

CREATE YOUR FSA ID

Student and parent(s) must each have their own FSA ID to log in and complete their section of the FAFSA. Families can create their FSA ID by visiting **StudentAid.gov**.

If the parent already has a username from a previous FAFSA submission, they will need to use that account to sign the FAFSA. The FSA ID is assigned to one user and is a 'lifetime' account.

COLLECT TAX DOCUMENTS & FINANCIAL STATEMENTS

The **2027-2028 FAFSA** will use 2025 information to determine financial need.



Both student **and** parent(s) should gather documents to answer the following questions regarding their individual:

- 2025 federal tax return & Schedule forms
- 2025 W2 forms, 1099 forms, or equivalent wage statements
- Copy of recent bank statements
- Total value of all non-retirement assets
 - CDs, stocks, bonds, mutual funds, and other investments
- Total net equity of rental, vacation, and secondary properties (not including primary residence)



Additional forms are required for the **2027-2028 CSS Profile**:

- Copy of recent mortgage statement
- Total value/debts of businesses owned
- Total child support received and/or paid in 2025 & 2026
- Total education costs paid for other dependents in the household

CONFIRM FINAL COLLEGE LIST & REQUIRED FORMS

Many schools require the FAFSA, but some may also request the CSS Profile. Confirm what other forms are required with the FAFSA application, monitor each college's applicant portal for updates, and save email confirmations for receipt.

Financial aid offers are released after acceptance letters. Colleges will provide a breakdown of costs and eligible aid through their specific applicant portal once they complete their review.



LEARN MORE

Scan the QR code to learn more about our services and complete a brief intake form.

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