

CHARLOTTE
AREA
INDEPENDENT
SCHOOLS



**A Consortium for
Applicant Assessment for
Pre-Kindergarten–Grade 4**

2027-2028

Participating CAIS Schools



Websites provided for Open House dates and other pertinent information.

Charlotte Christian School

Allycia Brown, Dir. of Early Education & Lower School Admissions
7301 Sardis Road, Charlotte, NC 28270
704-366-5657 fax: 704-366-5678
allycia.brown@charchrist.com
charlottechristian.com

Charlotte Country Day School

Eric Brunt, Director of Enrollment Management
1440 Carmel Road, Charlotte, NC 28226-5096
704-943-4500 fax: 704-943-4525
eric.brunt@charlottecountryday.org
charlottecountryday.org

Charlotte Latin School

Mary Yorke Oates, Director of Enrollment Management
9502 Providence Road, Charlotte, NC 28277
704-846-7207 fax: 704-849-0503
maryyorke.oates@charlottelatin.org
charlottelatin.org

Charlotte Preparatory School

Seher Khanna, Director of Enrollment
212 Boyce Road, Charlotte, NC 28211
704-366-5994 ext. 1127
skhanna@charlotteprep.org
charlotteprep.org

Covenant Day School

Jennifer Billiard, Director of Admissions
800 Fullwood Lane, Matthews, NC 28105
704-814-1074 fax: 704-708-6149
jbilliard@covenantday.org
covenantday.org

Providence Day School

Lisa Knight
Assistant Head for of School for Admissions & Enrollment Management
5800 Sardis Road, Charlotte, NC 28270
704-887-6000 fax: 704-887-7520
lisa.knight@providenceday.org
providenceday.org

Trinity Episcopal School

Fé Vivas Patriciu, Chief Enrollment Officer
750 East 9th Street, Charlotte, NC 28202-3102
980-207-5898 fax: 704-358-9908
fpatriciu@tescharlotte.org
tescharlotte.org

CHARLOTTE
AREA
INDEPENDENT
SCHOOLS



Finding Just The Right School

The independent schools that make up CAIS are united in our desire to determine the best educational match between your child, your family, and your school. It is important that your child's profile meshes with your school's curriculum and mission. In turn, your school should offer an environment that fosters your child's greatest potential.

Cognitive assessment is one of the tools we use to make sure your child finds the best possible school match. To this end, standardized cognitive evaluations are used to let you avoid multiple evaluations and allow member schools to assess applicants on an objective, uniform basis. They are the Wechsler Preschool and Primary Scale of Intelligence-Fourth Edition (WPPSI-IV) for Pre-K, Kindergarten, and Grade 1 applicants; and the Wechsler Intelligence Scale for Children-Fifth Edition (WISC-V) for rising Grades 2-4.

Whether you are applying to one or more of our member schools, your child will be evaluated only one time by a licensed psychologist designated by CAIS. This one-on-one evaluation of your child by a highly experienced psychologist (listed in this brochure) meets the testing requirements of these participating schools:

Charlotte Christian School
Charlotte Country Day School
Charlotte Latin School
Charlotte Preparatory School
Covenant Day School
Providence Day School
Trinity Episcopal School



CHARLOTTE
AREA
INDEPENDENT
SCHOOLS



Tips For A Positive Testing Experience

Naturally, you want your child to perform to his or her highest ability when tested. For this reason, we hope you'll keep the following suggestions in mind, no matter how simple they may seem.

- ❶ The more relaxed you are, the more relaxed your child will be! Double-check the date and time of your appointment and call ahead to get directions to the testing office. Avoid rushing to the appointment, since this can cause your child to make a poor transition into the evaluation. Arriving too early can also be difficult for your child. Please arrive promptly at the appointment time. Finally, try not to send your child to preschool immediately prior to the evaluation, as some activities could be overstimulating.
 - ❷ Testing in the mornings between 8 am-12 pm is preferable for younger children.
 - ❸ Young children tend to be attached to their daily routine, so let your child know that something different has been scheduled into the day. Sudden changes could be upsetting.
 - ❹ To put your child at ease, explain the one-on-one appointment with the psychologist in a matter-of-fact way and avoid any mention of testing or games. You might use phrases like: "We're going to see a person like a teacher. You'll need to listen and do what the teacher asks. This is something children do in school."
- Emphasize that your child will enjoy the activities. The psychologists we have selected are skilled in putting children at ease. Most children are not even aware they are being tested.
- ❺ Make sure your child gets a good night's sleep and eats well before the assessment. Encourage your child to dress in comfortable clothes and to use the restroom before the appointment. Tell the psychologist if anything out of the ordinary has occurred the day or night before the assessment (such as illness, sleeplessness, medications, or travel).
 - ❻ Though you want the evaluation to be a positive experience for your child, use caution about offering rewards ahead of time. Being excited about an anticipated treat can interfere with your child's ability to focus.
 - ❼ Help make this a special time for your child. We encourage you to come without siblings.

Psychologists

The psychologists listed below have worked closely with CAIS member schools. They look forward to working with you and your child as you go through the admissions process.

Standardized evaluations are the Wechsler Preschool and Primary Scale of Intelligence–Fourth Edition (WPPSI-IV) for Pre-K, Kindergarten, and Grade 1 applicants; and the Wechsler Intelligence Scale for Children –Fifth Edition (WISC-V) for rising Grades 2-4.

Shaded psychologists administer WPPSI-IV and WISC-V. Non-shaded administer WPPSI-IV only.



Erika Baron, Psy.D.
425 S. Sharon Amity Road
Suite D
Charlotte, NC 28211
704-268-9707
Erika@DrErikaBaron.com
DrErikaBaron.com

Susan Campbell, Ph.D.
1808 E. 7th Street
Charlotte, NC 28204
susancampbellphd@gmail.com
tournesolclt.com

Carmen Edwards, Ph.D.
4801 E. Independence Boulevard
Suite 1018
Charlotte, NC 28212
984-244-0646
scheduling@psychassessclt.com
www.psychassessclt.com
*ESL Testing Available

Theresa L. Gibson, Ph.D.
10720 Sikes Place
Suite 120
Charlotte, NC 28277
theresa@drtheresagibson.com
drtheresagibson.com

Jill Gottlieb, Psy.D.
10224 Hickorywood Hill Avenue
Suite 101A
Huntersville, NC 28078
info@DrJillGottlieb.com
DrJillGottlieb.com

Joy Granetz, Ph.D.
10724 Carmel Commons Boulevard
Suite 540
Charlotte, NC 28226
704-750-1602
drjoy@alderwoodpsych.com
alderwoodpsych.com

Lauren M. Gross, Psy.D.
7810 Ballantyne Commons Parkway
Suite 228
Charlotte, NC 28277
704-270-9975
drlaurengross@gmail.com
dr-lauren-gross.square.site

Terri James, Ph.D.
6135 Park South Drive
Suite 130
Charlotte, NC 28210
704-213-3778
terri@drterrijames.com
drterrijames.com

Chad Kraska, Psy.D.
7400 Carmel Executive Park Drive
Suite 135
Charlotte, NC 28226
704-464-4910 x101
drkraska@genesis-clinical.com
genesis-clinical.com

Heidi Limbrunner, Psy.D., ABPP
13950 Ballantyne Corporate Place
Suite 155
Charlotte, NC 28277
704-216-4680
drheidi@ballantynepsych.com
ballantynepsychology.com

Jennifer McConnell, Ed.S.
13950 Ballantyne Corporate Place
Suite 155
Charlotte, NC 28277
704-216-4680
contact@bewellcharlotte.com
bewellcharlotte.com

Barrie Morganstein, Ph.D.
5970 Fairview Road
Suite 575
Charlotte, NC 28210
704-499-9700
barrie@psychcharlotte.com
drbarriemorganstein.com

Lisa Pennington, Ph.D.
2813 Coltsgate Road
Suite 200
Charlotte, NC 28211
Online scheduling only:
carolinaminds.com

Melanie V. Powell, Ph.D.
501 S. Sharon Amity Road
Suite 500
Charlotte, NC 28211
704-248-4849
admin@mindsparkpsych.com
mindsparkpsych.com

Marla Shapiro, PhD, NCSP, DBSM
226 E. Tremont Avenue
Charlotte NC 28203
704-317-7177
info@brainhealthpllc.com
brainhealthpllc.com
*ESL Testing Available

The Registration Process: All Applicants Must Follow



To apply for testing, CAIS requires that you adhere to the following procedure:

- ❶ Complete an application to the school(s) to which you are applying for admission. No school will consider an evaluation until an application for admission to that particular school has been received.
- ❷ Appointments can be made the day after Labor Day. All appointments for testing are made by the parents with an individual psychologist-not by the schools.
Important Dates:
 - TK/JK/K Application Deadline to CAIS Schools-- January 2, 2027
 - TK/JK/K CAIS Testing Complete by February 1, 2027
 - Grades 1-4 Application Deadline for CAIS Schools-- January 15, 2027
 - Grades 1-4 CAIS Testing Completed by February 26, 2027Payments must be made in full for appointments made after January 1, 2027 and are non-refundable.
- ❸ Since your child will be compared to other children with the same chronological age, late testing provides no advantages. However, for some ESL applicants a later test date may be beneficial to allow for greater language acquisition.
- ❹ Psychologists will not schedule appointments until after Labor Day. Allow up to 48 hours for a response. Ample slots are available for all applicants. Once confirmed, payment via credit card or Zelle is due within 24 hours. Check payments have a one-week grace period but must be arranged with your psychologist in advance. Appointments will be canceled if payment isn't received within the specified time frame.
- ❺ To ensure test reliability and validity, **children must be at least four years of age** at the time of testing. Testing can be administered **only once in a twelve month period**.
- ❻ Psychologists will report to the schools any indication that a child has been coached, tutored, or re-tested. Any indication of the aforementioned will invalidate your application to any CAIS school. Parents will be asked to sign a Test Validity Verification Form at the psychologist's office to ensure no prior testing/coaching has occurred.
- ❼ Upon completion of the evaluation, results will be sent to parents and designated schools. A more detailed interpretation of results may be obtained by scheduling a feedback meeting with the psychologist. This is optional for each family and will be billed to you at the psychologist's hourly rate. To secure your feedback appointment, payment is due prior to appointment date. Families are encouraged to schedule a feedback appointment if there are any questions about the scores, the tests administered, or if an additional evaluation is recommended.
- ❽ In addition to the assessment, CAIS schools require an interview with each child. The respective schools will contact you to make an appointment for the interview/observation sessions that are typically held November–February.
- ❾ Book an appointment with one psychologist ONLY.

Admissions Status and Candidate Reply Dates

TK/JK/K for all CAIS schools:

Notification date is **Friday, February 26, 2027**.

Contracts must be returned by Friday, March 5, 2027.

Grades 1-4 for all CAIS schools:

Notification date is **Thursday, April 9, 2027**.

Contracts must be returned by Thursday, April 16, 2027.

No contract for a CAIS school will be required prior to this deadline.

Cancellation Policy:

Once payment is made, a nonrefundable \$100 fee applies to all cancellations. Per CAIS guidelines, cancellations within 72 hours of your scheduled appointment are not eligible for a refund. For Monday appointments, cancellations must be made by the preceding Wednesday. If an unforeseen circumstance arises within 72 hours of your appointment, please contact the office immediately to discuss rescheduling options.



CHARLOTTE AREA
INDEPENDENT SCHOOLS



Registration Form

Please remit registration form and payment to the psychologist of your choice. Your appointment will be considered confirmed with the receipt of your registration form and payment in full. Please contact your provider as to their payment preference.

Testing Fees:

\$300 for WPPSI-IV

\$300 for WISC-V

The information must be complete and legible to facilitate mailing test results to you. Payment must accompany registration form. Appointments made after January 1, 2027 are non-refundable.



Child's name _____
Please circle name the child is called

☐ Girl ☐ Boy

Birth date (M/D/Y) _____

Applying to grade _____
(Child must be four years old before test date)

Previous psychological testing? ☐ Yes ☐ No

Name of test _____

Date administered/By whom _____

List services currently being provided
(i.e., speech, occupational therapy, physical therapy, etc)

Child's primary language _____

Is there a language other than English spoken at home? ☐ Yes ☐ No
For ESL students, an additional Nonverbal Index score will be provided. Please select a psychologist marked with an asterisk above.

Current school and grade _____

Parent #1 (Mr. Dr. Mrs. Ms.) _____

Email *(for testing confirmation)* _____

Street _____

City State Zip _____

Phone (daytime) _____ (evening) _____

Parent #2 (Mr. Dr. Mrs. Ms.) _____

Email *(for testing confirmation)* _____

Street _____

City State Zip _____

Phone (daytime) _____ (evening) _____

Child's appointment date and time _____

Follow-up appointment date and time *(if applicable)* _____

Assessing psychologist _____

CHARLOTTE AREA INDEPENDENT SCHOOLS



- _____ Charlotte Christian School
- _____ Charlotte Country Day School
- _____ Charlotte Latin School
- _____ Charlotte Preparatory School
- _____ Covenant Day School
- _____ Providence Day School
- _____ Trinity Episcopal School

Cancellation Policy

Once payment is made, a nonrefundable \$100 fee applies to all cancellations. Per CAIS guidelines, cancellations within 72 hours of your scheduled appointment are not eligible for a re-fund. For Monday appointments, cancellations must be made by the preceding Wednesday. If an unforeseen circumstance arises within 72 hours of your appointment, please contact the office

- ☐ I hereby request that the results of the CAIS evaluation be sent to the school(s) checked above.
- ☐ I understand that a school must be indicated and that scores will be sent to the indicated school(s).
- ☐ I understand that an application must be made to a CAIS school.
- ☐ Psychologists will report to the schools any indication that a child has been coached, tutored, or re-tested. Any indication of the aforementioned will invalidate your application to any CAIS school.

Parent Signature

Date



CHARLOTTE
AREA
INDEPENDENT
SCHOOLS

