



Outstanding Unlimited Tax
Debt Service

June 10, 2026





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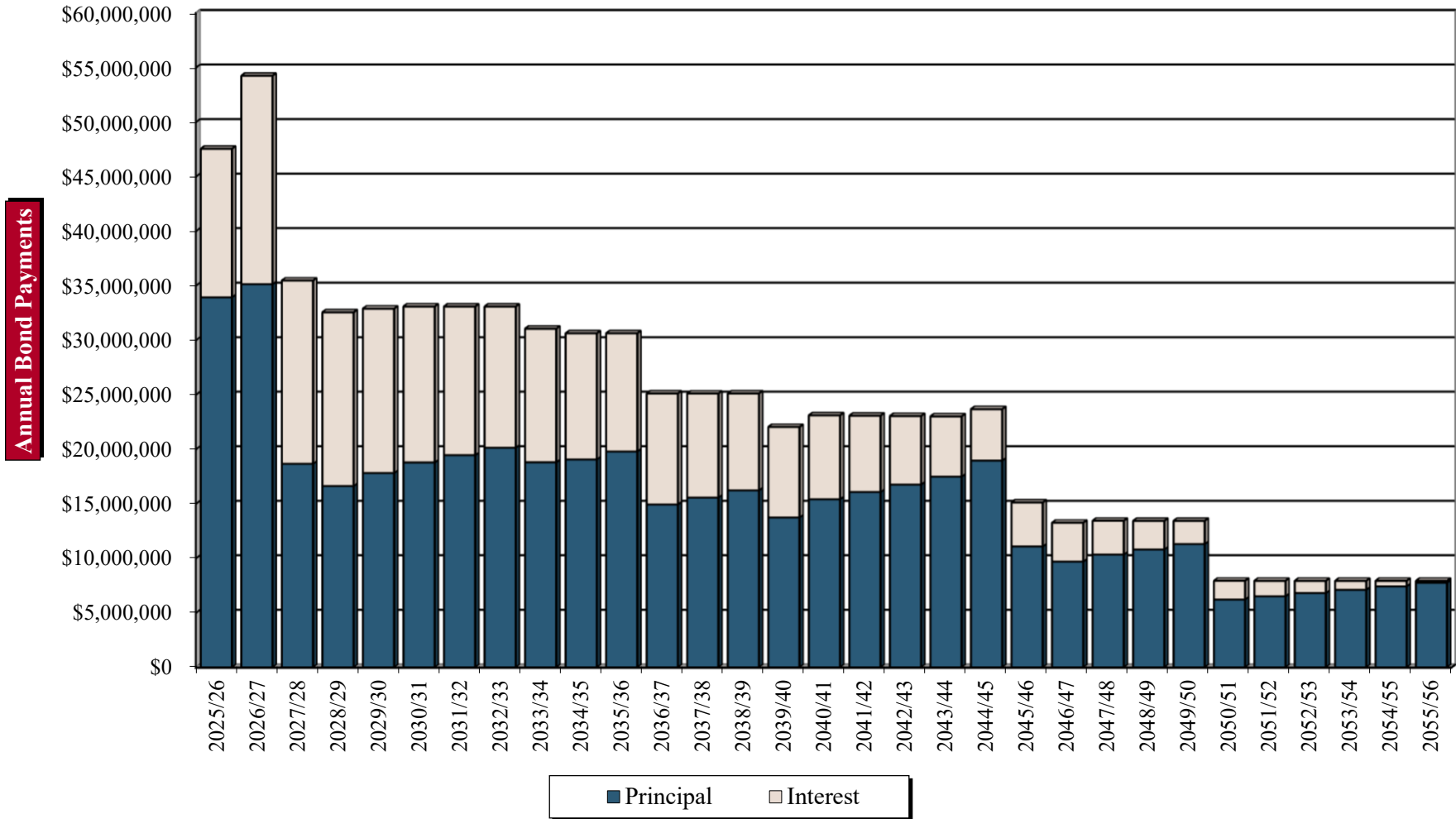




Section 1 – Outstanding Unlimited Tax Debt Service by
Principal and Interest



Midlothian Independent School District Outstanding Unlimited Tax Debt Service By Principal And Interest



Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Outstanding Unlimited Tax Debt Service By Principal And Interest

<u>Year</u>	<u>Principal</u>	<u>Interest</u>	<u>Annual Debt Service</u>
2025/26	\$ 33,925,000.00 ^{(A)(B)}	\$ 13,614,378.70	\$ 47,539,378.70 ^{(A)(B)}
2026/27	35,125,000.00	19,112,492.77	54,237,492.77
2027/28	18,650,000.00	16,806,172.46	35,456,172.46
2028/29	16,615,000.00	15,931,547.46	32,546,547.46
2029/30	17,805,000.00	15,078,347.46	32,883,347.46
2030/31	18,780,000.00	14,302,861.66	33,082,861.66
2031/32	19,450,000.00	13,627,616.46	33,077,616.46
2032/33	20,135,000.00	12,940,771.16	33,075,771.16
2033/34	18,795,000.00	12,251,251.46	31,046,251.46
2034/35	19,060,000.00	11,557,799.06	30,617,799.06
2035/36	19,780,000.00	10,843,745.61	30,623,745.61
2036/37	14,925,000.00	10,175,174.86	25,100,174.86
2037/38	15,555,000.00	9,542,892.76	25,097,892.76
2038/39	16,215,000.00	8,884,355.06	25,099,355.06
2039/40	13,740,000.00	8,290,887.99	22,030,887.99
2040/41	15,410,000.00	7,691,335.07	23,101,335.07
2041/42	16,065,000.00	7,003,043.44	23,068,043.44
2042/43	16,755,000.00	6,283,241.04	23,038,241.04
2043/44	17,475,000.00	5,530,267.09	23,005,267.09
2044/45	18,955,000.00	4,713,956.26	23,668,956.26
2045/46	11,080,000.00	4,027,656.26	15,107,656.26
2046/47	9,695,000.00	3,553,356.26	13,248,356.26
2047/48	10,330,000.00	3,100,681.26	13,430,681.26
2048/49	10,800,000.00	2,623,231.26	13,423,231.26
2049/50	11,300,000.00	2,123,581.26	13,423,581.26
2050/51	6,215,000.00	1,712,656.26	7,927,656.26
2051/52	6,510,000.00	1,414,875.01	7,924,875.01
2052/53	6,800,000.00	1,123,718.76	7,923,718.76
2053/54	7,105,000.00	819,546.88	7,924,546.88
2054/55	7,425,000.00	501,703.13	7,926,703.13
2055/56	7,755,000.00	169,640.63	7,924,640.63
Total	\$ 478,230,000.00	\$ 245,352,784.80	\$ 723,582,784.80

^(A) Includes a \$3,390,000 redemption of the District's Unlimited Tax School Building Bonds, Series 2014 (\$940,000) and Unlimited Tax Refunding Bonds, Series 2014-A (\$2,450,000) prior to scheduled maturity on February 15, 2026.

^(B) Includes a \$15,765,000 defeasance of the District's Unlimited Tax School Building Bonds, Series 2017-A (\$1,595,000) and Unlimited Tax School Building Bonds, Series 2018 (\$14,170,000) prior to scheduled maturity on February 15, 2026.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Semi-Annual Unlimited Tax Debt Service By Principal And Interest

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 33,925,000.00 ^{(A)(B)}	\$ 7,611,501.85	\$ 41,536,501.85 ^{(A)(B)}	
08/15/26	-	6,002,876.85	6,002,876.85	\$ 47,539,378.70 ^{(A)(B)}
02/15/27	35,125,000.00	10,477,994.04	45,602,994.04	
08/15/27	-	8,634,498.73	8,634,498.73	54,237,492.77
02/15/28	18,650,000.00	8,634,498.73	27,284,498.73	
08/15/28	-	8,171,673.73	8,171,673.73	35,456,172.46
02/15/29	16,615,000.00	8,171,673.73	24,786,673.73	
08/15/29	-	7,759,873.73	7,759,873.73	32,546,547.46
02/15/30	17,805,000.00	7,759,873.73	25,564,873.73	
08/15/30	-	7,318,473.73	7,318,473.73	32,883,347.46
02/15/31	18,780,000.00	7,318,473.73	26,098,473.73	
08/15/31	-	6,984,387.93	6,984,387.93	33,082,861.66
02/15/32	19,450,000.00	6,984,387.93	26,434,387.93	
08/15/32	-	6,643,228.53	6,643,228.53	33,077,616.46
02/15/33	20,135,000.00	6,643,228.53	26,778,228.53	
08/15/33	-	6,297,542.63	6,297,542.63	33,075,771.16
02/15/34	18,795,000.00	6,297,542.63	25,092,542.63	
08/15/34	-	5,953,708.83	5,953,708.83	31,046,251.46
02/15/35	19,060,000.00	5,953,708.83	25,013,708.83	
08/15/35	-	5,604,090.23	5,604,090.23	30,617,799.06
02/15/36	19,780,000.00	5,604,090.23	25,384,090.23	
08/15/36	-	5,239,655.38	5,239,655.38	30,623,745.61
02/15/37	14,925,000.00	5,239,655.38	20,164,655.38	
08/15/37	-	4,935,519.48	4,935,519.48	25,100,174.86
02/15/38	15,555,000.00	4,935,519.48	20,490,519.48	
08/15/38	-	4,607,373.28	4,607,373.28	25,097,892.76
02/15/39	16,215,000.00	4,607,373.28	20,822,373.28	
08/15/39	-	4,276,981.78	4,276,981.78	25,099,355.06
02/15/40	13,740,000.00	4,276,981.78	18,016,981.78	
08/15/40	-	4,013,906.21	4,013,906.21	22,030,887.99
02/15/41	15,410,000.00	4,013,906.21	19,423,906.21	
08/15/41	-	3,677,428.86	3,677,428.86	23,101,335.07
02/15/42	16,065,000.00	3,677,428.86	19,742,428.86	
08/15/42	-	3,325,614.58	3,325,614.58	23,068,043.44
02/15/43	16,755,000.00	3,325,614.58	20,080,614.58	
08/15/43	-	2,957,626.46	2,957,626.46	23,038,241.04

^(A) Includes a \$3,390,000 redemption of the District's Unlimited Tax School Building Bonds, Series 2014 (\$940,000) and Unlimited Tax Refunding Bonds, Series 2014-A (\$2,450,000) prior to scheduled maturity on February 15, 2026.

^(B) Includes a \$15,765,000 defeasance of the District's Unlimited Tax School Building Bonds, Series 2017-A (\$1,595,000) and Unlimited Tax School Building Bonds, Series 2018 (\$14,170,000) prior to scheduled maturity on February 15, 2026.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Semi-Annual Unlimited Tax Debt Service By Principal And Interest

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/44	\$ 17,475,000.00	\$ 2,957,626.46	\$ 20,432,626.46	
08/15/44	-	2,572,640.63	2,572,640.63	\$ 23,005,267.09
02/15/45	18,955,000.00	2,572,640.63	21,527,640.63	
08/15/45	-	2,141,315.63	2,141,315.63	23,668,956.26
02/15/46	11,080,000.00	2,141,315.63	13,221,315.63	
08/15/46	-	1,886,340.63	1,886,340.63	15,107,656.26
02/15/47	9,695,000.00	1,886,340.63	11,581,340.63	
08/15/47	-	1,667,015.63	1,667,015.63	13,248,356.26
02/15/48	10,330,000.00	1,667,015.63	11,997,015.63	
08/15/48	-	1,433,665.63	1,433,665.63	13,430,681.26
02/15/49	10,800,000.00	1,433,665.63	12,233,665.63	
08/15/49	-	1,189,565.63	1,189,565.63	13,423,231.26
02/15/50	11,300,000.00	1,189,565.63	12,489,565.63	
08/15/50	-	934,015.63	934,015.63	13,423,581.26
02/15/51	6,215,000.00	934,015.63	7,149,015.63	
08/15/51	-	778,640.63	778,640.63	7,927,656.26
02/15/52	6,510,000.00	778,640.63	7,288,640.63	
08/15/52	-	636,234.38	636,234.38	7,924,875.01
02/15/53	6,800,000.00	636,234.38	7,436,234.38	
08/15/53	-	487,484.38	487,484.38	7,923,718.76
02/15/54	7,105,000.00	487,484.38	7,592,484.38	
08/15/54	-	332,062.50	332,062.50	7,924,546.88
02/15/55	7,425,000.00	332,062.50	7,757,062.50	
08/15/55	-	169,640.63	169,640.63	7,926,703.13
02/15/56	<u>7,755,000.00</u>	<u>169,640.63</u>	<u>7,924,640.63</u>	<u>7,924,640.63</u>
Total	<u>\$ 478,230,000.00</u>	<u>\$ 245,352,784.80</u>	<u>\$ 723,582,784.80</u>	<u>\$ 723,582,784.80</u>

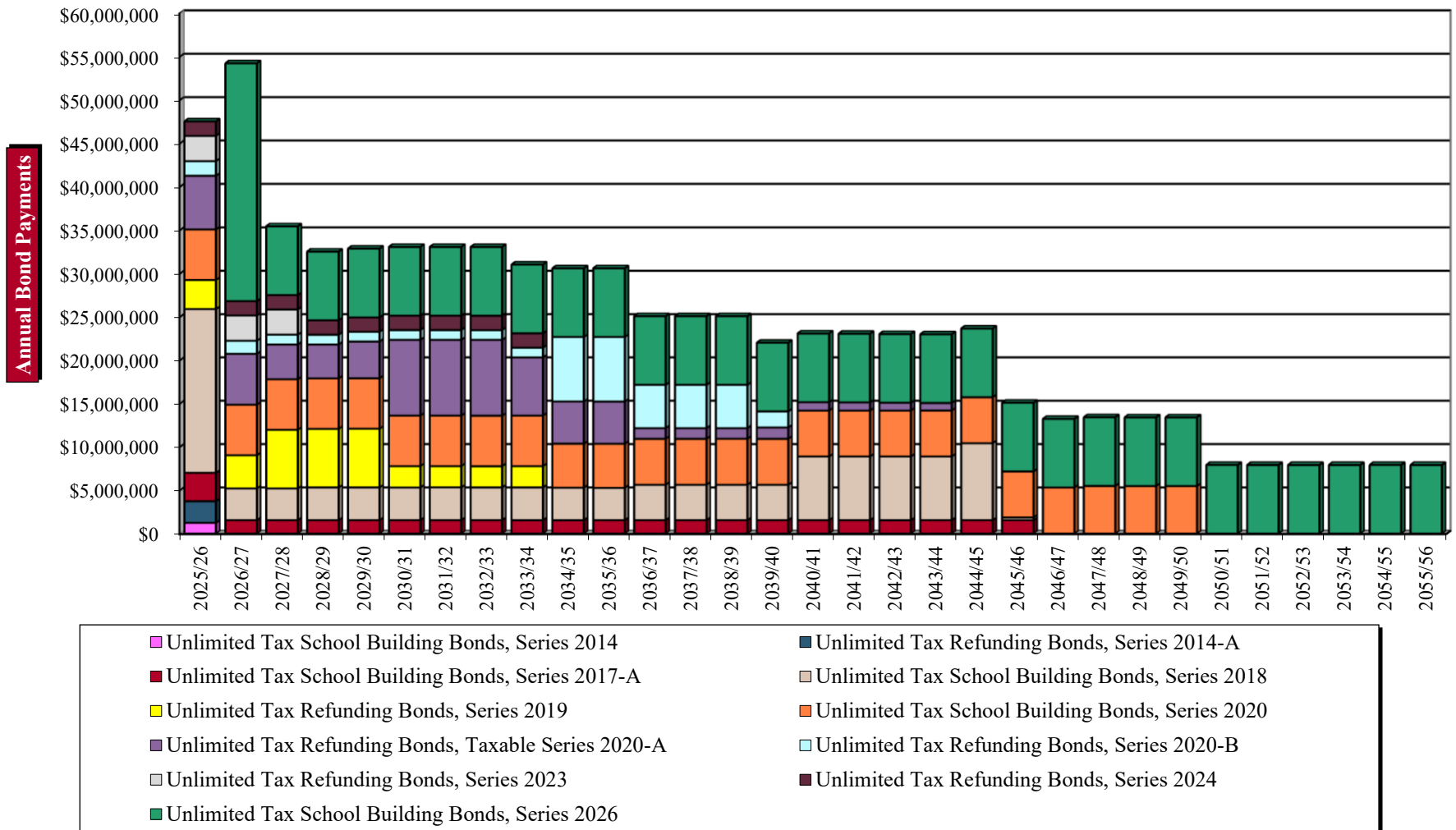
Note: Debt service payments reflect payments from September 1 through August 31.



Section 2 – Outstanding Unlimited Tax Debt Service by Series



Midlothian Independent School District Outstanding Unlimited Tax Debt Service By Series



Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Outstanding Unlimited Tax Debt Service By Series

Year	Unlimited Tax School Building Bonds, Series 2014	Unlimited Tax Refunding Bonds, Series 2014-A	Unlimited Tax School Building Bonds, Series 2017-A	Unlimited Tax School Building Bonds, Series 2018	Unlimited Tax Refunding Bonds, Series 2019	Unlimited Tax School Building Bonds, Series 2020	Unlimited Tax Refunding Bonds, Taxable Series 2020-A	Unlimited Tax Refunding Bonds, Series 2020-B	Unlimited Tax Refunding Bonds, Series 2023	Unlimited Tax Refunding Bonds, Series 2024	Unlimited Tax School Building Bonds, Series 2026	Annual Debt Service
2025/26	\$ 1,248,187.50 ^(A)	\$ 2,499,000.00 ^(A)	\$ 3,271,275.00 ^(B)	\$ 18,905,475.00 ^(B)	\$ 3,345,375.00	\$ 5,833,000.00	\$ 6,179,691.20	\$ 1,686,750.00	\$ 2,911,250.00	\$ 1,659,375.00	\$ -	\$ 47,539,378.70 ^{(A)(B)}
2026/27	-	-	1,559,443.75	3,665,975.00	3,823,875.00	5,829,625.00	5,876,941.20	1,514,000.00	2,909,500.00	1,658,750.00	27,399,382.82	54,237,492.77
2027/28	-	-	1,556,600.00	3,666,975.00	6,764,000.00	5,830,250.00	4,018,191.20	1,124,500.00	2,911,000.00	1,660,250.00	7,924,406.26	35,456,172.46
2028/29	-	-	1,558,600.00	3,777,600.00	6,758,375.00	5,829,500.00	3,910,691.20	1,124,500.00	-	1,658,750.00	7,928,531.26	32,546,547.46
2029/30	-	-	1,559,400.00	3,777,600.00	6,767,750.00	5,827,125.00	4,240,441.20	1,124,500.00	-	1,659,125.00	7,927,406.26	32,883,347.46
2030/31	-	-	1,559,000.00	3,774,600.00	2,451,875.00	5,832,625.00	8,753,230.40	1,124,500.00	-	1,661,125.00	7,925,906.26	33,082,861.66
2031/32	-	-	1,557,400.00	3,783,225.00	2,447,550.00	5,830,625.00	8,750,910.20	1,124,500.00	-	1,659,625.00	7,923,781.26	33,077,616.46
2032/33	-	-	1,559,500.00	3,778,350.00	2,442,325.00	5,830,875.00	8,755,064.90	1,124,500.00	-	1,659,500.00	7,925,656.26	33,075,771.16
2033/34	-	-	1,555,300.00	3,784,850.00	2,446,150.00	5,837,750.00	6,711,045.20	1,124,500.00	-	1,660,500.00	7,926,156.26	31,046,251.46
2034/35	-	-	1,554,800.00	3,746,300.00	-	5,084,700.00	4,861,467.80	7,445,500.00	-	-	7,925,031.26	30,617,799.06
2035/36	-	-	1,557,800.00	3,733,700.00	-	5,083,800.00	4,869,439.35	7,452,100.00	-	-	7,926,906.26	30,623,745.61
2036/37	-	-	1,559,200.00	4,081,700.00	-	5,298,800.00	1,236,168.60	4,997,900.00	-	-	7,926,406.26	25,100,174.86
2037/38	-	-	1,559,000.00	4,083,875.00	-	5,299,300.00	1,232,861.50	4,994,700.00	-	-	7,928,156.26	25,097,892.76
2038/39	-	-	1,556,750.00	4,085,875.00	-	5,302,375.00	1,228,573.80	4,999,000.00	-	-	7,926,781.26	25,099,355.06
2039/40	-	-	1,556,875.00	4,082,375.00	-	5,304,075.00	1,307,306.73	1,853,350.00	-	-	7,926,906.26	22,030,887.99
2040/41	-	-	1,559,125.00	7,344,500.00	-	5,302,475.00	967,203.81	-	-	-	7,928,031.26	23,101,335.07
2041/42	-	-	1,558,375.00	7,347,500.00	-	5,297,575.00	939,812.18	-	-	-	7,924,781.26	23,068,043.44
2042/43	-	-	1,554,625.00	7,350,125.00	-	5,299,225.00	907,609.78	-	-	-	7,926,656.26	23,038,241.04
2043/44	-	-	1,557,625.00	7,351,625.00	-	5,302,200.00	865,785.83	-	-	-	7,928,031.26	23,005,267.09
2044/45	-	-	1,557,125.00	8,882,000.00	-	5,301,425.00	-	-	-	-	7,928,406.26	23,668,956.26
2045/46	-	-	1,558,000.00	322,875.00	-	5,299,500.00	-	-	-	-	7,927,281.26	15,107,656.26
2046/47	-	-	-	-	-	5,324,200.00	-	-	-	-	7,924,156.26	13,248,356.26
2047/48	-	-	-	-	-	5,502,400.00	-	-	-	-	7,928,281.26	13,430,681.26
2048/49	-	-	-	-	-	5,499,200.00	-	-	-	-	7,924,031.26	13,423,231.26
2049/50	-	-	-	-	-	5,497,800.00	-	-	-	-	7,925,781.26	13,423,581.26
2050/51	-	-	-	-	-	-	-	-	-	-	7,927,656.26	7,927,656.26
2051/52	-	-	-	-	-	-	-	-	-	-	7,924,875.01	7,924,875.01
2052/53	-	-	-	-	-	-	-	-	-	-	7,923,718.76	7,923,718.76
2053/54	-	-	-	-	-	-	-	-	-	-	7,924,546.88	7,924,546.88
2054/55	-	-	-	-	-	-	-	-	-	-	7,926,703.13	7,926,703.13
2055/56	-	-	-	-	-	-	-	-	-	-	7,924,640.63	7,924,640.63
Total	\$ 1,248,187.50	\$ 2,499,000.00	\$ 34,425,818.75	\$111,327,100.00	\$ 37,247,275.00	\$137,480,425.00	\$ 75,612,436.08	\$ 42,814,800.00	\$ 8,731,750.00	\$ 14,937,000.00	\$257,258,992.47	\$ 723,582,784.80

^(A) Includes a \$3,390,000 redemption of the District's Unlimited Tax School Building Bonds, Series 2014 (\$940,000) and Unlimited Tax Refunding Bonds, Series 2014-A (\$2,450,000) prior to scheduled maturity on February 15, 2026.

^(B) Includes a \$15,765,000 defeasance of the District's Unlimited Tax School Building Bonds, Series 2017-A (\$1,595,000) and Unlimited Tax School Building Bonds, Series 2018 (\$14,170,000) prior to scheduled maturity on February 15, 2026.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ <u>1,225,000.00</u> ^(A)	\$ <u>23,187.50</u>	\$ <u>1,248,187.50</u> ^(A)	\$ <u>1,248,187.50</u> ^(A)
Total	\$ <u>1,225,000.00</u>	\$ <u>23,187.50</u>	\$ <u>1,248,187.50</u>	\$ <u>1,248,187.50</u>

^(A) Includes a \$940,000 redemption of the District's Unlimited Tax School Building Bonds, Series 2014 prior to scheduled maturity on February 15, 2026.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Series 2014-A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ <u>2,450,000.00</u> ^(A)	\$ <u>49,000.00</u>	\$ <u>2,499,000.00</u> ^(A)	\$ <u>2,499,000.00</u> ^(A)
Total	\$ <u>2,450,000.00</u>	\$ <u>49,000.00</u>	\$ <u>2,499,000.00</u>	\$ <u>2,499,000.00</u>

^(A) Includes a \$2,450,000 redemption of the District's Unlimited Tax Refunding Bonds, Series 2014-A prior to scheduled maturity on February 15, 2026.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2017-A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 2,240,000.00 ^(A)	\$ 579,481.25	\$ 2,819,481.25 ^(A)	
08/15/26	-	451,793.75	451,793.75	\$ 3,271,275.00 ^(A)
02/15/27	665,000.00	451,793.75	1,116,793.75	
08/15/27	-	442,650.00	442,650.00	1,559,443.75
02/15/28	685,000.00	442,650.00	1,127,650.00	
08/15/28	-	428,950.00	428,950.00	1,556,600.00
02/15/29	715,000.00	428,950.00	1,143,950.00	
08/15/29	-	414,650.00	414,650.00	1,558,600.00
02/15/30	745,000.00	414,650.00	1,159,650.00	
08/15/30	-	399,750.00	399,750.00	1,559,400.00
02/15/31	775,000.00	399,750.00	1,174,750.00	
08/15/31	-	384,250.00	384,250.00	1,559,000.00
02/15/32	805,000.00	384,250.00	1,189,250.00	
08/15/32	-	368,150.00	368,150.00	1,557,400.00
02/15/33	840,000.00	368,150.00	1,208,150.00	
08/15/33	-	351,350.00	351,350.00	1,559,500.00
02/15/34	870,000.00	351,350.00	1,221,350.00	
08/15/34	-	333,950.00	333,950.00	1,555,300.00
02/15/35	905,000.00	333,950.00	1,238,950.00	
08/15/35	-	315,850.00	315,850.00	1,554,800.00
02/15/36	945,000.00	315,850.00	1,260,850.00	
08/15/36	-	296,950.00	296,950.00	1,557,800.00
02/15/37	985,000.00	296,950.00	1,281,950.00	
08/15/37	-	277,250.00	277,250.00	1,559,200.00
02/15/38	1,025,000.00	277,250.00	1,302,250.00	
08/15/38	-	256,750.00	256,750.00	1,559,000.00
02/15/39	1,070,000.00	256,750.00	1,326,750.00	
08/15/39	-	230,000.00	230,000.00	1,556,750.00
02/15/40	1,125,000.00	230,000.00	1,355,000.00	
08/15/40	-	201,875.00	201,875.00	1,556,875.00
02/15/41	1,185,000.00	201,875.00	1,386,875.00	
08/15/41	-	172,250.00	172,250.00	1,559,125.00
02/15/42	1,245,000.00	172,250.00	1,417,250.00	
08/15/42	-	141,125.00	141,125.00	1,558,375.00
02/15/43	1,305,000.00	141,125.00	1,446,125.00	
08/15/43	-	108,500.00	108,500.00	1,554,625.00
02/15/44	1,375,000.00	108,500.00	1,483,500.00	
08/15/44	-	74,125.00	74,125.00	1,557,625.00

^(A) Includes a \$1,595,000 defeasance of the District's Unlimited Tax School Building Bonds, Series 2017-A prior to scheduled maturity on February 15, 2026.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2017-A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/45	\$ 1,445,000.00	\$ 74,125.00	\$ 1,519,125.00	
08/15/45	-	38,000.00	38,000.00	\$ 1,557,125.00
02/15/46	<u>1,520,000.00</u>	<u>38,000.00</u>	<u>1,558,000.00</u>	<u>1,558,000.00</u>
Total	<u>\$ 22,470,000.00</u>	<u>\$ 11,955,818.75</u>	<u>\$ 34,425,818.75</u>	<u>\$ 34,425,818.75</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2018

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 15,085,000.00 ^(A)	\$ 2,453,050.00	\$ 17,538,050.00 ^(A)	
08/15/26	-	1,367,425.00	1,367,425.00	\$ 18,905,475.00 ^(A)
02/15/27	955,000.00	1,367,425.00	2,322,425.00	
08/15/27	-	1,343,550.00	1,343,550.00	3,665,975.00
02/15/28	1,005,000.00	1,343,550.00	2,348,550.00	
08/15/28	-	1,318,425.00	1,318,425.00	3,666,975.00
02/15/29	1,170,000.00	1,318,425.00	2,488,425.00	
08/15/29	-	1,289,175.00	1,289,175.00	3,777,600.00
02/15/30	1,230,000.00	1,289,175.00	2,519,175.00	
08/15/30	-	1,258,425.00	1,258,425.00	3,777,600.00
02/15/31	1,290,000.00	1,258,425.00	2,548,425.00	
08/15/31	-	1,226,175.00	1,226,175.00	3,774,600.00
02/15/32	1,365,000.00	1,226,175.00	2,591,175.00	
08/15/32	-	1,192,050.00	1,192,050.00	3,783,225.00
02/15/33	1,430,000.00	1,192,050.00	2,622,050.00	
08/15/33	-	1,156,300.00	1,156,300.00	3,778,350.00
02/15/34	1,510,000.00	1,156,300.00	2,666,300.00	
08/15/34	-	1,118,550.00	1,118,550.00	3,784,850.00
02/15/35	1,540,000.00	1,118,550.00	2,658,550.00	
08/15/35	-	1,087,750.00	1,087,750.00	3,746,300.00
02/15/36	1,590,000.00	1,087,750.00	2,677,750.00	
08/15/36	-	1,055,950.00	1,055,950.00	3,733,700.00
02/15/37	2,010,000.00	1,055,950.00	3,065,950.00	
08/15/37	-	1,015,750.00	1,015,750.00	4,081,700.00
02/15/38	2,105,000.00	1,015,750.00	3,120,750.00	
08/15/38	-	963,125.00	963,125.00	4,083,875.00
02/15/39	2,215,000.00	963,125.00	3,178,125.00	
08/15/39	-	907,750.00	907,750.00	4,085,875.00
02/15/40	2,325,000.00	907,750.00	3,232,750.00	
08/15/40	-	849,625.00	849,625.00	4,082,375.00
02/15/41	5,790,000.00	849,625.00	6,639,625.00	
08/15/41	-	704,875.00	704,875.00	7,344,500.00
02/15/42	6,090,000.00	704,875.00	6,794,875.00	
08/15/42	-	552,625.00	552,625.00	7,347,500.00
02/15/43	6,405,000.00	552,625.00	6,957,625.00	
08/15/43	-	392,500.00	392,500.00	7,350,125.00
02/15/44	6,735,000.00	392,500.00	7,127,500.00	
08/15/44	-	224,125.00	224,125.00	7,351,625.00

^(A) Includes a \$14,170,000 defeasance of the District's Unlimited Tax School Building Bonds, Series 2018 prior to scheduled maturity on February 15, 2026.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2018

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/45	\$ 8,650,000.00	\$ 224,125.00	\$ 8,874,125.00	
08/15/45	-	7,875.00	7,875.00	\$ 8,882,000.00
02/15/46	<u>315,000.00</u>	<u>7,875.00</u>	<u>322,875.00</u>	<u>322,875.00</u>
Total	<u>\$ 70,810,000.00</u>	<u>\$ 40,517,100.00</u>	<u>\$ 111,327,100.00</u>	<u>\$ 111,327,100.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Series 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 1,935,000.00	\$ 729,375.00	\$ 2,664,375.00	
08/15/26	-	681,000.00	681,000.00	\$ 3,345,375.00
02/15/27	2,525,000.00	681,000.00	3,206,000.00	
08/15/27	-	617,875.00	617,875.00	3,823,875.00
02/15/28	5,670,000.00	617,875.00	6,287,875.00	
08/15/28	-	476,125.00	476,125.00	6,764,000.00
02/15/29	5,955,000.00	476,125.00	6,431,125.00	
08/15/29	-	327,250.00	327,250.00	6,758,375.00
02/15/30	6,270,000.00	327,250.00	6,597,250.00	
08/15/30	-	170,500.00	170,500.00	6,767,750.00
02/15/31	2,165,000.00	170,500.00	2,335,500.00	
08/15/31	-	116,375.00	116,375.00	2,451,875.00
02/15/32	2,260,000.00	116,375.00	2,376,375.00	
08/15/32	-	71,175.00	71,175.00	2,447,550.00
02/15/33	2,335,000.00	71,175.00	2,406,175.00	
08/15/33	-	36,150.00	36,150.00	2,442,325.00
02/15/34	<u>2,410,000.00</u>	<u>36,150.00</u>	<u>2,446,150.00</u>	<u>2,446,150.00</u>
Total	<u>\$ 31,525,000.00</u>	<u>\$ 5,722,275.00</u>	<u>\$ 37,247,275.00</u>	<u>\$ 37,247,275.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 2,310,000.00	\$ 1,790,375.00	\$ 4,100,375.00	
08/15/26	-	1,732,625.00	1,732,625.00	\$ 5,833,000.00
02/15/27	2,425,000.00	1,732,625.00	4,157,625.00	
08/15/27	-	1,672,000.00	1,672,000.00	5,829,625.00
02/15/28	2,550,000.00	1,672,000.00	4,222,000.00	
08/15/28	-	1,608,250.00	1,608,250.00	5,830,250.00
02/15/29	2,680,000.00	1,608,250.00	4,288,250.00	
08/15/29	-	1,541,250.00	1,541,250.00	5,829,500.00
02/15/30	2,815,000.00	1,541,250.00	4,356,250.00	
08/15/30	-	1,470,875.00	1,470,875.00	5,827,125.00
02/15/31	2,965,000.00	1,470,875.00	4,435,875.00	
08/15/31	-	1,396,750.00	1,396,750.00	5,832,625.00
02/15/32	3,115,000.00	1,396,750.00	4,511,750.00	
08/15/32	-	1,318,875.00	1,318,875.00	5,830,625.00
02/15/33	3,275,000.00	1,318,875.00	4,593,875.00	
08/15/33	-	1,237,000.00	1,237,000.00	5,830,875.00
02/15/34	3,450,000.00	1,237,000.00	4,687,000.00	
08/15/34	-	1,150,750.00	1,150,750.00	5,837,750.00
02/15/35	2,840,000.00	1,150,750.00	3,990,750.00	
08/15/35	-	1,093,950.00	1,093,950.00	5,084,700.00
02/15/36	2,955,000.00	1,093,950.00	4,048,950.00	
08/15/36	-	1,034,850.00	1,034,850.00	5,083,800.00
02/15/37	3,295,000.00	1,034,850.00	4,329,850.00	
08/15/37	-	968,950.00	968,950.00	5,298,800.00
02/15/38	3,430,000.00	968,950.00	4,398,950.00	
08/15/38	-	900,350.00	900,350.00	5,299,300.00
02/15/39	3,555,000.00	900,350.00	4,455,350.00	
08/15/39	-	847,025.00	847,025.00	5,302,375.00
02/15/40	3,665,000.00	847,025.00	4,512,025.00	
08/15/40	-	792,050.00	792,050.00	5,304,075.00
02/15/41	3,775,000.00	792,050.00	4,567,050.00	
08/15/41	-	735,425.00	735,425.00	5,302,475.00
02/15/42	3,885,000.00	735,425.00	4,620,425.00	
08/15/42	-	677,150.00	677,150.00	5,297,575.00
02/15/43	4,005,000.00	677,150.00	4,682,150.00	
08/15/43	-	617,075.00	617,075.00	5,299,225.00
02/15/44	4,130,000.00	617,075.00	4,747,075.00	
08/15/44	-	555,125.00	555,125.00	5,302,200.00
02/15/45	4,255,000.00	555,125.00	4,810,125.00	
08/15/45	-	491,300.00	491,300.00	5,301,425.00
02/15/46	4,405,000.00	491,300.00	4,896,300.00	
08/15/46	-	403,200.00	403,200.00	5,299,500.00

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/47	\$ 4,610,000.00	\$ 403,200.00	\$ 5,013,200.00	
08/15/47	-	311,000.00	311,000.00	\$ 5,324,200.00
02/15/48	4,980,000.00	311,000.00	5,291,000.00	
08/15/48	-	211,400.00	211,400.00	5,502,400.00
02/15/49	5,180,000.00	211,400.00	5,391,400.00	
08/15/49	-	107,800.00	107,800.00	5,499,200.00
02/15/50	<u>5,390,000.00</u>	<u>107,800.00</u>	<u>5,497,800.00</u>	<u>5,497,800.00</u>
Total	<u>\$ 89,940,000.00</u>	<u>\$ 47,540,425.00</u>	<u>\$ 137,480,425.00</u>	<u>\$ 137,480,425.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2020-A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 4,495,000.00	\$ 898,533.10	\$ 5,393,533.10	
08/15/26	-	786,158.10	786,158.10	\$ 6,179,691.20
02/15/27	4,415,000.00	786,158.10	5,201,158.10	
08/15/27	-	675,783.10	675,783.10	5,876,941.20
02/15/28	2,735,000.00	675,783.10	3,410,783.10	
08/15/28	-	607,408.10	607,408.10	4,018,191.20
02/15/29	2,765,000.00	607,408.10	3,372,408.10	
08/15/29	-	538,283.10	538,283.10	3,910,691.20
02/15/30	3,245,000.00	538,283.10	3,783,283.10	
08/15/30	-	457,158.10	457,158.10	4,240,441.20
02/15/31	7,905,000.00	457,158.10	8,362,158.10	
08/15/31	-	391,072.30	391,072.30	8,753,230.40
02/15/32	8,040,000.00	391,072.30	8,431,072.30	
08/15/32	-	319,837.90	319,837.90	8,750,910.20
02/15/33	8,190,000.00	319,837.90	8,509,837.90	
08/15/33	-	245,227.00	245,227.00	8,755,064.90
02/15/34	6,280,000.00	245,227.00	6,525,227.00	
08/15/34	-	185,818.20	185,818.20	6,711,045.20
02/15/35	4,535,000.00	185,818.20	4,720,818.20	
08/15/35	-	140,649.60	140,649.60	4,861,467.80
02/15/36	4,635,000.00	140,649.60	4,775,649.60	
08/15/36	-	93,789.75	93,789.75	4,869,439.35
02/15/37	1,060,000.00	93,789.75	1,153,789.75	
08/15/37	-	82,378.85	82,378.85	1,236,168.60
02/15/38	1,080,000.00	82,378.85	1,162,378.85	
08/15/38	-	70,482.65	70,482.65	1,232,861.50
02/15/39	1,100,000.00	70,482.65	1,170,482.65	
08/15/39	-	58,091.15	58,091.15	1,228,573.80
02/15/40	1,205,000.00	58,091.15	1,263,091.15	
08/15/40	-	44,215.58	44,215.58	1,307,306.73
02/15/41	890,000.00	44,215.58	934,215.58	
08/15/41	-	32,988.23	32,988.23	967,203.81
02/15/42	885,000.00	32,988.23	917,988.23	
08/15/42	-	21,823.95	21,823.95	939,812.18
02/15/43	875,000.00	21,823.95	896,823.95	
08/15/43	-	10,785.83	10,785.83	907,609.78
02/15/44	<u>855,000.00</u>	<u>10,785.83</u>	<u>865,785.83</u>	<u>865,785.83</u>
Total	<u>\$ 65,190,000.00</u>	<u>\$ 10,422,436.08</u>	<u>\$ 75,612,436.08</u>	<u>\$ 75,612,436.08</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Series 2020-B

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 530,000.00	\$ 585,000.00	\$ 1,115,000.00	
08/15/26	-	571,750.00	571,750.00	\$ 1,686,750.00
02/15/27	380,000.00	571,750.00	951,750.00	
08/15/27	-	562,250.00	562,250.00	1,514,000.00
02/15/28	-	562,250.00	562,250.00	
08/15/28	-	562,250.00	562,250.00	1,124,500.00
02/15/29	-	562,250.00	562,250.00	
08/15/29	-	562,250.00	562,250.00	1,124,500.00
02/15/30	-	562,250.00	562,250.00	
08/15/30	-	562,250.00	562,250.00	1,124,500.00
02/15/31	-	562,250.00	562,250.00	
08/15/31	-	562,250.00	562,250.00	1,124,500.00
02/15/32	-	562,250.00	562,250.00	
08/15/32	-	562,250.00	562,250.00	1,124,500.00
02/15/33	-	562,250.00	562,250.00	
08/15/33	-	562,250.00	562,250.00	1,124,500.00
02/15/34	-	562,250.00	562,250.00	
08/15/34	-	562,250.00	562,250.00	1,124,500.00
02/15/35	6,450,000.00	562,250.00	7,012,250.00	
08/15/35	-	433,250.00	433,250.00	7,445,500.00
02/15/36	6,720,000.00	433,250.00	7,153,250.00	
08/15/36	-	298,850.00	298,850.00	7,452,100.00
02/15/37	4,490,000.00	298,850.00	4,788,850.00	
08/15/37	-	209,050.00	209,050.00	4,997,900.00
02/15/38	4,670,000.00	209,050.00	4,879,050.00	
08/15/38	-	115,650.00	115,650.00	4,994,700.00
02/15/39	4,865,000.00	115,650.00	4,980,650.00	
08/15/39	-	18,350.00	18,350.00	4,999,000.00
02/15/40	1,835,000.00	18,350.00	1,853,350.00	1,853,350.00
Total	\$ 29,940,000.00	\$ 12,874,800.00	\$ 42,814,800.00	\$ 42,814,800.00

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Series 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 2,570,000.00	\$ 202,750.00	\$ 2,772,750.00	
08/15/26	-	138,500.00	138,500.00	\$ 2,911,250.00
02/15/27	2,700,000.00	138,500.00	2,838,500.00	
08/15/27	-	71,000.00	71,000.00	2,909,500.00
02/15/28	<u>2,840,000.00</u>	<u>71,000.00</u>	<u>2,911,000.00</u>	<u>2,911,000.00</u>
Total	<u>\$ 8,110,000.00</u>	<u>\$ 621,750.00</u>	<u>\$ 8,731,750.00</u>	<u>\$ 8,731,750.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Series 2024

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 1,085,000.00	\$ 300,750.00	\$ 1,385,750.00	
08/15/26	-	273,625.00	273,625.00	\$ 1,659,375.00
02/15/27	1,140,000.00	273,625.00	1,413,625.00	
08/15/27	-	245,125.00	245,125.00	1,658,750.00
02/15/28	1,200,000.00	245,125.00	1,445,125.00	
08/15/28	-	215,125.00	215,125.00	1,660,250.00
02/15/29	1,260,000.00	215,125.00	1,475,125.00	
08/15/29	-	183,625.00	183,625.00	1,658,750.00
02/15/30	1,325,000.00	183,625.00	1,508,625.00	
08/15/30	-	150,500.00	150,500.00	1,659,125.00
02/15/31	1,395,000.00	150,500.00	1,545,500.00	
08/15/31	-	115,625.00	115,625.00	1,661,125.00
02/15/32	1,465,000.00	115,625.00	1,580,625.00	
08/15/32	-	79,000.00	79,000.00	1,659,625.00
02/15/33	1,540,000.00	79,000.00	1,619,000.00	
08/15/33	-	40,500.00	40,500.00	1,659,500.00
02/15/34	<u>1,620,000.00</u>	<u>40,500.00</u>	<u>1,660,500.00</u>	<u>1,660,500.00</u>
Total	<u>\$ 12,030,000.00</u>	<u>\$ 2,907,000.00</u>	<u>\$ 14,937,000.00</u>	<u>\$ 14,937,000.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2026

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ -	\$ -	\$ -	
08/15/26	-	-	-	\$ -
02/15/27	19,920,000.00	4,475,117.19	24,395,117.19	
08/15/27	-	3,004,265.63	3,004,265.63	27,399,382.82
02/15/28	1,965,000.00	3,004,265.63	4,969,265.63	
08/15/28	-	2,955,140.63	2,955,140.63	7,924,406.26
02/15/29	2,070,000.00	2,955,140.63	5,025,140.63	
08/15/29	-	2,903,390.63	2,903,390.63	7,928,531.26
02/15/30	2,175,000.00	2,903,390.63	5,078,390.63	
08/15/30	-	2,849,015.63	2,849,015.63	7,927,406.26
02/15/31	2,285,000.00	2,849,015.63	5,134,015.63	
08/15/31	-	2,791,890.63	2,791,890.63	7,925,906.26
02/15/32	2,400,000.00	2,791,890.63	5,191,890.63	
08/15/32	-	2,731,890.63	2,731,890.63	7,923,781.26
02/15/33	2,525,000.00	2,731,890.63	5,256,890.63	
08/15/33	-	2,668,765.63	2,668,765.63	7,925,656.26
02/15/34	2,655,000.00	2,668,765.63	5,323,765.63	
08/15/34	-	2,602,390.63	2,602,390.63	7,926,156.26
02/15/35	2,790,000.00	2,602,390.63	5,392,390.63	
08/15/35	-	2,532,640.63	2,532,640.63	7,925,031.26
02/15/36	2,935,000.00	2,532,640.63	5,467,640.63	
08/15/36	-	2,459,265.63	2,459,265.63	7,926,906.26
02/15/37	3,085,000.00	2,459,265.63	5,544,265.63	
08/15/37	-	2,382,140.63	2,382,140.63	7,926,406.26
02/15/38	3,245,000.00	2,382,140.63	5,627,140.63	
08/15/38	-	2,301,015.63	2,301,015.63	7,928,156.26
02/15/39	3,410,000.00	2,301,015.63	5,711,015.63	
08/15/39	-	2,215,765.63	2,215,765.63	7,926,781.26
02/15/40	3,585,000.00	2,215,765.63	5,800,765.63	
08/15/40	-	2,126,140.63	2,126,140.63	7,926,906.26
02/15/41	3,770,000.00	2,126,140.63	5,896,140.63	
08/15/41	-	2,031,890.63	2,031,890.63	7,928,031.26
02/15/42	3,960,000.00	2,031,890.63	5,991,890.63	
08/15/42	-	1,932,890.63	1,932,890.63	7,924,781.26
02/15/43	4,165,000.00	1,932,890.63	6,097,890.63	
08/15/43	-	1,828,765.63	1,828,765.63	7,926,656.26
02/15/44	4,380,000.00	1,828,765.63	6,208,765.63	
08/15/44	-	1,719,265.63	1,719,265.63	7,928,031.26
02/15/45	4,605,000.00	1,719,265.63	6,324,265.63	
08/15/45	-	1,604,140.63	1,604,140.63	7,928,406.26
02/15/46	4,840,000.00	1,604,140.63	6,444,140.63	
08/15/46	-	1,483,140.63	1,483,140.63	7,927,281.26

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2026

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/47	\$ 5,085,000.00	\$ 1,483,140.63	\$ 6,568,140.63	
08/15/47	-	1,356,015.63	1,356,015.63	\$ 7,924,156.26
02/15/48	5,350,000.00	1,356,015.63	6,706,015.63	
08/15/48	-	1,222,265.63	1,222,265.63	7,928,281.26
02/15/49	5,620,000.00	1,222,265.63	6,842,265.63	
08/15/49	-	1,081,765.63	1,081,765.63	7,924,031.26
02/15/50	5,910,000.00	1,081,765.63	6,991,765.63	
08/15/50	-	934,015.63	934,015.63	7,925,781.26
02/15/51	6,215,000.00	934,015.63	7,149,015.63	
08/15/51	-	778,640.63	778,640.63	7,927,656.26
02/15/52	6,510,000.00	778,640.63	7,288,640.63	
08/15/52	-	636,234.38	636,234.38	7,924,875.01
02/15/53	6,800,000.00	636,234.38	7,436,234.38	
08/15/53	-	487,484.38	487,484.38	7,923,718.76
02/15/54	7,105,000.00	487,484.38	7,592,484.38	
08/15/54	-	332,062.50	332,062.50	7,924,546.88
02/15/55	7,425,000.00	332,062.50	7,757,062.50	
08/15/55	-	169,640.63	169,640.63	7,926,703.13
02/15/56	<u>7,755,000.00</u>	<u>169,640.63</u>	<u>7,924,640.63</u>	<u>7,924,640.63</u>
Total	<u>\$ 144,540,000.00</u>	<u>\$ 112,718,992.47</u>	<u>\$ 257,258,992.47</u>	<u>\$ 257,258,992.47</u>

Note: Debt service payments reflect payments from September 1 through August 31.