



San Ysidro
School District **EST - 1887**
QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

CITIZENS' BOND OVERSIGHT COMMITTEE

Regular Meeting

August 20, 2026

MEETING MATERIALS

SAN YSIDRO SCHOOL DISTRICT GOVERNING BOARD AGENDA

ITEM #

TO: Governing Board

BOARD MEETING DATE: August 13, 2026

VIA: Gina A. Potter, Ed.D.
Superintendent

FROM:
Dr. Jose Iniguez, Assistant Superintendent of
Admin. Leadership, School Support & Safety

☐ Informational
☒ Action

AGENDA ITEM: REPRIORITIZATION OF GENERAL OBLIGATION (G.O.) BOND MEASURES T AND U, AND DEVELOPER FEES CONSTRUCTION PROJECTS

BACKGROUND INFORMATION:

On Nov. 9, 2023, and February 29, 2024, the Board adopted the construction project prioritization plan.

Due to the cost of operating a state-funded preschool program, the District will phase it out. Consequently, District staff recommends reprioritizing construction projects as listed below. Recommended deletions are crossed out, and recommended additions are underlined.

Priority	Site	Project	Current Estimated Cost
1	San Ysidro Middle School	Modernization	Up to \$49,790,433 (Board Approved 11/2023) <u>Up to \$53,551,433</u> FUNDING: \$44,500,000-Measure U \$5,290,433-Developer Fees - Total Committed- \$53,551,433 - Total Expenditures- \$30,248,118 - Balance Remaining- \$23,303,315 <u>The District will shift \$3,761,000 in Measure U funds from the LM Project due to unforeseen circumstances during construction</u>
2	La Mirada	CDC Move, Front Entry/UTK Revisions <u>Install dedicated restrooms in classrooms 1-8, a single point of entry, and an age-appropriate playground</u>	Up to \$13,761,000 <u>Up to \$4,500,000</u> FUNDING: \$13,761,000 <u>\$4,500,000</u>-Measure U \$500,000 Measure SAB Funds - Total Committed- \$4,500,000 - Total Expenditures- \$1,397,305 - Balance Remaining- \$3,102,695
3	Multi-Site: La Mirada, Willow, Ocean View Hills	Universal TK, Portables, & Restrooms	Up to \$7,040,000 <u>Up to \$5,300,000</u> FUNDING: \$600,000- Measure T \$2,700,000- Developer Fees \$2,000,000- SAB Funding - Total Committed- \$5,300,000 - Total Expenditures- \$3,981,557 - Balance Remaining- \$1,318,443
4	Beyer <u>Grace A. Kojima</u>	Education Resource Center	Up to \$32,650,000 (September 2025) FUNDING: \$32,650,000-Measure T - Total Committed- \$32,650,000 - Total Expenditures- \$3,810,263 - Balance Remaining- <u>\$28,839,737</u>

5	Multi-Site	Interactive White Board Replacement	Up to \$3,950,000 FUNDING: • \$2,350,000-Measure T • \$1,600,000-Developer Fees ○ Total Committed- \$3,950,000 ○ Total Expenditures- \$1,933,403 ○ Balance Remaining- \$2,016,597
6	Multi-Site	Flooring Replacement	<u>Up to \$5,000,000</u> FUNDING: • <u>To fund the \$5,000,000, the District will shift \$5,000,000 from SAB Funds from CDC/LM</u> ○ <u>Total Committed- \$5,000,000</u> ○ <u>Total Expenditures- \$0</u> ○ <u>Balance Remaining- \$5,000,000</u>
7	<u>Multi-Site</u>	<u>Owner's contingency for projects 1-6 above</u>	<u>Up to \$500,000</u> FUNDING: • <u>To fund \$500,000, the District will shift \$500,000 in Measure U funds from CDC/LM Project</u> ○ <u>Total Committed- \$500,000</u> ○ <u>Total Expenditures- \$0</u> ○ <u>Balance Remaining- \$500,000</u>

RECOMMENDATION:

Approve the revised construction project re-prioritization as listed above.

LCAP GOAL AND ACTION/SERVICE:

☐ Renewal ☒ New ☐ Amendment ☐ Ratify ☐ Other

Financial Implications?

☒ Yes ☐ No

Are funds for this item available in the 2026-27 Budget?

☒ Yes ☐ No

Requisition #

N/A

(Amount)

G.O. Bonds Measures T and U,
Developer Fees, and SAB Reimbursement Funds

(Name of funding source and/or location)

Recommended for: ☒ Approval ☐ Denial Certification Requested ☐ Yes ☐ No



San Ysidro School District

Reprioritization of G.O. Bond (Measures T and U) and Developer Fees Construction Projects

August 13, 2026

Presenters:

Jose F. Iniguez, Ed.D
- Assistant Superintendent
of Administrative Leadership, Support
& Safety



San Ysidro Middle School Modernization

ESTIMATED COST:

~~Up to \$49,790,433 (Board Approved 11/2023)~~

Up to \$53,551,433

FUNDING:

- \$44,500,000-Measure U
- \$5,290,433-Developer Fees
- Shift \$3,761,000 in Measure U funds from the LM Project due to unforeseen circumstances during construction (next slide)
 - Total Committed- \$53,551,433
 - Total Expenditures- \$30,248,118
 - Balance Remaining- \$23,303,315

Board-approved agreement with Core West:

- Initial agreement 8/8/24
- Amendment 1 10/16/25
- Amendment 2 4/9/26





San Ysidro Middle School Modernization

- **UNFORESEEN CONDITION:** Conditions that could not reasonably have been anticipated when the original project scope and budget were developed.
 - Estimated cost impact of approximately \$3,761,000
- **Examples:**
 - Soil remediation
 - Termite damage and remediation
 - MCC- required remediation of structural beams
 - ADA-compliant restroom improvements in new Life Skills classrooms
- 4% owner's contingency (compared to 15%)
 - Approximately 50% of the contingency has been used
- Shift \$3,761,000 in Measure U funds from the LM Project
- Anticipated lower-than-budgeted expenditures in other areas



OVHS Portables and Restrooms

SCOPE:

~~Universal TK, Portables, &~~
Restrooms

BUDGET:

~~Up to \$7,040,000~~

Up to \$5,300,000

FUNDING:

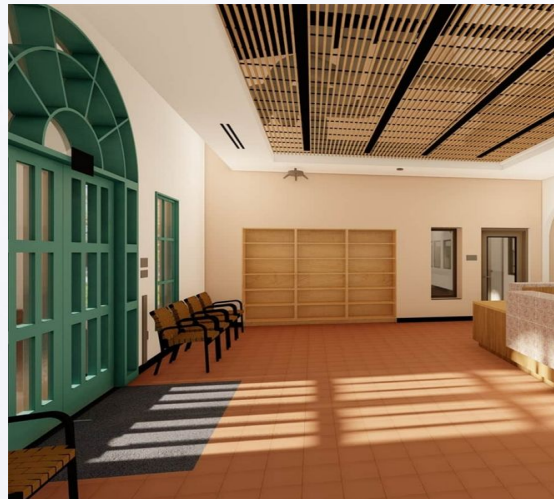
- \$600,000- Measure T
- \$2,700,000- Developer Fees
- \$2,000,000- SAB Funding
 - Total Committed-
\$5,300,000
 - Total Expenditures-
\$3,981,557
 - Balance Remaining-
\$1,318,443

*Need two
portables
and
restrooms
at OVHS





Grace A. Kojima Educational Resource Center



NAME:

~~Beyer~~ Grace A. Kojima Education
Resource Center

BUDGET:

~~Up to \$24,100,000 (November 2023)~~

Up to \$32,650,000 (September
2025)

FUNDING:

- \$32,650,000-Measure T
 - Total Committed-
\$32,650,000
 - Total Expenditures-
\$3,810,263
 - Balance
Remaining-\$28,839,737



Multi-Site Interactive White Board Replacement

SCOPE:

Interactive White Board Replacement

- VDM- completed 2025-26
- Willow, Sunset, OVHS- completed 2026-27
- SYMS- 300 and 400 buildings
- Need Smythe and LM

BUDGET:

Up to \$3,950,000

FUNDING:

- \$2,350,000-Measure T
- \$1,600,000-Developer Fees
 - Total Committed- \$3,950,000
 - Total Expenditures- \$1,933,403
 - Balance Remaining- \$2,016,597





Multi-Site Flooring Replacement

SCOPE:

Replace Flooring at various schools

INITIAL BUDGET:

Up to \$5,000,000

FUNDING:

- \$5,000,000- ***Shift of SAB Funds from CDC/LM***
 - Total Committed- \$0
 - Total Expenditures- \$0
 - Balance Remaining- \$5,000,000





Owner's Contingency

SCOPE:

Supplement as needed previous projects listed

INITIAL BUDGET:

Up to \$5,000,000

FUNDING:

- \$5,000,000- ***Shift of Measure U Funds from CDC/LM***
- As of 8/11/26
 - Total Committed- \$0
 - Total Expenditures- \$0
 - Balance Remaining- \$5,000,000



SAN YSIDRO SCHOOL DISTRICT
4350 Otay Mesa Road, San Ysidro, CA 92173

**MEETING OF THE CITIZENS' BOND OVERSIGHT COMMITTEE
MEASURES T, U, KK, LL, AND MM**

MINUTES

Thursday, March 19, 2026, at 6:00 p.m.

Pursuant to Government Code Sections 54954 and 54954.2 and Education Code Section 35140, the Organizational Meeting of the Citizens Bond Oversight Committee (Committee) will be held on **Thursday, March 19, 2026**, to conduct its business meeting at the **San Ysidro School District - Education Center / Board Room, 4350 Otay Mesa Road, San Ysidro, CA 92173**. This meeting will be audio-recorded. Pursuant to Board Bylaw 9323 and Government Code 54953.5, members of the public may record an open Committee meeting using an audio or video recorder, camera, cell phone, or other device, provided that the noise or obstruction of view does not disrupt the meeting or members of the audience. If a member of the public or media wishes to stand and record the meeting or set up a tripod, such recording must be done on the left or right side of the public seating area. The Superintendent or an assigned employee may designate recording locations. If the Committee determines that noise or obstruction of view disrupts proceedings, the activities shall be discontinued as determined by the Committee. Any meeting participant who engages in disorderly conduct that disturbs the peace and good order of the meeting, or who refuses to comply with the lawful orders of the Committee, may be ordered removed from the meeting and may be guilty of a misdemeanor (Cal. Penal Code Sec. 403).

THIS MEETING WILL BE RECORDED

1. CALL TO ORDER By: Vice Chair, Ms. McKearney Time: 6:00 p.m.

2.

2. ROLL CALL by Ms. Marilyn Adrianzen, Chief Business Official

Ricardo Macedo, Chair - Absent

Gloria McKearney, Vice Chair

Hilario Rodriguez, Member - Absent

Kenneth Johnson, Member

Juan Morales, Member - Absent

Daniela Armstrong, Member

Nancy Kerwin, Member

3. FLAG SALUTE By Vice Chair, Ms. McKearney

4. AGENDA

Corrections and additions to the agenda.

The Committee approved the agenda for the meeting.

Motion: Mr. Johnson Second: Ms. Kerwin Vote:4/0

5. PUBLIC COMMENT/COMMUNICATIONS WITH THE CITIZENS' BOND OVERSIGHT COMMITTEE

The Board of Trustees has established protocols that will allow the Board to conduct the business of the District while also achieving the type of open communication we all want in our community. The Board values the input of parents, students, employees, and other members of the public. Our goal is to allow the free exchange of views among Board members and its staff and between members of the public and the Board while maintaining a respectful and orderly atmosphere. The Board's policy is to encourage all interested individuals to contribute constructive ideas and perspectives during the meetings while respecting the right of others to express their ideas and perspectives. The Board welcomes disagreement, but it is important that disagreement be expressed meaningfully and respectfully. Speakers should not make personal attacks on other individuals. To promote these goals, we ask that everyone be courteous, patient, and respectful while others speak. Each speaker should feel free to express their viewpoint freely but politely and respectfully, speaking concisely and within the allotted time limits. Members of the public will not speak unless first recognized by the Board President/Chairperson and will speak only from the podium, not directly from the audience at any time.

PLEASE SUBMIT PUBLIC COMMENT FORMS BEFORE THE START OF THE MEETING

Per Board Policy #9323, three (3) minutes may be allotted to each speaker and five (5) minutes for organizations to address **all their items**. If translation services are required, please state that, and an additional one (1) minute will be allotted. **When called, approach the podium and state your name.**

The public can address the Committee on any item appearing on the agenda or not on the agenda. Persons wishing to address the Board must fill out a **Public Comment Form** located at the sign-in area and submit the completed form to the administrative assistant before the start of the meeting. Those with a group concern are encouraged to select a spokesperson to address the Committee. A copy of the complete agenda is available for viewing at the District Office located at 4350 Otay Mesa Road, San Ysidro, California. Also, on the district's website: www.sysdschools.org.

No public comment.

6. MINUTES (Adrianzen)

The Committee approved the Minutes of the Citizens' Bond Oversight Committee Meeting of January 20, 2026.

Motion: Ms. Kerwin Second: Mr. Johnson Vote: 4/0

7. EXPENDITURE REPORT (Adrianzen/Iniguez)

Information only.

a) Measures T and U Bond Projects Update (Iniguez) - Dr. Iniguez provided an update on the bond projects currently in progress. Mr. Khary Knowles, Consultant for Colbi Technologies and Project Manager, reviewed the Expenditure Report, which showed no major changes from the previous one. He provided an up-to-date project-based expenditure report that lists vendors and expenditures for each project.

b) Measures KK, LL, and MM - Currently, there is no activity for these bond measures.

8. ANNUAL FINANCIAL AUDIT REPORT FOR GENERAL OBLIGATION BOND MEASURE T FOR FISCAL YEAR 2024-25 (Adrianzen)

Information only. Ms. Adrianzen shared the great news that there were no audit findings for the 2024-25 fiscal year.

9. ANNUAL FINANCIAL AUDIT REPORT FOR GENERAL OBLIGATION BOND MEASURE U FOR FISCAL YEAR 2024-25 (Adrianzen)

Information only. Ms. Adrianzen shared the great news that there were no audit findings for the 2024-25 fiscal year.

10. OTHER

- Plan SYMS site visit time for May 21, 2026. The Committee agreed that on May 21, 2026, the meeting will tentatively start at 3:30 p.m. to visit the San Ysidro Middle School site bond projects locations/rooms.

11. FUTURE AGENDA ITEM REQUESTS

Committee members can request that an item be added to the agenda for a future BOC meeting. If the Committee agrees to add a specific bond-related item to the agenda, the item will be included in the upcoming meeting.

None

12. ADJOURNMENT

Time: 6:25 p.m.

Motion: Ms. Kerwin Second: Ms. Armstrong Vote: 4/0

Respectfully Submitted,

Marilyn Adrianzen
Chief Business Official

March 19, 2026

In compliance with the Americans with Disabilities Act, if you need special assistance, disability-related modifications, or accommodations, including auxiliary aids or services, to participate in the public meetings of the District's Citizens' Bond Oversight Committee Meetings, please contact the office of the District's Chief Business Official at (619) 428-4476. Notification 72 hours before the meeting will enable the District to make reasonable arrangements to ensure accommodation and accessibility to this meeting. Upon request, the District shall also make available this agenda and all other public records associated with this meeting in appropriate alternative formats for persons with a disability. Notification 72 hours before the meeting for Spanish translation services at the Committee meeting may also be requested by contacting (619) 428-4476 extension 3003. *(Si requiere servicio de traducción a español para la Junta del Comité, necesita solicitar estos servicios 72 horas antes de la junta. Favor de llamar al 619-428-4476 x3003.)*

ITEM #8

Budget vs. Commitments and Expenditures by Fund

EXPENDITURE REPORT - August 20, 2026

School Name - Project Name/Expense Category/Object Code	2133 - General Obligation Bonds - Measure U				2139 - General Obligation Bonds - Measure T				Grand Total			
	Budget	Commitments	Expenditures	Uncommitted Budget Remaining	Budget	Commitments	Expenditures	Uncommitted Budget Remaining	Budget	Commitments	Expenditures	Uncommitted Budget Remaining
District Wide - Install exterior cameras	58,800	58,800	-	-	-	-	-	-	58,800	58,800	-	-
District Wide - Interactive Smartboard Replacements (FP)	-	-	-	-	3,953,000	3,952,977	1,933,403	23	3,953,000	3,952,977	1,933,403	23
District Wide - Shade Structures (FP)	-	-	-	-	116,847	116,847	85,969	-	116,847	116,847	85,969	-
Grace A. Kojima Ed Resource Center - Grace A. Kojima Ed Resource Center (FP)	-	-	-	-	32,650,000	28,378,114	3,810,263	4,271,886	32,650,000	28,378,114	3,810,263	4,271,886
La Mirada Elementary School - CDC Move from SMES	4,500,000	4,500,000	1,397,305	-	-	-	-	-	4,500,000	4,500,000	1,397,305	-
La Mirada Elementary School - Safety and Security Improvements (FP) (A)	10,254	10,254	10,254	-	-	-	-	-	10,254	10,254	10,254	-
Multi-Site - DSA Closeout & Certification	7,900	7,900	7,475	-	-	-	-	-	7,900	7,900	7,475	-
Multi-Site - Flooring Replacement at SYMS/SSS (FP)	45,660	45,660	45,660	-	-	-	-	-	45,660	45,660	45,660	-
Multi-Site - Furniture TK -OVHE/WLES/LMES (FP)	407,750	407,750	407,750	-	-	-	-	-	407,750	407,750	407,750	-
Multi-Site - LMES, WLES, OVHS Universal TK, Portables, Restrooms	-	-	-	-	600,000	600,000	-	-	600,000	600,000	-	-
Multi-Site - Maintenance Projects (MP)	23,970	23,970	23,970	-	-	-	-	-	23,970	23,970	23,970	-
Ocean View Hills School - 2 Growth Portables- Phase 2 (FP) & Science Conv. U	-	-	-	-	5,478	5,478	5,478	-	5,478	5,478	5,478	-
San Ysidro Middle School - Revitalization Supplemented by \$5,290,433 in Dev. Fees	48,261,000	48,261,000	30,248,118	-	-	-	-	-	48,261,000	48,261,000	30,248,118	-
San Ysidro School District - COPS Payoff 2017	-	-	-	-	15,362,416	15,362,416	15,362,416	-	15,362,416	15,362,416	15,362,416	-
Smythe Elementary School - Safety and Security Improvements at SMES (FP)	20,959	20,959	20,959	-	-	-	-	-	20,959	20,959	20,959	-
Sunset Elementary School - Artificial Turf Replacement (FP)	-	-	-	-	769,601	769,601	769,601	-	769,601	769,601	769,601	-
Sunset Elementary School - HVAC Installation (FP)	8,689	8,689	8,689	-	-	-	-	-	8,689	8,689	8,689	-
Vista del Mar Middle School - Playground Improvements (FP)	173,661	173,661	173,661	-	-	-	-	-	173,661	173,661	173,661	-
Vista del Mar Middle School - Walkway Repair	-	-	-	-	22,450	22,450	22,450	-	22,450	22,450	22,450	-
Willow Elementary School - Safety and Security Improvements (FP) (A, C)	4,435,000	3,436,837	3,400,146	998,163	-	-	-	-	4,435,000	3,436,837	3,400,146	998,163
z-San Ysidro School District - U Contingency for Facilities Program	1,629,623	-	-	1,629,623	-	-	-	-	1,629,623	-	-	1,629,623
z-San Ysidro School District - T Contingency for Facilities Program	-	-	-	-	1,799,147	-	-	1,799,147	1,799,147	-	-	1,799,147
Totals	59,583,267	56,955,482	35,743,988	2,627,786	55,278,939	49,207,883	21,989,581	6,071,057	114,862,207	106,163,365	57,733,569	8,698,842
REVENUES												
San Ysidro School District - Measure U for Facilities Program	55,500,000	-	-	-	-	-	-	-	55,500,000	-	-	-
San Ysidro School District - Measure T for Facilities Program	-	-	-	-	52,985,000	-	-	-	52,985,000	-	-	-
z-San Ysidro School District - U Interest for Facilities Program as of 8/14/26	4,083,267	-	-	-	-	-	-	-	4,083,267	-	-	-
z-San Ysidro School District - T Interest for Facilities Program as of 8/14/26	-	-	-	-	2,293,939	-	-	-	2,293,939	-	-	-
Totals	59,583,267	-	-	-	55,278,939	-	-	-	114,862,207	-	-	-
DIFFERENCE	-	-	-	-	-	-	-	-	-	-	-	-



San Ysidro

School District

EST - 1887

QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

CITIZENS' BOND OVERSIGHT COMMITTEE

2026-2027 Meeting Schedule

=====

Location: San Ysidro School District - Board Room
4350 Otay Mesa Road, San Ysidro, CA 92173

Time: 6:00 p.m.

August 20, 2026

October 22, 2026

January 14, 2027 **

May 20, 2027

June 17, 2027*

** Not a regular BOC Meeting - The BOC Chairman will present the Annual Report to the Governing Board at its regular meeting in June 2027.*

*** Organizational Meeting for T, U, KK, LL, and MM*