

Beaumont Independent School District
Debt Transparency Information
June 30, 2026

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	Yes	\$ 59,490,000	06/30/2026	\$ 46,345,000	\$ 18,655,454	\$ 65,000,454	02/15/2038
U/L Tax Ref Bds Ser 2012	Yes	8,070,000	06/30/2026	20,000	745,000	765,000	02/15/2028
U/L Tax Ref Bds Ser 2016	Yes	132,155,000	06/30/2026	49,645,000	7,949,550	57,594,550	02/15/2034
U/L Tax Ref Bds Ser 2017	Yes	107,040,000	06/30/2026	57,280,000	10,787,150	68,067,150	02/15/2036
		<u>\$ 306,755,000</u>		<u>\$ 153,290,000</u>	<u>\$ 38,137,154</u>	<u>\$ 191,427,154</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	NR	A+	AA-	NR
U/L Tax Ref Bds Ser 2012	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2016	A1	A+	NR	NR
U/L Tax Ref Bds Ser 2017	NR	A+	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	School Building
U/L Tax Ref Bds Ser 2012	Refunding for Savings
U/L Tax Ref Bds Ser 2016	Refunding for Savings
U/L Tax Ref Bds Ser 2017	Refunding for Savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	\$ 59,490,000	\$ 59,490,000	\$ -
U/L Tax Ref Bds Ser 2012	9,773,448	9,773,448	-
U/L Tax Ref Bds Ser 2016	143,202,623	143,202,623	-
U/L Tax Ref Bds Ser 2017	114,727,997	114,727,997	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 306,755,000	\$ 153,290,000	\$ 191,427,154
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 153,290,000	\$ 191,427,154
Total authorized debt secured by Ad Valorem Taxation:	\$ 306,755,000		
Total outstanding Ad Valorem debt obligations:		\$ 153,290,000	\$ 191,427,154
Total authorized Ad Valorem debt per capita:	\$ 2,604		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,301	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1,625
2027 Population: ^(a)	<u>Population</u>		
	117,793		

^(a) Source: The Texas Municipal Advisory Council of Texas.