INTERNATIONAL SCHOOL OF PORTLAND

ENDOWMENT REPORT 2026



A YEAR OF IMPACT

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INTERNATIONAL SCHOOL OF PORTLAND

ACHIEVING NEW MILESTONES

When ISP's endowment was first funded 14 years ago, those initial donors hoped to create a resource to ensure the school's longevity and health. From those small beginnings, ISP's endowment is now an important resource generating almost $60,000 in annual funding supporting several purposes. Thanks to the commitment and vision of alumni parent, Sean Onitsuka, this year the Sensei Fund in Honor of Hideko Hanabara Forzley reached its minimum required balance and is now generating funding for ISP's Japanese Track cultural activities.

The endowment is fundamental to ISP's ability to plan for the long term and ensure funding in perpetuity for important activities like need-based student scholarships, teacher leadership and professional development, and student support activities. From prospective families noting the endowment as a sign of long-term stability as they explore enrolling to graduating students who were able to be part of the school because of tuition support, the impact of ISP's endowment is great and is set to grow!

ENDOWMENT OVERVIEW

International School of Portland's endowment consists of seven funds established by 143 generous donors for specific purposes beginning in 2012. This past year, ISP's endowment surpassed the milestone $1.5M value. In FY26, income generated by the endowment contributed $59,108 towards the school's annual operating revenue. A total of $100,000 was contributed to the endowment corpus in FY26.

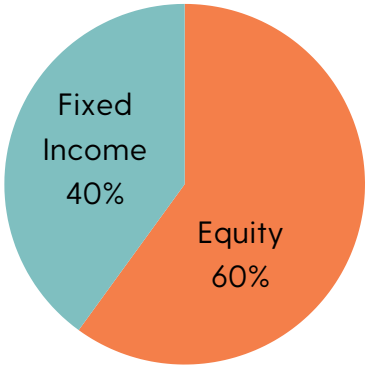
Endowment funds are managed according to ISP's Endowment Policy by the ISP Endowment Committee. The school contracts with Fiduciary Consulting Group at Morgan Stanley (formerly Hyas Group) for professional management of endowment fund investments. The Endowment Committee sets payout amounts between 3% and 5% of a three year trailing average.

Thanks to the 2025-2026 ISP Endowment Committee

Matt Gracey, Chair
Glen Goland
Dudley Slater
Eric Williams

2026

INVESTMENT ASSET ALLOCATION



PERFORMANCE REVIEW



ISP Endowment Funds achieved strong performance over the past fiscal year, posting a 13.86% return net of fees for its blended portfolio of fixed income, equities, and other assets—a commendable result given the balanced approach to risk and growth. The Endowment Committee has ensured compliance with donors' intentions, and commends the Fiduciary Consulting Group at Morgan Stanley for a diversified investment strategy, which allocates assets across diverse classes to optimize returns while maintaining stability. Endowment management fees totaled $6,203 for the year.

FUND	VALUE AS OF 6/30/25	NEW CONTRIBUTIONS IN FY26	DISTRIBUTIONS IN FY26	VALUE AS OF 6/30/26
Deloris A. Spear Teachers Fund	$575,178	$0	$24,411	$637,589
Greeney Family Japanese Scholarship Fund	$321,229	$0	$14,976	$359,305
Slater Scholarship Fund	$268,164	$1,000	$12,644	$301,140
Robert Woods Fund for Student Support	$71,470	$5,000	$3,067	$84,661
Lauren Riegelnegg Gratitude Fund	$37,834	$8,250	$1,450	$49,860
The Sensei Fund in Honor of Hideko Hanabara Forzley	$107,811	$85,000	$2,560	$210,391
The Leadership Fund	$76,822	$750	Fund requires a minimum balance to provide a payout	$89,384
All Endowments Total	**$1,458,509**	**$100,000**	**$59,108**	**$1,732,330**

IMPACT MESSAGES

”We are incredibly grateful for the ... financial aid award, and it means so much to our family. We truly appreciate their commitment to promoting economic diversity and creating opportunities for students. Please extend our sincere thanks to everyone involved.”

-Scholarship Recipient Family

A word from the Sensei Fund honoree, Hideko Forzley

Thank you so much for creating the Sensei Fund. I am honored to represent it and believe it will have a wonderful impact on our Japanese track.

Since I began working at ISP, the Japanese track has been like a family to me. Moving here alone was a big step, but the people in this community opened their homes, offered rides, shared holidays, taught me English, guided me through hard times, stood by me, laughed with me, and kept me encouraged.

Just as the Japanese track supported and uplifted me, I know this fund will do the same for our students by supporting them and sharing the beauty of Japanese culture.

A special thank you to Sean Onitsuka for his leadership in launching this fund, and to all our generous donors.

Warmly,
- Hideko



TO LEARN MORE OR CONTRIBUTE TO ISP’S ENDOWMENT, VISIT
WWW.INTLSCHOOL.ORG/GIVING/ENDOWMENT
OR CONTACT BETH KATONA AT BETHK@INTLSCHOOL.ORG