

# ROSS VALLEY SCHOOL DISTRICT

100 Shaw Drive, San Anselmo, CA 94960 | Phone: 415.454.2162 | Fax: 415.454.6840 | www.rossvalleyschools.org

## SENIOR CITIZEN PARCEL TAX EXEMPTION APPLICATION

**\*\*Applications MUST be submitted no later than August 1<sup>st</sup> of the current tax year\*\***

You must meet **ALL** of the following criteria to qualify for a parcel tax exemption during any tax year:

- you must have attained age 65 prior to July 1 of any applicable year.
- you must be the owner or a beneficial owner\* of the parcel.
- you must use the parcel as your principal place of residence.

If you meet all of the above criteria and would like to apply for this exemption, please include the required items listed below when submitting your completed application:

- **Proof of Ownership:** Attach a copy of your current Property Tax Bill indicating your ownership of the property.
- **Verification of Age:** Attach a copy of your current California Driver License or California ID card or passport.
- **Proof of Occupancy:** If your Driver's License or California Identification Card or passport has an address other than that which you are requesting the exemption, attach a copy of a Utility Bill ( PG&E or Water) dated within the last month with address intact.

If you have any questions or require further assistance completing this form, please call (415) 451-4070.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Is the address your principal place of residence? ☐ YES ☐ NO

Birth Date: \_\_\_\_\_ Parcel Number: --

Do you claim the exemption as: a) ☐ Owner of record  
b) ☐ A beneficial owner\* under a trust instrument  
c) ☐ Other \_\_\_\_\_

*If your Property Tax bill shows a Trust in the address please provide a copy of the following pages: First Page, Signature Page and Property Description page within the trust/document that references the parcel number, lot numbers for your property, or the property address under which you claim ownership/ beneficial ownership\*.*

Executed on (date) \_\_\_\_\_ at (city) \_\_\_\_\_, California. I  
declare under penalty of perjury the foregoing is true and correct.

Signature: \_\_\_\_\_

*\*\*Beneficial Owner\*\* means that you have title in your name, or title may be held for your benefit by a trustee or other fiduciary who acts on your behalf, such as a partner, corporation, lessor, obligee under a contract of sale, etc.*

For Ross  
Valley  
School  
District  
Use Only

☐ Request Approved Date Property Owner Notified \_\_\_\_\_  
☐ Request Denied Reason if denied: \_\_\_\_\_  
If age, which year eligible? \_\_\_\_\_ School District Authorized Signature: \_\_\_\_\_

Please mail the completed application along with all required documents to:  
**Ross Valley School District, Attn: Senior Exemption, 100 Shaw Drive, San Anselmo, CA 94960**