



PTSA GENERAL MEETING

August 20, 2026

Agenda

1. Welcome (6:30-6:35)
2. Principal's Message (6:35-6:45)
3. Financials & Budget Discussion (6:45-7:15)
4. Ongoing Work (7:30-7:45)
5. Development Report (7:45-8:00)
6. Adjourn (8:00)

Welcome and Introductions

Ranjeet Rajan
PTSA President



**OAKLAND TECH
PTSA**

President - Ranjeet Rajan

Treasurer - Derek McDonald-Juresa

Communications - Anne Mawdsley

Parliamentarian - Josh Kahn

Financial Secretary - Amy Hood

Recording Secretary - Keta Brown

VP Membership - My Huynh

VP Development - Becky Chaplin-Kramer

Historian - Paul Carp

VP Events - Rachel Smith

Campus Improvements - Mark Martin

Sport Liaison - Khadija Robinson

Teacher Rep - Keith Debro

Principal's Message

Mr. Martel Price

Volunteer Involvement Clearance

Live Scan Fingerprinting Request

OUSD Volunteer Clearance

Overview of Live Scan fingerprinting requirements for OUSD families, staff, and unsupervised volunteers.

Required For:

- Field trip chaperones
- Volunteer drivers
- Unsupervised campus volunteers
- Staff support roles

PTSA Key Considerations

PTSA Micro-Fund Subsidy

Should the PTSA establish a micro-fund or subsidize Live Scan rolling fees **(\$35-\$45)** for parent volunteers who need financial assistance?

On-Site Live Scan Events

Can we coordinate a mobile Live Scan operator or host a clearance table at Back-to-School Night/upcoming event?

Christina Burden **(510) 485-9552**

Email: Christina@EssentialConsult.com

Communications

**Anne Mawdsley
(or Steve Wiersema)**

Communications Projects and Team

The Bullhorn Newsletter (via ParentSquare)

- Anne Mawdsley, Editor/VP of Communications
- Emma Clarfodicus, Assistant Editor

Street Billboard - Pamela Waxman

Grops.io Moderator - Justin Horner

Instagram - Myra Cumminskey

Website updating - Peter Merholz, Steve Wiersema (alum, outgoing VP)

Email: communications@oaklandtech.com to reach Anne Mawdsley

PTSA Financials

Derek McDonald-Juresa

PTSA Treasurer



2026-2027

PTSA Meeting
Finance Slides

Oakland Tech PTSA

Treasurer's Report

August 20, 2026 General Association



Snapshot of current bank account balances:

- Checking 1774: **\$214,272.90**
- CD 5 Months: **\$140,942.83**

OFOD-RHF (sponsored project):

- Checking 6558: **\$24,497.19**

Attached Reports

- [Tech PTSA Balance Sheet 08-19-2026.pdf](#)
- [Tech PTSA Profit & Loss 08-19-2026.pdf](#)
- [Draft Tech PTSA Budget FY 2026-27, as approved May 21, 2026](#)

Bank accounts

OAKLAND TECHNICAL HIGH SCHOOL PTSA	Total availa
---------------------------------------	--------------

[PLAT BUS CHECKING \(...6558\) >](#)

Tra

\$24,497.19

Available balance

\$24,497.19

Present balance

[PLAT BUS CHECKING \(...1774\) >](#)

Tra

\$214,272.98

Available balance

\$214,272.98

Present balance

[CD 6 MONTHS \(...2625\) >](#)

\$140,942.83

Principal balance

\$1,408.62
Interest earned
(unpaid)

Nov 11, 2026
Matures/renews on
Issued May 11, 2026

\$2,100.66
Interest paid in
2026



Discussion Items

- Weekly updated **Budget vs. Actual** reports are always available at <https://bit.ly/TechPTSAbudget>. Current version was updated on Wednesday, August 19, 2026. Generally updated each Friday afternoon.
- The PTSA's California tax exempt status has been restored!
- Derek's To Do List:
 - Close the July books with bookkeeper.
 - Find and contract with a new tax preparer.
 - Work with internal audit to complete audit of second half of FY26.



Adoption of the Budget for FY 2026-27

- The Budget Committee is proposing the adoption of the [DRAFT Tech PTSA Budget FY 2026-27](#).

2026-27 Planned Budget

The PTSA plans to raise \$290,800 and invest \$316,979 in students and the school this year.



MONEY IN

\$290,800

Projected income



DIRECT TO STUDENTS

\$271,679

86% of spending



ADMINISTRATIVE COSTS

\$45,300

Operations & fundraising ·
14%



TOTAL OUTGOING

\$316,979

Total planned spending

Balanced with reserves. Spending exceeds income by \$26,179 this year — a deliberate, one-time draw on \$27,531 in net earnings carried over from FY 2025-26, leaving a small positive net result of \$1,352. Roughly 86¢ of every dollar spent goes directly to student programs.

The budget in three parts

1

What we support

\$271,679

Programs that directly serve students and faculty — academics, athletics, electives, student services, and school & staff support.

2

Where the money comes from

\$290,800

Income for the year — fundraising events, family & corporate contributions, membership dues, and other sources.

3

Expenses that make it happen

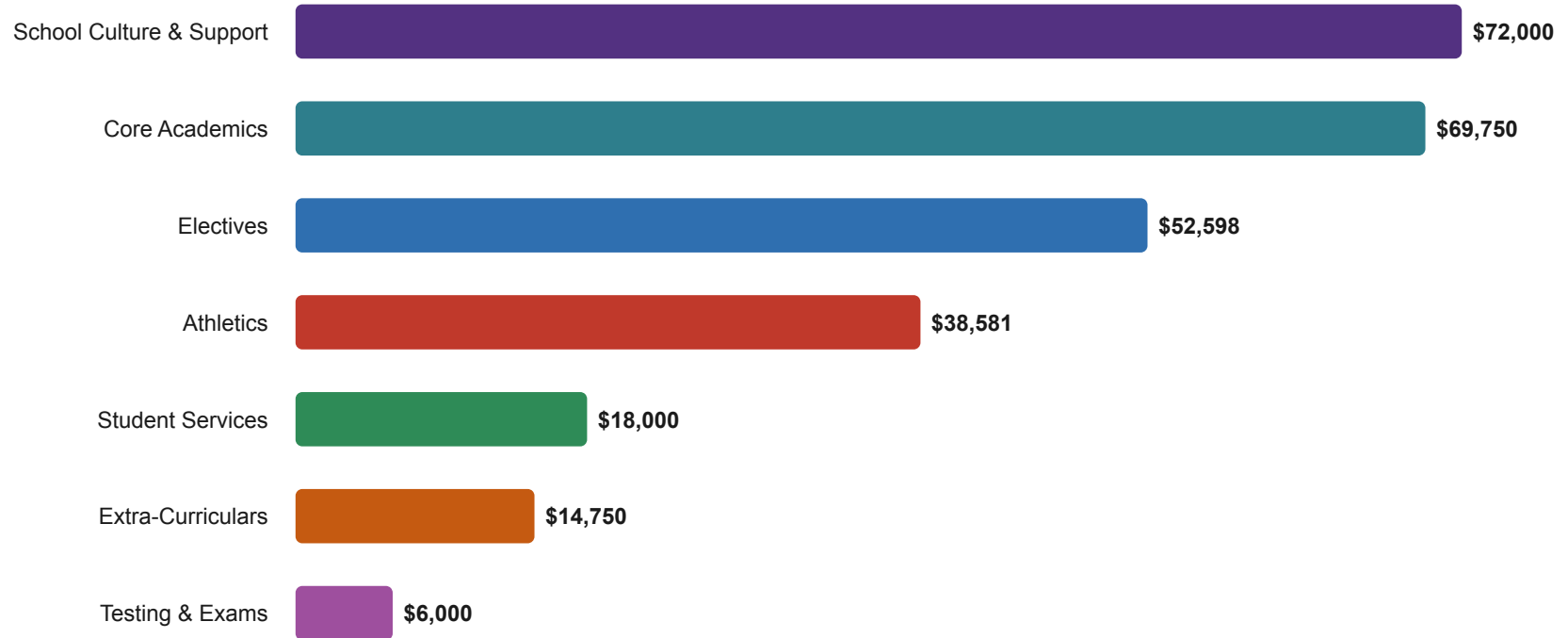
\$45,300

The cost of running the PTSA and raising those funds — event costs, professional fees, and administration.

Total spending of \$316,979 is funded by \$290,800 in income plus \$27,531 in reserves carried over from last year.

1 — What we support

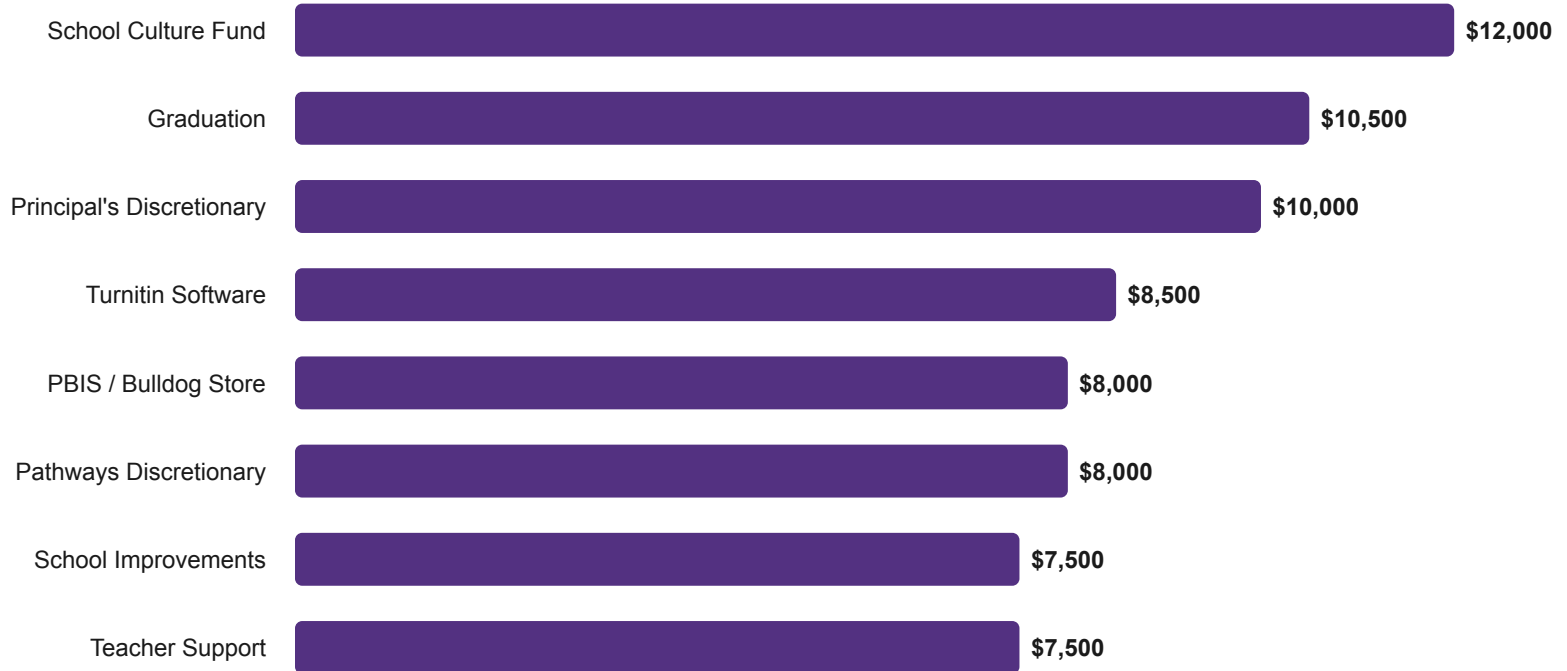
Programs that directly serve students & faculty — \$271,679 (86% of spending)



School Culture & Support — in detail



Whole-school and staff support — total \$72,000



"Graduation" includes Senior Sunrise, the ceremony, and Black Graduation. "Teacher Support" includes staff holiday lunch, lounge restock, and new-teacher orientation.

Academics, Electives & Athletics — in detail



Core Academics

\$69,750

Engineering Academy	\$22,500
RPL Academy	\$17,000
9th Grade Program	\$12,000
Computer Academy	\$8,000
Health Academy	\$5,250
Fashion Academy	\$5,000

Electives

\$52,598

Performing & Fine Arts	\$38,000
Drama	\$30,000
Music	\$2,750
Dance	\$2,750
Visual Arts	\$2,500
Library	\$6,898
Paideia (not trips)	\$6,700
World Language	\$1,000

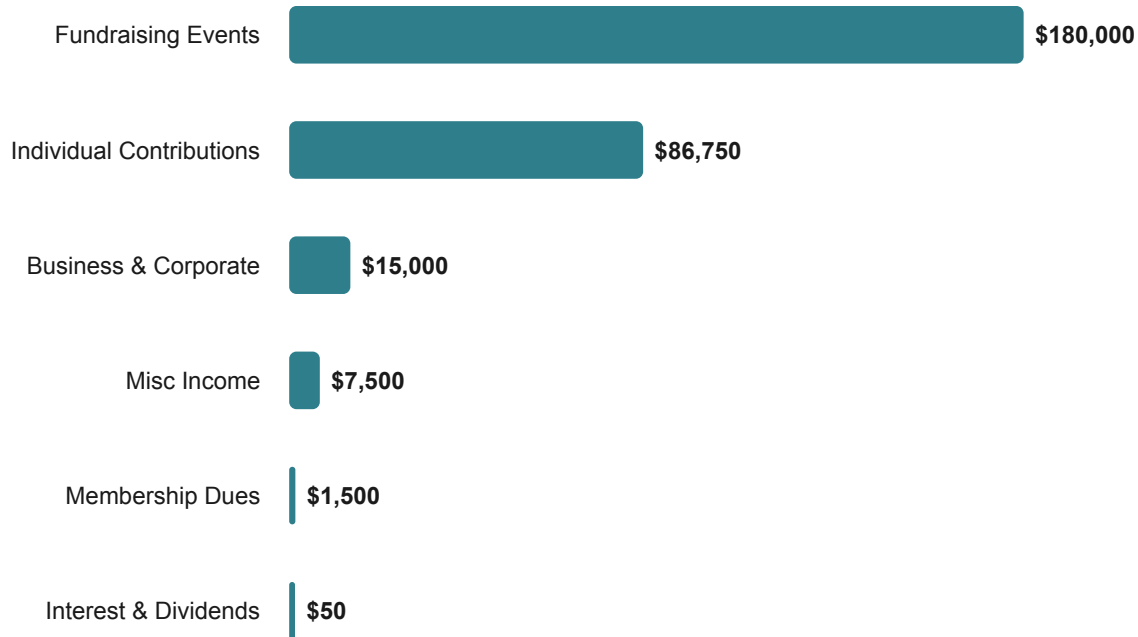
Athletics

\$38,581

AD Discretionary	\$10,000
AD Stipend	\$7,500
Boys Volleyball	\$7,500
Cross Country	\$7,331
Soccer	\$4,500
Ice Sports	\$1,000
Baseball	\$750

2 — Where the money comes from

Projected income by source — total \$290,800



62%

of income comes from the two big fundraising events — the Auction and Annual Fund (\$180,000).

Full breakdown on the next slide. · Total income is about 5% below last year.

Where the money comes from — in detail

The largest income sources, broken out

Fundraising Events

\$180,000

Auction **\$95,000**

Winning bids \$75,000

Raise the Paddle \$15,000

Sponsorships \$5,000

Annual Fund **\$85,000**

Individual Contributions

\$86,750

Channel Fundraising **\$68,750**

Academies \$22,750

Athletics \$18,750

Other Programs \$16,750

Arts \$10,500

Direct Contributions **\$18,000**

One-time gifts \$15,000

Recurring gifts \$3,000

Business & Corporate

\$15,000

Corporate Matches **\$12,000**

Other Business & Corporate **\$3,000**

Channel fundraising (\$68,750) is money families raise earmarked for specific academies, teams, and programs — it flows directly to those groups.

3 — Expenses that make it happen

The cost of running the PTSA and raising funds — total \$45,300 (14% of spending)

Operations & Administration

\$23,950

Professional Fees (accounting & audit)	\$11,500
Fees (bank & payment processing)	\$4,450
Conventions & Meetings	\$3,000
Payment to Affiliates (CAPTA)	\$2,500
Information Technology	\$2,100
Office Expenses	\$400

Fundraising & Events

\$21,350

Auction event costs	\$20,000
Facility Rental / Venue	\$4,000
Food & Beverage	\$4,000
Auctioneer	\$2,500
Entertainment	\$2,500
Decorations	\$2,500
Online Processing Fees	\$2,000
Printing & Copying	\$1,000
Software Subscriptions	\$1,000
Permits & Fees	\$500
Communications	\$1,350

Efficient by nonprofit standards. At about 14%, the PTSA's overhead is well within the range of well-run education and youth-serving nonprofits. It spends 86% on programs — comfortably above the 65% minimum BBB Wise Giving Alliance asks of accredited charities, and above even the 85% program-expense mark Charity Navigator awards full credit for.

Designated funds & key changes

Funds held separately from the operating budget, and what the committee is proposing

MANAGED FUNDS

\$122,000

AP Test Fees, HBCU Tour, Paideia Trips, PSAT Test Fees

RESTRICTED / CAPITAL

\$108,644

Auditorium Fund (maintenance)

Proposed changes for FY 2026-27

- Streamlined and simplified the whole budget to make it easier to read
- Move Library from a Managed Fund into the General Fund
- Move HBCU Tours to a fiscal sponsor / sponsored project
- Provide \$5,000 of support for each academy
- Provide \$2,500 of support for each VAPA (visual & performing arts) program
- Consolidate several small lines into a single School Culture Fund



Motion #1: Adopt Budget for FY 2025-26

- The Treasurer moves to approve the [DRAFT Tech PTSA Budget FY 2026-27](#).

**Action Item: Vote
Required**



Motion #2: Ratify paid bills

- The Treasurer moves to ratify paid bills for the period May 21 through August 19, 2026, as shown on the Transactions list linked in the Treasurer's Report for this meeting, in accordance with the approved FY 2025-26 and FY 2026-27 budgets.
- Rationale: these expenditures have received the required double approval before being paid. This ratification of paid bills is required by California State PTA and our unit bylaws.

**Action Item: Vote
Required**

Campus Improvements

Steve Wiersema (outgoing)

Mark Martin (incoming)

Summer Projects - Desks

- Shelly and Chris (parent alumnae) acquired 100 free, slightly used, but still good desks

**SHIPPING PAID WITH
PTSA GENERAL CAMPUS
IMPROVEMENT FUNDS**



Summer Projects - Lobby

- Made and installed BoBo statue
- Made and installed a large framed spirit graphic
- Fixed front counter

**PAID WITH
PTSA GENERAL
COMMUNITY-WIDE
MESSAGING FUND**



Summer Projects - Lobby

- Made and installed large framed spirit graphic and an updatable pinboard

**PAID WITH
PTSA GENERAL
COMMUNITY-WIDE
MESSAGING FUND**



Summer Projects - Hallway & Stairs

- Made and installed five large graphics across main building

**PAID WITH
PTSA GENERAL
COMMUNITY-WIDE
MESSAGING FUND**



Summer Projects - Music Room

- Made and installed 21 Bay Area musician graphics



PAID WITH PTSA GENERAL CAMPUS IMPROVEMENTS

Summer Projects - Auditorium

- Fixed vertical lift: new charger



**PAID WITH
PTSA AUDITORIUM
RESTRICTED FUND**



Summer Projects - Girls Gym

- Ticket Office: cleaned and organized
- Concessions: added shelves, cleaned



**PAID WITH
PTSA GENERAL
CAMPUS IMPROVEMENTS FUNDS**

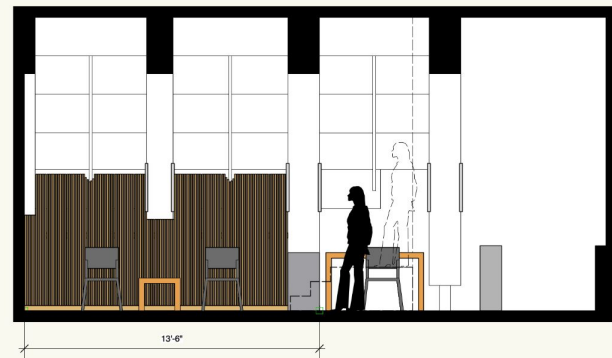
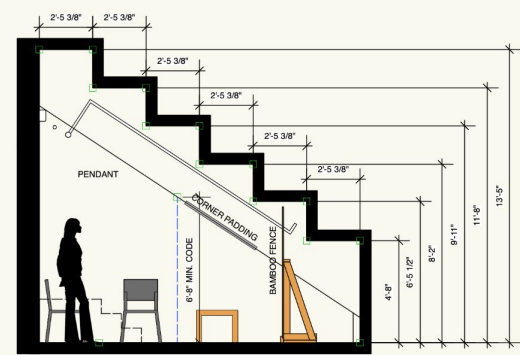
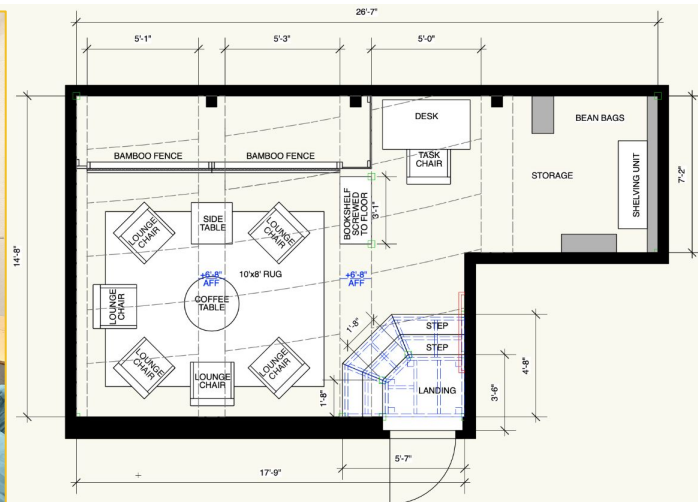


AUGUST/SEPTEMBER Group Therapy Room

TO DO:

- Overhaul space: new furniture, paint, custom fixtures, maybe new steps
- August 29 to September 7

PAID WITH
PTSA GENERAL
CAMPUS IMPROVEMENTS
FUNDS



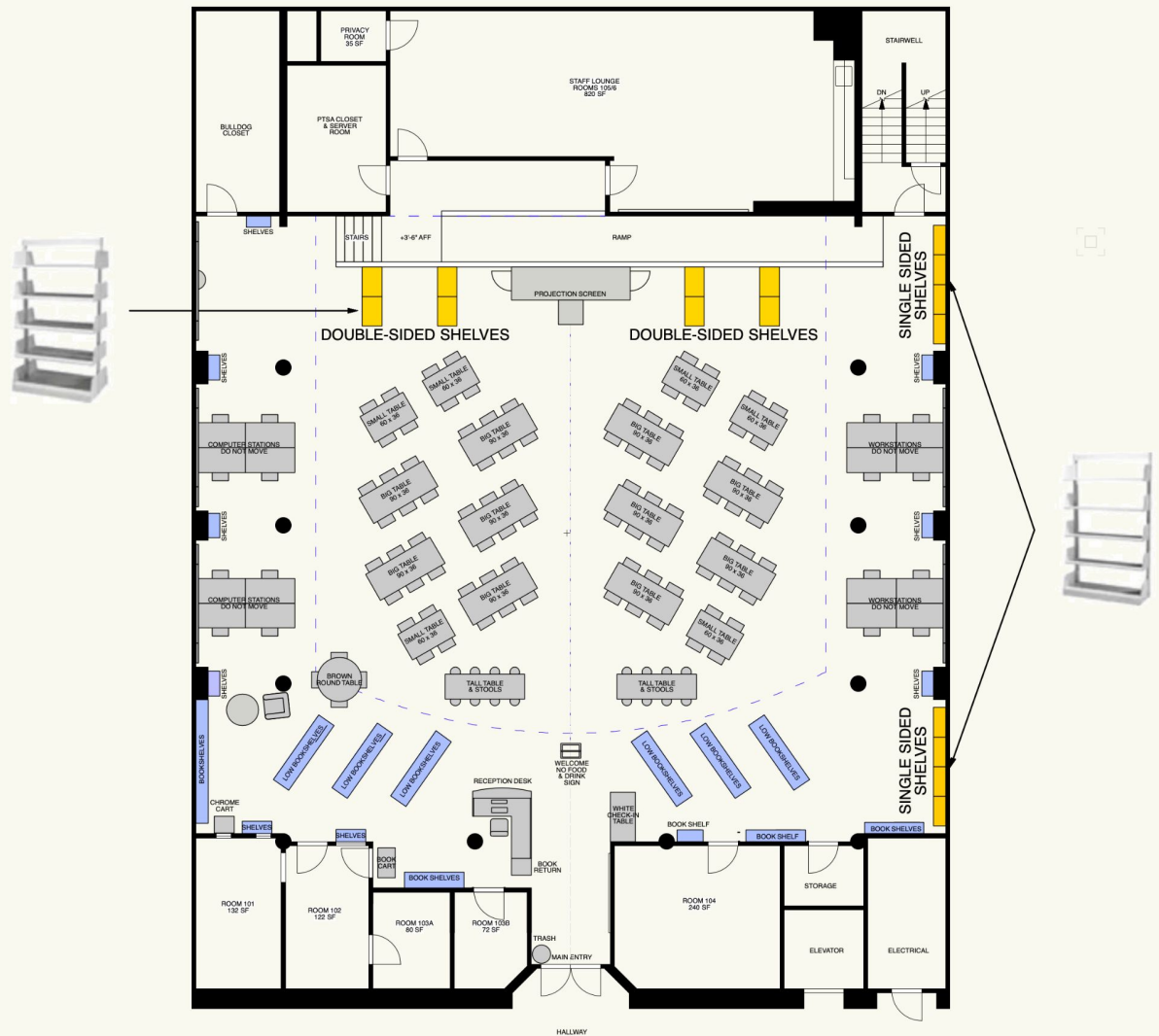
SEPTEMBER

Library

TO DO:

- **Install single-sided shelves in two locations**
- **Install double-sided shelves in four locations**
- **Mid/late September installation (delayed shipping)**

**PAID WITH
PTSA GENERAL LIBRARY
FUND &
MANAGED LIBRARY FUND**



Relocate Bulldog Closet

TO DO:

- Create partition wall and lockable door in Wellness Center
 - Outfit interior with fixtures and furniture
- NEED HELP!**

**PAID WITH
PTSA GENERAL
CAMPUS IMPROVEMENTS
FUNDS**



Planned location

FUTURE PROJECTS

Purple = Sports Liaison
Projects w/Khadija

Alter basketball board retraction
system for volleyball use

Re-activate changing room

Clear out and organize existing
storage, create storage in
unused/defunct shower stalls?

Brand hallway

Brand weight room

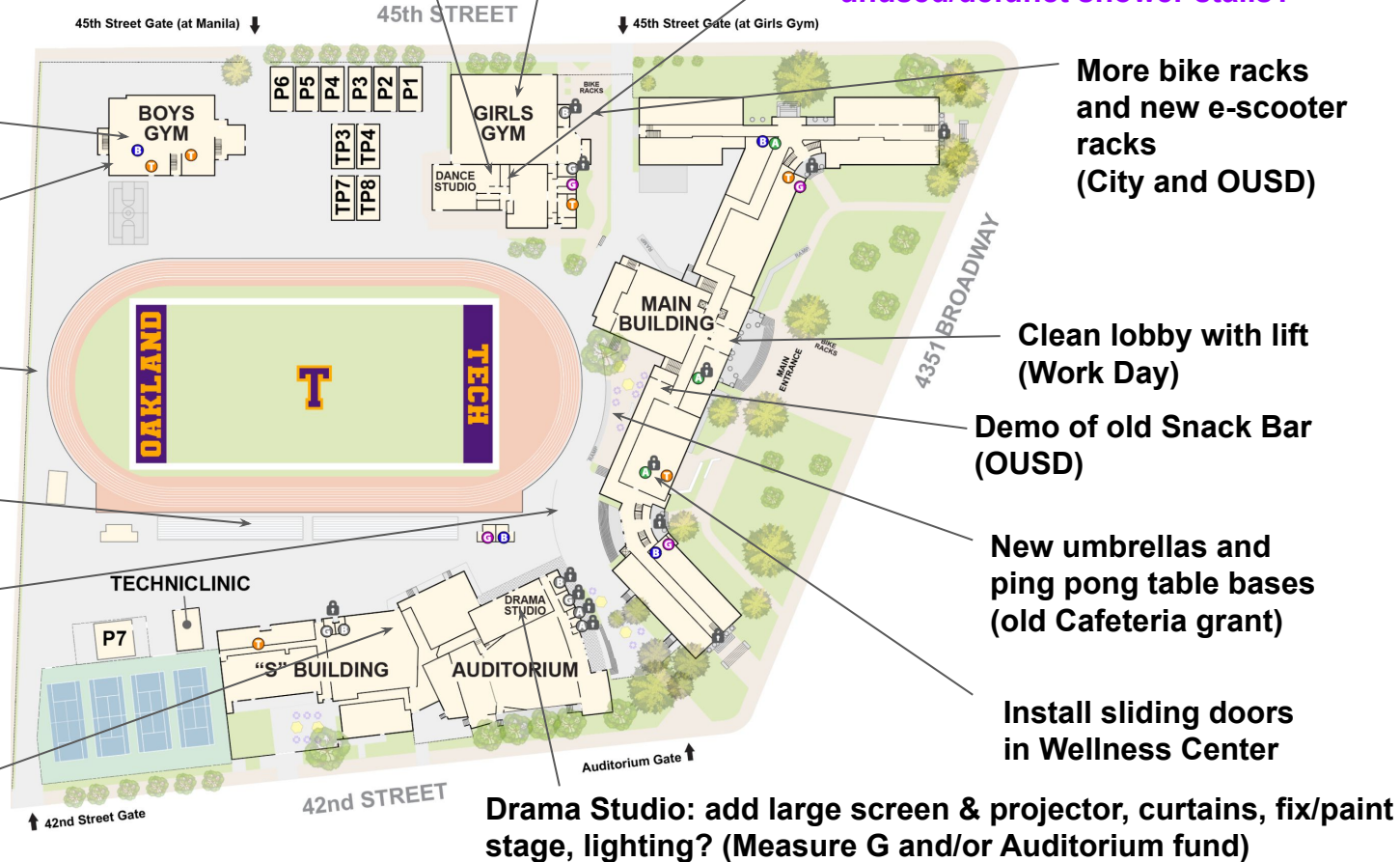
FOR FUNDRAISING PURPOSES

Price out new
billboard (or refurbish
existing?)

Price out a press box

Concession stand?

Install vinyl on drafting
tables in Engineering



Campus Improvement / Beautification WORK DAYS

- Saturdays (10 am - 2 pm)

FALL

- ~~October 10~~ or 24 (Saturday)?
 - Let's do Oct 17
- Nov 14?

SPRING

- TBD 1
- TBD 2



[Volunteer Sign-up](#)

Fundraising

Becky Chaplin-Kramer

(Paul Carp filling in for Becky)

What we fund



Academies



College & Career



Athletics



Field Trips



Performing & Visual Arts



Improve the Campus

... and lots of student events & other support!

What we raise

2025-26	Annual Fund	\$	131,949
	Auction	\$	102,437
	Channel Fundraising	\$	76,559
	TOTAL	\$	311,945

500 families and 30 local businesses/orgs giving between \$20 and \$10K

- \$250K from individuals
- \$61K from organizations

What we need (from you!)

- **Donate to the Annual Fund!**
- **Join a fundraising committee!**
 - **Sponsorship Committee:** Expanding local sponsors for annual fund and auction
 - **Community Outreach Committee:** Help with grant-writing and/or soliciting donations from local unions
 - **Annual Fund Committee:** Texting and emailing Tech parents for donations (join a text banking night – we'll feed you!)
 - **Auction Committee:** A variety of roles involved in planning and running the spring gala





PTSA Sponsored Events 2026 - 2027

Thurs, Sep 17, 8am - Teacher/Staff Appreciation Breakfast

Fri, Sep 18, 6am - Senior Sunrise - Need 12-15 volunteers for 5am set up, then hosting/clean up - **Sign up here:**



Upcoming PTSA Parent-Hosted Auction Parties:

Sep 25 , 5:30-8pm - Hot Dog Party - \$30pp

Oct 1 , 6:30-8pm - Sip & Shop at Tootsies & Crush on College
- \$25pp + 20% of sales to Tech

Oct 17 , 4-7pm - World Championship BBQ + Bourbon
- \$75pp - only 3 spots left!

Oct 23 , 6-9:30pm - Tech Pub Trivia Night - \$50 pp

Dec 4 , 7-9pm - Nathan & Co. Shopping Party - \$25pp

Purchase your tickets here →



Motion #3 Proposal: Shifting May PTSA Meeting Date

Proposed Schedule Change

To better accommodate Parents, Teachers, and Students and to increase attendance, we are voting on moving our May 2027 meeting up by one week.

Original Date

~~Thursday, May 20, 2027~~

Proposed New Date

Thursday, May 13, 2027

Key Considerations

Avoid Conflicts

Ensures no scheduling overlap with end-of-school-year family commitments in late May.

Maintains Momentum

Allows the PTSA to stay on track for finalizing our end of school year priorities and updates.

Action Item: Vote Required

Comments & Questions

**Next PTSA General Meeting:
Thursday, October 15, 2026**