

Sweeny Independent School District

Debt Transparency Information

August 31, 2025

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
U/L Tax Ref Bds Ser 2012	Yes	\$ 8,405,000	08/31/2025	\$ 400,000	\$ 7,000	\$ 407,000	08/01/2026
U/L Tax Sch Bldg Bds Ser 2014	Yes	9,685,000	08/31/2025	2,460,000	217,063	2,677,063	08/01/2030
U/L Tax Sch Bldg Bds Ser 2015	Yes	9,500,000	08/31/2025	6,115,000	1,133,425	7,248,425	08/01/2035
Mtc Tax Notes (Tax Credit QECBs) Taxable Ser 2015	Yes	2,000,000	08/31/2025	655,000	27,096	682,096	08/01/2030
U/L Tax Sch Bldg Bds Ser 2016	Yes	8,430,000	08/31/2025	1,000,000	165,000	1,165,000	08/01/2035
U/L Tax Ref Bds Ser 2017	Yes	4,410,000	08/31/2025	1,795,000	128,800	1,923,800	08/01/2027
U/L Tax Sch Bldg Bds Ser 2019	Yes	16,775,000	08/31/2025	15,280,000	5,867,850	21,147,850	08/01/2044
U/L Tax Sch Bldg Bds Ser 2020	Yes	8,710,000	08/31/2025	7,730,000	2,360,388	10,090,388	08/01/2045
U/L Tax Sch Bldg Bds Ser 2024	Yes	40,160,000	08/31/2025	38,245,000	21,894,600	60,139,600	08/01/2049
		<u>\$ 108,075,000</u>		<u>\$ 73,680,000</u>	<u>\$ 31,801,221</u>	<u>\$ 105,481,221</u>	

General Obligation Bond Ratings:

Bond Title	Moody's Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Ref Bds Ser 2012	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2014	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2015	Aa3	NR	NR	NR
Mtc Tax Notes (Tax Credit QECBs) Taxable Ser 2015	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2016	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2017	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2019	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2020	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2024	Aa3	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2014	School Building & Buses
U/L Tax Sch Bldg Bds Ser 2015	School Building & Buses
Mtc Tax Notes (Tax Credit QECBs) Taxable Ser 2015	Maintenance Expenses
U/L Tax Sch Bldg Bds Ser 2016	School Building & Buses
U/L Tax Ref Bds Ser 2017	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2019	School Building & Buses
U/L Tax Sch Bldg Bds Ser 2020	School Building
U/L Tax Sch Bldg Bds Ser 2024	School Building

Proceeds:

	Received	Spent	Unspent
U/L Tax Ref Bds Ser 2012	\$ 9,389,893	\$ 9,389,893	-
U/L Tax Sch Bldg Bds Ser 2014	9,750,000	9,750,000	-
U/L Tax Sch Bldg Bds Ser 2015	9,500,000	9,500,000	-
Mtc Tax Notes (Tax Credit QECBs) Taxable Ser 2015	1,960,000	1,960,000	-
U/L Tax Sch Bldg Bds Ser 2016	8,750,000	8,750,000	-
U/L Tax Ref Bds Ser 2017	4,845,554	4,845,554	-
U/L Tax Sch Bldg Bds Ser 2019	17,800,000	17,800,000	-
U/L Tax Sch Bldg Bds Ser 2020	8,800,000	8,800,000	-
U/L Tax Sch Bldg Bds Ser 2024	42,000,000	129,195	41,870,805

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 108,075,000	\$ 73,680,000	\$ 105,481,221
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 73,680,000	\$ 105,481,221
Total authorized debt secured by Ad Valorem Taxation:	\$ 108,075,000		
Total outstanding Ad Valorem debt obligations:		\$ 73,680,000	\$ 105,481,221
Total authorized Ad Valorem debt per capita:	\$ 9,119		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 6,217	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 8,901
2026 Estimated Population ^(a) :	<u>Population</u>		
	11,851		

^(a) Source: The Texas Municipal Advisory Council of Texas.