

Logan Middle PTO

Location: Google Meet [link](#)

Date: February 9, 2026

Time: 7:00 PM

Attendees: Kellie, Lauren, Tina, Lindsay, Lisa, Nicole

Agenda:

- Welcome/Introductions (if needed)
- Update about taxes/tax-exempt status (Kellie/Lauren)
 - Kellie Schmitz, Lauren Gourley, and school district administrator Patty Sprang met in Dec 2025 to discuss options and next steps. Lauren also did a lot of reading and consulting with AI to try to figure out a plan and steps.
 - We investigated turning on old (lapsed 5-2016) non-profit status and it raised a lot of possible concerns / road blocks. Lauren's suggestion if we want to do that is to find an accountant (maybe a Logan parent?) who knows about this process to guide the way. There are a lot more complicated forms to fill out and we have to justify why it has been lapsed for so long.
 - The other suggestion that seems much more feasible is to establish new non-profit status; I think I should be able to figure this out and hopefully it would take less than six months.

STEPS:

- We will need to come up with a new name for the non-profit - It just can't be "Logan Middle School PTO Inc" because that was the old name with expired non-profit status. Maybe something like Logan Middle Panther PTO or something?
- To help stay organized and help future boards stay on top of filing requirements, we could use the new PTO email address's google drive to keep documents and instructions
- Next steps:
 1. file incorporation document with Wisconsin (need name, leadership names, etc; \$35)
 2. file for tax ID # with the feds
 3. board needs to adopt bylaws and elect leadership (we can likely borrow this from another pto in the area)
 - a. Purpose statement (matching your Articles)
 - b. Membership structure (parents, teachers, staff)
 - c. Officer roles and elections

- d. Meetings and voting procedures
- e. Fiscal year and financial oversight
- 4. file for non-profit status (\$275)
- 5. We may need to update the Altra account with our new tax ID number, not sure about that but hopefully not hard

More fleshed out AI summary here:

<https://chatgpt.com/share/6912a9f9-e118-8001-81d9-9f6857632957>

- The new name (Logan Middle Panthers PTO) was approved unanimously by all attendees
 - We need to incorporate in Wisconsin
 - Could move the account to BMO-closer to Logan Middle
 - Tina would vote for Altra for Venmo purposes
 - Lauren can share the info for a business banker at Altra
- District-Wide Parent Meeting Update (Lisa)
 - Mental Health Coalition [Be Here campaign](#)
 - [Screenagers website](#)
 - YouTube is being embedded into Canvas-pilot program at Logan Middle
 - Trying out new databases for teachers through the LMC
- Lindsay will update the LMS PTO page this month
 - Created new PTO email account: ptologanmiddle@gmail.com
 - Will add Tina's Venmo information/Donate Now button
- Update on Renew the Block Projects, Ninja Playland, End of the Year Fun Day (Kellie)
 - May 28 from 4-7 p.m. outside by the outdoor classroom
 - Food Trucks - 3 of them
 - The Confluence playing
 - Y on the Fly is confirmed to be there
 - Northside Neighborhood Association representation will attend
 - Still working on the final plans for the Ninja Playland Rig - installation, etc.
 - Kellie reached out to Northside Neighborhood Association about funding for neighborhood watch signs
 - Table for PTO-information/donations & rootbeer floats?

- Box Tops Update (Nicole)
 - Kellie will put out a flyer with QR code at PT Conferences
- Food for PT Conferences (Volunteers: Lisa and Nicole/Anna)
 - Turn in your receipts to Kellie for reimbursement
 - Noodle Fundraiser flyer for ParentSquare and Facebook?
 - Kellie has the flyer and will share on ParentSquare & FB
- Forward Testing-Lindsay will order headphones — We need snacks too!
 - Headphones - 50 needed (the dollar store ones work well)
 - Snacks - we can order from our nutrition staff
- Teacher Appreciation Week in May (Lindsay)--May 4th-8th
 - Sign-up sheet to collect donations and/or bring treats for teachers: [2026 LMS Teacher Appreciation Week Sign-Up \(May 4-8\)](#)
- SRO Appreciation Day on February 15 (Lindsay)--PTO can get a card and \$50 Amazon gift card-Lindsay will do this
- Ski Trip
 - **DRAFT** - hosting a Logan Middle School Ski night at [Mount La Crosse Ski Area](#) on [Thursday, February 26, 2026 from 4:30 - 7:30pm](#).
 - One important note to keep in mind is that this is our **pilot trip** and as such, we have very limited space on the bus that we are taking. [The first 40 students to sign up for the bus will reserve space.](#) Any other student who wishes to join would need to find their own transportation to and from Mt. La Crosse. That being said – any and all families from Logan Middle/SOTA II are welcome to join, despite limited space on the bus!

Pricing Information:

Lift Ticket Only: \$30

Lift Ticket & Rentals: \$40

Rentals Include Ski Package or Snowboard Package

Ski Package: Skis, Ski Boots, Poles, Helmet

Snowboard Package: Snowboard, Snowboard Boots, Helmet

Lessons: Ages 10 & Up: Free

- We have enough color to do a Color Run fall and the GetMovin platform has been renewed
- Questions about the PTO or Logan Middle?
- Next Meeting: March 16 @ 7:00 due to PT Conferences

- Lauren wonders - is there something we can do to publicly thank donors / sponsors for the raffle and teachers appreciation week donations?