

IMPORTANT INFORMATION YOU REALLY NEED TO KNOW...

A Do Not Miss!

Planning for Two Lifetimes

WHEN: Wednesday, September 23 at 7:00 PM **WHERE:** Live Online Webinar

LENGTH: 30–45 minutes

As a parent of a child with special needs, one of your biggest questions is: “Will my child be okay... financially and in life... when I’m no longer here?”

The answer often comes down to how well you understand and use two critical tools: **Special Needs Trusts and ABLE Accounts**. In this 30–45 minute educational webinar, we’ll break down these complex topics into simple, practical guidance you can actually use.

You’ll learn:

- The difference between a Special Needs Trust and an ABLE account (and when to use each)
- How to use trust assets to improve your child’s quality of life
- How to coordinate your overall plan so everything works together
- What a trustee can and cannot pay for without jeopardizing SSI or Medicaid
- Common mistakes families make that can unintentionally jeopardize government benefits

Most parents we speak with feel overwhelmed, confused, and unsure where to start. Our goal is to help you move from uncertainty to clarity—so you can begin putting a plan in place with confidence. Whether you’re just getting started or want to make sure you’re on the right track, this session will give you the knowledge and peace of mind you’ve been looking for.

Register Now ↓

<https://my.demio.com/ref/PoP5VaZ1d1qasasL>

**Michael Ringel, CPA, RICP®,
CExP™, ChSNC**

Chartered Special Needs Consultant
Author, *Planning for Two Lifetimes*
CA Insurance Lic. # 4204165

**Special Needs Wealth Planning at
Strategies For Wealth**

437 Madison Avenue, 29th Floor
New York, New York 10022
(c) 917-734-4748

Who am I?

As the father of two intelligent young women and six rescue dogs, I am driven by the conviction that my life’s purpose is to empower my daughters to embrace purpose, freedom and abundance. Everyday, my wife and I actively cultivate an environment that allows them to navigate success and failures, learning self-reliance and self-confidence. My aspiration is to witness their evolution into accomplished and resilient women, grounded in values such as love, family, integrity, excellence and enthusiasm.