Instructions for Securities and Wire Transfers

Please provide your broker with the following delivery instructions:

Stock Transfers

Firm Name:	SEI Trust Co.
DTC #:	2039
	For further credit: FFC Truist Bank
Account #:	7045001
Account Name:	Sidwell Friends School
Tax ID:	53-0196519
Gift Clearing Contact:	Dawnee Morgan

(404) 230-5430 | truistbankgiftclearing@truist.com

Let Us Know

To ensure that your gift is processed accurately and acknowledged properly, please notify Advancement Services at thanks@sidwell.edu or (202) 537-8137.

Your Name
Gift Allocation
Stock Name
# of Shares
Estimated Value
Date of Transfer

Cash Wire Transfers

Bank Name:	JPMorgan Chase & Co.
Bank Address:	875 15th St NW, Fl 7
	Washington, DC 20005
ABA/Routing #:	**021000021**
Account #:	80001882720
Account Name:	Sidwell Friends School

For International Wire:
Swift Code: CHASU33

Mutual Funds

For gifts of mutual funds, please call Advancement Services at Sidwell Friends School at (202) 537-8126 or email thanks@sidwell.edu and provide the following details:

Mutual Fund Name
Ticker/Symbol
CUSIP
Share quantity or approximate value

We will instruct JPMorgan to create a unique bin number, which you can then provide your broker, along with the below note information, for the transfer.

Receiving Firm:	JPMorgan Securities LLC
DTC #:	0352 (JPMorgan Securities LLC)
Bin #:	*per above – will be provided by Advancement Services at Sidwell Friends School*
JPM Account #:	52063635
Account Name:	Sidwell Friends School

**The Sidwell Friends School fiscal year runs from July 1, 2026 to June 30, 2027.*