Andalib Khelghati signed 02/16/2022.
GONZALEZ, AVELIRA	750	750	-	Reconciles	Document supports \$750 lump sum for weekend SHIELD testing response Grant funded; account 10.5.2130.01215.00.0031.543.22.	Andalib Khelghati signed 02/16/2022; Kathy Zalewski budget approval shown.

Employee Name	Sample Amount	Support Amount Identified	Difference	Reconciliation Status	Relevant Details / Rationale	Approvals / Signatures
JOHNSON, MICHAEL T	200	10,000	(9,800)	Does Not Reconcile	AP Willard document is an assignment change with no stipend amount and is marked Not completed. Interim Principal document supports an FY 2022 \$10,000 stipend and is marked DO NOT USE, not the sampled \$200 item.	AP Willard: Charmekia McCoy signature 02/18/2022; Andalib Khelghati signature 02/22/2022. Interim Principal: Beatrice Davis 06/21/2021; Devon Horton 06/24/2021.
LAMB, NICHOLAS	5,100	8,550	(3,450)	Does Not Reconcile	Received documents support separate FY23-era stipends: convocation support \$500, remote learning support \$3,250, and SAP videography \$4,800. These do not reconcile to sampled FY22 amount of \$5,100.	Convocation: Andalib Khelghati signed 08/31/2022; Kathy Zalewski budget approval shown. Remote: Kim Kelly signed 11/29/2022; Andalib Khelghati approval shown. SAP: routed 11/28/2022; includes email approval discussion by Andalib Khelghati 09/28/2022.
RIEMENSCHNEIDER, ANN	200	-	200	No Support Received	No supporting document was provided for this sampled stipend.	None noted.

Employee Name	Sample Amount	Support Amount Identified	Difference	Reconciliation Status	Relevant Details / Rationale	Approvals / Signatures
ROMERO, CECILIA	1,045	7,500	(6,455)	Does Not Reconcile	Summer contract supports total summer salary of \$3,800, including stipend components: Daily Planning \$700, Orientation \$400, Professional Responsibilities \$400. 7th period document supports \$6,000 total / \$300 per check for FY23, not the sampled FY22 amount.	Summer contract: Vernessa Stepney signed 05/11/2021. 7th period: Christopher Latting signed 09/12/2022; Kathy Zalewski budget approval 09/21/2022.
ANDERSON, JILLIAN	1,000	1,000	-	Amount Match - Limited Support	System screenshot shows supplemental DEIB Stipend June 2023 for \$1,000.	No approval log or signature visible in provided screenshot.
BALL, ANDRE	1,000	-	1,000	No Support Received	No supporting document was provided for this sampled stipend.	None noted.
BOKIESS, BETTINA	2,009	2,009	-	Amount Match - Limited Support	System screenshot shows Hero Pay Stipend for \$2,008.94.	No approval log or signature visible in provided screenshot.
CALLOWAY, REBECCA	4,980	4,980	-	Reconciles	The support amount agrees to the sampled amount of \$4,980.24. The support provided relates to FY 2022, covering 6/20/22-6/30/22, and was approved and paid out in early FY 2023.	10-day ADMIN: Kim Kelly signed 07/23/2022; Andalib Khelghati signed 07/25/2022.
CANDELARIO, ANNA MARIE	1,000	-	1,000	No Support Received	No supporting document was provided for this sampled stipend.	None noted.

Employee Name	Sample Amount	Support Amount Identified	Difference	Reconciliation Status	Relevant Details / Rationale	Approvals / Signatures
HUNTER-MURRAY, TRICIA	4,324	4,324	-	Amount Match - Limited Support	System screenshot shows Service Recognition Stipend for \$4,323.75.	No approval log or signature visible in provided screenshot.
KUNG-LI, SUZANNE FAYE	10,500	-	10,500	No Support Received	No supporting document was provided for this sampled stipend.	None noted.
LEVERENTZ, ELIZABETH	75	-	75	No Support Received	No supporting document was provided for this sampled stipend.	None noted.
LOPEZ, ELISA	435	435	-	Reconciles	Transition Days stipend; total compensation \$434.72 calculated as 6.5 hours at \$66.88/hour.	Laketa Simpson signed 08/28/2022; Andalib Khelghati signed 08/30/2022.
MITCHELL, MARKISHA	2,000	-	2,000	No Support Received	No supporting document was provided for this sampled stipend.	None noted.
PALMER, ELIJAH	2,000	2,000	-	Amount Match - Limited Support	System screenshot shows Student Advisory Committee Stipend for \$2,000.	No approval log or signature visible in provided screenshot.
SIMPSON, LAKEDA	2,500	2,500	-	Amount Match - Limited Support	System screenshot shows Infinite Visions Stipend for \$2,500.	No approval log or signature visible in provided screenshot.
WHYTE, OMAR RICARDO	20,000	20,000	-	Reconciles	One-time stipend for work performed in renovating HR office space.	Andalib Khelghati signed 12/02/2022; Kathy Zalewski budget approval shown.
CARTER, CHARLOTTE	2,000	2,000	-	Reconciles	PAR supports SACC Summer Camp stipend of \$2,000. Notes state "\$750 paid 7/15 & 8/15," which does not fully explain \$2,000 and should be clarified.	Approval log: bpatrick marked HR completed 07/03/2024; lacevedo marked PR completed 07/19/2024.

Employee Name	Sample Amount	Support Amount Identified	Difference	Reconciliation Status	Relevant Details / Rationale	Approvals / Signatures
CRNOVICH, TODD	500	500	-	Amount Match - Limited Support	System screenshot shows Longevity Stipend - 10 Yrs for \$500.	No approval log or signature visible for the Todd Crnovich listing.
MCHOLLAND, JAMES	20,500	20,500	-	Does Not Reconcile	The support amount agrees to the sampled amount of \$20,500; however, the support provided relates to FY 2025, covering 7/1/2024–6/30/2025, and does not support a FY 2024 stipend selection.	Approval log: bpatrick marked HR completed 07/25/2024; lacevedo marked PR completed 07/31/2024.
ZALEWSKI, KATHY	1,649	1,649	-	Amount Match - Limited Support	System screenshot shows INTERIM STIPEND for \$1,648.50.	No approval log or signature visible in provided screenshot.

Evanston/Skokie School District 65
 Report of Findings
 October 9, 2026
Superintendent Purchasing Card Detail

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
10/20/2020	FY 2021	AMAZON.COM 2T6U50HE1 AMZN.COM/BILL WA	\$ 106.55	Allowed	N/A	Supplies
10/21/2020	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	138.94	Allowed	N/A	Meals/Catering
10/21/2020	FY 2021	AMZN MKTP US 2T7OA5HO1 AMZN.COM/BILL WA	59.97	Allowed	N/A	Supplies
10/21/2020	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	254.53	Allowed	N/A	Meals/Catering
10/21/2020	FY 2021	AMZN MKTP US 2T1JR7GG0 AMZN.COM/BILL WA	49.96	Allowed	N/A	Supplies
10/22/2020	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	96.38	Allowed	N/A	Meals/Catering
10/22/2020	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	212.03	Allowed	N/A	Meals/Catering
10/22/2020	FY 2021	PITA INN SKOKIE IL	15.00	Allowed	N/A	Meals/Catering
10/22/2020	FY 2021	PITA INN SKOKIE IL	161.80	Allowed	N/A	Meals/Catering
10/23/2020	FY 2021	HUB S GYROS 1 INC SKOKIE IL	36.20	Disallowed	No	Meals/Catering
10/26/2020	FY 2021	ISU CONFERENCES 3094382160 IL	148.00	Questionable	N/A	Conference
11/4/2020	FY 2021	AMZN MKTP US 282WM10X2 AMZN.COM/BILL WA	29.98	Allowed	N/A	Supplies
11/11/2020	FY 2021	CS GRUBHUB GIFT CARD 877-850-1977 ME	120.00	Allowed	N/A	Gift Cards
11/11/2020	FY 2021	CS GRUBHUB GIFT CARD 877-850-1977 ME	60.00	Allowed	N/A	Gift Cards
11/22/2020	FY 2021	AMZN MKTP US YT1995ZJ3 AMZN.COM/BILL WA	12.82	Allowed	N/A	Supplies
12/2/2020	FY 2021	CSI 123SIGNUP - ADMIN SAN JOSE CA	350.00	Allowed	N/A	Professional Development
12/4/2020	FY 2021	SAVILLE FLOWERS EVANSTON IL	60.00	Questionable	N/A	Flowers
12/9/2020	FY 2021	HERMS PALACE 847-673-9757 IL	7.95	Disallowed	No	Meals/Catering
12/10/2020	FY 2021	SAVILLE FLOWERS EVANSTON IL	90.00	Questionable	N/A	Flowers
12/11/2020	FY 2021	HUB S GYROS 1 INC SKOKIE IL	26.30	Disallowed	No	Miscellaneous

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
12/14/2020	FY 2021	SQ BUCKTOWN EMBROIDRY CHICAGO IL	3,063.95	Allowed	N/A	Miscellaneous
12/15/2020	FY 2021	SQ EDZOS BURGER SHOP EVANSTON IL	25.75	Disallowed	No	Miscellaneous
12/16/2020	FY 2021	LITTLE WOK EVANSTON IL	34.15	Disallowed	No	Meals/Catering
1/4/2021	FY 2021	GRECIAN KITCHENDELIGHT SKOKIE IL	17.95	Disallowed	No	Meals/Catering
1/5/2021	FY 2021	AMZN MKTP US 350T98C43 AMZN.COM/BILL WA	15.76	Allowed	N/A	Supplies
1/8/2021	FY 2021	SAVILLE FLOWERS EVANSTON IL	90.50	Questionable	N/A	Flowers
1/8/2021	FY 2021	AMZN MKTP US HG9WV28N3 AMZN.COM/BILL WA	179.99	Allowed	N/A	Supplies
1/10/2021	FY 2021	AMAZON.COM JJ3F315P3 A AMZN.COM/BILL WA	33.96	Allowed	N/A	Supplies
1/11/2021	FY 2021	AMZN MKTP US 5H5VA0ZC3 AMZN.COM/BILL WA	77.38	Allowed	N/A	Supplies
1/13/2021	FY 2021	AMZN MKTP US L09NQ3CL3 AMZN.COM/BILL WA	122.39	Allowed	N/A	Supplies
1/14/2021	FY 2021	AMZN MKTP US J151Y6VR3 AMZN.COM/BILL WA	55.00	Allowed	N/A	Supplies
1/15/2021	FY 2021	GRECIAN KITCHENDELIGHT SKOKIE IL	10.93	Disallowed	No	Meals/Catering
1/19/2021	FY 2021	SAVILLE FLOWERS EVANSTON IL	60.00	Questionable	N/A	Flowers
1/19/2021	FY 2021	LITTLE WOK EVANSTON IL	23.60	Disallowed	No	Meals/Catering
1/19/2021	FY 2021	THATS GREAT NEWS 8887154900 CT	260.70	Allowed	N/A	Miscellaneous
1/20/2021	FY 2021	GRECIAN KITCHENDELIGHT SKOKIE IL	32.05	Disallowed	No	Meals/Catering
1/26/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	21.58	Disallowed	No	Meals/Catering
1/26/2021	FY 2021	THATS GREAT NEWS 8887154900 CT	260.70	Allowed	N/A	Miscellaneous
1/28/2021	FY 2021	AMZN MKTP US 2N8IV1MX0 AMZN.COM/BILL WA	44.14	Disallowed	No	Supplies
1/30/2021	FY 2021	AMZN MKTP US EQ3X549B3 AMZN.COM/BILL WA	92.00	Disallowed	No	Supplies
1/31/2021	FY 2021	AMAZON.COM JR55P9D53 AMZN.COM/BILL WA	23.56	Disallowed	No	Supplies

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
2/3/2021	FY 2021	EVENT ESSA & MULTILIN 5712268300 VA	300.00	Allowed	N/A	Professional Development
2/4/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	118.01	Allowed	N/A	Meals/Catering
2/4/2021	FY 2021	AMERICAN ASSOC OF SCHO 703-875- 0700 VA	499.00	Allowed	N/A	Professional Development
2/5/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	111.12	Allowed	N/A	Meals/Catering
2/6/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	237.92	Allowed	N/A	Meals/Catering
2/11/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	227.92	Allowed	N/A	Meals/Catering
2/11/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	146.40	Allowed	N/A	Meals/Catering
2/12/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	137.10	Allowed	N/A	Meals/Catering
2/13/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	145.26	Allowed	N/A	Meals/Catering
2/25/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	213.54	Allowed	N/A	Meals/Catering
2/26/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	156.30	Allowed	N/A	Meals/Catering
2/26/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	209.94	Allowed	N/A	Meals/Catering
2/27/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	240.37	Allowed	N/A	Meals/Catering
3/4/2021	FY 2021	ADMINISTRATIVE PROFESS 8005432055 VA	105.84	Allowed	N/A	Professional Development
4/6/2021	FY 2021	AMAZON.COM NW3ED4AH3 AMZN.COM/BILL WA	12.24	Allowed	N/A	Supplies
4/8/2021	FY 2021	AMZN MKTP US YK1VM2XO3 AMZN.COM/BILL WA	55.50	Allowed	N/A	Supplies
4/9/2021	FY 2021	POOCHIE S SKOKIE IL	14.88	Disallowed	No	Meals/Catering
4/11/2021	FY 2021	AMZN MKTP US 5968E5JM3 AMZN.COM/BILL WA	13.99	Allowed	N/A	Supplies
4/13/2021	FY 2021	AMZN MKTP US U05XU5HS3 AMZN.COM/BILL WA	69.09	Allowed	N/A	Supplies

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
4/13/2021	FY 2021	AMZN MKTP US BF4KU5DB3 AMZN.COM/BILL WA	19.50	Allowed	N/A	Supplies
4/15/2021	FY 2021	SAGE PUBLICATIONS 805-499-9774 CA	48.82	Allowed	N/A	Miscellaneous
4/20/2021	FY 2021	HIPPO DISPLAYS AND HOL ANAHEIM CA	90.26	Allowed	N/A	Supplies
4/20/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	95.34	Allowed	N/A	Meals/Catering
4/20/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	74.48	Allowed	N/A	Meals/Catering
4/21/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	58.48	Allowed	N/A	Meals/Catering
4/21/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	106.04	Allowed	N/A	Meals/Catering
4/22/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	90.77	Allowed	N/A	Meals/Catering
4/22/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	105.34	Allowed	N/A	Meals/Catering
4/23/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	100.84	Allowed	N/A	Meals/Catering
4/23/2021	FY 2021	PANERA BREAD #600721 O 847-679- 9156 IL	74.48	Allowed	N/A	Meals/Catering
4/23/2021	FY 2021	EVANSTON NOW EVANSTON IL	65.00	Allowed	N/A	Subscription
5/1/2021	FY 2021	AMZN MKTP US H29LG3H13 AMZN.COM/BILL WA	61.00	Allowed	N/A	Supplies
5/2/2021	FY 2021	AMZN MKTP US XS51T3C83 AMZN.COM/BILL WA	147.85	Allowed	N/A	Supplies
5/5/2021	FY 2021	AMZN MKTP US 2L3GY1PK1 AMZN.COM/BILL WA	32.99	Allowed	N/A	Supplies
5/11/2021	FY 2021	AMAZON.COM 2L2NJ9EY2 AMZN.COM/BILL WA	18.44	Allowed	N/A	Supplies
5/11/2021	FY 2021	POOCHIE S SKOKIE IL	16.88	Disallowed	No	Meals/Catering
5/12/2021	FY 2021	FULL CIRCLE LEADERSHIP SEATTLE WA	(450.00)	Allowed	N/A	Miscellaneous
5/12/2021	FY 2021	FULL CIRCLE LEADERSHIP SEATTLE WA	450.00	Allowed	N/A	Conference
5/12/2021	FY 2021	AMZN MKTP US 2L6ST9022 AMZN.COM/BILL WA	165.99	Allowed	N/A	Supplies

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
5/12/2021	FY 2021	EDWEEK PRINT DIGITAL 8004458250 AZ	79.00	Allowed	N/A	Subscription
5/13/2021	FY 2021	MY LITTLE KITCHEN SKOKIE IL	23.20	Disallowed	No	Meals/Catering
5/14/2021	FY 2021	GRECIAN KITCHENDELIGHT SKOKIE IL	16.25	Disallowed	No	Meals/Catering
5/17/2021	FY 2021	THE SUPREME BURRITO 1 847-7332927 IL	110.64	Allowed	N/A	Meals/Catering
5/27/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	246.53	Allowed	N/A	Meals/Catering
5/27/2021	FY 2021	PAYPAL IASPA 4029357733 CA	200.00	Allowed	N/A	Professional Development
5/28/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	222.03	Allowed	N/A	Meals/Catering
5/28/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	164.69	Allowed	N/A	Meals/Catering
5/29/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	91.38	Allowed	N/A	Meals/Catering
5/29/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	251.63	Allowed	N/A	Meals/Catering
6/1/2021	FY 2021	GRECIAN KITCHENDELIGHT SKOKIE IL	18.40	Disallowed	No	Meals/Catering
6/1/2021	FY 2021	PANINOS PIZZA - EVANST EVANSTON IL	152.20	Allowed	N/A	Meals/Catering
6/3/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	257.06	Allowed	N/A	Meals/Catering
6/3/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	148.69	Allowed	N/A	Meals/Catering
6/3/2021	FY 2021	AMZN MKTP US 2X2UQ5XW1 AMZN.COM/BILL WA	16.95	Allowed	N/A	Supplies
6/4/2021	FY 2021	AMZN MKTP US 2X3AR5VU1 AMZN.COM/BILL WA	58.50	Allowed	N/A	Supplies
6/4/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	271.93	Allowed	N/A	Meals/Catering
6/4/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	107.38	Allowed	N/A	Meals/Catering
6/4/2021	FY 2021	THE CRYSTAL CAVE GLENVIEW IL	351.20	Allowed	N/A	Gift Cards
6/5/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	293.91	Allowed	N/A	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
6/5/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	90.93	Allowed	N/A	Meals/Catering
6/7/2021	FY 2021	NORTH COOK INTERMEDIAT 847-8248300 IL	225.00	Allowed	N/A	Professional Development
6/7/2021	FY 2021	DENGEO SKOKIE SKOKIE IL	48.22	Allowed	N/A	Meals/Catering
6/7/2021	FY 2021	DENGEO SKOKIE SKOKIE IL	375.05	Allowed	N/A	Meals/Catering
6/7/2021	FY 2021	22 - LOU MALNATIS PIZZ EVANSTON IL	248.30	Allowed	N/A	Meals/Catering
6/8/2021	FY 2021	PITA INN SKOKIE IL	419.93	Allowed	N/A	Meals/Catering
6/11/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	461.13	Allowed	N/A	Meals/Catering
6/11/2021	FY 2021	GOODTOGO_1 EVANSTON IL	780.81	Allowed	N/A	Meals/Catering
6/14/2021	FY 2021	PITA INN SKOKIE IL	156.63	Allowed	N/A	Meals/Catering
6/14/2021	FY 2021	POOCHIE S SKOKIE IL	15.77	Disallowed	No	Meals/Catering
6/15/2021	FY 2021	MY LITTLE KITCHEN SKOKIE IL	31.43	Disallowed	No	Meals/Catering
6/16/2021	FY 2021	IN AMERICAN ASSOC OF 913-3271222 KS	650.00	Allowed	N/A	Professional Development
6/17/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	581.30	Allowed	N/A	Meals/Catering
6/17/2021	FY 2021	PANERA BREAD #600721 O 847-679-9156 IL	285.04	Allowed	N/A	Meals/Catering
6/17/2021	FY 2021	LITTLE WOK EVANSTON IL	19.48	Disallowed	No	Meals/Catering
6/17/2021	FY 2021	FS TECHSMITH 877-3278914 CA	13.27	Allowed	N/A	Subscription
6/23/2021	FY 2021	PANINOS PIZZA - EVANST EVANSTON IL	23.59	Allowed	N/A	Meals/Catering
6/24/2021	FY 2021	WPY FIRST EDUCATIONAL 855-469-3729 WI	99.00	Allowed	N/A	Professional Development
6/29/2021	FY 2021	GRECIAN KITCHENDELIGHT SKOKIE IL	21.05	Disallowed	No	Meals/Catering
6/29/2021	FY 2021	AMAZON.COM 290CE4G61 AMZN.COM/BILL WA	78.40	Allowed	N/A	Supplies
6/30/2021	FY 2021	MY LITTLE KITCHEN SKOKIE IL	30.45	Disallowed	No	Meals/Catering
7/2/2021	FY 2022	AMZN MKTP US 294Q733E0 AMZN.COM/BILL WA	215.68	Allowed	N/A	Supplies
7/6/2021	FY 2022	AMERICAN ASSOC OF SCHO 703-875-0700 VA	5,000.00	Allowed	N/A	Professional Development
7/6/2021	FY 2022	POOCHIE S SKOKIE IL	21.46	Disallowed	No	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
7/7/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	15.57	Disallowed	No	Meals/Catering
7/7/2021	FY 2022	ISU CONFERENCES 3094382160 IL	49.00	Allowed	N/A	Membership Dues
7/8/2021	FY 2022	ISU CONFERENCES 3094382160 IL	260.00	Allowed	N/A	Professional Development
7/9/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	99.78	Allowed	N/A	Meals/Catering
7/12/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	17.25	Disallowed	No	Meals/Catering
7/13/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	290.51	Allowed	N/A	Meals/Catering
7/19/2021	FY 2022	GOODTOGO_1 EVANSTON IL	169.36	Allowed	N/A	Meals/Catering
7/20/2021	FY 2022	HUB S GYROS 1 INC SKOKIE IL	118.05	Allowed	N/A	Meals/Catering
7/20/2021	FY 2022	CORNER BAKERY 0060 9726194150 IL	196.00	Allowed	N/A	Meals/Catering
7/21/2021	FY 2022	CORNER BAKERY 0060 9726194150 IL	156.00	Allowed	N/A	Meals/Catering
7/21/2021	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	27.04	Disallowed	No	Meals/Catering
7/26/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	21.15	Disallowed	No	Meals/Catering
7/27/2021	FY 2022	MY LITTLE KITCHEN SKOKIE IL	29.32	Disallowed	No	Meals/Catering
7/28/2021	FY 2022	PINTO THAI KITCHEN EVANSTON IL	132.87	Allowed	N/A	Meals/Catering
8/2/2021	FY 2022	POOCHIE S SKOKIE IL	18.78	Disallowed	No	Meals/Catering
8/3/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	19.02	Disallowed	No	Meals/Catering
8/3/2021	FY 2022	SAGE PUBLICATIONS 805-499-9774 CA	30.76	Allowed	N/A	Miscellaneous
8/4/2021	FY 2022	FS TECHSMITH 877-3278914 CA	68.57	Allowed	N/A	Subscription
8/4/2021	FY 2022	POOCHIE S SKOKIE IL	16.09	Disallowed	No	Meals/Catering
8/5/2021	FY 2022	HERM'S PALACE SKOKIE IL	18.10	Disallowed	No	Meals/Catering
8/6/2021	FY 2022	MY LITTLE KITCHEN SKOKIE IL	22.64	Disallowed	No	Meals/Catering
8/9/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	16.65	Disallowed	No	Meals/Catering
8/9/2021	FY 2022	AMAZON.COM 2P1X60I80 AMZN.COM/BILL WA	28.95	Allowed	N/A	Supplies
8/11/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	255.82	Allowed	N/A	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
8/11/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	146.78	Allowed	N/A	Meals/Catering
8/11/2021	FY 2022	AMZN MKTP US 2D0KT0JJ1 AMZN.COM/BILL WA	24.98	Allowed	N/A	Supplies
8/11/2021	FY 2022	POTBELLY #5 EVANSTON IL	217.15	Allowed	N/A	Meals/Catering
8/12/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	174.44	Allowed	N/A	Meals/Catering
8/12/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	386.50	Allowed	N/A	Meals/Catering
8/12/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	167.77	Allowed	N/A	Meals/Catering
8/12/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	18.45	Disallowed	No	Meals/Catering
8/13/2021	FY 2022	THE IL ASSOC OF SCHOOL 217-5732213 IL	586.07	Allowed	N/A	Conference
8/16/2021	FY 2022	TRAVEL GUARD GROUP INC 8779348308 WI	32.40	Disallowed	No	Transportation
8/16/2021	FY 2022	UNITED 01623632922520 800-932-2732 TX	498.40	Questionable	N/A	Airfare
8/16/2021	FY 2022	POOCHIE S SKOKIE IL	17.09	Disallowed	No	Meals/Catering
8/17/2021	FY 2022	SEARANCHSUSHI.COM 2242138473 IL	101.00	Allowed	N/A	Meals/Catering
8/18/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	317.59	Allowed	N/A	Meals/Catering
8/18/2021	FY 2022	HERM'S PALACE SKOKIE IL	21.65	Disallowed	No	Meals/Catering
8/19/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	363.50	Allowed	N/A	Meals/Catering
8/19/2021	FY 2022	LULUS 847-8694343 IL	25.56	Disallowed	No	Miscellaneous
8/19/2021	FY 2022	SAGE PUBLICATIONS 805-499-9774 CA	48.82	Allowed	N/A	Miscellaneous
8/20/2021	FY 2022	AMZN MKTP US 2D8E46DP0 AMZN.COM/BILL WA	24.10	Allowed	N/A	Supplies
8/20/2021	FY 2022	AMAZON.COM 2D9TW7SI0 AMZN.COM/BILL WA	102.46	Allowed	N/A	Supplies
8/21/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	292.45	Allowed	N/A	Meals/Catering
8/23/2021	FY 2022	SAMSClub #6444 EVANSTON IL	12.40	Allowed	N/A	Supplies

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
8/24/2021	FY 2022	IDI LLC 2403891794 MD	1,600.00	Allowed	N/A	Professional Development
8/24/2021	FY 2022	IDI LLC 2403891794 MD	1,600.00	Allowed	N/A	Professional Development
8/24/2021	FY 2022	IDI LLC 2403891794 MD	1,600.00	Allowed	N/A	Professional Development
8/24/2021	FY 2022	IDI LLC 2403891794 MD	1,600.00	Allowed	N/A	Professional Development
8/24/2021	FY 2022	HERM'S PALACE SKOKIE IL	21.30	Disallowed	No	Meals/Catering
8/25/2021	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	49.28	Disallowed	No	Meals/Catering
8/26/2021	FY 2022	PITA INN SKOKIE IL	15.69	Disallowed	No	Meals/Catering
8/26/2021	FY 2022	THE IL ASSOC OF SCHOOL SPRINGFIELD IL	888.76	Allowed	N/A	Membership Dues
8/26/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	10.25	Disallowed	No	Meals/Catering
8/26/2021	FY 2022	UBR POSTMATES 8005928996 CA	165.36	Allowed	N/A	Meals/Catering
8/27/2021	FY 2022	HUB S GYROS 1 INC SKOKIE IL	39.33	Disallowed	No	Meals/Catering
8/31/2021	FY 2022	HUB S GYROS 1 INC SKOKIE IL	17.60	Disallowed	No	Meals/Catering
9/1/2021	FY 2022	THE SUPREME BURRITO 1 EVANSTON IL	15.78	Disallowed	No	Meals/Catering
9/2/2021	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	18.94	Allowed	N/A	Meals/Catering
9/3/2021	FY 2022	HERM'S PALACE SKOKIE IL	19.85	Allowed	N/A	Meals/Catering
9/8/2021	FY 2022	IN NATIONAL ALLIANCE 202-6086310 DC	100.00	Allowed	N/A	Subscription
9/8/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	15.55	Disallowed	No	Meals/Catering
9/8/2021	FY 2022	IN NATIONAL ALLIANCE 202-6086310 DC	400.00	Allowed	N/A	Membership Dues
9/9/2021	FY 2022	POOCHIE S SKOKIE IL	9.45	Disallowed	No	Meals/Catering
9/10/2021	FY 2022	HERM'S PALACE SKOKIE IL	19.30	Disallowed	No	Meals/Catering
9/13/2021	FY 2022	PATCH.COM NEW YORK CITY NY	45.00	Allowed	N/A	Subscription
9/14/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	13.15	Disallowed	No	Meals/Catering
9/15/2021	FY 2022	PANERA BREAD #600639 O 847-853- 8170 IL	365.22	Allowed	N/A	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
9/15/2021	FY 2022	PANERA BREAD #600840 O 773-442-8210 IL	144.03	Allowed	N/A	Meals/Catering
9/16/2021	FY 2022	PANERA BREAD #600639 O 847-853-8170 IL	448.08	Allowed	N/A	Meals/Catering
9/17/2021	FY 2022	EB ED-REDS 13TH ANNUA 8014137200 CA	60.00	Allowed	N/A	Event Planning
9/20/2021	FY 2022	MY LITTLE KITCHEN SKOKIE IL	14.54	Disallowed	No	Meals/Catering
9/21/2021	FY 2022	EVANSTON CHAMBER OF CO 847-3281500 IL	100.00	Allowed	N/A	Professional Development
9/21/2021	FY 2022	HOO HOOTSUITE INC 778-5889767 CA	588.00	Allowed	N/A	Subscription
9/22/2021	FY 2022	AMAZON.COM 2C41T4LA1 AMZN.COM/BILL WA	169.29	Allowed	N/A	Supplies
9/22/2021	FY 2022	AMZN MKTP US 2C5YS3O50 AMZN.COM/BILL WA	1,114.17	Allowed	N/A	Supplies
9/22/2021	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	20.94	Disallowed	No	Meals/Catering
9/23/2021	FY 2022	AMZN MKTP US 2C6IX8381 AMZN.COM/BILL WA	31.10	Allowed	N/A	Supplies
9/23/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	18.25	Disallowed	No	Meals/Catering
9/24/2021	FY 2022	DENGEO SKOKIE SKOKIE IL	785.00	Allowed	N/A	Meals/Catering
9/24/2021	FY 2022	AMZN MKTP US 2G3P889P2 AMZN.COM/BILL WA	77.70	Allowed	N/A	Supplies
9/25/2021	FY 2022	AMAZON.COM 2C2I940L1 A AMZN.COM/BILL WA	5.78	Allowed	N/A	Supplies
9/25/2021	FY 2022	AMZN MKTP US 2G0BZ6R32 AMZN.COM/BILL WA	20.97	Allowed	N/A	Supplies
9/25/2021	FY 2022	AMZN MKTP US 2C0UO4TR0 AMZN.COM/BILL WA	44.95	Allowed	N/A	Supplies
9/27/2021	FY 2022	AMZN MKTP US 2C0PB3CE2 AMZN.COM/BILL WA	19.98	Allowed	N/A	Supplies
9/27/2021	FY 2022	THE SUPREME BURRITO 1 EVANSTON IL	238.70	Allowed	N/A	Meals/Catering
9/27/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	20.76	Disallowed	No	Meals/Catering
9/28/2021	FY 2022	LITTLE WOK EVANSTON IL	19.10	Disallowed	No	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
9/30/2021	FY 2022	TST GOOD TO GO JAMAIC EVANSTON IL	72.73	Disallowed	No	Meals/Catering
9/30/2021	FY 2022	HERM'S PALACE SKOKIE IL	21.75	Disallowed	No	Meals/Catering
10/1/2021	FY 2022	ILLINOIS ASSOCIATION O 8157531276 IL	340.00	Allowed	N/A	Membership Dues
10/1/2021	FY 2022	UNITED 01623707680162 800-932- 2732 TX	366.80	Allowed	N/A	Airfare
10/1/2021	FY 2022	DOCUSIGN 8003799973 WA	225.40	Allowed	N/A	Subscription
10/1/2021	FY 2022	TRAVEL GUARD GROUP INC 8779348308 WI	23.84	Disallowed	No	Travel Insurance
10/3/2021	FY 2022	AMAZON.COM 2C1DU6Y81 AMZN.COM/BILL WA	649.00	Allowed	N/A	Supplies
10/4/2021	FY 2022	GARRETT BRANDS LLC CHICAGO IL	182.70	Allowed	N/A	Meals/Catering
10/4/2021	FY 2022	GARRETT BRANDS LLC CHICAGO IL	175.80	Allowed	N/A	Meals/Catering
10/4/2021	FY 2022	GARRETT BRANDS LLC CHICAGO IL	263.70	Allowed	N/A	Meals/Catering
10/4/2021	FY 2022	GARRETT BRANDS LLC CHICAGO IL	243.60	Allowed	N/A	Meals/Catering
10/4/2021	FY 2022	HERM'S PALACE SKOKIE IL	25.85	Disallowed	No	Meals/Catering
10/5/2021	FY 2022	AMZN MKTP US 2C9ZD2KK2 AMZN.COM/BILL WA	35.99	Allowed	N/A	Supplies
10/5/2021	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	19.54	Disallowed	No	Meals/Catering
10/6/2021	FY 2022	MY LITTLE KITCHEN SKOKIE IL	26.60	Disallowed	No	Meals/Catering
10/6/2021	FY 2022	AMZN MKTP US 2C1L38IB2 AMZN.COM/BILL WA	77.79	Allowed	N/A	Supplies
10/7/2021	FY 2022	TST NOTHING BUNDT CAK 847-404- 4319 IL	68.79	Allowed	N/A	Meals/Catering
10/7/2021	FY 2022	SARPINO S PIZZERIA EVA EVANSTON IL	26.51	Disallowed	No	Meals/Catering
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877- 850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877- 850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877- 850-1977 ME	10.00	Allowed	N/A	Gift Cards

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	10.00	Allowed	N/A	Gift Cards
10/8/2021	FY 2022	THE HORACE MANN LEAGUE 360-821-9877 WA	125.00	Allowed	N/A	Membership Dues
10/9/2021	FY 2022	ORL TAXI 394 LONG ISLAND C NY	67.28	Questionable	N/A	Transportation
10/12/2021	FY 2022	JW MARRIOTT BONNET CRK ORLANDO FL	146.50	Disallowed	No	Lodging
10/12/2021	FY 2022	HERM'S PALACE SKOKIE IL	13.30	Disallowed	No	Meals/Catering
10/14/2021	FY 2022	AMZN MKTP US 277FJ5HJ2 AMZN.COM/BILL WA	23.74	Allowed	N/A	Supplies

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
10/15/2021	FY 2022	MARQUIS WHO`S WHO 908-279-0100 NJ	1,334.12	Disallowed	No	Miscellaneous
10/15/2021	FY 2022	ADMINISTRATIVE PROFESS 8005432055 VA	100.33	Allowed	N/A	Professional Development
10/16/2021	FY 2022	AMAZON.COM 2Y38M54Y1 A AMZN.COM/BILL WA	217.25	Allowed	N/A	Supplies
10/18/2021	FY 2022	SP DAMMITDOLLS LOS ANGELES CA	614.84	Allowed	N/A	Miscellaneous
10/18/2021	FY 2022	HERM`S PALACE SKOKIE IL	18.50	Disallowed	No	Meals/Catering
10/19/2021	FY 2022	22 - EC - LOU MALNATIS EVANSTON IL	224.69	Allowed	N/A	Meals/Catering
10/19/2021	FY 2022	AMZN MKTP US 2Y2WQ0PU0 AMZN.COM/BILL WA	18.78	Allowed	N/A	Supplies
10/19/2021	FY 2022	AMZN MKTP US 2Y19S4OZ2 AMZN.COM/BILL WA	23.40	Allowed	N/A	Supplies
10/21/2021	FY 2022	PANERA BREAD #600721 O 847-679- 9156 IL	117.07	Allowed	N/A	Meals/Catering
10/21/2021	FY 2022	PANERA BREAD #600840 O 773-442- 8210 IL	414.61	Allowed	N/A	Meals/Catering
10/21/2021	FY 2022	PANERA BREAD #600721 O 847-679- 9156 IL	217.72	Allowed	N/A	Meals/Catering
10/21/2021	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	86.29	Disallowed	No	Meals/Catering
10/22/2021	FY 2022	PANERA BREAD #600721 O 847-679- 9156 IL	89.87	Allowed	N/A	Meals/Catering
10/22/2021	FY 2022	PANERA BREAD #600721 O 847-679- 9156 IL	339.51	Allowed	N/A	Meals/Catering
10/23/2021	FY 2022	PANERA BREAD #600721 O 847-679- 9156 IL	143.68	Allowed	N/A	Meals/Catering
10/23/2021	FY 2022	PANERA BREAD #600721 O 847-679- 9156 IL	327.48	Allowed	N/A	Meals/Catering
10/25/2021	FY 2022	MY LITTLE KITCHEN SKOKIE IL	24.92	Disallowed	No	Meals/Catering
10/25/2021	FY 2022	LOU MALNATIS - EVANSTO EVANSTON IL	98.35	Allowed	N/A	Meals/Catering
10/25/2021	FY 2022	KABUL HOUSE EVANSTON IL	260.40	Allowed	N/A	Meals/Catering
10/26/2021	FY 2022	KABUL HOUSE EVANSTON IL	24.95	Allowed	N/A	Meals/Catering
10/26/2021	FY 2022	HERM`S PALACE SKOKIE IL	16.30	Disallowed	No	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
10/27/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	133.73	Allowed	N/A	Meals/Catering
10/27/2021	FY 2022	HERM'S PALACE SKOKIE IL	21.00	Disallowed	No	Meals/Catering
10/28/2021	FY 2022	SARPINO S PIZZERIA EVA EVANSTON IL	26.51	Disallowed	No	Meals/Catering
10/29/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	133.01	Allowed	N/A	Meals/Catering
10/29/2021	FY 2022	AMZN MKTP US EC2313CF3 AMZN.COM/BILL WA	73.50	Allowed	N/A	Supplies
10/30/2021	FY 2022	LOU MALNATIS - EVANSTO EVANSTON IL	285.90	Allowed	N/A	Meals/Catering
10/30/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	659.15	Allowed	N/A	Meals/Catering
10/30/2021	FY 2022	AMZN MKTP US IX8CU1OU3 AMZN.COM/BILL WA	62.90	Allowed	N/A	Supplies
11/1/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	16.83	Disallowed	No	Meals/Catering
11/2/2021	FY 2022	AMZN MKTP US 0E0ZF7PQ3 AMZN.COM/BILL WA	28.17	Allowed	N/A	Supplies
11/2/2021	FY 2022	HERM'S PALACE SKOKIE IL	13.25	Disallowed	No	Meals/Catering
11/3/2021	FY 2022	LITTLE WOK EVANSTON IL	25.25	Disallowed	No	Meals/Catering
11/4/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	15.70	Disallowed	No	Meals/Catering
11/5/2021	FY 2022	STARBUCKS CORP SALES 800-782-7282 WA	975.00	Allowed	N/A	Gift Cards
11/6/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	725.90	Allowed	N/A	Meals/Catering
11/8/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	13.97	Disallowed	No	Meals/Catering
11/10/2021	FY 2022	CASHSTAR STARBUCKS GFT 877-850-1977 ME	15.00	Allowed	N/A	Gift Cards
11/10/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	1,008.53	Allowed	N/A	Meals/Catering
11/11/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	1,291.39	Allowed	N/A	Meals/Catering
11/11/2021	FY 2022	MARRIOTT LAX AIRPORT LOS ANGELES CA	1,088.43	Disallowed	No	Lodging

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
11/12/2021	FY 2022	SHERATON GRAND CHICAGO CHICAGO IL	96.42	Allowed	N/A	Lodging
11/14/2021	FY 2022	LOT A PAY ON FOOT CHICAGO IL	168.00	Allowed	N/A	Parking
11/15/2021	FY 2022	LOU MALNATIS - EVANSTO EVANSTON IL	194.30	Allowed	N/A	Meals/Catering
11/16/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	1,404.40	Allowed	N/A	Meals/Catering
11/17/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	334.74	Allowed	N/A	Meals/Catering
11/17/2021	FY 2022	LYFT RIDE WED 11AM 855-865-9553 CA	38.80	Allowed	N/A	Transportation
11/17/2021	FY 2022	SAVILLE FLOWERS EVANSTON IL	75.50	Questionable	N/A	Flowers
11/18/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	394.18	Allowed	N/A	Meals/Catering
11/18/2021	FY 2022	LYFT RIDE WED 5PM 855-865-9553 CA	52.69	Allowed	N/A	Transportation
11/19/2021	FY 2022	CMT CHICAGO IL27690015 CHICAGO IL	59.70	Allowed	N/A	Transportation
11/19/2021	FY 2022	LYFT 2 RIDES 11-18 855-865-9553 CA	114.21	Allowed	N/A	Transportation
11/20/2021	FY 2022	1062 M&S CHICAGO E WAC CHICAGO IL	222.46	Disallowed	No	Meals/Catering
11/20/2021	FY 2022	POTBELLY # 10 312-861-0013 IL	133.84	Allowed	N/A	Meals/Catering
11/20/2021	FY 2022	LYFT 1 RIDE 11-19 855-865-9553 CA	31.92	Allowed	N/A	Transportation
11/20/2021	FY 2022	TST FIG & OLIVE - CHI CHICAGO IL	334.02	Disallowed	No	Meals/Catering
11/20/2021	FY 2022	SQ GIRMA G. YIGZAW EVANSTON IL	57.60	Allowed	N/A	Transportation
11/21/2021	FY 2022	LYFT 1 RIDE 11-20 855-865-9553 CA	33.94	Allowed	N/A	Transportation
11/29/2021	FY 2022	LOCK CHICAGO ESCAPE EVANSTON IL	102.51	Allowed	N/A	Event Planning
11/29/2021	FY 2022	LOCK CHICAGO ESCAPE EVANSTON IL	102.51	Allowed	N/A	Event Planning
11/29/2021	FY 2022	LOCK CHICAGO ESCAPE EVANSTON IL	102.51	Allowed	N/A	Event Planning
11/29/2021	FY 2022	HERM'S PALACE SKOKIE IL	25.65	Disallowed	No	Meals/Catering
11/30/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	170.25	Allowed	N/A	Meals/Catering
11/30/2021	FY 2022	KABUL HOUSE EVANSTON IL	226.15	Allowed	N/A	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
11/30/2021	FY 2022	MARQUIS WHO'S WHO 908-279-0100 NJ	1,559.75	Disallowed	No	Miscellaneous
12/1/2021	FY 2022	RVT NEW TRIER DIST 203 847-7842660 IL	1,200.00	Allowed	N/A	Professional Development
12/2/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	1,329.74	Allowed	N/A	Meals/Catering
12/2/2021	FY 2022	MY LITTLE KITCHEN SKOKIE IL	29.75	Disallowed	No	Meals/Catering
12/3/2021	FY 2022	ALLIANZ TRAVEL INS 8006285404 VA	30.14	Disallowed	No	Travel Insurance
12/3/2021	FY 2022	AMERICAN 00123166245100 8004337300 TX	357.90	Allowed	N/A	Airfare
12/4/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	1,056.53	Allowed	N/A	Meals/Catering
12/6/2021	FY 2022	AMERICAN 0012317103586 8004337300 TX	486.79	Allowed	N/A	Airfare
12/6/2021	FY 2022	SAVILLE FLOWERS EVANSTON IL	60.00	Questionable	N/A	Flowers
12/7/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	753.01	Allowed	N/A	Meals/Catering
12/8/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	858.56	Allowed	N/A	Meals/Catering
12/9/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	1,230.64	Allowed	N/A	Meals/Catering
12/9/2021	FY 2022	AMERICAN ASSOC OF SCHO 703-875-0700 VA	470.00	Allowed	N/A	Membership Dues
12/9/2021	FY 2022	EATPAPAPHILLY.COM SKOKIE IL	123.98	Disallowed	No	Meals/Catering
12/9/2021	FY 2022	EATPAPAPHILLY.COM SKOKIE IL	9.92	Disallowed	No	Meals/Catering
12/10/2021	FY 2022	PITA INN SKOKIE IL	225.76	Allowed	N/A	Meals/Catering
12/13/2021	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	17.38	Disallowed	No	Meals/Catering
12/13/2021	FY 2022	LOU MALNATIS - EVANSTO EVANSTON IL	100.45	Allowed	N/A	Meals/Catering
12/14/2021	FY 2022	TST YASOTORN THAI CUI EVANSTON IL	145.45	Allowed	N/A	Meals/Catering
12/14/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	837.11	Allowed	N/A	Meals/Catering
12/15/2021	FY 2022	PANERA BREAD #600639 O 847-853-8170 IL	341.11	Allowed	N/A	Meals/Catering
12/15/2021	FY 2022	LITTLE WOK EVANSTON IL	23.88	Disallowed	No	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
12/16/2021	FY 2022	PANERA BREAD #600639 O 847-853-8170 IL	389.23	Allowed	N/A	Meals/Catering
12/16/2021	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	152.68	Allowed	N/A	Meals/Catering
12/16/2021	FY 2022	AMZN MKTP US GV9IW7CQ3 AMZN.COM/BILL WA	67.96	Allowed	N/A	Supplies
12/16/2021	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	89.00	Allowed	N/A	Meals/Catering
12/17/2021	FY 2022	MY LITTLE KITCHEN SKOKIE IL	13.98	Disallowed	No	Meals/Catering
12/17/2021	FY 2022	SAVILLE FLOWERS EVANSTON IL	90.50	Questionable	N/A	Meals/Catering
12/23/2021	FY 2022	EVANSTON NOW EVANSTON IL	65.00	Allowed	N/A	Subscription
12/23/2021	FY 2022	OLIVE GARDEN 0021291 LINCOLNWOOD IL	134.80	Allowed	N/A	Meals/Catering
12/24/2021	FY 2022	LYFT 1 RIDE 12-22 855-865-9553 CA	39.70	Disallowed	No	Transportation
12/24/2021	FY 2022	SHERATON GRAND CHICAGO CHICAGO IL	(44.00)	Allowed	N/A	Lodging
1/10/2022	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	17.44	Disallowed	No	Meals/Catering
1/10/2022	FY 2022	IASB 217-5289688 IL	175.00	Allowed	N/A	Meals/Catering
1/11/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	22.04	Disallowed	No	Meals/Catering
1/12/2022	FY 2022	AMER ASSOC NOTARIES 713-644-2299 TX	59.90	Allowed	N/A	Membership Dues
1/12/2022	FY 2022	AMZN MKTP US XK4NQ8Q03 AMZN.COM/BILL WA	116.96	Allowed	N/A	Supplies
1/12/2022	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	25.52	Disallowed	No	Meals/Catering
1/12/2022	FY 2022	WWW.CULTURALQ.COM HOLT MI	4,401.00	Allowed	N/A	Professional Development
1/12/2022	FY 2022	AMZN MKTP US BE1XV3CP3 AMZN.COM/BILL WA	215.94	Allowed	N/A	Supplies
1/13/2022	FY 2022	AMERICAN ASSOC OF SCHO 703-875-0700 VA	205.00	Allowed	N/A	Conference
1/13/2022	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	18.29	Disallowed	No	Meals/Catering
1/13/2022	FY 2022	AMZN MKTP US 6W94H2PO3 AMZN.COM/BILL WA	74.76	Allowed	N/A	Supplies
1/13/2022	FY 2022	SAVILLE FLOWERS EVANSTON IL	65.00	Questionable	N/A	Flowers

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
1/14/2022	FY 2022	JENNIFERS EDIBLES INC 2247171835 IL	20.33	Questionable	N/A	Meals/Catering
1/16/2022	FY 2022	AMZN MKTP US TH88I7V83 AMZN.COM/BILL WA	19.75	Allowed	N/A	Supplies
1/18/2022	FY 2022	LITTLE WOK EVANSTON IL	19.10	Disallowed	No	Meals/Catering
1/18/2022	FY 2022	AMAZON.COM W41EU5XG3 A AMZN.COM/BILL WA	48.66	Allowed	N/A	Supplies
1/19/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	21.94	Disallowed	No	Meals/Catering
1/19/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
1/19/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	225.00	Allowed	N/A	Gift Cards
1/19/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	100.00	Allowed	N/A	Gift Cards
1/20/2022	FY 2022	HARVARD HKS EXEC ED 6174963370 MA	3,800.00	Allowed	N/A	Professional Development
1/20/2022	FY 2022	HERM'S PALACE SKOKIE IL	18.70	Disallowed	No	Meals/Catering
1/21/2022	FY 2022	THE CRYSTAL CAVE GLENVIEW IL	166.00	Allowed	N/A	Miscellaneous
1/21/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	25.00	Allowed	N/A	Gift Cards
1/21/2022	FY 2022	HERM'S PALACE SKOKIE IL	21.00	Disallowed	No	Meals/Catering
1/24/2022	FY 2022	SARPINO S PIZZERIA EVA EVANSTON IL	28.68	Disallowed	No	Meals/Catering
1/25/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
1/25/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	100.00	Allowed	N/A	Gift Cards
1/25/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
1/25/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	22.04	Disallowed	No	Meals/Catering
1/26/2022	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	18.00	Disallowed	No	Meals/Catering
1/26/2022	FY 2022	AMERICAN ASSOC OF SCHO 703-875- 0700 VA	1,120.00	Allowed	N/A	Conference
1/28/2022	FY 2022	HERM'S PALACE SKOKIE IL	21.60	Disallowed	No	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
1/28/2022	FY 2022	THE HORACE MANN LEAGUE 360-821-9877 WA	125.00	Allowed	N/A	Membership Dues
1/28/2022	FY 2022	HERM'S PALACE SKOKIE IL	14.95	Disallowed	No	Meals/Catering
1/31/2022	FY 2022	LOU MALNATIS - EVANSTO EVANSTON IL	14.70	Disallowed	No	Meals/Catering
1/31/2022	FY 2022	LOU MALNATIS - EVANSTO EVANSTON IL	100.45	Disallowed	No	Meals/Catering
1/31/2022	FY 2022	LITTLE WOK EVANSTON IL	16.10	Disallowed	No	Meals/Catering
1/31/2022	FY 2022	PEPPERCORNS KITCHEN. EVANSTON IL	165.76	Allowed	N/A	Meals/Catering
2/1/2022	FY 2022	AMERICAN ASSOC OF SCHO 703-875-0700 VA	4,800.00	Allowed	N/A	Professional Development
2/4/2022	FY 2022	LE PEEP - EVANSTON EVANSTON IL	15.88	Disallowed	No	Meals/Catering
2/5/2022	FY 2022	RESIDENCE INN NASHVILL NASHVILLE TN	301.00	Allowed	N/A	Lodging
2/7/2022	FY 2022	PITA INN SKOKIE IL	35.30	Disallowed	No	Meals/Catering
2/7/2022	FY 2022	EL PUEBLITO MEXICAN GR EVANSTON IL	20.59	Disallowed	No	Meals/Catering
2/8/2022	FY 2022	AMAZON.COM LM8BU4FR3 AMZN.COM/BILL WA	67.60	Allowed	N/A	Supplies
2/9/2022	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	839.87	Allowed	N/A	Meals/Catering
2/9/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	75.00	Allowed	N/A	Gift Cards
2/9/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
2/9/2022	FY 2022	SMK SURVEYMONKEY.COM 971-2311154 CA	384.00	Allowed	N/A	Subscription
2/9/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
2/10/2022	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	1,087.07	Allowed	N/A	Meals/Catering
2/10/2022	FY 2022	AMAZON.COM HG4R55923 AMZN.COM/BILL WA	21.98	Allowed	N/A	Supplies
2/10/2022	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	15.00	Disallowed	No	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
2/11/2022	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	846.03	Allowed	N/A	Meals/Catering
2/11/2022	FY 2022	22 - EC - LOU MALNATIS EVANSTON IL	123.96	Allowed	N/A	Meals/Catering
2/11/2022	FY 2022	THE DENGEOIS - SKOKIE 8479759393 IL	46.75	Disallowed	No	Meals/Catering
2/11/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	25.00	Allowed	N/A	Gift Cards
2/11/2022	FY 2022	HERM'S PALACE SKOKIE IL	15.90	Disallowed	No	Meals/Catering
2/12/2022	FY 2022	AMERICAN 0011523187822 8004337300 TX	30.00	Disallowed	No	Airfare
2/12/2022	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	1,327.57	Allowed	N/A	Meals/Catering
2/13/2022	FY 2022	LUIGIS CITY PIZZA NASHVILLE TN	30.50	Questionable	N/A	Meals/Catering
2/13/2022	FY 2022	SUMUP AHMED ABUKAR NASHVILLE TN	37.50	Disallowed	No	Miscellaneous
2/14/2022	FY 2022	UBR POSTMATES 8005928996 CA	20.97	Questionable	N/A	Miscellaneous
2/14/2022	FY 2022	UBR POSTMATES 8005928996 CA	3.77	Questionable	N/A	Miscellaneous
2/14/2022	FY 2022	AMZN MKTP US UD1085JQ3 AMZN.COM/BILL WA	21.00	Allowed	N/A	Supplies
2/14/2022	FY 2022	MARTINS BBQ JOINT NASHVILLE TN	36.53	Allowed	N/A	Meals/Catering
2/14/2022	FY 2022	LYFT 1 RIDE 02-13 SAN FRANCISCO CA	37.06	Allowed	N/A	Transportation
2/14/2022	FY 2022	PINTO NOODLE & RICE EVANSTON IL	60.00	Allowed	N/A	Meals/Catering
2/15/2022	FY 2022	RVT NEW TRIER DIST 203 847-7842660 IL	200.00	Allowed	N/A	Professional Development
2/15/2022	FY 2022	BONGO JAVA OMNI NASHVL NASHVILLE TN	5.00	Questionable	N/A	Meals/Catering
2/15/2022	FY 2022	RVT NEW TRIER DIST 203 847-7842660 IL	200.00	Allowed	N/A	Professional Development
2/15/2022	FY 2022	PAYPAL ED RESOURCE 4029357733 MA	209.50	Allowed	N/A	Miscellaneous
2/15/2022	FY 2022	RVT NEW TRIER DIST 203 847-7842660 IL	200.00	Allowed	N/A	Professional Development
2/15/2022	FY 2022	RVT NEW TRIER DIST 203 847-7842660 IL	200.00	Allowed	N/A	Professional Development

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
2/15/2022	FY 2022	RVT NEW TRIER DIST 203 847-7842660 IL	200.00	Allowed	N/A	Professional Development
2/16/2022	FY 2022	AMERICAN ASSOC OF SCHO 703-875-0700 VA	1,475.00	Allowed	N/A	Conference
2/16/2022	FY 2022	TST SOUTHERN STEAK AN NASHVILLE TN	106.70	Disallowed	No	Meals/Catering
2/16/2022	FY 2022	BONGO JAVA OMNI NASHVL NASHVILLE TN	9.50	Questionable	N/A	Meals/Catering
2/17/2022	FY 2022	AMERICAN ASSOC OF SCHO ALEXANDRIA VA	(70.00)	Allowed	N/A	Membership Dues
2/17/2022	FY 2022	BOBS STEAK AND CHOP NS NASHVILLE TN	96.70	Disallowed	No	Meals/Catering
2/17/2022	FY 2022	KITCHEN NOTES NASHVILLE TN	47.80	Allowed	N/A	Meals/Catering
2/18/2022	FY 2022	BARLINES OMNI NASHVILL NASHVILLE TN	65.97	Disallowed	No	Miscellaneous
2/18/2022	FY 2022	AMERICAN ASSOC OF SCHO ALEXANDRIA VA	(205.00)	Allowed	N/A	Conference
2/19/2022	FY 2022	NASHVILLE HAMPTON INN NASHVILLE TN	2,222.79	Questionable	N/A	Lodging
2/20/2022	FY 2022	RESIDENCE INN NASHVILL NASHVILLE TN	602.00	Allowed	N/A	Lodging
2/22/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	73.04	Allowed	N/A	Meals/Catering
2/22/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	19.69	Disallowed	No	Meals/Catering
2/23/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	100.00	Allowed	N/A	Gift Cards
2/23/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
2/23/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
2/23/2022	FY 2022	RVT NEW TRIER DIST 203 847-7842660 IL	200.00	Allowed	N/A	Professional Development
2/23/2022	FY 2022	HERM'S PALACE SKOKIE IL	20.85	Disallowed	No	Meals/Catering
2/24/2022	FY 2022	LITTLE WOK EVANSTON IL	23.50	Disallowed	No	Meals/Catering
2/24/2022	FY 2022	AMAZON.COM 1I9XE1EW0 AMZN.COM/BILL WA	42.22	Questionable	N/A	Supplies
2/25/2022	FY 2022	LULUS 847-8694343 IL	59.26	Disallowed	No	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
2/26/2022	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	430.31	Allowed	N/A	Meals/Catering
3/1/2022	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	728.48	Allowed	N/A	Meals/Catering
3/1/2022	FY 2022	LITTLE WOK EVANSTON IL	112.45	Allowed	N/A	Meals/Catering
3/2/2022	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	793.12	Allowed	N/A	Meals/Catering
3/2/2022	FY 2022	PITA INN SKOKIE IL	100.91	Allowed	N/A	Meals/Catering
3/8/2022	FY 2022	POTBELLY # 16 847-674-4440 IL	71.39	Allowed	N/A	Meals/Catering
3/9/2022	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	324.95	Allowed	N/A	Meals/Catering
3/9/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
3/9/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
3/9/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	100.00	Allowed	N/A	Gift Cards
3/10/2022	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	316.45	Allowed	N/A	Meals/Catering
3/10/2022	FY 2022	INSPIRA YORKVILLE IL	125.00	Allowed	N/A	Membership Dues
3/11/2022	FY 2022	NSPRA 3015190496 MD	295.00	Allowed	N/A	Professional Development
3/11/2022	FY 2022	SOLID ROCK EMPIRE SKOKIE IL	198.25	Allowed	N/A	Supplies
3/14/2022	FY 2022	EIG CONSTANTCONTACT.CO 855-2295506 MA	225.00	Allowed	N/A	Subscription
3/14/2022	FY 2022	EIG CONSTANTCONTACT.CO 855-2295506 MA	1,890.00	Allowed	N/A	Subscription
3/14/2022	FY 2022	LOU MALNATIS - EVANSTO EVANSTON IL	187.40	Allowed	N/A	Meals/Catering
3/18/2022	FY 2022	IPAC CONTRIBUTION SPRINGFIELD IL	100.00	Disallowed	No	Donation
3/19/2022	FY 2022	FRANCESCA S CHESTNUT CHICAGO IL	225.20	Disallowed	No	Meals/Catering
3/19/2022	FY 2022	TAXI SVC CHICAGO LONG ISLAND C NY	15.00	Allowed	N/A	Transportation
3/20/2022	FY 2022	LYFT 2 RIDES 03-19 SAN FRANCISCO CA	134.03	Questionable	N/A	Transportation

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
3/26/2022	FY 2022	AMERICAN 0010650324539 CHICAGO IL	44.00	Questionable	N/A	Airfare
3/26/2022	FY 2022	AMERICAN 0010260761304 CHICAGO IL	30.00	Questionable	N/A	Airfare
3/26/2022	FY 2022	MARRIOTTJW L.A.LIVE FD LOS ANGELES CA	235.33	Questionable	N/A	Lodging
3/27/2022	FY 2022	LYFT 2 RIDES 03-26 SAN FRANCISCO CA	90.12	Allowed	N/A	Transportation
3/28/2022	FY 2022	NSPRA 3015190496 MD	175.00	Allowed	N/A	Professional Development
3/28/2022	FY 2022	YARD HOUSE 0108321 LOS ANGELES CA	31.33	Disallowed	No	Meals/Catering
3/28/2022	FY 2022	NICK & STEFS WFC LOS ANGELES CA	237.43	Disallowed	No	Meals/Catering
3/28/2022	FY 2022	TST GOOD TO GO JAMAIC EVANSTON IL	155.00	Allowed	N/A	Meals/Catering
3/28/2022	FY 2022	SQ ADMINISTRATIVE SER GARDENA CA	12.00	Allowed	N/A	Transportation
3/28/2022	FY 2022	MARRIOTT JW L.A. LIVE 866-435-7627 CA	19.52	Disallowed	No	Meals/Catering
3/28/2022	FY 2022	INSPIRA YORKVILLE IL	65.00	Allowed	N/A	Professional Development
3/29/2022	FY 2022	NSPRA 3015190496 MD	280.00	Allowed	N/A	Professional Development
3/29/2022	FY 2022	FSP SOUL & SMOKE 847-859-2732 IL	369.50	Allowed	N/A	Meals/Catering
3/30/2022	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	316.45	Allowed	N/A	Meals/Catering
3/30/2022	FY 2022	LYFT 1 RIDE 03-28 8558659553 CA	32.46	Disallowed	No	Transportation
3/30/2022	FY 2022	LYFT 1 RIDE 03-29 SAN FRANCISCO CA	57.44	Questionable	N/A	Transportation
3/31/2022	FY 2022	PANERA BREAD #600721 O 847-679-9156 IL	316.45	Allowed	N/A	Meals/Catering
3/31/2022	FY 2022	WHOLLY FRIJOLES LINCOLNWOOD IL	338.95	Allowed	N/A	Meals/Catering
4/1/2022	FY 2022	LULUS 847-8694343 IL	76.26	Disallowed	No	Miscellaneous
4/5/2022	FY 2022	WPY NATIONAL ALLIANCE 855-469-3729 NY	590.00	Allowed	N/A	Conference

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
4/5/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	47.64	Disallowed	No	Meals/Catering
4/6/2022	FY 2022	IASB 217-5289688 IL	37.00	Allowed	N/A	Event Planning
4/6/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
4/6/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
4/6/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	50.00	Allowed	N/A	Gift Cards
4/6/2022	FY 2022	HERM'S PALACE SKOKIE IL	17.60	Disallowed	No	Meals/Catering
4/7/2022	FY 2022	LITTLE WOK EVANSTON IL	26.80	Disallowed	No	Meals/Catering
4/7/2022	FY 2022	PACIFIC EDUCATIONAL GR 415-346- 4575 CA	395.00	Allowed	N/A	Professional Development
4/8/2022	FY 2022	LOU MALNATIS - EVANSTO EVANSTON IL	205.90	Allowed	N/A	Meals/Catering
4/8/2022	FY 2022	MINUTEMAN PRESS - EVAN 8478669777 IL	66.01	Allowed	N/A	Supplies
4/9/2022	FY 2022	GAYLORD NATIONAL F/D OXON HILL MD	269.04	Allowed	N/A	Lodging
4/9/2022	FY 2022	PANERA BREAD #600721 O 847-679- 9156 IL	141.85	Allowed	N/A	Meals/Catering
4/11/2022	FY 2022	SUBWAY 23852 SKOKIE IL	32.61	Disallowed	No	Meals/Catering
4/11/2022	FY 2022	BP#8975070SKOKIE BPQPS SKOKIE IL	131.31	Disallowed	No	Gas
4/11/2022	FY 2022	MY LITTLE KITCHEN SKOKIE IL	29.69	Disallowed	No	Meals/Catering
4/12/2022	FY 2022	LONGHORN STEAK 0125519 SKOKIE IL	64.47	Disallowed	No	Meals/Catering
4/12/2022	FY 2022	ADMINISTRATIVE PROFESS 8005432055 VA	98.12	Allowed	N/A	Professional Development
4/12/2022	FY 2022	RED LOBSTER 0582 8476740238 IL	81.34	Disallowed	No	Meals/Catering
4/12/2022	FY 2022	HERM'S PALACE SKOKIE IL	19.25	Disallowed	No	Meals/Catering
4/12/2022	FY 2022	SAVILLE FLOWERS EVANSTON IL	69.50	Questionable	N/A	Flowers
4/13/2022	FY 2022	HUB S GYROS 1 INC SKOKIE IL	571.62	Allowed	N/A	Meals/Catering
4/13/2022	FY 2022	GRAMMARLY COCIFOSDV 8883186146 CA	86.40	Allowed	N/A	Subscription
4/13/2022	FY 2022	GOVERN FOR IMPACT 734-2398002 MI	150.00	Allowed	N/A	Professional Development

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
4/13/2022	FY 2022	GIORDANOS OF MORTON GR 312-641-6500 IL	32.43	Disallowed	No	Meals/Catering
4/13/2022	FY 2022	GOVERN FOR IMPACT 734-2398002 MI	175.00	Allowed	N/A	Professional Development
4/14/2022	FY 2022	PITA INN SKOKIE IL	532.96	Allowed	N/A	Meals/Catering
4/18/2022	FY 2022	LOU MALNATIS - EVANSTO EVANSTON IL	82.80	Allowed	N/A	Meals/Catering
4/18/2022	FY 2022	SAMS CLUB #6444 EVANSTON IL	37.99	Allowed	N/A	Meals/Catering
4/18/2022	FY 2022	KABUL HOUSE EVANSTON IL	151.45	Allowed	N/A	Meals/Catering
4/18/2022	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	25.81	Disallowed	No	Meals/Catering
4/18/2022	FY 2022	SAVILLE FLOWERS EVANSTON IL	69.50	Questionable	N/A	Flowers
4/19/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	124.59	Allowed	N/A	Meals/Catering
4/19/2022	FY 2022	GOVERN FOR IMPACT 734-2398002 MI	150.00	Allowed	N/A	Professional Development
4/19/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	48.44	Disallowed	No	Meals/Catering
4/19/2022	FY 2022	22 - EC - LOU MALNATIS EVANSTON IL	250.08	Allowed	N/A	Meals/Catering
4/20/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
4/20/2022	FY 2022	KABULHOUSE.COM EVANSTON IL	513.79	Allowed	N/A	Meals/Catering
4/20/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	100.00	Allowed	N/A	Gift Cards
4/20/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
4/20/2022	FY 2022	HERM'S PALACE SKOKIE IL	19.95	Disallowed	No	Meals/Catering
4/22/2022	FY 2022	AMZN MKTP US 1Q2H18JG1 AMZN.COM/BILL WA	98.38	Allowed	N/A	Supplies
4/23/2022	FY 2022	EVANSTON NOW EVANSTON IL	65.00	Allowed	N/A	Subscription
4/23/2022	FY 2022	GRUBHUBJERSEYMIKES 8775851085 NY	21.01	Disallowed	No	Meals/Catering
4/24/2022	FY 2022	AMZN MKTP US 1O0HD6X92 AMZN.COM/BILL WA	9.89	Allowed	N/A	Supplies
4/24/2022	FY 2022	AMAZON.COM 1Q2K35X91 AMZN.COM/BILL WA	18.36	Allowed	N/A	Supplies

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4/25/2022	FY 2022	AMZN MKTP US 1Q5US6HK1 AMZN.COM/BILL WA	41.28	Allowed	N/A	Supplies
4/25/2022	FY 2022	AMZN MKTP US 1Q86P0HW1 AMZN.COM/BILL WA	28.48	Allowed	N/A	Supplies
4/25/2022	FY 2022	MINUTEMAN PRESS - EVAN 8478669777 IL	219.54	Allowed	N/A	Supplies
4/25/2022	FY 2022	LITTLE WOK EVANSTON IL	26.25	Disallowed	No	Meals/Catering
4/25/2022	FY 2022	AMAZON.COM 1Q82M7QB1 AMZN.COM/BILL WA	29.68	Allowed	N/A	Supplies
4/26/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	250.00	Allowed	N/A	Gift Cards
4/26/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	175.00	Allowed	N/A	Gift Cards
4/26/2022	FY 2022	HERM'S PALACE SKOKIE IL	25.00	Disallowed	No	Meals/Catering
4/27/2022	FY 2022	CHILIS 1784 ECOMM 8473289068 IL	26.57	Disallowed	No	Meals/Catering
4/27/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	25.00	Allowed	N/A	Gift Cards
4/28/2022	FY 2022	KABULHOUSE.COM EVANSTON IL	6.61	Allowed	N/A	Meals/Catering
4/29/2022	FY 2022	KABULHOUSE.COM EVANSTON IL	322.33	Allowed	N/A	Meals/Catering
4/29/2022	FY 2022	AMZN MKTP US 136F41NJ1 AMZN.COM/BILL WA	31.96	Allowed	N/A	Supplies
4/30/2022	FY 2022	CHICAGO TRIBUNE SUBS 3125467900 IL	24.00	Allowed	N/A	Miscellaneous
4/30/2022	FY 2022	CORNER BAKERY 0060 9726194150 IL	266.78	Allowed	N/A	Meals/Catering
5/1/2022	FY 2022	AMZN MKTP US 1Q8PH4PZ2 AMZN.COM/BILL WA	61.04	Allowed	N/A	Supplies
5/1/2022	FY 2022	AMZN MKTP US 1Q8IK5PE0 AMZN.COM/BILL WA	20.97	Allowed	N/A	Supplies
5/1/2022	FY 2022	BP#9818626GS DPT- NQPS NILES IL	132.26	Disallowed	No	Gas
5/2/2022	FY 2022	SQ LEARNING TECHNIQUE GOSQ.COM IL	2,800.00	Allowed	N/A	Professional Development
5/2/2022	FY 2022	PINTO NOODLE & RICE EVANSTON IL	70.65	Allowed	N/A	Meals/Catering
5/3/2022	FY 2022	WINDY CITY ICE CREAM CHICAGO RIDGE IL	132.50	Allowed	N/A	Event Planning
5/3/2022	FY 2022	CRAFTCUTS 2088469030 ID	471.52	Allowed	N/A	Miscellaneous

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5/5/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	21.94	Disallowed	No	Meals/Catering
5/8/2022	FY 2022	LONGHORN STEAK 0125519 SKOKIE IL	120.24	Disallowed	No	Meals/Catering
5/10/2022	FY 2022	LGC DOORDASH GIFTCARD NEW YORK NY	225.00	Allowed	N/A	Gift Cards
5/10/2022	FY 2022	GRUBHUBELPUEBLITOMEXI 8775851085 NY	19.95	Disallowed	No	Meals/Catering
5/10/2022	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	17.95	Disallowed	No	Meals/Catering
5/11/2022	FY 2022	ASCD 7035755455 VA	89.00	Allowed	N/A	Membership Dues
5/11/2022	FY 2022	JEWEL OSCO 3465 SKOKIE IL	100.00	Disallowed	No	Gift Cards
5/12/2022	FY 2022	EDWEEK PRINT DIGITAL PHOENIX AZ	79.00	Allowed	N/A	Subscription
5/13/2022	FY 2022	SUBWAY 23852 SKOKIE IL	36.09	Disallowed	No	Meals/Catering
5/13/2022	FY 2022	THE CRYSTAL CAVE GLENVIEW IL	1,299.00	Allowed	N/A	Miscellaneous
5/13/2022	FY 2022	AMZN MKTP US 1L1WC3CH2 AMZN.COM/BILL WA	324.45	Allowed	N/A	Supplies
5/13/2022	FY 2022	WHOLLY FRIJOLES LINCOLNWOOD IL	370.53	Allowed	N/A	Meals/Catering
5/13/2022	FY 2022	AMZN MKTP US 1R59S6F21 AMZN.COM/BILL WA	13.70	Allowed	N/A	Supplies
5/15/2022	FY 2022	BP#8975070SKOKIE BPQPS SKOKIE IL	133.91	Disallowed	No	Gas
5/16/2022	FY 2022	CHILIS 1784 ECOMM 8473289068 IL	32.40	Disallowed	No	Meals/Catering
5/16/2022	FY 2022	CUSTOMINK LLC 8002934232 VA	310.12	Allowed	N/A	Miscellaneous
5/17/2022	FY 2022	KABULHOUSE.COM EVANSTON IL	561.59	Allowed	N/A	Meals/Catering
5/17/2022	FY 2022	JENNIFERS EDIBLES INC 2247171835 IL	2,180.00	Allowed	N/A	Meals/Catering
5/18/2022	FY 2022	AMZN MKTP US 1L1LB6830 AMZN.COM/BILL WA	80.64	Questionable	N/A	Supplies
5/18/2022	FY 2022	AMZN MKTP US 1R0CO9KD1 AMZN.COM/BILL WA	13.91	Allowed	N/A	Supplies
5/18/2022	FY 2022	AMZN MKTP US 1L7QJ8D62 AMZN.COM/BILL WA	15.98	Allowed	N/A	Supplies
5/18/2022	FY 2022	AMZN MKTP US 1L2YG0QA2 AMZN.COM/BILL WA	26.96	Allowed	N/A	Supplies
5/18/2022	FY 2022	PITA INN SKOKIE IL	371.62	Allowed	N/A	Meals/Catering

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5/18/2022	FY 2022	DOUBLETREE HOTELS SKOKIE IL	375.00	Allowed	N/A	Lodging
5/18/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	26.44	Disallowed	No	Meals/Catering
5/19/2022	FY 2022	AMZN MKTP US 1L8DS4840 AMZN.COM/BILL WA	22.04	Allowed	N/A	Supplies
5/19/2022	FY 2022	CUSTOMINK LLC 8002934232 VA	(16.67)	Allowed	N/A	Miscellaneous
5/20/2022	FY 2022	HUB S GYROS 1 INC SKOKIE IL	154.64	Allowed	N/A	Meals/Catering
5/20/2022	FY 2022	AMAZON.COM 1L64I62L0 A AMZN.COM/BILL WA	482.88	Allowed	N/A	Supplies
5/21/2022	FY 2022	AMZN MKTP US 1L4V73YY2 AMZN.COM/BILL WA	85.50	Allowed	N/A	Supplies
5/22/2022	FY 2022	AMZN MKTP US 1X3WQ7TM1 AMZN.COM/BILL WA	46.63	Allowed	N/A	Supplies
5/22/2022	FY 2022	AMZN MKTP US 1R3MC8OX0 AMZN.COM/BILL WA	33.97	Allowed	N/A	Supplies
5/22/2022	FY 2022	AMAZON.COM 1X5CY3TI1 AMZN.COM/BILL WA	10.99	Allowed	N/A	Supplies
5/23/2022	FY 2022	PINTO THAI KITCHEN EVANSTON IL	92.76	Allowed	N/A	Meals/Catering
5/23/2022	FY 2022	AMAZON.COM 1R2LE1NL0 AMZN.COM/BILL WA	56.88	Allowed	N/A	Supplies
5/23/2022	FY 2022	COZY NOODLES AND RICE EVANSTON IL	158.00	Allowed	N/A	Meals/Catering
5/23/2022	FY 2022	AMAZON.COM 1X7CW5PZ1 AMZN.COM/BILL WA	7.97	Allowed	N/A	Supplies
5/23/2022	FY 2022	NWEA 503-624-1951 PORTLAND OR	75.00	Allowed	N/A	Professional Development
5/23/2022	FY 2022	PINTO NOODLE & RICE EVANSTON IL	52.49	Allowed	N/A	Meals/Catering
5/23/2022	FY 2022	NWEA 503-624-1951 PORTLAND OR	75.00	Allowed	N/A	Professional Development
5/24/2022	FY 2022	KABULHOUSE.COM EVANSTON IL	102.28	Allowed	N/A	Meals/Catering
5/24/2022	FY 2022	AMAZON.COM 1R57Q61L0 AMZN.COM/BILL WA	86.70	Allowed	N/A	Supplies
5/24/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	21.69	Disallowed	No	Meals/Catering
5/25/2022	FY 2022	AMZN MKTP US 1R2YL7P30 AMZN.COM/BILL WA	38.59	Questionable	N/A	Supplies

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5/25/2022	FY 2022	GRUBHUBPOTBELLYSANDWI 8775851085 NY	22.00	Allowed	N/A	Meals/Catering
5/26/2022	FY 2022	GRUBHUBKABULHOUSE 8775851085 NY	20.48	Allowed	N/A	Meals/Catering
5/26/2022	FY 2022	DOUBLETREE HOTELS SKOKIE IL	1,125.00	Allowed	N/A	Lodging
5/27/2022	FY 2022	PANERA BREAD #600721 O 847-679- 9156 IL	96.65	Allowed	N/A	Meals/Catering
5/27/2022	FY 2022	MINUTEMAN PRESS - EVAN 847- 8669777 IL	158.72	Allowed	N/A	Miscellaneous
5/27/2022	FY 2022	EXXONMOBIL 97470496 SKOKIE IL	110.00	Disallowed	No	Gas
5/27/2022	FY 2022	LITTLE WOK EVANSTON IL	26.80	Disallowed	No	Meals/Catering
5/31/2022	FY 2022	VCN COOKCOCLERKETHICS 866-255- 1857 IL	15.32	Allowed	N/A	Miscellaneous
5/31/2022	FY 2022	VCN COOKCOCLERKETHICS 866-255- 1857 IL	15.32	Allowed	N/A	Miscellaneous
5/31/2022	FY 2022	TST GOOD TO GO JAMAIC EVANSTON IL	287.00	Allowed	N/A	Meals/Catering
5/31/2022	FY 2022	SAVILLE FLOWERS EVANSTON IL	69.50	Questionable	N/A	Flowers
6/1/2022	FY 2022	CORNER BAKERY 0060 9726194150 IL	269.68	Allowed	N/A	Meals/Catering
6/1/2022	FY 2022	DOCUSIGN 8003799973 WA	3,128.00	Allowed	N/A	Subscription
6/1/2022	FY 2022	GAMETRUCK.COM KENNESAW GA	599.00	Allowed	N/A	Event Planning
6/1/2022	FY 2022	HERM'S PALACE SKOKIE IL	20.90	Disallowed	No	Meals/Catering
6/2/2022	FY 2022	AMAZON.COM MT1QO4VQ3 AMZN.COM/BILL WA	14.84	Allowed	N/A	Supplies
6/2/2022	FY 2022	DOUBLETREE HOTELS SKOKIE IL	20.21	Allowed	N/A	Lodging
6/2/2022	FY 2022	HERM'S PALACE SKOKIE IL	20.10	Disallowed	No	Meals/Catering
6/3/2022	FY 2022	SAVILLE FLOWERS EVANSTON IL	100.50	Questionable	N/A	Flowers
6/3/2022	FY 2022	MESLER - SOPHY HYDE PA CHICAGO IL	75.19	Disallowed	No	Meals/Catering
6/3/2022	FY 2022	DOUBLETREE HOTELS SKOKIE IL	744.15	Allowed	N/A	Lodging
6/4/2022	FY 2022	AMZN MKTP US XZ40692A3 AMZN.COM/BILL WA	156.92	Allowed	N/A	Supplies
6/4/2022	FY 2022	BP#8975070SKOKIE BPQPS SKOKIE IL	115.43	Disallowed	No	Gas
6/5/2022	FY 2022	AMZN MKTP US HV7705593 AMZN.COM/BILL WA	84.22	Allowed	N/A	Supplies

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6/6/2022	FY 2022	AMZN MKTP US 9C83C73O3 AMZN.COM/BILL WA	21.98	Allowed	N/A	Supplies
6/6/2022	FY 2022	AMAZON.COM D09J07TY3 AMZN.COM/BILL WA	42.38	Allowed	N/A	Supplies
6/6/2022	FY 2022	LITTLE WOK EVANSTON IL	26.80	Disallowed	No	Meals/Catering
6/6/2022	FY 2022	PAYPAL MAKEITMINES 4029357733 CA	2,740.00	Allowed	N/A	Event Planning
6/7/2022	FY 2022	AMAZON.COM ZK16N9133 AMZN.COM/BILL WA	57.48	Allowed	N/A	Supplies
6/7/2022	FY 2022	DOUBLETREE HOTELS SKOKIE IL	1,500.00	Allowed	N/A	Lodging
6/8/2022	FY 2022	AMZN MKTP US SR3ES5VI3 AMZN.COM/BILL WA	51.96	Allowed	N/A	Supplies
6/8/2022	FY 2022	LOU MALNATIS - EVANSTO EVANSTON IL	40.34	Disallowed	No	Meals/Catering
6/8/2022	FY 2022	22 - EC - LOU MALNATIS EVANSTON IL	154.71	Allowed	N/A	Meals/Catering
6/8/2022	FY 2022	TST GOOD TO GO JAMAIC EVANSTON IL	51.90	Disallowed	No	Meals/Catering
6/9/2022	FY 2022	COOPERS HAWK MORTON G MORTON GROVE IL	499.57	Allowed	N/A	Meals/Catering
6/9/2022	FY 2022	MAGGIANOS OLD ORCHARD SKOKIE IL	54.82	Disallowed	No	Meals/Catering
6/9/2022	FY 2022	PITA INN SKOKIE IL	128.89	Allowed	N/A	Meals/Catering
6/9/2022	FY 2022	COOPERS HAWK MORTON G MORTON GROVE IL	108.09	Allowed	N/A	Meals/Catering
6/9/2022	FY 2022	PINTO NOODLE & RICE EVANSTON IL	52.14	Allowed	N/A	Meals/Catering
6/9/2022	FY 2022	ISU CONFERENCES 3094382160 IL	49.00	Allowed	N/A	Professional Development
6/10/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	35.89	Disallowed	No	Meals/Catering
6/10/2022	FY 2022	TST GOOD TO GO JAMAIC EVANSTON IL	577.43	Allowed	N/A	Meals/Catering
6/10/2022	FY 2022	AMZN MKTP US KF30X77N3 AMZN.COM/BILL WA	15.97	Allowed	N/A	Supplies
6/10/2022	FY 2022	PANINOS PIZZA - EVANST EVANSTON IL	89.38	Allowed	N/A	Meals/Catering

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6/11/2022	FY 2022	PANERA BREAD #600639 O 847-853-8170 IL	66.34	Allowed	N/A	Meals/Catering
6/11/2022	FY 2022	AMZN MKTP US Y66WN70E3 AMZN.COM/BILL WA	169.93	Allowed	N/A	Supplies
6/11/2022	FY 2022	AMZN MKTP US 4I9KP4283 AMZN.COM/BILL WA	48.09	Allowed	N/A	Supplies
6/12/2022	FY 2022	BP#8975070SKOKIE BPQPS SKOKIE IL	110.47	Disallowed	No	Gas
6/13/2022	FY 2022	AMZN MKTP US 4H1V95583 AMZN.COM/BILL WA	33.94	Allowed	N/A	Supplies
6/13/2022	FY 2022	LOU MALNATIS - EVANSTO EVANSTON IL	163.70	Allowed	N/A	Meals/Catering
6/13/2022	FY 2022	IN C&W MARKET AND ICE 847-8596260 IL	750.00	Allowed	N/A	Event Planning
6/13/2022	FY 2022	LOU MALNATIS - EVANSTO EVANSTON IL	110.91	Allowed	N/A	Meals/Catering
6/14/2022	FY 2022	CORNER BAKERY 0060 9726194150 IL	671.99	Allowed	N/A	Meals/Catering
6/14/2022	FY 2022	JIMMY JOHNS - 0562 EVANSTON IL	604.41	Allowed	N/A	Meals/Catering
6/14/2022	FY 2022	IASB 217-5289688 IL	513.97	Allowed	N/A	Professional Development
6/15/2022	FY 2022	AMZN MKTP US 3Z26Y3XR3 AMZN.COM/BILL WA	46.70	Allowed	N/A	Supplies
6/15/2022	FY 2022	AMZN MKTP US MS53W3SL3 AMZN.COM/BILL WA	65.97	Allowed	N/A	Supplies
6/15/2022	FY 2022	AMZN MKTP US 8D94X7313 AMZN.COM/BILL WA	559.23	Allowed	N/A	Supplies
6/15/2022	FY 2022	AMZN MKTP US AMZN.COM/BILL WA	(15.97)	Allowed	N/A	Supplies
6/15/2022	FY 2022	AMZN MKTP US PT88I7FK3 AMZN.COM/BILL WA	66.92	Allowed	N/A	Supplies
6/16/2022	FY 2022	AMZN MKTP US JP2ZZ4FI3 AMZN.COM/BILL WA	55.98	Allowed	N/A	Supplies
6/16/2022	FY 2022	AMZN MKTP US B66NM9H33 AMZN.COM/BILL WA	137.69	Allowed	N/A	Supplies
6/16/2022	FY 2022	CORNER BAKERY 0060 9726194150 IL	581.79	Allowed	N/A	Meals/Catering

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6/16/2022	FY 2022	AMZN MKTP US 5N34J64T3 AMZN.COM/BILL WA	552.86	Allowed	N/A	Supplies
6/16/2022	FY 2022	AMZN MKTP US ML4974PG3 AMZN.COM/BILL WA	195.20	Allowed	N/A	Supplies
6/16/2022	FY 2022	WHOLLY FRIJOLES 8473299810 IL	581.67	Allowed	N/A	Meals/Catering
6/16/2022	FY 2022	PAYPAL MARI 4029357733 CA	770.00	Allowed	N/A	Donation
6/17/2022	FY 2022	AMZN MKTP US IL53Z4NY3 AMZN.COM/BILL WA	357.77	Allowed	N/A	Supplies
6/17/2022	FY 2022	FS TECHSMITH 877-3278914 CA	13.27	Allowed	N/A	Subscription
6/17/2022	FY 2022	AMZN MKTP US IO2AO3YG3 AMZN.COM/BILL WA	102.06	Allowed	N/A	Supplies
6/17/2022	FY 2022	LAKESHORE LEARNING MAT 3105378600 CA	510.85	Allowed	N/A	Supplies
6/18/2022	FY 2022	LAKESHORE LEARNING MAT 3105378600 CA	138.42	Allowed	N/A	Supplies
6/18/2022	FY 2022	GAMETRUCK.COM KENNESAW GA	89.85	Allowed	N/A	Event Planning
6/19/2022	FY 2022	SOUTHWES 5262133069903 800-435- 9792 TX	1,227.96	Allowed	N/A	Airfare
6/19/2022	FY 2022	AMAZON.COM RO0F97HM3 AMZN.COM/BILL WA	80.13	Allowed	N/A	Supplies
6/20/2022	FY 2022	AMZN MKTP US KK18P0UU3 AMZN.COM/BILL WA	83.93	Allowed	N/A	Supplies
6/20/2022	FY 2022	BP#8975070SKOKIE BPQPS SKOKIE IL	114.29	Disallowed	No	Gas
6/20/2022	FY 2022	AMZN MKTP US KW2GI5RG3 AMZN.COM/BILL WA	279.24	Allowed	N/A	Supplies
6/21/2022	FY 2022	AMZN MKTP US 0S4ST7N63 AMZN.COM/BILL WA	141.00	Allowed	N/A	Supplies
6/22/2022	FY 2022	AMZN MKTP US AMZN.COM/BILL WA	(141.00)	Allowed	N/A	Supplies
6/22/2022	FY 2022	GIORDANOS OF EVANSTON EVANSTON IL	271.49	Allowed	N/A	Meals/Catering
6/22/2022	FY 2022	GIORDANOS OF EVANSTON EVANSTON IL	72.65	Allowed	N/A	Meals/Catering
6/22/2022	FY 2022	DOLLAR TREE, INC. 877-530-8733 VA	955.00	Allowed	N/A	Supplies

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6/24/2022	FY 2022	GRUBHUBJERSEYMIKES 8775851085 NY	29.77	Disallowed	No	Meals/Catering
6/24/2022	FY 2022	INSPIRA YORKVILLE IL	165.00	Allowed	N/A	Professional Development
6/24/2022	FY 2022	AMAZON.COM 0N38S7N53 AMZN.COM/BILL WA	41.93	Allowed	N/A	Supplies
6/25/2022	FY 2022	LAKEHOUSE HOTEL LLC SAN MARCOS CA	798.32	Allowed	N/A	Lodging
6/27/2022	FY 2022	AMZN MKTP US FB3E36KL3 AMZN.COM/BILL WA	39.99	Allowed	N/A	Supplies
6/27/2022	FY 2022	LYFT 2 RIDES 06-26 8558659553 CA	30.96	Disallowed	No	Transportation
6/28/2022	FY 2022	LYFT 1 RIDE 06-27 8558659553 CA	67.25	Disallowed	No	Transportation
6/28/2022	FY 2022	AMZN MKTP US WU19Q1FT3 AMZN.COM/BILL WA	156.21	Allowed	N/A	Supplies
6/28/2022	FY 2022	LITTLE WOK EVANSTON IL	26.80	Disallowed	No	Meals/Catering
6/29/2022	FY 2022	AMZN MKTP US AMZN.COM/BILL WA	(39.99)	Allowed	N/A	Supplies
6/29/2022	FY 2022	AMZN MKTP US UV7M37HG3 AMZN.COM/BILL WA	11.99	Allowed	N/A	Supplies
6/29/2022	FY 2022	AMAZON.COM AN3TD1MP3 A AMZN.COM/BILL WA	51.90	Allowed	N/A	Supplies
6/29/2022	FY 2022	BP#8975070SKOKIE BPQPS SKOKIE IL	237.66	Disallowed	No	Gas
6/29/2022	FY 2022	AMAZON.COM AMZN.COM/BILL WA	(80.13)	Allowed	N/A	Supplies
6/29/2022	FY 2022	AMZN MKTP US PA3CR1GY3 AMZN.COM/BILL WA	66.00	Allowed	N/A	Supplies
6/29/2022	FY 2022	AMZN MKTP US X64HG0PE3 AMZN.COM/BILL WA	156.21	Allowed	N/A	Supplies
6/30/2022	FY 2022	AMZN MKTP US EC7XJ03V3 AMZN.COM/BILL WA	748.05	Allowed	N/A	Supplies
6/30/2022	FY 2022	GRECIAN KITCHENDELIGHT SKOKIE IL	17.70	Disallowed	No	Meals/Catering
6/30/2022	FY 2022	AMZN MKTP US 1Q6OT3YS3 AMZN.COM/BILL WA	44.49	Allowed	N/A	Supplies
6/30/2022	FY 2022	AMZN MKTP US 7J2LW1ZF3 AMZN.COM/BILL WA	39.99	Allowed	N/A	Supplies

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7/1/2022	FY 2023	AMZN MKTP US CL9U16VX3 AMZN.COM/BILL WA	204.44	Allowed	N/A	Supplies
7/1/2022	FY 2023	EF EDUCATION FIRST 800-6655364 MA	200.00	Allowed	N/A	Professional Development
7/1/2022	FY 2023	SAVILLE FLOWERS EVANSTON IL	114.50	Disallowed	No	Flowers
7/1/2022	FY 2023	EF EDUCATION FIRST 800-6655364 MA	200.00	Allowed	N/A	Professional Development
7/1/2022	FY 2023	AMZN MKTP US XD2TI2E43 AMZN.COM/BILL WA	40.80	Allowed	N/A	Supplies
7/2/2022	FY 2023	LAKESHORE LEARNING MAT 3105378600 CA	220.93	Allowed	N/A	Supplies
7/7/2022	FY 2023	DOLLAR TREE, INC. CHESAPEAKE VA	(3.75)	Allowed	N/A	Supplies
7/18/2022	FY 2023	CMT CHICAGO IL27690015 CHICAGO IL	60.90	Allowed	N/A	Transportation
7/19/2022	FY 2023	LOU MALNATIS - RIVER N CHICAGO IL	63.73	Disallowed	No	Meals/Catering
7/19/2022	FY 2023	LYFT 1 RIDE 07-18 8558659553 CA	66.87	Allowed	N/A	Transportation
7/19/2022	FY 2023	CURB SVC CHICAGO QUEENS NY	54.91	Allowed	N/A	Transportation
7/20/2022	FY 2023	LYFT 1 RIDE 07-19 8558659553 CA	38.34	Allowed	N/A	Transportation
7/20/2022	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	75.07	Disallowed	No	Gas
7/20/2022	FY 2023	SAVILLE FLOWERS EVANSTON IL	114.50	Questionable	N/A	Flowers
7/22/2022	FY 2023	AMZN MKTP US 3S08Y0UC3 AMZN.COM/BILL WA	442.80	Allowed	N/A	Supplies
7/22/2022	FY 2023	CURB SVC CHICAGO QUEENS NY	48.59	Questionable	N/A	Transportation
7/22/2022	FY 2023	LYFT 2 RIDES 07-21 8558659553 CA	118.26	Allowed	N/A	Transportation
7/23/2022	FY 2023	GIORDANOS OF MORTON G MORTON GROVE IL	117.24	Disallowed	No	Meals/Catering
7/23/2022	FY 2023	LYFT 1 RIDE 07-22 8558659553 CA	31.90	Allowed	N/A	Transportation
7/24/2022	FY 2023	AMZN MKTP US RW32H4C83 AMZN.COM/BILL WA	36.99	Allowed	N/A	Supplies
7/24/2022	FY 2023	AMAZON.COM NY13G8BB3 A AMZN.COM/BILL WA	9.67	Allowed	N/A	Supplies
7/24/2022	FY 2023	AMZN MKTP US EM40R0ZT3 AMZN.COM/BILL WA	26.48	Allowed	N/A	Supplies
7/24/2022	FY 2023	AMAZON.COM 4G89Q5LB3 A AMZN.COM/BILL WA	713.04	Allowed	N/A	Supplies

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
7/25/2022	FY 2023	GRECIAN KITCHENDELIGHT SKOKIE IL	16.20	Disallowed	No	Meals/Catering
7/25/2022	FY 2023	IN FLADER PLUMBING & 847-4916980 IL	626.50	Allowed	N/A	Maintenance
7/26/2022	FY 2023	AMAZON.COM 078T46N83 AMZN.COM/BILL WA	50.00	Disallowed	No	Gift Cards
7/26/2022	FY 2023	DOLLAR TREE, INC. 877-530-8733 VA	75.48	Allowed	N/A	Supplies
7/26/2022	FY 2023	EMBASSY SUITES CHARLOTTE NC	366.50	Allowed	N/A	Lodging
7/26/2022	FY 2023	EMBASSY SUITES CHARLOTTE NC	366.50	Allowed	N/A	Lodging
7/26/2022	FY 2023	HERM'S PALACE SKOKIE IL	21.30	Disallowed	No	Meals/Catering
7/26/2022	FY 2023	THE HOME DEPOT #1902 EVANSTON IL	529.75	Disallowed	No	Gift Cards
7/27/2022	FY 2023	NBF NATL BIZ FURNITURE 800-626-6060 WI	346.00	Allowed	N/A	Miscellaneous
7/27/2022	FY 2023	DOLLAR TREE, INC. 877-530-8733 VA	113.23	Allowed	N/A	Supplies
7/27/2022	FY 2023	AMAZON.COM GI32G8DA3 AMZN.COM/BILL WA	57.54	Allowed	N/A	Supplies
7/27/2022	FY 2023	DOLLAR TREE, INC. 877-530-8733 VA	756.28	Allowed	N/A	Supplies
7/27/2022	FY 2023	AMZN MKTP US VI1HT34E3 AMZN.COM/BILL WA	10.15	Allowed	N/A	Supplies
7/27/2022	FY 2023	CHICK-FIL-A #03604 SKOKIE IL	55.59	Disallowed	No	Meals/Catering
7/29/2022	FY 2023	AMZN MKTP US XE4I955J3 AMZN.COM/BILL WA	32.98	Allowed	N/A	Supplies
7/29/2022	FY 2023	SAVILLE FLOWERS EVANSTON IL	104.50	Questionable	N/A	Flowers
7/29/2022	FY 2023	AMZN MKTP US YP44Y5O23 AMZN.COM/BILL WA	25.00	Allowed	N/A	Supplies
7/29/2022	FY 2023	SHELL OIL 12400170028 EVANSTON IL	107.46	Disallowed	No	Gas
8/1/2022	FY 2023	LITTLE WOK EVANSTON IL	26.80	Disallowed	No	Meals/Catering
8/1/2022	FY 2023	EXXONMOBIL 97470496 SKOKIE IL	89.23	Disallowed	No	Gas
8/2/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	21.16	Disallowed	No	Meals/Catering
8/3/2022	FY 2023	AMZN MKTP US GC20H8FX3 AMZN.COM/BILL WA	78.90	Allowed	N/A	Supplies

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
8/3/2022	FY 2023	THE IL ASSOC OF SCHOOL 217-5732213 IL	586.07	Allowed	N/A	Conference
8/3/2022	FY 2023	AMZN MKTP US UH0K171O3 AMZN.COM/BILL WA	107.45	Allowed	N/A	Supplies
8/3/2022	FY 2023	HERM'S PALACE SKOKIE IL	21.00	Disallowed	No	Meals/Catering
8/4/2022	FY 2023	FS TECHSMITH 877-3278914 CA	49.99	Allowed	N/A	Subscription
8/4/2022	FY 2023	THE IL ASSOC OF SCHOOL 217-5732213 IL	1,743.08	Allowed	N/A	Membership Dues
8/4/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	46.30	Disallowed	No	Meals/Catering
8/5/2022	FY 2023	FS TECHSMITH 877-3278914 CA	13.28	Allowed	N/A	Subscription
8/5/2022	FY 2023	LYFT 1 RIDE 08-04 8558659553 CA	38.72	Disallowed	No	Transportation
8/5/2022	FY 2023	AMAZON.COM 7H7QU9YQ3 AMZN.COM/BILL WA	50.00	Disallowed	No	Gift Cards
8/5/2022	FY 2023	AMAZON.COM XW8PK9043 AMZN.COM/BILL WA	50.00	Disallowed	No	Gift Cards
8/6/2022	FY 2023	SHELL OIL 57445014103 SKOKIE IL	101.81	Disallowed	No	Gas
8/8/2022	FY 2023	AMZN MKTP US AMZN.COM/BILL WA	(78.90)	Allowed	N/A	Supplies
8/8/2022	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	35.16	Disallowed	No	Meals/Catering
8/8/2022	FY 2023	AMERICAN ASSOC OF SCHO 703-875-0700 VA	765.00	Allowed	N/A	Conference
8/9/2022	FY 2023	AVAS FLOWERS 877-638-3303 DE	84.86	Questionable	N/A	Flowers
8/9/2022	FY 2023	LITTLE WOK EVANSTON IL	38.90	Disallowed	No	Meals/Catering
8/10/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	23.49	Disallowed	No	Meals/Catering
8/11/2022	FY 2023	AMZN MKTP US FN67C9973 AMZN.COM/BILL WA	87.96	Allowed	N/A	Supplies
8/11/2022	FY 2023	AMZN MKTP US YB0KW6A43 AMZN.COM/BILL WA	18.65	Allowed	N/A	Supplies
8/11/2022	FY 2023	GRECIAN KITCHENDELIGHT SKOKIE IL	19.20	Disallowed	No	Meals/Catering
8/12/2022	FY 2023	PAYPAL EVANSTONQUI 4029357733 CA	826.50	Allowed	N/A	Miscellaneous
8/12/2022	FY 2023	GOLDEN OPENINGS 515-9862154 IA	1,579.45	Allowed	N/A	Miscellaneous
8/12/2022	FY 2023	HERM'S PALACE SKOKIE IL	28.30	Disallowed	No	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
8/12/2022	FY 2023	WALMART.COM AA 8009666546 AR	715.52	Allowed	N/A	Miscellaneous
8/15/2022	FY 2023	JARASA KABOB LLC SKOKIE IL	74.20	Allowed	N/A	Meals/Catering
8/15/2022	FY 2023	GOLDEN OPENINGS 515-9862154 IA	150.00	Allowed	N/A	Miscellaneous
8/16/2022	FY 2023	NORTH COOK INTERMEDIAT 847-8248300 IL	65.00	Allowed	N/A	Professional Development
8/17/2022	FY 2023	SAVILLE FLOWERS EVANSTON IL	69.50	Questionable	N/A	Flowers
8/18/2022	FY 2023	SHELL OIL 10086673000 SKOKIE IL	125.33	Disallowed	No	Gas
8/18/2022	FY 2023	AMZN MKTP US AV1G88KG3 AMZN.COM/BILL WA	181.93	Allowed	N/A	Supplies
8/18/2022	FY 2023	KICKSTARTER.COM BROOKLYN NY	382.00	Allowed	N/A	Supplies
8/18/2022	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	37.16	Disallowed	No	Meals/Catering
8/19/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	129.80	Allowed	N/A	Meals/Catering
8/19/2022	FY 2023	THE IL ASSOC OF SCHOOL 217-5732213 IL	2,832.50	Allowed	N/A	Professional Development
8/19/2022	FY 2023	SAVILLE FLOWERS EVANSTON IL	77.50	Questionable	N/A	Flowers
8/20/2022	FY 2023	SPEX OIL CHANGE SKOKIE IL	1,240.00	Disallowed	No	Vehicle
8/20/2022	FY 2023	GRUBHUBJERSEYMIKES 8775851085 NY	20.05	Disallowed	No	Meals/Catering
8/21/2022	FY 2023	THE HOME DEPOT #1902 EVANSTON IL	654.75	Disallowed	No	Gift Cards
8/25/2022	FY 2023	TST LA PRINCIPAL EVANSTON IL	136.85	Disallowed	No	Meals/Catering
8/25/2022	FY 2023	INSPRA YORKVILLE IL	65.00	Allowed	N/A	Professional Development
8/25/2022	FY 2023	INSPRA YORKVILLE IL	65.00	Allowed	N/A	Professional Development
8/25/2022	FY 2023	INSPRA YORKVILLE IL	90.00	Allowed	N/A	Professional Development
8/25/2022	FY 2023	INSPRA YORKVILLE IL	65.00	Allowed	N/A	Professional Development
8/25/2022	FY 2023	INSPRA YORKVILLE IL	65.00	Allowed	N/A	Professional Development
8/25/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	23.49	Disallowed	No	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
8/26/2022	FY 2023	AMERICAN 00106109804430 8004337300 TX	39.54	Questionable	N/A	Airfare
8/26/2022	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	88.90	Disallowed	No	Gas
8/27/2022	FY 2023	AMZN MKTP US 2M9R43OB3 AMZN.COM/BILL WA	41.46	Allowed	N/A	Supplies
8/29/2022	FY 2023	THE SUPREME BURRITO 1 EVANSTON IL	169.00	Allowed	N/A	Meals/Catering
8/29/2022	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	56.02	Disallowed	No	Meals/Catering
8/30/2022	FY 2023	AMZN MKTP US 1V2NH7VL1 AMZN.COM/BILL WA	69.49	Allowed	N/A	Supplies
8/30/2022	FY 2023	AMZN MKTP US 1V66L6XI1 AMZN.COM/BILL WA	38.99	Allowed	N/A	Supplies
8/30/2022	FY 2023	EXXONMOBIL 97470496 SKOKIE IL	113.24	Disallowed	No	Gas
8/30/2022	FY 2023	HERM'S PALACE SKOKIE IL	20.15	Disallowed	No	Meals/Catering
8/31/2022	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	205.47	Allowed	N/A	Meals/Catering
8/31/2022	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	199.00	Allowed	N/A	Meals/Catering
8/31/2022	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	(205.47)	Allowed	N/A	Meals/Catering
8/31/2022	FY 2023	GAYLORD NATIONAL F/D OXON HILL MD	221.84	Allowed	N/A	Lodging
8/31/2022	FY 2023	GAYLORD NATIONAL F/D OXON HILL MD	221.84	Allowed	N/A	Lodging
9/1/2022	FY 2023	PANERA BREAD #600721 O 847-679- 9156 IL	1,356.27	Allowed	N/A	Meals/Catering
9/1/2022	FY 2023	NBF NATL BIZ FURNITURE 800-626- 6060 WI	2,938.00	Allowed	N/A	Miscellaneous
9/1/2022	FY 2023	EDU-SAFE LLC SPRINGFIELD MO	518.00	Allowed	N/A	Professional Development
9/1/2022	FY 2023	GRUBHUBJENNIFERSEDIBL 8775851085 NY	53.02	Disallowed	No	Meals/Catering
9/1/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	38.99	Disallowed	No	Meals/Catering
9/2/2022	FY 2023	WPY NATIONAL ALLIANCE 855-999- 3729 NY	600.00	Questionable	N/A	Conference

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
9/2/2022	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	35.16	Disallowed	No	Meals/Catering
9/2/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/6/2022	FY 2023	PAYPAL EVANSTONQUI 4029357733 CA	185.25	Allowed	N/A	Event Planning
9/7/2022	FY 2023	AMAZON.COM 1F8BS2191 A AMZN.COM/BILL WA	42.32	Allowed	N/A	Supplies
9/7/2022	FY 2023	AMAZON.COM 1V0CD8DP2 A AMZN.COM/BILL WA	21.21	Allowed	N/A	Supplies
9/7/2022	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	160.06	Allowed	N/A	Meals/Catering
9/7/2022	FY 2023	ALLIANZ INSURANCE 8666729580 VA	9.00	Disallowed	No	Travel Insurance
9/7/2022	FY 2023	AMTRAK .CO2500616028731 8008727245 DC	74.00	Allowed	N/A	Transportation
9/8/2022	FY 2023	AMZN MKTP US 1F8JG3ZW0 AMZN.COM/BILL WA	19.76	Allowed	N/A	Supplies
9/8/2022	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	158.49	Allowed	N/A	Meals/Catering
9/8/2022	FY 2023	HERM'S PALACE SKOKIE IL	28.35	Disallowed	No	Meals/Catering
9/8/2022	FY 2023	RED LOBSTER 0582 LINCOLNWOOD IL	124.71	Disallowed	No	Meals/Catering
9/9/2022	FY 2023	PANERA BREAD #600639 O 847-853-8170 IL	122.85	Allowed	N/A	Meals/Catering
9/9/2022	FY 2023	AMZN MKTP US 1F2TM1QS1 AMZN.COM/BILL WA	189.98	Allowed	N/A	Supplies
9/9/2022	FY 2023	AMAZON.COM 1V69Y9RG2 A AMZN.COM/BILL WA	40.60	Allowed	N/A	Supplies
9/9/2022	FY 2023	CROWNE PLAZA SPRINGFIE 2175297777 IL	322.62	Allowed	N/A	Lodging
9/9/2022	FY 2023	CROWNE PLAZA SPRINGFIE 2175297777 IL	193.80	Allowed	N/A	Lodging
9/9/2022	FY 2023	AMERICAN ASSOC OF SCHO 703-875-0700 VA	2,000.00	Allowed	N/A	Professional Development
9/9/2022	FY 2023	SAVILLE FLOWERS EVANSTON IL	225.00	Questionable	N/A	Flowers
9/9/2022	FY 2023	CROWNE PLAZA SPRINGFIE 2175297777 IL	305.52	Allowed	N/A	Lodging

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
9/11/2022	FY 2023	AMZN MKTP US 1F3GA15C0 AMZN.COM/BILL WA	169.99	Allowed	N/A	Supplies
9/12/2022	FY 2023	AMAZON.COM 1F9BJ9PQ2 A AMZN.COM/BILL WA	32.94	Allowed	N/A	Supplies
9/12/2022	FY 2023	LITTLE WOK EVANSTON IL	26.80	Disallowed	No	Meals/Catering
9/12/2022	FY 2023	KABULHOUSE.COM EVANSTON IL	147.36	Allowed	N/A	Meals/Catering
9/13/2022	FY 2023	WPY NATIONAL ALLIANCE 855-999- 3729 NY	250.00	Disallowed	No	Conference
9/13/2022	FY 2023	AMZN MKTP US 1F9QN55D2 AMZN.COM/BILL WA	39.59	Allowed	N/A	Supplies
9/14/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	23.49	Disallowed	No	Meals/Catering
9/15/2022	FY 2023	WPY NATIONAL ALLIANCE 855-999- 3729 NY	250.00	Disallowed	No	Conference
9/15/2022	FY 2023	POTBELLY #5 EVANSTON IL	707.67	Allowed	N/A	Meals/Catering
9/15/2022	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	89.00	Allowed	N/A	Meals/Catering
9/16/2022	FY 2023	EB 2022 RAISING STUDE 8014137200 CA	213.00	Allowed	N/A	Conference
9/16/2022	FY 2023	EB 2022 RAISING STUDE 8014137200 CA	366.75	Allowed	N/A	Conference
9/16/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	21.19	Disallowed	No	Meals/Catering
9/17/2022	FY 2023	TST TEN MILE HOUSE EVANSTON IL	1,008.54	Questionable	N/A	Meals/Catering
9/17/2022	FY 2023	THE DENGEOs - SKOKIE SKOKIE IL	242.50	Allowed	N/A	Meals/Catering
9/18/2022	FY 2023	AMAZON.COM 1M5D862S1 AMZN.COM/BILL WA	26.45	Questionable	N/A	Supplies
9/18/2022	FY 2023	PANERA BREAD #600721 O 847-679- 9156 IL	205.12	Allowed	N/A	Meals/Catering
9/18/2022	FY 2023	AMZN MKTP US 1M0BL5T22 AMZN.COM/BILL WA	54.76	Allowed	N/A	Supplies
9/18/2022	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	119.22	Disallowed	No	Gas
9/19/2022	FY 2023	AMERICAN 0010612470969 8004337300 TX	72.59	Questionable	N/A	Airfare

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9/19/2022	FY 2023	AMERICAN 0012338284568 8004337300 TX	519.20	Questionable	N/A	Airfare
9/19/2022	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	201.43	Allowed	N/A	Meals/Catering
9/19/2022	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	58.80	Allowed	N/A	Meals/Catering
9/20/2022	FY 2023	GRUBHUBELFAMOUSBURRIT 8775851085 NY	15.92	Disallowed	No	Meals/Catering
9/20/2022	FY 2023	AMAZON.COM 1U0Q79OP1 AMZN.COM/BILL WA	50.00	Disallowed	No	Gift Cards
9/21/2022	FY 2023	AMZN MKTP US 1M8039QH2 AMZN.COM/BILL WA	142.26	Allowed	N/A	Supplies
9/21/2022	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	89.00	Allowed	N/A	Meals/Catering
9/22/2022	FY 2023	PANERA BREAD #600639 O 847-853- 8170 IL	56.57	Allowed	N/A	Meals/Catering
9/22/2022	FY 2023	EB 2022 RAISING STUDE 8014137200 CA	366.75	Allowed	N/A	Conference
9/22/2022	FY 2023	LYFT 2 RIDES 09-21 8558659553 CA	87.23	Questionable	N/A	Transportation
9/23/2022	FY 2023	HOO HOOTSUITE INC 778-5889767 CA	588.00	Allowed	N/A	Subscription
9/23/2022	FY 2023	CURB SVC CHICAGO QUEENS NY	50.31	Questionable	N/A	Transportation
9/26/2022	FY 2023	EXXONMOBIL 97470496 SKOKIE IL	104.35	Disallowed	No	Gas
9/27/2022	FY 2023	AMAZON.COM 1U1QT0US1 AMZN.COM/BILL WA	50.00	Disallowed	No	Gift Cards
9/27/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	35.34	Disallowed	No	Meals/Catering
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999- 3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999- 3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999- 3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999- 3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999- 3729 WI	199.00	Allowed	N/A	Professional Development

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	AMAZON.COM 1U2XA5RW0 AMZN.COM/BILL WA	8.95	Allowed	N/A	Supplies
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	WPY FIRST EDUCATIONAL 855-999-3729 WI	199.00	Allowed	N/A	Professional Development
9/28/2022	FY 2023	FOUNDATION 65 847-6377193 IL	124.80	Allowed	N/A	Event Planning
9/28/2022	FY 2023	HILTON HOTELS PHOENIX AZ	448.02	Allowed	N/A	Lodging
9/29/2022	FY 2023	AMAZON.COM 1U50Z4UR2 AMZN.COM/BILL WA	20.82	Allowed	N/A	Supplies
9/29/2022	FY 2023	SAVILLE FLOWERS EVANSTON IL	70.50	Questionable	N/A	Flowers
9/30/2022	FY 2023	AMZN MKTP US 145WE1C82 AMZN.COM/BILL WA	58.78	Allowed	N/A	Supplies
9/30/2022	FY 2023	WYNDHAM SPRINGFIELD CI SPRINGFIELD IL	434.88	Allowed	N/A	Lodging
9/30/2022	FY 2023	FOUNDATION 65 847-6377193 IL	78.00	Allowed	N/A	Event Planning
9/30/2022	FY 2023	FOUNDATION 65 847-6377193 IL	78.00	Allowed	N/A	Event Planning
9/30/2022	FY 2023	EB 2022 ANNUAL KICK-O 8014137200 CA	130.56	Allowed	N/A	Professional Development
10/3/2022	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	217.88	Allowed	N/A	Meals/Catering
10/4/2022	FY 2023	PANERA BREAD #600721 O 847-679- 9156 IL	133.74	Allowed	N/A	Meals/Catering
10/4/2022	FY 2023	POTBELLY #5 EVANSTON IL	351.25	Allowed	N/A	Meals/Catering
10/4/2022	FY 2023	22 - EC - LOU MALNATIS EVANSTON IL	514.09	Allowed	N/A	Meals/Catering
10/5/2022	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	97.79	Disallowed	No	Gas
10/6/2022	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	75.00	Allowed	N/A	Meals/Catering
10/6/2022	FY 2023	THE DENGEOs - SKOKIE SKOKIE IL	255.00	Allowed	N/A	Meals/Catering
10/6/2022	FY 2023	AMAZON.COM 1K1JB1F01 AMZN.COM/BILL WA	12.59	Allowed	N/A	Supplies
10/7/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	40.99	Disallowed	No	Meals/Catering
10/9/2022	FY 2023	SHELL OIL 57445014103 SKOKIE IL	137.58	Disallowed	No	Gas
10/10/2022	FY 2023	LITTLE WOK EVANSTON IL	32.30	Disallowed	No	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
10/10/2022	FY 2023	AMAZON.COM 1K6FP1E82 AMZN.COM/BILL WA	345.73	Allowed	N/A	Supplies
10/11/2022	FY 2023	THE DENGEOs - SKOKIE SKOKIE IL	273.75	Allowed	N/A	Meals/Catering
10/11/2022	FY 2023	AMZN MKTP US 1K5N53X52 AMZN.COM/BILL WA	30.00	Allowed	N/A	Supplies
10/11/2022	FY 2023	AMZN MKTP US 1K3DC0XK2 AMZN.COM/BILL WA	32.98	Allowed	N/A	Supplies
10/11/2022	FY 2023	KABUL HOUSE EVANSTON IL	460.30	Allowed	N/A	Meals/Catering
10/11/2022	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	110.00	Allowed	N/A	Meals/Catering
10/11/2022	FY 2023	PROJECT MGMT INSTITUTE 610-3564600 PA	873.00	Allowed	N/A	Professional Development
10/11/2022	FY 2023	VITALITY CHICAGO AGILE NORTHFIELD IL	1,250.00	Allowed	N/A	Professional Development
10/12/2022	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	86.49	Disallowed	No	Gas
10/12/2022	FY 2023	AMZN MKTP US 1K3WB58H2 AMZN.COM/BILL WA	39.06	Allowed	N/A	Supplies
10/12/2022	FY 2023	CUSTOMINK LLC 8002934232 VA	699.06	Allowed	N/A	Miscellaneous
10/13/2022	FY 2023	COURSRAA16P39KLDWC97R 6509639884 CA	399.00	Allowed	N/A	Professional Development
10/13/2022	FY 2023	WPY NATIONAL ALLIANCE 855-999-3729 NY	900.00	Allowed	N/A	Membership Dues
10/13/2022	FY 2023	AMAZON.COM HT07541E0 AMZN.COM/BILL WA	36.60	Allowed	N/A	Supplies
10/13/2022	FY 2023	TST NOTHING BUNDT CAK SKOKIE IL	622.00	Allowed	N/A	Meals/Catering
10/13/2022	FY 2023	CHESSMEN CLUB OF THE N EVANSTON IL	1,500.00	Allowed	N/A	Event Planning
10/13/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	37.34	Disallowed	No	Meals/Catering
10/13/2022	FY 2023	ONECAUSE INDIANAPOLIS IN	37.50	Allowed	N/A	Donation
10/13/2022	FY 2023	SAVILLE FLOWERS EVANSTON IL	990.00	Allowed	N/A	Flowers
10/14/2022	FY 2023	WPY NATIONAL ALLIANCE 855-999-3729 NY	550.00	Allowed	N/A	Professional Development
10/14/2022	FY 2023	SQ ZEWDU TAXI ATLANTA GA	43.20	Questionable	N/A	Transportation

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
10/14/2022	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	24.98	Disallowed	No	Meals/Catering
10/14/2022	FY 2023	SQ BAGS ROSEMONT IL	8.00	Questionable	N/A	Miscellaneous
10/14/2022	FY 2023	AMERICAN 0010275387985 CHICAGO IL	30.00	Questionable	N/A	Airfare
10/14/2022	FY 2023	LYFT 2 RIDES 10-12 8558659553 CA	107.79	Disallowed	No	Transportation
10/14/2022	FY 2023	SQ U.S TAXICAB COLLEGE PARK GA	63.30	Allowed	N/A	Transportation
10/14/2022	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	488.04	Allowed	N/A	Meals/Catering
10/14/2022	FY 2023	AMERICAN 0010275388007 CHICAGO IL	30.00	Questionable	N/A	Airfare
10/14/2022	FY 2023	AMAZON.COM HT6FK7PA1 AMZN.COM/BILL WA	21.84	Allowed	N/A	Supplies
10/14/2022	FY 2023	MARRIOTT ATLANTA MARQU 866- 435-7627 GA	494.85	Allowed	N/A	Lodging
10/15/2022	FY 2023	SQ U.S TAXICAB COLLEGE PARK GA	54.00	Allowed	N/A	Transportation
10/15/2022	FY 2023	LYFT 3 RIDES 10-14 8558659553 CA	193.30	Questionable	N/A	Transportation
10/16/2022	FY 2023	AMAZON.COM HT8JH3482 AMZN.COM/BILL WA	387.80	Allowed	N/A	Supplies
10/16/2022	FY 2023	CURB SVC CHICAGO QUEENS NY	53.40	Allowed	N/A	Conference
10/16/2022	FY 2023	AMAZON.COM HT9KN0KH0 AMZN.COM/BILL WA	1,038.80	Allowed	N/A	Supplies
10/16/2022	FY 2023	AMAZON.COM HT9PB44A2 A AMZN.COM/BILL WA	52.80	Allowed	N/A	Supplies
10/16/2022	FY 2023	AMERICAN 00144040149698 8004337300 TX	40.00	Disallowed	No	Airfare
10/16/2022	FY 2023	AMERICAN 00144040149680 8004337300 TX	30.00	Disallowed	No	Airfare
10/17/2022	FY 2023	AMZN MKTP US HT79T0Z02 AMZN.COM/BILL WA	27.88	Allowed	N/A	Supplies
10/17/2022	FY 2023	AMZN MKTP US HT1U07ZU2 AMZN.COM/BILL WA	111.92	Allowed	N/A	Supplies
10/17/2022	FY 2023	AMZN MKTP US HT5TT3UA0 AMZN.COM/BILL WA	19.99	Allowed	N/A	Supplies
10/17/2022	FY 2023	EVANSTON CHAMBER OF CO 847- 3281500 IL	100.00	Allowed	N/A	Event Planning

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
10/18/2022	FY 2023	POTBELLY # 5 ECOMM 847-328-1800 IL	81.97	Allowed	N/A	Meals/Catering
10/18/2022	FY 2023	AMZN MKTP US HT6D42WG1 AMZN.COM/BILL WA	63.94	Allowed	N/A	Supplies
10/18/2022	FY 2023	KABUL HOUSE EVANSTON IL	324.85	Allowed	N/A	Meals/Catering
10/18/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	20.49	Disallowed	No	Meals/Catering
10/18/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	191.19	Allowed	N/A	Meals/Catering
10/19/2022	FY 2023	LYFT 1 RIDE 10-17 8558659553 CA	31.23	Questionable	N/A	Transportation
10/20/2022	FY 2023	AMAZON.COM H87BL6PY0 AMZN.COM/BILL WA	37.00	Questionable	N/A	Supplies
10/21/2022	FY 2023	AMZN MKTP US HT6LH12T2 AMZN.COM/BILL WA	185.98	Allowed	N/A	Supplies
10/23/2022	FY 2023	AMZN MKTP US H87694B61 AMZN.COM/BILL WA	154.07	Allowed	N/A	Supplies
10/24/2022	FY 2023	KABUL HOUSE EVANSTON IL	117.50	Allowed	N/A	Meals/Catering
10/24/2022	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	132.81	Allowed	N/A	Meals/Catering
10/24/2022	FY 2023	KABUL HOUSE EVANSTON IL	153.35	Allowed	N/A	Meals/Catering
10/25/2022	FY 2023	LYFT 2 RIDES 10-24 8558659553 CA	126.84	Disallowed	No	Transportation
10/25/2022	FY 2023	SAVILLE FLOWERS EVANSTON IL	77.50	Questionable	N/A	Flowers
10/26/2022	FY 2023	LYFT 1 RIDE 10-25 8558659553 CA	63.99	Disallowed	No	Transportation
10/26/2022	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	75.00	Disallowed	No	Meals/Catering
10/26/2022	FY 2023	EL PUEBLITO MEXICAN GR EVANSTON IL	31.88	Disallowed	No	Meals/Catering
10/27/2022	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	91.91	Disallowed	No	Gas
10/27/2022	FY 2023	INSPIRA YORKVILLE IL	175.00	Allowed	N/A	Professional Development
10/27/2022	FY 2023	INSPIRA YORKVILLE IL	100.00	Allowed	N/A	Professional Development
10/27/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	21.94	Disallowed	No	Meals/Catering
10/27/2022	FY 2023	INSPIRA YORKVILLE IL	175.00	Allowed	N/A	Professional Development

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
10/28/2022	FY 2023	PANINOS PIZZA - EVANST EVANSTON IL	36.14	Disallowed	No	Meals/Catering
10/28/2022	FY 2023	HILTON HOTELS PHOENIX AZ	(224.01)	Allowed	N/A	Lodging
10/31/2022	FY 2023	LITTLE WOK EVANSTON IL	33.40	Disallowed	No	Meals/Catering
11/1/2022	FY 2023	EMBASSY SUITES CHARLOTTE NC	183.25	Allowed	N/A	Lodging
11/1/2022	FY 2023	GRECIAN KITCHENDELIGHT SKOKIE IL	18.10	Disallowed	No	Meals/Catering
11/1/2022	FY 2023	EMBASSY SUITES CHARLOTTE NC	183.25	Allowed	N/A	Lodging
11/1/2022	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	133.88	Disallowed	No	Gas
11/2/2022	FY 2023	CENTER FOR RESPONSIVE 4138638288 MA	747.00	Allowed	N/A	Professional Development
11/2/2022	FY 2023	AMAZON.COM H244T2EU0 AMZN.COM/BILL WA	55.56	Allowed	N/A	Supplies
11/2/2022	FY 2023	EMBASSY SUITES CHARLOTTE NC	549.75	Allowed	N/A	Lodging
11/2/2022	FY 2023	EMBASSY SUITES CHARLOTTE NC	549.75	Allowed	N/A	Lodging
11/2/2022	FY 2023	FYF FROMYOUFLOWERS 800-838- 8853 CT	250.51	Questionable	N/A	Flowers
11/2/2022	FY 2023	HERM'S PALACE SKOKIE IL	20.15	Disallowed	No	Meals/Catering
11/3/2022	FY 2023	AMZN MKTP US H07W86812 AMZN.COM/BILL WA	57.84	Allowed	N/A	Supplies
11/4/2022	FY 2023	BUTTERMILK NAPERVILLE NAPERVILLE IL	86.23	Questionable	N/A	Meals/Catering
11/4/2022	FY 2023	WPY NATIONAL ALLIANCE 855-999- 3729 NY	700.00	Allowed	N/A	Professional Development
11/6/2022	FY 2023	AMZN MKTP US H25OV7HM1 AMZN.COM/BILL WA	75.98	Allowed	N/A	Supplies
11/7/2022	FY 2023	HOTELSCOM7242592040725 HOTELS.COM WA	670.26	Allowed	N/A	Lodging
11/7/2022	FY 2023	JIMMY JOHNS - 0562 EVANSTON IL	334.75	Allowed	N/A	Meals/Catering
11/7/2022	FY 2023	HOTELSCOM7242589173869 HOTELS.COM WA	517.96	Allowed	N/A	Lodging
11/8/2022	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	123.92	Disallowed	No	Gas
11/9/2022	FY 2023	VMO VIMEO.COM 848-359-5618 NY	240.00	Allowed	N/A	Subscription
11/9/2022	FY 2023	VMO VIMEO.COM 848-359-5618 NY	159.00	Questionable	N/A	Subscription
11/9/2022	FY 2023	SOUTHWES 5262185578826 800-435- 9792 TX	368.96	Allowed	N/A	Airfare

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
11/10/2022	FY 2023	THE DENGEOs - SKOKIE SKOKIE IL	379.71	Allowed	N/A	Meals/Catering
11/10/2022	FY 2023	CHEESECAKE OLD ORCHARD SKOKIE IL	68.66	Disallowed	No	Meals/Catering
11/10/2022	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	75.00	Allowed	N/A	Meals/Catering
11/10/2022	FY 2023	TST DESALVOS PIZZA EVANSTON IL	476.13	Allowed	N/A	Meals/Catering
11/10/2022	FY 2023	TARGET 00032524 SKOKIE IL	618.00	Disallowed	No	Gift Cards
11/10/2022	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	119.98	Disallowed	No	Gas
11/10/2022	FY 2023	900 SELF PARK GARAGE CHICAGO IL	35.00	Disallowed	No	Parking
11/11/2022	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	430.00	Allowed	N/A	Meals/Catering
11/11/2022	FY 2023	PANINOS PIZZERIA EVANSTON IL	101.59	Disallowed	No	Meals/Catering
11/12/2022	FY 2023	DOBBS TIRE #34 BALLWIN BALLWIN MO	(921.77)	Disallowed	No	Vehicle
11/12/2022	FY 2023	DOBBS TIRE #34 BALLWIN BALLWIN MO	921.77	Disallowed	No	Vehicle
11/12/2022	FY 2023	AMAZON.COM HB8OB3BP1 AMZN.COM/BILL WA	51.66	Allowed	N/A	Supplies
11/12/2022	FY 2023	DOBBS TIRE #34 BALLWIN BALLWIN MO	1,843.54	Disallowed	No	Vehicle
11/14/2022	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	110.00	Allowed	N/A	Meals/Catering
11/14/2022	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	135.84	Allowed	N/A	Meals/Catering
11/15/2022	FY 2023	GRUBHUBCOZYNOODLESRIC 8775851085 NY	157.59	Allowed	N/A	Meals/Catering
11/15/2022	FY 2023	NATIONAL SCHOOL BOARDS 7038386201 VA	650.00	Allowed	N/A	Conference
11/16/2022	FY 2023	AMZN MKTP US HI6EZ4ZM1 AMZN.COM/BILL WA	177.51	Allowed	N/A	Supplies
11/16/2022	FY 2023	WPY NATIONAL ALLIANCE 855-999-3729 NY	675.00	Disallowed	No	Conference
11/16/2022	FY 2023	WPY NATIONAL ALLIANCE 855-999-3729 NY	75.00	Disallowed	No	Conference

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
11/16/2022	FY 2023	HOTELSCOM7243190254963 HOTELS.COM WA	215.55	Allowed	N/A	Lodging
11/16/2022	FY 2023	SOUTHWES 5262187985500 800-435-9792 TX	563.97	Allowed	N/A	Airfare
11/16/2022	FY 2023	HERM'S PALACE SKOKIE IL	17.15	Disallowed	No	Meals/Catering
11/18/2022	FY 2023	SAVILLE FLOWERS EVANSTON IL	64.50	Questionable	N/A	Flowers
11/18/2022	FY 2023	72403 - 55 EAST MONROE CHICAGO IL	50.00	Allowed	N/A	Parking
11/18/2022	FY 2023	SAVILLE FLOWERS EVANSTON IL	64.50	Questionable	N/A	Flowers
11/19/2022	FY 2023	LYFT 1 RIDE 11-18 8558659553 CA	39.09	Allowed	N/A	Transportation
11/19/2022	FY 2023	PALM CHICAGO CHICAGO IL	83.43	Disallowed	No	Meals/Catering
11/19/2022	FY 2023	HYATT REGENCY CHICAGO CHICAGO IL	98.14	Disallowed	No	Lodging
11/20/2022	FY 2023	PALM CHICAGO CHICAGO IL	87.32	Disallowed	No	Meals/Catering
11/20/2022	FY 2023	LYFT 1 RIDE 11-19 8558659553 CA	38.42	Allowed	N/A	Transportation
11/28/2022	FY 2023	MORETTIS EDISON PARK 7736311223 IL	100.00	Allowed	N/A	Event Planning
11/28/2022	FY 2023	AMERICAN 0010616729964 8004337300 TX	149.40	Questionable	N/A	Airfare
11/28/2022	FY 2023	M&S HRBRSD NATL BQT 3015676224 MD	900.00	Disallowed	No	Meals/Catering
11/28/2022	FY 2023	ALLIANZ TRAVEL INS 8006285404 VA	60.49	Disallowed	No	Travel Insurance
11/28/2022	FY 2023	AMERICAN 0012353234426 8004337300 TX	694.21	Allowed	N/A	Airfare
11/28/2022	FY 2023	SAVILLE FLOWERS EVANSTON IL	80.00	Questionable	N/A	Flowers
11/29/2022	FY 2023	GRUBHUBDENGEORESTAUR 8775851085 NY	17.86	Disallowed	No	Meals/Catering
11/29/2022	FY 2023	INSPRA YORKVILLE IL	150.00	Allowed	N/A	Professional Development
11/29/2022	FY 2023	INSPRA YORKVILLE IL	150.00	Allowed	N/A	Professional Development
11/30/2022	FY 2023	GAYLORD NATIONAL F/D OXON HILL MD	585.28	Disallowed	No	Lodging
11/30/2022	FY 2023	GAYLORD NATIONAL F/D OXON HILL MD	1,293.12	Questionable	N/A	Lodging
12/1/2022	FY 2023	GAYLORD NATIONAL F/D OXON HILL MD	639.28	Disallowed	No	Lodging

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12/2/2022	FY 2023	M&S HARBORSIDE NATIONA HACKENSACK NJ	1,138.86	Disallowed	No	Meals/Catering
12/3/2022	FY 2023	TST GEORGIA BROWNS WASHINGTON MD	516.12	Disallowed	No	Meals/Catering
12/3/2022	FY 2023	GAYLORD NATIONAL F/D OXON HILL MD	433.06	Allowed	N/A	Lodging
12/3/2022	FY 2023	GAYLORD NATIONAL F/D OXON HILL MD	433.06	Disallowed	No	Lodging
12/4/2022	FY 2023	MIDWAY AIRPORT PARKING CHICAGO IL	200.00	Allowed	N/A	Parking
12/4/2022	FY 2023	MIDWAY AIRPORT PARKING CHICAGO IL	200.00	Disallowed	No	Parking
12/4/2022	FY 2023	AVIS RENT-A-CAR ARLINGTON VA	630.81	Disallowed	No	Rental Cars
12/4/2022	FY 2023	HAMPTON INN NATL HARB 3015673531 MD	887.36	Allowed	N/A	Lodging
12/4/2022	FY 2023	HAMPTON INN NATL HARB 3015673531 MD	887.36	Allowed	N/A	Lodging
12/5/2022	FY 2023	FSP NAT SCHOOL PUBLIC 301-519- 0496 MD	280.00	Disallowed	No	Conference
12/5/2022	FY 2023	FSP NAT SCHOOL PUBLIC 301-519- 0496 MD	55.00	Questionable	N/A	Membership Dues
12/5/2022	FY 2023	GRECIAN KITCHENDELIGHT SKOKIE IL	21.10	Disallowed	No	Meals/Catering
12/6/2022	FY 2023	PANERA BREAD #600721 O 847-679- 9156 IL	41.30	Disallowed	No	Meals/Catering
12/6/2022	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	892.00	Allowed	N/A	Meals/Catering
12/6/2022	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	89.00	Allowed	N/A	Meals/Catering
12/8/2022	FY 2023	AMZN MKTP US 7U8K13N33 AMZN.COM/BILL WA	131.50	Allowed	N/A	Supplies
12/8/2022	FY 2023	PANINOS PIZZERIA 8474756200 IL	54.88	Allowed	N/A	Meals/Catering
12/8/2022	FY 2023	AMERICAN 0010278841263 CHICAGO IL	30.00	Disallowed	No	Airfare
12/9/2022	FY 2023	AMZN MKTP US PG4VO6I53 AMZN.COM/BILL WA	99.64	Allowed	N/A	Supplies
12/9/2022	FY 2023	L. WOODS TAP & PINE LO 8476773350 IL	300.00	Allowed	N/A	Event Planning

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
12/9/2022	FY 2023	LYFT 2 RIDES 12-08 8558659553 CA	58.95	Questionable	N/A	Transportation
12/9/2022	FY 2023	CROWNE PLAZA SPRINGFIE 2175297777 IL	282.72	Allowed	N/A	Lodging
12/9/2022	FY 2023	CROWNE PLAZA SPRINGFIE 2175297777 IL	279.42	Allowed	N/A	Lodging
12/10/2022	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	115.05	Disallowed	No	Gas
12/10/2022	FY 2023	INTERCONTINENTAL MIAMI MIAMI FL	1,580.09	Questionable	N/A	Conference
12/10/2022	FY 2023	MIA CLUBHOUSE ONE D23 MIAMI FL	39.72	Allowed	N/A	Meals/Catering
12/10/2022	FY 2023	AMERICAN 0010278984682 MIAMI FL	30.00	Disallowed	No	Airfare
12/11/2022	FY 2023	LYFT 1 RIDE 12-10 8558659553 CA	20.88	Questionable	N/A	Transportation
12/12/2022	FY 2023	ALTITUDE TRAMPOLINE PA SKOKIE IL	200.00	Allowed	N/A	Event Planning
12/12/2022	FY 2023	LEGCAY PARKING COMPANY CHICAGO IL	27.00	Questionable	N/A	Parking
12/12/2022	FY 2023	CROWNE PLAZA SPRINGFIE 2175297777 IL	193.80	Allowed	N/A	Lodging
12/14/2022	FY 2023	WALGREENS #0252 800-289-2273 IL	212.07	Allowed	N/A	Supplies
12/14/2022	FY 2023	MOTIONARRAY.COM WILMINGTON DE	199.99	Allowed	N/A	Subscription
12/14/2022	FY 2023	MAGGIANOS OLD ORCHARD- 8479339555 IL	400.00	Allowed	N/A	Event Planning
12/14/2022	FY 2023	WALGREENS #15066 800-289-2273 IL	110.88	Allowed	N/A	Miscellaneous
12/14/2022	FY 2023	L. WOODS TAP & PINE LO 8476773350 IL	(300.00)	Allowed	N/A	Meals/Catering
12/14/2022	FY 2023	PITA INN SKOKIE IL	403.75	Allowed	N/A	Meals/Catering
12/14/2022	FY 2023	INSPRA YORKVILLE IL	125.00	Allowed	N/A	Professional Development
12/15/2022	FY 2023	PANERA BREAD #600721 O 847-679- 9156 IL	50.00	Allowed	N/A	Gift Cards
12/15/2022	FY 2023	PANERA BREAD #600721 O 847-679- 9156 IL	17.24	Allowed	N/A	Meals/Catering
12/15/2022	FY 2023	PITA INN SKOKIE IL	15.00	Allowed	N/A	Miscellaneous

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
12/15/2022	FY 2023	IN SC 2 502-4453377 KY	2,500.00	Allowed	N/A	Membership Dues
12/15/2022	FY 2023	KABUL HOUSE EVANSTON IL	213.00	Allowed	N/A	Meals/Catering
12/15/2022	FY 2023	RED LOBSTER 0582 LINCOLNWOOD IL	95.35	Disallowed	No	Meals/Catering
12/16/2022	FY 2023	PANINOS PIZZERIA 8474756200 IL	472.20	Allowed	N/A	Meals/Catering
12/16/2022	FY 2023	DUNKIN #300716 Q35 SKOKIE IL	369.12	Allowed	N/A	Meals/Catering
12/17/2022	FY 2023	AMAZON.COM 3S9KL5RP3 AMZN.COM/BILL WA	200.00	Allowed	N/A	Gift Cards
12/19/2022	FY 2023	HERM'S PALACE SKOKIE IL	27.55	Disallowed	No	Meals/Catering
12/19/2022	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	188.00	Allowed	N/A	Meals/Catering
12/19/2022	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	135.84	Allowed	N/A	Meals/Catering
12/20/2022	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	282.00	Allowed	N/A	Meals/Catering
12/20/2022	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	2,535.00	Allowed	N/A	Meals/Catering
12/20/2022	FY 2023	WALGREENS #4218 EVANSTON IL	559.22	Disallowed	No	Gift Cards
12/20/2022	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	75.00	Allowed	N/A	Meals/Catering
12/21/2022	FY 2023	ADMINISTRATIVE PROFESS 8005432055 VA	87.10	Allowed	N/A	Professional Development
12/21/2022	FY 2023	AMZN MKTP US 2F37D3N83 AMZN.COM/BILL WA	11.96	Allowed	N/A	Supplies
12/21/2022	FY 2023	AMZN MKTP US Y99SA2IO3 AMZN.COM/BILL WA	11.98	Allowed	N/A	Supplies
12/21/2022	FY 2023	PANINOS PIZZERIA 8474756200 IL	31.84	Disallowed	No	Meals/Catering
12/21/2022	FY 2023	AMZN MKTP US TC42U5GT3 AMZN.COM/BILL WA	25.96	Allowed	N/A	Supplies
12/22/2022	FY 2023	PANINOS PIZZERIA 8474756200 IL	37.34	Disallowed	No	Meals/Catering
12/22/2022	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	280.00	Allowed	N/A	Meals/Catering
1/1/2023	FY 2023	LYFT 1 RIDE 12-31 8558659553 CA	37.49	Disallowed	No	Transportation
1/6/2023	FY 2023	SAVILLE FLOWERS EVANSTON IL	82.50	Questionable	N/A	Flowers
1/8/2023	FY 2023	SHOWTIME PAY-PER-VIEW 2127081240 NY	(78.74)	Allowed	N/A	Miscellaneous
1/8/2023	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	113.93	Disallowed	No	Gas

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
1/8/2023	FY 2023	SHOWTIME PAY-PER-VIEW 2127081240 NY	78.74	Disallowed	No	Miscellaneous
1/9/2023	FY 2023	EXXONMOBIL 96024591 EVANSTON IL	82.83	Disallowed	No	Gas
1/23/2023	FY 2023	SQ FRESH PRINTS OF EV GOSQ.COM IL	666.75	Allowed	N/A	Miscellaneous
1/25/2023	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	178.00	Allowed	N/A	Meals/Catering
1/25/2023	FY 2023	JENNIFERS EDIBLES INC EVANSTON IL	419.00	Allowed	N/A	Meals/Catering
1/25/2023	FY 2023	AMERICAN 0010620353210 8004337300 TX	57.03	Disallowed	No	Airfare
1/25/2023	FY 2023	AMERICAN 0012366371939 8004337300 TX	373.80	Allowed	N/A	Airfare
1/25/2023	FY 2023	WALGREENS #15066 SKOKIE IL	529.75	Disallowed	No	Gift Cards
1/25/2023	FY 2023	ALLIANZ TRAVEL INS 8006285404 VA	29.08	Disallowed	No	Travel Insurance
1/25/2023	FY 2023	AMERICAN 00106203612499 8004337300 TX	32.60	Disallowed	No	Airfare
1/26/2023	FY 2023	EB 2ND ANNUAL DISTRIC 8014137200 CA	241.94	Allowed	N/A	Professional Development
1/26/2023	FY 2023	GRUBHUBELPUEBLITOMEXI 8775851085 NY	21.23	Disallowed	No	Meals/Catering
1/27/2023	FY 2023	AMERICAN 00106203532101 8004337300 TX	(36.87)	Allowed	N/A	Airfare
1/29/2023	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	116.10	Disallowed	No	Gas
1/30/2023	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	198.01	Allowed	N/A	Meals/Catering
1/30/2023	FY 2023	AMAZON.COM Z94H06ZX3 A AMZN.COM/BILL WA	200.00	Allowed	N/A	Supplies
1/31/2023	FY 2023	EVANSTON NOW EVANSTON IL	65.00	Allowed	N/A	Subscription
1/31/2023	FY 2023	TRAVEL GUARD GROUP INC 8779348308 WI	123.89	Disallowed	No	Travel Insurance
1/31/2023	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	80.82	Disallowed	No	Gas
1/31/2023	FY 2023	TRAVEL GUARD GROUP INC 8779348308 WI	19.29	Disallowed	No	Travel Insurance

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1/31/2023	FY 2023	KABUL HOUSE EVANSTON IL	771.20	Allowed	N/A	Meals/Catering
1/31/2023	FY 2023	UNITED 01624626778504 800-932-2732 TX	1,906.05	Disallowed	No	Airfare
1/31/2023	FY 2023	UNITED 01624626388722 800-932-2732 TX	296.80	Allowed	N/A	Airfare
1/31/2023	FY 2023	UNITED 01698284461381 800-932-2732 TX	89.00	Disallowed	No	Airfare
1/31/2023	FY 2023	UNITED 01698284087920 800-932-2732 TX	66.00	Disallowed	No	Airfare
1/31/2023	FY 2023	UNITED 01698284461366 800-932-2732 TX	29.00	Disallowed	No	Airfare
1/31/2023	FY 2023	UNITED 01698284461370 800-932-2732 TX	29.00	Disallowed	No	Airfare
1/31/2023	FY 2023	UNITED 01698284087916 800-932-2732 TX	66.00	Disallowed	No	Airfare
2/2/2023	FY 2023	PANINOS PIZZERIA 8474756200 IL	25.08	Disallowed	No	Meals/Catering
2/2/2023	FY 2023	WALGREENS #15066 SKOKIE IL	505.95	Disallowed	No	Gift Cards
2/2/2023	FY 2023	INSPRA YORKVILLE IL	30.00	Allowed	N/A	Professional Development
2/3/2023	FY 2023	RED LOBSTER 0582 8476740238 IL	129.35	Disallowed	No	Meals/Catering
2/3/2023	FY 2023	PANINOS PIZZERIA 8474756200 IL	42.50	Disallowed	No	Meals/Catering
2/4/2023	FY 2023	ALTITUDE TRAMPOLINE PA SKOKIE IL	779.98	Allowed	N/A	Event Planning
2/6/2023	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	232.22	Allowed	N/A	Meals/Catering
2/7/2023	FY 2023	SIMPLE PURE RX EVANSTON IL	465.00	Allowed	N/A	Miscellaneous
2/7/2023	FY 2023	AMZN MKTP US C55QD88R3 AMZN.COM/BILL WA	26.59	Allowed	N/A	Supplies
2/9/2023	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	110.00	Allowed	N/A	Meals/Catering
2/9/2023	FY 2023	POTBELLY #5 EVANSTON IL	912.89	Allowed	N/A	Meals/Catering
2/9/2023	FY 2023	SMARTSHEET INC. BELLEVUE WA	84.00	Allowed	N/A	Subscription
2/10/2023	FY 2023	WINGSTOP - 376 - MCOMM EVANSTON IL	79.64	Disallowed	No	Meals/Catering
2/10/2023	FY 2023	GRECIAN KITCHENDELIGHT SKOKIE IL	30.40	Disallowed	No	Meals/Catering
2/11/2023	FY 2023	72736 - 220 W ILLINOIS CHICAGO IL	22.00	Allowed	N/A	Miscellaneous
2/11/2023	FY 2023	EXXONMOBIL 97470496 SKOKIE IL	103.66	Disallowed	No	Gas

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
2/11/2023	FY 2023	AMAZON.COM H95NK2UM1 AMZN.COM/BILL WA	60.21	Allowed	N/A	Supplies
2/11/2023	FY 2023	SHELL OIL 57445014103 SKOKIE IL	89.82	Disallowed	No	Gas
2/11/2023	FY 2023	WALGREENS #15066 SKOKIE IL	718.85	Disallowed	No	Gift Cards
2/12/2023	FY 2023	AMZN MKTP US H98B419K2 AMZN.COM/BILL WA	39.94	Allowed	N/A	Supplies
2/13/2023	FY 2023	LITTLE WOK EVANSTON IL	26.80	Disallowed	No	Meals/Catering
2/14/2023	FY 2023	22 - EC - LOU MALNATIS EVANSTON IL	510.40	Allowed	N/A	Meals/Catering
2/15/2023	FY 2023	GRUBHUBHAROLDSCHICKEN 8775851085 NY	17.24	Disallowed	No	Meals/Catering
2/15/2023	FY 2023	TAPENADA T1 ORD CHICAGO IL	20.59	Disallowed	No	Meals/Catering
2/15/2023	FY 2023	PINTO NOODLE & RICE 847-328-8881 IL	74.18	Allowed	N/A	Meals/Catering
2/15/2023	FY 2023	SAVILLE FLOWERS EVANSTON IL	79.50	Allowed	N/A	Flowers
2/15/2023	FY 2023	UNITED 01698317366373 800-932- 2732 TX	35.00	Disallowed	No	Airfare
2/15/2023	FY 2023	MARRIOTT S ANTONIO RVR 866-435- 7627 TX	409.95	Questionable	N/A	Lodging
2/16/2023	FY 2023	CURB SVC TAXI CHICA QUEENS NY	50.31	Allowed	N/A	Transportation
2/16/2023	FY 2023	LYFT 3 RIDES 02-15 855-865-9553 CA	79.66	Allowed	N/A	Transportation
2/16/2023	FY 2023	UNITED 01624660697030 800-932- 2732 TX	(660.95)	Allowed	N/A	Airfare
2/17/2023	FY 2023	ROSATI S PIZZA - EVANS EVANSTON IL	274.50	Allowed	N/A	Meals/Catering
2/17/2023	FY 2023	KABUL HOUSE EVANSTON IL	391.34	Allowed	N/A	Meals/Catering
2/17/2023	FY 2023	LYFT 1 RIDE 02-16 855-865-9553 CA	36.24	Allowed	N/A	Transportation
2/17/2023	FY 2023	BT ASSOCIATION OF LA 5082324600 MA	209.98	Allowed	N/A	Professional Development
2/19/2023	FY 2023	LYFT 3 RIDES 02-15 SAN FRANCISCO CA	5.00	Questionable	N/A	Transportation
2/20/2023	FY 2023	EXXONMOBIL 97470496 SKOKIE IL	69.52	Disallowed	No	Gas
2/20/2023	FY 2023	GRUBHUBGHPLUS 8775851085 NY	9.99	Disallowed	No	Subscription
2/21/2023	FY 2023	FOOD JARASA KABOB HOUSTON TX	75.80	Allowed	N/A	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
2/21/2023	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	117.05	Allowed	N/A	Meals/Catering
2/21/2023	FY 2023	LYFT 2 RIDES 02-19 855-865-9553 CA	149.87	Disallowed	No	Transportation
2/21/2023	FY 2023	HERM'S PALACE SKOKIE IL	29.80	Disallowed	No	Meals/Catering
2/22/2023	FY 2023	ROSATI S PIZZA - EVANS EVANSTON IL	70.79	Allowed	N/A	Meals/Catering
2/23/2023	FY 2023	ALLIANZ TRAVEL INS 8006285404 VA	36.08	Disallowed	No	Travel Insurance
2/23/2023	FY 2023	AMERICAN 0012373819672 8004337300 TX	587.80	Allowed	N/A	Airfare
2/23/2023	FY 2023	GRUBHUBMIPUEBLOTWOAUT 8775851085 NY	27.13	Disallowed	No	Meals/Catering
2/23/2023	FY 2023	AMERICAN 0010622239571 8004337300 TX	68.21	Disallowed	No	Airfare
2/23/2023	FY 2023	SHELL OIL 57445014103 SKOKIE IL	140.04	Disallowed	No	Gas
2/24/2023	FY 2023	AMZN MKTP US HP9LU0DX1 AMZN.COM/BILL WA	11.98	Allowed	N/A	Supplies
2/24/2023	FY 2023	AMAZON.COM HP3MQ6DE1 AMZN.COM/BILL WA	7.64	Allowed	N/A	Supplies
2/24/2023	FY 2023	PANINOS PIZZERIA 8474756200 IL	25.13	Disallowed	No	Meals/Catering
2/26/2023	FY 2023	UNITED 01624685002706 800-932- 2732 TX	137.80	Questionable	N/A	Airfare
2/26/2023	FY 2023	UNITED 01698345781576 800-932- 2732 TX	63.00	Disallowed	No	Airfare
2/26/2023	FY 2023	UNITED 01698345781580 800-932- 2732 TX	66.00	Disallowed	No	Airfare
2/27/2023	FY 2023	POTBELLY #5 EVANSTON IL	606.93	Allowed	N/A	Meals/Catering
2/27/2023	FY 2023	OUTBACK 1420 SKOKIE IL	70.01	Disallowed	No	Meals/Catering
2/27/2023	FY 2023	SAVILLE FLOWERS EVANSTON IL	114.50	Questionable	N/A	Flowers
2/28/2023	FY 2023	AMZN MKTP US HD49K6XQ2 AMZN.COM/BILL WA	414.06	Allowed	N/A	Supplies
2/28/2023	FY 2023	UNITED 01698350008983 HOUSTON TX	35.00	Disallowed	No	Airfare
2/28/2023	FY 2023	SAVILLE FLOWERS EVANSTON IL	88.45	Allowed	N/A	Flowers
3/1/2023	FY 2023	LYFT 1 RIDE 02-28 855-865-9553 CA	48.11	Allowed	N/A	Transportation
3/2/2023	FY 2023	CROWNE PLAZA SPRINGFIE 2175297777 IL	150.54	Allowed	N/A	Lodging

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3/2/2023	FY 2023	UNITED 01698355302836 HOUSTON TX	35.00	Disallowed	No	Airfare
3/2/2023	FY 2023	HILTON GARDEN INN BWI LINTHICUM MD	294.16	Allowed	N/A	Lodging
3/2/2023	FY 2023	SPRINGHILL SUITES SPRINGFIELD IL	388.70	Allowed	N/A	Lodging
3/3/2023	FY 2023	LYFT 1 RIDE 03-02 855-865-9553 CA	24.88	Questionable	N/A	Transportation
3/4/2023	FY 2023	POTBELLY #5 EVANSTON IL	972.63	Allowed	N/A	Meals/Catering
3/5/2023	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	105.76	Disallowed	No	Gas
3/6/2023	FY 2023	QIRA LTD NEW YORK NY	29.00	Disallowed	No	Subscription
3/6/2023	FY 2023	AMERICAN 0014410384822 8004337300 TX	30.00	Disallowed	No	Airfare
3/6/2023	FY 2023	GRECIAN KITCHENDELIGHT SKOKIE IL	19.45	Disallowed	No	Meals/Catering
3/7/2023	FY 2023	SAVILLE FLOWERS EVANSTON IL	72.50	Questionable	N/A	Flowers
3/8/2023	FY 2023	LYFT 1 RIDE 03-07 855-865-9553 CA	48.59	Questionable	N/A	Transportation
3/8/2023	FY 2023	22 - EC - LOU MALNATIS EVANSTON IL	107.26	Allowed	N/A	Meals/Catering
3/9/2023	FY 2023	CURB SVC TAXI CHICA QUEENS NY	55.25	Questionable	N/A	Transportation
3/9/2023	FY 2023	AMERICAN 0010284646823 WASHINGTON NA DC	30.00	Disallowed	No	Airfare
3/10/2023	FY 2023	RED LOBSTER 0582 LINCOLNWOOD IL	81.51	Disallowed	No	Meals/Catering
3/10/2023	FY 2023	LYFT 1 RIDE 03-09 855-865-9553 CA	33.52	Allowed	N/A	Transportation
3/12/2023	FY 2023	AMAZON.COM HG9QK01L1 A AMZN.COM/BILL WA	600.00	Allowed	N/A	Gift Cards
3/12/2023	FY 2023	AMZN MKTP US HG6IN9WH0 AMZN.COM/BILL WA	59.48	Allowed	N/A	Supplies
3/13/2023	FY 2023	DEMPSTER / CRAWFORD MA SKOKIE IL	110.53	Disallowed	No	Miscellaneous
3/13/2023	FY 2023	AMAZON.COM HG0NT98D1 A AMZN.COM/BILL WA	50.00	Disallowed	No	Gift Cards
3/13/2023	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	178.00	Allowed	N/A	Meals/Catering
3/13/2023	FY 2023	POTBELLY #5 EVANSTON IL	1,149.77	Allowed	N/A	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
3/14/2023	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	220.00	Allowed	N/A	Meals/Catering
3/14/2023	FY 2023	PANINOS PIZZERIA 8474756200 IL	35.34	Disallowed	No	Meals/Catering
3/15/2023	FY 2023	PANINOS PIZZERIA 8474756200 IL	22.49	Disallowed	No	Meals/Catering
3/15/2023	FY 2023	LYFT 2 RIDES 03-14 855-865-9553 CA	94.31	Disallowed	No	Transportation
3/16/2023	FY 2023	LITTLE WOK EVANSTON IL	78.35	Disallowed	No	Meals/Catering
3/16/2023	FY 2023	PANINOS PIZZERIA 8474756200 IL	23.49	Disallowed	No	Meals/Catering
3/17/2023	FY 2023	LYFT 1 RIDE 03-15 855-865-9553 CA	27.99	Disallowed	No	Transportation
3/17/2023	FY 2023	STARBUCKS CORP SALES 800-782-7282 WA	400.00	Allowed	N/A	Gift Cards
3/17/2023	FY 2023	SAVILLE FLOWERS EVANSTON IL	72.50	Questionable	N/A	Flowers
3/17/2023	FY 2023	SIMPLE PURE RX EVANSTON IL	633.95	Allowed	N/A	Miscellaneous
3/17/2023	FY 2023	GRECIAN KITCHENDELIGHT SKOKIE IL	19.20	Disallowed	No	Meals/Catering
3/20/2023	FY 2023	GRUBHUBGHPLUS 8775851085 NY	9.99	Disallowed	No	Subscription
3/20/2023	FY 2023	SAVILLE FLOWERS EVANSTON IL	72.50	Questionable	N/A	Flowers
3/21/2023	FY 2023	PANINOS PIZZERIA EVANSTON IL	30.09	Disallowed	No	Meals/Catering
3/21/2023	FY 2023	JENNIFERS EDIBLES INC EVANSTON IL	612.00	Allowed	N/A	Meals/Catering
3/22/2023	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	113.38	Allowed	N/A	Meals/Catering
3/22/2023	FY 2023	POTBELLY #5 EVANSTON IL	920.99	Allowed	N/A	Meals/Catering
3/22/2023	FY 2023	PANINOS PIZZERIA 8474756200 IL	42.89	Disallowed	No	Meals/Catering
3/23/2023	FY 2023	SIMPLE PURE RX EVANSTON IL	(633.95)	Allowed	N/A	Miscellaneous
3/23/2023	FY 2023	SIMPLE PURE RX EVANSTON IL	620.00	Allowed	N/A	Miscellaneous
3/23/2023	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	110.00	Allowed	N/A	Meals/Catering
3/24/2023	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	2,966.25	Allowed	N/A	Meals/Catering
3/24/2023	FY 2023	EVANSTON FOOD MART, IN EVANSTON IL	77.60	Questionable	N/A	Meals/Catering
3/27/2023	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	238.89	Allowed	N/A	Meals/Catering
3/28/2023	FY 2023	PANINOS PIZZERIA 8474756200 IL	20.49	Disallowed	No	Meals/Catering
3/28/2023	FY 2023	AMERICAN 00123738196724 8004337300 TX	(587.80)	Allowed	N/A	Airfare

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
3/30/2023	FY 2023	GRUBHUBMIPUEBLOTWOAUT 8775851085 NY	22.06	Disallowed	No	Meals/Catering
3/30/2023	FY 2023	HERM'S PALACE SKOKIE IL	23.65	Disallowed	No	Meals/Catering
3/31/2023	FY 2023	LITTLE WOK EVANSTON IL	26.80	Disallowed	No	Meals/Catering
4/1/2023	FY 2023	SHELL OIL 57445014103 SKOKIE IL	131.02	Disallowed	No	Gas
4/2/2023	FY 2023	CURB SVC TAXI NEW Y QUEENS NY	55.62	Allowed	N/A	Transportation
4/3/2023	FY 2023	DEMPSTER / CRAWFORD MA SKOKIE IL	83.07	Disallowed	No	Miscellaneous
4/4/2023	FY 2023	AMZN MKTP US HS54S9X60 AMZN.COM/BILL WA	8.99	Allowed	N/A	Supplies
4/4/2023	FY 2023	AMZN MKTP US HS6VZ5LY1 AMZN.COM/BILL WA	47.96	Allowed	N/A	Supplies
4/4/2023	FY 2023	AMZN MKTP US HY3QD0U52 AMZN.COM/BILL WA	28.11	Allowed	N/A	Supplies
4/4/2023	FY 2023	UNITED 01624773426065 800-932- 2732 TX	177.90	Allowed	N/A	Airfare
4/4/2023	FY 2023	UNITED 01624773426076 800-932- 2732 TX	177.90	Allowed	N/A	Airfare
4/4/2023	FY 2023	UNITED 01624773426080 800-932- 2732 TX	177.90	Allowed	N/A	Airfare
4/4/2023	FY 2023	UNITED 01624773437523 800-932- 2732 TX	177.90	Allowed	N/A	Airfare
4/4/2023	FY 2023	UNITED 01624773437512 800-932- 2732 TX	177.90	Allowed	N/A	Airfare
4/10/2023	FY 2023	EIG CONSTANTCONTACT.CO 855- 2295506 MA	1,890.00	Allowed	N/A	Subscription
4/10/2023	FY 2023	EIG CONSTANTCONTACT.CO 855- 2295506 MA	225.00	Allowed	N/A	Subscription
4/10/2023	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	551.93	Allowed	N/A	Meals/Catering
4/11/2023	FY 2023	AMERICAN 0012606820081 CHICAGO IL	100.00	Disallowed	No	Airfare
4/13/2023	FY 2023	GRAMMARLY COJ7SHCLP 8883186146 CA	144.00	Allowed	N/A	Subscription
4/13/2023	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	126.00	Allowed	N/A	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
4/14/2023	FY 2023	TST NOTHING BUNDT CAK SKOKIE IL	193.75	Allowed	N/A	Meals/Catering
4/15/2023	FY 2023	FOOD JARASA KABOB HOUSTON TX	69.44	Allowed	N/A	Meals/Catering
4/15/2023	FY 2023	DEMPSTER / CRAWFORD MA SKOKIE IL	118.25	Disallowed	No	Miscellaneous
4/15/2023	FY 2023	POTBELLY #5 EVANSTON IL	1,133.20	Allowed	N/A	Meals/Catering
4/17/2023	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	111.00	Allowed	N/A	Meals/Catering
4/17/2023	FY 2023	EMBASSY SUITES CHARLOTTE NC	366.50	Allowed	N/A	Lodging
4/17/2023	FY 2023	SAVILLE FLOWERS EVANSTON IL	108.45	Questionable	N/A	Flowers
4/17/2023	FY 2023	SAVILLE FLOWERS EVANSTON IL	108.45	Questionable	N/A	Flowers
4/19/2023	FY 2023	AMZN MKTP US HV4EH4EI2 AMZN.COM/BILL WA	52.94	Allowed	N/A	Supplies
4/19/2023	FY 2023	EMBASSY SUITES CHARLOTTE NC	366.50	Allowed	N/A	Lodging
4/20/2023	FY 2023	GRUBHUBGHPLUS 8775851085 NY	9.99	Disallowed	No	Subscription
4/20/2023	FY 2023	MADISON CONCOURSE HOTE 608-2576000 WI	1,156.52	Allowed	N/A	Lodging
4/21/2023	FY 2023	CONCOURSE HOTEL MADISON WI	378.84	Allowed	N/A	Lodging
4/21/2023	FY 2023	AMAZON.COM HV5NL1KQ1 A AMZN.COM/BILL WA	50.00	Disallowed	No	Gift Cards
4/22/2023	FY 2023	AMAZON.COM HV3530R11 AMZN.COM/BILL WA	100.00	Allowed	N/A	Gift Cards
4/22/2023	FY 2023	PANINOS PIZZERIA EVANSTON IL	37.37	Allowed	N/A	Meals/Catering
4/22/2023	FY 2023	PANINOS PIZZERIA EVANSTON IL	27.32	Allowed	N/A	Meals/Catering
4/23/2023	FY 2023	AMAZON.COM HF0JD8OB1 AMZN.COM/BILL WA	200.00	Allowed	N/A	Gift Cards
4/24/2023	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	264.76	Allowed	N/A	Meals/Catering
4/24/2023	FY 2023	THE SUPREME BURRITO 1 EVANSTON IL	490.00	Allowed	N/A	Meals/Catering
4/24/2023	FY 2023	HERM'S PALACE SKOKIE IL	26.65	Disallowed	No	Meals/Catering
4/25/2023	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	668.00	Allowed	N/A	Meals/Catering
4/26/2023	FY 2023	22 - EC - LOU MALNATIS EVANSTON IL	204.11	Allowed	N/A	Meals/Catering
4/26/2023	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	88.25	Allowed	N/A	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
4/26/2023	FY 2023	THE SUPREME BURRITO 1 EVANSTON IL	20.00	Allowed	N/A	Meals/Catering
4/27/2023	FY 2023	HILTON GARDEN INN CHAMPAIGN IL	292.67	Allowed	N/A	Lodging
4/27/2023	FY 2023	POTBELLY #5 EVANSTON IL	840.14	Allowed	N/A	Meals/Catering
4/27/2023	FY 2023	PANINOS PIZZERIA EVANSTON IL	38.99	Disallowed	No	Meals/Catering
4/28/2023	FY 2023	TST GOOD TO GO JAMAIC EVANSTON IL	44.00	Disallowed	No	Meals/Catering
4/28/2023	FY 2023	DEMPSTER / CRAWFORD MA SKOKIE IL	85.44	Disallowed	No	Miscellaneous
4/28/2023	FY 2023	INSPIRA YORKVILLE IL	50.00	Allowed	N/A	Professional Development
4/28/2023	FY 2023	WPY KABUL HOUSE EVANSTON IL	262.15	Allowed	N/A	Meals/Catering
5/1/2023	FY 2023	THE SUPREME BURRITO 1 EVANSTON IL	162.00	Allowed	N/A	Meals/Catering
5/1/2023	FY 2023	FAMILY FOCUS CHICAGO IL	1,000.00	Allowed	N/A	Professional Development
5/1/2023	FY 2023	LITTLE WOK EVANSTON IL	24.60	Disallowed	No	Meals/Catering
5/3/2023	FY 2023	AMZN MKTP US 1S79L2OL3 AMZN.COM/BILL WA	154.26	Allowed	N/A	Supplies
5/3/2023	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	244.00	Allowed	N/A	Meals/Catering
5/4/2023	FY 2023	AMAZON.COM UK7Q63ED3 AMZN.COM/BILL WA	565.46	Allowed	N/A	Supplies
5/4/2023	FY 2023	SPRINGHILL SUITES SPRINGFIELD IL	160.00	Allowed	N/A	Lodging
5/5/2023	FY 2023	COMFORT SUITES HOTEL SPRINGFIELD IL	370.73	Allowed	N/A	Lodging
5/8/2023	FY 2023	SAMSCLUB #6444 EVANSTON IL	60.67	Questionable	N/A	Supplies
5/8/2023	FY 2023	EL PUEBLITO MEXICAN GR EVANSTON IL	19.42	Disallowed	No	Meals/Catering
5/8/2023	FY 2023	LYFT 2 RIDES 05-06 855-865-9553 CA	67.51	Questionable	N/A	Transportation
5/8/2023	FY 2023	INSPIRA YORKVILLE IL	150.00	Allowed	N/A	Professional Development
5/9/2023	FY 2023	KAUFMANS BAGELS AND DE SKOKIE IL	134.00	Allowed	N/A	Meals/Catering

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
5/10/2023	FY 2023	GRUBHUBDENGEO 8775851085 NY	45.56	Disallowed	No	Meals/Catering
5/10/2023	FY 2023	DOLLAR TREE, INC. CHESAPEAKE VA	37.17	Allowed	N/A	Supplies
5/10/2023	FY 2023	GRECIAN KITCHENDELIGHT SKOKIE IL	20.20	Disallowed	No	Meals/Catering
5/10/2023	FY 2023	ROSATI S PIZZA - EVANS EVANSTON IL	501.96	Allowed	N/A	Meals/Catering
5/11/2023	FY 2023	PANERA BREAD #600721 O 847-679-9156 IL	116.30	Allowed	N/A	Meals/Catering
5/11/2023	FY 2023	PANINOS PIZZERIA EVANSTON IL	28.99	Disallowed	No	Meals/Catering
5/11/2023	FY 2023	AMZN MKTP US QL0VH6YT3 AMZN.COM/BILL WA	77.54	Allowed	N/A	Supplies
5/11/2023	FY 2023	AMZN MKTP US JZ0IG5113 AMZN.COM/BILL WA	96.80	Allowed	N/A	Supplies
5/12/2023	FY 2023	AMZN MKTP US LT6IR9NL3 AMZN.COM/BILL WA	51.42	Allowed	N/A	Supplies
5/12/2023	FY 2023	SQ EVANSTON CHICKEN S EVANSTON IL	225.98	Allowed	N/A	Meals/Catering
5/12/2023	FY 2023	EDWEEK PRINT DIGITAL PHOENIX AZ	79.00	Allowed	N/A	Subscription
5/13/2023	FY 2023	WALGREENS #15066 SKOKIE IL	738.65	Disallowed	No	Gift Cards
5/13/2023	FY 2023	AMZN MKTP US C40JG8583 AMZN.COM/BILL WA	102.84	Allowed	N/A	Supplies
5/16/2023	FY 2023	PENN STATION 316 SKOKI SKOKIE IL	220.14	Allowed	N/A	Meals/Catering
5/16/2023	FY 2023	THE CRYSTAL CAVE GLENVIEW IL	1,020.90	Allowed	N/A	Miscellaneous
5/18/2023	FY 2023	GIGCARICATURES BY BRU 8667884447 MO	243.00	Allowed	N/A	Miscellaneous
5/18/2023	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	115.68	Disallowed	No	Gas
5/18/2023	FY 2023	GRUBHUBELPUEBLITOMEXI 8775851085 NY	23.45	Disallowed	No	Meals/Catering
5/18/2023	FY 2023	AMAZON.COM IZ9RO9QT3 A AMZN.COM/BILL WA	50.00	Disallowed	No	Gift Cards
5/20/2023	FY 2023	GRUBHUBGHPLUS 8775851085 NY	9.99	Disallowed	No	Meals/Catering
5/21/2023	FY 2023	DEMPSTER / CRAWFORD MA SKOKIE IL	77.07	Disallowed	Yes	Miscellaneous

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
5/22/2023	FY 2023	BLOOMINGTON COURTYARD BLOOMINGTON IL	211.68	Allowed	N/A	Lodging
5/22/2023	FY 2023	BLOOMINGTON COURTYARD BLOOMINGTON IL	211.68	Allowed	N/A	Lodging
5/22/2023	FY 2023	BLOOMINGTON COURTYARD BLOOMINGTON IL	211.68	Allowed	N/A	Lodging
5/22/2023	FY 2023	BLOOMINGTON COURTYARD BLOOMINGTON IL	211.68	Allowed	N/A	Lodging
5/22/2023	FY 2023	BLOOMINGTON COURTYARD BLOOMINGTON IL	211.68	Allowed	N/A	Lodging
5/22/2023	FY 2023	BLOOMINGTON COURTYARD BLOOMINGTON IL	211.68	Allowed	N/A	Lodging
5/22/2023	FY 2023	THE SUPREME BURRITO 1 EVANSTON IL	272.00	Allowed	N/A	Meals/Catering
5/22/2023	FY 2023	BLOOMINGTON COURTYARD BLOOMINGTON IL	211.68	Allowed	N/A	Lodging
5/22/2023	FY 2023	BLOOMINGTON COURTYARD BLOOMINGTON IL	211.68	Allowed	N/A	Lodging
5/23/2023	FY 2023	AMAZON.COM 3L8070KJ3 AMZN.COM/BILL WA	200.00	Allowed	N/A	Gift Cards
5/23/2023	FY 2023	WALGREENS #4218 EVANSTON IL	28.65	Allowed	N/A	Supplies
5/23/2023	FY 2023	AMAZON.COM MP06G6LH3 AMZN.COM/BILL WA	200.00	Allowed	N/A	Gift Cards
5/23/2023	FY 2023	PANINOS PIZZERIA EVANSTON IL	36.34	Disallowed	No	Meals/Catering
5/24/2023	FY 2023	DELTA 00641000466875 DELTA.COM CA	34.99	Disallowed	Yes	Airfare
5/24/2023	FY 2023	DELTA 00641006182202 DELTA.COM CA	49.99	Disallowed	No	Airfare
5/24/2023	FY 2023	DELTA 00621122579545 DELTA.COM CA	647.80	Disallowed	Yes	Airfare
5/24/2023	FY 2023	ALLIANZ TRAVEL INS 8772524264 VA	40.30	Disallowed	Yes	Travel Insurance
5/24/2023	FY 2023	HERM'S PALACE SKOKIE IL	17.90	Disallowed	No	Meals/Catering
5/25/2023	FY 2023	EXAM EDGE LLC OREFIELD PA	59.75	Allowed	N/A	Professional Development
5/25/2023	FY 2023	DELTA 00621123650346 DELTA.COM CA	44.00	Disallowed	Yes	Airfare

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
5/25/2023	FY 2023	GRECIAN KITCHENDELIGHT SKOKIE IL	18.89	Disallowed	No	Meals/Catering
5/26/2023	FY 2023	TARGET 00032524 SKOKIE IL	518.00	Disallowed	Yes	Gift Cards
5/27/2023	FY 2023	AMAZON.COM BS4BP01M3 AMZN.COM/BILL WA	50.00	Disallowed	No	Gift Cards
5/27/2023	FY 2023	WALGREENS #15066 SKOKIE IL	505.95	Disallowed	Yes	Gift Cards
5/28/2023	FY 2023	DEMPSTER / CRAWFORD MA SKOKIE IL	124.18	Disallowed	Yes	Miscellaneous
5/28/2023	FY 2023	LYFT 1 RIDE 05-27 855-865-9553 CA	57.53	Disallowed	Yes	Transportation
5/29/2023	FY 2023	LYFT 1 RIDE 05-28 855-865-9553 CA	47.99	Disallowed	Yes	Transportation
5/30/2023	FY 2023	CVS/PHARMACY #08757 SKOKIE IL	406.95	Disallowed	Yes	Gift Cards
5/31/2023	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	16.19	Disallowed	No	Meals/Catering
6/1/2023	FY 2023	TOWING LLC AUSTIN TX	286.35	Disallowed	Yes	Vehicle
6/2/2023	FY 2023	DELTA 00680035344432 SEATTLE WA	198.90	Allowed	N/A	Airfare
6/2/2023	FY 2023	EXPEDIA 72572686990014 EXPEDIA.COM WA	10.80	Allowed	N/A	Transportation
6/2/2023	FY 2023	DELTA 00680035344421 SEATTLE WA	198.90	Allowed	N/A	Airfare
6/2/2023	FY 2023	DELTA 00680035344410 SEATTLE WA	198.90	Allowed	N/A	Airfare
6/2/2023	FY 2023	AMERICAN 00179510843326 SEATTLE WA	217.90	Allowed	N/A	Airfare
6/2/2023	FY 2023	AMERICAN 00179510843330 SEATTLE WA	217.90	Allowed	N/A	Airfare
6/2/2023	FY 2023	AMERICAN 00179510843352 SEATTLE WA	217.90	Allowed	N/A	Airfare
6/3/2023	FY 2023	THE DENGEOs - SKOKIE SKOKIE IL	61.06	Disallowed	No	Meals/Catering
6/3/2023	FY 2023	BP#8975070SKOKIE BPQPS SKOKIE IL	120.67	Disallowed	Yes	Gas
6/3/2023	FY 2023	HAROLDS CHICKEN EVANSTON IL	38.21	Disallowed	Yes	Meals/Catering
6/4/2023	FY 2023	WALGREENS #2619 EVANSTON IL	507.76	Disallowed	Yes	Gift Cards
6/5/2023	FY 2023	LITTLE WOK EVANSTON IL	26.80	Disallowed	No	Meals/Catering
6/6/2023	FY 2023	BP#8937468ST. MARYQPS SKOKIE IL	79.16	Disallowed	Yes	Gas

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
6/6/2023	FY 2023	DELTA 00642614543244 CHICAGO OHARE IL	30.00	Disallowed	No	Airfare
6/6/2023	FY 2023	AMERICAN ASSOC OF SCHO ALEXANDRIA VA	208.00	Allowed	N/A	Membership Dues
6/7/2023	FY 2023	22 - EC - LOU MALNATIS EVANSTON IL	89.43	Allowed	N/A	Meals/Catering
6/7/2023	FY 2023	IWSE EVANSTON IL	300.00	Allowed	N/A	Event Planning
6/7/2023	FY 2023	FSP NAT SCHOOL PUBLIC ROCKVILLE MD	295.00	Allowed	N/A	Membership Dues
6/7/2023	FY 2023	INSPIRA YORKVILLE IL	325.00	Allowed	N/A	Membership Dues
6/7/2023	FY 2023	SIGNARAMA SKOKIE AND A S IL	100.73	Allowed	N/A	Miscellaneous
6/8/2023	FY 2023	EXPEDIA 72577396489643 EXPEDIA.COM WA	1,141.42	Allowed	N/A	Lodging
6/8/2023	FY 2023	CONCORD COACH LINES CONCORD NH	90.00	Allowed	N/A	Transportation
6/8/2023	FY 2023	LYFT 1 RIDE 06-07 855-865-9553 CA	44.82	Disallowed	Yes	Transportation
6/11/2023	FY 2023	LYFT 1 RIDE 06-10 855-865-9553 CA	40.40	Disallowed	Yes	Transportation
6/12/2023	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	37.39	Disallowed	No	Meals/Catering
6/12/2023	FY 2023	LOU MALNATIS - EVANSTO EVANSTON IL	105.41	Allowed	N/A	Meals/Catering
6/12/2023	FY 2023	ROSATI S PIZZA - EVANS EVANSTON IL	155.09	Allowed	N/A	Meals/Catering
6/12/2023	FY 2023	PINTO NOODLE & RICE 847-328-8881 IL	86.03	Allowed	N/A	Meals/Catering
6/12/2023	FY 2023	PINTO NOODLE & RICE 847-328-8881 IL	110.56	Allowed	N/A	Meals/Catering
6/13/2023	FY 2023	PANINOS PIZZERIA EVANSTON IL	20.49	Disallowed	No	Meals/Catering
6/15/2023	FY 2023	22 - EC - LOU MALNATIS EVANSTON IL	575.46	Allowed	N/A	Meals/Catering
6/15/2023	FY 2023	GRUBHUBELPUEBLITOMEXI 8775851085 NY	23.45	Disallowed	No	Meals/Catering
6/15/2023	FY 2023	JPCOOKE OMAHA NE	178.90	Allowed	N/A	Miscellaneous
6/15/2023	FY 2023	DELTA 0062112365034 CINCINNATI OH	(152.00)	Allowed	N/A	Airfare
6/16/2023	FY 2023	JCP PORTRAIT BY LIFETO EDEN PRAIRIE MN	148.82	Disallowed	Yes	Miscellaneous

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
6/16/2023	FY 2023	CROWNE PLAZA SPRINGFIE SPRINGFIELD IL	183.03	Allowed	N/A	Lodging
6/16/2023	FY 2023	THATS GREAT NEWS WALLINGFORD CT	260.70	Allowed	N/A	Miscellaneous
6/17/2023	FY 2023	FS TECHSMITH SANTA BARBARA CA	13.27	Allowed	N/A	Subscription
6/19/2023	FY 2023	TARGET 00032524 SKOKIE IL	840.85	Disallowed	Yes	Gift Cards
6/19/2023	FY 2023	EXXON DEMPSTER / CRAWF SKOKIE IL	73.73	Disallowed	Yes	Gas
6/19/2023	FY 2023	J.P. COOKE OMAHA NE	24.80	Allowed	N/A	Miscellaneous
6/20/2023	FY 2023	Grubhub Membership	9.99	Disallowed	No	Subscription
6/20/2023	FY 2023	In Flader Plumbing	695.00	Allowed	N/A	Maintenance
6/20/2023	FY 2023	Exxon	91.75	Disallowed	Yes	Gas
6/20/2023	FY 2023	Jarasa Kabob	38.10	Disallowed	No	Meals/Catering
6/20/2023	FY 2023	Home Depot	2,000.00	Disallowed	Yes	Gift Cards
6/21/2023	FY 2023	Crystal Cave Engraving	93.20	Allowed	N/A	Miscellaneous
6/21/2023	FY 2023	Car Care Chicago	1,700.00	Disallowed	Yes	Vehicle
6/21/2023	FY 2023	Olive Garden	104.85	Disallowed	No	Meals/Catering
6/22/2023	FY 2023	CMT Chicago	42.90	Disallowed	Yes	Miscellaneous
6/22/2023	FY 2023	LYFT	81.77	Disallowed	Yes	Transportation
6/22/2023	FY 2023	Zeigler Buick GMC of Lincolnwood	2,766.70	Disallowed	Yes	Vehicle
6/22/2023	FY 2023	Just Tires	374.04	Disallowed	Yes	Vehicle
6/23/2023	FY 2023	Walgreens	405.95	Disallowed	Yes	Gift Cards
6/23/2023	FY 2023	Cooper's Hawk	518.05	Allowed	N/A	Meals/Catering
6/23/2023	FY 2023	LYFT	35.96	Disallowed	Yes	Transportation
6/24/2023	FY 2023	Exxon	124.05	Disallowed	Yes	Gas
6/25/2023	FY 2023	Trattoria Demi	114.23	Disallowed	Yes	Meals/Catering
6/26/2023	FY 2023	Phillips 66	77.68	Disallowed	Yes	Gas
6/26/2023	FY 2023	Target	459.30	Disallowed	Yes	Gift Cards
6/27/2023	FY 2023	Loves	107.34	Disallowed	Yes	Gas
6/27/2023	FY 2023	Car Care Chicago	2,900.00	Disallowed	Yes	Vehicle
6/27/2023	FY 2023	Exxon	64.87	Disallowed	Yes	Gas
6/27/2023	FY 2023	Loves	50.65	Disallowed	Yes	Gas
6/27/2023	FY 2023	Saville Flowers	78.45	Questionable	N/A	Flowers
6/29/2023	FY 2023	Longhorn Steak	256.42	Disallowed	Yes	Meals/Catering
6/29/2023	FY 2023	INSPRA	325.00	Allowed	N/A	Membership Dues
6/30/2023	FY 2023	Amazon	19.99	Allowed	N/A	Supplies
6/30/2023	FY 2023	Walgreens	505.95	Disallowed	Yes	Gift Cards

Transaction Date	Fiscal Year	Expense Description	Transaction Amount	Classification	Repaid	Crowe Category
6/30/2023	FY 2023	Target	824.00	Disallowed	Yes	Gift Cards
7/2/2023	FY 2024	Chevron	86.73	Disallowed	Yes	Gas
7/2/2023	FY 2024	Target	618.00	Disallowed	Yes	Gift Cards
7/2/2023	FY 2024	Atlanta Evergreen Lakestone Resort	1,347.74	Disallowed	Yes	Lodging
7/2/2023	FY 2024	Chevron	68.45	Disallowed	Yes	Gas
7/2/2023	FY 2024	Atlanta Evergreen Lakestone Resort	1,471.51	Disallowed	Yes	Lodging
7/2/2023	FY 2024	Atlanta Evergreen Lakestone Resort	274.42	Disallowed	Yes	Lodging
7/2/2023	FY 2024	Home Depot	103.84	Disallowed	Yes	Supplies
7/3/2023	FY 2024	Enterprise	1,258.14	Disallowed	Yes	Rental Cars
7/6/2023	FY 2024	Amazon	23.70	Disallowed	Yes	Supplies
7/8/2023	FY 2024	Chicago Tribune	27.90	Allowed	N/A	Subscription

Evanston/Skokie School District 65

Report of Findings

October 9, 2026

FY 2024 Purchasing Card Board Reporting Detail

Month/Year	Fiscal Year	Vendor	Expense Type	Expense Amount
Dec-23	FY 2024	Kaufman's Bagels and Deli	Meeting Expense	\$ 396
Dec-23	FY 2024	Panino's	Meeting Expense	58
Dec-23	FY 2024	Pita Inn	Meeting Expense	244
Dec-23	FY 2024	Potbelly	Meeting Expense	252
Dec-23	FY 2024	YoFresh	Meeting Expense	448
Dec-23	FY 2024	Dengeo's	Professional Development	130
Dec-23	FY 2024	Evanston Chamber of Commerce	Professional Development	250
Dec-23	FY 2024	Hotels.com	Professional Development	913
Dec-23	FY 2024	Kalahari Resort	Professional Development	173
Dec-23	FY 2024	Occupational Training	Professional Development	1,625
Dec-23	FY 2024	The Original Pancake House	Professional Development	162
Dec-23	FY 2024	Amazon	Supplies	141
Dec-23	FY 2024	AutoSPF.com	Supplies	27
Dec-23	FY 2024	Best Buy	Supplies	2,147
Dec-23	FY 2024	Goosechase	Supplies	99
Dec-23	FY 2024	Home Depot	Supplies	937
Dec-23	FY 2024	Jewel Osco	Supplies	46
Dec-23	FY 2024	Jiffyshirts.com	Supplies	252
Dec-23	FY 2024	Mariano's	Supplies	48
Dec-23	FY 2024	Sam's Club	Supplies	881
Dec-23	FY 2024	Therma	Supplies	300
Dec-23	FY 2024	Valli Produce	Supplies	61
Dec-23	FY 2024	Walmart	Supplies	53
Dec-23	FY 2024	Amazon	Miscellaneous	500
Dec-23	FY 2024	City of Evanston	Miscellaneous	20
Dec-23	FY 2024	FedEx Freight	Miscellaneous	308
Dec-23	FY 2024	Moretti's Ristorante	Miscellaneous	100
Dec-23	FY 2024	Amazon	McKinney Vento	262
Dec-23	FY 2024	Boost Mobile	McKinney Vento	50
Dec-23	FY 2024	Comcast	McKinney Vento	115
Dec-23	FY 2024	McGaw YMCA	McKinney Vento	52
Dec-23	FY 2024	Public Storage	McKinney Vento	51
Dec-23	FY 2024	Red Roof Inn	McKinney Vento	391

Month/Year	Fiscal Year	Vendor	Expense Type	Expense Amount
Dec-23	FY 2024	SACC	McKinney Vento	84
Dec-23	FY 2024	Shell	McKinney Vento	200
Dec-23	FY 2024	Speedway	McKinney Vento	725
Dec-23	FY 2024	Uber	McKinney Vento	25
Dec-23	FY 2024	Ventra	McKinney Vento	90
Dec-23	FY 2024	Verizon	McKinney Vento	75
Dec-23	FY 2024	Walgreens	McKinney Vento	41
Dec-23	FY 2024	Walmart	McKinney Vento	106
Jan-24	FY 2024	Dunkin Donuts	Meeting Expense	235
Jan-24	FY 2024	Habibi Mediterranean	Meeting Expense	340
Jan-24	FY 2024	Kaufman's Bagels	Meeting Expense	135
Jan-24	FY 2024	Moretti's Restaurant	Meeting Expense	1,266
Jan-24	FY 2024	Nothing Bundt Cakes	Meeting Expense	276
Jan-24	FY 2024	American Association	Professional Development	935
Jan-24	FY 2024	BrainStorm	Professional Development	1,805
Jan-24	FY 2024	Grand Hyatt	Professional Development	275
Jan-24	FY 2024	NSPRA	Professional Development	280
Jan-24	FY 2024	School Nutrition Association	Professional Development	166
Jan-24	FY 2024	Amazon	Supplies	351
Jan-24	FY 2024	Autopf.com	Supplies	27
Jan-24	FY 2024	Best Buy	Supplies	1,530
Jan-24	FY 2024	BSI Online	Supplies	30
Jan-24	FY 2024	Calendly	Supplies	697
Jan-24	FY 2024	Code Runner	Supplies	22
Jan-24	FY 2024	Folding Partition Services	Supplies	868
Jan-24	FY 2024	Garrett Brands	Supplies	240
Jan-24	FY 2024	Guitar Center	Supplies	300
Jan-24	FY 2024	Home Depot	Supplies	1,029
Jan-24	FY 2024	Identisys Incorporated	Supplies	1,992
Jan-24	FY 2024	Jewel Osco	Supplies	131
Jan-24	FY 2024	Office Depot	Supplies	258
Jan-24	FY 2024	Panera Bread	Supplies	45
Jan-24	FY 2024	Philz Coffee	Supplies	30
Jan-24	FY 2024	Sam's Club	Supplies	503
Jan-24	FY 2024	Sticker Mule	Supplies	93
Jan-24	FY 2024	Valli Produce	Supplies	8
Jan-24	FY 2024	Walmart	Supplies	102
Jan-24	FY 2024	Amazon	Miscellaneous	7,135

Month/Year	Fiscal Year	Vendor	Expense Type	Expense Amount
Jan-24	FY 2024	City of Evanston (Licensure)	Miscellaneous	6,844
Jan-24	FY 2024	Boost Mobile	McKinney Vento	90
Jan-24	FY 2024	Speedway	McKinney Vento	650
Jan-24	FY 2024	Uber	McKinney Vento	42
Jan-24	FY 2024	Ventra	McKinney Vento	110
Jan-24	FY 2024	Verizon	McKinney Vento	266
Feb-24	FY 2024	Kaufman's Bagels	Meeting Expense	251
Feb-24	FY 2024	Portillo's	Meeting Expense	449
Feb-24	FY 2024	Illinois Association of School Business Officials	Professional Development	100
Feb-24	FY 2024	Kalahari Resort	Professional Development	325
Feb-24	FY 2024	Aldi	Supplies	48
Feb-24	FY 2024	Amazon	Supplies	55
Feb-24	FY 2024	AutoSPF.com	Supplies	27
Feb-24	FY 2024	Gimkit	Supplies	60
Feb-24	FY 2024	Home Depot	Supplies	218
Feb-24	FY 2024	Motion Array	Supplies	250
Feb-24	FY 2024	Sam's Club	Supplies	156
Feb-24	FY 2024	USPS	Supplies	9
Feb-24	FY 2024	Valli Produce	Supplies	97
Feb-24	FY 2024	Boost Mobile	Miscellaneous	61
Feb-24	FY 2024	RevTrack1	Miscellaneous	(84)
Feb-24	FY 2024	Right at School	Miscellaneous	255
Feb-24	FY 2024	Speedway	Miscellaneous	385
Feb-24	FY 2024	Black Ensemble Theater	McKinney Vento	220
Feb-24	FY 2024	Preston's Florist	McKinney Vento	70
Feb-24	FY 2024	Scholaro.com	McKinney Vento	159
Mar-24	FY 2024	Jarasa Kabob	Meeting Expense	45
Mar-24	FY 2024	Jennifer's Edibles	Meeting Expense	480
Mar-24	FY 2024	Kabul House	Meeting Expense	327
Mar-24	FY 2024	Lou Malnati's	Meeting Expense	54
Mar-24	FY 2024	Panino's	Meeting Expense	415
Mar-24	FY 2024	Pinto Thai	Meeting Expense	147
Mar-24	FY 2024	Potbelly	Meeting Expense	385
Mar-24	FY 2024	AASA	Professional Development	2,810
Mar-24	FY 2024	Hotels.com	Professional Development	103
Mar-24	FY 2024	IL School Nutrition	Professional Development	150
Mar-24	FY 2024	Illinois Association of Business Officials	Professional Development	305
Mar-24	FY 2024	Safe Food Handlers	Professional Development	190

Month/Year	Fiscal Year	Vendor	Expense Type	Expense Amount
Mar-24	FY 2024	AASO1	Supplies	(80)
Mar-24	FY 2024	Amazon	Supplies	700
Mar-24	FY 2024	AutoSPF.com	Supplies	27
Mar-24	FY 2024	Best Buy	Supplies	329
Mar-24	FY 2024	Constant Contact	Supplies	2,079
Mar-24	FY 2024	Dick's Sporting Goods	Supplies	2,000
Mar-24	FY 2024	Digital Check Corp	Supplies	113
Mar-24	FY 2024	Home Depot	Supplies	968
Mar-24	FY 2024	Jiffy Shirts	Supplies	189
Mar-24	FY 2024	Office Depot	Supplies	25
Mar-24	FY 2024	Office Max	Supplies	22
Mar-24	FY 2024	Osorio Metal Supply	Supplies	81
Mar-24	FY 2024	Sam's Club	Supplies	429
Mar-24	FY 2024	SP Jetter	Supplies	619
Mar-24	FY 2024	Valli Produce	Supplies	189
Mar-24	FY 2024	City of Evanston	Miscellaneous	330
Mar-24	FY 2024	Evanston Now	Miscellaneous	65
Mar-24	FY 2024	Saville Flowers	Miscellaneous	110
Mar-24	FY 2024	Boost Mobile	McKinney Vento	75
Mar-24	FY 2024	Right at School	McKinney Vento	122
Mar-24	FY 2024	Speedway	McKinney Vento	525
Mar-24	FY 2024	Ventra	McKinney Vento	115