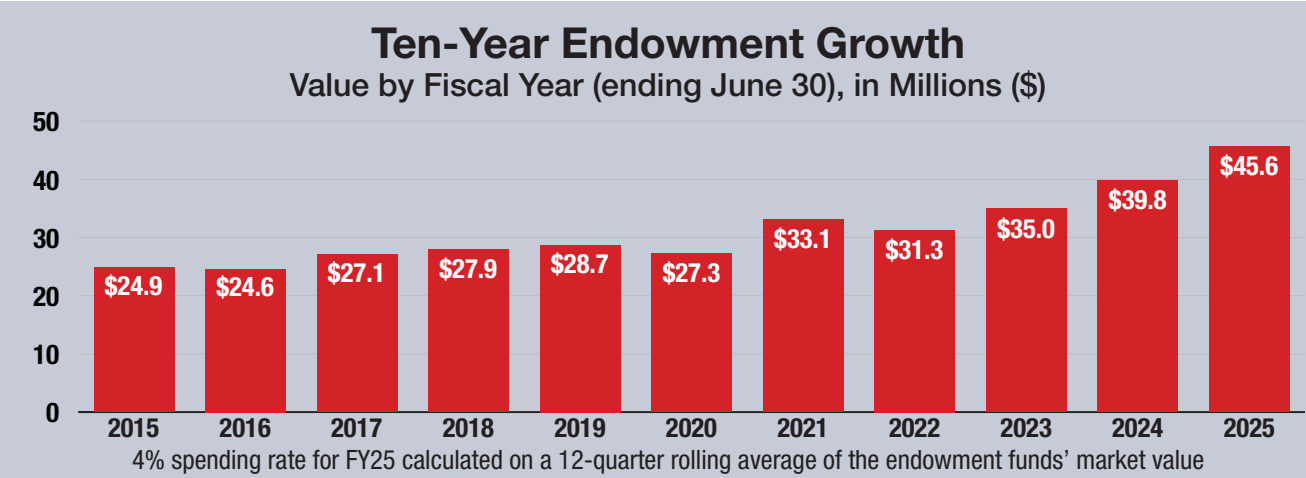




Colorado Academy Report on the Endowment

As of June 30, 2025

We are grateful to the Colorado Academy community for your commitment to our endowment. This vital resource—valued at \$45.6 million as of June 30, 2025—provides the flexibility to evolve with the future of education while directly supporting our students and faculty today. Your investment ensures we lead with intention, safeguarding CA’s mission for generations to come. Thank you for your lasting impact.



\$45,558,854

Endowment ending balance June 30, 2025

\$1,360,626

Total contributions to the endowment in FY25

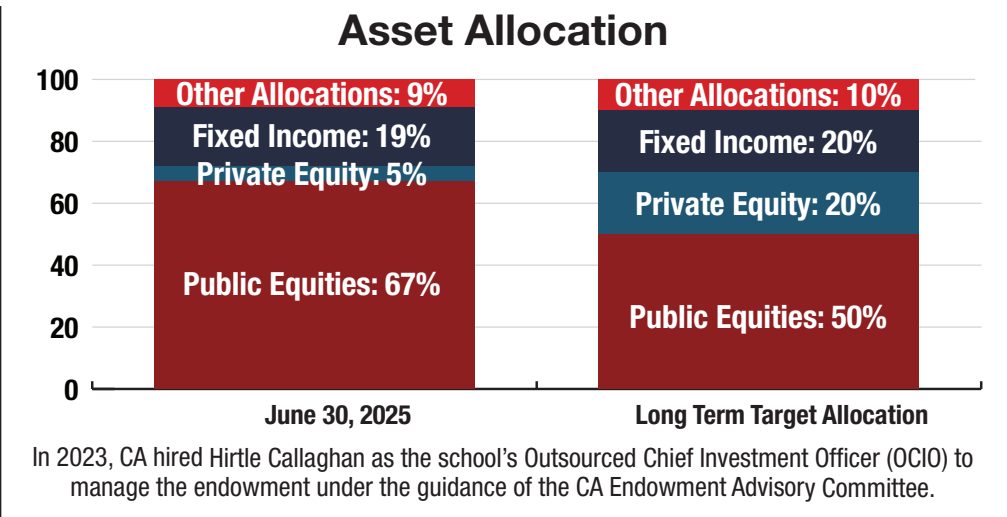
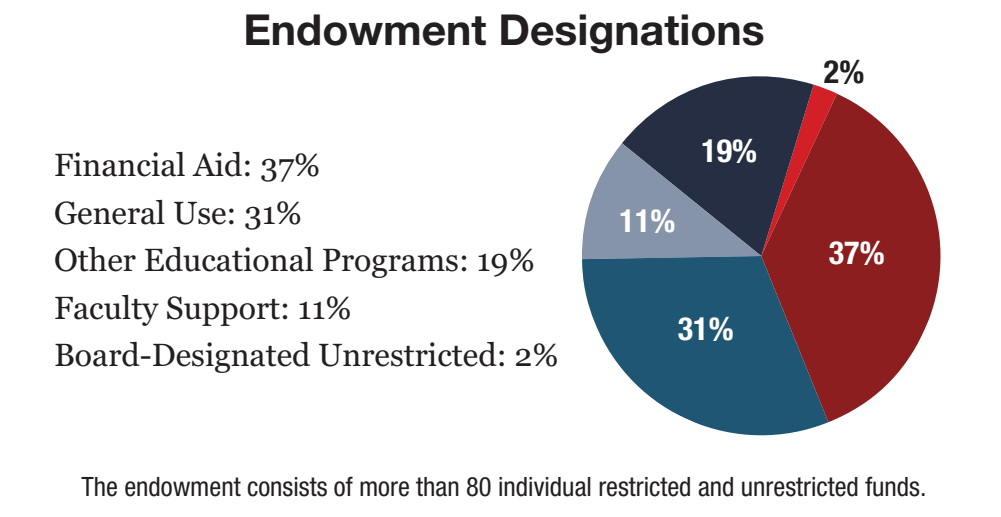
\$1,315,600

Total distributions from the endowment in FY25

Colorado Academy’s consolidated endowment fund’s average total rate of return for the 2024-2025 fiscal year was 14.2%.

The CA Endowment fuels the heart of the CA experience—from financial aid and faculty support to arts, athletics, and Interim. Our goal is to align with the unique passions of our donors. Whether you choose to grow our unrestricted endowment for maximum flexibility or direct your gift to a specific area of need, we are profoundly grateful for your partnership.

Kevin Reidy, Chair of the CA Board of Trustees



ENDOWMENT

Spotlight

Burstein Endowment Fund

Since 1992, Joann and Phil Burstein have championed financial access at Colorado Academy. Their namesake fund honors an outstanding new Upper School student who embodies the multi-faceted, high-achieving leadership that defines the CA spirit. The Burstein’s continued year-over-year contributions, combined with market growth, have allowed the fund to have increased impact over the last three decades.

As parents of two alumni (John ’89 and Alli ’94) and three CA grandchildren (Georgia ’24, Rex ’26, and Tatum ’29), the Bursteins’ 34-year legacy of generosity continues to open doors for talented students to thrive in—and contribute to—our unique school community.

2025-2026 Fast Facts

1,033 students & 158 faculty (74% have advanced degrees)

\$43M operating budget

96% student re-enrollment

\$5.8M in need-based financial aid for 18% of student body

18th year at CA for Head of School Mike Davis

Engaging in professional growth has been transformative for both my teaching and our school community. As our student body evolves, these opportunities allow faculty to remain at the forefront of best practices to meet their changing needs. I am deeply grateful that CA prioritizes faculty development; sharing these insights with colleagues ensures the ripple effects of every experience are truly infinite.

Lisa Todd, Upper School Spanish Teacher, 2025 Benson Summer Fellow



If you are interested in learning more about CA’s endowment, please contact Kate McDonnell, CA Director of Advancement, at 303-914-2553 or kate.mcdonnell@coloradoacademy.org.