ARCHBISHOP RIORDAN HIGH SCHOOL
175 Frida Kahlo Way, San Francisco, CA 94112
OFFICE (415) 586-8200 • **FAX** (415) 587-1310 • **www.riordanhs.org**

Electronic Stock / Mutual Fund Gift Transfer Form – Gifts to Archbishop Riordan High School

To make a gift of stock and/or mutual fund via electronic transfer to Archbishop Riordan High School, please complete this form, sign, date, and give it to your broker. Also, please email a copy to Stephen Billowitch at JP Morgan Securities Co., LLC (Stephen.billowitch@jpmorgan.com) and Director of Advancement Andrew Hazard (AHazard@riordanhs.org).

Donor Information

Name: _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Phone: _____

Riordan program and/or fund to which the gift should be credited: _____

_____

Securities Being Donated

Name of Security: _____ **Number of Shares:** _____

Name of Security: _____ **Number of Shares:** _____

Name of Security: _____ **Number of Shares:** _____

Transferring Broker (Donor's)

Broker Name: _____ **Phone:** _____

Firm Name: _____ **City:** _____ **State:** _____

Receiving Broker (Riordan's)

JP Morgan Securities Co., LLC
Attn: Stephen Billowitch
Address: 560 Mission St, Suite 2400 Street, San Francisco, CA 94105
Phone: 415-772-2900

Email: Stephen.billowitch@jpmorgan.com **and** cc ahazard@riordanhs.org
Account Name: Archbishop Riordan High School, a division of the Roman Catholic Archbishop of San Francisco
Account Number: 52079227
DTC Number: 0352

Donor Signature: _____ Date: _____

Should you have any additional questions or instructions, please call Andrew Hazard at 415-586-8200. **It is important that your or your broker notify us as soon as the stock is transferred to our account so we can receipt and process the stock transfer according to your wishes. Please note that brokerage fees are incurred with all stock gifts and should be taken into consideration when computing your donation amount.**
Thank you for your support of Archbishop Riordan High School.