2026-2027
SOUTHERN KERN UNIFIED SCHOOL DISTRICT

2601 W. Rosamond Blvd., Rosamond, CA 93560
(661) 256-5000

The YouTube access link to the live meeting broadcast will be available under "Announcements" at www.skusd.k12.ca.us prior to 7:00 p.m.

Wednesday,

October 7, 2026

Meeting Location:
District Office Conference Room
2601 W. Rosamond Blvd., Rosamond, CA 93560

Closed Session 5:00 p.m., Open Session 7:00 p.m.

Board of Trustees
Robert Vincelette, President
Sunni Hepburn, Vice President
Justin Wright, Clerk
Adrienne Rendon, Member
Mario Gutierrez, Member
Valeria Fuentes, Student Board Member

Superintendent
Barbara Gaines

SOUTHERN KERN UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEES
Wednesday, October 7, 2026
Closed Session: 5:00 p.m., Open Session 7:00 p.m.

Location: 2601 W. Rosamond Blvd.
Conference Room, Rosamond, CA

I. Call to order – (time)

1. Comments from the public pertaining to closed session items:

II. Closed session ACTION

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez
VOTE: YEAS ___ NAYS ___ ABSENT ___ ABSTAIN ___ **TIME:** ___	

A. Expulsion Hearing for Student #06-26-27
B. Conference with Labor Negotiator; District Negotiator: Barbara Gaines, Robert Irving
Employee Organization: California School Employee Association / Rosamond Teacher Association
C. Discussion of Student Matters: Education Code sections 35146 and 48918(c)
D. Public Employment: Certain Personnel Matters: Government Code § 54957.1(a)(5)
DISCIPLINE/Dismissal/Employment/Release/Assignment/Reassignment/Complaint

Any action taken in closed session will be reported publicly at the end of the closed session as required by Government Code Section 54954.5.

III. Reconvene into open session at: _____ ACTION
TIME

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes
VOTE: YEAS ___ NAYS ___ ABSENT ___ ABSTAIN ___ STUDENT ADVICE ___ **TIME:** ___	

IV. Action determined in closed session:

A. Student Expulsion Hearing **#06-26-27** action for consideration of violation of the California Education Code section(s) 48900(c)
and in addition, ___ 48915(b)(1) states: that due to the nature of the violation other means of correction are not feasible or have repeatedly failed to bring about proper conduct,
AND/OR
and in addition, ___ 48915(b)(2) states: that due to the nature of the act, the presence of the pupil causes a continuing danger to the physical safety of the pupil or others.

Board Decision: _____To not expel student
_____To not expel the student and allow the student to return to school with conditions.
_____To expel the student and then suspend the expulsion order with conditions.
_____To expel the student from all schools and programs of the district.

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez
VOTE: YEAS ___ NAYS ___ ABSENT ___ ABSTAIN ___	

V. Procedural Issues: A recording of this meeting is being made and shall be kept for 30 days as a public record (as applicable).

A. Pledge of Allegiance led by: _____

B. Roll Call - Members Present:

____ Robert Vincelette, President ____ Sunni Hepburn, Vice President ___ Justin Wright, Clerk
____ Adrienne Rendon, Member ____ Mario Gutierrez, Member ____ Valeria Fuentes, Student Board Member

C. Approve the agenda ACTION

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes
VOTE: YEAS ___ NAYS ___ ABSENT ___ ABSTAIN ___ STUDENT ADVICE ___	

VI. General

A. Resolution #26-27-08 Authorizing the Issuance and Sale of Southern Kern Unified School District's 2024 Election General Obligation Bonds, 2026 Series B in an Aggregate Principal Amount Not to Exceed $10,000,000, Including Bonds Subject to the Compounding of Interest and Approving Certain Other Matters Relating to the Bonds – *Graham Beck* INFORMATIONAL

VII. Reports and Communications INFORMATIONAL

A. RTA report: CSEA report:
B. Student Board Member: *Valeria Fuentes*
C. CBO Report: *Robert Irving*
D. Assistant Superintendent, Instruction and Curriculum: *Dr. Larry Mendez*
E. Assistant Superintendent, Special Education, Pupil Personnel: *Sheryl Taylor*
F. Associate Superintendent, Human Resources: *Leanne Hargus*
G. Superintendent Report: *Barbara Gaines* *September Attendance Recognition*
H. Board Member Communications:
I. Sub-Committee Communications/Updates:

Comments from the Public: Members of the public may address the Board on any item within the jurisdiction of the Board by submitting presentation requests to the secretary or an email. Members of the public are strongly urged not to mention personnel by name and are reminded that they do not have immunity from legal action if personnel is named. The Board may limit each speaker to 3 minutes with a total of 20 minutes per topic.

VIII. Approve consent items A-I ACTION

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes VOTE: YEAS ___ NAYS ___ABSENT ___ ABSTAIN ___ STUDENT ADVICE ___	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes

A. Approve Minutes September 16, 2026; September 22, 2026
B. Ratify September EOM $3,346,113.26
C. Approve Purchase Orders 270371-270441, Pay Vouchers 270289-270371
D. Approve Donation of Multimeters, Screwdrivers, & Measuring Tapes Valued at $355.00 to RHECC CTE – *David Snyder*
E. Approve Kern Machinery, Inc. Quote#2527128 1600 Turbo TerrainCut Wide-Area Mower – $74,316.31
F. Approve BlazerWorks, LLC Pilar DePaz Certified Occupational Therapy Assistant – $111,600.00
G. Approve Mech Masters Pre-Implementation Consulting Proposal Minecraft/E-Sports at RES, WES, and TMS as Part of ELOP – $6,000.00
H. Approve Garland Industries Quick Quote TMS Teacher's Lounge Roof Replacement – $105,305.60
I. Approve Donation of 60 Chairs & Conference Table to RHECC – *Clearway Energy*

IX. General

A. Approve Graduation and Promotion Dates – *Gaines* ACTION
REHS/ALIS – June 2, 2027
RHECC – June 3, 2027
TMS – June 4, 2027

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes VOTE: YEAS ___ NAYS ___ABSENT ___ ABSTAIN ___ STUDENT ADVICE ___	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes

IX. General (Continued)

B. First Reading and Review of June 2025 Board Polices – *Gaines* INFORMATIONAL

POLICY	TITLE	OPTIONS/BLANKS	ADOPT DATE	MANDATED
BP 0410	Nondiscrimination in District Programs and Activities	**Fill in Blanks** Associate Superintendent of HR SKUSD		X
BP 0420.4	Charter School Authorization	N/A		
AR 0420.4	Charter School Authorization	N/A		
BP 0420.41	Charter School Oversight	N/A		
E(1) 0420.41	Charter School Oversight	N/A		
BP 0440	District Technology Plan			
AR 0440	District Technology Plan	**Delete AR** ☒Yes ☐No	No Technology Plan required by CDE.	
BP 0441	Artificial Intelligence	**NEW POLICY**		
BP 0450	Comprehensive Safety Plan	**OPTION 1:** ☒ **OPTION 2:** ☐	School Sites	
AR 0450	Comprehensive Safety Plan			
BP 1113	District and School Websites	**OPTION 1:** ☐ **OPTION 2:** ☒	Photographs will not be published.	
AR 1113	District and School Websites			
E(1) 1113	District and School Websites			
BP 1312.3	Uniform Complaint Procedures			X

IX. General (Item B Continued)

POLICY	TITLE	OPTIONS/BLANKS	ADOPT DATE	MANDATED
AR 1312.3	Uniform Complaint Procedures	**Fill in Blanks** Associate Superintendent of HR SKUSD 2601 W. Rosamond Blvd. **OPTION 1:** ☒ **OPTION 2:** ☐	No Appeals to the Board.	X
E(1) 1312.3	Uniform Complaint Procedures			
E(2) 1312.3	Uniform Complaint Procedures	**Fill in Blanks** Associate Superintendent of HR SKUSD 2601 W. Rosamond Blvd.		
AR 3512	Equipment			
E(1) 3512	Equipment	**Fill in Blanks** Signed Date Approved Date		
AR 3542	School Bus Drivers			X
BP 4030	Nondiscrimination in Employment			X
AR 4030	Nondiscrimination in Employment	**Fill in Blanks** Associate Superintendent of HR SKUSD 2601 W. Rosamond Blvd.		X
BP 4033	Lactation Accommodation			X
BP 4112.9	Employee Notifications			
E(1) 4112.9	Employee Notifications			
BP 4212.9	Employee Notifications			

IX. General (Item B Continued)

POLICY	TITLE	OPTIONS/BLANKS	ADOPT DATE	MANDATED
E(1) 4212.9	Employee Notifications			
BP 4312.9	Employee Notifications			
E(1) 4312.9	Employee Notifications			
BP 4119.11	Sexual Harassment			X
AR 4119.11	Sexual Harassment	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		X
BP 4219.11	Sexual Harassment			X
AR 4219.11	Sexual Harassment	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		X
BP 4319.11	Sexual Harassment			X
AR 4319.11	Sexual Harassment	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		X
AR 4119.12	Title IX Sexual Harassment Complaint Procedures			X
E(1) 4119.12	Title IX Sexual Harassment Complaint Procedures	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		
AR 4219.12	Title IX Sexual Harassment Complaint Procedures			X

IX. General (Item B Continued)

POLICY	TITLE	OPTIONS/BLANKS	ADOPT DATE	MANDATED
E(1) 4219.12	Title IX Sexual Harassment Complaint Procedures	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		
AR 4319.12	Title IX Sexual Harassment Complaint Procedures			X
E(1) 4319.12	Title IX Sexual Harassment Complaint Procedures	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		
BP 5125.1	Release of Directory Information			X
AR 5125.1	Release of Directory Information			X
E(1) 5125.1	Release of Directory Information	**Fill in Blanks** SKUSD Date		
AR 5131.41	Use of Seclusion and Restraint			
BP 5145.3	Nondiscrimination/Harassment			X
AR 5145.3	Nondiscrimination/Harassment	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		X
BP 5145.6	Parent/Guardian Notifications			
E(1) 5145.6	Parent/Guardian Notifications			
BP 5145.7	Sexual Harassment			X

IX. General (Continued)

Item B Continued:

POLICY	TITLE	OPTIONS/BLANKS	ADOPT DATE	MANDATED
AR 5145.7	Sexual Harassment	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		X
AR 5145.71	Title IX Sexual Harassment Complaint Procedures			X
E(1) 5145.71	Title IX Sexual Harassment Complaint Procedures	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		
BP 5146	Married/Pregnant/Parenting Students			
BP 6142.91	Reading/Language Arts Instruction			
BP 6145.2	Athletic Competition			
AR 6145.2	Athletic Competition			
AR 6159.4	Behavioral Interventions for Special Education Students			
BB 9011	Disclosure of Confidential/Privileged Information			

C. Review and Approve Revised Southern Kern Unified School District Personal Device Policy (Board Approved April 2, 2025) – *Gaines* ACTION

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes VOTE: YEAS ___ NAYS ___ ABSENT ___ ABSTAIN ___ STUDENT ADVICE ___	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes

X. Curriculum and Instruction

A. Accept Quarterly Report (July, August, September 2026) on the Williams Uniform Complaints under Education Code § 35186 – *Dr. Mendez* ACTION

This information is to be reported publicly to the Board of Trustees. Claims may be filed for reasons such as: insufficient instructional materials, teacher vacancies, and including facility conditions. Filing information is posted in the classrooms.

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes VOTE: YEAS ___ NAYS ___ ABSENT ___ ABSTAIN ___ STUDENT ADVICE ___	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes

X. Curriculum and Instruction (Continued)

B. SKUSD Rosamond High Early College Campus Math Adoption Committee – *Basilio/Ketchum*
PRESENTATION

C. Public Hearing on Rosamond High Early College Campus Pearson Math Curriculum (9-12 grades) being recommended for adoption Pearson – *Dr. Tolliver* INFORMATIONAL

Recess Business Meeting/**Open** Public Hearing: Time: _____

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes VOTE: YEAS ___ NAYS ___ ABSENT ___ ABSTAIN ___ STUDENT ADVICE ___	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes

Public Hearing Comments:

Close Public Hearing/Reconvene into Regular Session: Time: _____

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes VOTE: YEAS ___ NAYS ___ ABSENT ___ ABSTAIN ___ STUDENT ADVICE ___	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes

D. Adopt the recommended Rosamond High Early College Campus Pearson Math Curriculum for 9-12 grades for six (6) years for a Total of $145,194.55 – *Dr. Tolliver* ACTION

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes VOTE: YEAS ___ NAYS ___ ABSENT ___ ABSTAIN ___ STUDENT ADVICE ___	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes

XI. Business and Operations

A. Core Server Replacement – *Wexler* ACTION

☐ Option A: SPEARUS Total – $300,214.51
☐ Option B: SHI Total – $304,120.96

The District's main servers will reach the end of manufacturer support in 2027. These systems run programs that support the District's one-to-one device program. Starting the purchase process now allows time for ordering and installation before support ends. Ordering early is necessary due to global shortages and server lead times.

Recommended Board Action: Approve the selection of *Option B* – Lenovo Infrastructure Solution (via SHI International Corp) for a pre-tax total of $304,120.96.

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes VOTE: YEAS ___ NAYS ___ ABSENT ___ ABSTAIN ___ STUDENT ADVICE ___	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes

XII. Personnel Items

A. Approve the following listed personnel items – *Hargus* ACTION

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez
VOTE: YEAS ____ NAYS ____ ABSENT ____ ABSTAIN ____	

The following personnel items, which may include hiring, resignations, contract adjustments, and retirements for certificated and classified employees are presented for Board approval. All personnel meet the necessary credentialing and/or certification requirements as required by the State or notification timelines, as appropriate:

CLASSIFIED/CONFIDENTIAL EMPLOYMENT/RESIGNATIONS

EMPLOYEE	DATE	SALARY	POSITION	SITE	STATUS
Miller, Jules	10/8/2026	S1 $19.03	Paraeducator, SPED 1:1	WES	Hire
Williams, Keith	10/8/2026	S1 $27.39	Payroll Technician	DO	Hire
Medina, Krysta	9/29/2026	---	Paraeducator, SPED	TMS	Correct Hire Date
Gomez, Maria	9/21/2026	---	Paraeducator, SPED 1:1	TMS/RHECC	Transfer
Barrs, Marilyn	9/30/2026	---	Food Service Worker	RES	Retire
Magdaleno, Katelyn	9/24/2026	---	ASES Coordinator	WES	Resign
Mancera, Sheyna	9/30/2026	---	Paraeducator, SPED 1:1	RES	Resign

CLASSIFIED STIPEND/EXTRA DUTY EMPLOYMENT/RESIGNATIONS

EMPLOYEE	DATE	SALARY	POSITION	SITE	STATUS
Amaya, April	10/8/2026	$5,000	Workability Coordinator	SPED	Hire
Patton, Walter	10/8/2026	2% $1,184.44	JV Assistant Coach – Boys Basketball	RHECC	Hire

CLASSIFIED SUBSTITUTES EMPLOYMENT/RESIGNATIONS

EMPLOYEE	DATE	STATUS
Fischer, Nicole	10/8/2026	Hire
Castillo Cordova, Destiny	10/8/2026	Hire
Perez, Leticia	10/8/2026	Hire
Brisco-Cross, Eden	10/8/2026	Hire
Herring, Kortney	10/8/2026	Hire
Clark, Jayden	10/8/2026	Hire

CERTIFICATED/ADMINISTRATIVE EMPLOYMENT/RESIGNATIONS

EMPLOYEE	DATE	SALARY	POSITION	SITE	STATUS
Pobe-Hanley, Reilyn	9/17/2026	C6 S1 $62,309	Resource Teacher	TMS	Hire
Gomez, Itzel	7/1/2026	C3 S7 $79,761	2nd Grade Teacher	RES	Column Increase
Lucker, Phoebe	7/1/2026	C5 S2 $71,915	Social Science Teacher	TMS	Column Increase
De La Luna, Ardel	7/1/2026	C6 S9 $95,336	Art Teacher	TMS	Column Increase
Jones, Courtney	7/1/2026	C5 S4 $77,671	5th Grade Teacher	RES	Column Increase

XII. Personnel Items (Continued)

CERTIFICATED/ADMINISTRATIVE STIPEND/EXTRA DUTY EMPLOYMENT/RESIGNATIONS					
EMPLOYEE	**DATE**	**SALARY**	**POSITION**	**SITE**	**STATUS**
Alberto, Aida	9/14/2026	$70/HR	Afterschool Academy Teacher	WES	Hire
Miller, Rebecca	9/14/2026	12% $7,106.64	SST Coordinator	RES	Hire
Jones, Andrea	9/23/2026	6% $3,553.32	Induction Support Provider	RHECC	Hire
Miller, Rebecca	8/12/2026	$5,000	Community Schools Site Representative	RES	Hire
Ament, Kaycie	8/12/2026	$5,000	Community Schools Site Representative	WES	Hire
Konegni, Joshua	8/12/2026	$5,000	Community Schools Site Representative	TMS	Hire
Bajnath, Suresh	8/12/2026	$5,000	Community Schools Site Representative	RHECC	Hire
Calzada, Robyn	8/12/2026	$5,000	Community Schools Site Representative	ALT ED	Hire
Adams, Colby	10/8/2026	4% $2,368.88	JV Head Coach – Boys Basketball	RHECC	Hire
Barrios, Monica	10/8/2026	4% $2,368.88	JV Head Coach – Girls Soccer	RHECC	Hire
Olmos, Melissa	10/8/2026	4% $2,368.88	JV Head Coach – Softball	RHECC	Hire
Walker, Paul	10/8/2026	8% $4,737.76	Varsity Head Coach – Boys Track	RHECC	Hire
Younkers, Leigha	10/8/2026	8% $4,737.76	Varsity Head Coach – Softball	RHECC	Hire
Guillen, Miguel	10/08/2026	2% $1,184.44	Assistant Coach – Girls Volleyball	TMS	Hire
De Los Santos, Ariel	10/08/2026	2% $1,184.44	Assistant Coach – Boys Volleyball	TMS	Hire
Del La Luna, Ardel	9/23/2026	----	Afterschool Enrichment-Art	TMS	Resign
Deal, Rhonda	9/23/2026	----	Induction Support Provider	RHECC	Resign

CERTIFICATED SUBSTITUTES EMPLOYMENT/RESIGNATIONS		
EMPLOYEE	**DATE**	**STATUS**
Duncan Rodriguez, Kimberlee	10/8/2026	Hire
Jones, Davon	10/8/2026	Hire
Chamorro, Melissa	10/8/2026	Hire
Estrella, Eunice	10/8/2026	Hire

VOLUNTEERS FOR ~~2025-2026~~ 2026-2027 SCHOOL YEAR BOARD APPROVED: August 19, 2026			
Donna Cisneros	Nathan Irvine	Justine Neild	Tiffany ShawLouangpraseuth

VOLUNTEERS FOR ~~2025-2026~~ 2026-2027 SCHOOL YEAR BOARD APPROVED: September 2, 2026			
Brittany Dunbar	Stephen King	Kimberly Arellano	Annette Arentzoff
Laura Castro	Leticia Reyes	Megan Pearl	Elda Contreras Angulo
Kristina Swartzentruber	Jessica Delgado	Desarae Carvalho	Christina Verde
Crystal Castanon	Daniela Gray	Fallon Irving	Nicole Silverburg
Hilda Rivera	Jonna Whitfield	Mariana Pina	Caralena Zack
Alexis Botello	Matthew Neild	Kristi Defabiis	Jennifer Adams
Ashley Kinney	Katherine Breitbeck	Kristina Hillman	

XII. Personnel Items (Continued)

VOLUNTEERS FOR 2026-2027 SCHOOL YEAR			
Maria Lopez	Leticia Perez	Amber Brock	Jessica Gonzalez
Starla Fuqua-Govan	Cody Berman	Desiree McMahon	Jessica Zacarias
Daniel Kiefer	Kelsey Kiefer	Kristine Tarik	Briana Capilla
Tejera Navarro	Kyra Logan	Brittanie Black	Fernando Arellano
Sarah Quiles	Alicia Munoz-Sands	Veronica Ponce	Jessica Montano
Brooke Waxman	Norma Segura	Breanna Duncantell	Jason Lechniak
Diana Hernandez	Mileyvi Lagunas	Daniza Avila	Nancy Vazquez
Angel Haro Jr.	Elisa Segura	Alexxis Ontiveros	Kym Ellis Anderson
Courtney Jones	Maria Castellanos	Ashleigh Sagarang	Teresa Rosales
Patricia Galindo	Mayra Parra	Eric Grabosky	Jazzmin Dickey
Gerson Arguijo	Karina Plascencia	Genevieve Collins	Melissa Perez
Betty Price	Fernanda Aparicio	Christina Davis	Paola Castillo
Belinda Mendez	Linda Sandoval Soto	April Amaya	Kristina Rustuen
Claudia Camacho	Abd-Allah Tarik	Samaria Escobar	Melissa Olmos
Daisy Hernandez	Ashley Amoroso	Cynthia Hernandez	Jailin Moreno
Margarita Vazquez	John M. Garcia	Paola Rodriguez	Daniela Pintea
Larramie Ward	Jazmin Grillo	Martha Flores Moreno	Leticia Moreno
Andre Loayza	Jessica Tavella	Veronica Levesque	Maria Hernandez
Jessica Thomas	Danielle Paul	Hannah Bedgood	Alexandria Sickler
Nancy Santos	Dody Jones	Andrew Chapman	Hufsah Chapman
David Voracek	Nancy Bedoya		

XIII. Adjournment

ACTION

MOTION: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes	SECOND: Vincelette, Hepburn, Wright, Rendon, Gutierrez, Fuentes
VOTE: YEAS ____ NAYS ____ ABSENT ____ ABSTAIN ____ STUDENT ADVICE ____ **TIME:** _____	

Resolution No. 26-27-08

RESOLUTION OF THE BOARD OF TRUSTEES OF SOUTHERN KERN UNIFIED SCHOOL DISTRICT AUTHORIZING THE ISSUANCE AND SALE OF ITS 2024 ELECTION GENERAL OBLIGATION BONDS, 2026 SERIES B IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED $10,000,000, INCLUDING BONDS SUBJECT TO THE COMPOUNDING OF INTEREST AND APPROVING CERTAIN OTHER MATTERS RELATING TO THE BONDS

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RESOLUTION OF THE BOARD OF TRUSTEES OF SOUTHERN KERN UNIFIED SCHOOL DISTRICT AUTHORIZING THE ISSUANCE AND SALE OF ITS 2024 ELECTION GENERAL OBLIGATION BONDS, 2026 SERIES B IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED $10,000,000, INCLUDING BONDS SUBJECT TO THE COMPOUNDING OF INTEREST AND APPROVING CERTAIN OTHER MATTERS RELATING TO THE BONDS

WHEREAS, the Southern Kern Unified School District, (the "**District**") is a public school district duly organized and operating within the County of Kern (the "**County**") pursuant to the laws of the State of California (the "**State**"), including, but not limited to, the State Constitution and the Education Code of the State (the "**Education Code**"); and

WHEREAS, a duly called election was held within the boundaries of the District, on November 5, 2024 (the "**2024 Election**"), and thereafter canvassed pursuant to law; and

WHEREAS, at the 2024 Election, there was submitted to and approved by at least the requisite fifty-five percent (55%) vote of the qualified electors of the District voting on a question as to the issuance and sale of general obligation bonds of the District for various purposes set forth in the ballot measure submitted to the voters, in the maximum amount of $59,000,000, payable from the levy of an *ad valorem* tax against the taxable property in the District (the "**2024 Authorization**"); and

WHEREAS, the District is authorized to issue its general obligation bonds pursuant to Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code, as amended; (ii) applicable provisions of the Education Code; and (iii) Article XIIIA of the California Constitution; and

WHEREAS, this Board of Trustees of the District (the "**Board**") has now determined that the District has a requirement for the acquisition, construction, improvement, furnishing and equipping of certain of its public facilities, as provided for in the 2024 Authorization (the "**Projects**") and desires to issue its 2024 Election General Obligation Bonds, 2026 Series B in an aggregate principal amount not to exceed $10,000,000 (the "**Bonds**") to finance the Projects, as further described herein; and

WHEREAS, the Board has determined that it is desirable to sell the Bonds pursuant to a negotiated underwriting to Robert W. Baird & Co. Incorporated, as underwriter of the Bonds (the "**Underwriter**") pursuant to a Contract of Purchase (as defined herein), a form of which has been submitted to and considered at this meeting of the Board and is on file with the Clerk of the Board (the "**Clerk**"); and

WHEREAS, a form of the preliminary official statement (the "**Preliminary Official Statement**") relating to the Bonds has been submitted to and considered at this meeting of the Board and is on file with the Clerk; and

WHEREAS, a form of Continuing Disclosure Undertaking (the "**Continuing Disclosure Undertaking**"), attached as an appendix to the Preliminary Official Statement, has been submitted to and considered at this meeting of the Board and is on file with the Clerk; and

WHEREAS, this Board desires that the Treasurer and Tax Collector of the County (the "**Treasurer**") should levy and collect an *ad valorem* property tax on all taxable property within the District sufficient to provide for payment of the Bonds (with certain property subject to limitations), and intends by the adoption of this Resolution to notify the Board of Supervisors of the County, the Auditor-Controller of the County (the "**Auditor-Controller**"), the Treasurer and other officials of the County that they should take such actions as shall be necessary to provide for the levy and collection of such tax and payment of the Bonds; and

WHEREAS, this Board recognizes that Senate Bill No. 222 (Chapter 78, Statutes of 2015), codified as Government Code Section 53515 *et seq.* ("**SB 222**"), which provides for a statutory lien on all revenues received pursuant to the levy and collection of *ad valorem* property taxes when collected by the County (but not on real property of homeowners in the District) to secure repayment of general obligation bonds, was passed by the State legislature and approved by the Governor and became effective January 1, 2016; and

WHEREAS, the pledge of Pledged Moneys (as described herein) included in this Resolution to secure payment of the Bonds is intended to be a consensual agreement with the bondholders; and

WHEREAS, Senate Bill 450 (Chapter 625, Statutes of 2017) ("**SB 450**") requires that the Board obtain and disclose good faith estimates from a municipal advisor, underwriter or private lender, prior to the authorization of the Bonds. The following are good faith estimates of certain information provided to the District by the Underwriter: (a) the true interest cost of the Bonds is estimated to be 5.96%, (b) the finance charge, or amount paid to third parties (which includes Underwriter's discount) in connection with the sale, of the Bonds is estimated to be $259,687.16, (c) the amount of proceeds received by the District from the sale of the Bonds is expected to be $9,738,301.09, and (d) the sum total of all payments the District will make to the final maturity of the Bonds is expected to be $26,464,136.85; and

WHEREAS, all acts, conditions and other matters required by law to be done or performed have been done and performed in strict conformity with the laws authorizing the issuance of general obligation bonds of the District, and the indebtedness of the District, including this proposed issue of the Bonds, is within all limits prescribed by law;

NOW THEREFORE, IT IS RESOLVED, DETERMINED AND ORDERED by the Board of Trustees of the Southern Kern Unified School District as follows:

SECTION 1. Definitions. Capitalized terms used but not defined in this Section 1 shall have the meanings set forth in the recitals hereto. Additionally, the following terms shall for all purposes of this Resolution have the following meanings:

"Accreted Value" shall mean with respect to any Capital Appreciation Bond as of any date of calculation, the sum of the Denominational Amount thereof and the interest accreted thereto to such date of calculation, compounded from the date of initial issuance at the stated

accretion rate thereof on each May 1 and November 1, or as otherwise set forth in the Contract of Purchase, assuming in any such semiannual period that such Accreted Value increases in equal daily amounts on the basis of a three hundred sixty (360) day year comprised of twelve (12) 30-day months.

"Auditor-Controller" shall mean the Auditor-Controller of the County.

"Authorized Investments" shall mean the County Investment Pool (or any other investment pools of the County into which the District may lawfully invest its funds) or any other legal investments authorized by Sections 16429.1, 53601 and 53635 of the Government Code, or any investment authorized in the Official Statement.

"Authorized Officer" and "Authorized Officers" shall mean the officers of the District, including the Superintendent and the Chief Business Officer of the District, any member of the Board and the authorized delegates or designees of any of them.

"Authorizing Law" shall mean, collectively, (i) Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code; (ii) applicable provisions of the Education Code; and (iii) Article XIIIA of the California Constitution.

"Board of Supervisors" shall mean the Board of Supervisors of the County.

"Bond Counsel" shall mean Nixon Peabody LLP or any other firm that is a nationally recognized bond counsel firm.

"Bond Register" shall mean the books referred to in Section 15 of this Resolution.

"Building Fund" shall mean the fund so designated in this Resolution, established at the direction of the District and administered by the County.

"Business Day" shall mean a day which is not a Saturday, Sunday or a day on which banking institutions in the State or the State of New York and the New York Stock Exchange are authorized or required to be closed.

"Capital Appreciation Bonds" shall mean Bonds, the interest on which is compounded semiannually on May 1 and November 1 of each year until maturity, commencing on the date set forth in the Contract of Purchase, computed using a year of three hundred sixty (360) days, comprised of twelve (12) 30-day months.

"Code" shall mean the Internal Revenue Code of 1986, as amended.

"Contract of Purchase" shall mean the Contract of Purchase by and between the District and the Underwriter relating to the Bonds.

"Costs of Issuance" shall mean all of the authorized costs of issuing the Bonds, including but not limited to, all printing and document preparation expenses in connection with this Resolution, the Bonds and the Preliminary Official Statement and the Official Statement (as hereinafter defined) pertaining to the Bonds and any and all other agreements, instruments,

certificates or other documents prepared in connection therewith; premium on an Insurance Policy or fees for credit enhancement relating to the Bonds, if obtained; rating agency fees and any related travel expenses; auditor's fees; Underwriter's Discount; CUSIP service bureau charges; legal fees and expenses of counsel with respect to the financing; the fees and expenses of the Paying Agent; the fees and expenses of the Municipal Advisor; and other fees and expenses incurred in connection with the issuance of the Bonds or the implementation of the financing for the Projects, to the extent such fees and expenses are approved by the District.

"County" shall mean the County of Kern, California.

"County Office of Education" shall mean the Office of Education of the County and such other persons as may be designated by the County Office of Education to perform any operational and disbursement functions hereunder.

"Current Interest Bonds" shall mean the Bonds bearing interest payable semiannually, designated as such pursuant to this Resolution.

"Date of Delivery" shall mean the date on which the Underwriter purchases the Bonds, as set forth in the Contract of Purchase.

"Debt Service" shall have the meaning given to that term in Section 18 of this Resolution.

"Debt Service Fund" shall mean the Debt Service Fund established hereunder.

"Denominational Amount" shall mean, as to any Capital Appreciation Bond, the initial issue amount thereof.

"Depository" shall mean DTC and its successors and assigns or if (a) the then-acting Depository resigns from its functions as securities depository for the Bonds, or (b) the District discontinues use of the Depository pursuant to this Resolution, any other securities depository which agrees to follow procedures required to be followed by a securities depository in connection with the Bonds.

"Disclosure Counsel" shall mean Nixon Peabody LLP, in its capacity as disclosure counsel to the District with respect to the Bonds.

"DTC" shall mean The Depository Trust Company, Jersey City, New Jersey, and its successors and assigns.

"Education Code" shall mean the Education Code of the State, as amended.

"EMMA" shall mean the Electronic Municipal Market Access website of the MSRB, currently located at http://emma.msrb.org.

"Excess Earnings Fund" shall mean the Excess Earnings Fund established pursuant to this Resolution.

"General Fund" shall mean the general fund of the District.

"Government Code" shall mean the Government Code of the State, as amended.

"Insurance Policy" shall mean a policy of municipal bond insurance, if any, to be issued by the Insurer to secure payment of Principal of or interest on some or all of the Bonds.

"Insurer" shall mean the issuer of the Insurance Policy, in the event that the District elects to purchase municipal bond insurance to secure payment of principal of or interest on some or all of the Bonds.

"Interest Payment Date" shall mean with respect to any Current Interest Bond, May 1 and November 1 in each year, commencing on May 1, 2027, or as otherwise specified in the Contract of Purchase.

"Maturity Amount" shall mean the Accreted Value of any Capital Appreciation Bond at maturity.

"Moody's" shall mean Moody's Investors Service, its successors and assigns, except that if such corporation shall no longer perform the functions of a securities rating agency for any reason, the term "Moody's" shall be deemed to refer to any other nationally recognized securities rating agency selected by the District.

"MSRB" shall mean the Municipal Securities Rulemaking Board or any other entity designated or authorized by the Securities and Exchange Commission to receive the reports described in the Continuing Disclosure Undertaking. Until otherwise designated by the MSRB or the Securities and Exchange Commission, filings with the MSRB are to be made through EMMA.

"Municipal Advisor" shall mean CFW Advisory Services, LLC, as municipal advisor to the District.

"Nominee" shall mean the nominee of the Depository which may be the Depository, as determined from time to time by the Depository.

"Nonarbitrage Certificate" shall mean the Tax and Nonarbitrage Certificate of the District delivered in connection with the issuance of Bonds designated as exempt from federal income taxes.

"Official Statement" shall mean the final official statement of the District describing the Bonds.

"Outstanding," when used with reference to the Bonds, shall mean, as of any date, Bonds theretofore issued or thereupon being issued under this Resolution except:

(i) Bonds canceled at or prior to such date;

(ii) Bonds in lieu of or in substitution for which other Bonds shall have been delivered pursuant to Section 13 hereof; and

(iii) Bonds for the payment or redemption of which funds or eligible securities in the necessary amount shall have been set aside (whether on or prior to the maturity or redemption date of such Bonds), in accordance with Section 42 of this Resolution.

"Owner" shall mean the registered owner, as indicated in the Bond Register, of any Bond.

"Participant" shall mean a member of or participant in the Depository.

"Paying Agent" shall mean U.S. Bank Trust Company, National Association, its designated agents, or any successor Paying Agent or assigns.

"Pledged Moneys" shall have the meaning given to that term in Section 19 of this Resolution.

"Preliminary Official Statement" shall have the meaning given to that term in the recitals to this Resolution.

"Principal" or "Principal Amount" shall mean, as of any date of calculation, with respect to (i) any Current Interest Bond, the principal amount thereof, and (ii) any Capital Appreciation Bond, the Accreted Value thereof.

"Project Costs" shall mean all of the expenses of and incidental to the construction, acquisition, equipping or furnishing of the Projects to be funded with the proceeds of the Bonds, including payment of Costs of Issuance.

"Projects" shall include the capital improvements further described in Section 7 of this Resolution and delineated in the ballot presented to and approved by the voters of the District at the 2024 Election.

"Record Date" shall mean the close of business on the fifteenth calendar day of the month next preceding an Interest Payment Date, whether or not such day is a Business Day.

"Redemption Notice" shall have the meaning provided in Section 28 of this Resolution.

"Regulations" shall mean the regulations of the United States Department of the Treasury proposed or promulgated under Sections 103 and 141 through 150 of the Code which by their terms are effective with respect to the Bonds and similar Treasury Regulations to the extent not inconsistent with Sections 103 and 141 through 150 of the Code, including regulations promulgated under Section 103 of the Internal Revenue Code of 1954, as amended.

"Representation Letter" shall have the meaning provided in Section 11 of this Resolution.

"Resolution" shall mean this Resolution.

"S&P" shall mean S&P Global Ratings, a Standard & Poor's Financial Services LLC business, its successors and assigns, except that if such corporation shall no longer perform the

functions of a securities rating agency for any reason, the term "S&P" shall be deemed to refer to any other nationally recognized securities rating agency selected by the District.

"Securities Depositories" shall mean The Depository Trust Company, 570 Washington Boulevard, Jersey City, NJ 07310, facsimile transmission: (212) 785-9681, (212) 855-3215, and, in accordance with then-current guidelines of the Securities and Exchange Commission, such other addresses and/or such other securities depositories as the District may designate in a certificate delivered to the Paying Agent.

"State" shall mean the State of California.

"Superintendent" shall mean the individual acting as Superintendent of the District at any time, and shall include any interim Superintendent.

"Supplemental Resolution" shall mean any resolution supplemental to or amendatory of this Resolution, adopted by the District in accordance with Section 39 or Section 40 hereof.

"Term Bond" shall mean any Bond which, by its terms, has a single maturity but is subject to mandatory sinking fund redemption prior to the date of such maturity.

"Transfer Amount" shall mean, with respect to any Bond, the aggregate Principal Amount thereof.

"Underwriter" shall mean Robert W. Baird & Co. Incorporated

SECTION 2. Rules of Construction. Words of the masculine gender shall be deemed and construed to include correlative words of the feminine and neuter genders, and vice versa. Except where the context otherwise requires, words importing the singular shall include the plural and vice versa, and words importing persons shall include firms, associations and corporations, including public bodies, as well as natural persons.

SECTION 3. Authority for this Resolution. This Resolution is adopted pursuant to the provisions of the Authorizing Law and the 2024 Election.

SECTION 4. Resolution to Constitute a Contract. In consideration of the purchase and acceptance of any and all of the Bonds authorized to be issued hereunder by those who shall own the same from time to time, this Resolution shall be deemed to be and shall constitute a contract among the District and the Owners from time to time of the Bonds; and the pledge made in this Resolution shall be for the equal benefit, protection and security of the Owners of any and all of the Bonds, all of which, regardless of the time or times of their issuance or maturity, shall be of equal rank without preference, priority or distinction of any of the Bonds over any other thereof.

SECTION 5. Approval of Documents; Determination of Method of Sale and Terms of Bonds. The Authorized Officers, or any of them acting alone, in consultation with the Municipal Advisor and Bond Counsel and other officers of the District, are authorized and directed (i) to issue and deliver the Bonds and to establish the initial aggregate Principal Amount thereof; *provided, however*, that such initial aggregate Principal Amount shall not exceed the maximum aggregate principal amount of $10,000,000, (ii) to determine whether the Bonds, or any series,

sub-series, or tranche of Bonds, shall be subject to federal income taxes or exempt from federal income taxes, and (iii) to determine whether to purchase an Insurance Policy from the Insurer, in the event that such purchase generates additional savings to the taxpayers of the District.

(a) The form of the Contract of Purchase is hereby approved. The Authorized Officers are, and each of them acting alone is, authorized and directed to execute and deliver the Contract of Purchase for and in the name and on behalf of the District, with such additions, changes or corrections therein as the Authorized Officer executing the same on behalf of the District may approve, in their discretion, as being in the best interests of the District including, without limitation, (i) such changes as are necessary to reflect the final terms of the Bonds to the extent such terms differ from those set forth in this Resolution, including such changes as may be necessary to obtain credit enhancement, including bond insurance, such approval to be conclusively evidenced by such Authorized Officer's execution thereof and (ii) any other documents required to be executed thereunder. In addition, the Authorized Officers are, and each of them acting alone is, hereby authorized to negotiate with the Underwriter the terms, maturities, principal amounts, interest rates and series of the Bonds and the purchase price of the Bonds to be paid by the Underwriter, which purchase price shall reflect an Underwriter's discount of not more than 0.5% (not including original issue discount) of the Principal and Denominational Amount thereof. The terms of the Bonds, their interest rates, redemption dates, if any, and maturities, shall be established under the terms of the Contract of Purchase., provided that the interest rate on the Bonds shall not exceed the legal maximum rate allowed under State law, and the maturity of the Current Interest Bonds shall not exceed forty (40) years from their Date of Delivery and the Capital Appreciation Bonds shall not exceed twenty-five (25) years from their Date of Delivery.

(b) The form of the Preliminary Official Statement is hereby approved. This Board also hereby authorizes the use and distribution of: (i) the Preliminary Official Statement with such changes as the Authorized Officer executing the certificate described below may approve, in consultation with Disclosure Counsel, such approval to be conclusively evidenced by such Authorized Officer's execution of such certificate; and (ii) an Official Statement in substantially the form of the Preliminary Official Statement with such changes as may be necessary or desirable in connection with the sale of the Bonds as determined by the Authorized Officer executing the Official Statement, in consultation with Disclosure Counsel, such determination to be conclusively evidenced by the execution and delivery of the Official Statement by such Authorized Officer; and (iii) any amendments or supplements to the Preliminary Official Statement or the Official Statement which an Authorized Officer may deem necessary or desirable, in consultation with Disclosure Counsel, such determination to be conclusively evidenced by the execution of such amendment or supplement or of a certificate as described below by such Authorized Officer. The Authorized Officers are, and each of them acting alone hereby is, authorized to approve such additions, deletions or changes to the Preliminary Official Statement and Official Statement, as are necessary or desirable to effect the purposes of this Resolution and to comply with applicable laws and to deliver copies of the Preliminary Official Statement and the Official Statement to the Underwriter. Upon approval of the Preliminary Official Statement by such Authorized Officer as evidenced by execution of a certificate substantially in the form of Exhibit B attached hereto and by this reference incorporated herein, with such changes as may be necessary or desirable, the Preliminary Official Statement shall be deemed final as of its date except for the omission of certain

information as provided in and pursuant to Rule 15c2-12 promulgated under the Securities Exchange Act of 1934, as amended.

(c) The form of the Continuing Disclosure Undertaking is hereby approved in the form appended to the Preliminary Official Statement. The Authorized Officers are, and each of them acting alone is, hereby authorized to execute and deliver the Continuing Disclosure Undertaking on behalf of the District, with such changes therein as the Authorized Officer executing the same on behalf of the District may approve, in their discretion, as being in the best interests of the District, such approval to be conclusively evidenced by such Authorized Officer's execution thereof, and any other documents required to be executed thereunder, and to deliver the same to the Underwriter. The District hereby covenants and agrees that it will comply with and carry out all of the provisions of the Continuing Disclosure Undertaking. Notwithstanding any other provision of this Resolution, failure of the District to comply with the Continuing Disclosure Undertaking shall not be considered an event of default as to the Bonds and shall not be deemed to create any monetary liability on the part of the District to any other persons, including Owners of the Bonds, or result in acceleration of the Bonds.

(d) This Board also hereby authorizes the preparation of a paying agent agreement in connection with the Bonds, in such form as shall be determined by an Authorized Officer, such determination to be conclusively evidenced by the execution and delivery of the paying agent agreement by such Authorized Officer; or the District may use for such purposes the master paying agent agreement of U.S. Bank Trust Company, National Association on file with the Treasurer.

SECTION 6. Authorization of Officers. The Authorized Officers are, and each of them acting alone is, hereby authorized to execute any and all agreements, certifications, disclosures and other documents and do and perform any and all acts and things, from time to time, consistent with this Resolution and necessary or appropriate to carry the same into effect and to carry out its purposes.

SECTION 7. Use of Bond Proceeds. The proceeds of the Bonds shall be used for (a) financing the acquisition, construction, furnishing and equipping of District facilities for some or all of the Projects, and the bond proposition and project list approved at the 2024 Election shall be incorporated herein by this reference as though fully set forth in this Resolution; (b) funding the Debt Service Fund to pay interest and the principal on the Bonds; and (c) paying the Costs of Issuance of the Bonds.

As to any Bonds that are issued with maturities longer than thirty years but less than forty years, the District hereby finds, represents, and covenants that the facilities to be constructed or acquired with the proceeds of such Bonds have a useful life of no less than thirty years, but not greater than forty years, and the useful life of which will equal or exceed the maturity date of those Bonds.

SECTION 8. Designation and Form; Payment.

(a) An issue of Bonds, in one or more series, entitled to the benefit, protection and security of this Resolution is hereby authorized. The Bonds are authorized to be issued and

sold in an aggregate Principal and Denominational Amount not to exceed $10,000,000. The Bonds shall be general obligations of the District, payable as to Principal, premium, if any, and interest from *ad valorem* taxes to be levied upon all of the taxable property in the District (except certain property which is taxable at limited rates). The Bonds shall be designated as the "Southern Kern Unified School District 2024 Election General Obligation Bonds, 2026 Series B," with such insertions as shall be appropriate to describe the authorization, tax status, other identifiers of the Bonds, or any other changes as determined by an Authorized Officer, as evidenced by their execution thereof. The Bonds may be issued as Current Interest Bonds and/or Capital Appreciation Bonds and may be issued as serial bonds and/or term bonds, in one or more series, sub-series or tranches, and may be subject to redemption as set forth in the Contract of Purchase, and subject to the related provisions of this Resolution.

(b) The form of the Bonds shall be substantially in conformity with the form of registered California school district bonds, a form of which is attached hereto as Exhibit A, and incorporated herein by this reference, with such changes as are necessary to reflect the final terms of the Bonds, or to cure any ambiguity or error therein.

(c) Principal of and premium, if any, and interest on any Bond are payable in lawful money of the United States of America. Principal of and premium, if any, and interest on any of the Bonds is payable upon surrender thereof at maturity or earlier redemption at the office designated by the Paying Agent.

SECTION 9. Description of the Bonds.

(a) The Bonds shall be issued in fully registered form, in denominations or Maturity Amounts of five thousand dollars ($5,000) or any integral multiple thereof, except as provided in the Contract of Purchase. The Bonds shall be dated the Date of Delivery and shall mature on the dates, in the years and in the Principal Amounts, and interest shall be computed at the rates, set forth in the Contract of Purchase.

(b) Interest on each Current Interest Bond shall accrue from its dated date as set forth in the Contract of Purchase. Interest on the Current Interest Bonds shall be computed using a year of three hundred and sixty (360) days comprised of twelve (12) 30-day months and shall be payable on each Interest Payment Date to the Owner thereof shown on the Bond Register as of the close of business on the Record Date. Interest on each Current Interest Bond will be payable from the Interest Payment Date next preceding the date of registration thereof, unless (i) it is registered after the close of business on any Record Date and before the close of business on the immediately following Interest Payment Date, in which event interest thereon shall be payable from such following Interest Payment Date; or (ii) it is registered prior to the close of business on the first Record Date, in which event interest shall be payable from its dated date; provided, however, that if at the time of registration of any Current Interest Bond, interest thereon is in default, interest thereon shall be payable from the Interest Payment Date to which interest has previously been paid or made available for payment. Payments of interest on the Current Interest Bonds will be made on each Interest Payment Date by check or draft of the Paying Agent sent by first-class mail, postage prepaid, to the Owner thereof shown on the Bond Register on the Record Date, or by wire transfer to any Owner of one million dollars ($1,000,000) Principal Amount or more of such Current Interest Bonds, to the account specified

by such Owner in a written request delivered to the Paying Agent on or prior to the Record Date for such Interest Payment Date; provided, however, that payments of defaulted interest shall be payable to the person in whose name such Current Interest Bond is registered at the close of business on a special record date fixed therefor by the Paying Agent which shall not be more than fifteen (15) days and not less than ten (10) days prior to the date of the proposed payment of defaulted interest.

(c) Capital Appreciation Bonds shall be issued in fully registered form in any Denominational Amount but shall reflect Maturity Amounts of Five Thousand Dollars ($5,000) or any integral multiple thereof, shall mature on the dates, in the years and shall accrete interest at their accretion rates all as set forth in the Contract of Purchase. Capital Appreciation Bonds shall not pay current interest. Capital Appreciation Bonds shall increase in value by the accretion of interest from their Denominational Amounts on the date of issuance thereof to their stated Maturity Amounts. Interest accreting on the Capital Appreciation Bonds will be based on a three hundred sixty (360) day year, comprised of twelve (12) 30-day months, and will be compounded on May 1, 2027 and semiannually thereafter on May 1 and November 1 in each year, or as otherwise set forth in the Contract of Purchase.

SECTION 10. Tax Covenants. In the event the Authorized Officers determine that the Bonds, or any portion, series, or sub-series of Bonds, should be issued on a tax-exempt basis, as evidenced by such Authorized Officer's execution of a Nonarbitrage Certificate, in order to maintain the exclusion from gross income for federal income tax purposes of interest on such Bonds, the District hereby covenants to comply with each applicable requirement of Section 103 and Sections 141 through 150 of the Code. In furtherance of these covenants, the District agrees to comply with the covenants contained in any Nonarbitrage Certificate and its post-issuance tax compliance procedures with respect to such Bonds. The District hereby agrees to deliver instructions to the Paying Agent as may be necessary in order to comply with such Nonarbitrage Certificate.

SECTION 11. Book-Entry System.

(a) The Bonds shall be initially issued in the form of a separate single fully registered Bond for each of the series and maturities of the Bonds. Separate Bonds may be issued to represent Bonds maturing in the same years, if any.

Upon initial issuance, the ownership of each such Bond certificate shall be registered in the Bond Register in the name of the Nominee as nominee of the Depository. Except as provided in subsection (c) hereof, all of the Outstanding Bonds shall be registered in the Bond Register in the name of the Nominee and the Bonds may be transferred, in whole but not in part, only to the Depository, to a successor Depository or to another nominee of the Depository or of a successor Depository. Each Bond shall bear a legend describing restrictions on transfer, as may be prescribed by the Depository.

With respect to Bonds registered in the Bond Register in the name of the Nominee, the District shall have no responsibility or obligation to any Participant or to any person on behalf of which such a Participant holds a beneficial interest in the Bonds. Without limiting the immediately preceding sentence, the District shall have no responsibility or obligation with

respect to (i) the accuracy of the records of the Depository, the Nominee or any Participant with respect to any beneficial ownership interest in the Bonds, (ii) the delivery to any Participant, beneficial owner or any other person, other than the Depository, of any notice with respect to the Bonds, including any Redemption Notice, (iii) the selection by the Depository and the Participants of the beneficial interests in the Bonds to be redeemed in part, or (iv) the payment to any Participant, beneficial owner or any other person, other than the Depository, of any amount with respect to Principal of, premium, if any, and interest on the Bonds. The District and the Paying Agent may treat and consider the person in whose name each Bond is registered in the Bond Register as the holder and absolute Owner of such Bond for the purpose of payment of Principal of, premium, if any, and interest on such Bond, for the purpose of giving Redemption Notices and other notices with respect to such Bond, and for all other purposes whatsoever, including, without limitation, registering transfers with respect to the Bonds.

The Paying Agent shall pay all Principal of, premium, if any, and interest on the Bonds only to the respective Owners, as shown in the Bond Register, and all such payments shall be valid hereunder with respect to payment of Principal of, premium, if any, and interest on the Bonds to the extent of the sum or sums so paid. No person other than an Owner, as shown in the Bond Register, shall receive a Bond evidencing the obligation to make payments of Principal of, premium, if any, and interest, pursuant to this Resolution. Upon delivery by the Depository to the Paying Agent and the District of written notice to the effect that the Depository has determined to substitute a new nominee in place of the Nominee, and subject to the provisions hereof with respect to Record Dates, the word Nominee in this Resolution shall refer to such new nominee of the Depository.

(b) In order to qualify the Bonds for the Depository's book-entry system, the Board hereby authorizes an Authorized Officer to execute and deliver, or ratifies the prior execution and delivery, to the Depository a letter from the District representing such matters as shall be necessary to so qualify the Bonds (the "Representation Letter"). The execution and delivery of the Representation Letter shall not in any way limit the provisions of subsection (a) hereof or in any other way impose upon the District any obligation whatsoever with respect to persons having beneficial interests in the Bonds other than the Owners, as shown in the Bond Register. In addition to the execution and delivery of the Representation Letter, the District, and its Authorized Officers, are hereby authorized to take any other actions, not inconsistent with this Resolution, to qualify the Bonds for the Depository's book-entry program.

(c) If at any time the Depository notifies the District that it is unwilling or unable to continue as Depository with respect to the Bonds or if at any time the Depository shall no longer be registered or in good standing under the Securities Exchange Act of 1934, as amended, or other applicable statute or regulation and a successor Depository is not appointed by the District within 90 days after the District receives notice or becomes aware of such condition, as the case may be, subsection (a) hereof shall no longer be applicable and the District shall cause the issuance of certificated securities representing the Bonds as provided below. In addition, the District may determine at any time that the Bonds shall no longer be lodged with a Depository and that the provisions of subsection (a) hereof shall no longer apply to the Bonds. In any such event the District shall cause the execution and delivery of certificated securities representing the Bonds as provided below. Bonds issued in exchange for book-entry securities pursuant to this subsection (c) shall be registered in such names and delivered in such

denominations as the Depository shall instruct the District. The District shall cause delivery of such certificated securities representing the Bonds to the persons in whose names such Bonds are so registered.

If the District determines to replace the Depository with another qualified securities depository, the District shall prepare or cause to be prepared a new fully registered book-entry security for each of the maturities of the Bonds, registered in the name of such successor or substitute securities depository or its nominee, or make such other arrangements as are acceptable to the District and such securities depository and not inconsistent with the terms of this Resolution.

(d) Notwithstanding any other provision of this Resolution to the contrary, so long as any Bond is registered in the name of the Nominee, all payments of Principal of, premium, if any, and interest on such Bond and all notices with respect to such Bond shall be made and given, respectively, as provided in the Representation Letter or as otherwise instructed by the Depository.

(e) The initial Depository under this Resolution shall be DTC. The initial Nominee shall be Cede & Co., as nominee of DTC.

(f) The District shall have no responsibility for transmitting payments to, communicating with, notifying, or otherwise dealing with any beneficial owners of the Bonds, and the District shall have no responsibility or obligation, legal or otherwise, to the beneficial owners or to any other party, including the Depository or its Nominee, for any failure of the Depository, or its Nominee to provide notices, distribute payments on the Bonds nor take other actions concerning the beneficial owners of the Bonds, which are the responsibility of the Depository and its Nominee.

SECTION 12. Execution of the Bonds.

(a) The Bonds shall be executed in the manner required by the Authorizing Law. All signatures and countersignatures may be signed by facsimile signature, but in such event shall be manually signed by the Paying Agent as authenticating agent. In case any one or more of the Authorized Officers who shall have signed any of the Bonds shall cease to be such officer before the Bonds so signed shall have been issued by the District, such Bonds may, nevertheless, be issued, as herein provided, as if the Authorized Officers who signed such Bonds had not ceased to hold such offices. Any of the Bonds may be signed on behalf of the District by such persons as at the time of the execution of such Bonds shall be duly authorized to hold or shall hold the proper offices in the District, although at the date borne by the Bonds such persons may not have been so authorized or have held such offices.

(b) The Bonds shall bear thereon a certificate of authentication executed manually by the Paying Agent. Only such Bonds as shall bear thereon such certificate of authentication duly executed by the Paying Agent shall be entitled to any right or benefit under this Resolution and no Bond shall be valid or obligatory for any purpose until such certificate of authentication shall have been duly executed by the Paying Agent. Such certificate of the Paying Agent upon any Bond shall be conclusive evidence that the Bond so authorized has been duly

authenticated and delivered under this Resolution and that the Owner thereof is entitled to the benefit of this Resolution.

SECTION 13. Transfer and Exchange. The registration of any Bond may be transferred upon the Bond Register upon surrender of such Bond to the Paying Agent. Such Bond shall be endorsed or accompanied by delivery of the written instrument of transfer shown in Exhibit A hereto, duly executed by the Owner or such Owner's duly authorized attorney, and payment of such reasonable transfer fees as the Paying Agent may establish. Upon such registration of transfer, a new Bond or Bonds, of like tenor, series and maturity in the same Principal Amount and interest rate and in authorized denominations, will be executed and delivered to the transferee in exchange therefor.

The Paying Agent shall deem and treat the person in whose name any Outstanding Bond shall be registered upon the Bond Register as the absolute owner of such Bond, whether the Principal of and premium, if any, or interest on such Bond shall be overdue or not, for the purpose of receiving payment of Principal of and premium, if any, and interest on such Bond and for all other purposes, and any such payments so made to any such Owner or upon such Owner's order shall be valid and effective to satisfy and discharge the liability upon such Bond to the extent of the sum or sums so paid, and the District or the Paying Agent shall not be affected by any notice to the contrary.

Bonds may be exchanged at the office of the Paying Agent for Bonds of like series, tenor, maturity, interest rate, accretion rate, and Transfer Amount. All Bonds surrendered in any such exchange shall thereupon be cancelled by the Paying Agent. The Paying Agent may charge the Owner a reasonable sum for each new Bond executed and delivered upon any exchange (except in the case of the first exchange of any Bond in the form in which it is originally delivered, for which no charge shall be imposed) and the Paying Agent may require the payment by the Owner requesting such exchange of any tax or other governmental charge required to be paid with respect to such exchange.

The Paying Agent shall not be required to register the transfer or exchange of any Bond (i) during the period beginning at the close of business on any Record Date through the close of business on the immediately following Interest Payment Date, or (ii) that has been called or is subject to being called for redemption, during a period beginning at the opening of business 15 days before any selection of Bonds to be redeemed through the close of business on the applicable redemption date, except for the unredeemed portion of any Bond to be redeemed only in part.

SECTION 14. Bonds Mutilated, Destroyed, Stolen or Lost. In case any Bond shall become mutilated, the Paying Agent, at the expense of the Owner, shall deliver a new Bond of like date, interest rate, maturity, Transfer Amount, series and tenor as the Bond so mutilated in exchange and substitution for such mutilated Bond, upon surrender and cancellation thereof. All Bonds so surrendered shall be cancelled. If any Bond shall be destroyed, stolen or lost, evidence of such destruction, theft or loss may be submitted to the Paying Agent and if such evidence is satisfactory to the Paying Agent that such Bond has been destroyed, stolen or lost, and upon furnishing the Paying Agent with indemnity satisfactory to the Paying Agent and complying with such other reasonable regulations as the Paying Agent may prescribe and paying such expenses

as the Paying Agent may incur, the Paying Agent shall, at the expense of the Owner, execute and deliver a new Bond of like series, date, interest rate, maturity, Transfer Amount and tenor in lieu of and in substitution for the Bond so destroyed, stolen or lost. Any new Bonds issued pursuant to this Section in substitution for Bonds alleged to be destroyed, stolen or lost shall constitute original additional contractual obligations on the part of the District, whether or not the Bonds so alleged to be destroyed, stolen or lost are at any time enforceable by anyone, and shall be equally secured by and entitled to equal and proportionate benefits with all other Bonds issued under this Resolution in any moneys or securities held by the Paying Agent for the benefit of the Owners of the Bonds.

SECTION 15. Bond Register. The Paying Agent shall keep or cause to be kept at its office sufficient books for the registration and transfer of the Bonds. Upon presentation for registration of transfer, the Paying Agent shall, as above provided and under such reasonable regulations as it may prescribe subject to the provisions hereof, register or register the transfer of the Bonds, or cause the same to be registered or cause the registration of the same to be transferred, on such books. While the Bonds are held in the book-entry system and the Bond Register is held by the Depository, the Paying Agent is not required to keep the Bond Register.

SECTION 16. Temporary Bonds. The Bonds may be initially issued in temporary form exchangeable for definitive Bonds when ready for delivery. The temporary Bonds may be printed, lithographed or typewritten, shall be of such authorized denominations as may be determined by the District, and may contain such reference to any of the provisions of this Resolution as may be appropriate. Every temporary Bond shall be executed by the District and authenticated by the Paying Agent upon the same conditions and in substantially the same manner as the definitive Bonds. If the District issues temporary Bonds, it will execute and furnish definitive Bonds without delay and thereupon the temporary Bonds shall be surrendered, for cancellation, in exchange for the definitive Bonds at the office of the Paying Agent or at such other location as the Paying Agent shall designate, and the Paying Agent shall authenticate and deliver in exchange for such temporary Bonds an equal aggregate principal amount of definitive Bonds of authorized denominations. Until so exchanged, the temporary Bonds shall be entitled to the same benefits under this Resolution as definitive Bonds authenticated and delivered hereunder.

SECTION 17. Unclaimed Money. All money which the Paying Agent shall have received from any source and set aside for the purpose of paying or redeeming any of the Bonds shall be held in trust for the respective Owners of such Bonds, but subject to the escheat laws of the State, any money which shall be so set aside or deposited by the Paying Agent and which shall remain unclaimed by the Owners of such Bonds for a period of one year after the date on which any payment or redemption price with respect to such Bonds shall have become due and payable shall be transferred to the debt service fund of any outstanding general obligation bonds of the District, and if there are none, to the General Fund; *provided, however*, that the Paying Agent, before making such payment, shall cause notice to be mailed to the Owners of such Bonds, by first-class mail, postage prepaid, not less than 90 days prior to the date of such payment to the effect that said money has not been claimed and that after a date named therein any unclaimed balance of said money then remaining will be transferred to the debt service fund of any outstanding general obligation bonds of the District, and if there are none, to the General Fund. Thereafter, the Owners of such Bonds shall look only to the General Fund for payment of

such Bonds, which payment shall in no event exceed the amount transferred pursuant to this Section.

SECTION 18. Application of Proceeds.

(a) Upon the sale of the Bonds and at the further written instruction of an Authorized Officer, the Treasurer is hereby directed to apply or deposit, or cause to be deposited, the designated net proceeds thereof, exclusive of accrued interest, any designated Costs of Issuance, and any original issue premium, into the Building Fund, as a separate fund hereby created and established and to be designated as the "Series 2026A Building Fund" (the "Series 2026A Building Fund"). The District shall, from time to time, disburse or cause to be disbursed amounts from the Series 2026A Building Fund to pay Project Costs. Amounts in the Building Fund shall be invested so as to be available for the aforementioned disbursements, and interest earned on the investment of monies held in the Building Fund shall be retained in the Building Fund, subject to the provisions of any Nonarbitrage Certificate. The District shall keep a written record of disbursements from the Building Fund, as further provided in a Nonarbitrage Certificate.

(b) While the Bonds are outstanding, any amounts that remain in the Building Fund following the completion of the Projects shall be transferred to the Debt Service Fund to be used to pay the Principal of, and premium, if any, and interest on the Bonds, subject to any conditions set forth in any Nonarbitrage Certificate. Should no Bonds remain outstanding, any amounts that remain in the Building Fund following the completion of the Projects shall be transferred to the General Fund, subject to any conditions set forth in a Nonarbitrage Certificate, or applicable law.

(c) The District shall deposit, or cause to be deposited, any accrued interest and any original issue premium received by the District from the sale of the Bonds, in a separate fund hereby created and established and to be designated as the "Series 2026A Debt Service Fund" (the "Series 2026A Debt Service Fund"). Amounts in the Series 2026A Debt Service Fund may be used only for payment of Principal of and interest on the Series 2026A Bonds. The Treasurer, Auditor-Controller, Paying Agent, or other applicable party, are each directed to create any accounts and subaccounts in the Debt Service Fund as provided in any Nonarbitrage Certificate, if applicable.

(d) All Pledged Moneys (defined herein) shall be deposited upon collection by the County into the Debt Service Fund and used for the payment of the Principal of, premium, if any, and interest on the Bonds.

(e) On or before the Business Day immediately preceding each Interest Payment Date if the Paying Agent is not the Treasurer, and on the Interest Payment Date if the Paying Agent is the Treasurer, the District shall transfer, or cause to be transferred, from the Debt Service Fund to the Paying Agent, an amount, in immediately available funds, sufficient to pay all the Principal of, premium, if any, and interest on the Bonds coming due (collectively, "Debt Service") on such payment date. Debt Service on the Bonds shall be paid by the Paying Agent in the manner provided by law for the payment of Debt Service.

(f) Any amounts on deposit in the Debt Service Fund when there are no longer any Bonds Outstanding shall be transferred to the debt service fund of any outstanding general obligation bonds of the District, and if there are none, General Fund, subject to any conditions set forth in a Nonarbitrage Certificate.

(g) Certain proceeds of the Bonds may be applied to pay Costs of Issuance as provided in this Resolution.

(h) Except as required to satisfy the requirements of Section 148(f) of the Code or to comply with the provisions of any applicable Nonarbitrage Certificate, interest earned on the investment of monies held in the Debt Service Fund, or any account therein, shall be retained in the Debt Service Fund, or such account, and used to pay Principal of, premium, if any, and interest on the Bonds when due. The District shall cause moneys to be transferred to the Excess Earnings Fund, to the extent needed to comply with any Nonarbitrage Certificate.

SECTION 19. Payment of and Security for the Bonds. There shall be levied on all the taxable property in the District, in addition to all other taxes, a continuing direct *ad valorem* property tax annually during the period the Bonds are Outstanding in an amount sufficient, together with moneys on deposit in the Debt Service Fund and available for such purpose, to pay the Principal of and interest on the Bonds when due, which moneys when collected will be placed in the Debt Service Fund of the District, which funds are each irrevocably pledged for the payment of the Principal of, premium, if any, and interest on the Bonds when and as the same shall become due (the "**Pledged Moneys**"). When collected by the County, Pledged Moneys will be placed in the Debt Service Fund. The *ad valorem* property taxes and amounts collected shall be immediately subject to this pledge, and the pledge shall constitute a lien and security interest which shall immediately attach to the property taxes and amounts held in the Debt Service Fund of the District when collected, to secure the payment of the Bonds and shall be effective, binding, and enforceable against the District, its successors, creditors and all others irrespective of whether those parties have notice of the pledge and without the need of any physical delivery, recordation, filing, or further act. The Bonds are obligations of the District payable solely from the levy of *ad valorem* property taxes upon all property within the District subject to taxation. The tax levy may include an allowance for a reasonably required reserve in accordance with the applicable provisions of the Education Code and any Nonarbitrage Certificate, established for the purpose of avoiding fluctuating tax levies and ensuring that the tax or assessment actually collected is sufficient to pay the annual debt service requirements on the Bonds due in such year or for any other legally permitted purpose. The District covenants to cause the County to take all actions necessary to levy such *ad valorem* property tax in accordance with this Section and applicable State law. Notwithstanding anything to the contrary in this Resolution, the Bonds shall in no event be subject to acceleration.

The pledge is an agreement between the District and the bondholders to provide security for the Bonds in addition to any statutory lien that may exist, and the Bonds and each of the other bonds secured by the pledge are or were issued to finance or refinance one or more of the projects specified in the applicable voter-approved measure.

SECTION 20. Establishment and Application of Excess Earnings Fund. There is hereby established in trust a special fund designated "Series 2026A Excess Earnings Fund" (the "**Excess**

Earnings Fund") which shall be held by the Treasurer, Auditor-Controller, County Office of Education, Paying Agent, or other such official, as applicable, for the account of the District and which shall be kept separate and apart from all other funds and accounts held hereunder. The District shall transfer, or cause to be transferred, moneys to the Excess Earnings Fund in accordance with the provisions of any Nonarbitrage Certificate. Amounts on deposit in the Excess Earnings Fund shall only be applied to payments made to the United States or otherwise transferred to other accounts or funds established hereunder in accordance with a Nonarbitrage Certificate.

SECTION 21. Payment of Costs of Issuance. Proceeds of the sale of the Bonds necessary to pay certain designated Costs of Issuance of the Bonds may be deposited in a fund of the District known as the "Series 2026A Costs of Issuance Fund" (the "**Costs of Issuance Fund**"). Such fund or account shall be kept separate and distinct from all other District funds, and may be held and administered by the Paying Agent or a fiscal agent designated for such purpose. Any amounts remaining in the Costs of Issuance Fund after the day on which the final invoice is paid, as directed by the District, shall be transferred to the Building Fund and used for costs of the Projects. The Board hereby authorizes the payment to the County of its out-of-pocket expenses and other costs incurred by the County in connection with the County's participation in the issuance and delivery of the Bonds, including any administrative fee.

SECTION 22. Negotiated Sale. Pursuant to Section 15146(b) of the Education Code, the Board hereby approves of the sale of the Bonds on a negotiated basis to the Underwriter. The District has determined that conditions in the municipal marketplace are sufficiently complex that the increased flexibility the Underwriter can provide in structuring and planning the sale of the Bonds dictates sale on a negotiated rather than a competitive basis, and the Bonds shall be sold by negotiated sale to the Underwriter inasmuch as such a sale will allow the District to: (i) integrate and coordinate the sale of the Bonds with any other outstanding general obligation bonds, including any potential sale of refunding bonds, and other public financings undertaken, or to be undertaken, by the District; (ii) utilize the services of consultants who are familiar with the financial needs, status and plans of the District; and (iii) control the timing of the sale of the Bonds to the municipal bond market and, potentially, take advantage of interest rate opportunities for the favorable sale of the Bonds to such market and resulting in lower tax levies against the taxpayers of the District.

SECTION 23. Consultants; Parameters of Sale. Nixon Peabody LLP has been selected to serve as Bond Counsel and Disclosure Counsel to the District, CFW Advisory Services, LLC has been selected to serve as Municipal Advisor to the District, with respect to the authorization, sale and issuance of the Bonds, Robert W. Baird & Co. Incorporated has been designated as Underwriter of the Bonds, each pursuant to certain letter agreements on file with the District. The estimated Costs of Issuance associated with the sale of the Bonds are approximately $220,000 which includes bond and disclosure counsel fees, the fees of the Municipal Advisor, costs of printing the Official Statement, rating agency fees, Paying Agent fees, the payment of any Underwriter's discount, and other related costs, but not including premium on an Insurance Policy, if any. The Underwriter's discount shall not exceed 0.5% of the Principal and Denominational Amount thereof.

SECTION 24. Establishment of Additional Funds and Accounts. If at any time it is deemed necessary or desirable by the District, the Treasurer, the Auditor-Controller, the County Office of Education, the Paying Agent, or the District may establish additional funds under this Resolution and/or accounts within any of the funds or accounts established hereunder.

SECTION 25. Request for Necessary County Actions. The Board of Supervisors, the Auditor-Controller, the Treasurer, and other officials of the County are hereby requested to take and authorize such actions as may be necessary pursuant to law to provide for the levy and collection of an *ad valorem* property tax on all taxable property of the District sufficient to provide for payment of all Principal of, redemption premium, if any, and interest on the Bonds as the same shall become due and payable as necessary for the payment of the Bonds, and the Clerk or Secretary of the Board are hereby authorized and directed to deliver certified copies of this Resolution to the Clerk of the Board of Supervisors of the County, the Auditor-Controller of the County, and the Treasurer. The Auditor-Controller is hereby directed to maintain on its 2026-27 tax roll, and all subsequent tax rolls, taxes in an amount sufficient to fulfill the requirements of the debt service schedule for the Bonds, which will be provided to the Auditor-Controller by the District following the sale of the Bonds. The District hereby agrees to reimburse the County for any costs associated with the levy and collection of said tax, upon such documentation of said costs as the District shall reasonably request.

SECTION 26. Redemption. The Bonds shall be subject to redemption as provided in the Contract of Purchase, provided that in accordance with Education Code Section 15144.2, Capital Appreciation Bonds maturing more than ten years after the Date of Delivery shall be subject to redemption, with or without premium, at any time, at the option of the District, beginning no later than the tenth anniversary of the Date of Delivery.

SECTION 27. Selection of Bonds for Redemption.

(a) Whenever provision is made in this Resolution or in the Contract of Purchase for the redemption of the Bonds and less than all Outstanding Bonds are to be redeemed, the Paying Agent, upon written instruction from the District given as provided herein, shall select Bonds for redemption in the manner directed by the District.

(b) With respect to any Bonds designated for redemption, the Paying Agent shall select such Bonds for redemption as directed by the District, or, in the absence of such direction, by inverse order of maturity. Within a maturity, the Paying Agent shall select Bonds for redemption as directed by the District, or in the absence of such direction, by lot. Redemption by lot shall be in such manner as the Paying Agent shall determine; provided, however, that the portion of any Bond to be redeemed in part shall be in the Principal Amount of $5,000 or any integral multiple thereof.

(c) In the event that a Term Bond is optionally redeemed, the Principal Amount of each remaining sinking fund payment with respect to such Term Bond will be reduced as directed by the District in the aggregate principal amount equal to the amount so redeemed.

(d) Except as otherwise provided for in the Contract of Purchase, with respect to any Bonds, or series, sub-series or tranche of Bonds, designated as taxable Bonds by an Authorized Officer, if such Bonds are registered in book-entry only form and so long as DTC or a successor securities depository is the sole registered owner of such Bonds, if less than all of such Bonds of a series and maturity are called for prior redemption, the particular Bonds or portions thereof to be redeemed shall be selected on a "Pro Rata Pass Through Distribution of Principal" basis in accordance with DTC procedures, provided that, so long as such Bonds are held in book-entry form, the selection for redemption of such Bonds shall be made in accordance with the operational arrangements of DTC then in effect that currently provide for adjustment of the principal by a factor provided by the Paying Agent pursuant to DTC operational arrangements. If the Paying Agent does not provide the necessary information and identify the redemption as on a "Pro Rata Pass Through Distribution of Principal" basis, such Bonds will be selected for redemption in accordance with DTC procedures by lot. It is the District's intent that redemption allocations made by DTC, participants in DTC or such other intermediaries that may exist between the District and the Beneficial Owners be made on a "Pro Rata Pass Through Distribution of Principal" basis as described above. In the event that such Bonds are no longer held by DTC or a successor securities depository, such Bonds shall be selected for redemption in the manner provided in the Contract of Purchase.

SECTION 28. Notice of Redemption. When redemption is authorized or required pursuant to this Resolution or the Contract of Purchase, the Paying Agent, upon written instruction from the District given at least 30 days prior to the date designated for such redemption (or such lesser period to which the Paying Agent agrees), shall give notice (each, a "**Redemption Notice**") of the redemption of the Bonds. Such Redemption Notice shall specify: (a) the Bonds or designated portions thereof (in the case of redemption of the Bonds in part but not in whole) which are to be redeemed, (b) the date of redemption, (c) the place or places where the redemption will be made, including the name and address of the Paying Agent, (d) the redemption price, (e) the CUSIP numbers (if any) assigned to the Bonds to be redeemed, (f) the bond numbers of the Bonds to be redeemed in whole or in part and, in the case of any Bond to be redeemed in part only, the Principal Amount of such Bond to be redeemed, and (g) the original issue date, interest rate and stated maturity date of each Bond to be redeemed in whole or in part. Such Redemption Notice shall further state (i) that on the specified date there shall become due and payable upon each Bond or portion thereof being redeemed the redemption price, together with the interest accrued to the redemption date and (ii) that from and after such date, interest thereon shall cease to accrue and be payable.

The Paying Agent shall take the following actions with respect to such Redemption Notice:

(a) At least 20 but not more than 45 days prior to the redemption date, such Redemption Notice shall be given to the respective Owners of Bonds designated for redemption by first class mail, postage prepaid, at their addresses appearing on the Bond Register and to the MSRB via the EMMA system.

(b) In the event that the Bonds shall no longer be held in book-entry-only form, at least 20 but not more than 45 days before the redemption date, such Redemption Notice shall be given by (i) first-class mail, postage prepaid, (ii) telephonically confirmed facsimile

transmission, or (iii) overnight delivery service, to each of the Securities Depositories and the MSRB via the EMMA system.

No failure to receive any Redemption Notice, nor any defect in any such Redemption Notice, nor failure to send such notice to the Securities Depositories, shall affect the sufficiency of the proceedings for the redemption of the affected Bonds. Each check issued or other transfer of funds made by the Paying Agent for the purpose of redeeming Bonds shall bear the CUSIP number identifying, by issue and maturity, the Bonds being redeemed with the proceeds of such check or other transfer.

Any Redemption Notice given hereunder may be made conditional upon the satisfaction of certain conditions and/or the receipt of sufficient moneys to pay the redemption price of the designated Bonds and may be rescinded by the District at any time prior to the scheduled date of redemption by so notifying the Paying Agent, who shall notify the Owners of affected Bonds, the Securities Depository, and the MSRB via the EMMA system in the event such conditions are not met or are not expected to be met and/or such funds are not received or are not expected to be received, in the same manner in which the Redemption Notice was originally given. In the event that a Redemption Notice contains such a condition and such moneys are not so received and/or such conditions are not met, or such Redemption Notice has been rescinded as set forth in this paragraph, the redemption shall not be made and the Paying Agent shall, within a reasonable time thereafter give notice, to the persons to whom and in the manner in which the Redemption Notice was given, that such moneys were not so received and/or such condition was not met.

SECTION 29. Partial Redemption of Bonds. Upon the surrender of any Bond redeemed in part only, the Paying Agent shall execute and deliver to the Owner thereof a new Bond or Bonds of like series, tenor, interest or accretion rates, and maturity and of authorized denominations equal in Transfer Amounts to the unredeemed portion of the Bond surrendered. Such partial redemption shall be valid upon payment of the amount required to be paid to such Owner, and the District shall be released and discharged thereupon from all liability to the extent of such payment.

SECTION 30. Effect of Notice of Redemption. Notice having been given as aforesaid, and the moneys for the redemption (including the interest to the applicable date of redemption) having been set aside in the Debt Service Fund or deposited with a duly appointed escrow agent, in trust, for the payment of their redemption price, the Bonds to be redeemed shall become due and payable on such date of redemption.

If on such redemption date, moneys for the redemption of all the Bonds to be redeemed as provided in this Resolution and the Contract of Purchase, together with interest to such redemption date, shall be held by the Paying Agent, or deposited with a duly appointed escrow agent, in trust, so as to be available therefor on such redemption date, and any conditions to such redemptions described in the Redemption Notice shall be met, and if notice of redemption thereof shall have been given as aforesaid, then from and after such redemption date, interest on the Bonds to be redeemed shall cease to accrue and become payable. All money held by or on behalf of the Paying Agent for the redemption of Bonds shall be held in trust for the account of the Owners of the Bonds so to be redeemed.

All Bonds paid at maturity or redeemed prior to maturity pursuant to the provisions of this Resolution and the Contract of Purchase shall be cancelled upon surrender thereof and delivered to or upon the order of the District. All or any portion of a Bond purchased by the District shall be cancelled by the Paying Agent upon written notice by the District given to the Paying Agent.

SECTION 31. Paying Agent; Appointment and Acceptance of Duties.

(a) The Treasurer is hereby appointed as the initial authenticating agent, bond registrar, transfer agent and paying agent and may act through its designated agent, U.S. Bank Trust Company, National Association (collectively, the "**Paying Agent**"). All fees and expenses incurred for services of the Paying Agent, including its third-party agents, shall be the sole responsibility of the District and may be paid from the *ad valorem* property tax levy supporting the Bonds.

(b) The Paying Agent shall keep accurate records of all funds administered by it and of all Bonds paid and discharged by it. Such records shall be provided, upon reasonable request, to the District in a format mutually agreeable to the Paying Agent and the District.

(c) Unless otherwise provided, the office of the Paying Agent designated by the Paying Agent shall be the place for the payment of Principal of, premium, if any, and interest on the Bonds.

SECTION 32. Liability of Paying Agent. The Paying Agent makes no representations as to the validity or sufficiency of this Resolution or of any Bonds issued hereunder or as to the security afforded by this Resolution, and the Paying Agent shall incur no liability in respect hereof or thereof.

SECTION 33. Evidence on Which Paying Agent May Act. The Paying Agent, upon receipt of any notice, resolution, request, consent, order, certificate, report, opinion, bond, or other paper or document furnished to it pursuant to any provision of this Resolution, shall examine such instrument to determine whether it conforms to the requirements of this Resolution and shall be protected in acting upon any such instrument believed by it to be genuine and to have been signed or presented by the proper party or parties. The Paying Agent may consult with counsel, who may or may not be counsel to the District, and the opinion of such counsel shall be full and complete authorization and protection in respect of any action taken or suffered by it under this Resolution in good faith and in accordance therewith.

SECTION 34. Compensation. The District shall pay or cause to be paid to the Paying Agent from time to time reasonable compensation for all services rendered under this Resolution, and also all reasonable expenses, charges, counsel fees and other disbursements, including those of its attorneys, agents, and employees, incurred in and about the performance of their powers and duties under this Resolution, all of which may, pursuant to Section 15232 of the Education Code, be paid from the County's annual levy of *ad valorem* property taxes. In no event shall the County be required to expend its own funds hereunder.

SECTION 35. Ownership of Bonds Permitted. The Paying Agent or Underwriter may become the Owner of any Bonds.

SECTION 36. Resignation or Removal of Paying Agent and Appointment of Successor.

(a) The initially appointed Paying Agent or any successor Paying Agent may resign from service as Paying Agent at any time. Prior to such resignation, a new Paying Agent shall be appointed by the District in accordance with applicable law, which shall be the Treasurer or a bank or trust company doing business in and having a corporate trust office in the City of San Francisco or Los Angeles, in the State of California, with at least $100,000,000 in net assets. Such successor Paying Agent shall signify the acceptance of its duties and obligations hereunder by executing and delivering to the District a written acceptance thereof. Resignation of the Paying Agent shall be effective upon appointment and acceptance of a successor Paying Agent.

(b) Any Paying Agent appointed may resign from service as Paying Agent and may be removed at any time by the District as provided in the Paying Agent's service agreement. If at any time the Paying Agent shall resign or be removed, a new Paying Agent shall be appointed in accordance with applicable law, which shall be either the Treasurer or a bank or trust company doing business in and having a corporate trust office in the City of San Francisco or Los Angeles, California, with at least $100,000,000 in net assets. Such successor Paying Agent shall signify the acceptance of its duties and obligations hereunder by executing and delivering to the District, a written acceptance thereof. Resignation or removal of the Paying Agent shall be effective upon appointment and acceptance of a successor Paying Agent.

(c) In the event of the resignation or removal of the Paying Agent, such Paying Agent shall pay over, assign and deliver any moneys held by it as Paying Agent to its successor. The District shall promptly provide notice of the name and principal corporate trust office address of the Paying Agent appointed to replace any resigned or removed Paying Agent to the Owners of the Bonds by first class mail, postage prepaid, at their addresses appearing on the Bond Register.

(d) Any company into which the Paying Agent may be merged or converted or with which it may be consolidated or any company resulting from any merger, conversion or consolidation to which it shall be a party or any company to which the Paying Agent may sell or transfer all or substantially all of its corporate trust business, provided that such company shall meet the requirements set forth in Section 36(b), shall be the successor to the Paying Agent and vested with all of the powers, discretions, immunities, privileges and all other matters as was its predecessor, without the execution or filing of any paper or further act, anything herein to the contrary notwithstanding.

SECTION 37. Investment of Certain Funds. Moneys held in all funds and accounts established hereunder shall be invested and reinvested in Authorized Investments to the fullest extent practicable as shall be necessary to provide moneys when needed for payments to be made from such funds and accounts, subject to any conditions in any Nonarbitrage Certificate. Nothing in this Resolution shall prevent any investment securities acquired as investments of funds held hereunder from being issued or held in book entry form on the books of the Department of Treasury of the United States. All investment earnings on amounts on deposit in the Debt Service Fund shall remain on deposit in such fund.

The Treasurer is hereby authorized and requested to invest any or all funds held hereunder at the Treasurer's discretion pursuant to law and the investment policy of the County, both of which may be amended or supplemented from time to time, and in other investments constituting Authorized Investments, unless otherwise directed in writing by the District. In addition, to the extent permitted by law, (a) at the written request of an Authorized Officer, each of whom is hereby expressly authorized to make such request, all or any portion of the Building Fund may be invested on behalf of the District in Authorized Investments, (b) at the written request of an Authorized Officer, each of whom is expressly authorized to make such request, the Treasurer shall deposit any investment of all or any portion of the Building Fund made in accordance with the instructions of the Authorized Officer.

SECTION 38. Valuation and Sale of Investments. Obligations purchased as an investment of moneys in any fund or account shall be deemed at all times to be a part of such fund or account. Profits or losses attributable to any fund or account shall be credited or charged to such fund or account. In computing the amount in any fund or account created under the provisions of this Resolution for any purpose provided in this Resolution, obligations purchased as an investment of moneys therein shall be valued at cost, plus, where applicable, accrued interest.

SECTION 39. Supplemental Resolutions with Consent of Owners. This Resolution, and the rights and obligations of the District and of the Owners of the Bonds issued hereunder, may be modified or amended at any time by a Supplemental Resolution adopted by the District with the written consent of Owners owning at least 60% in aggregate Principal or Denominational Amount of the Outstanding Bonds, exclusive of Bonds, if any, owned by the District; *provided, however*, that if a bond insurance policy respecting the Bonds or any portion of Bonds is in effect, and provided that the bond insurer, if any, complies with its obligations thereunder, the bond insurer shall be deemed to be the sole Owner of such Bonds for purposes of this sentence. Notwithstanding the foregoing, no such modification or amendment shall, without the express consent of the Owner of each Bond affected, reduce the Principal or Denominational Amount of any Bond, reduce the interest rate payable thereon, advance the earliest redemption date thereof, extend its maturity or the times for paying interest thereon or change the monetary medium in which Principal and interest is payable, nor shall any modification or amendment reduce the percentage of consents required for amendment or modification thereof or hereof. No such Supplemental Resolution shall change or modify any of the rights or obligations of the Paying Agent without its written assent thereto. Notwithstanding anything herein to the contrary, no such consent shall be required if the Owners are not directly and adversely affected by such amendment or modification.

SECTION 40. Supplemental Resolutions Effective Without Consent of Owners. For any one or more of the following purposes and at any time or from time to time, a Supplemental Resolution of the District may be adopted, which, without the requirement of consent of the Owners, shall be fully effective in accordance with its terms:

(a) To add to the covenants and agreements of the District in this Resolution, other covenants and agreements to be observed by the District which are not contrary to or inconsistent with this Resolution as theretofore in effect;

(b) To add to the limitations and restrictions in this Resolution, other limitations and restrictions to be observed by the District which are not contrary to or inconsistent with this Resolution as theretofore in effect;

(c) To confirm as further assurance, any pledge under, and the subjection to any lien or pledge created or to be created by this Resolution, of any moneys, securities or funds, or to establish any additional funds, or accounts to be held under this Resolution;

(d) To cure any ambiguity, supply any omission, or cure to correct any defect or inconsistent provision in this Resolution; or

(e) To amend or supplement this Resolution in any other respect, provided that such Supplemental Resolution does not, in the opinion of Bond Counsel, adversely affect the interests of the Owners.

SECTION 41. Effect of Supplemental Resolution. Any act done pursuant to a modification or amendment so consented to shall be binding upon the Owners of all the Bonds and shall not be deemed an infringement of any of the provisions of this Resolution, whatever the character of such act may be, and may be done and performed as fully and freely as if expressly permitted by the terms of this Resolution, and after consent relating to such specified matters has been given, no Owner shall have any right or interest to object to such action or in any manner to question the propriety thereof or to enjoin or restrain the District or any officer or agent thereof from taking any action pursuant thereto.

SECTION 42. Discharge and Defeasance. If any or all Outstanding Bonds shall be paid and discharged in any one or more of the following ways:

(i) by paying or causing to be paid the Principal of, premium, if any, and interest on such Bonds, and when the same become due and payable;

(ii) by depositing with the Paying Agent, or with a duly appointed escrow agent, in trust, at or before maturity, cash which, together with amounts transferred from or then on deposit in the Debt Service Fund (and the accounts therein other than amounts that are not available to pay Debt Service) together with interest to accrue thereon without the need for further investment, is fully sufficient to pay such Bonds at maturity or earlier redemption thereof, including any premium and all interest thereon, notwithstanding that any Bonds shall not have been surrendered for payment; or

(iii) by depositing in escrow with an institution that meets the requirements of serving as successor Paying Agent hereunder selected by the District, in trust, lawful moneys or noncallable direct obligations issued by the United States Treasury (including State and Local Government Series), noncallable obligations which are unconditionally guaranteed by the United States of America, or noncallable "prerefunded" municipal obligations rated in the highest category by Moody's or S&P and, with respect to any Bonds designated hereunder as tax-exempt, permitted under Section 149(b) of the Code and Regulations which, in the opinion of nationally recognized bond counsel, will not impair the exclusion from gross income for federal income tax purposes of interest on the Bonds, in such amount as will, together with the

interest to accrue thereon without the need for further investment, be fully sufficient, as fully verified by the report of an independent certified public accountant licensed to practice in the State, to pay and discharge such Bonds at maturity or earlier redemption thereof, for which notice has been given or provided for, including any premium and all interest thereon, notwithstanding that any Bonds shall not have been surrendered for payment;

then all obligations of the District and the Paying Agent under this Resolution with respect to such Bonds shall cease and terminate, except only the obligation of the Paying Agent or escrow agent to pay or cause to be paid to the Owners of such Bonds all sums due thereon, and the obligation of the District to pay to the Paying Agent amounts owing to the Paying Agent under this resolution.

SECTION 43. Reimbursement of Qualified Project Expenditures. The Board presently intends and reasonably expects to have tax-exempt obligations (the "Obligations") issued on its behalf no later than 18 months of (i) the date of the expenditure of moneys, if any, made with respect to the Projects outlined in the Project List or (ii) the date upon which the Project for which expenditures are to be reimbursed is placed in service or abandoned, whichever is later (but in no event more than 3 years after the date the original expenditure of such moneys is paid), and to allocate an amount of the proceeds thereof not to exceed $10,000,000 to reimbursable expenditures in connection with the Projects, as may be qualified under the provisions of Section 1.150-2 of the Treasury Regulations of the Internal Revenue Service (the "Reimbursable Expenditures"). All of the Reimbursable Expenditures covered by this Section were paid not earlier than 60 days prior to the date of this Resolution or constitute preliminary expenditures within the meaning of Section 1.150-2 of the Treasury Regulations. The Board intends to allocate within 30 days after the date of issue of the Obligations, the proceeds therefrom to reimburse the District for the Reimbursable Expenditures. With respect to the proceeds of the Obligations allocated to reimburse the District for prior expenditures, the Board hereby covenants not to employ an abusive device under Treasury Regulation Section 1.148-10, including using within one year of the reimbursement allocation, the funds corresponding to the proceeds of the Obligations in a manner that results in the creation of replacement proceeds, as defined in Treasury Regulation Section 1.148-1, of the Obligations or another issue of tax-exempt obligations.

The above provisions are made solely for the purpose of establishing compliance with the requirements of said Section 1.150-2 of the Treasury Regulations. This provision does not bind the District or the Board to make any expenditure, incur any indebtedness, or proceed with the financing, acquisition or construction of the Projects.

SECTION 44. Limited Liability and Indemnification of County. Notwithstanding anything to the contrary contained herein, in the Bonds or in any other document mentioned herein or used in connection herewith, the County, its Board, officers, employees and agents shall have no liability hereunder or by reason hereof or in connection with the transactions contemplated hereby. The Bonds shall be payable solely from the levy of the *ad valorem* property tax within the District as set forth herein.

SECTION 45. Conformance with A.B. 182; Required Information Regarding Capital Appreciation Bonds. Pursuant to A.B. 182, the Board acknowledges that it has been presented at two consecutive regularly scheduled meetings with information related to the Bonds regarding: (i) the rationale for the issuance of Capital Appreciation Bonds, (ii) their proposed financing term and time of maturity; (iii) the repayment ratio of the Capital Appreciation Bonds through maturity; (iv) the District's current estimates of changes in assessed valuation of taxable property in the District over the term of the Bonds; and (v) a comparison of the overall cost of the Bonds if they were all issued as Current Interest Bonds, against the overall cost of the Bonds, including the Capital Appreciation Bonds. Current statements, estimates and projections as to these items are attached hereto as Exhibit C, which is incorporated herein by this reference. The District represents and covenants that debt service on the Bonds will not exceed the maximum ratio of total debt service to principal of 4:1 as mandated by Section 15144.1 of the Education Code.

As to any Current Interest Bonds that are issued with maturities longer than thirty years but less than forty years, the District represents and covenants that the District facilities to be constructed or acquired with the proceeds of such Bonds have a useful life of no less than thirty years, but not greater than forty years, and the useful life of which will equal or exceed the maturity date of those Bonds.

SECTION 46. Approval of Actions; Miscellaneous.

(a) The Authorized Officers and their designees are each hereby authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all certificates, statements, disclosures, notices, contracts, or other documents, and do and perform any and all acts and things, which they may deem necessary or advisable in order to proceed with the sale and issuance of the Bonds or otherwise carry out, give effect to and comply with the terms and intent of this Resolution. Any and all documents executed in connection with the issuance, sale and delivery of the Bonds may be executed with an electronic signature. For purposes hereof, "electronic signature" means a manually signed original signature that is then transmitted by electronic means, including an electronic, facsimile or digital signature, which shall include signature via DocuSign or any electronic signature method compliant with the Electronic Signatures in Global and National Commerce Act and Government Code Section 16.5; "transmitted by electronic means" means sent in the form of a facsimile or sent via the internet as a "pdf" (portable document format) or other replicating image attached to an e-mail message, or transmitted using a secure e-mail; and, "electronically signed document" means a document transmitted by electronic means and containing, or to which there is affixed, an electronic signature. Such actions heretofore taken by such officers, officials and staff are hereby ratified, confirmed and approved. If bond insurance or other credit enhancement with respect to such Bonds is obtained, the Authorized Officers are hereby authorized to make such changes to the documents approved by this Resolution as such officers and agents may approve as being in

the best interests of the District, such action to be conclusively evidenced by the execution and delivery thereof.

(b) The County, the Board of Supervisors, officers, agents, and employees shall not be responsible for any proceedings or the preparation or contents of any resolutions, certificates, statements, disclosures, notices, contracts, or other documents relating to the sale and issuance of the Bonds.

(c) The Principal of and interest and redemption premium (if any) on the Bonds shall not constitute debt or an obligation of the County, the Board of Supervisors, officers, agents, or employees, and the County, the Board of Supervisors, officers, agents, and employees thereof shall not be liable thereon. In no event shall the Principal of and interest and redemption premium (if any) on any Bond be payable out of any funds or property of the County.

(d) The Clerk of the Board shall send or cause to be sent a certified copy of this Resolution, together with the final debt service schedule for the Bonds, to the Treasurer.

SECTION 47. Conflicts. If there is any inconsistency or conflict between any provision of this Resolution and any provision of the Contract of Purchase, the Contract of Purchase prevails to the extent of the inconsistency or conflict. If there is any inconsistency or conflict between any provision of this Resolution and any provision of a Nonarbitrage Certificate, such Nonarbitrage Certificate prevails to the extent of the inconsistency or conflict.

SECTION 48. Effective Date. This Resolution shall take effect immediately upon its adoption.

[Remainder of Page Intentionally Left Blank]

ADOPTED, SIGNED AND APPROVED this 21st day of October 2026, by the Board of Trustees of the Southern Kern Unified School District, at a regularly scheduled meeting held in Kern County, California, at a location freely accessible to the public, whether in person or by electronic means, by the following roll-call vote:

AYES:_____

NOES:_____

ABSTAIN:_____

ABSENT:_____

SOUTHERN KERN UNIFIED SCHOOL DISTRICT

By: _____
President, Board of Trustees

Attest:

By:_____
Clerk, Board of Trustees

EXHIBIT A-1

FORM OF CURRENT INTEREST BOND

UNLESS THIS BOND IS PRESENTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY (AS DEFINED IN THE RESOLUTION) TO THE BOND REGISTRAR FOR REGISTRATION OF TRANSFER, EXCHANGE, OR PAYMENT, AND ANY BOND ISSUED IS REGISTERED IN THE NAME OF CEDE & CO. OR IN SUCH OTHER NAME AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY (AND ANY PAYMENT IS MADE TO CEDE & CO. OR TO SUCH OTHER ENTITY AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL INASMUCH AS THE REGISTERED OWNER HEREOF, CEDE & CO., HAS AN INTEREST HEREIN.

UNITED STATES OF AMERICA STATE OF CALIFORNIA

SOUTHERN KERN UNIFIED SCHOOL DISTRICT
(County of Kern, California)
2024 ELECTION GENERAL OBLIGATION BONDS
2026 SERIES B

$_____ No. _____

Interest Rate	Maturity Date	Dated Date	CUSIP
___%	November 1, 20__	Date of Delivery	

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT:

The Southern Kern Unified School District (the "District") of Kern County (the "County"), State of California (the "State"), for value received, hereby acknowledges itself indebted and promises to pay to the Registered Owner named above, or its registered assigns, the Principal Amount set forth above, on the Maturity Date set forth above, together with interest thereon from the Dated Date set forth above until the Principal Amount hereof shall have been paid or provided for, in accordance with the Resolution hereinafter referred to, at the interest rate set forth above. Interest on this Bond is payable on May 1, 2027 and semiannually thereafter on the first day of May and November (each, an "Interest Payment Date") in each year to the registered owner hereof (the "Owner") from the Interest Payment Date next preceding the date on which this Bond is registered unless it is registered after the close of business on the fifteenth calendar day of the month preceding any Interest Payment Date (a "Record Date") and before the close of business on the immediately following Interest Payment Date, in which event it shall bear interest from such following Interest Payment Date, or unless this Bond is registered prior to the close of business on the first Record Date, in which event it shall bear interest from its date;

provided, however, that if at the time of registration of this Bond interest hereon is in default, interest hereon shall be payable from the Interest Payment Date to which interest has previously been paid or made available for payment. Interest on the Bonds shall be computed using a year of 360 days, comprised of twelve 30-day months. The principal amount hereof is payable at the office of U.S. Bank Trust Company, National Association, as initial paying agent (the "Paying Agent"), or at the office of a successor Paying Agent appointed pursuant to the Resolution (as hereinafter defined), in Los Angeles, California. The interest hereon is payable by check or draft mailed by first class mail to each Owner, at such Owner's address as it appears on the registration books kept by the Paying Agent as of the Record Date, or by wire transfer to any Owner of $1,000,000 aggregate principal amount of such Bonds, to the account specified by such Owner in a written request delivered to the Paying Agent on or prior to the Record Date for such Interest Payment Date; *provided, however*, that payments of defaulted interest shall be payable to the person in whose name such Bond is registered at the close of business on a special record date fixed therefor by the Paying Agent which shall not be more than fifteen days and not less than ten days prior to the date of the proposed payment of defaulted interest.

The Bonds of this issue are comprised of $_____ principal amount of Bonds of which this Bond is a part. This Bond is issued by the District under and in accordance with the provisions of (i) Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code of the State, as amended; (ii) applicable provisions of the Education Code of the State, as amended; and (iii) Article XIIIA of the State Constitution (collectively, the "Act"), and pursuant to a resolution adopted by the Board of Trustees of the District on [October 21, 2026] (the "Resolution"). Reference is hereby made to the Resolution, a copy of which is on file with the Clerk of the Board of Trustees of the District, for a description of the terms on which the Bonds are delivered, and the rights thereunder of the Owners of the Bonds and the rights and duties of the Paying Agent and the District, to all of the provisions of which the Owner of this Bond, by acceptance hereof, assents and agrees. All capitalized terms used but not otherwise defined herein shall have the respective meanings set forth in the Resolution. The Bonds were authorized by a vote of more than 55% of the qualified electors of the District voting on the proposition at a general election held therein on November 5, 2024 to determine whether such Bonds should be issued.

Reference is made to the Resolution for a more complete description of the provisions, among others, with respect to the nature and extent of the security for the Bonds of this series, the rights, duties and obligations of the District, the County, the Paying Agent and the Owners, and the terms and conditions upon which the Bonds are issued and secured. The Owner of this Bond assents, by acceptance hereof, to all of the provisions of the Resolution.

This Bond is a general obligation of the District, payable as to both principal and interest from *ad valorem* property taxes which, under the laws now in force, may be levied without limitation as to rate or amount upon all of the taxable property in the District. Neither the payment of the principal of this Bond, or any part thereof, nor any interest or premium hereon constitute a debt, liability or obligation of the County.

The Bonds maturing on or before _____ 1, 20__ shall not be subject to redemption prior to their maturity dates. The Bonds maturing on or after _____ 1, 20__ may be redeemed before maturity, at the option of the District, from any source of available funds, in whole or in part on

any date on or after _____ 1, 20__, at par, together with interest accrued thereon to the date of redemption. For the purposes of such selection, the Bonds will be deemed to consist of $5,000 portions by principal amount, and any such portion may be separately redeemed.

Bonds maturing on November 1, 20__, are subject to mandatory sinking fund redemption on November 1 of each year, commencing November 1, 20__, in the following principal amounts, at a redemption price of par, plus accrued interest to the redemption date, without premium:

Mandatory Sinking Fund Payment Date (November 1)	Mandatory Sinking Fund Payment
	$

Whenever provision is made for the redemption of the Bonds and less than all outstanding Bonds are to be redeemed, the Paying Agent, upon written instruction from the District given at least 30 days prior to the date designated for such redemption, shall select Bonds for redemption in such order as the District may direct, or in the absence of such direction, by inverse order of maturity. Within a maturity, the Paying Agent shall select Bonds for redemption as directed by the District, or in the absence of such direction, by lot. The portion of any Bond to be redeemed in part shall be in the principal amount of $5,000 or any integral multiple thereof.

This Bond is issued in fully registered form. Registration of this Bond is transferable by the Owner hereof, in person or by such Owner's attorney duly authorized in writing, at the aforesaid offices of the Paying Agent, but only in the manner, subject to the limitations, and upon payment of the charges, provided in the Resolution and upon surrender and cancellation of this Bond. Upon such registration of transfer, a new Bond or Bonds of like tenor and maturity in the same Transfer Amount and in authorized denominations will be issued to the transferee in exchange herefor. The District and the Paying Agent may treat the Owner hereof as the absolute owner hereof for all purposes, whether or not this Bond shall be overdue, and shall not be affected by any notice to the contrary.

The Paying Agent shall not be required to register the transfer or exchange of any Bond (i) during the period beginning at the close of business on any Record Date through the close of business on the immediately following Interest Payment Date, or (ii) that has been called or is subject to being called for redemption, during a period beginning at the opening of business 15 days before any selection of Bonds to be redeemed through the close of business on the applicable redemption date, except for the unredeemed portion of any Bond to be redeemed only in part.

The rights and obligations of the District and of the owners of the Bonds may be modified or amended at any time by a supplemental resolution adopted by the District with the written consent of owners of at least 60% in aggregate Principal Amount of the Outstanding Bonds, exclusive of Bonds, if any, owned by the District; *provided, however*, that no such modification or amendment shall, without the express consent of the Owner of each Bond affected, reduce the Principal Amount of any Bond, reduce the interest rate payable thereon, advance the earliest redemption date thereof, extend its maturity or the times for paying interest thereon or change the monetary medium in which the Principal and interest is payable, nor shall any modification or amendment reduce the percentage of consents required for amendment or modification hereof.

A supplemental resolution of the District may be adopted, which, without the requirement of consent of the registered owners, shall be fully effective in accordance with its terms: (1) to add to the covenants and agreements of the District in the Resolution, other covenants and agreements to be observed by the District which are not contrary to or inconsistent with the Resolution as theretofore in effect; (2) to add to the limitations and restrictions in the Resolution, other limitations and restrictions to be observed by the District which are not contrary to or inconsistent with the Resolution as theretofore in effect; (3) to confirm as further assurance, any pledge under, and the subjection to any lien or pledge created or to be created by the Resolution, of any moneys, securities or funds, or to establish any additional funds or accounts to be held under the Resolution; (4) to cure any ambiguity, supply any omission, or cure or correct any defect or inconsistent provision in the Resolution; or (5) to amend or supplement the Resolution in any other respect, provided such supplemental resolution does not, in the opinion of nationally recognized bond counsel, adversely affect the interests of the owners of the Bonds.

No such supplemental resolution shall change or modify any of the rights or obligations of any Paying Agent without its written assent thereto. Notwithstanding anything herein to the contrary, no such consent shall be required if the Registered Owners are not directly and adversely affected by such amendment or modification.

If this Bond is called for redemption and the principal amount of this Bond plus premium, if any, and accrued interest due with respect hereto are duly provided therefor as specified in the Resolution, then interest shall cease to accrue with respect hereto from and after the date fixed for redemption.

This Bond shall not become valid or obligatory for any purpose until the Certificate of Authentication hereon endorsed shall have been dated and executed manually by the Paying Agent.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED, that an election was duly and legally called, held and conducted, and the notices thereof duly given, and the results thereof canvassed and declared in accordance with the provisions of the Authorizing Law and that all of the proceedings of the Board of Trustees of the District in the matter of the issuance of this Bond were regular and in strict accordance with the provisions of the Authorizing Law and of the Constitution of the State of California that the total bonded indebtedness of the District, including the issue of which this Bond is a part, does not exceed any limit prescribed by said Act, and that due provision has been made for levying and collecting *ad valorem* property taxes on all

of the taxable property within the District in an amount sufficient to pay Principal and interest when due. All acts and conditions required by the Constitution and laws of the State of California to exist, to occur and to be performed or to have been met precedent to and in the issuing of the Bonds in order to make them legal, valid and binding general obligations of the District, have been performed and have been met in regular and due form as required by law; that payment in full for the Bonds has been received; that no statutory or constitutional limitation on indebtedness or taxation has been exceeded in issuing the Bonds.

IN WITNESS WHEREOF, the Southern Kern Unified School District has caused this Bond to be executed in their official capacities by the manual or facsimile signature of the President of the Board of Trustees of the District and countersigned by the manual or facsimile signature of the Clerk of the Board of Trustees of the District as of the date stated above.

SOUTHERN KERN UNIFIED SCHOOL DISTRICT

By: _____[Form Document]_____
President of the Board of Trustees

Countersigned:

By: _____[Form Document]_____
Clerk of the Board of Trustees

The following Certificate of Authentication shall be printed on each Bond:

CERTIFICATE OF AUTHENTICATION

This is one of the Bonds described in the within-mentioned Resolution of the Board of Trustees of the Southern Kern Unified School District.

DATED: _____, 2026

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Paying Agent

By: _____
Authorized Officer

FORM OF ASSIGNMENT

FOR VALUE RECEIVED, the undersigned registered owner hereby sells, assigns and transfers unto

Name of Transferee: _____
Address for Payment of Interest: _____
_____
Social Security Number or other Tax Identification No.:
_____

the within-mentioned Bond and hereby irrevocably constitutes and appoints _____ _____, attorney, to transfer the same on the books of the Paying Agent with full power of substitution in the premises.

Registered Owner

_____

Dated: _____

NOTICE: The signature on this Assignment must correspond with the name as written on the face of the within Bond in every particular, without alteration or enlargement or any change whatsoever.

Signature _____
guaranteed

[Bank, Trust Company or Firm]

By: _____
Authorized Officer

NOTICE: Signature(s) must be guaranteed by a member firm of the New York Stock Exchange or a commercial bank or trust company.

EXHIBIT A-2

FORM OF CAPITAL APPRECIATION BOND

UNLESS THIS BOND IS PRESENTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY (AS DEFINED IN THE RESOLUTION) TO THE BOND REGISTRAR FOR REGISTRATION OF TRANSFER, EXCHANGE, OR PAYMENT, AND ANY BOND ISSUED IS REGISTERED IN THE NAME OF CEDE & CO. OR IN SUCH OTHER NAME AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY (AND ANY PAYMENT IS MADE TO CEDE & CO. OR TO SUCH OTHER ENTITY AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL INASMUCH AS THE REGISTERED OWNER HEREOF, CEDE & CO., HAS AN INTEREST HEREIN.

UNITED STATES OF AMERICA STATE OF CALIFORNIA

SOUTHERN KERN UNIFIED SCHOOL DISTRICT
(County of Kern, California)
2024 ELECTION GENERAL OBLIGATION BONDS
2026 SERIES B

$_____ No. _____

Accretion Rate	Maturity Date	Maturity Amount	Dated Date	CUSIP
___%	November 1, 20__		Date of Delivery	

REGISTERED OWNER: CEDE & CO.

DENOMINATIONAL AMOUNT:

The Southern Kern Unified School District (the "District") of the County of Los Angeles (the "County"), State of California (the "State"), for value received, promises to pay to the Registered Owner named above, or registered assigns, the Maturity Amount on the Maturity Date, each as stated above, such Maturity Amount comprising the Denominational Amount and interest accreted thereon. This Bond will not bear current interest but will accrete interest, compounded on each May 1 and November 1, commencing May 1, 2027, at the accretion rate specified above to the Maturity Date, assuming that in any such semiannual period the sum of such compounded accreted interest and the Principal Amount (such sum being herein called the "Accreted Value") increases in equal daily amounts on the basis of a three hundred sixty (360) day year consisting of twelve (12) 30-day months. The Maturity Amount of this Bond is payable in lawful money of the United States of America on the Maturity Date, without deduction for the paying agent services, to the person in whose name this Bond (or, if applicable, one or more predecessor Bonds) is registered (the "Owner") on the register maintained by U.S. Bank Trust Company, National Association, as paying agent (the "Paying Agent"), in Los Angeles,

California, including its designated agents, successors and assigns acting in such capacity, or at the office of a successor Paying Agent appointed pursuant to the Resolution (as hereinafter defined). Maturity Amount and redemption premium, if any, are payable upon presentation and surrender of this Bond at the principal office of the Paying Agent.

The Bonds of this issue are comprised of $_____ Principal and Denominational Amount of Capital Appreciation Bonds of which this Bond is a part (a "Capital Appreciation Bond") and $_____ Principal Amount of Current Interest Bonds. This Bond is issued by the District under and in accordance with the provisions of (i) Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the State Government Code; (ii) applicable provisions of the Education Code of the State; and (iii) Article XIIIA of the State Constitution (collectively, the "Act"), and pursuant to a resolution of the Board of Trustees of the District adopted on [October 21, 2026] (the "Resolution"). Reference is hereby made to the Resolution, a copy of which is on file with the Clerk of the Board of Trustees of the District for a description of the terms on which the Bonds are delivered, and the rights thereunder of the Owners of the Bonds and the rights and duties of the Paying Agent and the District, to all of the provisions of which the Owner of this Bond, by acceptance hereof, assents and agrees. All capitalized terms used but not otherwise defined herein shall have the respective meanings set forth in the Resolution. The Bonds were authorized by a vote of more than fifty-five percent (55%) of the qualified electors of the District voting on the proposition at a general election held therein to determine whether such Bonds should be issued.

Reference is made to the Resolution for a more complete description of the provisions, among others, with respect to the nature and extent of the security for the Bonds of this series, the rights, duties and obligations of the District, the County, the Paying Agent and the Owners, and the terms and conditions upon which the Bonds are issued and secured. The Owner of this Bond assents, by acceptance hereof, to all the provisions of the Resolution.

This Bond is a general obligation of the District, payable as to both principal and interest from *ad valorem* property taxes which, under the laws now in force, may be levied without limitation as to rate or amount upon all of the taxable property in the District. Neither the payment of the principal of this Bond, or any part thereof, nor any interest or premium hereon constitutes a debt, liability or obligation of the County.

The Capital Appreciation Bonds may be redeemed before maturity, at the option of the District, from any source of available funds, in whole or in part on any date on or after November 1, 20__, at a redemption price equal to the Accreted Value thereof without premium.

The rights and obligations of the District and of the owners of the Bonds may be modified or amended at any time by a supplemental resolution adopted by the District with the written consent of owners of at least sixty percent (60%) in aggregate Principal Amount of the Outstanding Bonds, exclusive of Bonds, if any, owned by the District; *provided, however*, that no such modification or amendment shall, without the express consent of the Owner of each Bond affected, reduce the Principal Amount of any Bond, reduce the interest rate payable thereon, advance the earliest redemption date thereof, extend its maturity or the times for paying interest thereon or change the monetary medium in which the Principal Amount and interest is

payable, nor shall any modification or amendment reduce the percentage of consents required for amendment or modification hereof.

A supplemental resolution of the District may be adopted, which, without the requirement of consent of the registered owners, shall be fully effective in accordance with its terms: (1) to add to the covenants and agreements of the District in the Resolution, other covenants and agreements to be observed by the District which are not contrary to or inconsistent with the Resolution as theretofore in effect; (2) to add to the limitations and restrictions in the Resolution, other limitations and restrictions to be observed by the District which are not contrary to or inconsistent with the Resolution as theretofore in effect; (3) to confirm as further assurance, any pledge under, and the subjection to any lien or pledge created or to be created by the Resolution, of any moneys, securities or funds, or to establish any additional funds or accounts to be held under the Resolution; (4) to cure any ambiguity, supply any omission, or cure or correct any defect or inconsistent provision in the Resolution; or (5) to amend or supplement the Resolution in any other respect, provided such supplemental resolution does not, in the opinion of nationally recognized bond counsel, adversely affect the interests of the owners of the Bonds.

No such supplemental resolution shall change or modify any of the rights or obligations of any Paying Agent without its written assent thereto. Notwithstanding anything herein to the contrary, no such consent shall be required if the Registered Owners are not directly and adversely affected by such amendment or modification.

If this Bond is called for redemption and the Accreted Value of this Bond is duly provided therefor as specified in the Resolution, then interest shall cease to accrete with respect hereto from and after the date fixed for redemption.

This Bond shall not become valid or obligatory for any purpose until the Certificate of Authentication hereon endorsed shall have been dated and executed manually by the Paying Agent.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED, that an election was duly and legally called, held and conducted, and the notices thereof duly given, and the results thereof canvassed and declared in accordance with the provisions of the Act and that all of the proceedings of the Board of Trustees of the District, in the matter of the issuance of this Bond were regular and in strict accordance with the provisions of the Act, including the Constitution of the State, that the total bonded indebtedness of the District, including the issue of which this Bond is a part, does not exceed any limit prescribed by said Act, and that due provision has been made for levying and collecting *ad valorem* property taxes on all of the taxable property within the District in an amount sufficient to pay principal of and interest on the Bonds when due. All acts and conditions required by the Constitution and laws of the State of California to exist, to occur and to be performed or to have been met precedent to and in the issuing of the Bonds in order to make them legal, valid and binding general obligations of the District, have been performed and have been met in regular and due form as required by law; that payment in full for the Bonds has been received; that no statutory or constitutional limitation on indebtedness or taxation has been exceeded in issuing the Bonds.

IN WITNESS WHEREOF, the Southern Kern Unified School District has caused this Bond to be executed in their official capacities by the manual or facsimile signature of the President of the Board of Trustees of the District and countersigned by the manual or facsimile signature of the Clerk of the Board of Trustees of the District as of the date stated above.

SOUTHERN KERN UNIFIED SCHOOL DISTRICT

By: [Form Document]
President of the Board of Trustees

Countersigned:

By: [Form Document]
Clerk of the Board of Trustees

The following Certificate of Authentication shall be printed on each Bond:

CERTIFICATE OF AUTHENTICATION

This is one of the Bonds described in the within-mentioned Resolution of the Board of Trustees of the Southern Kern Unified School District.

DATED: _____, 2026

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Paying Agent

By: _____
Authorized Officer

FORM OF ASSIGNMENT

FOR VALUE RECEIVED, the undersigned registered owner hereby sells, assigns and transfers unto

Name of Transferee:_____

Address for Payment of Interest:_____

_____

Social Security Number or other Tax Identification No.:

_____

the within-mentioned Bond and hereby irrevocably constitutes and appoints attorney, to transfer the same on the books of the Paying Agent with full power of substitution in the premises.

Registered Owner

_____

Dated: _____

NOTICE: The signature on this Assignment must correspond with the name as written on the face of the within Bond in every particular, without alteration or enlargement or any change whatsoever.

Signature_____
guaranteed

[Bank, Trust Company or Firm]

By _____
Authorized Officer

NOTICE: Signature(s) must be guaranteed by a member firm of the New York Stock Exchange or a commercial bank or trust company.

EXHIBIT B

FORM OF 15c2-12 CERTIFICATE

With respect to the proposed sale of its 2024 Election General Obligation Bonds, 2026 Series B in an aggregate principal amount of not to exceed $_____ the Southern Kern Unified School District (the "**District**") has delivered to you a Preliminary Official Statement, dated as of the date hereof (the "**Preliminary Official Statement**"). The District, for purposes of compliance with Rule 15c2-12 of the Securities Exchange Commission ("**Rule 15c2-12**"), deems the Preliminary Official Statement to be final as of its date, except for the omission of no more than the information permitted under Rule 15c2-12.

SOUTHERN KERN UNIFIED SCHOOL DISTRICT

Dated: _____, 20__

By: [FORM ONLY] _____
Authorized Officer

EXHIBIT C

INFORMATION REQUIRED UNDER A.B. 182

1. Financing term and time of maturity of the bonds (the entire series of bonds). Illustrative Option 1 includes only current interest bonds ("CIBs"), while Illustrative Option 2 includes both CIBs and capital appreciation bonds ("CABs").

   These two Options are attached on the following pages.

2. Repayment ratio for the bonds (the entire series of bonds).
   - Illustrative Option 1: 2.45x
   - Illustrative Option 2: 2.61x

3. Estimated change in assessed value ("AV") of taxable property within the District over the term of the bonds.
   - 5.03% AV growth in 2026-27
   - 4.00% annual AV growth thereafter

4. Total overall cost of the CABs.
   - In Illustrative Option 2, the estimated principal amount of CABs is $5,047,988.25 with an estimated debt service cost of $14,290,000. This is a repayment ratio for the CABs of 2.83 to 1.

5. Comparison of #4 to overall cost if instead of CABs, the District issued CIBs.
   - The difference in the overall debt service cost is estimated at $1,653,240.57 if the District utilized Illustrative Option 1 instead of Illustrative Option 2. However, due to tax rate constraints under Proposition 39, Illustrative Option 1 is not a legally available option.

6. Reason for recommending CABs.
   CABs are being recommended to issue bonds for voter-approved projects while attempting to stay below the Proposition 39 maximum tax rate of $60 in the years that new bonds are issued.

Southern Kern Unified School District
Election of 2024 General Obligation Bonds, 2026 Series B
Statistics for Items Required Pursuant to Assembly Bill 182

Option 1 - Current Interest Bonds Only					
Date	Principal	Current Interest[1]	Total Debt Service	Total Net Debt Service	Projected Tax Rates[2]
11/1/2027	$-	$240,979.33	$542,358.78	$240,979.33	$51.53
11/1/2028	-	593,462.50	593,462.50	593,462.50	71.35
11/1/2029	45,000.00	593,462.50	638,462.50	638,462.50	60.56
11/1/2030	-	591,212.50	591,212.50	591,212.50	67.45
11/1/2031	580,000.00	591,212.50	1,171,212.50	1,171,212.50	60.95
11/1/2032	-	562,212.50	562,212.50	562,212.50	45.50
11/1/2033	-	562,212.50	562,212.50	562,212.50	44.26
11/1/2034	-	562,212.50	562,212.50	562,212.50	43.02
11/1/2035	-	562,212.50	562,212.50	562,212.50	43.86
11/1/2036	-	562,212.50	562,212.50	562,212.50	43.46
11/1/2037	-	562,212.50	562,212.50	562,212.50	42.46
11/1/2038	-	562,212.50	562,212.50	562,212.50	42.35
11/1/2039	15,000.00	562,212.50	577,212.50	577,212.50	42.37
11/1/2040	35,000.00	561,350.00	596,350.00	596,350.00	42.31
11/1/2041	65,000.00	559,337.50	624,337.50	624,337.50	42.26
11/1/2042	110,000.00	555,600.00	665,600.00	665,600.00	41.88
11/1/2043	155,000.00	549,000.00	704,000.00	704,000.00	41.52
11/1/2044	195,000.00	539,700.00	734,700.00	734,700.00	41.54
11/1/2045	235,000.00	528,000.00	763,000.00	763,000.00	41.58
11/1/2046	275,000.00	513,900.00	788,900.00	788,900.00	41.50
11/1/2047	325,000.00	497,400.00	822,400.00	822,400.00	41.52
11/1/2048	380,000.00	477,900.00	857,900.00	857,900.00	41.52
11/1/2049	435,000.00	455,100.00	890,100.00	890,100.00	41.50
11/1/2050	500,000.00	429,000.00	929,000.00	929,000.00	41.55
11/1/2051	565,000.00	399,000.00	964,000.00	964,000.00	41.54
11/1/2052	635,000.00	365,100.00	1,000,100.00	1,000,100.00	41.54
11/1/2053	715,000.00	327,000.00	1,042,000.00	1,042,000.00	41.51
11/1/2054	800,000.00	284,100.00	1,084,100.00	1,084,100.00	41.51
11/1/2055	1,870,000.00	236,100.00	2,106,100.00	2,106,100.00	20.03
11/1/2056	2,065,000.00	123,900.00	2,188,900.00	2,188,900.00	20.02
Total	**$10,000,000.00**	**$14,509,516.83**	**$24,810,896.28**	**$24,509,516.83**	

Option 2 - Capital Appreciation Bonds and Current Interest Bonds						
Date	Principal	Current Interest[1]	Compounded Interest	Total Debt Service	Total Net Debt Service	Projected Tax Rates[2]
11/1/2027	$-	$-	$-	$271,425.00	$-	$-
11/1/2028	-	$175,236.80	-	297,000.00	175,236.80	59.88
11/1/2029	253,817.55	297,000.00	61,182.45	612,000.00	612,000.00	59.86
11/1/2030	-	297,000.00	-	297,000.00	297,000.00	59.99
11/1/2031	576,659.10	297,000.00	253,340.90	1,127,000.00	1,127,000.00	59.87
11/1/2032	180,639.20	297,000.00	99,360.80	577,000.00	577,000.00	45.85
11/1/2033	188,703.90	297,000.00	126,296.10	612,000.00	612,000.00	45.38
11/1/2034	200,257.20	297,000.00	159,742.80	657,000.00	657,000.00	45.07
11/1/2035	183,368.15	297,000.00	171,631.85	652,000.00	652,000.00	45.74
11/1/2036	182,263.20	297,000.00	197,736.80	677,000.00	677,000.00	45.76
11/1/2037	222,501.15	297,000.00	200,320.05	719,821.20	719,821.20	45.49
11/1/2038	218,342.25	297,000.00	221,718.00	737,060.25	737,060.25	45.59
11/1/2039	218,342.25	297,000.00	248,382.75	763,725.00	763,725.00	45.69
11/1/2040	218,342.25	297,000.00	276,664.50	792,006.75	792,006.75	45.66
11/1/2041	222,501.15	297,000.00	312,498.85	832,000.00	832,000.00	45.68
11/1/2042	221,467.50	297,000.00	365,550.00	884,017.50	884,017.50	45.34
11/1/2043	225,896.85	297,000.00	410,682.60	933,579.45	933,579.45	45.01
11/1/2044	225,896.85	297,000.00	450,898.65	973,795.50	973,795.50	45.04
11/1/2045	224,420.40	297,000.00	490,420.40	1,011,840.80	1,011,840.80	45.08
11/1/2046	222,943.95	297,000.00	532,056.05	1,052,000.00	1,052,000.00	45.06
11/1/2047	215,923.80	297,000.00	579,023.40	1,091,947.20	1,091,947.20	45.03
11/1/2048	214,865.35	297,000.00	627,046.70	1,138,912.05	1,138,912.05	45.04
11/1/2049	212,748.45	297,000.00	674,475.60	1,184,224.05	1,184,224.05	45.03
11/1/2050	210,631.55	297,000.00	724,250.55	1,231,882.10	1,231,882.10	45.05
11/1/2051	207,456.20	297,000.00	772,543.80	1,277,000.00	1,277,000.00	45.03
11/1/2052	450,000.00	297,000.00	-	747,000.00	747,000.00	38.83
11/1/2053	525,000.00	270,000.00	-	795,000.00	795,000.00	38.97
11/1/2054	630,000.00	238,500.00	-	868,500.00	868,500.00	39.38
11/1/2055	1,600,000.00	200,700.00	-	1,800,700.00	1,800,700.00	17.13
11/1/2056	1,745,000.00	104,700.00	-	1,849,700.00	1,849,700.00	16.91
Total	**$9,997,988.25**	**$8,117,136.80**	**$7,955,823.60**	**$26,464,136.85**	**$26,070,948.65**	

Additional Statistics	
Repayment Ratio for Option 1 (Net DS):	2.45x
Repayment Ratio for Option 2 (Net DS):	2.61x

Reason for Utilizing Capital Appreciation Bonds

To issue bonds for voter-approved projects while attempting to stay below an annual tax rate target of $60.

(1) Net of Capitalized Interest
(2) Assumes 2% Secured Delinquency, per $100,000 of Assessed Valuation

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BAIRD

September 29, 2026

Robert Irving, Chief Business Officer
Southern Kern Unified School District
2601 Rosamond Blvd.
Rosamond, CA 93560

Re. Engagement to Provide Underwriting Services for Proposed Issuances of approximately $10,000,000 General Obligation Bonds, Election of 2024, Series 2026B (the "Securities").

Mr. Irving:

Robert W. Baird & Co. Incorporated ("Baird"), in its capacity as an underwriter, is pleased to provide information and advice to Southern Kern Unified School District ("you" or the "Issuer") with respect to the issuance of the above-referenced Securities. However, in light of SEC rules that define a "municipal advisor" and related guidance, if Baird were to provide advice to the Issuer with respect to the Securities prior to its engagement as an underwriter, Baird would be serving as a municipal advisor and could not then underwrite the Securities. Baird can provide advice to the Issuer regarding the contemplated issuance of the Securities once it has been engaged as an underwriter. Thus, this letter reflects our understanding that the Issuer intends or reasonably expects to engage Baird as an underwriter for the Securities. However, this engagement is preliminary in nature and is subject to conditions, such as formal approval of the selection of the underwriter for the Securities by the governing body of the Issuer or an official of the Issuer authorized to bind the Issuer and finalizing the structure of the Securities. This engagement is non-binding and may be terminated by either party without any liability, penalty or payment. The Issuer is therefore free to engage another firm to serve as underwriter for the Securities and/or to select an underwriting syndicate that does not include Baird. This letter also does not obligate the Issuer to go forward with or complete the issuance of the Securities. It is anticipated that this letter will be replaced and superseded by a bond purchase agreement to be entered into by the parties (the "Purchase Agreement") if and when the Securities are priced following successful completion of the offering process. The Purchase Agreement will set forth the terms and conditions on which Baird will purchase the Securities.

1. Services to be Provided by Baird. As underwriter, Baird may provide advice and assistance as to the structure, timing, terms and other matters concerning the proposed issuance of the Securities, in addition to other services commonly provided by an underwriter. Please note that Baird would be providing advice to you in its capacity as underwriter and not as a municipal advisor. Such services may include:

- Review and evaluate the proposed terms of the offering and the Securities
- Develop a marketing plan for the offering, including identification of potential purchasers of the Securities
- Assist in the preparation of the preliminary official statement and final official statement and other offering documents
- Contact potential purchasers of the Securities and provide them with copies of the offering materials and related information
- Respond to inquiries from potential purchasers and, if requested, coordinate their due diligence calls and meetings

Baird
2029 Century Park E. Suite 400
Los Angeles, CA 90067
Main (310) 492-8111
www.rwbaird.com

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- If the Securities are to be rated, assist in the preparation of information and materials to be provided to securities rating agencies and in the development of strategies for meetings with the rating agencies
- Consult with counsel and other service providers about the offering and the terms of the Securities
- Inform the Issuer of the marketing and offering process
- Negotiate the pricing, including the interest rate, and other terms of the Securities
- Obtain CUSIP number(s) for the Securities and arrange for their DTC book-entry eligibility
- Submit documents and other information about the offering to the MSRB's EMMA website
- Plan and arrange for the closing and settlement of the issuance and the delivery of the Securities
- Such other usual and customary underwriting services as may be requested by the Issuer

2. Fees and Expenses. Baird's underwriting fee/spread will be determined by mutual agreement of the Issuer and Baird and will be reflected in the Purchase Agreement. The underwriting fee/spread will represent the difference between the price that Baird pays for the Securities and the public offering price stated on the cover of the final official statement, net of expenses paid by the underwriter. The underwriting fee/spread will be contingent upon the closing of the proposed offering and the amount of the fee/spread may be based on the principal, par amount, or public offering price of the Securities. Any costs of issuance for which Baird or the Issuer are responsible for paying will also be specified in the Purchase Agreement along with any reimbursable expenses. Baird will be responsible for paying any fees to the MSRB in connection with the issuance of the Securities.

3. Conflicts of Interest and Disclosures Pursuant to MSRB Rules. Baird is registered with the Municipal Securities Rulemaking Board ("MSRB") and the SEC. The MSRB website is www.msrb.org. Two investor brochures, Information for Municipal Securities Investors and Information for Municipal Advisory Clients, describe the protections that may be provided by the MSRB's rules. The brochures are available on the MSRB website. The MSRB website also contains information about how to file a complaint with an appropriate regulatory authority.

Baird makes the following conflict of interest and other disclosures as required by MSRB Rule G-17.

- Disclosures Concerning the Underwriter's Role:
  - MSRB Rule G-17 requires an underwriter to deal fairly at all times with both issuers and investors.
  - The underwriter's primary role is to purchase the Securities with a view to distribution in an arm's-length commercial transaction with the Issuer. The underwriter has financial and other interests that differ from those of the Issuer.
  - Unlike a municipal advisor, an underwriter does not have a fiduciary duty to the Issuer under the federal securities laws and is, therefore, not required by federal law to act in the best interests of the Issuer without regard to its own financial or other interests.

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- The Issuer may choose to engage the services of a municipal advisor with a fiduciary obligation to represent the Issuer's interest in this transaction.

- The underwriter has a duty to purchase the Securities from the Issuer at a fair and reasonable price but must balance that duty with its duty to sell the Securities to investors at prices that are fair and reasonable.

- The underwriter will review the official statement for the Securities in accordance with, and as a part of, its responsibilities to investors under the federal securities laws, as applied to the facts and circumstances of this transaction.

- Disclosures Concerning the Underwriter's Compensation:

As underwriter, Baird's receipt of the underwriting fee or discount will be contingent on the closing of the transaction and the amount of the fee or discount may be based, in whole or in part, on a percentage of the principal amount of the Securities. While this form of compensation is customary in the municipal securities market, it presents a conflict of interest since the underwriter may have an incentive to recommend to the Issuer a transaction that is unnecessary or to recommend that the size of the transaction be larger than is necessary.

- Baird-Specific Conflicts of Interest Disclosures:

Baird is a full-service securities firm and as such Baird and its affiliates may from time to time provide advisory, brokerage, consulting and other services and products to municipalities, other institutions, and individuals including the Issuer, certain Issuer officials or employees, and potential purchasers of the Securities for which Baird may receive customary compensation; however, such services are not related to the proposed offering. Baird may also be engaged from time to time by the Issuer to manage investments for the Issuer (including the proceeds from the proposed offering) through a separate contract that sets forth the fees to be paid to Baird. Baird may compensate its associates for any referrals they have made that resulted in the Issuer's selection of Baird to serve as underwriter on the proposed offering of the Securities. Baird manages various mutual funds, and from time to time those funds may own bonds and other securities issued by the Issuer (including the Securities). Additionally, clients of Baird may from time to time purchase, hold and sell bonds and other securities issued by the Issuer (including the Securities).

In the ordinary course of fixed income trading business, Baird may purchase, sell, or hold a broad array of investments and may actively trade securities and other financial instruments, including the Securities and other municipal bonds, for its own account and for the accounts of customers, with respect to which Baird may receive a mark-up or mark-down, commission or other remuneration. Such investment and trading activities may involve or relate to the offering or other assets, securities and/or instruments of the Issuer and/or persons and entities with relationships with the Issuer. Spouses and other family members of Baird associates may be employed by the Issuer.

Baird has not identified any other actual or potential material conflicts of interest.

- Disclosures of Material Financial Characteristics and Material Financial Risks.

  - Accompanying this letter is a disclosure document describing the material financial characteristics and material financial risks of the Securities as required by MSRB Rule G-17.

4. Limitation of Liability; Indemnification. The Issuer agrees that neither Baird nor its employees, officers, agents or affiliates shall have any liability to the Issuer for any services it provides as underwriter

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except to the extent it is judicially determined that Baird engaged in gross negligence or willful misconduct. Any Purchase Agreement executed in connection with the offering of the Securities will contain indemnification provisions for the benefit of Baird, on terms consistent with industry standards.

Please evidence your receipt of this letter and your acknowledgement of Baird's intended role as underwriter by signing and returning this letter or by sending me an email at jbaracy@rwbaird.com. Baird looks forward to assisting you on your proposed issuance of the Securities. Please do not hesitate to contact us if you have any questions about this letter or if there is any aspect of this letter that you believe requires further clarification.

Very truly yours,

ROBERT W. BAIRD & CO. INCORPORATED

By: John R Baracy

John Baracy, Managing Director

Accepted on 9/30/2026

SOUTHERN KERN UNIFIED SCHOOL DISTRICT

Signed by:
By: Robert Irving
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Robert Irving, Chief Business Officer

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Disclosures of Material Financial Characteristics and Financial Risks of Proposed Offering of Fixed Rate Bonds

Robert W. Baird & Co. Incorporated ("Baird") has been engaged as underwriter or placement agent for the proposed offering by you (or the "Issuer") of fixed rate bonds, notes, certificates of participation or other debt securities ("Fixed Rate Bonds"), to be sold on a negotiated basis. The following is a general description of the financial characteristics and security structures of Fixed Rate Bonds, as well as a general description of certain financial risks that you should consider before deciding whether to issue Fixed Rate Bonds.

This document is being provided to an official of the Issuer who has the authority to bind the Issuer by contract with Baird, who does not have a conflict of interest with respect to the offering.

If the Fixed Rate Bonds proposed to be issued are "conduit revenue bonds," you will be a party to the bond purchase agreement and certain other legal documents to be entered into in connection with the issuance, but the material financial risks described below will be borne by the borrower or obligor, as set forth in those legal documents.

Financial Characteristics

Maturity and Interest. Fixed Rate Bonds are interest-bearing debt securities issued by state and local governments, political subdivisions and agencies or authorities, such as the Issuer. Maturity dates for Fixed Rate Bonds will be fixed at the time of issuance and may include serial maturities (specified principal amounts are payable on the same date in each year until final maturity) or one or more term maturities (specified principal amounts are payable on each term maturity date) or a combination of serial and term maturities. Maturity dates, including the final maturity date, are subject to negotiation and will be reflected in the official statement. At each maturity, the scheduled principal or par amount of the Fixed Rate Bonds will have to be repaid.

Fixed Rate Bonds will pay fixed rates of interest typically semi-annually on scheduled payment dates, although some Fixed Rate Bonds may accrue interest to be paid at maturity. Such bonds are often referred to as capital appreciation or zero-coupon bonds. The interest rates to be paid on Fixed Rate Bonds may differ for each series or maturity date. The specific interest rates will be determined based on market conditions and investor demand and reflected in the official statement for the Fixed Rate Bonds. Fixed Rate Bonds with longer maturity dates will generally have interest rates that are greater than securities with shorter maturity dates.

Redemption. Fixed Rate Bonds may be subject to optional redemption, which allows the Issuer, at its option, to redeem some or all of the Fixed Rate Bonds on a date prior to scheduled maturity, such as in connection with the issuance of refunding bonds to take advantage of lower interest rates. Fixed Rate Bonds may be subject to optional redemption only after the passage of a specified period of time from the date of issuance, and upon payment of the redemption price set forth in the official statement for the Fixed Rate Bonds, which typically is equal to the par amount of the Fixed Rate Bonds being redeemed (plus accrued interest) but may include a redemption premium. The Issuer will be required to send out a notice of optional redemption to the holders of Fixed Rate Bonds, usually a certain period of time prior to the redemption date. Fixed Rate Bonds with term maturity dates also may be subject to mandatory sinking fund redemption, which requires the Issuer to redeem specified principal amounts of the Fixed Rate Bonds annually in advance of the term maturity date. The mandatory sinking fund redemption price is 100% of the principal amount of the Fixed Rate Bonds to be redeemed. Fixed Rate Bonds may also be subject to extraordinary or mandatory redemption upon the occurrence of certain events, authorizing or requiring you to redeem the Fixed Income Bonds at their par amount (plus accrued interest).

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Credit Enhancements. Fixed Rate Bonds may feature credit enhancements, such as an insurance policy provided by a municipal bond insurance company that guarantees the payment of principal of and interest on the bonds when due in the event of default. Other credit enhancements could include a letter of credit provided by a financial institution, or financial support from a state agency.

Tax Status. If Fixed Rate Bonds are intended to be tax-exempt, counsel will provide an opinion that interest on the Fixed Rate Bonds will be excluded from gross income for federal income tax purposes. Certain Fixed Rate Bonds may also be exempt from state personal income tax.

Some Fixed Rate Bonds (or a portion of those being issued) may be taxable, meaning that interest on the Fixed Rate Bonds will be included in gross income for federal income tax purposes.

Security

Payment of principal of and interest on a municipal security, including Fixed Rate Bonds, may be backed by various types of pledges and forms of security, some of which are described below. The security for Fixed Rate Bonds will vary, depending on whether they are general obligation bonds, revenue bonds, conduit bonds or other types.

General Obligation Bonds

"General obligation bonds" are debt securities to which your full faith and credit is pledged to pay principal and interest. If you have taxing power, generally you will pledge to use your ad valorem (property) taxing power to pay principal and interest. Ad valorem taxes necessary to pay debt service on general obligation bonds may not be subject to state constitutional property tax millage limits (an unlimited tax general obligation bond). The term "limited" tax is used when such limits exist. General obligation bonds constitute a debt and, depending on applicable state law, may require that you obtain approval by voters prior to issuance. In the event of default in required payments of interest or principal, the holders of general obligation bonds have certain rights under state law to compel you to impose a tax levy.

Revenue Bonds

"Revenue bonds" are debt securities that are payable only from a specific source or sources of revenues that are generated from a particular enterprise or service you offer, such as water, electricity, sewer, health care, housing, transportation, toll roads and bridges, parking, parks and recreation fees, and stadiums and entertainment facilities. Revenue bonds are not a pledge of your full faith and credit and you are obligated to pay principal and interest on your revenue bonds only from the revenue source(s) specifically pledged to the bonds. Revenue bonds do not permit the bondholders to compel you to impose a tax levy for payment of debt service. Pledged revenues may be derived from operation of the financed project or system, grants, license or user fees, or excise or other specified taxes. Generally, subject to state law or local charter requirements, you are not required to obtain voter approval prior to issuance of revenue bonds. If the specified source(s) of revenue become inadequate, a default in payment of principal or interest may occur. Various types of pledges of revenue may be used to secure interest and principal payments on revenue bonds. The nature of these pledges may differ widely based on state law, the type of issuer, the type of revenue stream and other factors. Some revenue bonds may be backed by your full faith and credit or moral obligation. A moral obligation is a non-binding covenant by you to make a budget recommendation to your legislative body to appropriate moneys needed to make up any revenue shortfall in order to meet debt service obligations on the revenue bonds, but the legislative body is not legally obligated to make such appropriation.

Certain revenue bonds may be structured as certificates of participation, which are instruments evidencing a pro rata share in a specified pledged revenue stream, usually lease payments that are typically subject to annual appropriation. With certificates of participation, the lessor or party receiving payments assigns those payments to a trustee that distributes them to the certificate holders. Certificates of participation do not

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constitute general obligation indebtedness of the issuer or municipality and are not backed by a municipality's full faith and credit or taxing power. Certificates of participation are payable solely from specific revenue sources.

Tax Increment or Tax Allocation Bonds

"Tax increment" or "tax allocation" bonds are a form of revenue bonds that are payable from the incremental increase in taxes realized from any appreciation in property values resulting from capital improvements benefitting the properties located in a particular location such as a tax incremental district. They are commonly used to redevelop, add infrastructure or otherwise improve a blighted, neglected or under-utilized area to encourage development in that area. Tax increment bonds may also be payable from increased sales taxes generated in a designated district. The proceeds of an issuance of tax increment or tax allocation bonds are typically applied to pay the costs of infrastructure and other capital improvements in the designated district. The incremental taxes or other revenues may not be sufficient to meet debt service obligations on the tax increment or tax allocation bonds. Some tax increment or tax allocation bonds may also be backed by an issuer's full faith and credit or moral obligation.

Conduit Bonds

Conduit revenue bonds may be issued by a governmental issuer acting as conduit for the benefit of a private sector entity or a 501(c)(3) organization (the "borrower" or "obligor"). Industrial revenue bonds are a form of conduit revenue bonds. Conduit revenue bonds commonly are issued for not-for-profit hospitals, health care facilities, educational institutions, single and multi-family housing, airports, industrial or economic development projects, corporations, and student loan programs, among other borrowers or obligors. Principal and interest on conduit revenue bonds normally are paid exclusively from revenues pledged by the borrower or obligor. Unless otherwise specified under the terms of the bonds, you are not required to make payments of principal or interest if the borrower or obligor defaults.

Charter School Bonds

Fixed Rate Bonds issued for the benefit of charter schools are a form of conduit revenue bonds. They are issued by a government entity acting as a conduit for the benefit of a charter school. The charter school is the borrower or obligor for the bonds. Principal and interest on charter school bonds normally are paid exclusively from revenues pledged by the charter school. Unless otherwise specified under the terms of the bonds, you are not required to make payments of principal or interest if the charter school defaults.

Financial and Other Covenants

Issuers of Fixed Rate Bonds (and/or obligors) may be required to agree to certain financial and other covenants (such as debt service coverage ratios) that are designed to protect bond holders. Covenants are a form of additional security. The failure to continue to meet covenants may trigger an event of default or other adverse consequences to you and/or the obligor giving bond holders certain rights and remedies.

The description above regarding "Security" is only a brief summary of certain possible security provisions for the Fixed Rate Bonds and is not intended as legal advice. You should consult with your bond counsel for further information regarding the security for the Bonds.

Financial Risk Considerations

Certain risks may arise in connection with your issuance of Fixed Rate Bonds, including some or all of the following (generally, the borrower or obligor, rather than you, will bear these risks for conduit revenue bonds):

Issuer Default Risk

You (or the obligor) may be in default if the funds pledged to secure Fixed Rate Bonds are not sufficient to pay debt service on the bonds when due. The consequences of a default may be serious for you (and/or the

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obligor) and, depending on applicable state law and the terms of the authorizing documents, the holders of the bonds may be able to exercise a range of available remedies against you (or the obligor). For example, if Fixed Rate Bonds are secured by a general obligation pledge, you may be ordered by a court to raise taxes. Other budgetary adjustments also may be necessary to enable you to provide sufficient funds to pay debt service on the bonds. If the Fixed Rate Bonds are revenue bonds, you (or the obligor) may be required to take steps to increase the available revenues that are pledged as security for the bonds. A default may negatively impact your (or the obligor's) credit ratings and may effectively limit your (or the obligor's) ability to publicly offer bonds or other securities at market interest rate levels. Further, if you (or the obligor) are unable to provide sufficient funds to remedy the default, subject to applicable state law and the terms of the authorizing documents, you (or the obligor) may find it necessary to consider available alternatives under state law, including (for some issuers) state-mandated receivership or bankruptcy. A default also may occur if you (or the obligor) are unable to comply with covenants or other provisions agreed to in connection with the issuance of the Fixed Rate Bonds.

This description is only a brief summary of issues relating to defaults and is not intended as legal advice. You should consult with your bond counsel for further information regarding defaults and remedies.

Redemption Risk

our (or the obligor's) ability to redeem Fixed Rate Bonds prior to maturity may be limited, depending on the terms of any optional redemption provisions. In the event that interest rates decline, you (or the obligor) may be unable to take advantage of the lower interest rates to reduce debt service. In addition, if Fixed Rate Bonds are subject to extraordinary or mandatory redemption, you (or the obligor) may be required to redeem the bonds at times that are disadvantageous.

Refinancing Risk

If your (or the obligor's) financing plan contemplates refinancing some or all of the Fixed Rate Bonds at maturity (for example, if there are term maturities or if a shorter final maturity is chosen than might otherwise be permitted under the applicable federal tax rules), market conditions or changes in law may limit or prevent you (or the obligor) from refinancing those bonds when required. Further, limitations in the federal tax rules on advance refunding of bonds (an advance refunding of bonds occurs when tax-exempt bonds are refunded more than 90 days prior to the date on which those bonds may be retired) may restrict your (or the obligor's) ability to refund the Fixed Rate Bonds to take advantage of lower interest rates.

Reinvestment Risk

You (or the obligor) may have proceeds of the Fixed Rate Bonds to invest prior to the time that you (or the obligor) are able to spend those proceeds for the authorized purpose. Depending on market conditions, you (or the obligor) may not be able to invest those proceeds at or near the rate of interest that you (or the obligor) are paying on the bonds, which is referred to as "negative arbitrage".

Tax Compliance Risk (applicable if the Fixed Rate Bonds are tax-exempt bonds)

The issuance of tax-exempt bonds is subject to a number of requirements under the United States Internal Revenue Code, as enforced by the Internal Revenue Service (IRS), and, if applicable, state tax laws. You (and the obligor) must take certain steps and make certain representations prior to the issuance of tax-exempt bonds. You (and the obligor) also must covenant to take certain additional actions after issuance of the tax-exempt bonds. A breach of the representations or a failure to comply with certain tax-related covenants may cause the interest on the Fixed Rate Bonds to become taxable retroactively to the date of issuance of the bonds, which may result in an increase in the interest rate that you (or the obligor) pay on the bonds or the mandatory redemption of the bonds. The IRS also may audit you (or the obligor) or the Fixed Rate Bonds or your (or the obligor's) other bonds, in some cases on a random basis and in other cases targeted to specific types of bond issues or tax concerns. If the Fixed Rate Bonds are declared taxable, or if you (or the obligor) are subject to audit, the market price of the Fixed Rate Bonds and/or your (or the

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obligor's) other bonds may be adversely affected. Further, your (or the obligor's) ability to issue other tax-exempt bonds also may be limited.

This description of tax compliance risks is not intended as legal advice and you should consult with your bond counsel regarding tax implications of issuing Fixed Rate Bonds.

Continuing Disclosure Risk.
In connection with the issuance of Fixed Rate Bonds, you (and/or the obligor) may be subject to continuing disclosures which require dissemination of annual financial and operating information and notices of material events. Compliance with these continuing disclosure requirements is important and facilitates an orderly secondary market. Failure to comply with continuing disclosure requirements may affect the liquidity and marketability of the Fixed Rate Bonds, as well as your (and/or the obligor's) other outstanding securities. Because instances of material non-compliance with previous continuing disclosure requirements must be disclosed in an official statement, failure to comply with continuing disclosure requirements may also make it more difficult or expensive for you (or the obligor) to market and sell future bonds.

PRELIMINARY OFFICIAL STATEMENT DATED NOVEMBER __, 2026

NEW ISSUE – BOOK-ENTRY ONLY

RATING: S&P: "__"
(See "RATING" herein.)

In the opinion of Nixon Peabody LLP, Bond Counsel, under existing law and assuming compliance with the tax covenants described herein, and the accuracy of certain representations and certifications made by the District described herein, interest on the Bonds is excluded from gross income for federal income tax purposes under Section 103 of the Internal Revenue Code of 1986, as amended (the "Code"). Bond Counsel is also of the opinion that such interest is not treated as a preference item in calculating the alternative minimum tax imposed under the Code. Bond Counsel is further of the opinion that interest on the Bonds is exempt from personal income taxes of the State of California (the "State") under present State law. See "TAX MATTERS" herein regarding certain other tax considerations.

$[10,000,000]*
SOUTHERN KERN UNIFIED SCHOOL DISTRICT
(County of Kern, California)
2024 ELECTION GENERAL OBLIGATION BONDS
2026 SERIES B
(BANK QUALIFIED)

Dated: Date of Delivery **Due: November 1, as shown on inside cover.**

The 2024 Election General Obligation Bonds, 2026 Series B (Bank Qualified) (the "Bonds") of the Southern Kern Unified School District (the "District") were authorized by an election held within the District on November 5, 2024 (the "Election") at which more than 55% of the voters within the District voting on the measure voted to approve the issuance by the District of $59,000,000 aggregate principal amount of bonds (the "Authorization"), as more fully described herein. Such Bonds are the second issuance of bonds under the Authorization, as more fully described herein under the caption "INTRODUCTION." The proceeds of the Bonds are being used to: (i) finance the construction, acquisition, furnishing and equipping of District facilities, (ii) fund the payment of capitalized interest on the Bonds, and (iii) to pay certain costs of issuance associated therewith. Following the issuance of the Bonds, $[21,000,000]* of the Authorization will remain, as more fully described herein under the caption "PLAN OF FINANCE" and "ESTIMATED SOURCES AND USES OF FUNDS."

The Bonds will be issued in denominations of $5,000 principal or Maturity Amount (as defined herein), as applicable, or integral multiples thereof, and are payable as to Principal Amount or redemption price at the office of U.S. Bank Trust Company, National Association, paying agent for the Bonds (the "Paying Agent").

The Bonds are dated the date of delivery set forth above. The Bonds are being issued as Capital Appreciation Bonds and Current Interest Bonds (both as defined herein). The Current Interest Bonds accrue interest at the rates set forth on the inside cover pages hereof, payable semiannually on each May 1 and November 1 until maturity or earlier redemption, commencing May 1, 2027*. The Capital Appreciation Bonds accrete interest at the accretion rates set forth on the inside cover pages hereof, compounded semiannually on May 1 and November 1 of each year, commencing on May 1, 2027*, until payment of the accreted value thereof at maturity or upon redemption. References to "interest" included herein include both interest and original issue discount (including Accretions (defined below)).

The Bonds are issued in fully registered form and, when delivered, will be registered in the name of Cede & Co., as nominee of The Depository Trust Company, Jersey City, New Jersey ("DTC"). DTC will act as securities depository of the Bonds as described herein under the caption "THE BONDS – Book-Entry Only System" and in APPENDIX E – "BOOK-ENTRY ONLY SYSTEM."

The Bonds are subject to redemption prior to maturity as described herein.* See "THE BONDS – Redemption" herein.

The Bonds are not payable from the General Fund of the District. The Bonds are not obligations of the County of Kern (the "County"), the State of California (the "State") or any of its other political subdivisions. See "SECURITY AND SOURCES OF PAYMENT FOR THE BONDS" herein.

The Bonds are general obligations of the District only. The Board of Supervisors of the County has the power and is obligated to levy and collect *ad valorem* property taxes for each fiscal year upon the taxable property of the District in an amount at least sufficient, together with other moneys available for such purpose, to pay the principal of, premium, if any, and interest on each Bond as the same becomes due and payable.

MATURITY SCHEDULE
On Inside Cover

The District may apply to obtain an insurance policy, which, if obtained, would insure the scheduled payment of principal and interest on the Bonds when due. The District's decision whether or not to obtain such a policy will be made at or about the time of the pricing of the Bonds and will be based upon, among other things, market conditions at the time of such pricing. No assurance can be given as to whether the District will obtain such a policy, and, if so, whether such policy will cover all or fewer than all of the Bonds. See "BOND INSURANCE" herein.

THIS COVER PAGE CONTAINS CERTAIN INFORMATION FOR QUICK REFERENCE ONLY. IT IS NOT A SUMMARY OF THIS ISSUE. INVESTORS MUST READ THE ENTIRE OFFICIAL STATEMENT TO OBTAIN INFORMATION ESSENTIAL TO THE MAKING OF AN INFORMED INVESTMENT DECISION.

The Bonds will be offered when, as and if issued and received by Robert W. Baird & Co. Incorporated, the Underwriter, subject to the approval of legality by Nixon Peabody LLP, San Francisco, California, Bond Counsel, and certain other conditions. Nixon Peabody LLP

* Preliminary; subject to change.

is acting as Disclosure Counsel for the issue. It is anticipated that the Bonds will be available for delivery in definitive form through the facilities of DTC on or about December __, 2026.

[ROBERT W. BAIRD & CO. INCORPORATED LOGO]

Dated: November __, 2026.

MATURITY SCHEDULE*

$[10,000,000]*
SOUTHERN KERN UNIFIED SCHOOL DISTRICT
(County of Kern, California)
2024 ELECTION GENERAL OBLIGATION BONDS
2026 SERIES B
(BANK QUALIFIED)

Current Interest Bonds

$_____ Serial Bonds

Maturity Date (November 1)	Principal Amount	Interest Rate	Yield	CUSIP No.† (513804)

$_____ – ____% Term Bonds due November 1, 20__, Yield: ____%; CUSIP No. _____

$_____ – ____% Term Bonds due November 1, 20__, Yield: ____%; CUSIP No. _____

$_____ Capital Appreciation Bonds

Maturity Date (November 1)	Denominational Amount	Accretion Rate	Reoffering Yield	Maturity Amount	CUSIP No.† (513804)

* Preliminary, subject to change.

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This Official Statement does not constitute an offer to sell, the solicitation of an offer to buy, nor shall there be any sale of the Bonds by a person in any jurisdiction in which it is unlawful for such person to make such an offer, solicitation or sale. No dealer, broker, salesperson or other person has been authorized by the District to provide any information or to make any representations other than as contained herein and, if given or made, such other information or representation must not be relied upon as having been authorized by the District.

This Official Statement is not to be construed as a contract with the purchasers of the Bonds. Statements contained in this Official Statement which involve estimates, forecasts or matters of opinion, whether or not expressly described herein, are intended solely as such and are not to be construed as a representation of facts.

The information set forth herein, other than that provided by the District, has been obtained from sources which are believed to be reliable, but is not guaranteed as to accuracy or completeness, and is not to be construed as a representation by the District.

The information and expressions of opinion herein are subject to change without notice and neither delivery of this Official Statement nor any sale made hereunder shall, under any circumstances, create any implication that there has been no change in the affairs of the District since the date hereof. Although certain information set forth in this Official Statement has been provided by the County of Kern (the "County"), the County has not approved this Official Statement and is not responsible for the accuracy or completeness of the statements contained in this Official Statement.

The Bonds have not been registered under the Securities Act of 1933, as amended (the "Securities Act") or the Securities and Exchange Act of 1934, as amended (the "Exchange Act"), in reliance upon exemptions contained in Section 3(a)2 of the Securities Act and Section 3(a)12 of the Exchange Act, and have not been registered or qualified under the securities laws of any state.

The following statement has been provided by the Underwriter: "The Underwriter has reviewed the information in this Official Statement in accordance with, and as a part of, its responsibilities to investors under the federal securities laws as applied to the facts and circumstances of this transaction, but the Underwriter does not guarantee the accuracy or completeness of such information."

IN CONNECTION WITH THIS OFFERING, THE UNDERWRITER MAY OVER-ALLOT OR EFFECT TRANSACTIONS WHICH STABILIZE OR MAINTAIN THE MARKET PRICE OF THE BONDS OFFERED HEREBY AT A LEVEL ABOVE THAT WHICH MIGHT OTHERWISE PREVAIL IN THE OPEN MARKET. SUCH STABILIZING, IF COMMENCED, MAY BE DISCONTINUED AT ANY TIME. THE UNDERWRITER MAY OFFER AND SELL THE BONDS TO CERTAIN DEALERS, INSTITUTIONAL INVESTORS, BANKS OR OTHERS AT PRICES LOWER OR HIGHER THAN THE PUBLIC OFFERING PRICES STATED ON THE INSIDE COVER PAGE HEREOF AND SAID PUBLIC OFFERING PRICES MAY BE CHANGED FROM TIME TO TIME BY THE UNDERWRITER.

This Official Statement is submitted in connection with the sale of the Bonds referred to herein and may not be reproduced or used, in whole or in part, for any other purpose.

Statements included or incorporated by reference in the following information constitute "forward looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995, Section 21E of the Exchange Act, and Section 27A of the Securities Act. Such statements are generally identifiable by the terminology used such as "plan," "project," "expect," "estimate," "budget" or other similar words. The achievement of results or other expectations contained in forward looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward looking statements. Actual results may differ from the District's forecasts. The District is not obligated to and does not plan to issue any updates or revisions to the forward looking statements in any event.

The District maintains a website and certain social media accounts. However, the information presented thereon is not part of this Official Statement and should not be relied upon in making investment decisions with respect to the Bonds. The references to internet websites in this Official Statement are shown for reference and convenience only; unless explicitly stated to the contrary, the information contained within the websites is not incorporated herein by reference and does not constitute part of this Official Statement.

SOUTHERN KERN UNIFIED SCHOOL DISTRICT

Board of Trustees

Robert Vincelette, President
Sunni Hepburn, Vice President
Justin Wright, Clerk
Mario Gutierrez, Member
Adrienne Rendon, Member

District Administrators

Barbara E. Gaines, Superintendent
Robert Irving, Chief Business Officer

SPECIAL SERVICES

Bond Counsel and Disclosure Counsel

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San Francisco, California

Municipal Advisor

CFW Advisory Services, LLC
Alameda, California

Paying Agent

U.S. Bank Trust Company, National Association
Los Angeles, California

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$[10,000,000]*
SOUTHERN KERN UNIFIED SCHOOL DISTRICT
(County of Kern, California)
2024 ELECTION GENERAL OBLIGATION BONDS
2026 SERIES B
(BANK QUALIFIED)

INTRODUCTION

This Introduction is only a brief description of, and is qualified by, more complete and detailed information contained in the entire Official Statement, including the cover page through the appendices hereto, and the documents summarized or described herein. The offering of the Bonds to potential investors is made only by means of the entire Official Statement. A full review should be made of the entire Official Statement.

General

The Southern Kern Unified School District (the "District"), a school district in the State of California (the "State"), proposes to issue $[10,000,000]* aggregate principal amount of its 2024 Election General Obligation Bonds, 2026 Series B (Bank Qualified) (the "Bonds"), under and pursuant to a bond authorization (the "Authorization") for the issuance and sale in the maximum principal amount of $59,000,000 of general obligation bonds, which was approved by more than 55% of voters within the District voting on the measure at an election held on November 5, 2024 (the "Election"). The Bonds are the second issuance of bonds under the Authorization. Following the issuance of the Bonds, $[21,000,000]* of the Authorization will remain unissued.

Capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Resolution.

The District

The District, a unified school district of the State, was established in 1962. The District is located in the southeast portion of the County and serves the community surrounding Rosamond, California. The District encompasses approximately 298 square miles and serves approximately 3,600 students. The District currently operates two elementary schools, one middle school, one high school, one continuation high school and an alternative education school. Fiscal year 2026-27 enrollment in the District is expected to be 3,650 students with an average daily attendance ("ADA") of 3,401, and fiscal year 2025-26 enrollment in the District was 3,608 students with an estimated ADA of 3,363.

The District has certain outstanding general obligation bonds as set forth in APPENDIX A and under "SECURITY AND SOURCES OF PAYMENT FOR THE BONDS – Direct and Overlapping Debt." The District's audited financial statements for fiscal year 2024-25 are attached hereto as APPENDIX C.

For further information concerning the District, see APPENDIX A – "THE DISTRICT."

Description of the Bonds

Authorization. The Bonds are general obligations of the District only. The Bonds are issued pursuant to the provisions of (i) Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the State

* Preliminary; subject to change.

Government Code commencing with Section 53506, (ii) applicable provisions of the California Education Code, (iii) Article XIIIA of the State Constitution (collectively, the "Act"), and pursuant to a resolution of the Board of Trustees of the District adopted on [October 21, 2026] (the "Resolution"). For more information about the Act, see the caption "– Proposition 39" under the heading "CONSTITUTIONAL AND STATUTORY LIMITATIONS ON TAXES AND APPROPRIATIONS" herein.

Plan of Finance. Proceeds from the sale of the Bonds will be used for construction, acquisition, furnishing and equipping of certain District facilities included on the project list approved by the voters under the Authorization at the Election (the "Projects"), to pay capitalized interest on the Bonds, and to pay the costs of issuance thereof, as more fully described herein under the captions "PLAN OF FINANCE" and "ESTIMATED SOURCES AND USES OF FUNDS".

Security and Source of Payment. The Bonds are general obligations of the District only, payable from *ad valorem* property taxes which may be levied upon all taxable property in the District, without limitation as to rate or amount (except with respect to certain personal property which is taxable at limited rates). For more complete information regarding taxation of property within the District, see "SECURITY AND SOURCES OF PAYMENT FOR THE BONDS."

THE BONDS ARE GENERAL OBLIGATION BONDS OF THE DISTRICT, SECURED BY AND PAYABLE SOLELY FROM *AD VALOREM* PROPERTY TAXES ASSESSED ON TAXABLE PROPERTIES WITHIN THE DISTRICT, WITHOUT LIMITATION AS TO RATE OR AMOUNT. THE BONDS ARE NOT AN OBLIGATION OF THE GENERAL FUND OF THE DISTRICT OR OF THE COUNTY. SEE "SECURITY AND SOURCES OF PAYMENT FOR THE BONDS" HEREIN.

Form and Registration. Those Bonds which bear interest currently are referred to herein as Current Interest Bonds (the "Current Interest Bonds"), and those Bonds which do not bear current interest, but on which the interest accretes in value to their respective Maturity Amounts (as defined herein) on their respective maturity dates on the basis of a constant interest rate are referred to herein as the Capital Appreciation Bonds (the "Capital Appreciation Bonds").

The Bonds will be issued in fully registered form only, and will be initially registered in the name of Cede & Co., as nominee of The Depository Trust Company, Jersey City, New Jersey ("DTC"), who will act as securities depository for the Bonds. See "THE BONDS – Book-Entry-Only System" herein and APPENDIX E – "BOOK-ENTRY-ONLY SYSTEM" hereto. Purchasers of the Bonds (the "Beneficial Owners") will not receive physical certificates representing their interests in the Bonds purchased. In the event that the book-entry-only system described herein is no longer used with respect to the Bonds, the Bonds will be registered in accordance with the Resolution.

So long as Cede & Co. is the registered owner of the Bonds, as nominee of DTC, references herein to the "Owners," "Bondowners," or "Holders" of the Bonds (other than under the caption "TAX MATTERS") will mean Cede & Co. and will not mean the Beneficial Owners of the Bonds.

Denominations. The Current Interest Bonds will be issued in initial denominations of $5,000 or any integral multiple thereof, and the Capital Appreciation Bonds will be issued in initial amounts ("Denominational Amounts") corresponding to $5,000 Accreted Value at maturity ("Maturity Amount") or any integral multiple thereof.

"Principal" or "Principal Amount" means, as of any date of calculation, with respect to (1) any Current Interest Bond, the principal amount thereof, and (2) any Capital Appreciation Bond, the Accreted Value thereof.

"Accreted Value" means, with respect to any Capital Appreciation Bond as of any date of calculation, the sum of the Denominational Amount thereof and the interest accreted thereto to such date of calculation, compounded from the date of initial issuance at the stated accretion rate thereof on each May 1 and November 1, assuming in any such semiannual period that such Accreted Value increases in equal daily amounts on the basis of a 360-day year comprised of twelve 30-day months. See "APPENDIX F—ACCRETED VALUE TABLE" herein.

Redemption.[*] The Bonds are subject to redemption prior to their stated maturity as further described herein. See "THE BONDS –Redemption" herein.

Payments. The Bonds will be dated as of their initial date of delivery (the "Date of Delivery"), and interest on the Current Interest Bonds will accrue from the Date of Delivery, and is payable semiannually on each May 1 and November 1 of each year (each, an "Interest Payment Date"), commencing May 1, 2027[*]. The Capital Appreciation Bonds will not bear current interest, but will accrete in value from their Denominational Amounts on the date of issuance thereof to their respective Maturity Amounts on their respective maturity dates computed on the basis of a three hundred and sixty (360) day year, comprised of twelve (12) 30-day months, and will be compounded commencing May 1, 2027[*], and semiannually thereafter on November 1 and May 1 in each year and shall be payable only upon maturity. The Principal Amount of the Bonds is payable at maturity or at earlier redemption upon surrender of the applicable Bond for payment. Payments of the principal of and interest on the Bonds will be made by U.S. Bank Trust Company, National Association as the initial paying agent for the Bonds (the "Paying Agent") to DTC for subsequent distribution through DTC Participants (the "DTC Participants") to the Beneficial Owners of the Bonds.

Continuing Disclosure

Pursuant to that certain Continuing Disclosure Undertaking (defined herein) relating to the Bonds, the District will covenant for the benefit of the Owners and Beneficial Owners of the Bonds to make available certain financial information and operating data relating to the District and to provide notices of the occurrence of certain listed events, in compliance with Rule 15c2-12 (the "Rule") promulgated by the Securities and Exchange Commission. The specific nature of the information to be made available and of the notices of listed events is summarized under "LEGAL MATTERS – Continuing Disclosure" herein and in APPENDIX D – "FORM OF CONTINUING DISCLOSURE UNDERTAKING" attached hereto.

Professionals Involved in the Offering

Nixon Peabody LLP, San Francisco, California, is acting as Bond Counsel and Disclosure Counsel to the District with respect to the Bonds, and will receive compensation from the District contingent upon the sale and delivery of the Bonds. CFW Advisory Services, LLC, Alameda, California, is acting as Municipal Advisor to the District with respect to the Bonds.

Forward-Looking Statements

Certain statements included or incorporated by reference in this Official Statement constitute "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995, Section 21E of the United States Securities Exchange Act of 1934, as amended, and Section 27A of the United States Securities Act of 1933, as amended. Such statements are generally identifiable by the terminology used such as "plan," "intend," "expect," "estimate," "project," "budget," or other similar

[*] Preliminary; subject to change.

words. Such forward-looking statements include, but are not limited to, certain statements contained in the information regarding the District herein.

THE ACHIEVEMENT OF CERTAIN RESULTS OR OTHER EXPECTATIONS CONTAINED IN SUCH FORWARD-LOOKING STATEMENTS INVOLVE KNOWN AND UNKNOWN RISKS, UNCERTAINTIES, AND OTHER FACTORS WHICH MAY CAUSE ACTUAL RESULTS, PERFORMANCE OR ACHIEVEMENTS DESCRIBED TO BE MATERIALLY DIFFERENT FROM ANY FUTURE RESULTS, PERFORMANCE OR ACHIEVEMENTS EXPRESSED OR IMPLIED FROM SUCH FORWARD-LOOKING STATEMENTS. THE DISTRICT DOES NOT PLAN TO ISSUE ANY UPDATES OR REVISIONS TO THE FORWARD-LOOKING STATEMENTS SET FORTH IN THIS OFFICIAL STATEMENT.

THE BONDS

Authority for Issuance

The Bonds are general obligations of the District and shall be payable solely from the proceeds of *ad valorem* property taxes levied within the District. The District received the Authorization at the Election. The Bonds are being issued by the District under the Act as well as other applicable laws and regulations of the State, and pursuant to the Resolution and the Authorization. The Bonds represent the second series of bonds issued under the Authorization, following which, $[21,000,000]* will remain outstanding.

Purpose of Issue; Application of Funds

The District submitted a project list (the "Project List") to the voters at the Election, specifying the types of projects eligible to be financed, from which a number of components will be financed with the proceeds of the Bonds. Details regarding the Project List and the proposed components to be financed are set forth under the caption "PLAN OF FINANCE" herein.

A portion of the proceeds of sale of the Bonds, after payment of costs of issuance of the Bonds, shall be deposited into a Building Fund established under the Resolution (the "Building Fund"). The District shall, from time to time, disburse or cause to be disbursed amounts from the Building Fund to pay project costs; provided, however, that the proceeds of sale of the Bonds shall be applied only to the financing of the Projects. Interest earned on the investment of monies held in the Building Fund shall be retained in such Building Fund.

Any excess proceeds of the Bonds not needed for the authorized purposes for which such Bonds are being issued, as well as any premium on the Bonds received by the District, shall be kept separate and apart and transferred to the District's "Series 2026A Debt Service Fund" (the "Debt Service Fund") as appropriate and as directed by the District, and applied to the payment of the principal of and interest on the Bonds. Interest earned on the investment of monies held in the Debt Service Fund shall be retained in the Debt Service Fund.

Permitted Investments

Under State law, the District is generally required to pay all moneys received from any source into the County treasury to be held on behalf of the District. The proceeds from the sale of the Bonds to the extent of the principal amount thereof, will be deposited in the County Treasury to the credit of the Project Fund and shall be accounted for, together with the proceeds of other bonds of the District separately from

* Preliminary, subject to change.

all other District and County funds. Such proceeds shall be applied solely for the purposes for which the Bonds were authorized. Any premium or accrued interest received by the District will be deposited in the Debt Service Fund. Interest and earnings on each fund will accrue to that fund.

All funds held by the Kern County Treasurer and Tax Collector (the "County Treasurer") in the Debt Service Fund are expected to be invested at the sole discretion of the County Treasurer, on behalf of the District, in such investments as are authorized by Section 53601 and following of the California Government Code and the investment policy of the County, as either may be amended or supplemented from time to time. See "THE KERN COUNTY TREASURY POOL" herein.

Description of the Bonds

The Bonds will be dated their Date of Delivery. The Current Interest Bonds will be issued in initial denominations of $5,000 or any integral multiple thereof, and the Capital Appreciation Bonds will be issued in Denominational Amounts corresponding to $5,000 Maturity Amount or any integral multiple thereof. The Bonds will be issued with principal or denominational amount payable at the maturity dates of the respective Bonds as set forth on the inside cover pages hereof or upon their earlier redemption. **The Bonds are not subject to acceleration.**

The Bonds will be issued in fully registered form, and, when issued, will be registered in the name of Cede & Co., as registered owner and nominee of DTC. DTC will act as securities depository for the Bonds. So long as Cede & Co. is the registered owner of the Bonds, as nominee of DTC, references herein to the Owners (as defined herein) or registered owners shall mean Cede & Co. as aforesaid, and shall not mean the Beneficial Owners (as defined herein) of the Bonds.

So long as Cede & Co. is the registered owner of the Bonds, principal of and interest or premium, if any, on the Bonds are payable by wire transfer by the Paying Agent to Cede & Co., as nominee for DTC. DTC is obligated, in turn, to remit such amounts to the DTC Participants for subsequent disbursement to the Beneficial Owners. Payments of principal of and premium, if any, on any Bonds shall be made only upon the surrender of such Bonds to the Paying Agent. See APPENDIX E – "BOOK-ENTRY ONLY SYSTEM" herein.

Payment of the Bonds

Current Interest Bonds. Interest on each Current Interest Bond shall accrue from its dated date. Interest on the Current Interest Bonds shall be computed using a year of three hundred and sixty (360) days comprised of twelve (12) 30-day months and shall be payable on each Interest Payment Date, commencing May 1, 2027*, to the registered owner (each, an "Owner") thereof as of the close of business on the fifteenth (15^{th}) calendar day of the month preceding any Interest Payment Date (whether or not such day is a business day) (a "Record Date"). Interest on each Current Interest Bond will be payable from the Interest Payment Date next preceding the date of registration thereof, unless (i) it is registered after the close of business on any Record Date and before the close of business on the immediately following Interest Payment Date, in which event interest thereon shall be payable from such following Interest Payment Date; or (ii) it is registered prior to the close of business on the first Record Date, in which event interest shall be payable from its dated date; provided, however, that if at the time of registration of any Current Interest Bond, interest thereon is in default, interest thereon shall be payable from the Interest Payment Date to which interest has previously been paid or made available for payment. Payments of interest on the Current Interest Bonds will be made on each Interest Payment Date by check or draft of the Paying Agent sent by first-class mail, postage prepaid, to the Owner thereof on the Record Date, or by wire transfer to any Owner

* Preliminary; subject to change.

of one million dollars ($1,000,000) aggregate principal amount or more of such Current Interest Bonds, to the bank account in the United States specified by such Owner in a written request delivered to the Paying Agent on or prior to the Record Date for such Interest Payment Date; provided, however, that payments of defaulted interest shall be payable to the person in whose name such Current Interest Bond is registered at the close of business on a special record date fixed therefor by the Paying Agent, which shall not be more than fifteen (15) days and not less than ten (10) days prior to the date of the proposed payment of defaulted interest.

Capital Appreciation Bonds. Capital Appreciation Bonds shall not pay current interest. Capital Appreciation Bonds shall increase in value by the accretion of interest from their Denominational Amounts on the date of issuance thereof to their stated Maturity Amounts. Interest accreting on the Capital Appreciation Bonds will be computed on the basis of a 360-day year, comprised of twelve 30 day months, and will be compounded on May 1, 2027* and semiannually thereafter on May 1 and November 1 in each year.

Redemption*

Optional Redemption. The Current Interest Bonds maturing on or before November 1, 20__, are not subject to optional redemption prior to their respective stated maturity dates. The Current Interest Bonds maturing on or after November 1, 20__, may be redeemed before maturity, at the option of the District, from any source of available funds, in whole or in part on any date on or after November 1, 20__, at par, together with interest accrued thereon to the date of redemption, without premium.

The Capital Appreciation Bonds maturing on or before November 1, 20__, are not subject to optional redemption prior to their respective stated maturity dates. The Capital Appreciation Bonds maturing on or after November 1, 20__, may be redeemed before maturity, at the option of the District, from any source of available funds, in whole or in part on any date on or after November 1, 20__, at a redemption price equal to the Accreted Value thereof as of the date of redemption without premium.

Mandatory Sinking Fund Redemption. The Current Interest Bonds maturing on November 1, 20__, are subject to mandatory sinking fund redemption on November 1 of each year, commencing November 1, 20__, in the following principal amounts, at a redemption price of par, plus accrued interest to the redemption date, without premium:

Mandatory Sinking Fund Payment Date (November 1)	**Mandatory Sinking Fund Payment**

(1) Maturity.

The Current Interest Bonds maturing on November 1, 20__, are subject to mandatory sinking fund redemption on November 1 of each year, commencing November 1, 20__, in the following principal amounts, at a redemption price of par, plus accrued interest to the redemption date, without premium:

* Preliminary; subject to change.

Mandatory Sinking Fund Payment Date (November 1)	Mandatory Sinking Fund Payment

[1] Final Maturity.

Selection of Bonds for Redemption

Whenever provision is made for the redemption of Bonds of a series and less than all outstanding Bonds of that series are to be redeemed, the Paying Agent, upon written instruction from the District, shall select Bonds of that series for redemption in such order as the District may direct, or, in the absence of such direction, by inverse order of maturity. Within a maturity, the Paying Agent will select Bonds for redemption as directed by the District, or in the absence of such direction, by lot. Redemption by lot will be in such manner as the Paying Agent shall determine; *provided, however*, that the portion of any Bond to be redeemed in part shall be in the principal or Maturity Amount of five thousand dollars ($5,000) or any integral multiple thereof.

In the event that a Term Bond is optionally redeemed, the Principal Amount of each remaining sinking fund payment with respect to such Term Bond will be reduced as directed by the District in the aggregate principal amount equal to the amount so redeemed.

Notice of Redemption

When redemption is authorized or required pursuant to the Resolution, the Paying Agent, upon written instruction from the District, shall give notice (each, a "Redemption Notice") of the redemption of the Bonds. Such Redemption Notice shall specify: (a) the Bonds and series or designated portions thereof (in the case of any Bond to be redeemed in part but not in whole) which are to be redeemed, (b) the date of redemption, (c) the place or places where the redemption will be made, including the name and address of the Paying Agent, (d) the redemption price, (e) the CUSIP numbers (if any) assigned to the Bonds to be redeemed, (f) the bond numbers of the Bonds to be redeemed in whole or in part and, in the case of any Bond to be redeemed in part only, the Principal Amount of such Bond to be redeemed, and (g) the original issue date, interest rate and stated maturity date of each Bond to be redeemed in whole or in part. Such Redemption Notice shall further state that on the specified date there shall become due and payable upon each Bond or portion thereof being redeemed the redemption price thereof, together with the interest accrued or accreted to the redemption date, and that from and after such date, interest on such Bonds shall cease to accrue or accrete and become payable.

The Paying Agent shall take the following actions with respect to each such Redemption Notice: (i) at least 20 but not more than forty-five (45) days prior to the redemption date, such Redemption Notice shall be given to the respective Owners of Bonds designated for redemption by first-class mail, postage prepaid, at their addresses appearing on the Bond Register and the Municipal Securities Rulemaking Board (the "MSRB"); and (ii) in the event that the Bonds are no longer held in book-entry-only form, at least twenty (20) but not more than forty-five (45) days before the redemption date, such Redemption Notice shall be given by (1) first-class mail, postage prepaid, (2) telephonically confirmed facsimile transmission or, (3) overnight delivery service, to each of the Securities Depositories and to the MSRB.

"Securities Depositories" means DTC and, in accordance with then-current guidelines of the SEC, such other addresses and/or such other securities depositories as the District may designate in a certificate delivered to the Paying Agent.

Neither failure to receive any Redemption Notice nor any defect in any such Redemption Notice so given shall affect the sufficiency of the proceedings for the redemption of the affected Bonds. Each check issued or other transfer of funds made by the Paying Agent for the purpose of redeeming Bonds shall bear the CUSIP number identifying, by series and maturity, the Bonds being redeemed with the proceeds of such check or other transfer.

Conditional Notice of Redemption

Any Redemption Notice may be made conditional upon the satisfaction of certain conditions and/or the receipt of sufficient moneys to pay the redemption price of the designated Bonds and may be rescinded by the District at any time prior to the scheduled date of redemption by so notifying the Paying Agent, who shall notify the Owners of the affected Bonds and the MSRB in the event such conditions are not met or are not expected to be met and/or such funds are not received or are not expected to be received, in the same manner in which the Redemption Notice was originally given. In the event that a Redemption Notice contains such a condition and such moneys are not so received and/or such conditions are not met, or such Redemption Notice has been rescinded as described in this paragraph, the redemption shall not be made and the Paying Agent will, within a reasonable time thereafter give notice, to the persons to whom and in the manner in which the Redemption Notice was given, that such moneys were not so received and/or such condition was not met.

Partial Redemption of Bonds

Upon the surrender of any Bond redeemed in part only, the Paying Agent shall execute and deliver to the Owner thereof a new Bond or Bonds of like series, tenor, interest or accretion rates, and maturity and of authorized denominations equal in Transfer Amounts to the unredeemed portion of the Bond surrendered. Such partial redemption shall be valid upon payment of the amount required to be paid to such Owner, and the District shall be released and discharged thereupon from all liability to the extent of such payment.

Effect of Notice of Redemption

Notice having been given as required in the Resolution, and the moneys for redemption (including the interest to the applicable date of redemption) having been set aside in the applicable Debt Service Fund or deposited with a duly appointed escrow agent, in trust, for the payment of their redemption price, the Bonds to be redeemed shall become due and payable on such date of redemption.

If on such redemption date, money for the redemption of all the Bonds to be redeemed, together with interest to such redemption date, shall be held by the Paying Agent, or deposited with a duly appointed escrow agent, in trust, so as to be available therefor on such redemption date, and if notice of redemption thereof shall have been given, and any conditions to such redemption described in the Redemption Notice shall be met, then from and after such redemption date, the Bonds to be redeemed shall become due and payable on such date of redemption, and interest on the Bonds to be redeemed shall cease to accrue or accrete and become payable. All money held by or on behalf of the Paying Agent for the redemption of Bonds shall be held in trust for the account of the Owners of the Bonds so to be redeemed.

Neither failure to receive any Redemption Notice nor any defect in any such Redemption Notice so given shall affect the sufficiency of the proceedings for the redemption of the affected Bonds. Each check issued or other transfer of funds made by the Paying Agent for the purpose of redeeming Bonds shall

bear the CUSIP number identifying, by series and maturity, the Bonds being redeemed with the proceeds of such check or other transfer.

Transfer and Exchange

Any Bond may be exchanged for Bonds of like series, tenor, maturity and principal amount upon presentation and surrender at the principal office of the Paying Agent. A Bond may be transferred on the Bond Register only upon presentation and surrender of such Bond at the principal office of the Paying Agent together with an assignment executed by the Owner or a person legally empowered to do so in a form satisfactory to the Paying Agent. Upon exchange or transfer, the Paying Agent shall complete, authenticate and deliver a new Bond or Bonds of like series and tenor and of any authorized denomination or denominations equal to the principal amount of the Bond surrendered and bearing interest at the same rate and maturing on the same date.

Discharge and Defeasance

All or any portion of the outstanding maturities of the Bonds of a series may be defeased prior to maturity in the following ways:

(a) by paying or causing to be paid the principal of and premium, if any, and interest on such Bonds, and when the same become due and payable;

(b) by depositing with the Paying Agent or with a duly appointed escrow agent, in trust, at or before maturity, cash which together with the amounts transferred from or then on deposit in the applicable Debt Service Fund (and the accounts therein other than amounts that are not available to pay debt service) together with the interest to accrue or accrete thereon without the need for further investment, is fully sufficient to pay such Bonds at maturity or earlier redemption thereof, including any premium and all interest thereon, notwithstanding that any Bonds shall not have been surrendered for payment; or

(c) by depositing in escrow with an institution that meets the requirements of serving as successor Paying Agent under the Resolution selected by the District, in trust, lawful money or noncallable direct obligations issued by the United States Treasury (including State and Local Government Series), noncallable obligations which are unconditionally guaranteed by the United States of America or noncallable "prerefunded " municipal obligations rated in the highest category by Moody's or S&P, and, with respect to any Bonds designated under the Resolution as exempt from federal income taxes, permitted under Section 149(b) of the Code (defined below) and Regulations which, in the opinion of nationally recognized bond counsel, will not impair the exclusion from gross income for federal income tax purposes of interest on the Bonds, in such amount as will, together with the interest to accrue or accrete thereon without the need for further investment, be fully sufficient, as fully verified by the report of an independent certified public accountant, to pay and discharge such Bonds at maturity or earlier redemption thereof, for which notice has been given or provided for, including any premium and all interest thereon.

Notwithstanding that any Bonds of the affected series have not been surrendered for payment, then all obligations of the District and the Paying Agent with respect to all such Bonds of that series will cease and terminate. However, the obligation of the Paying Agent or escrow agent to pay or cause to be paid to the Owners of such Bonds all sums due thereon, and the obligation of the District to pay the Paying Agent certain amounts due under the Resolution, shall not terminate.

Book-Entry Only System

The Bonds will be issued under a book-entry system, evidencing ownership of the Bonds in principal and Maturity Amounts, as applicable, of five thousand dollars ($5,000) or integral multiples thereof, with no physical distribution of Bonds made to the public. DTC will act as depository for the Bonds, which will be immobilized in their custody. The Bonds will be registered in the name of Cede & Co., as nominee for DTC. For further information regarding DTC and the book-entry system, see APPENDIX E hereto.

PLAN OF FINANCE

The District intends to apply the net proceeds of sale of the Bonds to finance various types of capital improvements included on the Project List approved by the voters at the Election. The Board of Trustees retains the ability to set priorities among listed project types, in order to meet the needs of the District and its students.

The Project List includes the following types of projects:

- Repair, replace, rehabilitate, or construct as needed, leaky roofs, plumbing, electrical, heating, ventilation and air-conditioning systems;
- Rehabilitate, repair and provide drinking fountains and rehabilitate, repair, modernize and upgrade water and plumbing systems;
- Improve, update, and modernize health, safety and security features of schools, classrooms, and other school and District facilities;
- Modernize, update, rehabilitate, repair, construct and reconstruct parking and student drop off areas to improve campus traffic and safety;
- Update, modernize and improve school and school facility accessibility, including site access, parking, staff and student restrooms;
- Improve, upgrade and modernize technology infrastructure for computers and Internet access;
- Construct, modernize, renovate, and expand classrooms, restrooms, labs, career technical spaces, and other school facilities;
- Replace portable classrooms with permanent structures;
- Plan, design and construct a new school and related facilities;
- Upgrade, repair and expand school grounds, tracks, fields, playgrounds and other infrastructure and utility systems, including exterior lighting, pathways, shade structures and other outdoor areas, and landscaping improvements, including irrigation; and
- Furnish and equip classrooms, school facilities, and other projects listed herein.

ESTIMATED SOURCES AND USES OF FUNDS

The proceeds of the Bonds are expected to be applied as follows:

Sources of Funds	
Principal Amount	$
Net Original Issue Premium	
Total Sources	$
Uses of Funds	
Deposit to Building Fund	$
Deposit to Debt Service Fund	
Costs of Issuance[1]	
Total Uses	$

[1] Includes Underwriter's discount, payment of Bond and Disclosure Counsel fees, Municipal Advisor fees, Paying Agent fees, rating agency fees, bond insurance premium, if any, Preliminary Official Statement and Official Statement printing and other costs of issuance.

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DEBT SERVICE SCHEDULE

The following table summarizes the debt service requirements for the outstanding general obligation bonds of the District, including the Bonds, assuming no optional redemption thereof:

Year Ending November 1	Total Outstanding Debt Service	The Bonds		Total Debt Service
		Principal	Interest	
2027	$ 6,041,128			
2028	6,640,565			
2029	6,403,691			
2030	7,052,388			
2031	6,519,011			
2032	5,368,305			
2033	5,548,672			
2034	5,732,701			
2035	6,026,836			
2036	6,256,433			
2037	6,473,594			
2038	6,746,704			
2039	7,027,367			
2040	7,158,650			
2041	7,435,986			
2042	7,183,217			
2043	7,447,734			
2044	7,759,857			
2045	8,086,950			
2046	5,548,115			
2047	5,785,824			
2048	6,029,543			
2049	6,283,686			
2050	4,606,838			
2051	2,770,000			
2052	2,882,500			
2053	2,993,750			
2054	3,113,250			
Total	$166,923,295	$	$	$

SECURITY AND SOURCES OF PAYMENT FOR THE BONDS

General

The Bonds are general obligations of the District only, and the Board of Supervisors of the County has the power and is obligated to levy and collect *ad valorem* property taxes upon all property within the District subject to taxation by the County, without limitation as to rate or amount (except certain personal property which is taxable at limited rates) for payment of both principal and Accreted Value of and interest on the Bonds. Pursuant to the California Education Code, the levy may include allowance for an annual reserve, established for the purpose of avoiding fluctuating tax levies. However, the County is not obligated to establish or maintain such a reserve for the Bonds, and the District can make no representations that the County will do so in future years.

California Senate Bill 222

On July 13, 2015, the Governor of the State (the "Governor") signed Senate Bill 222 ("SB 222") into law, effective January 1, 2016, to clarify the process of lien perfection for general obligation bonds issued by or on behalf of California school and community college districts. By clarifying that the lien created with each general obligation bond issuance is a "statutory" lien (consistent with bankruptcy statutory law and case precedent), SB 222, while it does not prevent default, should reduce the ultimate bankruptcy risk of non-recovery on local general obligation bonds, and thus potentially improve ratings, interest rates and bond cost of issuance. See "LEGAL MATTERS – Limitations on Remedies; – California Senate Bill 222; and – Special Revenues" herein for more information on SB 222.

Assessed Valuations

The assessed valuation of property in the District is established by the County Assessor, except for public utility property which is assessed by the State Board of Equalization. Assessed valuations are reported at 100% of the full value of the property, as defined in Article XIIIA of the California Constitution. See "CONSTITUTIONAL AND STATUTORY LIMITATIONS ON TAXES AND APPROPRIATIONS" herein.

The State-reimbursed exemption currently provides a credit of $7,000 of the full value of an owner-occupied dwelling for which application has been made to the County Assessor. The revenue estimated to be lost to local taxing agencies due to the exemption is reimbursed from State sources. Reimbursement is based upon total taxes due upon such exempt value and is not reduced by any amount for estimated or actual delinquencies.

In addition, certain classes of property such as churches, colleges, not-for-profit hospitals and charitable institutions are exempt from property taxation and do not appear on the tax rolls. No reimbursement is made by the State for such exemptions.

Economic and other factors beyond the District's control, such as a decline in general economic conditions or a general market decline in land values, changes in supply and demand for real property in the area, reclassification of property to a class exempt from taxation, whether by ownership or use (such as exemptions for property owned by State and local agencies and property used for qualified educational, hospital, charitable or religious purposes), or other government regulations such as zoning, or the complete or partial destruction, or the complete or partial destruction of taxable property caused by natural or manmade disaster such as earthquake, fire or wildfire, flood, toxic dumping, etc., or outbreaks of infectious disease or pandemic could cause a reduction in the assessed value of taxable property within the District and necessitate a corresponding increase in the annual tax rate to be levied to pay the principal of and interest on the District's outstanding general obligation bonds, including the Bonds. See "– Effect of Natural Disasters on Assessed Valuations" herein.

The District's fiscal year 2025-26 total assessed valuation of property within its boundaries is $3,388,352,169. Shown in the following tables are the assessed valuations of property in the District during the past five fiscal years, fiscal year 2025-26 assessed valuation and parcels by land use, per parcel fiscal year 2025-26 assessed valuation of single family homes and the twenty largest secured taxpayers in the District for fiscal year 2025-26.

Southern Kern Unified School District
Summary of Assessed Valuation
Fiscal Years 2021-22 through 2025-26

Fiscal Year	Local Secured	Utility	Unsecured	Total
2021-22	$1,791,555,442	$0	$630,104,498	$2,421,659,940
2022-23	1,990,221,111	0	731,477,776	2,721,698,887
2023-24	2,192,680,710	0	670,023,038	2,862,703,748
2024-25	2,326,400,075	0	800,960,874	3,127,360,949
2025-26	2,467,496,905	0	920,855,264	3,388,352,169

Source: California Municipal Statistics, Inc.

Southern Kern Unified School District
2025-26 Assessed Valuation and Parcels by Land Use

	2025-26 Assessed Valuation[1]	% of Total	No. of Parcels	% of Total
Non-Residential:				
Agricultural/Rural	$	7%		%
Commercial/Office				
Vacant Commercial				
Industrial				
Vacant Industrial				
Recreational				
Government/Social/Institutional				
Miscellaneous				
Subtotal Non-Residential	$	%		%
Residential:				
Single Family Residence	$	%		%
Mobile Home				
Mobile Home Park				
2-4 Residential Units				
5+ Residential Units/Apartments				
Vacant Residential				
Subtotal Residential	$	%		%
Total	$	100.00%		100.00%

[1] Local Secured Assessed Valuation, excluding tax-exempt property.
Source: California Municipal Statistics, Inc.

Southern Kern Unified School District
Per Parcel 2025-26 Assessed Valuation of Single Family Homes

	No. of Parcels	2025-26 Assessed Valuation	Average Assessed Valuation	Median Assessed Valuation
Single Family Residential		$	$	$

2024-25 Assessed Valuation	No. of Parcels[1]	% of Total	Cumulative % of Total	Total Valuation	% of Total	Cumulative % of Total
$0 - $24,999		%	%	$	%	%
$25,000 -$49,999						
$50,000 - $74,999						
$75,000 - $99,999						
$100,000 - $124,999						
$125,000 - $149,999						
$150,000 - $174,999						
$175,000 - $199,999						
$200,000 - $224,999						
$225,000 - $249,999						
$250,000 - $274,999						
$275,000 - $299,999						
$300,000 - $324,999						
$325,000 - $349,999						
$350,000 - $374,999						
$375,000 - $399,999						
$400,000 - $424,999						
$425,000 - $449,999						
$450,000 - $474,999						
$475,000 - $499,999						
$500,000 and greater						
Total		**100.000%**		**$**	**100.000%**	

[1] Improved single family residential parcels. Excludes condominiums and parcels with multiple family units.
Source: California Municipal Statistics, Inc.

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The 20 largest taxpayers in the District, as shown on the fiscal year 2025-26 secured tax roll, and the amounts of their assessed valuation for all taxing jurisdictions within the District, are shown below. As further discussed under "– *Appeals of Assessed Value; Proposition 8 Reductions*" herein, the *ad valorem* property tax is subject to certain appeals and reclassification, and may be challenged from time to time. The below table does not take into account any such appeal or challenge.

Southern Kern Unified School District
2025-26 Largest Local Secured Taxpayers

	Property Owner	Primary Land Use	2025-26 Assessed Valuation	% of Total[1]
1.	Solar Star California LLC	Solar Power Generation	$ 90,046,910	3.65%
2.	RE Garland A Landco LLC	Solar Power Generation	33,520,272	1.36
3.	EDF Renewables	Solar Power Generation	22,648,816	0.92
4.	RE Astoria Landco LLC	Solar Power Generation	20,646,856	0.84
5.	HA North Rosamond LLC	Solar Power Generation	19,204,982	0.78
6.	Rosie Land Holdings LLC	Undeveloped	15,697,307	0.64
7.	HA Rosamond LLC	Solar Power Generation	12,762,992	0.52
8.	RE Astoria 2 Landco LLC	Solar Power Generation	12,667,407	0.51
9.	HA Willow Springs LLC	Solar Power Generation	11,884,167	0.48
10.	K Hovanian Communities Inc.	Residential Development	11,537,286	0.47
11.	Rosamond 94 LP	Undeveloped	11,437,642	0.46
12.	Crossings at Rosamond LP	Apartments	10,546,934	0.43
13.	Solar Star 3 LLC	Solar Power Generation	10,115,045	0.41
14.	Westside Mobile Home & RV Park LLC	Mobile Home Park	10,099,652	0.41
15.	HA Gaskell West 3 LLC	Solar Power Generation	7,924,310	0.32
16.	Newmar LLC	Commercial	7,854,031	0.32
17.	Desert Rose Estates LLC	Mobile Home Park	7,561,106	0.31
18.	RTS Orchards LLC	Agricultural	7,534,561	0.31
19.	10 Plus LLC	Supermarket	7,505,965	0.30
20.	Rosamond 10 LLC	Apartments	6,814,615	0.28
			$338,010,856	13.70%

[1] 2025-26 Local Secured Assessed Valuation: $2,467,496,905.
Source: California Municipal Statistics, Inc.

The more property (by assessed value) which is owned by a single taxpayer within the District, the greater amount of tax collections that are exposed to weaknesses in such a taxpayer's financial situation and ability or willingness to pay property taxes. Each taxpayer listed above is a name listed on the tax rolls. The District cannot make any representation as to whether individual persons, corporations or other organizations are liable for tax payments with respect to multiple properties held in various names that in aggregate may be larger than is suggested by the table above.

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Tax Rates

The following table sets forth typical tax rates levied in Tax Rate Area 119-004 (TRA 119-004), a typical tax rate area within the District, for fiscal years 2021-22 through 2025-26. The 2025-26 assessed valuation of TRA 119-004 is $_____, which is _____% of the District's total assessed valuation.

Southern Kern Unified School District
Typical Tax Rates per $100 of Assessed Valuation (TRA 119-004)[1]
Fiscal Years 2021-22 Through 2025-26

	2021-22	2022-23	2023-24	2024-25	2025-26
General	1.000000	1.000000	1.000000	1.000000	
Antelope Valley-East Kern Water District	.070490	.070490	.070490	.070490	
Antelope Valley Joint Community College District	.044242	.040601	.040781	.043355	
Southern Kern Unified School District	.141827	.128818	.125007	.102160	
Total Tax Rate	1.256559	1.239909	1.236278	1.216005	

[1] 2025-26 assessed valuation of TRA 119-004 is $_____ which is _____% of the district's total assessed valuation.
Source: California Municipal Statistics, Inc.

***Ad Valorem* Property Taxes, Tax Rates, Levies, Collections and Delinquencies**

Taxes are levied for each fiscal year on taxable real and personal property which is situated in the County as of the preceding January 1. However, upon a change in ownership of property or completion of new construction, State law permits an accelerated recognition and taxation of increases in real property assessed valuation (known as a "floating lien date"). For assessment and collection purposes, property is classified either as "secured" or "unsecured" and is listed accordingly on separate parts of the assessment roll. The "secured roll" is that part of the assessment roll containing State assessed property and real property having a tax secured by a lien which is sufficient, in the opinion of the assessor, to secure payment of the taxes. Other property is assessed on the "unsecured roll."

The County levies a 1% property tax on behalf of all taxing agencies in the County. The taxes collected are allocated on the basis of a formula established by State law enacted in 1979. Under this formula, the County and all other taxing entities receive a base year allocation plus an allocation on the basis of "situs" growth in assessed value (new construction, change of ownership, inflation) prorated among the jurisdictions which serve the tax rate areas within which the growth occurs. Tax rate areas are specifically defined geographic areas which were developed to permit the levying of taxes for less than county-wide or less than city-wide special and school districts. In addition, the County levies and collects additional approved property taxes and assessments on behalf of any taxing agency within the County.

Property taxes on the secured roll are due in two installments on November 1 and February 1. If unpaid, such taxes become delinquent after December 10 and April 10, respectively, then a 10% penalty attaches to any delinquent payment. In addition, property on the secured roll with respect to which taxes are delinquent is declared tax-defaulted on or about June 30. Such property may thereafter be redeemed by payment of the delinquent taxes and the delinquency penalty, plus costs and redemption penalty of 1.5% per month to the time of redemption. If taxes are unpaid for a period of five years or more, the tax-defaulted property is subject to sale by the Treasurer.

Property taxes on the unsecured roll are currently due as of the January 1 lien date prior to the commencement of a fiscal year and become delinquent, if unpaid, on August 31. A 10% penalty attaches to delinquent taxes on property on the unsecured roll and an additional penalty of 1.5% per month begins to accrue on November 1. The taxing authority has four ways of collecting unsecured personal property

taxes: (1) a civil action against the taxpayer; (2) filing a certificate in the office of the County Clerk specifying certain facts in order to obtain a judgment lien on certain property of the taxpayer; (3) filing a certificate of delinquency for recordation in the County Recorder's office in order to obtain a lien on certain property of the taxpayer; and (4) seizure and sale of personal property, improvements, bank accounts or possessory interests belonging or assessed to the taxpayer.

The County levies and collects all property taxes for property falling within its taxing boundaries. The District cannot predict or anticipate whether property tax payments will be delinquent, whether any further action will be taken by the State or the County with respect to property tax payment or deadlines or delinquent payment of property taxes, requests to cancel penalties on late property tax payments, any potential future adjustments to property tax payments or payment deadlines, or the impact of any such delay or delinquencies on the District's financial conditions or operations.

Tax Charges and Delinquencies

The County's secured tax roll charges and corresponding delinquencies with respect to property located in the District for the five-year period from fiscal year 2020-21 through 2024-25 are set forth in the following table.

Southern Kern Unified School District
Secured Tax Charges and Delinquencies
Fiscal Years 2020-21 through 2024-25[1]

Fiscal Year	Secured Tax Charge[2]	Amt. Del. June 30	% Del. June 30
2020-21	$7,631,228.24	$98,229.42	1.29%
2021-22	8,082,618.11	107,238.42	1.33
2022-23	9,260,154.29	144,241.35	1.56
2023-24	9,850,729.83	150,861.65	1.53
2024-25	10,920,677.78	288,457.59	2.64

Fiscal Year	Secured Tax Charge[3]	Amt. Del. June 30	% Del. June 30
2020-21	$2,420,917.24	$66,199.32	2.73%
2021-22	2,768,642.65	79,258.61	2.86
2022-23	2,861,279.95	91,538.89	3.20
2023-24	2,693,187.81	104,475.41	3.88
2024-25	2,674,703.05	88,719.81	3.32

[1] Kern County utilizes the Teeter Plan for assessment levy and distribution. This method guarantees distribution of 100% of the assessments levied to the taxing entity, with the County retaining all penalties and interest.
[2] 1% General Fund apportionment.
[3] General obligation bond debt service levy.
Source: California Municipal Statistics, Inc.

Teeter Plan

The County has adopted the alternative method of secured property tax apportionment available under Chapter 3, Part 8, Division 1 (commencing with Section 4701) of the Revenue and Taxation Code of the State (also known as the "Teeter Plan"). This alternative method provides for funding each taxing entity

included in the Teeter Plan with its total secured property taxes during the year the taxes are levied, including any amount uncollected at fiscal year-end. Under the Teeter Plan, the County assumes an obligation under a debenture or similar demand obligation to advance funds to cover expected delinquencies, and, by such financing, its general fund receives the full amount of secured property taxes levied each year and, therefore, no longer experiences delinquent taxes. In addition, the County's general fund benefits from future collections of penalties and interest on all delinquent taxes collected on behalf of participants in this alternative method of apportionment.

Upon adopting the Teeter Plan, the County was required to distribute to participating local agencies 95% of the then-accumulated, secured roll property tax delinquencies and to place the remaining 5% in a tax losses reserve fund. Taxing entities that maintain funds in the County Treasury are all included in the Teeter Plan; other taxing entities may elect to be included in the Teeter Plan. Taxing entities that do not elect to participate in the Teeter Plan will be paid as taxes are collected. Since the District maintains funds in the County Treasury, the District is included in the Teeter Plan.

The Teeter Plan is to remain in effect unless the Board of Supervisors of the County orders its discontinuance or unless, prior to the commencement of any fiscal year of the County (which commences on July 1), the County Board of Supervisors shall receive a petition for its discontinuance joined in by resolutions adopted by two-thirds of the participating revenue districts in the County, in which event the Board of Supervisors is to order discontinuance of the Teeter Plan effective at the commencement of the subsequent fiscal year. In the event that the Teeter Plan was terminated, receipt of revenue of ad valorem taxes in the District would depend upon the collections of the *ad valorem* property taxes and delinquency rates experienced with respect to the parcels within the District. The District knows of no consideration by the County to discontinue or terminate the Teeter Plan.

Effect of Natural Disasters on Assessed Valuations

General. As referenced under "– Assessed Valuations" herein, assessed valuations are subject to change in each year and such changes may result from a variety of factors, including natural disasters. In recent years, there have been several notable natural disasters in the State, including wildfire, drought conditions, and winter storms.

On August 27, 2018, the California Natural Resources Agency released its Fourth Climate Change Assessment, which included as key findings that the frequency of drought and the amount of acres burned by wildfire in the State would both increase in the future. This report details significant economic impact to the State as a result of these and other natural disasters. The report is publicly available at http://www.climateassessment.ca.gov/. The reference to this internet website is shown for reference and convenience only; the information contained within the website may not be current, has not been reviewed by the District and is not incorporated herein by reference.

The District cannot predict or make any representation regarding the effects that natural disasters, such as fire, or wildfire, outbreaks of disease or pandemic, drought or extended drought conditions, earthquakes, or other natural or man-made conditions have or may have on the value of taxable property within the District, or to what extent the effects of such natural disasters might have on economic activity within the District or throughout the State. See below under the heading "– Appeals of Assessed Value; Proposition 8 Reductions."

Seismic. The District is located in a seismically active region of Southern California. Active earthquake faults include the San Andreas Fault that runs throughout the County. Most of Southern California shares this risk. Earthquakes of magnitude of 6 to 8 on the Richter Scale are possible. Although no significant earthquake activity has occurred in the District within the last 20 years, an earthquake of

large magnitude could result in extensive damage to property within the District and could adversely affect the region's economy and necessitate a corresponding increase in the annual tax rate to be levied to pay the principal of and interest on the Bonds.

Wildfire, Drought, and Winter Storms. Major wildfires have occurred in recent years in different regions of the State, most recently being a series of thirty-one fires beginning in January of 2025 affecting the Los Angeles metropolitan area and surrounding regions, and including the two largest fires, being the Palisades fire and the Eaton fire. While these fires caused significant damage and loss of life, these fires were not located in or near the District, and the District did not sustain any property loss as a result of these fires, or from other wildfires occurring throughout the State in recent years.

Property damage due to wildfire could result in a significant decrease in the value of property within the District, and significant property damage has resulted in other areas of the State due to fire damage. The Governor has previously signed a number of measures into law addressing issues related to increased wildfire risk in the State, including forest management, mutual aid for fire departments, emergency alerts and safety mandates. In addition, the Governor has issues executive orders in the past suspending penalties, costs and interest on late property tax payments for properties impacted by wildfires.

State law requires that all local jurisdictions identify very high fire hazard severity zones within their areas of jurisdiction. Inclusion within these zones is based on vegetation density, slope severity and other relevant factors that contribute to fire severity. The District is not located within a Very High Fire Severity Zones ("VHFSZ").

The State has been subject to numerous drought emergencies in recent years, affecting substantial portions of the State, including at times the areas in which the District is located. Governor Gavin Newsom declared regional drought emergencies throughout the State during 2021 and 2022.

California has also experienced, from time to time, unexpected increases in the amount of winter storms and increased rainfall and snowpack, such as during an unseasonably wet winter in late 2022 and early 2023, which impacted communities across the State. As a response to these storms, in January 2023, the Governor announced an extension of its tax filing deadline for residents and businesses in Counties which were impacted by these storms and resulting mudslides, and flooding (the "2023 Winter Storm Tax Extension"). Most counties in the State were included in the 2023 Winter Storm Tax Extension, such that certain individual and business tax payments which would have typically been due at various times between January and September 2023 were due on October 16, 2023.

There can be no assurance that drought conditions will not return in the future, and any such drought conditions could impact the District. The Antelope Valley, where the District is located, is susceptible to drought. Unseasonably wet winters or winter storms can also lead to an increase in vegetation, creating conditions that lead to more substantial wildfires. As stated above, the District cannot make any prediction about the impact of drought conditions, wildfires, or winter storms on the District or the payment of the Bonds.

It is also not possible for the District to make any representation regarding the extent to which any winter storms, or related increased rainfall, mudslides or flooding conditions, could cause reduced economic activity within the boundaries of the District or the extent to which such conditions may impact District facilities or the assessed value of taxable property within the District. The District cannot predict whether any such natural or manmade disaster will result in any tax extension, or whether such an extension could impact the payment of *ad valorem* taxes to repay the Bonds.

Appeals of Assessed Value; Proposition 8 Reductions

A property owner may appeal a county assessor's determination of assessed value based on Proposition 8, passed by the voters in November 1978 ("Proposition 8"), or based on a challenge to the base year value.

Proposition 8 requires that for each January 1 lien date, the taxable value of real property must be the lesser of its base year value, annually adjusted by the inflation factor pursuant to Article XIIIA of the State Constitution, or its full cash value, taking into account reductions in value due to damage, destruction, depreciation, obsolescence, removal of property or other factors causing a decline in value. Property owners may apply for a Proposition 8 reduction of their property tax assessment with the County board of equalization or assessment appeals board. In most cases, an appeal is based on the property owner's belief that market conditions cause the property to be worth less than its current assessed value. Proposition 8 reductions may also be unilaterally applied by the county assessor.

Any reduction in the assessed value granted as a result of a Proposition 8 appeal, or unilateral reassessment by the county assessor, applies to the year for which the application or reassessment is made. These reductions are subject to annual review and the assessed values are adjusted back to the original values when market conditions improve. Once the property has regained its prior value, adjusted for inflation, it becomes subject to the annual inflationary factor growth rate allowed under Article XIIIA.

Appeals for reduction in the base year value of an assessment, if successful, reduce the assessment for the year in which the appeal is made and thereafter. The base year is determined by the completion date of new construction or the date of change of ownership. Any base year appeal must be made within four years of change of ownership or new construction date.

In addition to the above-described taxpayer appeals, county assessors may independently reduce assessed valuations based on changes in the market value of property, or for other factors such as the complete or partial destruction of taxable property caused by natural or man-made disasters, such as earthquakes, floods, fire, wildfire, pandemic, drought or other toxic contamination pursuant to relevant provisions of the State Constitution. Such reductions are subject to yearly reappraisals by the County Assessor and may be adjusted back to their original values when real estate market conditions improve. Once property has regained its prior assessed value, adjusted for inflation, it once again is subject to the annual inflationary growth rate factor allowed under the State Constitution.

The District cannot predict the changes in assessed values that might result from pending or future appeals by taxpayers. Any reduction in aggregate assessed valuation of property within the District due to appeals, as with any reduction in assessed valuation due to other causes, will result in an increase of the tax rate levied upon all property subject to taxation within the District for the payment of principal of and interest on the Bonds, when due.

Proposition 50 and Proposition 171

On June 3, 1986, the voters of the State approved Proposition 50. Proposition 50 amends Section 2 of Article XIIIA of the State Constitution to allow owners of property that was "substantially damaged or destroyed" by a disaster, as declared by the Governor (the "Damaged Property"), to transfer their existing base year value (the "Original Base Year Value") to a comparable replacement property within the same county, which is acquired or constructed within five years after the disaster. At the time of such transfer, the Damaged Property will be reassessed at its full cash value immediately prior to damage or destruction (the "Original Cash Value"); however, such property will retain its base year value notwithstanding such a transfer. Property is substantially damaged or destroyed if either the land or the improvements sustain

physical damage amounting to more than 50% of either the land or improvements full cash value immediately prior to the disaster. There is no filing deadline, but the assessor can only correct four years of assessments when the owner fails to file a claim within four years of acquiring a replacement property.

Under Proposition 50, the base year value of the replacement property (the "Replacement Base Year Value") depends on the relation of the full cash value of the replacement property (the "Replacement Cash Value") to the Original Cash Value: if the Replacement Cash Value exceeds 120% of the Original Cash Value, then the Replacement Base Year Value is calculated by combining the Original Base Year Value with such excessive Replacement Cash Value; if the Replacement Cash Value does not exceed 120% of the Original Cash Value, then the Replacement Base Year Value equals the Original Base Year Value; if the Replacement Cash Value is less than the Original Cash Value, then the Replacement Base Year Value equals the Replacement Cash Value. The replacement property must be comparable in size, utility, and function to the Damaged Property.

On November 2, 1993, the voters of the State approved Proposition 171. Proposition 171 amends subdivision (e) of Section 2 of Article XIIIA of the State Constitution to allow owners of Damaged Property to transfer their Original Base Year Value to a "comparable replacement property" located within another county in the State, which is acquired or newly constructed within three years after the disaster.

Intra-county transfers under Proposition 171 are more restrictive than inter-county transfers under Proposition 50. For example, Proposition 171 (1) only applies to (a) structures that are owned and occupied by property owners as their principal place of residence and (b) land of a "reasonable size that is used as a site for a residence;" (2) explicitly does not apply to property owned by firms, partnerships, associations, corporations, companies, or legal entities of any kind; (3) only applies to replacement property located in a county that adopted an ordinance allowing Proposition 171 transfers; (4) claims must be timely filed within three years of the date of purchase or completion of new construction; and (5) only applies to comparable replacement property, which has a full cash value that is of "equal or lesser value" than the Original Cash Value.

Within the context of Proposition 171, "equal or lesser value" means that the amount of the Replacement Cash Value does not exceed either (1) 105% of the Original Cash Value when the replacement property is acquired or constructed within one year of the destruction, (2) 110% of the Original Cash Value when the replacement property is acquired or constructed within two years of the destruction, or (3) 115% of the Original Cash Value when the replacement property is acquired or constructed within three years of the destruction.

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Certain Existing Obligations

A schedule of the District's changes in long-term debt for the year ended June 30, 2025, is shown in the table below.

Government Activities:	Balance July 1, 2024	Increases	Decreases	Balance June 30, 2025	Amounts Due Within One Year
General Obligation Bonds	$47,206,885	$28,000,00 0	$1,931,817	$73,275,068	$2,039,740
Unamortized Premium	730,187	1,155,112	33,191	1,852,108	73,022
Total General Obligation Bonds	$47,937,072	$29,155,11 2	1,965,008	75,127,176	2,112,762
Lease	247,200	–	82,400	164,800	82,400
Compensated absences	307,049	371,847	–	678,896	–
Total OPEB Liability	15,190,798	–	1,105,775	14,085,023	–
Net pension liability	40,274,266	–	1,223,604	39,050,662	–
Total Long-Term Debt	$103,956,385	$29,526,95 9	$4,376,787	$129,106,557	$2,195,162

Source: The District's audited financial statements for fiscal year 2024-25. See Appendix C hereto.

Direct and Overlapping Debt

Numerous local agencies which provide public services overlap the District's service area. These local agencies have outstanding debt in the form of general obligation, lease revenue and special assessment bonds. The following table shows the District's estimated direct and overlapping bonded debt (the "Debt Report"). The statement excludes self-supporting revenue bonds, tax allocation bonds and non-bonded capital lease obligations. Inquiries concerning the scope and methodology of procedures carried out to compile the information presented should be directed to California Municipal Statistics, Inc.

The Debt Report is included for general information purposes only. The District has not reviewed the Debt Report for completeness or accuracy and makes no representation in connection therewith.

The Debt Report generally includes long-term obligations sold in the public credit markets by public agencies whose boundaries overlap the boundaries of the District in whole or in part. Such long term obligations generally are not payable from revenues of the District (except as indicated) nor are they necessarily obligations secured by land within the District. In many cases long-term obligations issued by a public agency are payable only from the general fund or other revenues of such public agency.

Column 1 in the table names each public agency which has outstanding debt as of the date of the report and whose territory overlaps the District in whole or in part. Column 2 shows the percentage of each overlapping agency's assessed value located within the boundaries of the District. This percentage, multiplied by the total outstanding debt of each overlapping agency (which is not shown in the table) produces the amount shown in Column 3, which is the apportionment of each overlapping agency's outstanding debt to taxable property in the District.

Southern Kern Unified School District
Direct and Overlapping Bonded Indebtedness

2025-26 Assessed Valuation: $_____.

DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT:	% Applicable	Debt __/__/26
Antelope Valley Joint Community College District	%	$
Southern Kern Unified School District	**100.**	(1)
TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT		$
OVERLAPPING GENERAL FUND DEBT:		
Kern County General Fund Obligations	%	$
Kern County Pension Obligation Bonds		
Kern County Board of Education Certificates of Participation		
Antelope Valley Joint Community College District General Fund Obligations		
TOTAL OVERLAPPING GENERAL FUND DEBT		$
COMBINED TOTAL DEBT		$(2)

(1) Excludes the Bonds.
(2) Excludes tax and revenue anticipation notes, enterprise revenue, mortgage revenue and non-bonded capital lease obligations.

Ratios to 2025-26 Assessed Valuation:
Direct Debt ($_____).....%
Total Overlapping Tax and Assessment Debt .....%
Combined Total Debt .....%

Source: California Municipal Statistics, Inc.

CONSTITUTIONAL AND STATUTORY LIMITATIONS ON TAXES AND APPROPRIATIONS

Article XIIIA of the California Constitution

Article XIIIA of the California Constitution limits the amount of any *ad valorem* tax on real property to 1% of the full cash value thereof, except that additional *ad valorem* taxes may be levied to pay debt service on indebtedness approved by the voters prior to July 1, 1978 and on bonded indebtedness for the acquisition or improvement of real property which has been approved on or after July 1, 1978 by two-thirds of the voters on such indebtedness. Article XIIIA defines full cash value to mean "the county assessor's valuation of real property as shown on the 1975-76 tax bill under "full cash value," or thereafter, the appraised value of real property when purchased, newly constructed, or a change in ownership have occurred after the 1975 assessment." The full cash value may be increased at a rate not to exceed 2% per year to account for inflation.

Article XIIIA has subsequently been amended to permit reduction of the "full cash value" base in the event of declining property values caused by damage, destruction or other factors, to provide that there would be no increase in the "full cash value" base in the event of reconstruction of property damaged or destroyed in a disaster and in other minor or technical ways.

Legislation Implementing Article XIIIA

Legislation has been enacted and amended a number of times since 1978 to implement Article XIIIA. Under current law, local agencies are no longer permitted to levy directly any property tax (except to pay voter-approved indebtedness). The 1% property tax is automatically levied by the county and distributed according to a formula among taxing agencies. The formula apportions the tax roughly in proportion to the relative shares of taxes levied prior to 1979.

Increases of assessed valuation resulting from reappraisals of property due to new construction, change in ownership or from the 2% annual adjustment are allocated among the various jurisdictions in the "taxing area" based upon their respective "situs." Any such allocation made to a local agency continues as part of its allocation in future years.

All taxable property is shown at full market value on the tax rolls, with tax rates expressed as $1 per $100 of taxable value. All taxable property value included in this Official Statement is shown at 100% of market value (unless noted differently) and all tax rates reflect the $1 per $100 of taxable value.

Prospective purchasers of the Bonds should be aware that, notwithstanding any decrease in assessed valuation for any fiscal year, the County is required to levy sufficient taxes to pay debt service on the Bonds. The consequence of any decrease in assessed valuation is a corresponding increase in the tax rate on taxable property so that sufficient tax revenues may be collected from taxpayers to cover debt service on the Bonds in full.

Property Tax Base Transfer (Proposition 19)

At the November 2020 Statewide election, voters enacted changes to certain property tax rules ("Proposition 19") which: (i) expand special rules that give property tax savings to homeowners that are over the age of 55, severely disabled, or whose property has been impacted by a natural disaster or contamination, when they buy a different home; (ii) narrow existing special rules for inherited properties; and (iii) broaden the scope of legal entity ownership changes that trigger reassessment of properties. The District cannot make any assurance as to what effect the implementation of Proposition 19 will have on assessed valuation of real property in the District.

Article XIIIB of the California Constitution

Under Article XIIIB of the California State Constitution, State and local government entities have an annual "appropriations limit" and are not permitted to spend certain moneys which are called "appropriations subject to limitation" (consisting of tax revenues, state subventions and certain other funds) in an amount higher than the "appropriations limit." Article XIIIB does not affect the appropriations of moneys which are excluded from the definition of "appropriations subject to limitation," including debt service on indebtedness existing or authorized as of January 1, 1979, or bonded indebtedness subsequently approved by the voters. In general terms, the "appropriations limit" is to be based on certain 1978-79 expenditures, and is to be adjusted annually to reflect changes in consumer prices, populations, and services provided by these entities. Among other provisions of Article XIIIB, if these entities' revenues in any year exceed the amounts permitted to be spent, the excess would have to be returned by revising tax rates or fee schedules over the subsequent two years.

Unitary Property

Assembly Bill 454 (Chapter 921, Statutes of 1986) ("AB 454") provides that revenues derived from most utility property assessed by the State Board of Equalization ("Unitary Property") are allocated as

follows: (1) each jurisdiction will receive up to 102% of its prior year State-assessed revenue; and (2) if county-wide revenues generated from Unitary Property are less than the previous year's revenues or greater than 102% of the previous year's revenues, each jurisdiction will share the burden of the shortfall or excess revenues by a specified formula. This provision applies to all Unitary Property except railroads, whose valuation will continue to be allocated to individual tax rate areas.

The State electric utility industry has experienced significant changes in its structure and in the way in which components of the industry are regulated and owned. Sale of electric generation assets to largely unregulated, nonutility companies may affect how those assets are assessed, and which local agencies are to receive the property taxes. The District is unable to predict the impact of these changes on its utility property tax revenues, or whether legislation may affect ownership of utility assets or the State's methods of assessing utility property and the allocation of assessed value to local taxing agencies, including the District. See "FUNDING OF SCHOOL DISTRICTS IN CALIFORNIA" in APPENDIX A hereto.

Proposition 46

On June 3, 1986, California voters approved Proposition 46, which added an additional exemption to the 1% tax limitation imposed by Article XIIIA. Under this amendment to Article XIIIA, local governments and school and community college districts may increase the property tax rate above 1% for the period necessary to retire new, general obligation bonds, if two-thirds of those voting in a local election approve the issuance of such bonds and the money raised through the sale of the bonds is used exclusively to purchase or improve real property.

Proposition 39

On November 7, 2000, California voters approved Proposition 39, called the "Smaller Classes, Safer Schools and Financial Accountability Act" ("Proposition 39") which amends Section 1 of Article XIIIA, Section 18 of Article XVI of the California Constitution and Section 47614 of the California Education Code and allows an alternative means of seeking voter approval for bonded indebtedness by 55% of the vote, rather than the two-thirds majority required under Section 18 of Article XVI of the Constitution. The 55% voter requirement applies only if the bond measure submitted to the voters includes, among other items: (1) a restriction that the proceeds of the bonds may be used for "the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities," (2) a list of projects to be funded and a certification that the school district board has evaluated "safety, class size reduction, and information technology needs in developing that list" and (3) that annual, independent performance and financial audits will be conducted regarding the expenditure and use of the bond proceeds.

Section 1(b)(3) of Article XIIIA was added to exempt the 1% *ad valorem* tax limitation that Section 1(a) of Article XIIIA of the Constitution levies, to pay bonds approved by 55% of the voters, subject to the restrictions explained above.

The State Legislature enacted AB 1908, Chapter 44 ("AB 1908"), which became effective upon passage of Proposition 39 and amends various sections of the California Education Code. Under amendments to Sections 15268 and 15270 of the California Education Code, the following limits on *ad valorem* property taxes apply in any single election: (1) for an elementary and high school district, indebtedness shall not exceed $30 per $100,000 of taxable property, (2) for a unified school district, indebtedness shall not exceed $60 per $100,000 of taxable property, and (3) for a community college district, indebtedness shall not exceed $25 per $100,000 of taxable property. Finally, AB 1908 requires that a citizens' oversight committee must be appointed who will review the use of the bond funds and inform the public about their proper usage.

Proposition 98

On November 8, 1988, voters approved Proposition 98, a combined initiative, constitutional amendment and statute called the "Classroom Instructional Improvement and Accountability Act" ("Proposition 98"). Proposition 98 guarantees K-14 schools a minimum share of the State General Fund revenues. Under Proposition 98 (as modified by Proposition 111, which was enacted on June 5, 1990), K-14 schools are guaranteed the greater of (a) 40.9% of State General Fund revenues (the "first test"), or (b) the amount appropriated to K-14 schools in the prior year, adjusted for changes in the cost-of-living (measured as in Article XIIIB by reference to per capita personal income) and enrollment (the "second test"), or (c) a "third test" which would replace the second test in any year when the percentage growth in per capita State General Fund revenues from the prior year plus 1/2 of 1% is less than the percentage growth in the State per capita personal income. Under the third test, schools would receive the amount appropriated in the prior year adjusted for changes in enrollment and per capita State General Fund revenues, plus an additional small adjustment factor. If the third test is used in any year, the difference between the third test and the second test would become a "credit" to schools which would be paid in future years when State General Fund revenue growth exceeds personal income growth.

Proposition 98 permits the Legislature by two-thirds vote of both houses, with the Governor's concurrence, to suspend this minimum funding formula for a one-year period, and any corresponding reduction in funding for that year will not be paid in subsequent years. However, in determining the funding level for the succeeding year, the formula base for the prior year will be reinstated as if such suspension had not taken place. The Legislature has suspended payment on a number of occasions since voters approved Proposition 98.

Proposition 98 also changes how tax revenues in excess of the State Appropriations Limit are distributed. "Excess" tax revenues are determined based on a two-year cycle, so that the State could avoid having to return to taxpayers excess tax revenues in one year if its appropriations in the next fiscal year were under its limit. After any two-year period, if there are excess State tax revenues, 50% of the excess would be transferred to K-14 schools, with the balance returned to taxpayers. Further, any excess State tax revenues transferred to K-14 schools are not built into the school districts' base expenditures for calculating their entitlement for State aid in the next year, and the State's appropriations limit will not be increased by this amount.

For a discussion of recent State revenues and their corresponding effect on Proposition 98 funding, see APPENDIX A – "FUNDING OF SCHOOL DISTRICTS IN CALIFORNIA – Fiscal Year 2026-27 State Budget" herein.

Propositions 1A and 22

Proposition 1A (SCA 4), proposed by the State Legislature in connection with the 2004-05 State budget and approved by the voters in November 2004, provides that the State may not reduce any local sales tax rate, limit existing local government authority to levy a sales tax rate or change the allocation of local sales tax revenues, subject to certain exceptions. Proposition 1A generally prohibits the State from shifting to schools or community colleges any share of property tax revenues allocated to local governments for any fiscal year, as set forth under the laws in effect as of November 3, 2004. Any change in the allocation of property tax revenues among local governments within a county must be approved by two-thirds of both houses of the State Legislature. Proposition 1A provides, however, that beginning in fiscal year 2008-09, the State may shift to schools and community colleges up to 8% of local government property tax revenues, which amount must be repaid, with interest, within three years, if the Governor proclaims that the shift is needed due to a severe state financial hardship, the shift is approved by two-thirds of both houses of the State Legislature and certain other conditions are met. The State may also approve voluntary

exchanges of local sales tax and property tax revenues among local governments within a county. Pursuant to Proposition 1A, if the State reduces the Vehicle License Fee rate below 0.65% of vehicle value, the State must provide local governments with equal replacement revenues. Further, Proposition 1A required the State, beginning March 1, 2006, to suspend mandates affecting cities, counties and special districts, schools or community colleges, excepting mandates relating to employee rights, in any year that the State does not fully reimburse local governments for their costs of compliance with such mandates.

Prohibitions on Diverting Local Revenues for State Purposes. Beginning in fiscal year 1992-93, the State satisfied a portion of its Proposition 98 obligations by shifting part of the property tax revenues otherwise belonging to cities, counties, special districts, and redevelopment agencies, to school and college districts through a local Educational Revenue Augmentation Fund ("ERAF") in each county. Local agencies, objecting to invasions of their local revenues by the State, sponsored a statewide ballot initiative intended to eliminate the practice. In response, the State Legislature proposed an amendment to the State Constitution, which the State's voters approved as Proposition 1A at the November 2004 election. That measure was generally superseded by the passage of a new initiative constitutional amendment at the November 2010 election, known as "Proposition 22."

The effect of Proposition 22 is to prohibit the State, even during a period of severe fiscal hardship, from delaying the distribution of tax revenues for transportation, redevelopment, or local government projects and services. It prevents the State from redirecting redevelopment agency property tax increment to any other local government, including school districts, or from temporarily shifting property taxes from cities, counties and special districts to schools, as in the ERAF program. This is intended to, among other things, stabilize local government revenue sources by restricting the State's control over local property taxes. One effect of this amendment will be to deprive the State of fuel tax revenues to pay debt service on most State bonds for transportation projects, reducing the amount of State general fund resources available for other purposes, including education.

Prior to the passage of Proposition 22, the State invoked Proposition 1A to divert $1.935 billion in local property tax revenues in fiscal year 2009-10 from cities, counties, and special districts to the State to offset State general fund spending for education and other programs, and included another diversion in the adopted fiscal year 2009-10 State budget of $1.7 billion in local property tax revenues from local redevelopment agencies. Because Proposition 22 reduces the State's authority to use or reallocate certain revenue sources, fees and taxes for State general fund purposes, the State will have to take other actions to balance its budget, such as reducing State spending or increasing State taxes, and school and college districts that receive Proposition 98 or other funding from the State will be more directly dependent upon the State's General Fund.

On December 30, 2011, the California Supreme Court issued its decision in the case of *California Redevelopment Association v. Matosantos*, finding ABx1 26, a trailer bill to the 2011-12 State Budget, to be constitutional. As a result, all redevelopment agencies in California were dissolved as of February 1, 2012, and all net tax increment revenues, after payment of redevelopment bonds debt service and administrative costs, will be distributed to cities, counties, special districts and K-14 school districts. The Court also found that ABx1 27, a companion bill to ABx1 26, violated the California Constitution, as amended by Proposition 22. ABx1 27 would have permitted redevelopment agencies to continue operations provided their establishing cities or counties agreed to make specified payments to K-14 school districts and county offices of education, totaling $1.7 billion statewide. The District is unable to predict what affect the implementation of ABx1 26 will have on the District's future receipt of tax increment revenues.

As a result of the dissolution of State redevelopment agencies and ABx1 26, the tax increment previously paid to redevelopment agencies shall first be used to pay pass-through payments to other taxing entities and second to pay the redevelopment agencies enforceable obligations; with the remaining revenue

(if any) paid to the taxing entities by the County Auditor-Controller in the same proportion as other tax revenue. The District does not expect to have any of its property tax payments deferred as a result of the dissolution of area redevelopment agencies.

Proposition 30 and Proposition 55

The passage of the Governor's November Tax Initiative ("Proposition 30") on November 6, 2012 resulted in an increase in the State sales tax by a quarter-cent for four years and, for seven years, raises taxes on individuals after their first $250,000 in income and on couples after their first $500,000 in earnings. These increased tax rates affect approximately 1% of California personal income tax filers and originally were to be in effect until the conclusion of the 2018 tax year. On November 8, 2016, voters approved Proposition 55, which extended the temporary tax increases created by Proposition 30 through the 2030 tax year. The State Office of Legislative Analyst (the "LAO") estimated that, as a result of Proposition 30, additional State tax revenues of about $6 billion annually from fiscal years 2012-13 through 2016-17 would be received by the State, with lesser amounts of additional revenue available in fiscal years 2017-18 and later. Proposition 30 also placed into the State Constitution certain requirements related to the transfer of certain State program responsibilities to local governments, mostly counties, including incarcerating certain adult offenders, supervising parolees, and providing substance abuse treatment services.

Proposition 30 provides additional tax revenues aimed at balancing the State's budget to help fund existing State programs, end K-14 education payment delays and pay other State debts. Future actions of the State Legislature and the Governor will determine the use of these funds. According to the LAO, revenues raised by Proposition 30 could be subject to multibillion-dollar swings, above or below the revenues projections, due to the fact that the majority of the additional revenue comes from personal income tax rate increases on upper-income taxpayers. The fluctuations in incomes of upper-income taxpayers will impact potential State revenue and could complicate State budgeting in future years. After the tax increases expire, the loss of the associated tax revenues could create additional budget pressure in subsequent years.

Revenues generated from this tax increase are included in the calculation of the Proposition 98 minimum funding guarantee for school and community college districts and are deposited into the Education Protection Account created pursuant to Proposition 30 (the "EPA"). See "—Proposition 98" herein. Pursuant to Proposition 30, funds in the EPA are allocated quarterly, with approximately 89% of such funds provided to school districts and approximately 11% to community college districts, which are then distributed to districts in the same manner as existing unrestricted per-student funding. However, no school district shall receive less than $200 per unit of Average Daily Attendance ("ADA") and no community college district shall receive less than $100 per full-time equivalent student. The governing board of each school district and community college district is granted sole authority to determine how moneys received from the EPA are spent, provided that governing boards may not use any of such funds for salaries or benefits for administrators or any other administrative costs. The ADA and enrollment of school districts across the State have been in decline, due to the impact of the COVID-19 pandemic, among other reasons. See "– Enrollment and Average Daily Attendance;" and "– Fiscal Year 2026-27 State Budget – *K-12 Education – School Fiscal Stability*" in APPENDIX A hereto for more information on such declines and certain hold harmless provisions addressing these declines.

The District cannot predict the effect that the loss of revenues generated from the Proposition tax increase may have on total State revenues or the effect on the Proposition 98 formula for funding schools, should the tax not be further extended.

Proposition 2 (2014)

On November 4, 2014, voters approved the "Rainy Day Budget Stabilization Fund Act" (the "Budget Stabilization Act"). The Budget Stabilization Act changed the State's existing requirements for the Budget Stabilization Account (the "BSA") and establishes a Public School System Stabilization Account (the "PSSSA").

The Budget Stabilization Act limits the ability of the Governor to suspend or reduce transfers to the BSA. Specifically, the Governor would have to declare a "budget emergency," defined in Article XIIB of the State Constitution or determine that there are insufficient resources to maintain general fund expenditures for the current year, at the highest level of spending in the three most recent fiscal years. Any such declaration must be followed by a legislative bill passed by a majority vote of each house.

The Budget Stabilization Act also requires the State Controller to deposit annually 1.5% of general fund revenues and an amount equal to revenues derived from capital gains-related taxes in situations where such tax revenues are in excess of 8% of general fund revenues. Deposits to the BSA will be made until the BSA balance reaches an amount equal to 10% of general fund revenues. Additionally, from 2015-16 to 2029-30, half of any required transfers to the BSA must be allocated to reduce certain state liabilities, such as unfunded state-level pension plans and making certain payments owed to K-14 school districts.

The PSSSA will be funded by the capital gains-related tax revenues in excess of 8% of general fund revenues. The State may deposit amounts into the PSSSA only after certain conditions are met, including the payment of all amounts owing to school districts under the Proposition 98 maintenance factor and the existence of a "Test 1" year under Proposition 98.

State legislation (Senate Bill 858, as amended by Senate Bill 751) established certain limits on the amount that school districts are permitted to maintain in their reserve funds in any given period. These limits, often referred to as the "school district reserve cap," can be triggered upon deposits into the PSSSA. If deposits in the PSSSA in a fiscal year equal or exceed 3% of the combined general fund revenues provided to school districts under Proposition 98, then a school district will be restricted from exceeding 10% of such funds in its general fund reserves in the immediately following fiscal year, among other provisions.

See "STATE FUNDING OF EDUCATION – Fiscal Year 2026-27 State Budget" in APPENDIX A hereto for the current balances and potential for draws on the BSA and PSSSA and other State reserves.

Proposition 2 (2024)

At the November 5, 2024 Election, voters in the State approved the Kindergarten Through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024 ("Proposition 2"). Proposition 2 authorizes the sale and issuance of $10 billion in State general obligation bonds to fund the construction and modernization of school facilities for both community colleges and K-12 schools within the state. Specifically, the $10 billion will be allocated as follows:

- $8.5 billion for transitional kindergarten ("TK") through 12 school districts, including:
  - $4 billion for repairs, replacement of portables at least 20 years old, and other modernization work;
  - $3.3 billion for new construction;

- $600 million for facilities for career and technical education programs;
- $600 million for facilities for charter schools;
- $115 million set aside to remove lead in school water; and
- $1.5 billion for community college districts.

The State issues general obligation bonds for facility projects. Typically, TK-12 schools can submit proposals for such projects to the State Office of Public School Construction for both modernization and new construction. If the project is approved, the school district will receive State grant funding and in turn the school district must contribute local funding to such projects. If sufficient local funding is unavailable, the school district may potentially receive the full project cost via State grant funding. Career technical education and charter school facilities face a similar approval process. Community college districts, on the other hand, must submit requests for facility projects to the Chancellor of the community college system. Selected projects are eventually approved and funded as part of the annual State budget. A scoring system is used to determine the State and local contributions for these community college sites.

To receive funding under Proposition 2, a district must develop a five-year master plan, including (i) an inventory of existing facilities, sites and property; (ii) existing classroom capacity and projected enrollment; (iii) a capital planning budget, and (iv) a deferred maintenance plan. Specific guidelines are being developed by the Department of General Services and the Department of Education. The District is taking the requirements of Proposition 2 into consideration in the development of its facilities master plan.

Some school districts may spend fewer local funds given the greater support of state funding. However, school districts may decide to spend more local funds by proposing an increased number of facility projects with the knowledge that additional state funding could be available. It is also possible that school districts make no changes to their number of proposals for construction and modernization projects.

The District intends to pursue funding under Proposition 2, however cannot predict whether such funding will be approved, or if approved, what projects will be funded or the amount of funding which will be received.

Article XIIIC and XIIID of the California Constitution

On November 5, 1996, an initiative to amend the State Constitution known as the "Right to Vote on Taxes Act" ("Proposition 218") was approved by a majority of California voters. Proposition 218 added Articles XIIIC and XIIID to the State Constitution and requires majority voter approval for the imposition, extension or increase of general taxes and 2/3 voter approval for the imposition, extension or increase of special taxes by a local government, which is defined in Proposition 218 to include counties. Proposition 218 also provides that any general tax imposed, extended or increased without voter approval by any local government on or after January 1, 1995, and prior to November 6, 1996 shall continue to be imposed only if approved by a majority vote in an election held within two years following November 6, 1996. All local taxes and benefit assessments which may be imposed by public agencies will be defined as "general taxes" (defined as those used for general governmental purposes) or "special taxes" (defined as taxes for a specific purpose even if the revenues flow through the local government's general fund) both of which would require a popular vote. New general taxes require a majority vote and new special taxes require a two-thirds vote. Proposition 218 also extends the initiative power to reducing or repealing local taxes, assessments, fees and charges, regardless of the date such taxes, assessments or fees or charges were imposed, and lowers the number of signatures necessary for the process. In addition, Proposition 218 limits the application of

assessments, fees and charges and requires them to be submitted to property owners for approval or rejection, after notice and public hearing.

The District has no power to impose taxes except property taxes associated with a general obligation bond election, following approval by 55% or 2/3 of the District's voters, depending upon the Article of the Constitution under which it is passed. Under previous law, the District could apply provisions of the Landscape and Lighting Act of 1972 to create an assessment district for specified purposes, based on the absence of a majority protest. Proposition 218 significantly reduces the ability of the District to create such special assessment districts.

Proposition 218 has no effect upon the District's ability to pursue approval of a general obligation bond issue under Proposition 46 or a Mello-Roos Community Facilities District bond issue in the future, which have special Constitutional authority or are already subject to a 2/3 vote, although certain procedures and burdens of proof may be altered slightly. Any assessments, fees or charges levied or imposed by any assessment district created by the District will become subject to the election requirements of Proposition 218 as described above, a more elaborate notice and balloting process and other requirements. The District is unable to predict the nature of any future challenges to Proposition 218 or the extent to which, if any, Proposition 218 may be held to be unconstitutional.

Future Initiatives

Article XIIIA, Article XIIIB, Article XIIIC, Article XIIID and Propositions 98, 46 and 39 were each adopted as measures that qualified for the ballot pursuant to the State's initiative process. From time to time, other initiative measures could be adopted, further affecting the District's revenues or their ability to expend revenues.

As one example, Proposition 43, which will appear on the November 3, 2026 Statewide general election ballot, entitled "Limits Ability of Voters to Raise Revenues for Local Government Services," if it were to be adopted by a majority of voters in such election, would amend the State Constitution to, among other things, increase the approval threshold on voter-initiated ballot measures from a simple majority (over 50 percent) to two-thirds.

THE KERN COUNTY TREASURY POOL

The following information concerning the Kern County Treasury Pool (the "Investment Pool" or "Pool") has been provided by the Treasurer and Tax Collector (the "Treasurer") of the County of Kern (the "County") and has not been confirmed or verified by the District or the Underwriter. No representation is made herein as to the accuracy or adequacy of such information or as to the absence of material adverse changes in such information subsequent to the date hereof or that the information contained or incorporated hereby by reference is correct as of any time subsequent to its date. ***Amounts held in the District's name in the Pool, other than designated*** **ad valorem** ***property taxes, are not pledged to the payment of debt service on the Bonds.***

Under the California Education Code, the District is required to pay all moneys received from any source into the County of Kern Treasury to be held on behalf of the District. The Pool consists of monies deposited with the Treasurer by County departments and agencies, school districts, certain non-County governmental agencies and special assessment districts. Most of the Pool's depositors are required by State law to invest their excess moneys in the Pool.

Each depositor is assigned a distinct fund number within the Investment Pool. Cash represented by the fund balances is commingled in a Pooled Cash Portfolio for investment purposes; no funds are

segregated for separate investment. Investments are selected from those authorized by California Government Code Section 53635. Authorized investments include obligations of the United States Treasury, agencies of the United States government, federally sponsored enterprises, local and State bond issues, bankers acceptances, commercial paper of prime quality, collateralized and negotiable certificates of deposit, repurchase and reverse repurchase agreements, medium term corporate notes, shares of beneficial interest in diversified management companies (mutual funds), and asset backed (including mortgage related) and pass-through securities.

Each calendar year, the Treasurer prepares an Annual Statement of Investment Policy (the "Investment Policy") that sets the framework for the investment practices relating to the County treasury. Legislation enacted in 1996 and effective January 1, 1997, requires that the Investment Policy be filed and approved by the Board in open session. Additionally, the Board must determine whether to delegate investment authority to the Treasurer each year. Failure to so delegate transfers investment responsibility to the Board itself. The Board of Supervisors approved the current Investment Policy as presented by the Treasurer and delegated investment responsibility to the Treasurer on December 15, 2020. Having been so approved, the Investment Policy may not be changed without Board approval.

The approved Investment Policy provides that the County's investment objectives are "safety and liquidity of all investments within the County investment pool, while obtaining a reasonable return within established investment guidelines." The Investment Policy provides that no more than 6% of the assets in the Pool can be invested in the securities of any single issuer other than the United States Treasury and agencies of the United States government. Investments in reverse repurchase agreements are limited to 10% of the total Pool and must always be matched in maturity to the reinvestment. Additionally, no investment will be made in any security whose coupon rate varies inversely with general credit market rates.

In accordance with California law, the Kern County Board of Supervisors created an eleven-member Treasury Oversight Committee (the "TOC") on April 2, 1996. The statutory role of the TOC is to review the Investment Policy as prepared by the Treasurer and make recommendations to the Board, to monitor policy compliance as well as investment performance and to cause an annual independent audit to be performed. The TOC meets semi-annually to accomplish its tasks.

The following table presents information with respect to the Pool as of December 31, 2025. As described above, a wide range of investments is authorized under State law and the Investment Policy. Therefore, there can be no assurance that the investments in the Pool will not vary significantly from the investments described below. In addition, the value of various investments in the Pool will fluctuate on a daily basis as a result of several factors, including generally prevailing interest rates and other economic conditions. For further information concerning County investments, access the County's website: http://www.kcttc.co.kern.ca.us.

The following table identifies the types of securities held by the Pool as of December 31, 2025.

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KERN COUNTY TREASURER – TAX COLLECTOR
Pooled Cash Portfolio Report
(as of December 31, 2025 – amounts in 1,000's)

Asset	Par Amount	Original Cost	Market Value	Original Yield	Percent of Total Assets	Policy Limit Rating	Days to Maturity
Local Agency Investment Fund	$1,566,790	$1,566,790	$1,566,790	4.03%	0.02%	$75 Million	1
California Asset Management Program	570,753,143	570,753,143	570,753,143	3.95	7.84	10%	1
CalTRUST	36,973,293	36,973,293	36,973,293	3.90	0.51	10%	1
CalFIT	5,018,510	5,018,510	5,018,510	3.88	0.07	10%	1
Money Markets	105,773,285	105,773,285	105,773,285	3.72	1.45	10%	1
Bank Sweep (ICS)	22,244,816	22,244,816	22,244,816	3.34	0.31	10%	1
U.S. Treasuries	3,456,000,000	3,292,189,864	3,393,685,328	3.92	46.62	100%	697
Federal Agencies	1,687,791,000	1,677,465,914	1,692,034,373	3.79	23.24	75%	726
Municipal Bonds	89,590,000	91,850,580	92,686,985	4.10	1.27	10%	1,482
Supranationals	343,650,000	336,938,346	344,596,964	4.27	4.73	10%	1,024
Negotiable CDs	295,000,000	295,000,000	295,258,526	4.03	4.06	30%	170
Commercial Paper	210,000,000	206,286,717	207,262,563	3.89	2.85	40%	243
Corporate Notes	631,328,000	613,375,653	620,739,274	3.74	8.53	30%	1,081
Total Securities	$7,455,688,837	$7,255,436,911	$7,388,593,849	3.90%	101.50%	–	656
Total Cash	$(109,456,668)	$(109,456,668)	$(109,456,668)	–	-1.50%	–	–
Total Assets	$7,346,232,168	$7,145,980,242	$7,279,137,181	–	100.00%	–	–

Source: Kern County Treasurer.

None of the District, the Municipal Advisor or the Underwriter has made an independent investigation of the investments in the Pool nor have they made any assessment of the current County Investment Policy. The value of the various investments in the Pool will fluctuate on a daily basis as a result of a multitude of factors, including generally prevailing interest rates and other economic conditions. Additionally, the Treasurer, with the consent of the Treasury Oversight Committee and the County Board of Supervisors, may change the County Investment Policy at any time. Therefore, there can be no assurance that the values of the various investments in the Pool will not vary significantly from the values described herein.

LEGAL OPINION

The legal opinion of Nixon Peabody LLP, Bond Counsel to the District ("Bond Counsel"), attesting to the validity and tax status of the Bonds, will be supplied to the Underwriter of the Bonds without charge. The form of legal opinion is attached hereto as APPENDIX B. Bond Counsel will receive compensation contingent upon the sale and delivery of the Bonds and undertakes no responsibility for the accuracy, completeness or fairness of this Official Statement.

TAX MATTERS

Federal Income Taxes

The Internal Revenue Code of 1986, as amended (the "Code") imposes certain requirements that must be met subsequent to the issuance and delivery of the Bonds for interest thereon to be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause the interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issue of the Bonds. Pursuant to the Resolution and the Tax and Nonarbitrage Certificate executed by the District in connection with the issuance of the Bonds (the "Tax Certificate"), the District has covenanted to comply with the applicable requirements of the Code in order to maintain the exclusion of the interest on the Bonds from gross income for federal income tax purposes pursuant to Section 103 of the Code. In addition, the District has made certain representations and certifications in the Resolution and the Tax Certificate. Bond Counsel will not independently verify the accuracy of those representations and certifications. For purposes hereof, "Accretions" shall mean the difference between the Accreted Value at maturity of the Capital Appreciation Bonds and the initial principal amount thereof (to the extent the initial principal amount is not less than the issue price).

In the opinion of Nixon Peabody LLP, Bond Counsel, under existing law and assuming compliance with the aforementioned covenant, and the accuracy of certain representations and certifications made by the District described above, interest on the Bonds is excluded from gross income for federal income tax purposes under Section 103 of the Code. Bond Counsel is also of the opinion that such interest is not treated as a preference item in calculating the alternative minimum tax imposed under the Code. Interest on the Bonds will be taken into account in computing the alternative minimum tax imposed on certain corporations under the Code to the extent that such interest is included in the "adjusted financial statement income" of such corporations.

In rendering these opinions, Bond Counsel has relied upon representations and covenants of the District in the Tax Certificate concerning the property financed with Bond proceeds, the investment and use of Bond proceeds and the rebate to the federal government of certain earnings thereon. In addition, Bond Counsel has assumed that all such representations are true and correct and that the District will comply with such covenants. Bond Counsel has expressed no opinion with respect to the exclusion of the interest on the Bonds from gross income under Section 103(a) of the Code in the event that any of such District representations are untrue or the District fails to comply with such covenants, unless such failure to comply is based on the advice or the opinion of Bond Counsel.

State Taxes

Bond Counsel is also of the opinion that interest on the Bonds is exempt from personal income taxes of the State of California (the "State") under present State law. Bond Counsel expresses no opinion as to other State or local tax consequences arising with respect to the Bonds nor as to the taxability of the Bonds or the income therefrom under the laws of any state other than the State of California.

Original Issue Discount

Bond Counsel is further of the opinion that the excess of the principal amount of a maturity of the Bonds over its issue price (i.e., the first price at which price a substantial amount of such maturity of the Bonds was sold to the public, excluding bond houses, brokers or similar persons or organizations acting in the capacity of underwriters or wholesalers) (each, a "Discount Bond" and collectively the "Discount Bonds") constitutes original issue discount which is excluded from gross income for federal income tax purposes to the same extent as interest on the Bonds. Further, such original issue discount accrues

actuarially on a constant interest rate basis over the term of each Discount Bond and the basis of each Discount Bond acquired at such issue price by an initial purchaser thereof will be increased by the amount of such accrued original issue discount. The accrual of original issue discount may be taken into account as an increase in the amount of tax-exempt income for purposes of determining various other tax consequences of owning the Discount Bonds, even though there will not be a corresponding cash payment. Owners of the Discount Bonds are advised that they should consult with their own advisors with respect to the state and local tax consequences of owning such Discount Bonds.

Original Issue Premium

Bonds sold at prices in excess of their principal amounts are "Premium Bonds". An initial purchaser with an initial adjusted basis in a Premium Bond in excess of its principal amount will have amortizable bond premium which offsets the amount of tax-exempt interest and is not deductible from gross income for federal income tax purposes. The amount of amortizable bond premium for a taxable year is determined actuarially on a constant interest rate basis over the term of each Premium Bond based on the purchaser's yield to maturity (or, in the case of Premium Bonds callable prior to their maturity, over the period to the call date, based on the purchaser's yield to the call date and giving effect to any call premium). For purposes of determining gain or loss on the sale or other disposition of a Premium Bond, an initial purchaser who acquires such obligation with an amortizable bond premium is required to decrease such purchaser's adjusted basis in such Premium Bond annually by the amount of amortizable bond premium for the taxable year. The amortization of bond premium may be taken into account as a reduction in the amount of tax-exempt income for purposes of determining various other tax consequences of owning such Bonds. Owners of the Premium Bonds are advised that they should consult with their own advisors with respect to the state and local tax consequences of owning such Premium Bonds.

Ancillary Tax Matters

Ownership of the Bonds may result in other federal tax consequences to certain taxpayers, including, without limitation, certain S corporations, foreign corporations with branches in the United States, property and casualty insurance companies, individuals receiving Social Security or Railroad Retirement benefits, individuals seeking to claim the earned income credit, and taxpayers (including banks, thrift institutions and other financial institutions) who may be deemed to have incurred or continued indebtedness to purchase or to carry the Bonds. Prospective investors are advised to consult their own tax advisors regarding these rules.

Interest paid on tax-exempt obligations such as the Bonds is subject to information reporting to the Internal Revenue Service (the "IRS") in a manner similar to interest paid on taxable obligations. In addition, interest on the Bonds may be subject to backup withholding if such interest is paid to a registered owner that (a) fails to provide certain identifying information (such as the registered owner's taxpayer identification number) in the manner required by the IRS, or (b) has been identified by the IRS as being subject to backup withholding.

Bond Counsel is not rendering any opinion as to any federal tax matters other than those described in the opinions attached as Appendix B. Prospective investors, particularly those who may be subject to special rules described above, are advised to consult their own tax advisors regarding the federal tax consequences of owning and disposing of the Bonds, as well as any tax consequences arising under the laws of any state or other taxing jurisdiction.

Changes in Law and Post-Issuance Events

Legislative or administrative actions and court decisions, at either the federal or state level, could have an adverse impact on the potential benefits of the exclusion from gross income of the interest on the Bonds for federal or state income tax purposes, and thus on the value or marketability of the Bonds. This could result from changes to federal or state income tax rates, changes in the structure of federal or state income taxes (including replacement with another type of tax), repeal of the exclusion of the interest on the Bonds from gross income for federal or state income tax purposes, or otherwise. It is not possible to predict whether any legislative or administrative actions or court decisions having an adverse impact on the federal or state income tax treatment of holders of the Bonds may occur. Prospective purchasers of the Bonds should consult their own tax advisors regarding the impact of any change in law on the Bonds.

Bond Counsel has not undertaken to advise in the future whether any events after the date of issuance and delivery of the Bonds may affect the tax status of interest on the Bonds. Bond Counsel expresses no opinion as to any federal, state or local tax law consequences with respect to the Bonds, or the interest thereon, if any action is taken with respect to the Bonds or the proceeds thereof upon the advice or approval of other counsel.

BOND INSURANCE

The District has applied for a municipal bond insurance policy (the "Policy") from a bond insurer (the "Bond Insurer"). If the Policy is purchased, payment of the principal of and interest on any insured Bonds when due will be guaranteed under the Policy, which will be issued concurrently with the issuance of the Bonds. The terms of the Policy will be described in the final Official Statement, and the terms of the Policy may grant certain additional rights of consent to amendment to the Bond Insurer, or deem the Bond Insurer as the sole bondholder of the Bonds for certain purposes, potentially including the right to direct enforcement of rights granted to the holders of the Bonds. The District's decision whether or not to obtain the Policy will be made at or about the time of the pricing of the Bonds and will be based upon, among other things, market conditions at the time of such pricing. No assurance can be given as to whether the District will obtain the Policy, and, if so, whether the Policy will cover all or less than all of the Bonds.

RISKS OF BOND INSURANCE

In the event of default of the payment of principal or interest with respect to the Bonds when all or some becomes due, any owner of the Bonds shall have a claim under the Policy for such payments. The Policy does not insure against redemption premium, if any. The payment of principal and interest in connection with mandatory or optional prepayment of the Bonds by the District which is recovered by the District from the bond owner as a voidable preference under applicable bankruptcy law is covered by the Policy, however, such payments will be made by the Bond Insurer at such time and in such amounts as would have been due absence such prepayment by the District unless the Bond Insurer chooses to pay such amounts at an earlier date.

Under most circumstances, default of payment of principal and interest does not obligate acceleration of the obligations of the Bond Insurer without appropriate consent. The Bond Insurer may direct and must consent to any remedies and the Bond Insurer's consent may be required in connection with amendments to any applicable bond documents.

In the event the Bond Insurer is unable to make payment of principal and interest as such payments become due under the Policy, the Bonds are payable solely from the payment of *ad valorem* property taxes as described in this Official Statement. In the event the Bond Insurer becomes obligated to make payments

with respect to the Bonds, no assurance is given that such event will not adversely affect the market price of the Bonds or the marketability (liquidity) for the Bonds.

The long-term ratings on the Bonds are dependent in part on the financial strength of the Bond Insurer and its claim paying ability. The Bond Insurer's financial strength and claims paying ability are predicated upon a number of factors which could change over time. No assurance is given that the long-term ratings of the Bond Insurer and of the ratings on the Bonds insured by the Bond Insurer will not be subject to downgrade and such event could adversely affect the market price of the Bonds or the marketability (liquidity) for the Bonds. See description of "RATING" herein.

The obligations of the Bond Insurer are general obligations of the Bond Insurer and in an event of default by the Bond Insurer, the remedies available may be limited by applicable bankruptcy law or other similar laws related to insolvency.

Neither the District or Underwriter have made independent investigation into the claims paying ability of the Bond Insurer and no assurance or representation regarding the financial strength or projected financial strength of the Bond Insurer is given. Thus, when making an investment decision, potential investors should carefully consider the ability of the District to pay principal and interest on the Bonds and the claims paying ability of the Bond Insurer, particularly over the life of the investment. See "Bond Insurance" herein for further information provided by the Bond Insurer and the Policy, which includes further instructions for obtaining current financial information concerning the Bond Insurer.

LEGAL MATTERS

Continuing Disclosure

In accordance with the requirements of the Rule, the District will covenant in its Continuing Disclosure Undertaking to be executed on or before the date of delivery of the Bonds (the "Continuing Disclosure Undertaking"), substantially in the form of APPENDIX D hereto, for the benefit of the Beneficial Owners of the Bonds, to provide annual reports and notices of certain listed events as set forth therein. The covenants contained in the Continuing Disclosure Undertaking have been made to assist the Underwriter in complying with the Rule. See APPENDIX D – "FORM OF CONTINUING DISCLOSURE UNDERTAKING."

[UNDER REVIEW][Within the past five years, the District has failed to comply with certain previous undertakings with regards to the Rule to provide annual reports and notices of listed events on time. Within such time period, the District did not timely file notices of rating upgrades which occurred on July 11, 2023 and April 19, 2023 until February 21, 2024.]

The District has currently engaged Eastshore Consulting LLC, Oakland, California, as an agent to assist with the preparation and dissemination of the annual reports and listed event filings required by the District's existing continuing disclosure undertakings. See APPENDIX D – "FORM OF CONTINUING DISCLOSURE UNDERTAKING." In the future, the District may appoint or engage other third-party agents to assist it in carrying out its existing continuing disclosure undertakings.

Limitation on Remedies

The opinion of Bond Counsel, the proposed form of which is attached hereto as APPENDIX B, is qualified by reference to bankruptcy, insolvency and other laws relating to or affecting creditor's rights. The rights of the Owners of the Bonds are subject to certain limitations. Enforceability of the rights and remedies of the Owners of the Bonds, and the obligations incurred by the District, are limited by applicable

bankruptcy, insolvency, reorganization, moratorium, and similar laws relating to or affecting the enforcement of creditors' rights generally, now or hereafter in effect, equity principles that may limit the specific enforcement under State law of certain remedies, the exercise by the United States of America of the powers delegated to it by the Constitution, the reasonable and necessary exercise, in certain exceptional situations, of the police powers inherent in the sovereignty of the State and its governmental bodies in the interest of serving a significant and legitimate public purpose, and the limitations on remedies against school and community college districts in the State. Bankruptcy proceedings, if initiated, could subject the beneficial owners of the Bonds to judicial discretion and interpretation of their rights in bankruptcy or otherwise, and consequently may entail risks of delay, limitation, or modification of their rights.

Under Chapter 9 of the Federal Bankruptcy Code (Title 11, United States Code) (the "Bankruptcy Code"), which governs the bankruptcy proceedings for public agencies, no involuntary petitions for bankruptcy relief are permitted. While current State law precludes school districts from voluntarily seeking bankruptcy relief under Chapter 9 of the Bankruptcy Code without the concurrence of the State, such concurrence could be granted or State law could be amended.

California Senate Bill 222

On July 13, 2015, the Governor signed SB 222 into law, effective January 1, 2016. SB 222 was introduced on February 12, 2015, initially to amend Section 15251 of the California Education Code to clarify the process of lien perfection for general obligation bonds issued by or on behalf of California school and community college districts. Subsequently, on April 15, 2015, SB 222 was amended to include an addition to the California Government Code to similarly clarify the process of lien perfection for general obligation bonds issued by cities, counties, authorities and special districts, including the District.

SB 222, applicable to general obligations bonds issued after its effective date, such as the Bonds, removes the extra step between (a) the issuance of general obligation bonds by cities, counties, cities and counties, school districts, community college districts, authorities and special districts; and (b) the imposition of a lien on the future *ad valorem* property taxes that are the source of repayment of the general obligation bonds. By clarifying that the lien created with each general obligation bond issuance is a "statutory" lien (consistent with bankruptcy statutory law and case precedent), SB 222, while it does not prevent default, should reduce the ultimate bankruptcy risk of non-recovery on local general obligation bonds, and thus potentially improve ratings, interest rates and bond cost of issuance.

Special Revenues

If the District were to become a debtor in a Chapter 9 proceeding, because the Bonds are for the financing of specific capital projects and are supported by a consensual lien on *ad valorem* property taxes that are use-restricted under state law to the repayment of the Bonds, the District believes that those taxes are "special revenues" as defined in the Bankruptcy Code, and thus there is a special revenue lien in favor of owners of the Bonds in addition to, and separate and independent of, the statutory lien created by SB 222. In comparison to other consensual pledges and liens arising by agreement (that are all made ineffective post-bankruptcy by Section 552 of the Bankruptcy Code), special revenues acquired by a municipality during a Chapter 9 case will remain subject to the lien that arose from the security agreement entered into prior to the beginning of the case, and will survive the conclusion of the Chapter 9 proceeding. In addition, the automatic stay arising upon the filing of the bankruptcy petition has historically been understood not to stay the application of special revenues to payment of the bonds secured by such special revenues. Thus, regularly scheduled payments of principal of and interest to owners of the Bonds likely would continue under 11 U.S.C. §922(d) throughout any bankruptcy proceeding.

Based on the foregoing, if the District were to become a debtor in a Chapter 9 proceeding, the District believes that: the *ad valorem* property taxes could not be used for any other purpose other than repayment of the Bonds; the *ad valorem* property taxes should be determined to be special revenues in a Chapter 9 proceeding, and thus owners of the Bonds would ordinarily continue to be paid post-petition; and the *ad valorem* property taxes are also protected by a statutory lien in favor of the bondholders. However, bankruptcy courts are courts of equity and as such have broad discretionary powers, and there is no binding judicial precedent dealing with the treatment in bankruptcy proceedings of *ad valorem* property tax revenues collected for the payments of bonds in California, so no assurance can be given that a bankruptcy court would not hold otherwise. If the District were to become the debtor in a proceeding under Chapter 9 of the Bankruptcy Code, the bankruptcy court could find that the automatic stay exception for special revenues does not apply, and the parties to the proceedings may thus be prohibited from taking any action to collect any amount from the District (including *ad valorem* tax revenues), or to enforce any obligation of the District, without the bankruptcy court's permission. It is also possible that the bankruptcy court may not enforce the state law use restriction imposed on *ad valorem* property taxes.

Even if the *ad valorem* property tax revenues are determined to be "special revenues," the Bankruptcy Code provides that special revenues can be applied to necessary operating expenses of the project or system, before they are applied to other obligations. This rule applies regardless of the provisions of the transaction documents. Thus, a bankruptcy court could determine that the District is entitled to use the *ad valorem* property tax revenues to pay necessary operating expenses of the District and its schools, before the remaining revenues are paid to the owners of the Bonds. It should also be noted that it is possible – in the context of confirming a Plan of Adjustment (the "Plan") in a Chapter 9 case where the Plan has not received the requisite consent of the holders of the Bonds – a bankruptcy court may confirm a Plan that adjusts the timing of payments on the Bonds or the interest rate or other terms of the Bonds provided that (a) the bondholders retain their lien on the revenues subject to the statutory and/or special revenues lien, (b) the payment stream has a present value equal to the value of the revenues subject to the lien(s) and (c) the bankruptcy court finds that these and any other adjustments to the Bonds' terms are fair and equitable.

The Resolution and the Act require the County to levy *ad valorem* property taxes annually upon all property subject to taxation by the District, without limitation as to rate or amount (except as to certain personal property which is taxable at limited rates), for the payment of the principal of, premium, if any, and interest on the Bonds. The County on behalf of the District is thus expected to be in possession of the annual *ad valorem* property taxes and certain funds to repay the Bonds and may invest these funds in the County's Investment Pool, as described in "THE KERN COUNTY TREASURY POOL" herein. In the event the District or the County were to file for bankruptcy relief, a bankruptcy court might hold that the owners of the Bonds are unsecured creditors with respect to any funds received by the District or the County prior to the bankruptcy, where such amounts are deposited into the County Treasury Pool, and such amounts may not be available for payment of the principal of and interest on the Bonds unless the owners of the Bonds can "trace" those funds. There can be no assurance that the Owners could successfully so "trace" such taxes on deposit in the Debt Service Fund where such amounts are invested in the County Treasury Pool. Further, it is not entirely clear what procedures the owners of the Bonds would have to follow to attempt to obtain possession of such tax revenues, or what amount of time would be required for such procedures to be completed. Under any such circumstances, there could be delays or reductions in the payments on the Bonds.

LEGALITY FOR INVESTMENT

Under provisions of the California Financial Code, the Bonds are legal investments for commercial banks in the State to the extent that the Bonds, in the informed opinion of the investing bank, are prudent for the investment of funds of depositors. Under provisions of the Government Code, the Bonds are eligible to secure deposits of public moneys in California.

RATING

S&P Global Ratings ("S&P") has assigned the municipal bond rating of "[__]" on the Bonds, which in the event a Policy is issued, will be the underlying rating of the Bonds. The rating reflects only the view of S&P, and any explanation of the significance of such rating may be obtained only from S&P, at the following address: S&P, 55 Water Street, New York, New York 10041, telephone: (212) 438-2000. The District furnished S&P with certain information and materials relating to the Bonds that have not been included in this Official Statement. Generally, a rating agency bases its ratings on the information and materials so furnished and on investigations, studies and assumptions by the rating agency. There is no assurance that such rating will continue for any given period of time or that they will not be revised downward or withdrawn entirely if, in the judgment of the rating agency, circumstances so warrant. Neither the District nor the Underwriter has undertaken any responsibility to bring to the attention of the owners of the Bonds any proposed revision or withdrawal of a rating of the Bonds, or to oppose any such proposed revision or withdrawal. Any such downward revision or withdrawal of such rating may have an adverse effect on the market price of the Bonds.

UNDERWRITING

Robert W. Baird & Co. Incorporated, as Underwriter (the "Underwriter"), has agreed to purchase the Bonds from the District at the purchase price of $_____ (being the initial principal amount of the Bonds, plus net original issue premium of $_____, less an Underwriter's discount of $_____), at the rates and yields shown on the inside cover hereof.

The Underwriter intends to offer the Bonds to the public at the offering prices set forth on the inside cover page of this Official Statement. The Underwriter may, however, offer and sell Bonds to certain dealers and others at prices lower than the offering prices stated on the inside cover pages of this Official Statement. The offering prices may be changed from time to time by the Underwriter.

NO LITIGATION

The District is not aware of any litigation pending or threatened questioning the validity of the Bonds, the political existence of the District or contesting the District's ability to receive ad valorem property taxes or to collect other revenues or contesting the District's ability to issue the Bonds.

The District is subject to lawsuits and claims in the ordinary course of its operations. In the opinion of the District, the aggregate amount of the uninsured liabilities of the District under these lawsuits and claims will not materially affect the finances of the District.

The County is subject to lawsuits and claims posed by taxpayers or related to certain property tax payments from time to time in its ordinary course of business. These lawsuits may include allegations that the County is not authorized to levy certain taxes against certain taxpayers, that certain property be reclassified on the tax roll or is exempt from taxation, that certain taxes were not levied at the appropriate levels, or other claims generally related to property tax levies, collections, or payments. Such claims may include or relate to the *ad valorem* property tax necessary to provide for the debt service payments on school district general obligation bonds, including the Bonds. The District is not aware of any litigation pending or threatened which would materially adversely affect the County's ability to levy or collect the *ad valorem* property taxes in the amounts necessary to make payment of principal of or interest on the Bonds.

BANK QUALIFIED

The District has not issued, and does not expect to issue, any tax-exempt obligations in the calendar year commencing January 1, 2026, that exceed the aggregate of $10,000,000. On the basis of this expectation, the District has designated the Bonds as qualified tax-exempt obligations under and for the purposes of Section 265(b)(3) of the Code.

MUNICIPAL ADVISOR

CFW Advisory Services, LLC (the "Municipal Advisor") is engaged as Municipal Advisor to the District in connection with the issuance and sale of the Bonds. The Municipal Advisor's fee for services rendered with respect to the sale of the Bonds is contingent upon the issuance and delivery of the Bonds. CFW Advisory Services, LLC in its capacity as Municipal Advisor, does not assume any responsibility for the information, covenants and representations contained in any of the legal documents with respect to the federal income status of the Bonds, or the possible impact of any present, pending or future actions taken by any legislative or judicial bodies.

An affiliate of the Municipal Advisor, Caldwell Flores Winters, Inc. ("Caldwell Flores Winters") is currently contracted with the District, as approved by the Board of Trustees under separate agreements, for the provision of program implementation services for facilities and educational programs and professional consultant services for procuring State aid grants for the modernization and construction of school facilities. Caldwell Flores Winters receives a monthly program implementation services fee based on the projected project costs for scheduled projects, which can include projects funded with the proceeds of the Bonds. Caldwell Flores Winters has also previously provided and currently provides professional consultant services for the provision of planning services; these services may influence the amount and frequency of bonds to be sold by the District.

OTHER INFORMATION

References are made herein to certain documents, reports, statutes, and constitutional provisions which are brief summaries thereof, and which do not purport to be complete, comprehensive or definitive, and are qualified in their entireties by reference each such document, report, statute and constitutional provision. Reference is made to such documents, reports, statutes, and constitutional provisions for full and complete statements of the contents thereof. Additional information concerning the District and copies of the most recent and subsequent audited financial statements of the District and the Resolution may be obtained by contacting: Southern Kern Unified School District, 2601 Rosamond Boulevard, Rosamond, California 93560, Attention: Superintendent. The District may impose a fee for copying, shipping and handling.

Any statements in this Official Statement involving matters of opinion, whether or not expressly so stated, are intended as such and not as representations of fact. This Official Statement is not to be construed as a contract or agreement between the District and the purchasers or Owners of any of the Bonds.

The execution and delivery of this Official Statement has been duly authorized by the District.

SOUTHERN KERN UNIFIED SCHOOL DISTRICT

By:_____
Superintendent

APPENDIX A

THE DISTRICT

Prospective purchasers of the Bonds should be aware that the following discussion of the financial condition of the Southern Kern Unified School District (the "District"), its fund balances, budgets and obligations, is intended as general information only, and no implication is made that the payment of principal of or interest on the Bonds is dependent in any way upon the District's financial condition. The District neither receives nor accounts for ad valorem *property tax revenues collected by the County of Kern (the "County") to pay debt service on the Bonds (or its other general obligation bonds) in the following tables or in its annual financial statements. Pursuant to Section 15251 of the California Education Code, all tax revenues collected for payment of debt service on the Bonds must be deposited into the debt service fund of the District. The Bonds are and will continue to be payable solely from* ad valorem *taxes levied and collected by the County within the boundaries of the District. See the body of this Official Statement under the caption "SECURITY AND SOURCES OF PAYMENT FOR THE BONDS."*

This Appendix A provides information concerning the operations and finances of the District. The Bonds are general obligation bonds of the District, secured and payable from ad valorem *property taxes assessed on taxable properties within the District. The Bonds are not an obligation of the County, the State of California (the "State") or any of its other political subdivisions or of the general fund of the District. See "SECURITY AND SOURCES OF PAYMENT FOR THE BONDS" in the forepart of this Official Statement.*

District General Information

The District, a unified school district of the State, was established in 1962. The District is located in the southeast portion of the County and serves the community surrounding Rosamond, California. The District encompasses approximately 298 square miles and serves approximately 3,600 students. The District currently operates two elementary schools, one middle school, one high school, one continuation high school and an alternative education school. Fiscal year 2026-27 enrollment in the District is expected to be 3,650 students with an average daily attendance ("ADA") of 3,401, and fiscal year 2025-26 enrollment in the District was 3,608 students with an estimated ADA of 3,363.

Unless otherwise indicated, the following financial, statistical and demographic data has been provided by the District. Additional information concerning the District and copies of the most recent and subsequent audited financial statements of the District may be obtained by contacting: Superintendent, Southern Kern Unified School District, 2601 Rosamond Boulevard, Rosamond, California 93560.

District Organization

The District is governed by a Board of Trustees (the "District Board"), consisting of five members who are elected by trustee area to overlapping four-year terms, at elections held in staggered years. Vacancies during terms are filled by an individual appointed by a majority of the remaining Board members or, if there is no majority, by a special election. Members appointed by a majority of the Board serve until the next scheduled election, at which time the voters elect a person to serve the remaining years of the term. Current members of the Board, together with their offices and the dates their terms expire, are listed below:

SOUTHERN KERN UNIFIED SCHOOL DISTRICT
Board of Trustees

Name	Position	Term Expires
Robert Vincelette	President	December 2028
Sunni Hepburn	Vice President	December 2026
Justin Wright	Clerk	December 2028
Mario Gutierrez	Member	December 2026
Adrienne Rendon	Member	December 2026

Key Personnel

Brief biographies of the Superintendent and the Chief Business Officer follow:

Barbara E. Gaines, ***Superintendent*** – Barbara Gaines was selected as the Superintendent of the District in April 2019. She is now entering her 31st year in Education. Prior to this, Mrs. Gaines worked for 23 years as an educator in the Palmdale School District. She has served in as a teacher, assistant principal, principal, director of curriculum and instruction, and director of the magnet schools assistance program grant, a $15-million-dollar grant which she co-authored for the District and now as the Superintendent. In November of 2014, Mrs. Gaines ran for the Board of Trustees for Antelope Valley Community College and was elected by the community. She continues in her role as a board member to date.

Robert Irving, ***Chief Business Officer*** – Robert Irving started as Chief Business Officer at the District in December 2020. Prior to this, he was the Coordinator of Fiscal Services for Tehachapi Unified School District. Mr. Irving has worked in school business for 11 years. Through this time, he has held various positions including Business Technician, Payroll Accountant, and Fiscal Analyst. Mr. Irving holds a B.S. in Business Administration - Finance as well as an MBA, both from California State University Bakersfield.

District Employees

As of June 30, 2026, the District employed 204 full-time equivalent certificated academic professionals as well as 250 full-time equivalent classified employees and 45 full-time management positions.

The certificated employees of the District have assigned the Rosamond Teachers' Association ("RTA") as their exclusive bargaining agent. The certificated employees' contract with RTA expired on [June 30, 2024]. The classified employees have assigned California School Employees Association ("CSEA") as their exclusive bargaining agent, and the contract with CSEA expires on [June 30, 2026]. The negotiation for the RTA contract for fiscal year [2025-26] has started.

SOUTHERN KERN UNIFIED SCHOOL DISTRICT
CERTIFICATED EMPLOYEES AND CLASSIFIED EMPLOYEES

Fiscal Year	Certificated Employees	Classified Employees
2025-26	204	250
2026-27[1]	207	256

[1] Budgeted.
Source: The District.

Risk Management

The District maintains insurance or self-insurance in such amounts and with such retentions and other terms providing coverage for property damage, fire and theft, general public liability and worker's compensation as are adequate, customary and comparable with such insurance maintained by similarly situated school districts. The District also participates in three joint ventures under joint powers agreements (each, a "JPA"). The District's health insurance coverage is through Self Insured Schools of California III while the District's Property and Liability Insurance are covered through the California Schools JPA. The JPAs arrange for and provide workers' compensation, property and liability and health insurance coverage to member districts. In addition, based upon prior claims experience, the District believes that the recorded liabilities for self-insured claims are adequate.

Cybersecurity Risk

The District, like many other public and private entities, relies on computer and other digital networks and systems to conduct its operations. As a recipient and provider of personal, private or other electronic sensitive information, the District is potentially subject to multiple cyber threats including, but not limited to, hacking, viruses, malware and other attacks on computer and other sensitive digital networks and systems. Entities or individuals may attempt to gain unauthorized access to the District's systems for the purposes of misappropriating assets or information or causing operational disruption or damage. Cyber insurance is a part of the District's property and liability coverage. In an effort to promote cyber security awareness, the District's information technology staff conducts training with District staff as well as promotes two-factor-authentication for use with all District electronic devices and applicable accounts.

No assurance can be given that the District's efforts to manage cyber threats and attacks will, in all cases, be successful or that any such attack will not materially impact the operations or finances of the District. The District is also reliant on other entities and service providers, such as the County Treasurer-Tax Collector for the levy and collection of *ad valorem* property taxes, the Paying Agent for processing payments under the Resolution, and the Dissemination Agent in connection with compliance by the District with its continuing disclosure undertakings. No assurance can be given that the District may not be affected by cyber threats and attacks against other entities or service providers in a manner which may affect the Owners of the Bonds, e.g., systems related to the timeliness of payments on their respective Bonds or compliance with disclosure filings pursuant to the Continuing Disclosure Undertaking.

DISTRICT FINANCIAL INFORMATION

The District's financial and operational information contained in this APPENDIX A and other sections of this Official Statement is provided as supplementary information only and it should not be inferred that it is a complete description of the District's operations and finances. The information is summarized and excerpted from the District's audited financials, adopted budgets, estimated actuals, and other publicly available data.

Framework for State Funding of Education

Public school district revenues consist primarily of guaranteed State moneys, *ad valorem* taxes and funds received from the State and federal government, some of which are in the form of categorical aid, which are amounts restricted to specific categories of use, under various ongoing programs. All State apportionment ("State Aid") is subject to the appropriation of funds in the State's annual budget. Decreases in State revenues may affect appropriations made by the State Legislature to the District.

Payments made to K-12 public schools and public colleges and universities are priority payments for State funds and are expected to be made prior to other State payment obligations. Although the State Constitution protects the priority of payments to K-12 schools, college and universities, it does not protect the timing of such payments, and other obligations may be scheduled and have been scheduled to be paid in advance of those dates on which payments to school districts are scheduled to be made.

On June 27, 2013, the State adopted a new method for funding school districts commonly referred to as the "Local Control Funding Formula" (the "LCFF"). Descriptions of the prior revenue limit funding system and the LCFF follow.

Revenue Limit Funding. School districts in the State historically received most of their revenues under a formula known as the "revenue limit." Generally, revenue limits were calculated for each school district by multiplying the average daily attendance ("ADA") for such district by a base revenue limit per unit of ADA. Revenue limit calculations were subject to adjustment to provide cost of living adjustments and to equalize revenues among school districts of the same type. Generally, State Aid to a school district amounted to the difference between the school district's revenue limit and the school district's local property tax allocation from the general 1% *ad valorem* tax levy. The revenue limit system of funding has been replaced by the LCFF.

Local Control Funding Formula. Effective in Fiscal Year 2013-14, the State established the LCFF, a new system for funding school districts, charter schools and county offices of education. The LCFF replaces the revenue limit funding system, as well as many categorical programs. The LCFF distributes State resources to schools through a guaranteed base funding grant per unit of ADA (a "Base Grant"). The Base Grants per unit of ADA for each grade span are: (i) $9,919 for grades TK-3; (ii) 10,069 for grades 4-6; (iii) $10,367 for grades 7-8; and (iv) $12,015 for grades 9-12, in each case adjusted based on grade span (as described below) as well as for cost-of-living adjustments ("COLAs"), by applying the implicit price deflator for government goods and services. The provision of COLAs is subject to appropriation for such adjustment in the annual State budget.

The Base Grants for grades TK-3 are subject to adjustments of 10.4% to cover the costs of class size reduction. Unless otherwise collectively bargained for, school districts serving students in grades TK-3 must maintain an average class enrollment of 24 or fewer students in grades TK-3 at each school site in order to continue receiving the adjustment to the TK-3 Base Grant. The Base Grants for grades 9-12 are subject to adjustments of 2.6% for the provision of career technical education.

School districts that serve students of limited English proficiency ("EL" students), students from low-income families that are eligible for free or reduced priced meals ("LI" students) and foster youth are eligible to receive additional funding grants. Enrollment counts are unduplicated; if the school district has students with both limited English proficiency and eligibility for reduced price meals, for instance, such students will not be duplicated for purposes of determining the additional funding grants. Foster youths automatically qualify for free or reduced priced meals. A supplemental grant add-on (each, a "Supplemental Grant") is authorized for school districts that serve EL/LI students, equal to 20% of the applicable Base Grant multiplied by such districts' percentage of unduplicated EL/LI student enrollment. School districts whose EL/LI populations exceed 55% of their total enrollment are eligible for a concentration grant add-on (each, a "Concentration Grant") equal to 65% of the applicable Base Grant multiplied the percentage of such district's unduplicated EL/LI student enrollment in excess of the 55% threshold.

In 2021, legislation was passed that requires school districts operating a kindergarten program to also provide a TK program for all 4-year-old children by fiscal year 2025–26.

The LCFF provides for a permanent economic recovery target ("ERT") add-on for school districts that would have received greater funding levels under the revenue limit system. The ERT is equal to the difference between the revenue limit allocations such districts would have received under the prior system in Fiscal Year 2020-21, and the target LCFF allocations owed to such districts in the same year. The District does not qualify for the ERT add-on.

The sum of a school district's adjusted Base, Supplemental and Concentration Grants will be multiplied by such district's P-2 ADA for the current or prior year, or average of the three prior years, whichever is greater (with certain adjustments applicable to small school districts). This funding amount, together with any applicable ERT or categorical block grant add-ons, will yield a district's total LCFF allocation. Generally, the amount of annual State apportionments received by a school district will amount to the difference between such total LCFF allocation and such district's share of applicable local property taxes.

Funding Trends per ADA. Enrollment can fluctuate due to factors such as population growth or decline, competition from private, parochial and public charter schools, inter-district transfers in or out and other causes. Losses in enrollment will cause a school district to lose operating revenues, without necessarily permitting the school district to make adjustments in fixed operating costs.

School districts throughout the State have experienced declining enrollment in recent years, primarily due to State-wide declines in birthrate and out-migration of families to other states. In particular, COVID-19 accelerated declines due to increased amounts of families moving to other states. Due to such declining enrollment and the need for stabilized funding for school districts, the State budget for fiscal year 2020-21 included a hold-harmless provision for the purpose of calculating apportionments in fiscal year 2020-21, providing that average daily attendance for fiscal year 2020-21 was to be based on fiscal year 2019-20 (specifically, the period July 1, 2019 through February 29, 2020). The State budget for fiscal year 2021-22 did not extend this ADA hold-harmless provision in that fiscal year, however, school districts with enrollment declines in fiscal year 2021-22 retained the ability to receive their apportionment based on the higher of their fiscal year 2019-20 or fiscal year 2020-21 ADA.

In light of continued pervasive declines in enrollment throughout nearly all school districts in the State, the 2022-23 State Budget (as defined below) revised the LCFF calculation beginning with fiscal year 2022-23 to consider the greater of a school district's current fiscal year, prior fiscal year, or the average of three prior fiscal years' ADA to allow school districts more time to adjust to enrollment-related LCFF funding declines. In addition, when calculating its ADA for fiscal year 2021-22 for purposes of calculating its prior year ADA or average of three prior years' ADA, school districts which provided independent study offerings in such fiscal year may consider the greater of its actual fiscal year 2021-22 ADA or its fiscal year 2021-22 ADA as adjusted for pre-COVID-19 absence rates. See "Fiscal Year 2026-27 State Budget – K-12 Education" for more information on these provisions.

Local Control and Accountability Plan. Beginning July 1, 2014, school districts are required to develop a three-year Local Control and Accountability Plan (each, an "LCAP"). Each County Superintendent of Schools and the State Superintendent of Public Instruction will review and provide support to the districts and county offices of education under their jurisdiction. In addition, the Fiscal Year 2013-14 State Budget created the California Collaborative for Education Excellence (the "Collaborative") to advise and assist school districts, county offices of education, and charter schools in achieving the goals identified in their plans. The State Superintendent of Public Instruction may direct the Collaborative to provide additional assistance to any district, county office, or charter school. For those entities that continue to struggle in meeting their goals, and when the Collaborative indicates that additional intervention is needed, the State Superintendent of Public Instruction has authority to make changes to the district or county office's local plan. For charter schools, the charter authorizer will be required to consider revocation of a

charter if the Collaborative finds that the inadequate performance is so persistent and acute as to warrant revocation. The State will continue to measure student achievement through statewide assessments, produce an Academic Performance Index for schools and subgroups of students, determine the contents of the school accountability report card, and establish policies to implement the federal accountability system.

For more information about recent adjustments to the LCFF and LCAP, see "– Fiscal Year 2026-27 State Budget" herein.

District Enrollment and Average Daily Attendance

Since fiscal year 2020-21, the District has experienced an increase in total ADA of [___]% and an increase in total enrollment of [___]%. The District is projecting an ongoing increase in enrollment of approximately [___]% per year. In the post-COVID era, enrollment has steadily increased in the District.

The following table shows a breakdown of the District's ADA by grade span, total enrollment, and the percentage of EL/LI student enrollment, for fiscal years 2020-21 through 2024-25 and projections for fiscal year 2025-26 through fiscal year 2026-27.

SOUTHERN KERN UNIFIED SCHOOL DISTRICT
ADA, ENROLLMENT AND EL/LI ENROLLMENT PERCENTAGE
Fiscal Years 2020-21 through 2024-25 and Projections through 2026-27

	Average Daily Attendance[1]					Enrollment	
Fiscal Year	K-3	4-6	7-8	9-12	Total ADA	Total Enrollment	% of EL/LI Enrollment
2020-21[2]	1,173.54	771.55	487.25	878.09	3,312.00	3,366	83.72
2021-22	1,108.61	819.74	494.55	851.05	3,273.95	3,481	83.06
2022-23	1,106.29	806.88	465.32	902.29	3,280.78	3,663	84.55
2023-24	1,154.87	815.01	472.03	914.08	3,355.99	3,681	83.54
2024-25							
2025-26[3][5]							
2026-27[4][5]							

[1] Reflects P-2 ADA.
[2] The fiscal year 2020-21 State Budget included a hold harmless provision for the purpose of calculating apportionments under LCFF in fiscal year 2020-21, providing that ADA for fiscal year 2020-21 was based on ADA for fiscal year 2019-20 (specifically, the period July 1, 2019 through February 29, 2020), as discussed in more detail above.
[3] Estimated.
[4] Projected.
[5] Funded ADA is based largely on the average of three prior fiscal years' P-2 ADA for K-12, as adjusted in accordance with the COVID-19 ADA relief measures as described above.
Source: The District.

District Investments

The Treasurer and Tax Collector of the County (the "County Treasurer") manages, in accordance with California Government Code Section 53600 *et seq.*, funds deposited with the County Treasurer by school and community college districts located in the County, various special districts, and some cities within the State. State law generally requires that all moneys of the County, school and community college districts and certain special districts located in the County be held in the County's Treasury Pool.

The composition and value of investments under management in the Treasury Pool vary from time to time depending on cash flow needs of the County and public agencies invested in the pool, maturity or sale of investments, purchase of new securities, and due to fluctuations in interest rates generally.

For a further discussion of the County's Treasury Pool, see the caption, "THE KERN COUNTY TREASURY POOL" in the body of this Official Statement.

Financial Statements of the District

The following information concerning the operations and finances of the District is not intended to and does not suggest that the Bonds are secured by the general revenues or General Fund of the District, nor is the County obligated in any way with respect to the Bonds. The Bonds are general obligation bonds of the District, secured and payable solely from ad valorem *property taxes collected against taxable properties within the boundaries of the District. Prospective purchasers of the Bonds should be aware that the following discussion of the District's financial condition, its fund balances, budgets and other obligations is intended as general information only, and no implication is made the payment of principal of or interest on the Bonds is dependent in any way upon the District's financial condition. The District neither receives nor accounts for* ad valorem *property taxes collected by the County to pay debt service on the Bonds. Pursuant to Section 15241 of the California Education Code, all tax revenues collected for payment of debt service on general obligation bonds, including the Bonds, must be deposited into the debt service fund of the District maintained within the County Treasury Pool. See the body of this Official Statement under the caption "SECURITY AND SOURCES OF PAYMENT FOR THE BONDS."*

The General Fund of the District, as shown herein, is a combined fund comprised of moneys which are unrestricted and available to finance the legally authorized activities of the District not financed by restricted funds and moneys which are restricted to specific types of programs or purposes. General Fund revenues are derived from such sources as State fund apportionments, taxes, use of money and property, and aid from other governmental agencies.

The District generally categorizes its general fund revenues as coming from four sources: (i) LCFF sources (consisting of a mix of State and local revenues), (ii) federal revenues, (iii) other State revenues, and (iv) other local revenues. Each of these revenue sources is described below.

LCFF Sources. Funding of the District's local control funding is provided by a mix of local property taxes and State apportionments of funding under LCFF. Generally, the State apportionments will amount to the difference between the District's LCFF funding entitlement and its local property tax revenues.

Local Control Funding Formula revenues comprise approximately [___]% of the District's general fund revenues in fiscal year 2025-26. The District anticipates that it will receive approximately $[___] million in base grant funding, approximately $[___] million in supplemental and concentration grant funding, approximately $[___] million in grade span adjustment funding, and approximately $[___] thousand related to TK, the Targeted Instructional Improvement Block Grant, and Home-to-School Transportation Reimbursements in Fiscal Year 2025-26.

Beginning in fiscal year 1978-79, Proposition 13 and its implementing legislation permitted each county to levy and collect all property taxes (except for levies to support prior voter-approved indebtedness) and prescribed how levies on county-wide property values were to be shared with local taxing entities within each county. Property taxes collected by the County which are used to pay the principal of and interest on the general obligation bonds do not constitute local property taxes for purposes of being applied toward the District's LCFF limit.

The principal component of local revenues is the school district's property tax revenues, i.e., the District's share of the local 1% property tax, received pursuant to Sections 75 and following and Sections 95 and following of the California Revenue and Taxation Code. California Education Code Section 42238(h) itemizes the local revenues that are counted towards the base revenue limit before calculating how much the State must provide in equalization aid. Historically, the more local property taxes a district received, the less State equalization aid it is entitled to.

The District received $11,769,877 as its share of the property tax revenues in the County for fiscal year 2025-26, and has budgeted for receipt of $11,746,795 in fiscal year 2026-27. Any realized differences are backfilled by State Aid distributions to meet the LCFF Funding requirement.

Federal Revenues. The federal government provides funding for several District programs, including special education programs, programs under the Every Student Succeeds Act enacted in 2015, and specialized programs such as Individuals With Disabilities Education Act, Medi-cal Billing, Medi-cal Admin, school mental health, and the free and reduced lunch program. Most federal revenues are restricted.

[TO BE UPDATED][On January 27, 2025, the Acting Director of the Office of Management and Budget under the Trump Administration issued a memorandum (the "OMB Memo") directing federal agencies, to the extent permissible under applicable law, to temporarily pause all activities related to obligation or disbursement of federal financial assistance (including federal grants, loans and other financial assistance impacting educational programs). The OMB Memo was later rescinded, and on January 31, 2025, a federal judge issued a temporary restraining order that says the Trump Administration cannot pause, freeze, imped, block, cancel, or terminate federal financial-assistance obligations to the states. On March 6, 2025, a second federal judge granted a preliminary injunction preventing any potential spending freeze of payments under federal grants or congressionally approved government programs from taking effect.

In addition, on March 20, 2025, President Trump signed an executive order instructing the Secretary of Education to take all necessary steps to close the Department of Education (the "DOE") to the maximum extent appropriate and permitted by law. The executive order followed the mass dismissal of approximately half of the DOE's staff on March 11, 2025, and the cancellation of $1.5 billion in grants and contracts for the performance of DOE functions. The DOE provides funding to local school districts nationwide, including the District, primarily for special education services under the Individuals with Disabilities Education Act and under Title I to the Elementary and Secondary Education Act to districts that serve large populations of economically disadvantaged students.

Two separate complaints were filed on March 24, 2025, the first in the U.S. District Court for the District of Massachusetts by Democracy Forward, a plaintiff group acting on behalf of the Easthampton School District and certain labor and parent groups. The second complaint was filed in the U.S. District Court for the District of Maryland, by a plaintiff group including the National Association for the Advancement of Colored People, the National Education Association, and other parent groups and education proponents. Each lawsuit generally challenges the layoffs of DOE staff and the executive order dismantling the DOE as exceeding the constitutional authority of the executive branch.

Restricted federal revenues currently comprise approximately [7]% of the District's general fund revenues. Any significant delay or reduction of restricted federal revenues would result in a corresponding reduction to supplemental services that the District provides.

The District is unable to predict whether the Trump Administration's review of spending will be upheld in full or in part or whether legal challenges to any freeze or pause in spending will be successful. Similarly, the District is unable to predict whether the executive order dismantling the DOE or the staff reductions or grant cancellations will be upheld after legal challenge. If the reductions in funding,

elimination of the DOE, or staff layoffs are upheld in whole or in part, the District cannot anticipate whether the amount of federal revenues in the District's General Fund will be reduced, or the extent of any reduction, or whether any reduction would occur in the current or any future fiscal year.

If federal revenues are delayed, rescinded, or withheld, the District cannot predict whether such delay, rescission, or withdrawal will have a material effect on the finances or operations of the District.]

Other State Revenues. As discussed above, the District receives State apportionment of aid which now relate to the LCFF and its property tax revenues. In addition to such apportionment revenue, the District receives substantial other State revenues ("Other State Revenues"). Some of the Other State Revenues are restricted to specific types of program uses, such as special education. These Other State Revenues are primarily restricted revenues funding items such as the Special Education Master Plan, California Clean Energy Jobs Act and the State on-behalf contributions to STRS.

As mentioned above, Other State Revenues include the California State Lottery (the "Lottery"), which was established by a constitutional amendment approved in the November 1984 general election. Lottery revenues must be used for the education of students and cannot be used for non-instructional purposes such as real property acquisition, facility construction or the financing of research. Lottery revenues comprised a nominal amount (less than 2%) of general fund revenues.

Other Local Revenues. In addition to property taxes, the District receives additional local revenues from items such as the leases and rentals, interest earnings, transportation fees, interagency services, Special Education Local Plan Area ("SELPA"), apportionments and other local sources.

Developer Fees. The District maintains a capital project fund, separate and apart from the general fund, to account for developer fees collected by the District. The District's developer fees may be utilized for any capital purpose related to growth.

Collection of such fees followed a formal declaration by the Board of Education which addressed the overcrowding of District schools as a result of new development. These fees are collected pursuant to certain provisions of the California Education Code. The square-foot amounts are periodically adjusted for inflation and the current Level I (for residential additions) developer fee is $5.17 per square foot of habitable space on domestic housing developments. The current developer fee on commercial and industrial developments is $0.84 per square foot.

For fiscal year 2025-26, the District collected an estimated $450,000 in developer fees. The budgeted developer revenue for fiscal year 2026-27 is $450,000.

Redevelopment Revenues. See "CONSTITUTIONAL AND STATUTORY LIMITATIONS ON DISTRICT REVENUES AND APPROPRIATIONS – Proposition 22" regarding the dissolution of redevelopment agencies. The District entered into agreements with several Redevelopment Agencies, pursuant to which the District has, in the past, received Redevelopment Revenues.

The District did not receive any Redevelopment Revenues during fiscal year 2024-25 and does not anticipate any Redevelopment Revenues in fiscal year 2025-26.

The District, however, can make no representations that Redevelopment Revenues will continue to be received by the District in amounts consistent with prior years, or as currently projected, particularly in light of the legislation eliminating redevelopment agencies. See "CONSTITUTIONAL AND STATUTORY LIMITATIONS ON DISTRICT REVENUES AND APPROPRIATIONS – Proposition 22" herein.

Significant Accounting Policies and Audited Financial Statements. The District's financial statements are prepared on a modified accrual basis of accounting in accordance with generally accepted accounting principles as set forth by the GASB. The California State Department of Education imposes by law uniform financial reporting and budgeting requirements for K-12 school districts. Financial transactions are accounted for in accordance with the California School Accounting Manual. Independently audited financial reports are prepared annually in conformity with generally accepted ac-counting principles for educational institutions. The annual audit report is generally available about six months after the June 30 close of each fiscal year.

Jeanette L. Garcia & Associates, San Bernardino, California, serves as independent auditor to the District and excerpts of their report for the Fiscal Year Ended June 30, 2025, are attached hereto as APPENDIX C. The District has not requested its auditor to provide any review or update of such financial statements in connection with their inclusion in this Official Statement., and the District's auditor has not specifically approved the inclusion of such excerpts herewith.

The financial statements included herein were prepared by the District using information from the Annual Financial Reports which are prepared by the District and audited by independent certified public accountants each year. The District's audited financial statements for fiscal year 2024-25 are attached hereto as APPENDIX C. Certain information from the District's financial statements for fiscal year 2021-22 through and including fiscal year 2024-25, as well as unaudited actual information from fiscal year 2025-26 follows.

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SOUTHERN KERN UNIFIED SCHOOL DISTRICT
SUMMARY OF GENERAL FUND SOURCES AND EXPENDITURES
Fiscal Years 2021-22 to 2024-25

	Fiscal Year 2021-22	Fiscal Year 2022-23	Fiscal Year 2023-24	Fiscal Year 2024-25	Unaudited Actuals 2025-26
REVENUES					
LCFF Sources	$40,442,715	$46,106,157	$50,917,989	$51,205,010	
Federal Revenue	5,756,109	7,232,129	8,258,575	3,608,195	
Other State Revenue	7,606,599	17,784,429	12,689,183	12,135,835	
Other Local Revenue	3,043,856	4,264,478	4,900,272	6,625,470	
TOTAL REVENUE	**$56,849,279**	**$75,387,193**	**$76,766,019**	**$73,574,510**	
EXPENDITURES					
Current					
Instruction	$28,909,950	$33,638,675	$37,149,666	$41,017,069	
Instruction-Related Services:					
Supervision of Instruction	175,955	197,876	223,259	248,676	
Instructional Library, Media & Technology	863,508	1,392,245	1,162,518	1,235,157	
School Site Administration	4,129,795	4,366,401	5,589,327	5,528,977	
Pupil Services:					
Home-to-School Transportation	1,686,026	2,132,913	3,268,624	3,690,728	
Food Services	57,960	91,885	85,245	52,727	
All Other Pupil Services	2,579,238	2,896,724	3,594,283	4,173,115	
General Administration:					
Data Processing	–	136	462	258	
All Other General Administration	2,284,128	2,659,060	3,571,206	3,694,857	
Plant Services	5,166,795	7,610,915	7,734,688	9,943,283	
Facilities Acquisition & Construction	502,922	983,371	7,733,741	9,412,662	
Ancillary Services	571,927	573,492	699,759	731,765	
Community Services	–	57,367	105,791	194,020	
Other Outgo	27,425	14,983	2,121	25,430	
Debt Service:					
Principal	110,190	–	–	–	
Interest	5,800	–	–	–	
TOTAL EXPENDITURES	**$47,071,619**	**$56,616,043**	**$70,920,690**	**$79,948,724**	
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES	**$9,777,660**	**$18,771,150**	**$5,845,329**	**$(6,374,214)**	
OTHER SOURCES/USES					
Transfer In	–	–	–	–	
Transfers Out	–	–	–	–	
TOTAL OTHER SOURCES/USES	–	–	–	–	
NET INCREASE (DECREASE) IN FUND BALANCE	**$9,777,660**	**$18,771,150**	**$5,845,329**	**$(6,374,214)**	
Beginning Fund Balance	$7,565,460	$17,343,120	$36,114,270	$41,959,599	
Ending Fund Balance	$17,343,120	$36,114,270	$41,959,599	$35,585,385	

[1] Totals may not add due to rounding.

Operating Leases

The District has entered into various operating leases for portables. As of June 30, 2026, future minimum lease payments under these agreements were as follows:

Fiscal Year (Ending June 30)	Lease Payments
2027	$ 347,450
2028	347,450
2029	347,450
2030	347,450
Total	$1,389,800

Source: The District.

Budgets of the District

State law requires school districts to maintain a balanced budget in each fiscal year. The State Department of Education imposes a uniform budgeting and accounting format for school districts.

California Assembly Bill 1200 ("A.B. 1200"), effective January 1, 1992, tightened the budget development process and interim financial reporting for school districts, enhancing the authority of the county schools' superintendents' offices and establishing guidelines for emergency State aid apportionments. Many provisions affect District operations directly, while others create a foundation from which outside authorities (primarily state and county school officials) may impose actions on the District. A school district governing board must file with the county superintendent of schools a tentative budget by July 1 in each fiscal year and an adopted budget by September 8 of each fiscal year.

Under the provisions of California Assembly Bill 1200, school districts in the State must also conduct a review of their budgets according to certain standards and criteria established by the State Department of Education, and each school district is required to file interim certifications with the county office of education as to its ability to meet its financial obligations for the remainder of the then-current fiscal year and, based on current forecasts, for the subsequent fiscal year. A written explanation must be provided for any element in the budget that does not meet the established standards and criteria. The district superintendent or designee must certify that such a review has been conducted and the certification, together with the budget review checklist and a written narrative, must accompany the budget when it is submitted to the governing board for approval. The balanced budget requirement makes appropriations reductions necessary to offset any revenue shortfalls. The county office of education reviews the certification, completes the budget review checklist and conducts an analysis of any budget item that does not meet the established standards and issues either a positive, negative or qualified certification. A copy of the completed checklist, together with any comments or recommendations, must be provided to the district and its governing board by November 1. By November 30, every district must have an adopted and approved budget, or the county superintendent of schools will impose one. A positive certification is assigned to any school district that will meet its financial obligations for the current fiscal year and subsequent two fiscal years. A negative certification is assigned to any school district that will be unable to meet its financial obligations for the remainder of the fiscal year or subsequent fiscal year. A qualified certification is assigned to any school district that may not meet its financial obligations for the current fiscal year or two subsequent fiscal years. Each certification is based on then-current projections. Within the previous five fiscal years, the District has not received a qualified or negative certification from the County Office of Education. The District's Second Interim Report was submitted with a positive certification meaning that

it is able to meet its financial obligations for the remainder of the fiscal year or subsequent fiscal year. Presented on the following page are the District's adopted budgets for fiscal years 2022-23 through 2026-27. The District adopted its budget for fiscal year 2026-27 on June 17, 2026.

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SOUTHERN KERN UNIFIED SCHOOL DISTRICT
GENERAL FUND ADOPTED BUDGETS
Fiscal Years 2022-23 through 2026-27 [1]

	Fiscal Year 2022-23	Fiscal Year 2023-24	Fiscal Year 2024-25	Fiscal Year 2025-26	Fiscal Year 2026-27
REVENUES:					
LCFF Sources	$42,445,653	$49,622,522	$52,688,519	$51,385,357	$55,447,995
Federal	8,974,397	8,517,789	2,168,690	2,367,484	2,888,541
Other State	2,027,126	5,775,750	9,451,855	9,930,382	11,095,359
Other Local	2,886,104	3,762,648	4,053,338	3,946,964	5,034,141
Total Revenues	$56,333,280	$67,678,709	$68,362,402	$67,630,187	$74,466,036
EXPENDITURES:					
Certificated Salaries	$21,364,403	$22,858,804	$24,008,273	$26,354,826	$29,416,249
Classified Salaries	7,818,532	9,948,324	10,017,645	11,662,866	13,571,614
Employee Benefits	13,477,572	14,836,014	15,217,076	16,232,425	19,429,225
Books and Supplies	7,216,525	5,858,284	3,509,070	3,607,088	4,064,919
Services and Other Operating Expenditures	5,191,170	13,274,651	13,103,481	11,018,619	8,151,970
Other Outgo	–	10,000	669,370	19,850	17,250
Capital Outlay	436,765	1,059,529	3,000	2,261,655	2,942,454
Debt Service:					
Principal	–	–	–	–	–
Interest	–	–	–	–	–
Total Expenditures	$55,504,967	$67,845,606	$66,527,915	$71,157,329	$77,593,682
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES:	$828,313	$(166,897)	$1,834,487	$(3,527,142)	$(3,127,646)
OTHER FINANCING SOURCES AND USES:					
Interfund Transfers In	–	–	–	–	–
Interfund Transfers Out	–	–	–	–	–
Other Financing Sources	–	–	–	–	–
Total Other Financing Sources and Uses	–	–	–	–	–
Net Change in Fund Balances	$828,313	$(166,897)	$1,834,487	$(3,527,142)	$(3,127,646)
Fund Balance, Beginning of Year	$17,340,890	$36,111,994	$42,694,454	$35,582,993	$31,208,986
Fund Balance, End of Year	$18,169,203	$35,945,097	$44,528,941	$32,055,851	$28,081,340

[1] Totals may not add due to rounding.
Source: The District.

Pension Plans

The District participates in the State Teachers' Retirement System ("STRS") which provides retirement benefits to certificated personnel. The District's employer contribution to STRS was $4,016,962 for fiscal year 2024-25, estimated to be $5,189,064 for fiscal year 2025-26 and budgeted to be $5,444,527 for fiscal year 2026-27.

The District also participates in the State Public Employees' Retirement System ("PERS") which provides retirement benefits to classified personnel who work four or more hours per day. The District's employer contribution to PERS was $2,860,459 for fiscal year 2024-25, estimated to be $3,084,739 for fiscal year 2025-26 and projected to be $3,490,461 for fiscal year 2026-27.

Declines in investment earnings as a result of COVID-19 may lead to increases in District contributions to each of these retirement systems. The District is unable to predict the likelihood or the amount of such increases on its contributions to STRS or PERS.

The information set forth below regarding STRS and PERS has been obtained from publicly available sources and has not been independently verified by the District, the Underwriter or the Municipal Advisor, is not guaranteed as to the accuracy or completeness of the information and is not to be construed as a representation by the District, the Underwriter or the Municipal Advisor. Furthermore, the summary data below should not be read as current or definitive, as recent gains or losses on investments made by the retirement systems generally may have changed the unfunded actuarial accrued liabilities.

Both PERS and STRS are operated on a statewide basis. The PERS and STRS defined benefit programs are funded through a combination of investment earnings and contributions by members, employees and the State. Both PERS and STRS have substantial State unfunded actuarial liabilities. PERS may issue certain pension obligation bonds to reach funded status. Additional funding of STRS by the State and the inclusion of adjustments to such State contributions based on consumer price changes were provided for in 1979 Statutes, Chapter 282. The amounts of the pension/award benefit obligation (PERS) or actuarially accrued liability (STRS) will vary from time to time depending upon actuarial assumptions, rates of return on investments, salary scales, and levels of contribution. The District is not able to predict what the amount of liabilities will be in the future, or the amount of the contributions which the District may be required to make.

District contribution rates to PERS can vary annually depending on changes in actuarial assumption and other factors, such as liability. Unlike typical defined benefit programs, prior to fiscal year 2014-15, neither the STRS employer nor the State contribution rate varied annually to make up funding shortfalls or assess credits for actuarial surpluses. As a result, in recent years, the combined employer, employee and State contributions to STRS have not been sufficient to pay actuarially required amounts. As a result, and due to significant investment losses, the unfunded actuarial liability of STRS increased significantly. The District is unable to predict what the STRS program liabilities will be in the future.

Declines in investment earnings may lead to increases in District contributions to each of these retirement systems. The District is unable to predict the likelihood or the amount of such increases on its contributions to STRS or PERS.

In order to address STRS funding inadequacies, the 2014-15 State Budget set forth a plan of shared responsibility among the State, K-14 districts and teachers to shore up STRS. The first year's increased contributions from all three entities were approximately $275 million. The contributions would increase in subsequent years, reaching more than $5 billion annually. Then Governor Brown expected that this would eliminate the unfunded liability in approximately 30 years. The 2018-19 State Budget included $3.1 billion

for state contributions to STRS, which reflects action by the STRS board to increase state contributions by 0.5% of teacher payroll. The 2019-20 State Budget included approximately $3.3 billion for State contributions to STRS and PERS. However, the 2020-21 State Budget redirected approximately $2.3 billion of this amount to further reduce employer contribution rates in fiscal years 2020-21 and 2021-22, reducing the STRS employer rate from 18.41% to approximately 16.15% in fiscal year 2020-21, and from 17.9% to approximately 16.92% in fiscal year 2021-22, and reducing the PERS employer rate from 22.67% to approximately 20.7% in fiscal year 2020-21, and from 24.6% to approximately 22.91% in fiscal year 2021-22. For fiscal year 2022-23, the State Teachers' Retirement Board adopted a 10.85% supplemental contribution rate resulting in a total employer contribution rate of 19.10%. The employer contribution rate for fiscal years 2023-24 and 2024-25 was 19.10% and the rate will continue to be 19.10% for fiscal year 2025-26.

STATE OF CALIFORNIA
ACTUARIAL VALUE OF STATE RETIREMENT SYSTEMS

Name of Plan	Market Value of Assets	Actuarial Value of Assets[4]	Actuarial Obligation	Unfunded Actuarial Accrued Liability[5]	Funded Ratio (Market Value)	Funded Ratio (Actuarial Value)
Public Employees' Retirement Fund Schools Pool (PERS)[1][2]	$93.187 billion	—	$133.978 billion	$40.791 billion	69.6%	—
State Teachers' Retirement Fund Defined Benefit Program (STRS)[1][3]	$321.910 billion	$291.838 billion	$380.507 billion	$88.869 billion	77.5%	76.7%

[1] Figures as of June 30, 2024.
[2] As of June 30, 2024, the PERS provided pension benefits to 1,509,145 active and inactive program members and 804,771 retirees, beneficiaries, and survivors.
[3] As of June 30, 2024, the STRS Defined Benefit Program had approximately 706,891 active and inactive program members and 333,410 retirees and benefit recipients.
[4] PERS no longer uses an actuarial value of assets and only uses the market value of assets.
[5] The PERS unfunded actuarial accrued liability is based on the market value of assets and the STRS unfunded actuarial accrued liability is based on the actuarial value of assets.
Source: PERS Schools Pool Actuarial Valuation, as of June 30, 2024, and STRS Defined Benefit Program Actuarial Valuation, as of June 30, 2024.

California State Teachers' Retirement System. STRS is a defined benefit program and member benefits are determined pursuant to the Education Code and are generally determined based on a member's age, final compensation and years of credited service. As a result of the California Public Employees' Pension Reform Act of 2013 (Chapter 296, Statutes of 2012), there are two benefit structures for members that apply according to the members' first date of hire to perform STRS creditable activities. Members first hired on or before December 31, 2012, are 100% vested in retirement benefits after five years of credited service and are eligible for "normal" retirement at age 60 and for early retirement at age 55 or at age 50 with 30 years of credited service. The normal retirement benefit is 2% of final compensation (as defined in the Education Code) for each year of credited service (up to 2.4% of final compensation for members retiring after age 60), and members who retire on or after January 1, 2011 with 30 or more years of service by December 31, 2010 receive monthly bonus payments of up to $400 per month. Members first hired on or after January 1, 2013 who retire at age 62 are eligible for a benefit equal to 2% of final compensation for each year of credited service (up to 2.4% of final compensation for members retiring after age 62). Additional benefits under both benefit structures include a 2% cost of living increase (computed on a

simple, non-compounded, basis based on the initial allowance) on each September 1 following the first anniversary of the effective date of the benefit.

Prior to fiscal year 2014-15, neither the STRS employer nor the State contribution rate varied annually to make up funding shortfalls or assess credits for actuarial surpluses. As a result, the combined employer, employee and State contributions to STRS were not sufficient to pay actuarially required amounts. Assembly Bill 1469 ("A.B. 1469"), enacted in connection with the adoption of the 2014-15 State budget authorizes shared contribution increases among the program's three contributors – STRS members, employers and the State. Defined Benefit Program contribution rate increases for all contributing parties will be incrementally phased-in over the next several years, with the first increases having taken effect July 1, 2014. The rate increases authorized by A.B. 1469 are projected to fund the STRS Defined Benefit Program fully in 32 years.

Employer contribution rates, including those of the District, increased through fiscal year 2020-21 as shown in the following table. Beginning fiscal year 2021-22, employer contribution rates are set each year by the STRS board to reflect the contribution required to eliminate unfunded liabilities by June 30, 2046.

		AB 1469 Increases	
Effective Date	**Prior Rate**	**Increase**	**Total**
July 1, 2017	8.25%	6.18%	14.43%
July 1, 2018	8.25	8.03	16.28
July 1, 2019	8.25	8.85	17.10
July 1, 2020	8.25	10.15	18.40

The State contributions are set pursuant to the Education Code. As of July 1, 2022, the State contributed 8.328% of members' annual earnings to the defined benefit plan for fiscal year 2022-23 and contributed 8.328% for fiscal year 2023-24. The employee contribution rate for STRS members first hired on or before December 31, 2012 to perform STRS creditable activities (i.e., STRS 2% at 60 members) was 10.25% for fiscal year 2024-25 and is 10.25% for fiscal year 2025-26. The employee contribution rate for STRS members first hired on or after January 1, 2013 to perform STRS creditable activities (i.e., STRS 2% at 62 members) was 10.205% for fiscal year 2024-25 and is 10.205% for fiscal year 2025-26.

The State Teachers' Retirement Board has sole authority to determine the actuarial assumptions and methods used for the valuation of the defined benefit plan. The STRS actuarial consultant determines the actuarial value of the defined benefit plan's assets by using a one-third smoothed recognition method of the difference between the actual market value of assets to the expected actuarial value of assets. Accordingly, the actuarial value of assets will not reflect the entire impact of certain investment gains or losses on an actuarial basis as of the date of the valuation or legislation enacted subsequent to the date of the valuation.

The Defined Benefit Program of the California State Teachers' Retirement System, June 30, 2024 Actuarial Valuation (the "2024 STRS Actuarial Valuation") states that for fiscal year 2023-24 the funded ratio increased by 0.8% over the previous year, mainly due to the expected year-to-year change attributable to contributions received to pay down the unfunded actuarial obligation and the new assumptions (primarily the mortality assumption change) that were adopted for use with the 2024 STRS Actuarial Valuation.

The actuarial assumptions set forth in the 2024 STRS actuarial valuation use a 7.00% investment rate of return for measurements as of June 30, 2024 and an assumed 7.00% investment rate of return for measurements subsequent to June 30, 2024, 3.00% interest on member accounts, 3.50% wage growth, and

2.75% inflation. The STRS unfunded liability will vary based on actuarial assumptions, actual returns on investments and contribution rates.

California Public Employees' Retirement System. PERS is a defined benefit program and member benefits are determined pursuant to the Public Employees' Retirement Law and are generally determined based on a member's age, final compensation and years of credited service.

Member contribution rates are determined by the Public Employees' Retirement Law and depend on the respective employer's benefit formulas. Employer contribution rates are determined by periodic actuarial valuations or by statute. For fiscal year 2023-24, the employee contribution rate for classic plan members was 7.0% of monthly salary and the estimated employee contribution rate for PEPRA members was 7.0% of monthly salary. The employer contribution rate increased from 25.37% of covered payroll for fiscal year 2022-23, to 26.68% of covered payroll for fiscal year 2023-24. The employer contribution rate for fiscal year 2024-25 was 27.05% and was 26.81% for fiscal year 2025-26, as further discussed below.

At its April 17, 2013 meeting, the PERS Board of Administration approved a recommendation to change the PERS amortization and smoothing policies. Prior to this change, PERS employed an amortization and smoothing policy which spread investment returns over a 15-year period with experience gains and losses paid for over a rolling 30-year period. After this change, PERS will employ an amortization and smoothing policy that will pay for all gains and losses over a fixed 30-year period with the increases or decreases in the rate spread directly over a 5-year period. The new amortization and smoothing policy was used for the first time in the June 30, 2014 actuarial valuations. These valuations were performed in early 2015 and set employer contribution rates for the fiscal year 2015-16.

The actuarial methods and assumptions used for determining the rates are based on those adopted by Board of Administration of PERS. At its December 21, 2016 meeting, the PERS Board of Administration approved a discount rate assumption decrease from its current rate of 7.50% to 7.00% over the next three years. For the School Pool, the discount rate was lowered for the first time to 7.375% effective with the June 30, 2017 actuarial valuation (the "2017 PERS Schools Pool Actuarial Valuation"), impacting the Schools Pool employer contribution rates beginning in fiscal year 2018-19. The discount rate was lowered further to 7.25% for the June 30, 2018 actuarial valuation, to 7.00% for the June 30, 2019 actuarial valuation and lowered again to 6.8% for the June 30, 2021 actuarial valuation. Lowering the discount rate results in increases in both the normal cost and the accrued liabilities which results in higher required employer contributions. The District cannot predict how these changes will affect its contribution levels.

On December 20, 2017, the PERS Board of Administration adopted new actuarial demographic assumptions to update various assumptions including mortality, retirement rates and inflation. These new assumptions were applied beginning with the June 30, 2018 valuation for the schools pool, setting employer contribution rates for fiscal year 2019-20. As a result, the June 30, 2019 actuarial valuation assumed a reduced inflation rate of 2.50% per year and reduced payroll growth of 2.75% per year. The actuarial funding method used in the PERS Schools Pool Actuarial Valuation as of June 30, 2019 (the "2019 PERS Schools Pool Actuarial Valuation") is the "Individual Entry Age Normal Cost Method." At its February 12, 2018 meeting, the PERS Board of Administration approved a recommendation to change the PERS amortization policy once again. Prior to this change, PERS employed an amortization and smoothing policy which spread investment returns over a 30-year period with the increases or decreases in the rate spread directly over a 5-year period. After this change, PERS employed an amortization and smoothing policy that will pay for all gains and losses over a fixed 20-year period rather than a 30-year period. The new amortization policy was used for the first time in the June 30, 2019 actuarial valuations.

CalPERS reported a negative 6.1% net return on investments for fiscal year 2021-22, its first negative return on investments since fiscal year 2008-09, on July 20, 2022. This negative return on

investments was less than the assumed 6.80% annual rate of returns on investments and resulted in a $12.4 billion investment loss. At that time, the employer contribution rates for future fiscal years were adjusted due, in part, to the negative return on investments for fiscal year 2021-22.

On April 14, 2025, the CalPERS Finance and Administration Committee of the Board was presented with a summary of the CalPERS Schools Pool Actuarial Valuation as of June 30, 2024 (the "2024 PERS Schools Pool Actuarial Valuation"). The summary reflected projections for future employer contribution rates of 26.81%, 26.9%, 27.8%, 27.4%, 27.0% and 26.2% in fiscal years 2025-26, 2026-27, 2027-28, 2028-29, 2029-30 and 2030-31, respectively. The summary based these projections on an expected actual investment return of 6.80% for fiscal year 2024-25.

In July 2025, CalPERS reported a preliminary net investment return of 11.6%, outpacing the expected investment return of 6.80%. A circular letter was subsequently released on August 14, 2025 with updated projections for future employer contribution rates that reflect the fiscal year 2024-25 preliminary net investment return of 11.6%. The circular letter reflects an employer contribution rate of 26.81% for fiscal year 2025-26 and also projects future employer contribution rates of 26.9%, 27.8%, 27.4%, 27.0% and 26.2% in fiscal years 2026-27, 2027-28, 2028-29, 2029-30 and 2030-31, respectively. These projections are based on an expected actual investment return of 6.80%, however the actual contribution requirements for the projected years will likely differ if the actual investment return is not 6.80%. Projected employer contribution rates may increase absent investment returns that are higher than the expected 6.80% in fiscal year 2025-26 and beyond. Additionally, pursuant to CalPERS' amortization policy, required employer contributions may change gradually and significantly due to investment gains or losses that are amortized using a five-year ramp up (while making it less likely that there are significant changes in the required employer contributions in any one year). The District is unable to anticipate or predict the impact of future events (State, national or otherwise) on investment returns and employer contribution rates and no assurances can be given that the District's required CalPERS contributions will not increase in the future.

The 2024 PERS Schools Pool Actuarial Valuation was later released in September 2025 and reflected identical projections for future employer contribution rates as of the August 14, 2025 circular letter.

Both PERS and STRS are operated on a statewide basis and, based on available information, STRS and PERS both have unfunded liabilities. PERS may issue certain pension obligation bonds to reach funded status. Additional funding of STRS by the State and the inclusion of adjustments to such State contributions based on consumer price changes were provided for in 1979 Statutes, Chapter 282. The amounts of the pension/award benefit obligation (PERS) or actuarially accrued liability (STRS) will vary from time to time depending upon actuarial assumptions, rates of return on investments, salary scales, and levels of contribution.

STRS and PERS each issue separate annual comprehensive financial reports that include financial statements and required supplementary information. Copies of the STRS annual financial report may be obtained from www.calstrs.com or by written request mailed to STRS, P.O. Box 15275, Sacramento, California 95851-0275, and copies of the PERS annual financial report may be obtained from www.calpers.ca.gov or by written request mailed to the CalPERS Financial Services Division, P.O. Box 942703, Sacramento, California 94229-2703. The information presented in those reports is not incorporated by reference in this Official Statement.

The District is unable to predict what the amount of liabilities will be in the future, or the amount of future contributions that the District may be required to pay. See APPENDIX C for additional information concerning STRS and PERS contained in the notes to said financial statements.

Pension Reform Act of 2013 (Assembly Bill 340)

On September 12, 2012, Governor Brown signed AB 340, a bill that enacted the California Public Employees' Pension Reform Act of 2013 ("PEPRA"), amending various sections of the California Education and Government Codes. AB 340 (i) increased the retirement age for new State, school, and city and local agency employees depending on job function, (ii) capped the annual PERS and STRS pension benefit payouts, (iii) addressed abuses of the system, and (iv) requires State, school, and certain city and local agency employees to pay at least half of the costs of their PERS pension benefits. PEPRA will apply to all public employers except the University of California, charter cities and charter counties (except to the extent they contract with PERS.)

The provisions of AB 340 went into effect on January 1, 2013 with respect to new State, school, and city and local agency employees hired on that date and after; existing employees who are members of employee associations, including employee associations of the District, had a five-year window to negotiate compliance with AB 340 through collective bargaining. A city, public agency or school district could require employees to pay their half of the costs of PERS pension benefits, up to 8% of pay for civil workers and 11% or 12% for public safety workers.

PERS has predicted that the impact of AB 340 on employers, including the District and other employers in the STRS system, and employees will vary, based on each employer's current level of benefits. To the extent that the new formulas lower retirement benefits, employer contribution rates could decrease over time as current employees retire and employees subject to the new formulas make up a larger percentage of the workforce. This change would, in some circumstances, result in lower retirement benefits than employees currently earn. Additionally, PERS has noted that AB 340 changes may have an adverse impact on public sector recruitment in areas that have historically experienced recruitment challenges due to higher pay for similar jobs in the private sector.

With respect to STRS, for employees hired after January 1, 2013, members will pay the greater of either (1) at least 50% of the cost of their retirement plan, rounded to the nearest 1/4%, or (2) the contribution rate paid by current members. The member contribution rate could be increased from this level through collective bargaining or may be adjusted based on other factors. Public employers will pay at least the normal cost rate, after subtracting the member's contribution. The District is unable to predict the amount of future contributions it will make to STRS as a result of the implementation of AB 340 (being its future contributions for the normal costs of new employees), and as a result of negotiations with its employee associations, or, notwithstanding the adoption of AB 340, resulting from any legislative changes regarding STRS employer contributions that may be adopted in the future.

More information about AB 340 can be accessed through the PERS's web site at www.calpers.ca.gov and through the STRS website at www.calstrs.com. The references to these internet websites are shown for reference and convenience only; the information contained within the websites may not be current and has not been reviewed by the District and is not incorporated herein by reference. The District is unable to predict what the amount of State pension liabilities will be in the future, or the amount of the contributions which the District may be required to make. See APPENDIX C – "AUDITED FINANCIAL STATEMENTS OF THE DISTRICT FOR THE FISCAL YEAR ENDED JUNE 30, 2025" for additional information concerning STRS and PERS contained in the notes to said financial statements.

GASB Statement Nos. 67 and 68. On June 25, 2012, GASB voted to approve two new standards that aimed to improve the accounting and financial reporting of public employee pensions by state and local governments. Statement No. 67, Financial Reporting for Pension Plans, revised existing guidance for the financial reports of most pension plans. Statement No. 68, Accounting and Financial Reporting for

Pensions, revised and established new financial reporting requirements for most governments that provide their employees with pension benefits.

Statement 67 replaces the requirements of Statement No. 25, Financial Reporting for Defined Benefit Pension Plans and Note Disclosures for Defined Contribution Plans and Statement 50, Pension Disclosures as they relate to pension plans that are administered through trusts or similar arrangements meeting certain criteria. Statement 67 builds upon the existing framework for financial reports of defined benefit pension plans, which includes a statement of fiduciary net position (the amount held in a trust for paying retirement benefits) and a statement of changes in fiduciary net position. Statement 67 enhances note disclosures and RSI for both defined benefit and defined contribution pension plans. Statement 67 also requires the presentation of new information about annual money-weighted rates of return in the notes to the financial statements and in 10-year required supplementary information schedules.

Statement 68 replaces the requirements of Statement No. 27, Accounting for Pensions by State and Local Governmental Employers and Statement No. 50, Pension Disclosures, as they relate to governments that provide pensions through pension plans administered as trusts or similar arrangements that meet certain criteria. Statement 68 requires governments providing defined benefit pensions to recognize their long-term obligation for pension benefits as a liability for the first time, and to more comprehensively and comparably measure the annual costs of pension benefits. The Statement also enhances accountability and transparency through revised and new note disclosures and required supplementary information.

The provisions in Statement 67 became effective for financial statements for periods beginning after June 15, 2013. The provisions in Statement 68 became effective for fiscal years beginning after June 15, 2014. See APPENDIX C — "AUDITED FINANCIAL STATEMENTS OF THE DISTRICT FOR THE FISCAL YEAR ENDED JUNE 30, 2025" for additional information.

As noted in APPENDIX C – "AUDITED FINANCIAL STATEMENTS OF THE DISTRICT FOR THE FISCAL YEAR ENDED JUNE 30, 2025," in 2015, the District implemented the new required pension standard known as "GASB 68." This standard requires government entities across the country to change the method of accounting and reporting for pensions. Before GASB 68, the District reported pension expense based solely on annual contributions to STRS and PERS. While the District continues that practice within its governmental funds, there are new requirements for how those expenditures are measured within the "government-wide" financial statements. While the governmental funds continue to use the "modified accrual" basis of accounting, the "government- wide" financial statements use the "full accrual" accounting method. Therefore, pension expense is based on a new measure which requires the District to measure its "proportionate share" of the expenses, net pension liability, deferred outflows of resources, and deferred inflows of resources that exist within the STRS and PERS pension plans' financial statements. These financial statement elements are unique in that the District has no control over them. The impact of this new liability is not felt in the District's General Fund and does not affect reserves, other than the fact that the employer contribution rates for STRS and PERS are projected to increase significantly over the next few years to help reduce the overall pension plan unfunded liabilities.

Other Post-Employment Benefits ("OPEB")

The Governmental Accounting Standards Board (the "GASB") released its Statement Number 45 ("Statement Number 45"), which requires municipalities to account for other post-employment benefits (meaning other than pension benefits) ("OPEB") liabilities much like municipalities are required to account for pension benefits. The expense is generally accrued over the working career of employees, rather than on a pay-as-you-go basis, which has been the practice for most municipalities and public sector organizations. OPEBs generally include post-employment health benefits (medical, dental, vision, prescription drug and mental health), life insurance, disability benefits and long term care benefits.

Statement Number 45 was phased in over a three-year period based upon the entity's revenues. Statement Number 45 became effective for the District beginning in fiscal year 2008-09.

In June 2015, GASB voted to approve a new standard that aimed to improve the accounting and financial reporting for OPEB by state and local governments. Statement No. 75, Accounting and Financial Reporting for Postemployment Benefits Other Than Pensions ("Statement Number 75") requires the recognition of the entire OPEB liability, new disclosures and notes in financial reporting, supplemental information, and a more comprehensive measure of OPEB expense. These changes followed a comprehensive review of the effectiveness of preexisting standards of accounting and reporting. GASB expects that the requirements of Statement Number 75 will improve the decision-usefulness of financial information and will enhance its value for assessing accountability and inter-period equity. Statement Number 75 replaces Statement Number 45 became effective beginning in fiscal year 2017-18.

In addition to the retirement plan benefits with STRS and PERS, the District provides certain post-retirement healthcare benefits, in accordance with District employment contracts. The District's health care plan (the "Plan") is a multi-employer defined benefit healthcare plan administered by contracted third parties.

The District currently finances benefits on a pay-as-you-go basis for retirement liability. The District contributes 100% of the cost of the current year premiums for eligible retired plan members and their spouses as applicable.

Foster & Foster Actuaries & Consultants (formerly Total Compensation Systems Inc.) has prepared an actuarial valuation dated October 17, 2025 for the fiscal year ended June 30, 2025 (the "2025 Actuarial Report"), covering the District's retiree health benefits with a valuation date of June 30, 2024 and a measurement date of June 30, 2025. Certain assumptions incorporated in the 2025 Actuarial Valuation include a 5.20% discount rate, a 2.50% inflation rate, a 2.75% annual increase for salaries, and various other assumptions. The District had a total OPEB liability ("TOL") of $15,190,798 as of June 30, 2024 and $14,085,023 as of June 30, 2025. The 2025 Actuarial Report describes the TOL as the liability that would have accumulated if all actuarial assumptions are exactly met and the District expensed the service cost every year for all past and current employees and retirees. The District also had a net OPEB liability ("NOL") of $15,190,798 as of June 30, 2024, and $14,085,023 as of June 30, 2025, which the 2025 Actuarial Report describes as the excess of the TOL over the value of the plan assets. Under GASB Statement 74 and Statement 75, in order for assets to count toward offsetting the TOL, the assets have to be held in an irrevocable trust that is safe from creditors and can only be used to provide OPEB benefits to eligible participants. The District has not established an irrevocable trust for OPEB assets.

According to the 2025 Actuarial Valuation, the District's annual OPEB expense for the fiscal year ending June 30, 2024 was $925,025, which is comprised of a service cost of $983,248 plus interest on the TOL of $596,755, less $329,436 of recognized assumption changes and less $325,542 of experience gains deferrals.

According to the 2025 Actuarial Report, the District has a "pay-as-you-go" annual OPEB expense, or cost of providing retiree health benefits, of $916,344 for fiscal year 2024-25 and $839,961 for fiscal year 2025-26.

For additional information about the District's Plan, as well as information regarding a previous actuarial valuation, see District's financial statements attached hereto as APPENDIX C. A copy of the latest actuarial valuation is available upon request from the District at the address listed on the first page of the forepart of this Official Statement. The District may impose a charge for copying, handling and mailing such requested documents.

Public Health Emergencies

A public health emergency, such as the outbreak of COVID-19 during the 2019-20 and 2020-21 school years, could cause State-wide school closures, as well as stay-at-home orders, restrictions on gatherings and widespread temporary closings of businesses. This could result in federal or state emergency declarations which lead to decreases in enrollment or ADA, as well as additional operational costs to implement distance learning strategies or clean and sanitize school facilities. Such an emergency could cause a general market decline in property values, or the suspension of fees, penalties, costs and interest for delinquent property taxes.

In the event of a resurgence of COVID-19 or another global pandemic, the District may incur additional costs. However, the District cannot predict if such an event will occur, or if so, whether additional costs will need to be incurred to protect student and staff safety or to provide or enhance technology for distance learning or otherwise. Such costs cannot be predicted, nor can the amount of reimbursement, if any, from State or Federal sources.

State Assistance

The District's principal funding formulas and revenue sources are derived from the budget of the State. **The following information concerning the State's budgets has been obtained from publicly available information which the District believes to be reliable; however, the State has not entered into any contractual commitment with the District, the Underwriter, Bond and Disclosure Counsel or the Owners of the Bonds to provide State budget information to the District or the Owners of the Bonds. Although they believe the State sources of information listed above are reliable, none of the District, Bond and Disclosure Counsel or the Underwriter assumes any responsibility whatsoever for the accuracy of the State budget information set forth or referred to herein or incorporated by reference herein. Additional information regarding State budgets is available at various State-maintained websites, including www.dof.ca.gov and www.ebudget.ca.gov, which websites are not incorporated herein by reference.**

State Budget

General. The District's operating income consists primarily of three components, which include the State Aid portion funded from the State General Fund and a locally generated portion derived from the District's share of the general 1% *ad valorem* tax levy authorized by the State Constitution. In addition, school districts, including the District, may be eligible for other special categorical funding, including State and federal programs. As a result, decreases in State revenues, or in State legislative appropriations made to fund education, may significantly affect District operations.

The State Budget Process. The State's fiscal year begins on July 1 and ends on June 30. According to the State Constitution, the Governor of the State is required to propose a budget for the next fiscal year (the "Governor's Budget") to the State Legislature no later than January 10 of each year. Proposition 25, which was adopted by voters in the State at an election held on November 2, 2010, amended the State Constitution such that a final budget must be adopted by a simple majority vote of each house of the State Legislature by no later than June 15 and the Governor must sign the adopted budget by no later than June 30. The budget becomes law upon the signature of the Governor. In certain recent years, the State's final budget has not been timely adopted.

Under State law, the annual Governor's Budget cannot provide for projected expenditures in excess of projected revenues and balances available from prior fiscal years. Following the submission of the Governor's Budget, the State Legislature takes up the proposal. Under the State Constitution, money may

be drawn from the State Treasury only through an appropriation made by law. The primary source of the annual expenditure authorizations is the Budget Act as approved by the State Legislature and signed by the Governor. The Governor may reduce or eliminate specific line items in the Budget Act or any other appropriations bill without vetoing the entire bill. Such individual line-item vetoes are subject to override by a two-thirds majority vote of each house of the State Legislature. Appropriations also may be included in legislation other than the Budget Act. Bills containing appropriations (except for K-14 education) must be approved by a two-thirds majority vote in each house of the State Legislature and be signed by the Governor. Bills containing K-14 education appropriations require only a simple majority vote. Continuing appropriations, available without regard to fiscal year, may also be provided by statute or the State Constitution. Funds necessary to meet an appropriation need not be in the State Treasury at the time such appropriation is enacted; revenues may be appropriated in anticipation of their receipt. However, delays in the adoption of a final State budget in any fiscal year may affect payments of State funds during such budget impasse.

Potential for Funding Deferrals in the Event of Reduced State Revenues. In the 2020-21 State Budget, the State anticipated approximately an overall 7% decline in State Revenues due to the COVID-19 pandemic, which without other action, would have resulted in an approximately $10 billion reduction in spending from the Proposition 98 minimum guarantee set forth the 2019-20 State Budget. The 2020-21 State Budget offset this loss in several ways, including the deferral of approximately $12.9 billion in payments into the 2021-22 fiscal year to preserve programs for school districts and community college districts and draws of approximately $8.8 billion in reserves from the BSA, Safety Net Reserve and PSSSA. While all K-12 deferrals in the 2021-22 fiscal year were ultimately eliminated, there can be no assurance that similar deferrals would not be proposed in the future either due to the COVID-19 pandemic or other financial uncertainty or loss of State revenues in the event of a recession.

In prior fiscal years when the State has received significantly reduced revenues, the State has delayed certain payments to school districts. Under certain conditions, the State may suspend funds guaranteed pursuant to Proposition 98 for one or more years, and payments have been suspended in the past during periods of decreased State revenues. See "CONSTITUTIONAL AND STATUTORY LIMITATIONS ON TAXES AND APPROPRIATIONS – Proposition 98" in the body of this Official Statement. While payments from the State were delayed during the 2020-21 fiscal year and could potentially be delayed during future fiscal years, the District cannot predict whether such future delays will occur, the length of any delay or the amount of funds the payment of which will be delayed.

School districts, may hold reserves in their local operating accounts, and although there is significant variation in the level of reserves held by the various school districts, the LAO indicates that school district reserves average 17% of school funding statewide. According to the LAO, the median school district holds reserves equal to approximately 22% of its expenditures, although about 25% of school districts hold reserves that account for less than 14% of their expenditures. The District holds unrestricted reserves that account for 24.74% of its expenditures.

The District also has the ability to rely on interfund borrowing or the issuance of tax and revenue anticipation notes to manage cash flow if necessary. See "SECURITY AND SOURCES OF PAYMENT FOR THE BONDS – Other Outstanding Obligations" in the body of this Official Statement for a discussion of certain resolutions related to cash management being considered by the District.

Fiscal Year 2026-27 State Budget [TO BE INCLUDED]

LAO Summary of 2026-27 State Budget. **[TO BE INCLUDED]**

Additional Information. Information about the State budget and State spending for education is regularly available at various State-maintained websites. Text of the State budget may be found at the website of the Department of Finance, www.dof.ca.gov, under the heading "California Budget." Summaries and detail of the State budget may be found at www.ebudget.ca.gov. Various analyses of the budget may be found at the website of the LAO at www.lao.ca.gov. In addition, various State official statements, many of which contain a summary of the current and past State budgets and the impact of those budgets on school districts in the State, may be found via the website of the State Treasurer, www.treasurer.ca.gov. The information presented in these websites is not incorporated by reference in this Official Statement.

Future State Budgets. The District cannot predict what actions will be taken in the future by the State Legislature and the Governor to address any future budget deficits and cash management practices. Future State budgets will be affected by national and State economic conditions over which the District has no control, and other factors over which the District will have no control. The District cannot predict whether the State will continue to encounter budgetary difficulties in future fiscal years. The District also cannot predict the impact future State Budgets will have on the District's finances and operations or what actions the State Legislature and the Governor may take to respond to changing State revenues and expenditures. In the event current or future State Budgets decrease the District's revenues or increase required expenditures by the District from the levels assumed by the District, the District will need to generate additional revenues, curtail programs or services, or use its reserve funds to ensure a balanced budget.

APPENDIX B

FORM OF BOND COUNSEL OPINION

[Closing Date]

Board of Trustees
Southern Kern Unified School District
2601 Rosamond Boulevard
Rosamond, California 93560

Re: $_____ Southern Kern Unified School District 2024 Election General Obligation Bonds, 2026 Series B (Bank Qualified)

Ladies and Gentlemen:

We have acted as Bond Counsel to the Southern Kern Unified School District (the "District"), County of Kern (the "County"), State of California, in connection with the issuance by the District of $_____ in aggregate principal amount of 2024 Election General Obligation Bonds, 2026 Series B (Bank Qualified) (the "Bonds"). The Bonds are issued pursuant to (i) Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code of the State, (ii) applicable provisions of the California Education Code of the State, (iii) Article XIIIA of the California Constitution, and (iv) pursuant to a resolution of the Board of Trustees of the District adopted on [_____, 2026] (the "Resolution"). All terms used herein and not otherwise defined shall have the meanings given to them in the Resolution.

As Bond Counsel, we have examined copies, certified to us as being true and complete copies, of the proceedings of the District for the authorization and issuance of the Bonds. In connection thereto, we have also examined such certificates of public officials and officers of the District as we have considered necessary for the purposes of this opinion, and we have assumed that all such representations therein are true and correct and that the District will comply with such covenants. We have, with your approval, assumed that all items submitted to us as originals are authentic and that all items submitted to us as copies conform to the originals.

On the basis of such examination, our reliance upon the assumptions contained herein and our consideration of those questions of law we considered relevant, and subject to the limitations and qualifications in this opinion, we are of the opinion that:

1. The Bonds have been duly authorized and issued and constitute legally valid and binding obligations of the District, enforceable in accordance with their terms and the terms of the Resolution.

2. The Bonds are payable solely from and are secured by a pledge of *ad valorem* taxes which may be levied without limitation as to rate or amount upon all taxable real property in the District, and which, under the laws now in force with respect to the Bonds, may be levied within the limit prescribed by law upon all taxable personal property in the District, as set forth in the Resolution.

3. The Resolution has been duly authorized by the District and constitutes the legally valid and binding obligation of the District, enforceable in accordance with its terms. The Bonds,

assuming due authentication by the Paying Agent, are entitled to the benefits of the Resolution.

4. The Internal Revenue Code of 1986 (the "Code") sets forth certain requirements which must be met subsequent to the issuance and delivery of the Bonds for interest thereon to be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause the interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issue of the Bonds. Pursuant to the Resolution and the Tax and Nonarbitrage Certificate executed by the District in connection with the issuance of the Bonds (the "Tax Certificate"), the District has covenanted to comply with the applicable requirements of the Code in order to maintain the exclusion of the interest on the Bonds from gross income for federal income tax purposes pursuant to Section 103 of the Code. In addition, the District has made certain representations and certifications in the Resolution and Tax Certificate. We have not independently verified the accuracy of those certifications and representations.

   Under existing law, assuming compliance with the tax covenants described herein and the accuracy of the aforementioned representations and certifications, interest on the Bonds (including any original issue discount properly allocable thereto) is excluded from gross income for federal income tax purposes under Section 103 of the Code. We are also of the opinion that such interest is not treated as a preference item in calculating the alternative minimum tax imposed under the Code. Interest on the Bonds will be taken into account in computing the alternative minimum tax imposed on certain corporations under the Code to the extent that such interest is included in the "adjusted financial statement income" of such corporations.

5. Interest on the Bonds is exempt from personal income taxes of the State of California under present State law.

The opinions set forth in paragraphs 1, 2 and 3 above (i) assume that the Paying Agent has duly authenticated the Bonds and (ii) are subject to (a) applicable bankruptcy, insolvency, reorganization, moratorium or similar laws relating to or affecting creditors' rights generally (including, without limitation, fraudulent conveyance laws), (b) the effect of general principles of equity, including, without limitation, concepts of materiality, reasonableness, good faith and fair dealing and the possible unavailability of specific performance or injunctive relief, regardless of whether considered in a proceeding in equity or at law, and (c) the limitations on legal remedies against government entities in the State of California. As to the due adoption of the Resolution and the other resolutions adopted by the Board of Trustees of the District relating to the approval of the Bonds, we have entirely relied upon certificates of officials of the District and other representations made by the District in connection with the issuance of the Bonds.

In rendering the opinions set forth in paragraphs 4 and 5 above, we are relying upon representations and covenants of the District in the Tax Certificate concerning the investment and use of Bond proceeds, the rebate to the federal government of certain earnings thereon, and the use of the property and facilities financed with the proceeds of the Bonds. In addition, we have assumed that all such representations are true and correct and that the District will comply with such covenants. We express no opinion with respect to the exclusion of the interest on the Bonds from gross income under Section 103(a) of the Code in the event that any of such representations are untrue or the District fails to comply with such covenants, unless such failure to comply is based on our advice or opinion.

Except as stated in paragraphs 4 and 5 above, we express no opinion as to any other federal, state or local tax consequences of the ownership or disposition of, or the amount, accrual or receipt of interest,

on the Bonds. Furthermore, we express no opinion as to any federal, state or local tax law consequences with respect to the Bonds, or the interest thereon, if any action is taken with respect to the Bonds or the proceeds thereof upon the advice or approval of other counsel.

No opinion is expressed herein on the accuracy, completeness or sufficiency of the Official Statement or other offering material relating to the Bonds. This opinion is expressly limited to the matters set forth above and we render no opinion, whether by implication or otherwise, as to any other matters.

Our opinions are limited to matters of California law and applicable federal law, and we assume no responsibility as to the applicability of laws of other jurisdictions. We call attention to the fact that the opinions expressed herein and the exclusion of interest on the Bonds from gross income for federal income tax purposes may be affected by actions taken or omitted or events occurring or failing to occur after the date hereof. We have not undertaken to determine, or inform any person, whether any such actions are taken, omitted, occur or fail to occur.

Respectfully submitted,

APPENDIX C

SOUTHERN KERN UNIFIED SCHOOL DISTRICT
AUDITED FINANCIAL STATEMENTS
FOR FISCAL YEAR ENDED JUNE 30, 2025

APPENDIX D

FORM OF CONTINUING DISCLOSURE UNDERTAKING

This Continuing Disclosure Undertaking (this "Continuing Disclosure Undertaking") is executed and delivered by the Southern Kern Unified School District (the "District") in connection with the issuance of $_____ aggregate principal amount of Southern Kern Unified School District 2024 Election General Obligation Bonds, 2026 Series B (Bank Qualified) (the "Bonds"). The Bonds are being issued pursuant to a resolution adopted by the Board of Trustees of the District on [October 21, 2026] (the "Resolution"). Capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Resolutions.

In consideration of the execution and delivery of the Bonds by the District and the purchase of such Bonds by the Underwriter described below, the District hereby covenants and agrees as follows:

SECTION 1. Purpose of the Continuing Disclosure Undertaking. This Continuing Disclosure Undertaking is being executed and delivered by the District for the benefit of the Bondholders and in order to assist the Underwriter in complying with Rule 15c2-12(b)(5) (the "Rule") adopted by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended.

SECTION 2. Additional Definitions. In addition to the above definitions and the definitions set forth in the Resolution, the following capitalized terms shall have the following meanings:

"Annual Report" shall mean any Annual Report provided by the District pursuant to, and as described in, Sections 4 and 5 of this Continuing Disclosure Undertaking.

"Bondholder" or "Holder" means any holder of the Bonds or any beneficial owner of the Bonds so long as they are immobilized with DTC.

"Designated Listed Event" means any of the events listed in Section 6(a) of this Continuing Disclosure Undertaking.

"Dissemination Agent" shall mean the District, or any Dissemination Agent, or any alternate or successor Dissemination Agent, designated in writing by the Superintendent (or otherwise by the District), which Dissemination Agent has evidenced its acceptance in writing.

"EMMA System" shall mean the MSRB's Electronic Municipal Market Access system, which can be found at www.emma.msrb.org, or any other repository of disclosure information that may be designated by the Securities and Exchange Commission in the future.

"Financial Obligation" means (i) debt obligation; (ii) derivative instrument entered into in connection with, or pledged as security or a source of payment for, an existing or planned debt obligation; or (iii) guarantee of (i) or (ii). The term "Financial Obligation" shall not include municipal securities as to which a final official statement has been provided to the MSRB consistent with the Rule.

"Listed Event" means any of the events listed in Section 6(b) of this Continuing Disclosure Undertaking.

"Listed Events Disclosure" means dissemination of a notice of a Designated Listed Event or Listed Event as set forth in Section 6 of this Continuing Disclosure Undertaking.

"MSRB" shall mean the Municipal Securities Rulemaking Board.

"State" shall mean the State of California.

SECTION 3. CUSIP® Numbers and Final Official Statement. The CUSIP Numbers for the Bonds have been assigned. The Final Official Statement relating to the Bonds is dated November __, 2026.

SECTION 4. Provision of Annual Reports.

(a) The District shall cause the Dissemination Agent, not later than 240 days after the end of the District's fiscal year (currently ending June 30), commencing with the report for the Fiscal Year ending June 30, 2026, to provide in a timely manner to the MSRB through the EMMA System an Annual Report which is consistent with the requirements of Section 5 of this Continuing Disclosure Undertaking. The Annual Report may be submitted as a single document or as separate documents comprising a package, and may cross-reference other information as provided in Section 5 of this Continuing Disclosure Undertaking; provided that the audited financial statements of the District may be submitted, when and if available, separately from the balance of the relevant Annual Report.

(b) If the District is unable to provide to the MSRB through the EMMA System an Annual Report by the date required in paragraph (a) above, the District in a timely manner shall send a notice to the MSRB through the EMMA System in substantially the form attached as Exhibit A.

(c) The Dissemination Agent shall:

(i) determine each year prior to the Annual Report Date the electronic filing requirements of the MSRB for the Annual Reports; and

(ii) if the Dissemination Agent is other than the District or an official of the District, the Dissemination Agent shall file a report with the District certifying that the Annual Report has been provided pursuant to this Continuing Disclosure Undertaking, stating the date it was provided and confirming that it has been filed with the MSRB through the EMMA System.

SECTION 5. Content of Annual Report. The District's Annual Report shall contain or incorporate by reference the following:

(a) Financial information including the general purpose financial statements of the District for the preceding fiscal year, prepared in conformity with generally accepted accounting principles as prescribed by the Governmental Accounting Standards Board and the American Institute of Certified Public Accountants. If audited financial information is not available by the time the Annual Report is required to be filed pursuant to Section 4(a) hereof, the financial information included in the Annual Report may be unaudited, and the District will provide audited financial information to the EMMA System as soon as practical after it has been made available to the District.

(b) Operating data, including the following information with respect to the District's preceding Fiscal Year (to the extent not included in the audited financial statements described in paragraph (a) above):

(i) Outstanding indebtedness and lease obligations for the preceding fiscal year;

(ii) General fund budget and actual results for the preceding fiscal year;

(iii) Average daily attendance, or equivalent information, as may be reasonably available for the preceding fiscal year;

(iv) Assessed valuations as shown in the most recent equalized assessment roll;

(v) Debt ratios to prior fiscal year assessed valuations in the form set forth in the table entitled "Statement of Direct and Overlapping Bonded Debt;"

(vi) A summary of total secured tax charges and delinquencies on taxable properties within the District; and

(vii) Largest twenty local secured taxpayers as shown on the most recent equalized assessment roll.

(c) Any or all of the items listed above may be incorporated by reference from other documents, including official statements of debt issues of the District or related public entities, which have been submitted to the EMMA System or to the Securities and Exchange Commission. If the document incorporated by reference is a final official statement, it must be available from the MSRB. The District shall clearly identify each other document so incorporated by reference.

SECTION 6. Reporting of Designated Listed Events and Listed Events.

(a) The District agrees to provide or cause to be provided to the MSRB notice of the occurrence of any of the following Designated Listed Events with respect to the Bonds not later than ten (10) Business Days after the occurrence of the event:

(i) Principal and interest payment delinquencies;

(ii) Unscheduled draws on any debt service reserves reflecting financial difficulties;

(iii) Unscheduled draws on any credit enhancements reflecting financial difficulties;

(iv) Substitution of credit or liquidity provider, or their failure to perform;

(v) Adverse tax opinions with respect to the tax status of the Bonds or the issuance by the Internal Revenue Service of proposed or final determination of taxability or of a Notice of Proposed Issue (IRS Form 5701 TEB) with respect to the Bonds;

(vi) Tender offers;

(vii) Defeasances

(viii) Rating changes;

(ix) Bankruptcy, insolvency, receivership or similar event of the obligated person; or

(x) Default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a Financial Obligation of the District, any of which reflect financial difficulties.

For purposes of item (ix) above, the described event shall be deemed to occur when any of the following shall occur: the appointment of a receiver, fiscal agent or similar officer for the District in a proceeding under the United States Bankruptcy Code or in any other proceeding under state or federal law in which a court or governmental authority has assumed jurisdiction over substantially all of the assets or business of the District, or if such jurisdiction has been assumed by leaving the existing governing body and officials or officers in possession but subject to the supervision and orders of a court or other governmental authority, or the entry of an order confirming a plan of reorganization, arrangement or liquidation by a court or governmental authority have supervision or jurisdiction over substantially all of the assets or business of the District.

(b) The District shall give, or cause to be given, notice of the occurrence of any of the following Listed Events with respect to the Bonds, if material, not later than ten (10) Business Days after the occurrence of the event:

(i) Unless described in paragraph 6(a)(v) hereof, other notices or determinations with respect to the tax status of the Bonds, or other events affecting the tax status of the Bonds;

(ii) Modifications of rights to Bondholders;

(iii) Bond calls;

(iv) Release, substitution or sale of property securing repayment of the Bonds;

(v) Non-payment related defaults;

(vi) The consummation of a merger, consolidation, or acquisition involving an obligated person or the sale of all or substantially all of the assets of the obligated person, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms;

(vii) Appointment of a successor or additional Paying Agent or the change of name of a Paying Agent; or

(viii) Incurrence of a Financial Obligation of the District, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a Financial Obligation of the District, any of which affect Bondholders.

(c) The District shall give, or cause to be given, in a timely manner, notice of a failure to provide the annual financial information on or before the date specified in Section 4 hereof, as provided in Section 4(b) hereof.

(d) Upon the occurrence of a Designated Listed Event described in Section 6(a) hereof, or if the District determines that knowledge of a Listed Event described in Section 6(b) hereof would be material under applicable federal securities laws, the District shall within ten (10) Business Days of occurrence of the Designated Listed Event or Listed Event file a notice of such occurrence with the MSRB in electronic format, accompanied by such identifying information as is prescribed by the MSRB. Notwithstanding the foregoing, notice of a Designated Listed Event described in subsection (a)(vii) or a Listed Event described in subsection (b)(iii) need not be given under this subsection any earlier than the notice (if any) of the underlying event is given to Holders of affected Bonds pursuant to the Resolution.

SECTION 7. Termination of Reporting Obligation. The District's obligations under this Continuing Disclosure Undertaking shall terminate when the District is no longer an obligated person with respect to the Bonds, as provided in the Rule, upon the defeasance, prior redemption or payment in full of all of the Bonds.

SECTION 8. Dissemination Agent. The District may, from time to time, appoint or engage an alternate or successor Dissemination Agent to assist in carrying out the District's obligations under this Continuing Disclosure Undertaking, and may discharge any such Dissemination Agent, with or without appointing a successor Dissemination Agent.

The Dissemination Agent shall be entitled to the protections, limitations from liability, immunities and indemnities provided to the Paying Agent as set forth in the Resolution which is incorporated by reference herein. The Dissemination Agent agrees to perform only those duties of the Dissemination Agent specifically set forth in the Agreement, and no implied duties, covenants or obligations shall be read into this Agreement against the Dissemination Agent.

The Dissemination Agent shall have no duty or obligation to review the Annual Report nor shall the Dissemination Agent be responsible for filing any Annual Report not provided to it by the District in a timely manner in a form suitable for filing. In accepting the appointment under this Agreement, the Dissemination Agent is not acting in a fiduciary capacity to the registered holders or beneficial owners of the Bonds, the District, or any other party or person.

The Dissemination Agent may consult with counsel of its choice and shall be protected in any action taken or not taken by it in accordance with the advice or opinion of such counsel. No provision of this Agreement shall require the Dissemination Agent to risk or advance or expend its own funds or incur any financial liability. The Dissemination Agent shall have the right to resign from its duties as Dissemination Agent under this Agreement upon thirty days' written notice to the District. The Dissemination Agent shall be entitled to compensation for its services as Dissemination Agent and reimbursement for its out-of-pocket expenses, attorney's fees, costs and advances made or incurred in the performance of its duties under this Agreement in accordance with its written fee schedule provided to the District, as such fee schedule may be amended from time to time in writing. The District agrees to indemnify and hold the Dissemination Agent harmless from and against any cost, claim, expense, or liability related to or arising from the acceptance of and performance of the duties of the Dissemination Agent hereunder, provided the Dissemination Agent shall not be indemnified to the extent of its willful misconduct or negligence. The obligations of the District under this Section shall survive the termination or discharge of this Continuing Disclosure Undertaking and the Bonds.

SECTION 9. Amendment. Notwithstanding any other provision of this Continuing Disclosure Undertaking, the District may amend this Continuing Disclosure Undertaking under the following conditions, provided no amendment to this Continuing Disclosure Undertaking shall be made that affects the rights, duties or obligations of the Dissemination Agent without its written consent:

(a) The amendment may be made only in connection with a change in circumstances that arises from a change in legal requirements, change in law or change in the identity, nature or status of the obligated person, or type of business conducted;

(b) This Continuing Disclosure Undertaking, as amended, would have complied with the requirements of the Rule at the time of the primary offering of the Bonds, after taking into account any amendments or interpretations of the Rule, as well as any change in circumstances; and

(c) The amendment does not materially impair the interests of Holders, as determined either by parties unaffiliated with the District or another obligated person (such as Bond Counsel) or by the written approval of the Bondholders; provided, that the Annual Report containing the amended operating data or financial information shall explain, in narrative form, the reasons for the amendment and the impact of the change in the type of operating data or financial information being provided.

SECTION 10. Additional Information. If the District chooses to include any information from any document or notice of occurrence of a Designated Listed Event or a Listed Event in addition to that which is specifically required by this Continuing Disclosure Undertaking, the District shall have no obligation under this Continuing Disclosure Undertaking to update such information or to include it in any future disclosure or notice of occurrence of a Designated Listed Event or Listed Event.

Nothing in this Continuing Disclosure Undertaking shall be deemed to prevent the District from disseminating any other information, using the means of dissemination set forth in this Continuing Disclosure Undertaking or any other means of communication, or including any other information in any Annual Report or notice of occurrence of a Designated Material Event or Material Event, in addition to that which is required by this Continuing Disclosure Undertaking.

SECTION 11. Default. The District shall give notice to the MSRB through the EMMA System of any failure to provide the Annual Report when the same is due hereunder, which notice shall be given prior to July 1 of that year. In the event of a failure of the District to comply with any provision of this Continuing Disclosure Undertaking, any Bondholder may take such actions as may be necessary and appropriate, including seeking mandate or specific performance by court order, to cause the District to comply with its obligations under this Continuing Disclosure Undertaking. A default under this Continuing Disclosure Undertaking shall not be deemed an event of default under the Resolution, and the sole remedy under this Continuing Disclosure Undertaking in the event of any failure of the District to comply with this Continuing Disclosure Undertaking shall be an action to compel performance.

SECTION 12. Beneficiaries. This Continuing Disclosure Undertaking shall inure solely to the benefit of the District, the Dissemination Agent, the Underwriter and Holders from time to time of the Bonds, and shall create no rights in any other person or entity.

[Remainder of page intentionally left blank]

SECTION 13. Governing Law. This Continuing Disclosure Undertaking shall be governed by the laws of the State, applicable to contracts made and performed in such State.

Dated: December __, 2026

SOUTHERN KERN UNIFIED SCHOOL DISTRICT

By: _____
Superintendent

EXHIBIT A

NOTICE TO MUNICIPAL SECURITIES RULEMAKING BOARD OF FAILURE TO FILE ANNUAL REPORT

Name of Issuer: Southern Kern Unified School District

Name of Issue: $_____ 2024 Election General Obligation Bonds, 2026 Series B (Bank Qualified)

Date of Issuance: December __, 2026

NOTICE IS HEREBY GIVEN that the above-named Issuer has not provided an Annual Report with respect to the above-captioned Bonds as required by Section 4(a) of the Continuing Disclosure Undertaking dated as of December __, 2026. The Issuer anticipates that the Annual Report will be filed by _____.

Dated: _____

SOUTHERN KERN UNIFIED SCHOOL DISTRICT

By: _____

APPENDIX E

BOOK-ENTRY ONLY SYSTEM

The information in this Appendix concerning DTC and DTC's book-entry system has been obtained from sources that the District believes to be reliable, but the District takes no responsibility for the accuracy or completeness thereof. The District cannot and does not give any assurances that DTC, DTC Direct Participants or Indirect Participants will distribute to the Beneficial Owners (a) payments of interest, principal or premium, if any, as to the Bonds, (b) Bonds representing ownership interest in or other confirmation or ownership interest in the Bonds, or (c) redemption or other notices sent to DTC or Cede & Co., its nominee, as the registered owner of the Bonds, or that they will so do on a timely basis or that DTC, DTC Direct Participants or DTC Indirect Participants will act in the manner described in this Official Statement. The current "Rules" applicable to DTC are on file with the Securities and Exchange Commission and the current "Procedures" of DTC to be followed in dealing with DTC Direct Participants are on file with DTC.

General

The Depository Trust Company ("DTC"), Jersey City, New Jersey, will act as securities depository for the Bonds. The Bonds will be issued as fully-registered securities registered in the name of Cede & Co. (DTC's partnership nominee) or such other name as may be requested by an authorized representative of DTC. One fully-registered Bond certificate will be issued for each maturity of the Bonds, in the aggregate principal amount of such maturity, and will be deposited with DTC.

DTC, the world's largest securities depository, is a limited-purpose trust company organized under the New York Banking Law, a "banking organization" within the meaning of the New York Banking Law, a member of the Federal Reserve System, a "clearing corporation" within the meaning of the New York Uniform Commercial Code, and a "clearing agency" registered pursuant to the provisions of Section 17A of the Securities Exchange Act of 1934. DTC holds and provides asset servicing for over 3.5 million issues of U.S. and non-U.S. equity issues, corporate and municipal debt issues, and money market instruments (from over 100 countries) that DTC's participants ("Direct Participants") deposit with DTC. DTC also facilitates the post-trade settlement among Direct Participants of sales and other securities transactions in deposited securities, through electronic computerized book-entry transfers and pledges between Direct Participants' accounts. This eliminates the need for physical movement of securities certificates. Direct Participants include both U.S. and non-U.S. securities brokers and dealers, banks, trust companies, clearing corporations, and certain other organizations. DTC is a wholly-owned subsidiary of The Depository Trust & Clearing Corporation ("DTCC"). DTCC is the holding company for DTC, National Securities Clearing Corporation and Fixed Income Clearing Corporation, all of which are registered clearing agencies. DTCC is owned by the users of its regulated subsidiaries. Access to the DTC system is also available to others such as both U.S. and non-U.S. securities brokers and dealers, banks, trust companies, and clearing corporations that clear through or maintain a custodial relationship with a Direct Participant, either directly or indirectly ("Indirect Participants"). DTC has a Standard & Poor's rating of AA+. The DTC Rules applicable to its Participants are on file with the Securities and Exchange Commission. More information about DTC can be found at www.dtcc.com. Such information is not incorporated herein by reference.

Purchases of Bonds under the DTC system must be made by or through Direct Participants, which will receive a credit for the Bonds on DTC's records. The ownership interest of each actual purchaser of each Bond ("Beneficial Owner") is in turn to be recorded on the Direct and Indirect Participants' records. Beneficial Owners will not receive written confirmation from DTC of their purchase. Beneficial Owners are, however, expected to receive written confirmations providing details of the transaction, as well as

periodic statements of their holdings, from the Direct or Indirect Participant through which the Beneficial Owner entered into the transaction. Transfers of ownership interests in the Bonds are to be accomplished by entries made on the books of Direct and Indirect Participants acting on behalf of Beneficial Owners. Beneficial Owners will not receive certificates representing their ownership interests in Bonds, except in the event that use of the book-entry system for the Bonds is discontinued.

To facilitate subsequent transfers, all Bonds deposited by Direct Participants with DTC are registered in the name of DTC's partnership nominee, Cede & Co., or such other name as may be requested by an authorized representative of DTC. The deposit of Bonds with DTC and their registration in the name of Cede & Co. or such other DTC nominee do not effect any change in beneficial ownership. DTC has no knowledge of the actual Beneficial Owners of the Bonds; DTC's records reflect only the identity of the Direct Participants to whose accounts such Bonds are credited, which may or may not be the Beneficial Owners. The Direct and Indirect Participants will remain responsible for keeping account of their holdings on behalf of their customers.

Conveyance of notices and other communications by DTC to Direct Participants, by Direct Participants to Indirect Participants, and by Direct Participants and Indirect Participants to Beneficial Owners will be governed by arrangements among them, subject to any statutory or regulatory requirements as may be in effect from time to time.

Redemption notices shall be sent to DTC. If less than all of the Bonds within an issue are being redeemed, DTC's practice is to determine by lot the amount of the interest of each Direct Participant in such issue to be redeemed.

Neither DTC nor Cede & Co. (nor any other DTC nominee) will consent or vote with respect to Bonds unless authorized by a Direct Participant in accordance with DTC's MMI Procedures. Under its usual procedures, DTC mails an Omnibus Proxy to the District (or the Paying Agent on behalf thereof) as soon as possible after the record date. The Omnibus Proxy assigns Cede & Co.'s consenting or voting rights to those Direct Participants to whose accounts Bonds are credited on the record date (identified in a listing attached to the Omnibus Proxy).

Principal, premium, if any, interest payments and redemption proceeds on the Bonds will be made to Cede & Co., or such other nominee as may be requested by an authorized representative of DTC. DTC's practice is to credit Direct Participants' accounts upon DTC's receipt of funds and corresponding detail information from the District or Paying Agent, on payable date in accordance with their respective holdings shown on DTC's records. Payments by Participants to Beneficial Owners will be governed by standing instructions and customary practices, as is the case with securities held for the accounts of customers in bearer form or registered in "street name," and will be the responsibility of such Participant and not of DTC, the Paying Agent, or the District, subject to any statutory or regulatory requirements as may be in effect from time to time. Payment of principal, premium, if any, interest payments and redemption proceeds to Cede & Co. (or such other nominee as may be requested by an authorized representative of DTC) is the responsibility of the District or the Paying Agent, disbursement of such payments to Direct Participants will be the responsibility of DTC, and disbursement of such payments to the Beneficial Owners will be the responsibility of Direct and Indirect Participants.

A Beneficial Owner shall give notice to elect to have its Bonds purchased or tendered, through its Participant, to the Paying Agent, and shall effect delivery of such Bonds by causing the Direct Participant to transfer the Participant's interest in the Bonds, on DTC's records, to the Paying Agent. The requirement for physical delivery of Bonds in connection with an optional tender or a mandatory purchase will be deemed satisfied when the ownership rights in the Bonds are transferred by Direct Participants on DTC's records and followed by a book-entry credit of tendered Bonds to the Paying Agent's DTC account.

DTC may discontinue providing its services as depository with respect to the Bonds at any time by giving reasonable notice to the District or the Paying Agent. Under such circumstances, in the event that a successor depository is not obtained, Bond certificates are required to be printed and delivered.

The District may decide to discontinue use of the system of book-entry transfers through DTC (or a successor securities depository). In that event, Bond certificates will be printed and delivered.

The information in this Appendix concerning DTC and DTC's book-entry system has been obtained from sources that the District believes to be reliable, but the District takes no responsibility for the accuracy thereof.

APPENDIX F

ACCRETED VALUE TABLE

APPENDIX G

SPECIMEN MUNICIPAL BOND INSURANCE POLICY

$[PRINCIPAL AMOUNT]
SOUTHERN KERN UNIFIED SCHOOL DISTRICT
(COUNTY OF KERN, CALIFORNIA)
2024 ELECTION GENERAL OBLIGATION BONDS
2026 SERIES B

BOND PURCHASE AGREEMENT

[PRICING DATE]

Governing Board
Southern Kern Unified School District
2601 Rosamond Blvd.
Rosamond, California 93560

Ladies and Gentlemen:

Robert W. Baird & Co., Inc., as Underwriter (the "**Underwriter**"), offers to enter into this Bond Purchase Agreement (this "**Purchase Agreement**") with the Southern Kern Unified School District (the "**District**") which, upon the District's acceptance hereof, will be binding upon the District and the Underwriter. This offer is made subject to the written acceptance of this Purchase Agreement by the District and delivery of such acceptance to the Underwriter at or prior to 11:59 p.m., California time, on the date hereof.

Capitalized terms used but not defined in this Purchase Agreement have the meanings given in the Resolution (as defined below).

The District acknowledges and agrees that: (i) the primary role of the Underwriter is to purchase securities for resale to investors in an arms-length commercial transaction between the District and the Underwriter and that the Underwriter has financial and other interests that differ from those of the District, (ii) the Underwriter is not acting as a municipal advisor, financial advisor or fiduciary to the District or any other person or entity and has not assumed any advisory or fiduciary responsibility to the District with respect to the transaction contemplated hereby and the discussions, undertakings and proceedings leading thereto (irrespective of whether the Underwriter has provided other services or is currently providing other services to the District on other matters), (iii) the only obligations the Underwriter has to the District with respect to the transaction contemplated hereby expressly are set forth in this Purchase Agreement except as otherwise provided by applicable rules and regulations of the Securities and Exchange Commission (the "**SEC**") or the rules of the Municipal Securities Rulemaking Board (the "**MSRB**"), and (iv) the District has consulted its own legal, accounting, tax, financial and other advisors, as applicable, to the extent it has deemed appropriate in connection with the transaction contemplated herein. The District acknowledges that it has previously provided the Underwriter with an acknowledgement of receipt of the required Underwriter disclosure under Rule G-17 of the MSRB.

1. **Purchase and Sale of the Bonds**.

(a) Upon the terms and conditions and in reliance upon the representations, warranties and agreements herein set forth, the Underwriter hereby agrees to purchase from the District, for reoffering to the public, and the District hereby agrees to sell to the Underwriter for such purpose, all (but not less than all) of $[PRINCIPAL AMOUNT] in aggregate principal amount of the District's 2024 Election General Obligation Bonds, 2026 Series B (the "**Bonds**").

(b) The Underwriter shall purchase the Bonds at a price of $[_____] (consisting of the principal amount of the Bonds of $[PRINCIPAL AMOUNT], plus an original issue premium of $[_____], less an underwriting discount of $[_____]). In accordance with Section 14 hereof, [a portion of the purchase price equal to $[_____] will be wired directly by the Underwriter to [__] (the "**Insurer**") as payment for the bond insurance premium], and a portion of the purchase price equal to $[_____] will be wired directly to U.S. Bank Trust Company, National Association, as costs of issuance custodian, for payment of costs of issuance. As a result, the net proceeds of the Bonds to be delivered by the Underwriter to the District on the Closing Date equals $[_____].

2. **The Bonds**.

(a) The Bonds shall otherwise be as described in, and shall be issued and secured pursuant to the provisions of, the resolution of the District, adopted by the governing board of the District on [RESOLUTION DATE] (the "**Resolution**"), and (i) Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the State Government Code commencing with Section 53506, (ii) applicable provisions of the California Education Code, and (iii) Article XIIIA of the State Constitution (collectively, the "**Act**") and other applicable provisions of law.

(b) The Bonds shall be dated their date of delivery. The Bonds accrue interest at the rates set forth on Exhibit A hereto, payable semiannually on each May 1 and November 1 until maturity, commencing [May 1, 2027].

(c) Certain provisions for the optional and mandatory sinking fund redemption of the Bonds, not otherwise specified in the Resolution, are shown in Exhibit A hereto, all as provided in the Resolution.

(d) The Bonds shall be executed and delivered under and in accordance with this Purchase Agreement and the Resolution. The Bonds shall be in book-entry form, shall bear CUSIP® numbers and shall be in fully-registered form, initially registered in the name of Cede & Co., as nominee of The Depository Trust Company ("**DTC**"). The Bonds will be issued in denominations of $5,000 principal or denominational amount, or integral multiples thereof. The form of the Bonds shall be made available by or through Bond Counsel to the Underwriter for purposes of inspection at least three business days prior to the Closing (as defined below).

(e) U.S. Bank Trust Company, National Association (the "**Paying Agent**") shall serve as the initial authenticating agent, bond registrar, transfer agent and paying agent for the Bonds.

(f) [The Bonds will be insured by a policy of municipal bond insurance ("**Bond Insurance Policy**") issued by the Insurer concurrently with the issuance of the Bonds.]

3. **Use of Documents**. The District hereby authorizes the Underwriter to use, in connection with the offer and sale of the Bonds, this Purchase Agreement, dated the Closing Date, the Official Statement (defined below) and the Resolution, and all information contained herein and therein and all of the documents, certificates or statements furnished by the District to the Underwriter in connection with the transactions contemplated by this Purchase Agreement (except as such documents otherwise provide).

4. **Public Offering of the Bonds**. The Underwriter agrees to make a bona fide public offering of all the Bonds at the initial public offering prices or yields to be set forth on the inside cover page of the Official Statement and Exhibit A hereto. Subsequent to such initial public offering, the Underwriter reserves the right to change such initial public offering prices or yields as it deems necessary in connection with the marketing of the Bonds. The Bonds may be offered and sold to certain dealers at prices lower than such initial public offering prices. The Underwriter reserves the right to: (i) over-allot or effect transactions which stabilize or maintain the market price of the Bonds at levels above those that might otherwise prevail in the open market; and (ii) discontinue such stabilizing, if commenced, at any time without prior notice.

5. **Preliminary and Final Official Statements; Continuing Disclosure**.

(a) The Underwriter hereby represents that it has received and reviewed the Preliminary Official Statement with respect to the Bonds, dated [POS DATE] (the "**Preliminary Official Statement**"). The District represents that it deemed the Preliminary Official Statement to be final as of its date, except only for permitted omissions therefrom, including the offering price(s), yield(s) to maturity, selling compensation, aggregate principal amount of the Bonds, denominational amount, delivery date, rating(s) and other terms of the Bonds which depend upon the foregoing, as provided in and pursuant to Rule 15c2-12 of the SEC under the Securities Exchange Act of 1934, as amended ("**Rule 15c2-12**") and consents to and ratifies the use and distribution by the Underwriter of the Preliminary Official Statement in connection with the public offering of the Bonds by the Underwriter.

(b) The Underwriter agrees that prior to the time the final Official Statement relating to the Bonds is available, the Underwriter will send to any potential purchaser of the Bonds, upon the request of such potential purchaser, a copy of the most recent Preliminary Official Statement. The Preliminary Official Statement and/or the Official Statement may be delivered in printed and/or electronic form to the extent permitted by applicable rules of the MSRB and as may be agreed to by the District and the Underwriter. The District confirms that it does not object to distribution of the Preliminary Official Statement or the Official Statement in electronic form. A copy of the most recent Preliminary Official Statement sent to a potential purchaser shall be sent by the Underwriter by first class mail or electronically (or other equally prompt means) not later than the first business day following the date upon which each such request is received.

(c) The Underwriter hereby represents that it will provide, consistent with the requirements of MSRB Rule G-32, for the delivery of a copy of the Official Statement to each customer who purchases any Bonds during the underwriting period (as such term is defined in MSRB Rule G-11), and deliver a copy of the Official Statement to a national repository on or before the Closing Date (as defined below), and that it will otherwise comply with all applicable statutes and regulations in connection with the offering and sale of the Bonds, including, without limitation, MSRB Rule G-32 and Rule 15c2-12. References herein to the Preliminary Official Statement and the final Official

Statement include the cover page and all appendices, exhibits, maps, reports and statements included therein or attached thereto.

(d) To assist the Underwriter in complying with paragraph (b)(5) of Rule 15c2-12, the District will undertake, under a Continuing Disclosure Undertaking (the "**Continuing Disclosure Undertaking**"), to provide annual reports and notices of certain listed events. A description of this undertaking and form of Continuing Disclosure Undertaking is set forth in the Preliminary Official Statement and will also be set forth in the final Official Statement.

6. **Closing**. At 9:00 a.m., California time, on [CLOSING DATE], or at such other time or on such other date as may be mutually agreed upon by the District and the Underwriter, the District will deliver (or cause to be delivered) to the Underwriter (except as otherwise provided in the Resolution), through the facilities of DTC utilizing DTC's FAST delivery system, or at such other place as the District and the Underwriter may mutually agree upon, the Bonds in fully-registered book-entry form, duly executed and registered in the name of Cede & Co., as nominee of DTC, and at the offices of Nixon Peabody LLP ("**Bond Counsel**") in San Francisco, California, and the other documents required to be delivered by the District pursuant to Section 10(d) hereof; and the Underwriter will accept such delivery and pay the purchase price thereof in immediately available funds by wire transfer, on behalf of the District. This payment and delivery, together with the delivery of the aforementioned documents, is herein called the "**Closing**" and the date on which the Closing occurs is herein called the "**Closing Date**."

7. **Representations, Warranties and Agreements of the District**. The District hereby represents, warrants and agrees with the Underwriter that:

(a) Due Organization. The District is a unified school district duly organized and validly existing under the laws of the State of California (the "**State**"), with the power to request the issuance of the Bonds pursuant to the Act.

(b) Due Authorization. (i) At or prior to the Closing, the District will have taken all action required to be taken by it to authorize the issuance and delivery of the Bonds; (ii) the District has full legal right, power and authority to enter into this Purchase Agreement and the Continuing Disclosure Undertaking, to adopt the Resolution, to perform its obligations under the Resolution; and (iii) this Purchase Agreement and the Continuing Disclosure Undertaking constitute valid and legally binding obligations of the District.

(c) Consents. Except for the actions of parties hereto, no consent, approval, authorization, order, filing, registration, qualification, election or referendum of or by any court or governmental agency or public body whatsoever is required in connection with the execution and delivery of this Purchase Agreement or the Continuing Disclosure Undertaking, the issuance, delivery or sale of the Bonds or the consummation of the other transactions contemplated herein or hereby, except for such actions as may be necessary to qualify the Bonds for offer and sale under the "Blue Sky" or other securities laws and regulations of such states and jurisdictions of the United States as the Underwriter may reasonably request, or which have not been taken or obtained; provided, however, that the District shall not be required to subject itself to service of process in any jurisdiction in which it is not so subject as of the date hereof.

(d) No Conflicts. To the best knowledge of the District, the issuance of the Bonds, and the adoption, execution, delivery and performance of this Purchase Agreement, the Continuing

Disclosure Undertaking, the Resolution and the Bonds, and the compliance with the provisions hereof or thereof, do not conflict with or constitute on the part of the District a violation of or default under, the Constitution of the State of California or any existing law, charter, ordinance, regulation, decree, order or resolution, and do not conflict with or result in a violation or breach of, or constitute a default under, any agreement, indenture, mortgage, lease or other instrument to which the District is a party or by which it is bound or to which it is subject.

(e) Financial Information. The financial statements of, and other financial information regarding the District contained in the Official Statement fairly present the financial position of the District as of the dates and for the periods therein set forth, (i) the audited financial statements have been prepared in accordance with generally accepted accounting principles consistently applied, (ii) the unaudited financial statements (if any) have been prepared on a basis substantially consistent with the audited financial statements included in the Official Statement and reflect all adjustments necessary to that affect, and (iii) the other financial information included in the Official Statement has been determined on a basis substantially consistent with that of the District's audited financial statements included in the Official Statement. Prior to the Closing, there will be no adverse change of a material nature in such financial position, results of operations or condition, financial or otherwise, of the District.

(f) Litigation. As of the time of acceptance hereof, no action, suit, proceeding, hearing or formal governmental investigation is pending or, to the best knowledge of the designated officers of the District, threatened against the District:

(1) in any way affecting the existence of the District or in any way challenging the respective powers of the several officers of the District required to execute any documents, certificates or official statements in connection with the delivery of the Bonds or of the titles of the officials of the District to such offices; or

(2) seeking to restrain or enjoin the sale, issuance or delivery of any of the Bonds, the application of the proceeds of the sale of the Bonds, or the collection of taxes of the District pledged or to be pledged or available to pay the principal of and interest on the Bonds, or the pledge thereof, or, the levy of any taxes contemplated by the Resolution; or

(3) in any way contesting or affecting the validity or enforceability of the Bonds, this Purchase Agreement, the Continuing Disclosure Undertaking or the Resolution, or contesting the powers of the District or its authority with respect to the Bonds, the Resolution, this Purchase Agreement or the Continuing Disclosure Undertaking or contesting in any way the completeness or accuracy of the Preliminary Official Statement or the Official Statement; or

(4) in which a final adverse decision could (a) materially adversely affect the consummation of the transactions contemplated by this Purchase Agreement or the Resolution, (b) adversely affect the exemption of the interest paid on the Bonds from Federal income taxes or California personal income taxation, or (c) declare this Purchase Agreement or the Continuing Disclosure Undertaking to be invalid or unenforceable in whole or in material part.

(g) No Other Debt. Between the date hereof and the Closing, without the prior written consent of the Underwriter, neither the District directly, nor any other governmental agency or other body on behalf of the District, will have issued in the name and on behalf of the District any

bonds, notes or other obligations for borrowed money *except for* such borrowings as may be described in or contemplated by the Preliminary Official Statement and the Official Statement.

(h) Prior Continuing Disclosure Undertakings. Except as disclosed in the Preliminary Official Statement and the Official Statement, the District has not failed to comply in all material respects with any prior undertakings under paragraph (b)(5) of Rule 15c2-12 within the past five years.

(i) Certificates. Any certificates signed by any officer of the District and delivered to the Underwriter shall be deemed a representation by the District to the Underwriter, but not by the person signing the same, as to the statements made therein.

(j) Official Statement Accurate and Complete. The Preliminary Official Statement, at the date thereof, and as of the date hereof, did not and does not contain any untrue statement of a material fact or omit to state any material fact necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading. At the date hereof and on the Closing Date, the Final Official Statement did not and will not contain any untrue statement of a material fact or omit to state any material fact necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading. Notwithstanding the foregoing, the District makes no representation or warranty as to the information contained in or omitted from the Preliminary Official Statement or the Final Official Statement in reliance upon and in conformity with information furnished in writing to the District by or on behalf of the Underwriter through a representative of the Underwriter specifically for inclusion therein or any information relating to DTC or the book-entry only system, [or information relating to the Insurer or the Bond Insurance Policy] and information provided by the Underwriter, or with respect to the Preliminary Official Statement, permitted omissions therefrom, including the offering price(s), yield(s) to maturity, selling compensation, aggregate principal amount of the Bonds, denominational amount, delivery date, rating(s) and other terms of the Bonds which depend upon the foregoing, as provided in and pursuant to Rule 15c2-12.

(k) Levy of Tax. The District hereby agrees to take any and all actions as may be required by the County of Kern (the "**County**") or otherwise necessary in order to arrange for the levy and collection of taxes, the payment of the Bonds and the deposit and investment of Bond proceeds. In particular, the District hereby agrees to provide, or arrange to provide, the following to the Auditor-Controller and the Treasurer-Tax Collector of the County, all in accordance with and to the extent required by Education Code Section 15140(c): (A) a copy of the Resolution, (B) a copy of Exhibit A hereto, and (C) the full debt service schedule for the Bonds.

8. Representations, Warranties and Agreements of the Underwriter. The Underwriter represents to and agrees with the District that, as of the date hereof and as of the date of the Closing:

(a) The Underwriter is duly authorized to execute this Purchase Agreement and to take any action under this Purchase Agreement required to be taken by it.

(b) The Underwriter is in compliance with MSRB Rule G-37 with respect to the District and is not prohibited thereby from acting as underwriter with respect to securities of the District. The Underwriter is in compliance with MSRB Rule G-17 with respect to the District.

(c) The Underwriter has not paid or agreed to pay, nor will it pay or agree to pay, any entity, company, firm, or person (including, but not limited to any officer, agent or employee of the District), other than a bona fide officer, agent or employee working for the Underwriter, any compensation, fee, gift or other consideration contingent upon or resulting from the award of or entering into this Purchase Agreement.

(d) The Underwriter has, and has had, no financial advisory relationship with the District with respect to the Bonds, and no investment firm controlling, controlled by or under common control with the Underwriter has or has had any such financial advisory relationship.

(e) The Underwriter has reasonably determined that the District's undertaking in the Continuing Disclosure Undertaking to provide continuing disclosure with respect to the Bonds pursuant to Section 10(d)(11) hereof is sufficient to effect compliance with Rule 15c2-12.

9. **Covenants of the District**. The District covenants and agrees with the Underwriter that:

(a) Securities Laws. The District will furnish such information, execute such instruments and take such other action in cooperation with, and at the sole cost and expense of, the Underwriter if and as the Underwriter may reasonably request in order to qualify the Bonds for offer and sale under the "Blue Sky" or other securities laws and regulations of such states and jurisdictions, provided, however, that the District shall not be required to consent to service of process in any jurisdiction in which they are not so subject as of the date hereof.

(b) Application of Proceeds. The District will apply the proceeds from the sale of the Bonds for the purposes for which the Bonds were authorized and as described in the Official Statement.

(c) Official Statement. The District hereby agrees to deliver or cause to be delivered to the Underwriter, not later than the 7th business day following the date this Purchase Agreement is signed, and in sufficient time to accompany any confirmation that requests payment from any customer, copies of a final Official Statement substantially in the form of the Preliminary Official Statement, with only such changes therein as are accepted by the Underwriter and the District, (such Official Statement with such changes, if any, and including the cover page and all appendices, exhibits, maps, reports and statements included therein or attached thereto being herein called the "**Official Statement**") in such quantities (including a representative number of originally executed copies) as may be requested by the Underwriter in order to permit the Underwriter to comply with paragraph (b)(4) of Rule 15c2-12 and with the rules of the MSRB and the District authorizes the Underwriter to file, to the extent required by applicable SEC or MSRB rule, and the Underwriter agrees to file or cause to be filed, the Official Statement with the MSRB or its designee (including the MSRB's Electronic Municipal Market Access system) or other repositories approved from time to time by the SEC (either in addition to or in lieu of the filings referred to above).

(d) Subsequent Events. The District hereby agrees to notify the Underwriter of any event or occurrence that may affect in any material respect the accuracy or completeness of any information set forth in the Official Statement relating to the District, until the date which is 90 days following the Closing or until such time (if earlier) as the Underwriter no longer holds any of the Bonds for sale.

(e) Amendments to Official Statement. During the period ending on the twenty-fifth day after the End of the Underwriting Period (as defined below), the District (i) will not adopt any amendment of or supplement to the Official Statement to which, after having been furnished with a copy, the Underwriter objects in writing or which is disapproved by the Underwriter (the Underwriter's approval of such amendment or supplement may not be unreasonably withheld); and (ii) shall notify the Underwriter promptly if any event shall occur, or information comes to the attention of the District that is reasonably likely to cause the Official Statement (whether or not previously supplemented or amended) to contain any untrue statement of a material fact or to omit to state a material fact necessary, to make the statements therein, in the light of the circumstances under which they were made, not misleading. If in the opinion of the Underwriter such event requires the preparation and distribution of a supplement or amendment to the Official Statement, the District shall immediately prepare and furnish to the Underwriter (at the expense of the District) a reasonable number of copies of an amendment of or supplement to the Official Statement (in form and substance satisfactory to the Underwriter) which will amend or supplement the Official Statement so that it will not contain an untrue statement of a material fact or omit to state a material fact necessary in order to make the statements therein, in the light of the circumstances existing at the time such supplemental Official Statement is delivered to a purchaser, not misleading. If any such amendment or supplement of the Official Statement shall occur after the Closing Date, the District also shall furnish, or cause to be furnished, such additional legal opinions, certificates, instruments and other documents as the Underwriter may reasonably deem necessary to evidence the truth and accuracy of any such amendment or supplement to the Official Statement. For purposes hereof, the phrase "**End of the Underwriting Period**" shall occur on the later of (a) the Closing Date or (b) when the Underwriter no longer retains an unsold balance of the Bonds. Unless otherwise advised in writing by the Underwriter on or prior to the Closing Date, or otherwise agreed to by the District and the Underwriter, the District may assume that the End of the Underwriting Period is the Closing Date.

10. Conditions to Closing. The Underwriter has entered into this Purchase Agreement in reliance upon the representations and warranties of the District contained herein and the performance by the District of their obligations hereunder, both as of the date hereof and as of the date of Closing. The Underwriter's obligations under this Purchase Agreement are and shall be subject at the option of the Underwriter, to the following further conditions at the Closing:

(a) Representations True. The representations and warranties of the District contained herein shall be true, complete and correct in all material respects at the date hereof and at and as of the Closing as if made at and as of the Closing, and the statements made in all certificates and other documents delivered to the Underwriter at the Closing shall be true, complete and correct in all material respects on the date of the Closing; and the District shall be in compliance with each of the agreements made by it in this Purchase Agreement.

(b) Obligations Performed. At the time of the Closing, (i) the Official Statement, this Purchase Agreement, the Continuing Disclosure Undertaking, and the Resolution shall be in full force and effect and may not have been amended, modified or supplemented except as may have been agreed to in writing by the Underwriter; and (ii) all actions under the Act which, in the opinion of Bond Counsel shall be necessary in connection with the transactions contemplated hereby, must have been duly taken and must be in full force and effect.

(c) Adverse Rulings. No decision, ruling or finding may be entered by any court or governmental authority since the date of this Purchase Agreement (and not reversed on appeal or otherwise set aside), or to the best knowledge of the District, may be pending or threatened which

would constitute a ground for termination of this Purchase Agreement by the Underwriter, or which contests in any way the completeness or accuracy of the Official Statement.

(d) Delivery of Documents. At or prior to the date of the Closing, the District shall deliver (or cause to be delivered) sufficient copies of the following documents, in each case dated as of the Closing Date and satisfactory in form and substance to the Underwriter:

(1) Bond Opinion. An approving opinion of Bond Counsel, as to the validity and tax status of the Bonds, dated the date of the Closing, addressed to the District, in substantially the form set forth in Appendix B of the Preliminary Official Statement and the Official Statement.

(2) Reliance Letter. A reliance letter from Bond Counsel, dated the date of the closing, to the effect that the Underwriter can rely upon the approving opinion described above.

(3) Supplemental Opinion of Bond Counsel. A supplemental opinion or opinions of Bond Counsel addressed to the Underwriter, in form and substance acceptable to the Underwriter, dated as of the Closing Date, substantially to the following effect:

(i) This Purchase Agreement and the Continuing Disclosure Undertaking have been duly authorized, executed and delivered by the District and, assuming due authorization, execution and delivery by the other parties thereto, each such agreement is a legally valid and binding obligation of the District enforceable in accordance with their respective terms, except as such enforcement may be limited by bankruptcy, insolvency, reorganization, moratorium or other laws relating to or affecting generally the enforcement of creditors' rights and except as their enforcement may be subject to the application of equitable principles and the exercise of judicial discretion in appropriate cases if equitable remedies are sought and by the limitations on legal remedies against public agencies in the State.

(ii) The statements contained in the Official Statement on the cover and under the captions "INTRODUCTION – Description of the Bonds", "THE BONDS," (other than under the heading "Book-Entry Only System" as to which no opinion need be expressed) "SECURITY AND SOURCES OF PAYMENT FOR THE BONDS," "TAX MATTERS," and in Appendix B thereto, insofar as such statements purport to describe certain provisions of the Bonds, the Resolution or to state legal conclusions and Bond Counsel's opinion regarding the tax status of the Bonds (but excluding Appendices A, C, E, and F, DTC and its book-entry-only system and information provided by the Underwriter as to which no opinion need be expressed), are accurate in all material respects.

(iii) The Bonds are exempt from the registration requirements of the Securities Act of 1933, as amended, and the Resolution is exempt from qualification pursuant to the Trust Indenture Act of 1939, as amended.

(4) Disclosure Counsel Letter. A letter of Nixon Peabody LLP, as disclosure counsel to the District ("**Disclosure Counsel**"), addressed to the Underwriter and the District, dated the Closing Date, to the effect that without passing upon or assuming any responsibility for the accuracy, completeness or fairness of the statements contained in the Final Official Statement and making no representation that they have independently verified the accuracy, completeness or fairness of any such statements, based upon the information made available to them in the course of their participation in the preparation of the Preliminary Official Statement and the Final Official

Statement, nothing has come to such counsel's attention which would lead them to believe that Preliminary Official Statement (except for the completion of pricing information and any other matters or terms of the Bonds relating thereto) as of its date or as of the date of this Purchase Agreement or the Official Statement as of its date or as of the date hereof (except that no opinion is expressed as to any CUSIP numbers, financial, accounting, statistical, economic, engineering or demographic data or forecasts, numbers, charts, tables, graphs, maps, estimates, projections, assumptions or expressions of opinion, any information about feasibility, valuation, appraisals, assessed values, market absorption, real estate, ownership, environmental or archaeological matters, relationships among the parties, [the Insurer and the Bond Insurance Policy], Appendices C, E and F thereto, or any information regarding DTC and its book-entry-only system and the investment policies of the County, ratings, rating agencies, underwriters, underwriting, the municipal advisor, or litigation, as to which no opinion need be expressed) contained any untrue statement of a material fact or omitted to state any material fact necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading.

(5) Certificate of the District. A certificate signed by an appropriate official of the District to the effect that:

(i) such officials are authorized to execute this Purchase Agreement and the Continuing Disclosure Undertaking;

(ii) the representations, agreements and warranties of the District in this Purchase Agreement are true and correct in all material respects as of the date of Closing;

(iii) the District has complied with all the terms of the Resolution and this Purchase Agreement to be complied with by the District prior to or concurrently with the Closing and such documents are in full force and effect;

(iv) the District has reviewed the Preliminary Official Statement and the Official Statement and on such basis certifies that the Preliminary Official Statement as of its date did not, and the Official Statement as of its date and as of the Closing Date does not, contain any untrue statement of a material fact or omit to state a material fact required to be stated therein or necessary to make the statements therein, in light of the circumstances in which they were made, not misleading, excepting therefrom those sections of the Official Statement describing DTC and its Book-Entry-Only System, the investment policies of the County and any other information provided by the County; and

(v) no event concerning the District has occurred since the date of the Official Statement which has not been disclosed therein or in any supplement thereto but should be disclosed in order to the make the statements in the Official Statement in light of the circumstances in which they were made not misleading.

(6) Resolution. A certificate, together with fully executed copies of the Resolution, of the Clerk of the District's Governing Board to the effect that: (i) such copies are true and correct copies of the Resolution, and (ii) the Resolution was duly adopted and has not been modified, amended, rescinded or revoked and is in full force and effect on the date of the Closing.

(7) 15c2-12 Certificate. A certificate of the appropriate official of the District evidencing his or her determinations respecting the Preliminary Official Statement in accordance with Rule 15c2-12.

(8) Continuing Disclosure Undertaking. An execution copy of the Continuing Disclosure Undertaking of the District in substantially the form attached as an appendix to the Preliminary Official Statement.

(9) Underwriter's Certifications. At or before Closing, and contemporaneously with the acceptance of delivery of the Bonds and the payment of the purchase price thereof, the underwriter will provide (or cause to be provided) to the District:

(i) the receipt of the Underwriter, in form satisfactory to the District and signed by an authorized officer of the Underwriter, confirming delivery of the Bonds to the Underwriter, receipt of all documents required by the Underwriter, and the satisfaction of all conditions and terms of this Purchase Agreement by the District and confirming to the District that as of the Closing Date all of the representations of the Underwriter contained in this Purchase Agreement are true, complete and correct in all material respects; and

(ii) the certification of the Underwriter in substantially the form attached as Exhibit B.

(10) Rating. Evidence satisfactory to the Underwriter that the Bonds have been rated the rating set forth in the Official Statement and evidence that such rating has not been revoked or downgraded.

(11) Letter of Representations. A copy of the signed Blanket Letter of Representations as filed with DTC.

(12) CDIAC Statements. A copy of the filings required to be made with respect to the sale of the Bonds with the California Debt and Investment Advisory Commission pursuant to the applicable provisions of the California Government Code.

(13) Underwriter's Counsel Opinion. An opinion, dated the date of the Closing, from Kutak Rock LLP, counsel to the Underwriter, addressed to the Underwriter in form and substance acceptable to the Underwriter.

(14) Certificate of the Paying Agent. A certificate of the Paying Agent, signed by a duly authorized officer thereof, and in form and substance satisfactory to the Underwriter, substantially to the effect that, to the best of such officer's knowledge, no litigation is pending or threatened (either in state or federal courts) (i) seeking to restrain or enjoin the delivery by the Paying Agent of any of the Bonds, or (ii) in any way contesting or affecting any authority of the Paying Agent for the delivery of the Bonds or the validity or enforceability of the Bonds or any agreement with the Paying Agent.

(15) [Insurance Policy. The Insurance Policy, duly executed by the Insurer.]

(16) [Opinion of Counsel to Insurer. An opinion of counsel to the Insurer, dated the Closing Date, addressed to the District and the Underwriter, in form and substance satisfactory to the Underwriter and Bond Counsel.]

(17) [Insurer Certificate. A certificate or certificates of the Insurer, dated the Closing Date, as to the accuracy of the information relating to the Insurer and the Insurance Policy included in the Official Statement and such other matters reasonably requested by the Underwriter and Bond Counsel.]

(18) Other Documents. Such additional legal opinions, certificates, proceedings, instruments and other documents as the Underwriter may reasonably request to evidence (i) compliance by the District with legal requirements, (ii) the truth and accuracy, as of the time of Closing, of the representations of the District herein contained, and (iii) the due performance or satisfaction by the District at or prior to such time of all agreements then to be performed and all conditions then to be satisfied by the District.

If the District is unable to satisfy the conditions to the Underwriter's obligations contained in this Purchase Agreement or if the Underwriter's obligations are terminated for any reason permitted by this Purchase Agreement, this Purchase Agreement may be canceled by the Underwriter at, or at any time prior to, the time of Closing. Notice of such cancellation shall be given to the District in writing, or by telephone or facsimile, confirmed in writing.

Notwithstanding any provision herein to the contrary, the performance of any and all obligations of the District hereunder and the performance of any and all conditions contained herein for the benefit of the Underwriter may be waived by the Underwriter in writing at its sole discretion.

11. Underwriter's Right to Terminate.

(a) Notwithstanding anything to the contrary herein contained, if for any reason whatsoever the Bonds shall not have been delivered by the District to the Underwriter as provided in Section 6 hereof, then the obligation to purchase Bonds hereunder shall terminate and be of no further force or effect except with respect to the obligations of the District and the Underwriter under Section 14 hereof.

(b) In addition, the Underwriter has the right to terminate this Purchase Agreement, without liability therefor, by notification to the District if at any time at or prior to the Closing, upon the occurrence of any of the following events:

(1) an order, ruling, regulation (final, temporary or proposed) or official statement issued or made by or on behalf of the SEC, or any other governmental agency having jurisdiction over the subject matter thereof, to the effect that the Bonds, or obligations of the general character of the Bonds, including any and all underlying arrangements, are not exempt from registration under the Securities Act of 1933, as amended;

(2) legislation enacted by or introduced into the legislature of the State, or favorably reported out of committee or a decision rendered by a court of the State, or a ruling, order, or regulation (final or temporary) made by State authority, which would have the effect of changing, directly or indirectly, the State tax consequences of interest on obligations of the general character of the Bonds in the hands of the holders thereof;

(3) there shall have occurred (1) an outbreak or escalation of hostilities or the declaration by the United States of a national emergency or war or (2) any other calamity or crisis in the financial markets of the United States or elsewhere or the escalation of such calamity or crisis;

(4) the declaration of a general banking moratorium by federal, New York or California authorities having jurisdiction;

(5) a general suspension of trading on the New York Stock Exchange or other major exchange shall be in force, or minimum or maximum prices for trading shall have been fixed and be in force, or maximum ranges for prices for securities shall have been required and be in force on any such exchange, whether by virtue of determination by that exchange or by order of the SEC or any other governmental authority having jurisdiction;

(6) the imposition by the New York Stock Exchange, other national securities exchange, or any governmental authority, of any material restrictions not now in force with respect to the Bonds, or obligations of the general character of the Bonds, or securities generally, or the material increase of any such restrictions now in force, including those relating to the extension of credit by, or the charge to the net capital requirements of, the Underwriter;

(7) an order, decree or injunction of any court of competent jurisdiction, or order, filing, regulation or official statement by the SEC, or any other governmental agency having jurisdiction over the subject matter thereof, issued or made to the effect that the issuance, offering or sale of obligations of the general character of the Bonds, or the issuance, offering or sale of the Bonds, as contemplated hereby or by the Official Statement, is or would be in violation of the federal securities laws, as amended and then in effect;

(8) there shall have occurred or any notice shall have been given of any intended downgrade, suspension, withdrawal or negative change in credit watch status by any national credit agency of the District's outstanding indebtedness (without regard to any bond insurance);

(9) the occurrence, since the date hereof, of any materially adverse change in the affairs or financial condition of the District;

(10) any amendment shall have been made to the federal or State Constitution or action by any federal or State court, legislative body, regulatory body, or other authority materially adversely affecting the tax status of the District, its property, income securities (or interest thereon) or the validity or enforceability of the levy of taxes to pay principal of, or interest on the Bonds;

(11) the purchase of and payment for the Bonds by the Underwriter, or the resale of the Bonds by the Underwriter, on the terms and conditions herein provided shall be prohibited by any applicable law, governmental authority, board, agency or commission;

(12) a material disruption in securities settlement, payment or clearance services affecting the Bonds shall have occurred;

(13) the suspension by the SEC of trading in the outstanding securities of the District;

(14) any event occurring, or information becoming known which, in the reasonable judgment of the Underwriter, makes untrue in any material adverse respect any statement or information contained in the Official Statement, or has the effect that the Official Statement contains any untrue statement of a material fact or omits to state a material fact required to be stated therein or

necessary to make the statements made therein, in light of the circumstances under which they were made, not misleading, and in either such event, the District refuses to permit the Official Statement to be supplemented to supply such statement or information; or

(15) the commencement or threat against the District of any action, suit, proceeding, hearing or formal governmental investigation described in Section 7(f).

12. Conditions to Obligations of the District. The performance by the District of its obligations under this Purchase Agreement is conditioned upon (i) the performance by the Underwriter of its obligations hereunder; and (ii) receipt by the District and the Underwriter of opinions and certificates being delivered at the Closing by persons and entities other than the District.

13. Establishment of Issue Price.

(a) The Underwriter agrees to assist the District in establishing the issue price of the Bonds and shall execute and deliver to the District at Closing an "issue price" or similar certificate, together with the supporting pricing wires or equivalent communications, substantially in the form attached hereto as Exhibit B, with such modifications as may be appropriate or necessary, in the reasonable judgment of the Underwriter, the District and Bond Counsel (defined below), to accurately reflect, as applicable, the sales price or prices or the initial offering price or prices to the public of the Bonds.

(b) [Except as otherwise set forth in Exhibit A attached hereto,] the District will treat the first price at which 10% of each maturity of the Bonds (the "**10% test**") is sold to the public as the issue price of that maturity. At or promptly after the execution of this Purchase Agreement, the Underwriter shall report to the District the price or prices at which it has sold to the public each maturity of Bonds. [If at that time the 10% test has not been satisfied as to any maturity of the Bonds, the Underwriter agrees to promptly report to the District the prices at which it sells the unsold Bonds of that maturity to the public. That reporting obligation shall continue, whether or not the Closing Date has occurred, until either (i) the Underwriter has sold all Bonds of that maturity to the public or (ii) the 10% test has been satisfied as to the Bonds of that maturity, provided that, the Underwriter's reporting obligation after the Closing Date may be at reasonable periodic intervals or otherwise upon request of the District or Bond Counsel.] For purposes of this Section, if Bonds mature on the same date but have different interest rates, each separate CUSIP number within that maturity will be treated as a separate maturity of the Bonds.

(c) The Underwriter confirms that it has offered the Bonds to the public on or before the date of this Purchase Agreement at the offering price or prices (the "**initial offering price**"), or at the corresponding yield or yields, set forth in Exhibit A attached hereto. Exhibit A also sets forth, as of the date of this Purchase Agreement, the maturities, if any, of the Bonds for which the Underwriter represents that (i) the 10% test has been satisfied (assuming orders are confirmed by the close of the business day immediately following the date of this Purchase Agreement) and (ii) the 10% test has not been satisfied and for which the District and the Underwriter agree that the restrictions set forth in the next sentence shall apply, which will allow the District to treat the initial offering price to the public of each such maturity as of the sale date as the issue price of that maturity (the "**hold-the-offering-price rule**"). So long as the hold-the-offering-price rule remains applicable to any maturity of the Bonds, the Underwriter will neither offer nor sell unsold Bonds of that maturity to any person at a price that is higher than the initial offering price to the public during the period starting on the sale date and ending on the earlier of the following:

(1) the close of the fifth (5th) business day after the sale date; or

(2) the date on which the Underwriter has sold at least 10% of that maturity of the Bonds to the public at a price that is no higher than the initial offering price to the public.

The Underwriter will advise the District promptly after the close of the fifth (5th) business day after the sale date whether it has sold 10% of that maturity of the Bonds to the public at a price that is no higher than the initial offering price to the public.

(d) The Underwriter confirms that:

(1) any selling group agreement and any third-party distribution agreement relating to the initial sale of the Bonds to the public, together with the related pricing wires, contains or will contain language obligating each dealer who is a member of the selling group and each broker-dealer that is a party to such third-party distribution agreement, as applicable:

(i) to report the prices at which it sells to the public the unsold Bonds of each maturity allocated to it, whether or not the Closing Date has occurred, until either all Bonds of that maturity allocated to it have been sold or it is notified by the Underwriter that the 10% test has been satisfied as to the Bonds of that maturity, provided that, the reporting obligation after the Closing Date may be at reasonable periodic intervals or otherwise upon request of the Underwriter and (ii) to comply with the hold-the-offering-price rule, if applicable, if and for so long as directed by the Underwriter,

(ii) to promptly notify the Underwriter of any sales of Bonds that, to its knowledge, are made to a purchaser who is a related party to an underwriter participating in the initial sale of the Bonds to the public (each such term being used as defined below), and

(iii) to acknowledge that, unless otherwise advised by the dealer or broker-dealer, the Underwriter shall assume that each order submitted by the dealer or broker-dealer is a sale to the public.

(2) any selling group agreement relating to the initial sale of the Bonds to the public, together with the related pricing wires, contains or will contain language obligating each dealer that is a party to a third-party distribution agreement to be employed in connection with the initial sale of the Bonds to the public to require each broker-dealer that is a party to such third-party distribution agreement to (A) report the prices at which it sells to the public the unsold Bonds of each maturity allocated to it, whether or not the Closing Date has occurred, until either all Bonds of that maturity allocated to it have been sold or it is notified by the Underwriter or the dealer that the 10% test has been satisfied as to the Bonds of that maturity, provided that, the reporting obligation after the Closing Date may be at reasonable periodic intervals or otherwise upon request of the Underwriter or the dealer, and (B) comply with the hold-the-offering-price rule, if applicable, if and for so long as directed by the Underwriter or the dealer and as set forth in the related pricing wires.

(e) The District acknowledges that, in making the representation set forth in this section, the Underwriter will rely on (i) in the event a selling group has been created in connection with the initial sale of the Bonds to the public, the agreement of each dealer who is a member of the selling group to comply with the requirements for establishing issue price of the Bonds, including, but not limited to, its agreement to comply with the hold-the-offering-price rule, if applicable to the Bonds,

as set forth in a selling group agreement and the related pricing wires, and (ii) in the event that a third-party distribution agreement was employed in connection with the initial sale of the Bonds to the public, the agreement of each broker-dealer that is a party to such agreement to comply with the requirements for establishing issue price of the Bonds, including, but not limited to, its agreement to comply with the hold-the-offering-price rule, if applicable to the Bonds, as set forth in the third-party distribution agreement and the related pricing wires. The District further acknowledges that the Underwriter shall not be liable for the failure of any dealer who is a member of a selling group, or of any broker-dealer that is a party to a third-party distribution agreement, to comply with its corresponding agreement to comply with the requirements for establishing issue price of the Bonds, including, but not limited to, its agreement to comply with the hold-the-offering-price rule, if applicable to the Bonds.

(f) The Underwriter acknowledges that sales of any Bonds to any person that is a related party to an underwriter participating in the initial sale of the Bonds to the public (each such term being used as defined below) shall not constitute sales to the public for purposes of this section. Further, for purposes of this section:

(i) "public" means any person other than an underwriter or a related party;

(ii) "underwriter" means (A) any person that agrees pursuant to a written contract with the County (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the public and (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (A) to participate in the initial sale of the Bonds to the public (including a member of a selling group or a party to a third-party distribution agreement participating in the initial sale of the Bonds to the public);

(iii) a purchaser of any of the Bonds is a "related party" to an underwriter if the underwriter and the purchaser are subject, directly or indirectly, to (A) more than 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (B) more than 50% common ownership of their capital interests or profits interests, if both entities are partnerships (including direct ownership by one partnership of another), or (C) more than 50% common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other); and

(iv) "sale date" means the date of execution of this Purchase Agreement by all parties.

14. <u>Expenses and Other Matters</u>.

(a) The District shall pay, from proceeds of the Bonds, the expenses and costs of issuance associated with the Bonds, including the following: (i) the fees and disbursements of Bond Counsel and Disclosure Counsel; (ii) the cost of the preparation, printing and delivery of the Bonds; (iii) the fees, if any, for Bond ratings, including all necessary travel expenses related to obtaining the ratings, such as meals, transportation and lodging, if any; (iv) the cost of the printing and distribution of the Preliminary Official Statement and Official Statement; (v) the fees of the Paying Agent; (vi) the

fees and expenses of the Municipal Advisor; and (vii) all other fees and expenses incident to the issuance and sale of Bonds. [The District hereby directs the Underwriter to wire a portion of the purchase price identified in Section 1 hereof, in an amount equal to $[_____] to the Insurer, in satisfaction of the premium for the Bond Insurance Policy.] The District hereby directs the Underwriter to wire a portion of the purchase price identified in Section 1 hereof, in an amount equal to $[_____] to U.S. Bank Trust Company, National Association, as costs of issuance custodian, for the payment of such costs.

(b) All out-of-pocket expenses of the Underwriter, including, without limitation, the fees and expenses of Underwriter's counsel, the California Debt and Investment Advisory Commission fee, travel and other expenses (except as provided above), shall be paid by the Underwriter. Any meals in connection with or adjacent to meetings, rating agency presentations, pricing activities or other transaction-related activities shall be considered an expense of the transaction and included in the expense component of the Underwriter's discount.

(c) The District shall pay any expenses incident to the performance of its obligations hereunder from the proceeds of the Bonds. The District and the Underwriter intend that the District will pay all expenses of the District's employees that are incidental to implementing this Purchase Agreement, including, but not limited to, meals, transportation and lodging of those employees, and the District shall reimburse the Underwriter if the Underwriter pays for any of such expenses on behalf of the District, provided a written invoice for such is timely presented.

15. Notices. Any notice or other communication to be given under this Purchase Agreement (other than the acceptance hereof as specified in the first paragraph hereof) may be given by delivering the same in writing, if to the District, to 2601 Rosamond Blvd., Rosamond, California 93560, Attention: Superintendent, or if to the Underwriter, Robert W. Baird & Co., Inc., 2029 Constellation Boulevard, Suite 400, Los Angeles, California 90067, Attention: John Baracy, Managing Director.

Notices may be given by personal or courier delivery, registered or certified mail, facsimile transmission or electronic communication, provided that delivery by facsimile transmission or electronic communication must be confirmed by the sender.

16. Parties in Interest; Survival of Representations and Warranties.

(a) This Purchase Agreement when accepted by the District in writing as set forth above, shall constitute the entire agreement between the District and the Underwriter. This Purchase Agreement is made solely for the benefit of the District and the Underwriter (including the successors or assigns of the Underwriter). The term "successor" shall not include any owner of any Bonds merely by virtue of such holding. No person shall acquire or have any rights hereunder or by virtue hereof

(b) All representations, warranties and agreements of the District in this Purchase Agreement shall survive regardless of (i) any investigation or any statement in respect thereof made by or on behalf of the Underwriter, and (ii) delivery of and payment by the Underwriter for the Bonds hereunder.

17. Severability. If any provision of this Purchase Agreement is held to be invalid or unenforceable by any court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision thereof.

18. **Execution in Counterparts**. The Purchase Agreement may be executed in several counterparts, each of which shall be regarded as an original and all of which shall constitute but one and the same document.

19. **Nonassignment**. Notwithstanding anything stated to the contrary herein, neither party hereto may assign or transfer its interest herein, or delegate or transfer any of its obligations hereunder, without the prior consent of the other party hereto.

20. **Entire Agreement**. This Purchase Agreement, when executed by the parties hereto, shall constitute the entire agreement of the parties hereto, including their permitted successors and assigns, respectively.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

21. **Applicable Law**. This Purchase Agreement shall be interpreted, governed and enforced in accordance with the laws of the State of California applicable to contracts made and performed in the State of California.

Very truly yours,

ROBERT W. BAIRD & CO., INC.

By _____
Managing Director

The foregoing is hereby agreed to and accepted as of the date first above written:

SOUTHERN KERN UNIFIED SCHOOL DISTRICT

By:_____
Authorized Officer

Time of Execution: _____ p.m. California time

EXHIBIT A

$[PRINCIPAL AMOUNT]
SOUTHERN KERN UNIFIED SCHOOL DISTRICT
(COUNTY OF KERN, CALIFORNIA)
2024 ELECTION GENERAL OBLIGATION BONDS
2026 SERIES B

MATURITY SCHEDULE

Maturity (November 1)	Principal Amount	Interest Rate	Yield	Price	10% Test Met*	10% Test Not Met	Subject to the HTP Rule

P

(T) Term Bond.
(C) Priced to optional call date on November 1, 20[__] at par.
* At the time of execution of this Purchase Agreement and assuming orders are confirmed by the close of the business day immediately following the date of this Purchase Agreement.

REDEMPTION PROVISIONS

Optional Redemption. The Bonds maturing on or before November 1, 20[__], are not subject to optional redemption prior to their respective stated maturity dates. The Bonds maturing on or after November 1, 2036, may be redeemed before maturity, at the option of the District, from any source of available funds, in whole or in part on any date on or after November 1, 20[__], at par, together with interest accrued thereon to the date of redemption, without premium.

Mandatory Sinking Fund Redemption. The Bonds maturing on November 1, 20[__], are subject to mandatory sinking fund redemption on November 1 of each year, commencing November 1, 20[__], in the following principal amounts, at a redemption price of par, plus accrued interest to the redemption date, without premium:

Mandatory Sinking Fund Payment Date (November 1)	**Mandatory Sinking Fund Payment**
	$
[1]	

[1] Maturity.

The Bonds maturing on November 1, 20[__], are subject to mandatory sinking fund redemption on November 1 of each year, commencing November 1, 20[__], in the following principal amounts, at a redemption price of par, plus accrued interest to the redemption date, without premium:

Mandatory Sinking Fund Payment Date (November 1)	**Mandatory Sinking Fund Payment**
	$
[1]	

[1] Maturity.

EXHIBIT B

ISSUE PRICE CERTIFICATE OF THE UNDERWRITER

$[PRINCIPAL AMOUNT]
SOUTHERN KERN UNIFIED SCHOOL DISTRICT
(COUNTY OF KERN, CALIFORNIA)
2024 ELECTION GENERAL OBLIGATION BONDS
2026 SERIES B

ISSUE PRICE CERTIFICATE

The undersigned, on behalf of Robert W. Baird & Co., Inc. ("**Baird**"), hereby certifies, based upon the information available to it, as set forth below with respect to the sale and issuance of the above-captioned bonds (the "**Bonds**").

1. ***Sale of the General Rule Maturities***. As of the date of this certificate, for each Maturity of the General Rule Maturities, the first price at which at least 10% of such Maturity of the Bonds was sold to the Public is the respective price listed in Schedule A.

2. ***Initial Offering Price of the Hold-the-Offering-Price Maturities.***

(a) Baird offered the Hold-the-Offering-Price Maturities to the Public for purchase at the respective initial offering prices listed in Schedule A (the "Initial Offering Prices") on or before the Sale Date. A copy of the pricing wire or equivalent communication for the Bonds is attached to this certificate as Schedule B.

(b) As set forth in the Bond Purchase Agreement, Baird has agreed in writing that, (i) for each Maturity of the Hold-the-Offering-Price Maturities, it would neither offer nor sell any of the Bonds of such Maturity to any person at a price that is higher than the Initial Offering Price for such Maturity during the Holding Period for such Maturity (the "hold-the-offering-price rule"), and (ii) any selling group agreement shall contain the agreement of each dealer who is a member of the selling group, and any third-party distribution agreement shall contain the agreement of each broker-dealer who is a party to the third-party distribution agreement, to comply with the hold-the-offering-price rule. Pursuant to such agreement, no Underwriter (as defined below) has offered or sold any Maturity of the Hold-the-Offering-Price Maturities at a price that is higher than the respective Initial Offering Price for that Maturity of the Bonds during the Holding Period.

3. ***Defined Terms***.

(a) *General Rule Maturities* means those Maturities of the Bonds that are not "Hold-the-Offering-Price Maturities."

(b) *Hold-the-Offering-Price Maturities* means those Maturities of the Bonds listed in Schedule A hereto as the "Hold-the-Offering-Price Maturities."

(c) *Holding Period* means, with respect to a Hold-the-Offering-Price Maturity, the period starting on the Sale Date and ending on the earlier of (i) the close of the fifth business day after the

Sale Date ([PRICING DATE]), or (ii) the date on which the Underwriter has sold at least 10% of such Hold-the-Offering-Price Maturity to the Public at one or more prices, each of which is no higher than the Initial Offering Price for such Hold-the-Offering-Price Maturity.

(d) *Issuer* means the Southern Kern Unified School District.

(e) *Maturity* means Bonds with the same credit and payment terms. Bonds with different maturity dates, or Bonds with the same maturity date but different stated interest rates, are treated as separate maturities.

(f) *Public* means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a Related Party to an Underwriter.

(g) *Related Party* means an entity that shares with another entity (1) more than 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (2) more than 50% common ownership of their capital interests or profits interests, if both entities are partnerships (including direct ownership by one partnership of another), or (3) more than 50% common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other).

(h) *Sale Date* means the first day on which there is a binding contract in writing for the sale of a Maturity of the Bonds. The Sale Date of the Bonds is [PRICING DATE].

(i) *Underwriter* means (i) any person that agrees pursuant to a written contract with the Issuer (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this paragraph to participate in the initial sale of the Bonds to the Public (including a member of a selling group or a party to a third-party distribution agreement participating in the initial sale of the Bonds to the Public).

The representations set forth in this certificate are limited to factual matters only. Nothing in this certificate represents Baird's interpretation of any laws, including specifically Sections 103 and 148 of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations thereunder. The undersigned understands that the foregoing information will be relied upon by the Issuer with respect to certain of the representations set forth in the Tax Certificate and with respect to compliance with the federal income tax rules affecting the Bonds, and by Nixon Peabody LLP in connection with rendering its opinion that the interest on the Bonds is excluded from gross income for federal income tax purposes, the preparation of Internal Revenue Service Form 8038-G, and other federal income tax advice it may give to the Issuer from time to time relating to the Bonds.

ROBERT W. BAIRD & CO., INC.

By:_____

Name:_____

Dated: [CLOSING DATE]

SCHEDULE A

SALE PRICE OF THE GENERAL RULE MATURITIES AND INITIAL OFFERING PRICES OF THE HOLD-THE-OFFERING-PRICE MATURITIES

(Attached)

SCHEDULE B

PRICING WIRE OR EQUIVALENT COMMUNICATION

(Attached)

SOUTHERN KERN UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEES
MINUTES Wednesday, September 16, 2026

Location: 2601 W. Rosamond Blvd.
Conference Room, Rosamond, CA

I. The meeting was called to order by Board President Robert Vincelette at 5:04 p.m.

1. **Comments from the public pertaining to closed session items:** None

#060→II. Motion by Gutierrez, seconded by Wright to go into closed session at 5:04 p.m., unanimous.

A. Expulsion Hearing for Student #04-26-27
B. MAVD Claim for Bumper Repairs
C. Conference with Labor Negotiator; District Negotiator: Barbara Gaines, Robert Irving
Employee Organization: California School Employee Association / Rosamond Teacher Association
D. Discussion of Student Matters: Education Code sections 35146 and 48918(c)
E. Public Employment: Certain Personnel Matters: Government Code § 54957.1(a)(5)
DISCIPLINE/Dismissal/Employment/Release/Assignment/Reassignment/Complaint

#061→III. Motion by Hepburn, seconded by Rendon to reconvene into open session at 7:08 p.m., 4 yeas, 1 absent (Gutierrez), student vote: aye.

IV. Action determined in closed session:

#062→A. Motion by Hepburn, seconded by Wright to expel Student **#04-26-27** and then suspend the expulsion order with conditions, action for consideration of violation of the California Education Code section(s) 48900(c), 4 yeas, 1 absent (Gutierrez).

B. MAVD Claim for Bumper Repairs was denied.

V. Procedural Issues: A recording of this meeting was made and shall be kept for 30 days as a public record.

A. Pledge of Allegiance led by: Major Lani Cahill

B. Roll Call - Members Present: Vincelette, Hepburn, Wright, Rendon, 1 Absent (Gutierrez – was here at 5:00 p.m. for the expulsion hearing and closed session, then left at 7:00 p.m.), Student Board Member Fuentes Present

#063→C. Motion by Hepburn, seconded by Wright to approve the agenda with the correction to Personnel Item – Volunteers change the school year to 2026-2027, 4 yeas, 1 absent (Gutierrez), student vote: aye.

VI. Reports and Communications

A. Cadet Corp Summer Excursion Presentation & Archery Program Proposal: Captain Wallis & Mike Tinich
B. RTA report: *Absent* CSEA report: *Absent*
C. Student Board Member: *Valeria Fuentes*: Hi guys. I do have some information coming up. RHS, we have a new robotics team. They brought in new members, and they are introducing their new safety rules and stuff like that. We have college career night. It is going to be hosted on October 22nd. It's from 4p.m. Students will meet colleges, employers, and industry leaders as well. We had the 9-11 ceremony that the Cadets did on this past week, it went well. I actually interviewed Captain Wallis about it, and it went very well. We have the varsity cheerleaders. We wanted to show recognition for their support to the football team, and as well as the JV cheerleaders, they cheer for the flag football team. Their home and away games, so they are doing very well with that. We had a great turnout for our back to school night. It went very well. We had a lot of parents. We have our new music teacher, the choir and band. They are getting the hang of all their things. The band is performing at the football games. Tropico Middle School held their first dance on September 11th and had a great turnout, about 140 students. They had back to school night as well with about 250 parents attended. Their sports are going into season, like volleyball and cross country. Reports from Mr. Notterman, FAFSA is opening for our seniors on October 1st, which is very

VI. Reports and Communications (Continued)

Item *C* Continued:

exciting for them, as well as UC application and CSU. I mean, yeah, it opens October 1st and closes November 30th. Mr. Notterman asked me specifically for all the board members, the cabinet members, and the staff to check their email about the Roadrunner soccer teams. They have a lot of good items. Westpark had their first Student of the Month ceremony. They have the PTA sponsoring their back to school dance on September 18th. They have a school site council that began on September 14th as well, and they have drama and a dance program, and it will be starting soon. I have one more thing, I heard there's a financial literacy program, or class that might come to the high school. So, and I wanted to say that we have this very good sub. His name is Mr. King. He's been our long-term sub for Mr. Escobar, the economics class, and he would be a great candidate for this class. I mean, he has all the background information about it. He comes from a good college. He has all the knowledge for a financial literacy class, and he connects with the students very well. I firsthand experienced it because he's been my sub many times, and he would just be an amazing teacher for this opportunity. So, I hope you guys can listen to this community program. That's all. Thank you.

D. CBO Report: *Robert Irving*: Bill and I were at the midpoint of September, so it really becomes us. I still want to get more reports done before the end of the month for ELOP. They expanded the UPKs. You know all the fun stuff. We gave you money. Now tell us what you did with it. So yeah, been fairly quiet. Trying to get under the next one last since the last board meeting. So not really a lot to report out, but yeah, here we are.

E. Assistant Superintendent, Instruction and Curriculum: *Dr. Larry Mendez was absent – Mrs. Gaines read his report*: This report is from Ed Services Curriculum and Instruction. Mandy Fisher from Kern County Superintendent of Schools (KCSOS) will be providing right from the beginning and beyond professional development at Rosamond Elementary for K through third grade teachers on Thursday, tomorrow, September 17, 2026. Mandy Fisher will facilitate a similar professional development for Westpark teachers on Monday, October 19, 2026. We will continue with our SKUSD grading committee meetings for the year. We will have our first one tomorrow, September 17th. And although we no longer have Ken O'Connor working with us, we are very grateful for the work that he has done with us for the past four years and getting us to the point where we are now working on placing the essential standards on those essential standard report cards. So, elementary is pretty much completed, almost finished, and but we are refining everything for them and working with the secondary to get their essential standards finished with Dr. Wetzel. So, she continues to collaborate with the math department at Rosamond High Early College Campus, and also at Tropico Middle School.

F. Assistant Superintendent, Special Education, Pupil Personnel: *Sheryl Taylor*: Hello, everybody. I want to start out by saying great job, cadets, as always, and congratulations to you on your promotion. That was fantastic. And then I wanted to acknowledge at RES, one elementary school teacher, Miss Neely. She had her class do this project. "What it Means to be an American" for 9/11, and this is what they created together as a class. And I just thought it was fantastic, so I wanted to share. I also wanted to give another shout out to RES admin and their PBIS team. They have been doing a lot of great work on PBIS on their campus, which has significantly reduced the number of incidents they have had this year in comparison to last year. So, what they are doing is working really well. So, congratulations to RES. My department has created a special events committee so that we can start planning for things early. You will be excited. We are planning today for Special Olympics. We want to expand it and include some of our surrounding districts and make it bigger and better than ever. So, we have a lot of things. We met with Robert today to talk about how we can make it happen, and it seems very positive and likely. So

VI. Reports and Communications (Continued)

Item *F* Continued:

that was exciting. And let's see. The last thing is, we have our first parent night next Wednesday in the Parent Center, and we are doing a training about different levels of intervention, from early start intervention for infant to age three, and then SSTs, 504s, and IEPs. So, parents understand all the different opportunities for interventions for their children, and that is it for me.

G. Associate Superintendent, Human Resources: *Leanne Hargus*: Good evening, everyone. Thank you for your presentation and congratulations on your promotion. It is well deserved. We were busy. We have been getting the notices together. Notices of employment will be going out for certificated staff. The salary data sheets will be going out for our classified staff. Thank you, Mrs. Gaines. She signs each one of those individually, so you can imagine every staff member is getting one of those, so she is very busy. We have all of our certificated positions filled. Testing took place on Monday in the board room for community members that are looking to apply for any classified positions, either permanent positions or substitute positions. We are working really hard to try to build that classified sub pool. We always, every day, we have a need for subs, whether it is certificated or classified. So important that we have those pool of candidates, and that is it for me.

H. Superintendent Report: *Barbara Gaines*: First of all, I want to say to Captain Wallis, thank you for your memorial of 9/11, Captain Wallis. For our students, last week I thought a lot about 9/11. For our students, it's history for them. They were not there. For those of us who remember, we know exactly where we were and what time and what happened, and all the anxiety that we had on that day, and the uncertainty. But I just want to thank you so much for building that awareness in our young people, and I really appreciate it. I wanted to be there, Captain Wallis, but unfortunately, I didn't know in time. I committed to a speaking. I was asked to speak someplace about 9/11, and so I had already committed. I didn't want to say at the last minute I can't do that. But so grateful. Next year, hopefully, I will be at yours. We need to do it every year. We cannot let our young people forget. We have to keep this fresh in their mind. So, thank you so much for that. The Cadet Corps. I don't know what to say. You guys never cease to amaze me. I've never seen you one time that it was a disappointment. I don't know year after year after year after year. This is my eighth year, and this is the eighth year of Cadet Corps, right, Captain Wallis? I came in when cadet started. I just want to thank each and every one of you. You are just exceptional young people, and you represent Southern Kern and your school so very well. I cannot say enough. Thank you so much. And I never tried archery, but as a kid, I used to walk around with a slingshot. Now, don't judge me on that. I was just a kid. I probably did break a window or two in my day, but I am very excited at the thought of us having archery. I might get over there and try it. I probably, you know, hurt my arm or something with the bow. But that is so exciting, Charlie. I'm glad that you came up with this great idea for Cadet Corps. Yeah, but it is just great. We love that we are growing and we are expanding in different areas of interest for our kids. Our kids have to be provided choice. We want them to come to school. We want them to be here every day, and we want them to enjoy some activities while they are here. And this is just another example of something I think that is going to be great. I think you are going to end up with a lot of kids wanting to participate, as Mr. Wright said, this cannot just be for the Cadet Corps. And I also want to mention dual enrollment, and I just wanted to share that. Very excited and grateful to the work that Mr. Notterman and Mr. Tinich are doing with our dual enrollment and our career college and career programs because that the dual enrollment kids are the largest and fastest growing group of students on the community college, they are

VI. Reports and Communications (Continued)

Item *H* Continued:

everywhere. Every high school has a lot of dual enrolled kids, and we hit 250 last year through summer. That is an exceptional number. So, you know, take your classes, get enrolled, and I campaigned a little bit to the college and said, "Hey, you need to do a better job of making sure these kids, when they come to you, they can get enrolled. So, one of the things that we are going to look at doing at the community college is increasing the number of counselors, so it does not take you so long to get your courses, and you have somewhat 12 months of the year, even during summer break, to help you get through the process of enrolling. So, yeah, I'm very, very excited about that as well. Thank you for my T-shirt. Thank you. Thank you!

I. Board Member Communications: *Adrienne Rendon*: Okay. Well, welcome and good evening to all of you. Thank you for joining us. I would say we are about one-month in. We start week six today. Goodness. Yeah. So, we are on a roll now. I was able to attend the first football game. That went well. I did not stay for the entirety. I left before all the traffic. But I did hear that they won. So, the stands were completely full. There were a lot of students and parents, so that was really nice to see. I would like to say thank you to all of you for your patience tonight. I know this is probably incredibly boring for you. Let's be honest, but your uniforms, you guys, you are just amazing. You did a tremendous job in your presentation, so I cannot wait to see what it is that you guys have for us when it comes to getting the wish list. Is that what we called it? I hope you all took a lot away from your summer trip, and that was exciting. I am sure, and that is pretty much it. Thank you for my shirt as well. I will wear it at the next board meeting. Thank you. *Sunni Hepburn*: Well, thank you guys for being here, and I did enjoy your presentation. I know everybody did not speak. You guys did not speak, but that is okay. You guys look sharp, and I love hearing you guys talk and see what you guys are doing. And I heard you say you are leaving. (Cadet replied: Yes, ma'am.) And whenever that happens, we will miss you. Thank you for the shirt. I am excited. I love swag. So anytime you guys have swag, I am into it. I was able to attend our community school conference in Ontario last week, which was really good. And one thing that I kind of thought we had, or we do have, the Student Voice Matters, Student Voice Association thing. Yeah, the Student Voice Ambassador. What's going on with that? Is that active right now? It should be. I don't know if they have the same people in charge that they did last year, or if that needs to be selected again. I know that I will talk about it. I am not sure if it started though. I was just really impressed. They had El Tejon School district, and you know they have it in the middle school, and they have it in the high school, and the high school kids are mentoring the middle school and elementary school kids. They started their own drug and vape prevention program, and I think that is huge, and the kids are spearheading it themselves because it is important, and it is your future, honestly, that you are playing with. Not you guys, of course, right? But anyway, I digress. Yes, there are other things going on, but I am not sure. Thank you for being here. Visit the community garden, if you guys are into that. There are plenty of beds still waiting for you guys to grow things. Yeah, that is all I got, Bob. That is all I got. *Justin Wright*: I look forward to seeing a proposal for our archery team in a couple of weeks. You know, I mean, go ahead and just have fun with it. You know, have fun with it. You know, within reason, I think that we can build a great venue for all of our students, and even our other, honestly, over at Tropico and a couple other places as well. I was able to attend the football game on Friday night at the high school. There was a player that was put in an ambulance off-site, but that player from Knight was doing well. So, they were back watching the tape the next day. I heard we did win that game. Other than

VI. Reports and Communications (Continued)

Item *I* Continued:

that. That's all I got. *Robert Vincelette*: Welcome back, Major Cahill. You walked up to me. I go, what was she doing? She is, you know, not saying Captain Wallis is not a favorite, but she has always been my favorite. The reason is because I could get things and talk to her and get things done that we needed to at the at Tropico when we needed to. You do just as good a job. So, thanks, sir. Congratulations! Great, by the way, great presentation. I see you are getting the cadets into photography. Because that is one of the things that we know we do not do enough of. When I do, I referees football. Most of the AV Union High School District actually has students going out covering everything, and not just sports, but everything. So, we go from there. Well, the thing I was-I think we talked, did we not the other night about combat camera? Okay, combat camera. The military in this DOD has combats camera. Each of the services have their own. But one of the nice things about combat camera is that Hollywood Mentors, the audiobook, and they get to do one thing that a lot of folks don't know is they actually get to fly in a back seat of an F-16, which is the two seaters as of right now. I know because half of my photographers at the base, were from there. Cadets, got Powderpuff coming. Got my referee. I hope she knows I am looking at her. What we do is, is that we ask cadets. You get a little bit of training, but you will have a CIF mentor there with you. That will help you out through the game. So, we need at least four. I would like to have at least one more in case something happens. So, Captain Wallis will probably be working on that because we got about a month. Had a great time at Back to School Night. Oh, by the way, congratulations on your promotion. I am getting ready to wait for my son, who works for the White House Communications Agency. He got selected, and we'll put on his stripes coming up. So, congratulations on yours, and we get to pick on him when he finally gets his. At Back to School Night, first place and only place I went after listening to Mr. Bajnath was Cadet. That tells you my support and Cadets is where it's at. Okay, I have a lot of fun. I see a lot of great things, a lot of good presentations, folks. So, you're on it. That is a lot of it. If you do go to the military, you are going to be ready because a lot of that stuff you are going to move faster than some of the guys that are coming out of high school. So, keep up the good work. We do a lot of good things around here. I don't get a chance to go to the Rosamond football games because my football games are out of there. And we had an injury. We had to stop the game in the third quarter last week. The game I was in, but hopefully next week I will be able to go wherever the football game is because we only got two games up here. So, I am going to try to get the next game. Okay, one of the things that has been coming out. We have all heard on the news about AI, and I have stated many times I am very concerned about AI, its usage, and so forth. We are going to have to really start looking at AI in educating our students because as I said before, we do not know what AI can do to us, and that is my interest, especially in the education side. Because I know of a school where the kids have two cellphones. They put one in the pouch, and they keep the other one, and they cheat. Guys, you cannot cheat. You cannot cheat because you are not going to learn anything. So somewhere down the line, we are going to have to take a long, hard look at this. And I think as an educator, the state needs to start to help by giving us guidance, but that is my main concern there, and I want to just bring that up.

J. Sub-Committee Communications/Updates: There was nothing to report.

Comments from the Public: None

#064→VII. Motion by Fuentes, seconded by Hepburn to approve consent items A-L, 4 yeas, 1 absent (Gutierrez), student vote: aye.

A. Approved Minutes August 27, 2026; September 2, 2026
B. Ratified September MIDA $414,240.39
C. Approved Purchase Orders 270338-270370, Pay Vouchers 270180-270288
D. Approved Proposition 28: Arts & Music Funding Final Expenditure Report Fiscal Year 2026-2027
E. Approved Donation of $20.00 to the RHECC Junior Class for Pizza – *Scott Small*
F. Approved Donation of $1,500.00 to RHECC Boys' Basketball – *EDF Power Solutions*
G. Approved RHECC 99th Annual National FFA Convention Indianapolis, Indiana October 20-24, 2026
H. Approved Freeze Flash Photo Booth, LLC RHECC Homecoming Dance October 17, 2026
I. Approved Everway LLC Quote #Q-366283 N2Y Curriculum Mod/Severe Classrooms – $24,366.36
J. Approved Austin Entertainment DJ Services for RHECC Homecoming Dance October 17, 2026
K. Approved BlazerWorks, LLC Yoandra Church SLP Teleservice Agreement – $19,000.00
L. Approved BlazerWorks, LLC Andrea Parks SLP Teleservice Agreement – $165,000.00

VIII. Curriculum and Instruction

A. Barbara Gaines explained that the Williams Settlement Instructional Materials Certification Forms were received from KCSOS certifying that all instructional materials are being met. These forms should have been included with the Resolution 26-27-05, which was Board Approved on September 2, 2026.

IX. Business and Operations

#065→A. Motion by Wright, seconded Hepburn to approve the Unaudited Actuals, 4 yeas, 1 absent (Gutierrez), student vote: aye.

As part of the single budget adoption process outlined by the state, staff is required to inform the Board of Trustees of the unaudited ending balance as the result of closing out the 2025-2026 fiscal year budget.

#066→B. Motion by Hepburn, seconded by Wright to approve Resolution #26-27-06 Education Protection Account [Article XIII, Section 36, 36(e)], 4 yeas, 1 absent (Gutierrez), student vote: aye.

#067→C. Motion by Wright, seconded by Rendon to approve Resolution #26-27-07 Gann Limit, 4 yeas, 1 absent (Gutierrez), student vote: aye.

In 1979, the Gann Limit was passed by voters in California. Government agencies, including school districts, must verify annually that expenditures do not exceed more than the approved limit established as a result of the Gann Limit. The only exceptions to the limit are growth and inflation. The Resolution verifies the District's compliance with the Gann Limit. Local school boards are required to act on the item.

X. Personnel Items

#068→A. Motion by Wright, seconded by Hepburn to approve the following listed personnel items with the correction to Personnel Item – Volunteers change the school year to 2026-2027, 4 yeas, 1 absent (Gutierrez).

The following personnel items, which may include hiring, resignations, contract adjustments, and retirements for certificated and classified employees are presented for Board approval. All personnel meet the necessary credentialing and/or certification requirements as required by the State or notification timelines, as appropriate:

X. Personnel Items (Continued)

CLASSIFIED/CONFIDENTIAL EMPLOYMENT/RESIGNATIONS

EMPLOYEE	DATE	SALARY	POSITION	SITE	STATUS
Cueto, Chyanne	9/17/2026	S1 $22.09	Expanded Learning Instructor	WES	Hire
Fierro, Manuel	9/17/2026	S1 $22.09	Expanded Learning Instructor	WES	Hire
Livingston, Kurtis	9/21/2026	S1 $22.09	Expanded Learning Instructor	RES	Hire
Medina, Krysta	9/17/2026	S1 $19.03	Paraeducator, SPED	TMS	Hire
Miller, Ginger	9/17/2026	S1 $19.03	Paraeducator, SPED	RHS	Hire
Morse, Emily	9/17/2026	S1 $27.77	LVN	TMS	Hire
Rea, Lidia	9/17/2026	S1 $22.09	Expanded Learning Instructor	WES	Hire
Silverburg, Nicole	9/17/2026	S1 $19.03	Paraeducator, SPED 1:1	RHS	Hire
Tapia Gutierrez, Aide	9/17/2026	S1 $19.03	Paraeducator, SPED 1:1	RES	Hire
Kellman, Latasha	9/17/2026	S2 $23.09	Paraeducator, SPED 1:1/ Expanded Learning Instructor	RES	Promotion
Vidrio-Ramirez, Yesenia	9/3/2026	S4 $25.22	Expanded Learning Coordinator	RES	Salary Correction
Evans, Angela	9/17/2026	---	Expanded Learning Instructor	WES/TMS	Transfer
Roope, Shania	9/8/2026	S1 $19.03	Bus Driver/Paraeducator, SPED 1:1	TRANS/RES	Transfer
Yohn, Breanne	9/14/2026	---	Paraeducator, SPED 1:1	WES/RES	Transfer
Alvarez, Stephanie	8/28/2026	---	Paraeducator, SPED 1:1	WES	Resign
Hernandez, Shelley	8/19/2026	----	Paraeducator, SPED	TMS	Resign
White, Chelsey	9/11/2026	---	Paraeducator, SPED 1:1	RHECC	Resign

CLASSIFIED STIPEND/EXTRA DUTY EMPLOYMENT/RESIGNATIONS

EMPLOYEE	DATE	SALARY	POSITION	SITE	STATUS
Patton, Walter	9/17/2026	---	JV Head Coach – Football	RHECC	Resign
Patton, Walter	9/17/2026	6% $3,553.32	Varsity Assistant Coach - Football	RHECC	Hire

CLASSIFIED SUBSTITUTES EMPLOYMENT/RESIGNATIONS

EMPLOYEE	DATE	STATUS
Lizotte, Bree	9/17/2026	Hire
Mancilla, Ellen	9/17/2026	Hire
Meneses, Aisha	9/17/2026	Hire
Hernandez, Shelley	9/17/2026	Hire

CERTIFICATED/ADMINISTRATIVE EMPLOYMENT/RESIGNATIONS

EMPLOYEE	DATE	SALARY	POSITION	SITE	STATUS
Espalabra, Ana Regina	7/01/2026	C2 S7 $76,483	SDC Mod/Severe Teacher	RHECC	Column Increase
Junker, Cristy	7/01/2026	C5 S6 $83,427	1st Grade Teacher	WES	Column Increase
Avergonzado, Roselle	7/01/2026	C6 S8 $92,457	Resource Teacher	TMS	Salary Correction
Junio, Nerissa	7/01/2026	C2 S7 $76,493	6th Grade Teacher	TMS	Column increase
Lethgo, Tracy	09/04/2026	-----	5th Grade Teacher	WES	Retire
Griffin Bryan, Christina	07/01/2026	C4S8 $85,918	English Teacher	TMS	Salary Correction

X. Personnel Items (Continued)

CERTIFICATED/ADMINISTRATIVE STIPEND/EXTRA DUTY EMPLOYMENT/RESIGNATIONS					
EMPLOYEE	**DATE**	**SALARY**	**POSITION**	**SITE**	**STATUS**
Damian, Victoris	8/12/2026	$70/HR	Saturday School Teacher	WES	Hire
Gomez, Itzel	9/14/2026	$70/HR	Afterschool Academy Teacher	RES	Hire
Ortiz, Aida	8/12/2026	$70/HR	Saturday School Teacher	RES	Hire
Walker, Paul	9/14/2026	$70/HR	Afterschool Academy Teacher	RHECC	Hire
Kurfess, Jennifer	9/14/2026	$70/HR	Afterschool Academy Teacher	REHS	Hire
Gloudemans, Sean	9/14/2026	$70/HR	Afterschool Academy Teacher	REHS	Hire
Dionese, Diane	9/14/2026	$70/HR	Afterschool Academy Teacher	ALIS	Hire
Ramirez, Travis	9/14/2026	$70/HR	Afterschool Academy Teacher	ALIS	Hire
Valenzuela, Sandy	9/14/2026	$70/HR	Afterschool Academy Teacher	ALIS	Hire
De la Luna, Ardel	9/14/2026	2% $1,184.44	Afterschool Enrichment- Art	TMS	Hire
Jones, Courtney	9/14/2026	2% $1,184.44	Afterschool Enrichment- Drama	RES	Hire
Long, Tania	9/14/2026	2% $1,184.44	Afterschool Enrichment- Drama	RES	Hire
Shepherd, Jennifer	9/14/2026	2% $1,184.44	Afterschool Enrichment- Spanish Club	RHECC	Hire
Johnson, Basilisa	9/14/2026	2% $1,184.44	Afterschool Enrichment- Spanish Honor Society	RHECC	Hire
Rivera, Jennifer	9/14/2026	2% $1,184.44	Afterschool Enrichment- Hope Squad	RES	Hire
Rodriguez, Megan	9/14/2026	2% $1,184.44	Afterschool Enrichment- Hope Squad	WES	Hire
Gloudemans, Sean	9/14/2026	2% $1,184.44	Afterschool Enrichment-	REHS	Hire
Agoot, Johanne Felise	9/14/2026	2% $1,184.44	Afterschool Enrichment- Choir	RES	Hire

CERTIFICATED/ADMINISTRATIVE STIPEND/EXTRA DUTY EMPLOYMENT/RESIGNATIONS					
EMPLOYEE	**DATE**	**SALARY**	**POSITION**	**SITE**	**STATUS**
Gonzalez, Karen	9/14/2026	2% $1,184.44	Afterschool Enrichment- Soccer	RES	Hire
Riley, Mark	9/1/2026	4% $2,368.88	Induction Support Provider	RHECC	Hire
Neely, Tai	9/1/2026	10% $5,922.20	Induction Support Provider	RES	Hire
Shevlin, Ed	9/1/2026	12% $7,106.64	Induction Support Provider	RHECC	Hire
Saavedra, Felipe	9/1/2026	4% $2,368.88	Induction Support Provider	TMS	Hire
Torres, Jennifer	9/14/2026	2% $1,184.44	Afterschool Enrichment- Drama	WES	Hire
Collins, Genevieve	9/14/2026	1% $592.22	Afterschool Enrichment- Drama	WES	Hire
Vasquez, Liana	9/14/2026	1% $592.22	Afterschool Enrichment- Drama	WES	Hire
Fleeks, Brandi	9/14/2026	2% $1,184.44	Afterschool Enrichment- Debate	RHECC	Hire
Deal, Gilbert	9/14/2026	2% $1,184.44	Afterschool Enrichment- STEM	TMS	Hire
Oesterle, Andria	9/1/2026	10% $5,922.20	Induction Support Provider	RES	Resign

X. Personnel Items (Continued)

CERTIFICATED SUBSTITUTES EMPLOYMENT/RESIGNATIONS		
EMPLOYEE	**DATE**	**STATUS**
De Pina, Anthony	9/17/2026	Hire
Swann, Michelle	9/17/2026	Hire
Sarrazin, Brooke	9/17/2026	Hire

The following certificated employees are presented for Board approval to be hired for the 2026/2027 school year utilizing a Provisional Intern Permit (PIP) or Waiver:

EMPLOYEE	DATE	POSITION	CREDENTIAL TYPE
Pobe-Hanley, Reilyn	9/16/2026	Resource Teacher- Mild/Moderate	Provisional Internship Permit

VOLUNTEERS FOR ~~2025-2026~~ 2026-2027 SCHOOL YEAR			
Iris M. Avila	Francine Giovacchini	Roberta Shaver	Esmeralda Rangel
Michael L. Brown Jr.	Dalia Knod	Carlos Vasquez	Paula Gargantiel
Desiree Camacho	Chelsea Rogers	Helenea Roberts	Marina Coronado Gomez
Elena Trujillo Coronado	Jamie Reiss	Ana Mercado	Nissa Vasquez
Tonya Albrent	Jayme Hillman	Elinda Parkinson	Kaila Kassens
Berenis Rosas	Ellen Mancilla	Tiffany Trimble	Cassandra Chavez
Jacqueline Diaz	Kristy Launder	Kimberly Ruiz	Jamie Chandler Arana
John Marquez	Tabitha Gonzalez	Toni Watts	Amber Martinez
Jamie Doran	Ana Arias	Melissa Chamorro	Karla Diaz Salazar
Yolanda Marquez	Elizabeth Escoto	Monica Morales	Jason Arana
Vanessa Bell	Debra Hesselton	Crystal Carrillo	Jada Early
Alyssa Ellis	Rosann Cotton	Tiffany Ross	Lisa Rocco

VOLUNTEERS FOR ~~2025-2026~~ 2026-2027 SCHOOL YEAR			
Reyna Alcantar	Luis Alcantar	Christina Fitton	Jenny Gonzalez
Alfredo Zaragoza	Maria Prudencio Ruiz	Desiray Beers	Nadine O'Bannon
Carolina Ponce Gudino	Regina M. Camacho	Alejandra Rojas	Adriana Sandoval
Jeanette Landolt	Isabel Murillo	Yumara Blair	

#069→XI. Motion by Fuentes, seconded by Rendon to adjourn the meeting at 8:21 p.m., 4 yeas, 1 absent (Gutierrez), student vote: aye.

Approved: _____
Barbara Gaines, Superintendent

Approved: _____
Justin Wright, Clerk of the Board

SOUTHERN KERN UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEES
MINUTES Tuesday, September 22, 2026

Location: 2601 Rosamond Blvd., Conference Room, Rosamond, CA

I. The meeting was called to order by Board President Robert Vincelette at 5:10 p.m.

II. **Procedural Issues:** A recording of this meeting was made and shall be kept for 30 days as a public record.

A. **Pledge of Allegiance** led by: Robert Vincelette

B. **Roll Call** – Members Present: Vincelette, Hepburn, Wright, Rendon (arrived at 6:00 p.m.), Gutierrez

#070→C. Motion by Gutierrez, seconded by Wright to approve the agenda, 4 yeas, 1 absent (Rendon).

1. **Comments from the public pertaining to closed session items:** None

#071→III. Motion by Hepburn, seconded by Gutierrez to go into closed session at 5:11 p.m., 4 yeas, 1 absent (Rendon).

A. **Expulsion Hearing for Student #03-26-27**
B. **Expulsion Hearing for Student #02-26-27**
C. **Expulsion Hearing for Student #01-26-27**
D. **Conference with Labor Negotiator; District Negotiator:** Barbara Gaines, Robert Irving
Employee Organization: California School Employee Association / Rosamond Teacher Association
E. **Discussion of Student Matters:** Education Code sections 35146 and 48918(c)
F. **Public Employment: Certain Personnel Matters:** Government Code § 54957.1(a)(5)
Discipline/Dismissal/Employment/Release/Assignment/Reassignment/Complaint

#072→IV. Motion by Wright, seconded by Gutierrez to reconvene into open session at 8:37 p.m., unanimous.

V. Action determined in closed session:

#073→A. Motion by Hepburn, seconded by Wright to expel Student **#03-26-27** and then suspend the expulsion order with conditions, action for consideration of violation of the California Education Code section(s) 48900(a)(2), 4 yeas, 1 abstain (Rendon).

#074→B. Motion by Gutierrez, seconded by Wright to expel Student **#02-26-27** from all schools and programs of the district, action for consideration of violation of the California Education Code section(s) 48900.7, and in addition, 48915(b)(1) states: that due to the nature of the violation other means of correction are not feasible or have repeatedly failed to bring about proper conduct, 4 yeas, 1 nay (Hepburn).

#075→C. Motion by Gutierrez, seconded by Wright to expel Student **#01-26-27** from all schools and programs of the district, action for consideration of violation of the California Education Code section(s) 48900(a)(1), 48900(a)(2), 48900(k), and in addition, 48915(b)(1) states: that due to the nature of the violation other means of correction are not feasible or have repeatedly failed to bring about proper conduct, and in addition, 48915(b)(2) states: that due to the nature of the act, the presence of the pupil causes a continuing danger to the physical safety of the pupil or others, unanimous.

#076→VI. Motion by Hepburn, seconded by Rendon to adjourn the meeting at 8:39 p.m., unanimous.

Approved: _____
Barbara Gaines, Superintendent

Approved: _____
Justin Wright, Clerk of the Board

Date: 00/00/0000 - 99/99/9999
PO#: 270371 - 270441

PO # / LN	Req #	Ven #/Addr	Vendor Name	Tax ID #	PO Date	PO Description	Date Ent	Date Paid	AP
	FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4				AMOUNT	STATUS			
270371		003749/00	J&C BOOKS LLC	274724830	09/10/2026	Wonders 5th Gr RES	09/10/2026	09/28/2026	Y
1.	01-6300-0-4100.00-1110-1000-003-00-000-0000				2,165.00	F			
	TOTAL AMOUNT				2,165.00*				
TOTAL FOR 09/10/2026					2,165.00***				
270372		001270/00	LANCASTER PERFORMING ARTS	000000000	09/14/2026	3rd Grade Field Trip RES	09/14/2026		Y
1.	01-1100-0-5800.00-1110-1000-050-00-000-0000				750.00				
	TOTAL AMOUNT				750.00*				
270373		003341/00	MURRAY FAMILY FARMS		09/14/2026	Kinder Field Trip WES	09/14/2026		Y
1.	01-1100-0-5800.00-1110-1000-030-00-000-0000				1,788.00				
	TOTAL AMOUNT				1,788.00*				
270374		003332/00	CHILDREN'S AID NCCS	000000000	09/14/2026	Community Schools Conference	09/14/2026		Y
1.	01-6332-0-5200.00-8100-5900-003-00-000-0000				11,115.00				
	TOTAL AMOUNT				11,115.00*				
270375		001270/00	LANCASTER PERFORMING ARTS	000000000	09/14/2026	Kinder Field Trip RES	09/14/2026		Y
1.	01-1100-0-5800.00-1110-1000-050-00-000-0000				520.00				
	TOTAL AMOUNT				520.00*				
270376		003024/00	ANNA ORELLANA	569652503	09/14/2026	Specialized Vision Services	09/14/2026		Y
1.	01-9010-0-5800.00-5770-1120-005-56-000-0000				12,000.00				
	TOTAL AMOUNT				12,000.00*				
270377		000057/02	FOLLETT EDUCATIONAL SERVICES	000000000	09/14/2026	Reading Intervention	09/14/2026		Y
1.	01-0000-0-4300.00-1110-1000-003-72-104-0000				450.86				
	TOTAL AMOUNT				450.86*				

PO # / LN	Req # / Ven #/Addr	Vendor Name	Tax ID #	PO Date	PO Description / FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4	AMOUNT	STATUS	Date Ent	Date Paid	AP
270378	003533/00	TURF TANK	824931662	09/14/2026	Paint for Turf Tank			09/14/2026		Y
1.					01-8150-0-4300.00-1110-8100-010-00-000-0000	2,240.78				
					TOTAL AMOUNT	2,240.78*				
270379	003752/00	MOTIVATIONAL MILLENNIAL LLC	811958405	09/14/2026	Anti-Bullying Assembly TMS			09/14/2026	09/28/2026	Y
1.					01-6332-0-5800.00-1110-1000-040-00-000-0000	4,950.00	F			
					TOTAL AMOUNT	4,950.00*				
270380	001323/00	STAPLES ADVANTAGE	000000000	09/14/2026	Printer Ink for Teachers RHECC			09/14/2026		Y
1.					01-1100-0-4300.00-1110-1000-020-00-000-0000	984.43				
					TOTAL AMOUNT	984.43*				
270381	001422/00	AMAZON.COM	000000000	09/14/2026	Envelopes RHECC			09/14/2026		Y
1.					01-1100-0-4300.00-1110-1000-020-00-000-0000	314.22				
					TOTAL AMOUNT	314.22*				
TOTAL FOR 09/14/2026						35,113.29***				
270382	000508/00	MIDSTATE SHEETMETAL INC	200906061	09/15/2026	Inventory RMS Materials			09/15/2026		Y
1.					01-8150-0-5800.00-1110-8100-010-00-000-0000	3,500.00				
					TOTAL AMOUNT	3,500.00*				
270383	000595/00	CALIFORNIA FENCING INC.		09/15/2026	Replace Gate & Repair Fence			09/15/2026		Y
1.					01-8150-0-5800.00-1110-8100-010-00-000-0000	8,573.00				
					TOTAL AMOUNT	8,573.00*				
270384	000186/00	FOLLETT SOFTWARE	000000000	09/15/2026	Barcode Labels WES			09/15/2026		Y
1.					01-0000-0-4300.00-1110-1000-030-72-121-0000	259.80				
					TOTAL AMOUNT	259.80*				

PO # / LN	Req # / Ven #/Addr	Vendor Name / FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4	Tax ID #	PO Date / AMOUNT	PO Description / STATUS	Date Ent	Date Paid	AP
270385	001422/00	AMAZON.COM	000000000	09/15/2026	Awards & Office Supplies WES	09/15/2026		Y
1.	01-1100-0-4300.00-0000-2700-030-00-000-0000			243.12				
270385	001422/00	AMAZON.COM	000000000	09/15/2026	Awards & Office Supplies WES	09/15/2026		Y
2.	01-1100-0-4300.00-1110-1000-030-00-000-0000			1,407.55				
	TOTAL AMOUNT			1,650.67*				
270386	001459/00	MAXI AIDES		09/15/2026	Brailler for Student	09/15/2026		Y
1.	01-9010-0-4400.00-0000-3140-005-56-000-0000			2,366.29				
2.	01-9010-0-4300.00-0000-3140-005-56-000-0000			138.48				
	TOTAL AMOUNT			2,504.77*				
270387	001217/00	APPLE INC		09/15/2026	iPad for Student	09/15/2026		Y
1.	01-9010-0-4400.00-0000-3140-005-56-000-0000			1,224.42				
	TOTAL AMOUNT			1,224.42*				
TOTAL FOR 09/15/2026				17,712.66***				
270388	003460/00	CALIFORNIA PLUMBING PARTS	000000000	09/16/2026	Repair Parts	09/16/2026		Y
1.	01-8150-0-4300.00-1110-8100-010-00-000-0000			3,237.56				
	TOTAL AMOUNT			3,237.56*				
270389	001422/00	AMAZON.COM	000000000	09/16/2026	Items for Food Service	09/16/2026		Y
1.	13-5310-0-4300.00-0000-3700-000-00-000-0000			350.35				
	TOTAL AMOUNT			350.35*				
270390	000682/00	WESTERN PSYCHOLOGICAL SERVIC		09/16/2026	Testing Protocols SLP	09/16/2026	09/28/2026	Y
1.	01-9010-0-4300.00-0000-3140-005-56-000-0000			528.69	F			
	TOTAL AMOUNT			528.69*				
270391	001713/00	PEARSON CLINICAL ASSESMENT	410850527	09/16/2026	Testing Protocols SLP	09/16/2026	09/28/2026	Y
1.	01-9010-0-4300.00-0000-3140-005-56-000-0000			1,170.20	F			
	TOTAL AMOUNT			1,170.20*				

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	FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4			AMOUNT	STATUS			
TOTAL FOR 09/16/2026				5,286.80***				
270392	001458/00	TEACHER CREATED MATERIALS		09/17/2026	Literacy Backpacks ELO-P	09/17/2026		Y
1.	01-2600-0-4300.00-1110-1000-003-00-000-0000			19,654.06				
	TOTAL AMOUNT			19,654.06*				
270393	002052/00	SHI	223009648	09/17/2026	Replacement Servers	09/17/2026	09/28/2026	Y
1.	01-1100-0-4400.00-0000-7200-004-00-000-0000			2,896.32	P			
	TOTAL AMOUNT			2,896.32*				
270394	001422/00	AMAZON.COM	000000000	09/17/2026	Printer Toner for Teacher TMS	09/17/2026		Y
1.	01-1100-0-4300.00-1110-1000-040-00-000-0000			39.99				
	TOTAL AMOUNT			39.99*				
TOTAL FOR 09/17/2026				22,590.37***				
270395	001323/00	STAPLES ADVANTAGE	000000000	09/18/2026	Kinder Math Supplies RES	09/18/2026		Y
1.	01-6019-0-4300.00-1110-1000-050-00-000-0000			990.76				
	TOTAL AMOUNT			990.76*				
270396	000117/00	SCHOOL SPECIALTY	852162684	09/18/2026	Class Supplies (Keeney) WES	09/18/2026		Y
1.	01-1100-0-4300.00-1110-1000-030-00-000-0000			429.48				
	TOTAL AMOUNT			429.48*				
270397	001422/00	AMAZON.COM	000000000	09/18/2026	3rd Gr. Math Supplies RES	09/18/2026		Y
1.	01-6019-0-4300.00-1110-1000-050-00-000-0000			1,099.16				
	TOTAL AMOUNT			1,099.16*				
270398	001323/00	STAPLES ADVANTAGE	000000000	09/18/2026	Supplies TMS ASB	09/18/2026		Y
1.	01-0000-0-4300.00-1110-1000-040-00-000-0000			387.04				
	TOTAL AMOUNT			387.04*				

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270399	000989/00	BUDDY'S ALLSTARS INC.		09/18/2026	26-27 All Sport Ball Order	09/18/2026		Y
1.	01-0000-0-4300.00-1110-1000-020-72-205-0000			6,457.51				
	TOTAL AMOUNT			6,457.51*				
270400	001422/00	AMAZON.COM	000000000	09/18/2026	Construction & Deisgn Supplies	09/18/2026		Y
1.	01-3550-0-4300.00-3800-1000-020-00-000-0000			2,804.85				
	TOTAL AMOUNT			2,804.85*				
270401	001422/00	AMAZON.COM	000000000	09/18/2026	Auto Shop Supplies & Equip.	09/18/2026		Y
1.	01-3550-0-4300.00-3800-1000-020-00-000-0000			1,364.35				
	TOTAL AMOUNT			1,364.35*				
270402	003788/00	EVERWAY LLC	990735210	09/18/2026	Curriculum SpEd	09/18/2026		Y
1.	01-0000-0-5800.00-5770-1120-005-72-102-0000			24,366.36				
	TOTAL AMOUNT			24,366.36*				
270403	003332/00	CHILDREN'S AID NCCS	000000000	09/18/2026	Community Schools Conference	09/18/2026		Y
1.	01-6332-0-5200.00-8100-5900-003-00-000-0000			3,000.00				
	TOTAL AMOUNT			3,000.00*				
270404	001174/00	LOWE'S HOME IMPROVEMENT	000000000	09/18/2026	Refrigerator for Science Dept	09/18/2026		Y
1.	01-1100-0-4400.00-1110-1000-020-00-000-0000			843.32				
	TOTAL AMOUNT			843.32*				
TOTAL FOR 09/18/2026				41,742.83***				
270405	001270/00	LANCASTER PERFORMING ARTS	000000000	09/21/2026	1st grade Achiever Trip WES	09/21/2026		Y
1.	01-0000-0-5800.00-1110-1000-030-72-212-0000			550.00				
	TOTAL AMOUNT			550.00*				

PO # / LN	Req # / Ven #/Addr	Vendor Name	Tax ID #	PO Date / AMOUNT	PO Description / STATUS	Date Ent	Date Paid	AP
270406	003511/00	DISCOVERY CUBE LOS ANGELES	000000000	09/21/2026	3rd grade Field Trip WES	09/21/2026		Y
1.	01-1100-0-5800.00-1110-1000-030-00-000-0000			2,130.00				
	TOTAL AMOUNT			2,130.00*				
270407	003511/00	DISCOVERY CUBE LOS ANGELES	000000000	09/21/2026	Kinder Field Trip RES	09/21/2026		Y
1.	01-1100-0-5800.00-1110-1000-050-00-000-0000			1,140.00				
	TOTAL AMOUNT			1,140.00*				
270408	003511/00	DISCOVERY CUBE LOS ANGELES	000000000	09/21/2026	Kinder Field Trip RES	09/21/2026		Y
1.	01-1100-0-5800.00-1110-1000-050-00-000-0000			1,340.00				
	TOTAL AMOUNT			1,340.00*				
270409	003789/00	BAREFOOT CAMPUS OUTFITTER		09/21/2026	Polo's FFA Chapter Officers	09/21/2026		Y
1.	01-3550-0-4300.00-3800-1000-020-00-000-0000			353.41				
	TOTAL AMOUNT			353.41*				
270410	002052/00	SHI	223009648	09/21/2026	Wireless Access Points E-Rate	09/21/2026		Y
1.	01-6019-0-4300.00-0000-7200-004-00-000-0000			31,717.41				
	TOTAL AMOUNT			31,717.41*				
270411	000467/00	CARROT-TOP INDUSTRIES INC.	000000000	09/21/2026	USA & CA Outdoor Flags RHECC	09/21/2026	09/28/2026	Y
1.	01-1100-0-4300.00-1110-1000-020-00-000-0000			460.01	F			
	TOTAL AMOUNT			460.01*				
270412	001422/00	AMAZON.COM	000000000	09/21/2026	Items for PBIS RES	09/21/2026		Y
1.	01-0000-0-4300.00-1110-1000-050-72-121-0000			1,264.74				
	TOTAL AMOUNT			1,264.74*				
270413	000186/00	FOLLETT SOFTWARE	000000000	09/21/2026	Inventory Mgmt Software	09/21/2026		Y
1.	01-0000-0-5800.00-1110-1000-004-72-114-0000			8,349.12				
	TOTAL AMOUNT			8,349.12*				

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270414	001422/00	AMAZON.COM	000000000	09/21/2026	Items for SpEd Teacher WES	09/21/2026		Y
1.		01-9010-0-4300.00-0000-3140-005-56-000-0000			79.58			
		TOTAL AMOUNT			79.58*			
270415	001422/00	AMAZON.COM	000000000	09/21/2026	Printer Drum VP RHECC	09/21/2026		Y
1.		01-1100-0-4300.00-0000-2700-020-00-000-0000			144.42			
		TOTAL AMOUNT			144.42*			
270416	001422/00	AMAZON.COM	000000000	09/21/2026	Items for Student SpEd TMS	09/21/2026		Y
1.		01-9010-0-4300.00-0000-3140-005-56-000-0000			25.53			
		TOTAL AMOUNT			25.53*			
270417	001422/00	AMAZON.COM	000000000	09/21/2026	Shelving Unit Pax-Patt REHS	09/21/2026		Y
1.		01-3182-0-4300.00-3200-1000-095-00-000-0000			190.40			
		TOTAL AMOUNT			190.40*			
270418	000720/00	BorderLAN Security	000000000	09/21/2026	Infrascale Backup Renewal	09/21/2026	09/28/2026	Y
1.		01-0000-0-5800.00-0000-7200-004-00-000-0000			14,830.00 F			
		TOTAL AMOUNT			14,830.00*			
270419	001217/00	APPLE INC		09/21/2026	iPads for Board Mtgs.	09/21/2026		Y
1.		01-0000-0-4300.00-0000-7100-000-00-000-0000			1,749.91			
2.		01-0000-0-4400.00-0000-7100-000-00-000-0000			14,058.42			
		TOTAL AMOUNT			15,808.33*			
270420	001881/00	B&H		09/21/2026	iPad Cases Board Mtgs.	09/21/2026	09/28/2026	Y
1.		01-0000-0-4300.00-0000-7100-000-00-000-0000			2,796.35 P			
		TOTAL AMOUNT			2,796.35*			
TOTAL FOR 09/21/2026					81,179.30***			

PO #	Req # Ven #/Addr Vendor Name	Tax ID #	PO Date PO Description	Date Ent	Date Paid	AP
	LN FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4		AMOUNT STATUS			
270421	001422/00 AMAZON.COM	000000000	09/22/2026 Items for SLP	09/22/2026		Y
	1. 01-9010-0-4300.00-0000-3140-005-56-000-0000		371.29			
	TOTAL AMOUNT		371.29*			
270422	001422/00 AMAZON.COM	000000000	09/22/2026 ELOP Supplies TK RES	09/22/2026		Y
	1. 01-2600-0-4300.00-1110-4900-050-00-106-0000		432.14			
	TOTAL AMOUNT		432.14*			
270423	001422/00 AMAZON.COM	000000000	09/22/2026 ELOP Supplies Kinder RES	09/22/2026		Y
	1. 01-2600-0-4300.00-1110-4900-050-00-106-0000		396.60			
	TOTAL AMOUNT		396.60*			
270424	001422/00 AMAZON.COM	000000000	09/22/2026 ELOP Supplies 2nd RES	09/22/2026		Y
	1. 01-2600-0-4300.00-1110-4900-050-00-106-0000		392.38			
	TOTAL AMOUNT		392.38*			
270425	001422/00 AMAZON.COM	000000000	09/22/2026 ELOP Supplies 3rd RES	09/22/2026		Y
	1. 01-2600-0-4300.00-1110-4900-050-00-106-0000		432.89			
	TOTAL AMOUNT		432.89*			
270426	001422/00 AMAZON.COM	000000000	09/22/2026 ELOP Supplies 4th RES	09/22/2026		Y
	1. 01-2600-0-4300.00-1110-4900-050-00-106-0000		400.14			
	TOTAL AMOUNT		400.14*			
270427	001422/00 AMAZON.COM	000000000	09/22/2026 ELOP Supplies 5th RES	09/22/2026		Y
	1. 01-2600-0-4300.00-1110-4900-050-00-106-0000		394.95			
	TOTAL AMOUNT		394.95*			
270428	001078/00 HEMME HAY & FEED INC	000000000	09/22/2026 Supplies - Livestock Show Team	09/22/2026		Y
	1. 01-3550-0-4300.00-3800-1000-020-00-000-0000		761.96			
	TOTAL AMOUNT		761.96*			

PO # / LN	Req # / Ven #/Addr	Vendor Name	Tax ID #	PO Date / AMOUNT	PO Description / STATUS	Date Ent	Date Paid	AP
270429	002867/00	ZOOM VIDEO COMMUNICATIONS IN	000000000	09/22/2026	26-27 Zoom Licenses	09/22/2026	09/28/2026	Y
1.	01-0000-0-5800.00-0000-7200-004-72-116-0000			5,400.00	F			
	TOTAL AMOUNT			5,400.00*				
270430	002783/00	OASIS INTEGRATION	834703213	09/22/2026	Camera Install TMS, RHECC, RES	09/22/2026		Y
1.	01-6019-0-5800.00-0000-7200-004-00-000-0000			16,401.03				
	TOTAL AMOUNT			16,401.03*				
TOTAL FOR 09/22/2026				25,383.38***				
270431	003370/00	INTERNATIONAL AGRI-CENTER	000000000	09/23/2026	WORLD AG EXPO	09/23/2026	09/28/2026	Y
1.	01-0000-0-5800.00-1110-1000-020-72-105-0000			1,440.00	F			
	TOTAL AMOUNT			1,440.00*				
TOTAL FOR 09/23/2026				1,440.00***				
270432	002155/00	TEL-TEC SECURITY SYSTEMS INC		09/25/2026	System Programming Add-on WES	09/25/2026	09/28/2026	Y
1.	01-0000-0-5800.00-1110-8300-010-78-000-0000			6,275.50	F			
	TOTAL AMOUNT			6,275.50*				
TOTAL FOR 09/25/2026				6,275.50***				
270433	002784/00	MAXIM HEALTHCARE SERVICES IN	833043570	09/28/2026	26-27 LPN Services	09/28/2026		Y
1.	01-6500-0-5800.00-5770-1120-005-00-000-0000			18,000.00				
	TOTAL AMOUNT			18,000.00*				
270434	001422/00	AMAZON.COM	000000000	09/28/2026	ELOP ASES Supplies 3rd WES	09/28/2026		Y
1.	01-2600-0-4300.00-1110-1000-030-00-106-0000			435.10				
	TOTAL AMOUNT			435.10*				
TOTAL FOR 09/28/2026				18,435.10***				

PO # / LN	Req # / Ven #/Addr	Vendor Name	Tax ID #	PO Date	PO Description / FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4	AMOUNT	STATUS	Date Ent	Date Paid	AP
270435	003088/00	MONTGOMERY HARDWARE CO		09/30/2026	Door Repair Parts			09/30/2026		Y
1.					01-8150-0-4300.00-1110-8100-010-00-000-0000	1,415.91				
					TOTAL AMOUNT	1,415.91*				
270436	002823/00	SOFTCHOICE CORPORATION	133827773	09/30/2026	26-27 Microsoft Licenses			09/30/2026		Y
1.					01-0000-0-5800.00-0000-7200-004-00-000-0000	10,740.00				
					TOTAL AMOUNT	10,740.00*				
270437	002052/00	SHI	223009648	09/30/2026	Ruckus Support Renewal			09/30/2026		Y
1.					01-0000-0-5800.00-0000-7200-004-00-000-0000	17,541.72				
					TOTAL AMOUNT	17,541.72*				
		TOTAL FOR 09/30/2026				29,697.63***				
270438	001422/00	AMAZON.COM	000000000	10/01/2026	Supplies for FFA			10/01/2026		Y
1.					01-3550-0-4300.00-3800-1000-020-00-000-0000	667.54				
					TOTAL AMOUNT	667.54*				
270439	003094/00	SHOW SMART		10/01/2026	Livestock Cert. Exams			10/01/2026		Y
1.					01-6387-0-4300.00-1110-1000-020-00-105-0000	210.00				
					TOTAL AMOUNT	210.00*				
270440	001422/00	AMAZON.COM	000000000	10/01/2026	Office Supplies WES			10/01/2026		Y
1.					01-1100-0-4300.00-0000-2700-030-00-000-0000	63.56				
					TOTAL AMOUNT	63.56*				
270441	001180/00	CALIF SCIENCE CENTER	000000000	10/01/2026	5th Grade Field Trip RES			10/01/2026		Y
1.					01-1100-0-5800.00-1110-1000-050-00-000-0000	2,580.00				
					TOTAL AMOUNT	2,580.00*				
		TOTAL FOR 10/01/2026				3,521.10***				
		GRAND TOTAL				290,542.96*****				

Pay Voucher Transactions
Date: 00/00/0000 - 99/99/9999
PV#: 270289 - 270371

PV NO	Vendor/Addr LN	Name / FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4	Tax ID	Inv Date	Entered / PV amount	UT	Paid / UT-Obj	Batch / UT-Rate	Description / UT-Amount 1099
270289	000110/00	ROSAMOND COMMUNITY SERVICES	000000000	9/03/2026	9/11/2026		9/15/2026	9	Sewer Connection RHECC
	1.	35-9010-0-5800.00-0000-8500-020-00-000-0000			55,645.14	N			N
		Sewer Connection RHECC							
270290	003772/00	MILO RANGE TRAINING SYSTEMS	382690218	8/31/2026	9/11/2026		9/15/2026	9	DSA Application Support
	1.	21-0000-0-5800.00-0000-8500-020-00-000-0000			1,500.00	N			N
		Inv. SO003296							
270291	002751/00	ACELLUS	431499372	8/05/2026	9/11/2026		9/15/2026	9	Acellus Licenses - July
	1.	01-0000-0-5800.00-1110-1000-004-72-108-0000			1,106.00	N			N
		Inv. 123746 RHECC							
	2.	01-0000-0-5800.00-1110-1000-040-72-108-0000			3,160.00	N			N
		Inv. 123750 TMS							
	3.	01-0000-0-5800.00-3300-1000-090-00-000-0000			2,133.00	N			N
		Inv. 123766 ALIS							
		Total amount			6,399.00 *		0.00 *		
270292	000276/00	COSTCO		9/11/2026	9/11/2026		9/15/2026	9	Renewal
	1.	01-0000-0-5300.00-0000-7200-001-00-000-0000			195.00	N			N
		000111860650507							
270293	001156/00	CRISIS PREVENTION INSTITUTE	392012874	8/29/2026	9/11/2026		9/15/2026	9	26-27 Membership Renewal
	1.	01-9010-0-5300.00-0000-3140-005-56-000-0000			200.00	N			N
		Inv. NAIN-256450							
Total for 09/11/2026					63,939.14 ***				0.00 ***
270294	000786/00	AIDA ORTIZ		9/16/2026	9/16/2026		9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000			395.78	N			N
		26-27 Classroom Supplies							
270295	003786/00	ALDHEI MCMAHON		9/16/2026	9/16/2026		9/22/2026	10	Reimb - College Fees
	1.	01-7339-0-5800.00-1110-1000-020-00-000-0000			19.00	N			N
		Reimb - College Fees							

PV NO	Vendor/Addr	Name	Tax ID	Inv Date	Entered	Paid	Batch	Description
	LN	FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4		PV amount	UT	UT-Obj	UT-Rate	UT-Amount 1099
270296	003502/00	ANA REGINA ESPALABRA		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		400.00	N			N
		26-27 Classroom Supplies						
270297	002815/00	ANDREW HANSEN	000000000	9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		400.00	N			N
		26-27 Classroom Supplies						
270298	003787/00	ANGELA ROBERTS		9/16/2026	9/16/2026	9/22/2026	10	Reimb - SAT Fees
	1.	01-7339-0-5800.00-1110-1000-020-00-000-0000		68.00	N			N
		Reimb - SAT Fees						
270299	003314/00	BEAU BRANDENBURG		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		400.00	N			N
		26-27 Classroom Supplies						
270300	003780/00	CHRISTINA GRIFFIN BRYAN		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		54.98	N			N
		26-27 Classroom Supplies						
270301	003780/00	CHRISTINA GRIFFIN BRYAN		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		345.02	N			N
		26-27 Classroom Supplies						
270302	003635/00	DENNISON WINCHELL		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		334.88	N			N
		26-27 Classroom Supplies						
270303	003126/00	GUADALUPE VALENZUELA		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		397.58	N			N
		26-27 Classroom Supplies						
270304	002245/00	HEATHER BURGESS	000000000	9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies

PV NO	Vendor/Addr	Name	Tax ID	Inv Date	Entered	Paid	Batch	Description
	LN	FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4		PV amount	UT	UT-Obj	UT-Rate	UT-Amount 1099
270304	(CONTINUED)							
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		400.00	N			N
	26-27 Classroom Supplies							
270305	003005/00	JAMES LOPEZ		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		392.80	N			N
	26-27 Classroom Supplies							
270306	002703/00	JARENY PONCE		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		400.00	N			N
	26-27 Classroom Supplies							
270307	003782/00	JEFFREY KETCHUM		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		400.00	N			N
	26-27 Classroom Supplies							
270308	003771/00	JENNIFER CIACCIO		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		108.08	N			N
	26-27 Classroom Supplies							
270309	003316/00	JESSICA ORTIZ		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		400.00	N			N
	26-27 Classroom Supplies							
270310	002033/00	JODI FEINSTEIN	000000000	9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		365.01	N			N
	26-27 Classroom Supplies							
270311	002811/00	JOHN CRANDALL	000000000	9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		400.00	N			N
	26-27 Classroom Supplies							
270312	003651/00	KAREN GONZALEZ		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies

PV NO	Vendor/Addr	Name	Tax ID	Inv Date	Entered	Paid	Batch	Description
	LN	FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4			PV amount	UT UT-Obj	UT-Rate	UT-Amount 1099
270312	(CONTINUED)							
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000			400.00	N		N
	26-27 Classroom Supplies							
270313	000845/00	KEITH MEYER		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000			352.38	N		N
	26-27 Classroom Supplies							
270314	002214/00	KETHER FOISEL		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000			400.00	N		N
	26-27 Classroom Supplies							
270315	002597/00	KOURTNEY HANSEN		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000			376.50	N		N
	26-27 Classroom Supplies							
270316	001114/00	LIANA VASQUEZ		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000			390.82	N		N
	26-27 Classroom Supplies							
270317	001185/00	LISA GASTELUM	000000000	9/16/2026	9/16/2026	9/22/2026	10	REIMB - DOT PHYSICAL
	1.	01-0000-0-5800.00-1110-3600-070-72-209-0000			100.00	N		N
	REIMB - DOT PHYSICAL							
270318	003785/00	MARIA MERCADO		9/16/2026	9/16/2026	9/22/2026	10	Mileage - CCSPP 9/1/26
	1.	01-6332-0-5200.00-8100-5900-020-00-000-0000			107.16	N		N
	Mileage - CCSPP 9/1/26							
270319	002019/00	MATTHEW BLACKBURN	000000000	9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000			191.47	N		N
	26-27 Classroom Supplies							
270320	003443/00	MIGUEL RIVERA GONZALEZ	000000000	9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies

PV NO	Vendor/Addr	Name	Tax ID	Inv Date	Entered	Paid	Batch	Description
	LN	FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4		PV amount	UT	UT-Obj	UT-Rate	UT-Amount 1099
270320	(CONTINUED)							
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		371.21	N			N
	26-27 Classroom Supplies							
270321	002418/00	MONICA BARRIOS		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		136.13	N			N
	26-27 Classroom Supplies							
270322	002661/00	MORGAN CLINT	000000000	9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		400.00	N			N
	26-27 Classroom Supplies							
270323	003608/00	NATALIE PEREZ		9/16/2026	9/16/2026	9/22/2026	10	26-27 Shoe Reimbursement
	1.	01-8150-0-4300.00-1110-8100-010-00-000-0000		125.00	N			N
	26-27 Shoe Reimbursement							
270324	003783/00	NICOLE LESTER JEFFERSON		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		400.00	N			N
	26-27 Classroom Supplies							
270325	001913/00	VENTURA HERRERA		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		86.00	N			N
	26-27 Classroom Supplies							
270326	003448/00	ROBYN WALKER		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		388.13	N			N
	26-27 Classroom Supplies							
270327	003781/00	RUBY KOEHLER		9/16/2026	9/16/2026	9/22/2026	10	Reimb - Business Cards
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000		27.26	N			N
	Reimb - Business Cards							
270328	003034/00	SARAH SHOESMITH	000000000	9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies

PV NO	Vendor/Addr	Name / LN / FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4	Tax ID	Inv Date	Entered / PV amount	Paid	Batch / UT	UT-Obj / UT-Rate	Description / UT-Amount	1099
270328	(CONTINUED)									
		1. 01-0000-0-4300.00-1110-1000-003-72-305-0000 26-27 Classroom Supplies			400.00 N					N
270329	003030/00	SUNNI HEPBURN		9/16/2026	9/16/2026	9/22/2026	10		Travel - Empower Summit	
		1. 01-6332-0-5200.00-8100-5900-030-00-000-0000 Travel - Empower Summit			333.20 N					N
270330	003081/00	SURESH BAJNATH		9/16/2026	9/16/2026	9/22/2026	10		Travel - Empower Summit	
		1. 01-6332-0-5800.00-8100-5900-020-00-000-0000 Travel - Empower Summit			256.00 N					N
270331	003688/00	SVETLANA EPSHTEYN		9/16/2026	9/16/2026	9/22/2026	10		26-27 Classroom Supplies	
		1. 01-0000-0-4300.00-1110-1000-003-72-305-0000 26-27 Classroom Supplies			399.00 N					N
270332	000941/00	TAMMY STARKEY		9/16/2026	9/16/2026	9/22/2026	10		26-27 Classroom Supplies	
		1. 01-0000-0-4300.00-1110-1000-003-72-305-0000 26-27 Classroom Supplies			400.00 N					N
270333	002119/00	TANIA LONG		9/16/2026	9/16/2026	9/22/2026	10		Travel - CCSPP 9/1/26	
		1. 01-6332-0-5200.00-8100-5900-050-00-000-0000 Travel - CCSPP 9/1/26			109.29 N					N
270334	002285/00	THOMAS CANTER		9/16/2026	9/16/2026	9/22/2026	10		26-27 Classroom Supplies	
		1. 01-0000-0-4300.00-1110-1000-003-72-305-0000 26-27 Classroom Supplies			384.79 N					N
270335	002701/00	THOMAS HAUN		9/16/2026	9/16/2026	9/22/2026	10		26-27 Classroom Supplies	
		1. 01-0000-0-4300.00-1110-1000-003-72-305-0000 26-27 Classroom Supplies			400.00 N					N
270336	002556/00	VELDA KIRK		9/16/2026	9/16/2026	9/22/2026	10		Mileage - Donation Pickup	

PV NO	Vendor/Addr	Name / LN FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4	Tax ID	Inv Date	Entered	Paid	Batch	Description / PV amount	UT	UT-Obj	UT-Rate	UT-Amount	1099
270336	(CONTINUED)												
		1. 01-6500-0-5200.00-5770-1120-005-00-000-0000 Mileage - Donation Pickup						91.20	N				N
270337	003784/00	YOLANDA PAYNE		9/16/2026	9/16/2026	9/22/2026	10	26-27 Classroom Supplies					
		1. 01-0000-0-4300.00-1110-1000-003-72-305-0000 26-27 Classroom Supplies						184.73	N				N
270338	003722/00	GRICELDA CASILLAS ROSAS		9/16/2026	9/16/2026	9/22/2026	10	26-27 Shoe Reimb					
		1. 13-5310-0-4300.00-0000-3700-000-00-000-0000 26-27 Shoe Reimb						125.00	N				N
Total for 09/16/2026								13,016.40 ***				0.00 ***	
270339	000914/00	LON BOYETT	000000000	9/17/2026	9/17/2026	9/22/2026	10	Medicare Prem. Feb.-Sept.					
		1. 01-0000-0-3701.00-0000-7200-000-00-000-0000 Medicare Prem. Feb.-Sept. 2026						1,623.20	N				N
270340	000717/00	JENNIFER JUDD	000000000	9/17/2026	9/17/2026	9/22/2026	10	Medicare Prem. Oct. 2026					
		1. 01-0000-0-3701.00-0000-7200-000-00-000-0000 Medicare Prem. Oct. 2026						202.90	N				N
270341	000771/00	TERRY R. ALLRED		9/17/2026	9/17/2026	9/22/2026	10	Medicare Prem. July-Sept.					
		1. 01-0000-0-3701.00-0000-7200-000-00-000-0000 Medicare Prem. July-Sept. 2026						608.70	N				N
270342	000730/00	ROBERT BARTELL	000000000	9/17/2026	9/17/2026	9/22/2026	10	Medicare Prem. July-Sept.					
		1. 01-0000-0-3701.00-0000-7200-000-00-000-0000 Medicare Prem. July-Sept. 2026						608.70	N				N
270343	000420/00	ELLEN JACKSON	000000000	9/17/2026	9/17/2026	9/22/2026	10	Medicare Prem. July-Sept.					
		1. 01-0000-0-3701.00-0000-7200-000-00-000-0000 Medicare Prem. July-Sept. 2026						608.70	N				N

PV NO	Vendor/Addr	Name / LN FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4	Tax ID	Inv Date	Entered / PV amount	Paid / UT	UT-Obj / UT-Rate	Batch / UT-Amount	Description / 1099
270344	000260/00	DEBRA COVERT		9/17/2026	9/17/2026	9/22/2026	10		Medicare Prem. July-Sept.
	1.	01-0000-0-3701.00-0000-7200-000-00-000-0000			608.70 N				N
		Medicare Prem. July-Sept. 2026							
270345	003219/00	MIKE ESCALANTE		9/17/2026	9/17/2026	9/22/2026	10		Medicare Prem. Aug. & Sept
	1.	01-0000-0-3701.00-0000-7200-000-00-000-0000			730.40 N				N
		Medicare Prem. Aug.-Sept. 2026							
270346	000723/00	LORI QUELLMAN	000000000	9/17/2026	9/17/2026	9/22/2026	10		Medicare Prem. Oct.-Dec. 2
	1.	01-0000-0-3701.00-0000-7200-000-00-000-0000			608.70 N				N
		Medicare Prem. Oct.-Dec. 2026							
270347	000277/00	JIM QUELLMAN	000000000	9/17/2026	9/17/2026	9/22/2026	10		Medicare Prem. Oct.-Dec. 2
	1.	01-0000-0-3701.00-0000-7200-000-00-000-0000			608.70 N				N
		Medicare Prem. Oct.-Dec. 2026							
270348	002812/00	CYNTHIA ORTIZ		9/17/2026	9/17/2026	9/22/2026	10		26-27 Classroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000			400.00 N				N
		26-27 Classroom Supplies							
270349	000362/00	JAMES JOHNSON		9/17/2026	9/17/2026	9/22/2026	10		Medicare Prem. Oct.-Dec. 2
	1.	01-0000-0-3701.00-0000-7200-000-00-000-0000			608.70 N				N
		Medicare Prem. Oct.-Dec. 2026							
270350	003761/00	MERILYN CAMPOS BORROEL	000000000	9/17/2026	9/17/2026	9/22/2026	10		Reimb - College Textbooks
	1.	01-0000-0-4300.00-1110-1000-020-72-111-0000			70.00 N				N
		Reimb - College Textbooks							
Total for 09/17/2026					7,287.40 ***			0.00 ***	
270351	003790/00	LEBEAU THELEN LLP	770073354	7/31/2026	9/25/2026	9/28/2026	11		Schools Legal Fees July &
	1.	01-0000-0-5800.00-0000-7100-000-00-000-0000			110.00 N				N
		Acct. 81137.010 July							
	2.	01-0000-0-5800.00-0000-7100-000-00-000-0000			3,300.00 N				N

Acct, 81137-010 Aug. Total amount	3,410.00 *	0.00 *

PV NO	Vendor/Addr	Name	Tax ID	Inv Date	Entered	Paid	Batch	Description
	LN	FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4		PV amount	UT	UT-Obj	UT-Rate	UT-Amount 1099
270352	001841/00	JEANETTE L. GARCIA & ASSOC.		8/07/2026	9/25/2026	9/28/2026	11	Final Billing for SFP Audi
	1.	01-0000-0-5800.00-0000-7200-001-00-000-0000		4,685.00	N			N
	Inv. 2277 Final SFP Audit RES							
270353	002877/00	HPLE INC		9/01/2026	9/25/2026	9/28/2026	11	Proj. Mgmt. RHECC CTE Bldg
	1.	21-0000-0-5800.00-0000-8500-020-00-000-0000		92,828.23	N			N
	SKUSD-RHSCTE-006							
270354	000819/00	EARTH SYSTEMS CONSULTANTS	770521790	9/10/2026	9/25/2026	9/28/2026	11	Prof. Serv. RES Mod TI
	1.	01-2600-0-5800.00-0000-8500-050-00-000-0000		1,040.00	N			N
	Inv. 863230 RES ASP Modern TI							
270355	003095/00	PRIME PAINTING CONTRACTORS INC	954535453	8/27/2026	9/25/2026	9/28/2026	11	WES Paint Project
	1.	01-8150-0-5800.00-1110-8100-030-00-000-0000		35,378.00	N			N
	Pay App. 2 SKUSD-WES-PT01							
270356	002727/00	ALL-TECH FIRE & SECURITY INC		8/19/2026	9/25/2026	9/28/2026	11	Service & Parts
	1.	01-8150-0-5800.00-1110-8100-010-00-000-0000		700.00	N			N
	Inv. 3459							
	2.	01-8150-0-4300.00-1110-8100-010-00-000-0000		267.40	N			N
	Inv. 3457							
	Total amount		967.40 *			0.00 *		
270357	000533/00	AMERICAN EXPRESS		9/18/2026	9/25/2026	9/28/2026	11	Hotel Community Schools Co
	1.	01-6332-0-5200.00-8100-5900-003-00-000-0000		30,853.02	N			N
	Hotel Community Schools Conf.							
270358	000533/01	AMERICAN EXPRESS		9/25/2026	9/25/2026	9/28/2026	11	Amex 52001, 83004
	1.	01-0000-0-5800.00-0000-7100-000-00-000-0000		1,093.55	N			N
	Leadership Retreat							
	2.	01-0000-0-5800.00-0000-7200-001-00-000-0000		406.79	N			N
	Annual Amazon Prime Fee							
	Total amount		1,500.34 *			0.00 *		

PV NO	Vendor/Addr	Name	Tax ID	Inv Date	Entered	Paid	Batch	Description
	LN	FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4			PV amount	UT UT-Obj	UT-Rate	UT-Amount 1099
270359	000052/00	DEPT. OF INDUSTRIAL RELATIONS	000000000	9/17/2026	9/25/2026	9/28/2026	11	Conveyance Inv. RES
	1.	01-8150-0-5800.00-1110-8100-010-00-000-0000			675.00	N		N
	Inv. S 2324304 SB							
Total for 09/25/2026					171,336.99 ***			0.00 ***
270360	003432/00	DANE ADAMS		9/29/2026	9/29/2026		12	Reimb - Suplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000			58.44	N		N
	Reimb - Suplies							
270361	002385/00	MELISSA OLMOS	000000000	9/29/2026	9/29/2026		12	26/27 Claqssroom Supplies
	1.	01-0000-0-4300.00-1110-1000-003-72-305-0000			151.58	N		N
	26/27 Claqssroom Supplies							
270362	000830/00	MICHELLE HUBKEY		9/29/2026	9/29/2026		12	Reimb - 3/9/27 Discovery C
	1.	01-1100-0-5800.00-1110-1000-050-00-000-0000			200.00	N		N
	Reimb - 3/9/27 Discovery Cube							
270363	000670/00	SCOTT SMALL	000000000	9/29/2026	9/29/2026		12	Reimb - Binoculars
	1.	01-0000-0-4300.00-1110-1000-020-72-205-0000			61.18	N		N
	Reimb - Binoculars							
270364	000108/00	SOUTHERN KERN UNIFIED SCHOOL	956003010	9/29/2026	9/29/2026		12	Reimb - Revolving
	1.	01-6500-0-4300.00-5770-1120-020-00-000-0000			415.53	N		N
	Ck # 3714, 3719, 3722 CBI							
	2.	01-0000-0-5800.00-1110-1000-020-72-105-0000			329.00	N		N
	Ck 3721, 3724							
	3.	01-0000-0-8699.00-0000-0000-000-00-000-0000			28.00	N		N
	DMV VirtuPay							
	4.	01-0000-0-3702.00-1110-2700-002-00-000-0000			460.00	N		N
	Ck 3723 Reimb H&W							
	Total amount		1,232.53 *			0.00 *		

PV NO	Vendor/Addr	Name / LN / FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4	Tax ID	Inv Date	Entered / PV amount	Paid / UT	Batch / UT-Obj	Description / UT-Rate	UT-Amount	1099
270366	003337/00	ALICIA PLACENCIO		9/29/2026	9/29/2026			12	26/27 Shoe Reimb	
		1. 13-5310-0-4300.00-0000-3700-000-00-000-0000 26/27 Shoe Reimb			125.00	N				N
270367	000649/00	UNITED STATES TREASURY	000000000	9/29/2026	9/29/2026			12	95-6003010, 9/30/21, Form	
		1. 01-0000-0-8699.00-0000-0000-000-00-000-0000 95-6003010, 9/30/21, Form 941			19,431.04	N				N
270368	000649/00	UNITED STATES TREASURY	000000000	9/29/2026	9/29/2026			12	95-6003010, 12/31/22, Form	
		1. 01-0000-0-8699.00-0000-0000-000-00-000-0000 95-6003010, 12/31/22, Form 941			287.79	N				N
270369	000649/00	UNITED STATES TREASURY	000000000	9/29/2026	9/29/2026			12	95-6003010, 12/31/24, Form	
		1. 01-0000-0-8699.00-0000-0000-000-00-000-0000 95-6003010, 12/31/24, Form 941			275.41	N				N
270370	000649/00	UNITED STATES TREASURY	000000000	9/29/2026	9/29/2026			12	95-6003010, 03/31/26, Form	
		1. 01-0000-0-8699.00-0000-0000-000-00-000-0000 95-6003010, 03/31/26, Form 941			2,096.43	N				N
270371	000533/00	AMERICAN EXPRESS		9/29/2026	9/29/2026			12	Amex 21061	
		1. 01-0000-0-4300.00-0000-7100-000-00-000-0000 Leadership Retreat			276.61	N				N
		2. 01-9010-0-4300.00-0000-3140-005-56-000-0000 Supplies - SpEd			635.31	N				N
		3. 01-0000-0-5200.00-1110-1000-020-72-105-0000 Bus Driver Hotel Ag Trip			190.73	N				N
		4. 01-1100-0-4300.00-3200-1000-095-00-000-0000 Supplies REHS			116.84	N				N
		5. 01-8150-0-5800.00-1110-8100-010-00-000-0000 Conveyance Inv. RES			127.88	N				N
		6. 01-9010-0-5800.00-0000-3140-005-56-000-0000 Course for District RN			2,771.55	N				N
		7. 01-6332-0-5200.00-3200-1000-095-00-000-0000 NAEA Conf.			2,096.78	N				N
		8. 01-0000-0-5200.00-1110-1000-003-72-125-0000 CCIS Webinar			249.00	N				N
		9. 01-0000-0-4300.00-0000-7200-001-00-000-0000 Check Order Bus. Office			595.99	N				N

PV NO	Vendor/Addr	Name	Tax ID	Inv Date	Entered		Paid	Batch	Description
	LN	FD-RESC-Y-OBJT.SO-GOAL-FUNC-STE-T2-TY3-TYP4			PV amount	UT UT-Obj		UT-Rate	UT-Amount 1099
270371 (CONTINUED)									
	10.	01-0000-0-4300.00-1110-1000-030-72-121-0000			449.90	N			N
		Supplies for Library WES							
	11.	01-8150-0-4300.00-1110-8100-010-00-000-0000			903.14	N			N
		Supplies M&O							
	12.	01-0000-0-5200.00-1110-1000-040-72-127-0000			1,000.00	N			N
		Kern Science Network TMS							
	13.	01-6019-0-5200.00-1110-1000-020-00-000-0000			2,059.82	N			N
		ACTFL Conf. RHECC							
	14.	01-6332-0-5200.00-8100-5900-003-00-000-0000			5,477.69	N			N
		Empower Summit Hotel							
		Total amount	16,951.24 *				0.00 *		
Total for 09/29/2026					40,870.64 ***				0.00 ***
Grand total					296,450.57 *****				0.00 *****

Southern Kern Unified School District

2601 Rosamond Blvd.
Rosamond, CA 93560

Donation

Site	Date Received	Board Date
Rosamond High School	10/1/2026	10/7/2026

Donation	Effective Dates	Final Contract to Superintedent's Secretary By:
Items to be used in CTE Classrooms	From 10/8/2026 Until	10/1/2026

Description
Mr. Snyder would like to donate 11 each Digital Seven Function Multimeters, 15 each Screwdriver Sets, 28 Each Steel Measuring 1" x 25' Tapes. All items are brand new and worth an estimated $355.00.

	Automatic Renewal

Payment Terms:	Termination Clause	Budgeted Item
	N/A	N/A

Fixed/Startup Costs	N/A	Total Cost (not to exceed)	

Budget String/Comments	
Business Services	

Overview

- ☐ Agreement is for more than one School Fiscal Year
- ☐ Clearly States Fees and Hourly Rates
- ☐ Allows Early Termination
- ☐ Mutual Indemnity Clause
- ☐ Governed in Accordance with Laws of California and Department of Education
- ☐ Arbitration Clause
- ☐ Two copies already signed by vendor

	Signature	Date
☑ Initial Review Complete	Robert Irving	10/1/2026
☐ Purchase Order Prepared		
☑ Ready for Board Agenda	Camie Davies	10/1/2026

Gift / Donation Form

SCHOOL: Rosamond High School Estimated Value 355.00

Gift/Donated Item: Items to be used in the RHS CTE classrooms (Multimeters, Tape Measures, Screwdriver

Make / Model / Year: N/A

VIN or serial # N/A

License plate: N/A

Purpose of the Gift: Supplies

Donated by: Organization:

Name: David Snyder

Address:

Site administrator acknowledges that item is appropriate for use at school site and adequate facilities/storage is available.

(Administrator signature) 10-1-25 (Date)

☐ Item Placed on site inventory (Inventory ID Number)

DATE:

This gift/donation satisfies the requirements of SKUSD Board Policy Number 3290 (a). The school/district accepts responsibility to maintain/install the donated item.

(District Office Use Only)

Pink slip forwarded to District office on: _____
Accepted by the Board on: _____
Letter of Appreciation Mailed: _____

Site Administrator must sign and forward to Superintendent 's Office for Board of Trustees Approval. Letter of acceptance shall be mailed promptly to the address listed above, upon Board Action to accept donation.

Southern Kern Unified School District

2601 Rosamond Blvd.
Rosamond, CA 93560

Proposal / Estimate Cover Sheet

Vendor/Contractor Name or Event Name	Date Received	Board Date
Kern Machinery, Inc (Deere & Company)	9/28/2026	10/7/2026

Proposal Title/Name	Effective Dates	Final Contract to Superintedent's Secretary By:
Quote # 2527128	From 10/8/2026 Until	10/1/2026

Description
This Quote is for the purchase of a new 1600 Turbo TerrainCut Commerical Wide-Area Mower with 4-Post ROPS Canopy.

Renewal Clause	Automatic Renewal
No	NO

Payment Terms:	Termination Clause	Budgeted Item
		N/A

Fixed/Startup Costs	N/A	Total Cost (not to exceed)	$74,316.31

Budget String/Comments
Business Services

Overview

- ☐ Agreement is for more than one School Fiscal Year
- ☑ Clearly States Fees and Hourly Rates
- ☑ Allows Early Termination
- ☑ Mutual Indemnity Clause
- ☑ Governed in Accordance with Laws of California and Department of Education
- ☐ Arbitration Clause
- ☐ Two copies already signed by vendor

	Signature	Date
☑ Initial Review Complete	Robert Irving	10/1/2026
☐ Purchase Order Prepared		
☑ Ready for Board Agenda	Camie Davies	10/1/2026

ALL PURCHASE ORDERS MUST BE MADE OUT TO (VENDOR):

Deere & Company

2000 John Deere Run

Cary, NC 27513-2789 US

FED ID: 36-2382580

UEID: FNSWEDARMK53

ALL PURCHASE ORDERS MUST BE SENT TO DELIVERING DEALER:

Andy Ramos

Kern Machinery, Inc.

45223 23rd Street West Lancaster, CA 93536

Prepared For

SOUTHERN KERN UNIFIED SCHOOL DISTRICT

PO BOX CC

ROSAMOND, CA 935600640

(661) 256-5000

TBISHOP@SKUSD.K12.CA.US

Prepared By

Andy Ramos

Kern Machinery, Inc.

45223 23rd Street West

Lancaster, CA 93536

6619488882

aramos@kminc.com

Quote Id 2527128

Creation Date 14-Aug-2026

Expiration Date 13-Sep-2026

Quote Summary

Equipment Summary	Suggested List	Selling Price	QTY In Group	Extended
1600 Turbo TerrainCut Commercial Wide-Area Mower with 4-Post ROPS Canopy **Contract:** Sourcewell Grounds Maint 112624-DAC (PG NB CG 70) **Price Effective Date:** 13-Aug-2026 **Est. Delivery Date:** 25-Sep-2026	**$96,514.69**	**$74,316.31**	**1**	**$74,316.31**
Equipment Total				**$74,316.31**

Quote Summary	
Total Selling Price	$74,316.31
Total Taxable Equipment Fees	$0.00
Sub-total	**$74,316.31**
*Total Non-Taxable Equipment Fees	$0.00
Rental Applied	$0.00
Total Amount Due	**$74,316.31**
Down Payment	$0.00
Balance Due	**$74,316.31**

Salesperson : X _____

Accepted By : X _____

JOHN DEERE | KERN MACHINERY

JOHN DEERE

Selling Equipment

Quote # 2527128

Customer SOUTHERN KERN UNIFIED SCHOOL DISTRICT

1600 Turbo TerrainCut Commercial Wide-Area Mower with 4-Post ROPS Canopy

QTY In Group : 1

Hours	- - -
Serial Number	- - -
Stock Number	- - -
Contract	Sourcewell Grounds Maint 112624-DAC (PG NB CG 70)
Price Effective Date	13-Aug-2026
PUK Parent Serial #	- - -

Suggested List	$96,514.69
Selling Price	$74,316.31
Discount Amount	($22,198.38)

Equipment Summary

Code	Description	Qty	List Price	Discount %	Discount $	Adjusted Selling Price
0738TC	1600 Turbo TerrainCut Commercial Wide-Area Mower with 4-Post ROPS Canopy	1	$96,084.00	23.0%	($22,099.32)	$73,984.68

Base / Options

Code	Description	Qty	List Price	Discount %	Discount $	Adjusted Selling Price
001A	United States and Canada	1	$0.00	23.0%	$0.00	$0.00
0443	US English w/ Spanish (Bi-Lingual) Operator's Manual	1	$0.00	23.0%	$0.00	$0.00
183N	JDLink™ Modem	1	$0.00	23.0%	$0.00	$0.00
Total Base / Options			**$96,084.00**		**($22,099.32)**	**$73,984.68**

Dealer Attachments

Code	Description	Qty	List Price	Discount %	Discount $	Adjusted Selling Price
BUC11625	Backup Alarm Kit	1	$430.69	23.0%	($99.06)	$331.63
Total Dealer Attachments			**$430.69**		**($99.06)**	**$331.63**
Selling Price Subtotal						**$74,316.31**
Total Selling Price						**$74,316.31**

Customer:

Quotes are valid for 30 days from the creation date or upon contract expiration, whichever occurs first.

A Purchase Order (PO) or Letter of Intent (LOI) including the below information is required to proceed with this sale. The PO or LOI will be returned if information is missing.

☐ Vendor: Deere & Company

2000 John Deere Run

Cary, NC 27513-2789 US

FED ID: 36-2382580

UEID: FNSWEDARMK53

☐ Signature on all LOIs and POs with a signature line

☐ Contract name or number; or JD Quote ID

☐ Sold to street address

☐ Ship to street address (no PO box)

☐ Bill to contact name and phone number

☐ Bill to address

☐ Bill to email address (required to send the invoice and/or to obtain the tax exemption certificate)

☐ Membership number if required by the contract

☐ Also include a current valid tax-exempt certificate (if applicable)

Quotes of equipment offered through contracts between Deere & Company, its divisions and subsidiaries (collectively "Deere") and government agencies are subject to audit and access by Deere's Strategic Accounts Business Division to ensure compliance with the terms and conditions of the contracts.

For any questions, please contact:

Andy Ramos
Kern Machinery, Inc.
45223 23rd Street West
Lancaster, CA 93536
Cell Phone: 6619488882
Email: aramos@kminc.com

Southern Kern Unified School District

2601 Rosamond Blvd.
Rosamond, CA 93560

Agreement/Contract Coversheet

Vendor/Contractor Name	Date Contract Received	Board Date
BlazerWorks, LLC	9/29/2026	10/7/2026

Contract Title/Name	Contract Effective Dates	Final Contract to Superintendent's Secretary By:
Client Assignment Confirmation	From 10/5/2026 Until 6/4/2027	10/1/2026

Description of Agreement
This Assignment allows for BlazerWorks to place Pilar DePaz as a COTA (Certified Ocupational Therapy Assistant).

Renewal Clause	Automatic Renewal
	No

Payment Terms:	Termination Clause	Budgeted Item
Net 30	N/A	Yes

Fixed/Startup Costs	N/A	Total Cost (NTE) Per Year	$111,600.00

Budget String/Comments
Business Services

Overview

- ☐ Agreement is for more than one School Fiscal Year
- ☑ Clearly States Fees and Hourly Rates
- ☐ Allows Early Termination
- ☐ Mutual Indemnity Clause
- ☑ Governed in Accordance with Laws of California and Department of Education
- ☐ Arbitration Clause
- ☐ Two copies already signed by vendor

	Signature	Date
☑ Initial Review Complete	Robert Irving	10/1/2026
☐ Purchase Order Prepared		
☑ Ready for Board Agenda	Camie Davies	10/1/2026

Client Assignment Confirmation

This Client Assignment Confirmation is entered into and executed as of the signature date below and supplements the Client Services Agreement between the Client and BlazerWorks LLC ("Blazerworks" or "the Company")). Client will pay BlazerWorks for hours worked by Consultant on the following terms:

Assignment Details

BlazerWorks Consultant: Pilar DePaz

School District Name (Client): Southern Kern Unified School District

Start Date: 10/05/2026 End Date: 06/04/2027

Start and End dates are subject to change based on the credentialing and licensure process as well as adjustment in the school district's calendar.

Position: COTA

Bill Rate per hour: $93.00 Minimum Hours per week: 37.5

Overtime Rate per hour: 1.5 times Bill Rate

Billing Workweek: Monday – Friday

Miscellaneous:

The Consultant working this assignment is subject to the California Meal and Rest Break Period Laws. Client shall adhere to and enforce the state-mandated meal and rest breaks as defined within California's Wage and Hour Laws.

Account Manager Information:

Justin Ritchie
justin.ritchie@blazerworks.com
6785386795

By: 495433 - Southern Kern USD

Print Name: _____

Title: _____

Date: _____

Terms and conditions outlined in this Client Assignment Confirmation will be considered agreed upon by all parties unless BlazerWorks is notified of changes by Client within forty-eight (48) hours of client's receipt of this Client Assignment Confirmation.

Southern Kern Unified School District

2601 Rosamond Blvd.
Rosamond, CA 93560

Proposal / Estimate Cover Sheet

Vendor/Contractor Name or Event Name	Date Received	Board Date
Mech Masters	10/1/2026	10/7/2026

Proposal Title/Name	Effective Dates	Final Contract to Superintendent's Secretary By:
Pre-Implementation Consulting Proposal	From 10/8/2026 Until 6/30/2027	10/1/2026

Description
This Proposal is for consulting on the development of a Minecraft/E-Sports program at Rosamond Elementary, Westpark Elementary and Tropico Middle School as part of the Expanded Learning Program (ELOP).

Renewal Clause	Automatic Renewal
No	NO

Payment Terms:	Termination Clause	Budgeted Item
		N/A

Fixed/Startup Costs	N/A	Total Cost (not to exceed)	$6,000.00

Budget String/Comments
Business Services
01-2600-0-5800.00-1110-4900-003

Overview

- ☐ Agreement is for more than one School Fiscal Year
- ☑ Clearly States Fees and Hourly Rates
- ☑ Allows Early Termination
- ☑ Mutual Indemnity Clause
- ☑ Governed in Accordance with Laws of California and Department of Education
- ☐ Arbitration Clause
- ☐ Two copies already signed by vendor

	Signature	Date
☑ Initial Review Complete	Robert Irving	10/1/2026
☐ Purchase Order Prepared		
☑ Ready for Board Agenda	Camie Davies	10/1/2026



Forging Future Engineers

Pre-Implementation Consulting Proposal

Prepared for Southern Kern Unified School District

Submitted to: Superintendent Barbara Gaines and Dr. Felicia Tolliver (Director of Curriculum and Instruction / ELOP)

Prepared by: Scott Merrill, CEO, Mech Masters LLC

Introduction

My name is Scott Merrill, CEO of Mech Masters LLC, and I am pleased to present this proposal to the Southern Kern Unified School District Board of Trustees. For the past two years, Mech Masters has partnered with the Eastside Union School District, running LEGO SPIKE Prime robotics programs at Eastside and Enterprise Elementary Schools, Minecraft Education programs at Columbia and Enterprise Elementary Schools, and, this past year, a competitive E-Sports program at Gifford C. Cole Middle School.

With 31 years of experience as a middle school STEM educator in the Palmdale School District, I bring a strong background in robotics, coding, engineering education, and E-Sports. I hold an Aerospace Engineering degree from San Diego State University and a current multi-subject California teaching credential with a single-subject authorization in mathematics. Throughout my career, I have developed multiple robotics and engineering courses, coached award-winning FIRST LEGO League and VEX Robotics teams, and hosted LEGO Sumo competitions.

Following our meeting on October 1st, Mech Masters is pleased to move forward with Southern Kern Unified School District on a Minecraft Education/E-Sports program at Rosamond Elementary, Westpark Elementary, and Tropico Middle School, targeted to launch on January 11, 2027.

Ahead of submitting the full implementation proposal for board consideration, this proposal covers a focused, 20-hour pre-implementation consulting engagement. This phase ensures the program is fully ready to launch on day one, and includes an assessment of SKUSD's existing robotics materials, so the district has a clear picture of that equipment's condition and usability for future consideration.

Scope of Consulting Services

1. Minecraft Education Program Readiness — Rosamond, Westpark & Tropico

Preparation work to ensure all three sites are fully ready for the January 11th launch, including:

- Coordinating with Dr. Tolliver, site administrators, and tech personnel to finalize site-specific logistics ahead of launch
- Confirming Chromebook compatibility and A3 licensing coverage for Minecraft Education at each site
- Consulting with the district on purchasing required materials and equipment for program launch
- Testing the Capture the Flag mod on district Chromebooks to confirm compatibility ahead of launch
- Setting up anonymous, per-site student accounts for Rosamond, Westpark, and Tropico
- Finalizing the session schedule and any site-specific scheduling needs with each site administrator
- Developing lesson plans and curriculum materials for the program's opening sessions
- Promoting the program and supporting student recruitment and enrollment at each site

2. Assessment of Existing SKUSD Robotics Materials

Southern Kern Unified School District currently has robotics materials housed at all of their school sites. As discussed, these materials represent a potential long-term robotics opportunity for the district, but their current condition is unknown. This engagement includes:

- A full inventory of the existing robotics materials at each site
- Testing of rechargeable batteries, robot brains, and other electronic components for functionality
- Identifying any parts or components that would need to be replaced for the materials to be classroom-ready
- A written summary of findings and recommendations for the district, to inform a potential future robotics program

This assessment is intended to inform planning only; it does not include sourcing, purchasing, or repairing any materials, and does not commit the district to a robotics program. Given the unknown state of the materials and the lead time likely required to source replacement parts, a robotics program is not expected to be feasible in time for the January 11th launch, and is being evaluated separately as a longer-term opportunity.

Pricing

Mech Masters proposes a not-to-exceed hourly consulting rate for this engagement:

Item	Rate	Hours / Units	Total
Pre-Implementation Consulting Minecraft Education program readiness (site coordination, licensing/hardware verification, CTF mod testing, account setup, scheduling, and lesson planning) and assessment of existing robotics materials.	$300/hr	20 hrs	$6,000
Not-to-Exceed Total		**20 hrs**	**$6,000**

** This consulting engagement is not-to-exceed 20 hours at $300/hr, for a total of $6,000. This amount will not be exceeded without prior written approval from the district. This engagement is separate from, and precedes, the full Minecraft Education implementation proposal, which will be submitted for board consideration following completion of this consulting phase.*

Next Steps

- Board consideration and approval of this consulting engagement
- Completion of program readiness work and the robotics materials assessment ahead of the January 11th launch
- Submission of the full Minecraft Education implementation proposal for board ratification

Conclusion

This consulting engagement ensures Southern Kern Unified School District's Minecraft Education program launches smoothly and on schedule at Rosamond, Westpark, and Tropico, while also giving the district a clear, informed picture of its existing robotics materials for future planning. Mech Masters is ready to begin this work immediately upon approval, and looks forward to a long and rewarding partnership with Southern Kern Unified School District.

Southern Kern Unified School District

2601 Rosamond Blvd.
Rosamond, CA 93560

Proposal / Estimate Cover Sheet

Vendor/Contractor Name or Event Name	Date Received	Board Date
Garland Industries	10/2/2026	10/7/2026

Proposal Title/Name	Effective Dates	Final Contract to Superintedent's Secretary By:
Quick Quote	From 10/8/2026 Until 6/30/2027	10/2/2026

Description
This quote is for the Tropico Middle School Teacher's Lounge roof replacement.

Renewal Clause	Automatic Renewal
No	NO

Payment Terms:	Termination Clause	Budgeted Item
		N/A

Fixed/Startup Costs	N/A	Total Cost (not to exceed)	$105,305.60

Budget String/Comments
Business Services

Overview

- ☐ Agreement is for more than one School Fiscal Year
- ☑ Clearly States Fees and Hourly Rates
- ☑ Allows Early Termination
- ☑ Mutual Indemnity Clause
- ☑ Governed in Accordance with Laws of California and Department of Education
- ☐ Arbitration Clause
- ☐ Two copies already signed by vendor

	Signature	Date
☑ Initial Review Complete	Robert Irving	10/2/2026
☐ Purchase Order Prepared		
☑ Ready for Board Agenda	Camie Davies	10/2/2026

Josh Drapkin
6614122707
jdrapkin@garlandco.com

QUICK QUOTE

The Garland Company, Inc. ©
3800 East 91st Street
Cleveland, OH 44105
www.garlandco.com

Client:	Southern Kern USD
Job:	Tropico MS Teachers Lounge Roof Replacement

September 22, 2026

Product #	Description	Coverage Rate	Unit Price	Quantity	Total Price
SHD16Z22S	R-Mer Shield - 16.75" Width -22 Gauge Steel - Standard Color		$12.16 (SF)	8000	$97,280.00
			Total Material:		$97,280.00
			Taxes:		$8,025.60
			Total Price:		**$105,305.60**

This quote incorporates herein by reference the standard Garland Terms and Conditions of Sale located on Garland's website (garlandco.com) and is subject to and governed by such terms.

Printed 09/22/2026 - ***Quote is valid 30 days from this date.***

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Southern Kern Unified School District

2601 Rosamond Blvd.
Rosamond, CA 93560

Donation

Site	Date Received	Board Date
Rosamond High School	10/1/2026	10/7/2026

Donation	Effective Dates	Final Contract to Superintendent's Secretary By:
Clearway Energy	From 10/8/2026 Until	10/1/2026

Description
This donation of 60 chairs and conference table is to be used at Rosamond High School.

	Automatic Renewal

Payment Terms:	Termination Clause	Budgeted Item
	N/A	N/A

Fixed/Startup Costs	N/A	Total Cost (not to exceed)	

Budget String/Comments	
Business Services	

Overview

- ☐ Agreement is for more than one School Fiscal Year
- ☐ Clearly States Fees and Hourly Rates
- ☐ Allows Early Termination
- ☐ Mutual Indemnity Clause
- ☐ Governed in Accordance with Laws of California and Department of Education
- ☐ Arbitration Clause
- ☐ Two copies already signed by vendor

	Signature	Date
☑ Initial Review Complete	Robert Irving	10/1/2026
☐ Purchase Order Prepared		
☑ Ready for Board Agenda	Camie Davies	10/1/2026

Gift / Donation Form

SCHOOL: Rosamond High School | Estimated Value: 1000

Gift/Donated Item: 60 chairs with wheels, conference table

Make / Model / Year: NA

VIN or serial #: NA

License plate: NA

Purpose of the Gift: Supplies

Donated by:

Organization: Clearway Energy

Name: Clearway Energy

Address: 11988 El Camino Real Suite 500
San Diego, CA 92130

Site administrator acknowledges that item is appropriate for use at school site and adequate facilities/storage is available.

David Bajnett 10-1-26

(Administrator signature) (Date)

☐ Item Placed on site inventory (Inventory ID Number): NA

DATE: October 1, 2026

This gift/donation satisfies the requirements of SKUSD Board Policy Number 3290 (a). The school/district accepts responsibility to maintain/install the donated item.

(District Office Use Only)

Pink slip forwarded to District office on: _____
Accepted by the Board on: _____
Letter of Appreciation Mailed: _____

Site Administrator must sign and forward to Superintendent 's Office for Board of Trustees Approval. Letter of acceptance shall be mailed promptly to the address listed above, upon Board Action to accept donation.

CSBA UPDATE CHECKLIST –June 2025

District Name: Southern Kern Unified School District

Contact Name: Barbara Gaines Phone: (661) 256-5000 Email: bgaines@skusd.k12.ca.us

POLICY	TITLE	OPTIONS/BLANKS	ADOPT DATE	MANDATED
BP 0410	Nondiscrimination in District Programs and Activities	**Fill in Blanks** Associate Superintendent of HR SKUSD		X
BP 0420.4	Charter School Authorization	N/A		
AR 0420.4	Charter School Authorization	N/A		
BP 0420.41	Charter School Oversight	N/A		
E(1) 0420.41	Charter School Oversight	N/A		
BP 0440	District Technology Plan			
AR 0440	District Technology Plan	**Delete AR** ☒Yes ☐No	No Technology Plan required by CDE.	
BP 0441	Artificial Intelligence	**NEW POLICY**		
BP 0450	Comprehensive Safety Plan	**OPTION 1:** ☒ **OPTION 2:** ☐	School Sites	
AR 0450	Comprehensive Safety Plan			
BP 1113	District and School Websites	**OPTION 1:** ☐ **OPTION 2:** ☒	Photographs will not be published.	
AR 1113	District and School Websites			
E(1) 1113	District and School Websites			
BP 1312.3	Uniform Complaint Procedures			X

CSBA UPDATE CHECKLIST – June 2025

District Name: Southern Kern Unified School District

POLICY	TITLE	OPTIONS/BLANKS	ADOPT DATE	MANDATED
AR 1312.3	Uniform Complaint Procedures	**Fill in Blanks** Associate Superintendent of HR SKUSD 2601 W. Rosamond Blvd. **OPTION 1:** ☒ **OPTION 2:** ☐	No Appeals to the Board.	X
E(1) 1312.3	Uniform Complaint Procedures			
E(2) 1312.3	Uniform Complaint Procedures	**Fill in Blanks** Associate Superintendent of HR SKUSD 2601 W. Rosamond Blvd.		
AR 3512	Equipment			
E(1) 3512	Equipment	**Fill in Blanks** Signed Date Approved Date		
AR 3542	School Bus Drivers			X
BP 4030	Nondiscrimination in Employment			X
AR 4030	Nondiscrimination in Employment	**Fill in Blanks** Associate Superintendent of HR SKUSD 2601 W. Rosamond Blvd.		X
BP 4033	Lactation Accommodation			X
BP 4112.9	Employee Notifications			
E(1) 4112.9	Employee Notifications			
BP 4212.9	Employee Notifications			

CSBA UPDATE CHECKLIST – June 2025

District Name: Southern Kern Unified School District

POLICY	TITLE	OPTIONS/BLANKS	ADOPT DATE	MANDATED
E(1) 4212.9	Employee Notifications			
BP 4312.9	Employee Notifications			
E(1) 4312.9	Employee Notifications			
BP 4119.11	Sexual Harassment			X
AR 4119.11	Sexual Harassment	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		X
BP 4219.11	Sexual Harassment			X
AR 4219.11	Sexual Harassment	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		X
BP 4319.11	Sexual Harassment			X
AR 4319.11	Sexual Harassment	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		X
AR 4119.12	Title IX Sexual Harassment Complaint Procedures			X
E(1) 4119.12	Title IX Sexual Harassment Complaint Procedures	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		
AR 4219.12	Title IX Sexual Harassment Complaint Procedures			X

CSBA UPDATE CHECKLIST – June 2025

District Name: Southern Kern Unified School District

POLICY	TITLE	OPTIONS/BLANKS	ADOPT DATE	MANDATED
E(1) 4219.12	Title IX Sexual Harassment Complaint Procedures	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		
AR 4319.12	Title IX Sexual Harassment Complaint Procedures			X
E(1) 4319.12	Title IX Sexual Harassment Complaint Procedures	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		
BP 5125.1	Release of Directory Information			X
AR 5125.1	Release of Directory Information			X
E(1) 5125.1	Release of Directory Information	**Fill in Blanks** SKUSD Date		
AR 5131.41	Use of Seclusion and Restraint			
BP 5145.3	Nondiscrimination/Harassment			X
AR 5145.3	Nondiscrimination/Harassment	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		X
BP 5145.6	Parent/Guardian Notifications			
E(1) 5145.6	Parent/Guardian Notifications			
BP 5145.7	Sexual Harassment			X

CSBA UPDATE CHECKLIST – June 2025

District Name: Southern Kern Unified School District

POLICY	TITLE	OPTIONS/BLANKS	ADOPT DATE	MANDATED
AR 5145.7	Sexual Harassment	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		X
AR 5145.71	Title IX Sexual Harassment Complaint Procedures			X
E(1) 5145.71	Title IX Sexual Harassment Complaint Procedures	**Fill in Blanks** Associate Superintendent of HR 2601 W. Rosamond Blvd. (661) 256-5000		
BP 5146	Married/Pregnant/Parenting Students			
BP 6142.91	Reading/Language Arts Instruction			
BP 6145.2	Athletic Competition			
AR 6145.2	Athletic Competition			
AR 6159.4	Behavioral Interventions for Special Education Students			
BB 9011	Disclosure of Confidential/Privileged Information			

CSBA POLICY GUIDE SHEET
June 2025

Note: Descriptions below identify revisions made to CSBA's sample board policies, administrative regulations, board bylaws, and/or exhibits. Editorial changes have also been made. Districts and county offices of education should review the sample materials and modify their own policies accordingly.

Board Policy 0410 - Nondiscrimination in District Programs and Activities

Policy updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024. Additionally, policy updated to reflect **NEW LAW (SB 1137, 2024)** which provides that prohibited discrimination includes discrimination not just because of one protected class under state law, but also because of the combination of two or more protected bases. In addition, policy updated to clarify, in accordance with various provisions of state and federal law and related court cases, the actual or perceived characteristics of an individual or group that may serve as a basis for unlawful discrimination in education programs and activities. Policy also updated to reflect **NEW LAW (AB 3074, 2024)** which prohibits public schools, except public schools operated by an Indian tribe or a tribal organization, from using the term "Redskins" as a school or athletic team name, mascot, or nickname, and, beginning July 1, 2026, prohibits public schools, other than those operated by an Indian tribe or a tribal organization, from using any derogatory Native American term for school or athletic team names, mascots, or nicknames without the written consent of a local federally recognized Indian tribe.

Board Policy 0420.4 - Charter School Authorization

Policy updated to reflect that the prohibition from approving a petition for the establishment of a new charter offering nonclassroom-based instruction extends to January 1, 2026. Additionally, policy updated to add the section "Material Revisions to Charter," which was moved from Board Policy 0420.41 - Charter School Oversight, as that section is more appropriately placed with material related to authorization of charter schools.

Administrative Regulation 0420.4 - Charter School Authorization

Regulation updated to reflect the inclusion of long-term English learners as a numerically significant subgroup, and to include the location of the charter school to the list of items to be described in the charter petition. Additionally regulation updated to reflect the requirement for comprehensive school safety plans (CSSP) to include adaptations for students with exceptional needs, **NEW LAW (AB 2887, 2024)** which requires CSSPs to include procedures for responding to incidents involving an individual experiencing a sudden cardiac arrest or a similar life-threatening medical emergency while on school grounds, and **NEW LAW (AB 1858, 2024)** which requires CSSPs to include a provision relating to active shooter and armed assailant drills. In addition, regulation updated to expand upon the material related to suspensions and expulsions in the list of items to be described in the charter petition.

Board Policy 0420.41 - Charter School Oversight

Policy updated to add that the Superintendent or designee and the governing bodies of charter schools review new laws and regulations applicable to charter schools, and delete the section "Material Revisions to Charter," which was moved to Board Policy 0420.4 - Charter School Authorization, as that section is more appropriately placed with material related to authorization of charter schools.

Exhibit(1) 0420.41 - Charter School Oversight

Exhibit updated to include that the exhibit will not be updated after June 1, 2025. Additionally, exhibit updated to reflect (1) **NEW LAW (AB 3216, 2024)** which requires the governing body of a charter school to, by July 1, 2026, adopt policy that limits or prohibits student use of smartphones while at a school site or under the supervision and control of district employee(s), and subsequently, to update the policy every five years, (2) the requirement for charter schools to, by July 1, 2026, develop, adopt, implement, and annually review weather protocols for extreme weather conditions, (3) the requirement for members of the governing body in service as of January 1, 2025, except for members whose term of office ends before January 1, 2026,

to receive ethics training before January 1, 2026, and at least once every 2 years thereafter, (4) **NEW LAW (SB 153, 2024)** which requires, if the governing body is unable to review local indicator due to any specified emergency, to review such data at its next meeting, adopt a resolution describing the emergency event and the date on which the local indicator data was reviewed, and submit the resolution to the California Department of Education (CDE), (5) **NEW LAW (SB 1318, 2024)**, which requires the governing body to, on or after July 1, 2026, update its policy to include best practices identified in CDE's updated Model Youth Suicide Prevention Policy related to crisis intervention protocols in the event of a student suicide crisis, (6) **NEW LAW (SB 1137, 2024)** which provides that prohibited discrimination includes discrimination not just because of one protected class under state law, but also because of the combination of two or more protected bases, (7) **NEW LAW (SB 153, 2024)** which prohibits the governing body from adopting or approving the use of any textbook, instructional material, supplemental instructional material, or curriculum for classroom instruction if the use would subject a student to unlawful discrimination, (8) **REVISED GUIDANCE** from the California Attorney General related to responding to immigration enforcement in K-12 schools, (9) **NEW LAW (AB 1955, 2024)** which prohibits a charter school or a member of the governing body of a charter school, from enacting or enforcing any policy, rule, or administrative regulation that would require an employee or a contractor to disclose any information related to a student's sexual orientation, gender identity, or gender expression to any other person without the student's consent, unless otherwise required by state or federal law, (10) **NEW LAW (SB 153, 2024)** which requires the annual update to the local control and accountability plan (LCAP) to be presented as a nonconsent item at the meeting of the governing body, and that all Learning Recovery Emergency Funds received by the charter school to be included in the LCAP/annual update to the LCAP for the period of July 1, 2025 through June 30, 2028, (11) **NEW LAW (SB 1429, 2024)** which adds snowstorms to the list of emergencies for which a charter school may apply to the Superintendent of Public Instruction to obtain apportionment credit, (12) **NEW LAW (AB 2429, 2024)** which requires the governing body of a charter school that has elected to require its students to complete a course in health education for graduation from high school to include instruction in the dangers associated with fentanyl use, (13) **NEW LAW (AB 1796, 2024)** which requires charter schools to annually notify parents/guardians of students admitted to, or advancing to, grades 7-12, of any dual enrollment or International Baccalaureate courses offered by the local educational agency, (14) **NEW LAW (SB 153, 2024)** which authorizes charter schools, until July 1, 2031, to extend the exemption from all coursework and other requirements adopted by the charter school governing body that are in addition to the statewide course requirements, and award a high school diploma, to an eligible student with exceptional needs who was enrolled in grade 10 or higher in the 2022-23 school year, (15) **NEW LAW (AB 2345, 2024)** which prohibits the charter school from hiring any person for purposes of a short-term staff permit, provisional internship permit, or a teaching permit for statutory leave, unless that person has a certification in cardiopulmonary resuscitation that meets the standards established by the American Heart Association or the American Red Cross, (16) **NEW LAW (AB 2534, 2024)** which requires charter schools, when considering an applicant for a certificated position, to inquire with each local educational agency that previously employed the applicant if the applicant was the subject of any credible complaints of, substantiated investigations into, or discipline for, egregious misconduct that were required to be reported to the Commission on Teacher Credentialing, (17) **NEW LAW (AB 1913, 2024)** which requires charter schools to provide annual training to employees on the prevention of abuse, including sexual abuse, of children on school grounds, by school personnel, or in school-sponsored programs, (18) **NEW LAW (AB 2316, 2024)** which prohibits charter schools, beginning December 31, 2027, from offering or selling, except for food items sold as part of a school fundraising event, foods containing artificial food dyes that have been linked to hyperactivity and behavioral issues in some children, (19) **NEW LAW (SB 1063, 2024)** which requires charter schools that serve students in grades 7-12 and issue or reissue student identification cards to have printed on either side of the card the telephone number for the 988 Suicide and Crisis Lifeline and the National Suicide Prevention Lifeline (1-800-273-8255), (20) **NEW LAW (SB 939, 2024)** which requires charter schools to ensure that specified resources related to neurodiversity are readily accessible in a prominent location on the school's website in a manner that is easily accessible to parents/guardians and students, (21) **NEW LAW (SB 997, 2024)** which provides that a charter school may not prohibit a student in middle school, junior high school, or high school, while on a school site or participating in school activities, from carrying fentanyl test strips or a federally approved opioid antagonist for the emergency treatment of persons suffering, or reasonably believed to be suffering, from an opioid overdose, (22) **NEW LAW (AB 2998, 2024)** which provides that a charter school may not prohibit students 12 years of age or older, while on a school site or participating in school activities, from carrying or administering, for the purposes of providing emergency treatment to persons who are suffering,

or reasonably believed to be suffering, from an opioid overdose, a naloxone hydrochloride nasal spray or any other opioid overdose reversal medication, (23) **NEW LAW (AB 1984, 2024)** which requires, commencing with the 2026-27 school year, charter schools to provide to CDE data on student transfers due to disciplinary reasons, including whether the student transferred to an alternative school based on a referral by the school, (24) **NEW LAW (AB 2711, 2024)** which provides that students who voluntarily disclose their use of a tobacco product, controlled substance, alcohol, or an intoxicant of any kind in order to seek help through services or supports may not be suspended solely for that disclosure, (25) **NEW LAW (AB 2565, 2024)** which requires charter schools serving students in grades kindergarten-12 that undertake an addition, alteration, reconstruction, rehabilitation, or retrofit of a school building, to install interior locks on each door of any room with an occupancy of 5 or more persons in that school building.

Board Policy 0440 - District Technology Plan

Policy updated to revise the philosophical paragraph to acknowledge, in addition to the benefits gained from technological resources, potential negative consequences. Additionally, policy updated to add material related to the alignment of technological resources with other district goals, objectives, and academic standards, the safe use of technological resources, the use of technology in accordance with district policy, and the use of artificial intelligence, as applicable. In addition, policy updated to (1) reflect that state law and the California Department of Education no longer requires districts to have a technology plan and (2) maintain the requirement for the Superintendent to develop and regularly propose revisions to a technology plan. Policy also updated to list the components to be included in the district technology plan.

Delete - **Administrative Regulation 0440 - District Technology Plan**

Regulation deleted as unnecessary since the California Department of Education no longer requires districts to have a technology plan.

New - **Board Policy 0441 - Artificial Intelligence**

New policy provides principles for the district regarding the use of artificial intelligence (AI) by students and staff, and requires the Superintendent to ensure that the use of AI is consistent with district policy.

Board Policy 0450 - Comprehensive Safety Plan

Policy updated to include in the philosophical statement that, in addition to high expectations for student conduct, there are high expectations for staff conduct. Additionally, policy updated to reflect legislative intent to provide staff training on the comprehensive school safety plan.

Administrative Regulation 0450 - Comprehensive Safety Plan

Regulation updated to reflect **NEW LAW (AB 2887, 2024)** which (1) provides legislative intent that districts develop a comprehensive school safety plan (CSSP) in consultation with local medical services personnel and other persons who may be interested in the health and safety of students, and (2) requires CSSPs to include procedures to respond to incidents involving an individual experiencing a sudden cardiac arrest or a similar life-threatening medical emergency while on school grounds. Additionally, regulation updated to reflect **NEW LAW (AB 2968, 2024)** which requires, beginning with the 2026-27 school year, the disaster procedures in CSSPs to include a procedure to identify appropriate refuge shelter for all students and staff for use in the event of an evacuation order and, for any school in a high or very high fire hazard severity zone, a communication and evacuation plan to be used in the event of an early notice evacuation warning that allows enough time to evacuate all students and staff, and **NEW LAW (AB 1858, 2024)** which requires, if the CSSP includes procedures to prepare for active shooters or other armed assailants by conducting a drill, the drill to be in accordance with specified components. In addition, regulation updated for reflect **NEW LAW (SB 153, 2024)** which requires CSSPs to include an instructional continuity plan to establish communication and provide instruction to students when in-person instruction is disrupted due to an emergency.

Board Policy 1113 - District and School Websites

Policy updated to make the philosophical paragraph more current by assuming that districts have websites and to recognize the value of district and school websites for communication purposes. Additionally, policy updated to **NEW LAW (AB 1785, 2024)** which prohibits districts from publicly posting online specified

information of any elected or appointed official, such as a Governing Board member, without first obtaining the written permission of that individual.

Administrative Regulation 1113 - District and School Websites

Regulation updated to reflect **NEW REGUATION (89 Fed.Reg. 31337)** which establishes requirements and technical standards for making web content offered by government entities accessible to the public. Additionally, regulation updated to provide minor clarifications, and revisions to style.

Exhibit(1) 1113 - District and School Websites

Exhibit updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024. Additionally, exhibit updated to reflect **NEW LAW (SB 939, 2024)** which requires districts to ensure that specified resources related to neurodiversity are readily accessible in a prominent location on the district's website in a manner that is easily accessible to parents/guardians and students. In addition, exhibit updated to include the requirement, beginning January 1, 2027, for districts to post a notification of the hearing date and location for inspection for the district's proposed budget prominently on the district's website homepage at least three days before the availability of the proposed budget for public inspection. Exhibit also updated to reflect **NEW LAW (AB 2690, 2024)** which requires districts to post information about the risks of social media being used as a way to market and sell synthetic drugs.

Board Policy 1312.3 - Uniform Complaint Procedures

Policy updated to reflect **NEW LAW (SB 1137, 2024)** which provides that prohibited discrimination includes discrimination not just because of one protected class under state law, but also because of the combination of two or more protected bases. Additionally, policy updated to clarify, in accordance with various provisions of state and federal law and related court cases, the actual or perceived characteristics of an individual or group that may serve as a basis for unlawful discrimination in education programs and activities. In addition, policy updated to reflect the California Department of Education's federal program monitoring instrument which now lists "Instructional Materials and Curriculum: Diversity" as its own item, and **NEW LAW (AB 3074, 2024)** which requires the use of the uniform complaint procedures to resolve complaints related to school or athletic team names, mascots, or nicknames. Policy also updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024, and clarify that the Title IX regulations as they existed prior to August 1, 2024 are required to be used to address any complaint alleging sexual harassment, as defined, based on conduct that occurred between August 14, 2020 and July 31, 2024, and after January 9, 2025.

Administrative Regulation 1312.3 - Uniform Complaint Procedures

Regulation updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024. Additionally, regulation updated to delete language which is not required by law related to receipt of an investigation report by respondent and consideration of an appeal by the Governing Board. In addition, regulation updated to delete material which is no longer supported related to an alleged victim receiving information in the notice of the investigation report about sanction(s) to be imposed upon a respondent that relates directly to an alleged victim.

Exhibit(1) 1312.3 - Uniform Complaint Procedures

Exhibit updated in conjunction with accompanying Board policy and administrative regulation.

Exhibit(2) 1312.3 - Uniform Complaint Procedures

Exhibit updated in conjunction with accompanying Board policy and administrative regulation, with minor revisions to more closely align with law.

Administrative Regulation 3512 - Equipment

Regulation updated to clarify that (1) district equipment may only be used for an approved district-related purpose, (2) the Superintendent or designee is required to maintain property records as specified in Administrative Regulation 3440 - Inventories, including updating property records when there is a change in the status of the property, (3) the Superintendent or designee is required to obtain prior approval from the California Department of Education or other awarding agency before disposing or encumbering equipment purchased with federal funds, and (4) persons involved in the selection, award, or administration of a contract supported by federal funds comply with the requirements specified in 2 CFR 200.13 and 200.318, and in accordance with Administrative Regulation 3230 - Federal Grant Funds and Board Bylaw 93270 - Conflict of Interest.

Exhibit(1) 3512 - Equipment

Exhibit updated in conjunction with accompanying administrative regulation, with the condition of equipment included in the description of loaned equipment.

Administrative Regulation 3542 - School Bus Drivers

Regulation updated to include in the philosophical statement that in order to administer safe and efficient transportation of students, the district may employ its own school bus or student activity bus drivers or contract with an agency to provide such drivers. Additionally, regulation updated to reflect specified qualification and training requirements for all drivers employed to operate school buses or student activity buses. In addition, regulation updated to add, to the list of required training for drivers, training related to the district's transportation safety plan. Regulation also updated to include additional requirements for drivers employed to operate school buses or student activity buses related to length of driving time, daily log sheets, and pretrip inspections. Additionally, regulation updated to add that the Superintendent or designee retain records of school bus accident reports, including a report of each accident that occurred on public or private property involving a school bus with students aboard, including pertinent details of the accident, for 12 months from the date of the accident, and that if the accident was not investigated by the California Highway Patrol (CHP), the Superintendent or designee forward a copy of the report to the local CHP within five business days of the date of the accident.

Board Policy 4030 - Nondiscrimination in Employment

Policy updated to align those who are included as "employees" for purposes of the policy and accompanying administrative regulation with analogous language in related sample Board policies and administrative regulations. Additionally, policy updated to reflect **NEW LAW (SB 1137, 2024)** which provides that prohibited discrimination includes discrimination not just because of one protected class under state law, but also because of the combination of two or more protected bases. In addition, policy updated to clarify, in accordance with various provisions of state and federal law and related court cases, the actual or perceived characteristics of an individual or group that may serve as a basis for unlawful discrimination in the course of employment. Policy also updated to reflect **NEW LAW (SB 1100, 2024)** which makes it an unlawful employment practice to include a statement in a job advertisement, posting, application, or other material that an applicant is required to have a driver's license, unless specified conditions are satisfied. Additionally, policy updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024, and clarify that the Title IX regulations as they existed prior to August 1, 2024 are required to be used to address any complaint alleging sexual harassment, as defined, based on conduct that occurred between August 14, 2020 and July 31, 2024, and after January 9, 2025. In addition, policy updated to include material related to sex discrimination, which had been moved to Board Policy and Administrative Regulation 4119.11/4219.11/4319.11 - Sex Discrimination and Sex-Based Harassment when last revised based on the now vacated Title IX regulations, in order to keep material related to all forms of discrimination together.

Administrative Regulation 4030 - Nondiscrimination in Employment

Regulation updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX

based on the regulations as they existed prior to August 1, 2024, and clarify that the Title IX regulations as they existed prior to August 1, 2024 are required to be used to address any complaint alleging sexual harassment, as defined, based on conduct that occurred between August 14, 2020 and July 31, 2024, and after January 9, 2025. Additionally, regulation updated to delete material related to Title IX sexual harassment, which was added when last revised based on the now vacated Title IX regulations, and include in Board Policy and Administrative Regulation 4119.11/4219.11/4319.11 - Sexual Harassment to keep material related to sexual harassment, including Title IX sexual harassment, together.

Board Policy 4033 - Lactation Accommodation

Policy updated to clarify that required lactation accommodations apply to expressing breast milk, rather than breastfeeding an infant child, and that these accommodations are required for at least a year after the birth of the child. Additionally, policy updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024, and delete references to Title IX because lactation accommodations, although required by state law and other federal law, are not required by the Title IX regulations as they existed prior to August 1, 2024.

Board Policy 4112.9/4212.9/4312.9 - Employee Notifications

Policy updated in conjunction with the accompanying exhibit, with no substantive changes made.

Exhibit(1) 4112.9/4212.9/4312.9 - Employee Notifications

Exhibit updated to reflect (1) **NEW LAW (AB 2473, 2024)** which requires districts to comply with specified notice requirements related to transfer of coursework and credits for students participating in a newcomer program, as defined, (2) **NEW LAW (AB 2499, 2024)** which requires districts to provide notice of the rights pertaining to leaves and accommodations for victims of qualifying acts of violence, (3) **NEW LAW (AB 1870, 2024)** which requires notice of the district's current compensation insurance carrier, or if appropriate, that the district is self-insured, and who is responsible for claims adjustment, (4) the requirement to post a notice explaining the California Family Rights Act provisions and procedures for filing complaints of violations of the Act with the Civil Rights Department, (5) **NEW LAW (SB 153, 2024)** which requires notice to certificated employees on existing school site and community resources related to the support of students who may face bias or bullying, and (6) **NEW LAW (AB 2499, 2024)** which requires the district to provide notice, when an employee informs the district that the employee or the employee's family member is a victim of a qualifying act of violence, of accommodations and leave for victims of a qualifying act of violence. Additionally, exhibit updated to delete the notification related to potential exposure to COVID-19 as this notification is no longer required.

Board Policy 4119.11/4219.11/4319.11 - Sexual Harassment

Policy updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024. Additionally, policy updated to delete material related to sex discrimination, which was added when last revised based on the now vacated Title IX regulations, and include in Board Policy and Administrative Regulation 4030 - Nondiscrimination in Employment to keep material related to discrimination, including sex discrimination, together. In addition, policy updated to add general statement related to the prohibition of discrimination on the basis of sex and compliance with Title IX, which was moved from the accompanying administrative regulation. Policy also updated to align those who are included as "employees" for purposes of the policy and accompanying administrative regulation with analogous language in related sample Board policies and administrative regulations.

Administrative Regulation 4119.11/4219.11/4319.11 - Sexual Harassment

Regulation updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024. Additionally, regulation updated to delete material related to sex discrimination, which was added when last revised based on the now vacated Title IX

regulations, and include in Board Policy and Administrative Regulation 4030 - Nondiscrimination in Employment to keep material related to discrimination, including sex discrimination, together. In addition, regulation updated to delete general statement related to the prohibition of discrimination on the basis of sex and compliance with Title IX, which was moved to the accompanying Board policy. Regulation also updated to reflect **NEW LAW (SB 1137, 2024)** which provides that prohibited discrimination or harassment includes discrimination or harassment not just because of one protected class under state law, but also because of the combination of two or more protected bases. Additionally, regulation updated to clarify, in accordance with various provisions of state and federal law and related court cases, the actual or perceived characteristics of an individual or group that may serve as a basis for sexual harassment in the course of employment. In addition, regulation updated to delete examples of actions that may constitute sexual harassment as it is nuanced regarding when the action(s) amount to sexual harassment.

Administrative Regulation 4119.12/4219.12/4319.12 - Title IX Sexual Harassment Complaint Procedures

Regulation updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024, and clarify that the Title IX regulations as they existed prior to August 1, 2024 are required to be used to address any complaint alleging sexual harassment, as defined, based on conduct that occurred between August 14, 2020 and July 31, 2024, and after January 9, 2025. Additionally, regulation updated to delete material related to sex discrimination, which was added when last revised based on the now vacated Title IX regulations, as the Title IX regulations as they existed prior to August 1, 2024 only require complaints alleging sexual harassment to follow the Title IX grievance procedures. In addition, regulation updated to require that records of insurance which evidence the district's coverage for acts of sexual assault be maintained indefinitely.

Exhibit(1) 4119.12/4219.12/4319.12 - Title IX Sexual Harassment Complaint Procedures

Exhibit updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024, and revise the notification requirements accordingly.

Board Policy 5125.1 - Release of Directory Information

Policy updated to include that a student's directory information may only be included in the minutes of the Governing Board's meeting in accordance with Board Bylaw 9324 - Minutes and Recordings. Additionally, policy updated to delete options regarding access to directory information to employers, colleges, and military recruiters and instead provide that colleges and prospective employers, including military recruiters, have access to a student's name, address, email address, and telephone number, unless the student's parent/guardian, or the student, if the student is 18 years of age or older, has specified that the information not be released.

Administrative Regulation 5125.1 - Release of Directory Information

Regulation reviewed in conjunction with accompanying Board Policy, with minor clarifications and rearrangement of material.

Exhibit(1) 5125.1 - Release of Directory Information

Exhibit updated to clarify when a student's identification number, user identification, or other unique personal identifier may be used to communicate in electronic systems, and add that the district may disclose a student identification number or other unique personal identifier that is displayed on a student identification badge, but only if the identifier cannot be used to gain access to education records except when used in conjunction with one or more factors that authenticate the user's identity, such as a PIN, password, or other factor known or possessed only by the authorized user. Additionally, exhibit updated to reflect **REVISED GUIDANCE** from the California Attorney General related to responding to immigration enforcement in K-12 schools, clarifying that the district may not disclose a student's Social Security number.

Administrative Regulation 5131.41 - Use of Seclusion and Restraint

Regulation updated to reflect **NEW LAW (SB 483, 2024)** which prohibits the use of prone restraint and prone containment, and add the requirement that the district's data on the use of seclusion and behavioral restraint be reported on the district's website.

Board Policy 5145.3 - Nondiscrimination/Harassment

Policy updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024. Additionally, policy updated to reflect **NEW LAW (SB 1137, 2024)** which provides that prohibited discrimination includes discrimination not just because of one protected class under state law, but also because of the combination of two or more protected bases. In addition, policy updated to clarify, in accordance with various provisions of state and federal law and related court cases, the actual or perceived characteristics of an individual or group that may serve as a basis for unlawful discrimination in education programs and activities. Policy also updated to make permissive, when a student has been suspended or other means of correction have been implemented for an incident of racist bullying, harassment, or intimidation the (1) engagement of a victim and perpetrator in restorative justice practices, (2) engagement of the perpetrator in culturally sensitive programs, and (3) regular checks on the victim to ensure the victim is not in danger of suffering from any long-lasting mental health issues, as these measures are encouraged rather than required by state law.

Administrative Regulation 5145.3 - Nondiscrimination/Harassment

Regulation updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024, and clarify that the Title IX regulations as they existed prior to August 1, 2024 are required to be used to address any complaint alleging sexual harassment, as defined, based on conduct that occurred between August 14, 2020 and July 31, 2024, and after January 9, 2025. Additionally, regulation updated to reflect **NEW LAW (SB 939, 2024)** which requires districts to ensure that specified resources related to neurodiversity are readily accessible in a prominent location on the district's website in a manner that is easily accessible to parents/guardians and students. In addition, regulation updated to delete material related to Title IX sexual harassment, which was added when last revised based on the now vacated Title IX regulations, and include in Board Policy and Administrative Regulation 5145.7 - Sexual Harassment to keep material related to sexual harassment, including Title IX sexual harassment, together. Regulation also updated to add section "Support for Intersex, Nonbinary, Transgender and Gender-Nonconforming Students," which was moved from Administrative Regulation 5145.7 - Sexual Harassment and updated in accordance with various provisions of state and federal law and related court cases.

Board Policy 5145.6 - Parent/Guardian Notifications

Policy updated in conjunction with the accompanying exhibit, with minor stylistic changes.

Exhibit(1) 5145.6 - Parent/Guardian Notifications

Exhibit updated to reflect (1) **NEW LAW (AB 2179, 2024)** which requires notification on local apprenticeship and preapprenticeship programs, (2) **NEW LAW (AB 1796, 2024)** which requires notification of any dual enrollment or International Baccalaureate courses offered by the district, (3) **NEW LAW (AB 2690, 2024)** which requires notification of the risk of social media platforms being used as a way to market and sell synthetic drugs such as fentanyl, (4) **NEW LAW (AB 2473, 2024)** which requires districts to comply with specified notice requirements related to transfer of coursework and credits for students participating in a newcomer program, as defined, (5) **NEW LAW (AB 2630, 2024)** which defines "kindergarten" for purposes of proof of having received an oral health assessment as both transitional kindergarten and kindergarten, (6) **NEW LAW (SB 153, 2024)** which requires notification regarding the Californiacolleges.edu platform and that student data may be shared with the California College Guidance Initiative, (7) **NEW LAW (SB 691, 2024)** which requires revised and additional notifications related to truancy, (8) **NEW LAW (AB 3262, 2024)** which requires students to be notified of the location of all automated external defibrillators on campus, (9) **NEW LAW (AB 543, 2024)** which requires the district to

display a poster that notifies students of the applicable written policy on sexual harassment required by Education Code 231.5, and (1) the requirement for signage identifying a bathroom facility as being open to all genders and in conformity with Title 24 of the California Code of Regulations, that the bathroom is available during school hours and school functions when students are present, and designated point of contact.

Board Policy 5145.7 - Sexual Harassment

Policy updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024. Additionally, policy updated to delete material related to sex discrimination, which was added when last revised based on the now vacated Title IX regulations, and include in Board Policy and Administrative Regulation 5145.3 - Nondiscrimination/Harassment to keep material related to discrimination, including sex discrimination, together. In addition, policy updated to add general statement related to the prohibition of discrimination on the basis of sex and compliance with Title IX, which was moved from the accompanying administrative regulation.

Administrative Regulation 5145.7 - Sexual Harassment

Regulation updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024. Additionally, regulation updated to delete material related to sex discrimination, which was added when last revised based on the now vacated Title IX regulations, and include in Board Policy and Administrative Regulation 5145.3 - Nondiscrimination/Harassment to keep material related to discrimination, including sex discrimination, together. In addition, regulation updated to delete general statement related to the prohibition of discrimination on the basis of sex and compliance with Title IX, which was moved to the accompanying Board policy. Regulation also updated to reflect **NEW LAW (SB 1137, 2024)** which provides that prohibited discrimination or harassment includes discrimination or harassment not just because of one protected class under state law, but also because of the combination of two or more protected bases. Additionally, regulation updated to clarify, in accordance with various provisions of state and federal law and related court cases, the actual or perceived characteristics of an individual or group that may serve as a basis for sexual harassment in district programs and activities. In addition, regulation updated to delete examples of actions that may constitute sexual harassment as it is nuanced regarding when the action(s) amount to sexual harassment. Regulation also updated to delete section "Issues Unique to Intersex, Nonbinary, Transgender and Gender-Nonconforming Students," as this section was moved to Administrative Regulation 5145.3 - Nondiscrimination/Harassment and amended.

Administrative Regulation 5145.71 - Title IX Sexual Harassment Complaint Procedures

Regulation updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024, and clarify that the Title IX regulations as they existed prior to August 1, 2024 are required to be used to address any complaint alleging sexual harassment, as defined, based on conduct that occurred between August 14, 2020 and July 31, 2024, and after January 9, 2025. Additionally, regulation updated to delete material related to sex discrimination, which was added when last revised based on the now vacated Title IX regulations, as the Title IX regulations as they existed prior to August 1, 2024 only require complaints alleging sexual harassment to follow the Title IX grievance procedures. In addition, regulation updated to clarify that when a student is a respondent and is removed from school on an emergency basis, the removal may not constitute discipline for other purposes. In addition, regulation updated to require that records of insurance which evidence the district's coverage for acts of sexual assault be maintained indefinitely.

Exhibit(1) 5145.71 - Title IX Sexual Harassment Complaint Procedures

Exhibit updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department

of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024, and revise the notification requirements accordingly.

Board Policy 5146 - Married/Pregnant/Parenting Students

Policy updated to reflect **NEW COURT DECISION (Tennessee v. Cardona)** which vacated nationwide the Title IX regulations which took effect August 1, 2024, and **NEW GUIDANCE** from the U.S. Department of Education's Office for Civil Rights (OCR) which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024. Additionally, policy updated to identify rights and privileges of a student under 18 years of age who enters into a valid marriage. In addition, policy updated to clarify the period of time of parental leave, and that failure to notify the district of the student's intent to take parental leave does not abridge a student's rights in this regard.

Board Policy 6142.91 - Reading/Language Arts Instruction

Policy updated to add to the philosophical statement "listening, speaking, and composition" as effective communication skills. Additionally, policy updated to clarify that the Governing Board adopt instructional materials that meet or exceed the Common Core State Standards. In addition, policy updated to add new section "Screening for Risk of Reading Difficulties" that provides for required (1) Board adoption of screening instruments to assess students in grades kindergarten-2 for risk of reading difficulties and (2) annual assessment each student in grades kindergarten-2 for risk of reading difficulties, unless exempted. Policy also updated to add requirement for (1) the provision of specified information to parents/guardians of students eligible for screening for risk of reading difficulties, and (2) that employees administering screening instruments for risk of reading difficulties be appropriately trained to administer the instrument.

Board Policy 6145.2 - Athletic Competition

Policy updated to reflect **NEW LAW (AB 3074, 2024)** which (1) prohibits public schools, except public schools operated by an Indian tribe or a tribal organization, from using the term "Redskins" as a school or athletic team name, mascot, or nickname, (2) beginning July 1, 2026, prohibits public schools, other than those operated by an Indian tribe or a tribal organization, from using any derogatory Native American term for school or athletic team names, mascots, or nicknames without the written consent of a local federally recognized Indian tribe, (3) requires any district school using or in which any such derogatory term is being used, to complete the implementation of a new school or athletic team name, mascot, or nickname before the start of the 2028-2029 school year, and (4) provides if a school selects a new school or athletic team name due to this prohibition, then any purchases or replacements of materials or fixtures due required by the implementation of the new name be completed before the start of the 2028-2029 school year. Additionally, policy updated to require that the district post on its website the California Department of Education's standardized incident form to track racial discrimination, harassment, or hazing that occurs at high school sporting games or events, including information on how to submit a completed incident form. In addition, policy updated to state that student athletes, coaches, parents/guardians, spectators, and others are required to teach, enforce, advocate, and abide by the applicable Code of Conduct adopted by the California Interscholastic Federation (CIF). Policy also updated to require the written emergency action plan to include the location of emergency medical equipment, procedures to be followed in the event of concussion and heat illness, and a description of the manner and frequency at which the procedures to be followed in the event of medical emergencies will be rehearsed, pursuant to coaches training requirements as specified in law. Additionally, policy updated to include that that coaches and/or athletic trainers comply with any training required by law and in accordance with the accompanying administrative regulation and Administrative Regulation 4127/4227/4327 - Temporary Athletic Team Coaches.

Administrative Regulation 6145.2 - Athletic Competition

Regulation updated to clarify that the Superintendent or designee (1) provide training to coaches and/or athletic trainers regarding the signs and symptoms of, and the appropriate response to, concussions and sudden cardiac arrest, and (2) acquire at least one automated external defibrillator (AED) for each district school that participates in any interscholastic athletic program. Additionally, regulation updated to reflect **NEW LAW (AB 3262, 2024)** which requires students to be notified of the location of any AED, and to clarify that notice provided to students and their parents/guardians related to the filing a discrimination complaint that arises out of an interscholastic athletic activity include the name of the district's Compliance Officer, in addition to the district's Title IX Coordinator.

Administrative Regulation 6159.4 - Behavioral Interventions for Special Education Students

Regulation updated to reflect the requirement for the district's data on the use of seclusion and behavioral restraint to be reported on the district's website and submitted to the California Department of Education, and **NEW LAW (SB 483, 2024)** which prohibits the use of prone restraint and prone containment.

Board Bylaw 9011 - Disclosure of Confidential/Privileged Information

Bylaw updated to expand and clarify definition of confidential information to include (1) information acquired by being present in a closed session that is specifically related to the basis for the Governing Board to meet lawfully in closed session, (2) information acquired in anticipation of a closed session, or as follow-up to a closed session, that is specifically related to the basis for the Board to meet lawfully in closed session, (3) information contained in communications provided to Board members from the district's attorney, and (4) information deemed confidential by the Board. Additionally, bylaw updated to clarify that confidential information does not include information that is already publicly disclosed, provided that the initial disclosure did not violate law or Board bylaws or policies. In addition, bylaw updated to expand material related to (1) a Board member willfully and knowingly using or disclosing for pecuniary gain information acquired in the course of the Board member's official duties, and (2) actions the Board may pursue if a Board member threatens to disclose or discloses confidential information. Bylaw also updated to remove reference to employees, which are governed by Board Policy 4119.23/4219.23/4319.23 - Unauthorized Release of Confidential/Privileged Information.

Southern Kern Unified School District

Personal Device Policy

Personal Devices must be in the off position, in backpacks throughout the school day.

A personal device is defined as devices such as cell phones, airpods/headphones, tablets, laptops, gaming devices, smartwatches or any eyeglasses/smart glasses that record, and any device that connects to the internet or a cellular network.

The Southern Kern Unified School District acknowledges the importance of communication between students and parents, particularly when it is essential or in emergency situations. Furthermore, the district recognizes that instructional time is precious and school time must be protected from unnecessary disruptions. There is also growing evidence that increased screen time and social media use is linked to teenage depression and anxiety.

Therefore, students may be permitted to have in their backpack in the off position, a cell phone/personal device (with parent permission) on campus during the school day while attending school-sponsored activities, or while under the supervision of a school district employee. **Cell phones and other personal communication devices, including smartwatches, smart glasses, must be in the off position, in backpacks throughout the school day.** Students shall be allowed to possess and use personal devices in conjunction with being in school under the following parameters:

- Personal devices are to be turned off and put away upon entering the school campus. Teachers may grant permission for specific learning activities or a staff member may give permission for use in another school building, but SKUSD staff members must expressly give permission.
- No student shall use a personal device with camera, video or voice recording function in any way or under any circumstances, which infringe on the privacy rights of other students or staff. This includes but is not limited to the video recording of staff, other students, fights, peer conflicts, and medical emergencies. Education code 78907 and 57578 state it is not permissible for students to record others on campus without their permission.
- Permission for student possession or use of a personal device may be revoked by parents or administration for inappropriate use.
- The Southern Kern Unified School District assumes no liability for the damage, loss or misuse of the personal device by the student or another person. Staff will not be responsible for any damage that results from confiscation in situations where use has been violated.
- When in the Office, personal devices must be turned off and put away. Phones may be confiscated during disciplinary meetings.
- At any time during a school activity, a school official may give specific direction regarding student use or non-use of a personal device and the student is expected to comply.

Progressive Discipline Plan

1st Offense - Student can pick up their device in the office after school.

2nd Offense - A parent/guardian must pick up the device in the office during office hours.

3rd Offense - Parent/guardian must pick up the device in the office during office hours. At that time, a

conference between school administrator and parent/guardian will be held.
4th Offense - In-school suspension/alternative to suspension. Additional consequences and a phone misuse contract with the parent and the student.
Continued Offenses may result in further in-school suspensions/Alternative to Suspension/Off Campus Suspension. Student will no longer be allowed to bring a personal device to school.
Severe Offense - Student who refuses to adhere to teacher/staff request to put phone away may be subject to additional disciplinary actions, including suspension pending expulsion from school
***Any personal device usage determined to have occurred during school hours, even after the fact, will be enforced by the progressive discipline model.

Board Approved: April 2, 2025
Revised: October 7, 2026

Quarterly Report on Williams Uniform Complaints
(Education Code§ 35186]

District: Southern Kern Unified School District

Person completing this form: Dr. Larry Mendez Title: Assistant Superintendent of Educational Services

Quarterly Report Submission Date: *(Check one)*

- ☐ April 2026 (for period Jan 1-Mar 31)
- ☐ July 2026 (for period Apr 1-Jun 30)
- X Oct. 2026 (for period Jul 1 - Sep 30)
- ☐ Jan. 2027 (for period Oct 1 - Dec 31)

Date for information to be reported publicly at **governing board** meeting:

- ☐ April 15, 2026 (for period Jan 1-Mar 31, 2026)
- ☐ July 15, 2026 (for period Apr 1-Jun 30, 2026)
- X Oct. 07, 2026 (for period Jul 1 - Sep 30, 2026)
- ☐ Jan. 20, 2027 (for period Oct 1- Dec 31, 2026)

Please check the box that applies:

X No complaints filed with any school in the district during the quarter indicated above

☐ Complaint filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of these complaints.

General Subject Area	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0	0	0
Teacher Vacancy or Mis-assignment	0	0	
Facilities Conditions	0	0	0
TOTALS	0	0	0

Dr. Larry Mendez

Dr. Larry Mendez

Signature of District Assistant Superintendent

RHECC Math Pilot Committee Summary of Findings

RHECC Math Department Members

Rhonda Deal

Karina Mellon Powers

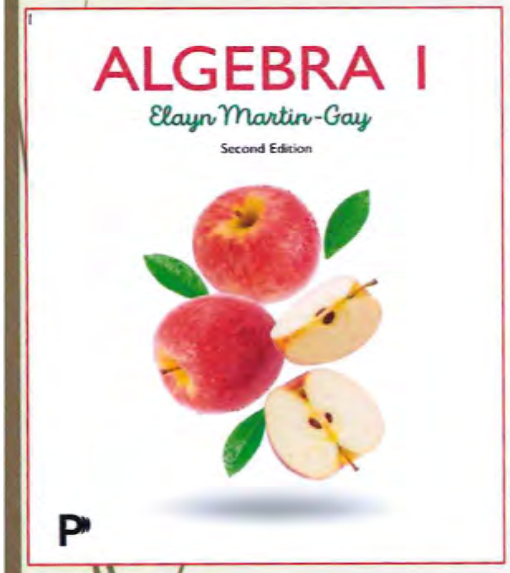
Alma Trejo

Rong You

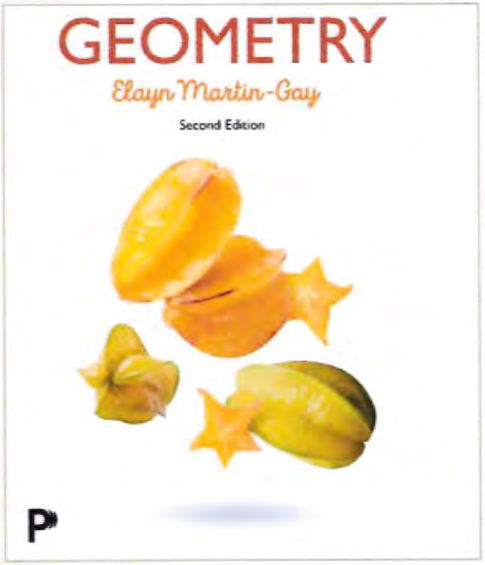
Marilou Basilio

Jeffery Ketchum

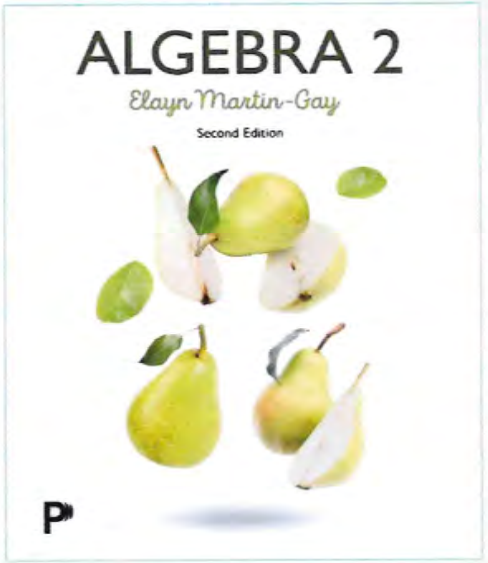
Pearson Books Currently Being Piloted (AGA Pathway and Calculus)



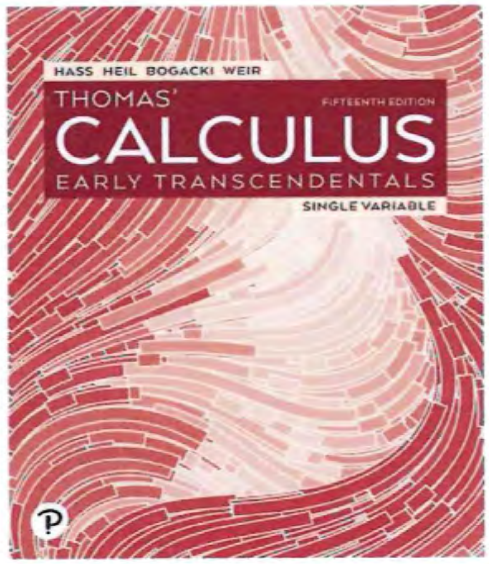
Algebra 1
(Grade 9)



Geometry
(Grades 9-10)



Algebra 2
(Grades 10-11)



Calculus
(Grades 11-12)

Evaluation Criteria for High Quality Instructional Materials

Criteria	What to Look for
1. Standards & Content Alignment	alignment with CCSS-M (California Common Core State Standards for Mathematics), covers what is expected for the course
2. Rigor and Mathematical Thinking	conceptual understanding, procedural fluency, problem-solving, reasoning and communication, mathematical practices (make sense of problems, construct arguments and justify reasoning, critique the reasoning of others, model real situations, look for patterns and structure, persevere through challenging problems)
3. Course Coherence and Progression	promotes logical and spiral progression from one course (grade level) to the next
4. Differentiation & Access	scaffold and support for struggling students and opportunities for advance students
5. EL/Academic Language Support	Translated materials, closed-captions for videos in English and Spanish
6. Assessments and Data	before, during and after instruction (Exit Tickets, Diagnostic Test. Pre-Chapter Test, Post-Chapter Test, CFAs and CSAs, Standard Tests), useful data to guide instruction and student learning
7. Technology/Digital Resources	Desmos, graphing tools, pacing guide, videos, practice problems, AI Study Tool
8. Teacher Support	pacing guides, presentation slides, lesson plans, enrichment materials, solution manuals, (maybe Professional Development – after sale service), easy to use and navigate
9. College/Career Readiness	connects to college mathematics, technical careers, data literacy, quantitative reasoning, problems related in their future careers, real-world projects, real data analysis, real-world and STEM applications.

Algebra 1 - Pilot Findings: (You, Powers, Ketchum, Trejo)

Evaluation Criteria	Strong Points	Weak Points
1. Standards & Content Alignment	Contents are aligned with CCSS-M	Specific standards are not written at the beginning of each section
2. Rigor and Mathematical Thinking	It focuses on structural scaffolding. It is mathematically rigorous but builds complexity incrementally through strict geometric and algebraic connections, utilizing explicit Concept Checks/exit tickets to prevent common misconceptions.	
3. Course Coherence and Progression	There is a vertical alignment between Pre-Algebra and Algebra 1. It also has Geometry applications for students to get ready for taking Geometry.	
4. Differentiation & Access	MyLab is a great tool for differentiated instructions. It has help me solve, view examples even a virtual tutor for struggling students. Students can access all MyLab features as long as they can access the internet	
5. EL/Academic Language Support	Academic vocabulary seen everywhere. Lessons intentionally distinguish between everyday words and their precise mathematical definitions.	
6. Assessments and Data	Different versions of assessments can be created using MyLab. It has a large test bank we can choose problems from. Students and teachers are able to see the results immediately.	
7. Technology/Digital Resources	Students are able to access all learning materials anytime, anywhere with least technological problems. It provides AI tutors to guide students step by step instead of providing answers only.	
8. Teacher Support	Ready-Made, Editable Lesson Presentations. It integrates natively with Google Classroom. Easy to input grades on Canvas	
9. College/Career Readiness	Standardized test problems are provided to prepare students for future state testing or SAT	

Geometry - Pilot Findings: (Deal, Basilio, Ketchum)

Evaluation Criteria	Strong Points	Weak Points
1. Standards & Content Alignment	It complies with CCSS-M. It has a comprehensive coverage of Euclidean geometry, coordinate geometry, transformations, similarity, trigonometry, measurement, and other core geometry concepts.	It uses learning objectives only instead of specific standards.
2. Rigor and Mathematical Thinking	Math Concepts were clearly developed to show progression of rigor throughout the curriculum. Designed to build sequentially and systematically from foundation to advanced mathematical reasoning	
3. Course Coherence and Progression	Geometry course follows the California Common Core Standards for Mathematics (CCSSM). Standards are applied through Inquiry Based Learning utilizing rigorous applications to prepare for Algebra 2 and higher level courses	
4. Differentiation & Access	It includes expanded exercises, student notes, study-skills support, refined explanations, and review features designed to support students with different levels readiness.	
5. EL/Academic Language Support	Clear explanations, learning aids, videos, and varied exercises support accessibility appropriate for ELs and students requiring specialized supports. Videos can also be viewed using a Spanish closed-caption.	
6. Assessments and Data	Provides chapter reviews, chapter tests, standardized-test practice, Chapter Pretests Post Tests, and extensive practice exercises for ongoing practice and assessment.	
7. Technology/Digital Resources	provide interactive digital resources and opportunities for additional practice and feedback.	
8. Teacher Support	It has ready editable slides for both teacher and students. It also comes with an Instructor's Solution Manual for all the problem exercises. The Instructor Resources also offers a Test Generator using an Online Testbank specifically for the course. There are also Instructor-To-Instructor Videos that present ways to teach a topic.	
9. College/Career Readiness	At the end of each chapter, there are additional lessons which can be used for more advanced students to get them ready for higher Math subjects.	

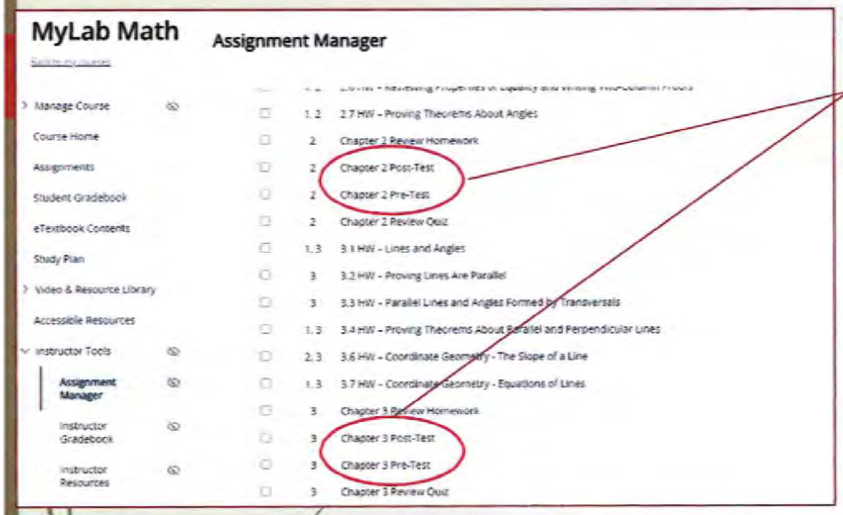
Algebra 2 - Pilot Findings: (Powers, Trejo)

Evaluation Criteria	Strong Points	Weak Points
1. Standards & Content Alignment	CCSS-M standards are aligned to content	Standards are not accessible throughout each lesson
2. Rigor and Mathematical Thinking	Through many examples and practice problems students use procedural fluency, problem-solving and reasoning skills.	
3. Course Coherence and Progression	Sequence of lessons and skills prepare students for the next grade level math.	
4. Differentiation & Access	Lessons provide basic to advanced math skills accommodating students' learning needs.	
5. EL/Academic Language Support	Each lesson provides vocabulary that promotes many scaffolding opportunities for student learning. The Vocabulary and Readiness Check at the end of each lesson is helpful.	
6. Assessments and Data	MyLab platform gives feedback while students are solving the problems.	
7. Technology/Digital Resources	MyLab digital program provides many learning opportunities for students such as practice problems, examples, and videos.	
8. Teacher Support	The text comes with a pacing guide, focus questions on side margins and an Instructor's Solution Manual.	
9. College/Career Readiness	It content builds strong foundational skills for higher Math subjects.	

Calculus - Pilot Findings: (You, Basilio)

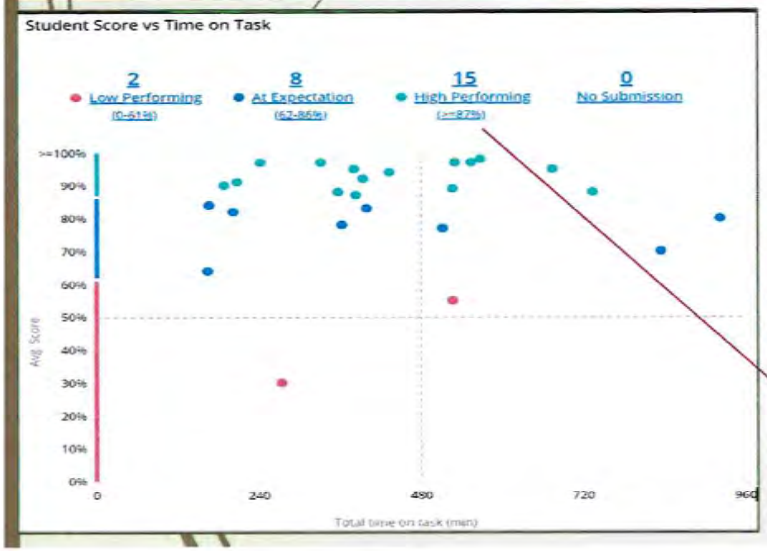
Evaluation Criteria	Strong Points	Weak Points
1. Standards & Content Alignment	It has a very comprehensive coverage of Advanced Calculus concepts with emphasis on conceptual understanding. The mathematical proofs and explanations are discussed together with the formulas (how and why the Math works) and theorems.	The learning objectives are discussed through a Chapter Overview similar to a College Textbook.
2. Rigor and Mathematical Thinking	The text extents beyond memorization and routine math procedures. It presents the applications not just the math.	
3. Course Coherence and Progression	It supports a coherent and sequential Calculus learning experience.	
4. Differentiation & Access	The text provides multiple representations through graphs, figures, explanations, examples, technology, writing exercises, and varied problem types. IT caters to students with varied readiness and competency levels from basic skills through advanced and theoretical problems.	
5. EL/Academic Language Support		Videos do not have the Spanish translation
6. Assessments and Data	The accompanying MyLab platform provides immediate/tailored feedback, interactive activities, and learning analytics.	
7. Technology/Digital Resources	The accompanying Etext on Mylab comes with unlimited access to online practice problems that has video solutions or worksheets	
8. Teacher Support	It has ready editable slides for both teacher and students. It also comes with an Instructor's Solution Manual for all the problem exercises.	
9. College/Career Readiness	The text presents important topics both informally and formally, includes mathematical proofs, and provides exercises ranging from basic skills to advanced theoretical problems. This is consistent with a College-level Calculus	

Assessments and Data

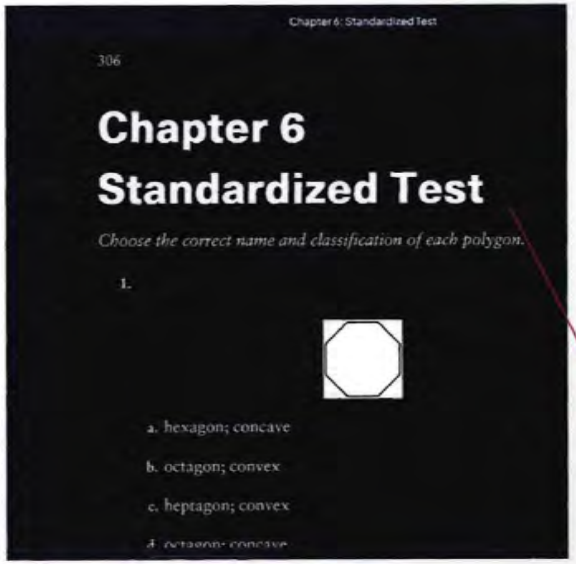


MyLab has pre-built assessments to choose from, Pre-test and Post-test which can be used as benchmarks.

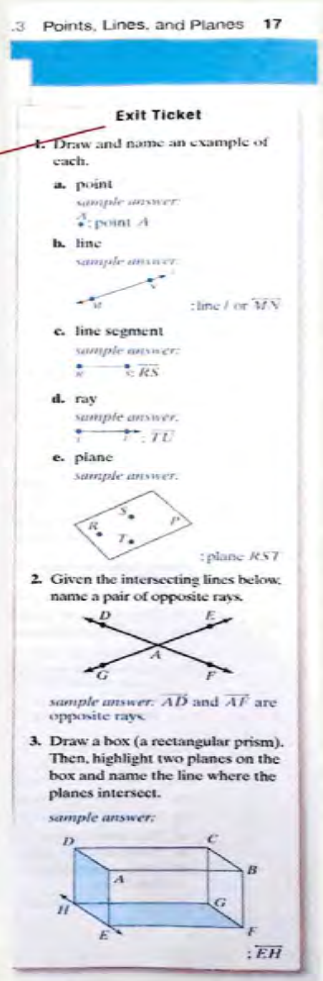
It has exit tickets which can be used as common formative assessment to check their understanding of the current lesson.



It can track student and/or class progress (performance) which can be used for intervention plans per topic.



It has standardized tests for every Chapter which can be used to introduce students to State and SAT testing formats.



Teacher Support

Pacing Guide

This pacing guide is structured for 36 weeks of instruction within a traditional 36-week school year. The Suggested Content Pacing was developed per week for five 45-minute classes. On a block schedule with 1.5-hour classes, it should be possible to cover 2–3 classes worth of material in one class.

Geometry: 180-Day School Year Pacing Guide

36 Week Pacing Overview

Chapter 1: A Beginning of Geometry **(Weeks 1–3)**
Chapter 2: Introduction to Reasoning and Proofs **(Weeks 4–6)**
Chapter 3: Parallel and Perpendicular Lines **(Weeks 7–10)**
Chapter 4: Triangles and Congruence **(Weeks 11–14)**
Chapter 5: Special Properties of Triangles **(Weeks 15–17)**
Chapter 6: Quadrilaterals **(Weeks 18–20)**
Chapter 7: Similarity **(Weeks 21–23)**
Chapter 8: Transformations **(Weeks 24–25)**
Chapter 9: Right Triangles and Trigonometry **(Weeks 26–28)**
Chapter 10: Area **(Weeks 29–31)**
Chapter 11: Surface Area and Volume **(Weeks 32–34)**
Chapter 12: Circles and Other Conic Sections **(Week 35–36)**

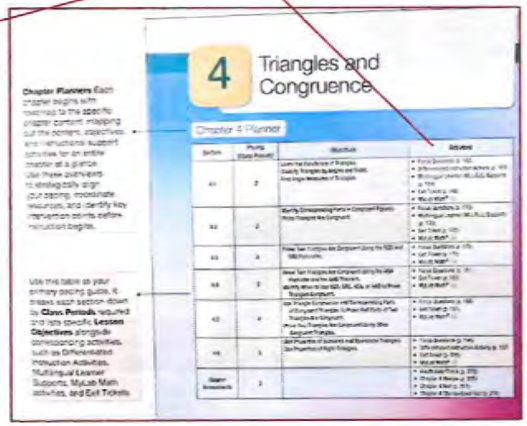
Alternative Pacing:

For schools with a larger number of instruction days, here is an alternative pacing schedule, increasing the time spent on key concepts as well as foundational skills. This expanded roadmap utilizes the longer instructional calendar to provide a deeper dive for core concepts.

Geometry 42-Week Extended Pacing Overview

Chapter 1: A Beginning of Geometry **(Weeks 1–3)**
Chapter 2: Introduction to Reasoning and Proofs **(Weeks 4–7)**
Chapter 3: Parallel and Perpendicular Lines **(Weeks 8–12)**
Chapter 4: Triangles and Congruence **(Weeks 13–18)**
Chapter 5: Special Properties of Triangles **(Weeks 19–21)**
Chapter 6: Quadrilaterals **(Weeks 22–24)**
Chapter 7: Similarity **(Weeks 25–29)**
Chapter 8: Transformations **(Weeks 30–31)**
Chapter 9: Right Triangles and Trigonometry **(Weeks 32–35)**
Chapter 10: Area **(Weeks 36–38)**
Chapter 11: Surface Area and Volume **(Weeks 39–40)**
Chapter 12: Circles and Other Conic Sections **(Weeks 41–42)**

The text comes with a pacing guide and a chapter planner to map out activities all throughout the chapter.



Resources for Instructors

- Visit Pearson's online catalog for a full description of the textbook for this course and its supplements.
- See the CoRequisite Implementation Guide for specific guidelines for using the materials to teach various corequisite models.
- Instructor Presentation Slides These PowerPoint slides are designed for class presentations.
- Study Slides These PowerPoints can be distributed to students. They are designed to be used with screen readers, and are available to students in the Multimedia

Homework Resources

- View the NEW! GeoGebra Graphing Exercises that are available for you to assign in this course using the Assignment Manager. These exercises are a new way to manipulatable, auto-graded, and simulate a pen-to-paper experience that goes beyond traditional sliders and multiple-choice questions to better prepare students f
- See the online exercises that are available for you to assign in this course using the Assignment Manager. The Accessible HTML version of the Online Exercises is
- See the Mini-Lecture Notes contain additional examples and helpful teaching tips for each section of the text.
- See the Video Note-Taking Guide to assist students in taking organized notes while watching the course videos.
- View the Answers to the examples in the Video Note-Taking Guide.
- See the Instructor's Solutions Manual for fully-worked solutions to all exercises.
  - The Student's Solutions Manual is included within MyLab but is hidden from students by default. To un-hide the Student's Solutions Manual, follow the steps

Assessment Resources

- The TestGen test generation program is an additional resource available to all instructors that enables you to create assessments from the computerized testbank course from Pearson's online catalog/educator tab/instructor resources/Test Item Files. When asked to enter a login name and password, enter the ones you use

Mindset Videos & Assessment

See the Mindset Instructor Guide for information about

Personal Inventory Assessments

View the Instructor's Manual for the Personal Inventory

The text comes with both a teacher's slide which can be used for presentations and a student slide version which can be distributed to students

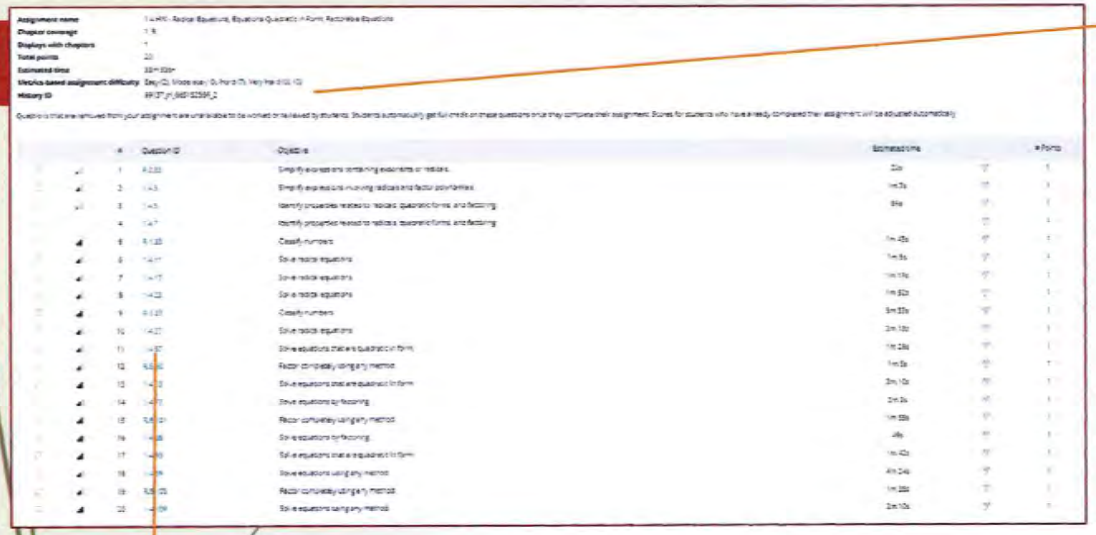
The test generator set can create a test/activity from an online test bank created specifically for the course.

TEACHING TIP

You may want to provide students with a rectangular prism, such as a cereal box, and ask them to shade the surfaces of the box to model the intersection of two planes.

There are teaching tips on the side margins that can be used as a guide for activities that can be used while teaching a topic.

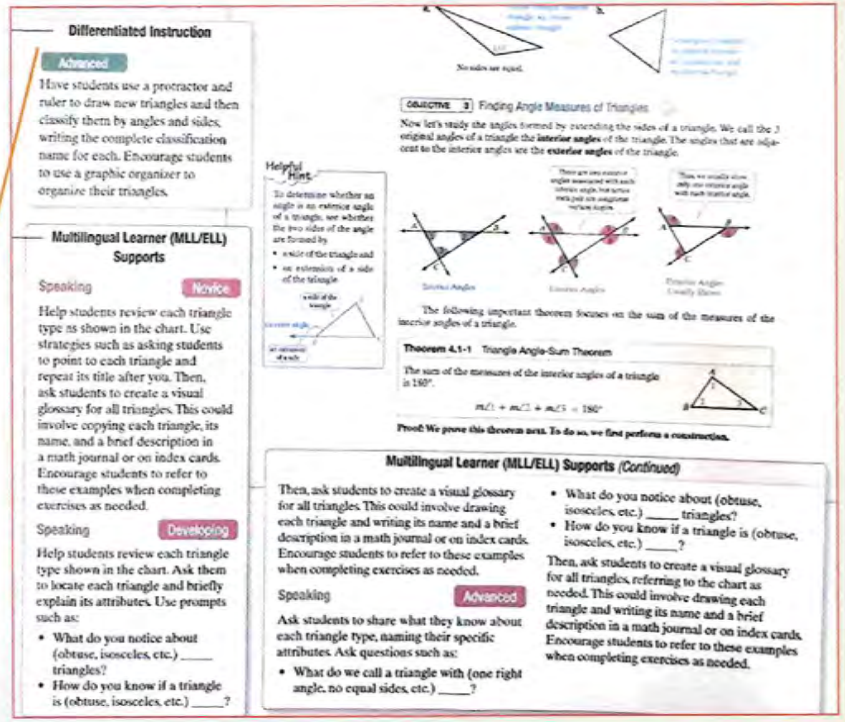
Differentiation and Access



You can choose the difficulty of the items per standard (objective) and have an estimate time to complete the activity. The combination of these factors should be a good fit to the competency levels of the students in class.

This is a pre-built assessment and it can be noticed that it uses the spiral progression strategy of learning by including random questions of high priority topics (learned previously) for reinforcement. (2-7-30 rule of cognitive science)

During Independent Practice, more advanced students can be assigned extension activities for enrichment while English learners can be supported depending on their proficiency level.



Differentiated Instruction

Advanced

Have students use a protractor and ruler to draw new triangles and then classify them by angles and sides, writing the complete classification name for each. Encourage students to use a graphic organizer to organize their triangles.

Multilingual Learner (MLL/ELL) Supports

Speaking — Novice

Help students review each triangle type as shown in the chart. Use strategies such as asking students to point to each triangle and repeat its title after you. Then, ask students to create a visual glossary for all triangles. This could involve copying each triangle, its name, and a brief description in a math journal or on index cards. Encourage students to refer to these examples when completing exercises as needed.

Speaking — Developing

Help students review each triangle type shown in the chart. Ask them to locate each triangle and briefly explain its attributes. Use prompts such as:

- What do you notice about (obtuse, isosceles, etc.) _____ triangles?
- How do you know if a triangle is (obtuse, isosceles, etc.) _____?

OBJECTIVE 3 Finding Angle Measures of Triangles

Now let's study the angles formed by extending the sides of a triangle. We call the 3 original angles of a triangle the **interior angles** of the triangle. The angles that are adjacent to the interior angles are the **exterior angles** of the triangle.

Helpful Hint

To determine whether an angle is an exterior angle of a triangle, see whether the two sides of the angle are formed by

- a side of the triangle and
- an extension of a side of the triangle

The following important theorem focuses on the sum of the measures of the interior angles of a triangle.

Theorem 4.1-1 Triangle Angle-Sum Theorem

The sum of the measures of the interior angles of a triangle is 180°.

$m\angle 1 + m\angle 2 + m\angle 3 = 180°$

Proof: We prove this theorem next. To do so, we first perform a construction.

Multilingual Learner (MLL/ELL) Supports *(Continued)*

Then, ask students to create a visual glossary for all triangles. This could involve drawing each triangle and writing its name and a brief description in a math journal or on index cards. Encourage students to refer to these examples when completing exercises as needed.

Speaking — Advanced

Ask students to share what they know about each triangle type, naming their specific attributes. Ask questions such as:

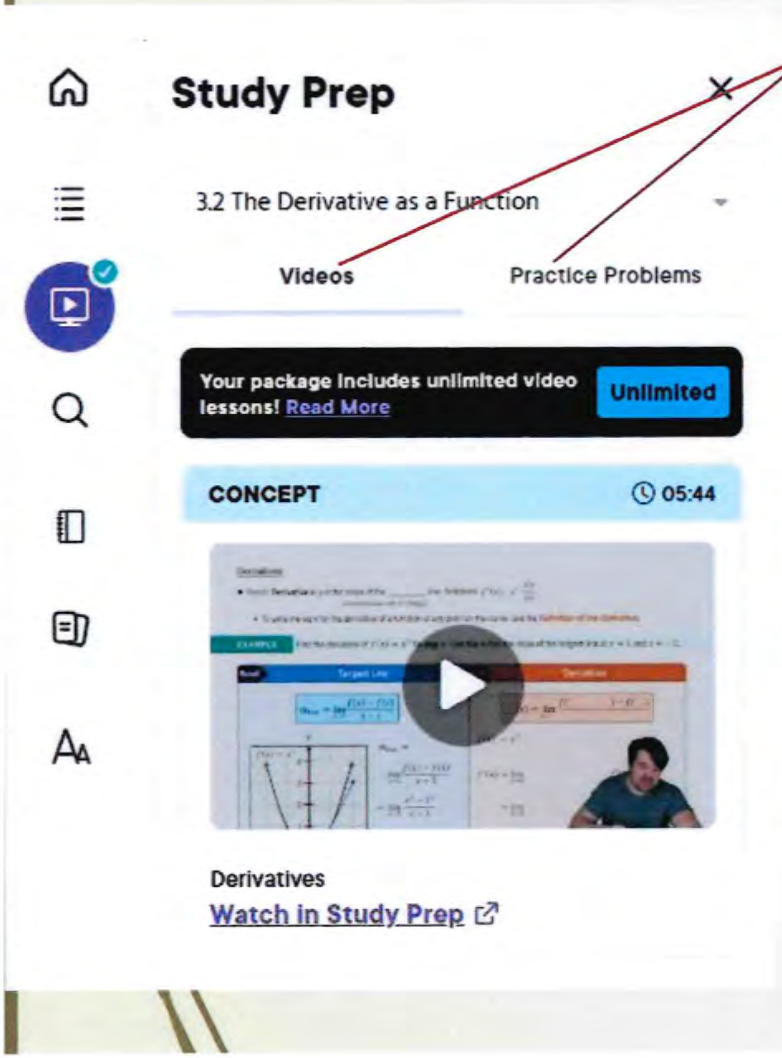
- What do we call a triangle with (one right angle, no equal sides, etc.) _____?
- What do you notice about (obtuse, isosceles, etc.) _____ triangles?
- How do you know if a triangle is (obtuse, isosceles, etc.) _____?

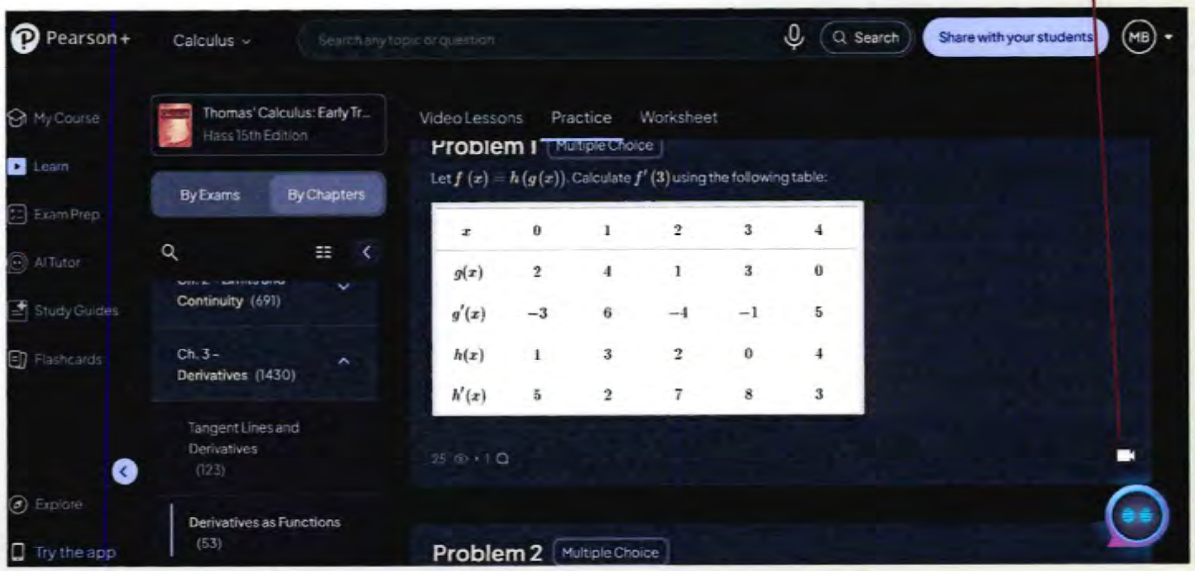
Then, ask students to create a visual glossary for all triangles, referring to the chart as needed. This could involve drawing each triangle and writing its name and a brief description in a math journal or on index cards. Encourage students to refer to these examples when completing exercises as needed.

Technology/Digital Resources

The Etext has accompanying videos with closed captions, an unlimited Access to Pearson+ for Practice problems that also has

Pearson+ has Practice Problems with video solutions, a worksheet that can be downloaded, exam prep, study guides, flashcards and an AI Tutor for that specific topic/learning objective.





STEM/Real-Life Problems

26. The wagon wheel below has 12 spokes dividing the wheel into 12 equal sections. Find x, the angle measure of a section.

30°



65. Multiple Steps. A beam of light and a mirror can be used to study the behavior of light. Light that strikes the mirror is reflected so that the angle of reflection and the angle of incidence are congruent. In the diagram, $\angle ABC$ has a measure of 41°. 65. a. $\angle CBD$, 41°

a. Name the angle of reflection and find its measure.

b. Find $m\angle ABD$. 82°

c. Find $m\angle ABE$ and $m\angle DBF$. $m\angle ABE = 49°, m\angle DBF = 49°$



47. A pantograph is the expandable device shown below. Pantographs are used in the television industry in positioning lighting and other equipment. In the photo, points D, E, F, and G are the vertices of a parallelogram. $\square DEFG$ is one of many parallelograms that change shape as the pantograph extends and retracts.



In engineering, a diagonal brace (even a temporary one) is commonly used to reinforce a rectangular structure. Can you understand why? Much construction is in the form of rectangles, like a wall, a window, or a doorway. Let's see what can happen to a wooden rectangle.





A rectangle has a 90° angle in each corner.

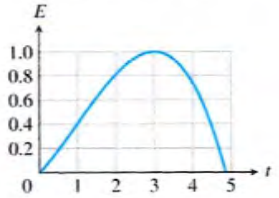
With a little stress or weight, the best of constructions may shift.

Even with the four corners securely attached, imagine the movement possible.

A triangle whose three vertices are securely attached is a rigid shape. This brace transforms the rectangle into two triangles, and the construction is now rigid.

We explore this idea further in the following example.

24. Effectiveness of a drug On a scale from 0 to 1, the effectiveness E of a pain-killing drug t hours after entering the bloodstream is displayed in the accompanying figure.

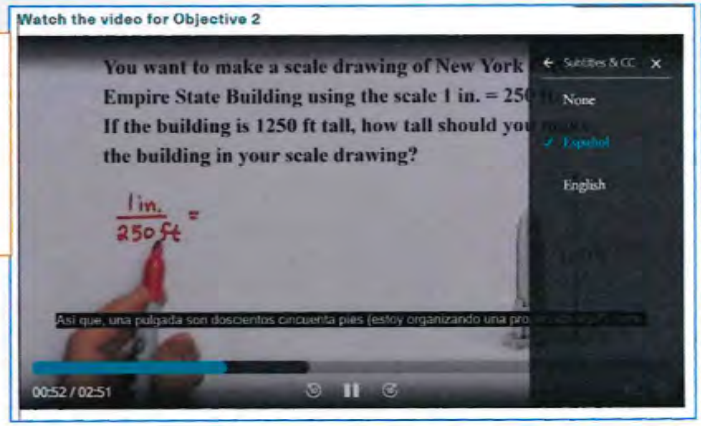


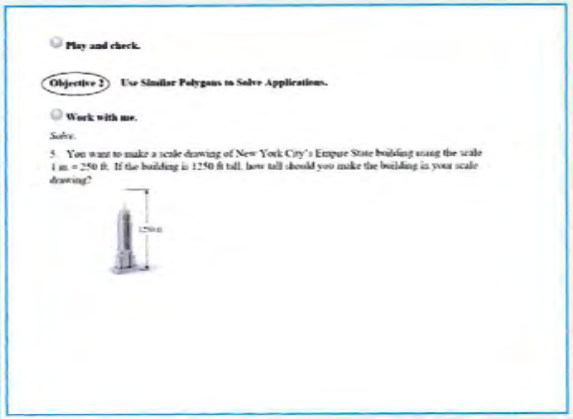
a. At what times does the effectiveness appear to be increasing? What is true about the derivative at those times?

b. At what time would you estimate that the drug reaches its maximum effectiveness? What is true about the derivative at that time? What is true about the derivative as time increases in the 1 hour *before* your estimated time?

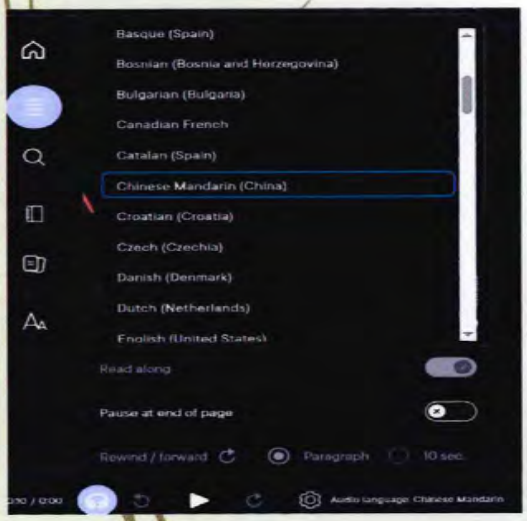
EL and ACADEMIC LANGUAGE SUPPORT

Videos with closed-captions (subtitles) in Spanish and is accompanied by a Video notebook



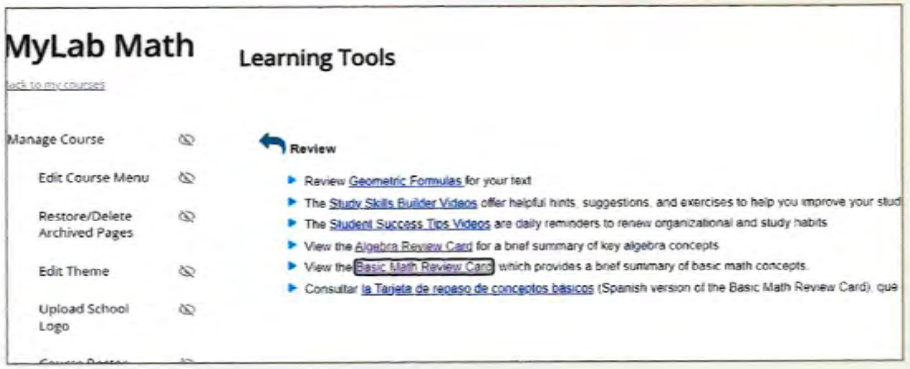


Audiobooks can be set to any language preferred



A Spanish version of the book can be availed with a separate access code.

A Spanish version of the Review Card Learning Tools



Summary of Recommendations

Evaluation Criteria	Algebra 1	Geometry	Algebra 2	Calculus
1. Standards & Content Alignment	✓	✓	✓	✓
2. Rigor and Mathematical Thinking	✓	✓	✓	✓
3. Course Coherence and Progression	✓	✓	✓	✓
4. Differentiation & Access	✓	✓	✓	✓
5. EL/Academic Language Support	✓	✓	✓	
6. Assessments and Data	✓	✓	✓	✓
7. Technology/Digital Resources	✓	✓	✓	✓
8. Teacher Support	✓	✓	✓	✓
9. College/Career Readiness	✓	✓	✓	✓
Decision To Adopt:	**Yes**	**Yes**	**Yes**	**Yes**

Southern Kern Unified School District

2601 Rosamond Blvd.
Rosamond, CA 93560

Proposal / Estimate Cover Sheet

Vendor/Contractor Name or Event Name	Date Received	Board Date
Pearson	9/25/2026	10/7/2026

Proposal Title/Name	Effective Dates	Final Contract to Superintendent's Secretary By:
Quote # 458003	From 10/8/2026 Until	10/1/2026

Description
This Quote is for new Math Curriculum for grades 9-12.

Renewal Clause	Automatic Renewal
No	NO

Payment Terms:	Termination Clause	Budgeted Item
		N/A

Fixed/Startup Costs	N/A	Total Cost (not to exceed)	$145,194.55

Budget String/Comments
Business Services

Overview

- ☐ Agreement is for more than one School Fiscal Year
- ☑ Clearly States Fees and Hourly Rates
- ☑ Allows Early Termination
- ☑ Mutual Indemnity Clause
- ☑ Governed in Accordance with Laws of California and Department of Education
- ☐ Arbitration Clause
- ☐ Two copies already signed by vendor

	Signature	Date
☑ Initial Review Complete	Robert Irving	10/1/2026
☐ Purchase Order Prepared		
☑ Ready for Board Agenda	Camie Davies	10/1/2026

Pearson

QUOTE / PROFORMA

Customer Bill-to:

SOUTHERN KERN USD
2601 ROSAMOND BLVD
ROSAMOND CA, 93560-6434

Attention:

Customer Ship-to:

SOUTHERN KERN USD
2925 West Rosamond Boulevard
Rosamond CA, 93560-6474

Attention:

Pearson Education, Inc.
221 River St.
Hoboken, NJ 07030
Tel: 1-800-232-6556
Tax ID No:
22-1603684

Quote/Proforma Number	:	458003
Date	:	25-SEP-2026
Customer Account#	:	3876974
Sales Order Number	:	
Customer PO#	:	PRICEQUOTE
Currency	:	USD
Shipment Terms	:	Due
Customer Tax Number	:	
Number of Pages	:	Page 1 of 2

Prices will be honored for 90 days from price quote date.
This price quote does not guarantee stock availability and shipping amount is estimated, standard shipping charges apply.

Total Ordered Quantity (No. Of Items)	:		1116
Other Charges	:	USD	$3,048.78
Net Amount	:	USD	$133,900.00
Tax Total	:	USD	$8,245.77
Quote/Proforma Total	:	USD	$145,194.55
Amount Due	:	USD	$145,194.55

REMITTANCE INFORMATION

Make Checks Payable to:	**Bank Wire to:**
PO Box 409479 Atlanta, GA 30384-9479 Pearson Education, Inc.	Bank of America N A 111000012 **SWIFT Code :** **A/C No:** 3752176276

Pearson

Quote/Proforma Number: 458003						Page 2 of 2
Item Number	**Item Description**	**Quantity**	**Unit Price**	**Discount**	**Tax**	**Line Total**
9780135572719	Algebra 2, 2e ©2027 (HS Binding) + MyLab Math for School — 6 Year	120	200.00	*	1980.00	$25,980.00
9780135572504	Algebra 1, 2e ©2027 (HS Binding) + MyLab Math for School — 6 Year	180	200.00	*	2970.00	$38,970.00
9780135484722	Geometry, 2e ©2027 (HS Binding) + MyMathLab for School–6 year	120	200.00	*	1980.00	$25,980.00
9780135981276	Algebra 1 Video Notebook 2e ©2027	180	20.00	*	297.00	$3,897.00
9780135981283	Geometry Video Notebook 2e ©2027	120	20.00	*	198.00	$2,598.00
9780135981313	Algebra 2 Video Notebook 2e ©2027	120	20.00	*	198.00	$2,598.00
9780135572450	Algebra 1, 2e ©2027 (HS Digital) MyMathLab for School–6 year	70	160.00	*	0.00	$11,200.00
9780135573297	Geometry, 2e ©2027 (HS Digital) MyMathLab for School–6 year	105	160.00	*	0.00	$16,800.00
9780135572634	Algebra 2, 2e ©2027 (HS Digital) MyMathLab for School–6 year	30	160.00	*	0.00	$4,800.00
9780135465844	Professional Development - In-Person	1	4500.00	*	371.25	$4,871.25
9780132962377	MyMathLab for School (HS Digital) – 1 year	70	60.00	*	0.00	$4,200.00
FREIGHT	Freight		3048.78		251.52	$3,300.30

*** IMPORTANT CUSTOMER MESSAGES ***

QUOTE/PROFORMA TOTALS	**Subtotal**	**Total Other Charges**	**Total Tax**	**Total Due**
	USD	USD	USD	USD
	$133,900.00	$3,048.78	$8,245.77	$145,194.55

By placing your order, you hereby agree to the Terms and Conditions which govern your purchase:
https://www.pearson.com/en-us/legal-information/business-purchasers-terms.html
For questions, please visit our support site at
https://support.pearson.com/getsupport/s/contactsupport

BOARD AGENDA ITEM & RECOMMENDATION

SOUTHERN KERN UNIFIED SCHOOL DISTRICT
Core Server Replacement

Recommended Board Action

Approve the selection of **Option B: Lenovo Infrastructure Solution** (via SHI International Corp) for a pre-tax total of **$304,120.96**.

Why replacement is needed

The district's main servers will reach the end of manufacturer support in 2027. These systems run programs that support the district's one-to-one device program. Starting the purchase process now allows time for ordering and installation before support ends. Ordering early is necessary due to global shortages and server lead times.

Evaluation Decision Matrix

Although Option A yields a higher upfront score on cost, **Option B achieves the highest objective overall weighted ranking** *due to its structural design, modern hyperconverged framework, and expanded storage component lifespan.*

Evaluation Criteria	Weight	Option A (Dell) Score	Option A Weighted	Option B (Lenovo) Score	Option B Weighted
Cost	50%	2	1	1.82	0.91
Hardware Longevity	20%	1.5	0.3	2	0.4
Infrastructure Config	15%	1.9	0.285	2	0.3
Deployment Services	5%	2	0.1	2	0.1
Procurement Compliance	5%	2	0.1	2	0.1
Support & Warranty	5%	2	0.1	2	0.1
Total Weighted Score	**100%**		**1.885**		**1.91**

Key Rationale for Lenovo (Option B)

- **Storage Reliability & Lifespan:** Option B's option includes high-performance, solid-state flash storage. Dell utilizes mechanical spinning drives (HDDs), which rely on internal motors and moving parts that yield lower lifespans and slower performance.
- **Modern Topology:** Option B replaces Storage Area Network and dedicated storage arrays with a streamlined, unified Hyper Converged Infrastructure architecture that merges compute and storage for maximum efficiency.
- **Infrastructure Continuity:** The Lenovo configuration provides an updated, mature version of the environment the district currently runs.

Funding Strategy & LCAP Integration

Because the core server cluster directly hosts and processes critical programs and processes necessary to our one to one program, the district has obtained approval to leverage the Local Control and Accountability Plan (LCAP) framework to fund a portion of this project.

Option A

SPEARUS

Southern Kern USD Infrastructure Refresh

Quote #029680 v2

Prepared For:

Southern Kern USD

Sean Riley
2601 Rosamond Blvd.
Rosamond, CA 93560

E: sriley@skusd.k12.ca.us

Prepared by:

Spearus

Robert Banchero
1990 N California Blvd
8th Floor
Walnut Creek, CA 94596

P: (925) 348-4292
E: robert.banchero@spearus.com

Date Issued:

09.29.2026

Expires:

10.26.2026

Products

Item Code	Description	Price	Qty	Total
BUILD	**(4) Dell PowerEdge R470 – Production**	**$114,896.80**	**1**	**$114,896.80**
210-BNMR-N	**PowerEdge R470 Server, Enterprise**		4	
350-BDCV-N	**2.5" Chassis with up to 8 Hard Drives (SAS/SATA), Smart Flow, Rear IO, H365i**		4	
338-CTBD-N	**Intel Xeon 6 Performance 6517P 3.2G, 16C/32T, 24GT/s, 72M Cache, Turbo, (190W) DDR5-6400**		4	
412-BBKQ-N	**Extended heatsink without DIMM blanks**		4	
370-AAIP-N	**Performance Optimized**		4	
370-BCCX-N	**6400MT/s RDIMMs**		4	
370-BCCZ-N	**64GB RDIMM, 6400MT/s, Dual Rank**		16	
780-BCDI-N	**No RAID**		4	
403-BDMX-N	**PERC H365i Controller, Front, DCMHS**		4	
400-AXSW-N	**960GB SSD SATA Read Intensive 6Gbps 512e 2.5in Hot-plug AG Drive, 1 DWPD**		8	
384-BBBL-N	**Performance BIOS Settings**		4	
800-BBDM-N	**UEFI BIOS Boot Mode with GPT Partition**		4	
384-BDQL-N	**PowerEdge 1U High Performance Silver Fan**		4	
450-BDRV-N	**Dual,Redundant(1+1),Hot-PlugMHSPowerSupply,800WMM(100-240Vac)Titanium**		4	
450-AALV-N	**Power Cord - NEMA 5-15P to C13, 3M, 125V, 15A (North America, Guam, North Marianas, Philippines, Samoa, Vietnam)**		8	
492-BBDI-N	**C13 to C14, PDU Style, 12 AMP, 6.5 Feet (2m) Power Cord, North America**		8	
330-BCXZ-N	**Riser Config 8, 2x16 LP Slots (Gen 5), 1x16 FLOP OCP, 1x16 Onboard OCP**		4	
338-CTDG-N	**PowerEdge R470 Motherboard for RTS1.1, DAO**		4	
540-BFPS-N	**Broadcom 57412 Quad Port 10GbE Base-T adapter, OCP 3.0 NIC +Sec**		4	

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Products

Item Code	Description	Price	Qty	Total
540-BFPV-N	**Broadcom 57414 Dual Port 25GbE SFP28 Adapter, OCP 3.0 NIC +Sec**		4	
780-BCZQ-N	**No OCP Blanks or Cables Required**		4	
470-AEYU-N	**No Cables Required**		4	
325-BFXF-N	**PowerEdge 1U Standard Bezel**		4	
350-BDDK-N	**Dell Luggage Tag for x8 and x10 Chassis**		4	
470-BCHM-N	**Rear Filler Blank for BOSS/OCP**		4	
611-BBBF-N	**No Operating System**		4	
605-BBFN-N	**No Media Required**		4	
634-CSHS-N	**Secure Enterprise Key Manager License 3.0**		4	
634-CSHT-N	**Secured Component Verification**		4	
634-CSHY-N	**iDRAC10, Enterprise 17G**		4	
379-BFXS-N	**Dell Connectivity Client - Enabled**		4	
634-CZRP-N	**Dell Connectivity Module 17G**		4	
634-CZWJ-N	**Dell Secure Onboarding Client 17G - Disabled**		4	
350-BCYJ-N	**Blank Left Ear Module**		4	
379-BETE-N	**iDRAC Force Change Password for OCP cards**		4	
770-BECD-N	**ReadyRails Sliding Rails (A15)**		4	
340-DNSW-N	**PowerEdge Shipping**		4	
340-DSBN-N	**PowerEdge R470 Shipping**		4	
340-DNSY-N	**PowerEdge 1U Shipping Material**		4	
389-FHHX-N	**PowerEdge CCC, No CE Label Marking**		4	
713-8356-N	**Dell Hardware Limited Warranty Plus Onsite Service**		4	
713-8381-N	**ProSupport Next Business Day Onsite Service After Problem Diagnosis 5 Years**		4	
713-8391-N	**ProSupport 7x24 Technical Support and Assistance 5 Years**		4	
989-3439-N	**Thank you choosing Dell ProSupport. For tech support, visit //www.dell.com/support or call 1-800- 945-3355**		4	
885-0608-N	**ProDeploy PowerEdge R Series 1u2u**		4	
BUILD	**(2) Dell PowerEdge R470 – DR**	**$39,237.56**	**1**	**$39,237.56**

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Products

Item Code	Description	Price	Qty	Total
210-BNMR-N	**PowerEdge R470 Server, Enterprise**		2	
350-BDCV-N	**2.5" Chassis with up to 8 Hard Drives (SAS/SATA), Smart Flow, Rear IO, H365i**		2	
338-CTBD-N	**Intel Xeon 6 Performance 6517P 3.2G, 16C/32T, 24GT/s, 72M Cache, Turbo, (190W) DDR5-6400**		2	
412-BBKQ-N	**Extended heatsink without DIMM blanks**		2	
370-AAIP-N	**Performance Optimized**		2	
370-BCCX-N	**6400MT/s RDIMMs**		2	
370-BCCZ-N	**64GB RDIMM, 6400MT/s, Dual Rank**		4	
780-BCDI-N	**No RAID**		2	
403-BDMX-N	**PERC H365i Controller, Front, DCMHS**		2	
400-AXSW-N	**960GB SSD SATA Read Intensive 6Gbps 512e 2.5in Hot-plug AG Drive, 1 DWPD**		4	
384-BBBL-N	**Performance BIOS Settings**		2	
800-BBDM-N	**UEFI BIOS Boot Mode with GPT Partition**		2	
384-BDQL-N	**PowerEdge 1U High Performance Silver Fan**		2	
450-BDRV-N	**Dual,Redundant(1+1),Hot-PlugMHSPowerSupply,800WMM(100-240Vac)Titanium**		2	
450-AALV-N	**Power Cord - NEMA 5-15P to C13, 3M, 125V, 15A (North America, Guam, North Marianas, Philippines, Samoa, Vietnam)**		4	
492-BBDI-N	**C13 to C14, PDU Style, 12 AMP, 6.5 Feet (2m) Power Cord, North America**		4	
330-BCXZ-N	**Riser Config 8, 2x16 LP Slots (Gen 5), 1x16 FLOP OCP, 1x16 Onboard OCP**		2	
338-CTDG-N	**PowerEdge R470 Motherboard for RTS1.1, DAO**		2	
540-BFPS-N	**Broadcom 57412 Quad Port 10GbE Base-T adapter, OCP 3.0 NIC +Sec**		2	
540-BFPV-N	**Broadcom 57414 Dual Port 25GbE SFP28 Adapter, OCP 3.0 NIC +Sec**		2	
780-BCZQ-N	**No OCP Blanks or Cables Required**		2	
470-AEYU-N	**No Cables Required**		2	
325-BFXF-N	**PowerEdge 1U Standard Bezel**		2	
350-BDDK-N	**Dell Luggage Tag for x8 and x10 Chassis**		2	
470-BCHM-N	**Rear Filler Blank for BOSS/OCP**		2	
611-BBBF-N	**No Operating System**		2	
605-BBFN-N	**No Media Required**		2	

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Products

Item Code	Description	Price	Qty	Total
634-CSHS-N	**Secure Enterprise Key Manager License 3.0**		2	
634-CSHT-N	**Secured Component Verification**		2	
634-CSHY-N	**iDRAC10, Enterprise 17G**		2	
379-BFXS-N	**Dell Connectivity Client - Enabled**		2	
634-CZRP-N	**Dell Connectivity Module 17G**		2	
634-CZWJ-N	**Dell Secure Onboarding Client 17G - Disabled**		2	
350-BCYJ-N	**Blank Left Ear Module**		2	
379-BETE-N	**iDRAC Force Change Password for OCP cards**		2	
770-BECD-N	**ReadyRails Sliding Rails (A15)**		2	
340-DNSW-N	**PowerEdge Shipping**		2	
340-DSBN-N	**PowerEdge R470 Shipping**		2	
340-DNSY-N	**PowerEdge 1U Shipping Material**		2	
389-FHHX-N	**PowerEdge CCC, No CE Label Marking**		2	
713-8356-N	**Dell Hardware Limited Warranty Plus Onsite Service**		2	
713-8381-N	**ProSupport Next Business Day Onsite Service After Problem Diagnosis 5 Years**		2	
713-8391-N	**ProSupport 7x24 Technical Support and Assistance 5 Years**		2	
989-3439-N	**Thank you choosing Dell ProSupport. For tech support, visit //www.dell.com/support or call 1-800- 945-3355**		2	
885-0608-N	**ProDeploy PowerEdge R Series 1u2u**		2	
BUILD	**Dell PowerVault ME5224 – Production**	**$47,860.45**	**1**	**$47,860.45**
210-BPQQ-N	**PowerVault ME5224**		1	
403-BDPG-N	**25Gb iSCSI 8 Port Dual Controller, ME52xx 2U**		1	
470-ACEV-N	**Dell Networking, Cable, SFP28 to SFP28, 25GbE, Passive Copper Twinax Direct Attach Cable, 3 Meter**		8	
400-AEPR-N	**Hard Drive Filler 2.5in, single blank**		8	
161-BCDG-N	**2.4TB Hard Drive 12Gbps SAS ISE 10K 512e 2.5in Hot-Plug**		12	
345-BEMG-N	**1.92TB SSD up to 24Gbps SAS ISE RI 512e 2.5in Hot-Plug 1WPD, AG Drive**		4	
770-BECR-N	**Rack Rails 2U**		1	
325-BDDO-N	**ME Series 2U Bezel**		1	

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Products

Item Code	Description	Price	Qty	Total
450-ALXL-N	**Power Supply, 580W, Redundant, WW**		1	
340-DCGF-N	**PowerVault ME5x24 Shipping**		1	
389-EERY-N	**PowerVault ME 2U-24, CE Label Marking**		1	
450-AAME-N	**Powercord,125 Volt,15Amp,10 Foot, C13 to NEMA 5-15**		1	
450-AAME-N	**Powercord,125 Volt,15Amp,10 Foot, C13 to NEMA 5-15**		1	
450-AADY-N	**Jumper Cord - C13/14, 2M, 250V,10A (EUR)**		1	
450-AADY-N	**Jumper Cord - C13/14, 2M, 250V,10A (EUR)**		1	
719-6375-N	**Dell Hardware Limited Warranty**		1	
719-6384-N	**ProSupport Next Business Day Onsite Service After Problem Diagnosis 3 Years**		1	
719-6391-N	**ProSupport Next Business Day Onsite Service After Problem Diagnosis 2 Years Extended**		1	
719-6392-N	**ProSupport 7x24 Technical Support and Assistance 5 Years**		1	
975-3461-N	**Dell Limited Hardware Warranty Extended Year(s)**		1	
989-3439-N	**Thank you choosing Dell ProSupport. For tech support, visit //www.dell.com/support or call 1-800- 945-3355**		1	
891-5179-N	**ProDeploy Storage ME 5XXX 2U**		1	
BUILD	**Dell PowerVault ME5212 – DR & Video**	**$75,339.61**	**1**	**$75,339.61**
210-BPQN-N	**PowerVault ME5212**		1	
403-BDPG-N	**25Gb iSCSI 8 Port Dual Controller, ME52xx 2U**		1	
470-ACEV-N	**Dell Networking, Cable, SFP28 to SFP28, 25GbE, Passive Copper Twinax Direct Attach Cable, 3 Meter**		4	
400-BBFD-N	**1.2TB Hard Drive 12Gbps SAS ISE 10K 512e 3.5in Hybrid HYB CARR**		6	
161-BCNJ-N	**24TB Hard Drive 12Gbps SAS ISE 7.2K 512e 3.5in Hot-Plug, AG Drive**		6	
770-BECR-N	**Rack Rails 2U**		1	
325-BDDO-N	**ME Series 2U Bezel**		1	
450-ALXL-N	**Power Supply, 580W, Redundant, WW**		1	
340-DCFR-N	**PowerVault ME5x12 Shipping**		1	
389-EERU-N	**PowerVault ME 2U-12, CE Label Marking**		1	
450-AADY-N	**Jumper Cord - C13/14, 2M, 250V,10A (EUR)**		1	
450-AADY-N	**Jumper Cord - C13/14, 2M, 250V,10A (EUR)**		1	

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Products

Item Code	Description	Price	Qty	Total
450-AAME-N	**Powercord,125 Volt,15Amp,10 Foot, C13 to NEMA 5-15**		1	
450-AAME-N	**Powercord,125 Volt,15Amp,10 Foot, C13 to NEMA 5-15**		1	
719-6849-N	**Dell Hardware Limited Warranty**		1	
719-6858-N	**ProSupport Next Business Day Onsite Service After Problem Diagnosis 3 Years**		1	
719-6862-N	**ProSupport Next Business Day Onsite Service After Problem Diagnosis 2 Years Extended**		1	
719-6863-N	**ProSupport 7x24 Technical Support and Assistance 5 Years**		1	
975-3461-N	**Dell Limited Hardware Warranty Extended Year(s)**		1	
989-3439-N	**Thank you choosing Dell ProSupport. For tech support, visit //www.dell.com/support or call 1-800- 945-3355**		1	
891-5179-N	**ProDeploy Storage ME 5XXX 2U**		1	
A7293769-N	**C2G-10ft Cat6a Snagless Shielded (STP) Network Patch Cable - Black**		12	
210-BPQS-N	**PowerVault ME512 Storage Expansion Enclosure**		1	
400-ABSK-N	**Hard Drive Blank Filler 3.5**		3	
161-BCNJ-N	**24TB Hard Drive 12Gbps SAS ISE 7.2K 512e 3.5in Hot-Plug, AG Drive**		9	
470-ABNN-N	**12Gb HD-Mini to HD-Mini SAS Cable, 2M**		2	
770-BECR-N	**Rack Rails 2U**		1	
325-BDDO-N	**ME Series 2U Bezel**		1	
450-ALXL-N	**Power Supply, 580W, Redundant, WW**		1	
340-DCGC-N	**PowerVault MEx12 Shipping**		1	
389-EERU-N	**PowerVault ME 2U-12, CE Label Marking**		1	
450-AADY-N	**Jumper Cord - C13/14, 2M, 250V,10A (EUR)**		1	
450-AADY-N	**Jumper Cord - C13/14, 2M, 250V,10A (EUR)**		1	
450-AALV-N	**Power Cord - NEMA 5-15P to C13, 3M, 125V, 15A (North America, Guam, North Marianas, Philippines, Samoa, Vietnam)**		1	
450-AALV-N	**Power Cord - NEMA 5-15P to C13, 3M, 125V, 15A (North America, Guam, North Marianas, Philippines, Samoa, Vietnam)**		1	
719-6560-N	**Dell Hardware Limited Warranty**		1	
719-6569-N	**ProSupport Next Business Day Onsite Service After Problem Diagnosis 3 Years**		1	
719-6573-N	**ProSupport Next Business Day Onsite Service After Problem Diagnosis 2 Years Extended**		1	

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Products

Item Code	Description	Price	Qty	Total
719-6574-N	**ProSupport 7x24 Technical Support and Assistance 5 Years**		1	
975-3461-N	**Dell Limited Hardware Warranty Extended Year(s)**		1	
989-3439-N	**Thank you choosing Dell ProSupport. For tech support, visit //www.dell.com/support or call 1-800- 945-3355**		1	
891-5179-N	**ProDeploy Storage ME 5XXX 2U**		1	
A7293769-N	**C2G-10ft Cat6a Snagless Shielded (STP) Network Patch Cable - Black**		24	
			Subtotal:	**$277,334.42**

Quote Summary	Amount
Products	$277,334.42
Subtotal:	**$277,334.42**
Estimated Tax:	**$22,880.09**
Total:	**$300,214.51**

This quote is provided through the State of California Multiple Award Schedule (CMAS). CMAS Number: 3-26-05-1024

Payment Terms are Net 30. After orders are placed, a final invoice will be provided that shall include all applicable taxes and shipping charges not included herein.

Unless you have a separate written agreement that specifically applies to this order, your order will be subject to and governed by Spearus' Purchasing Terms and Conditions, which are located at: www.spearus.com/purchase-terms

The Purchasing Terms and Conditions are incorporated herein by reference and available in hard copy upon your request.

Acceptance

Spearus

Robert Banchero
Name

9/29/2026
Date

Southern Kern USD

Sean Riley
Name

Signature

Date

Option B

Pricing Proposal
Quotation #: 28026140
Created On: 9/29/2026
Valid Until: 10/27/2026

CA-Southern Kern Unified School District

Sean Riley
PO DRAWER CC
Rosamond, CA 935600640
United States
Phone: 661-256-5211
Email: sriley@skusd.k12.ca.us

Cole Ferrara
Phone:
Email: cole_ferrara@shi.com

All Prices are in US Dollar (USD)

	Product	Qty	Your Price	Total
1	CUSTOM THINKAGILE MX650 V4-VIDEO SERVERS SOUTHERN KERN UNIFIED SCHOOL DISTRICT MC00062232 10/27/2026 Lenovo - Part#: 7DFHS2J700 Contract Name: California Multiple Award Schedule (CMAS) Contract #: 3-23-04-1003	2	$41,260.20	$82,520.40
2	Lenovo Keep Your Drive Add On - Extended service agreement - 5 years Lenovo - Part#: 5PS7C08430 Contract Name: California Multiple Award Schedule (CMAS) Contract #: 3-23-04-1003	2	$417.89	$835.78
3	Lenovo Premier Next Business Day - Extended service agreement - parts and labor - 5 years - on-site - 9x5 - response time: NBD Lenovo - Part#: 5WS7C08421 Contract Name: California Multiple Award Schedule (CMAS) Contract #: 3-23-04-1003	2	$5,827.86	$11,655.72
4	Lenovo Remote Deployment - Remote deployment - up to 2 nodes Lenovo - Part#: 5MS7B09466 Contract Name: California Multiple Award Schedule (CMAS) Contract #: 3-23-04-1003	1	$9,047.03	$9,047.03
			Total	$104,058.93

Additional Comments

With continual technological advancements, the likelihood of finding Generative AI in products is increasing. If you have any concerns or wish to know more about whether the product you are purchasing contains Generative AI (GenAI), please let your SHI support team

know, and we will be happy to assist you.

Maximize your technology's lifecycle with SHI's services to recover, redeploy, remarket, and recycle your devices. For more information, contact AssetRecoveryServices@SHI.com

Please Note: Lenovo has a zero returns policy on any custom build machines. Lenovo also does not allow returns on open box/phased out products. For these products, orders are non-cancellable and non-returnable from point of order.

Thank you for choosing SHI International Corp! The pricing offered on this quote proposal is valid through the expiration date listed above. To ensure the best level of service, please provide End User Name, Phone Number, Email Address and applicable Contract Number when submitting a Purchase Order. For any additional information including Hardware, Software and Services Contracts, please contact an SHI Inside Sales Representative at (888) 744-4084. SHI International Corp. is 100% Minority Owned, Woman Owned Business. TAX ID# 22-3009648; DUNS# 61-1429481; CCR# 61-243957G; CAGE 1HTF0

Due to ongoing global component shortages affecting memory, storage, and other critical hardware, OEMs have implemented updated policies allowing for price adjustments up until the time of shipment. Accordingly, quoted prices and lead times are subject to change prior to shipment. We remain committed to keeping you informed of any changes and will communicate promptly as updates occur.

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The products offered under this proposal are resold in accordance with the terms and conditions of the Contract referenced under that applicable line item.

Pricing Proposal
Quotation #: 28026164
Created On: 9/29/2026
Valid Until: 10/27/2026

CA-Southern Kern Unified School District

Sean Riley
PO DRAWER CC
Rosamond, CA 935600640
United States
Phone: 661-256-5211
Email: sriley@skusd.k12.ca.us

Cole Ferrara
Phone:
Email: cole_ferrara@shi.com

All Prices are in US Dollar (USD)

	Product	Qty	Your Price	Total
1	CUSTOM THINKAGILE MX630 V4-PRIMARY SOUTHERN KERN UNIFIED SCHOOL DISTRICT MC00062232 10/27/2026 Lenovo - Part#: 7DFGS26500 Contract Name: California Multiple Award Schedule (CMAS) Contract #: 3-23-04-1003	4	$40,746.57	$162,986.28
2	Lenovo Keep Your Drive Add On - Extended service agreement - 5 years Lenovo - Part#: 5PS7C08406 Contract Name: California Multiple Award Schedule (CMAS) Contract #: 3-23-04-1003	4	$687.09	$2,748.36
3	Lenovo Premier Next Business Day - Extended service agreement - parts and labor - 5 years - on-site - 9x5 - response time: NBD Lenovo - Part#: 5WS7C08388 Contract Name: California Multiple Award Schedule (CMAS) Contract #: 3-23-04-1003	4	$5,754.65	$23,018.60
4	Lenovo Remote Deployment - Remote deployment - up to 2 nodes Lenovo - Part#: 5MS7B09466 Contract Name: California Multiple Award Schedule (CMAS) Contract #: 3-23-04-1003	1	$9,047.03	$9,047.03
5	Lenovo Remote Deployment - Remote deployment - 1 additional node Lenovo - Part#: 5MS7B09467 Contract Name: California Multiple Award Schedule (CMAS) Contract #: 3-23-04-1003	2	$1,130.88	$2,261.76
			Total	$200,062.03

Additional Comments

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