Think bold.
Plan fully.

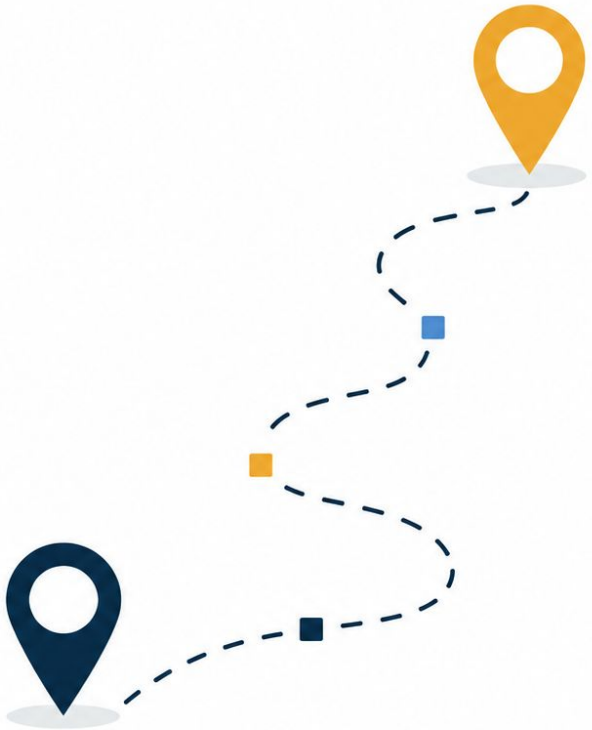
Summit School District

Consolidation Planning Meeting #1
June 18, 2026

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Agenda

- Welcome and Introductions
- Norms and Expectations
- Purpose and Outcomes
- Knowns, Unknowns, and Critical Deadlines
- Transition Structure
- Next steps



The Planfully Way

Claire and Lisa bring deep expertise from inside districts—having personally led multi-year system transformations, executed high-profile initiatives with clarity, compassion, and care.

We help you build for what's next.



Think bold.
Plan fully.

Welcome & Introductions

Please share:

- Your name
- Your role
- **One thing that's on your mind** as you come into today's meeting

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Norms & Expectations

- Confidentiality as the plan evolves
- Embrace uncertainty and ambiguity
- Everyone has the opportunity to contribute
- Treat others with respect and kindness
- Be open to new ideas
- Be forward thinking
- Start and end meeting on time

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Purpose & Outcomes

- Ground in success criteria
- Review the draft transition plan
- Provide input on transition planning work
- Articulate a clear path forward — everyone knows what's happening next

But first….

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Defining Success

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What do we want people to say about this process?

Imagine the transition is complete.



What do you hope students, staff, families, and community members will say about how this process was handled?

> Even though this transition was difficult, Summit School District...



Kept students at the center



Communicated clearly and honestly



Treated people with respect



Honored the history and legacy of Breckenridge Elementary



Created a welcoming and connected school community



Followed through on its commitments

Knowns, Unknowns, and Critical Deadlines

Polling Results and/or Election Outcome

- June 25 communication to community (is there support for Upper Blue expansion)
  - If YES… November election
    - Election outcome - YES
      - Proceeding with the addition, 2028-29 transition
    - Election outcome - NO
      - Proceeding without the addition, 2027-28 transition
  - If NO… Proceeding without the addition, 2027-28 transition

>> Clarity and reality check: Does everyone understand where we are now and can we get where we are going on this timeline?

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Take a Break!



The Transition Structure

Community Engagement → Listening and shaping

District Planning → Designing and preparing

Transition Coordination → Connecting and operationalizing

School Leadership → Leading and implementing

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Hopes, Fears, and Needs

As leaders of the two school communities most directly impacted by this transition:



What is one hope you have for this transition?



What is one concern you have about this transition?



Beyond information and clarity, what will students, staff, and families need most from us?

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Provide Input on Transition Planning

- Governance Structure — Committees & Workgroups
  - Roles & Responsibilities
  - Primary Focus Areas & Deliverables

Question for the Team: What's missing? What's redundant (i.e., do we have too many committees?) Number of meetings?

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Next Steps

- 1:1 Meetings with Project Leads
- Follow-up Meeting August 4
- Outline Timeline and Milestones

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