STOCK & WIRE TRANSFER INSTRUCTIONS

Gifts of securities, including appreciated stocks, bonds, or mutual funds, may provide special tax advantages. Our team can work with you and your advisors to develop a plan that meets your personal and philanthropic goals.

The Frederick Gunn School recommends giving stock through electronic transfer. Electronic transfer is the easiest method when a donor maintains holding in a brokered account. Depository Trust Company (DTC) is the clearinghouse for electronic security transfers.

When making a gift of securities, please provide the following information to the transfer broker:

Account Name:	The Frederick Gunn School
Account Number:	30039826
DTC Number:	0725
Tax ID:	06-0646661
Financial Institution:	Raymond James
Team Administrator:	Hannah Huntley at Raymond James
	(203) 791-7249
	hannah.huntley@raymondjames.com
Reference:	Donor's Name

Please notify the Alumni & Development Office at alumni@frederickgunn.org prior to the transfer so that The Frederick Gunn School can arrange with our broker to receive the stock. **We ask that you provide the donor name, security being shared, number of shares/approximate amount, and purpose of the contribution.**

Donor Name: _____

Broker Name: _____

Email/Phone: _____

Name of Securities: _____

Number of Shares: _____

Approximate Value: _____

Date of Transfer: _____

Purpose of Gift: _____

Wire Transfer Instructions

To make a donation via wire transfer, please refer to the banking and account information below. Gifts can be transferred via domestic or international wire transfer. You are welcome to contact the Alumni & Development Office at alumni@frederickgunn.org with any questions about the wire transfer process. Electronically transferred funds should be payable in U.S. dollars.

All international wires must use the following Swift Code in order for The Frederick Gunn School to receive funds.

Please notify our office in advance of your intent to wire funds by emailing alumni@frederickgunn.org.

Domestic Wire Transfer Instructions

Bank Name:	ConnectOne Bank
Bank Contact:	301 Sylvan Ave Englewood Cliffs, NJ 07632 844-266-2548
ABA / Routing Number:	021213944
Account Number:	103730753
Tax ID Number:	21-0634-503

Please reference "Gift" on the wire so we can properly credit the money.

International Wire Transfer Instructions

Bank Name:	ConnectOne Bank
Bank Contact:	301 Sylvan Ave Englewood Cliffs, NJ 07632 844-266-2548
ABA / Routing Number:	021213944
Account Number:	103730753
Swift Code:	CNNOUS33
Account Name:	The Frederick Gunn School

Note: The Swift Code should ONLY be used for International Wire Transfers.

Please reference "Gift" on the wire so we can properly credit the money.

Updated Dec. 2025