

Financial Advisory Committee Meeting

August 18, 2026

8:30-10:00 am

Ed Center Seminar Room

<u>Time</u>	<u>Agenda Item</u>	<u>Description and Details</u>
8:30 AM (30 min)	Welcome and Role of FAC <i>Staff</i>	Discuss committee's role as part of the beginning of the year kickoff. Discuss new recommendation to consolidate the FAC and the Audit Committee (board will receive the recommendation 8-21-26).
9:00 AM (30 mins)	CDE Chart of Account Transition <i>Staff</i>	Learn about CDE program codes and advise on best options to strengthen financial reporting, consistent with prior FAC requests to compare district financial data to other districts.
9:30 AM (20 min)	Committee Planning, Membership, and Designees <i>Committee</i>	Discuss topic calendar, review of prospective membership, and elect a chairperson. Update and confirm any designees to other committees.
9:50 AM (10 min)	Closing & Next Meeting Preview <i>Staff</i>	The next meeting is on September 15 th .

Financial Advisory Committee Members

Gary Colbert
Tom Kletzker
James Mayo
Devin Mills
Emily Richardson
Cheryl Secorski*

Jeffco Staff & Consultant

Rob Stein, Interim Superintendent
Brenna Copeland, Chief Financial Officer
Stephanie Novello, ED of Accounting & Finance
Seanin Rosario, ED of Finance, Planning & Analysis
Brian Sammons, Director of Budget
Haley Lucero, Financial Coordinator

Board of Education

TBD for 2026-27

*Pending board appointment in September 2026