



Sun Prairie Area
School District
Futures depend on us...every child, every day.

2026-2027 ANNUAL MEETING



Monday, October, 5, 2026

AT THE SUN PRAIRIE AREA SCHOOL DISTRICT, WE STAND BY OUR STUDENTS, STAFF, AND FAMILIES.

The Mission of the Sun Prairie Area School District is to inspire and prepare every child, every day, by providing relevant, engaging, and innovative learning experiences in and out of the classroom.

The SPASD celebrates and values our diverse community. We support and are inclusive of all students, staff, families, and community members of all races, ethnicities, faiths, national origins, home language(s), socioeconomic status, immigration status, political viewpoints, abilities, sexual orientations, and gender identities.

In order to realize our Mission, we are committed to changing the foundational inequities that we acknowledge exist in our system, and we unequivocally state as follows:



We stand by our Black and Brown students, staff, and families. We will continue to speak and act swiftly against statements of bigotry, social injustice, discrimination, racism, and hate that may plague members of our community. We are committed to developing and implementing strategies and best practices that dismantle racism, bigotry, and ethnic oppression within all aspects of our schools and School District.



We stand by our immigrant students, staff, and families. All are welcome and safe in our schools regardless of immigration status.



We stand by our students, staff, and families with disabilities. We will continue to staunchly protect the rights of people of all abilities and create educational environments in which all educators collaborate for high educational outcomes for all students.



We stand by our LGBTQIA+ students, staff, and families. We take seriously our responsibility to provide safe, nondiscriminatory, and inclusive environments for people of all orientations and identities, as they reflect our diverse community.



We stand by our students, staff, and families of lower socioeconomic status. We will do all we can to meet the nutritional, physical, and emotional needs of all students regardless of their economic status.

ALL CHILDREN WILL BE SAFE AND LOVED IN OUR SCHOOLS . . . EVERY CHILD, EVERY DAY.

Revised 9/11/2023

Superintendent's Message

As we reflect on the past year and look ahead to 2026–2027, our budget represents more than numbers on a page. It reflects the priorities we have set as a district and our commitment to turning those priorities into action for our scholars.

Over the past several months, I have spent a great deal of time listening and learning; visiting our schools, talking with staff, connecting with families and community members, and hearing directly from our scholars. Those conversations continue to shape how we move forward and have reinforced what I have quickly come to know as the **Sun Prairie way**: working together, staying focused on our scholars, and making decisions that strengthen our schools and the community we serve.

Our budget is one way we put that commitment into action. As we move forward, our focus is clear: improving outcomes for every scholar and making sure every student has the support and opportunities they need to succeed. That means strengthening our systems of support, prioritizing safe and welcoming schools, listening to student and family voices, and leading with both care and accountability. We have a responsibility to be thoughtful with the resources entrusted to us and transparent about how our decisions move this work forward.

There is a lot to be proud of in Sun Prairie, and there is important work still ahead. We will continue to listen, learn, simplify where we can, and keep our scholars at the center of our decisions.

Thank you to our families, staff, School Board, and community for your continued trust and partnership. I look forward to what we will accomplish together in 2026–2027.

Dr. Antoine Reed

Superintendent

Sun Prairie Area School District

Legal Notice

To: *The Star* – Publish in the September 25 and October 2, 2026, issues of *The Star*, per WI State Statute 120.08(1)(c).

LEGAL NOTICE

Notice of Annual School District Meeting and Budget Hearing

To: **The Electors of the Sun Prairie Area School District**

ANNUAL MEETING and BUDGET HEARING OF SCHOOL DISTRICT ELECTORS - THE ELECTORS OF THE SUN PRAIRIE AREA SCHOOL DISTRICT ARE HEREBY NOTIFIED that the Annual District Meeting and Budget Hearing of said school district for the transaction of any and all business which can be properly considered and acted upon at said meeting will be held at Sun Prairie West High School Performing Arts Center, 2850 Ironwood Dr, in the City of Sun Prairie, Dane County, Wisconsin, on October 5, 2026, at 6:00 p.m. A detailed budget is available for inspection at the District Support Center's business office located at 501 S. Bird Street, Sun Prairie WI.

Isaac Sung
District Clerk

* It is anticipated that a quorum of the School Board will be present but that no School Board business will be conducted.

Voting Procedures

Who Can Vote by Wis. Stat. § 6.02

Every U.S. citizen age 18 or older who has resided in an election district or ward for 28 consecutive days before any election where the citizen offers to vote is an eligible elector.

Any US citizen age 18 or older who moves within this state later than 28 days before an election shall vote at his or her previous ward or election district if the person is otherwise qualified. If the elector can comply with the 28-day residence requirement at the new address and is otherwise qualified, he or she may vote in the new ward or election district.

To Challenge if a Person Can Vote by Wis. Stat. § 120.08 (3)

If a person attempting to vote at an annual or special meeting is challenged, the chairperson of the meeting shall state to the person challenged the qualifications necessary to vote at the meeting. If such person declares that he or she is eligible to vote and if such challenge is not withdrawn, the chairperson shall administer the following oath or affirmation to him or her: "You do solemnly swear (or affirm) that you are an actual resident of this school district and that you are qualified, according to law, to vote at this meeting." A person taking such oath or affirmation shall be permitted to vote, but if that person refuses to take such oath or affirmation that person may not vote.

Public Comment

If you choose to speak, please fill out a "Public Comment Registration Form" so that your name and address will be recorded in the minutes. Also use one of the stationary microphones in the aisles. By doing this, the district is able to record all speakers. Please state your name and address clearly.

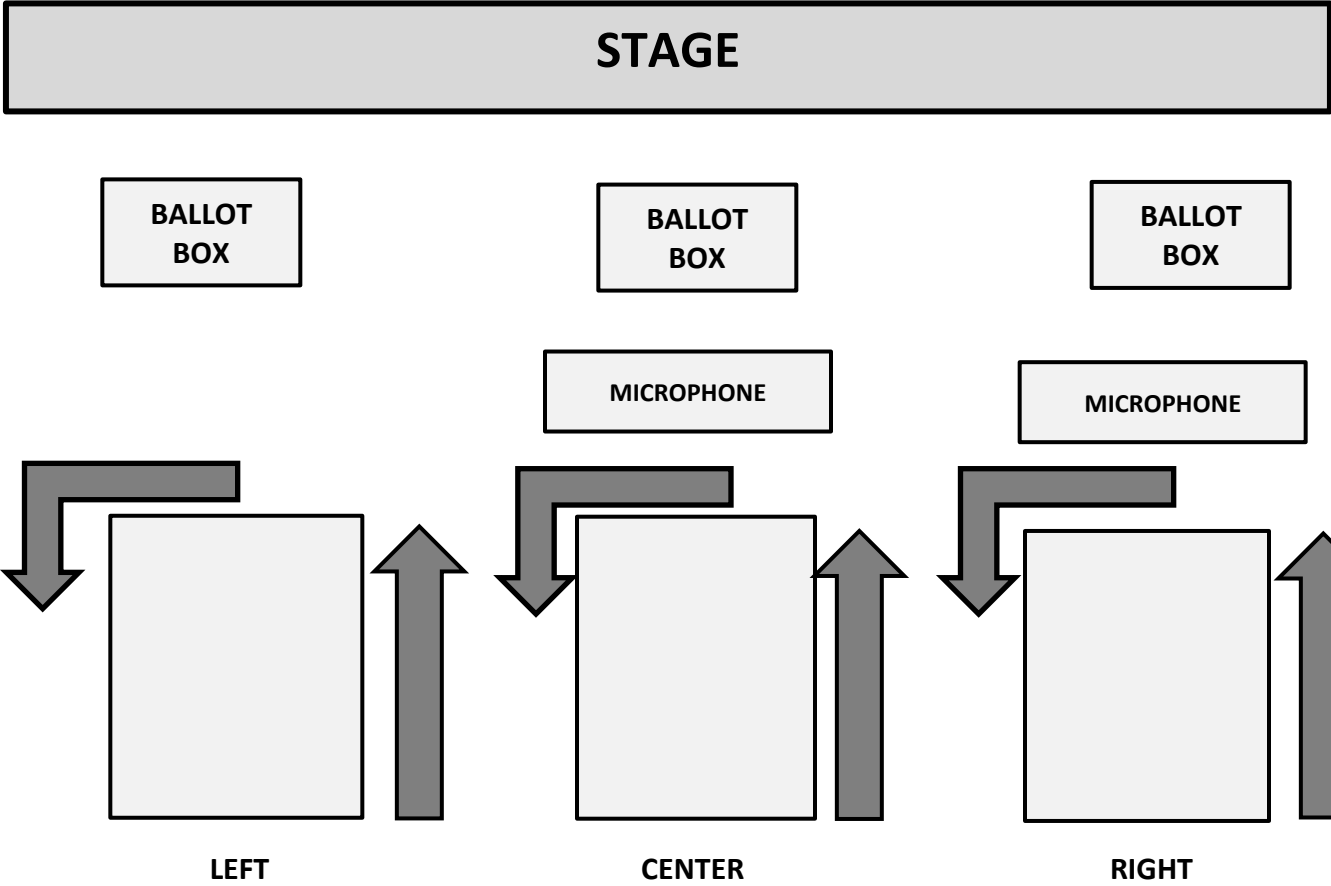
Voting Instructions

In the past, there have been three types of voting:

- 1) Voice Vote
- 2) Hand Vote – The chairperson will need to solicit volunteers to count the votes.
- 3) Ballot Vote – The chairperson will need to solicit volunteers to hand out ballots and count the votes.
 - A. The Performing Arts Center (PAC) will be divided into three sections facing the stage (Right, Center, Left).
 - B. All three sections will exit to vote starting with the front row.
 - C. A piece of paper will be handed to each elector to vote on.
 - D. The elector will vote and drop the ballot into the box.
 - E. The elector will return to their seat.

If you have accessibility issues, please raise your hand for help.

If a ballot vote is necessary, the following protocol will be used:



ANNUAL MEETING OF SCHOOL DISTRICT ELECTORS' AGENDA

MONDAY, OCTOBER 5, 2026, 6:00 PM

SUN PRAIRIE WEST HIGH SCHOOL PERFORMING ARTS CENTER, 2850 IRONWOOD DRIVE

1. School Board Diana McFarland calls the meeting to order

- 1.01 Official notice of budget hearing and annual meeting
- 1.02 Pledge of Allegiance
- 1.03 Introduction of School Board members
- 1.04 Recognition of District officials and representatives
- 1.05 Recognition of people who have helped with the Annual Meeting preparation
- 1.06 Recognition of former School Board members in attendance at the Annual Meeting
- 1.07 Strategic Plan Update by Dr. Antoine Reed

2. School District's attorney reviews procedures under which the meeting will be conducted and qualifications for voting.

3. Election of chairperson to conduct the budget hearing and the annual meeting

4. 2026-27 Budget Summary Report by Matt Clark, Director of Business & Finance

- 4.01 2026-27 Annual Meeting Presentation

5. Public hearing and review of the 2026-27 Budget by Amanda Davis, District Treasurer, and Matt Clark, Director of Business and Finance

6. Treasurer's Report by Amanda Davis

7. New Business

- 7.01 Set annual salaries of School Board members for 2026-27
- 7.02 Authorize reimbursement of School Board members' actual and necessary expenses in the performance of board duties
- 7.03 Set date and time for 2027-28 Annual Meeting or authorize School Board to set the date and time
- 7.04 Set property tax levy for the 2026-27 school year
- 7.05 Other business within the authority of the annual meeting

8. Motion for adjournment

- 8.01 Motion to adjourn

9. Notes: Quorums and Accommodations

- 9.01 It is anticipated that a quorum of the School Board will be present, but that no School Board business will be conducted.
- 9.02 Please note that upon reasonable notice, effort will be made to accommodate the needs of disabled individuals through appropriate aids and services. For additional information or to request this service, contact the District Support Center, 501 S. Bird St., Sun Prairie, WI 53590 (608) 834-6500.

This booklet uses the most current information available at the time of publication. We will give an update about enrollment, property values, and state aid at the Annual Meeting. Thank you for your understanding.

Table of Contents

I. ANNUAL MEETING DOCUMENTATION

Minutes from the 2025 Annual Meeting	9
Minutes from October 27, 2025 Meeting of the Electors	11
Sample Motions for 2026-27	12
Powers of the Annual Meeting	13

II. BUDGET DETAIL

Fund Definitions	15
Wis. Stat. § 65.90 Budget Publication Report for 2026-27	16
Five-Year Budget Data	19
Equalized Value and Tax Mill Rate	20
Tax Levy and Mill Rate	21
SPASD Equalized Value History	22
SPASD Equalized Value	23
Mill Rate Dane County Comparison	24
Fund Balance Comparison	25
Student Enrollment	26
SPASD Third Friday Enrollment by Level	26
Student Enrollment Pattern	27
Open Enrollment Trends	28
Economically Disadvantaged Enrollment	29
School Race Ethnicity-District	30
General Operations (Fund 10) Revenue Budget	30
District Staffing	31
FTE by Employee Group	31
Teaching Staff vs. Student Demographic Data	32
General Operations (Fund 10) Expenditures	32
Long-Term Debt	33
Debt Service Payments	34
Strategic Based Budget & Staff Planning Calendar	35
School Facilities	38
School Board Member Salary Comparison Data	39

III. TABLES AND GRAPHS**Tables**

Table 1	SPASD Equalized Value History	22
Table 2	SPASD Equalized Value	23
Table 3	SPASD Third Friday Enrollment by Level	26
Table 4	FTE by Employee Group	31
Table 5	Teaching Staff vs. Student Demographic Data	32
Table 6	Long-Term Debt	33

Graphs

Graph 1	Equalized Value	20
Graph 2	Tax Levy	21
Graph 3	Mill Rate	21
Graph 4	Mill Rate Dane County Comparison	24
Graph 5	Fund Balance Comparison	25
Graph 6	Student Enrollment Pattern	27
Graph 7	Open Enrollment Trends	28
Graph 8	Economically Disadvantaged Enrollment	29
Graph 9	School Race Ethnicity-District	30
Graph 10	General Operations (Fund 10) Revenue Budget	30
Graph 11	General Operations (Fund 10) Expenditures	32
Graph 12	Debt Service Payments	34

IV. APPENDICES

Appendix 1	Strategic Based Budget & Staff Planning Calendar	35
Appendix 2	School Facilities	38
Appendix 3	School Board Member Salary Comparison Data	39

Minutes from the 2025 Annual Meeting

**BUDGET HEARING AND ANNUAL MEETING OF SCHOOL DISTRICT ELECTORS
MONDAY, OCTOBER 6, 2025
SUN PRAIRIE EAST HIGH SCHOOL PERFORMING ARTS CENTER
888 GROVE STREET, SUN PRAIRIE, WI
6:00 P.M.**

MINUTES

1. School Board President Bryn Horton called the meeting to order at 6:05 p.m.

- 1.01 Official notice of budget hearing and annual meeting
- 1.02 Pledge of Allegiance
- 1.03 Introduction of School Board members
- 1.04 Recognition of District officials
- 1.05 Recognition of people who have helped with the Annual Meeting preparation
- 1.06 Recognition of former School Board members in attendance at the Annual Meeting
- 1.07 Strategic Plan Update by Dr. Brad Saron

2. School District's attorney reviews procedures under which the meeting will be conducted and qualifications for voting - The School District's attorney, Lori Lubinsky, reviewed the procedures under which the meeting will be conducted and the qualifications for voting.

3. Election of chairperson to conduct the budget hearing and the annual meeting

Motion by Tracy Frank, second by Kristy Yang to nominate Lisa Goldsberry as chairperson of the meeting. Motion by Carol Albright, second by Mary Ellen Havel-Lang to nominate Tom Weber as chairperson of the meeting. Motion by Teran Peterson, second by Lisa Goldsberry to nominate Sunshine Anderson as chairperson of the meeting. Lisa Goldsberry withdrew her nomination.

On a ballot vote Sunshine Anderson was selected as chairperson of the meeting with 64 votes. Tom Weber had 54 votes, and Lisa Goldsberry had 1 vote.

4. 2025-26 Budget Summary Report by Matt Clark, Director of Business & Finance

Matt Clark presented the 2025-26 Budget Summary Report.

- 4.01 2025-26 Annual Meeting Presentation

5. Public hearing and review of the 2025-26 Budget by Amanda Davis, District Treasurer, and Matt Clark, Director of Business and Finance

6. Treasurer's Report by Amanda Davis

Amanda Davis gave the treasurer's report.

7. New Business

- 7.01 Set annual salaries of School Board members for 2025-26

Motion by Del Mineard, second by Kaleena Stephan that the salaries of the School Board officers and members for the 2025-26 school year be established as \$6000 for the Board President and \$5000 for other members. **On a show of hands this motion passed.**

- 7.02 Reimbursement of School Board members' expenses

Motion by Lisa Goldsberry, second by Kristy Yang to authorize the payment of actual and necessary expenses of a School Board member when traveling in the performance of their duties with travel being limited to

conferences only for new Board members. After a friendly amendment the motion was revised as follows: to authorize the payment of actual and necessary expenses of a School Board member when traveling in the performance of duties, with the limitations of school board member joined in the last 12 months and members may only attend any conference once. **On a ballot vote this motion failed with 54 votes in favor and 55 votes against.**

Motion by John Freund, second by Lisa Goldsberry to authorize the payment of actual and necessary expenses of a School Board member when traveling in the performance of duties, up to \$20,000/year total for the whole board and require a written community report the following year. **On a show of hands, the motion carried with 56 votes in favor and 49 votes against.**

7.03 Set date and time for 2026-27 Annual Meeting or authorize School Board to set the date and time
Motion by Tracy Frank, second by Kaleena Stephan to have the date of the 2026-27 Annual Meeting set for a date and time determined by the School Board at a future date. **On a show of hands, the motion carried.**

7.04 Other business as permitted at an annual meeting

Motion by Kaleena Stephan, second by Teran Peterson that the electors of the SPASD strongly recommend that no increases to administration salaries, Central Services expenditures, or Business Administration spending occur beyond the prior year's levels until the BOE has adopted and made public performance improvement plans (PIPs) for senior administrators, including the Superintendent, and has provided public status of outstanding policy interpretations, board-directed actions, and any areas identified as out of compliance in monitoring reports. This advisory recommendation is intended to ensure administrative accountability while protecting classroom funding, teacher compensation, and direct student services. **On a show of hands, the motion carried.**

Motion by Teran Peterson, second by Lisa Goldsberry that the electors of the SPASD formally record a vote of no confidence in the Superintendent of Schools. This advisory action reflects the electors' concerns regarding the Superintendents leadership, repeated administrative failures - including incidents of staff misconduct and fiscal mismanagement - and erosion of community trust. The electors urge the BOE to take appropriate action, including but not limited to a comprehensive performance review, discipline or termination. **On a ballot vote, the motion carried 68 votes in favor of the motion and 45 votes against the motion.**

7.05 Set property tax levy for the 2025-26 school year

Motion by Jessica Schleicher, second by Lisa Goldsberry that the electors of SPASD, pursuant to Wis. Stat. 120.10(8) unless the board adopt a policy to see reimbursement for legal fees expended under Wis Stat 895.46 for any employee acting outside the scope of their employment by failing to report a potential crime against a child as required by law, as determined by the school board's independent investigator, adopt a tax levy for the 2025-26 school year equal to the total levy for the 2024-25 school year in the amount of \$86,592,535. Further move, pursuant to Wis Stat 120.08(2) that the electors direct the school board to convene a special meeting (*by October 27, 2025*) of the electors to reconsider the levy if, and only if, the board adopts formal performance improvement plans for senior administrators, including the Superintendent, publicly reports on implementation progress, and if the board adopts the policy to seek reimbursement. **On a ballot vote, the motion carried with 56 votes in favor of the motion and 49 votes against the motion.**

8. Motion for adjournment

8.01 Motion to adjourn

Motion to adjourn at 9:40 p.m. **Motion carried.**

Minutes from the 2025 Special Electors Meeting

SPECIAL ELECTORS' MEETING
MONDAY, OCTOBER 27, 2025
PROFESSIONAL LEARNING CENTER/MAIN BOARD ROOM
220 KRONCKE DRIVE, SUN PRAIRIE, WI
6:00 P.M.

MINUTES

1. School Board President Diana McFarland called the meeting to order at 6:04 p.m.

1.01 Official notice of Special Electors Meeting

1.02 Pledge of Allegiance

1.03 Informational presentation regarding the electors' action regarding the tax levy at the October 6, 2025, Annual Meeting

2. Election of chairperson to conduct the special meeting

Motion by Carol Albright to nominate Tom Weber to be the Chairperson of the meeting and Motion by Lisa Goldsberry to nominate Sunshine Anderson to be the Chairperson of the meeting. On a show of hands, Tom Weber was elected as Chairperson of the meeting with 159 votes versus 80 votes for Sunshine Anderson.

3. Election of chairperson to conduct the Special Electors Meeting

3.01 Set property tax levy for the 2025-26 school year

Motion by Caren Diedrich, second by Carol Albright to approve a tax levy for the 2025-26 fiscal year in the amount of \$93, 044,983.

Motion by Tom Vergeront, second by Erika Lee to amend the original motion and reduce the levy to \$84,000,000. On a ballot vote the amendment failed with 211 against the motion, 49 votes in favor of the motion and 1 voided ballot.

On a ballot vote on the original motion by Caren Diedrich, seconded by Carol Albright to approve a tax levy for the 2025-26 fiscal year in the amount of \$93, 044,983 the motion carried with 209 votes in favor of the motion and 50 votes against the motion.

4. Motion for adjournment

4.01 Motion to adjourn

Motion by Carol Albright to adjourn the meeting at 7:50 p.m. Motion carried.

Sample Motions for 2026-27

1. School Board Salaries

I move the salaries of the School Board officers and members for the 2026–27 school year be established as follows:

<u>2025–2026 Actual</u>		<u>2026-27 Proposed</u>
School District President	\$6,000	\$ _____
Other Members	\$5,000	\$ _____

See Appendix 3 for survey of School Board salaries.

2. Reimbursement of School Board Members' Expenses

I move to authorize the payment of actual and necessary expenses of a School Board member when traveling in the performance of duties.

3. Annual Meeting Date and Time

I move the date of the 2027-28 Annual Meeting be set by:

- A. A date and time determined by the School Board at a future time.
- B. Electors can choose a date and time.

4. Tax Levy

I move to approve a tax levy in the amount of Ninety-nine million, three hundred two thousand, seven hundred and thirty-two dollars (\$99,302,732) upon all taxable property in the Sun Prairie Area School District for the purposes of operating and maintaining the district schools, community service programs, and for paying for debt for school projects.

Powers of the Annual Meeting

Wis. Stat. § 120.08 School district meetings. Every elector of a common or union high school district is eligible to vote at an annual or special meeting of the school district.

(1) ANNUAL MEETING.

(a) Common school districts shall hold an annual meeting on the 4th Monday in July at 8 p.m. and union high school districts shall hold an annual meeting on the 3rd Monday in July at 8 p.m. unless the electors at one annual meeting determine to thereafter hold the annual meeting on a different date or hour, or authorize the school board to establish a different date or hour. No annual meeting may be held before May 15 or after October 31. The first school district meeting in a common or union high school district created under s. [117.08](#), [117.09](#), or [117.27](#) shall be considered an annual meeting.

(b) The place of the annual meeting shall be in a schoolhouse in the school district. If a schoolhouse which will accommodate the electors is not available, the place of the annual meeting shall be the nearest available place designated by the school board.

(c) The school district clerk shall publish a class 2 notice, under ch. [985](#), of the time and place of the annual meeting, the last insertion to be not more than 8 days nor less than one day before the annual meeting. The school district clerk shall give like notice for any adjourned meeting, if the adjournment is for more than 30 days. No annual meeting shall be deemed illegal for want of notice.

(2) SPECIAL MEETING.

(a) Upon petition filed with the school district clerk signed by 3 percent of the electors residing in the school district or 100 electors, whichever is fewer, or upon the motion of the school board in a common or union high school district, a special meeting shall be called by the school district clerk or, in his or her absence, by the school district president or school district treasurer. If the petition includes a subject beyond the power of the special meeting to transact, the school district clerk shall reject such subject and so notify each elector signing the petition.

(b) Notice of a special meeting shall be published as a class 2 notice, under ch. [985](#). The last insertion shall be not more than 8 days nor less than one day before the day of the special meeting. If no hour for the special meeting is fixed in the notice, it shall be held at 8 p.m.

(c) A special meeting has the powers of the annual meeting. No more than 2 special meetings may be held between annual meetings to consider or act upon the same subject, except that in counties having a population of 500,000 or more no more than 4 such meetings may be held. No tax may be voted at a special meeting, unless notice thereof is included in the notice under par. [\(b\)](#). The amount of the tax proposed to be voted shall be set forth in the notice. The special meeting may vote a tax of a lesser amount than stated in the notice, but not a greater amount.

(3) CHALLENGE. If a person attempting to vote at an annual or special meeting is challenged, the chairperson of the meeting shall state to the person challenged the qualifications necessary to vote at the meeting. If such person declares that he or she is eligible to vote and if such challenge is not withdrawn, the chairperson shall administer the following oath or affirmation to him or her: "You do solemnly swear (or affirm) that you are an actual resident of this school district and that you are qualified, according to law, to vote at this meeting". A person taking such oath or affirmation shall be permitted to vote, but if that person refuses to take such oath or affirmation that person may not vote.

Wis. Stat. §120.10 Powers of annual meeting. The annual meeting of a common or union high school district may:

(1) CHAIRPERSON AND CLERK. Elect a chairperson and, in the absence of the school district clerk, elect a person to act as the clerk of the meeting.

- (2) **ADJOURNMENT.** Adjourn from time to time.
- (3) **SALARIES OF SCHOOL BOARD MEMBERS.** Vote annual salaries for school board members or an amount for each school board meeting the member actually attends.
- (4) **REIMBURSEMENT OF SCHOOL BOARD MEMBERS.** Authorize the payment of actual and necessary expenses of a school board member when traveling in the performance of duties and the reimbursement of a school board member for actual loss of earnings when duties require the school board member to be absent from regular employment.
- (5) **BUILDING SITES.** Designate sites for school district buildings and provide for the erection of suitable buildings or for the lease of suitable buildings for a period not exceeding 20 years with annual rentals fixed by the lease.
- (5m) **REAL ESTATE.** Authorize the school board to acquire, by purchase or condemnation under ch. [32](#), real estate and structures and facilities appurtenant to such real estate necessary for school district purposes.
- (6) **TAX FOR SITES, BUILDINGS AND MAINTENANCE.** Vote a tax to purchase or lease suitable sites for school buildings, to build, rent, lease or purchase and furnish, equip and maintain school district buildings. The tax may be spread over as many years as are required to pay any obligations approved or authorized at the annual meeting including rental payments due in future years under an authorized lease.
- (7) **TAX FOR TRANSPORTATION VEHICLES.** Vote a tax to purchase, operate and maintain transportation vehicles and to purchase liability insurance for such vehicles, and to finance contracts for the use and services of such vehicles.
- (8) **TAX FOR OPERATION.** Vote a tax for the operation of the schools of the school district.
- (9) **TAX FOR DEBTS.** Vote a tax necessary to discharge any debts or liabilities of the school district.
- (10) **SCHOOL DEBT SERVICE FUND.** Vote a tax to create a fund for the purpose of paying all current bonded indebtedness for capital expenditures. All money raised through taxation or otherwise collected pursuant to this subsection shall be deposited by the school district treasurer in a segregated fund. Such money shall not be used for any other purpose, except as provided by s. [67.11 \(1\)](#), or be transferred to any other fund except by authorization by a two-thirds majority vote of the total number of electors of the school district.
- (10m) **SCHOOL CAPITAL EXPANSION FUND.** Vote a tax to create a fund for the purpose of financing all current and future capital expenditures related to buildings and sites. All money raised through taxation or otherwise collected pursuant to this subsection shall be deposited by the school district treasurer in a segregated fund. Such money shall not be used for any other purpose or be transferred to any other fund except by authorization by a majority vote of the electors present at a subsequent annual meeting and only if notice that the issue would be on the agenda was included in the notice of the subsequent annual meeting under s. [120.08 \(1\) \(c\)](#).
- (11) **TAX FOR RECREATION AUTHORITY.** Vote a tax for the purposes specified in s. [66.0123](#).
- (14) **LEGAL PROCEEDINGS.** Direct and provide for the prosecution or defense of any action or proceedings in which the school district is interested.
- (15) **TEXTBOOKS.** Authorize the school board to furnish textbooks under conditions prescribed by the annual meeting or by the school board. The authorization shall continue in effect until revoked by a subsequent annual meeting.
- (16) **SCHOOL LUNCHES.** Direct the school board to furnish school lunches to the pupils of the school district and appropriate funds for that purpose.
- (19) **CONSOLIDATION OF HIGH SCHOOLS.** In a union high school district, vote to consolidate schools or to discontinue a school where more than one high school is operated by the school district.

Fund Definitions

GENERAL FUND (Fund 10): The General Fund is used to account for all financial transactions relating to current operations, except for those required to be accounted for in other funds.

SPECIAL PROJECT FUND: Special projects funds reported include the combined budgets for both the Gift Fund & Special Education Fund.

Fund 21 Special Revenue Trust Fund: This fund is used to account for trust funds that can be used for district operations. The source of such funds are gifts and donations from private parties. Cash and investments in this fund are expended pursuant to donor specifications. There may be a fund balance in this fund.

Fund 27 Special Education Fund: This fund is used to account for special education and related services funded wholly or in part with state or federal special education aid or charges for services provided to other districts as a result of being a host district for a special education package or cooperative program.

DEBT SERVICE FUND (Fund 30): These funds are used for recording transactions related to repayment of the following general obligation debt: promissory notes issued per statute 67.12(12) and bonds. Debt tax levies must be recorded in these funds. The resources in these funds may not be used for any other purpose as long as a related debt remains.

CAPITAL PROJECTS FUND: These funds are used to account for financial resources used for the acquisition or construction of capital facilities. These include land, improvements to land, buildings and building improvements and infrastructure.

Fund 46 Long-term Capital Improvement Fund: This fund is used for transactions financed with a transfer from Fund 10.

Fund 49 Other Capital Expansion Fund: This fund is used for transactions financed with bonds, promissory notes issued per statute 67.12(12) and, in some instances, other sources of revenue such as gifts, grants, sale of capital equipment, buildings or sites.

FOOD SERVICE FUND (Fund 50): All revenues and expenditures related to pupil food service activities are recorded in this fund. A fund balance in the Food Service Fund is permitted. There may be no deficit in the Food Service Fund. Any food service fund deficit, resulting from student food services, must be eliminated by an operating transfer from the General Fund.

COMMUNITY SERVICES FUND (Fund 80): This fund is used to account for activities such as adult education and community recreation programs. WI Statute 120.12(19) permits a school board to establish and maintain community education, training, recreational, cultural or athletic programs and services, outside regular curricular and extracurricular programs for pupils, under such terms and conditions as the school board prescribes.

Wis. Stat. § 65.90 Budget Publication Report for 2026-27

GENERAL FUND	Audited 2024-25	Unaudited 2025-26	Budget 2026-27
Beginning Fund Balance	\$33,573,638.70	\$33,850,206.58	\$36,368,475.95
Ending Fund Balance	\$33,850,206.58	\$36,368,475.95	\$36,368,475.95
REVENUES & OTHER FINANCING SOURCES			
Transfers-In (Source 100)	\$0.00	\$0.00	\$0.00
Local Sources (Source 200)	\$83,307,841.05	\$86,209,628.42	\$86,820,088.00
Inter-district Payments (Source 300 + 400)	\$3,711,707.35	\$4,168,179.04	\$4,353,312.00
Intermediate Sources (Source 500)	\$7,022.09	\$3,050.00	\$0.00
State Sources (Source 600)	\$71,301,674.29	\$72,501,314.50	\$73,029,799.00
Federal Sources (Source 700)	\$3,006,404.83	\$2,625,598.25	\$2,399,907.00
All Other Sources (Source 800 + 900)	\$882,401.91	\$647,673.49	\$275,000.00
TOTAL REVENUES & OTHER FINANCING SOURCES	\$162,217,051.52	\$166,155,443.70	\$166,878,106.00
EXPENDITURES & OTHER FINANCING USES			
Instruction (Function 100 000)	\$61,291,476.53	\$65,840,125.48	\$69,871,781.00
Support Services (Function 200 000)	\$55,179,120.13	\$59,021,705.73	\$60,346,302.00
Non-Program Transactions (Function 400 000)	\$45,469,886.98	\$39,075,343.12	\$36,660,023.00
TOTAL EXPENDITURES & OTHER FINANCING USES	\$161,940,483.64	\$163,937,174.33	\$166,878,106.00
SPECIAL PROJECTS FUND	Audited 2024-25	Unaudited 2025-26	Budget 2026-27
Beginning Fund Balance	\$921,941.28	\$692,272.77	\$1,083,880.72
Ending Fund Balance	\$692,272.77	\$1,083,880.72	\$1,083,880.72
REVENUES & OTHER FINANCING SOURCES	\$26,694,356.63	\$29,463,230.41	\$29,107,159.00
EXPENDITURES & OTHER FINANCING USES	\$26,654,025.14	\$29,341,622.46	\$29,107,159.00
DEBT SERVICE FUND	Audited 2024-25	Unaudited 2025-26	Budget 2026-27
Beginning Fund Balance	\$15,412,007.09	\$13,741,779.94	\$14,024,448.63
Ending Fund Balance	\$13,741,779.94	\$14,024,448.63	\$13,776,884.63
REVENUES & OTHER FINANCING SOURCES	\$101,820,175.05	\$22,229,161.76	\$21,960,094.00
EXPENDITURES & OTHER FINANCING USES	\$103,490,402.20	\$21,946,493.07	\$22,207,658.00
CAPITAL PROJECTS FUND	Audited 2024-25	Unaudited 2025-26	Budget 2026-27
Beginning Fund Balance	\$14,551,250.28	\$9,857,247.88	\$10,005,211.82
Ending Fund Balance	\$9,857,247.88	\$10,005,211.82	\$10,790,211.82
REVENUES & OTHER FINANCING SOURCES	\$732,273.57	\$2,327,502.00	\$2,100,000.00
EXPENDITURES & OTHER FINANCING USES	\$5,426,275.97	\$2,179,538.06	\$1,315,000.00

FOOD SERVICE FUND	Audited 2024-25	Unaudited 2025-26	Budget 2026-27
Beginning Fund Balance	\$2,097,527.76	\$1,871,385.31	\$1,722,770.21
Ending Fund Balance	\$1,871,385.31	\$1,722,770.21	\$1,540,925.21
REVENUES & OTHER FINANCING SOURCES	\$4,820,245.32	\$4,919,283.88	\$4,977,554.00
EXPENDITURES & OTHER FINANCING USES	\$5,046,387.77	\$5,067,898.98	\$5,159,399.00
COMMUNITY SERVICE FUND	Audited 2024-25	Unaudited 2025-26	Budget 2026-27
Beginning Fund Balance	\$651,069.21	\$565,922.01	\$563,997.67
Ending Fund Balance	\$565,922.01	\$563,997.67	\$377,166.67
REVENUES & OTHER FINANCING SOURCES	\$1,133,588.60	\$1,181,167.85	\$1,230,000.00
EXPENDITURES & OTHER FINANCING USES	\$1,218,735.80	\$1,183,092.19	\$1,416,831.00
PACKAGE & COOPERATIVE PROGRAM FUND	Audited 2024-25	Unaudited 2025-26	Budget 2026-27
Beginning Fund Balance	\$0.00	\$0.00	\$0.00
Ending Fund Balance	\$0.00	\$0.00	\$0.00
REVENUES & OTHER FINANCING SOURCES	\$63,316.90	\$80,180.89	\$31,721.00
EXPENDITURES & OTHER FINANCING USES	\$63,316.90	\$80,180.89	\$31,721.00
ALL FUNDS	Audited 2024-25	Unaudited 2025-26	Budget 2026-27
GROSS TOTAL EXPENDITURES -- ALL FUNDS	\$303,839,627.42	\$223,735,999.98	\$226,115,874.00
Interfund Transfers (Source 100) - ALL FUNDS	\$39,383,850.20	\$31,932,852.17	\$28,903,910.00
Refinancing Expenditures (FUND 30)	\$72,742,918.35	\$0.00	\$0.00
NET TOTAL EXPENDITURES -- ALL FUNDS	\$191,712,858.87	\$191,803,147.81	\$197,211,964.00
PERCENTAGE INCREASE – NET TOTAL FUND EXPENDITURES FROM PRIOR YEAR		0.05%	2.82%

PROPOSED PROPERTY TAX LEVY			
Levy Summary	Audited 2024-25	Unaudited 2025-26	Budget 2026-27
General Fund	\$80,586,850	\$83,421,135	\$84,993,816
Referendum Debt Service Fund	\$4,981,919	\$9,413,719	\$13,110,094
Non-Referendum Debt Service Fund	\$0	\$0	\$0
Capital Expansion Fund	\$0	\$0	\$0
Community Service Fund	\$1,000,000	\$1,050,000	\$1,100,000
Prior Year Levy Chargeback	\$23,766	\$22,042	\$98,822
Other Levy	\$0	\$0	\$0
TOTAL SCHOOL LEVY	\$86,592,535	\$93,906,896	\$99,302,732
PERCENTAGE INCREASE -- TOTAL LEVY FROM PRIOR YEAR		8.45%	5.75%

The below listed new or discontinued programs have a financial impact on the proposed 2026 - 2027 budget:	
DISCONTINUED PROGRAMS	FINANCIAL IMPACT
NEW PROGRAMS	FINANCIAL IMPACT
Expanded Dual Credit- Stem Academy	\$200,000.00
Staff Compensation and Benefits	\$1,000,000.00

Five-Year Budget Data

Fund 10 Revenue Budget	Dollars	% Change
2021-22	\$119,544,054	2.7%
2022-23	\$130,648,625	9.3%
2023-24	\$132,730,576	1.6%
2024-25	\$161,339,727	21.6%
2025-26	\$162,615,879	0.8%
2026-27 Proposed	\$166,878,106	2.6%
PRIOR 3 YEAR AVE. INC/DEC		8.0%
PRIOR 5 YEAR AVE. INC/DEC		7.2%

Equalized Property Value	Dollars	% Change
2021-22	\$5,996,945,308	6.5%
2022-23	\$6,876,781,007	14.7%
2023-24	\$7,797,955,994	13.4%
2024-25	\$8,526,294,720	9.3%
2025-26	\$9,198,140,162	7.9%
2026-27 Proposed	\$9,566,065,768	4.0%
PRIOR 3 YEAR AVE. INC/DEC		10.2%
PRIOR 5 YEAR AVE. INC/DEC		10.4%

Local Property Tax Levy	Dollars	% Change
2021-22	\$69,639,228	-2.9%
2022-23	\$72,323,485	3.9%
2023-24	\$76,889,885	6.3%
2024-25	\$86,592,535	12.6%
2025-26	\$93,906,896	8.4%
2026-27 Proposed	\$99,302,732	5.7%
PRIOR 3 YEAR AVE. INC/DEC		9.1%
PRIOR 5 YEAR AVE. INC/DEC		5.7%

Tax Mill Rate	Dollars	% Change
2021-22	\$11.61	-8.9%
2022-23	\$10.52	-9.4%
2023-24	\$9.86	-6.3%
2024-25	\$10.16	3.0%
2025-26	\$10.21	0.5%
2026-27 Proposed	\$10.38	1.7%
PRIOR 3 YEAR AVE. INC/DEC		-0.9%
PRIOR 5 YEAR AVE. INC/DEC		-4.2%

General Equalized Aid	Dollars	% Change	Enrollment	PK-12 Students	% Change
2021-22	\$53,389,944	7.7%	2021-22	8357	-0.3%
2022-23	\$54,717,509	2.5%	2022-23	8342	-0.2%
2023-24	\$56,565,123	3.4%	2023-24	8408	0.8%
2024-25	\$60,953,875	7.8%	2024-25	8595	2.2%
2025-26	\$61,521,076	0.9%	2025-26	8519	-0.9%
2026-27 Proposed	\$63,320,334	2.9%	2026-27 Proposed	8369	-1.8%

PRIOR 3 YEAR AVE. INC/DEC	4.0%	PRIOR 3 YEAR AVE. INC/DEC	0.7%
PRIOR 5 YEAR AVE. INC/DEC	4.4%	PRIOR 5 YEAR AVE. INC/DEC	0.3%

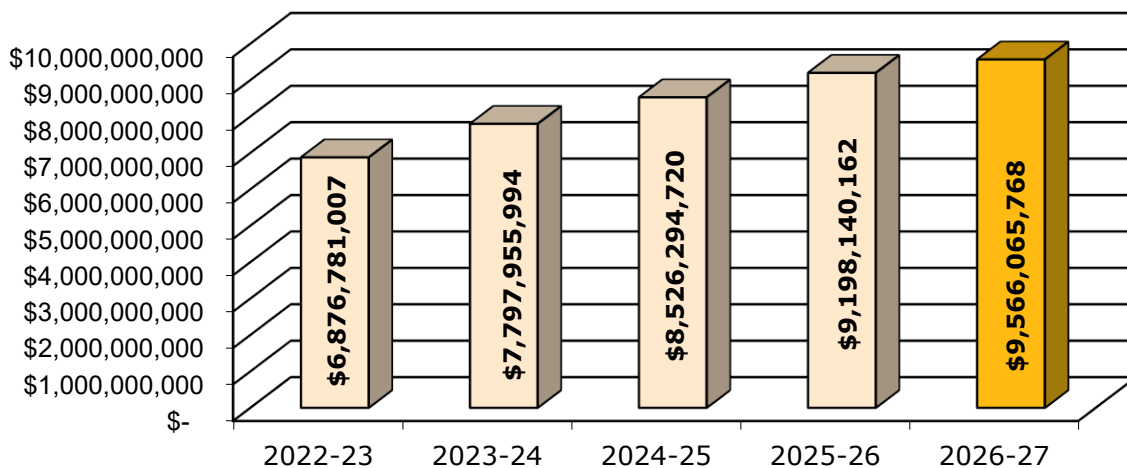
Equalized Value and Tax Mill Rate

Each year municipalities (cities, towns, and villages) report assessed valuation data on properties located within their boundaries to the State of Wisconsin Department of Revenue (DOR). The DOR collects this data and submits an equalized valuation report for property tax purposes to taxing jurisdictions (schools, cities, towns, and villages). Then, in the case of public schools, the school district determines the property tax and sets the tax levy based on a municipality's total equalized valuation. Each municipality then apportions out their share of the levy based upon assessed valuation for each property owner. This difference in equalized versus assessed valuation levy distribution plus the application of tax levy credits is why individual property tax statements do not match the district's equalized numbers communicated. Equalized value treats each of the district's 10 municipalities as though they had a property re-evaluation each year.

KEY TERMS

- **Property Valuation:** The dollar value placed on land and buildings for purposes of administering property taxes.
- **Assessed Valuation:** The property valuation determined by the municipal (city, town, village or county) assessor as of January 1st in any given year.
- **Assessment Ratio:** The ratio of assessed to equalized valuation.
- **Equalized Valuation:** The assessed valuation multiplied by an adjustment factor computed by the Wisconsin Department of Revenue to cause each type of property to have comparable value regardless of local assessment practices.
- **Tax Mill Rate:** A rate expressed in mills of tax per dollar of property value (e.g., \$30.00 per \$1,000 value).
- **School Tax Mill Rate:** Property Tax Levy X 1000 = School Tax Mill Rate

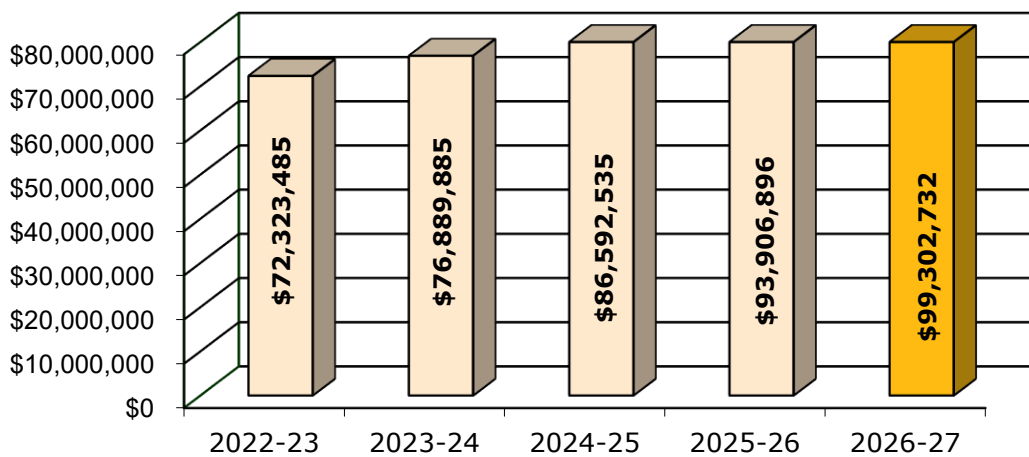
Equalized Value GRAPH 1



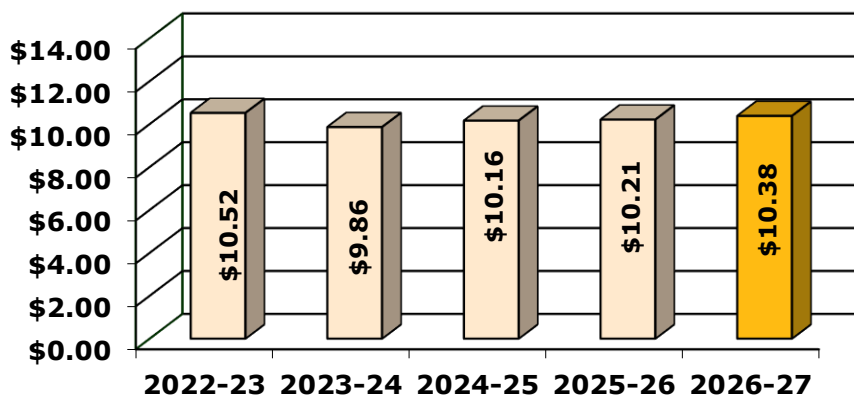
Tax Levy and Mill Rate

The **local property tax levy** is the amount of tax money generated to fund the general budget, debt service, and community service funds. The general fund levy is determined by the state revenue cap formula. The debt service levy is outside of the state revenue cap. The debt service fund accounts for revenue and expenditures needed to pay off building project bonds. The community service fund levy consists of funding for community schools and staffing for community programs. The **levy** divided by the district's equalized value times 1000 equals the **tax mill rate**.

Tax Levy GRAPH 2



Mill Rate GRAPH 3



SPASD Equalized Value History

TABLE 1

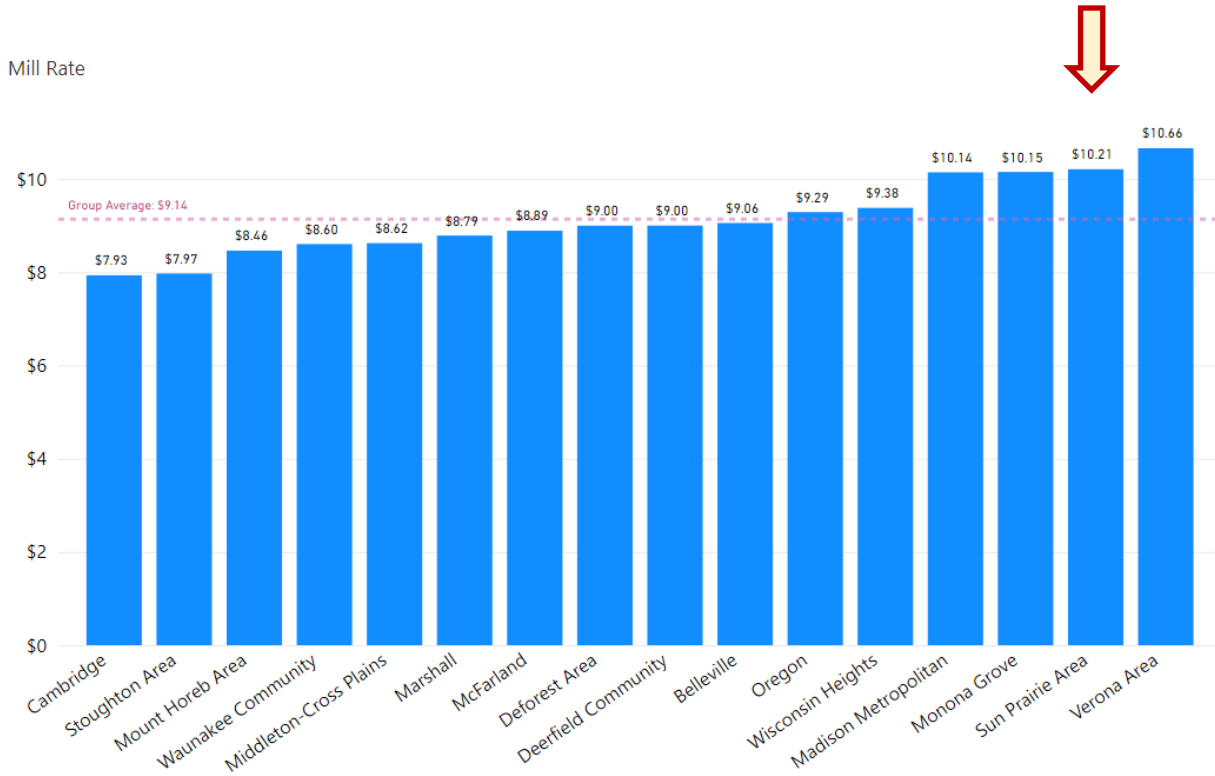
Municipalities	2025	2024	2023	2022	2021
City of Sun Prairie	\$5,893,756,302	\$5,569,499,196	\$5,078,614,971	\$4,460,312,815	\$3,892,271,187
City of Madison	\$1,449,706,424	\$1,263,894,432	\$1,165,628,318	\$1,052,919,662	\$909,347,529
Town of Bristol	\$935,697,488	\$843,836,534	\$777,030,572	\$682,199,221	\$599,861,742
Town of Sun Prairie	\$469,165,134	\$433,097,677	\$382,920,060	\$338,176,998	\$297,635,838
Town of Burke	\$409,087,063	\$377,753,841	\$359,545,918	\$310,939,982	\$270,198,822
Village of Windsor	\$27,462,755	\$25,609,191	\$22,787,427	\$22,010,641	\$19,018,287
Town of Hampden	\$7,096,928	\$6,382,096	\$5,806,298	\$5,054,740	\$5,096,238
Town of York	\$3,000,198	\$2,901,223	\$2,412,207	\$2,134,409	\$1,826,258
Village of Cottage Grove	\$2,666,041	\$2,864,159	\$2,809,579	\$2,674,885	\$1,318,580
Town of Cottage Grove	\$501,829	\$456,371	\$400,644	\$357,654	\$370,827
TOTALS	\$9,198,140,162	\$8,526,294,720	\$7,797,955,994	\$6,876,781,007	\$5,996,945,308
% Change	7.9%	9.3%	13.4%	14.7%	6.5%
% Change from Prior Year	2025	2024	2023	2022	2021
City of Sun Prairie	5.8%	9.7%	13.9%	14.6%	7.9%
City of Madison	14.7%	8.4%	10.7%	15.8%	2.6%
Town of Bristol	10.9%	8.6%	13.9%	13.7%	3.7%
Town of Sun Prairie	8.3%	13.1%	13.2%	13.6%	3.3%
Town of Burke	8.3%	5.1%	15.6%	15.1%	11.5%
Village of Windsor	7.2%	12.4%	3.5%	15.7%	4.3%
Town of Hampden	11.2%	9.9%	14.9%	-0.8%	3.0%
Town of York	3.4%	20.3%	13.0%	16.9%	5.7%
Village of Cottage Grove	-6.9%	1.9%	5.0%	102.9%	-1.1%
Town of Cottage Grove	10.0%	13.9%	12.0%	-3.6%	5.6%
% of Total Levy	2025	2024	2023	2022	2021
City of Sun Prairie	64.08%	65.32%	65.13%	64.9%	64.9%
City of Madison	15.76%	14.82%	14.95%	15.3%	15.2%
Town of Bristol	10.17%	9.90%	9.96%	9.9%	10.0%
Town of Sun Prairie	5.10%	5.08%	4.91%	4.9%	5.0%
Town of Burke	4.45%	4.43%	4.61%	4.5%	4.5%
Village of Windsor	0.30%	0.30%	0.29%	0.3%	0.3%
Town of Hampden	0.08%	0.07%	0.07%	0.07%	0.08%
Town of York	0.03%	0.03%	0.03%	0.03%	0.03%
Village of Cottage Grove	0.03%	0.03%	0.04%	0.04%	0.02%
Town of Cottage Grove	0.01%	0.01%	0.01%	0.01%	0.01%

SPASD Equalized Value
TABLE 2

Municipalities	2025	% of Total Levy	2024	% of Total Levy
City of Sun Prairie	\$5,893,756,302	64.08%	\$5,569,499,196	65.32%
City of Madison	\$1,449,706,424	15.76%	\$1,263,894,432	14.82%
Town of Bristol	\$935,697,488	10.17%	\$843,836,534	9.90%
Town of Sun Prairie	\$469,165,134	5.10%	\$433,097,677	5.08%
Town of Burke	\$409,087,063	4.45%	\$377,753,841	4.43%
Village of Windsor	\$27,462,755	0.30%	\$25,609,191	0.30%
Town of Hampden	\$7,096,928	0.08%	\$6,382,096	0.07%
Town of York	\$3,000,198	0.03%	\$2,901,223	0.03%
Village of Cottage Grove	\$2,666,041	0.03%	\$2,864,159	0.03%
Town of Cottage Grove	\$501,829	0.01%	\$456,371	0.01%
TOTALS	\$9,198,140,162		\$8,526,294,720	
% Change from Prior Yr	7.9%		9.3%	

Mill Rate Dane County Comparison GRAPH 4

This chart shows the mill rate for Dane County school districts.

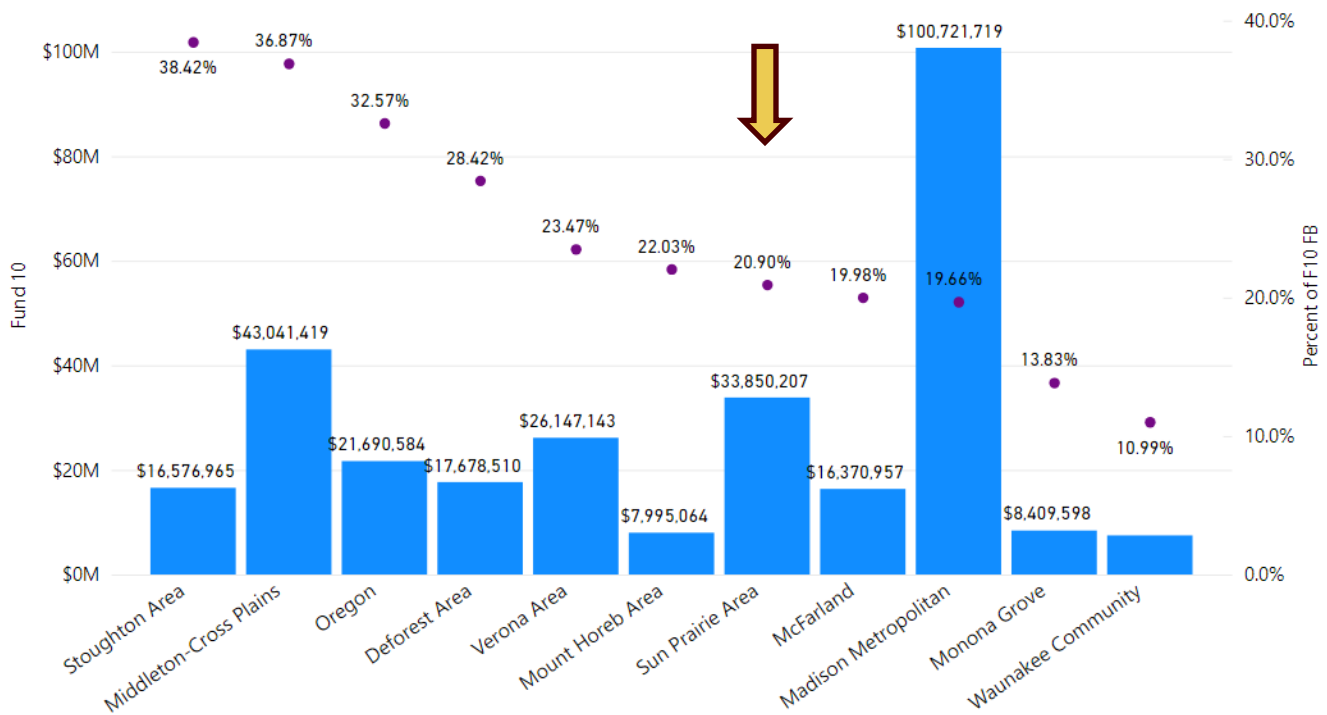


Fund Balance Comparison

GRAPH 5

This chart compares General Fund (Fund 10) fund balance across many Dane County districts. Fund balance represents the financial resources a district has accumulated and has available to help support future operations. The blue bars show the dollar amount of each district's Fund 10 fund balance, while the purple dots show fund balance as a percentage of the district's total Fund 10 budgeted expenditures. Generally, a fund balance above 20% is considered healthy, as it provides financial flexibility to cover unexpected costs, serves as a "rainy day" reserve, and can reduce or eliminate the need for short-term cash flow borrowing.

Fund 10



Student Enrollment

One of the most important pieces of data for a school district budget is student enrollment. The district contracts with the University of Wisconsin's Applied Population Lab (APL) for 10-year enrollment projections, which are based (in part) on birth rates.

SPASD Third Friday Enrollment by Level
TABLE 3

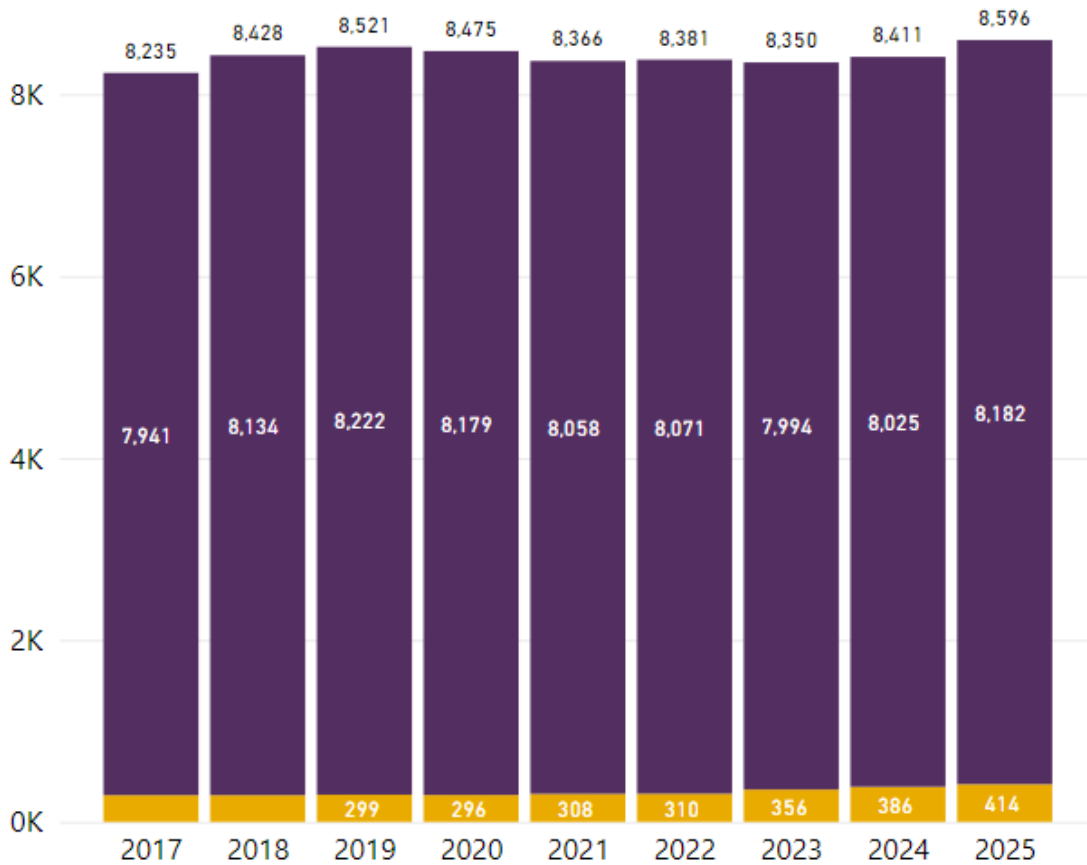
Year	PK	4K	Elem	Middle*	High*	Total
2016-17 (Actual)	43	516	3579	1722	2370	8230
2017-18 (Actual)	48	567	3633	1793	2376	8417
2018-19 (Actual)	49	574	3622	1863	2425	8533
2019-20 (Actual)	37	523	3608	1863	2457	8488
2020-21 (Actual)	45	485	3475	1869	2517	8391
2021-22 (Actual)	37	484	3489	1803	2544	8357
2022-23 (Actual)	39	443	3462	1739	2659	8342
2023-24 (Actual)	35	457	3449	1733	2734	8408
2024-25 (Actual)	41	435	3482	1852	2785	8595
2025-26 (Actual)	39	428	3333	1921	2798	8519
2026-27 (Projected)	39	466	3361	1904	2704	8474
2027-28 (Projected)	39	441	3353	1851	2720	8404
2028-29 (Projected)	40	423	3360	1739	2777	8339
2029-30 (Projected)	40	439	3366	1693	2757	8295
2030-31 (Projected)	39	450	3369	1634	2753	8245
*Reflects grade configurations as of fall 2022 since the data includes projections. High School includes Prairie Phoenix Academy students.						

Student Enrollment Pattern

GRAPH 6

District Enrollment

● Open Enrollment ● Resident Enrollment



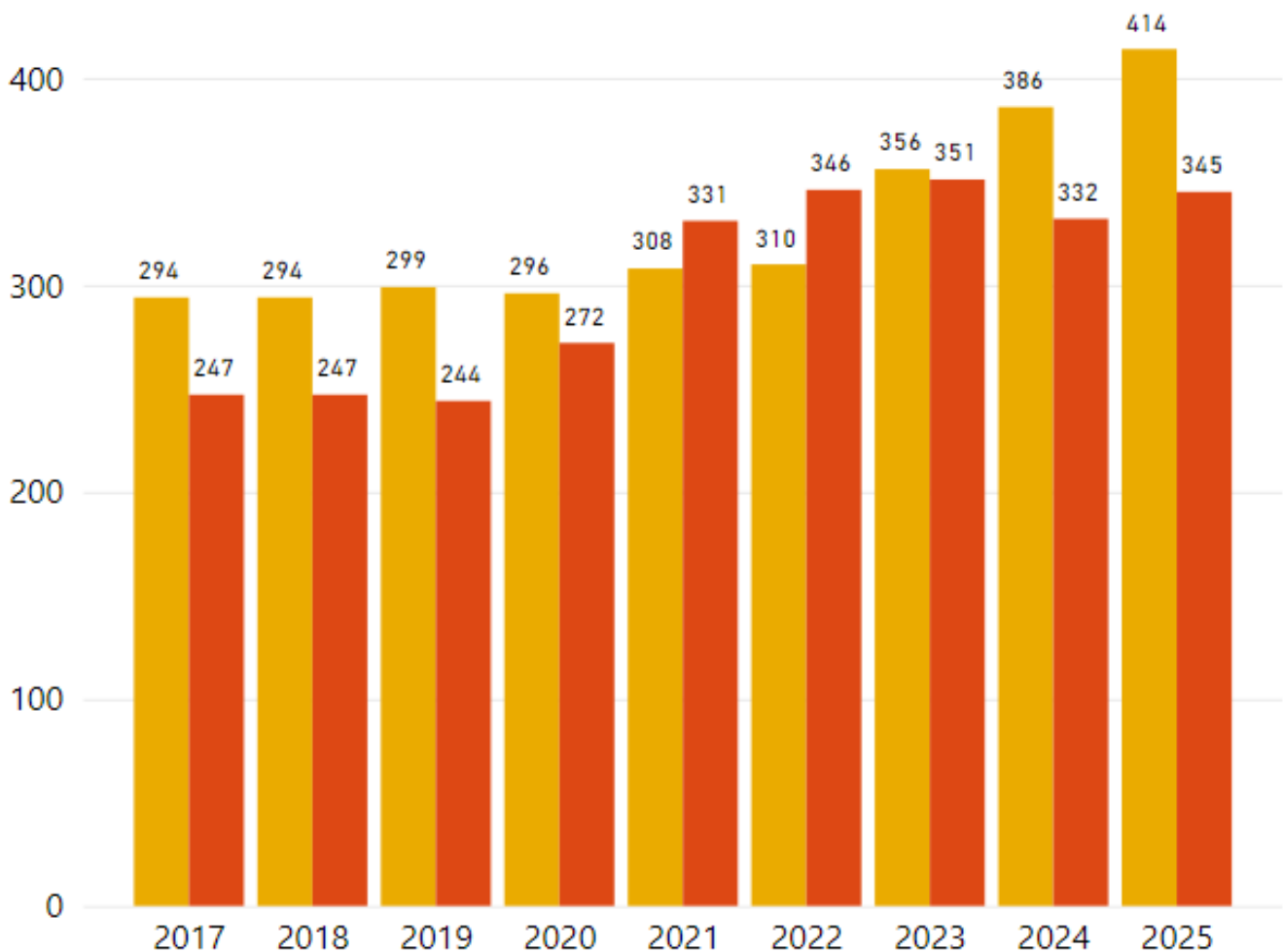
Open Enrollment Trends

GRAPH 7

Open enrollment allows parents to apply for their children to attend public school in a school district other than the one in which they reside. This graph illustrates the trend for the number of open enrollment students attending and leaving SPASD. The district incurs an expense when resident Sun Prairie Area School District students open enroll out to another district and receives revenue when non-resident students open enroll into the Sun Prairie Area School District. Historically, the District has generally been a "net gain" open enrollment district, with more students open enrolling into the district than open enrolling out.

Open Enrollment

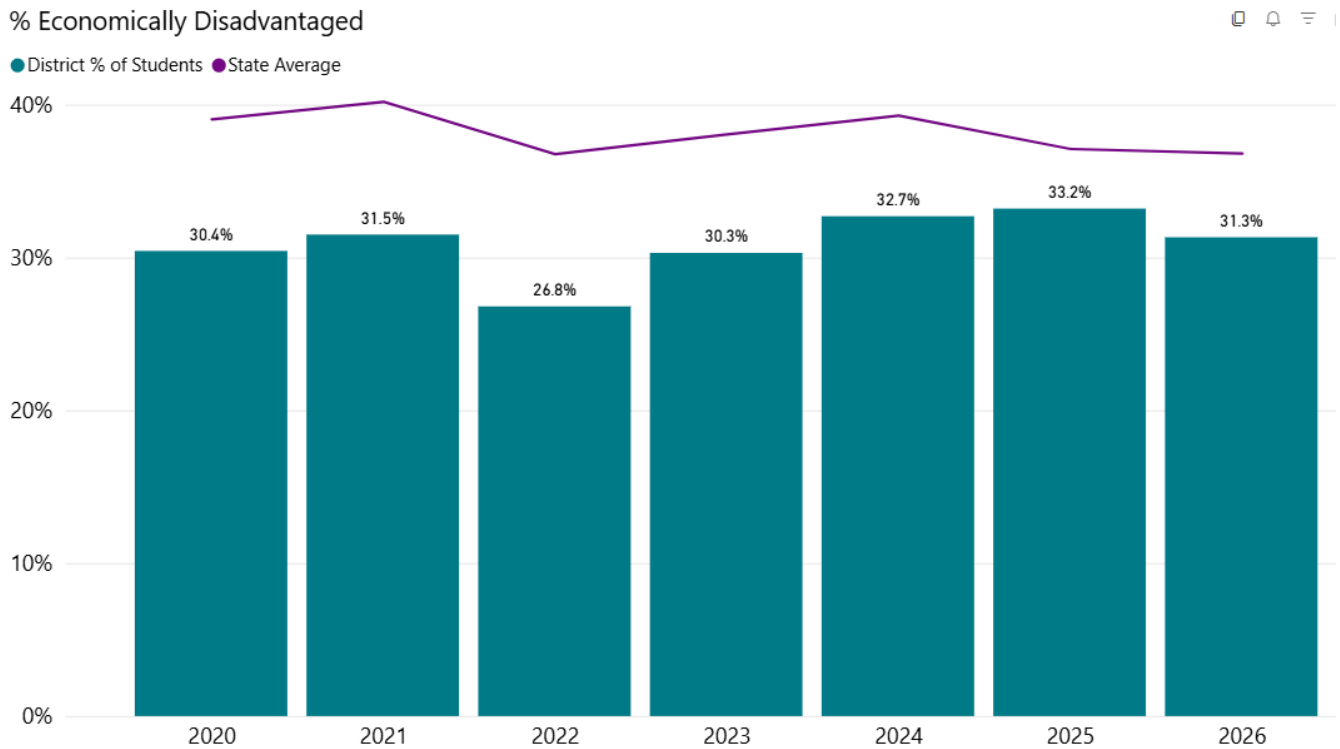
● Pupil Transfers In ● Pupil Transfers Out



Economically Disadvantaged Enrollment

GRAPH 8

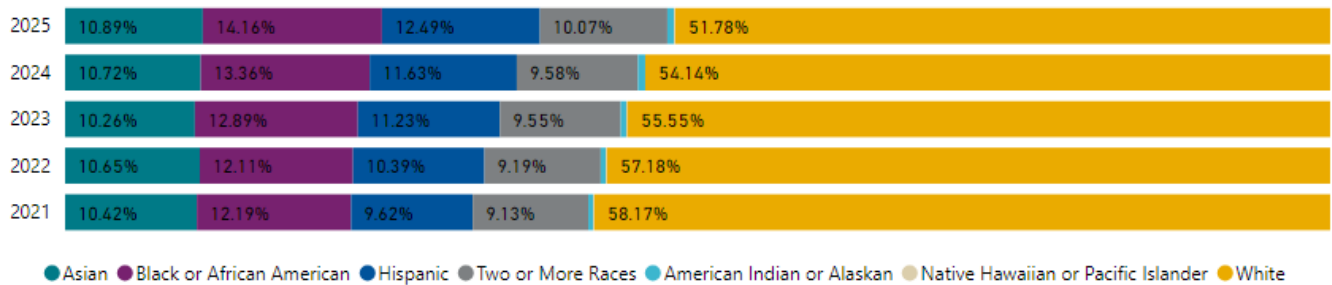
This graph illustrates the seven-year trend in the percentage of students in our District who qualified for free or reduced-price lunch based on USDA guidelines, compared with the state average (purple line).



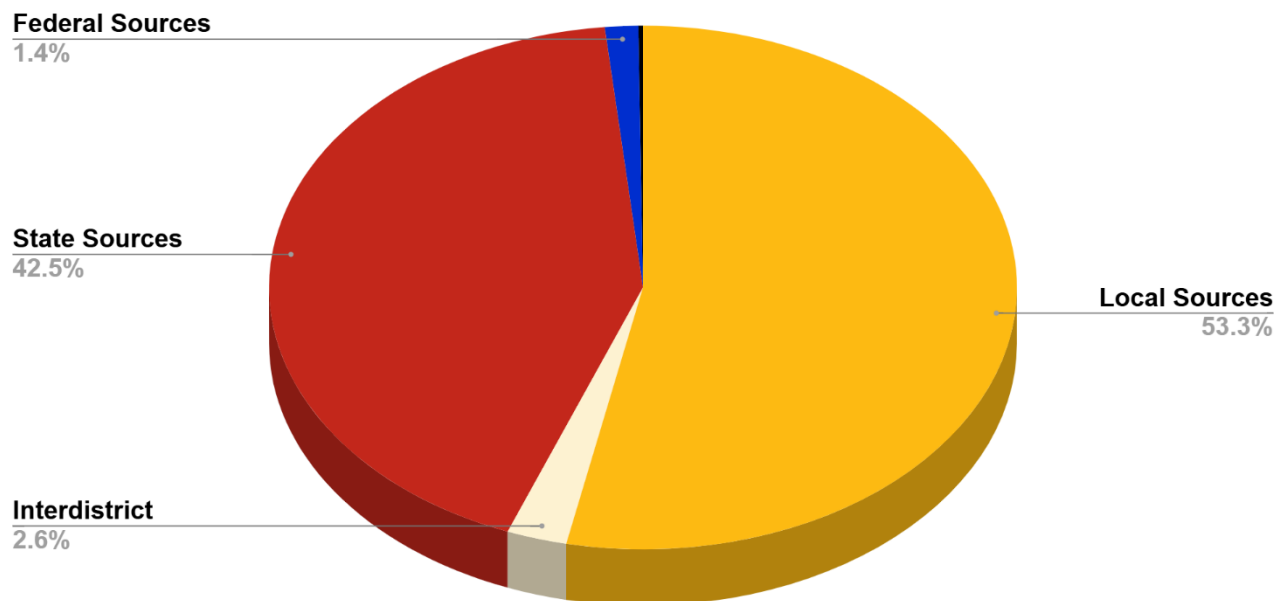
School Race Ethnicity-District GRAPH 9

The graph illustrates a 5-year history of ethnicity breakdown for the district.

Student Ethnicity



General Operations (Fund 10) Revenue Budget GRAPH 10



District Staffing

Staffing is divided into four major categories and is listed by full-time equivalency (FTE). FTE represents the amount of employee time assigned to a program or service. For example, a teacher scheduled to teach full-time is listed as a 1.0 FTE, while a teacher scheduled to teach one-half of an instructional day is listed as a .5 FTE.

The professional educator category includes all certified staff.

The support staff category includes employee groups such as administrative associates, instructional assistants, special education assistants, health assistants, facilities and grounds workers, school nutrition workers, accounting assistants, payroll assistants, and technology support technicians.

The administration category includes building principals, assistant principals, and employees that serve in an administrative capacity on a district-wide basis.

The administrative support category includes staff that support business services, technology, food service, student services, human resources, instructional services, and district administration.

FTE by Employee Group

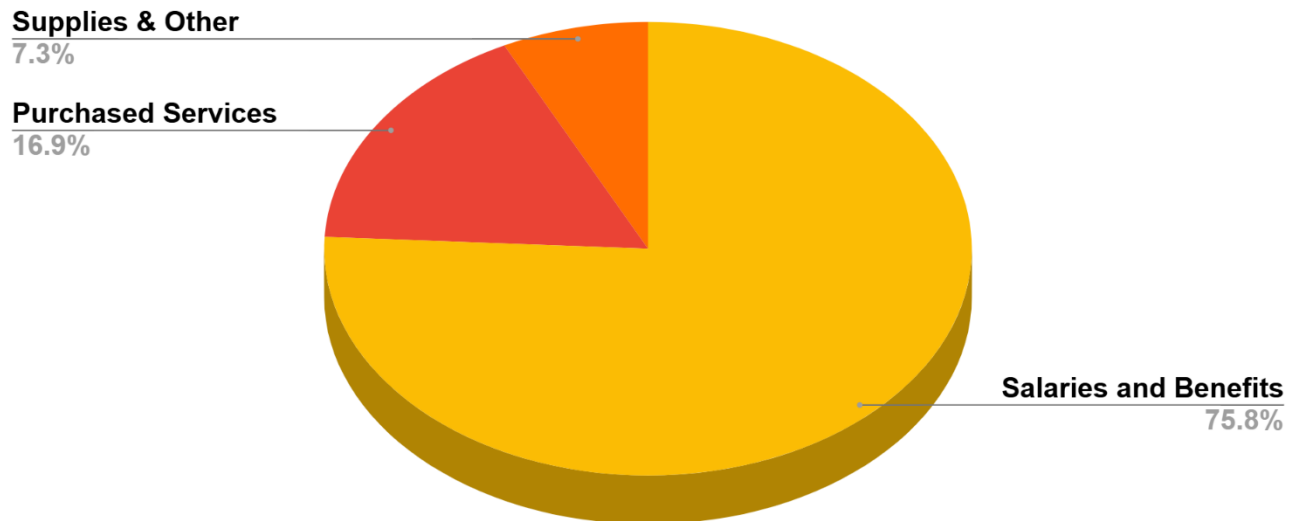
TABLE 4

Year	Prof Educators	Admin	Admin Support	Support Staff	Total FTE
2025-26	784	48	68	452	1352
2024-25	767	49	66	444	1326
2023-24	751	49	70	425	1295
2022-23	752	46	71	425	1294
2021-22	750	44	60	399	1253
2020-21	733	42	56	392	1223

Teaching Staff vs. Student Demographic Data
TABLE 5

Race	Teaching Staff Percentage	Student Percentage
American Indian or Alaskan Native	0.96%	0.49%
Asian	3.85%	10.56%
Black or African American	6.29%	13.38%
Hispanic or Latino	7.47%	12.30%
Multiracial	1.18%	9.80%
Pacific Islander/Native Hawaiian	0.15%	0.07%
White N/H	80.10%	53.41%

General Operations (Fund 10) Expenditures
GRAPH 11



Long-Term Debt

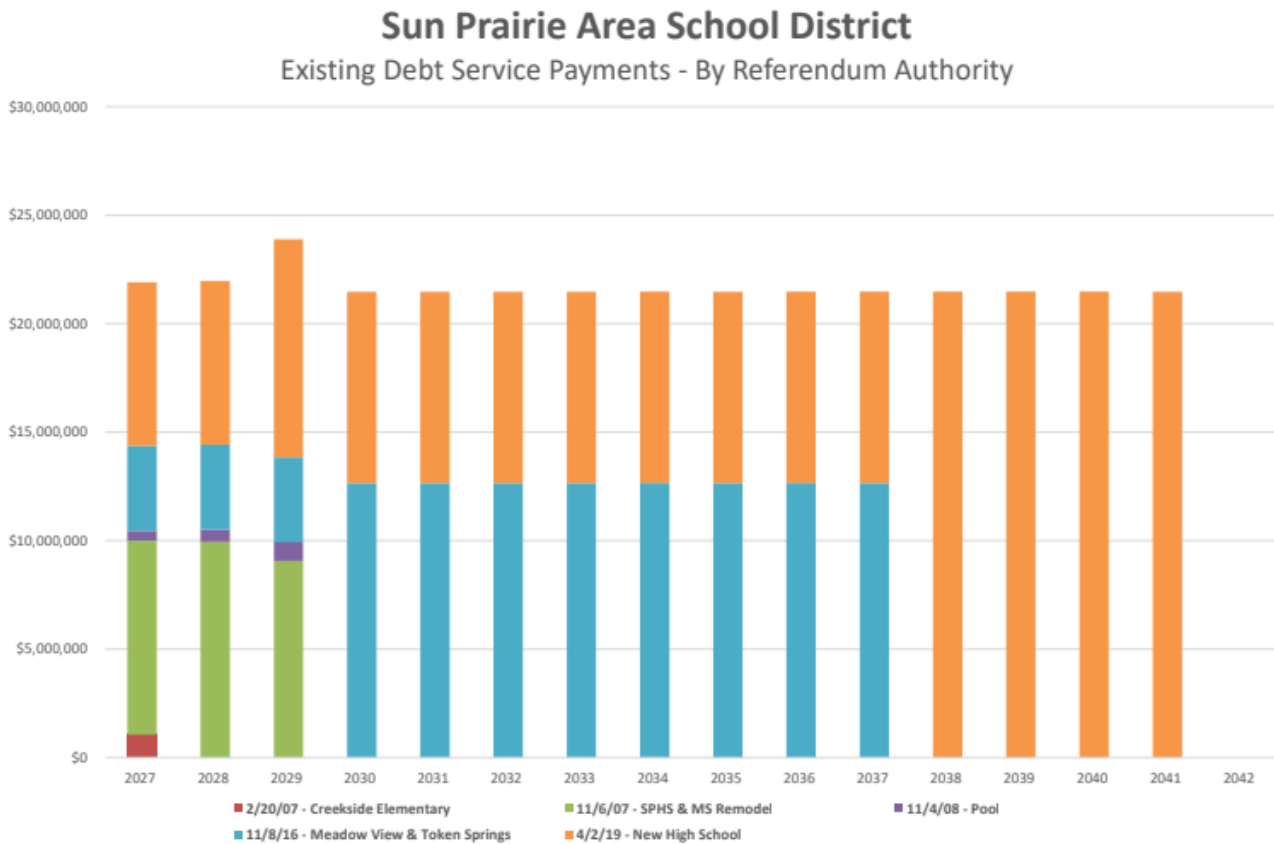
TABLE 6

Long-term debt obligations are shown in the table below. Graph 12 illustrates debt service payments as it affects the appropriate year's tax levy.

DEBT	ORIGINAL AMOUNT	ISSUE DATE	25-26 INTEREST RATE	FINAL MATURITY	OUTSTANDING PRINCIPAL
2016 Refinance of SP East HS and CHUMS Remodel Bonds (2008)	\$9,995,000	4/20/2016	2.25%-2.375%	3/1/2028	\$5,085,000
2017 Construction of TS and MV, Land, Capital Projects (2016)	\$87,430,000	3/2/2017	3.50%	3/1/2037	\$24,455,000
2019 Refinance of SP East HS Construction/ Remodel BABs Bonds (2008)	\$34,155,000	3/21/2019	4.0%-5.0%	3/1/2029	\$20,115,000
2019 SP West HS Construction, Ashley Field, Capital Projects, Equipment (2018)	\$84,280,000	8/29/2019	3.0%-5.0%	3/1/2039	\$76,380,000
2020 SP West HS Construction, Ashley Field, Capital Projects, Equipment (2018)	\$39,755,000	8/18/2020	2.0%-3.0%	3/1/2040	\$38,045,000
2021 Secondary Space Borrowing (2018)	\$39,430,000	4/15/2021	2.0%-5.0%	3/1/2041	\$31,695,000
2025 Refinance of 2014 and 2017 Bonds	\$64,405,000	3/27/2025	5.0%	3/1/2035	\$64,105,000
Total Long-Term Debt					\$259,880,000

Debt Service Payments

GRAPH 12



Prepared by PMA Securities, LLC S:\Wisconsin Public Finance\Wisconsin Issues\Sun prairie sd\existing debt\ex debt sun prairie sd.xlsx 08/17/26



2026-27 Strategic Based Budget and Staff Planning Calendar

APPENDIX 1

“Budget and staffing with a focus on Strategic Based Budgeting.”

Every step of the 2026-27 budget process needs to support the Mission and Vision Statements. Specifically, drivers of the budget are:

- All students surpass their annual academic growth targets and graduate ready for success.
- Proactively recruit, retain, and engage talent that reflects and is responsive to our diverse community.
- Excel in how we serve all stakeholders and build relationships with families, community members, and businesses that promote positive outcomes for students.
- Use district resources effectively and efficiently.
- Facilities and services meet the needs of our diverse and growing student population and community.
- Measures of operational effectiveness by department.

Each discussion on the budget should begin and end with the questions, “How will this decision prepare every child, every day to become a better student?” and “How will this decision help our district be the district of choice?”

Asking those questions and keeping focused on the District's Strategic Plan will continue to move the district forward on the journey of Strategic Based Budgeting.

This condensed version of the Calendar only lists the School Board’s involvement.

Month	Day	Task
		2025
Dec	8	Board reviews the Budget Calendar and sets the Annual Meeting date.
		2026
Jan	12	Administration discusses with the Board OE-5 Financial Planning and planning parameters for 2026-27. UW-APL presents an updated enrollment projection to Board and public. School Board begins discussion on compensation for 2026-27. Hold closed session.
	19	School Board authorizes <u>preliminary</u> notice of non-renewal of administrators; authorization of administrator contract extensions, renewals and non-renewals, and approval of administrator contract template.
	TBD	Administration/School Board follows state budget issues.

Feb	9	SLBT meets with the Board on a preliminary budget reallocation list; closed session if needed. School Board begins discussion on compensation for 2026-27.
Feb	9	Final notice of administrative certified personnel non-renewal at Board meeting.
	23	School Board reviews budget forecast modeling.
	Ongoing	Administration/School Board follows State budget issues.
March	9	School Board begins discussion on preliminary compensation for 2026-27.
	23	School Board acts on budget reallocation list, if needed.
	Ongoing	Administration/School Board follows State budget issues.
April	13	School Board authorizes <u>preliminary</u> notice of non-renewal of teachers, approval of contract template, and issuance of teacher contracts for 2026-27. School Board discussion on preliminary compensation for 2026-27. Hold-closed session.
	27	School Board authorizes <u>final</u> notice of non-renewal of teachers, approval of contract template, and issuance of teacher contracts for 2026-27.
	27	School Board reviews Master Facility Plan. Open for community input.
	27	School Board reviews Fund 46 Budget.
	Ongoing	Administration/School Board follows State budget issues.
May	11	New School Board members meet with DBF for in-service on the budgeting process; if applicable.
	11	School Board begins discussion on preliminary compensation for 2026-27.
	26	Overview of budget inputs to the School Board. Open for community input.
	26	School Board reviews Fund 80 budget.
	26	School Nutrition budget presented to the School Board. Open for community input.
	26	Superintendent, Assistant Superintendents, DHR, and DBF discuss salary and benefit budget inputs with Board; closed session if needed.
	Ongoing	Administration/School Board follows State budget issues.
June	8	School Board begins discussion on preliminary compensation for 2026-27.
	22 or 7/13	First draft of the budget is presented to the School Board.
July	1	Beginning of 2026-27 fiscal year.

July	27	Public Hearing on the Budget held as part of regular Board meeting. Open for community input.
Aug	24	School Board acts on the Proposed Budget. Open for community input.
Oct	5	Annual Meeting and Budget Hearing, <i>WI State Statute 65.90 (4)</i> , held at 6:00 p.m. at the Sun Prairie East West School PAC pending School Board approval.
	26	School Board adopts Original Budget. Open for community input.
Nov	2	School District Clerk certifies the tax levy, <i>WI State Statute 120.12(3)(a)</i> .
		2027
Jan	2nd Mtg	School Board approves any needed 2nd quarter budget adjustments.
Apr	2nd Mtg	School Board approves any needed 3rd quarter budget adjustments.
July	2nd Mtg	School Board approves any needed 4th quarter budget adjustments.
Jan	2nd Mtg	School Board reviews and approves the 2026-27 financial audit.

School Facilities

APPENDIX 2

*C.H. Bird and Westside participate in Achievement Gap Reduction (AGR). AGR schools have a lower enrollment capacity due to the smaller class sizes in grades K-3.

School Name	Address	Year Opened	Square Footage	Target Capacity	Acres
*C.H. Bird Elementary	1170 North Bird St	1965	80,609	451	13
Creekside Elementary	1251 O'Keefe Ave	2008	91,210	516	6
Eastside Elementary	661 Elizabeth Ln	1966	66,960	500	13
Horizon Elementary	625 North Heatherstone Dr	2005	93,997	501	5
Meadow View Elementary	200 North Grand Avenue	2018	118,301	532	17
Northside Elementary	230 Klubertanz Dr	1962	70,808	521	14
Royal Oaks Elementary	2215 Pennsylvania Ave	1975	84,530	502	11
Token Springs Elementary	1435 N Thompson Rd	2018	128,117	532	19
*Westside Elementary	1320 Buena Vista Ave	1966	71,836	440	9
Patrick Marsh Middle	1351 Columbus St	1998	130,630	725	30
Prairie View Middle	400 N Thompson Rd	1998	131,495	725	26
Central Heights Middle	220 Kroncke Dr	1959	187,240	725	37
Prairie Phoenix Academy	220 Kroncke Dr	1973	36,750	96	6
Sun Prairie East High	888 Grove St	2010	410,578	1658	86
Sun Prairie West High	2850 Ironwood Dr	2022	439,139	1658	100
Bank of Sun Prairie Stadium at Ashley Field	152 Kroncke Dr	2021	13,965	4,000	10
District Support Center	501 S Bird St	1976	49,005	N/A	5

School Board Member Salary Comparison Data

APPENDIX 3

District	Board Members	President
Middleton-Cross Plains	\$6,177	\$12,354
Waunakee	\$6,297	\$6,972
Sun Prairie Area	\$5,000	\$6,000
Verona Area	\$4,683	\$4,683
De Forest	\$3,025	\$4,000
McFarland	\$3,850	\$3,850
Stoughton Area	\$3,100	\$3,500
Burlington	\$3,000	\$3,000
Milton	\$2,000	\$2,500
Edgerton	\$2,080	\$2,300
Delavan-Darien	\$2,200	\$2,200
Fort Atkinson	\$2,000	\$2,000
Deerfield	\$1,385	\$1,950
Belleville	\$1,700	\$1,900
Clinton	\$1,200	\$1,500
Cambridge	\$1,500	\$1,500
Marshall	\$1,400	\$1,400
Jefferson	\$1,000	\$1,150
Parkview	\$0	\$0
	Board Members	President
AVERAGE	\$2,716	\$3,303
High	\$6,297	\$12,354
Low	\$0	\$0
<i>Data collected from 2025-26 school year</i>		

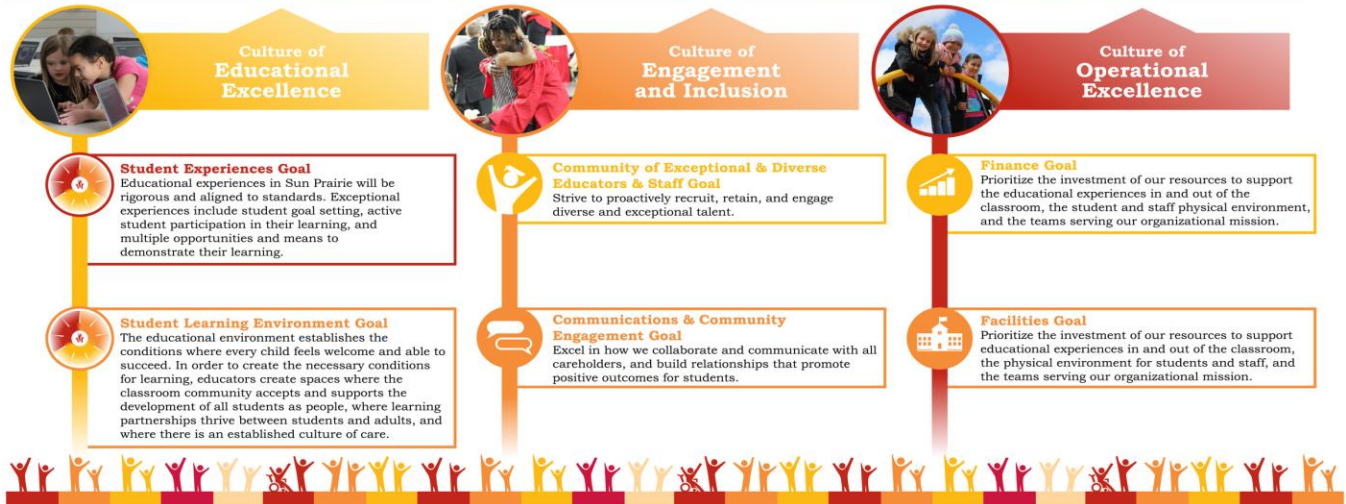
Vision

Recognized as a high-performing district of choice that reflects the cultures of our diverse community.

Mission

Inspire and prepare every child, every day, by providing relevant, engaging, and innovative learning experiences in and out of the classroom.

Our Commitment to Equity and Excellence Through Continuous Improvement



2022-2027 STRATEGIC FRAMEWORK

Our Core Values and Commitments



Student-Centered Decision Making

We center students in all decision-making by focusing on the needs of the whole child.

Welcoming Climate

We believe in providing a welcoming, safe, nurturing, and collaborative environment that allows the opportunity for every child to reach their full potential.

Relationships

We embrace positive and strong partnerships with students, staff, parents, caregivers, and the community.

High Expectations

We have high expectations for students and ourselves.

Equity

We embrace our commitment to equity and are committed to providing resources aligned to students' needs so that every child can thrive.

Diversity

We believe our diversity is an asset and our strength.

Respect and Dignity

All students, parents, caregivers, and staff are valued and treated with respect and dignity.

We will live these shared values and commitments through service, leadership, and integrity. Every Child, Every Day. This is our commitment to this community.

INSPIRING EVERY CHILD, EVERY DAY.

The Sun Prairie Area School District aspires to be a recognized leader in education, empowered by the diverse community we serve. By providing relevant, engaging, and innovative learning experiences in and out of the classroom, we aim to help every child become the best version of themselves.

We will live our shared values and commitments through service, leadership, and integrity. Every Child, Every Day. This is our commitment to this community.



STATEMENT OF NONDISCRIMINATION

No student may be unlawfully discriminated against in any school programs, activities or in facilities usage because of the student's sex (gender identity, gender expression and non-conformity to gender role stereotypes), color, religion, profession or demonstration of belief or non-belief, race, national origin (including limited English proficiency), ancestry, creed, pregnancy, marital or parental status, homelessness status, sexual orientation, age, or physical, mental, emotional or learning disability. Harassment is a form of discrimination and shall not be tolerated in the district. It is the responsibility of administrators, staff members and all students to ensure that student discrimination or harassment does not occur. (SPASD District Policy JB)

*If a student or parent/guardian would prefer to have this information translated into Spanish, please contact us at 608-834-6620.
Si un estudiante, padre ó guardian prefiere tener esta información traducida en Español, por favor contactenos en el 608-834-6620.*

*If a student or parent/guardian would prefer to have this information translated into Hmong, please contact us at 608-834-6630.
Yog tus me nyuam lub xiv los yog niam thiab txiv/tus neeg muaj cai saib xyuas tus me nyuam xav tau qhov ntawv ntawm no ua lus Hmoob, thov hais rau peb paub rau ntawm 608-834-6630.*

TITLE IX POLICIES ON SEX DISCRIMINATION

The Sun Prairie Area School District ("District") does not unlawfully discriminate on the basis of sex in any education program or activity that the District operates. Title IX's requirement not to discriminate in any education program or activity extends to cover, but is not limited to, District students, certain admissions processes, and District employment. To access the relevant policy and procedures you can go to the District's website. For inquiries regarding how Title IX and the federal Title IX regulations apply to the District please contact the District's Title IX Coordinator, (the Director of Student Policy & School Operations, 501 S. Bird Street, Sun Prairie, WI 53590, 608-834-6624 or by email at titleixcoordinator@sunprairieschools.org.)

