OSBORN SCHOOL DISTRICT NO. 8
GOVERNING BOARD MEETING
October 13, 2026

Amended to revise supporting documentation for item X-B

A public hearing will be held for the purpose of discussion of the Osborn School District's Compliance with the Children's Internet Protection Act (CIPA) - 5:30 P.M.

Doors Open at 5:15 PM

Regular Meeting-Immediately Following the Public Hearing

CONSISTENT WITH THE REQUIREMENT OF A.R.S. §38-431.02, NOTICE OF THIS MEETING HAS BEEN POSTED. LOCATION OF THE MEETING IS:

THE OSBORN DISTRICT OFFICE
1226 WEST OSBORN ROAD
PHOENIX, AZ 85013

The Governing Board will hold this meeting through technological access. Members of the public may attend in person, via Youtube Livestream. Access to the livestream is found here

The public will be able to listen to the meeting live through livestream. You may also present a live Call to the Public if you are attending in person or on the Youtube Livestream. An individual wishing to address the Governing Board using technological access must email their message or request to speak live to lnye@osbornsd.org by 12:00pm on Tuesday, October 13, 2026.

Agendas are available at least 24 hours prior to each meeting in the District Office at 1226 West Osborn Road*, Monday through Friday between the hours of 7:30 a.m. and 4:30 p.m. One or more Board members may attend telephonically. Board members attending telephonically will be announced at the meeting. The board may vote to recess into an executive session for the purpose of obtaining legal advice from the board's attorney on any matter listed on the agenda pursuant to A.R.S. §38-431.03(A)(3). Accommodations for individuals with disabilities, including alternative format materials, sign language interpretation, assistive listening devices, or assistance with Calls to the Public are available upon 72 hours' advance notice through the Office of the Superintendent 602-707-2002. To the extent possible, additional reasonable accommodations will be made available within the time constraints of the request.*

I. Call to Order

II. Pledge of Allegiance/Land Acknowledgement/School Presentation
Longview

III. Governing Board Reports

IV. District Celebrations and Announcements
1. Longview School presentation
2. Spread L.O.V.E. Awards from Longview School
3. National Principals Month

V. Call to the Public

VI. Consent Agenda – Approval of Items Since September Meeting
A. Ratification of Accounts Payable Vouchers
B. Ratification of Payroll Vouchers

C. Board Minutes
1. September 15, 2026 Regular Meeting

D. Approval of Personnel Items
1. New Employees
2. Extra Duty Contracts
3. Employment Changes/Additions
4. Separations
5. Retirements
6. Leaves of Absence
7. Non-Renewal

E. Donations
F. Expenditure and Revenue Report
G. Student Activities Statement of Revenue and Expenditures
H. Disposal of Equipment
I. MOUs/Agreements with Partner Organizations
1. MOU and Business Associate Agreement with Valle del Sol
2. Approval of the Memorandum of Understanding between Excel Soccer Academy and the Osborn School District for the 2026- 2027 SY
3. Approval of the Memorandum of Understanding and lease between Lutheran Social Services of the Southwest and the Osborn School District for the 2026-27 SY
4. Approval of MOU with MIND 24-7, LLC

VII. Board Presentation

VIII. Administrative Reports since September Meeting

A. Administrative Reports—Principals and district office administrators submit progress reports on work completed in their school/department as well as upcoming events. Principal reports are also sent to parents to improve communication. Board members may comment.
B. Suspension Report for month of September
C. Student Absence Report for the month of September
D. Substitute Teacher Report for month of September
E. Student Enrollment Report as of October

IX. Information/Discussion

A. OEA Update
B. FY27 Annual Bond and DAA Override Report
C. Annual M&O Override Report

X. Action Items

ACTION/APPROVAL

A. Approval of decision of Hearing Officer James Poquette in Expulsion and Long Term Suspensions Hearing for students:
1. Student Matter 12260
2. Student Matter 12261
3. Student Matter 12262

B. Approval of the 2026/27 Annual Financial Report
C. Approval of FY27 SFOB Preventative Maintenance Plan

XI. Board Development

XII. Future Agenda Items

XIII. Adjournment

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item

Public Hearing - Osborn School District's Compliance with Children's Internet Protection Act

For Board: ☐ Action ☒ Discussion ☐ Information

Background

What CIPA requires: Schools and libraries (E-rate) subject to CIPA are required to adopt and implement an Internet safety policy addressing:

- Access by minors to inappropriate matter on the Internet;
- The safety and security of minors when using electronic mail, chat rooms and other forms of direct electronic communications;
- Unauthorized access, including so-called "hacking," and other unlawful activities by minors online;
- Unauthorized disclosure, use, and dissemination of personal information regarding minors;
- Measures restricting minors' access to materials harmful to them. Schools and libraries must certify they are in compliance with CIPA before they can receive E-rate funding. **Osborn Policy 3-403 provides the Internet protection measures required by CIPA. Osborn School District has been using a CIPA compliant filter for over a decade. We are currently using state of the art systems. These systems protect our students and users from accessing harmful and inappropriate websites. We can monitor and block or unblock sites as requested and approved by school site councils / departments. The government requires the Technology Department to provide documentation and snapshots as a proof of the filter in action on random dates during the year. The government also requires the district to hold at least one public meeting a year to inform/allow the community to discuss and ask any questions about it.**

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation

Information Only

Moved _____ Seconded _____ P/F

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – I/II

Agenda Item
Call to Order **Pledge of Allegiance/ Land Acknowledgement**

For Board: ☐ Action ☐ Discussion ☒ Information

Osborn School District Land Acknowledgement

Arizona is home to 22 tribal nations. Osborn School District is situated on the homelands of the Akimel O'odham and Piipaash People. Osborn School District recognizes the original inhabitants of these lands and recognizes they still reside throughout the City of Phoenix. We recognize their wisdom, impact, and generosity toward us. Osborn School District is surrounded by the original Salt River canals that were constructed by the ancestral Sonoran Desert people, the Huhugam. These canals created a livelihood for the people and are still in use today. We acknowledge the modern indigenous people that inhabited this area as well as their Sonoran Desert ancestors, the Huhugam.

Osborn Land Acknowledgement Video

Background

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation

Information Only

Moved _____ Seconded _____ P/F

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – III

Agenda Item
Governing Board Reports

For Board: ☐ Action ☐ Discussion ☒ Information

Background –

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
Information Only

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – IV

Agenda Item
District Celebrations and Announcements

For Board: ☐ Action ☐ Discussion ☒ Information

Background –
Longview will be celebrating our self contained ED-P "SEAS" program with a brief presentation from the lead Teacher Mrs. Ellison.

Superintendent - National Principals Month– Strong principal leadership directly shapes the opportunities, experiences, and outcomes of our students.

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
Information Only

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – V

Agenda Item
Call to the Public

For Board: ☐ Action ☐ Discussion ☒ Information

Background –
We welcome citizen input; however, items brought to the Board's attention cannot be discussed unless they are listed as an agenda item. Issues will be referred to the superintendent or appropriate administrator for follow through.

An individual wishing to address the Governing Board using technological access must email their request to speak live to lnye@osbornsd.org by 12:00pm on Tuesday, October 13, 2026.

Legal

Financial

Governing Board Goals

☒Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation

For Information Only

Moved _____ Seconded _____ P/F

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VI-A

Agenda Item
Ratification of Accounts Payable Vouchers

For Board: [X] Action [ ] Discussion [ ] Information

Background –
The following worksheets reflects Accounts Payable warrants processed through the County Treasurer for district liabilities.

A.R.S. §15-321.G requires that, "An order on a county school superintendent for a salary or other expense shall be signed by a majority of the governing board. An order for salary or other expense may be signed between board meetings if a resolution to that effect has been passed prior to the signing at a regular or special meeting of the governing board and the board ratifies the order at the next regular or special meeting of the governing board."

Legal
A.R.S. §15-321.G

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
It is recommended that the Governing Board ratify payment of Accounts Payable Vouchers from September 1, through September 30, 2026.

Moved _____ Seconded _____ P/F

Osborn School District No. 8
Summary of FY26 - FY27 Accounts Payable Vouchers Processed
9/1/26 through 9/30/26

Fund Title	Fund #	Total
M & O	1	843,516.85
P301 Base Pay	11	0.00
P301 Performance Payout	12	0.00
Instructional Improvement fund	20	0.00
Title I	100	87.87
Title I	101	0.00
Direct Student Services Grant	108	0.00
Title I Targeted Support & Improvement	115	0.00
Title I Targeted Support & Improvement	116	0.00
Title IIA - Improving Teacher Quality	140	0.00
Title IIA - Improving Teacher Quality	141	1,350.00
TITLE IV-SAFE & DRUG FREE BASIC	160	0.00
Title IV- Safe & Drug free basic	161	200.00
21st Century (Enc, Sol)	162	130.00
21st Century (CL, LV, OMS)	163	0.00
Title III	190	600.00
Title III	191	514.18
Emergency Immigrant Funding	196	0.00
Title VII - Indian Ed	200	0.00
Idea - Basic	220	0.00
ARRA - IDEA BASIC	221	5,524.60
Idea - Preschool Grant	222	0.00
Idea Edisa	223	0.00
Idea Edisa-1 Implementation	224	0.00
ARP-Idea Preschool	227	0.00
ARP- IDEA BASIC	228	0.00
JOHNSON-O'MALLEY	230	0.00
JOHNSON-O'MALLEY	231	0.00
Education for Homeless Children	280	0.00
Education for Homeless Children	281	0.00
ARRA-ED For Homeless	283	0.00
ARP-Homeless I	284	0.00
Medicaid Reimb	290	1,586.29
EPACLEAN BUSES GRANT	308	0.00
AZ NURSES WORKFORCE GRANT	310	0.00
PRE School Dev GRANT	320	0.00
AZ PRIME GRANT	321	0.00
PDG-CONTINUATION GRANT	323	0.00
Pre School Dev - Start - Up	322	0.00
ESSER CARES	326	0.00
Acceleration Academy Grant	327	0.00
ENROLLMENT STABILIZATION GRANT	328	0.00
HQEL	333	0.00
ESSER/CARES ROUND II	336	0.00
ACCELERATION ACADEMIES	337	0.00
ESSER ROUND III	346	0.00
TIF GRANT - ASU	352	0.00
FED ED INNOVATION RESEARCH GRANT	364	44,238.75
Scoppes - Counseling Grant	376	0.00
Arts in Education	377	0.00

ARP - HOMELESS II ENTITLEMENT	383	0.00
ARP - Homeless I Grant	384	0.00
Race To The Top	396	0.00
GIFTED	450	0.00
RESULT BASED FUNDING	457	0.00
AZ Transportation Modernization	465	0.00
EARLY LITERACY GRANT	472	0.00
OIE RISE GRANT	475	0.00
VW BUS SETTLEMENT	476	0.00
FEMININE HYGIENE	478	0.00
Safe Schools	480	0.00
School Emergency Readiness	485	0.00
Arts ED GRANT	492	0.00
TREES FOR SCHOOL GRANT	494	0.00
Sch Pl-Sales/Leas Over 1 YR	500	0.00
School Plant Sales	502	0.00
School Plant 1 Year/Less	505	0.00
Food Service	510	45,126.53
Civic Center	515	0.00
Community School	520	0.00
Community School Montessori	521	0.00
Auxiliary Operations	525	0.00
Extra Curr Tax Fees CR	526	0.00
Gift and Donations	530	413.06
Fingerprint	540	0.00
Insurance Proceeds	550	0.00
Textbooks	555	0.00
LITIGATION RECOVERY	565	0.00
Indirect Costs	570	175.00
Unemployment Insurance	575	0.00
Insurance Refund	585	0.00
Unrestrict Capital Outlay	610	141,545.96
Bond Building funds	630	2,665,359.59
Energy & Water Savings	665	0.00
SFB BUILDING RENEWAL	691	0.00
Student Activities	850	0.00
Employee Insurance Fund	855	345,947.86
		4,096,316.54

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VI-B

Agenda Item
Ratification of Payroll Vouchers

For Board: [X] Action [ ] Discussion [ ] Information

Background –
The following worksheets reflects payroll warrants processed through the County Treasurer for employee salaries and payroll liabilities.

A.R.S. §15-321.G requires that, "An order on a county school superintendent for a salary or other expense shall be signed by a majority of the governing board. An order for salary or other expense may be signed between board meetings if a resolution to that effect has been passed prior to the signing at a regular or special meeting of the governing board and the board ratifies the order at the next regular or special meeting of the governing board."

Legal
A.R.S. §15-321.G

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
It is recommended that the Governing Board ratify payment of Payroll Vouchers processed from September 1 through September 30, 2026.

Moved _____ Seconded _____ P/F

Osborn School District No. 8

Summary of Payroll Vouchers 9/01/26 thru 9/30/26

Voucher number Fund Title	Fund	Total
Maintenance & Operation	001	1,358,622.27
Proposition 301	011	188,465.79
Proposition 301	012	0.00
Instructional Improvement Fund	020	5,009.79
Structured English Emersion	71	0.00
Title I Disadvantaged Grant	101	62,064.25
na	115	0.00
Title I Targetted Support & Improvement	116	0.00
Title I Focus School	117	0.00
Title IIA	141	282.60
Title IV- Safe & Drug Free Basic	160	9,339.47
Title IV	161	96.04
21st CCLC Grant	162	903.12
21st CCLC Grant	163	0.00
Title III	191	3,901.86
Title VII-Indian Ed	200	3,942.32
IDEA - General Entitlement Grant	220	32,028.35
IDEA - BASIC	221	32,462.24
IDEA-Preschol Grant	222	0.00
IDEA EDISA - 3 TRAININ	223	0.00
ARP- IDEA PRESCHOOL	227	0.00
ARP- IDEA BASIC	228	0.00
Johnson O'Malley	231	1,689.58
McKinney Vento	281	0.00
Medicaid Reimbursement Fund	290	26,658.23
Preschool Developmental Year 1	320	0.00
AZ Prime Grant	321	0.00
PDG - CONTINUATION GRANT	323	0.00
HQEL Grant	333	18,432.40
ESSER ROUND III	346	0.00
FED ED INNOVATION RESEARCH	364	3,501.72
RESULTS BASED FUNDING	457	0.00
Early Literacy Grant	472	0.00
FOUNDATIONAL LITERACY GRANT	473	15,478.40
OIE RISE GRANT	475	2,413.70
SCHOOL SAFETY GRANT	480	41,348.95
STATE TUTORING	483	0.00
Food Service Fund	510	99,637.26
Civic Center	515	9,926.85
Community Schools	520	33,022.62
Community Schools-Montessori	521	33,416.88
Extra Curr Tax Fees	526	2,403.56
Gifts & Donations	530	4,776.60
Indirect Costs Fund	570	30,307.74
BOND FUNDS	630	12,693.41
UNRESTRICT CAPITAL OUTLAY	610	0.00
		$ 2,032,826.00

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VI-C

Agenda Item
Approval of Governing Board Minutes

For Board: [X] Action [ ] Discussion [ ] Information

Background –
Approval is requested for the minutes of the following meetings:

1. September 15, 2026 Regular Meeting

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
It is recommended that the Governing Board approve the Governing Board minutes as presented.

Moved _____ Seconded _____ P/F

COUNTY OF MARICOPA
OSBORN SCHOOL DISTRICT NO. 8
Governing Board Regular Meeting
September 15, 2026

The Regular Meeting of the Osborn School District Governing Board was called to order at 5:31 PM by Board President Violeta Ramos.

Violeta Ramos, Board President
Rhiannon Ford, Board Clerk
Edward Hermes, Board Member- absent
Eric Thompson, Board Member
Ben Blink, Board Member
Mr. Felipe Carranza, Superintendent

Pledge of Allegiance/Land Acknowledgement
Mr. Carranza led the pledge. Clerk Ford read the land acknowledgement.

Governing Board Reports
Mr. Blink shared that he enjoyed his visit to OMS with Superintendent Carranza and Principal Hayes and seeing the great work happening there. He was also pleased to learn of the 58% increase in students who achieved proficient on their AASA state assessment. He is very pleased to see meaningful gains across the district in proficiency and attendance numbers.

Mr. Thompson visited Solano with Superintendent Carranza noting that although there was a shortage of staff that day things ran very smoothly. He was pleased with the installation of more turf and changes that made the campus feel more welcoming and was glad to see improved attendance.

Mrs. Ford will be working with Board Members she met through the National School Board Association on teacher retention. Thanking Principal Palache for the recent event held for families she was pleased to see IXL shared at the school level noting that it could easily be transferred to other schools. Offering a summary of the legislative process and reminder that it is the legislature that determines amounts allocated to public education, Mrs. Ford offered a reminder to vote.

President Ramos shared that she and Superintendent Carranza met with 3 other superintendents, after a recent visit to Longview noted the beauty of the wall of achievement. President Ramos also attended the Osborn Success Night and Principal Palache's presentation. She said she would love to see this done district wide to bring parents in and what success means. She recently attended the MASBA Annual Conference and looks forward to sharing her learning. She also recently attended National Board Registration Day at Metro Tech and looks forward to the upcoming retreat and candidate forum.

District Celebrations and Announcements
Melissa Robinson shared that statewide only 7% of students score highly proficient or level 4 on 2 State assessment tests

Students were individually recognized and congratulated by Board Members and received a certificate and medal for their accomplishments. Additionally there were students who scored highly proficient in all areas of the assessment.

Superintendent Carranza reflected on Ms. Sandoval's time with Osborn celebrating her 30 plus years of service to the district.

President Ramos called for a break at 6:05 pm. Meeting resumed at 6:10 pm.

President Ramos stated that in consideration of guests item C would be heard next.

Approval of Montecito

Ms. McCabe shared that the change order broken down into 3 main components and are currently working in phase 3 of the Montecito project.

Mr. Brubaker provided explanation of a change order and why a change order may be needed. He further explained that this will allow for a SPED classroom and related items not previously anticipated as well as larger classrooms and IT (information technology). He stated that it is best that these items are being added while construction is still going on as opposed to later and that accommodations related to the addition of the 7-8th grade component.

A short conversation that provided clarification around members questions took place.

Ms. McCabe shared that there were also code changes that happened which required changes to design.

President Ramos motioned to approve. Mrs. Ford seconded. Motion carried 4-0.

Mrs. Ramos aye
Mrs. Ford aye
Mr. Thompson aye
Mr. Blink aye

President Ramos left the meeting at 6:26 pm.

Call to the Public

Ms. Fuentes read a prepared statement stating her concern around not being allowed to participate in the classroom or other school activities.

Superintendent Carranza was asked to attend to the matter.

Consent Agenda – Approval of Items Since August Meeting

A. Ratification of Accounts Payable Vouchers
B. Ratification of Payroll Vouchers
C. Board Minutes
    1. August 18, 2026 Regular Meeting
    2. August 18, 2026 Public Hearing Time Models
    3. August 18, 2026 Public Hearing Budget
D. Approval of Personnel Items
    1. New Employees
    2. Employment Changes/Additions
    3. Addendum Contracts
    4. Separations
    5. Retirements
    6. Leaves of Absence
    7. Non-renewal

E. Donations
F. Expenditure and Revenue Report
G. Student Activities Statement of Revenue and Expenditures
H. Disposal
I. Approval of Certified Evaluators for 2026-2027
J. Approval of FY27 SFD Capital Plan
K. Out of State Travel for Felipe Carrazna to attend the AASA National Conference in Atlanta, GA February 25-27, 2027
L. MOU's agreements with Partner Organizations
    1. Approval of agreement with Rising Youth Theatre 26-27
    2. Approval of IGA (Intergovernmental Agreement) with Arizona School for Deaf and Blind
    3. Approval of MOU with Community Family Services
    4. MOU with Urban Farming Education- Project Grow for the 26-27 school year
M. Out of state Travel for Violeta Ramos to Washington DC to attend the NSBA Conference for Public Education Leadership April 1-4, 2027.
N. Approval of District Authorized Bank Account Signers

Mr. Thompson moved to approve. Mr. Blink seconded. Motion carried 3-0.

Mrs. Ford aye
Mr. Thompson aye
Mr. Blink aye

Board Presentation-
Expansion of Montecito K-8
Principal Sotomayor shared a presentation and provided background on Montessori and multi age classrooms. She said that the program began in the 21-22 school year with 16 students has grown to 171 students in its 6th year. Keeping with the schools theme of the goal is to have 215 students next year.

A short discussion took place around growth of the program.

Admin Reports
No comments

Information/Discussion Items
AZ Science Camp Review
Ms. Callisen provided an update on the AZ Science Camp stating that it was the largest summer program with 335 camp enrollments. She then reviewed the weekly activities students participated in and shared feedback from parents and students.

Members stated their appreciation for the program and would like to explore ways to expand.

OEA

Ms. Callisen said that they will continue to assist with advocacy needs and provide monthly reports. She said that she looks forward to Meet and Confer that wiil start in October and appreciates Superintendent Carranza's availability for conversation.

Action Items

A. Second review and approval of Trust Policy Revisions to the following policies:

1-105	Board Member Conflict of Interest
3-102	Revenue
3-102.E	Revenue-Student Activities
5-212.B	Student clubs and Activities-Student Activities Fund
3-103	Expenses and Payroll
3-103.F	Expenses and Payroll—Food and Beverage Expenses
3-108	Audits
3-108.A	Audits-Audit Requirements
3-109.A	Procurement—Compliance Requirements
3-109.C	Procurement—Statutory Exemptions
3-109.D	Procurement—Construction Procurement
3-109.E	Procurement—Delegation of Authority
3-109	Procurement
1-302	Governing Board Meetings and Open Meeting Law Requirements
1-401	Parents/Legal Guardian Rights in Education
1-401.A	Parent/Legal Guardian Rights in Education—Parental Involvement (Procedure)
2-101	Duties of the Superintendent
3-203.A	Visitors—Prohibition Regarding Disruption (Procedure)
3-402.A	Records - Disclosure of Public Records (Procedure)
3-404.A	Insurance Liability Coverage (Procedure)
4-204	Mandatory Reporting
5-201	Patriotic Exercises and Observance Days
5-216.B	Promotion and Retention of Students; Passing Grades—Advanced Math NEW (Procedure)
5-402	Department of Child Safety Interview and Custody
5-410	Interscholastic Athletics
3-301.A	Food Services-Nutrition (Procedure)

Ben- pg 3-109- pg 167 procurement authority- supt delegated authority sole source – strike the sole source- to come to the board-

Eric- pg 145 and 147- optional wording- 14
Option 2

Pg 155 option 1

184 option- Rhianon prefer to leave out mention weapons detection –

Mr. Thompson motioned to approve. Mr. Blink seconded. Motion carried 3-0.

Mrs. Ford aye
Mr. Thompson aye

Mr. Blink aye

Approval of first review of Trust Policy Revisions to the following policies:

5-102	Enrollment Requirements
5-102.A	Enrollment Requirements
5-102.D	Enrollment Requirements
5-105	Open Enrollment
5-203	Students with Disabilities Individuals with Disabilities Act (IDEA)
1-105	Conflicts of Interest
1-105.A	Conflicts of Interest
3-102	Revenue
3-102.A	Revenue
3-102.C	Revenue
3-102.D	Revenue
3-109.C	Procurement

Eric- pg 256 – remove option
Pg 258-
Pg 259 don't need-

Mr. Thompson motioned to approve with changes as mentioned. Mr. Blink seconded. Motion carried 3-0.

Mrs. Ford aye
Mr. Thompson aye
Mr. Blink aye

Board Development
none

Future

Mr. Thompson

- Would like more information on absence numbers and what is being done to improve absences

Mrs. Ford

- Would like to see how much AI usage there is across campuses for staff and student
- What intelligence students have access to

Adjournment
Mrs. Ford declared the meeting adjourned at 7:25 PM.

Minutes submitted by:

_____
Lisa Nye, Executive Assistant

to the Superintendent and Governing Board

_____
Rhiannon Ford, Board Clerk

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VI-D-1-7

Agenda Item
Approval of Personnel Items

For Board: [X] Action [ ] Discussion [ ] Information

Background –
Per attached list.

Note: Due to HIPPA laws (Health Insurance Portability & Accountability Act) regarding privacy of health information, we do not include letters from individuals requesting FMLA because their medical conditions are mentioned in their letters. This information must be held confidential. Board members will simply know from the usual monthly listings that it is an FMLA request and understand that such requests are made due to one's own personal illness or injury or a close family members' illness or injury or the birth or adoption of a child, etc.

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
It is recommended that the Governing Board approve the Separations/Retirements and Employment/Changes/Additions, Non Renewal as presented.

Moved _____ Seconded _____ P/F

NEW EMPLOYEES: CERTIFIED

FIRST NAME	LAST NAME	POSITION	LOCATION	DATE HIRED	RATE OF PAY
Erin	Newquist	Teacher - 2nd Grad	Longview	9/28/2026	$41,012.00
Robert	Collins	Teacher - PE	Encanto	9/21/2026	$44,691.00
Maureen	Morales	Occupational Thera	DO	9/8/2026	$74,431.40

NEW EMPLOYEES: CLASSIFIED

FIRST NAME	NAME	POSITION	LOCATION	DATE HIRED	RATE OF PAY
Sandra	Rosas Mora	Educational Assista	Solano	9/14/2026	$16.16
Lidia	Armijo	Food II	Child Nutrition	9/1/2026	$15.89
Joseph	Garcia	Educational Assista	Encanto	9/28/2026	$16.16
Maria	Carrasco	Cashier	Child Nutrition	9/29/2026	$20.28
Rachel	Bonilla	Payroll Specialist	Business Serv	10/12/2026	$26.58
Ariana	Mercado	Behavior Technician	Longview	8/26/2026	$17.94+ $4 diff
Aide	Medina	Bus Attendant	Maintenance &	9/1/2026	$15.26

ADDITIONAL ASSIGNMENTS

FIRST NAME	LAST NAME	POSITION	LOCATION	DATE	RATE OF
Katia	Contreras Correa	XD- 21ST CENTURY INTERVENTION	Longview	9/3/2026	24.97
Karin	Hallock	XD- 21ST CENTURY INTERVENTION	Longview	9/3/2026	21.11
Andres	Perez	XD- 21ST CENTURY ENRICHMENT	Longview	9/8/2026	24.25
Ashley	Schuler	XD- 21ST CENTURY PROGRAM SUBSTITUTE	Longview	9/3/2026	23.42
Danielle	Millett	XD- 21ST CENTURY PROGRAM SUBSTITUTE	Longview	9/3/2026	25.08
MINERVA	NORZAGARAY	XD- 21ST CENTURY LATE BUS DISPATCHER	M&T	9/8/2026	17.95
Veronica	Ochoa Blanco	XD- PROFESSIONAL DEVELOPMENT	Encanto	9/1/2026	26.88
Maria Lupe	Carranza	XD- PROFESSIONAL DEVELOPMENT	Encanto	9/1/2026	23.19
Callie	Sanchez	XD- STUDENT COUNCIL MENTOR	Osborn Middle School	9/15/2026	$18.20
Mary	Mealey-Allen	XD- AFTERSCHOOL TEACHER (TAX CREDIT)	Montecito	9/17/2026	$21.11

CHANGE OF HOURS

FIRST NAME	LAST NAME	POSITION	CHANGE OF HOURS	LOCATION	DATE	RATE

CHANGE OF ASSIGNMENT

FIRST NAME	LAST NAME	FROM POSITION	TO POSITION	LOCATION	DATE	RATE
Mary Jo	Winters Gemuenden	Educational Asst- Community Preschool	Educational Asst-Resource	Solano	10/12/2026	$19.76

NEW YEAR CLASSIFIED ASSIGNMENTS

FIRST NAME	LAST NAME	POSITION	LOCATION	DATE	RATE OF

NEW YEAR SUBSTITUTES ASSIGNMENTS

SEPARATIONS

FIRST NAME	LAST NAME	POSITION	LOCATION	DATE
Andrew	Gentry	Education Applications Tec	Business Services	8/31/2026
Elsa	Holtzman	Psychologist	Solano	9/15/2026
Marisol	Rosales	Cashier	Child Nutrition	9/16/2026
Martha	Rodriguez Corral	ELL Para Pro	Solano	12/18/2026
Carolina	Sandoval	School Clerk	Longview	9/3/2026

LEAVE OF ABSENCES:

FIRST NAME	LAST NAME	REASON	LOCATION	DATE
Allison	Ahl	FMLA	OMS	11/05/2026
Alexis	Smith	Return from FMLA	Longview	9/8/2026
Erin	Tikovitsch	FMLA	OMS	9/11/2026
Maria	Carranza	FMLA	ENC	10/12/2026
Madison	Furey	Return from FMLA	DO	9/8/2026

MILITARY LEAVE:

FIRST NAME	LAST NAME	REASON	LOCATION	DATE

PRE-APPROVAL ADDENDUM TO CONTRACT		
Allen, Amanda	Special Education Teacher 7/30/26-5/21/27	$5,000.00
Anderson, Beth	Family engagement Liaison/Comm Member 9/3/26	$50.00
Anderson, Rachel	Family engagement Liaison/Comm Member 9/3/26	$50.00
Anderson, Rachel	Club Sponsor 7/30/26-5/129/26	$750.00
Ayers, Heather	Master Teacher 7/30/26-5/19/27	$5,000.00
Beltran, Michelle	Family engagement Liaison/Comm Member 9/3/26	$50.00
Callisen, Kirsten	Mentor Teacher 7/30/26-5/19/27	$3,000.00
Cecena, Araceli	Master Teacher 7/30/26-5/19/27	$5,000.00
Cooper, CJ	IEP Writing 7/30-5/21/26	$500.00
Corrales Villanueva, Lorenna	Family engagement Liaison/Comm Member 9/3/26	$50.00
Delgado-Beagley, Cristina	Student Council Mentor/Teacher 7/30/26-5/19/27	$3,000.00
Elias, Rosa	21st Century Teacher 9/8-11/19/26	$1,440.00
Elias, Rosa	21st Century Teacher 9/3/26	$25.00
Ellison, Brianne	Special Education Teacher 7/30/26-5/21/27	$5,000.00
Etsitty, Alyscia	Family engagement Liaison/Comm Member 9/3/26	$50.00
Garcia, Cynthia	Family engagement Liaison/Comm Member 9/3/26	$50.00
Garcia, Maria	Master Teacher 7/30/26-5/19/27	$5,000.00
Goetter, Ashley	Mentor Teacher 7/30/26-5/19/27	$3,000.00
Gonzalez, Stephanie	Family engagement Liaison/Comm Member 9/3/26	$50.00
Green, Maria	21st Century Teacher 9/8-11/19/26	$1,440.00
Green, Maria	21st Century Teacher 9/3/26	$25.00
Hess, James	TAP Advisor 7/27/26-5/19/27	$1,000.00
Hurtado, Nidia	21st Century Teacher 9/8-11/19/26	$1,440.00
Hurtado, Nidia	21st Century Teacher 9/3/26	$25.00
Kahl, Kayce	Family Engagement Liaison/Comm Member 9/3/26	$50.00
Kesterson Walker, Kelly	Master Teacher 7/27/26-5/19/27	$5,000.00
Khripunov, Kimberly	Mentor Teacher 7/30/26-5/19/27	$3,000.00
Lameda, Jonathan	Family engagement Liaison/Comm Member 9/3/26	$50.00
LaRosa, Marina	21st Century Teache 9/8-11/19/26	$1,440.00
LaRosa, Marina	21st Century Teacher 9/3/26	$25.00
Linn, Jennifer	Mentor Teacher 7/30/26-5/19/27	$1,000.00
Linn, Raymond	Mentor Teacher 7/30/26-5/19/27	$1,000.00
Lizarraga, Mackenzie	Mentor Teacher 7/27/26-5/19/27	$3,000.00
Maynarrd, Clare	Master Teacher 7/30/26-5/19/27	$5,000.00
Merrill, Amanda	Master Teacher 7/30/26-5/19/27	$5,000.00
Miracles, Angelica	Special Education Teacher 7/30/26-5/21/27	$5,000.00
Oehler, Ashley	Family engagement Liaison/Comm Member 9/3/26	$50.00
Orozco, Maya	Family engagement Liaison/Comm Member 9/3/26	$50.00
Parker, Naomi Alex	Family engagement Liaison/Comm Member 9/3/26	$300.00
Parker, Samuel	Special Education Teacher 7/30/26-5/21/27	$5,000.00
Rasor, Jennifer	Family engagement Liaison/Comm Member 9/3/26	$50.00
Roberts, Mae	IEP Writing 7/30-5/21/26	$750.00

Roberts,Katrina	Mentor Teacher 7/30/26-5/19/27	$750.00
Ruiz, Dezzy	21st Century Teacher 9/8-11/19/26	$600.00
Sanchez-Hernandez, Nayely	Family engagement Liaison/Comm Member 9/3/26	$200.00
Sanchez-Hernandez, Nayely	Mentor Teacher 7/30/26-5/19/27	$3,000.00
Scilley, Theresa	Special Education Teacher 7/30/26-5/21/27	$5,000.00
Serrano, Samuel	Family engagement Liaison/Comm Member 9/3/26	$50.00
Singh, Jill	Mentor Teacher 7/27/26-5/19/27	$3,000.00
Sosa, Diego	Family engagement Liaison/Comm Member 9/3/26	$50.00
Spalding, Savannah	Master Teacher 7/30/26-5/19/27	$2,500.00
Stachel, Allison	Mentor Teacher 7/27/26-5/19/27	$3,000.00
Stevens, Amber	Family engagement Liaison/Comm Member 9/3/26	$50.00
Tenijieth, Mia	Mentor Teacher 7/30/26-5/19/27	$3,000.00
Terriciano, Molly	Family engagement Liaison/Comm Member 9/3/26	$50.00
Tikovitsch, Erin	Master Teacher 7/30/26-5/19/27	$2,500.00
Torres, Brianna	Family engagement Liaison/Comm Member 9/3/26	$50.00
Villarreal, Francisco	Family engagement Liaison/Comm Member 9/3/26	$50.00
Wharton, Patricia	Master Teacher 7/30/26-5/19/27	$2,500.00

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VI-E

Agenda Item
Donations

For Board: [X] Action [ ] Discussion [ ] Information

Background –

Donor	Donation	Location	Estimated Value

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
It is recommended that the Governing Board approve the list of donations as presented.

Moved _____ Seconded _____ P/F

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VI-F

Agenda Item
Expenditure and Revenue Report

For Board: ☐ Action ☐ Discussion ☒ Information

Background –
Attached is a summary fund status for all current district funds in accordance with Board Policy DBI that states, "*In order to determine if budgeted expenditures are in keeping with the adopted budget, a monthly report of expenditures and revenues shall be presented to the Board.*

Any over expenditure in a major subsection of the maintenance and operation budget shall require Board approval."

Legal
A.R.S. 15-905

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation

For information only

Moved _____ Seconded _____ P/F

Board Rev & Expense Report

From Date: 9/1/2026 To Date: 9/30/2026

Fiscal Year: 2026-2027 ☐ Subtotal by Collapse Mask ☐ Include pre encumbrance ☐ Print accounts with zero balance ☐ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance ☐ Include All Encumbrances

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
001.000.0000.1000.000.000.0000	DO NOT USE	$0.00	($128,873.72)	$10,321.71	($10,321.71)	$0.00	($10,321.71)	0.00%
001.000.0000.2000.000.000.0000	Undesignated	$0.00	($0.84)	($1.50)	$1.50	$0.00	$1.50	0.00%
001.000.0000.3000.000.000.0000	REVENUE FROM STATE SOURCES	$0.00	($361,088.16)	($2,041,655.57)	$2,041,655.57	$0.00	$2,041,655.57	0.00%
001.000.0000.6000.000.000.0000	BUDGET LINE	$23,604,982.00	$2,157,899.95	$4,047,026.10	$19,557,955.90	$13,328,273.25	$6,229,682.65	26.39%
	FUND: MAINTENANCE AND OPERATION - 001	$23,604,982.00	$1,667,937.23	$2,015,690.74	$21,589,291.26	$13,328,273.25	$8,261,018.01	35.00%
010.000.0000.3000.000.000.0000	REVENUE FROM STATE SOURCES	$0.00	$0.00	($361,896.96)	$361,896.96	$0.00	$361,896.96	0.00%
	FUND: CLASSROOM SITE FUND - 010	$0.00	$0.00	($361,896.96)	$361,896.96	$0.00	$361,896.96	0.00%
011.000.0000.1000.000.000.0000	DO NOT USE	$0.00	$0.00	($15,344.51)	$15,344.51	$0.00	$15,344.51	0.00%
011.000.0000.6000.000.000.0000	BUDGET LINE	$5,186,674.57	$191,188.49	$355,729.43	$4,830,945.14	$1,562,496.86	$3,268,448.28	63.02%
	FUND: P301 BASE PAY - 011	$5,186,674.57	$191,188.49	$340,384.92	$4,846,289.65	$1,562,496.86	$3,283,792.79	63.31%
020.000.0000.6000.000.000.0000	BUDGET LINE	$200,000.00	$5,241.12	$9,639.40	$190,360.60	$43,131.45	$147,229.15	73.61%
	FUND: INSTRUCTIONAL IMPROVEMENT FUND - 020	$200,000.00	$5,241.12	$9,639.40	$190,360.60	$43,131.45	$147,229.15	73.61%
071.000.0000.6000.000.000.0000	BUDGET LINE	$54,377.31	$0.00	$0.00	$54,377.31	$0.00	$54,377.31	100.00%
	FUND: STRUCTURED ENGLISH IMMERSION - 071	$54,377.31	$0.00	$0.00	$54,377.31	$0.00	$54,377.31	100.00%
100.000.0000.6000.000.000.0000	BUDGET LINE	$1,153,863.70	$87.87	$100.84	$1,153,762.86	$1,012.13	$1,152,750.73	99.90%
	FUND: TITLE I - 100	$1,153,863.70	$87.87	$100.84	$1,153,762.86	$1,012.13	$1,152,750.73	99.90%
101.000.0000.6000.000.000.0000	BUDGET LINE	$1,607,134.39	$64,064.00	$122,341.89	$1,484,792.50	$475,280.78	$1,009,511.72	62.81%
	FUND: TITLE I - 101	$1,607,134.39	$64,064.00	$122,341.89	$1,484,792.50	$475,280.78	$1,009,511.72	62.81%
110.000.0000.6000.000.000.0000	BUDGET LINE	$1,707.92	$0.00	$0.00	$1,707.92	$0.00	$1,707.92	100.00%
	FUND: TITLE ID - NEGLECTED OR DELINQUENT - 110	$1,707.92	$0.00	$0.00	$1,707.92	$0.00	$1,707.92	100.00%
115.000.0000.6000.000.000.0000	BUDGET LINE	$40,000.00	$0.00	$0.00	$40,000.00	$0.00	$40,000.00	100.00%
	FUND: TITLE I TARGETED SUPPORT & IMPROVEMENT - 115	$40,000.00	$0.00	$0.00	$40,000.00	$0.00	$40,000.00	100.00%
116.000.0000.6000.000.000.0000	BUDGET LINE	$30,000.00	$0.00	$10,704.00	$19,296.00	$13,239.51	$6,056.49	20.19%
	FUND: TITLE I TARGETED SUPPORT & IMPROVEMENT - 116	$30,000.00	$0.00	$10,704.00	$19,296.00	$13,239.51	$6,056.49	20.19%
140.000.0000.6000.000.000.0000	BUDGET LINE	$143,776.29	$0.00	$0.00	$143,776.29	$0.00	$143,776.29	100.00%
	FUND: TITLE IIA - IMPROVING TEACHER QUALITY - 140	$143,776.29	$0.00	$0.00	$143,776.29	$0.00	$143,776.29	100.00%
141.000.0000.6000.000.000.0000	BUDGET LINE	$251,373.39	$282.60	$734.56	$250,638.83	$10,473.46	$240,165.37	95.54%
	FUND: TITLE IIA - IMPROVING TEACHER QUALITY - 141	$251,373.39	$282.60	$734.56	$250,638.83	$10,473.46	$240,165.37	95.54%
160.000.0000.6000.000.000.0000	BUDGET LINE	$95,886.60	$9,699.38	$11,108.02	$84,778.58	$866.42	$83,912.16	87.51%
	FUND: TITLE IV - SAFE & DRUG FREE BASIC - 160	$95,886.60	$9,699.38	$11,108.02	$84,778.58	$866.42	$83,912.16	87.51%
161.000.0000.6000.000.000.0000	BUDGET LINE	$169,955.66	$296.04	$1,154.62	$168,801.04	$6,806.26	$161,994.78	95.32%
	FUND: TITLE IV - SAFE & DRUG FREE BASIC - 161	$169,955.66	$296.04	$1,154.62	$168,801.04	$6,806.26	$161,994.78	95.32%
162.000.0000.6000.000.000.0000	BUDGET LINE	$240,000.00	$1,033.12	$1,163.12	$238,836.88	$24,780.53	$214,056.35	89.19%
	FUND: 21ST CENTURY (ENC, SOL) - 162	$240,000.00	$1,033.12	$1,163.12	$238,836.88	$24,780.53	$214,056.35	89.19%
163.000.0000.6000.000.000.0000	BUDGET LINE	$330,000.00	$0.00	$0.00	$330,000.00	$0.00	$330,000.00	100.00%
	FUND: 21ST CENTURY (CL, LV, OMS) - 163	$330,000.00	$0.00	$0.00	$330,000.00	$0.00	$330,000.00	100.00%

Board Rev & Expense Report

From Date: 9/1/2026 To Date: 9/30/2026

Fiscal Year: 2026-2027 ☐ Subtotal by Collapse Mask ☐ Include pre encumbrance ☐ Print accounts with zero balance ☐ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance ☐ Include All Encumbrances

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
190.000.0000.6000.000.000.0000	BUDGET LINE	$70,747.77	$600.00	$4,280.00	$66,467.77	$265.60	$66,202.17	93.57%
	FUND: TITLE III - 190	$70,747.77	$600.00	$4,280.00	$66,467.77	$265.60	$66,202.17	93.57%
191.000.0000.6000.000.000.0000	BUDGET LINE	$110,951.69	$4,416.04	$10,656.60	$100,295.09	$33,896.48	$66,398.61	59.84%
	FUND: TITLE III - 191	$110,951.69	$4,416.04	$10,656.60	$100,295.09	$33,896.48	$66,398.61	59.84%
200.000.0000.6000.000.000.0000	BUDGET LINE	$35,595.00	$3,942.32	$7,248.67	$28,346.33	$33,269.10	($4,922.77)	-13.83%
	FUND: TITLE VII - INDIAN ED - 200	$35,595.00	$3,942.32	$7,248.67	$28,346.33	$33,269.10	($4,922.77)	-13.83%
220.000.0000.6000.000.000.0000	BUDGET LINE	$1,130,009.75	$0.00	$0.00	$1,130,009.75	$0.00	$1,130,009.75	100.00%
	FUND: IDEA - BASIC - 220	$1,130,009.75	$0.00	$0.00	$1,130,009.75	$0.00	$1,130,009.75	100.00%
221.000.0000.6000.000.000.0000	BUDGET LINE	$895,850.30	$74,656.41	$122,865.25	$772,985.05	$534,265.26	$238,719.79	26.65%
	FUND: IDEA BASIC - 221	$895,850.30	$74,656.41	$122,865.25	$772,985.05	$534,265.26	$238,719.79	26.65%
222.000.0000.6000.000.000.0000	BUDGET LINE	$29,517.50	$0.00	$0.00	$29,517.50	$0.00	$29,517.50	100.00%
	FUND: IDEA - PRESCHOOL GRANT - 222	$29,517.50	$0.00	$0.00	$29,517.50	$0.00	$29,517.50	100.00%
223.000.0000.6000.000.000.0000	BUDGET LINE	$29,973.04	$0.00	$0.00	$29,973.04	$0.00	$29,973.04	100.00%
	FUND: IDEA EDISA - 2 Training - 223	$29,973.04	$0.00	$0.00	$29,973.04	$0.00	$29,973.04	100.00%
230.000.0000.6000.000.000.0000	BUDGET LINE	$37,173.47	$0.00	$0.00	$37,173.47	$0.00	$37,173.47	100.00%
	FUND: JOHNSON-O'MALLEY - 230	$37,173.47	$0.00	$0.00	$37,173.47	$0.00	$37,173.47	100.00%
231.000.0000.6000.000.000.0000	BUDGET LINE	$37,173.47	$1,689.58	$3,106.58	$34,066.89	$15,008.21	$19,058.68	51.27%
	FUND: JOHNSON-O'MALLEY - 231	$37,173.47	$1,689.58	$3,106.58	$34,066.89	$15,008.21	$19,058.68	51.27%
280.000.0000.6000.000.000.0000	BUDGET LINE	$29,828.93	$0.00	$0.00	$29,828.93	$0.00	$29,828.93	100.00%
	FUND: EDUCATION FOR HOMELESS CHILDREN - 280	$29,828.93	$0.00	$0.00	$29,828.93	$0.00	$29,828.93	100.00%
290.000.0000.1000.000.000.0000	DO NOT USE	$0.00	$0.00	$1,297.95	($1,297.95)	$0.00	($1,297.95)	0.00%
290.000.0000.4000.000.000.0000	REVENUE FROM FEDERAL SOURCES	$0.00	($13,017.90)	($13,017.90)	$13,017.90	$0.00	$13,017.90	0.00%
290.000.0000.6000.000.000.0000	BUDGET LINE	$550,000.00	$28,244.52	$49,272.95	$500,727.05	$186,317.10	$314,409.95	57.17%
	FUND: MEDICAID REIMB - 290	$550,000.00	$15,226.62	$37,553.00	$512,447.00	$186,317.10	$326,129.90	59.30%
310.000.0000.6000.000.000.0000	BUDGET LINE	$8,690.00	$0.00	$0.00	$8,690.00	$0.00	$8,690.00	100.00%
	FUND: AZ NURSES WORKFORCE GRANT - 310	$8,690.00	$0.00	$0.00	$8,690.00	$0.00	$8,690.00	100.00%
320.000.0000.6000.000.000.0000	BUDGET LINE	$708,000.00	$0.00	$0.00	$708,000.00	$0.00	$708,000.00	100.00%
	FUND: PRESCHOOL DEVELOPMENT GRANT - 320	$708,000.00	$0.00	$0.00	$708,000.00	$0.00	$708,000.00	100.00%
322.000.0000.6000.000.000.0000	BUDGET LINE	$276,000.00	$0.00	$0.00	$276,000.00	$0.00	$276,000.00	100.00%
	FUND: PRESCHOOL DEV - START-UP - 322	$276,000.00	$0.00	$0.00	$276,000.00	$0.00	$276,000.00	100.00%
323.000.0000.6000.000.000.0000	BUDGET LINE	$350,000.00	$0.00	$0.00	$350,000.00	$189.60	$349,810.40	99.95%
	FUND: PDG- CONTINUATION GRANT - 323	$350,000.00	$0.00	$0.00	$350,000.00	$189.60	$349,810.40	99.95%
333.000.0000.6000.000.000.0000	BUDGET LINE	$800,000.00	$18,432.40	$38,671.80	$761,328.20	$124,623.79	$636,704.41	79.59%
	FUND: HQEL - 333	$800,000.00	$18,432.40	$38,671.80	$761,328.20	$124,623.79	$636,704.41	79.59%
364.000.0000.6000.000.000.0000	BUDGET LINE	$1,000,000.00	$47,740.47	$50,681.37	$949,318.63	$188,755.08	$760,563.55	76.06%
	FUND: FED ED INNOVATION RESEARCH GRANT - 364	$1,000,000.00	$47,740.47	$50,681.37	$949,318.63	$188,755.08	$760,563.55	76.06%

Board Rev & Expense Report

From Date: 9/1/2026 To Date: 9/30/2026

Fiscal Year: 2026-2027 ☐ Subtotal by Collapse Mask ☐ Include pre encumbrance ☐ Print accounts with zero balance ☐ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance ☐ Include All Encumbrances

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
457.000.0000.6000.000.000.0000	BUDGET LINE	$26,000.00	$0.00	$0.00	$26,000.00	$0.00	$26,000.00	100.00%
	FUND: RESULTS BASED FUNDING - 457	$26,000.00	$0.00	$0.00	$26,000.00	$0.00	$26,000.00	100.00%
472.000.0000.6000.000.000.0000	BUDGET LINE	$180,000.00	$0.00	$0.00	$180,000.00	$18,099.20	$161,900.80	89.94%
	FUND: EARLY LITERACY GRANT - 472	$180,000.00	$0.00	$0.00	$180,000.00	$18,099.20	$161,900.80	89.94%
473.000.0000.6000.000.000.0000	BUDGET LINE	$185,820.00	$15,478.40	$28,494.37	$157,325.63	$128,801.57	$28,524.06	15.35%
	FUND: FOUNDATIONAL LITERACY GRANT - 473	$185,820.00	$15,478.40	$28,494.37	$157,325.63	$128,801.57	$28,524.06	15.35%
475.000.0000.6000.000.000.0000	BUDGET LINE	$45,000.00	$2,413.70	$4,438.04	$40,561.96	$20,368.92	$20,193.04	44.87%
	FUND: OIE RISE GRANT - 475	$45,000.00	$2,413.70	$4,438.04	$40,561.96	$20,368.92	$20,193.04	44.87%
480.000.0000.3000.000.000.0000	REVENUE FROM STATE SOURCES	$0.00	$0.00	$0.00	$0.00	$11,900.52	($11,900.52)	0.00%
480.000.0000.6000.000.000.0000	BUDGET LINE	$407,053.00	$41,348.95	$77,850.24	$329,202.76	$316,291.99	$12,910.77	3.17%
	FUND: SAFE SCHOOLS - 480	$407,053.00	$41,348.95	$77,850.24	$329,202.76	$328,192.51	$1,010.25	0.25%
500.000.0000.1000.000.000.0000	DO NOT USE	$0.00	($1,420.55)	($2,841.10)	$2,841.10	$0.00	$2,841.10	0.00%
500.000.0000.6000.000.000.0000	BUDGET LINE	$686,000.00	$0.00	$0.00	$686,000.00	$0.00	$686,000.00	100.00%
	FUND: SCH PL-SALE/LEAS OVR 1 YR - 500	$686,000.00	($1,420.55)	($2,841.10)	$688,841.10	$0.00	$688,841.10	100.41%
502.000.0000.6000.000.000.0000	BUDGET LINE	$80,000.00	$0.00	$0.00	$80,000.00	$0.00	$80,000.00	100.00%
	FUND: SCHOOL PLANT SALES - 502	$80,000.00	$0.00	$0.00	$80,000.00	$0.00	$80,000.00	100.00%
510.000.0000.1000.000.000.0000	DO NOT USE	$0.00	$0.00	($6,583.48)	$6,583.48	$0.00	$6,583.48	0.00%
510.000.0000.6000.000.000.0000	BUDGET LINE	$2,750,000.00	$151,993.81	$397,641.69	$2,352,358.31	$1,451,881.88	$900,476.43	32.74%
	FUND: FOOD SERVICE - 510	$2,750,000.00	$151,993.81	$391,058.21	$2,358,941.79	$1,451,881.88	$907,059.91	32.98%
515.000.0000.1000.000.000.0000	DO NOT USE	$0.00	($10,676.25)	($13,421.39)	$13,421.39	$0.00	$13,421.39	0.00%
515.000.0000.6000.000.000.0000	BUDGET LINE	$200,000.00	$9,926.85	$17,271.94	$182,728.06	$73,333.30	$109,394.76	54.70%
	FUND: CIVIC CENTER - 515	$200,000.00	($749.40)	$3,850.55	$196,149.45	$73,333.30	$122,816.15	61.41%
520.000.0000.1000.000.000.0000	DO NOT USE	$0.00	($6,326.92)	($14,361.92)	$14,361.92	$0.00	$14,361.92	0.00%
520.000.0000.6000.000.000.0000	BUDGET LINE	$246,393.60	$33,022.62	$59,580.00	$186,813.60	$203,636.58	($16,822.98)	-6.83%
	FUND: COMMUNITY SCHOOL - 520	$246,393.60	$26,695.70	$45,218.08	$201,175.52	$203,636.58	($2,461.06)	-1.00%
521.000.0000.1000.000.000.0000	DO NOT USE	$0.00	($6,894.92)	($19,013.92)	$19,013.92	$0.00	$19,013.92	0.00%
521.000.0000.6000.000.000.0000	BUDGET LINE	$403,606.40	$33,416.88	$58,811.49	$344,794.91	$248,716.77	$96,078.14	23.80%
	FUND: COMMUNITY SCHOOL - MONTESSORI - 521	$403,606.40	$26,521.96	$39,797.57	$363,808.83	$248,716.77	$115,092.06	28.52%
525.000.0000.1000.000.000.0000	DO NOT USE	$0.00	$0.00	($696.33)	$696.33	$0.00	$696.33	0.00%
525.000.0000.6000.000.000.0000	BUDGET LINE	$30,000.00	$0.00	$4,109.99	$25,890.01	$8,564.01	$17,326.00	57.75%
	FUND: AUXILIARY OPERATIONS - 525	$30,000.00	$0.00	$3,413.66	$26,586.34	$8,564.01	$18,022.33	60.07%
526.000.0000.1000.000.000.0000	DO NOT USE	$0.00	$0.00	($600.00)	$600.00	$0.00	$600.00	0.00%
526.000.0000.6000.000.000.0000	BUDGET LINE	$370,000.00	$2,403.56	$3,017.98	$366,982.02	$1,009.71	$365,972.31	98.91%
	FUND: EXTRA CURR TAX FEES CR - 526	$370,000.00	$2,403.56	$2,417.98	$367,582.02	$1,009.71	$366,572.31	99.07%
530.000.0000.1000.000.000.0000	DO NOT USE	$0.00	$0.00	($3,665.77)	$3,665.77	$0.00	$3,665.77	0.00%
530.000.0000.6000.000.000.0000	BUDGET LINE	$500,000.00	$5,063.53	$10,870.82	$489,129.18	$59,257.00	$429,872.18	85.97%
	FUND: GIFTS AND DONATIONS - 530	$500,000.00	$5,063.53	$7,205.05	$492,794.95	$59,257.00	$433,537.95	86.71%

Board Rev & Expense Report

From Date: 9/1/2026 To Date: 9/30/2026

Fiscal Year: 2026-2027 ☐ Subtotal by Collapse Mask ☐ Include pre encumbrance ☐ Print accounts with zero balance ☐ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance ☐ Include All Encumbrances

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
540.000.0000.1000.000.000.0000	DO NOT USE	$0.00	($108.00)	($216.00)	$216.00	$0.00	$216.00	0.00%
540.000.0000.6000.000.000.0000	BUDGET LINE	$10,500.00	$0.00	$66.00	$10,434.00	$2,079.00	$8,355.00	79.57%
	FUND: FINGERPRINT - 540	$10,500.00	($108.00)	($150.00)	$10,650.00	$2,079.00	$8,571.00	81.63%
550.000.0000.6000.000.000.0000	BUDGET LINE	$30,500.00	$0.00	$0.00	$30,500.00	$0.00	$30,500.00	100.00%
	FUND: INSURANCE PROCEEDS - 550	$30,500.00	$0.00	$0.00	$30,500.00	$0.00	$30,500.00	100.00%
555.000.0000.6000.000.000.0000	BUDGET LINE	$18,000.00	$0.00	$0.00	$18,000.00	$0.00	$18,000.00	100.00%
	FUND: TEXTBOOKS - 555	$18,000.00	$0.00	$0.00	$18,000.00	$0.00	$18,000.00	100.00%
570.000.0000.1000.000.000.0000	DO NOT USE	$0.00	$0.00	($9,455.09)	$9,455.09	$0.00	$9,455.09	0.00%
570.000.0000.6000.000.000.0000	BUDGET LINE	$900,000.00	$30,482.74	$79,227.30	$820,772.70	$286,923.51	$533,849.19	59.32%
	FUND: INDIRECT COSTS - 570	$900,000.00	$30,482.74	$69,772.21	$830,227.79	$286,923.51	$543,304.28	60.37%
575.000.0000.6000.000.000.0000	BUDGET LINE	$30,000.00	$0.00	$0.00	$30,000.00	$24,715.13	$5,284.87	17.62%
	FUND: UNEMPLOYMENT INSURANCE - 575	$30,000.00	$0.00	$0.00	$30,000.00	$24,715.13	$5,284.87	17.62%
585.000.0000.6000.000.000.0000	BUDGET LINE	$7,500.00	$0.00	$0.00	$7,500.00	$0.00	$7,500.00	100.00%
	FUND: INSURANCE REFUND - 585	$7,500.00	$0.00	$0.00	$7,500.00	$0.00	$7,500.00	100.00%
610.000.0000.1000.000.000.0000	DO NOT USE	$0.00	($13,762.50)	($24,918.70)	$24,918.70	$0.00	$24,918.70	0.00%
610.000.0000.2000.000.000.0000	Undesignated	$0.00	($0.14)	($0.25)	$0.25	$0.00	$0.25	0.00%
610.000.0000.6000.000.000.0000	BUDGET LINE	$6,727,437.00	$141,545.96	$626,425.27	$6,101,011.73	$843,872.39	$5,257,139.34	78.14%
	FUND: UNRESTRICT CAPITAL OUTLAY - 610	$6,727,437.00	$127,783.32	$601,506.32	$6,125,930.68	$843,872.39	$5,282,058.29	78.52%
630.000.0000.6000.000.000.0000	BUDGET LINE	$24,600,000.00	$2,084,203.07	$2,102,430.22	$22,497,569.78	$22,733,528.57	($235,958.79)	-0.96%
	FUND: BOND BUILDING - 630	$24,600,000.00	$2,084,203.07	$2,102,430.22	$22,497,569.78	$22,733,528.57	($235,958.79)	-0.96%
665.000.0000.6000.000.000.0000	BUDGET LINE	$70,000.00	$0.00	$0.00	$70,000.00	$0.00	$70,000.00	100.00%
	FUND: ENERGY & WATER SAVINGS - 665	$70,000.00	$0.00	$0.00	$70,000.00	$0.00	$70,000.00	100.00%
691.000.0000.6000.000.000.0000	BUDGET LINE	$69,964.00	$0.00	$0.00	$69,964.00	$0.00	$69,964.00	100.00%
	FUND: SFB BUILDING RENEWAL - 691	$69,964.00	$0.00	$0.00	$69,964.00	$0.00	$69,964.00	100.00%
700.000.0000.1000.000.000.0000	DO NOT USE	$0.00	($74,149.26)	$2,173,098.90	($2,173,098.90)	$0.00	($2,173,098.90)	0.00%
700.000.0000.5000.000.000.0000	REVENUE FROM OTHER SOURCES	$0.00	$0.00	$5,530,000.00	($5,530,000.00)	$0.00	($5,530,000.00)	0.00%
700.000.0000.6000.000.000.0000	BUDGET LINE	$8,174,150.00	$0.00	$0.00	$8,174,150.00	$0.00	$8,174,150.00	100.00%
	FUND: DEBT SERVICE - 700	$8,174,150.00	($74,149.26)	$7,703,098.90	$471,051.10	$0.00	$471,051.10	5.76%
850.000.0000.1000.000.000.0000	DO NOT USE	$0.00	$0.00	($2,998.13)	$2,998.13	$0.00	$2,998.13	0.00%
850.000.0000.6000.000.000.0000	BUDGET LINE	$40,000.00	$0.00	$0.00	$40,000.00	$900.00	$39,100.00	97.75%
	FUND: STUDENT ACTIVITIES - 850	$40,000.00	$0.00	($2,998.13)	$42,998.13	$900.00	$42,098.13	105.25%
855.000.0000.1000.000.000.0000	DO NOT USE	$0.00	($120,293.42)	($197,729.06)	$197,729.06	$0.00	$197,729.06	0.00%
855.000.0000.6000.000.000.0000	BUDGET LINE	$2,750,000.00	$128,264.54	$528,324.97	$2,221,675.03	$2,185,026.55	$36,648.48	1.33%
	FUND: EMPL INSUR PGM WITHHOLDNG - 855	$2,750,000.00	$7,971.12	$330,595.91	$2,419,404.09	$2,185,026.55	$234,377.54	8.52%
	Grand Total:	$88,747,166.75	$4,552,466.34	$13,831,346.50	$74,915,820.25	$45,201,857.47	$29,713,962.78	33.48%

End of Report

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VI-G

Agenda Item
Student Activities Statement of Revenue and Expenditures

For Board: [X] Action [ ] Discussion [ ] Information

Background –
A.R.S. §15-1123.A requires that, "The student activities treasurer or assistant student activities treasurer shall maintain an accurate detailed record of all revenues and expenditures of the student activities fund. The record shall be made in such form as the governing board of the school district prescribes. Copies of the record shall be presented to the governing board of the school district not less than once during each calendar month."

This agenda item and the attached Student Activities Statement of Revenues and Expenditures shall serve to bring the district up-to-date with the requirements of §15-1123.A. Each month this statement will be presented for the Governing Board's ratification. This fund is used to account for the funds deposited and expended in connection with the activities of student organizations, clubs, and other similar functions. The school district serves only as a fiduciary custodian for these funds.

Legal
A.R.S. §15-1123.A

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
It is recommended that the Governing Board ratify the Statement of Revenues and Expenditures for the Student Activities Fund from September 1 through September 30, 2026.

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Moved _____ Seconded _____ P/F

OSBORN SCHOOL DISTRICT No. 8
Statement of Revenues and Expenditures
For Student Activities Fund
Activity from Sept 1, 2026 to Sept 30, 2026

School	Beginning Balance	Revenues	Expenditures	Ending Balance
Clarendon	5,483.34			5,483.34
OMS	12,466.43			12,466.43
Solano	7,834.76	897.00		8,731.76
Longview	13,393.90			13,393.90
	$ 39,178.43	$ 897.00	$ -	40,075.43

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VI-H

Agenda Item
Disposal of Equipment

For Board: [X] Action [ ] Discussion [ ] Information

Background –
List attached.

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation

Recommend approval of disposal of equipment as listed.

Moved _____ Seconded _____ P/F

OSBORN SCHOOL DISTRICT #8

REQUEST FOR AUTHORIZATION TO DISPOSE OF EQUIPMENT

SCHOOL Osborn School District DATE 9-28-2026

DEPARTMENT Technology

EQUIPMENT:

ASSET # _____

DESCRIPTION _____

SERIAL # _____

REASON FOR DISPOSITION Broken & outdated equipment

SIGNATURE _____ DATE 9-28-2026
PRINCIPAL/DEPT. HEAD

MAINTENANCE

PICKED UP BY _____ DATE _____

BUSINESS OFFICE

DATE ACQUIRED _____

RECORDED VALUE _____

PRESENT ESTIMATED VALUE _____

DATE OF BOARD APPROVAL _____

SIGNATURE TO AUTHORIZE DISPOSAL _____
BUSINESS MANAGER

UPON COMPLETION: ORIGINAL — PROPERTY CONTROL YELLOW — BUSINESS OFFICE
PINK — MAINTENANCE GOLD — DEPARTMENT HEAD

6/90

Initials: Tech 1 Tech2 Dir

5CD5516H0P	PF3HR8W0	PF3FRNQM	HH3RQ73	PF3JT8VJ	PF3D347P
5CD604000N	PF3D39V5	PF3CXZ2X	2YC7R73	PF3G7BCH	PF3G7QYP
5CD604025B	PF3ELD0F	P208C8GF	CH2M8D3	PF3EBMYN	PF3FCM4R
5CD60358NV	P208C7MC	P208C80Q	CWHQ893	PF3FCK0Q	P204BBJR
5CD6367WX0	P208C82A	PF3D3E2W	CZGMQ73	P208C8TC	PF3ETDB3
5CD6085Q77	PF3JTJTE	P208F4SH	2QBQ7D3	PF3DKZ05	PF3F6HGH
5CD552309C	P204BQAW	PF3JTD8M	H47DR73	PF3FRLHQ	PF3ELHCT
5CD710843N	PF3G6ZZD	P204C6SF	7WJ9R73	PF3DKYZT	PF3DC9V3
5CD63616D1	P208C8VB	PF3DC2TC	5H06893	P208C8B9	PF3D39X7
5CD604024R	PF3DM456	p204c6cy	2QZ6893	PF3ELATW	PF3D30CS
5CD552304P	P208C8W5	PF3FR8J4	FC7K693	P208GCND	PF3DMA3T
5CD7108C3H	PF3JLWBV	PF3D3BWL	2YLF693	PF3EBH5B	PF3G7J6E
5CD60402L4	PF3DBSK0	PF3FK1PR	JQT7R73	PF3JV5SF	p204bb2a
5CD60402PP	PF3JL5CM	PF3HQJFM	88V7R73	PF3DL2CZ	PF3G76VW
5CD9116XYS	PF3FRSFX	PF3DC4Z4	PF3JT3WS	PF3DF48S	PF3D3N66
5CD05301FN	PF3DCBVR	PF3DL3L1	PF3CZQEM	PF3DBJNC	PF3CXDG7
5CD9116ZNV	PF3G7BDG	PF3D30C8	PF3CY24F	PF3ETFS9	PF3JMDLA
5CD91170XJ	PF3D6EYH	PF3DL0AH	PF3G7FTB	PF3DL085	PF3D3MV4
5CD91171WM	PF3D3HWM	P208GCT6	PF3DBVP0	p204c7nz	PF3DCE3B
5CD05300J7	PF3FJZQB	P208C87Y	PF3DKWPP	PF3DKR4M	PF3G7DMP
5CD9117125	PF3FCP7F	PF3D30FE	PF3DBN9V	P204CL8C	P204BU8E
5CD05300C4	P208CB3N	PF3HQNGG	PF3D2E0W	PF3JTA80	PF3DF48S
5CD9116ZPV	PF3F6F4R	PF3HQJKA	5CD05300F4	P208C8BX	SC8122860606
5CD052RGRR	PF3DN06D	PF3D6EZD	PF3DMDTA	p208c8dt	P204BTUP
5CD9116Z6B	P207DT0N	SC8122180664	MMT0WAA0098160 56D424G3	MMT0WAA00981 6056C924G3	

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VI-I-1

Agenda Item
MOU and Business Associate Agreement with Valle del Sol

For Board: [X] Action [ ] Discussion [ ] Information

Background –
Valle del Sol provides important services that support students, families, and the school community. Their services can include counseling, health and wellness support, educational resources, and assistance for students who may need additional help at little to no cost to our families. Valle del Sol works with our school social workers and families to connect students with resources that can improve their academic success and overall well-being. These services are valuable to our schools because they help create a supportive and positive environment where students can feel safe, supported, and prepared to learn.

Legal
The MOU has been approved by the district attorney to form.

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
It is recommended that the Governing Board approve renewal of the Memorandum of Understanding (MOU) and BAA between Osborn Elementary School District and Valle del Sol.

Moved _____ Seconded _____ P/F

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MEMORANDUM OF UNDERSTANDING

Between

Valle del Sol, Inc.
3877 North 7th St., Suite 400
Phoenix, Arizona 85014

and

Osborn Elementary School District
1226 W. Osborn Rd.
Phoenix, Arizona 85013

This document defines the responsibilities of Valle del Sol, Inc. ("VdS" or "Valle del Sol") and Osborn Elementary School District ("District" or "OESD"). The following agreement is designed to assist VdS in the delivery of effective programs and services to children and families in the school.

Valle del Sol is committed to providing school-based programs to strengthen families by coordinating existing social, educational, and health resources and then bringing them to a school campus. By providing preventive measures through education and other support systems, we seize the opportunity to greatly reduce the risk factors faced by families living in our communities.

Valle del Sol's mission is to transform lives through compassionate, culturally centered care that empowers individuals and communities. We are dedicated to fostering a new generation of diverse, visionary leaders who champion equity, inspire progress, and drive lasting positive change. We join Osborn Elementary School District to strengthen families by encouraging parental involvement in their child's school activities and performance, helping families to develop healthy behaviors, and working to assist school staff in coordinating existing educational, social, health, and behavioral health resources.

This agreement is based on the following outcomes as agreed upon by both parties:

Valle del Sol will:

1. Provide intake, assessment, and enrollment appointments to access public health system integrated health services.
2. Provide comprehensive behavioral health and physical health treatment and other health education and social services as needed to students and families enrolled in services.
3. Provide services onsite at the District.
    a. Dedicated onsite clinical school liaisons, counselors, care coordinators, and counseling interns, splitting time between schools, as needed and availability are determined.
    b. Provide counseling and case management services for any referred and enrolled student, with legal guardian permission and engagement. This includes special education students as agreed upon between the Parties and as documented in the students' Individualized Education Plans (IEP).
4. Facilitate monthly partnership meetings to review referred patients, enrolled patients and matters related to coordination between VdS and OESD.

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5. Provide timely and consistent communication regarding problems or issues regarding the effective delivery of the program service.
6. Create tools to measure progress on agreed-upon outcomes, including satisfaction surveys.
7. Document the provision of counseling services as specified in a student's IEP and/or the student and family's VdS Individualized Service Plan.
8. Valle del Sol shall ensure that all school-based staff meet all state and federal requirements for working with students.
9. Valle del Sol shall maintain medical records for the services provided at the District campus. All personal health information is protected according to the Health Insurance Portability and Accountability Act (HIPAA). In collecting, generating, compiling, storing or otherwise processing any personal information of any client, each Party shell comply with all data protection or privacy requirements of the laws applicable to it and all confidentiality or other obligations owed to third parties under contract or laws and if the data contains any personally identifiable health care information, the same shall be collected, stored and maintained in accordance with practice protocols that adhere to HIPAA and other applicable state and federal statutes, laws and regulations.
10. Valle del Sol is responsible for the supervision of its staff and shall ensure that each staff member holds the appropriate credentials to provide services and meet the employment standards of each party.
11. Valle del Sol specifically acknowledges that the District is bound by the Family Education Rights and Privacy Act and must obtain specific permission from the parents/guardians of school students in order to release any personal identifiable information about a student. Valle del Sol will obtain the requisite permissions prior to providing the initial outreach to OESD parents and will coordinate receiving written consent to treat any identified students prior to any interventions by Valle del Sol with any student or prior to conducting identification and screening activities for unmet healthcare needs in the District student population.
12. Refer families to off-campus services as appropriate:
    a. Skills Training
    b. Specialty therapy and support groups
    c. Intensive or ongoing individual or family-based therapy services
    d. Psychiatric services
    e. System of Care referrals through AHCCCS registered direct support providers.
    f. Medical services through primary care appointments.

The District will:

1. Provide school-based and/or the District staff person(s) as points of contact to serve as liaisons to VdS
2. Provide timely and consistent communication regarding problems or issues in the effective delivery of the programs and/or services.
3. Provide access to a therapeutic workspace location on the campus for the appropriate delivery of programs and services, including telephone, basic furniture and internet service and privacy for uninterrupted appointments.
4. Provide a private meeting area for intakes, individual sessions, and groups as needed.
5. Provide aggregate, de-identified data on behavior, grades, attendance, teacher feedback, and other agreed-upon outcome measures, when requested & appropriate, to analyze the progress and impact of the partnership.

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Duration
The term of this MOU shall be from September 1, 2025, to June 30, 2028. The District and VdS may agree in writing to renew this MOU for three (3) additional 12-month terms.

Compensation
There is no compensation exchanged between VdS and the District. Future changes will require renegotiation of this MOU.

TERMS AND CONDITIONS

1. COMPLIANCE WITH APPLICABLE LAWS:

Valle del Sol, Inc. and OESD ("Party" or "Parties") shall comply with all applicable laws, ordinances, Executive Orders, rules, regulations, standards, and codes of the Federal, State, and Local Governing Board policies whether or not specifically referenced herein. Specifically, the following apply:

1.1 NON-DISCRIMINATION: The Parties agree to comply with all provisions of applicable federal, state, and local laws relating to non-discrimination, equal employment opportunity, the Americans with Disabilities Act, and Arizona Governor's Executive Order 2009-09 (superseding Executive Order 99-4) (dated January 29, 1999), as may be amended from time to time.

1.2 SMOKING POLLUTION CONTROL ORDINANCE: Valle del Sol and District shall be subject to the provisions of City Ordinance No. G-2865, as amended, "the Smoking Pollution Control Ordinance," effective July 1, 1986. This ordinance regulates smoking in places of employment and enclosed public spaces located within the City of Phoenix.

1.3 DRUG-FREE WORKPLACE: Valle del Sol and the District agree to comply with the Drug-Free Workplace Act of 1988 (P.L. 100-690). This law requires contractors and subcontractors of federal funds to certify they will provide drug-free workplaces. This certification is a precondition to receiving a contract or grant.

1.4 IMMIGRATION AND EMPLOYMENT LAWS: Valle del Sol and the District acknowledge the applicability of the Immigration Reform and Control Act of 1986 (IRCA) and agree to comply with IRCA and permit District inspection of personnel records to verify such compliance. Valle del Sol and on behalf of any subcontractor, warrants, to the extent applicable under A.R.S. § 41-4401, compliance with all federal immigration law and regulations that relate to their employees, as well as compliance with A.R.S. § 23-214 (A) which requires registration and participation with the E-Verify Program. Valle del Sol shall ensure that all school-based staff meet all state and federal requirements for working with students.

1.5 MANDATORY TERMS: This Agreement shall be construed under the laws of the State of Arizona and shall incorporate by reference all mandatory contract provisions of state agencies required by statute or executive order.

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2. LICENSES AND PERMITS:

The District shall be responsible for obtaining any and all licenses and permits from the state of Arizona, any county or city therein, or any other government agency necessary for the Program.

3. INDEMNIFICATION:

To the extent allowed by law, each Party (as "Indemnitor") agrees to indemnify, defend, and hold harmless the other Party, its principals, members and employees (as "Indemnitee") from and against any and all claims, losses, liability, costs, or expenses (including reasonable attorney's fees) (hereinafter collectively referred to as "Claims") brought against, incurred by or paid by such other Party at any time, in any way arising out of or relating to this agreement, except to the extent finally judicially determined to have resulted from the fault of the indemnified Party. This indemnification provision shall apply regardless of the form or action, damage, claim, liability, cost, expense, or loss, whether in contract, statute, tort (including, without limitation, negligence) or otherwise.

4. INSURANCE

Each Party, at its cost, shall maintain comprehensive general liability insurance with limits of not less than $1,000,000 per occurrence, insuring against all liability of said Party and its authorized representatives arising out of and in connection with said Party's use or occupancy of the facilities. Said insurance shall include broad form contractual liability covering, without limitation, the liability assumed under this Indemnification provisions of this Agreement. If the policy is to be written with an annual aggregate limit, that limit shall be not less than $2,000,000. All insurance policies shall provide that the policies cannot be canceled, not renewed, nor limited in scope of coverage or limits until and unless thirty (30) calendar days prior notice is given to the other Party.

5. RELATIONSHIP OF PARTIES/EMPLOYMENT DISCLAIMER

Each of the Parties hereto is an independent contractor and neither Party is, nor shall be considered to be, an agency, distributor or representative of the other. Neither Party shall act or represent itself directly or by implication, as an agent of the other or in any manner assume or create any obligation on behalf of, or in the name of, the other. In addition, the Agreement is not intended to constitute, create, give rise to, or otherwise recognize a joint venture agreement, partnership, or other formal business association or organization of any kind.

6. APPLICABLE LAW

This Agreement is made in the State of Arizona and shall be interpreted by the laws of the State of Arizona. Any dispute arising out of or relating to this Agreement shall be brought in the Maricopa County Superior Court or the United States District Court, District of Arizona.

7. OWNERSHIP

The District recognizes that Valle del Sol is the owner of all rights, titles, and interests in and to all Valle del Sol trademarks, logos, and names ("Valle del Sol Property"). Any use of the Valle del Sol Property by the District requires the written approval of Valle del Sol. Valle del Sol recognizes that the District is the owner of all rights, titles, and interests in and to all OESD trademarks, logos, and names ("School Property"). Any use of the School Property by Valle del Sol requires the written approval of the District.

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8. CONFIDENTIALITY

Each Party is the owner of certain information that it deems to be confidential and proprietary in nature ("Confidential Information"). For purposes of Paragraph 5, "Disclosing Party" shall refer to the Party that discloses Confidential Information, and "Receiving Party" shall refer to the Party that receives Confidential Information. Neither Party will, during or subsequent to the term of this Agreement, directly or indirectly (a) use any of the Disclosing Party's Confidential Information for the benefit of anyone other than the Disclosing Party, or (b) disclose any of the Disclosing Party's Confidential Information to anyone other than an employee, representative or agent of the Receiving Party, to whom disclosure of such Confidential Information is necessary for the purposes permitted under this Agreement and who is obligated by written contract to protect the confidentiality thereof in a manner no less stringent than provided herein. Confidential Information does not include information (a) known to the Receiving Party at the time of disclosure to the Receiving Party by the Disclosing Party, (b) publicly known through no wrongful act of Receiving Party, (c) rightfully received by the Receiving Party from a third party who is authorized to make such disclosure, or (d) independently developed by Receiving Party other than pursuant to the Agreement.

The Receiving Party may disclose Confidential Information if required pursuant to applicable law, or under a government or court order; provided that (a) the obligations of confidentiality and non-use shall continue to the fullest extent not in conflict with such law or order, and (b) if and when Receiving party is required to disclose Confidential Information pursuant to any law or order. Receiving Party shall promptly notify the Disclosing Party and use reasonable best efforts to obtain a protective order or take other actions as shall prevent or limit, to the fullest extent possible, public access to, or disclosure of, such Confidential Information.

Because each Party's obligations are personal and unique, and because the Parties will have access to and become acquainted with each other's Confidential Information, each Party agrees that its breach of this Agreement will result in irreparable harm to the other Party. An injured Party may enforce this Agreement and any of its provisions by injunction, specific performance, or other equitable relief without prejudice to any other rights and remedies that the injured Party may have.

9. NON-APPROPRIATION:

All Parties acknowledge that the District is a government entity, and the contract validity is based upon the availability of public funding under its authority. In the event that the public funds are unavailable and not appropriate for the performance of either's obligations under this contract, then this contract shall automatically expire without penalty to either Party after written notice of the unavailability and non-appropriations of public funds. It is expressly agreed that neither Party shall not activate this non-appropriation provision for its convenience or to circumvent the requirements of the contract, but only as an emergency fiscal measure.

10. TERMINATION OF AGREEMENT:

Should circumstances arise which necessitate termination of this Agreement, either Party may terminate this Agreement at any time, with or without cause, by giving 30 days' prior written notice. The School reserves all rights that it may have to cancel this Agreement for possible conflicts of interest under A.R.S. § 38-511, as amended.

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11. NO BOYCOTT OF ISRAEL:
To the extent A.R.S. §§ 35-393 through 35-393.03 is applicable, the parties hereby certify that they are not currently engaged in and agree for the duration of this contract to not engage in, a boycott of goods or services from Israel, as that term is defined in A.R.S. § 35-393.

12. ASSIGNMENT:
This MOU shall not be assigned in whole or in part without the express, written consent of both Parties.

13. COMPLIANCE WITH GOVERNING BOARD POLICIES AND PROCEDURES:
Valle del Sol shall comply with applicable Governing Board policies, including the requirements of A.R.S. § 15-512(H) regarding the fingerprinting of its Program Coordinator and other employees, subcontractors, and vendors who are likely to have unsupervised contact with pupils as determined by the District, in its sole and absolute discretion.

This Memorandum of Understanding may be amended, in writing, at any time with the concurrence of all Parties.

Osborn Elementary School District
Name: Michael Robert
Title: Superintendent

10-17-25
Date

DocuSigned by:
7C9AE58AA1A843D...
Valle del Sol, Inc.
Name: Mike Renaud
Title: President & CEO

10-21-2025 | 2:19 PM PDT
Date

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Valle del Sol
INSPIRING POSITIVE CHANGE

BUSINESS ASSOCIATE AGREEMENT

THIS BUSINESS ASSOCIATE AGREEMENT (this "Agreement") is made and entered into as of this 4th day of September 2025 (the "Effective Date") by and between Valle del Sol, Inc. and its subsidiaries ("Covered Entity") and Osborn Elementary School District ("Business Associate").

WHEREAS, Business Associate will provide services to Covered Entity as set forth in the Memorandum of Understanding between Covered Entity and Business Associate of even date herewith (the "Services Agreement");

WHEREAS, in order to provide the Services under the Services Agreement, Business Associate may receive, use and maintain certain Protected Health Information ("PHI") on behalf of Covered Entity; and

WHEREAS, the parties desire to enter into this Agreement in order (i) to protect the privacy and provide for the security of PHI received, used and maintained by Business Associate on behalf of Covered Entity; and (ii) to satisfy certain requirements imposed upon the parties by HIPAA.

WHEREAS, Covered Entity operates a drug and alcohol treatment program that must comply with the Federal Confidentiality of Alcohol and Drug Abuse Patient Records law and regulations, 42 USC §290dd-2 and 42 CFR Part 2 (collectively, "Part 2");

WHEREAS, Covered Entity is a Qualified Service Organization (QSO) under Part 2 and must agree to certain mandatory provisions regarding the use and disclosure of substance abuse treatment information.

WHEREAS, Business Associate under Part 2 agrees to certain mandatory provisions regarding the use and disclosure of substance abuse treatment information.

NOW, THEREFORE, in consideration of the mutual benefits of complying with laws and regulations stated above, Covered Entity and Business Associate agree as follows:

Definitions

Catch-all definition: Terms used, but not otherwise defined, in this Agreement shall have the same meaning as those terms in 45 CFR 160.103 and 164.501.
Examples of specific definitions:

(a) Business Associate. "Business Associate" shall mean Osborn Elementary School District.

(b) Covered Entity. "Covered Entity" shall mean Valle del Sol, Inc. and its subsidiaries.

(c) Individual. "Individual" shall have the same meaning as the term "individual" in 45 CFR 164.501 and shall include a person who qualifies as a personal representative in accordance with 45 CFR 164.502(g).

(d) Privacy Rule. "Privacy Rule" shall mean the Standards for Privacy of Individually Identifiable Health Information at 45 CFR Part 160 and Part 164, Sub-parts A and E.

(e) Protected Health Information. "Protected Health Information" shall have the same meaning as the term "Protected Health Information" in 45 CFR 164.501, limited to the information created or received by Business Associate from or on behalf of Covered Entity.

(f) Required By Law. "Required By Law" shall have the same meaning as the term "Required by Law" in 45 CFR 164.501.

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(g) Secretary. "Secretary" shall mean the Secretary of the Department of Health and Human Services or his designee.

Obligations and Activities of Business Associate

(a) Business Associate agrees to not use or further disclose Protected Health Information other than as permitted or required by the Agreement or as Required By Law.

(b) Business Associate agrees to implement and maintain the administrative, physical, and technical safeguards required by HIPAA to prevent use or disclosure of the Protected Health Information except as provided for by this Agreement.

(c) Business Associate agrees to mitigate, to the extent practicable, any harmful effect that is known to Business Associate of a use or disclosure of Protected Health Information by Business Associate in violation of the requirements of this Agreement.

(d) Business Associate agrees to report to Covered Entity any use or disclosure of the Protected Health Information of which Business Associate becomes aware that is not provided for or permitted by this Agreement or under HIPAA.

(e) To the extent Business Associate uses one or more subcontractors or agents to perform its obligations under any agreement with Covered Entity, Business Associate agrees to ensure that any agent, including a subcontractor, to whom it provides Protected Health Information received from, or created or received by Business Associate on behalf of Covered Entity agrees to the same restrictions and conditions that apply through this Agreement to Business Associate with respect to such information.

(f) To the extent Business Associate maintains PHI in a Designated Record Set, Business Associate agrees to provide access to such Protected Health Information no later than ten (10) days after receipt of such written request by Covered Entity in order to meet the requirements under 45 CFR 164.524.

(g) To the extent Business Associate maintains Protected Health Information, Business Associate agrees to make any amendment(s) to Protected Health Information in a Designated Record Set in accordance with Covered Entity's written request no later than ten (10) days after receipt of such request by Covered Entity pursuant to 45 CFR 164.526.

(h) Business Associate agrees to make internal practices, books, and records relating to the use and disclosure of Protected Health Information received from or created or received by Business Associate on behalf of, Covered Entity available to the Secretary, in a time and manner designated by the Secretary, for purposes of the Secretary determining Covered Entity's compliance with the Privacy Rule.

(i) Business Associate agrees to document such disclosures of Protected Health Information and information related to such disclosures as would be required for Covered Entity to respond to a request by an Individual for an accounting of disclosures of Protected Health Information in accordance with 45 CFR 164.528.

(j) Business Associate agrees to provide to Covered Entity or an Individual if so, directed by Covered Entity no later than ten (10) days after receipt of written request for such Disclosure Accounting, to permit Covered Entity to respond to a request by an Individual for an accounting of disclosures of Protected Health Information in accordance with 45 CFR 164.528 or in accordance with HIPAA.

(k) Business Associate agrees to use appropriate safeguards to prevent use or disclosure of the Protected Health Information other than as provided for by this Agreement.

(l) Business Associate agrees to ensure that any agent, including a subcontractor, to whom it provides Protected Health Information received from, or created or received by Business Associate on behalf of Covered Entity agrees to the same restrictions and conditions that apply through this Agreement to Business Associate with respect to such information.

(m) Business Associate agrees to provide to Covered Entity or an Individual, in time and manner designated by Covered Entity, information collected, to permit Covered Entity to respond to a request by an Individual for an accounting of disclosures of Protected Health Information in accordance with 45 CFR 164.528

Permitted Uses and Disclosures by Business Associate

General Use and Disclosure Provisions

Specify purposes: To deliver services where students and families feel comfortable and to overall increase accessibility to these critical services in order to build a healthier community.

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Except as otherwise limited in this Agreement, Business Associate may use or disclose Protected Health Information to perform functions, activities, or services for, or on behalf of, Covered Entity, provided that such use or disclosure would not violate the Privacy Rule if done by Covered Entity.

Specific Use and Disclosure Provisions

(a) Except as otherwise limited in this Agreement, Business Associate may use Protected Health Information for the proper management and administration of the Business Associate or to carry out the legal responsibilities of the Business Associate.

(b) Except as otherwise limited in this Agreement, Business Associate may disclose Protected Health Information for the proper management and administration of the Business Associate provided that disclosures are required by law. Or Business Associate obtains reasonable assurances from the person to whom the information is disclosed that it will remain confidential and used or further disclosed only as required by law or for the purpose for which it was disclosed to the person, and the person notifies the Business Associate of any instances of which it is aware in which the confidentiality of the information has been breached.

(c) Except as otherwise limited in this Agreement, Business Associate may use Protected Health Information to provide Data Aggregation services to Covered Entity as permitted by 42 CFR 164.504(e)(2)(i)(B).

Obligations of Covered Entity

(a) Covered Entity shall provide Business Associate with the notice of privacy practices that Covered Entity produces in accordance with 45 CFR 164.520, as well as any changes to such notice.

(b) Covered Entity shall provide Business Associate with any changes in, or revocation of, permission by Individual to use or disclose Protected Health Information, if such changes affect Business Associate's permitted or required uses and disclosures.

(c) Covered Entity shall notify Business Associate of any restriction to the use or disclosure of Protected Health Information that Covered Entity has agreed to in accordance with 45 CFR 164.522.

Qualified Service Organization Agreement Responsibilities

(a) To the extent that in performing its services for or on behalf of Covered Entity, Business Associate uses, discloses, maintains, or transmits protected health information that is protected by Part 2, Business Associate acknowledges and agrees that it is a QSO for the purpose of such federal law; acknowledges and agrees that in receiving, storing, processing or otherwise dealing with any such patient records, it is fully bound by the Part 2 regulations; and, if necessary will resist in judicial proceedings any efforts to obtain access to patient records except as permitted by the Part 2 regulations.

(b) Notwithstanding any other language in this Agreement, Business Associate acknowledges and agrees that any patient information it receives from Covered Entity that is protected by Part 2 is subject to protections that prohibit Business Associate from disclosing such information to agents or subcontractors without the specific written consent of the subject individual.

(c) Business Associate acknowledges that any unauthorized disclosure of information under this section is a federal criminal offense.

Permissible Requests by Covered Entity

Covered Entity shall not request Business Associate to use or disclose Protected Health Information in any manner that would not be permissible under the Privacy Rule if done by Covered Entity.

Term and Termination

(a) Term. The Term of this Agreement shall be effective as of the Effective Date hereunder and terminate as of the Service Agreement or receipt of notice by either party to terminate in the event of an uncured breach of a material term of this Agreement. Upon termination of this Agreement all Protected Health Information provided by Covered Entity to Business Associate or created or received by Business Associate on behalf of Covered Entity, is destroyed or returned to Covered Entity. Or, if it is infeasible to return or destroy Protected Health Information, protections are extended to such information.

(b) Termination for Cause. Upon Covered Entity's knowledge of a material breach by Business Associate, Covered Entity shall provide an opportunity for Business Associate to cure the breach or end the violation. If Business Associate does not cure the breach or end the violation within 30 days, Covered Entity will

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terminate this Agreement. If Business Associate has breached a material term of this Agreement and cure is not possible, Covered Entity will immediately terminate this Agreement.

(1) Except as provided in paragraph (2) of this section, upon termination of this Agreement, for any reason, Business Associate shall return or destroy all Protected Health Information received from Covered Entity or created or received by Business Associate on behalf of Covered Entity. This provision shall apply to Protected Health Information that is in the possession of subcontractors or agents of Business Associate. Business Associate shall retain no copies of the Protected Health Information.

(2) In the event that Business Associate determines that returning or destroying the Protected Health Information is infeasible, Business Associate shall provide to Covered Entity notification of the conditions that make return or destruction infeasible. Upon mutual agreement of the Parties that return, or destruction of Protected Health Information is infeasible; Business Associate shall extend the protections and limit further uses and disclosures to those purposes that make the return or destruction infeasible, for so long as Business Associate maintains such Protected Health Information.

Notices

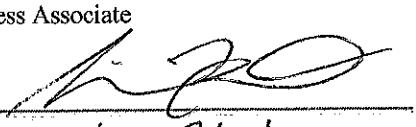
All notices required to be given to either party under this Agreement will be in writing and sent by traceable carrier to each party's address indicated below, or such other address as a party may indicate by at least ten (10) days' prior written notice to the other party. Notices will be effective upon receipt.

COVERED ENTITY:
Valle del Sol, Inc.
3877 N 7th Street, Suite 400
Phoenix, AZ 85014

BUSINESS ASSOCIATE:
Osbron Elementary School District
1226 W. Osborn Road
Phoenix, AZ 85013

IN WITNESS WHEREOF, the parties have entered into this Agreement to be effective as of the Effective Date.

Business Associate

By: 

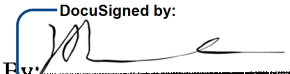
Name: Michael Robert

Title: Superintendent

Date: 10-17-25

Covered Entity

DocuSigned by:

By: 
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Name: Mike Renaud

Title: President & CEO

Date: 10-21-2025 | 2:19 PM PDT

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VI-I-2

Agenda Item

Approval of the Memorandum of Understanding between Excel Soccer Academy and the Osborn School District for the 2026- 2027 SY

For Board: [X] Action [ ] Discussion [ ] Information

Background –

Excel Soccer Academy has been in the Osborn School District since 2012. Many kids from the Osborn School District have played and still play at Excel Soccer Academy. This agreement will provide opportunities for Osborn students to receive free sessions of soccer skills development and play at Osborn district schools. Excel will provide coaches and needed equipment for students. Students will have the opportunity to develop soccer skills and practice teamwork skills in a positive and inclusive environment.

Legal

Sessions will be provided free of charge by Excel Soccer Academy

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation

It is recommended that the Governing Board approve the Services Agreement between Excel Soccer Academy and Osborn School District

Moved _____ Seconded _____ P/F

MEMORANDUM OF UNDERSTANDING

October 13, 2026 through June 30, 2027

Between Excel Soccer Academy/Arizona Soccer Association and Osborn School District

Osborn School District hereinafter referred to as the "District" and Excel Soccer Academy/Arizona Soccer Association agree to a collaborative approach to supporting student health and well-being.

(Organization description, offerings, services and goals/objectives)
The Excel Soccer Academy/Arizona Soccer Association after-school soccer program will introduce grass roots soccer to four elementary schools in the Osborn School District. We are excited to provide a fun and engaging environment where students can develop their soccer skills, foster teamwork, and cultivate a love for the game. Our dedicated coaching staff is committed to creating a positive and inclusive experience for every participant.

This MOU is effective from **October 13, 2026 through June 30, 2027**

Excel Soccer Academy/Arizona Soccer Association will:

Provide students with an after-school soccer program. There will be two six-week sessions in the fall and two six-week sessions in the spring.

1. Ensure staff working with students obtain/retain up-to-date fingerprint clearance cards and have submitted to a background check administered by the **Excel Soccer Academy/** Arizona Soccer Association.

2. Add Osborn School District as additional insured on the Excel Soccer Academy liability insurance policy. Volunteers/coaches are covered under Excel Soccer Academy general liability insurance.

3. Be responsible for obtaining signed liability waivers and permission slips from all participants' families/guardians and providing copies to Osborn 21st CCLC District Coordinator to keep on file.

4. Require that students wear the appropriate safety equipment, including shin guards, soft cleats or tennis shoes, face protection, if needed, and goalie gear.

5. Communicate with Osborn 21st CCLC regarding any program changes, including staff, schedules, and students.

6. When invited, attend staff and school board meetings to inform the community of Collaboration activities, specific needs, and volunteer opportunities.

Osborn School District will:

1. Provide the physical facilities for the collaboration with maintenance and janitorial support.
2. Promote the program through 21st CCLC site coordinators and related 21st CCLC communication to the community.
3. Provide for any additional safety equipment needs as reasonably necessary to participate in the activities.

TERMS AND CONDITIONS

1. COMPLIANCE WITH APPLICABLE LAWS:

Each party shall comply with all applicable laws, ordinances, Executive Orders, rules, regulations, standards, and codes of the Federal, State, and Local governments whether or not specifically referenced herein. Specifically, the following apply:

1.1 NON-DISCRIMINATION: The parties agree to comply with all provisions of applicable federal, state, and local laws relating to non-discrimination, equal employment opportunity, the Americans with Disabilities Act, and Arizona Governor's Executive Order 2009-09 (superseding Executive Order 99-4) (dated January 29, 1999), as may be amended from time to time.

1.2 SMOKING POLLUTION CONTROL ORDINANCE: Agency and District shall be subject to the provisions of City Ordinance No. G-2865, as amended, "the Smoking Pollution Control Ordinance," effective July 1, 1986. This ordinance regulates smoking in places of employment and enclosed public spaces located within the City of Phoenix.

1.3 DRUG-FREE WORKPLACE: Agency and District agree to comply with the Drug-Free Workplace Act of 1988 (P.L. 100-690). This law requires contractors and subcontractors of federal funds to certify they will provide drug-free workplaces. This certification is a precondition to receiving a contract or grant.

1.4 IMMIGRATION AND EMPLOYMENT LAWS: Agency and District acknowledge the applicability of the Immigration Reform and Control Act of 1986 (IRCA) and agrees to comply with IRCA and permit District inspection of personnel records to verify such compliance. Agency and on behalf of any subcontractor, warrants, to the extent applicable under A.R. S. 41-4401, compliance with all federal immigration law and regulations that relate to their employees, as well as compliance with A.R. S. 23-214 (A) which requires registration and participation with the E-Verify Program. Agency shall ensure that all school-based staff meets all state and federal requirements for working with students, children, and parents. Agency facilitators and childcare aides have been fingerprinted and full, with criminal, background checks have been done.

2. LICENSES AND PERMITS:
District shall be responsible for obtaining any and all licenses and permits from the state of Arizona, any country or city therein, or any other government agency necessary for the Program.

3. INDEMNIFICATION:
To the extent allowed by law, each party (as "Indemnitor") agrees to indemnify, defend, and hold harmless the other party, its principals, members and employees (as "Indemnitee") from and against any and all claims, losses, liability, costs, or expenses (including reasonable attorney's fees) (hereinafter collectively referred to as "Claims") brought against, incurred by or paid by such other party at any time, in any way arising out of or relating to this agreement, except to the extent finally judicially determined to have resulted from the fault of the indemnified party. This indemnification provision shall apply regardless of the form or action, damage, claim, liability, cost, expense, or loss, whether in contract, statute, tort (including, without limitation, negligence) or otherwise.

The indemnifying party shall have the right to take over, settle, or defend all claims through counsel of the indemnifying party's choice and under its sole direction, except that the indemnifying party shall not take any action or agree to any settlement that would adversely affect the indemnified party without the indemnified party's written approval. The indemnified party must provide to the indemnifying party reasonable written notice of claim or potential claim, shall make all defenses available to the indemnifying party, and shall give the indemnifying party all assistance and authority, at the indemnifying party's reasonable request.

Each party shall provide evidence of liability insurance to the other party upon request. IN addition, evidence of District's automobile insurance policy shall be provided or the operation of any District owned vehicles that may be used in connection with the Program. District shall provide evidence that Workers' Compensation Insurance is provided to District employees.

MEMORANDUM OF UNDERSTANDING

October 13, 2026 through June 30, 2027

Between Excel Soccer Academy/Arizona Soccer Association and Osborn School District

4. **RELATIONSHIP OF PARTIES/EMPLOYMENT DISCLAIMER**

Each of the parties hereto is an independent contractor and neither party is, nor shall be considered to be, an agency, distributor, or representative of the other. Neither party shall act or represent itself directly or by implication, as an agent of the other or in any manner assume or create any obligation on behalf of, or in the name of, the other. In addition, the Agreement is not intended to constitute, create, give rise to, or otherwise recognize a joint venture agreement, partnership, or other formal business association or organization of any kind.

6. **CONFIDENTIALITY**

Each party is the owner of certain information that it keeps to be confidential and proprietary in nature ("Confidential Information"). For purposes of the Paragraph 5, "Disclosing Party" shall refer to the party that discloses Confidential Information, and "Receiving party" shall refer to the party that receives Confidential Information. Neither party will, during or subsequent to the term of this Agreement, directly or indirectly (a) use any of the Disclosing Party's Confidential Information for the benefit of anyone other than Disclosing Party, or (b) disclose any of the Disclosing Party's Confidential Information to anyone other than an employee, representative or agent of the Receiving party, to whom disclosure of such Confidential Information is necessary for the purposes permitted under this Agreement and who is obligated by written contract to protect the confidentiality thereof in an manner no less stringent then provided herein. Confidential Information does not include information (a) known to Receiving party at the time of disclosure to Receiving Party by Disclosing party, (b) publicly known through no wrongful act of Receiving Party, (c) rightfully received by Receiving Party from a third party who is authorized to make such disclosure, or (d) independently developed by Receiving Party other than pursuant to the Agreement.

The Receiving Party may disclose Confidential Information if required pursuant to applicable law, or under a government or court order; provided that (a) the obligations of confidentiality and non-use shall continue to the fullest extent no in conflict with such law or order, and (b) if and when Receiving party is required to disclose Confidential Information pursuant to any law or order. Receiving Party shall promptly notify Disclosing Party and use reasonable best efforts to obtain a protective order or take other actions as shall prevent or limit, to the fullest extent possible, public access to, or disclosure of, such Confidential Information.

In the event this Agreement is terminated, receiving party shall cease use of the Confidential Information received from Disclosing Party and, upon Disclosing Party's written request, shall promptly destroy, or return Confidential Information. In the event Disclosing Party requests destruction, Receiving Party shall provide written certification of the destruction with thirty (30) days of such request.

Because each party's obligations are personal and unique, and because the parties will have access to and become acquainted with each other's Confidential Information, each

party agrees that its breach of this Agreement will result in irreparable harm to the other party. An injured party may enforce this Agreement and any of its provisions by injunction, specific performance, or other equitable relief without prejudice to any other rights and remedies that the injured party may have.

7. **NON-APPROPRIATION.**

All parties acknowledge that the District is a government entity, and the contract validity is based upon the availability of public funding under its authority. In the event that the public funds are unavailable and not appropriate for the performance of either's obligations under this contract, then this contract shall automatically expire without penalty to either party after written notice to of the unavailability and non-appropriations of public funds. It is expressly agreed that neither party shall not activate this non-appropriation provision for its convenience or to circumvent the requirements of the contract, but only as an emergency fiscal measure.

8. **TERMINATION OF AGREEMENT:**

Should circumstances arise which necessitate termination of this Agreement, either party may terminate this Agreement at any time, with or without cause, by giving 30 days' prior written notice. The District reserves all rights that it may have to cancel this Agreement for possible conflicts of interest under A.R.S.38-511, as amended.

Excel Soccer Academy:

_____	Stryker B. Aguilar
Signature	Print Name
Director of Coaching	_____
Title	Date

Osborn School District:

_____	_____
Signature	Print Name
Superintendent	_____
Title	Date

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VI-I-3

Agenda Item

Approval of the Memorandum of Understanding and lease between Lutheran Social Services of the Southwest and the Osborn School District for the 2026-27 SY

For Board: [X] Action [ ] Discussion [ ] Information

Background –

Osborn School District, in collaboration with Lutheran Social Services, will seek to increase family and student engagement and support by providing and coordinating additional wrap-around resources. Lutheran Social Services has entered a rental agreement for a space at Solano School in order to provide community-wide outreach services and will offer similar services to our schools. In addition, parent and student learning opportunities will be made available in Osborn preschools which may include such programs as Raising a Reader, Playspot, Zoombeanies, and/or Kids in the Kitchen.

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation

It is recommended that the Governing Board approve the MOU and Lease Agreements between Lutheran Social Services and Osborn School District.

Moved _____ Seconded _____ P/F

MEMORANDUM OF UNDERSTANDING

August 1, 2026 through July 31, 2027

Between Lutheran Social Services of the Southwest and Osborn School District

Family Resource Center

Osborn School District hereinafter referred to as the "District" and Lutheran Social Services of the Southwest (LSS-SW) agree to a collaborative approach to family support.

LSS-SW's Family Resource Center (FRC) provides resource and referral information to identify supports and services available to families. LSS-SW FRCs provide each family with access to information and support on parenting skills, child health, and early childhood development including social, emotional, language and literacy, cognitive, physical, and motor development skills.

LSS-SW FRCs are funded through First Things First. Standards of Practice for Family Resource Centers funded by First Things First require all sites to meet certain criteria, including:

- Family Resource Centers must be visible from the street or have clear street signage to welcome families into the space; and
- Be accessible via walking, public transportation, or driving with adequate parking space for families and community partners; and
- Be open 48 weeks per year; and
- Provide at least one activity for families per business day.

LSS-SW will:

1. Occupy space as outlined in the Lease Agreement. LSS-SW will provide office furniture, computers, and printers for employees.

2. Promote the Collaboration among the Osborn School District community by providing program information regarding services offered and by recruiting volunteers as needed. LSS-SW will serve children and their families by providing information regarding appropriate community resources that will meet their need(s) and classes and workshops to enhance the bond between parents and children, increase literacy, learning and school readiness.

3. Train and supervise volunteers to assist with program needs.

4. Add Osborn School District as additional insured on the LSS-SW liability insurance policy. Volunteers are covered under LSS-SW's general liability insurance.

5. Be responsible for all accounting, management, and financial functions associated with the Collaboration.

6. Provide a secure internet connection to support the Collaboration.

7. Meet as needed with designated Solano School and Osborn School District staff to become aware of events and procedures affecting the district.

8. When invited, attend staff and school board meetings to inform the community of Collaboration activities, specific needs, and volunteer opportunities.

9. Coordinate with staff on a quarterly space calendar.

10. Pay $1,200 per month to offset utility, space, and cleaning costs.

Osborn School District will:

1. Provide the physical facilities for the Collaboration with maintenance and janitorial support.

2. Refer families to services offered at the FRC within the school district and extended communities.

3. Participate in community needs assessments and program evaluations.

4. Identify a representative (staff member, parent, etc.) to participate on the Family Resource Center Community Advisory Committee.

5. Provide LSS-SW with contact information in the event of an after-hours facility emergency.

6. Whenever possible, notify LSS-SW at least 72 hours in advance if access to occupied space at Solano School will not be available.

7. Provide invoice for monthly payment by the 25 of each month for payment by the first of the next month.

MEMORANDUM OF UNDERSTANDING
August 1, 2026 through July 31, 2027
Between Lutheran Social Services of the Southwest and Osborn School District

TERMS AND CONDITIONS

1. COMPLIANCE WITH APPLICABLE LAWS:

Each party shall comply with all applicable laws, ordinances, Executive Orders, rules, regulations, standards, and codes of the Federal, State, and Local governments whether or not specifically referenced herein. Specifically, the following apply:

1.1 NON-DISCRIMINATION: The parties agree to comply with all provisions of applicable federal, state, and local laws relating to non-discrimination, equal employment opportunity, the Americans with Disabilities Act, and Arizona Governor's Executive Order 2023-01 (superseding Executive Order 2009-09) (dated January 2, 2023), as may be amended from time to time.

1.2 SMOKING POLLUTION CONTROL ORDINANCE: Agency and District shall be subject to the provisions of City Ordinance No. G-2865, as amended, "the Smoking Pollution Control Ordinance," effective July 1, 1986. This ordinance regulates smoking in places of employment and enclosed public spaces located within the City of Phoenix.

1.3 DRUG-FREE WORKPLACE: Agency and District agree to comply with the Drug-Free Workplace Act of 1988 (P.L. 100-690). This law requires contractors and subcontractors of federal funds to certify they will provide drug-free workplaces. This certification is a precondition to receiving a contract or grant.

1.4 IMMIGRATION AND EMPLOYMENT LAWS: Agency and District acknowledge the applicability of the Immigration Reform and Control Act of 1986 (IRCA) and agrees to comply with IRCA and permit District inspection of personnel records to verify such compliance. Agency and on behalf of any subcontractor, warrants, to the extent applicable under A.R. S. 41-4401, compliance with all federal immigration law and regulations that relate to their employees, as well as compliance with A.R. S. 23-214 (A) which requires registration and participation with the E-Verify Program. Agency shall ensure that all school-based staff meets all state and federal requirements for working with students, children, and parents. Agency facilitators and childcare aides have been fingerprinted and full, with criminal, background checks have been done.

2. LICENSES AND PERMITS:

District shall be responsible for obtaining any and all licenses and permits from the state of Arizona, any country or city therein, or any other government agency necessary for the Program.

3. INDEMNIFICATION:

To the extent allowed by law, each party (as "Indemnitor") agrees to indemnify, defend, and hold harmless the other party, its principals, members and employees (as "Indemnitee") from and against any and all claims, losses, liability, costs, or expenses

(including reasonable attorney's fees) (hereinafter collectively referred to as "Claims")

brought against, incurred by or paid by such other party at any time, in any way arising out of or relating to this agreement, except to the extent finally judicially determined to have resulted from the fault of the indemnified party. This indemnification provision shall apply regardless of the form or action, damage, claim, liability, cost, expense, or loss, whether in contract, statute, tort (including, without limitation, negligence) or otherwise.

The indemnifying party shall have the right to take over, settle, or defend all claims through counsel of the indemnifying party's choice and under its sole direction, except that the indemnifying party shall not take any action or agree to any settlement that would adversely affect the indemnified party without the indemnified party's written approval. The indemnified party must provide to the indemnifying party reasonable written notice of claim or potential claim, shall make all defenses available to the indemnifying party, and shall give the indemnifying party all assistance and authority, at the indemnifying party's reasonable request.

Each party shall provide evidence of liability insurance to the other party upon request. IN addition, evidence of District's automobile insurance policy shall be provided or the operation of any District owned vehicles that may be used in connection with the Program. District shall provide evidence that Workers' Compensation Insurance is provided to District employees.

4. **RELATIONSHIP OF PARTIES/EMPLOYMENT DISCLAIMER**

Each of the parties hereto is an independent contractor and neither party is, nor shall be considered to be, an agency, distributor, or representative of the other. Neither party shall act or represent itself directly or by implication, as an agent of the other or in any manner assume or create any obligation on behalf of, or in the name of, the other. In addition, the Agreement is not intended to constitute, create, give rise to, or otherwise recognize a joint venture agreement, partnership, or other formal business association or organization of any kind.

5. **OWNERSHIP**

District recognizes that Agency is the owner of all right, title, and interests in and to all Agency trademarks, logos, and names (Agency Property). Any use of the Agency property by District requires the written approval of Agency. Agency recognizes that District is the owner of all right, tittle, and interests in and to all District trademarks, logos, and names ("District Property"). Any use of the District Property by Agency requires the written approval of District.

6. **CONFIDENTIALITY**

Each party is the owner of certain information that it keeps to be confidential and proprietary in nature ("Confidential Information"). For purposes of the Paragraph 5, "Disclosing Party" shall refer to the party that discloses Confidential Information, and

"Receiving party" shall refer to the party that receives Confidential Information. Neither

party will, during or subsequent to the term of this Agreement, directly or indirectly (a) use any of the Disclosing Party's Confidential Information for the benefit of anyone other than Disclosing Party, or (b) disclose any of the Disclosing Party's Confidential Information to anyone other than an employee, representative or agent of the Receiving party, to whom disclosure of such Confidential Information is necessary for the purposes permitted under this Agreement and who is obligated by written contract to protect the confidentiality thereof in an manner no less stringent then provided herein. Confidential Information does not include information (a) known to Receiving party at the time of disclosure to Receiving Party by Disclosing party, (b) publicly known through no wrongful act of Receiving Party, (c) rightfully received by Receiving Party from a third party who is authorized to make such disclosure, or (d) independently developed by Receiving Party other than pursuant to the Agreement.

The Receiving Party may disclose Confidential Information if required pursuant to applicable law, or under a government or court order; provided that (a) the obligations of confidentiality and non-use shall continue to the fullest extent no in conflict with such law or order, and (b) if and when Receiving party is required to disclose Confidential Information pursuant to any law or order. Receiving Party shall promptly notify Disclosing Party and use reasonable best efforts to obtain a protective order or take other actions as shall prevent or limit, to the fullest extent possible, public access to, or disclosure of, such Confidential Information.

In the event this Agreement is terminated, receiving party shall cease use of the Confidential Information received from Disclosing Party and, upon Disclosing Party's written request, shall promptly destroy, or return Confidential Information. In the event Disclosing Party requests destruction, Receiving Party shall provide written certification of the destruction with thirty (30) days of such request.

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7. **NON-APPROPRIATION.**

All parties acknowledge that the District is a government entity, and the contract validity is based upon the availability of public funding under its authority. In the event that the public funds are unavailable and not appropriate for the performance of either's obligations under this contract, then this contract shall automatically expire without penalty to either party after written notice to of the unavailability and non-appropriations of public funds. It is expressly agreed that neither party shall not activate this non-appropriation provision for its convenience or to circumvent the requirements of the

contract, but only as an emergency fiscal measure.

8. **TERMINATION OF AGREEMENT:**
Should circumstances arise which necessitate termination of this Agreement, either party may terminate this Agreement at any time, with or without cause, by giving 30 days' prior written notice. The District reserves all rights that it may have to cancel this Agreement for possible conflicts of interest under A.R.S.38-511, as amended.

Lutheran Social Services of the Southwest:

_____	_____
Signature	Print Name
_____	_____
Title	Date

Osborn School District:

_____	_____
Signature	Print Name
_____	_____
Title	Date

LEASE

THIS LEASE (this "Lease") is made and entered into this as of the "Effective Date" by and between **OSBORN ELEMENTARY SCHOOL DISTRICT NO. 8,** a political subdivision of the State of Arizona ("Landlord") and **LUTHERAN SOCIAL SERVICES OF THE SOUTHWEST,** an Arizona non-profit corporation ("Tenant"). The "Effective Date" shall be the date upon which the last of the Landlord and Tenant executes this Lease, as indicated on the signature page hereof.

1. **PREMISES**. Landlord hereby leases to Tenant and Tenant hereby leases from Landlord, subject to the provisions of this Lease, that portion of Landlord's Solano School site described on Exhibit A attached hereto (the "Premises").

2. **TERM; RENEWALS**.

(a) The term of this Lease shall commence on August 1, 2026 and terminate on July 31, 2027 (the "Term"), unless sooner terminated pursuant to the terms of this Lease.

(b) This Lease may be extended for two additional one-year extension terms upon the mutual agreement of the Landlord and the Tenant. In the event that either party wishes to extend the Term of this Lease, then said party shall provide written notice (each an "Extension Notice") of said fact to the other party not less than 30 days prior to the expiration of the then current term. In the event that an extension notice is given, the party receiving the Extension Notice shall have 30 days to elect to accept the extension of the Term. In the event that the party receiving the Extension Notice wishes to extend the Term pursuant to the terms hereof, then said party shall provide written notice of said fact and the Term of this Lease shall be so extended. In the event that the Party receiving the Extension Notice does not wish to extend the Term pursuant to the terms hereof, then said party shall provide written notice of said fact and this Lease shall terminate at the end of the then current Term. Failure on the part of the party receiving the Extension Notice to respond shall be deemed to be an election not to extend.

3. **RENT; SECURITY DEPOSIT**.

(a) Tenant agrees to pay Landlord rent for the Premises per the attached rates in Exhibit B per month. Landlord will invoice Tenant monthly in equal installments. Rent shall be due and payable on the first day of each month in equal installments. Rent for any partial months shall be prorated accordingly.

(b) On the Effective Date, the Tenant shall pay to the Landlord a security deposit in the amount of **$500.00**, which amount shall be held by the Landlord during the Term as security for the performance of the Tenant's obligations detailed herein.

(c) Payments not received within five business days of the date when due hereunder shall be considered delinquent and shall bear interest at a rate of 12% per annum.

4. **USE OF PREMISES**. Tenant shall use the Premises solely as administration offices, storage, and classroom instruction which is to be used in accordance with and consistently with the Tenant's educational and community support purposes. Said use shall also be undertaken in a lawful manner that complies with the policies of Landlord (as promulgated and changed from time to time), Ariz. Rev. Stat. § 15-1105 and all statutes, codes, ordinances and conditions applicable to the use, operation and improvement of the Premises. Landlord is under no obligation to consent to additional or alternative uses.

5. **UTILITIES; MAINTENANCE; TAXES**.

(a) Landlord shall pay all costs for water, sewer and electrical utilities (the "Utilities") during the entire Term of this Lease. Landlord shall have no obligation to provide any other utility services to the Premises. Landlord will not be liable for any reason for any loss or damage resulting from an interruption of any of the Utilities. Landlord is not obligated to upgrade the type or extent of Utilities provided to the Premises. Tenant shall pay Landlord the rates set forth on Exhibit B for custodial and trash disposal charges ("Custodial Charges"). Tenant shall pay Custodial Charges monthly as and when Rent is due and such charges shall be deemed to be additional Rent. In the event Tenant fails to pay any invoice for Custodial Charges when due, the delinquent amount shall bear interest at a rate of 12% per annum. Tenant shall be responsible for its own internet and telephone connections and charges.

(b) Landlord shall maintain the structural portions of the Premises throughout the Term. Tenant shall send written notice to Landlord regarding requested repairs and maintenance items, which notices shall be sent to Landlord's Maintenance Department.

(c) Commencing on the Effective Date and continuing throughout the Term, Tenant agrees to maintain the non-structural portions of the Premises in good condition and repair as reasonably determined by Landlord (the "Minimum Standard"). Should the maintenance of the Premises fall below the Minimum Standard, Tenant agrees to reimburse Landlord for any maintenance costs expended by Landlord to return the non-structural portions of the Premises to the Minimum Standard. In the event Tenant fails to pay any invoice for the maintenance costs when due, the delinquent amount shall bear interest at a rate of 12% per annum.

(d) Commencing on the Effective Date and continuing throughout the Term, Tenant agrees to pay any and all taxes and special assessments assessed against any activities conducted by the Tenant on the Premises and personal property, equipment or inventory obtained or used by the Tenant. Tenant shall pay any and all rental tax and similar charges which become due as a result of this Lease.

6. **IMPROVEMENTS**.

(a) Except as provided herein, Tenant shall not construct or install any improvements on the Premises ("Improvements"). Tenant may not make changes or alterations to the Premises or the Improvements without the prior written consent of the Landlord, which approval may be withheld in Landlord's sole discretion.

(b) With Landlord's prior written consent, which consent may be withheld in Landlord's sole and absolute discretion, Tenant may, at its sole cost and expense, make non-structural Improvements to the Premises in accordance with the terms of this Section 6. All plans and specification for construction of the Improvements shall be approved by the Landlord prior to commencement of construction in accordance with this Agreement, and the Improvements shall thereafter be constructed in strict accordance with any and all such pre-approved plans and specifications. Tenant shall certify that it has sufficient funds on deposit to cover the costs of the construction of the Improvements and that such funds are dedicated for such use prior to commencing such construction. Tenant shall comply with the provisions of any and all procurement codes, building codes, development fees (if applicable), engineering and plan review codes, infrastructure guidelines, utility codes, development rules and the terms of this Agreement with respect to the construction of the Improvements.

(c) In the event that Tenant makes any non-structural Improvements, Tenant shall hire a contractor who is licensed, bonded and in good standing in connection with the construction of the Improvements. Tenant will require its contractor to confine said contractor's construction activity to the Premises and to no other portion of the Landlord's property. Tenant's contractor must secure the construction site in accordance with sound construction practices. All currently existing Landlord facilities must remain open for their intended purposes during the construction of the Improvements, and the contractor shall be required to minimize disruption of the educational activities occurring on the school site. The contractor and all staff must agree to observe all Landlord policies and procedures and state laws while on the campus, including but not limited to the use of personnel who have received background checks and fingerprint clearance. Tenant will cause any and all contractors performing work at the Premises to agree in writing to look solely to Tenant, and not to the Landlord, for payment in connection with such work, and Tenant will provide the Landlord with all such agreements prior to the commencement of any such work by the applicable contractors. Representatives of the Parties and the contractor shall meet upon request of either party during construction to address any issues arising out of the construction on the Leases Premises.

(d) If constructed, the non-structural Improvements shall be constructed in strict accordance with all applicable laws, including without limitation, health codes, applicable design standards and specifications provided by Tenant and approved in writing by the Landlord. No less than 90 days prior to Tenant's planned commencement of any non-structural Improvements, Tenant shall provide the Landlord with copies of all plans and specifications for construction of all Improvements for approval. The Landlord shall notify Tenant in writing of its approval thereof within 10 business days, or of any items reasonably disapproved by the Landlord, prior to the commencement of any construction activity by or on behalf of Tenant at the Leased Premises. Tenant shall cause the plans and specification to be revised to address the items reasonably disapproved by the Landlord and shall submit revised plans and specifications to the Landlord within 20 days of receipt of its disapproval. The process shall be repeated until the plans and specifications are approved; provided, however, that the Landlord shall not unreasonably withhold or delay its approval thereof. Once the plans and specifications are approved by the Landlord, Tenant will commence construction of the Improvements in strict accordance with said plans and specifications. Any change orders shall be reasonably preapproved by the Landlord

prior to incorporation thereof into the Improvements and shall be paid for by Tenant at its sole cost and expense.

(e) Upon termination or expiration of this Lease, title to all Improvements constructed by Tenant shall vest in the Landlord.

7. **COMPLIANCE WITH GOVERNING BOARD POLICIES AND APPLICABLE LAWS**. Tenant, its staff members, and its participants shall at all times comply with all Governing Board policies of the Landlord, in effect at the time of the execution of this Lease or as adopted from time to time by Landlord's Governing Board. Failure to comply constitutes cause for the termination of this Lease. Tenant also agrees to comply with all applicable state, federal and local laws, rules, regulations and executive orders.

8. **VISITORS**. In accordance with Arizona Revised Statute (A.R.S.) § 15-512, any volunteers who will be working with Landlord's students must complete a background check and be fingerprinted before beginning work. Landlord may require any employee of Tenant or any visitor of Tenant to complete a fingerprint and background check at its discretion and at Tenant's expense.

9. **TOBACCO, DRUGS AND ALCOHOL**. Except as permitted by law and subject to Section 7 above, Tenant shall not keep, permit or allow any illegal drugs, marijuana or any derivative thereof, or any liquors or beverages of any intoxicating nature or tendency to be sold, used or possessed on the Premises. Smoking of tobacco products of any kind is prohibited on the Premises or any property located near or adjacent to the Premises which is owned by Landlord.

10. **INSURANCE**.

(a) At all times during the term of this Lease, and during any renewal thereof, Tenant shall maintain comprehensive general liability insurance, at its expense, with coverage limits of not less than $1,000,000 per occurrence and $2,000,000 aggregate limit for bodily injury and property damage, issued by an insurance carrier approved by Landlord and naming Landlord as an additional insured. Said policy of insurance shall provide liability insurance coverage of all of Tenant's activities on the Premises. Tenant shall also carry comprehensive liability insurance for owned, non-owned and hired vehicles with combined single limit per accident for property damage, bodily injury of not less than $1,000,000. Tenant shall maintain, at its expense, personal property insurance covering its personal property.

(b) Tenant shall require its contractors who construct future improvements to carry insurance equivalent to that required in Section 10(a) and Tenant and its contractors shall maintain a Builders All Risk policy during the course of construction of Improvements in an amount equal to the full amount of the cost of Improvements. Future improvements made by Tenant shall require the same insurance requirements.

(c) Certificates evidencing all of such insurance required of Tenant hereunder shall be provided to Landlord by Tenant and shall guarantee 30 days' advance written

notice to Landlord of cancellation, non-renewal or material change. Tenant shall provide Landlord with evidence of statutorily required workers' compensation insurance for all employees working on the Premises. All insurance provided hereunder shall be provided by a company authorized to do business in the State of Arizona and, with regard to Tenant's insurance obligations, approved by Landlord. All such insurance shall name the Landlord, its officials, agents, employees and volunteers, as additional insureds.

(d) Landlord shall maintain, at its expense, comprehensive general liability insurance or self-insurance covering the Premises and its activities on the Premises.

11. **INDEMNIFICATION**. Tenant shall defend, indemnify, and hold harmless Landlord, its officers, agents and employees, from and against any and all claims, liabilities, losses, damages, cost and expense, including but not limited to reasonable fees and/or litigation expenses, arising out of or resulting from the Tenant's use of the Premises, or any accident, injury or damage whatsoever occurring in or at the Premises allegedly caused in whole or part by any act or omission of the Tenant or anyone directly or indirectly employed by it, its agents, invitees or anyone for whose acts it may be liable, except to the extent caused in whole or in part by the negligent or intentionally wrongful act or omission of Landlord or any of its officers, agents or employees.

12. **ASSIGNMENT AND SUBLETTING**: Tenant shall not have the right to assign or sublease this Lease or any part of the Premises or the Improvements. Upon any unapproved assignment or sublease by Tenant, Landlord has the right to immediately terminate this Lease upon written notice to Tenant.

13. **QUIET ENJOYMENT**. So long as Tenant complies with the terms and conditions under this Lease, Landlord covenants and warrants that Tenant shall peacefully have and enjoy possession of the Premises. Landlord will fully protect Tenant in the full, complete and absolute possession of the Premises and Tenant's rights of non-exclusive use of the common areas and common facilities, if applicable, subject, in all cases, to the terms and conditions of this Lease. Landlord agrees not to file or cause any zoning change to be made that would affect the Premises without the prior written approval of Tenant.

14. **DEFAULT**. If Tenant fails to make any payment required to be made by Tenant hereunder, as and when due, where such failure will continue for a period of 10 calendar days after notice from Landlord that such payment is due, Tenant will be in default hereunder. If Tenant fails to perform any non-monetary obligation pursuant to this Lease and fails to cure such nonperformance within 30 days after receipt of written notice from Landlord, Tenant will be in default. In the event of any default, Landlord may terminate this Lease immediately and shall further have the right to pursue all of its legal and equitable rights and remedies. If the nature of Tenant's non-monetary performance is such that it cannot reasonably be cured within 30 days, then the Tenant will have such additional periods of time as may be reasonably necessary under the circumstances, provided Tenant immediately (a) provides written notice to the Landlord and (b) commences to cure its nonperformance and thereafter diligently continues to completion the cure of its nonperformance. In no event shall any such cure period exceed 60 days.

15. **WAIVERS**. Neither party hereto shall be deemed to have waived any right hereunder for failure to complain of any act or omission of the other party.

16. **CANCELLATION**. Notice is hereby given that the provisions of ARIZ. REV. STAT. §38-511, are applicable to this Lease and are hereby incorporated herein as though set forth in its entirety.

17. **NON-APPROPRIATION OF FUNDS**. Landlord is obligated only to pay its obligations set forth in this Lease as may lawfully be made from funds appropriated and budgeted for that purpose during Landlord's then current fiscal year. The Landlord's obligations under this Lease are current expenses subject to the "budget law" and the unfettered legislative decision of the Landlord concerning budgeted purposes and appropriation of funds. Should Landlord elect not to appropriate and budget funds to pay its Lease obligations, this Lease shall be deemed terminated at the end of the then current fiscal year term for which such funds were appropriated and budgeted for such purpose and Landlord shall be relieved of any subsequent obligation under this Lease. The Parties agree that Landlord has no obligation or duty of good faith to budget or appropriate the payment of Landlord's obligations set forth in this Lease in any budget in any fiscal year other than the fiscal year in which this Lease is executed and delivered. Landlord shall be the sole judge and authority in determining the availability of funds for its obligations under this Lease. Landlord shall keep the Tenant informed as to the availability of funds for this Lease. The obligation of Landlord to make any payment pursuant to this Lease is not a general obligation or indebtedness of Landlord. The Tenant hereby waives any and all rights to bring any claim against the Landlord from or relating in any way to Landlord's termination of this Lease pursuant to this Section 17.

18. **HAZARDOUS MATERIALS**. During the Term of this Lease, Tenant shall not use generate, place, store, release or otherwise dispose of Hazardous Materials (as defined below) on the Premises, except in strict accordance with all Environmental Laws (as defined below). In the event of a breach of the foregoing, Tenant will undertake remediation or removal in accordance with all Environmental Laws. In addition, Tenant will indemnify, defend and hold Landlord harmless against and reimburse Landlord for all Hazardous Materials Liabilities (as defined below) asserted against or incurred by Landlord as a result of a breach of Tenant's obligations under this Section 18. As used herein, the term "Hazardous Materials" shall mean (a) any waste, material or substance (whether in the form of a liquid, a solid, or a gas and whether or not air-borne), which is or is deemed by governmental authority to be a pollutant or a contaminant, or which is or is deemed by governmental authority to be hazardous, toxic, ignitable, reactive, corrosive, dangerous, harmful or injurious, or which presents a risk, to public health or to the environment, or which is or may become regulated by or under the authority of any applicable local, state or federal laws, judgments, ordinances, orders, rules, regulations, codes or other governmental restrictions, guidelines or requirements, any amendments or successor(s) thereto, replacements thereof or publications promulgated pursuant thereto ("Environmental Laws"); (b) petroleum, including crude oil or any fraction thereof; (c) any asbestos or asbestos containing material, (d) any polychlorinated biphenyl; (e) any radioactive material; (f) radon gas; and (g) urea formaldehyde. The term "Hazardous Materials Liabilities" as used herein means all claims, damages, losses, forfeitures, expenses, or liabilities arising from or caused in whole or in part, directly or indirectly, by a breach by Tenant of its representations, warranties, or covenants

under this Section 18, including, without limitation, all costs of defense (including reasonable attorneys' fees and other costs of litigation), all consultants' fees, and all costs of investigation, repair, remediation, restoration, cleanup, detoxification or decontamination, and/or preparation and implementation of any closure, remedial action or other required plan.

19. **CONDEMNATION**. If the whole of the Premises shall be taken or condemned by any competent authority for any public use or purpose under any statute or by right of eminent domain, or by a private purchase in lieu thereof under threat of such eminent domain proceedings, then in either of such events, this Lease shall expire on the date when the Premises shall be so taken and the rent shall be prorated as of that date. In the event that part of the Premises shall be taken or condemned, and the part so taken shall include any portion of the Improvements on the Premises, then, and in any such event, Tenant may elect to terminate this Lease as of the date possession shall be taken by such authority. Such notice of election to terminate shall be given in writing to Landlord within 90 days after official notice to Tenant of the portion to be taken. All awards from the condemning authority, or all proceeds from a private purchase in lieu of eminent domain, shall be paid solely to Landlord.

20. **DAMAGE OR DESTRUCTION**. If the Premises are damaged or destroyed by any casualty, the Lease shall continue in full force, and Landlord shall repair such damage as soon as reasonably possible, as provided below. Notwithstanding the preceding sentence, if (i) the damage equals 25% or more of the replacement value of the Premises; (ii) the proceeds of Landlord's insurance are not sufficient to repair the damage; or (iii) the damage or casualty is not covered by Landlord's insurance policy, then Landlord may, at its option, either elect to repair the damage as soon as reasonably possible, in which event this Lease shall continue in full force, or, terminate this Lease by giving Tenant written notice of Landlord's election to do so within 60 days after the date of the occurrence of the damage. If Landlord elects to terminate, this Lease will terminate 60 days after Landlord's notice. In no event shall Landlord be required to insure, repair or replace any leasehold improvements, fixtures or other personal property of Tenant; such items being the sole responsibility of Tenant. Pending restoration, a just proportion of the rent due under this Lease shall abate, according to the nature and extent of the impairment to Tenant's ability to access and utilize the Premises, from the date of the destruction until the date upon which the Premises are again available for Tenant's occupancy.

21. **TENANT REPRESENTATIONS**: Tenant hereby represents and warrants that it is a duly formed and existing entity qualified to do business in the State and that it has the power and authority to execute and deliver this Lease and to comply with all of the provisions hereof.

22. **MISCELLANEOUS**.

(a) All notices and other communications required or permitted to be given hereunder shall be in writing and shall be deemed to have been duly given if: (i) delivered to the party at the address set forth below: (ii) deposited into the U.S. Mail, certified or registered mail, postage prepaid, return receipt requested to the address set forth below; or (iii) given to a recognized and reputable overnight delivery service to the address set forth below:

If to Landlord:	Osborn Elementary School District No. 8 1226 W. Osborn Road Phoenix, AZ 85013 Attn: Business Support Services
With a copy to:	Udall Shumway, PLC 1138 N. Alma School Rd. Suite 101 Mesa, Arizona 85201 Attn: Kim Davis, Esq.
If to Tenant:	Lutheran Social Services of the Southwest 2502 E. University Drive, Suite 125 Phoenix, Arizona 85034 Attn: Connie Phillips

or at such other address, and to the attention of such other person, as any party may designate in writing by notice duly given pursuant to this subsection. Notice shall be deemed received (i) when delivered to the Party, (ii) three business days after being placed in the U.S. Mail, properly addressed, with sufficient postage or (iii) the following business day after being given to a recognized overnight delivery service, with the person giving notice paying all required charges and instructing the delivery service to deliver on the following business day.

(b) This Lease will be interpreted according to Arizona law, and will be construed as a whole and in accordance with its fair meaning and without regard to, or taking into account, any presumption or other rule of law requiring construction against the party preparing this Lease or any part hereof. Any dispute or controversy relating to this Lease, including the breach and enforcement thereof, may be brought only in courts in Maricopa County, Arizona.

(c) The provisions of this Lease are severable to the extent that any provision or application held to be invalid by a Court of competent jurisdiction shall not affect any other provision or application of the Lease which may remain in effect without the invalid provision or application.

(d) This Lease represents the entire agreement among the parties with respect to its subject matter, and all previous agreements, whether oral or written, entered into prior to this Lease are hereby revoked and superseded by this Lease. This Lease may be modified only by a written amendment signed by persons duly authorized to enter into contracts on behalf of the Parties.

(e) No third party shall be entitled to rely upon, benefit from or enforce the terms of this Lease. No provision in this Lease is intended to nor shall it in any way inure to the benefit of any third party so as to constitute a third party beneficiary under this Lease.

(f) Each party agrees that there are no commissions, brokerage fees, or any other similar fees arising as a result of, or because of the consummation of this Lease and each party agrees to indemnify and hold the other harmless from any such claim.

(g) Time is strictly of the essence of each and every provision of this Agreement.

(h) If any action is brought by any party in respect to its rights under this Lease, the prevailing party will be entitled to reasonable attorneys' fees and court costs as determined by the court, including attorneys' fees incurred prior to any court or enforcement action that relate to the enforcement hereof.

(i) Each party agrees in good faith to take such further actions and execute such further documents as may be necessary or appropriate to fully carry out the intent and purpose of this Lease.

(j) If the time for the performance of any obligation under this Lease expires on a Saturday, Sunday or legal holiday, the time for performance will be extended to the next succeeding day which is not a Saturday, Sunday or legal holiday.

(k) The headings of this Lease are for purposes of reference only and will not limit or define the meaning of any provision of this Lease.

(l) This Lease may be executed in one or more counterparts, each of which shall be deemed to be an original, but all of which, together, shall constitute one and the same instrument.

~~(m) The parties agree that they are not currently engaged in, and agree that for the duration of this Lease they will not engage in, a boycott of Israel, as that term is defined in A.R.S. Section 35-393.~~

~~(n) No Forced Labor of Ethnic Uyghurs. To the extent A.R.S. § 35-394 is applicable, the Tenant hereby certifies it does not currently, and for the duration of this Lease shall not use: (A) the forced labor of ethnic Uyghurs in the People's Republic of China, (B) any goods or services produced by the forced labor of ethnic Uyghurs in the People's Republic of China, and (C) any contractors, subcontractors or suppliers that use the forced labor or any goods or services produced by the forced labor of ethnic Uyghurs in the People's Republic of China.~~

SIGNATURES ON FOLLOWING PAGE

IN WITNESS WHEREOF, the parties hereto have entered into this Agreement as of the Effective Date.

OSBORN ELEMENTARY SCHOOL DISTRICT NO. 8

By:_____

Its:_____

Date:_____

[SIGNATURES CONTINUE ON FOLLOWING PAGE]

LUTHERAN SOCIALSERVICES OF THE SOUTHWEST

By:_____

Its:_____

Date:_____

EXHIBIT A

Description of the Premises

Solano School, Rm. 13, to include office and classroom space.

Intermittent use of cafeteria space, secured outside space (outside of school hours) and parent classroom will be provided on an in-kind basis.

EXHIBIT B
(as of 8/1/26)

Rental Rates for Space, Utilities and Custodial Services

	Rate/sq ft	Sq per room	# rooms	Total Monthly
Space	$.25	1000 ft	classrooms	$250
Utilities	$.50	1000	classrooms	$500
Custodial	(30min per night)		$5,400/year	$450
TOTAL Monthly				**$1200.00**

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VI-I-4

Agenda Item
Approval of MOU with MIND 24-7, LLC

For Board: [X] Action [ ] Discussion [ ] Information

Background –
Students and families may experience mental and behavioral health concerns that can impact student well-being, learning, and school participation. To address these needs, Osborn Elementary School District is requesting to approve an MOU as a partner with Mind 24/7, a walk-in mental health clinic that provides accessible counseling, psychiatric services, medication management, crisis intervention, and emergency support.

Through this partnership, district social workers can refer students and families to services based on their individual needs, often at little to no cost. The walk-in model provides timely access to care and creates a continuum of support between the school and community, helping reduce barriers to mental health services and supporting student and family well-being and success.

Legal
The MOU has been approved by the district attorney to form.

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
It is recommended that the Governing Board approve the Memorandum of Understanding (MOU) between Osborn Elementary School District and Mind 24/7.

Moved _____ Seconded _____ P/F

Memorandum of Understanding

This Memorandum of Understanding ("MOU") is entered into by and between MIND 24-7, LLC, a mental health services provider, ("MIND"), and Osborn School District, ("School"), each a Party, and collectively, the "Parties," effective on the last signature date below (the "Effective Date").

I. Purpose

The school is authorized to make school-based referrals to community based behavioral health providers in compliance with A.R.S. §36-3436.01.

This MOU is formed to establish a collaborative framework aimed at enhancing mental health support and services for School's students and creating a data sharing agreement between the Parties to improve delivery of care. The purpose of this MOU is to outline the roles and responsibilities of each Party in the provision of mental health services and related support with the ultimate goal of fostering a supportive and healthy educational environment for all students.

II. Scope of Services

Once appropriate parent or guardian consent is obtained, MIND shall provide appropriate mental and behavioral health services to School's students ("Student" or "Students"), including, but not limited to, crisis intervention and observation, stabilization, urgent care, outpatient therapy, and related behavioral health care (the "Services").

III. Roles and Responsibilities

Under this MOU, MIND agrees to:

1. Provide the Services to Students referred by the School as clinically appropriate, determined by MIND.
2. Ensure that Services are provided by licensed and qualified professionals.
3. Communicate with School regarding shared patient data (deidentified, or if not, proper parent or guardian authorizations have been obtained), frequency of Services provided, the status and outcomes of the Services provided to Students to the extent permitted by applicable law, including HIPAA and Arizona privacy laws, and only after obtaining appropriate written authorization from Student's parent or legal guardian as required by law.
4. Upon request, with notice, provide School with deidentified reports on the number of Students receiving care at MIND facilities, progress made, and the involvement of family where clinically indicated. Medical or clinical information will not be provided by MIND unless specifically requested by a parent or guardian through a properly executed release of information.
5. MIND will not invoice School for Services; MIND and School will have no financial obligation to one another. MIND may seek payment from Student's applicable health insurance and may assist in enrolling Student in health care coverage if needed. MIND may also collect all applicable co-pays, as needed.

Under this MOU, School agrees to:

1. Identify and refer Students believed to need the Services to MIND, subject to parent or guardian consent.
2. Provide any necessary documentation to MIND by email, including, but not limited to, FERPA-required authorizations.
3. For crisis services, by the time the Student arrives at MIND's facilities, School agrees to obtain written consent from Student's parent or legal guardian (1) for treatment of the Student, except in emergency situations where immediate treatment is necessary to prevent serious harm or death and (2) authorizing MIND to share Student's treatment-related protected health information (PHI) with School. School acknowledges that MIND is prohibited from treating Students without the requisite consent from a parent or legal guardian, except as permitted by Arizona law for emergency treatment.
4. For all other non-crisis treatment Student shall receive in MIND's facilities, and MIND staff will collaborate to obtain parent or guardian authorization for School and MIND to share information related to Student's treatment at MIND, including, but not limited to, PHI, if authorized.
5. Provide a copy of School's policy, process, or procedure, if any, of submitting referrals to a provider.

IV. Term of MOU; Termination

The MOU shall be effective for an initial term of one (1) year from the Effective Date, and will automatically renew for successive one-year terms, unless otherwise canceled in accordance with the provisions herein. This MOU may be renewed for additional one (1) year periods upon mutual written agreement of the parties. Either Party may terminate this MOU at any time by providing thirty (30) days written notice, by email, to the other Party. Upon termination, all ongoing obligations under this MOU will cease, except for any obligations that by their nature are intended to survive termination, including but not limited to confidentiality and dispute resolution clauses.

V. Relationship of the Parties

Each Party will act in its individual capacity and not as an agent, employee, partner, joint venture, or associate of the other. An employee or agent of one Party shall not be deemed or construed to be the employee or agent of the other for any purpose whatsoever.

VI. Confidentiality

All records developed or maintained under the MOU that contain Student PHI shall be kept confidential in accordance with FERPA and regulations adopted pursuant to that Act, the Individuals with Disabilities Education Act as Amended ("IDEA") and regulations adopted thereunder, HIPAA and regulations adopted thereunder, and applicable policies of School and MIND regarding the disclosure of PHI from Students' education records.

VII. Liability and Indemnification

Each Party agrees to be responsible for the conduct of its operations and performance of its obligations under the MOU and for any accidents or injuries to persons or property arising out of acts or omissions by its officers, agents or employees acting in the course or scope of their employment while performing duties undertaken pursuant to the MOU. To the extent permitted by law, each Party (as "Indemnitor") agrees to indemnify, defend, and hold harmless the other Party (as "Indemnitees") from and against any and all claims, losses, liability, costs or expenses (including reasonable attorney fees), hereinafter collectively referred to as "claims," arising out of bodily injury of any person (including death) or property damage, but only to the extent that such claims which result in vicarious/derivative liability to the Indemnitees, are caused by the act, omission, negligence, misconduct, or other fault of the Indemnitor, its officers, officials, agents, employees, or volunteers. In the event of concurrent liability, the Parties shall have the right of contribution from each other to the extent allowed by law. This indemnification provision shall survive termination of the MOU and remain in effect.

VIII. Employee Worker Eligibility

By entering into the MOU, the Parties warrant compliance with A.R.S. § 41-4401, the E-Verify requirements under A.R.S. § 23-214(A), the Federal Immigration and Nationality Act (FINA), and all other Federal immigration laws and regulations. Either Party may request verification of compliance from any contractor or subcontractor performing work under this MOU. Should the either Party suspect or find that the other Party or any of its subcontractors are not in compliance, that Party may pursue any and all remedies allowed by law, including, but not limited to suspension of work, termination of the MOU for default. Each Party shall bear the costs necessary for compliance of its own employees and subcontractors.

IX. Fingerprinting Requirements

For each MIND employee or agent who is granted access to School's facilities under the MOU, MIND will ensure that: (a) the individual possesses a fingerprint clearance card in accordance with MIND's written policy; (b) MIND has conducted a criminal history search and public records check; and (c) MIND's employees follow guest or visitor rules at School's facilities.

X. Cancellation for Conflict of Interest

Pursuant to A.R.S. § 38-511, as applicable, the provisions which are incorporated herein by reference, this MOU is subject to cancellation if any person significantly involved in initiating, negotiating, securing, drafting, or creating the MOU is, at any time while the MOU is in effect, an employee or agent of any other party to the MOU in any capacity or a consultant to any other party of the MOU with respect to the subject matter of the MOU.

XI. Waiver

A waiver by either Party of a breach or failure to perform will not constitute a waiver of any subsequent breach or failure.

XII. Assignment

Neither Party shall have the right to assign this MOU without the prior written consent of the other Party.

XIII. Severability

The provisions of the MOU are severable to the extent that any provision or application held to be invalid by a court of competent jurisdiction shall not affect any other provision or application of the MOU, which may remain in effect without the invalid provision or application.

XIV. Governing Law

This MOU shall be governed by and construed in accordance with the laws of the state of Arizona.

XV. Entire Agreement

This MOU constitutes the complete agreement between the Parties relating to the matters specified in this MOU, and supersedes all prior representations or agreements, whether oral or written, with respect to such matters. No oral modification or waiver of any of the provisions of this Agreement shall be binding on either Party.

XVIII. No Forced Labor Provision

As required by A.R.S. 35-394, MIND certifies that it does not currently, and agrees for the duration of the contract that it will not, use: (a) The forced labor of ethnic Uyghurs in the People's Republic of China; (b) Any goods or services produced by the forced labor of ethnic Uyghurs in the People's Republic of China; or (c) Any contractors, subcontractors or suppliers that use the forced labor or any goods or services produced by the forced labor of ethnic Uyghurs in the People's Republic of China.

In Witness Whereof, the parties hereto have executed this MOU as of its effective date.

MIND 24-7, LLC:	**SCHOOL:**
By: _____	By: _____
Print name: Angela Pon	Print name:
Its: President of Operations	Its:
Date: 9/18/2026	Date:

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number –VIII-A

Agenda Item
Administrative Reports

For Board: ☐ Action ☒ Discussion ☒ Information

Background –
Included are administrative reports summarizing past and upcoming events for schools and departments. As determined previously, principals are using their reports for the dual purpose of informing board members and also sending these newsletters home to parents.

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation

For update and information only

Moved _____ Seconded _____ P/F

Clarendon Board Report

To: Osborn School District Governing Board
Date: 9/30/2026
Re: September 2026 Events

Staff Highlights

School and Family Success Night

- On September 3, we had our School and Family Success Night at Clarendon School. Teachers welcomed parents in different classrooms:



Ms. Villanueva presented in Spanish and English to her homeroom parents/guardians.
Mrs. Oehler, Mrs. Torres and Mrs. Rasor presented to 4th grade English speaking parents/guardians.
Ms. Kahl, Mr. Serrano and Ms. Etsitty presented to 5th grade English speaking parents/guardians.
Ms. Terriciano and Ms. Gonzalez presented in Spanish and English to both of their homeroom parents/guardians.
Mrs. Garcia and Mr. Villarreal presented in English to their 6th grade parents/guardians.
Mr. Sosa, Mr. Lameda, Mr. Serrano and Mrs. Palache presented in Spanish to 4th- 6th grade Spanish speaking parents/guardians.

- We received very positive feedback from parents. Here's the link to their responses: Grade 4-6 School and Family Success Night Exit Slip
- Based on feedback, some suggestions for next year would be to 1) have our resource teachers, Mrs. Beltran and Ms. Orozco host their own presentation for the parents/guardians of their students, 2) offer a session in the day for those parents/guardians who can't attend in the evening, 3) don't host an early event on this same night, 4) Don't forget to provide a sign-in sheet for teachers to make sure we know exact parent participation attendance numbers.

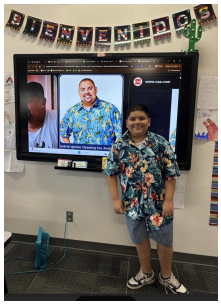
Student Highlights

Hispanic Heritage Month

- To celebrate Hispanic Heritage Month, staff and students participated in a spirit week full of pride. The themes for the week were Jersey Day, Wear Your Country Colors, Como La Flor, Latin/Icons, and Cowboy/Vaquero Day!

National Native American Boarding School Remembrance Day

- National Day of Remembrance for U.S. Indian Boarding Schools, also known as Orange Shirt Day, is a day to honor the victims and survivors of the 367 boarding schools in the United States. Students and Staff wore orange to show support and remember those of the past on September 30.









Partnership Highlight

Scholastic Book Fair

- Students, parents and staff were delighted with new books for their homes and classrooms.
- Clarendon HSA (Home and School Association) has once again sponsored mini-grants for new teachers to buy books to build their classroom library.

ClassTix

- Student raffle winners from the perfect attendance contest enjoyed a visit to the Tempe Art Museum.



ADMIT ONE
ClassTix


CLASSTIX
Inspiring,
Dreams
Creating
Opportunities
BELIEVE






Encanto Board Report

To: Osborn School District Governing Board
Date: 10/01/2026
Re: October School Events

Staff Highlights

Our staff has worked diligently to bring learning to life during the first quarter of the 2026–2027 school year. This year's goals emphasize early literacy growth, supported by the adoption of our new ARC reading curriculum. Professional development and coaching have focused on strengthening teacher capacity through Kagan strategies, in-depth exploration of standards, and collaborative planning with ARC. These efforts build on our past successes in early literacy and support continued academic growth for our students.







Student Highlights

Encanto is celebrating Hispanic Heritage Month (September 15–October 15) with activities that honor the rich cultures and traditions of Hispanic and Latino communities. The celebration began with Cultural Day, when students wore cultural attire to share their heritage and pride. Classrooms will also participate in a schoolwide window decorating contest showcasing Hispanic countries through art and creativity, along with an Art Walk highlighting influential

Hispanic artists and leaders. Together, these experiences help students learn about and celebrate the diverse cultures within our school community.

Encanto is also recognizing Deaf and Hard of Hearing Awareness Month through student-led announcements that build understanding of the Deaf and hard of hearing community. Resources for students and social media posts further support awareness and recognition, encouraging inclusion and highlighting the importance of accessible communication.







<u>Partnership Highlights</u>

PTO- We are grateful for our wonderful Encanto PTO and their continued support of our staff and students. Their first meeting of the year had a great turnout, reflecting our families' commitment to our school community. Our parents and community members contribute so much to Encanto, and we deeply appreciate their time, ideas, and involvement. This strong connection between families and school is vital to our success and helps every child thrive.

Longview Board Report

To: Osborn School District Governing Board
Date: 8/6/26
Re: October 2026

Staff and student Highlights

Longview loves healthy competition almost as much as we love PERFECT attendance! Once again this year we have started our "passing of the A's." We track classes daily with perfect attendance and at the end of each month we identify who is getting the "A's" trophy to place in their classroom window.

This has taken on a life of its own and the staff and students are challenging one another to either keep their "A" or take it from another class. Ultimately this fun competition has increased our daily attendance in all grades. Below is a link from Mrs. Ellison's self contained SEAS class on dojo to show how the competition is now being shared with families as well as our community!

https://youtube.com/shorts/2ynV5fl7RqM?feature=share

This is the attached message on DOJO:

🦸 Not all superheroes wear capes… some get PERFECT ATTENDANCE! 🏆

Mrs. Ellison's class is ready to defend our title and bring home the September win! Our superpower? Showing up! 💪📚

Consider this your friendly challenge, Longview: We are lacing up our superhero sneakers—we've got a title to protect! 😉👟

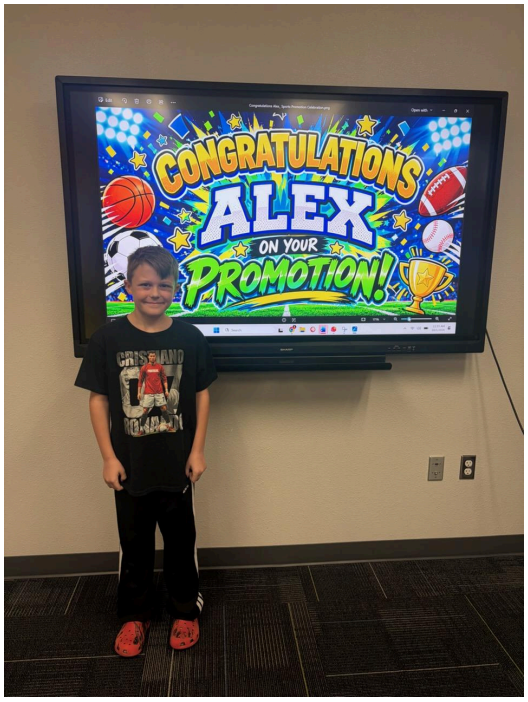
New month. Same mission. Let the attendance showdown begin! October is ours too! 🦸✨

Now it is time to celebrate….Longview is so very proud of Alexander Bogart! Alex has been a student in our self contained SEAS program and due to his consistent great choices, focus, leadership, and persistence he is being promoted from our SEAS self

contained class (level D) into our LAAB 2 self contained class (level C) led by Lucero Bebee!! Way to go Alex and we at Longview never miss a chance to celebrate!

This also serves as evidence of the strength of our SEAS program led by Mrs. Ellison in the classroom and overseen by Kendall Songer.





Longview Family Connectedness/Partnerships

We would like to celebrate our amazingly extraordinary Social Worker, Marina La Rosa, and her work with St. Mary's food bank. Ms. La Rosa has already connected with over 40 families so we have the beautiful opportunity to provide them with food bags. Originally they were provided bi-weekly but Ms. La Rosa identified our families' needs as greater and we now are delivering them WEEKLY! Thank you to Ms. La Rosa and St. Mary's food bank for all they do to keep our families healthy and supported!





Montecito Montessori Board Report

To: Osborn School District Governing Board

Date: 10/1/26

Re: October 2026 Update

Student Highlights

Just after Labor Day, Montecito students took the Star universal screening benchmark. The Star assessment is administered district-wide three times a year, and helps our staff identify strengths and areas for growth in relation to the state standards.

Through collective and team collaboration, our staff dug into the data to learn more about what our students' needs are based on the Star outcomes to plan next steps. According to the Fall results, in Reading, 62% of our students performed within the proficient benchmark range. In Math, 60% of students performed within the proficient benchmark range. By the Spring 2027 benchmark, our goal is a minimum of a 5% increase in proficiency in both reading and math according to the Star screener.

Focus areas in reading include intensified prioritization with decoding of nonsense words, phonemic awareness and phonics routines, increased use of interactive read-aloud to support comprehension, and more frequent fluency practice for our older students further along in their foundational skills . Focus areas in math include a more intensified focus on number sense at foundational levels, building on fractions' understanding, and increased opportunities with contextual problem solving through increased use of word problems.

Staff Spotlight



Mrs. Jessica Dodge
Lower Elementary Lead Guide

Ms. Jessica joins Montecito as a new staff member, but was with Osborn district for several years just a few years ago. After taking some time away, she joined us at the beginning of the year and is taking on a new role as lead guide starting the second quarter. We are fortunate to have a person so dedicated to learning for our students and herself.

Community Highlight

During our last microforest work day we were joined by members of the Rotary Club, thanks to, club member *and* OSDEF member, Dr. Wilma Basnett. They brought some great help, and it was a wonderful experience for our community to connect with some new faces. Some data collection was also completed and, to date, our microforest has trees taller than 11 feet from about 3 feet tall only 10 months ago, heat reductions of up to 20 degrees from outside ground temperatures to inside the forest, and an abundance of visiting fauna including Monarch butterflies, dragonflies, honey and carpenter bees and humming birds to name a few.



Partnership Highlight

Through a new partnership with the Red Cross, Ms. Jessica Bolanos, our social worker, has coordinated a few learning opportunities for our students this year. The first assembly's topic was emergency preparedness and fire safety.



Solano Board Report

To: Osborn School District Governing Board
Date: 10/1/2026
Re: September ‘26 Events

Staff Highlights

Collaborating to Move Osborn Forward

Principal Witherspoon and Assistant Principal Hammon participated in the Governing Board Retreat alongside Superintendent Carranza and district leaders from across Osborn. Throughout the retreat, participants engaged in meaningful conversations about important district priorities and brainstormed ways to continue moving Osborn forward. It was a valuable day of collaboration, reflection, and learning.

Living Our Values Every Day

Congratulations to Master Teacher Ms. Merrill and third-grade teacher Ms. Palma, Solano’s September LOVE Award recipients! LOVE stands for **Living Our Values Every Day** and recognizes staff members who consistently demonstrate Osborn’s core values through their service to students, families, and colleagues. We are grateful for the positive impact both educators make throughout our Tiger community.

Strengthening Support for English Learners

Teachers from Solano and throughout the district participated in a full-day professional development session focused on supporting English learners. Educators developed individualized implementation plans for using the IXL platform to provide targeted instruction and respond more effectively to students’ learning needs.

Partnering With Families

Parent-teacher conferences were held during the final week before fall break. These conferences provided families and teachers with an opportunity to celebrate student progress, discuss areas for continued growth, and strengthen the school-home partnership that is essential to student success. We appreciate every family that joined us for these important conversations.

Student Highlights

Celebrating Integrity

Solano recognized 30 students during our September Tiger Pride Assemblies for demonstrating the core value of **Integrity**. These students were celebrated for making responsible choices, doing what is right, and serving as positive examples for their peers. Congratulations to all our Tiger Pride Award recipients!

Learning About Healthy Smiles

Students in prekindergarten, kindergarten, and first grade attended an engaging educational performance presented by Delta Dental. Our students were wonderful audience members while learning valuable lessons about oral hygiene and developing healthy dental habits.

Our First Movie Night of the Year

Solano hosted its first movie night of the school year and debuted our new 12-by-14-foot projection screen and sound system with a showing of *Toy Story 5*. Approximately 125 family and community members joined us for an evening of fun, connection, and Tiger pride. We appreciate everyone who helped make this special event possible!

Celebrating School Spirit

Solano celebrated Spirit Week during the final week of September as we prepared for fall break. Students and staff filled the campus with creativity, enthusiasm, and plenty of Tiger spirit. Thank you to everyone who participated and helped make the week memorable!

Partnership and Campus Highlights

Project Momentum Mentorship

As part of Solano's school-improvement initiative, Principal Witherspoon spent a full day working with his Project Momentum mentor and coach, Mrs. Chris Kelley, a fellow principal from Fairfax, Virginia. Throughout the school year, Principal Witherspoon will work directly with Mrs. Kelley to reflect on schoolwide goals, strengthen leadership practices, and identify strategies that support Solano's continued growth and improvement. We are excited about the learning and collaboration this partnership will bring to our campus.

Partner With a Principal

Solano is proud to participate in the **Partner With a Principal** program. Principal Witherspoon welcomed his community partner, Lindsey Kent of Valley of the Sun United Way, for their initial campus visit. During her time at Solano, Ms. Kent toured the campus, visited classrooms, met students and staff, and learned about the school's programs, initiatives, academic goals, and accountability measures.

Throughout the school year, Principal Witherspoon and Ms. Kent will collaborate to identify meaningful ways to better support Solano's students and staff. We look forward to building a strong partnership grounded in shared commitment, community engagement, and student success.

Solano continues to thrive because of the dedication of our staff, the character of our students, the engagement of our families, and the support of our community partners. Together, we are building on our momentum and creating even greater opportunities for every Tiger to learn, grow, and succeed!

New year. New opportunities. Same Tiger pride! - "Don't Stop Believing"

October Governing Board Update

Human Resources/ Talent and Recruitment Department

Meet and Confer Preparation

The Human Resources Department continues to prepare for the upcoming Meet and Confer process. Current planning includes the selection of a facilitator, identification of meeting dates, and confirmation of participating members. These efforts are intended to support a collaborative, transparent, and productive process that reflects the needs of employees while aligning with district priorities.



Four Corners Latinx Leadership Program

The Executive Director of Talent and Recruitment D.D. Carr is representing both the Osborn School District and the Arizona Association of Latino Administrators and Superintendents (AZALAS) in the Four Corners Latinx Leadership Program.

Participation in this yearlong program will focus on equity-centered leadership and strategies that improve opportunities and outcomes for students. The program will also provide opportunities to collaborate with educational leaders, exchange effective practices, and apply new learning in support of Osborn students, staff, and families.

Teacher/Staff Recruitment and Campus Partnerships

Teacher/Staff recruitment remains an ongoing priority for the Talent and Recruitment Department. The department continues to expand its partnerships with school campuses to strengthen recruitment efforts, increase staff involvement, and showcase the opportunities available within the Osborn School District.

This collaborative approach will help the district communicate its strengths, identify prospective candidates, and build a sustainable pipeline of qualified educators who are committed to serving the Osborn community.

Listening Tours and Employee Engagement

The Executive Director completed the final first-round listening tour with the Clarendon administration. The information gathered throughout the listening tours has provided valuable insight into campus successes, employee experiences, and areas in which additional support may be beneficial.

The Executive Director will begin scheduling a second round of listening tours in collaboration with the Osborn Education Association during the second and third quarters. These conversations will continue to strengthen communication, build trust, and provide opportunities for employees to share feedback directly with district leadership.

Staff Relations and SDER Reporting

Staff relationship support continues to be a significant focus for the Talent and Recruitment Department. The department is working closely with employees and administrators to respond to concerns, strengthen communication, and support positive and productive working relationships across the district.

Human Resources has also focused on the completion and accuracy of SDER reporting. This work supports district compliance, reliable personnel data, and informed organizational decision-making.

Student and Employee Recruitment

The district continues to strengthen student recruitment and community outreach. District information tables have been available during Parent-Teacher Conferences, with Human Resources staff participating to connect directly with families and community members.

At these events, families receive information about employment opportunities within the district and are encouraged to refer friends and family members who may be interested in joining the Osborn team. Staff also share information about Osborn's schools and programs and encourage families to invite others to learn more about enrolling their children in the district. These efforts support both employee recruitment and student enrollment while strengthening connections with the broader Osborn community.

Employee Wellness

The Human Resources Department continues to support employee well-being through active participation in the district's Wellness Committee. Financial wellness has emerged during listening tours as an area of interest and need. Talent and Recruitment will explore opportunities to provide employees with practical tools and resources related to financial planning, budgeting, retirement preparation, and overall financial well-being. These efforts reflect the district's commitment to supporting employees both professionally and personally.

Board Meeting Date: October 13, 2026

Focus of Update: ARC Professional Development	
Update:	Throughout September, Osborn continued strengthening implementation of American Reading Company's (ARC) through professional learning and coaching. Each elementary campus received a full day of professional development with their ARC coach, providing dedicated time for every grade level to unpack Unit 2 in preparation for instruction following fall break. Teachers examined the unit's theme map, goals, standards, rubrics, and scope and sequence, along with weekly and daily lesson structures. Using the Unit 2 Unpacking Organizer, teams worked backward from intended learning outcomes to plan instruction that supports students in meeting grade-level expectations.  Principals and master teachers also received dedicated time with our district ARC coach to reflect on implementation progress, celebrate successes, and address emerging challenges. Principal learning included classroom walkthroughs and developing a shared understanding of what strong ARC implementation looks like. Leaders examined walkthrough evidence to identify next steps, while master teachers discussed the classroom data and evidence they have collected to guide ongoing teacher support. Both groups reviewed grading guidance and timelines to support consistent expectations across campuses.  This month's leadership learning also introduced key principles of Improvement Science and connected them to our curriculum implementation efforts. The work emphasized using evidence to identify needs, make purposeful adjustments, and monitor progress. Master teachers were introduced to a student work analysis protocol to support future collaboration and coaching. Together, these experiences are helping teachers prepare for the next unit while strengthening leaders' ability to provide focused support for high-quality literacy instruction.

Focus of Update: Data & Assessment	
Update:	**Gifted Education** This fall, the Osborn Teaching and Learning Department has prioritized the implementation of the updated Gifted Education Scope and Sequence by identifying newly eligible students and strengthening support for gifted learners across all schools. The revised cut scores added 25 students to the district's identified gifted population, including additional students identified through late spring 2026 testing. The district currently has 83 identified gifted learners, with students represented at every school. Of the identified students, 95% earned at least one "Highly Proficient" on a spring AASA assessment. Implementation efforts included: • Notification: Families of students who qualified under the revised cut scores were notified of their eligibility, ensuring they were informed of the change and their child's identification. • District and site coordination: A district gifted lead was appointed, and meetings were held with gifted leads from each school to coordinate responsibilities, review implementation needs, and support consistent practices across campuses. • Staff learning: Site gifted leads provided brief professional development on gifted learners to build staff understanding of characteristics and learning needs. • Gifted learner plans: Site leads worked on gifted learner plans to connect students' identified strengths with learning goals and appropriate opportunities for challenge and growth. • Fall testing preparation: Site leads are preparing for fall gifted testing to support the continued identification. Together, these efforts strengthen the district's capacity to identify gifted learners and provide purposeful support for their areas of strength. Nurturing the strengths of gifted and high-performing students helps advance academic excellence across the district.

	Celebrating Student Achievement Osborn recognized academic excellence across its state assessments by honoring students who earned a performance level of 4, indicating Highly Proficient performance. Students who achieved this level on AASA English language arts or mathematics, AzSCI, or MSAA (alternate assessment) received a certificate and an Academic Excellence medal at their schools. Special awards were also delivered to multiple students who achieved perfect scale scores in English language arts and mathematics. These recognitions celebrated students' accomplishments and provided opportunities for school communities to acknowledge exceptional academic achievement.

Focus of Update: Student Services	
Update: ADE Early Childhood ESS Annual Review	The Student Services Department, in collaboration with community preschool staff, partnered with the Arizona Department of Education (ADE) Early Childhood Exceptional Student Services (ESS) Department to participate in a Special Education Early Childhood Program Review. The review focused on key areas of early childhood programming, including Preschool Outcomes and Indicators, Early Childhood Transition, Preschool Environments, and Preschool Outcomes. The visit provided the district with a valuable opportunity to showcase the strengths and successes of its Early Childhood program while engaging in meaningful dialogue around continuous improvement and compliance with state and federal requirements. A significant area of success highlighted during the review was the district's consistent implementation of compliant and effective early childhood transition practices. The district has demonstrated a strong commitment to ensuring that transitions for young children and their families are timely, coordinated, and supportive, helping to establish a strong foundation for continued educational growth. The review also emphasized the district's commitment to implementing evidence-based early childhood best practices that promote inclusive learning environments, meaningful access to instruction and services, and individualized support for young learners. Through collaboration among Student

	Services personnel, preschool staff, families, and community partners, the district continues to strengthen systems designed to meet the developmental, academic, social-emotional, and individual needs of its youngest students. Overall, the Special Education Early Childhood Program Review served as an opportunity to celebrate program accomplishments, examine current practices, and identify continued opportunities for growth. The collaboration with ADE Early Childhood ESS reinforced the district's ongoing commitment to providing high-quality early childhood experiences and ensuring that all young learners receive the support, resources, and educational opportunities necessary to build a strong foundation for future success.

Focus of Update: Language Acquisition & Bi-Literacy	
Update:	English Learners: Preparing for the new AZELLA assessment: At the beginning of the month, teachers, paraprofessionals, and master teachers attended the Practitioners of English Language Learners (PELL) conference. Together, they participated in workshops on federal and state requirements, ELPA placement testing, and interpreting reports for the new assessment. Building site leadership and instructional support: English learner leads gathered to deepen their understanding of the new assessment and prepare to communicate expectations to teachers, families, and students. Their learning included strategies for analyzing data, organizing intervention groups, supporting language development, using curriculum resources, and engaging families. Using IXL to support language goals: Teachers of English learners participated in a paid evening professional development opportunity focused on using IXL to support students' language goals.



Spanish Learners:

Encanto and Clarendon Spanish teachers collaborated virtually for professional development to connect standards with language proficiency and growth, reviewing STAR Spanish and Imagine Learning reports to help families understand students' progress.

Preschool Dual, Osborn Middle School, and Montecito received tailored professional development on measuring and reporting progress. ARC coaches and dual language leaders also visited classrooms and partnered with teachers to strengthen Spanish phonics, reading, and writing instruction.



Technology Department Report

October 2026 - Jamal Dana

"Connecting student safety & achievement to what we do"

1. **Help desk services:** The Tech Department closed 400 helpdesk tickets in the month of September with an average response time of **0.12** hours. Last August the tech department closed **885** helpdesk tickets with an average response time of **0.37** hours. In July the department closed **551** help desk tickets with an average response time of **2.62** hours. All three months, the tech team met the department goal that is to service schools with an average response time of less than three hours. The department made sure to provide safe and quality services to all sites including reliable Wi-Fi and network connectivity to all devices so that our students can continue learning without any interruptions.

2. **Walk through**: I walk through with Core company engineer to make sure the wiring at Clarendon will be done correctly. I also did that with FSEC company at all sites in regards of cabling MDFs.

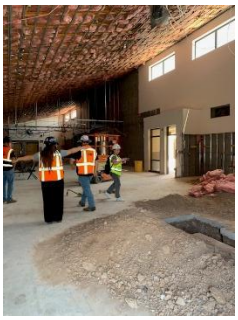
3. **Parent Conference Days: At all sites, t**he Technology Department is planning to setup tables representing the department during parent conference days to answer any questions or concerns and to promote what we do for student safety and achievement.

4. **EMS system:** We are still working with Chasse on accessing our new EMS system to control & monitor AC at Montecito.

5. **Doors Access Badges**: We are still working with our vendor on programming our new door access badges for Montecito.

6. **Cameras**: We will be replacing two cameras at OMS' main admin building as part of existing PO. Another quote will be to replace all bad cameras district-wide as part of near future PO.

7. **OMS & Solano:** We got the power outlet installed on Solano stage and swapped the two speakers at the OMS Gym. Both projects are tested and working properly. OMS steam area is still under construction by Cor technology.



OMS STEM



AUDIO SYSTEM



SOLANO STAGE



SOLANO STAGE

8. **E-rate:** For the year 2026-2027, we were able to get funded $138,461.75. Next, we are planning on filing another application for year 2027-2028 before winter break for the same amount $138,461.75.

TO: Governing Board
FROM: Sam Garcia
DATE: October 5, 2026
RE: MAINTENANCE / TRANSPORTATION UPDATE

Listed below are items that have been attended to during the past month.

All sites: District Office has 12 open work orders and 15 completed for August 31st - September 30.

Solano

- Maintenance Department has 33 open work orders and 47completed for August 31st - September 30.
- **Classroom 25:** Needs a new reversing valve. **Tentative schedule fall break 10/5-10/9**
- **Cafeteria unit:** Needs a new evaporator coil. **Tentative schedule fall break 10/5-10/9**

OMS

- Maintenance Department has 22 open work orders and 22 completed for August 31st - September 30.

Clarendon

- Maintenance Department has 14 open work orders and 42 completed for August 31st - September 30.

Encanto

- Maintenance Department has 20 open work orders and 52 completed for August 31st - September 30.

Longview

- Maintenance Department has 16 open work orders and 37 completed for August 31st - September 30.

Montecito

- Maintenance Department has 16 open work orders and 23 completed for August 31st - September 30.

Perfect Attendance - August 31st - September 30.

Debbie Murillo, Jose Murillo, Annette Martinez, Efrain Gonzalez,Tedla Woldegebriel, Cheryl Gilliland, Maria Zuniga, Kurt Collins, Abril Castrejon, Jose Aldaco, Rebeca Flores, Minerva Norzagaray, Lida Gonzalez Hernandez, Ismirely Pena, Cristina Delgado, Cindy Wessel

Sam Garcia
Director of Maintenance and Transportation

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VIII-B

Agenda Item

Suspension Report for month of September

For Board: ☐ Action ☐ Discussion ☒ Information

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation

Update and information only

Moved _____ Seconded _____ P/F

Suspensions: September 2026					
Date	**School**	**Grade**	**Violation**	**Response**	**Reassigned Days**
9/1/2026	Longview Elementary	3	Other Violations of School Policies	Out-of-School Suspension	2
9/1/2026	Osborn Middle School	8	Weapons and Dangerous Items	Out-of-School Suspension	4
9/2/2026	Solano Elementary	6	Other Violations of School Policies	Out-of-School Suspension	1
9/3/2026	Clarendon Elementary	6	Aggression	Out-of-School Suspension	1
9/3/2026	Clarendon Elementary	5	Aggression	Out-of-School Suspension	1
9/3/2026	Solano Elementary	5	Aggression	Out-of-School Suspension	1
9/3/2026	Clarendon Elementary	6	Aggression	Out-of-School Suspension	1
9/3/2026	Solano Elementary	5	Aggression	In-School Suspension	1
9/4/2026	Osborn Middle School	8	Aggression	Out-of-School Suspension	3
9/7/2026	Osborn Middle School	7	Other Violations of School Policies	In-School Suspension	1
9/7/2026	Osborn Middle School	7	Aggression	Out-of-School Suspension	2
9/8/2026	Solano Elementary	2	Aggression	In-School Suspension	1
9/8/2026	Solano Elementary	1	Aggression	In-School Suspension	1
9/10/2026	Osborn Middle School	8	Trespassing	Out-of-School Suspension	1
9/10/2026	Solano Elementary	1	Aggression	Out-of-School Suspension	2
9/10/2026	Osborn Middle School	8	Other Violations of School Policies	Out-of-School Suspension	2
9/10/2026	Osborn Middle School	7	Aggression	Out-of-School Suspension	3
9/14/2026	Osborn Middle School	7	Aggression	Out-of-School Suspension	4
9/14/2026	Osborn Middle School	7	Aggression	Out-of-School Suspension	1
9/15/2026	Solano Elementary	6	Other Violations of School Policies	In-School Suspension	1
9/16/2026	Longview Elementary	4	Other Violations of School Policies	In-School Suspension	1
9/17/2026	Solano Elementary	6	Other Violations of School Policies	In-School Suspension	1
9/17/2026	Solano Elementary	6	Other Violations of School Policies	In-School Suspension	1
9/18/2026	Osborn Middle School	7	Aggression	Out-of-School Suspension	10
9/18/2026	Longview Elementary	2	Aggression	Out-of-School Suspension	1
9/18/2026	Osborn Middle School	7	Other Violations of School Policies	Out-of-School Suspension	2
9/18/2026	Solano Elementary	2	Aggression	In-School Suspension	1
9/18/2026	Osborn Middle School	7	Other Violations of School Policies	Out-of-School Suspension	4
9/21/2026	Osborn Middle School	7	Other Violations of School Policies	Out-of-School Suspension	3

9/21/2026	Solano Elementary	5	Technology, Improper use of	In-School Suspension	2
9/21/2026	Solano Elementary	6	Other Violations of School Policies	In-School Suspension	1
9/22/2026	Solano Elementary	5	Aggression	In-School Suspension	2
9/22/2026	Solano Elementary	5	Aggression	In-School Suspension	2
9/22/2026	Solano Elementary	2	Theft	In-School Suspension	3
9/23/2026	Osborn Middle School	7	Aggression	Out-of-School Suspension	10
9/23/2026	Osborn Middle School	7	Aggression	Out-of-School Suspension	3
9/24/2026	Clarendon Elementary	5	Other Violations of School Policies	Out-of-School Suspension	4
9/24/2026	Clarendon Elementary	6	Other Violations of School Policies	Out-of-School Suspension	1
9/25/2026	Clarendon Elementary	6	Other Violations of School Policies	Out-of-School Suspension	1
9/25/2026	Clarendon Elementary	5	Aggression	Out-of-School Suspension	1
9/25/2026	Clarendon Elementary	5	Aggression	Out-of-School Suspension	1
9/25/2026	Osborn Middle School	8	Other Violations of School Policies	Out-of-School Suspension	1
9/28/2026	Clarendon Elementary	6	Other Violations of School Policies	Out-of-School Suspension	1
9/29/2026	Solano Elementary	6	Aggression	In-School Suspension	1

Discipline Summary Report: 2025-2026

	August		September		October		November		December		January		February		March		April		May		Year to Date Totals	
	ISS	OSS	ISS	OSS	ISS	OSS	ISS	OSS	ISS	OSS	ISS	OSS	ISS	OSS	ISS	OSS	ISS	OSS	ISS	OSS	ISS	OSS
CLARENDON																						
Incidents	0.0	4.0	0.0	9.0																	0.0	13.0
Days	0.0	7.0	0.0	12.0																	0.0	19.0
ENCANTO																						
Incidents	1.0	2.0	0.0	0.0																	1.0	2.0
Days	1.0	2.0	0.0	0.0																	1.0	2.0
LONGVIEW																						
Incidents	3.0	1.0	1.0	2.0																	4.0	3.0
Days	3.0	1.0	1.0	3.0																	4.0	4.0
OMS																						
Incidents	6.0	23.0	1.0	15.0																	7.0	38.0
Days	6.0	74.0	1.0	53.0																	7.0	127.0
SOLANO																						
Incidents	2.0	5.0	13.0	3.0																	15.0	8.0
Days	4.0	7.0	18.0	4.0																	22.0	11.0
MONTECITO																						
Incidents	0.0	0.0	0.0	0.0																	0.0	0.0
Days	0.0	0.0	0.0	0.0																	0.0	0.0
Month Total Incidents	**12.0**	**35.0**	**15.0**	**29.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**27.0**	**64.0**
Month Total Days	**14.0**	**91.0**	**20.0**	**72.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**34.0**	**163.0**

Monthly OSS Breakdown: Days by Category

	Students (#)	Totals Days	Aggression	Alcohol, Tobacco, Drugs	Harrassment, Threat, Intimidation	Other School Policy Violations	School Threat	Sexual Offenses	Improper Use of Technology	Theft	Trespassing	Vandalism and Criminal Damage	Weapons and Dangerous Items	Arson
CLARENDON	**8**	**12**	7			5								
ENCANTO	**0**	**0**												
LONGVIEW	**2**	**3**	1			2								
OMS	**11**	**53**	36			12					1		4	
SOLANO	**3**	**4**	3			1								
MONTECITO	**0**	**0**												

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VIII-C

Agenda Item
Student Absence Report for month of September

For Board: ☐ Action ☐ Discussion ☒ Information

Background –

School	September 2025	September 2026
Clarendon	8.62%	7.25%
Encanto	8.74%	7.49%
Longview	8.97%	7.59%
Montecito	4.39%	4.37%
Osborn Middle	8.7%	9.63%
Solano	10.22%	*11.78%

*Percentage from August

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
Information

Moved _____ Seconded _____ P/F

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VIII-D

Agenda Item
Substitute Teacher Report for the month of September

For Board: ☐ Action ☐ Discussion ☒ Information

Background –
See attached.

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation

For information only.

Moved _____ Seconded _____ P/F

Absences Monthly Summary Overview - September 2026

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
	1 Total Absences: ____5____ ENC: ____1____ CLA: ____1____ LNV: ____1____ MCS: ____1____ OMS: ____1____ SOL: _____ Notes/Holiday: _____	**2** Total Absences: ___4_____ ENC: _____1___ CLA: _____ LNV: ____1____ MCS: ____1____ OMS: ___1_____ SOL: _____ Notes/Holiday: _____	**3** Total Absences: ___12_____ ENC: ____3____ CLA: ____1____ LNV: ___2_____ MCS: ___2_____ OMS: ___2_____ SOL: ____2____ Notes/Holiday: _____	**4** Total Absences: ___9_____ ENC: ____1____ CLA: _____ LNV: _____1___ MCS: ___2_____ OMS: ___3____ SOL: ____2____ Notes/Holiday: _____
7 Total Absences: _____ ENC: _____ CLA: _____ LNV: _____ MCS: _____ OMS: _____ SOL: _____ Notes/Holiday: __Labor Day_	**8** Total Absences: ____6____ ENC: ___1_____ CLA: _____ LNV: ____1____ MCS: ____1____ OMS: ____1____ SOL: ____2___ Notes/Holiday: _____	**9** Total Absences: ____5____ ENC: ____1____ CLA: ____1____ LNV: _____ MCS: ___1_____ OMS: _____ SOL: ____2____ Notes/Holiday: _____	**10** Total Absences: ____8____ ENC: ___2_____ CLA: ___1_____ LNV: ___2_____ MCS: ___1_____ OMS: _____ SOL: ____2____ Notes/Holiday: _____	**11** Total Absences: ___11_____ ENC: ___1_____ CLA: _____ LNV: ____2____ MCS: ____2____ OMS: ___2____ SOL: ___4_____ Notes/Holiday: _____
14 Total Absences: ____5____ ENC: ____1____ CLA: _____ LNV: _____ MCS: ___1_____ OMS: ___3_____ SOL: _____ Notes/Holiday: _____	**15** Total Absences: ____7____ ENC: ____2____ CLA: _____ LNV: ____1____ MCS: ___1_____ OMS: ___2____ SOL: ____1____ Notes/Holiday: _____	**16** Total Absences: ___11_____ ENC: ____5____ CLA: ___1_____ LNV: _____ MCS: ___2_____ OMS: ____2____ SOL: _____1___ Notes/Holiday: _____	**17** Total Absences: __11_____ ENC: ____3____ CLA: ___2_____ LNV: _____ MCS: ____1____ OMS: ___3_____ SOL: ____2____ Notes/Holiday: _____	**18** Total Absences: ____14____ ENC: __3_____ CLA: ___1_____ LNV: ___2_____ MCS: ___1_____ OMS: ___5_____ SOL: ____2____ Notes/Holiday: _____
21 Total Absences: ___7_____ ENC: ___2_____ CLA: _____ LNV: ____1____ MCS: ___1_____ OMS: ___3_____ SOL: _____ Notes/Holiday: _____	**22** Total Absences: ____7____ ENC: __1_____ CLA: _____1___ LNV: ___2_____ MCS: ___1_____ OMS: ____1____ SOL: ____1____ Notes/Holiday: _____	**23** Total Absences: ____5____ ENC: ___1_____ CLA: _____ LNV: ____1____ MCS: __1_____ OMS: ___2_____ SOL: _____ Notes/Holiday: _____	**24** Total Absences: ___11_____ ENC: ___4_____ CLA: __1_____ LNV: _____ MCS: __1_____ OMS: __3_____ SOL: ___2_____ Notes/Holiday: _____	**25** Total Absences: ___15_____ ENC: __5_____ CLA: __1_____ LNV: ___2_____ MCS: ___2_____ OMS: ___4_____ SOL: ____1____ Notes/Holiday: _____
28 Total Absences: _____3___ ENC: _____ CLA: _____ LNV: ___1_____ MCS: ___1_____ OMS: ____1____ SOL: _____ Notes/Holiday: _____	**29** Total Absences: ____2____ ENC: _____ CLA: _____ LNV: _____ MCS: ____1____ OMS: ___1_____ SOL: _____ Notes/Holiday: _____	**30** Total Absences: ___3_____ ENC: _____ CLA: ___1_____ LNV: _____ MCS: ____1____ OMS: ____1____ SOL: _____ Notes/Holiday: _____		

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – VIII-E

Agenda Item
Enrollment Report

For Board: ☐ Action ☒ Discussion ☒ Information

Background –
Below is the Enrollment Report for September 2025 for schools and special education self-contained programs in comparison to 2026.

School	**Enrollment Oct., 2025**	**Enrollment Oct., 2026**	Difference
Clarendon	**386**	**366**	-20
Encanto	**515**	**458**	-57
Longview	**415**	**395**	-20
Montecito	**109**	**135**	+26
Osborn Middle	**379**	**377**	-2
Solano	**350**	**374**	+24
Special Ed.*	**86**	**86**	+0
Preschool	**26**	**23**	-3
SEAS			
Total	**2266**	**2214**	-52

Average Daily Membership

	2025-26 100th day ADM	**2026-27 100th day ADM**	Difference
Total	2123.5181	2062.4743	-61.0438

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
For Information

Moved _____ Seconded _____ P/F

OSBORN SCHOOL DISTRICT
ENROLLMENT DATA FOR: September 30th, 2026

ENCANTO		CLARENDON	
Kindergarten		**Grade 4**	
Davey, Jenny DL	28	Corrales, Lorena D/L	29
Kleinz, Kelly	30	Lameda, Jonathan	19
Lizarraga, Mackenzie D/L	28	Oehler, Ashley	19
Murray, Nikki	28	Rasor, Jennifer	23
		Torres, Bedonie	23
TOTAL KINDERGARTEN	**114**	**TOTAL GRADE 4**	**113**
Grade 1		**Grade 5**	
Assaf, Yehudy	22	Etsitty, Alyscia	27
Goetter, Ashley D/L	24	Kahl, Kayce D/L	26
Klanke, Liana	22	Nyabela, Sean	24
Sanchez, Nayeli D/L	23	Serrano, Samuel D/L	25
Sikkema, Kelsey D/L	22	Sosa, Diego	25
TOTAL GRADE 1	**113**	**TOTAL GRADE 5**	**127**
Grade 2		**Grade 6**	
Groves, Amanda	25	Garcia, Cynthia	30
Khripunov, Kimberly	20	D/L	33
Parker, Alex	17	Terriciano, Molly DL	32
Stubbs, Juanita D/L	24	Villarreal, Frank	31
Vargas, Luis D/L	20		
TOTAL GRADE 2	**106**	**TOTAL GRADE 6**	**126**
Grade 3			
Bejarano, Vanessa D/L	26		
Chaconn Gabrriel	22		
June, Katherine	26		
Sauter. Jessica	24	**SPED**	
Whaley, Scott D/L	27	Allen, Amanda	7
TOTAL GRADE 3	**125**	**TOTAL SPED**	**7**
SPED			
Allen, Amanda	**0**		
Parker, Sam	**9**		
Phillips, Courtney	**12**		
Scilley, Theresa	**9**		
TOTAL SPED	**30**		
ENCANTO TOTAL	**488**	**CLARENDON TOTAL**	**373**

OSBORN SCHOOL DISTRICT

ENROLLMENT DATA FOR: September 30th, 2026

LONGVIEW	
Kindergarten	
Crompton, Carrie (KG)	28
Herrera Silva, Luis	29
TOTAL KINDERGARTEN	**57**
Grade 1	
Elias Ulloa, Rosaisela D/L	26
La O Garcia, Tara	25
TOTAL GRADE 1	**51**
Grade 2	
Berkich, Elizabeth	32
Green, Maria	28
TOTAL GRADE 2	**60**
Grade 3	
Sarmiento, Erika D/L	25
Villaverde, Yvette	25
TOTAL GRADE 3	**50**
Grade 4	
Hurtado Diaz, Nidia	25
Judd, Elisabeth	23
Villan Morales, Elisa	24
TOTAL GRADE 4	**72**
Grade 5	
Hernandez, Dani D/L	28
Ruiz, Dezzy	24
TOTAL GRADE 5	**52**
Grade 6	
Butier, Lindsey	26
Hendricks, Sabrina	27
TOTAL GRADE 6	**53**
Special Needs-Self Contained Cross Cat	
Beebe-Giudice, Lucero	6
Ellison, Brianne	5
McHale, Meghan	6
Smith M, Angelica	5
TOTAL SPED	**16**
SPED Preschool	
Osborn, Christina	11
TOTAL PRE-SCHOOL	**11**
LONGVIEW TOTAL	**422**

Montecito (KG-3rd)	
Garcia, Itzel	9
Morales Ruano, Jess	24
Roberts, Katrina	27
Santillano, Magali	10
Singh, Jill	30
Toone, Brenda	25
Wright, Rosa	10
TOTAL	**135**
MONTECITO TOTAL	**135**

OSBORN SCHOOL DISTRICT
ENROLLMENT DATA FOR: September 30th, 2026

SOLANO	
Kindergarten	
Chhim, Soki	28
Formanek, John	27
TOTAL KINDERGARTEN	**55**
Grade 1	
Dine, Yasmin	24
Sandoval, Guadalupe	24
Shillito, Alexandra	0
TOTAL GRADE 1	**48**
Grade 2	
Harter, Katherine	33
Shillito, Alexandra	33
TOTAL GRADE 2	**66**
Grade 3	
Callisen, Kristen	31
Palma, Vanessa	31
TOTAL GRADE 3	**62**
Grade 4	
Campbell, Amelia	27
Hasenstab, Stephanie	27
TOTAL GRADE 4	**54**
Grade 5	
Bracy, Sarah	25
Tenijieth, Mia	25
TOTAL GRADE 5	**50**
Grade 6	
Flannery, Shane	19
Linton Brown, Teola	20
TOTAL GRADE 6	**39**
Special Education-Cross Cat	
Flores, Lysette	13
Roberts, Mae	7
TOTAL SPECIAL CLASSES	**20**
SPED - PS	
Megia, Michelle	12
TOTAL PRESCHOOL	**12**
SOLANO TOTAL	**406**

OMS	
Grade 7	
Adams, Kyle	21
Georges, Julia	18
Gomez, Vincent	21
Hess, James	20
Landeira, Richard	21
Linn, Jennifer	20
Linn, RJ	30
Smith, Dash	26
Urrutia, Beatriz	20
Wharton, Patricia	10
TOTAL GRADE 7	**207**
Grade 8	
Frederick, Mack	24
Georges, Julia	15
Gerstner, Doug	30
Guzman, Jose	25
Lindberg, Karen	21
Norzagaray, Griselda	5
Quezada, Paula	24
Tikovitsch, Erin	23
Wharton, Patricia	3
TOTAL GRADE 8	**170**
Special Education-Self Contained Cross Cat.	
Cob, Cicely	7
Cooper, Cody	6
TOTAL SPECIAL CLASSES	**13**
OMS TOTAL	**390**
DISTRICT TOTAL:	**2214**

OSBORN SCHOOL DISTRICT ENROLLMENT BY MONTH - 2026-2027

	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Last Day
Encanto										
K	114	114								
1	113	113								
2	108	106								
3	126	125								
Spec. Ed.	31	30								
Pre-Sch.	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
TOTAL	**492**	**488**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Clarendon										
4	113	113								
5	126	127								
6	122	126								
Spec. Ed.	7	7								
TOTAL	**368**	**373**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Longview										
K	56	57								
1	51	51								
2	60	60								
3	49	50								
4	72	72								
5	53	52								
6	53	53								
Spec. Ed.	16	16								
Pre-Sch.	9	11								
TOTAL	**419**	**422**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Montecito										
K	29	29								
1	31	31								
2	26	26								
3	19	19								
4	15	15								
5	8	8								
6	7	7								
TOTAL	**135**	**135**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
OMS										
7	205	207								
8	169	170								
Spec. Ed.	13	13								
TOTAL	**387**	**390**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Solano										
K	56	55								
1	49	48								
2	64	66								
3	61	62								
4	56	54								
5	52	50								
6	39	39								
Spec. Ed.	21	20								
Pre-Sch.	10	12								
TOTAL	**408**	**406**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Dist. Totals	**2209**	**2214**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

ENROLLMENT BY GRADE AS OF: 9/30/26

Grade	Encanto	Clarendon	Longview	Montecito	OMS	Solano	TOTAL
K	114		57	29		55	**255**
1	113		51	31		48	**243**
2	106		60	26		66	**258**
3	125		50	19		62	**256**
4		113	72	15		54	**254**
5		127	52	8		50	**237**
6		126	53	7		39	**225**
7					207		**207**
8					170		**170**
SpEd.	30	7	16		13	20	**86**
Presch.			11			12	**23**
							0
CURRENT MONTH'S TOTALS	**488**	**373**	**422**	**135**	**390**	**406**	**2214**
Totals	**492**	**368**	**419**	**135**	**387**	**408**	**2209**
Change	-4	5	3	0	3	-2	5

Attendance - Multiple Year Comparison Chart

ıcar	Sept. '23	Sept '24	Sept '25	Sept '26	Encanto	Oct. '23	Oct. '24	Oct. '25	Oct '26	Encanto	Nov'22	Nov '23	Nov '24	Nov. '25	Encanto	Dec '22	Dec '23	Dec. '24	Dec. "25	Encanto	Jan. '23	Jan. '24	Jan. '25	Jan. '26
K	138	137	123	114	K	140	140	122	114	K	144	141	137	117	K	146	137	135	123	K	145	147	137	120
1	147	141	120	113	1	145	141	123	113	1	157	146	141	123	1	156	144	140	124	1	158	143	142	122
2	157	148	140	108	2	156	145	134	106	2	152	155	145	131	2	149	155	144	130	2	150	156	143	128
3	148	138	134	126	3	148	142	136	125	3	143	152	143	133	3	142	149	138	130	3	154	149	137	125
TO	590	564	517	461	TOTAL	589	568	515	458	TOTAL	596	594	566	504	TOTAL	593	585	557	507	TOTAL	607	595	559	495
rendon					Clarendon					Clarendon					Clarendon					Clarendon				
4	135	146	141	113	4	133	149	138	113	4	133	134	149	139	4	131	134	147	137	4	134	131	147	134
5	136	128	130	126	5	138	130	128	127	5	108	139	131	126	5	108	136	131	125	5	107	139	130	124
6	118	136	122	122	6	118	140	120	126	6	118	113	135	119	6	119	113	134	120	6	124	114	133	116
TO	389	410	393	361	TOTAL	389	419	386	366	TOTAL	359	386	415	384	TOTAL	358	383	412	382	TOTAL	365	384	410	374
ngview					Longview					Longview					Longview					Longview				
K	48	72	48	56	K	48	72	50	57	K	56	45	72	49	K	55	45	70	46	K	56	47	70	49
1	69	52	70	51	1	69	53	69	51	1	48	70	51	64	1	49	70	50	65	1	47	68	52	64
2	48	83	49	60	2	47	80	49	60	2	70	49	77	46	2	69	48	79	45	2	67	49	80	45
3	49	61	68	49	3	59	61	71	50	3	65	57	63	68	3	62	56	63	67	3	63	56	64	69
4	65	62	63	72	4	66	62	63	72	4	63	67	60	59	4	62	66	60	60	4	60	67	58	59
5	68	60	56	53	5	69	59	58	52	5	55	67	56	58	5	54	67	55	59	5	54	65	53	59
6	62	63	54	53	6	61	64	55	53	6	65	62	64	54	6	63	63	64	51	6	65	63	64	54
TO	409	453	408	394	TOTAL	419	451	415	395	TOTAL	422	417	443	398	TOTAL	414	415	441	393	TOTAL	412	415	441	399
ntecito					Montecito					Montecito					Montecito					Montecito				
K	9	31	31	29	K	9	30	31	29	K	15	9	30	31	K	15	9	31	31	K	13	9	30	32
1	13	16	23	31	1	13	13	24	31	1	8	13	15	24	1	8	13	15	24	1	9	13	15	24
2	7	18	17	26	2	7	18	17	26	2	5	6	18	17	2	5	6	18	17	2	4	6	18	17
3	2	6	17	19	3	3	6	117	19	3	2	3	6	17	3	2	3	6	17	3	2	3	6	17
4		6	8	15	4	15	6	8	15	4	3		7	8	4	3	0	7	9	4	2	0	7	9
5		4	7	8	5	8	4	7	8	5	1		4	7	5	1	0	4	7	5	1	0	4	7
6			5	7	6	7		5	7	6	3			5	6	3	0		5	6	2	0		5
TO	31	81	108	135	TOTAL	62	77	109	135	TOTAL	37	31	80	109	TOTAL	37	31	81	110	TOTAL	33	31	80	111
OMS					OMS					OMS					OMS					OMS				
7	220	196	196	205	7	218	195	191	207	7	224	225	192	191	7	221	185	188	194	7	211	224	187	195
8	213	222	187	169	8	214	218	188	170	8	259	214	219	185	8	255	184	216	189	8	242	223	211	189
TO	433	418	383	374	TOTAL	432	413	379	377	TOTAL	483	439	411	376	TOTAL	476	369	404	383	TOTAL	453	447	398	384
olano					Solano					Solano					Solano					Solano				
K	66	67	59	56	K	69	65	57	55	K	64	62	67	57	K	65	60	67	59	K	61	63	68	53
1	58	57	64	49	1	59	55	59	48	1	56	56	55	62	1	56	57	55	59	1	57	55	54	59
2	64	60	56	64	2	62	61	54	66	2	63	59	58	53	2	62	59	58	51	2	62	57	54	49
3	50	61	45	61	3	51	57	41	62	3	65	53	57	45	3	65	50	57	46	3	59	51	56	52
4	51	57	53	56	4	53	55	52	54	4	54	58	54	55	4	54	56	54	52	4	50	56	49	52
5	41	50	42	52	5	39	54	39	50	5	53	42	54	39	5	52	39	54	36	5	47	37	53	42
6	48	52	49	39	6	48	55	48	39	6	50	48	55	47	6	48	47	55	46	6	48	43	49	49
TO	378	404	368	377	TOTAL	381	402	350	374	TOTAL	405	378	400	358	TOTAL	402	368	400	349	TOTAL	384	362	383	356
chool										iSchool					iSchool					iSchool				
K											0				K	0				K	0			
1											5				1	6				1	7			
2											7				2	6				2	7			
3											11				3	10				3	11			
4											10				4	11				4	10			
5											18				5	18				5	18			
6											13				6	13				6	13			
Total											64					64				TOTAL	66			
						7	5			SEAS		5			SEAS		7			SEAS		8		
e-Sc	20	23	24	19	Pre-Sch.	23	28	26	23	Pre-Sch.	24	29	0	29	Pre-Sch.	24	32	35	30	Pre-Sch.	25	36	41	33
ec.	58	68	84	88	Spec. Ed.	66	86	86	86	Spec. Ed.	68	70	0	85	Spec. Ed.	68	73	87	86	Spec. Ed.	64	69	91	86
Dis	2308	2421	2285	2209	Dist.Totals	2368	2449	2266	2214	Dist.Totals	2458	2349	2315	2243	Dist.Totals	2436	2263	2417	2240	Dist. Totals	2409	2347	2403	2238
	-117	113	-138	-76		-117	101	-83	-152		-98	-109	86	-186		-121	-173	-143	-177		-147	-62	+52	-165

Attendance - Multiple Year Comparison Chart

Encanto	Feb. '23	Feb. '24	Feb '25	Feb '26	Mar.'23	Mar. '24	Mar. '25	Mar. '26	Encanto	Apr. '22	Apr. '23	Apr. '24	April '25	Encanto	May '22	May '23	May '24	May '25	Encanto	Year End '22	Year End '24	Year End '25
K	145	144	134	123	148	141	140	123	K	165	147	144	139	K	165	146	143	135	K	165	143	135
1	158	143	139	123	156	144	136	122	1	149	156	143	138	1	149	156	142	135	1	149	142	135
2	150	153	140	128	150	151	143	129	2	152	150	151	142	2	154	152	153	142	2	154	153	142
3	154	149	137	126	146	148	135	126	3	132	146	148	133	3	130	146	150	132	3	130	150	132
TOTAL	**607**	**589**	**550**	**500**	**600**	**584**	**554**	**500**	**TOTAL**	**598**	**599**	**586**	**552**	**TOTAL**	**598**	**600**	**588**	**544**	**TOTAL**	**598**	**588**	**544**
Clarendon									**Clarendon**					**Clarendon**					**Clarendon**			
4	134	132	143	135	133	128	143	134	4	106	133	129	139	4	104	132	129	138	4	104	129	138
5	107	138	130	126	110	136	133	127	5	111	109	134	131	5	112	108	134	131	5	112	134	131
6	124	117	132	117	126	115	131	115	6	100	126	114	127	6	100	124	113	126	6	100	113	126
TOTAL	**365**	**387**	**405**	**378**	**369**	**379**	**407**	**376**	**TOTAL**	**317**	**368**	**377**	**397**	**TOTAL**	**316**	**364**	**376**	**395**	**TOTAL**	**316**	**376**	**395**
Longview									**Longview**					**Longview**					**Longview**			
K	56	48	70	49	55	47	71	49	K	51	54	47	71	K	50	54	47	71	K	50	47	71
1	47	70	50	64	52	71	48	64	1	58	52	72	47	1	56	52	71	47	1	56	71	47
2	67	50	80	45	66	49	79	47	2	67	66	51	80	2	66	69	51	80	2	66	51	80
3	63	56	65	65	63	56	68	64	3	60	64	55	63	3	59	64	55	63	3	59	55	63
4	60	68	57	59	61	67	56	59	4	57	61	67	56	4	55	64	68	56	4	55	68	56
5	54	64	56	58	55	65	60	59	5	60	56	67	59	5	59	58	67	59	5	59	67	59
6	65	63	61	54	64	62	59	53	6	48	63	61	59	6	48	61	63	59	6	48	63	59
TOTAL	**412**	**419**	**439**	**394**	**416**	**417**	**441**	**395**	**TOTAL**	**401**	**416**	**420**	**435**	**TOTAL**	**393**	**422**	**422**	**435**	**TOTAL**	**393**	**422**	**435**
Montecito									**Montecito**					**Montecito**					**Montecito**			
K	13	9	30	32	13	9	30	32	K	6	13	9	30	K	5	13	9	30	K	5	9	30
1	9	13	15	24	8	13	15	24	1	2	9	13	15	1	2	9	13	15	1	2	13	15
2	4	6	18	17	4	6	18	17	2	0	4	6	18	2	1	4	6	28	2	1	6	28
3	2	3	6	17	1	3	6	16	3	4	1	3	6	3	5	1	3	6	3	5	3	6
4	2	0	7	9	1		7	8	4	1	1		7	4	1	1		7	4	1		7
5	1	0	4	7	0		4	7	5	2	1		4	5	2	1		4	5	2		4
6	2	0	0	5	2			5	6	4	2			6	4	2			6	4		
TOTAL	**33**	**31**	**80**	**111**	**29**	**31**	**80**	**109**	**TOTAL**	**19**	**31**	**31**	**80**	**TOTAL**	**20**	**31**	**31**	**90**	**TOTAL**	**20**	**31**	**90**
OMS									**OMS**					**OMS**					**OMS**			
7	211	223	185	194	228	217	192	193	7	250	225	219	188	7	242	228	218	188	7	242	218	188
8	242	223	212	186	258	223	214	186	8	268	258	223	218	8	266	254	224	218	8	266	224	218
TOTAL	**453**	**446**	**397**	**380**	**486**	**440**	**406**	**379**	**TOTAL**	**518**	**483**	**442**	**406**	**TOTAL**	**508**	**482**	**442**	**406**	**TOTAL**	**508**	**442**	**406**
Solano									**Solano**					**Solano**					**Solano**			
K	61	61	67	52	61	62	66	56	K	70	59	58	66	K	70	58	59	65	K	70	59	65
1	57	51	54	58	60	54	53	62	1	66	61	55	55	1	61	61	53	54	1	61	53	54
2	62	58	51	52	63	58	48	52	2	69	62	55	47	2	65	62	54	46	2	65	54	46
3	59	49	55	50	57	48	56	50	3	55	57	48	56	3	53	56	47	55	3	53	47	55
4	50	56	49	51	51	57	48	51	4	54	51	55	46	4	54	49	52	45	4	54	52	45
5	47	37	51	42	45	41	49	43	5	56	46	42	49	5	58	47	42	50	5	58	42	50
6	48	41	49	51	48	44	49	53	6	61	49	45	48	6	61	48	44	47	6	61	44	47
TOTAL	**384**	**353**	**376**	**356**	**385**	**364**	**369**	**367**	**TOTAL**	**431**	**385**	**358**	**367**	**TOTAL**	**422**	**381**	**351**	**362**	**TOTAL**	**422**	**351**	**362**
OCiS									**iSchool**					**iSchool**					**iSchool**			
	0				0				**K**	15	0			**K**	14	0			**K**	14		
1	7				7				**1**	23	7			**1**	21	7			**1**	21		
2	7				7				**2**	26	7			**2**	21	7			**2**	21		
3	11				11				**3**	28	11			**3**	24	11			**3**	24		
4	10				10				**4**	26	10			**4**	28	10			**4**	28		
5	18				17				**5**	27	17			**5**	26	17			**5**	26		
6	13				13				**6**	41	13			**6**	41	13			**6**	41		
											0			**7**								
TOTAL	**66**				**65**				**TOTAL**	**186**	**65**			**8**	**175**	**65**			**TOTAL**	**175**		
											0			**TOTAL**								
		7				**7**			**SEAS**			0		**SEAS**			4		**SEAS**		4	
Pre-Sch.	25	35	43	32	29	0	49	31	**Pre-Sch.**	36	30	0	52	**Pre-Sch.**	38	37	38	51	**Pre-Sch.**	38	38	51
Spec. Ed.	64	69	89	89	58	0	93	86	**Spec. Ed.**	75	47	0	92	**Spec. Ed.**	68	48	69	91	**Spec. Ed.**	68	69	91
Dist.Totals	**2409**	**2336**	**2379**	**2240**	**2437**	**2222**	**2399**	**2243**	**Dist. Total**	**2581**	**2424**	**2214**	**2381**	**Dist. Total**	**2538**	**2430**	**2321**	**2374**	**Dist. Total**	**2538**	**2321**	**2374**
	-148	-73	+32	-139	-119	-110	+35	-156		+10	-157	-66	+23			-107	-109	+53			-217	+53

SpEd Monthly Enrollment Worksheet

Date: **10/1/2026**

Clarendon	Encanto	OMS	Solano	Longview	Montecito	Program	Total
	4	1	3	1	0	Private Pl. (OSD Students)	**9**
			11	10	0	Pre-School (DD)	**21**
					0	Headstart	
8	22	14	21	16	0	Self-Contained	**81**
				4		SEAS	**4**
35	29	32	26	26	3	Resource	**151**
4	17	3	5	13	4	Speech & Lang	**46**
						Service Plans (Private Sch Stud) *	**51**
						Montessori SPED	
	4		3			Community PS SPED	**7**
						Homebound SPED	**0**
6	5	5	9	6		Speech & Lang (w/add'l disability)	**0**
						Totals**	**370**

* ***Private School - ISP Students still being verified***

***** Totals Do Not Include Speech (w/add'l disability) and Service Plan Students***

Az School for the Deaf and Blind (ASDB)	3
ACCEL	0
The Aces	8
Service Plans	51
Foundation of the Blind	1
Suspension Private Pl	0
Home Bound Non-SPED	0

Self-Contained	
Allen	8
Phillips	6
Parker	6
Scilley	10
McHale	6
Miracles	5
Beebe-Guidice	5
Cooper	6
Cobb	7
Roberts	7
Flores	13
SEAS	
Ellison	4

Hearing	2
Vision	2
Orthopedic Impairment	1
Physical Therapy	8
Occupational Therapy	74
Autism	57
MDSSI	3
MilD	5
MoID	1
Voucher	
Peer model Preschool	
504 Students	56

revised 8-5-26

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – IX-A

Agenda Item
OEA Update

For Board: ☐ Action ☐ Discussion ☒ Information

Background –
The Osborn Education Association (OEA) will provide a general update to the Governing Board, which will include the current Advocacy Log number as well as an update on the most recent OEA meeting, including the location, key topics of discussion, and any special guests. In addition, we will share general staff feedback collected through monthly Hot Topic Surveys, provide an update on the status of Meet & Confer, and present questions or feedback generated from our review of the current Board Packet.

Legal

Financial

Governing Board Goals
☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
Information

Moved _____ Seconded _____ P/F

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – IX-B

Agenda Item
FY27 Annual Bond and DAA Override Report

For Board: ☐ Action ☐ Discussion ☒ Information

Background –
It is required that information regarding the Districts Bond program and DAA (Capital) Override be presented on an annual basis at a public meeting between September 1 and October 31 each year.

The District's previous $50 million bond program has been fully funded and total expenditures to date = $ 49,958,350 Remaining funds are committed to Projects currently in progress = $133,263.

The District has issued $70 million of the new $100 million in voter authorized bonds to fund capital improvement projects.
The FY26 bond expenditures = $20,191,432
The total bond expenditures to date, including encumbrances = $48,032,102

The current FY27 DAA Override Budget = $1,500,000
The FY26 DAA expenditures = $1,939,147
The current FY27 DAA expenditures to date = $468,795
The attachments include information on:
Comparison of the current status of capital improvements to original projections and the voter pamphlet
Cost of capital improvements in progress and/or completed
School District's use of state capital aid

Legal
A.R.S. §15-491.K

Financial

Governing Board Goals
☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
Information

Moved _____ Seconded _____ P/F

Bond Budgets by Voter Pamphlet ($100M)

	Non-Admin improvements, F&E (school sites)	Student Transport - buses	Admin improvements, F&E (district office)	Construtions- New Auditorium Facility	Construction- New Child Nutrition Center	Total
FY 24 PAID TO DATE	$189,816.19					$189,816.19
FY 25 PAID TO DATE	$2,614,916.99		$203,008.32			$2,817,925.31
FY 26 PAID TO DATE	$18,926,550.68	$134,595.67	$555,674.19		$420,925.00	$20,037,745.54
Total Expenses	**$21,731,283.86**	**$134,595.67**	**$758,682.51**	**$0.00**	**$420,925.00**	**$23,045,487.04**
CONSTRUCTION IN PROGRESS	$15,754,628.48		$206,853.08		$164,075.00	$16,125,556.56
Totals $100M	**$37,485,912.34**	**$134,595.67**	**$965,535.59**	**$0.00**	**$585,000.00**	**$39,171,043.60**
Original Voter pamphlet budgets	$68,000,000.00	$5,000,000.00	$4,500,000.00	$17,500,000.00	$4,200,000.00	$77,500,000.00

$189,816.19	FY24 Total
$2,817,925.31	FY25 Total
$20,191,431.93	FY26 Total
$16,125,556.56	FY26 CIP
-$153,686.39	ADJ prior Year Expense
39,171,043.60	**Combined Total expended**
30,040,942.82	First Bond Sale (5.2024)
39,961,650.00	Second Bond Sale (10.2025)
	Third Bond Sale
30,831,549.22	**Funds Remaining**

Bond Budgets by Voter Pamphlet ($50M)

	Non-Admin improvements, F&E (school sites)	Student Transport - buses	Admin improvements, F&E (district office)	Total	Cash Available $$	Delta
FY18 paid to date	$616,905.29		$45,313.44	$662,218.73		
FY19 paid to date	$24,993,344.05	$252,311.20	$182,555.96	$25,428,211.21		
FY20 Paid to date	$16,002,235.01	$259,845.78	$2,373,501.21	$18,635,582.00		
FY21 Paid to date	$2,205,089.91	$0.00	$68,781.00	$2,273,870.91		
FY22 Paid to date	$707,348.18	$0.00	$0.00	$707,348.18		
FY23 Paid to date	$1,453,817.72	$0.00	$13,181.25	$1,466,998.97		
FY24 Paid to date	$570,405.48	$0.00	$2,760.00	$573,165.48		
FY26 paid to Date	$153,686.39	$0.00	$57,268.80	$210,955.19		
Total Expenses	**$46,702,832.03**	**$512,156.98**	**$2,743,361.66**	**$49,958,350.67**		
Remaining budgets - construction	$0.00		$133,263.20	$133,263.20		
Remaining budgets - transportation		$0.00		$0.00		
Remaining budget- Technology	$0.00		$0.00	$0.00		
Totals $50M	**$46,702,832.03**	**$512,156.98**	**$2,876,624.86**	**$50,091,613.87**	$50,099,687	$8,073
Original Voter pamphlet budgets	$46,550,000.00	$850,000.00	$2,600,000.00	$50,000,000.00		
deviation from voter pamphlet	**$152,832.03**	**-$337,843.02**	**$276,624.86**			
	0.003056641	0.00675686	0.005532497	1.53%		

$	133,263.20	FY26 CIP
$	153,686.39	ADJ prior Year
$	57,268.80	FY26 Total
$	573,165.48	FY24 Total
$	1,466,998.97	FY23 Total
$	707,348.18	FY22 Total
$	2,273,870.91	FY21 Total
$	18,635,582.00	FY20 Total
$	662,218.73	FY18 Total
$	25,428,211.21	FY19 Total
$	50,091,613.87	Combined Total expended
$	25,028,117.42	First Bond Sale
$	22,028,700.00	Second Bond Sale
$	3,042,870.00	Third Bond Sale
$	8,073.55	Funds Remaining

DAA Override Expenses by voter pamphlet category

		Voter pamphlet / Budget	FY26 Expense
non-admin purposes			
Intructional Technology and Curriculum materials	$	1,060,000	$1,739,560.00
Preventative maintenance & improvements to school facilities, F&E	$	170,000	$111,200.00
Admin purposes			
Preventative maintenance & improvements to facilities, F&E (including Tech upgrades)	$	270,000	$88,387.00
Total	**$**	**1,500,000**	**$1,939,147**

OSBORN SCHOOL DISTRICT

2026/27 DAA State Funding Summary

		2025/26 Funding		2026/27 Projection
ADM		**2236.3592**		**2121.5685**
Formula PPA	X	549.45	X	549.45
Full Formula Amount	=	1,228,767.56	=	1,165,695.81
State Reduction	-	-	-	-
Available Budget Amount		1,228,767.56		1,165,695.81
Transfer to M&O as allowed	-	(250,000.00)	-	(250,000.00)
Transfer to M&O for comp tech		(75,000.00)		(75,000.00)
Transfer to M&O per Budget Committee		(250,000.00)		(250,000.00)
Transfer to M&O Budget Committee FY20		(213,000.00)		(213,000.00)
Transfer to M&O per Budget Committee FY24		(250,000.00)		(250,000.00)
Transfer to M&O per Budget Committee FY26		(190,767.56)		(127,695.81)
*Balance		0.00		0.00

* DAA fund reserve covers the expenditures that exceed the current years state funding allocations.

**As allowed by statute this fund (610) can be used for capital type purchases and instructional aids. This funding source buys text books, instructional materials, library books, furniture, software, computers, projectors, smart boards, chairs/desks, buses, vehicles, maintenance equipment, HVAC, technology equipment, etc.

Category	PO Number	Line Memo	Vendor	Debit
INSTRUCT TECH	260044 Total	ManageEngine Patch Manager Plus Enterprise Edition	ZOHO CORPORATION	$1,028.81
ADMIN TECH	260045 Total	ManageEngine ADAudit Plus Professional Edition - S	ZOHO CORPORATION	$4,724.10
INSTRUCT TECH	260046 Total	SchoolMessenger Communicate.Subscription Period 1:	POWER SCHOOL GROUP LLC	$6,416.14
ADMIN TECH	260047 Total	8 Tensor Agents 2500 Managed devices. subscription	TEAMVIERWER GERMANY GMBH	$9,708.84
INSTRUCT TECH	260048 Total	Backup of Google Workspace (Including Shared Drive	SYSCLOUD, INC	$8,000.00
INSTRUCT TECH	260049 Total	Open PO. Continue Google cloud subscription to sto	J.P. MORGAN	$140.19
CURRICULUM	260051 Total	903001 Second Step Grades K-8 1-Year License. Ren	COMMITTEE FOR CHILDREN	$5,994.93
CURRICULUM	260056 Total	IXL Site license (Grades 4-8) Subject: Math and EL	IXL LEARNING	$23,468.75
CURRICULUM	260057 Total	10/1/2025 9/30/2027 3 Lexia Core5 Reading Unlimite	LEXIA LEARNING SYSTEMS LLC	$89,526.66
CURRICULUM	260058 Total	Conversion to ST Math Site Subscription (251-500)	MIND RESEARCH INSTITUTE	$12,400.00
CURRICULUM	260059 Total	Mystery Science District Membership 2025-2026 Memb	MYSTERY SCIENCE, INC.	$7,996.00
CURRICULUM	260060 Total	95 Phonics Core Program, Digital Presentation, Gra	95 PERCENT GROUP INC	$28,038.72
CURRICULUM	260061 Total	95 Phonics Core Program, Digital Presentation, Gra	95 PERCENT GROUP INC	$14,499.40
CURRICULUM	260062 Total	95 Phonics Core Program, Digital Presentation, Gra	95 PERCENT GROUP INC	$21,629.09
CURRICULUM	260063 Total	95 Phonics Core Program, Digital Presentation, Gra	95 PERCENT GROUP INC	$20,155.14
CURRICULUM	260065 Total	STAR ESSENTIAL SUBSCRIPTION PORTAL FY25-26	RENAISSANCE LEARNING INC	$44,655.87
CURRICULUM	260066 Total	MusicplayOnline - 1 Year Subscription for Jordan B	THEMES & VARIATIONS	$200.00
INSTRUCT TECH	260134 Total	iiQ Platform with Assets. Incident IQ Platform wit	INCIDENT IQ	$9,768.12
INSTRUCT TECH	260136 Total	Gaggle Safety Management - Google Driev - Student.	Gaggle.Net, Inc.	$9,265.39
CURRICULUM	260162 Total	DOUBLE SANDPAPER LETTERS , US CURSIVE	NIENHUIS MONTESSORI USA	$431.22
CURRICULUM	260163 Total	VERB CONJUGATION CHEST	NIENHUIS MONTESSORI USA	$2,413.45
CURRICULUM	260164 Total	MULTIPLICATION BOARD - COMPLETE SET (VALUE LINE)	ALISON MONTESSORI AND EDUCATION MATERIAL	$222.26
CURRICULUM	260165 Total	PRINTED ARROWS FOR COMPLETE BEAD MATERIAL	ALISON MONTESSORI AND EDUCATION MATERIAL	$2,224.71
CURRICULUM	260166 Total	WORK RUG ASSORTMENT	MONTESSORI SERVICES	$275.60
CURRICULUM	260211 Total	PRINTED GRAMMAR CARDS	NIENHUIS MONTESSORI USA	$952.72
CURRICULUM	260212 Total	cajas gramaticales para llenar $ 8799.99	J.P. MORGAN	$2,446.78
INSTRUCT TECH	260215 Total	GoGuardian Teacher - subscription license (3 years	CDW GOVERNMENT INC	$88,958.04
CURRICULUM	260219 Total	Studysync ELA online student 1 year subscription	MCGRAW-HILL LLC	$14,163.09
CURRICULUM	260220 Total	Eureka Math Squared Grade : Units of Any	GREAT MINDS PBC	$20,693.93
CURRICULUM	260221 Total	Eureka Math Squared Grade : Units of Any	GREAT MINDS PBC	$16,230.54
CURRICULUM	260222 Total	Eureka Math Squared Grade : Units of Any	GREAT MINDS PBC	$20,287.98
CURRICULUM	260223 Total	Amplify Science Middle School: Investigation Note	AMPLIFY EDUCATION, INC	$5,952.87
CURRICULUM	260225 Total	i-Ready Classroom + i-Ready	CURRICULUM ASSOCIATES LLC	$34,213.73
CURRICULUM	260226 Total	Imagine Español Site License 07/31/2026 Longview,	IMAGINE LEARNING LLC	$23,973.70
ADMIN TECH	260228 Total	HP Pro SFF 400 G9 Desktop Computer - Intel Core i5	CDW GOVERNMENT INC	$4,048.35
ADMIN TECH	260230 Total	Subscription DNA for our crotical switches	LOGICALIS INC.	$38,046.26
ADMIN FACILITIES	260232 Total	FMX system for Maintenance , transporataion and re	FACILITIES MANAGEMENT EXPRESS INC	$12,392.01
CURRICULUM	260233 Total	Eureka Math Squared Grade: Ratios and Ra	GREAT MINDS PBC	$19,476.44
CURRICULUM	260242 Total	9781634022354 Teaching Reading Sourcebook	GARDNER'S BOOK SERVICE, INC.	$264.29
CURRICULUM	260253 Total	Raz Kids Renewal for 28 Classrooms	LEARNING A-Z LLC	$4,108.86
CURRICULUM	260255 Total	Renaissance Products & Services Total	RENAISSANCE LEARNING INC	$3,847.59
CURRICULUM	260286 Total	FELT TABLE MAT ASSORTMENT	MONTESSORI SERVICES	$29.00
CURRICULUM	260304 Total	UFLI Foundations Manual	VENTRIS LEARNING	$526.75
CURRICULUM	260307 Total	Monthly fee for Transparent Classroom	J.P. MORGAN	$1,744.98
INSTRUCT TECH	260310 Total	PRTG Network Monitor 1000 - subscription license (	CDW GOVERNMENT INC	$4,961.80
INSTRUCT TECH	260312 Total	Auto Renew our existing OsbornSchools.org domain w	J.P. MORGAN	$208.71
INSTRUCT TECH	260314 Total	PDQ Deploy & Inventory Q-84041 PDQ Connect Year 1	PDQ.COM CORPORATION	$1,620.14
CURRICULUM	260329 Total	Math Fact Fluency Website subscription	MATHFACTLAB , LLC	$1,200.00
INSTRUCT FACILITIES	260332 Total	Project - Montecito Community School - Replace Lea	RYTAN , LLC	$9,180.00
ADMIN TECH	260333 Total	QUOTE # 2025-214395v1 Cabling - WiFi & Recabling	LOGICALIS INC.	$3,279.72
INSTRUCT FFE	260334 Total	ADJUSTABLE SHELF 60 H BOOKCASE- READY TO ASSEMBLE	DISCOUNT SCHOOL SUPPLY	$10,793.27
CURRICULUM	260342 Total	Happy Numbers Premium Subscription for 2025-2026 S	HAPPY NUMBERS INC	$1,480.00
INSTRUCT TECH	260345 Total	AVer U50+ Document Camera Mfg. Part#: VISU50PLS C	CDW GOVERNMENT INC	$2,675.48
ADMIN TECH	260350 Total	Core Communications Platform- Blackboard WCM Conve	ACTIVE INTERNET TECHNOLOGIES LLC	$9,664.00
CURRICULUM	260354 Total	Grade Multiple Eureka Math Squared - Great Minds	GREAT MINDS PBC	$10,571.54
INSTRUCT FFE	260368 Total	Quote # 29250121 - 202AG 4x6 PORCELAIN STEEL MARKE	ARIZONA FURNISHINGS	$467.16
INSTRUCT TECH	260374 Total	Sophos Central Email Advanced - subscription licen	CDW GOVERNMENT INC	$24,501.34
ADMIN TECH	260375 Total	AVER VISION U50+ V4 Mfg. Part# : VISU50PS4 Contrac	CDW GOVERNMENT INC	$2,902.49
INSTRUCT TECH	260378 Total	Rolling cart floor stand for use with all Aquos bo	SHARP ELECTRONICS CORP	$1,389.09
CURRICULUM	260395 Total	Infinite Pre-Algebra - Site license for one campus	KUTA SOFTWARE LLC	$194.30
CURRICULUM	260407 Total	Golden Bead Chain Of 1000: Individual Beads (Nylon	NIENHUIS MONTESSORI USA	$1,116.34
INSTRUCT TECH	260411 Total	HP USB-C Dock G5 for business Mfg. Part#	CDW GOVERNMENT INC	$2,107.95
CURRICULUM	260418 Total	9780439023528 Hunger Games #1 (Hunger Games)	GARDNER'S BOOK SERVICE, INC.	$1,126.69
INSTRUCT TECH	260422 Total	Microsoft 365 A3 (faculty) licesnes for Education	LOGICALIS INC.	$21,034.10
INSTRUCT TECH	260423 Total	G-suite BackupIFY User renewal - 2nd year agreemen	KASEYA US LLC	$6,016.20
CURRICULUM	260440 Total	Time for Kids 2025-2026 Full Year, Print and Digit	TIME FOR KIDS	$429.00
INSTRUCT FFE	260441 Total	Flex solo sit and reach testers	GOPHER SPORTS EQUIPMENT	$309.68
CURRICULUM	260447 Total	Amplify Science Middle School: Magnetic Fields Stu	AMPLIFY EDUCATION, INC	$2,705.85
INSTRUCT FFE	260448 Total	Wallaby Pediatric Wheelchair 12x12with anti tip	SOUTHWEST MEDICAL	$1,152.10
INSTRUCT TECH	260449 Total	Email Tools Yearly SKU: 10006 Email Damage Contr	ISP CLOUD SERVICESINC	$7,875.00
CURRICULUM	260464 Total	Vmath 3E Student Math Pack, Level C	LEXIA VOYAGER SOPRIS INC	$618.15
INSTRUCT TECH	260474 Total	GOO-EDP-0002 Google Workspace for Education Plus	CDW GOVERNMENT INC	$12,533.95
CURRICULUM	260475 Total	Clarendon - DISTRICT MEMBER RM - ASSET EDITION - H	FOLLET SOFTWARE LLC	$11,413.17
INSTRUCT TECH	260489 Total	On Cloud seat of Jamf Pro for iOSValid from (2025	JAMF SOFTWARE LLC	$1,472.85

INSTRUCT FFE	260490 Total	EV Innovators Club Lab Set Each individual trainin	LEGACY EV	$43,368.51
CURRICULUM	260502 Total	Teach Like a Champion Field Guide 3.0: A Practical	AMAZON CAPITAL SERVICES	$116.17
CURRICULUM	260503 Total	A Series of Unfortunate Events #1: The Bad Beginni	AMAZON CAPITAL SERVICES	$138.06
INSTRUCT TECH	260510 Total	Acer Vero B247Y G 24 Class Full HD LED Monitor -	CDW GOVERNMENT INC	$1,355.14
INSTRUCT TECH	260517 Total	Cochlear wireless mini microphone 2+ to use with a	COCHLEAR AMERICAS	$340.20
INSTRUCT TECH	260547 Total	KnowBe4 Security Awareness Training (12 Months)	CDW GOVERNMENT INC	$14,550.17
INSTRUCT FACILITIES	260550 Total	Proposal # 25-438 C 10-16 Site Improvements includ	SKYLINE BUILDERS & RESTORATION, INC.	$2,964.97
CURRICULUM	260552 Total	Osborn Middle School DeansList License:	DEANSLIST INC	$8,505.00
INSTRUCT TECH	260555 Total	Increments of 1000 telephony credits for any editi	LOGICALIS INC.	$1,621.50
INSTRUCT TECH	260568 Total	Sharp - Square 9 - GlobalSearch Cloud Annual Subsc	SHARP ELECTRONICS CORP	$6,553.02
INSTRUCT TECH	260569 Total	Synergy onnlie registration subscription (Taxable)	EDUPOINT EDUCATIONAL SYSTEMS	$4,459.14
INSTRUCT TECH	260570 Total	Virtru software - Add-on extra 15 licesnes to our	VIRTRU CORPORATION	$421.29
INSTRUCT FFE	260656 Total	Deekin 12 pc scooter boards with handles	AMAZON CAPITAL SERVICES	$349.10
INSTRUCT TECH	260657 Total	Manageeingine Patch MGR Plus Ent ED	CDW GOVERNMENT INC	$8,745.30
INSTRUCT TECH	260677 Total	Virtru Data Protection Gateway. This renewal quote	CDW GOVERNMENT INC	$12,490.96
INSTRUCT TECH	260679 Total	IT Glue - Enterprise (2021) Quantity 1 admin and q	KASEYA US LLC	$365.26
INSTRUCT TECH	260696 Total	Synergy Student Information System with State Repo	EDUPOINT EDUCATIONAL SYSTEMS	$25,587.82
INSTRUCT FACILITIES	260722 Total	Encanto ES Replacement door. Proposal - TS81153	DH PACE COMPANY INC	$1,531.29
ADMIN FFE	260723 Total	GOFIT 6 BACKPACK VACUUM 6QT W/XOVER KIT	BRADY PLUS COMPANY	$3,075.67
INSTRUCT TECH	260755 Total	ProSupport Plus Mission Critical 7x24 HW Tech Supp	DELL	$1,255.10
INSTRUCT TECH	260757 Total	HP 4Y ABT RES 00-2499 EDU SVC Part # U96XPAAE - Ef	CDW GOVERNMENT INC	$51,088.06
INSTRUCT TECH	260758 Total	LINEWIZE SCHOOL MGR SUB 1Y Mfg. Part#: LW-T2-SMGR	CDW GOVERNMENT INC	$10,872.70
INSTRUCT TECH	260759 Total	Snagit 2025 - Business License + Maintenance - 10-	CDW GOVERNMENT INC	$629.14
ADMIN TECH	260798 Total	Anker Portable Power Station SOLIX C300, 288Wh LiF	AMAZON CAPITAL SERVICES	$545.48
INSTRUCT TECH	260799 Total	CREATIVE CLOUD ENTERPRISE ALL APPS Mfg. Part#: 30	CDW GOVERNMENT INC	$1,135.05
INSTRUCT TECH	260853 Total	Forever Cloud 500GB with DRaaS 1 Year Retention	KASEYA US LLC	$25,549.00
INSTRUCT TECH	260854 Total	AVER VISION U50+ V4 Mfg. Part#: VISU50PS4 Contrac	CDW GOVERNMENT INC	$3,451.76
INSTRUCT FFE	260855 Total	Laminate Bookcase 3-Shelf 36 Height - Maple Item	DISCOUNT SCHOOL SUPPLY	$20,014.08
INSTRUCT FFE	260872 Total	785 Series Student Desk, 32-1/2w X 19-7/8d X 5/8	VIRCO INC.	$10,553.29
INSTRUCT TECH	260883 Total	Rapid Identity - 2024 Lifecycle K-12 Education Qu	IDENTITY AUTOMATIC LP	$20,000.00
CURRICULUM	260886 Total	thinkLaw's Digital Resource Library 0 School Wide	CS EDUCATIONAL SERVICES LLC -THINKLAW	$26,778.50
INSTRUCT FFE	260918 Total	72 Metal Storage Cabinet - Heavy-Duty Metal Garag	AMAZON CAPITAL SERVICES	$10,516.41
CURRICULUM	260920 Total	GRAD LEVEL MATERIALS, ASSESSMENTS, INTERVENTIONS	AMERICAN READING COMPANY INC	$290,113.27
CURRICULUM	260921 Total	Literacy Operating System Literacy Operating Syste	AMERICAN READING COMPANY INC	$231,292.00
CURRICULUM	260925 Total	LTI test	LANGUAGE TESTING INTERNATIONAL	$1,755.00
CURRICULUM	260939 Total	95 Phonics Core Program	95 PERCENT GROUP INC	$45,607.91
CURRICULUM	260940 Total	StudySync Unitized Student Bundle - Print/Digital	IMAGINE LEARNING LLC	$26,962.31
INSTRUCT TECH	265019 Total	HP Hardware Hash Reporting Services MFG. Part # AY	CDW GOVERNMENT INC	$117,060.00
INSTRUCT TECH	265020 Total	Google Chrome Education Upgrade licenses - Mfg.	CDW GOVERNMENT INC	$103,776.00
INSTRUCT TECH	265045 Total	Meraki MR Enterprise License; 5YR	LOGICALIS INC.	$13,112.04
			Grand Total	**$1,939,147.04**

FY26 BOND Projects ($100M) - Budget vs Expense

VIP	Category	PO No.	Project	PO Date	Vendor Name	Site	Project Description	Purchase Order $ (PO)	Status	Paid to Date	PO Balance	Action
NON-ADMIN	CNST	**265000**		7/8/225	THE H2 GROUP	500	FY26 PROJECT MANAGEMENT SERVICES	$206,670.00	Closed	$120,561.00	$86,109.00	CIP-ROLLED TO FY27
NON-ADMIN	CNST	**265001**		7/17/2025	PROGRESSIVE ROOFING	102	Clarendon Elementary -Furnish and Install Approx. 40 LF of 24 gauge pre-finished gutter and two (2) downspouts near outdoor area by kiln	$4,940.00	Closed	$4,940.00	$0.00	
NON-ADMIN	CNST	**265002**		7/25/2025	PUEBLO MECHANICAL & CONTROLS, INC	104	Central Plant Upgrades at Osborn Middle School. Scope of Work: Remove and replace existing Trane Chiller with new mag bearing Multi-Stack Chiller. Multistack MagLev Water-Cooled Flooded VSD Centrifugal Chiller as follows and including: 480 Volts	$384,915.96	Closed	$384,915.96	$0.00	
CHILD NUTRITION	CNST	**265003**		7/25/2025	SPS+ ARCHITECTS LLP	500	DESIGN SERVICES DISTRICTWIDE CHILD NUTRITION PROJECT	$585,000.00	closed	$420,925.00	$164,075.00	CIP - PROJECT ROLLED FY27 REQ 2033
NON-ADMIN	CNST	**265004**		7/30/2025	NORCON INDUSTRIES INC	102	Project details : Main gym single bank 5 tier 9-5/8" 24" row spacing 10" MVP blue #301 seats, pfe 1" tier power 2 motor/gearboxes, 2 aisle ways 54"wide with 2 ea fold up aisle rails	$14,858.74	Closed	$14,437.15	$0.00	
NON-ADMIN	CNST	**265005**		7/30/2025	SPS+ ARCHITECTS LLP	500	BASIC DESIGN SERVICES -Consultant Masterplanning (SPS+) to include -Districtwide Outdoor leaning areas - districtwide general classroom configurations	$575,283.92	closed	$420,163.84	$155,120.08	CIP- DW OUTDOOR LEARNING - ROLLED FY27
NON-ADMIN	CNST	**265006**		7/30/2025	CHASSE BUILDING TEAM	105	Pre-construction Services NTE $111,000 / additional services $5000	$116,000.00	closed	$111,000.00	$0.00	Closed **
NON-ADMIN	CNST	**265007**		7/30/2025	CHASSE BUILDING TEAM	105	GMP 1 - LIFE CYCLE CENTRAL PLANT $860,555 / GMP 2 - $14,625,525	$15,486,080.00	closed	$8,686,727.63	$6,799,352.37	CIP- MONTECITO **Rolled PO 275024**
NON-ADMIN	CNST	**265008**		7/30/2025	PRECISE SIGN CO LLC	DW	DW MARQUEE PER ESTIMATE 2025-170	$570,641.17	Closed	$570,641.17	$0.00	
NON-ADMIN	CNST	**265009**		7/31/2025	SPS+ ARCHITECTS LLP	105	BASIC SERVICES - MONTECITO /ADDITIONAL DESIGN SERVICES	$712,187.09	closed	$569,817.70	$142,369.39	CIP- MONTECITO rolled Req 2032
NON-ADMIN	CNST	**265010**		8/5/2025	RYTAN LLC	105	PROJECT : Montecito Iron Fencing. Remove and replace (18) iron fence panels due to rust (Fence panels are owner provided) Paint 200 LF of new fence panels and existing areas where iron fencing has rusted	$12,379.00	Closed	$12,379.00	$0.00	
ADMIN	FFE	**265011**		8/12/2025	ARIZONA FURNISHING	501	PER QUOTE # S2925017-R1 PLEASE SEE ATTACHED	$27,796.24	Closed	$27,158.35	$0.00	
NON-ADMIN	CNST	**265012**		8/19/2025	SKYLINE BUILDERS & RESTORATION , INC	103	Proposal No - 25-223 C 5-9 Project name - Encanto ES Classroom Remodel. Amazing Arts Classroom - Special Education Calssroom	$55,001.79	Closed	$55,001.79	$0.00	
NON-ADMIN	CNST	**265013**		8/20/2025	CHASSE BUILDING TEAM	102	Sani-Sewer Drain Lining and Repairs at Clarendon	$22,250.00	Closed	$15,871.00	$0.00	
NON-ADMIN	CNST	**265014**		8/20/2025	CHASSE BUILDING TEAM	103	Sani-Sewer Drain Lining and Repairs at Encanto	$300,903.00	Closed	$300,903.00	$0.00	
NON-ADMIN	FFE	**265015**		8/21/2025	ARIZONA RESTAURANT SUPPLY, INC	102/105	Quote Project : Osborn SD - Dutchess (2 unit & insall) DOUGH DIVEDER ROUNDER - ENC/MONTECITO	$42,746.20	Closed	$42,556.46	$0.00	
NON-ADMIN	CNST	**265016**		8/26/2025	ANDREWS REFRIGERATION , INC	106	QUOTE # 47873 FREEZER DOOR	$5,254.05	Closed	$4,807.00	$0.00	
NON-ADMIN	CNST	**265017**		9/4/2025	SPS+ ARCHITECTS LLP	500	BASIC DESIGN SERVICES -Consultant Design (not funded through sfd) sps+ --- new heat exchanger , replace one chiller system , heat strips (move away from boiler)	$4,712.29	Closed	$4,712.29	$0.00	
NON-ADMIN	ISSUANCE COSTS	**265018**		9/8/2025	STANDARD & POOR'S	500	CREDIT RATING	$38,050.00	Closed	$0.00	$0.00	
NON-ADMIN	TECH	**265019**		9/25/2025	CDW GOVERNMENT INC	DW	CDW Quote# PPCP918 HP ULTRA G1IAI U5-226V 512 16 Mfg. Part#: C9YT7UP#ABA HP IDS UMA U5 236V + 16GB Ultra G1i 512GB PCIe NVMe Value Solid State Drive 14.0 inch 2.8K (2880x1800) Touch, Brightview, OLED, 120Hz, 400nit LowBlueLight HP Wolf Pro Secur Lenovo 500e Yoga Chromebook Gen 4 - 12.2" - Intel N-series - N100 - 8 GB RAM - 64 GB eMMC - English. Mfg. Part#: 82W4001SUS Contract: Mohave ESC 20F-CDWG-1003 (20F-	$570,335.60	Closed	$570,335.60	$0.00	
NON-ADMIN	TECH	**265020**		9/25/2025	CDW GOVERNMENT INC	DW	CDWG-1003) Quote # PPKF255 + White Glove Serv.	$1,186,938.00	closed	$1,170,561.40	$16,376.60	CIP-
BUSES	TRANS	**265021**		10/1/2025	RWC INTERNATIONAL , LTD	522	1 Model-CORE DRW ELEV FLR 4SEC+16 WR CU/25/D139/6.6G/12300/Y/ACTC CHEVY 14+0 Sped Non-CDL MFSAB	$134,595.67	Closed	$134,595.67	$0.00	
NON-ADMIN	CNST	**265022**		10/31/2025	GAMETIME	107	LONGVIEW PLAYGROUND	$830,048.20	closed	$817,385.10	$0.00	
NON-ADMIN	CNST	**265023**		11/13/2025	CHASSE BUILDING TEAM	105	MONTECITO	$50,000.00	Closed	$45,954.00	$4,046.00	CIP- ROLLED FY27 2035
NON-ADMIN	CNST	**265024**		11/13/2025	SKYLINE BUILDERS & RESTORATION, INC.	104	Proposal # 25-470 C 10-27 ENC Nurse Shower Valve replacement	$1,518.55	Closed	$1,518.55	$0.00	
ADMIN	CNST	**265025**		11/13/2025	SKYLINE BUILDERS & RESTORATION, INC.	501	Proposal # 25-441 C 110-27 DO Boardroom Renovations	$83,969.60	closed	$83,969.60	$0.00	
NON-ADMIN	CNST	**265026**		11/13/2025	SPS + ARCHITECTS LLP	103	Desing and CA on encanto SPED Classroom tenant improvement	$7,150.00	Closed	$7,150.00	$0.00	
ADMIN	CNST	**265027**		11/13/2025	SPS + ARCHITECTS LLP	501	Design and CA for OSD Governing Board Tenant improvement	$5,458.00	Closed	$5,458.00	$0.00	
NON-ADMIN	CNST	**265028**		11/13/2025	SKYLINE BUILDERS & RESTORATION, INC.	107	LV NURSE SHOWER IMPROVEMNTS	$10,297.42	Closed	$10,297.42	$0.00	
NON-ADMIN	CNST	**265029**		11/13/2025	VEREGY	107	LV FIELD LIGHTING - FM CONTINGENCY	$32,093.71	Closed	$32,093.71	$0.00	
NON-ADMIN	FFE	**265030**		12/2/2025	ARIZONA FURNISHINGS	105	MONTECITO TABLES	$22,306.93	Closed	$22,045.55	$0.00	
NON-ADMIN	CNST	**265031**		12/8/2025	FACILITY MANAGEMENT GROUP	500	PM SERVICES	$10,000.00	closed	$8,374.13	$0.00	
NON-ADMIN	CNST	**265032**		12/10/2025	ARIZONA GYM FLOORS LLC	104	OMG GYM FLOOR	$10,019.31	Closed	$9,709.02	$0.00	
NON-ADMIN	CNST	**265033**		12/11/2025	SPS + ARCHITECTS LLP	105	DIRECT REIMBURSEMENT	$90,000.00	closed	$79,125.51	$10,874.49	CIP- ROLLED FY27
NON-ADMIN	CNST	**265034**		12/16/2025	SKYLINE BUILDERS & RESTORATION, INC.	104	OMS SPED ROOM	$8,468.54	Closed	$8,468.54	$0.00	
NON-ADMIN	FFE	**265035**		12/30/2025	ARIZONA FURNISHINGS	105	MONTECITO FURNITURE	$272,984.97	closed	$0.00	$272,984.97	CIP- ROLLED FY27
NON-ADMIN	TECH	**265036**		1/12/2026	AVI-SPL LLC	104	OMG GYM	$61,397.81	Closed	$30,415.29	$30,982.52	CIP- ROLLED FY27
NON-ADMIN	FFE	**265037**		2/19/2026	ARIZONA FURNISHINGS	104	OMS KITCHEN	$126,802.34	Closed	$0.00	$126,802.34	CIP- rolled 265037
NON-ADMIN	FFE	**265038**		2/20/2026	ARIZONA FURNISHINGS	106	SOLANO CAFÉ	$120,337.62	Closed	$0.00	$120,337.62	CIP- rolled 275012
NON-ADMIN	CNST	**265039**		2/23/2026	FACILITY MANAGEMENT GROUP	500	PROJECT MANAGEMENT SERVICES FY26	$80,140.00	Closed	$80,140.00	$0.00	
NON-ADMIN	CNST	**265040**		2/19/2026	CHASSE BUILDING TEAM	500	CHILD NUTRITION GMP1	$2,979,832.00	closed	$1,503,862.07	$1,475,969.93	CIP- rolled
NON-ADMIN	TECH	**265041**		2/19/2026	AVI-SPL LLC	106	SOLANO MPR UPGRADE	$74,457.23	Closed	$40,034.13	$34,423.10	CIP- roll- hold payment per jamal
NON-ADMIN	CNST	**265042**		3/26/2026	CORE CONSTRUCTION	500	Pre- Construction Services ILS NTE $115,000	$115,000.00	closed	$15,000.00	$100,000.00	CIP- rolled
NON-ADMIN	CNST	**265043**		3/27/2026	DOMINION ENVIRONMENTAL CONSULTANTS INC	500	Comprehensive Asbestos Inspection and Management report DW	$66,817.50	closed	$44,932.40	$21,885.10	CIP- ROLLED FY 27
NON-ADMIN	CNST	**265044**		4/6/2026	PUEBLO MECHANICAL & CONTROLS, INC.	103	SOLANO HVAC	$1,345,221.23	closed	$1,180,416.19	$164,805.04	CIP- roll- hold payment per sam
NON-ADMIN	TECH	**265045**		4/1/2026	LOGICALIS INC. ATTN: SOLUTIONS GROUP	105	CISCO WIRELESS MONTECITO	$37,883.52	Closed	$36,900.11	$0.00	

NON-ADMIN	CNST	**265046**	4/20/2026	SUNLAND ASPHALT	102	CLA PARKING LOT	$29,454.69	Closed		$0.00	$29,454.69	CIP- ROLLED FY27
NON-ADMIN	CNST	**265047**	4/20/2026	SUNLAND ASPHALT	103	ENC PARKING LOT	$15,961.20	Closed		$0.00	$15,961.20	CIP- ROLLED FY27
NON-ADMIN	CNST	**265048**	4/20/2026	SUNLAND ASPHALT	107	LV PARKING LOT	$26,793.88	Closed		$0.00	$26,793.88	CIP- ROLLED FY27
ADMIN	CNST	**265049**	4/29/2026	PUEBLO MECHANICAL & CONTROLS, INC.	501	HVAC TRANS	$406,101.72	closed		$300,918.41	$105,183.31	CIP- roll - hold payment per sam
NON-ADMIN	TECH	**265050**	4/28/2026	SHARP ELECTRONICS CORPORATION	500	COPIERS FLEET DW	$150,692.39	Closed		$142,361.10	$8,331.29	CIP- ROLLED FY27
ADMIN	TECH	**265052**	3/20/2026	THE DRALA PROJECT , INC	501	Unity Drivers and Server	$101,669.77	closed		$0.00	$101,669.77	CIP- ROLLED FY27
NON-ADMIN	FFE	**265054**	5/5/2026	HOME DEPOT PRO/INSTITUTIONAL	104	Stem - tool storage , dirk bike stands	$2,809.32	Closed		$2,782.50	$0.00	
NON-ADMIN	CNST	**265055**	5/8/2026	CHASSE BUILDING TEAM	500	Pre-Construction Fee 90k Additional Services and Reimbursable Expenses 15k	$105,000.00	closed		$58,500.00	$46,500.00	CIP- rolled
NON-ADMIN	CNST	**265056**	5/11/2026	HOME DEPOT PRO/INSTITUTIONAL	500	PACKING/MOVING SUPPLIES -SUMMER CONSTRUCTION	$1,000.00	Closed		$295.22	$0.00	
NON-ADMIN	CNST	**265057**	5/20/2026	CHASSE BUILDING TEAM	105	Relocation of Existing furniture for phase 1 and phase 2 move.	$22,676.00	Closed		$12,625.45	$0.00	CLOSED
NON-ADMIN	CNST	**265058**	5/20/2026	CORE CONSTRUCTION	500	INSTRCUTIONAL LEARNING SPACES GMP 1	$7,281,832.00	closed		$1,827,146.59	$5,454,685.41	CIP- ROLLED FY27 REQ 2038
NON-ADMIN	CNST	**265059**	5/22/2026	J.P. MORGAN	500	MOVING SUPPLIES - SUMMER CONSTRUCTION	$1,000.00	Closed		$497.50	$0.00	CLOSED
NON-ADMIN	CNST	**265060**	5/25/2026	CHASSE BUILDING TEAM	500	PERMIT FEES KITCHEN	$30,000.00	closed		$0.00	$30,000.00	CIP- ROLLED FY27
NON-ADMIN	TECH	**265061**	5/13/2026	E. F. Charles, Inc.	104	OMS- MDF POWER OUTLETS	$7,444.00	Closed		$0.00	$7,444.00	CIP- ROLLED FY27
NON-ADMIN	TECH	**265062**	5/28/2026	CANYON TELECOM, INC.	105	PHONE SYSTEM INSTALL NEW TAILS/CABLES MONTECITO	$2,821.44	Closed		$0.00	$2,821.44	CIP- ROLLED FY27
NON-ADMIN	TECH	**265063**	5/11/2026	FSEC	104	OMS NEW MDF	$48,260.20	Closed		$0.00	$48,260.20	CIP- ROLLED FY27
NON-ADMIN	FFE	**265064**	6/18/2026	ARIZONA FURNISHINGS	106	SOLANO OUTDOOR FURNITURE	$146,637.01	Closed		$0.00	$146,637.01	CIP- ROLLED FY27 **275000**
NON-ADMIN	FFE	**265065**	6/18/2026	ARIZONA FURNISHINGS	102	CLA- MEDIA CENTER	$74,880.64	Closed		$0.00	$74,880.64	CIP- ROLLED FY27 **275001**
NON-ADMIN	FFE	**265066**	6/18/2026	ARIZONA FURNISHINGS	104	OMS TEACHER TASK CHAIRS	$13,387.32	Closed		$0.00	$13,387.32	CIP- ROLLED FY27 **275002**
NON-ADMIN	FFE	**265067**	6/18/2026	ARIZONA FURNISHINGS	104	OMS BAND ROOM	$79,280.84	Closed		$0.00	$79,280.84	CIP- ROLLED FY27 **275003**
NON-ADMIN	FFE	**265068**	6/18/2026	ARIZONA FURNISHINGS	104	ART/STEM ROOM	$155,378.86	Closed		$0.00	$155,378.86	CIP- ROLLED FY27 **275004**
NON-ADMIN	TECH	**260928**	2/9/2026	AVI-SPL LLC	103	Encanto AV MPR Upgrade Proposal #: 504662-2	$52,373.15	Closed	$	-	$52,373.15	CIP- ROLLED FY27
NON-ADMIN	TECH	**260311**	7/28/2025	AVIT INSTALLS			$2,000.00	CLOSED	$	1,875.00	$0.00	
ADMIN	CNST			Payroll Costs		Payroll Costs			$	138,169.83		
NON-ADMIN	ISSUANCE COSTS			Issuance Costs- Sale 2025	500	Issuance Costs- Sale 2025-paid from premium						
							$36,257,197.63			$20,191,431.93	$16,125,556.56	

FY27 BOND Projects ($100M) IN PROGRESS

VIP	Category	PO No.	PO Date	Vendor Name	Site	Project Description	Project Amount (PO)	Status	Paid to Date	Project Balance	Action
	F&E	**275000**	7/1/2026	ARIZONA FURNISHINGS		SOL -OUTDOOR Furniture	$146,637.01				
	F&E	**275001**	7/1/2026	ARIZONA FURNISHINGS		CLA-Library	$74,880.64				
	F&E	**275002**	7/1/2026	ARIZONA FURNISHINGS		OMS - Teacher Task Chair	$13,387.32				
	F&E	**275003**	7/1/2026	ARIZONA FURNISHINGS		BAND OMS	$20,823.10				
	F&E	**275004**	7/1/2026	ARIZONA FURNISHINGS		ART/STEM OMS	$154,746.28				
	const	**275005**	7/1/2026	COX COMMUNICATIONS		Oms Cox MDF	$13,799.13				
	F&E (void)	**275006**	7/1/2026	WENGER CORPORATION		oms band (void)	$68,834.21				
	const	**275007**	7/14/2026	SKYLINE BUILDERS & RESTORATION, INC.		Solano Gravel replacement	$11,859.87				
	const	**275008**	7/14/2026	SKYLINE BUILDERS & RESTORATION, INC.		Montecito Gravel Replacement	$14,083.59				
	tech	**275009**	7/14/2026	SKYLINE BUILDERS & RESTORATION, INC.		TECH - Enc IDF Room	$12,035.57				
	f&E	**275010**	7/17/2026	ARIZONA FURNISHINGS		265035 - montecito	$274,862.62				
	F&E	275011	7/17/2026	ARIZONA FURNISHINGS		265037-OMS Kitchen	$126,802.34				
	F&E	275012	7/17/2026	ARIZONA FURNISHINGS		265038-SOLANO CAFE	$120,337.62				
	const	275013	7/30/2026	PUEBLO MECHANICAL & CONTROLS, INC.		DO-Trans HVAC	$105,183.31				
	const	275014	7/30/2026	PUEBLO MECHANICAL & CONTROLS, INC.		Solano HVAC	$164,805.04				
	const	275015	8/6/2026	FACILITY MANAGEMENT GROUP		PM	$240,420.00				
	const	275016	8/6/2026	E. F. Charles, Inc.		power Outlets 265061	$14,444.00				
	const	275017	8/7/2026	SUNLAND ASPHALT		CLA Parking lot 265046	$29,454.69				
	const	275018	8/7/2026	SUNLAND ASPHALT		Encanto Parking Lot 265047	$15,961.20				
	const	**275019**	8/7/2026	SUNLAND ASPHALT		LV Parking Lo t 265048	$26,793.88				
	const	**275020**	8/7/2026	CANYON TELECOM, INC.		Montecito 265062	$3,052.44				
	tech/const	**275021**	8/7/2026	FSEC		OMS MDF 265063	$68,453.38				
	tech	**275022**	8/7/2026	THE DRALA PROJECT , INC		Unity Drivers 265052	$101,669.77				
	const	**275023**	8/20/2026	CORE CONSTRUCTION		ILS- GMP1	$5,454,685.41				
	const	**275024**	8/20/2026	CHASSE BUILDING TEAM		Montecito	$6,799,352.37				
	const	**275025**	8/20/2026	CHASSE BUILDING TEAM		CN GMP1 + 2	$1,475,969.93				
	const	**275026**	8/27/2026	FSEC		LONGVIEW video surveillance	$28,151.87				
	F&E	**275027**	9/2/2026	WENGER CORPORATION		oms band	$47,738.89				
	const	**275028**	9/3/2026	CHASSE BUILDING TEAM		pre-con 265055	$46,500.00				
	const	**275029**	9/3/2026	CHASSE BUILDING TEAM		montecito permit fees	$4,046.00				
	const	**275030**	9/3/2026	CHASSE BUILDING TEAM		Permit fees kitchen	$30,000.00				
	const	**275031**	8/11/2026	SPS + ARCHITECTS LLP		Direct Reimbursement	$10,875.00				
	const	**275032**	8/11/2026	SPS + ARCHITECTS LLP		265005-Districtwide Outdoor le	$344,350.46				
	const	**275033**	8/11/2026	SPS + ARCHITECTS LLP		265009 MONTECITO	$142,369.39				
	const	**275034**	8/11/2026	SPS + ARCHITECTS LLP		CN -Project	$164,075.00				
	F&E	**275035**	8/13/2026	NUVVE HOLDING CORP		EV Charging stations	$139,434.00				
	const	**275036**	9/3/2026	FSEC		SOLANO video surveillance	$27,423.97				
	const	**275037**	9/3/2026	FSEC		ENCANTO video surveillance	$27,078.62				
	const	**275038**	9/3/2026	FSEC		CLARENDON video surveillance	$16,766.85				
	tech	**275039**	8/24/2026	AVI-SPL LLC		Solano MPR upgrade	$37,416.34				
	tech	**275040**	8/24/2026	AVI-SPL LLC		ENC AV MPR Upgrade	$52,373.15				
	tech	**275041**	8/24/2026	AVI-SPL LLC		OMS GYM audio	$33,152.45				
	const	**275042**	9/1/2026	RYTAN , LLC		BUSYard EV	$6,363.20				
	tech	**275043**	9/10/2026	FSEC		OMS Video surveillance	$37,766.45				
	Const	**275044**	9/22/2026	CHASSE BUILDING TEAM		GMP3 CN	$8,137,399.00				
	const	**275045**	9/28/2026	CORE CONSTRUCTION		Pre-Con ILS 265042	$100,000.00				
							$ 24,986,615.36		$ -	$ -	

FY26 BOND Projects ($50M) - Budget vs Expense

CNST	**265051**	4/29/2026	RYTAN , LLC		Busyard EV Chargers		$63,632.00	closed		$57,268.80	$6,363.20	CIP- rolled
CNST	**265053**	4/29/2026	NUVVE HOLDING CORP		Smart Charging Station EV		$126,900.00	Closed		$0.00	$126,900.00	CIP- ROLLED REQ 2037
Construction	**241182**		CORE CONSTRUCTION		#24-04-069 - OSD Solano ES Restroom Addition	$	99,393.00	CLOSED	$	87,190.40	$ -	Adjustment to Fy24 $100M exp total
CNST	**256521**	8/12/2024	CORE CONSTRUCTION (REVISION)	SOL	#24-04-069 - OSD Solano ES Restroom Addition	$	12,202.60	CLOSED	$	5,830.60		Adjustment to Fy25 $100M exp total
CNST	**241194 -250330**	8/12/2024	SKYLINE BUILDERS & RESTORATION, INC.	SOL	PROPOSAL NO 24-293 SOLANO		$60,665.39	CLOSED	$	60,665.39	$ -	Adjustment to Fy25 $100M exp total
										$210,955.19	$133,263.20	

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – IX-C

Agenda Item
FY26 M&O Override Report

For Board: ☐ Action ☐ Discussion ☒ Information

Background –
It is now required that information regarding the actual use of M&O Override monies be presented on an annual
basis at a public meeting between September 1 and October 31 each year.
The total amount generated by the FY26 M&O Override was $2,621,887
The total amount expended in FY26 was $2,955,355
The following items were listed on the voter's information pamphlet and were funded:

- Library Services
- Music, Art, Physical Education and Elective Programs
- Disciplinary Intervention Services
- Staff Development
- Gifted Resource Services
- Technology Support Staff
- Full-day Kindergarten
- English Language Learner Proficient Support/Materials

The attached spreadsheet reflects the areas funded and the amount expended in 2025/26.

The current FY27 M&O Override Budget for the above categories = $2,590,000

Legal
A.R.S. §15-481.Y

Financial
FY26 M&O override = $2,621,887

Governing Board Goals
☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
No Action Required.

Moved _____ Seconded _____ P/F

OSBORN SCHOOL DISTRICT #8

2025/26 M&O OVERRIDE SUMMARY

Budget (Ballot) Item:	Amount Expended
M&O Override Expenditures:	
Library Services	252,617
Full-Day Kindergarten Support	190,375
Technology Support Staff	105,042
Disciplinary Intervention Services	116,715
Staff Development (Master Teachers)	161,468
Gifted Resource Services	304,858
Music, Art, PE, and Elective Programs	710,471
Full-Day Kindergarten Teachers	288,317
ELL Support/Materials	825,492
Total M&O 15% Override Expenditures	**2,955,355**
Total Override Funding	**2,621,887**
Program Costs Exceeded Funding	**333,468**

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – X-A

Agenda Item
Approval of Decision of Hearing Officer James Poquette in Expulsion and Long Term Suspension Hearings

For Board: [X] Action [ ] Discussion [ ] Information

Background –

1. Student Matter 12260- Long Term Suspension
2. Student Matter 12261- Long Term Suspension
3. Student Matter 12262- Expulsion

Legal

Financial

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation

It is recommended that the Governing Board approve the decision of Hearing Officer James Poquette in Expulsion Hearing for student 12262 and Long Term Suspension of students 12260 and 12261

Moved _____ Seconded _____ P/F

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – X-B

Agenda Item
Approval of the 2026/27 Annual Financial Report

For Board: [X] Action [ ] Discussion [ ] Information

Background –
Each year the district must prepare and present an annual financial report for Governing Board approval. In accordance with Arizona Revised Statutes §15-904, all districts must electronically submit the Annual Financial Report (AFR) to the Arizona Department of Education by October 15, 2026. The AFR will be published by November 15, 2026 by posting on the ADE website. This report summarizes revenues, expenditures, and fund balances, by fund, for the fiscal year 2025/26.

The AFR offers for public review not only the funding limitations that the district operates under but also the fiscally responsible manner in which the monies were allocated to various functions. Examples of the various functions are instruction, support services, maintenance and operations of plant services, and student transportation services.

Legal
A.R.S. §15-904

Financial

Governing Board Goals
☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
It is recommended that the Governing Board approve the 2025/26 Annual Financial Report as presented.

District name Osborn Elementary School District **County** Maricopa **CTDS number** 070408000

Annual Financial Report

We, the Governing Board of the District, hereby certify the Annual Financial Report and School Level Reporting Form per A.R.S. §15-904 for the Fiscal Year

2026

Signature/Date	Signature/Date

District website link of posted AFR https://www.osbornschools.org/our-district/district-financial-information/budget-and-finance

The annual financial report file(s) for FY 2026 uploaded to the Arizona Department of Education's website on 10/15/2026 contain(s) the data for the annual financial report described above.

Date

Superintendent signature	Business Manager signature
Felipe Carranza Superintendent (typed name)	Colleen Toscano Business Manager (typed name)
Colleen Toscano District contact employee	6027072022 Telephone number
	ctoscano@osbornsd.org Email

Total expenditures by fund

1. Maintenance & Operation (from page 2, line 32)	$	21,885,834
2. Classroom Site Funds (from page 3, line 13)	$	2,090,215
3. Unrestricted Capital Outlay (from page 4, UCO Fund line 10)	$	2,286,089

District name Osborn Elementary School District **County** Maricopa **CTDS number** 070408000

Funds available		Maintenance and Operation Fund 001	Unrestricted Capital Outlay Fund 610	Adjacent Ways Fund 620	Bond Building Fund 630	Debt Service Fund 700 (4)	All other funds	
		Actual	Actual	Actual	Actual	Actual	Actual	
Beginning fund balance (1)	1.	3,662,661	6,122,279	0	27,400,494	1,344,206		1.
Revenues								
1000 Local								
1110 Property taxes	2.	10,528,550	1,393,907	0		7,817,104	0	2.
1140 Penalties and interest on taxes	3.	0					0	3.
1200 Revenue from local governmental units other than districts	4.	0	0			0	0	4.
1280 Revenue in lieu of taxes	5.	22,908	2,796	0		15,683	1	5.
1311 Tuition from individuals excluding summer school	6.	0	0			0	456,920	6.
1312 Tuition from individuals for summer school	7.	0	0			0	0	7.
1320 Tuition from other Arizona districts	8.	15,060	0			0	0	8.
1330 Tuition from out-of-state districts	9.	0	0			0	0	9.
1340 Tuition from other private sources (other than individuals)	10.	0	0			0	0	10.
1350 Tuition from other government sources within Arizona	11.	7,383	0			0	63,894	11.
1360 Tuition from other government sources outside Arizona	12.	0	0			0	0	12.
1410 Transportation fees from individuals	13.	0	0			0	0	13.
1420 Transportation fees from other Arizona districts	14.	0	0			0	0	14.
1430 Transportation fees from out-of-state districts	15.	0	0			0	0	15.
1440 Transportation fees from other private sources (other than individuals)	16.	0	0			0	0	16.
1450 Transportation fees from other government sources within Arizona	17.	0	0			0	0	17.
1460 Transportation fees from other government sources outside Arizona	18.	0	0			0	0	18.
1500 Investment income	19.	136,769	228,644	0	0	1,850,902	315,306	19.
1600 Food Service	20.	0	0			0	25,352	20.
1750 Revenue from enterprise and student activities	21.	0	0			0	24,821	21.
1755 Revenue from fees paid on a student's behalf with grant monies	22.	0	0			0	0	22.
1790 Extracurricular activities fees tax credit	23.	0	0			0	69,906	23.
1800 Revenue from community services activities	24.	0	0			0	0	24.
1910 Rentals	25.	0	0			0	148,554	25.
1920 Contributions and donations from private sources	26.	0	0			0	166,289	26.
1950 Miscellaneous revenues from other districts	27.	0	0			0	0	27.
1960 Miscellaneous revenues from other local governmental units	28.	0	0			0	0	28.
Other (specify) (2) 1940-GOV EXCISE TAX, 1990-MISC, 1908- REFUND PRIOR YEAR	29.	99,059	218	0	0	6,290	2,776,828	29.
Total Local Revenues (lines 2-29)	30.	10,809,729	1,625,565	0	0	9,689,979	4,047,871	30.
2000 County								
2110 County School Fund	31.	0	0				0	31.
2210 Special County School Reserve Fund	32.	0	0				0	32.
Other (specify) 2100	33.	(350)	(65)				0	33.
Total County Revenues (lines 31-33)	34.	(350)	(65)				0	34.
3000 State								
3100 Unrestricted	35.	325,630	0				0	35.
3110 State Equalization Assistance	36.	8,813,012	0				0	36.
3120 Additional State Aid	37.	732,216	0				0	37.
3200 Restricted	38.						3,148,196	38.
Other (specify)	39.	0	0			0	0	39.
Total State Revenues (lines 35-39)	40.	9,870,858	0			0	3,148,196	40.
4000 Federal								
4100 Unrestricted revenue received directly from the federal government	41.	0					0	41.
4200 Unrestricted revenue received from the federal government through the state	42.	0					578,492	42.
4300 Restricted revenue received directly from the federal government	43.						975,692	43.
4500 Restricted revenue received from the federal government through the state	44.						4,629,326	44.
4700 Revenue received from the federal government through other intermediate agencies	45.	0					0	45.
4800 Revenue in lieu of taxes	46.	0					0	46.
4900 Revenue for/on behalf of the district	47.	0					181,927	47.
Other (specify)	48.	0				0	0	48.
Total Federal Revenues (lines 41-48)	49.	0				0	6,365,437	49.
Total fund revenue (lines 30, 34, 40, and 49)	50.	20,680,237	1,625,500	0	0	9,689,979	13,561,504	50.
5000 Other Financing Sources								
5100 Issuance of bonds	51.				40,652,262	0	0	51.
5200 Fund transfers-in	52.	0	0	0	0	0	350,901	52.
5300 Proceeds from the disposal of real or personal property	53.	0	0	0	0	0	732	53.
5400 Capital contributions	54.	0	0	0	0	0	0	54.
5500 Lease proceeds	55.	0	0	0	0	0	0	55.
5600 Other long-term debt proceeds	56.	0	0	0	0	0	0	56.
5700 Unusual or infrequent items	57.	0	0	0	0	0	0	57.
Other (specify)	58.	0	0	0	0	0	0	58.
Total Other Financing Sources (lines 51-58)	59.	0	0	0	40,652,262	0	351,633	59.
Total funds available (lines 1, 50, and 59)	60.	24,342,898	7,747,779	0	68,052,756	11,034,185	13,913,137	60.
Total expenditures	61.	21,885,834	2,286,089	0	21,238,857	9,509,725	13,511,682	61.
6900 Other Financing Uses								
6910, 6930 Transfers-out	62.	0	0	0	0	0	350,901	62.
6940 Payment to escrow agent for defeasance of debt	63.	0	0	0	0	0	0	63.
6950 Unusual or infrequent items	64.	0	0	0	0	0	0	64.
Other (specify)	65.	0	0	0	0	0	0	65.
Total Other Financing Uses (lines 62-65)	66.	0	0	0	0	0	350,901	66.
Total expenditures and other financing uses (lines 61 plus 66)	67.	21,885,834	2,286,089	0	21,238,857	9,509,725	13,862,583	67.
Ending fund balance (line 60 minus line 67) (3)	68.	2,457,064	5,461,690	0	46,813,899	1,524,460		68.

(1) The Maintenance and Operation fund beginning fund balance includes the revolving account cash balance of 0 at 7/1/25.

(2) Object 1940—Government Property Lease Excise Tax revenue included on line 29 is 93,655

(3) The Maintenance and Operation fund ending fund balance includes the revolving account cash balance of 0 at 6/30/26.

(4) Debt Service fund, interest expenditures amount: 3,978,725

District name Osborn Elementary School District **County** Maricopa **CTDS Number** 070408000

Maintenance and Operation Fund (001)—Expenditures

Expenditures		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals Budget	Totals Actual	Totals Prior year actual	% Increase/ decrease in actual	
100 Regular education											
1000 Instruction	1.	4,962,166	1,589,356	386,308	139,418	1,747	9,351,391	7,078,995	7,110,229	-0.4%	1.
2000 Support services											
2100 Students	2.	590,831	221,112	1,701	1,771	0	455,000	815,415	542,899	50.2%	2.
2200 Instructional staff	3.	642,111	189,644	38,131	2,202	1,523	872,500	873,611	819,029	6.7%	3.
2300 General administration	4.	267,552	85,403	66,733	2,224	14,540	385,500	436,452	418,798	4.2%	4.
2400 School administration	5.	1,024,335	317,308	0	363	1,191	1,004,000	1,343,197	1,160,566	15.7%	5.
2500 Central services	6.	651,914	208,406	126,409	11,319	46,492	986,000	1,044,540	1,135,408	-8.0%	6.
2600 Operation & maintenance of plant	7.	1,205,624	460,993	906,816	865,370	3,010	2,517,740	3,441,813	3,622,389	-5.0%	7.
2900 Other	8.	0	0	0	0	0	0	0	0	0.0%	8.
3000 Operation of noninstructional services	9.	0	0	19,920	39,142	0	75,000	59,062	64,849	-8.9%	9.
610 School-sponsored cocurricular activities	10.	0	0	0	0	0	0	0	0	0.0%	10.
620 School-sponsored athletics	11.	9,005	1,156	0	0	3,945	21,600	14,106	13,030	8.3%	11.
630 Other instructional programs	12.	0	0	0	0	0	0	0	0	0.0%	12.
700, 800, 900 Other programs	13.	0	0	0	0	0	0	0	0	0.0%	13.
Subtotal (lines 1-13)	14.	9,353,538	3,073,378	1,546,018	1,061,809	72,448	15,668,731	15,107,191	14,887,197	1.5%	14.
200 and 300 Special education											
1000 Instruction	15.	1,801,881	571,966	825,632	3,997	1,004	3,298,960	3,204,480	2,699,295	18.7%	15.
2000 Support services											
2100 Students	16.	1,059,628	302,496	230,787	11,959	1,192	1,048,000	1,606,062	1,704,985	-5.8%	16.
2200 Instructional staff	17.	206,616	55,988	2,159	0	0	256,000	264,763	257,435	2.8%	17.
2300 General administration	18.	0	0	0	0	0	0	0	0	0.0%	18.
2400 School administration	19.	0	0	0	0	0	0	0	0	0.0%	19.
2500 Central services	20.	0	0	2,504	0	0	2,500	2,504	1,521	64.6%	20.
2600 Operation & maintenance of plant	21.	0	0	0	0	0	500	0	0	0.0%	21.
2900 Other	22.	0	0	0	0	0	0	0	0	0.0%	22.
3000 Operation of noninstructional services	23.	0	0	0	0	0	0	0	0	0.0%	23.
Subtotal (lines 15-23)	24.	3,068,125	930,450	1,061,082	15,956	2,196	4,605,960	5,077,809	4,663,236	8.9%	24.
400 Pupil transportation	25.	896,270	316,062	245,168	49,075	100	1,508,000	1,506,675	1,546,744	-2.6%	25.
510 Desegregation (from districtwide desegregation expenditures, page 2, line 44)	26.	0	0	0	0	0	0	0	0	0.0%	26.
530 Dropout prevention programs											
1000 Instruction	27.	0	0	0	0	0		0	0	0.0%	27.
2000-3000 Support serv. & oper. of noninstructional serv.	28.	0	0	0	0	0		0	0	0.0%	28.
Subtotal (lines 27 and 28)	29.	0	0	0	0	0	0	0	0	0.0%	29.
540 Joint career and technical education and vocational education center	30.							0	0	0.0%	30.
550 K-3 Reading program	31.	161,253	32,906	0	0	0	202,490	194,159	190,338	2.0%	31.
Total expenditures (lines 14, 24-26, 29-31)	32.	13,479,186	4,352,796	2,852,268	1,126,840	74,744	24,041,426	21,885,834	21,287,515	2.8%	32.

FY 2026 budgeted carryforward amount (included in total budget expenditures on line 32)		2,056,245

District name Osborn Elementary School District **County** Maricopa **CTDS number** 070408000

Classroom Site Fund—Revenues, expenditures, and fund balances

		Beginning fund balance	Actual revenues	Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400,6500	Supplies 6600	Property 6700	Debt service and miscellaneous 6800	Total expenditures			% Increase/ decrease in actual	Ending fund balance
										Budget	Actual	Prior year actual		
Classroom Site Fund 010														
Revenues														
CSF revenue	1.		2,180,504											
Interest income and other revenues	2.		126,630											
Total revenues (lines 1 and 2)	3.		2,307,134											
Expenditures														
1000 Instruction	4.			1,520,061	452,751	0	0	0	0	1,913,361	1,972,812	1,890,438	4.4%	
2100 Support services - students	5.			56,999	32,891	0	0	0	0	340,000	89,890	0	--	
2200 Support services - instructional staff	6.			22,281	5,232	0	0		0	340,000	27,513	7,892	248.6%	
2300 Support services - general administration	7.					0				0	0	0	0.0%	
2500 Central services	8.								0	0	0	0	0.0%	
3300 Community services operations	9.			0	0	0				0	0	0	0.0%	
4000 Facilities acquisition and construction	10.							0		0	0	0	0.0%	
5000 Debt service	11.								0	0	0	0	0.0%	
Total expenditures (lines 4-11)	12.			1,599,341	490,874	0	0	0	0	2,593,361	2,090,215	1,898,330	10.1%	
Total Classroom Site Fund	13.	3,276,366	2,307,134	1,599,341	490,874	0	0	0	0	5,393,361	2,090,215	1,898,330	10.1%	3,493,285

FY 2026 budgeted carryforward amount (included in total budget expenditures on line 13)	2,800,000

District name Osborn Elementary School District **County** Maricopa **CTDS number** 070408000

Unrestricted Capital Outlay (610) Fund—Expenditures

Expenditures		Rentals 6440	Library books, textbooks, & instructional aids 6641-6643	Short-term noninstructional software subscription 6655	Property 6700	Redemption of principal 6831, 6832, 6833	Interest 6841, 6842, 6843, 6850	All other object codes (excluding 6900)	Totals Budget	Totals Actual	Totals Prior year actual	% Increase/ decrease in actual
Unrestricted Capital Outlay Override (1)	1.	0	1,094,104	505,115	234,631	88,340	0	16,956	1,500,000	1,939,146	925,739	109.5%
Unrestricted Capital Outlay Fund 610 (2)												
1000 Instruction	2.	0	1,145,440		129,409			3,456	2,725,047	1,278,305	431,502	196.2%
2000 Support services												
2100, 2200 Students and instructional staff	3.	0	0	456,814	126,338			0	430,000	583,152	261,028	123.4%
2300, 2400, 2500, 2900 Administration	4.	0		154,123	15,398		0	0	205,000	169,521	147,550	14.9%
2600 Operation & maintenance of plant	5.	0		12,392	52,474			0	50,000	64,866	56,491	14.8%
2700 Student transportation	6.	0		10,438	4,091			0	0	14,529	324,576	-95.5%
3000 Operation of noninstructional services	7.	0		0	0			0	0	0	0	0.0%
4000 Facilities acquisition and construction	8.	0		0	0			78,626	130,000	78,626	261,104	-69.9%
5000 Debt service	9.					97,090	0		0	97,090	19,824	389.8%
Total Unrestricted Capital Outlay Fund (lines 2-9)	10.	0	1,145,440	633,767	327,710	97,090	0	82,082	6,540,047	2,286,089	1,502,075	52.2%

FY 2026 budgeted carryforward amount (included in total budget expenditures on line 10) 3,000,000

(1) Amounts in the Unrestricted Capital Outlay Override, line 1 above, must also be included in the Unrestricted Capital Outlay Fund (610) individual line items.

(2) Expenditures, if any, in the Unrestricted Capital Outlay Fund on lines 2-9 for the K-3 reading program as described in A.R.S. §15-211: **Budget** 0 **Actual** 0

Other funds—Required capital expenditure detail [A.R.S. §15-904(B)]

Selected expenditures by object code		**Unrestricted Capital Outlay Fund 610** Budget	**Unrestricted Capital Outlay Fund 610** Actual	**Bond Building Fund 630** Budget	**Bond Building Fund 630** Actual	**New School Facilities Fund 695** Budget	**New School Facilities Fund 695** Actual	**Adjacent Ways Fund 620** Budget	**Adjacent Ways Fund 620** Actual	
Total fund expenditures	1.	3,540,047	2,286,089	67,500,000	21,238,857		0	0	0	1.
6150 Classified salaries	2.		0	250,000	108,360		0		0	2.
6200 Employee benefits	3.		0	50,000	29,809		0		0	3.
6450 Construction services	4.	230,000	78,626	50,200,000	16,096,763		0		0	4.
6655 Short-term noninstructional software subscription	5.	310,000	637,142		0		0		0	5.
6710 Land and improvements	6.		0	3,000,000	0		0		0	6.
6720 Buildings and improvements	7.		0		0		0		0	7.
6731, 6732, 6733, and 6740 Furniture and equipment	8.	466,213	170,451	3,000,000	113,787		0		0	8.
6734, 6735, 6736 and 6741 Vehicles	9.	0	0	2,000,000	434,140		0		0	9.
6737, 6738, 6739 and 6742 Technology-related hardware and software	10.	300,000	157,259	9,000,000	1,990,608		0		0	10.
6831, 6832, 6833 Redemption of principal	11.		97,090	0	0		0		0	11.
6841, 6842, 6843, 6850, 6860 Interest	12.		0	0	0		0		0	12.
Total (lines 2-12)	13.	1,306,213	1,140,568	67,500,000	18,773,467	0	0	0	0	13.
Total amounts reported on lines 2 through 12 above for:										
Renovation	14.	230,000	78,626	45,700,000	16,096,763				0	14.
New construction	15.			7,500,000	0		0		0	15.
Other	16.	1,076,213	1,061,942	14,300,000	2,676,704		0		0	16.
Total (lines 14-16)	17.	1,306,213	1,140,568	67,500,000	18,773,467	0	0	0	0	17.

Funds 610, 630, 695, and 620

1. New construction cost per square foot $ 0
2. Land acquisition costs $ 0

Capital assets as of June 30, 2026

Land and improvements	14,140,389	1.
Buildings and improvements	86,992,059	2.
Furniture, equipment, vehicles, and technology	5,221,870	3.
Construction in progress	1,260,202	4.
Total	107,614,520	5.

District name Osborn Elementary School District **County** Maricopa **CTDS number** 070408000

Federal and State Projects

Federal projects		Beginning fund balance Actual	Revenues Actual	Net other financing sources and uses including transfers (1) Actual	Expenditures Budget	Expenditures Actual	Ending fund balance Actual	Fund types		Other financing sources including transfers-in 5000 (1)	Other financing uses including transfers-out 6900 (1)	
100-130 ESEA Title I - Helping Disadvantaged Children	1.	0	981,356	(34,296)	1,285,100	947,060	0	Special revenue	1.	0	34,296	1.
140-150 ESEA Title II - Prof. Development and Technology	2.	0	146,187	(5,457)	218,368	140,730	0	Special revenue	2.	0	5,457	2.
160 ESEA Title IV - 21st Century Schools	3.	0	195,399	(7,265)	328,238	187,271	863	Special revenue	3.	0	7,265	3.
170-180 ESEA Title V - Promote Informed Parent Choice	4.	0	0	0	0	0	0	Special revenue	4.	0	0	4.
190 ESEA Title III - Limited English & Immigrant Students	5.	0	59,950	(2,255)	145,920	57,695	0	Special revenue	5.	0	2,255	5.
200 ESEA Title VII - Indian Education	6.	0	43,994	(1,512)	35,595	42,482	0	Special revenue	6.	0	1,512	6.
210 ESEA Title VI - Flexibility and Accountability	7.	0	0	0	0	0	0	Special revenue	7.	0	0	7.
220 IDEA Part B	8.	0	729,994	(23,429)	806,863	658,366	48,199	Special revenue	8.	0	23,429	8.
230 Johnson-O'Malley	9.	0	21,119	(794)	45,301	20,325	0	Special revenue	9.	0	794	9.
240 Workforce Investment Act	10.	0	0	0	0	0	0	Special revenue	10.	0	0	10.
250 AEA - Adult Education	11.	0	0	0	0	0	0	Special revenue	11.	0	0	11.
260-270 Vocational Education - Basic Grants	12.	0	0	0	0	0	0	Special revenue	12.	0	0	12.
280 ESEA Title X - Homeless Education	13.	0	0	0	0	0	0	Special revenue	13.	0	0	13.
290 Medicaid Reimbursement	14.	601,939	563,823	0	950,000	184,220	981,542	Special Revenue	14.	0	0	14.
349 National Forest Fees	15.	0	0	0	0	0	0		15.	0	0	15.
353 Taylor Grazing Fees	16.	0	0	0	0	0	0		16.	0	0	16.
374 E-Rate	17.	0	87,468	0	700,000	87,468	0	Special revenue	17.	0	0	17.
378 Impact Aid	18.	0	0	0	0	0	0		18.	0	0	18.
300-399 Other Federal Projects	19.	828,436	1,220,347	(21,717)	2,197,000	1,554,481	472,585	Special revenue	19.	0	21,717	19.
699 Federal Impact Aid (Construction)	20.	0	0	0	0	0	0	Capital projects	20.	0	0	20.
Total federal project funds (lines 1-20)	21.	1,430,375	4,049,637	(96,725)	6,712,385	3,880,098	1,503,189		21.			
Total COVID-19 federal relief funds included in lines above	22.	0	0	0		0	0		22.	0	0	22.

State projects										Other financing sources (2)	Other financing uses (2)	
400 Vocational Education	23.	0	0	0	0	0	0	Special revenue	23.	0	0	23.
410 Early Childhood Block Grant	24.	0	0	0	0	0	0	Special revenue	24	0	0	24
420 Ext. School Yr. - Pupils with Disabilities	25.	0	0	0	0	0	0	Special revenue	25.	0	0	25.
425 Adult Basic Education	26.	0	0	0	0	0	0	Special revenue	26.	0	0	26.
430 Chemical Abuse Prevention Programs	27.	0	0	0	0	0	0	Special revenue	27.	0	0	27.
435 Academic Contests	28.	0	0	0	0	0	0	Special revenue	28.	0	0	28.
450 Gifted Education	29.	0	0	0	0	0	0	Special revenue	29.	0	0	29.
456 College Credit Exam Incentives	30.	0	0	0	0	0	0	Special revenue	30.	0	0	30.
460 Environmental Special Plate	31.	0	0	0	0	0	0	Special revenue	31.	0	0	31.
465-499 Other State Projects	32.	287,238	661,445	0	931,553	705,675	243,008	Special revenue	32.	0	0	32.
Total State project funds (lines 23-32)	33.	287,238	661,445	0	931,553	705,675	243,008		33.			
Total federal and State projects (lines 21 and 33)	34.	1,717,613	4,711,082	(96,725)	7,643,938	4,585,773	1,746,197		34.			

(1) In accordance with the USFR Chart of Accounts, the Impact Aid Fund may transfer monies (object code 6930) to the M&O and Teacherage Funds; the Impact Aid Fund may also receive transfers-in (object code 5200) from the Impact Aid Revenue Bond Building and Impact Aid Revenue Bond Debt Service Funds; all other Federal Projects Funds may not receive any transfers-in and may only make transfers-out to the Indirect Costs Fund based on an approved indirect cost rate (object code 6910) and for any interest on federal program monies the district is not required to revert and chooses to transfer to the Indirect Cost Fund (object code 6930).

(2) In accordance with the USFR Chart of Accounts, transfers of monies between funds should be made only when specifically authorized by statute or allowed by a federal grant. Generally, there are no allowable transfers to or from any state projects. However, the Arizona Ninth Grade Success Grant allows indirect costs transfers from the grant.

District name Osborn Elementary School District **County** Maricopa **CTDS number** 070408000

Other funds		Beginning fund balance Actual	Revenues Actual	Net other financing sources and uses including transfers and unusual or infrequent items. Actual	Expenditures Budget	Expenditures Actual	Ending fund balance Actual	
020 Instructional Improvement	1.	270,644	183,769		360,000	83,648	370,765	1.
050 County, City, and Town Grants	2.	0	0	0	0	0	0	2.
071 English Language Learner (1)	3.	0	32,617	0	38,035	32,617	0	3.
072 Compensatory Instruction (1)	4.	0	0	0	0	0	0	4.
500 School Plant	5.	728,666	51,604	732	768,000	0	781,002	5.
515 Civic Center	6.	227,123	96,715	0	320,000	105,309	218,529	6.
520 Community School	7.	158,560	520,813	0	650,000	576,951	102,422	7.
525 Auxiliary Operations	8.	29,771	22,160	0	40,000	25,589	26,342	8.
526 Extracurricular Activities Fees Tax Credit	9.	319,738	77,770	0	370,000	115,382	282,126	9.
530 Gifts and Donations	10.	426,271	181,946	0	600,000	130,686	477,531	10.
535 Career & Technical Education Projects	11.	0	0	0	0	0	0	11.
540 Fingerprint	12.	9,925	1,428	0	12,000	404	10,949	12.
545 School Opening	13.	0	0	0	0	0	0	13.
550 Insurance Proceeds	14.	32,367	0	0	33,000	0	32,367	14.
555 Textbooks	15.	18,130	22	0	18,000	0	18,152	15.
565 Litigation Recovery	16.	111	13	0	0	0	124	16.
570 Indirect Costs	17.	871,686	78,576	350,901	925,000	540,298	760,865	17.
575 Unemployment Insurance	18.	21,971	0	0	22,000	700	21,271	18.
580 Teacherage	19.	0	0	0	0	0	0	19.
585 Insurance Refund	20.	7,798	0	0	7,800	0	7,798	20.
590 Grants and Gifts to Teachers	21.	0	0	0	0	0	0	21.
595 Advertisement	22.	0	0	0	0	0	0	22.
596 Career Technical Education	23.	0	0	0	0	0	0	23.
597 Arizona Industry Credentials Incentive	24.	0	0	0	0	0	0	24.
639 Impact Aid Revenue Bond Building	25.	0	0	0	0	0	0	25.
650 Gifts and Donations—Capital	26.	0	0	0	0	0	0	26.
660 Condemnation	27.	0	0	0	0	0	0	27.
665 Energy and Water Savings	28.	69,376	923	0	70,000	0	70,299	28.
686 Emergency Deficiencies Correction	29.	0	0	0	0	0	0	29.
691 Building Renewal Grant	30.	0	89,861	0	90,000	89,861	0	30.
695 New School Facilities	31.	0	0		0	0	0	31.
720 Impact Aid Revenue Bond Debt service	32.	0	0	0	0	0	0	32.
750 Permanent Funds	33.	0	0	0	0	0	0	33.
800-849 Trust and Custodial Funds	34.	0	0	0	0	0	0	34.
850 Student Activities	35.	39,026	10,997		40,000	8,739	41,284	35.
855 Employee Insurance Program Withholdings	36.	651,990	2,793,737	0	3,000,000	2,830,581	615,146	36.
865 State Income Tax Withholdings	37.	0	0	0		0	0	37.
900-949 Enterprise Funds	38.	0	0	0		0	0	38.
	39.	0	0	0		0	0	39.
Internal Service Funds 950-989								
	1.	0	0	0	0	0	0	1.
955 Intergovernmental Agreements	2.	0	0	0	0	0	0	2.
	3.	0	0	0	0	0	0	3.
	4.	0	0	0	0	0	0	4.

Instructional Improvement Fund 020		Budget	Actual	
Expenditures				
Teacher compensation increases	1.	260,000	72,474	1.
Class size reduction	2.	0	0	2.
Dropout prevention programs	3.	0	0	3.
Instructional improvement programs	4.	100,000	11,174	4.
Total expenditures (lines 1-4)	5.	360,000	83,648	5.
Total expenditures from accounting data	6.		83,648	6.

Check this box if your district did not have expenditures in the Instructional Improvement Fund ☐

Arizona Industry Credentials Incentive Fund 597		Budget	Actual	
Expenditures				
Teacher instructional costs and professional development	1.		0	1.
Student certification, credentialing, or licensure costs	2.		0	2.
Developmental costs	3.		0	3.
Instructional hardware, software, or supplies	4.		0	4.
Career exploration	5.		0	5.
Total expenditures (lines 1-5)	6.	0	0	6.
Total expenditures from accounting data	7.		0	7.

		Other financing sources including transfers-in and unusual or infrequent items 5000	Other financing uses including transfers-out and unusual or infrequent items 6900	
	1.			1.
	2.	0	0	2.
	3.	0	0	3.
	4.	0	0	4.
	5.	732	0	5.
	6.	0	0	6.
	7.	0	0	7.
	8.	0	0	8.
	9.	0	0	9.
	10.	0	0	10.
	11.	0	0	11.
	12.	0	0	12.
	13.	0	0	13.
	14.	0	0	14.
	15.	0	0	15.
	16.	0	0	16.
	17.	350,901	0	17.
	18.	0	0	18.
	19.	0	0	19.
	20.	0	0	20.
	21.	0	0	21.
	22.	0	0	22.
	23.	0	0	23.
	24.	0	0	24.
	25.	0	0	25.
	26.	0	0	26.
	27.	0	0	27.
	28.	0	0	28.
	29.	0	0	29.
	30.	0	0	30.
	31.			31.
	32.	0	0	32.
	33.	0	0	33.
	34.	0	0	34.
	35.			35.
	36.	0	0	36.
	37.	0	0	37.
	38.	0	0	38.
	39.	0	0	39.
	1.		0	1.
	2.		0	2.
	3.		0	3.
	4.		0	4.

(1) Actual revenues and actual expenditures should agree with supplement, fund 071—line 13 and fund 072—line 26.

District name Osborn Elementary School District **County** Maricopa **CTDS number** 070408000

A. Bonds and short-term debt

1. Bonds outstanding, July 1, 2025	55,690,000	1.
2. Bonds issued during FY 2026	37,880,000	2.
3. Bonds retired during FY 2026	(5,530,000)	3.
4. Bonds outstanding, June 30, 2026	88,040,000	4.
5. Short-term debt outstanding, July 1, 2025	0	5.
6. Short-term debt outstanding, June 30, 2026	0	6.

B. District assessed valuation and other district information

1. FY 2026 Assessed valuations and tax rates			
a. Primary	586,414,064.0000	Tax rate	1.6338
b. Secondary	1,101,000.0000	Tax rate	2.1336
2. Number of schools			6
3. Actual days in session			180
4. Area of school district (square miles)			8

(Report this WHETHER OR NOT district changed boundaries in FY 2026)

C. County approved liabilities incurred in excess of district budget (A.R.S. §15-907)

	M & O	Unrestricted Capital Outlay	
1. Destruction or damage	0	0	1.
2. Excessive/unexpected legal expenses	0	0	2.
3. Mitigation or removal of health or safety hazard	0	0	3.

D. Current expenditures by category

1. Classroom instruction excl. supplies *(function 1000, except line 2 amount)*	14,277,157
2. Classroom supplies *(function 1000, object code 6600)*	1,454,928
3. Administration *(functions 2300, 2400, 2500, & 2900)*	3,371,862
4. Support services—students *(function 2100)*	3,214,221
5. All other support services & operations *(functions 2200, 2600, 2700, 3100, & 3400)*	10,821,461
6. Total current expenditures	33,139,629
7. Total current expenditures from federal funds, excluding those funds intended to replace local tax revenues (e.g., impact aid funds)	3,875,092
8. Total current expenditures from state and local funds, including those funds intended to replace local tax revenues (e.g., impact aid funds)	29,264,537

E. Other long-term debt

1. Other principal (object 6832)	97,090
2. Other interest (object 6842)	0
3. Instructional software subscriptions (more than 12 months) principal (object 6833)	0
4. Instructional software subscriptions (more than 12 months) interest (object 6843)	0
5. Did the district enter into any new financed purchase agreements or more than 12-month lease agreements or software subscriptions during the fiscal year? (yes or no)	No

F. Total salaries and benefits expenditures related to an agreement with Department of Labor to settle a decision based on the Fair Labor Standards Act 0

G. Rewards, discounts, incentives, and other financial consideration received from credit card companies (A.R.S. §35-391) 0

H. Cash and investments held at June 30, 2026

1. Sinking funds	9,308,696
2. Bond funds	46,813,899
3. Other funds, except for any employee retirement funds	16,844,206

I. Average teacher salary (A.R.S. §15-903.E)

1. Average salary of all teachers employed in FY 2026	61,780
2. Average salary of all teachers employed in FY 2025	61,151
3. Increase in average teacher salary from prior year	629
4. Percentage increase	1.0%

Comments on average salary calculation (optional):

All returning staff in the District (classified, certified and administrative) received a 2% increase for the 25/26 sy. However, the Avg Teacher Salary % increase is impacted by vacant teacher positions, Long term substitutes, teachers in their first 3 years and teacher positions filled by contract agencies.

J. Certified staff salaries and FTE (funds 001-799 excluding 575)

	Salaries	FTE
1. Substitute teachers (functions 1000, 2213 & 3300, object codes 6105-6109)	50,700	
2. Classroom teacher base salaries (functions 1000 & 3300, object codes 6110-6114)	7,823,702	133.00
a. Classroom teachers in their first 3 years as defined by A.R.S. §15-941(E)	1,585,821	29.00
b. Classroom teachers in their 4th year or later as defined by A.R.S. §15-941(E)	6,237,881	104.00
3. Classroom teacher performance pay (functions 1000 & 3300, object codes 6115-6119)	62,078	
4. Classroom teacher payments not related to additional duties (function 1000 & 3300, object codes 6120-6129)	30,000	
5. Classroom teacher payments related to additional duties (all functions, object cods 6130-6139)	373,869	
6. Other certified staff (all functions, object codes 6140-6149)	2,789,263	

7. In FY 2026, did the district pay any of its classroom teachers for prior classroom experience outside of the school district using either of the following two methods:
   a. Increasing base salary by granting years of experience on its salary schedule? (yes or no) Yes
   b. Making payments in addition to their base salary? (yes or no) No

8. Total certified salary payments from accounting data 11,129,612

District name Osborn Elementary School District **County** Maricopa **CTDS number** 070408000

A. Enrollment of gifted pupils by grade (A.R.S. §15-779.02)

Areas of identification [A.R.S. §15-203(A)(15)]	Grade K	1	2	3	4	5	6	7	8	9	10	11	12	Total	
1. Quantitative reasoning	1	0	0	1	6	4	4	1	2	0	0	0	0	19	1.
2. Verbal reasoning	0	0	0	1	3	3	2	1	2	0	0	0	0	12	2.
3. Nonverbal reasoning	0	0	0	2	4	1	5	1	2	0	0	0	0	15	3.
4. Total duplicated enrollment (lines 1-3)	1	0	0	4	13	8	11	3	6	0	0	0	0	46	4.

B. M&O special education programs by type (A.R.S. § 15-761)

	Program 200 & 300 budget	Program 200 & 300 actual	
1. Total all disability classifications	4,305,960	4,772,951	1.
2. Gifted education	300,000	304,858	2.
3. Remedial education		0	3.
4. ELL incremental costs		0	4.
5. ELL compensatory instruction		0	5.
6. Vocational and technological education (non-CTED)		0	6.
7. Career education		0	7.
8. Career technical education (CTED programs in 300 range)		0	8.
9. Total (lines 1-8)	4,605,960	5,077,809	9.
10. IEP required pupil transportation costs coded within program 400	325,000	297,625	10.

C. Maintenance and Operation expenditures for gifted pupils (elementary, secondary, and total)

Actual expenditures for all gifted programs:

K-8	$	304,858
9-12	$	0
Total	$	304,858

D. Expenditures for audit services

		Budget	Actual	
1. Nonfederal audit expenditures - M&O fund	**6350**	26,000	29,000	1.
2. Federal audit expenditures - all funds	*6330*	3,000	0	2.

E. Maintenance and Operation fund expenditures for performance pay (A.R.S. §15-920)

Actual expenditures made in FY 2026 $ 0

F. Tuition

	Tuition expenditures
1. Tuition to other Arizona districts (object 6561)	0
2. Tuition to other out-of-state districts (object 6562)	0
3. Tuition to private schools (object 6563)	554,426
4. Tuition to ed schools\coops\IGAs (object 6564)	0
5. Tuition to ed schools\coops\IGAs (object 6569)	10,783
6. Total (lines 1-5)	565,209
7. Total capital tuition expenditures included in lines above	0

(1) Tuition paid to the State and other governmental organizations, such as the Arizona School for the Deaf and Blind, as reimbursement for providing specialized instructional services to students residing within the boundaries of the paying district.

G. Special Education Current Expenditures from All Funds	Amount
1. Current expenditures for public elementary-secondary special education programs *(Program 200, Functions 1000, 2000, 3100, 3200, Objects 61XX, 62XX, 63XX, 64XX, 65XX, 66XX, 681X, 682X, 689X, excluding Objects 6511, 6512, 6561, 6562, 6591, 6592)*	6,931,640
2. Instructional expenditures for public elementary-secondary special education programs *(Program 200, Function 1000, Objects 61XX, 62XX, 63XX, 64XX, 65XX, 66XX, 681X, 689X, excluding Objects 6561, 6562, 6591, 6592)*	4,353,041
3. Student support services expenditures for public elementary-secondary special education programs *(Program 200, Function 2100, Objects 61XX, 62XX, 63XX, 64XX, 65XX, 66XX, 681X, 689X, excluding Objects 6591, 6592)*	1,694,456
4. Instructional staff support services expenditures for public elementary-secondary special education programs *(Program 200, Function 2200, Objects 61XX, 62XX, 63XX, 64XX, 65XX, 66XX, 681X, 689X, excluding Objects 6591, 6592)*	880,283
5. Student Transportation support services expenditures for public elementary-secondary special education programs *(Program 420, Function 2700, Objects 61XX, 62XX, 63XX, 64XX, 65XX, 66XX, 681X, 689X, excluding Objects 6511, 6512, 6591, 6592)*	315,143

District name Osborn Elementary School District **County** Maricopa **CTDS number** 070408000

Additional information for National Public Education Financial Survey (NPEFS) reporting

Funds 001-799 (excluding 575)		Programs 100-630: Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Property 6700	Dues and fees 6810	Judgments against a district 6820	Redemption of principal 6831, 6832, 6833	Interest 6841, 6842, 6843, 6850	Miscellaneous and charges for district services 6885, 6886, 6890	Programs 700-900: All object codes (excluding 6900)	Total	
1000 Instruction	1.	10,011,458	3,135,326	1,271,537	1,460,710	1,403,574	14,270				36,249	0	17,333,124	1.
2000 Support services														
2100 Students	2.	2,260,763	706,492	280,487	16,386	1,625	1,192				0	0	3,266,945	2.
2200 Instructional staff	3.	1,835,242	515,380	1,121,247	459,082	874,309	2,498				0	0	4,807,758	3.
2300 General administration	4.	291,452	110,425	66,733	2,941	0	14,234	0			306	0	486,091	4.
2400 School administration	5.	1,104,129	337,028	1,168	495	630	1,191				0	0	1,444,641	5.
2500, 2900 Central services, other	6.	894,093	281,880	870,320	166,233	44,478	64,800			0	38,464	0	2,360,268	6.
2600 Operation and maintenance of plant	7.	1,286,719	493,630	1,013,629	877,762	66,911	3,010				0	0	3,741,661	7.
2700 Student transportation	8.	903,167	318,048	288,978	59,513	438,231	100				0		2,008,037	8.
3000 Operation of noninstructional services														
3100 Food service operations	9.	874,718	341,199	73,550	1,024,896	47,363	14,293				0	0	2,376,019	9.
3200 Enterprise operations	10.	0	0	0	0	0	0				0	0	0	10.
3300 Community services operations	11.											0	0	11.
3400 Bookstore operations	12.	0	0	0	0	0	0				0	0	0	12.
Total (lines 1-12)	13.	19,461,741	6,239,408	4,987,649	4,068,018	2,877,121	115,588	0		0	75,019	0	37,824,544	13.
From federal funds	14.	2,763,542	903,041	1,339,974	1,134,732	51,414	17,138	0		0	250	0	6,210,091	14.
From state and local sources	15.	16,698,199	5,336,367	3,647,675	2,933,286	2,825,707	98,450	0		0	74,769	0	31,614,453	15.
4000 Facilities acquisition and construction	16.	105,052	29,141	18,026,609	0	0	0				0	0	18,160,802	16.
5000 Debt service	17.								5,627,090	3,978,725		0	9,605,815	17.

Impact Aid revenues received that were intended to replace local tax revenues

Teacher salaries (funds 001-799 excluding 575, function 1000)

	Certified teachers (objects 6110-6139)	Certified substitutes (objects 6105-6109)	Contract teachers (in object 6300)	Contract substitutes (in object 6300)	
1. Regular education (programs 100, 280, 511, and 550)	6,368,260	27,075	80,524	320,306	1.
2. Special education (programs 200-230, 250, 512, 514, and 515)	1,251,894	23,625	301,199	0	2.
3. Vocational ed. and CTED (programs 270, 300-399, and 540)	0	0	0	0	3.
4. Other (programs 240, 260, 265, 513, and 530)	307,538	0	0	0	4.
5. Cocurricular activities, athletics, and other (program 600-630)	87,396	0	4,100	0	5.

Other items (funds 001-799, excluding 575)

6. Textbooks used for instruction (function 1000, object 6640)	1,168,679	6.
7. Number of FTE-certified teachers	133	7.
8. Number of FTE-contract teachers	3	8.

Utilities and energy detail (funds 001-799 excluding 575, only function 2600)

1. 6410-6411 Utility services	296,860	1.
2. 6620-6629 Energy	650,253	2.

CTED districts only (funds 001-799 excluding 575, all functions)

1. 6591 Services purchased from other Arizona districts	0	1.
2. 6870 Pass-through payments	0	2.
3. 6880 Sub-awards	0	3.

Revenue from selected federal sources

1. ESEA Title IV - Student Support and Academic Enrichment Grants	78,866	1.
2. ESEA Title IV - 21st Century Community Learning Centers	116,532	2.
3. ESEA Title V - Rural Education - Rural and Low-Income School Program	0	3.
4. ESEA Title V - Rural Education - Small, Rural School Achievement Program	0	4.

Programs 700-900 expenditure detail (funds 001-799, excluding 575)

	Property 6700	All other (excluding 6900)	Total	
1. Program 700	0	0	0	1.
2. Program 800	0	0	0	2.
3. Program 900	0	0	0	3.
4. Function 3300-Community Service Operations (program 900)	0			4.

Property detail for function 4000 (funds 001-799, excluding 575)

1. 6710 Land and Improvements	0	1.
2. 6720 Buildings and Improvements	0	2.
3. 6731-42 Equipment	0	3.
4. Total (lines 1-3)	0	4.
5. 6450 Construction	16,265,249	5.

Technology (funds 001-799 excluding 575, all functions)

1. 6340 Technical services	0	1.
2. 6432 Technology-related repairs and maintenance	47,315	2.
3. 6443 Rental of computers and related equipment	0	3.
4. 6531 Telecommunications	128,779	4.
5. 6641-43 Software reported in library books, texbooks, or instructional aids	1,168,679	5.
6. 6650 and 6655 Supplies–technology-related and short-term noninstructional software subscriptions	658,553	6.
7. 6737-38 Technology-related hardware & software (less than $5,000)	1,945,837	7.
8. Subtotal (lines 1-7)	3,949,163	8.
9. 6739 & 6742 Technology-related hardware & software ($5,000 or more)	204,581	9.
10. 6832 and 6842 Noninstructional software subscriptions (more than 12 months) principal and interest	97,090	10.
11. 6833 and 6843 Instructional software subscriptions (more than 12 months) principal and interest	0	11.

Support services—instruction detail (funds 001-799 excluding 575, programs 100-630, excluding 400, objects 6300-6490, 6530-6550, 6580, 6600-6620, 6640-6650, 6730-6742, 6750, 6760, 6810 and 6890)

1. Function 2210 Improvement of instruction	1,150,699	1.
2. Function 2220 Library/media services	184	2.

Books, Periodicals, and Instructional Aids (funds 001-799, excluding 575, programs 100-630, excluding 400)

1. Object 664X, functions 1000 and 2220	1,168,679	1.

District name Osborn Elementary School District **County** Maricopa **CTDS number** 070408000

Additional information for National Public Education Financial Survey (NPEFS) reporting of COVID-19 federal relief funds

Current expenditures from COVID-19 federal relief funds		Programs 100-630									Programs 700-900	Total
		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Property 6700	Dues and fees 6810	Judgments against a district 6820	Interest on short term debt 6850	Miscellaneous 6890	Other 6800	All object codes (excluding 6900)	
1000 Instruction	1.	0	0	0	0	0	0			0	0	0	**0**
2100, 2200 Student support services	2.	0	0	0	0	0	0			0	0	0	**0**
2300, 2500, 2900 Other support services	3.	0	0	0	0	0	0	0	0	0	0	0	**0**
2400 School administration	4.	0	0	0	0	0	0			0	0	0	**0**
2600 Operation and maintenance of plant	5.	0	0	0	0	0	0			0	0	0	**0**
2700 Student transportation	6.	0	0	0	0	0	0			0	0	0	**0**
3100 Food service operations	7.	0	0	0	0	0	0			0	0	0	**0**
3200 Enterprise operations	8.	0	0	0	0	0	0			0	0	0	**0**
3300 Community services operations	9.	0	0	0	0	0	0				0	0	**0**
3400 Bookstore operations	10.	0	0	0	0	0	0			0	0	0	**0**
Other	11.	0	0	0	0	0	0	0	0	0	0	0	**0**
Total (lines 1-12)	12.	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

Technology related expenditures from COVID-19 federal relief funds	Total spending detail	Classroom spending detail
1. 6340 Technical services	0	0
2. 6432 Technology-related repairs and maintenance	0	0
3. 6443 Rental of computers and related equipment	0	0
4. 6531 Telecommunications	0	0
5. 6650 Supplies–technology-related	0	0
6. 6737-38 Technology-related hardware & software (less than $5,000)	0	0
7. 6739 and 6742 Technology-related hardware & software ($5,000 or more)	0	0
8. 6641-43 Software reported in library books, textbooks, or instructional aids		0
9. 6832 and 6842 Noninstructional software subscriptions (more than 12 months) principal and interest		
10. 6833 and 6843 Instructional software subscriptions (more than 12 months) principal and interest	0	0

Other financing uses for federal relief funds	
1. 6910 Indirect costs transfers-out	0

Capital outlay expenditures detail for COVID-19 federal relief funds	
1. Programs 100-630, function 4000, objects 6100-6700 and 6890	0
2. Programs 100-630, all functions, object 67XX	0

COVID-19 federal relief funds	Total award (all fiscal years)	FY 2020 through FY 2025 expenditures and other financing uses	FY 2026 expenditures and other financing uses	Amount remaining to spend
1. Elementary and secondary school emergency relief funds (ESSER I)	1,249,529	1,249,529		
2. Elementary and secondary school emergency relief funds (ESSER II)	4,751,065	4,751,065	0	
3. Elementary and secondary school emergency relief funds (ESSER III)	10,631,117	10,631,117	0	**0**
4. Governor's emergency education relief funds (GEER) - includes acceleration academies program	75,000	75,000	0	**0**
5. Coronavirus relief fund (CRF)—enrollment stability grant (ESG) program	1,205,138	1,205,138		
6. Other COVID-19 federal relief funds	1,573,827	1,573,827		**0**
7. Total	**19,485,676**	**19,485,676**	**0**	**0**

Total FY 2026 expenditures + other financing uses **0**

District name Osborn Elementary School District | **County** Maricopa | **CTDS number** 070408000

Food Service

		Fund 510	
		Actual	
Beginning fund balance (1)	1.	1,362,574	1.
Revenues			
1500 Investment income	2.	44,992	2.
1600 Food service	3.	25,352	3.
Other local _____	4.	0	4.
3200 Restricted revenue received from State	5.	0	5.
4500 Restricted revenue rec. from fed. gov.	6.	2,235,532	6.
4900 Revenue for/on behalf of the district	7.	94,460	7.
Total revenue (lines 2-6)	8.	2,400,336	8.
5000 Other financing sources and fund transfers-in	9.	0	9.
Total available (lines 1, 7, and 8)	10.	3,762,910	10.

A. Number of operating months 10

B. Number of meals served	**Breakfasts**	**Lunches/ Suppers**	**A la carte***	**Snacks**
1. Served at district locations				
a. Reimbursable meals only	191,159	344,443	0	23,966
b. Program adults/adult workers	3,205	3,796	0	0
c. Other	0	0	1,811	0
2. Served at other locations				
a. Reimbursable meals only	0	0	0	0
b. Program adults/adult workers	0	0	0	0
c. Other	0	0	0	0

* Divide all revenues from a la carte sales by the free lunch reimbursement rate received.

C. Meal prices	**P-6**	**7-8**	**9-12**	**Adult**
1. Reduced breakfast	0.00	0.00	0.00	
2. Reduced lunch	0.00	0.00	0.00	
3. Reduced snack	0.00	0.00	0.00	
4. Paid breakfast	0.00	0.00	0.00	2.75
5. Paid lunch	0.00	0.00	0.00	4.75
6. Paid snack	0.00	0.00	0.00	0.00

D. Special milk program

Charge to children per ½ pint milk unit $0.00

Number of ½ pint milk units served to children 0

For comparison only - prior year number of meals served	**Breakfasts**	**Suppers**	**A la carte**	**Snacks**
1. Served at district locations				
a. Reimbursable meals only	210,086.00	368,588.00	0.00	31,299.00
b. Program adults/adult workers	4,085.00	3,612.00	0.00	0.00
c. Other	0.00	0.00	1,808.00	0.00
2. Served at other locations				
a. Reimbursable meals only	0.00	0.00	0.00	0.00
b. Program adults/adult workers	0.00	0.00	0.00	0.00

		Food Service Fund 510		M&O expenditures Fund 001	Capital expenditures Fund 610	
Expenditures		Budget	Actual	Actual	Actual	
6150 Classified salaries	11.		871,018	0	0	11.
6200 Employee benefits	12.		340,451	0	0	12.
6400 Purchased property services	13.		17,416	19,920	0	13.
6570 Food service management	14.		0	0		14.
6591 Services purchased from other AZ districts	15.		0	0		15.
6610 General supplies (nonfood items)	16.		86,361	0	0	16.
6620 Energy	17.		0	39,142		17.
6631 USDA Commodities (excluding freight)	18.		94,460			18.
6632 USDA Commodities (freight only)	19.		6,224			19.
6633 Other food	20.		788,375			20.
6634 Storage costs for USDA Commodities	21.		0			21.
6700 Property (excluding 6731-42)	22.				0	22.
6731-32, 6734-35, 6737-38 Furniture & equipment, vehicles, & tech. costing under $5,000	23.		0		0	23.
6733, 6736, 6739 Furniture & equipment, vehicles, & tech. costing $5,000 or more	24.		0		0	24.
6740, 6741, 6742 Furniture & equipment, vehicles, & tech. costing $10,000 or more	25.		0		0	25.
6832 and 6842 Other principal and interest	26.		0			26.
Other expenditures_____	27.		90,623	1	0	27.
Total expenditures (lines 11-27)	28.	3,200,000	2,294,928	59,063	0	28.
6910 Indirect costs transfers-out	29.		254,177			29.
6900 Other financing uses and fund transfers-out (excluding indirect costs transfers-out)	30.		0			30.
Total expenditures & other uses (lines 28-30)	31.		2,549,105			31.
Ending fund balance (line 10 minus line 31) (1)	32.		1,213,805			32.

F. Services purchased from the M&O fund to repair and maintain food service property owned, rented, or used by the district (function 2600).

6400 Purchased property services 0

E. Detail of food service management company expenditures

Classified salaries	0
Employee benefits	0
Supplies and materials (nonfood)	0
Food	0
Management fee	0
Other	0
Total (must equal total of amounts on line 13 above)	0

(1) Includes food service fund revolving account cash balance of $200 at 7/1/25 or $200 at 6/30/26, as applicable.

CTDS number 070408000

I certify that the Annual Financial Report of Osborn Elementary School District, Maricopa County, for fiscal year 2026 was approved by the Governing Board on October 13, 2026, and that the complete Annual Financial Report may be reviewed by contacting Colleen Toscano at the District Office, telephone 6027072000, during normal business hours.

Avg. Daily Membership	2025	2026
Attending	2,236.7151	2,129.3693

2026 Tax Rates:	Primary	Secondary
	1.6338	2.1336

Rev. 8/26 Arizona Department of Education and Auditor General

President of the Governing Board

Fund/program	Beginning fund balance	Revenues	Net other financing sources and uses including transfers	Budgeted expenditures	Actual expenditures	Ending fund balance	Fund types
Regular Education				15,668,731	15,107,191		
Special Education				4,605,960	5,077,809		
Pupil Transportation				1,508,000	1,506,675		
Desegregation				0	0		
Dropout Prevention Programs				0	0		
Joint Career & Tech. Ed. & Voc. Ed. Center				0	0		
K-3 Reading Program				202,490	194,159		
Budget-controlled funds (A.R.S. §§15-304 and 15-977)							
Maintenance and Operation total	3,662,661	20,680,237	0	24,041,426	21,885,834	2,457,064	General
Classroom Site Funds	3,276,366	2,307,134		5,393,361	2,090,215	3,493,285	Special revenue
Unrestricted Capital Outlay	6,122,279	1,625,500	0	6,540,047	2,286,089	5,461,690	General
Adjacent Ways	0	0	0	0	0	0	Capital projects
Federal projects	1,430,375	4,049,637	(96,725)	6,712,385	3,880,098	1,503,189	
State projects	287,238	661,445	0	931,553	705,675	243,008	
Cash-controlled funds (A.R.S. §15-304)							
Instructional Improvement	270,644	183,769		360,000	83,648	370,765	Special revenue
Bond Building	27,400,494	0	40,652,262	67,500,000	21,238,857	46,813,899	Capital projects
Condemnation	0	0	0	0	0	0	
Energy and Water Savings	69,376	923	0	70,000	0	70,299	General
New School Facilities	0	0		0	0	0	Capital projects
County, City, and Town Grants	0	0	0	0	0	0	Special revenue
English Language Learner	0	32,617	0	38,035	32,617	0	Special revenue
Compensatory Instruction	0	0	0	0	0	0	Special revenue
School Plant Fund	728,666	51,604	732	768,000	0	781,002	General
Food Service	1,362,574	2,400,336	(254,177)	3,200,000	2,294,928	1,213,805	Special revenue
Civic Center	227,123	96,715	0	320,000	105,309	218,529	Special revenue
Community School	158,560	520,813	0	650,000	576,951	102,422	Special revenue
Auxiliary Operations	29,771	22,160	0	40,000	25,589	26,342	General
Extracurricular Activities Fees	319,738	77,770	0	370,000	115,382	282,126	Special revenue
Gifts and Donations	426,271	181,946	0	600,000	130,686	477,531	General
Gifts and Donations—Capital	0	0	0	0	0	0	Capital projects
Career & Technical Education Projects	0	0	0	0	0	0	Special revenue
Fingerprint	9,925	1,428	0	12,000	404	10,949	Special revenue
School Opening	0	0	0	0	0	0	General
Insurance Proceeds	32,367	0	0	33,000	0	32,367	General
Textbooks	18,130	22	0	18,000	0	18,152	Special revenue
Litigation Recovery	111	13	0	0	0	124	General
Indirect Costs	871,686	78,576	350,901	925,000	540,298	760,865	General
Unemployment Insurance	21,971	0	0	22,000	700	21,271	General
Teacherage	0	0	0	0	0	0	
Insurance Refund	7,798	0	0	7,800	0	7,798	Special revenue
Grants and Gifts to Teachers	0	0	0	0	0	0	Special revenue
Advertisement	0	0	0	0	0	0	
Career Technical Education	0	0	0	0	0	0	Special revenue
Arizona Industry Credentials Incentive	0	0	0	0	0	0	Special revenue
Impact Aid Revenue Bond Building	0	0	0	0	0	0	Capital projects
Debt Service	1,344,206	9,689,979	0	8,174,150	9,509,725	1,524,460	Debt service
Emergency Deficiencies Correction	0	0	0	0	0	0	Capital projects
Building Renewal Grant	0	89,861	0	90,000	89,861	0	Capital projects
Impact Aid Rev. Bond Debt Service	0	0	0	0	0	0	Debt service
Student Activities	39,026	10,997	0	40,000	8,739	41,284	Special revenue
Employee Insurance Program Withholdings	651,990	2,793,737	0	3,000,000	2,830,581	615,146	
State Income Tax Withholdings	0	0	0	0	0	0	
Other Funds	0	0	0	0	0	0	Special revenue
Permanent Fund	0	0	0	0	0	0	Permanent
Trust and Custodial Funds	0	0	0	0	0	0	
Enterprise Funds	0	0	0	0	0	0	Enterprise
Self-Insurance	0	0	0	0	0	0	Internal services
Intergovernmental Agreements	0	0	0	0	0	0	Internal services
OPEB	0	0	0	0	0	0	Internal services
Other Internal Service Fund	0	0	0	0	0	0	Internal services
Total	48,769,346	45,557,219	40,652,993	129,856,757	68,432,186	66,547,372	

Additional fund balance reserve information
(See fund balance reserve tab for more detail)

(1) The District has a process or policy to establish a targeted fund balance reserve for FY 2026.

(2) The District's actual fund balance reserve for FY 2026 was: 4,332,559

District name Osborn Elementary School District **County** Maricopa **CTDS number** 070408000

This tab presents information on the amount and planned use of the District's fund balance reserves to increase transparency and provide decision-makers, other stakeholders, and the public more complete financial information. It also presents information about policies or guidelines used to establish target fund balance reserve amounts.

A. Ending fund balance amounts and planned uses	Funds														
	General fund*			Capital projects fund				Special revenue funds							
	Maintenance and Operations fund	Unrestricted Capital Outlay Fund (if included in the general fund)	Other funds reported in the general fund	Unrestricted Capital Outlay Fund (if not included in the general fund)	Bond Building Funds	Adjacent Ways Fund	Other capital projects funds	Classroom Site Fund	Federal and state grants	Other special revenue funds	Debt service funds	Permanent fund	Enterprise funds	Internal service funds	Total all funds
Current year beginning fund balance															
1. FY 2026 AFR beginning fund balance	3,662,661	6,122,279	2,180,219	0	27,400,494	0	0	3,276,366	1,717,613	2,413,518	1,344,206	0	0	0	48,117,356
Current year ending fund balance															
2. Total FY 2026 ending fund balance	2,457,064	5,461,690	2,169,801	0	46,813,899	0	0	3,493,285	1,746,197	2,265,830	1,524,460	0	0	0	65,932,226
FY 2026 ending fund balance details:															
3.a Fund deficit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3.b Fund balance exceeding budget capacity in budget-controlled funds	301,472	1,207,732		0		0			0						1,509,204
3.c Planned to be spent in FY 2027 to support budgeted spending	350,000	2,500,000	400,000	0	41,000,000	0	0	1,000,000	1,746,197	500,000		0	0	0	47,496,197
3.d Maintained for debt retirement after FY 2027										0	1,524,460	0	0	0	1,524,460
3.e Maintained for capital projects after FY 2027		1,753,958	0	0	5,813,899	0	0	0	0	670,000		0	0	0	8,237,857
3.f Maintained for retirement contributions after FY2027	0	0	0	0	0	0	0	0	0	0		0	0	0	0
3.g Maintained for self-insurance or OPEB after FY 2027														0	0
3.h Maintained for future financial stability	1,805,592	0	1,769,801	0	0	0	0		0	1,054,546		0	0	0	4,629,939
3.i	0	0	0	0	0	0	0		0	41,284		0	0	0	41,284
3.j	0	0	0	0	0	0	0		0	0		0	0	0	0
3.k Total FY 2026 ending fund balance	2,457,064	5,461,690	2,169,801	0	46,813,899	0	0	1,000,000	1,746,197	2,265,830	1,524,460	0	0	0	63,438,941
FY 2026 ending fund balance classification															
4.a Nonspendable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4.b Restricted	301,472	1,634,723	0	0	46,813,899	0	0	3,493,285	1,746,197	1,477,715	1,524,460	0	0	0	56,991,751
4.c Committed	1,805,592	2,526,967	0	0	0	0	0	0	0	0	0	0	0	0	4,332,559
4.d Assigned	350,000	1,300,000	2,169,801	0	0	0	0	0	0	751,216	0	0	0	0	4,571,017
4.e Unassigned	0	0	0	0	0	0	0	0	0	36,899	0	0	0	0	36,899
4.f Total (amount must agree to line 3.k above)	2,457,064	5,461,690	2,169,801	0	46,813,899	0	0	3,493,285	1,746,197	2,265,830	1,524,460	0	0	0	65,932,226

*See the Summary tab, column K, and page 5, column K, to identify which funds are included in the General, Capital Projects, and Special Revenue, and Other Funds columns on this page.

B. Fund balance reserve process or policy

		Governing Board policy number (N/A if no adopted policy exists):
1. Does the District have a process or policy it follows to establish a targeted (goal) fund balance reserve level that the District is working to maintain each year? (yes or no in cell F28) If the District has an adopted governing board policy, enter the policy number in the box provided (cell G28).	Yes	

If question 1 was answered yes, complete the table below to describe the District's specific FY 2026 targeted and actual fund balance reserve amounts and methods used to establish those targeted fund balance reserve amounts. Type "n/a" in any unused cells to clear orange shading.

2. Fund(s)	Targeted FY 2026 fund balance reserve amount(s)	Actual FY 2026 fund balance reserve amount(s)	Method used to establish a targeted fund balance reserve amount
General Fund - The District will strive to maintain at a minimum, an unrestricted GAAP fund balance of seventeen percent (17%) of expenditures in its General Fund. On a budgetary basis, the District will maintain a minimum fund balance of seventeen percent (17%) of Maintenance and Operations expenditures.	4,227,763.00	4,332,559	In establishing the minimum unrestricted General Fund balance level, the District has considered the following: A. Historical volatility of its revenues and expenditures throughout economic cycles; B. Potential loss of its Maintenance and Operations Override; C. Exposure to significant one-time outlays; D. The potential drain upon the General Fund from other funds and the availability of resources in other funds; and E. The potential impact on the District's credit rating and corresponding increased costs of capital. In the event of delays or deferrals of state and local revenues, the minimum reserve level is sufficient to cover two (2) months of payroll expenditures and normal operating costs.
Total:	4,227,763	4,332,559	

3. The District plans to take the following actions related to its ending fund balance in FY 2027 and thereafter:

District name Osborn Elementary School District **County** Maricopa **CTDS number** 070408000

Supplement to School District Annual Financial Report for districts that incurred expenditures for English Language Learners (A.R.S. §§15-756.04 and 15-756.11)

Revenue object codes/expenditure function codes		Actual revenues	Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Property 6700	Other 6800	Total expenditures Budget	Total expenditures Actual	
English Language Learner Fund 071											
Revenues											
3200 Restricted revenue from state sources	1.	32,617									1.
Investment income and other revenues	2.	0									2.
Total revenues (lines 1 and 2)	3.	32,617									3.
Expenditures											
1000 Instruction	4.		25,581	7,036	0	0	0	0	38,035	32,617	4.
2000 Support services											
2100 Students	5.		0	0	0	0	0	0	0	0	5.
2200 Instructional staff	6.		0	0	0	0	0	0	0	0	6.
2300 General administration	7.		0	0	0	0	0	0	0	0	7.
2400 School administration	8.		0	0	0	0	0	0	0	0	8.
2500 Central services	9.		0	0	0	0	0	0	0	0	9.
2600 Operation & maintenance of plant	10.		0	0	0	0	0	0	0	0	10.
2700 Student transportation	11.		0	0	0	0	0	0	0	0	11.
2900 Other	12.		0	0	0	0	0	0	0	0	12.
Total (*must agree with the AFR page 6, line 3)*	13.	32,617	25,581	7,036	0	0	0	0	38,035	32,617	13.
Compensatory Instruction Fund 072											
Revenues											
3200 Restricted revenue from state sources	14.	0									14
Investment income and other revenues	15.	0									15.
Total revenues (lines 14 and 15)	16.	0									16.
Expenditures											
1000 Instruction	17.		0	0	0	0	0	0	0	0	17.
2000 Support services											
2100 Students	18.		0	0	0	0	0	0	0	0	18.
2200 Instructional staff	19.		0	0	0	0	0	0	0	0	19.
2300 General administration	20.		0	0	0	0	0	0	0	0	20.
2400 School administration	21.		0	0	0	0	0	0	0	0	21.
2500 Central services	22.		0	0	0	0	0	0	0	0	22.
2600 Operation & maintenance of plant	23.		0	0	0	0	0	0	0	0	23.
2700 Student transportation	24.		0	0	0	0	0	0	0	0	24.
2900 Other	25.		0	0	0	0	0	0	0	0	25.
Total (*must agree with the AFR page 6, line 4)*	26.	0	0	0	0	0	0	0	0	0	26.

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – X-C

Agenda Item
Approval of FY27 SFOB Preventative Maintenance Plan

For Board: [X] Action [ ] Discussion [ ] Information

Background –
Attached is a copy of the FY27 Preventative Maintenance Guideline and Plan including the Districts Building Renewal Grant (BRG) plan.

Legal
A.R.S.41-5702 (L)

Financial

Governing Board Goals
☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation
It is recommended that the Governing Board approve the FY27 Preventative Maintenance Plan as presented.

Moved _____ Seconded _____ P/F

OSBORN School District #8
Integrity • Equity • Joy • Growth • Relationships

Samuel Garcia <ssgarcia@osbornsd.org>

Thanks for filling out this form: Preventive Maintenance Guideline & Plan

1 message

Forms Response Receipts <forms-receipts-noreply@google.com> Tue, Oct 6, 2026 at 10:35 AM
To: ssgarcia@osbornsd.org

Thanks for filling out this form: Preventive Maintenance Guideline & Plan

Here's what was received.

Edit response

Preventive Maintenance Guideline & Plan

Based on the following statutory requirements:

A.R.S. 41-5702 (L)
Each school district shall develop routine preventive maintenance guidelines for its facilities. The guidelines shall include plumbing systems, electrical systems, heating, ventilation and air conditioning systems, special equipment and other systems and for roofing systems shall recommend visual inspections performed by district staff for signs of structural stress and weakness. The guidelines shall be submitted to the division for review and approval. If on inspection by the division it is
determined that a school district facility was inadequately maintained pursuant to the school district's routine preventive maintenance guidelines, the school district shall return the building to compliance with the school district's routine preventive maintenance guidelines.

A.R.S. 41-5731 (O) (2). "Routine Preventive Maintenance" means:
Services that are performed on a regular schedule at intervals ranging from four times a year to once every three years, or on the schedule of services recommended by
the manufacturer of the specific building system or equipment, and that are intended to extend the useful life of a building system and reduce the need for major repairs.

Your email (**ssgarcia@osbornsd.org**) was recorded when you submitted this form.

Components of a Preventive Maintenance Plan

These are components of a Preventive Maintenance Guideline and Plan the district will provide written explanations and descriptions for each in the following survey:

1. Prioritize Tasks
2. Preventive Maintenance Schedule
3. Optimize Work Hours
4. Utilize Technology
5. Staff Education, Training and Empowerment
6. Continuity of Operations
7. Continuous Improvement
8. Celebrate Success!

District Name *

Osborn Elementary District

Full Name *

Sam Garcia

Role at District *

Director of Transportation and Maintenance

Phone Number *

602-707-2050

1. Prioritize Tasks:

Describe the district's methodology of prioritizing preventive maintenance tasks (safety, emergency, routine maintenance, reactive, etc.)

*

Components	Stage 4 (4)	Stage 3 (3)	Stage 2 (2)	Stage 1 (1)
1. Prioritize Tasks: Describe the district's methodology of prioritizing preventive maintenance tasks (safety, emergency, routine maintenance, reactive, etc.)	1. A Proactive & Routine approach to PM 2. Addresses each PM Category	1. A Reactionary and routine approach to PM identified 2. Addresses each PM Category	1. A reactionary approach to PM 2. Deferred PM 3. Staffing concerns	1. A reactionary approach to PM 2. Consistent Deferred PM 3. Not enough Staff 4. No Maintenance Budget 5. No clearly identified approach

Stage 3 , utilization maintenance staff, Trade partners on routine maintenance schedules. Regularly scheduled servicing of critical infrastructure to extend asset life cycles, ensure efficiency, and prevent emergency failures before they occur

2. Preventive Maintenance Schedule:

Provide a detailed schedule including monthly, quarterly, semi-annual and annual preventive maintenance tasks.

*

Components	Stage 4 (4)	Stage 3 (3)	Stage 2 (2)	Stage 1 (1)
2. Preventive Maintenance Schedule: Provide a detailed schedule including monthly, quarterly, semi-annual and annual preventive maintenance tasks.	1. A defined set schedule for all PM Categories with tasks identified (M/Q/SA/A)	1. A defined set schedule for all PM Categories (M/Q/SA/A) 2. Lack of specific tasks identified	1. No set schedule for PM 2. Deferred PM 3. Only Annual or Semi-Annual mentioned	1. No set schedule for PM 2. Consistent Deferred PM 3. Reactionary schedule based on building system failure

Stage 4 , using FMX we schedule PM task, daily inspections occur when staff is on site performing work request & site support.

3. Optimize Work Hours:

Describe the district's methodology for optimizing employee work hours to accomplish preventive maintenance tasks

*

3. Optimize Work Hours: Describe the district's methodology for optimizing employee work hours to accomplish preventive maintenance tasks	1. A defined set schedule for PM (M/Q/SA/A) 2. Site-specific PM tasks are integrated into daily routes with Work Orders (WO) to minimize travel and maximize "work/wrench time." 3. "See something, Say something" culture exists	1. A set schedule for PM is identified (M/Q/SA/A), but identified as disrupted by poor routing schedule or when reactive tasks always take priority, leading to deferred PM	1. Managed day-to-day 2. Staff are assigned to PMs only when "time permits" between emergency repairs.	1. Managed as Work orders come in 2. Staff identified as purely reactive.

Stage 4 , Lead Maintenance tech, complete PM schedule maintenance, PM task are a part of daily routine. When deficiencies is identify work request is created.

4. Utilize Technology:

Describe the district's planned use of technology and other tools to implement preventive maintenance

*

4. Utilize Technology: Describe the district's planned use of technology and other tools to implement preventive maintenance CMMS (Computerized Maintenance Management System)	1. Use of a CMMS for automated work orders, asset tracking, and mobile updates. 2. If rural/small district - use of SFD Tasks sheets with good documentation practices and records retention is evident 3. Use of Excel or Google sheets (Microsoft 365 or Google Form use)	1. Use of a CMMS for basic work order entry 2. If rural/small district - use of SFD Tasks sheets with no evidence of documentation practices and records retention	1. Use of SFD Tasks sheets without good documentation practices or records retention	1. No documentation practices to record PM history or WO's

Stage 4 , we use FMX work order system, Energy Management System, text messaging and district emails.

5. Staff Education, Training and Empowerment:

Describe the district's planned training to enhance employee skills to extend the useful life of building systems and development of building renewal planning and implementation

*

5. Staff Education, Training and Empowerment: Describe the district's planned training to enhance employee skills to extend the useful life of building systems and development of building renewal planning and implementation	1. Annual training plan includes technical certifications, system-specific vendor training, and renewal planning.	1. Regular training is provided on safety and basic equipment, but lacks specialized "useful life" extension focus.	1. Training is informal, "on-the-job" only, with no professional development budget or plan.	1. No evidence of staff training or skill development initiatives.

Stage 4 , maintenance staff attends Trust training , AASBO training, Manufacture training & in house training.

6. Continuity of Operations:

Describe the district's plan for succession of preventive maintenance program and recordkeeping for future Facilities employees and upload a Records Retention Schedule for as-builts, PM records, certifications, inspections and reports, etc.

*

Components	Stage 4 (4)	Stage 3 (3)	Stage 2 (2)	Stage 1 (1)
6. Continuity of Operations: Describe the district's plan for succession of preventive maintenance program and recordkeeping for future Facilities employees and upload a Records Retention Schedule for as-builts, PM records, certifications, inspections and reports, etc.	1. Robust succession plan; digital library of as-builts and PM logs; clear, uploaded records retention schedule. 2. Training where Supervisor/Manager trains 1 person above them and 2 people below them	1. Records are maintained and accessible, but succession planning for key personnel is informal. 2. Binders, online materials, but no formal preparation exists for future management	1. Physical records exist but are disorganized, no digital back up 2. No formal preparation exists for future management	1. No written plan exists 2. Records are missing, incomplete, or rely entirely on the memory of long-term staff

Stage 3, we have digital as-builts, Continuity plans, as-builts that identify utility shutoffs,

7. Continuous Improvement:

Describe how the district plans to implement continuous improvement of its preventive maintenance program (including improvement to any part of this plan)

*

7. Continuous Improvement: Describe how the district plans to implement continuous improvement of its preventive maintenance program (including improvement to any part of this plan) SFD Website for Preventive Maintenance	1. Formal annual review of PM data to adjust task frequency, resource allocation, and plan improvement. 2. Initiate quarterly Walk -abouts 3. PM Questionnaire - Self evaluation	1. Periodic reviews occur, resulting in minor adjustments to the plan based on feedback.	1. Improvement is reactive; changes only happen after a major system failure or audit.	1. No mechanism for evaluating or improving the maintenance program.

Stage 3, Director of Maintenance & Transportation meets throughout the year with maintenance lead & maintenance team, on work orders that were created during SFOD PM identified deficiencies. (In-house correction or Vendor supported task)

8. Celebrate Success:

Identify preventive maintenance success (fewer reactive maintenance work orders and/or major building systems that have exceeded useful life)

* Cost avoidance
* Set PM Goals for next fiscal year

*

8. Celebrate Success: Identify preventive maintenance success (fewer reactive maintenance work orders and/or major building systems that have exceeded useful life) * Cost avoidance * Set PM Goals for next fiscal year	1. Clear metrics showing reduced reactive costs and extended building system life 2. Specific and measurable goals set for next year	1. Success is documented through basic work order counts 2. Goals for next year are general	1. Anecdotal evidence of success (e.g., "things seem better"); vague or missing goals for next year.	1. No tracking of cost avoidance or system longevity 2. No future goals established

Stage 3, completed work orders and pm tasks.

REQUIRED: Name (First and Last), Signatures and Dates

Click "Submit" below and then check your email.

SAVE the email received from Google.

Print the Preventive Maintenance Guideline & Plan from the email response you receive from Google and obtain the required signatures at the Governing Board meeting this Preventive Maintenance Guideline & Plan will be itemized for review and approval.

If changes to your original answers are needed, click the "Edit Response" link in the email that was SAVED and revise your answers BEFORE obtaining required signatures on the revised form.

Upon Portal submission of the Preventive Maintenance Guideline & Plan, the district *will be required to upload the following documents to submit your Preventive Maintenance Guideline and Plan:*

1. SIGNED Preventive Maintenance Guideline and Plan PDF document from email

2. The Governing Board Resolution for the Preventive Maintenance Guideline and Plan that was approved and adopted by the districts Governing Board

3. The Districts Building Renewal Grant 3-5 year plan

Governing Board President Name: _____

Governing Board President Signature: _____

Date: _____

Superintendent Name: _____

Superintendent Signature: _____

Date: _____

Facilities Director Name: Sam Bucia

Facilities Director Signature: _____

Date: 10/6/26

Create your own Google Form
Does this form look suspicious? Report

Osborn School District No. 8 Building Renewal Grant (BRG) 3–5 Year Plan

FY2027–FY2031

Executive Summary

Osborn School District No. 8 is committed to providing safe, healthy, and efficient educational facilities for its students, staff, and community. The District's facilities are aging and have exceeded the useful life of many major building systems. Years of deferred maintenance, declining enrollment, and limited capital funding have significantly impacted the District's ability to address critical infrastructure needs.

This Building Renewal Grant (BRG) 3–5 Year Plan identifies the District's highest facility priorities and establishes a strategic roadmap for preserving existing school buildings through systematic replacement of critical building systems. The District will continue working closely with the Arizona School Facilities Oversight Board (SFOB) to secure Building Renewal Grant funding and ensure facilities remain safe, operational, and conducive to student learning.

District Overview

Osborn School District No. 8 serves its community by maintaining instructional facilities, support buildings, and campus infrastructure. The District's buildings are generally over 40 years old and require significant investment to preserve their functionality and extend their useful life. Limited capital funding has resulted in deferred maintenance projects that now require immediate attention.

Vision Statement

Osborn School District No. 8 will proactively preserve and modernize existing facilities by prioritizing student safety, operational reliability, energy efficiency, and responsible stewardship of public resources.

Goals

Over the next five years, the District will:

- **Protect existing facilities** through timely replacement of major building systems.
- **Reduce emergency maintenance costs** by shifting from reactive repairs to planned, systematic updates.
- **Improve classroom comfort and air quality** to optimize the indoor learning environment for students and staff.
- **Maximize energy efficiency** and reduce utility expenditure through modern technology integration.
- **Maintain full compliance** with state facility adequacy standards through close collaboration with the SFOB.

Core Priority Areas & Implementation Strategy

To achieve these goals, the plan targets four critical building system categories where degradation poses the highest risk to daily operations:

1. Roofing and Building Envelope

- **Restoration & Replacement:** Address advanced weather wear on aging roofs. Prioritize total roof replacements for sections with active leaks to prevent structural damage, mold growth, and interior degradation.
- **Insulation & Sealing:** Improve building insulation and seal thermal leaks during roofing overhauls to enhance overall HVAC efficiency.

2. Weatherization and Structural Integrity

- **Exterior Preservation:** Repair cracked exterior surfaces, seal windows, and upgrade exterior drainage systems to protect structural integrity against extreme weather conditions.

3. Heating, Ventilation, and Air Conditioning (HVAC) Systems

- **Assessment & Upgrades:** Complete comprehensive assessments of all units over 15 years old. Replace failing chillers, air handlers, and rooftop units with high-efficiency systems.
- **Controls Integration:** Deploy smart thermostats and automated energy management systems to better control classroom climates and reduce off-hours energy consumption.

- **Safety Foundations:** Modernize compromised walkways, foundational concrete, and structural elements to guarantee a safe, accessible physical campus environment.

4. Electrical and Plumbing Infrastructure

- **Utility Reliability:** Modernize outdated electrical panels and distribution systems to support modern classroom technology and ensure code compliance.
- **Water Systems:** Replace failing piping, water heaters, and foundational plumbing fixtures to prevent hazardous leaks and secure water delivery systems.

Phased Timeline (FY2027–FY2031)

Phase I: Immediate Risk Mitigation (Years 1–2 / FY2027–FY2028)

- Anticipated release of BRG awarded funds from the SFOB for immediate roofing replacements and weatherization.
- Conduct comprehensive structural and engineering audits (Completed 24/25) across all major sites to finalize procurement specifications.
- Establish standard preventive maintenance schedules for newly installed systems.

Phase II: Systemic System Replacement (Year 3 / FY2029)

- Execute mid-priority roof replacements and weatherization initiatives.
- Begin systematic upgrades of electrical distribution systems and secondary HVAC components.
- Review energy consumption metrics from Phase I upgrades to validate return on investment.

Phase III: Long-Term Modernization & Preservation (Years 4–5 / FY2030–FY2031)

- Address remaining low-priority plumbing, electrical, and structural infrastructure renovations.
- Modernization of district-wide integrations of building automated systems.
- Update the District's Capital Master Plan and prepare the next cycle of the 5-Year facility projection.

Monitoring and Evaluation

The Superintendent, Chief Financial Officer and Director of Facilities will review this plan semi-annually. Progress will be measured by the reduction of emergency repair requests, stabilized utility consumption data, and the successful closeout of SFOB-funded projects. Updates will be presented annually to the Governing Board to ensure transparency and alignment with current district needs.

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – XI

Agenda Item
Board Development

For Board: [ ] Action [X] Discussion [X] Information

Background –

Governing Board Goals

☐Community Connectedness and Increased Enrollment

☐Maximize Student Learning & Achievement from PreK to High School

☐Stewardship and Boardmanship

☐Equity & Excellence for Opportunity and Outcomes

Recommendation

Moved _____ Seconded _____ P/F

OSBORN SCHOOL DISTRICT NO. 8
October 13, 2026
Board Meeting

The Osborn Community advances the full potential of every child by developing emotional intelligence and academic excellence.

Agenda Item Number – XII

Agenda Item
Future Agenda Items

For Board: ☐ Action ☒ Discussion ☒ Information

Mr. Thompson
Would like to take a closer look how the district is improving its attendance numbers
Each school has established attendance goals and a site-based attendance team that regularly reviews data and identifies students needing additional support. Schools use a tiered intervention approach to engage families and address barriers to consistent attendance, while the district monitors absence rates and progress across schools throughout the year. This will be covered in more detail in our October 20, 2026 work study.

Mrs. Ford
Would like to see how much AI usage there is across campuses with a breakdown for staff/students
What intelligence do students have access to

Staff and student AI usage were addressed in greater detail in the 10/2/26 Superintendent's Weekly Update. Staff currently have access to several AI-supported tools, including ChatGPT, MagicSchool AI, SchoolAI, and Gemini, which are primarily being used to support instructional planning and preparation, but not all staff utilize these tools. Student access to general AI programs is currently blocked due to age restrictions, although a controlled SchoolAI pilot is being considered at OMS to teach appropriate AI use. The district continues to review AI use related to student privacy, instructional impact, independent thinking, and sustainability.

Agenda Item Number – XIII

Adjournment

Moved _____ Seconded _____ P/F