

YONCALLA SCHOOL DISTRICT

PO Box 568 Yoncalla, OR 97499 | Telephone: (541) 849-2782 | Fax: (541) 849-2316

Hearts of Courage • Eyes on the Future • Soaring Together | **EVERY EAGLE READY, EVERY EAGLE RISING.**



BOARD OF DIRECTORS-REGULAR MEETING

October 15, 2026, 292 5th Street
Yoncalla School Board Meeting Room
Yoncalla, OR 97499

School Board email: ysd.schoolboard@yoncalla.k12.or.us

Please join us at one of our streaming meetings:

<https://www.facebook.com/yhseagles/> or look for the ZOOM link on high school FB page

6:00 PM

I. CALL TO ORDER

- A. Pledge of Allegiance

II. AWARDS, RECOGNITION AND CORRESPONDANCE

Students of the Month-Stetson Huey, Karson McCoy, Jenna McPherson, Jules Niko, Lucy Rape and Jillian Smith

III. PUBLIC FORUM

The public is invited to attend board meetings, and will be given a limited time of 3 (three) minutes per person to voice any opinions or problems, except that public or board criticism of personnel of the district will be heard only in executive session. Such items should be brought to the attention of the superintendent at least 5 (five) business days prior to the board meeting. Public Forum will be limited to 30 minutes.

IV. ADJUSTMENTS TO THE AGENDA

V. CONSENT AGENDA

- A. Minutes of the Board Meeting, September 17, 2026
- B. Minutes of the Board Meeting, September 24, 2026
- C. Accounts Payable/Funding Update
- D. Hiring of Theresa Takencareof for Temporary Elementary IA
- E. Board Policy
 - Repeal of Policy BDDC, replace with BDDC adopted in June 2012

VI. INFORMATION ITEMS

- A. OSBA Election Information
 - Board of Directors Position 9
 - Resolution 1, Adopts the proposed amendments to the OSBA bylaws

VII. REPORTS

- A. Preschool Report-Megan Barber
- B. Elementary Report-Hanna Drennen
- C. High School Report-Chelsea Ross
- D. School Nurse Report-Beth Durbin
- E. Financial Report-Angie Brownson
- F. Superintendent Report-Chelsea Ross
 - Senate Bill 141-District Accountability and Student Achievement Update
 - Division 22 Presentation

VIII. ACTION ITEMS.

XI. ANNOUNCEMENTS

- A. OSBA Annual Convention, November 12-14, 2026
- B. Next Board Meeting, November 19, 2026 6:00 PM

X. ADJOURN



Yoncalla School District

BOARD OF DIRECTORS

REGULAR MEETING

September 17, 2026

292 5th Street

Yoncalla School Board Meeting Room

Yoncalla, OR 97499

School Board email: ysd.schoolboard@yoncalla.k12.or.us

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BOARD MEMBER PRESENT

Cathey Grimes, Vice-Chair

Fawn Sybrant- Chair

Lisa Frasier-Absent

Twila McDonald

ADMINISTRATION PRESENT

Chelsea Ross

Cody Reed

Laurie Simlence

- 6:00 PM**
- I. CALL TO ORDER.** Chair Sybrant called the meeting to order, and the Pledge of Allegiance was recited. Also present, parents, students, staff and community members.
 - II. AWARDS, RECONGNITION AND CORRESPONDANCE.** Student of the Month awards were presented to Truman Geyer, Raylee Parker, Rilynn Carrigan, Landen Powers, Kaiden Marshall
 - III. PUBLIC FORUM.**
The public is invited to attend board meetings, and will be given a limited time of 3 (three) minutes per person to voice any opinions or problems, except that public or board criticism of personnel of the district will be heard only in executive session. Such items should be brought to the attention of the superintendent at least 5 (five) business days prior to the board meeting. Public Forum is limited to 30 minutes. None.
 - IV. ADJUSTMENTS TO THE AGENDA.** On the consent agenda, replaced hiring of SPED IA with hiring of Sapphira Ruiz Weight as MS assistant VB Coach, and added Item G, hiring of Kelli Stevens as temporary Elementary IA. Director McDonald made a motion to approve the agenda as adjusted, Director Grimes seconded, passed unanimously with Directors McDonald, Grimes and Sybrant voting to approve.
 - V. CONSENT AGENDA**
 - A. Minutes of the Board Meeting July 21, 2026
 - B. Accounts Payable/Funding Update
 - C. Hiring of Sam Niko as Middle School Volleyball Coach
 - D. Hiring of Lilyana Reyes Gray as temporary Elementary School IA.
 - E. Hiring of Sapphira Ruiz Weight as Asst. MS Volleyball Coach
 - F. Board Policies
 - EBB
 - GBA
 - GCBDA/GCBDA AR
 - EBBA
 - GBA AR
 - GCBDD/G DBDD
 - ECAA
 - GBA/JBA
 - JBA/GBN
 - G. Hiring of Kelli Stevens as Temporary Elementary School IA

Director McDonald made a motion to approve the consent agenda, Director Grimes seconded, pass unanimously with Directors McDonald, Grimes and Sybrant voting yes..

VI. INFORMATION ITEMS

A. Board Polices, First Read

- KNA
- KNA-AR1
- KNA-AR2

VII. DISCUSSION ITEMS

- A. **Discussion - Possibility of a December 2026 meeting.** Superintendent Ross shared the possibility of a need for a December meeting. After conversation about scheduling, if a meeting were to be needed, it could be held on December 17th.
- B. **Discussion - Senior Trip.** After a brief discussion, the board has no issues with an out of state senior trip

VIII. REPORTS

- A. Preschool Report-Megan Barber
- B. Elementary Report-Hanna Drennen
- C. High School Report-Chelsea Ross
- D. School Nurse Report-Beth Durbin
- D. Financial Report- Angie Brownson
- F. Superintendent Report-Chelsea Ross
- Integrated Guidance. Superintendent Ross shared an Integrated Guidance presentation with the board and guests.

IX. ACTION ITEMS

- A. **Double A Contract Cutting-Landscape Contract.**
Director McDonald made a motion to approve the Double A Contract Cutting Landscape Contract, Director Grimes seconded, passed unanimously with Directors McDonald, Grimes and Sybrant voting to yes.
- B. **Mid-Columbia Student Transportation Services Contract.**
Director Grimes made a motion to approve the Mid-Columbia Student Transportation Services Contract, Director McDonald seconded, passed unanimously with Directors Grimes, McDonald and Sybrant voting to approve.
- C. **Personal Services Contract with Garrett Hemann Robertson P.C. (GHR) for General Legal Counsel Services.**
Director McDonald made a motion to approve the Personal Services Contract with Garrett Hemann Robertson P.C. (GHR) for General Legal Counsel Services, Director Grimes seconded, passed unanimously with Directors McDonald, Grimes, and Sybrant voting to approve.
- D. **Out of State Senior Trip.**
Director Grimes made a motion to approve an out of state senior trip, Director McDonald seconded, passed unanimously with Directors Grimes, McDonald and Sybrant voting to approve.

X. ANNOUNCEMENTS

- A. OSBA Fall Regional Dinner, Douglas ESD, Sept. 23, 2026, 6:00 PM
- B. Next Board Meeting, Oct. 15, 2026

- XI. **ADJOURN.** Director McDonald made a motion to adjourn the meeting, Director Grimes seconded, the meeting was adjourned at 7:19 PM with Directors McDonald, Grimes and Sybrant voting to adjourn.



Yoncalla School District
BOARD OF DIRECTORS
SPECIAL MEETING

September 24, 2026

292 5th Street

Yoncalla School Board Meeting Room

Yoncalla, OR 97499

School Board email: ysd.schoolboard@yoncalla.k12.or.us

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BOARD MEMBER PRESENT

Cathey Grimes, Vice-Chair

Fawn Sybrant- Chair

Lisa Frasier

Twila Van Loon-Absent

ADMINISTRATION PRESENT

Chelsea Ross

Laurie Simlerness

5:30 PM I. **CALL TO ORDER.** Chair Sybrant called the meeting to order.

II. **CONSENT AGENDA**

A. Board Policies

- KNA
- KNA-AR1
- KNA-AR2

Items had been shared with the board in the September 17, 2026 Board Packet. These policies comply with the Oregon Revised Statute (ORS) 180.505, are mandatory, and must be approved by the end of September 2026. After discussion, a motion to approve Policies KNA, KNA-AR1, and KNA-AR2 was made by Director Frasier, and seconded by Director Grimes. The motion was approved with Directors Frasier, Grimes and Sybrant voted yes.

III. **ANNOUNCEMENTS**

A. Next Board Meeting, Oct. 15, 2026

IV. **ADJOURN.**

Director Frasier made a motion to adjourn, Director Grimes seconded, meeting was adjourned at 5:35 PM.

Yoncalla SD 32 Financial Summary

As of September 30, 2026

Overview: This financial report provides a summary of actual revenues and expenditures for the period ending September 30, 2026, alongside the original budget for the fiscal year.

Revenue Highlights:

- Total budgeted revenue for the year is \$6,523,570, with actual receipts of \$1,261,897 representing 19% of the budget.
- Key revenue sources include:
 - **Prior Year's Taxes:** \$5,331 in September, \$21,887 YTD (88% of budget).
 - **Interest on Investments:** \$4,269 in September, \$9,914 YTD (18% of budget).
 - **Miscellaneous:** \$126 in September, \$10,011 YTD (20% of budget).
 - **SSF - General Support:** \$299,231 in September, \$1,197,284 YTD (34% of budget).

Expenditure Highlights:

- Total budgeted expenditures for the year are \$6,523,570, with actual spending of \$994,206 (15% of budget).
- Key expenditures include:
 - **Instruction:** \$210,481 in September, \$414,044 YTD (14% of budget).
 - **Support Services:** \$196,710 in September, \$580,162 YTD (22% of budget).

Financial Position:

- The district's YTD actual balance is currently at \$994,206.
- The **estimated ending fund balance** for June 30, 2027, is projected at \$778,730 (12% of the budget).

Operational Outlook:

Monthly operating costs are approximately \$331,402, with the current funds enough to cover 2.35 months of operations. When factoring in encumbrances, the district can cover 1.62 months of operations.

Respectfully submitted,

Angie Brownson

Business Manager
Yoncalla School District 32
E: abrownson@desd.k12.or.us
P: (541) 440-4779

Yoncalla School District
General Fund - Fund 100
FY 26-27 Cash Flow Projection

Actuals Through: September 30, 2026		Actuals Jul	Actuals Aug	Actuals Sep	Estimate Oct	Estimate Nov	Estimate Dec	Estimate Jan	Estimate Feb	Estimate Mar	Estimate Apr	Estimate May	Estimate Jun	BUDGET ORIGINAL	YTD Actual	Actuals % of Budget	YTD Encumbrances	YTD Actual + Encumbrance	Actual + Enc % of Budget	Over (Under) Budget
REVENUE																				
1111	CURRENT YEAR'S TAXES	\$ -	\$ -	\$ -	\$ 2,500	\$ 715,000	\$ 300,000	\$ 100,000	\$ 15,000	\$ 35,000	\$ 7,000	\$ 7,000	\$ 23,500	\$ 1,205,000	\$ -	0%	\$ 1,205,000	\$ 1,205,000	100%	\$ -
1112	PRIOR YEAR'S TAXES	\$ 8,543	\$ 8,013	\$ 5,331	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 25,000	\$ 21,887	88%	\$ 4,500	\$ 26,387	106%	\$ 1,387
1113	COUNTY TAX SALES	\$ -												\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
1114	PAYMENTS IN LIEU OF PROPERTY TAXES	\$ -												\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
1510	INTEREST ON INVESTMENTS	\$ 2,159	\$ 3,485	\$ 4,269	\$ 6,000	\$ 6,000	\$ 6,000	\$ 7,000	\$ 6,000	\$ 6,000	\$ 2,500	\$ 2,500	\$ 3,086	\$ 55,000	\$ 9,914	18%	\$ 45,086	\$ 55,000	100%	\$ (0)
1740	CO-CURRICULAR FEES	\$ -	\$ -	\$ 1,160	\$ 1,340			\$ 2,500						\$ 5,000	\$ 1,160	23%	\$ 3,840	\$ 5,000	100%	\$ -
1930	RENTAL OR LEASE SOURCES	\$ -	\$ -	\$ 4,226	\$ 2,113	\$ 2,113	\$ 2,113	\$ 2,113	\$ 2,113	\$ 2,113	\$ 2,113	\$ 2,113	\$ 2,113	\$ 24,000	\$ 4,226	18%	\$ 19,015	\$ 23,240	97%	\$ (760)
1960	RECOVERY OF EXPENSES	\$ -	\$ -											\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
1990	MISCELLANEOUS	\$ 9,266	\$ 619	\$ 126	\$ 7,500	\$ 1,000	\$ 3,500	\$ 7,500	\$ 1,000	\$ 1,000	\$ 10,000	\$ 1,000	\$ 5,615	\$ 50,000	\$ 10,011	20%	\$ 38,115	\$ 48,126	96%	\$ (1,874)
2101	COUNTY SCHOOL FUND	\$ -	\$ -			\$ 7,500						\$ 7,500		\$ 15,000	\$ -	0%	\$ 15,000	\$ 15,000	100%	\$ -
2102	GENERAL ESD FUNDS	\$ -	\$ -			\$ 13,334				\$ 13,333		\$ 13,333		\$ 40,000	\$ -	0%	\$ 40,000	\$ 40,000	100%	\$ -
2199	OTHER IMMEDIATE RESOURCES	\$ -	\$ -	\$ 250										\$ -	\$ 250	25%	\$ -	\$ 250	25%	\$ 250
3101	SSF - GENERAL SUPPORT	\$ 598,822	\$ 299,231	\$ 299,231	\$ 299,231	\$ 299,231	\$ 299,231	\$ 299,231	\$ 299,231	\$ 299,231	\$ 299,231	\$ 299,231	\$ 299,231	\$ 3,568,370	\$ 1,197,284	34%	\$ 2,393,848	\$ 3,591,132	101%	\$ 22,762
3103	COMMON SCHOOL FUND	\$ 17,166	\$ -						\$ 19,034					\$ 36,200	\$ 17,166	47%	\$ 19,034	\$ 36,200	100%	\$ (0)
3199	RESTRICTED GRANTS-IN-AID	\$ -	\$ -											\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
3900	MISC STATE - FED FOREST REIM	\$ -	\$ -											\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
4801	FEDERAL FOREST FEES	\$ -	\$ -											\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
5200	TRANSFERS	\$ -	\$ -										\$ 100,000	\$ 100,000	\$ -	0%	\$ 100,000	\$ 100,000	100%	\$ -
5400	BEGINNING FUND BAL							\$ 1,400,000						\$ 1,400,000	\$ -	0%	\$ 1,400,000	\$ 1,400,000	100%	\$ -
Total Monthly Revenue:		\$ 635,956	\$ 311,348	\$ 314,592	\$ 319,184	\$ 1,044,678	\$ 611,344	\$ 1,818,844	\$ 342,878	\$ 357,177	\$ 321,344	\$ 333,177	\$ 134,814	\$ 6,523,570	\$ 1,261,897	19%	\$ 5,283,438	\$ 6,545,335	100%	\$ 21,765
EXPENDITURES BY FUNCTION																				
1000	INSTRUCTION	\$ 1,230	\$ 202,333	\$ 210,481	\$ 277,917	\$ 277,917	\$ 277,917	\$ 277,917	\$ 277,917	\$ 277,917	\$ 277,917	\$ 277,917	\$ 277,917	\$ 2,982,735	\$ 414,044	14%	\$ 2,501,254	\$ 2,915,298	98%	\$ (67,437)
2000	SUPPORT SERVICES	\$ 228,386	\$ 155,066	\$ 196,710	\$ 226,238	\$ 226,238	\$ 226,238	\$ 226,238	\$ 226,238	\$ 226,238	\$ 226,238	\$ 226,238	\$ 226,238	\$ 2,645,835	\$ 580,162	22%	\$ 2,036,145	\$ 2,616,307	99%	\$ (29,529)
3000	Enterprise & Community Services	\$ -												\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
5000	TRANSFERS	\$ -											\$ 235,000	\$ 235,000	\$ -	0%	\$ 235,000	\$ 235,000	100%	\$ -
6000	CONTINGENCIES	\$ -												\$ 330,000	\$ -	0%	\$ -	\$ -	0%	\$ (330,000)
7000	UNAPPROP ENDING BAL	\$ -												\$ 330,000	\$ -	0%	\$ -	\$ -	0%	\$ (330,000)
Total Monthly Expenditures:		\$ 229,616	\$ 357,399	\$ 407,190	\$ 504,155	\$ 504,155	\$ 504,155	\$ 504,155	\$ 504,155	\$ 504,155	\$ 504,155	\$ 504,155	\$ 739,155	\$ 6,523,570	\$ 994,206	15%	\$ 4,772,399	\$ 5,766,605	88%	\$ (756,965)
Ending Balance:		\$ 406,340	\$ (46,051)	\$ (92,598)	\$ (184,972)	\$ 540,522	\$ 107,188	\$ 1,314,688	\$ (161,278)	\$ (146,979)	\$ (182,812)	\$ (170,979)	\$ (604,342)	\$ -	\$ 267,691		\$ 511,039			
Estimated End Fund Balance on 6/30/2027:																		\$ 778,730	12%	

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ACTUALS		
Monthly Operating Costs:	331,402	
\$ of Months to Operate:	2.35	

ACTUALS & ENCUMBRANCES		
Monthly Operating Costs:	480,550	
\$ of Months to Operate:	1.62	

Yoncalla School District
Financial Overview
Actuals As of September 30, 2026

GENERAL FUND						
	2025-26	2026-27	2026-27			Over (Under)
Revenue	Actuals - PRE AUDIT	Adopted Budget	YTD Actuals	Encumbrances	Estimated Totals	Budget
Local Revenue:						
1111-Current Taxes	\$ 1,252,610	\$ 1,205,000	\$ -	\$ 1,205,000	\$ 1,205,000	\$ -
1112-Prior Years' Taxes	\$ 33,825	\$ 25,000	\$ 21,887	\$ 4,500	\$ 26,387	\$ 1,387
1113-County Tax Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1114-Payments in Lieu	\$ 4,135	\$ -	\$ -	\$ -	\$ -	\$ -
1510-Interest on Investments	\$ 81,631	\$ 55,000	\$ 9,914	\$ 45,086	\$ 55,000	\$ (0)
1740-Co-Curricular Fees	\$ 3,160	\$ 5,000	\$ 1,160	\$ 3,840	\$ 5,000	\$ -
1930-Rental or Lease Sources	\$ 26,785	\$ 24,000	\$ 4,226	\$ 19,015	\$ 23,240	\$ (760)
1960-Recovery of Expenditure	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1990-Miscellaneous Income	\$ 89,960	\$ 50,000	\$ 10,011	\$ 38,115	\$ 48,126	\$ (1,874)
2101-County School Fund	\$ 4,563	\$ 15,000	\$ -	\$ 15,000	\$ 15,000	\$ -
2102-General ESD Funds	\$ 41,183	\$ 40,000	\$ -	\$ 40,000	\$ 40,000	\$ -
2199- Other immediate resources	\$ 1,006	\$ -	\$ 250	\$ -	\$ 250	\$ 250
State Revenue:						
3101-School Support Fund	\$ 3,375,694	\$ 3,568,370	\$ 1,197,284	\$ 2,393,848	\$ 3,591,132	\$ 22,762
3103-Common School Fund	\$ 35,401	\$ 36,200	\$ 17,166	\$ 19,034	\$ 36,200	\$ (0)
3199-Other Restricted Grants	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3900-Misc. Revenue	\$ 59,439	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Revenue						
4801-Federal Forest Fees	\$ 58,769	\$ -	\$ -	\$ -	\$ -	\$ -
5300- Sale Comp Fixed Assets	\$ -	\$ 100,000	\$ -	\$ 100,000	\$ 100,000	\$ -
Total Revenue	\$ 5,068,160	\$ 5,123,570	\$ 1,261,897	\$ 3,883,438	\$ 5,145,335	\$ 21,765
Total Expenditures (Below)	\$ 4,857,713	\$ 6,193,570	\$ 994,206	\$ 4,772,399	\$ 5,766,605	\$ (426,965)
Revenue Over (Under) Expenditures	\$ 210,446	\$ (1,070,000)	\$ 267,691	\$ (888,961)	\$ (621,270)	\$ 448,730
Beginning Fund Balance	\$ 1,198,069	\$ 1,400,000	\$ -	\$ 1,400,000	\$ 1,400,000	\$ -
Ending Fund Balance	\$ 1,408,516	\$ 330,000	\$ 267,691	\$ 511,039	\$ 778,730	\$ 448,730
Expenditures By Function:						
Instruction	\$ 2,531,073	\$ 2,982,735	\$ 414,044	\$ 2,501,254	\$ 2,915,298	\$ (67,437)
Support Services	\$ 2,236,641	\$ 2,645,835	\$ 580,162	\$ 2,036,145	\$ 2,616,307	\$ (29,529)
Enterprise & Community Service	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Transfers	\$ 90,000	\$ 235,000	\$ -	\$ 235,000	\$ 235,000	\$ -
Contingency	\$ -	\$ 330,000	\$ -	\$ -	\$ -	\$ (330,000)
Totals by Function	\$ 4,857,713	\$ 6,193,570	\$ 994,206	\$ 4,772,399	\$ 5,766,605	\$ (426,965)

Yoncalla School District #32

*** BOARD REPORT APPROPRIATIONS***

From Date: 9/1/2026

To Date: 9/30/2026

Fiscal Year: 2026-2027

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

☐ Include All Encumbrances

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
100.0000.0000.000.000.000.00	UNDESIGNATED	(\$6,523,570.00)	(\$407,190.29)	(\$994,203.98)	(\$5,529,366.02)	\$0.00	(\$5,529,366.02)	84.76%
100.1000.0000.000.000.000.00	UNDESIGNATED	\$2,982,734.63	\$210,480.79	\$414,041.98	\$2,568,692.65	\$1,801,859.91	\$766,832.74	25.71%
100.2000.0000.000.000.000.00	UNDESIGNATED	\$2,645,835.37	\$196,709.50	\$580,162.00	\$2,065,673.37	\$1,678,694.24	\$386,979.13	14.63%
100.5000.0000.000.000.000.00	UNDESIGNATED	\$235,000.00	\$0.00	\$0.00	\$235,000.00	\$0.00	\$235,000.00	100.00%
100.6000.0000.000.000.000.00	UNDESIGNATED	\$330,000.00	\$0.00	\$0.00	\$330,000.00	\$0.00	\$330,000.00	100.00%
100.7000.0000.000.000.000.00	UNDESIGNATED	\$330,000.00	\$0.00	\$0.00	\$330,000.00	\$0.00	\$330,000.00	100.00%
	FUND: GENERAL FUND - 100	\$0.00	\$0.00	\$0.00	\$0.00	\$3,480,554.15	(\$3,480,554.15)	0.00%
Grand Total:		\$0.00	\$0.00	\$0.00	\$0.00	\$3,480,554.15	(\$3,480,554.15)	0.00%

End of Report

Yoncalla School District #32

*** BOARD REPORT EOM-Revenues***

From Date: 9/1/2026

To Date: 9/30/2026

Fiscal Year: 2026-2027

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

☐ Include All Encumbrances

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
100.0000.1111.000.000.000.00	DISTRICT	(\$1,205,000.00)	\$0.00	\$0.00	(\$1,205,000.00)	\$0.00	(\$1,205,000.00)	100.00%
100.0000.1112.000.000.000.00	DISTRICT	(\$25,000.00)	(\$5,330.83)	(\$21,886.72)	(\$3,113.28)	\$0.00	(\$3,113.28)	12.45%
100.0000.1510.000.000.000.00	DISTRICT	(\$55,000.00)	(\$4,268.66)	(\$9,913.52)	(\$45,086.48)	\$0.00	(\$45,086.48)	81.98%
100.0000.1740.000.000.000.00	DISTRICT	(\$5,000.00)	(\$1,160.00)	(\$1,160.00)	(\$3,840.00)	\$0.00	(\$3,840.00)	76.80%
100.0000.1930.000.000.000.00	DISTRICT	(\$24,000.00)	(\$4,225.50)	(\$4,225.50)	(\$19,774.50)	\$0.00	(\$19,774.50)	82.39%
100.0000.1990.000.000.000.00	DISTRICT	(\$50,000.00)	(\$126.30)	(\$10,011.41)	(\$39,988.59)	\$0.00	(\$39,988.59)	79.98%
100.0000.2101.000.000.000.00	DISTRICT	(\$15,000.00)	\$0.00	\$0.00	(\$15,000.00)	\$0.00	(\$15,000.00)	100.00%
100.0000.2102.000.000.000.00	DISTRICT	(\$40,000.00)	\$0.00	\$0.00	(\$40,000.00)	\$0.00	(\$40,000.00)	100.00%
100.0000.2199.000.000.000.00	DISTRICT	\$0.00	(\$250.15)	(\$250.15)	\$250.15	\$0.00	\$250.15	0.00%
100.0000.3101.000.000.000.00	DISTRICT	(\$3,568,370.00)	(\$299,231.00)	(\$1,197,284.00)	(\$2,371,086.00)	\$0.00	(\$2,371,086.00)	66.45%
100.0000.3103.000.000.000.00	DISTRICT	(\$36,200.00)	\$0.00	(\$17,165.57)	(\$19,034.43)	\$0.00	(\$19,034.43)	52.58%
100.0000.5200.000.000.000.00	DISTRICT	(\$100,000.00)	\$0.00	\$0.00	(\$100,000.00)	\$0.00	(\$100,000.00)	100.00%
100.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$1,400,000.00)	\$0.00	\$0.00	(\$1,400,000.00)	\$0.00	(\$1,400,000.00)	100.00%
	FUND: GENERAL FUND - 100	(\$6,523,570.00)	(\$314,592.44)	(\$1,261,896.87)	(\$5,261,673.13)	\$0.00	(\$5,261,673.13)	80.66%
201.0000.4590.000.000.000.00	DISTRICT	(\$15,000.00)	\$0.00	\$0.00	(\$15,000.00)	\$0.00	(\$15,000.00)	100.00%
	FUND: FEDERAL GRANTS - 201	(\$15,000.00)	\$0.00	\$0.00	(\$15,000.00)	\$0.00	(\$15,000.00)	100.00%
202.0000.1510.000.000.000.00	INTEREST ON INVESMENTS	(\$500.00)	(\$75.23)	(\$212.54)	(\$287.46)	\$0.00	(\$287.46)	57.49%
202.0000.5200.000.000.000.00	DISTRICT	(\$150,000.00)	\$0.00	\$0.00	(\$150,000.00)	\$0.00	(\$150,000.00)	100.00%
202.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$403,000.00)	\$0.00	\$0.00	(\$403,000.00)	\$0.00	(\$403,000.00)	100.00%
	FUND: BLDG IMP/REPR - 202	(\$553,500.00)	(\$75.23)	(\$212.54)	(\$553,287.46)	\$0.00	(\$553,287.46)	99.96%
208.0000.1510.000.000.000.00	INTEREST ON INVESMENTS	(\$1,500.00)	(\$133.85)	(\$378.18)	(\$1,121.82)	\$0.00	(\$1,121.82)	74.79%
208.0000.1970.000.000.000.00	DISTRICT	(\$28,000.00)	(\$2,436.38)	(\$5,554.53)	(\$22,445.47)	\$0.00	(\$22,445.47)	80.16%
208.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$100,000.00)	\$0.00	\$0.00	(\$100,000.00)	\$0.00	(\$100,000.00)	100.00%
	FUND: UNEMPLOYMENT RESERVE - 208	(\$129,500.00)	(\$2,570.23)	(\$5,932.71)	(\$123,567.29)	\$0.00	(\$123,567.29)	95.42%
209.0000.1510.000.000.000.00	DISTRICT	(\$4,000.00)	(\$505.43)	(\$1,428.02)	(\$2,571.98)	\$0.00	(\$2,571.98)	64.30%
209.0000.1970.000.000.000.00	DISTRICT	(\$30,000.00)	(\$2,235.76)	(\$5,087.05)	(\$24,912.95)	\$0.00	(\$24,912.95)	83.04%
209.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$306,000.00)	\$0.00	\$0.00	(\$306,000.00)	\$0.00	(\$306,000.00)	100.00%
	FUND: PERS RESERVE - 209	(\$340,000.00)	(\$2,741.19)	(\$6,515.07)	(\$333,484.93)	\$0.00	(\$333,484.93)	98.08%
210.0000.1760.000.000.000.00	CLUB FUNDRAISING	(\$90,000.00)	\$0.00	\$0.00	(\$90,000.00)	\$0.00	(\$90,000.00)	100.00%
210.0000.5400.000.000.000.00	BEGINNING FUND BALANCE-STUDEN1	(\$69,000.00)	\$0.00	\$0.00	(\$69,000.00)	\$0.00	(\$69,000.00)	100.00%
	FUND: STUDENT BODY - 210	(\$159,000.00)	\$0.00	\$0.00	(\$159,000.00)	\$0.00	(\$159,000.00)	100.00%
211.0000.5200.000.000.000.00	DISTRICT	(\$70,000.00)	\$0.00	\$0.00	(\$70,000.00)	\$0.00	(\$70,000.00)	100.00%
211.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$30,000.00)	\$0.00	\$0.00	(\$30,000.00)	\$0.00	(\$30,000.00)	100.00%
	FUND: TECHNOLOGY FUND - 211	(\$100,000.00)	\$0.00	\$0.00	(\$100,000.00)	\$0.00	(\$100,000.00)	100.00%
250.0000.3299.000.000.000.00	OTHER RESTRICTED GRANTS-IN-AID	(\$190,978.00)	\$0.00	(\$968.51)	(\$190,009.49)	\$0.00	(\$190,009.49)	99.49%
	FUND: STATE GRANTS - 250	(\$190,978.00)	\$0.00	(\$968.51)	(\$190,009.49)	\$0.00	(\$190,009.49)	99.49%
251.0000.3299.000.000.000.00	DISTRICT	(\$378,454.48)	\$0.00	\$0.00	(\$378,454.48)	\$0.00	(\$378,454.48)	100.00%
251.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$20,000.00)	\$0.00	\$0.00	(\$20,000.00)	\$0.00	(\$20,000.00)	100.00%
	FUND: STUDENT INVESTMENT ACCOUNT - 251	(\$398,454.48)	\$0.00	\$0.00	(\$398,454.48)	\$0.00	(\$398,454.48)	100.00%
252.0000.3299.000.000.000.00	OTHER RESTRICTED GRANTS-IN-AID	(\$105,397.99)	\$0.00	\$0.00	(\$105,397.99)	\$0.00	(\$105,397.99)	100.00%
252.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$20,000.00)	\$0.00	\$0.00	(\$20,000.00)	\$0.00	(\$20,000.00)	100.00%
	FUND: HIGH SCHOOL SUCCESS - M98 - 252	(\$125,397.99)	\$0.00	\$0.00	(\$125,397.99)	\$0.00	(\$125,397.99)	100.00%

Yoncalla School District #32

*** BOARD REPORT EOM-Revenues***

From Date: 9/1/2026

To Date: 9/30/2026

Fiscal Year: 2026-2027

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

☐ Include All Encumbrances

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
280.0000.3299.000.000.000.00	PRESCHOOL PROMISE RESOURCES	(\$583,100.00)	\$0.00	(\$404.58)	(\$582,695.42)	\$0.00	(\$582,695.42)	99.93%
280.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$30,000.00)	\$0.00	\$0.00	(\$30,000.00)	\$0.00	(\$30,000.00)	100.00%
	FUND: PROMISE PRESCHOOL - 280	(\$613,100.00)	\$0.00	(\$404.58)	(\$612,695.42)	\$0.00	(\$612,695.42)	99.93%
286.0000.4590.000.000.000.00	DISTRICT	(\$185,949.00)	\$0.00	\$0.00	(\$185,949.00)	\$0.00	(\$185,949.00)	100.00%
286.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$60,000.00)	\$0.00	\$0.00	(\$60,000.00)	\$0.00	(\$60,000.00)	100.00%
	FUND: TITLE I (A) - 286	(\$245,949.00)	\$0.00	\$0.00	(\$245,949.00)	\$0.00	(\$245,949.00)	100.00%
287.0000.4590.000.000.000.00	DISTRICT	(\$9,304.00)	\$0.00	\$0.00	(\$9,304.00)	\$0.00	(\$9,304.00)	100.00%
	FUND: TITLE V (A) - 287	(\$9,304.00)	\$0.00	\$0.00	(\$9,304.00)	\$0.00	(\$9,304.00)	100.00%
289.0000.4590.000.000.000.00	DISTRICT	(\$8,000.00)	\$0.00	\$0.00	(\$8,000.00)	\$0.00	(\$8,000.00)	100.00%
289.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$2,500.00)	\$0.00	\$0.00	(\$2,500.00)	\$0.00	(\$2,500.00)	100.00%
	FUND: REAP/SRSA - 289	(\$10,500.00)	\$0.00	\$0.00	(\$10,500.00)	\$0.00	(\$10,500.00)	100.00%
290.0000.4506.000.000.000.00	DISTRICT	(\$4,500.00)	\$0.00	\$0.00	(\$4,500.00)	\$0.00	(\$4,500.00)	100.00%
	FUND: PERKINS GRANT - 290	(\$4,500.00)	\$0.00	\$0.00	(\$4,500.00)	\$0.00	(\$4,500.00)	100.00%
295.0000.1920.000.000.000.00	DISTRICT	\$0.00	(\$10,900.00)	(\$10,900.00)	\$10,900.00	\$0.00	\$10,900.00	0.00%
295.0000.1990.000.000.000.00	MISCELLANEOUS	(\$1,500.00)	\$0.00	\$0.00	(\$1,500.00)	\$0.00	(\$1,500.00)	100.00%
295.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$9,000.00)	\$0.00	\$0.00	(\$9,000.00)	\$0.00	(\$9,000.00)	100.00%
	FUND: Misc Grants - 295	(\$10,500.00)	(\$10,900.00)	(\$10,900.00)	\$400.00	\$0.00	\$400.00	-3.81%
296.0000.4590.000.000.000.00	DISTRICT	(\$81,000.00)	\$0.00	\$0.00	(\$81,000.00)	\$0.00	(\$81,000.00)	100.00%
296.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$55,000.00)	\$0.00	\$0.00	(\$55,000.00)	\$0.00	(\$55,000.00)	100.00%
	FUND: IDEA - 296	(\$136,000.00)	\$0.00	\$0.00	(\$136,000.00)	\$0.00	(\$136,000.00)	100.00%
297.0000.4590.000.000.000.00	DISTRICT	(\$31,049.00)	(\$2,575.25)	(\$2,575.25)	(\$28,473.75)	\$0.00	(\$28,473.75)	91.71%
297.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$35,891.00)	\$0.00	\$0.00	(\$35,891.00)	\$0.00	(\$35,891.00)	100.00%
	FUND: TITLE II (A) & TITLE IV (A) - 297	(\$66,940.00)	(\$2,575.25)	(\$2,575.25)	(\$64,364.75)	\$0.00	(\$64,364.75)	96.15%
298.0000.4300.000.000.000.00	INDIAN ED REVENUE	(\$25,000.00)	\$0.00	\$0.00	(\$25,000.00)	\$3,286.32	(\$28,286.32)	113.15%
298.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$3,000.00)	\$0.00	\$0.00	(\$3,000.00)	\$0.00	(\$3,000.00)	100.00%
	FUND: INDIAN EDUCATION GRANT - 298	(\$28,000.00)	\$0.00	\$0.00	(\$28,000.00)	\$3,286.32	(\$31,286.32)	111.74%
299.0000.1610.000.000.000.00	DISTRICT	(\$2,500.00)	(\$72.00)	(\$72.00)	(\$2,428.00)	\$0.00	(\$2,428.00)	97.12%
299.0000.1611.000.000.000.00	DISTRICT	(\$1,000.00)	\$0.00	\$0.00	(\$1,000.00)	\$0.00	(\$1,000.00)	100.00%
299.0000.3102.000.000.000.00	DISTRICT	(\$1,500.00)	\$0.00	\$0.00	(\$1,500.00)	\$0.00	(\$1,500.00)	100.00%
299.0000.3299.000.000.000.00	DISTRICT	(\$5,000.00)	\$0.00	\$0.00	(\$5,000.00)	\$0.00	(\$5,000.00)	100.00%
299.0000.4504.000.000.000.00	DISTRICT	(\$80,000.00)	\$0.00	(\$3,354.99)	(\$76,645.01)	\$0.00	(\$76,645.01)	95.81%
299.0000.4505.000.000.000.00	DISTRICT	(\$135,000.00)	\$0.00	(\$7,180.42)	(\$127,819.58)	\$0.00	(\$127,819.58)	94.68%
299.0000.4910.000.000.000.00	DISTRICT	(\$15,000.00)	\$0.00	\$0.00	(\$15,000.00)	\$0.00	(\$15,000.00)	100.00%
299.0000.5200.000.000.000.00	DISTRICT	(\$15,000.00)	\$0.00	\$0.00	(\$15,000.00)	\$0.00	(\$15,000.00)	100.00%
299.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$35,000.00)	\$0.00	\$0.00	(\$35,000.00)	\$0.00	(\$35,000.00)	100.00%
	FUND: FOOD SERVICE - 299	(\$290,000.00)	(\$72.00)	(\$10,607.41)	(\$279,392.59)	\$0.00	(\$279,392.59)	96.34%
405.0000.1920.000.000.000.00	DISTRICT	(\$499,500.00)	\$0.00	\$0.00	(\$499,500.00)	\$0.00	(\$499,500.00)	100.00%
405.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$500.00)	\$0.00	\$0.00	(\$500.00)	\$0.00	(\$500.00)	100.00%
	FUND: TRACK PROJECT - 405	(\$500,000.00)	\$0.00	\$0.00	(\$500,000.00)	\$0.00	(\$500,000.00)	100.00%

Yoncalla School District #32

*** BOARD REPORT EOM-Revenues***

From Date: 9/1/2026

To Date: 9/30/2026

Fiscal Year: 2026-2027

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

☐ Include All Encumbrances

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
700.0000.1510.000.000.000.00	INTEREST ON INVESMENTS	(\$350.00)	(\$31.53)	(\$89.08)	(\$260.92)	\$0.00	(\$260.92)	74.55%
700.0000.1920.000.000.000.00	DISTRICT	(\$2,500.00)	(\$4,144.55)	(\$4,144.55)	\$1,644.55	\$0.00	\$1,644.55	-65.78%
700.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$67,000.00)	\$0.00	\$0.00	(\$67,000.00)	\$0.00	(\$67,000.00)	100.00%
	FUND: SCHOLARSHIP - 700	(\$69,850.00)	(\$4,176.08)	(\$4,233.63)	(\$65,616.37)	\$0.00	(\$65,616.37)	93.94%
Grand Total:		(\$10,520,043.47)	(\$337,702.42)	(\$1,304,246.57)	(\$9,215,796.90)	\$3,286.32	(\$9,219,083.22)	87.63%

End of Report

OSBA Model Sample Policy

Code:
Adopted:

BDDC

Board Meeting Agenda

{¹}The Board chair will direct the preparation of an agenda for all meetings of the Board. The Board chair may seek assistance from the superintendent or another Board member. Items of business may be suggested by any Board member, staff member, student or patron of the district by notifying the Board chair or superintendent at least [five] working days prior to the meeting. The agenda will include the principal subjects anticipated to be considered at the meeting and be specific enough to permit the public to recognize the matters in which they are interested. When the agenda includes an executive session, the agenda shall identify the specific statutory citation and appropriate subsection and paragraph authorizing the executive session, as well as a general description of the statutory authorization. (See Board policy BDC – Executive Sessions for additional information.)

The Board chair may direct an amendment to the agenda until it is posted, including adding or removing items. The Board may also amend the agenda during a meeting by a majority vote of the Board. This includes adding items to the agenda during the meeting.

A consent agenda may be used by the Board. The consent agenda will consist of routine business that requires action but not necessarily discussion. These items may all be voted on and approved at the same time. An item on the consent agenda will be removed from the consent agenda upon request of a Board member prior to the consent agenda's consideration. The item removed from the consent agenda will then be placed on the regular agenda.

The agenda, together with supporting materials, will be distributed to Board members at least [three] full working days prior to the meeting. A copy of the agenda will be posted on the district website at least 48 hours prior to any regular meeting and 24 hours prior to any special meeting.

Copies of the agenda for the press and public will not contain any confidential information included in Board member packets.

END OF POLICY

Legal Reference(s):

[ORS 192.630](#)

[ORS 192.640](#)

[OAR 199-050-0040](#)

Americans with Disabilities Act/Americans with Disabilities Act Amendments Act, 42 U.S.C. §§ 12101-12213 (2018); 29 C.F.R. Part 1630 (2020); 28 C.F.R. Part 35 (2020).

¹ {The Board is encouraged to review current practices for agenda preparation and Public Meetings Law.}

Yoncalla School District 32

Code: BDDC

Adopted: 8/23/00

Readopted: 6/11/12

Orig. Code: BDDC

Board Meeting Agenda

The Board chair and the superintendent will prepare an agenda for all regular meetings of the Board. Items of business may be suggested by any Board member, staff member, student or citizen of the district by notifying the superintendent at least five working days prior to the meeting.

The agenda will be established following a general order established by the Board. Opportunities for the audience to be heard may be included at board discretion. The Board will follow the order of business set up by the agenda unless the order is altered by a consensus of the Board.

Items of business not on the agenda may be discussed and acted upon if the majority of the Board agrees to consider them.

The agenda, together with supporting materials, will be distributed to Board members at least three full working days prior to the meeting. The agenda will be available to the press and to interested patrons through the superintendent's office at the same time it is available to the Board members. Copies of the agenda for the press and public will not contain any confidential information included in the Board members' packets.

A copy of the agenda will be posted in each district facility on the day of the meeting. Members of the public may request a copy of the agenda at the district office.

All minutes shall be available to the public within a reasonable time after the meeting. Minutes are available in the district office.

The district will ensure equally effective communications are provided to qualified persons with disabilities upon request as required by the Americans with Disabilities Act.

Appropriate auxiliary aids and services available to ensure equally effective communications with qualified disabled persons may include large print, Braille, audio recordings and readers. Primary consideration will be given to the requests of the disabled person in the selection of appropriate auxiliary aids and services.

Should the Board demonstrate such requests would result in a fundamental alteration in the service, program or activity or in undue financial and administrative burdens, alternate, equally effective communications will be used.

Auxiliary aids and services for disabled persons will be available at no charge to the individual.

END OF POLICY

Legal Reference(s):

ORS 192.640

Americans with Disabilities Act of 1990, 42 U.S.C. §§ 12101-12213; 29 C.F.R. Part 1630 (2006); 28 C.F.R. Part 35 (2006).

Cross Reference(s):

BDDG - Minutes of Board Meetings

BDDH - Public Participation in Board Meetings

OSBA Board of Directors CANDIDATE QUESTIONNAIRE

Name: Jacqueline Crook

Date: 09.15.2026

Address: 23710 Carpenterville Rd

City/Zip: Brookings / 97415

Business phone: _____

Residence phone: _____

Cell phone: 541-698-7710

E-mail: jacquelinecrook1942@gmail.com

District/ESD/CC: South Coast ESD / Region 7

Term expires: 2029 Years on board: 19

Region: Douglas & South Coast

Position #: 9



I certify that if elected I will faithfully serve as a member of the OSBA Board of Directors. My nomination form has been submitted to OSBA (or is attached to this document) as evidence.

Jacqueline Crook
Name

Sept. 22, 2026
Date

Be brief; please limit your responses to 50 words per question.

1. Describe in your own words the mission and goals of OSBA.

- Adequate and stable funding of schools
- Provide school board members training so they understand their role and make them an effective board member
- Propose legislation
- Conduct seminars, conferences, and state convention which will help keep board members informed of current educational issues.

2. What do you want to accomplish by serving on the OSBA board of directors?

- Continue my work on the governance committee
- Bring unity to our organization
- Help local boards understand the value of the services OSBA provides to member boards

3. What leadership skills do you believe you bring to the board of directors? Give an example of a situation in which you demonstrated these skills.

- Loyalty
- Trustworthy
- Active participant in meetings
- Ability to see both sides of an issue

During a committee meeting, we were having a difficult discussion on an issue. I was able to provide a solution that solved the problem.

OSBA Board of Directors

4. What do you see as the two most challenging issues faced by OSBA?

- Reviewing policies, procedures, by-laws, guidelines
- Financial

5. What do you see as the two most challenging issues faced by your region?

- Absenteeism
- Declining student enrollment
- Staffing: teachers, IA, and specialists

6. What is your plan for communicating with boards in your region?

- Attend individual district board meetings
- Attend fall and spring roadshows
- State conference: facilitate round-table discussion
- Email important information
- Weekly updates during legislative session

Please continue to the next section.

OSBA Board of Directors

CANDIDATE PERSONAL/PROFESSIONAL RESUME

Work or service performed for OSBA or local district (include committee name and if you were chair):

OSBA:

- Presider at several state conventions | Member of the governance committee

LOCAL

Other education board positions held/dates:

- Pistol River School District

Occupation (Include at least the past five years):

Employers:

Dates:

Gold Beach Elementary School

1964 - 1997

Gold Beach High School

2000 - 2001

Schools attended (Include official name of school, where and when):

High school: Gresham Union High School

College: Oregon College of Education

Degrees earned: BS

Education honors and/or awards:

Other applicable training or education:

- Learning styles training

- Structure of the Intellect - Trainer

Activities, other state and local community services:

- Local Food Bank

- Gold Beach Community Fun Fair

- Curry County Fair Board

- Curry Fair Friends

Hobbies/special interests:

- Fishing

- Travel

- Reading

- Family and friends

Business/professional/civic group memberships; offices held and dates:

- Delta Kappa Gamma - 1975 - 1980

- Delta Kappa Gamma, President - 1979 - 1980

- Delta Kappa Gamma, Co-Chair State Convention - 1980

Additional comments:

NOMINATION FORM

OSBA BOARD OF DIRECTORS

REGIONAL MEMBER

Date: September 8, 2026

TO:

José Gamero-Georgeson
OSBA President-Elect
Oregon School Boards Association
1201 Court St NE, #400
Salem, OR 97301
Fax: 503-588-2813
E-mail: elections@osba.org

**Nominations are due by 5 pm,
September 30, 2026**

Return this form and all candidate information
forms to the OSBA office by email at
elections@osba.org, or mail to Oregon School
Boards Association, 1201 Court St. NE, #400,
Salem, OR 97301

Dear José Gamero-Georgeson:

With this letter, our board nominates the candidate named below to a position on the OSBA Board of Directors for the
South Coast Region, Position # 9.

BOARD CANDIDATE INFORMATION

Name: Jacqueline Crook
District/ESD/Community College: SCESD
Address: 23710 Carpenterville Rd
City: Brookings Oregon ZIP: 97415
E-mail: Jacqueline.crook1942@gmail.com Phone: 541-698-7710

This nomination was approved by official action of our board of directors at a duly called meeting on
September 8, 2026
(date)

Charlotte Y. Hutt
Vice (Board Chair signature)
Board Chair name: Charlotte Y. Hutt
District: South Coast ESD
Address: 1350 Teakwood Ave
City, State, Zip: Coos Bay, OR 97420



Resolution to Amend the 2024 OSBA Bylaws

WHEREAS, the Oregon School Boards Association (OSBA) was formed in 1946 as a volunteer association of locally elected public school boards;

WHEREAS, in 2017, through a vote of the OSBA membership, OSBA was incorporated under ORS chapter 65 as a public benefit non-profit corporation and the OSBA bylaws replaced the OSBA constitution;

WHEREAS, in 2018, through a vote of the OSBA membership, the OSBA bylaws were amended to expand the OSBA board of directors and legislative policy committee with representatives from the Oregon school board members of color caucus;

WHEREAS, in 2023, through a vote of the OSBA membership, the OSBA bylaws were amended to expand the OSBA board of directors and legislative policy committee with representatives from the Oregon rural school board members caucus and additional revisions to the bylaws;

WHEREAS, in 2024, through a vote of the OSBA membership, the OSBA bylaws were amended to include the following substantive changes:

- Allowing caucuses to have an additional director on the OSBA board of directors in the circumstance where the OSBA president or immediate president is a director from a caucus. This revision is intended to provide the same opportunity for representation for caucuses as is currently provided to regionally elected directors.
- Clarify that OSBA board of directors must comply with the Oregon government ethics laws with respect to conflicts-of-interest.
- Require OSBA caucuses to submit an annual year end fiscal report to the OSBA board of directors.
- Create officer eligibility criteria that requires candidates for officer positions and directors in officer positions to be voting members of the OSBA board of directors.
- Edits to grammar, punctuation, and language for readability.

WHEREAS, in 2026, the OSBA board reviewed its governing structure as per Bylaws 2.7 and proposes to amend the OSBA bylaws as reflected in the attached draft OSBA bylaws with changes highlighted in the attached summary document; and

WHEREAS, the substantive changes to the draft OSBA bylaws are the following:

- Change deadline for members or board directors to submit resolutions to the OSBA board from September 30 to September 15.
- Clarify that if a member has a main administrative office in more than one region, the member board must declare which region it intends to vote and shall vote only in that region.
- Change the requirement of an in-person annual meeting of the members in November to a requirement that the annual meeting be held on a date and time and in a manner fixed by the board of directors and stated in the notice of the meeting.

- Clarify that returned blank ballots will count towards establishing a quorum but will not count as a “yes” or “no” vote.
- Replace the current caucus structure with a Caucus Council composed of designated representatives from caucuses that report to the OSBA executive director. The Caucus Council will retain two director seats on the OSBA board, replacing the two current caucus seats. The current two caucus directors will remain in their seats until the Caucus Council designates their first positions, or until December 31, 2027, whichever occurs first. The Caucus Council will have the option of designating a representative to serve on the finance committee. The Caucus Council will have the option of recommending seats on the OSBA legislative policy committee.
- Eliminate ex-officio positions and replace them with the option of appointment of nonvoting advisors to the board of directors as determined by resolution of the board of directors.
- Allow the OSBA board of directors the option of appointing directors to all vacant director positions except for the additional directors created pursuant to Section 3.5.1(e) if the president or immediate past president is no longer from the region to which the position is assigned.
- Eliminate the ability to appoint a director from a contiguous region.
- Add term limits to the finance and legislative policy committee positions.
- Clarify that OSBA officers, other than the past-president, must be reelected by their regions to continue serving as OSBA officers.
- Change OSBA board director participation on the legislative policy committee from a requirement to optional participation except that executive committee members continue to be required to serve on the LPC.

THEREFORE, BE IT RESOLVED by the OSBA board of directors that the proposed draft OSBA bylaws be submitted to the membership for consideration during the 2026 OSBA election; and

BE IT FURTHER RESOLVED that the proposed draft OSBA bylaws, the draft OSBA bylaws summary document, and a copy of this resolution be forwarded to all OSBA member boards in accordance with the OSBA board of directors’ adopted elections calendar.

Submitted by: OSBA Board of Directors

2026 OSBA BYLAWS BALLOT MEASURE

OSBA Governance Changes

A summary for member boards: what would change, why, and what comes next

To OSBA member boards,

In 2026, OSBA's Board Governance Committee led a review of how the association is governed. On September 19, 2026, the OSBA Board of Directors adopted a resolution to amend the OSBA Bylaws and referred it to you, our members, for a vote during the 2026 election cycle.

This summary explains what the amendments would change, why, and what would stay the same. The bylaws set the overall framework. Many supporting details would be worked out afterward through Board policy and operating procedures, with input from the people most affected. Each section lists those open details and who will decide them.

Each member board will vote on the amended bylaws as a single ballot measure. Approval requires two-thirds of returned ballots. The full text of the Board's resolution is included in the voting packet.

We encourage every member board to read the "At a Glance" page and discuss it before voting.

OSBA Board Governance Committee

At a Glance

The ballot measure contains four central changes, plus several smaller technical updates described later in this summary.

THE FOUR CENTRAL CHANGES

1

Ex-officio advisor seats. Would end the standing list of named, non-voting advisors on the Board. The Board could still invite advisors when needed.

2

Caucuses. Caucuses would advise the executive director instead of the Board. The executive director would establish caucuses using criteria the Board sets in policy. Today, adding or removing a caucus requires a member vote to amend the bylaws.

3

Caucus Council. Would create a new Caucus Council, with one representative from each caucus, to advise the Board. The two caucus seats on the Board would become two seats filled by the Board on the Council's recommendation. The Council would also have new pathways to additional leadership.

4

Legislative Policy Committee (LPC). Board members would choose whether to serve on the LPC instead of being required to. The Caucus Council would also have LPC seats (number determined in policy).

WHAT IS NOT CHANGING

Board size. The Board would keep up to 25 voting directors: up to 22 elected by region, plus 2 recommended by the Caucus Council.

Caucus seats during the transition. The two established caucuses would keep their Board seats until the new Caucus Council directors are appointed, or until the end of 2027, whichever comes first.

Caucus voice in governance. Caucuses would continue to have a path to leadership through the two Caucus Council seats and committee seats.

Board oversight of funding. The Board would continue to set caucus funding through the annual budget.

Why these changes

Members told us that the Board's size, unclear roles, and confusion between governance and advocacy are the biggest barriers to an effective Board. These changes are a first, measured step. The Governance Committee will review their impact after one year before recommending anything further, including any change to Board size.

Background

How the review was done

As part of OSBA's regular governance review cycle, the Board engaged Coraggio Group in 2026 to assess OSBA's governance structure. The assessment gathered input from:

188 survey respondents, 12 stakeholder interviews, and 7 focus groups, representing the Board, staff, member districts of every size, the caucuses, and the PRIDE Advisory Committee

A review of school board association bylaws in more than 30 states

Coraggio Group reported its findings in June 2026. The Governance Committee then held a design retreat on August 3, recommended bylaws amendments on August 24, and the Board adopted and took action to refer them to the membership on September 19.

Guiding principles

Four principles, set at the start of the review, shaped which changes moved forward:

Efficiency

Design structures that make purposeful use of staff resources and board member time. Every committee, caucus, and process should add clear value.

Effectiveness

Ensure governance structures enable the board to fulfill its core responsibilities: strategic oversight, policy governance, fiduciary accountability, and organizational leadership.

Engagement

Ensure boards as entities have genuine opportunities to participate and inform decisions without creating administrative burden or unnecessary complexity.

Representation

Balance representation between boards as fundamental units and districts serving larger student populations, ensuring all member voices carry appropriate weight while maintaining geographic practicality.

What we heard

Board size was named by every member group as the greatest opportunity to improve efficiency, and **69%** of Board and staff respondents named it as a structure that should be re-evaluated.

Confusion between governance and advocacy was the most-cited barrier to Board effectiveness (**29%** of all respondents), followed by unclear roles (**26%**).

Board and staff rated the Board's understanding of OSBA's Board work **2.6 out of 5**, though they rated orientation **3.9**.

The non-voting ex-officio seats were rated the least active and least impactful Board roles. **39%** of Board and staff respondents flagged them.

Both caucuses and the advisory committee received below-target effectiveness ratings. Members of each group flagged their own group's structure for re-evaluation: **69%** of advisory committee respondents, **63%** of Rural Caucus respondents, and **56%** of Members of Color Caucus respondents flagged their own body's structure for re-evaluation.

The Four Central Changes

1. Ex-officio advisor seats

TODAY

Up to 25 voting directors: 22 elected by region, plus one from the Oregon School Board Members of Color Caucus and one from the Oregon Rural School Board Members Caucus. The bylaws cap the Board at 25 voting persons (Sec. 3.3).

Five named, non-voting ex-officio advisors: an NSBA director elected from Oregon; the executive director of the Coalition of Oregon School Administrators; the chair-elect of the Oregon Association of Education Service Districts; the board president of the Oregon Community College Association; and the chair of the State Board of Education.

WHAT WOULD CHANGE

The named list of ex-officio advisors would be removed.

The Board could designate non-voting ex-officio advisors as needed (Sec. 3.5.4).

WHY

The ex-officio role and its relationship to the Board were never clearly defined. These seats were rated the least active and least impactful Board roles, and 39% of Board and staff respondents flagged them. Peer state associations seat 14 to 19 voting directors; OSBA seats up to 25.

2. Caucuses would advise the executive director

TODAY

Two caucuses are named in the bylaws: the Oregon School Board Members of Color Caucus and the Oregon Rural School Board Members Caucus.

Each holds a guaranteed Board seat and LPC seat and advises the Board directly.

A caucus can be created or eliminated only by a bylaws amendment approved by members.

The PRIDE Advisory Committee is not named in the bylaws. It advises the Board and has no guaranteed Board or LPC seat.

WHAT WOULD CHANGE

The executive director would establish caucuses that support OSBA's vision, mission, and goals, following criteria the Board adopts in policy.

Caucuses would advise the executive director instead of the Board. The Caucuses would no longer be approved by the membership.

The two current caucuses would no longer be named in the bylaws. The expectation is that they would be re-established under the new framework, but that would happen through policy, not through this ballot measure.

The PRIDE Advisory Committee is not addressed in the bylaws, so this measure has no immediate effect on its status. Any change would come through Board policy.

Staff support would be defined in caucus operating procedures and an executive director framework rather than in the bylaws.

The Board would continue to evaluate the executive director, providing accountability for groups that report to that position.

WHY

Today the two caucuses and the advisory committee have different budgets, seats, authority, and resources. A single framework would give every caucus the same pathway and the same rules.

Reporting to the executive director would connect caucuses more directly to OSBA staff and day-to-day operations, providing greater flexibility in how they conduct their work while supporting effective coordination and implementation.

STILL TO BE DECIDED

- Criteria and safeguards for establishing a caucus, grounds for dissolving one, and an appeal to the Board if a caucus request is denied or is dissolved (OSBA Policy Committee)
- How caucus leaders are selected, how long they serve, and how leadership rotates (caucus operating procedures)
- What staff provide to caucuses and how staff take part in their meetings (caucus operating procedures and executive director framework)
- How Oregon public meetings law applies to caucus meetings (OSBA Policy Committee, with legal review)

3. A new Caucus Council, and caucus seats on the Board

TODAY

Each of the two caucuses designates one voting director to the Board and Legislative Policy Committee.

Each caucus manages its own budget.

Adding a caucus adds a seat on both the Board and the LPC.

WHAT WOULD CHANGE

A new Caucus Council, advisory to the Board, composed of one Board-approved representative from each caucus, (Sec. 4.4.4).

The Council would recommend two people for the Board to appoint as full voting directors (Secs. 3.5, 3.5.3). These replace the two current caucus seats.

The Council would have the option to recommend a Finance Committee member, LPC members, and members to other Board committees. Recommendations would be subject to the approval of the Board.

The Council would adopt operating procedures (Sec. 4.4.2), keep minutes, report at Board meetings, follow public meetings law (Sec. 4.5), and file a year-end report (Sec. 4.4.6).

The Board would set the Council's budget (Sec. 4.4.5), as it sets caucus budgets today.

New caucuses would join the Council without adding Board seats.

Filling seats and the transition

Officer overlap. If the president or immediate past president is a Caucus Council director, the Council would select an additional director for that term (Sec. 3.5.3).

Start date. The new structure would take effect July 1, 2027, to allow time to develop the supporting policies and procedures

Transition. The two current caucus directors would keep their seats until the Board appoints the two Council directors, or until the end of 2027, whichever comes first.

WHY

One Council would give every caucus, current and future, the same pathways to leadership. The Council structure allows new caucuses to be added without expanding the Board or revising the bylaws each time a caucus is created. This provides greater flexibility while addressing member concerns about Board size.

STILL TO BE DECIDED

- The Council's operating procedures, including how it selects candidates for its two Board seats (OSBA Policy Committee)
- How Caucus Council budget is distributed to individual Caucuses (Caucus Council)

4. Legislative Policy Committee (LPC)

TODAY

Members: all voting Board members, elected regional representatives (Sec. 4.1.3(c)–(e)), the President as an ex-officio voting member, and one designee from each caucus.

Board policy (Policy 2100) requires every director to serve on the LPC.

The bylaws set two-year terms for LPC seats, with terms starting in January 1 of even-numbered years.

WHAT WOULD CHANGE

Members: Board members who choose to serve; the president (ex officio, voting); all Executive Committee members (required to serve); elected regional representatives; and members recommended by the Caucus Council (Sec. 4.1.3(b)).

Two-year terms starting January 1 of even-numbered years, with members being limited to up to five consecutive terms, then eligible again after a two-year break (Sec. 4.1.3(f)).

WHY

Requiring every director to serve on the LPC blurred the line between governance and advocacy, the barrier to effectiveness respondents named most often. Voluntary service would place directors on the LPC who are ready and have capacity for the advocacy role. Term limits would create predictable rotation and new leadership pathways. Seating Council designees would keep caucus representation on the LPC through one consistent process.

STILL TO BE DECIDED

- How directors indicate interest in LPC service, and how seats are filled (OSBA Policy Committee)
- How many Caucus Council designees serve on the LPC (Board and Caucus Council)
- How current members, and directors who join mid-cycle, move into the new term cycle (OSBA Policy Committee)

Other Changes on the Same Ballot

These technical updates are part of the same ballot measure. Items already covered above are noted, not repeated.

CHANGE	WHAT IT DOES
Resolution deadline (2.5)	Moves the deadline for submitting resolutions to the Board from September 30 to September 15.
Region declaration (2.6.2)	Clarifies that if a member has a main administrative office in more than one region, the member must declare which region it intends to vote and shall only vote in that region.
Regional review (2.7)	Formal review of OSBA's regions would happen at least every five years instead of every three.
Annual meeting (2.8)	Keeps the annual members' meeting but drops the requirement that it be in person in November. OSBA would still report on its activities and finances at least once a year.
Quorum and approval (2.13, 2.14)	Blank ballots and abstentions would count toward quorum but would not count as "no" votes.
Board vacancies (3.6)	Clarifies that the Board would be able to fill any vacant director seat by appointment, except an extra seat created under Sec. 3.5.1(e) when the president or immediate past president is no longer from that region.
Contiguous regions (3.6)	Ends the option of appointing a director from a neighboring region. Directors would have to come from the region they represent.
Finance Committee term limits (4.1.2)	Members starting on or after January 1, 2027, would be able to serve five consecutive two-year terms, then return after a two-year break. Current members would not be affected.
Officer reelection (5.4)	Clarifies that an officer (other than the past president) whose Board seat is up for election would have to be reelected by their region to remain an officer.
Also on the ballot	Caucus director transition (3.5.3) and Finance Committee Council designee (4.1.2): see Change 3. LPC terms (4.1.3(f)): see Change 4.

Improvements Already Underway (No Vote Needed)

These improvements fall within the Board's and staff's existing authority. Several are already in progress.

AREA	WHAT IS CHANGING
Onboarding	Written role descriptions at recruitment, mentoring for new directors, and a check-in at six to eight months.
Board and LPC expectations	Written attendance and engagement expectations and a way to track them, applying equally to regional and Caucus Council directors.
Regional director role	Clarifies that regional directors are a point of contact for member boards, not their delegates, and owe their primary duty to the association as a whole as its fiduciaries.
Governance training	Ongoing training on Board, staff, and officer roles, fiduciary duty, and officer eligibility.
Member communication	Clear ownership of member communication, a regular governance digest and legislative updates, and roadshows redesigned for two-way dialogue.
Meetings	In-person sessions for complex decisions and more emphasis on preparation before meetings.

Timeline

