

Carroll Independent School District

Debt Transparency Information

June 30, 2026

General Obligation Bond Overview:

Bond Title	Ad Valorem	Original	As Of Date	Principal	Interest To	Total Principal	Final Maturity
	Tax Secured	Par Amount		Outstanding	Maturity	to Maturity	
U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	Yes	\$ 58,190,000	06/30/2026	\$ 31,460,000	\$ 10,229,403	\$ 41,689,403	02/15/2034
U/L Tax Qualified Sch Constn Bds Taxable Ser 2009D (Tax Credit Bds)	Yes	9,155,000	06/30/2026	550,000	825	550,825	08/15/2026
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	Yes	43,235,000	06/30/2026	27,290,000	7,371,300	34,661,300	02/15/2035
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	Yes	13,830,000	06/30/2026	13,230,000	4,999,303	18,229,303	02/15/2035
U/L Tax Ref Bds Ser 2015B	Yes	6,515,000	06/30/2026	385,000	66,000	451,000	02/15/2033
U/L Tax Ref Bds Ser 2016C	Yes	5,125,000	06/30/2026	1,200,000	256,763	1,456,763	02/15/2035
U/L Tax Sch Bldg Bds Ser 2017	Yes	77,545,000	06/30/2026	51,740,000	16,019,594	67,759,594	02/15/2042
U/L Tax Sch Bldg Bds Ser 2018	Yes	68,265,000	06/30/2026	27,425,000	6,347,913	33,772,913	02/15/2038
U/L Tax Ref Bds Ser 2019	Yes	12,245,000	06/30/2026	480,000	46,650	526,650	02/15/2030
U/L Tax Sch Bldg & Ref Bds Ser 2019A	Yes	58,120,000	06/30/2026	37,515,000	11,563,181	49,078,181	02/15/2044
		<u>\$ 371,390,000</u>		<u>\$ 191,275,000</u>	<u>\$ 56,900,930</u>	<u>\$ 248,175,930</u>	

General Obligation Bond Ratings:

Bond Title	Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	Aaa	AA+	NR	NR
U/L Tax Qualified Sch Constn Bds Taxable Ser 2009D (Tax Credit Bds)	Aaa	AA+	NR	NR
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	Aaa	AA+	NR	NR
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	Aaa	AA+	NR	NR
U/L Tax Ref Bds Ser 2015B	NR	AA+	NR	NR
U/L Tax Ref Bds Ser 2016C	NR	AA+	NR	NR
U/L Tax Sch Bldg Bds Ser 2017	NR	AA+	NR	NR
U/L Tax Sch Bldg Bds Ser 2018	NR	AA+	NR	NR
U/L Tax Ref Bds Ser 2019	NR	AA+	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2019A	NR	AA+	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	School Building
U/L Tax Qualified Sch Constn Bds Taxable Ser 2009D (Tax Credit Bds)	School Building
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	School Building
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	School Building
U/L Tax Ref Bds Ser 2015B	Refunding for savings
U/L Tax Ref Bds Ser 2016C	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2017	School Building
U/L Tax Sch Bldg Bds Ser 2018	School Building
U/L Tax Ref Bds Ser 2019	Refunding for savings
U/L Tax Sch Bldg & Ref Bds Ser 2019A	School Building and Refunding for Savings

Proceeds:

	Received	Spent	Unspent
U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	\$ 58,040,000	\$ 58,040,000	-
U/L Tax Qualified Sch Constn Bds Taxable Ser 2009D (Tax Credit Bds)	8,995,000	8,995,000	-
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	42,775,000	42,775,000	-
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	13,835,000	13,835,000	-
U/L Tax Ref Bds Ser 2015B	6,842,326	6,842,326	-
U/L Tax Ref Bds Ser 2016C	5,308,969	5,308,969	-
U/L Tax Sch Bldg Bds Ser 2017	80,000,000	80,000,000	-
U/L Tax Sch Bldg Bds Ser 2018	69,000,000	69,000,000	-
U/L Tax Ref Bds Ser 2019	13,166,309	13,166,309	-
U/L Tax Sch Bldg & Ref Bds Ser 2019A	61,244,494	61,244,494	-

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 371,390,000	\$ 191,275,000	\$ 248,175,930
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 191,275,000	\$ 248,175,930
Total authorized debt secured by Ad Valorem Taxation:	\$ 371,390,000		
Total outstanding Ad Valorem debt obligations:		\$ 191,275,000	\$ 248,175,930
Total authorized Ad Valorem debt per capita:	\$ 12,455		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 6,415	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 8,323

	Population
2027 Population Estimate ^(a) :	29,818

^(a) Source: The Texas Municipal Advisory Council of Texas.