DE SMET JESUIT

Giving Publicly-Traded Stock to De Smet Jesuit

Using publicly traded stock to make a gift to De Smet Jesuit High School can be a very tax-beneficial method of giving, especially if the stock has appreciated in value since you acquired it. If you have determined this is how you would like to make your contribution, please follow the steps below to ensure your gift is received and applied according to your directives.

How Do I Give Publicly-Traded Stock?

If the stock is currently held in a brokerage account: Simply request that your broker transfer the stock into the brokerage account of De Smet Jesuit High School. Your broker will require that you sign a document authorizing the transfer.

De Smet Jesuit's brokerage account information is:

Merrill Lynch

400 Chesterfield Center, Suite 200

Chesterfield, MO 63017

Account Number: 557-04359

DTC Number: 8862

FBO: De Smet Jesuit High School

- De Smet's Representative at Merrill Lynch:
  - Tyler Watts Phone: (636) 537-4516
- De Smet Jesuit High School's **Federal Tax ID Number: 43-1102368**
- **PLEASE NOTIFY DE SMET THAT YOU HAVE MADE THIS TRANSFER.** Please call Chrissy Chapo, Senior Director of Advancement, at (314) 785-1227 or email her at cchapo@desmet.org with the details.

Thank you for your support of De Smet Jesuit.