

# WHARTON INDEPENDENT SCHOOL DISTRICT

## All Outstanding Debt Service

As of August 10, 2026

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**Live Oak Public Finance, LLC**

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# WHARTON INDEPENDENT SCHOOL DISTRICT

## Aggregate I&S Debt Service

8/31 Basis

### Aggregate Debt Service

Part 1 of 2

| Date       | Principal    | Interest     | Total P+I    | Fiscal Total |
|------------|--------------|--------------|--------------|--------------|
| 02/15/2026 | 2,440,000.00 | 1,014,865.01 | 3,454,865.01 | -            |
| 08/15/2026 | -            | 886,752.51   | 886,752.51   | -            |
| 08/31/2026 | -            | -            | -            | 4,341,617.52 |
| 02/15/2027 | 2,560,000.00 | 886,752.51   | 3,446,752.51 | -            |
| 08/15/2027 | -            | 822,752.51   | 822,752.51   | -            |
| 08/31/2027 | -            | -            | -            | 4,269,505.02 |
| 02/15/2028 | 2,680,000.00 | 822,752.51   | 3,502,752.51 | -            |
| 08/15/2028 | -            | 758,102.51   | 758,102.51   | -            |
| 08/31/2028 | -            | -            | -            | 4,260,855.02 |
| 02/15/2029 | 2,810,000.00 | 758,102.51   | 3,568,102.51 | -            |
| 08/15/2029 | -            | 691,352.51   | 691,352.51   | -            |
| 08/31/2029 | -            | -            | -            | 4,259,455.02 |
| 02/15/2030 | 2,940,000.00 | 691,352.51   | 3,631,352.51 | -            |
| 08/15/2030 | -            | 627,702.51   | 627,702.51   | -            |
| 08/31/2030 | -            | -            | -            | 4,259,055.02 |
| 02/15/2031 | 3,065,000.00 | 627,702.51   | 3,692,702.51 | -            |
| 08/15/2031 | -            | 575,215.01   | 575,215.01   | -            |
| 08/31/2031 | -            | -            | -            | 4,267,917.52 |
| 02/15/2032 | 3,165,000.00 | 575,215.01   | 3,740,215.01 | -            |
| 08/15/2032 | -            | 529,955.01   | 529,955.01   | -            |
| 08/31/2032 | -            | -            | -            | 4,270,170.02 |
| 02/15/2033 | 3,255,000.00 | 529,955.01   | 3,784,955.01 | -            |
| 08/15/2033 | -            | 482,865.01   | 482,865.01   | -            |
| 08/31/2033 | -            | -            | -            | 4,267,820.02 |
| 02/15/2034 | 3,340,000.00 | 482,865.01   | 3,822,865.01 | -            |
| 08/15/2034 | -            | 437,040.01   | 437,040.01   | -            |
| 08/31/2034 | -            | -            | -            | 4,259,905.02 |
| 02/15/2035 | 3,435,000.00 | 437,040.01   | 3,872,040.01 | -            |
| 08/15/2035 | -            | 388,490.01   | 388,490.01   | -            |
| 08/31/2035 | -            | -            | -            | 4,260,530.02 |
| 02/15/2036 | 3,470,000.00 | 388,490.01   | 3,858,490.01 | -            |
| 08/15/2036 | -            | 339,040.01   | 339,040.01   | -            |
| 08/31/2036 | -            | -            | -            | 4,197,530.02 |
| 02/15/2037 | 3,575,000.00 | 339,040.01   | 3,914,040.01 | -            |
| 08/15/2037 | -            | 292,112.51   | 292,112.51   | -            |
| 08/31/2037 | -            | -            | -            | 4,206,152.52 |
| 02/15/2038 | 3,025,000.00 | 292,112.51   | 3,317,112.51 | -            |
| 08/15/2038 | -            | 251,684.38   | 251,684.38   | -            |
| 08/31/2038 | -            | -            | -            | 3,568,796.89 |
| 02/15/2039 | 3,105,000.00 | 251,684.38   | 3,356,684.38 | -            |
| 08/15/2039 | -            | 209,596.88   | 209,596.88   | -            |
| 08/31/2039 | -            | -            | -            | 3,566,281.26 |
| 02/15/2040 | 3,025,000.00 | 209,596.88   | 3,234,596.88 | -            |
| 08/15/2040 | -            | 168,996.88   | 168,996.88   | -            |
| 08/31/2040 | -            | -            | -            | 3,403,593.76 |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Aggregate I&S Debt Service****8/31 Basis****Aggregate Debt Service****Part 2 of 2**

| <b>Date</b>  | <b>Principal</b>       | <b>Interest</b>        | <b>Total P+I</b>       | <b>Fiscal Total</b> |
|--------------|------------------------|------------------------|------------------------|---------------------|
| 02/15/2041   | 2,385,000.00           | 168,996.88             | 2,553,996.88           | -                   |
| 08/15/2041   | -                      | 139,821.88             | 139,821.88             | -                   |
| 08/31/2041   | -                      | -                      | -                      | 2,693,818.76        |
| 02/15/2042   | 2,435,000.00           | 139,821.88             | 2,574,821.88           | -                   |
| 08/15/2042   | -                      | 109,996.88             | 109,996.88             | -                   |
| 08/31/2042   | -                      | -                      | -                      | 2,684,818.76        |
| 02/15/2043   | 2,490,000.00           | 109,996.88             | 2,599,996.88           | -                   |
| 08/15/2043   | -                      | 79,446.88              | 79,446.88              | -                   |
| 08/31/2043   | -                      | -                      | -                      | 2,679,443.76        |
| 02/15/2044   | 2,550,000.00           | 79,446.88              | 2,629,446.88           | -                   |
| 08/15/2044   | -                      | 48,121.88              | 48,121.88              | -                   |
| 08/31/2044   | -                      | -                      | -                      | 2,677,568.76        |
| 02/15/2045   | 2,610,000.00           | 48,121.88              | 2,658,121.88           | -                   |
| 08/15/2045   | -                      | 15,140.63              | 15,140.63              | -                   |
| 08/31/2045   | -                      | -                      | -                      | 2,673,262.51        |
| 02/15/2046   | 1,425,000.00           | 15,140.63              | 1,440,140.63           | -                   |
| 08/31/2046   | -                      | -                      | -                      | 1,440,140.63        |
| <b>Total</b> | <b>\$59,785,000.00</b> | <b>\$16,723,237.83</b> | <b>\$76,508,237.83</b> | <b>-</b>            |

**Par Amounts Of Selected Issues**

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|                                        |                      |
|----------------------------------------|----------------------|
| ULTRB Series 2016 - 8/31 Basis         | 3,225,000.00         |
| ULTSBB Series 2019 - 8/31 Basis        | 8,865,000.00         |
| ULTSBB Series 2019A - 8/31 Basis       | 17,815,000.00        |
| ULTSBB Series 2021 - 8/31 Basis        | 19,440,000.00        |
| ULTRB Taxable Series 2021 - 8/31 Basis | 10,440,000.00        |
| <b>TOTAL</b>                           | <b>59,785,000.00</b> |

## WHARTON INDEPENDENT SCHOOL DISTRICT

### Aggregate I&S Debt Service

8/31 Basis

#### Aggregate Debt Service

| Date         | Principal              | Interest               | Total P+I              |
|--------------|------------------------|------------------------|------------------------|
| 08/31/2026   | 2,440,000.00           | 1,901,617.52           | 4,341,617.52           |
| 08/31/2027   | 2,560,000.00           | 1,709,505.02           | 4,269,505.02           |
| 08/31/2028   | 2,680,000.00           | 1,580,855.02           | 4,260,855.02           |
| 08/31/2029   | 2,810,000.00           | 1,449,455.02           | 4,259,455.02           |
| 08/31/2030   | 2,940,000.00           | 1,319,055.02           | 4,259,055.02           |
| 08/31/2031   | 3,065,000.00           | 1,202,917.52           | 4,267,917.52           |
| 08/31/2032   | 3,165,000.00           | 1,105,170.02           | 4,270,170.02           |
| 08/31/2033   | 3,255,000.00           | 1,012,820.02           | 4,267,820.02           |
| 08/31/2034   | 3,340,000.00           | 919,905.02             | 4,259,905.02           |
| 08/31/2035   | 3,435,000.00           | 825,530.02             | 4,260,530.02           |
| 08/31/2036   | 3,470,000.00           | 727,530.02             | 4,197,530.02           |
| 08/31/2037   | 3,575,000.00           | 631,152.52             | 4,206,152.52           |
| 08/31/2038   | 3,025,000.00           | 543,796.89             | 3,568,796.89           |
| 08/31/2039   | 3,105,000.00           | 461,281.26             | 3,566,281.26           |
| 08/31/2040   | 3,025,000.00           | 378,593.76             | 3,403,593.76           |
| 08/31/2041   | 2,385,000.00           | 308,818.76             | 2,693,818.76           |
| 08/31/2042   | 2,435,000.00           | 249,818.76             | 2,684,818.76           |
| 08/31/2043   | 2,490,000.00           | 189,443.76             | 2,679,443.76           |
| 08/31/2044   | 2,550,000.00           | 127,568.76             | 2,677,568.76           |
| 08/31/2045   | 2,610,000.00           | 63,262.51              | 2,673,262.51           |
| 08/31/2046   | 1,425,000.00           | 15,140.63              | 1,440,140.63           |
| <b>Total</b> | <b>\$59,785,000.00</b> | <b>\$16,723,237.83</b> | <b>\$76,508,237.83</b> |

#### Par Amounts Of Selected Issues

|                                        |                      |
|----------------------------------------|----------------------|
| ULTRB Series 2016 - 8/31 Basis         | 3,225,000.00         |
| ULTSBB Series 2019 - 8/31 Basis        | 8,865,000.00         |
| ULTSBB Series 2019A - 8/31 Basis       | 17,815,000.00        |
| ULTSBB Series 2021 - 8/31 Basis        | 19,440,000.00        |
| ULTRB Taxable Series 2021 - 8/31 Basis | 10,440,000.00        |
| <b>TOTAL</b>                           | <b>59,785,000.00</b> |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax Refunding Bonds****Series 2016**

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| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>     | <b>Total P+I</b>      | <b>Fiscal Total</b> |
|--------------|-----------------------|---------------|---------------------|-----------------------|---------------------|
| 02/15/2026   | -                     | -             | 48,375.00           | 48,375.00             | -                   |
| 08/15/2026   | -                     | -             | 48,375.00           | 48,375.00             | -                   |
| 08/31/2026   | -                     | -             | -                   | -                     | 96,750.00           |
| 02/15/2027   | -                     | -             | 48,375.00           | 48,375.00             | -                   |
| 08/15/2027   | -                     | -             | 48,375.00           | 48,375.00             | -                   |
| 08/31/2027   | -                     | -             | -                   | -                     | 96,750.00           |
| 02/15/2028   | 235,000.00            | 3.000%        | 48,375.00           | 283,375.00            | -                   |
| 08/15/2028   | -                     | -             | 44,850.00           | 44,850.00             | -                   |
| 08/31/2028   | -                     | -             | -                   | -                     | 328,225.00          |
| 02/15/2029   | 350,000.00            | 3.000%        | 44,850.00           | 394,850.00            | -                   |
| 08/15/2029   | -                     | -             | 39,600.00           | 39,600.00             | -                   |
| 08/31/2029   | -                     | -             | -                   | -                     | 434,450.00          |
| 02/15/2030   | 365,000.00            | 3.000%        | 39,600.00           | 404,600.00            | -                   |
| 08/15/2030   | -                     | -             | 34,125.00           | 34,125.00             | -                   |
| 08/31/2030   | -                     | -             | -                   | -                     | 438,725.00          |
| 02/15/2031   | 360,000.00            | 3.000%        | 34,125.00           | 394,125.00            | -                   |
| 08/15/2031   | -                     | -             | 28,725.00           | 28,725.00             | -                   |
| 08/31/2031   | -                     | -             | -                   | -                     | 422,850.00          |
| 02/15/2032   | 310,000.00            | 3.000%        | 28,725.00           | 338,725.00            | -                   |
| 08/15/2032   | -                     | -             | 24,075.00           | 24,075.00             | -                   |
| 08/31/2032   | -                     | -             | -                   | -                     | 362,800.00          |
| 02/15/2033   | 315,000.00            | 3.000%        | 24,075.00           | 339,075.00            | -                   |
| 08/15/2033   | -                     | -             | 19,350.00           | 19,350.00             | -                   |
| 08/31/2033   | -                     | -             | -                   | -                     | 358,425.00          |
| 02/15/2034   | 310,000.00            | 3.000%        | 19,350.00           | 329,350.00            | -                   |
| 08/15/2034   | -                     | -             | 14,700.00           | 14,700.00             | -                   |
| 08/31/2034   | -                     | -             | -                   | -                     | 344,050.00          |
| 02/15/2035   | 315,000.00            | 3.000%        | 14,700.00           | 329,700.00            | -                   |
| 08/15/2035   | -                     | -             | 9,975.00            | 9,975.00              | -                   |
| 08/31/2035   | -                     | -             | -                   | -                     | 339,675.00          |
| 02/15/2036   | 330,000.00            | 3.000%        | 9,975.00            | 339,975.00            | -                   |
| 08/15/2036   | -                     | -             | 5,025.00            | 5,025.00              | -                   |
| 08/31/2036   | -                     | -             | -                   | -                     | 345,000.00          |
| 02/15/2037   | 335,000.00            | 3.000%        | 5,025.00            | 340,025.00            | -                   |
| 08/31/2037   | -                     | -             | -                   | -                     | 340,025.00          |
| <b>Total</b> | <b>\$3,225,000.00</b> | <b>-</b>      | <b>\$682,725.00</b> | <b>\$3,907,725.00</b> | <b>-</b>            |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax Refunding Bonds****Series 2016**

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| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>     | <b>Total P+I</b>      |
|--------------|-----------------------|---------------|---------------------|-----------------------|
| 08/31/2026   | -                     | -             | 96,750.00           | 96,750.00             |
| 08/31/2027   | -                     | -             | 96,750.00           | 96,750.00             |
| 08/31/2028   | 235,000.00            | 3.000%        | 93,225.00           | 328,225.00            |
| 08/31/2029   | 350,000.00            | 3.000%        | 84,450.00           | 434,450.00            |
| 08/31/2030   | 365,000.00            | 3.000%        | 73,725.00           | 438,725.00            |
| 08/31/2031   | 360,000.00            | 3.000%        | 62,850.00           | 422,850.00            |
| 08/31/2032   | 310,000.00            | 3.000%        | 52,800.00           | 362,800.00            |
| 08/31/2033   | 315,000.00            | 3.000%        | 43,425.00           | 358,425.00            |
| 08/31/2034   | 310,000.00            | 3.000%        | 34,050.00           | 344,050.00            |
| 08/31/2035   | 315,000.00            | 3.000%        | 24,675.00           | 339,675.00            |
| 08/31/2036   | 330,000.00            | 3.000%        | 15,000.00           | 345,000.00            |
| 08/31/2037   | 335,000.00            | 3.000%        | 5,025.00            | 340,025.00            |
| <b>Total</b> | <b>\$3,225,000.00</b> | <b>-</b>      | <b>\$682,725.00</b> | <b>\$3,907,725.00</b> |

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**WHARTON INDEPENDENT SCHOOL DISTRICT****Unlimited Tax School Building Bonds****Series 2019**

| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       | <b>Fiscal Total</b> |
|--------------|-----------------------|---------------|-----------------------|------------------------|---------------------|
| 02/15/2026   | 430,000.00            | 5.000%        | 232,415.63            | 662,415.63             | -                   |
| 08/15/2026   | -                     | -             | 154,553.13            | 154,553.13             | -                   |
| 08/31/2026   | -                     | -             | -                     | -                      | 816,968.76          |
| 02/15/2027   | 455,000.00            | 5.000%        | 154,553.13            | 609,553.13             | -                   |
| 08/15/2027   | -                     | -             | 143,178.13            | 143,178.13             | -                   |
| 08/31/2027   | -                     | -             | -                     | -                      | 752,731.26          |
| 02/15/2028   | 475,000.00            | 5.000%        | 143,178.13            | 618,178.13             | -                   |
| 08/15/2028   | -                     | -             | 131,303.13            | 131,303.13             | -                   |
| 08/31/2028   | -                     | -             | -                     | -                      | 749,481.26          |
| 02/15/2029   | 500,000.00            | 5.000%        | 131,303.13            | 631,303.13             | -                   |
| 08/15/2029   | -                     | -             | 118,803.13            | 118,803.13             | -                   |
| 08/31/2029   | -                     | -             | -                     | -                      | 750,106.26          |
| 02/15/2030   | 525,000.00            | 4.000%        | 118,803.13            | 643,803.13             | -                   |
| 08/15/2030   | -                     | -             | 108,303.13            | 108,303.13             | -                   |
| 08/31/2030   | -                     | -             | -                     | -                      | 752,106.26          |
| 02/15/2031   | 545,000.00            | 4.000%        | 108,303.13            | 653,303.13             | -                   |
| 08/15/2031   | -                     | -             | 97,403.13             | 97,403.13              | -                   |
| 08/31/2031   | -                     | -             | -                     | -                      | 750,706.26          |
| 02/15/2032   | 565,000.00            | 3.000%        | 97,403.13             | 662,403.13             | -                   |
| 08/15/2032   | -                     | -             | 88,928.13             | 88,928.13              | -                   |
| 08/31/2032   | -                     | -             | -                     | -                      | 751,331.26          |
| 02/15/2033   | 580,000.00            | 3.000%        | 88,928.13             | 668,928.13             | -                   |
| 08/15/2033   | -                     | -             | 80,228.13             | 80,228.13              | -                   |
| 08/31/2033   | -                     | -             | -                     | -                      | 749,156.26          |
| 02/15/2034   | 600,000.00            | 3.125%        | 80,228.13             | 680,228.13             | -                   |
| 08/15/2034   | -                     | -             | 70,853.13             | 70,853.13              | -                   |
| 08/31/2034   | -                     | -             | -                     | -                      | 751,081.26          |
| 02/15/2035   | 620,000.00            | 3.250%        | 70,853.13             | 690,853.13             | -                   |
| 08/15/2035   | -                     | -             | 60,778.13             | 60,778.13              | -                   |
| 08/31/2035   | -                     | -             | -                     | -                      | 751,631.26          |
| 02/15/2036   | 640,000.00            | 3.250%        | 60,778.13             | 700,778.13             | -                   |
| 08/15/2036   | -                     | -             | 50,378.13             | 50,378.13              | -                   |
| 08/31/2036   | -                     | -             | -                     | -                      | 751,156.26          |
| 02/15/2037   | 660,000.00            | 3.375%        | 50,378.13             | 710,378.13             | -                   |
| 08/15/2037   | -                     | -             | 39,240.63             | 39,240.63              | -                   |
| 08/31/2037   | -                     | -             | -                     | -                      | 749,618.76          |
| 02/15/2038   | 775,000.00            | 3.375%        | 39,240.63             | 814,240.63             | -                   |
| 08/15/2038   | -                     | -             | 26,162.50             | 26,162.50              | -                   |
| 08/31/2038   | -                     | -             | -                     | -                      | 840,403.13          |
| 02/15/2039   | 805,000.00            | 3.500%        | 26,162.50             | 831,162.50             | -                   |
| 08/15/2039   | -                     | -             | 12,075.00             | 12,075.00              | -                   |
| 08/31/2039   | -                     | -             | -                     | -                      | 843,237.50          |
| 02/15/2040   | 690,000.00            | 3.500%        | 12,075.00             | 702,075.00             | -                   |
| 08/31/2040   | -                     | -             | -                     | -                      | 702,075.00          |
| <b>Total</b> | <b>\$8,865,000.00</b> | <b>-</b>      | <b>\$2,596,790.75</b> | <b>\$11,461,790.75</b> | <b>-</b>            |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax School Building Bonds****Series 2019**

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| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       |
|--------------|-----------------------|---------------|-----------------------|------------------------|
| 08/31/2026   | 430,000.00            | 5.000%        | 386,968.76            | 816,968.76             |
| 08/31/2027   | 455,000.00            | 5.000%        | 297,731.26            | 752,731.26             |
| 08/31/2028   | 475,000.00            | 5.000%        | 274,481.26            | 749,481.26             |
| 08/31/2029   | 500,000.00            | 5.000%        | 250,106.26            | 750,106.26             |
| 08/31/2030   | 525,000.00            | 4.000%        | 227,106.26            | 752,106.26             |
| 08/31/2031   | 545,000.00            | 4.000%        | 205,706.26            | 750,706.26             |
| 08/31/2032   | 565,000.00            | 3.000%        | 186,331.26            | 751,331.26             |
| 08/31/2033   | 580,000.00            | 3.000%        | 169,156.26            | 749,156.26             |
| 08/31/2034   | 600,000.00            | 3.125%        | 151,081.26            | 751,081.26             |
| 08/31/2035   | 620,000.00            | 3.250%        | 131,631.26            | 751,631.26             |
| 08/31/2036   | 640,000.00            | 3.250%        | 111,156.26            | 751,156.26             |
| 08/31/2037   | 660,000.00            | 3.375%        | 89,618.76             | 749,618.76             |
| 08/31/2038   | 775,000.00            | 3.375%        | 65,403.13             | 840,403.13             |
| 08/31/2039   | 805,000.00            | 3.500%        | 38,237.50             | 843,237.50             |
| 08/31/2040   | 690,000.00            | 3.500%        | 12,075.00             | 702,075.00             |
| <b>Total</b> | <b>\$8,865,000.00</b> | <b>-</b>      | <b>\$2,596,790.75</b> | <b>\$11,461,790.75</b> |

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**WHARTON INDEPENDENT SCHOOL DISTRICT****Unlimited Tax School Building Bonds****Series 2019A****Part 1 of 2**

| <b>Date</b> | <b>Principal</b> | <b>Coupon</b> | <b>Interest</b> | <b>Total P+I</b> | <b>Fiscal Total</b> |
|-------------|------------------|---------------|-----------------|------------------|---------------------|
| 02/15/2026  | 590,000.00       | 5.000%        | 320,975.00      | 910,975.00       | -                   |
| 08/15/2026  | -                | -             | 306,225.00      | 306,225.00       | -                   |
| 08/31/2026  | -                | -             | -               | -                | 1,217,200.00        |
| 02/15/2027  | 620,000.00       | 5.000%        | 306,225.00      | 926,225.00       | -                   |
| 08/15/2027  | -                | -             | 290,725.00      | 290,725.00       | -                   |
| 08/31/2027  | -                | -             | -               | -                | 1,216,950.00        |
| 02/15/2028  | 650,000.00       | 5.000%        | 290,725.00      | 940,725.00       | -                   |
| 08/15/2028  | -                | -             | 274,475.00      | 274,475.00       | -                   |
| 08/31/2028  | -                | -             | -               | -                | 1,215,200.00        |
| 02/15/2029  | 680,000.00       | 5.000%        | 274,475.00      | 954,475.00       | -                   |
| 08/15/2029  | -                | -             | 257,475.00      | 257,475.00       | -                   |
| 08/31/2029  | -                | -             | -               | -                | 1,211,950.00        |
| 02/15/2030  | 715,000.00       | 4.000%        | 257,475.00      | 972,475.00       | -                   |
| 08/15/2030  | -                | -             | 243,175.00      | 243,175.00       | -                   |
| 08/31/2030  | -                | -             | -               | -                | 1,215,650.00        |
| 02/15/2031  | 745,000.00       | 4.000%        | 243,175.00      | 988,175.00       | -                   |
| 08/15/2031  | -                | -             | 228,275.00      | 228,275.00       | -                   |
| 08/31/2031  | -                | -             | -               | -                | 1,216,450.00        |
| 02/15/2032  | 775,000.00       | 4.000%        | 228,275.00      | 1,003,275.00     | -                   |
| 08/15/2032  | -                | -             | 212,775.00      | 212,775.00       | -                   |
| 08/31/2032  | -                | -             | -               | -                | 1,216,050.00        |
| 02/15/2033  | 810,000.00       | 4.000%        | 212,775.00      | 1,022,775.00     | -                   |
| 08/15/2033  | -                | -             | 196,575.00      | 196,575.00       | -                   |
| 08/31/2033  | -                | -             | -               | -                | 1,219,350.00        |
| 02/15/2034  | 840,000.00       | 4.000%        | 196,575.00      | 1,036,575.00     | -                   |
| 08/15/2034  | -                | -             | 179,775.00      | 179,775.00       | -                   |
| 08/31/2034  | -                | -             | -               | -                | 1,216,350.00        |
| 02/15/2035  | 875,000.00       | 4.000%        | 179,775.00      | 1,054,775.00     | -                   |
| 08/15/2035  | -                | -             | 162,275.00      | 162,275.00       | -                   |
| 08/31/2035  | -                | -             | -               | -                | 1,217,050.00        |
| 02/15/2036  | 910,000.00       | 4.000%        | 162,275.00      | 1,072,275.00     | -                   |
| 08/15/2036  | -                | -             | 144,075.00      | 144,075.00       | -                   |
| 08/31/2036  | -                | -             | -               | -                | 1,216,350.00        |
| 02/15/2037  | 945,000.00       | 3.000%        | 144,075.00      | 1,089,075.00     | -                   |
| 08/15/2037  | -                | -             | 129,900.00      | 129,900.00       | -                   |
| 08/31/2037  | -                | -             | -               | -                | 1,218,975.00        |
| 02/15/2038  | 970,000.00       | 3.000%        | 129,900.00      | 1,099,900.00     | -                   |
| 08/15/2038  | -                | -             | 115,350.00      | 115,350.00       | -                   |
| 08/31/2038  | -                | -             | -               | -                | 1,215,250.00        |
| 02/15/2039  | 1,000,000.00     | 3.000%        | 115,350.00      | 1,115,350.00     | -                   |
| 08/15/2039  | -                | -             | 100,350.00      | 100,350.00       | -                   |
| 08/31/2039  | -                | -             | -               | -                | 1,215,700.00        |
| 02/15/2040  | 1,035,000.00     | 3.000%        | 100,350.00      | 1,135,350.00     | -                   |
| 08/15/2040  | -                | -             | 84,825.00       | 84,825.00        | -                   |
| 08/31/2040  | -                | -             | -               | -                | 1,220,175.00        |
| 02/15/2041  | 1,065,000.00     | 3.000%        | 84,825.00       | 1,149,825.00     | -                   |
| 08/15/2041  | -                | -             | 68,850.00       | 68,850.00        | -                   |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax School Building Bonds****Series 2019A****Part 2 of 2**

| <b>Date</b>  | <b>Principal</b>       | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       | <b>Fiscal Total</b> |
|--------------|------------------------|---------------|-----------------------|------------------------|---------------------|
| 08/31/2041   | -                      | -             | -                     | -                      | 1,218,675.00        |
| 02/15/2042   | 1,095,000.00           | 3.000%        | 68,850.00             | 1,163,850.00           | -                   |
| 08/15/2042   | -                      | -             | 52,425.00             | 52,425.00              | -                   |
| 08/31/2042   | -                      | -             | -                     | -                      | 1,216,275.00        |
| 02/15/2043   | 1,130,000.00           | 3.000%        | 52,425.00             | 1,182,425.00           | -                   |
| 08/15/2043   | -                      | -             | 35,475.00             | 35,475.00              | -                   |
| 08/31/2043   | -                      | -             | -                     | -                      | 1,217,900.00        |
| 02/15/2044   | 1,165,000.00           | 3.000%        | 35,475.00             | 1,200,475.00           | -                   |
| 08/15/2044   | -                      | -             | 18,000.00             | 18,000.00              | -                   |
| 08/31/2044   | -                      | -             | -                     | -                      | 1,218,475.00        |
| 02/15/2045   | 1,200,000.00           | 3.000%        | 18,000.00             | 1,218,000.00           | -                   |
| 08/31/2045   | -                      | -             | -                     | -                      | 1,218,000.00        |
| <b>Total</b> | <b>\$17,815,000.00</b> | <b>-</b>      | <b>\$6,522,975.00</b> | <b>\$24,337,975.00</b> | <b>-</b>            |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax School Building Bonds****Series 2019A**

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| <b>Date</b>  | <b>Principal</b>       | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       |
|--------------|------------------------|---------------|-----------------------|------------------------|
| 08/31/2026   | 590,000.00             | 5.000%        | 627,200.00            | 1,217,200.00           |
| 08/31/2027   | 620,000.00             | 5.000%        | 596,950.00            | 1,216,950.00           |
| 08/31/2028   | 650,000.00             | 5.000%        | 565,200.00            | 1,215,200.00           |
| 08/31/2029   | 680,000.00             | 5.000%        | 531,950.00            | 1,211,950.00           |
| 08/31/2030   | 715,000.00             | 4.000%        | 500,650.00            | 1,215,650.00           |
| 08/31/2031   | 745,000.00             | 4.000%        | 471,450.00            | 1,216,450.00           |
| 08/31/2032   | 775,000.00             | 4.000%        | 441,050.00            | 1,216,050.00           |
| 08/31/2033   | 810,000.00             | 4.000%        | 409,350.00            | 1,219,350.00           |
| 08/31/2034   | 840,000.00             | 4.000%        | 376,350.00            | 1,216,350.00           |
| 08/31/2035   | 875,000.00             | 4.000%        | 342,050.00            | 1,217,050.00           |
| 08/31/2036   | 910,000.00             | 4.000%        | 306,350.00            | 1,216,350.00           |
| 08/31/2037   | 945,000.00             | 3.000%        | 273,975.00            | 1,218,975.00           |
| 08/31/2038   | 970,000.00             | 3.000%        | 245,250.00            | 1,215,250.00           |
| 08/31/2039   | 1,000,000.00           | 3.000%        | 215,700.00            | 1,215,700.00           |
| 08/31/2040   | 1,035,000.00           | 3.000%        | 185,175.00            | 1,220,175.00           |
| 08/31/2041   | 1,065,000.00           | 3.000%        | 153,675.00            | 1,218,675.00           |
| 08/31/2042   | 1,095,000.00           | 3.000%        | 121,275.00            | 1,216,275.00           |
| 08/31/2043   | 1,130,000.00           | 3.000%        | 87,900.00             | 1,217,900.00           |
| 08/31/2044   | 1,165,000.00           | 3.000%        | 53,475.00             | 1,218,475.00           |
| 08/31/2045   | 1,200,000.00           | 3.000%        | 18,000.00             | 1,218,000.00           |
| <b>Total</b> | <b>\$17,815,000.00</b> | <b>-</b>      | <b>\$6,522,975.00</b> | <b>\$24,337,975.00</b> |

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**WHARTON INDEPENDENT SCHOOL DISTRICT****Unlimited Tax School Building Bonds****Series 2021****Part 1 of 2**

| <b>Date</b> | <b>Principal</b> | <b>Coupon</b> | <b>Interest</b> | <b>Total P+I</b> | <b>Fiscal Total</b> |
|-------------|------------------|---------------|-----------------|------------------|---------------------|
| 02/15/2026  | 495,000.00       | 5.000%        | 252,196.88      | 747,196.88       | -                   |
| 08/15/2026  | -                | -             | 239,821.88      | 239,821.88       | -                   |
| 08/31/2026  | -                | -             | -               | -                | 987,018.76          |
| 02/15/2027  | 515,000.00       | 5.000%        | 239,821.88      | 754,821.88       | -                   |
| 08/15/2027  | -                | -             | 226,946.88      | 226,946.88       | -                   |
| 08/31/2027  | -                | -             | -               | -                | 981,768.76          |
| 02/15/2028  | 535,000.00       | 5.000%        | 226,946.88      | 761,946.88       | -                   |
| 08/15/2028  | -                | -             | 213,571.88      | 213,571.88       | -                   |
| 08/31/2028  | -                | -             | -               | -                | 975,518.76          |
| 02/15/2029  | 560,000.00       | 5.000%        | 213,571.88      | 773,571.88       | -                   |
| 08/15/2029  | -                | -             | 199,571.88      | 199,571.88       | -                   |
| 08/31/2029  | -                | -             | -               | -                | 973,143.76          |
| 02/15/2030  | 585,000.00       | 5.000%        | 199,571.88      | 784,571.88       | -                   |
| 08/15/2030  | -                | -             | 184,946.88      | 184,946.88       | -                   |
| 08/31/2030  | -                | -             | -               | -                | 969,518.76          |
| 02/15/2031  | 610,000.00       | 5.000%        | 184,946.88      | 794,946.88       | -                   |
| 08/15/2031  | -                | -             | 169,696.88      | 169,696.88       | -                   |
| 08/31/2031  | -                | -             | -               | -                | 964,643.76          |
| 02/15/2032  | 645,000.00       | 3.000%        | 169,696.88      | 814,696.88       | -                   |
| 08/15/2032  | -                | -             | 160,021.88      | 160,021.88       | -                   |
| 08/31/2032  | -                | -             | -               | -                | 974,718.76          |
| 02/15/2033  | 660,000.00       | 3.000%        | 160,021.88      | 820,021.88       | -                   |
| 08/15/2033  | -                | -             | 150,121.88      | 150,121.88       | -                   |
| 08/31/2033  | -                | -             | -               | -                | 970,143.76          |
| 02/15/2034  | 690,000.00       | 2.000%        | 150,121.88      | 840,121.88       | -                   |
| 08/15/2034  | -                | -             | 143,221.88      | 143,221.88       | -                   |
| 08/31/2034  | -                | -             | -               | -                | 983,343.76          |
| 02/15/2035  | 700,000.00       | 2.000%        | 143,221.88      | 843,221.88       | -                   |
| 08/15/2035  | -                | -             | 136,221.88      | 136,221.88       | -                   |
| 08/31/2035  | -                | -             | -               | -                | 979,443.76          |
| 02/15/2036  | 650,000.00       | 2.000%        | 136,221.88      | 786,221.88       | -                   |
| 08/15/2036  | -                | -             | 129,721.88      | 129,721.88       | -                   |
| 08/31/2036  | -                | -             | -               | -                | 915,943.76          |
| 02/15/2037  | 675,000.00       | 2.000%        | 129,721.88      | 804,721.88       | -                   |
| 08/15/2037  | -                | -             | 122,971.88      | 122,971.88       | -                   |
| 08/31/2037  | -                | -             | -               | -                | 927,693.76          |
| 02/15/2038  | 1,280,000.00     | 2.000%        | 122,971.88      | 1,402,971.88     | -                   |
| 08/15/2038  | -                | -             | 110,171.88      | 110,171.88       | -                   |
| 08/31/2038  | -                | -             | -               | -                | 1,513,143.76        |
| 02/15/2039  | 1,300,000.00     | 2.000%        | 110,171.88      | 1,410,171.88     | -                   |
| 08/15/2039  | -                | -             | 97,171.88       | 97,171.88        | -                   |
| 08/31/2039  | -                | -             | -               | -                | 1,507,343.76        |
| 02/15/2040  | 1,300,000.00     | 2.000%        | 97,171.88       | 1,397,171.88     | -                   |
| 08/15/2040  | -                | -             | 84,171.88       | 84,171.88        | -                   |
| 08/31/2040  | -                | -             | -               | -                | 1,481,343.76        |
| 02/15/2041  | 1,320,000.00     | 2.000%        | 84,171.88       | 1,404,171.88     | -                   |
| 08/15/2041  | -                | -             | 70,971.88       | 70,971.88        | -                   |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax School Building Bonds****Series 2021****Part 2 of 2**

| <b>Date</b>  | <b>Principal</b>       | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       | <b>Fiscal Total</b> |
|--------------|------------------------|---------------|-----------------------|------------------------|---------------------|
| 08/31/2041   | -                      | -             | -                     | -                      | 1,475,143.76        |
| 02/15/2042   | 1,340,000.00           | 2.000%        | 70,971.88             | 1,410,971.88           | -                   |
| 08/15/2042   | -                      | -             | 57,571.88             | 57,571.88              | -                   |
| 08/31/2042   | -                      | -             | -                     | -                      | 1,468,543.76        |
| 02/15/2043   | 1,360,000.00           | 2.000%        | 57,571.88             | 1,417,571.88           | -                   |
| 08/15/2043   | -                      | -             | 43,971.88             | 43,971.88              | -                   |
| 08/31/2043   | -                      | -             | -                     | -                      | 1,461,543.76        |
| 02/15/2044   | 1,385,000.00           | 2.000%        | 43,971.88             | 1,428,971.88           | -                   |
| 08/15/2044   | -                      | -             | 30,121.88             | 30,121.88              | -                   |
| 08/31/2044   | -                      | -             | -                     | -                      | 1,459,093.76        |
| 02/15/2045   | 1,410,000.00           | 2.125%        | 30,121.88             | 1,440,121.88           | -                   |
| 08/15/2045   | -                      | -             | 15,140.63             | 15,140.63              | -                   |
| 08/31/2045   | -                      | -             | -                     | -                      | 1,455,262.51        |
| 02/15/2046   | 1,425,000.00           | 2.125%        | 15,140.63             | 1,440,140.63           | -                   |
| 08/31/2046   | -                      | -             | -                     | -                      | 1,440,140.63        |
| <b>Total</b> | <b>\$19,440,000.00</b> | <b>-</b>      | <b>\$5,424,459.58</b> | <b>\$24,864,459.58</b> | <b>-</b>            |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax School Building Bonds****Series 2021**

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| <b>Date</b>  | <b>Principal</b>       | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       |
|--------------|------------------------|---------------|-----------------------|------------------------|
| 08/31/2026   | 495,000.00             | 5.000%        | 492,018.76            | 987,018.76             |
| 08/31/2027   | 515,000.00             | 5.000%        | 466,768.76            | 981,768.76             |
| 08/31/2028   | 535,000.00             | 5.000%        | 440,518.76            | 975,518.76             |
| 08/31/2029   | 560,000.00             | 5.000%        | 413,143.76            | 973,143.76             |
| 08/31/2030   | 585,000.00             | 5.000%        | 384,518.76            | 969,518.76             |
| 08/31/2031   | 610,000.00             | 5.000%        | 354,643.76            | 964,643.76             |
| 08/31/2032   | 645,000.00             | 3.000%        | 329,718.76            | 974,718.76             |
| 08/31/2033   | 660,000.00             | 3.000%        | 310,143.76            | 970,143.76             |
| 08/31/2034   | 690,000.00             | 2.000%        | 293,343.76            | 983,343.76             |
| 08/31/2035   | 700,000.00             | 2.000%        | 279,443.76            | 979,443.76             |
| 08/31/2036   | 650,000.00             | 2.000%        | 265,943.76            | 915,943.76             |
| 08/31/2037   | 675,000.00             | 2.000%        | 252,693.76            | 927,693.76             |
| 08/31/2038   | 1,280,000.00           | 2.000%        | 233,143.76            | 1,513,143.76           |
| 08/31/2039   | 1,300,000.00           | 2.000%        | 207,343.76            | 1,507,343.76           |
| 08/31/2040   | 1,300,000.00           | 2.000%        | 181,343.76            | 1,481,343.76           |
| 08/31/2041   | 1,320,000.00           | 2.000%        | 155,143.76            | 1,475,143.76           |
| 08/31/2042   | 1,340,000.00           | 2.000%        | 128,543.76            | 1,468,543.76           |
| 08/31/2043   | 1,360,000.00           | 2.000%        | 101,543.76            | 1,461,543.76           |
| 08/31/2044   | 1,385,000.00           | 2.000%        | 74,093.76             | 1,459,093.76           |
| 08/31/2045   | 1,410,000.00           | 2.125%        | 45,262.51             | 1,455,262.51           |
| 08/31/2046   | 1,425,000.00           | 2.125%        | 15,140.63             | 1,440,140.63           |
| <b>Total</b> | <b>\$19,440,000.00</b> | <b>-</b>      | <b>\$5,424,459.58</b> | <b>\$24,864,459.58</b> |

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**WHARTON INDEPENDENT SCHOOL DISTRICT****Unlimited Tax Refunding Bonds, Taxable****Series 2021**

| <b>Date</b>  | <b>Principal</b>       | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       | <b>Fiscal Total</b> |
|--------------|------------------------|---------------|-----------------------|------------------------|---------------------|
| 02/15/2026   | 925,000.00             | 5.000%        | 160,902.50            | 1,085,902.50           | -                   |
| 08/15/2026   | -                      | -             | 137,777.50            | 137,777.50             | -                   |
| 08/31/2026   | -                      | -             | -                     | -                      | 1,223,680.00        |
| 02/15/2027   | 970,000.00             | 5.000%        | 137,777.50            | 1,107,777.50           | -                   |
| 08/15/2027   | -                      | -             | 113,527.50            | 113,527.50             | -                   |
| 08/31/2027   | -                      | -             | -                     | -                      | 1,221,305.00        |
| 02/15/2028   | 785,000.00             | 5.000%        | 113,527.50            | 898,527.50             | -                   |
| 08/15/2028   | -                      | -             | 93,902.50             | 93,902.50              | -                   |
| 08/31/2028   | -                      | -             | -                     | -                      | 992,430.00          |
| 02/15/2029   | 720,000.00             | 5.000%        | 93,902.50             | 813,902.50             | -                   |
| 08/15/2029   | -                      | -             | 75,902.50             | 75,902.50              | -                   |
| 08/31/2029   | -                      | -             | -                     | -                      | 889,805.00          |
| 02/15/2030   | 750,000.00             | 5.000%        | 75,902.50             | 825,902.50             | -                   |
| 08/15/2030   | -                      | -             | 57,152.50             | 57,152.50              | -                   |
| 08/31/2030   | -                      | -             | -                     | -                      | 883,055.00          |
| 02/15/2031   | 805,000.00             | 1.500%        | 57,152.50             | 862,152.50             | -                   |
| 08/15/2031   | -                      | -             | 51,115.00             | 51,115.00              | -                   |
| 08/31/2031   | -                      | -             | -                     | -                      | 913,267.50          |
| 02/15/2032   | 870,000.00             | 1.600%        | 51,115.00             | 921,115.00             | -                   |
| 08/15/2032   | -                      | -             | 44,155.00             | 44,155.00              | -                   |
| 08/31/2032   | -                      | -             | -                     | -                      | 965,270.00          |
| 02/15/2033   | 890,000.00             | 1.700%        | 44,155.00             | 934,155.00             | -                   |
| 08/15/2033   | -                      | -             | 36,590.00             | 36,590.00              | -                   |
| 08/31/2033   | -                      | -             | -                     | -                      | 970,745.00          |
| 02/15/2034   | 900,000.00             | 1.800%        | 36,590.00             | 936,590.00             | -                   |
| 08/15/2034   | -                      | -             | 28,490.00             | 28,490.00              | -                   |
| 08/31/2034   | -                      | -             | -                     | -                      | 965,080.00          |
| 02/15/2035   | 925,000.00             | 2.000%        | 28,490.00             | 953,490.00             | -                   |
| 08/15/2035   | -                      | -             | 19,240.00             | 19,240.00              | -                   |
| 08/31/2035   | -                      | -             | -                     | -                      | 972,730.00          |
| 02/15/2036   | 940,000.00             | 2.000%        | 19,240.00             | 959,240.00             | -                   |
| 08/15/2036   | -                      | -             | 9,840.00              | 9,840.00               | -                   |
| 08/31/2036   | -                      | -             | -                     | -                      | 969,080.00          |
| 02/15/2037   | 960,000.00             | 2.050%        | 9,840.00              | 969,840.00             | -                   |
| 08/31/2037   | -                      | -             | -                     | -                      | 969,840.00          |
| <b>Total</b> | <b>\$10,440,000.00</b> | <b>-</b>      | <b>\$1,496,287.50</b> | <b>\$11,936,287.50</b> | <b>-</b>            |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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Unlimited Tax Refunding Bonds, Taxable

Series 2021

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| <b>Date</b>  | <b>Principal</b>       | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       |
|--------------|------------------------|---------------|-----------------------|------------------------|
| 08/31/2026   | 925,000.00             | 5.000%        | 298,680.00            | 1,223,680.00           |
| 08/31/2027   | 970,000.00             | 5.000%        | 251,305.00            | 1,221,305.00           |
| 08/31/2028   | 785,000.00             | 5.000%        | 207,430.00            | 992,430.00             |
| 08/31/2029   | 720,000.00             | 5.000%        | 169,805.00            | 889,805.00             |
| 08/31/2030   | 750,000.00             | 5.000%        | 133,055.00            | 883,055.00             |
| 08/31/2031   | 805,000.00             | 1.500%        | 108,267.50            | 913,267.50             |
| 08/31/2032   | 870,000.00             | 1.600%        | 95,270.00             | 965,270.00             |
| 08/31/2033   | 890,000.00             | 1.700%        | 80,745.00             | 970,745.00             |
| 08/31/2034   | 900,000.00             | 1.800%        | 65,080.00             | 965,080.00             |
| 08/31/2035   | 925,000.00             | 2.000%        | 47,730.00             | 972,730.00             |
| 08/31/2036   | 940,000.00             | 2.000%        | 29,080.00             | 969,080.00             |
| 08/31/2037   | 960,000.00             | 2.050%        | 9,840.00              | 969,840.00             |
| <b>Total</b> | <b>\$10,440,000.00</b> | <b>-</b>      | <b>\$1,496,287.50</b> | <b>\$11,936,287.50</b> |

# WHARTON INDEPENDENT SCHOOL DISTRICT

## Maintenance Tax Note

### Series 2026

Part 1 of 2

| Date       | Principal  | Coupon | Interest   | Total P+I  | Fiscal Total |
|------------|------------|--------|------------|------------|--------------|
| 06/23/2026 | -          | -      | -          | -          | -            |
| 02/15/2027 | 116,000.00 | 4.140% | 114,030.32 | 230,030.32 | -            |
| 08/15/2027 | -          | -      | 86,070.60  | 86,070.60  | -            |
| 08/31/2027 | -          | -      | -          | -          | 316,100.92   |
| 02/15/2028 | 147,000.00 | 4.140% | 86,070.60  | 233,070.60 | -            |
| 08/15/2028 | -          | -      | 83,027.70  | 83,027.70  | -            |
| 08/31/2028 | -          | -      | -          | -          | 316,098.30   |
| 02/15/2029 | 153,000.00 | 4.140% | 83,027.70  | 236,027.70 | -            |
| 08/15/2029 | -          | -      | 79,860.60  | 79,860.60  | -            |
| 08/31/2029 | -          | -      | -          | -          | 315,888.30   |
| 02/15/2030 | 160,000.00 | 4.140% | 79,860.60  | 239,860.60 | -            |
| 08/15/2030 | -          | -      | 76,548.60  | 76,548.60  | -            |
| 08/31/2030 | -          | -      | -          | -          | 316,409.20   |
| 02/15/2031 | 166,000.00 | 4.140% | 76,548.60  | 242,548.60 | -            |
| 08/15/2031 | -          | -      | 73,112.40  | 73,112.40  | -            |
| 08/31/2031 | -          | -      | -          | -          | 315,661.00   |
| 02/15/2032 | 173,000.00 | 4.140% | 73,112.40  | 246,112.40 | -            |
| 08/15/2032 | -          | -      | 69,531.30  | 69,531.30  | -            |
| 08/31/2032 | -          | -      | -          | -          | 315,643.70   |
| 02/15/2033 | 181,000.00 | 4.140% | 69,531.30  | 250,531.30 | -            |
| 08/15/2033 | -          | -      | 65,784.60  | 65,784.60  | -            |
| 08/31/2033 | -          | -      | -          | -          | 316,315.90   |
| 02/15/2034 | 188,000.00 | 4.140% | 65,784.60  | 253,784.60 | -            |
| 08/15/2034 | -          | -      | 61,893.00  | 61,893.00  | -            |
| 08/31/2034 | -          | -      | -          | -          | 315,677.60   |
| 02/15/2035 | 196,000.00 | 4.140% | 61,893.00  | 257,893.00 | -            |
| 08/15/2035 | -          | -      | 57,835.80  | 57,835.80  | -            |
| 08/31/2035 | -          | -      | -          | -          | 315,728.80   |
| 02/15/2036 | 205,000.00 | 4.140% | 57,835.80  | 262,835.80 | -            |
| 08/15/2036 | -          | -      | 53,592.30  | 53,592.30  | -            |
| 08/31/2036 | -          | -      | -          | -          | 316,428.10   |
| 02/15/2037 | 213,000.00 | 4.140% | 53,592.30  | 266,592.30 | -            |
| 08/15/2037 | -          | -      | 49,183.20  | 49,183.20  | -            |
| 08/31/2037 | -          | -      | -          | -          | 315,775.50   |
| 02/15/2038 | 222,000.00 | 4.140% | 49,183.20  | 271,183.20 | -            |
| 08/15/2038 | -          | -      | 44,587.80  | 44,587.80  | -            |
| 08/31/2038 | -          | -      | -          | -          | 315,771.00   |
| 02/15/2039 | 232,000.00 | 4.140% | 44,587.80  | 276,587.80 | -            |
| 08/15/2039 | -          | -      | 39,785.40  | 39,785.40  | -            |
| 08/31/2039 | -          | -      | -          | -          | 316,373.20   |
| 02/15/2040 | 242,000.00 | 4.140% | 39,785.40  | 281,785.40 | -            |
| 08/15/2040 | -          | -      | 34,776.00  | 34,776.00  | -            |
| 08/31/2040 | -          | -      | -          | -          | 316,561.40   |
| 02/15/2041 | 252,000.00 | 4.140% | 34,776.00  | 286,776.00 | -            |
| 08/15/2041 | -          | -      | 29,559.60  | 29,559.60  | -            |
| 08/31/2041 | -          | -      | -          | -          | 316,335.60   |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Maintenance Tax Note****Series 2026****Part 2 of 2**

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| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>      | <b>Fiscal Total</b> |
|--------------|-----------------------|---------------|-----------------------|-----------------------|---------------------|
| 02/15/2042   | 262,000.00            | 4.140%        | 29,559.60             | 291,559.60            | -                   |
| 08/15/2042   | -                     | -             | 24,136.20             | 24,136.20             | -                   |
| 08/31/2042   | -                     | -             | -                     | -                     | 315,695.80          |
| 02/15/2043   | 274,000.00            | 4.140%        | 24,136.20             | 298,136.20            | -                   |
| 08/15/2043   | -                     | -             | 18,464.40             | 18,464.40             | -                   |
| 08/31/2043   | -                     | -             | -                     | -                     | 316,600.60          |
| 02/15/2044   | 285,000.00            | 4.140%        | 18,464.40             | 303,464.40            | -                   |
| 08/15/2044   | -                     | -             | 12,564.90             | 12,564.90             | -                   |
| 08/31/2044   | -                     | -             | -                     | -                     | 316,029.30          |
| 02/15/2045   | 297,000.00            | 4.140%        | 12,564.90             | 309,564.90            | -                   |
| 08/15/2045   | -                     | -             | 6,417.00              | 6,417.00              | -                   |
| 08/31/2045   | -                     | -             | -                     | -                     | 315,981.90          |
| 02/15/2046   | 310,000.00            | 4.140%        | 6,417.00              | 316,417.00            | -                   |
| 08/31/2046   | -                     | -             | -                     | -                     | 316,417.00          |
| <b>Total</b> | <b>\$4,274,000.00</b> | <b>-</b>      | <b>\$2,047,493.12</b> | <b>\$6,321,493.12</b> | <b>-</b>            |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Maintenance Tax Note****Series 2026**

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| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>      |
|--------------|-----------------------|---------------|-----------------------|-----------------------|
| 08/31/2026   | -                     | -             | -                     | -                     |
| 08/31/2027   | 116,000.00            | 4.140%        | 200,100.92            | 316,100.92            |
| 08/31/2028   | 147,000.00            | 4.140%        | 169,098.30            | 316,098.30            |
| 08/31/2029   | 153,000.00            | 4.140%        | 162,888.30            | 315,888.30            |
| 08/31/2030   | 160,000.00            | 4.140%        | 156,409.20            | 316,409.20            |
| 08/31/2031   | 166,000.00            | 4.140%        | 149,661.00            | 315,661.00            |
| 08/31/2032   | 173,000.00            | 4.140%        | 142,643.70            | 315,643.70            |
| 08/31/2033   | 181,000.00            | 4.140%        | 135,315.90            | 316,315.90            |
| 08/31/2034   | 188,000.00            | 4.140%        | 127,677.60            | 315,677.60            |
| 08/31/2035   | 196,000.00            | 4.140%        | 119,728.80            | 315,728.80            |
| 08/31/2036   | 205,000.00            | 4.140%        | 111,428.10            | 316,428.10            |
| 08/31/2037   | 213,000.00            | 4.140%        | 102,775.50            | 315,775.50            |
| 08/31/2038   | 222,000.00            | 4.140%        | 93,771.00             | 315,771.00            |
| 08/31/2039   | 232,000.00            | 4.140%        | 84,373.20             | 316,373.20            |
| 08/31/2040   | 242,000.00            | 4.140%        | 74,561.40             | 316,561.40            |
| 08/31/2041   | 252,000.00            | 4.140%        | 64,335.60             | 316,335.60            |
| 08/31/2042   | 262,000.00            | 4.140%        | 53,695.80             | 315,695.80            |
| 08/31/2043   | 274,000.00            | 4.140%        | 42,600.60             | 316,600.60            |
| 08/31/2044   | 285,000.00            | 4.140%        | 31,029.30             | 316,029.30            |
| 08/31/2045   | 297,000.00            | 4.140%        | 18,981.90             | 315,981.90            |
| 08/31/2046   | 310,000.00            | 4.140%        | 6,417.00              | 316,417.00            |
| <b>Total</b> | <b>\$4,274,000.00</b> | <b>-</b>      | <b>\$2,047,493.12</b> | <b>\$6,321,493.12</b> |

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## WHARTON INDEPENDENT SCHOOL DISTRICT

### Aggregate I&S Debt Service

6/30 Basis

#### Aggregate Debt Service

Part 1 of 2

| Date       | Principal    | Interest   | Total P+I    | Fiscal Total |
|------------|--------------|------------|--------------|--------------|
| 08/15/2026 | -            | 886,752.51 | 886,752.51   | -            |
| 02/15/2027 | 2,560,000.00 | 886,752.51 | 3,446,752.51 | -            |
| 06/30/2027 | -            | -          | -            | 4,333,505.02 |
| 08/15/2027 | -            | 822,752.51 | 822,752.51   | -            |
| 02/15/2028 | 2,680,000.00 | 822,752.51 | 3,502,752.51 | -            |
| 06/30/2028 | -            | -          | -            | 4,325,505.02 |
| 08/15/2028 | -            | 758,102.51 | 758,102.51   | -            |
| 02/15/2029 | 2,810,000.00 | 758,102.51 | 3,568,102.51 | -            |
| 06/30/2029 | -            | -          | -            | 4,326,205.02 |
| 08/15/2029 | -            | 691,352.51 | 691,352.51   | -            |
| 02/15/2030 | 2,940,000.00 | 691,352.51 | 3,631,352.51 | -            |
| 06/30/2030 | -            | -          | -            | 4,322,705.02 |
| 08/15/2030 | -            | 627,702.51 | 627,702.51   | -            |
| 02/15/2031 | 3,065,000.00 | 627,702.51 | 3,692,702.51 | -            |
| 06/30/2031 | -            | -          | -            | 4,320,405.02 |
| 08/15/2031 | -            | 575,215.01 | 575,215.01   | -            |
| 02/15/2032 | 3,165,000.00 | 575,215.01 | 3,740,215.01 | -            |
| 06/30/2032 | -            | -          | -            | 4,315,430.02 |
| 08/15/2032 | -            | 529,955.01 | 529,955.01   | -            |
| 02/15/2033 | 3,255,000.00 | 529,955.01 | 3,784,955.01 | -            |
| 06/30/2033 | -            | -          | -            | 4,314,910.02 |
| 08/15/2033 | -            | 482,865.01 | 482,865.01   | -            |
| 02/15/2034 | 3,340,000.00 | 482,865.01 | 3,822,865.01 | -            |
| 06/30/2034 | -            | -          | -            | 4,305,730.02 |
| 08/15/2034 | -            | 437,040.01 | 437,040.01   | -            |
| 02/15/2035 | 3,435,000.00 | 437,040.01 | 3,872,040.01 | -            |
| 06/30/2035 | -            | -          | -            | 4,309,080.02 |
| 08/15/2035 | -            | 388,490.01 | 388,490.01   | -            |
| 02/15/2036 | 3,470,000.00 | 388,490.01 | 3,858,490.01 | -            |
| 06/30/2036 | -            | -          | -            | 4,246,980.02 |
| 08/15/2036 | -            | 339,040.01 | 339,040.01   | -            |
| 02/15/2037 | 3,575,000.00 | 339,040.01 | 3,914,040.01 | -            |
| 06/30/2037 | -            | -          | -            | 4,253,080.02 |
| 08/15/2037 | -            | 292,112.51 | 292,112.51   | -            |
| 02/15/2038 | 3,025,000.00 | 292,112.51 | 3,317,112.51 | -            |
| 06/30/2038 | -            | -          | -            | 3,609,225.02 |
| 08/15/2038 | -            | 251,684.38 | 251,684.38   | -            |
| 02/15/2039 | 3,105,000.00 | 251,684.38 | 3,356,684.38 | -            |
| 06/30/2039 | -            | -          | -            | 3,608,368.76 |
| 08/15/2039 | -            | 209,596.88 | 209,596.88   | -            |
| 02/15/2040 | 3,025,000.00 | 209,596.88 | 3,234,596.88 | -            |
| 06/30/2040 | -            | -          | -            | 3,444,193.76 |
| 08/15/2040 | -            | 168,996.88 | 168,996.88   | -            |
| 02/15/2041 | 2,385,000.00 | 168,996.88 | 2,553,996.88 | -            |
| 06/30/2041 | -            | -          | -            | 2,722,993.76 |

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**Live Oak Public Finance, LLC**

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Aggregate I&S Debt Service****6/30 Basis****Aggregate Debt Service****Part 2 of 2**

| <b>Date</b>  | <b>Principal</b>       | <b>Interest</b>        | <b>Total P+I</b>       | <b>Fiscal Total</b> |
|--------------|------------------------|------------------------|------------------------|---------------------|
| 08/15/2041   | -                      | 139,821.88             | 139,821.88             | -                   |
| 02/15/2042   | 2,435,000.00           | 139,821.88             | 2,574,821.88           | -                   |
| 06/30/2042   | -                      | -                      | -                      | 2,714,643.76        |
| 08/15/2042   | -                      | 109,996.88             | 109,996.88             | -                   |
| 02/15/2043   | 2,490,000.00           | 109,996.88             | 2,599,996.88           | -                   |
| 06/30/2043   | -                      | -                      | -                      | 2,709,993.76        |
| 08/15/2043   | -                      | 79,446.88              | 79,446.88              | -                   |
| 02/15/2044   | 2,550,000.00           | 79,446.88              | 2,629,446.88           | -                   |
| 06/30/2044   | -                      | -                      | -                      | 2,708,893.76        |
| 08/15/2044   | -                      | 48,121.88              | 48,121.88              | -                   |
| 02/15/2045   | 2,610,000.00           | 48,121.88              | 2,658,121.88           | -                   |
| 06/30/2045   | -                      | -                      | -                      | 2,706,243.76        |
| 08/15/2045   | -                      | 15,140.63              | 15,140.63              | -                   |
| 02/15/2046   | 1,425,000.00           | 15,140.63              | 1,440,140.63           | -                   |
| 06/30/2046   | -                      | -                      | -                      | 1,455,281.26        |
| <b>Total</b> | <b>\$57,345,000.00</b> | <b>\$15,708,372.82</b> | <b>\$73,053,372.82</b> | <b>-</b>            |

**Par Amounts Of Selected Issues**

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|                                        |               |
|----------------------------------------|---------------|
| ULTRB Series 2016 - 6/30 Basis         | 3,225,000.00  |
| ULTSBB Series 2019 - 6/30 Basis        | 8,435,000.00  |
| ULTSBB Series 2019A - 6/30 Basis       | 17,225,000.00 |
| ULTSBB Series 2021 - 6/30 Basis        | 18,945,000.00 |
| ULTRB Taxable Series 2021 - 6/30 Basis | 9,515,000.00  |

|              |                      |
|--------------|----------------------|
| <b>TOTAL</b> | <b>57,345,000.00</b> |
|--------------|----------------------|

## WHARTON INDEPENDENT SCHOOL DISTRICT

### Aggregate I&S Debt Service

6/30 Basis

#### Aggregate Debt Service

| Date         | Principal              | Interest               | Total P+I              |
|--------------|------------------------|------------------------|------------------------|
| 06/30/2027   | 2,560,000.00           | 1,773,505.02           | 4,333,505.02           |
| 06/30/2028   | 2,680,000.00           | 1,645,505.02           | 4,325,505.02           |
| 06/30/2029   | 2,810,000.00           | 1,516,205.02           | 4,326,205.02           |
| 06/30/2030   | 2,940,000.00           | 1,382,705.02           | 4,322,705.02           |
| 06/30/2031   | 3,065,000.00           | 1,255,405.02           | 4,320,405.02           |
| 06/30/2032   | 3,165,000.00           | 1,150,430.02           | 4,315,430.02           |
| 06/30/2033   | 3,255,000.00           | 1,059,910.02           | 4,314,910.02           |
| 06/30/2034   | 3,340,000.00           | 965,730.02             | 4,305,730.02           |
| 06/30/2035   | 3,435,000.00           | 874,080.02             | 4,309,080.02           |
| 06/30/2036   | 3,470,000.00           | 776,980.02             | 4,246,980.02           |
| 06/30/2037   | 3,575,000.00           | 678,080.02             | 4,253,080.02           |
| 06/30/2038   | 3,025,000.00           | 584,225.02             | 3,609,225.02           |
| 06/30/2039   | 3,105,000.00           | 503,368.76             | 3,608,368.76           |
| 06/30/2040   | 3,025,000.00           | 419,193.76             | 3,444,193.76           |
| 06/30/2041   | 2,385,000.00           | 337,993.76             | 2,722,993.76           |
| 06/30/2042   | 2,435,000.00           | 279,643.76             | 2,714,643.76           |
| 06/30/2043   | 2,490,000.00           | 219,993.76             | 2,709,993.76           |
| 06/30/2044   | 2,550,000.00           | 158,893.76             | 2,708,893.76           |
| 06/30/2045   | 2,610,000.00           | 96,243.76              | 2,706,243.76           |
| 06/30/2046   | 1,425,000.00           | 30,281.26              | 1,455,281.26           |
| <b>Total</b> | <b>\$57,345,000.00</b> | <b>\$15,708,372.82</b> | <b>\$73,053,372.82</b> |

#### Par Amounts Of Selected Issues

|                                        |                      |
|----------------------------------------|----------------------|
| ULTRB Series 2016 - 6/30 Basis         | 3,225,000.00         |
| ULTSBB Series 2019 - 6/30 Basis        | 8,435,000.00         |
| ULTSBB Series 2019A - 6/30 Basis       | 17,225,000.00        |
| ULTSBB Series 2021 - 6/30 Basis        | 18,945,000.00        |
| ULTRB Taxable Series 2021 - 6/30 Basis | 9,515,000.00         |
| <b>TOTAL</b>                           | <b>57,345,000.00</b> |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax Refunding Bonds****Series 2016**

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| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>     | <b>Total P+I</b>      | <b>Fiscal Total</b> |
|--------------|-----------------------|---------------|---------------------|-----------------------|---------------------|
| 08/15/2026   | -                     | -             | 48,375.00           | 48,375.00             | -                   |
| 02/15/2027   | -                     | -             | 48,375.00           | 48,375.00             | -                   |
| 06/30/2027   | -                     | -             | -                   | -                     | 96,750.00           |
| 08/15/2027   | -                     | -             | 48,375.00           | 48,375.00             | -                   |
| 02/15/2028   | 235,000.00            | 3.000%        | 48,375.00           | 283,375.00            | -                   |
| 06/30/2028   | -                     | -             | -                   | -                     | 331,750.00          |
| 08/15/2028   | -                     | -             | 44,850.00           | 44,850.00             | -                   |
| 02/15/2029   | 350,000.00            | 3.000%        | 44,850.00           | 394,850.00            | -                   |
| 06/30/2029   | -                     | -             | -                   | -                     | 439,700.00          |
| 08/15/2029   | -                     | -             | 39,600.00           | 39,600.00             | -                   |
| 02/15/2030   | 365,000.00            | 3.000%        | 39,600.00           | 404,600.00            | -                   |
| 06/30/2030   | -                     | -             | -                   | -                     | 444,200.00          |
| 08/15/2030   | -                     | -             | 34,125.00           | 34,125.00             | -                   |
| 02/15/2031   | 360,000.00            | 3.000%        | 34,125.00           | 394,125.00            | -                   |
| 06/30/2031   | -                     | -             | -                   | -                     | 428,250.00          |
| 08/15/2031   | -                     | -             | 28,725.00           | 28,725.00             | -                   |
| 02/15/2032   | 310,000.00            | 3.000%        | 28,725.00           | 338,725.00            | -                   |
| 06/30/2032   | -                     | -             | -                   | -                     | 367,450.00          |
| 08/15/2032   | -                     | -             | 24,075.00           | 24,075.00             | -                   |
| 02/15/2033   | 315,000.00            | 3.000%        | 24,075.00           | 339,075.00            | -                   |
| 06/30/2033   | -                     | -             | -                   | -                     | 363,150.00          |
| 08/15/2033   | -                     | -             | 19,350.00           | 19,350.00             | -                   |
| 02/15/2034   | 310,000.00            | 3.000%        | 19,350.00           | 329,350.00            | -                   |
| 06/30/2034   | -                     | -             | -                   | -                     | 348,700.00          |
| 08/15/2034   | -                     | -             | 14,700.00           | 14,700.00             | -                   |
| 02/15/2035   | 315,000.00            | 3.000%        | 14,700.00           | 329,700.00            | -                   |
| 06/30/2035   | -                     | -             | -                   | -                     | 344,400.00          |
| 08/15/2035   | -                     | -             | 9,975.00            | 9,975.00              | -                   |
| 02/15/2036   | 330,000.00            | 3.000%        | 9,975.00            | 339,975.00            | -                   |
| 06/30/2036   | -                     | -             | -                   | -                     | 349,950.00          |
| 08/15/2036   | -                     | -             | 5,025.00            | 5,025.00              | -                   |
| 02/15/2037   | 335,000.00            | 3.000%        | 5,025.00            | 340,025.00            | -                   |
| 06/30/2037   | -                     | -             | -                   | -                     | 345,050.00          |
| <b>Total</b> | <b>\$3,225,000.00</b> | <b>-</b>      | <b>\$634,350.00</b> | <b>\$3,859,350.00</b> | <b>-</b>            |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax Refunding Bonds****Series 2016**

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| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>     | <b>Total P+I</b>      |
|--------------|-----------------------|---------------|---------------------|-----------------------|
| 06/30/2027   | -                     | -             | 96,750.00           | 96,750.00             |
| 06/30/2028   | 235,000.00            | 3.000%        | 96,750.00           | 331,750.00            |
| 06/30/2029   | 350,000.00            | 3.000%        | 89,700.00           | 439,700.00            |
| 06/30/2030   | 365,000.00            | 3.000%        | 79,200.00           | 444,200.00            |
| 06/30/2031   | 360,000.00            | 3.000%        | 68,250.00           | 428,250.00            |
| 06/30/2032   | 310,000.00            | 3.000%        | 57,450.00           | 367,450.00            |
| 06/30/2033   | 315,000.00            | 3.000%        | 48,150.00           | 363,150.00            |
| 06/30/2034   | 310,000.00            | 3.000%        | 38,700.00           | 348,700.00            |
| 06/30/2035   | 315,000.00            | 3.000%        | 29,400.00           | 344,400.00            |
| 06/30/2036   | 330,000.00            | 3.000%        | 19,950.00           | 349,950.00            |
| 06/30/2037   | 335,000.00            | 3.000%        | 10,050.00           | 345,050.00            |
| <b>Total</b> | <b>\$3,225,000.00</b> | <b>-</b>      | <b>\$634,350.00</b> | <b>\$3,859,350.00</b> |

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**WHARTON INDEPENDENT SCHOOL DISTRICT****Unlimited Tax School Building Bonds****Series 2019**

| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       | <b>Fiscal Total</b> |
|--------------|-----------------------|---------------|-----------------------|------------------------|---------------------|
| 08/15/2026   | -                     | -             | 154,553.13            | 154,553.13             | -                   |
| 02/15/2027   | 455,000.00            | 5.000%        | 154,553.13            | 609,553.13             | -                   |
| 06/30/2027   | -                     | -             | -                     | -                      | 764,106.26          |
| 08/15/2027   | -                     | -             | 143,178.13            | 143,178.13             | -                   |
| 02/15/2028   | 475,000.00            | 5.000%        | 143,178.13            | 618,178.13             | -                   |
| 06/30/2028   | -                     | -             | -                     | -                      | 761,356.26          |
| 08/15/2028   | -                     | -             | 131,303.13            | 131,303.13             | -                   |
| 02/15/2029   | 500,000.00            | 5.000%        | 131,303.13            | 631,303.13             | -                   |
| 06/30/2029   | -                     | -             | -                     | -                      | 762,606.26          |
| 08/15/2029   | -                     | -             | 118,803.13            | 118,803.13             | -                   |
| 02/15/2030   | 525,000.00            | 4.000%        | 118,803.13            | 643,803.13             | -                   |
| 06/30/2030   | -                     | -             | -                     | -                      | 762,606.26          |
| 08/15/2030   | -                     | -             | 108,303.13            | 108,303.13             | -                   |
| 02/15/2031   | 545,000.00            | 4.000%        | 108,303.13            | 653,303.13             | -                   |
| 06/30/2031   | -                     | -             | -                     | -                      | 761,606.26          |
| 08/15/2031   | -                     | -             | 97,403.13             | 97,403.13              | -                   |
| 02/15/2032   | 565,000.00            | 3.000%        | 97,403.13             | 662,403.13             | -                   |
| 06/30/2032   | -                     | -             | -                     | -                      | 759,806.26          |
| 08/15/2032   | -                     | -             | 88,928.13             | 88,928.13              | -                   |
| 02/15/2033   | 580,000.00            | 3.000%        | 88,928.13             | 668,928.13             | -                   |
| 06/30/2033   | -                     | -             | -                     | -                      | 757,856.26          |
| 08/15/2033   | -                     | -             | 80,228.13             | 80,228.13              | -                   |
| 02/15/2034   | 600,000.00            | 3.125%        | 80,228.13             | 680,228.13             | -                   |
| 06/30/2034   | -                     | -             | -                     | -                      | 760,456.26          |
| 08/15/2034   | -                     | -             | 70,853.13             | 70,853.13              | -                   |
| 02/15/2035   | 620,000.00            | 3.250%        | 70,853.13             | 690,853.13             | -                   |
| 06/30/2035   | -                     | -             | -                     | -                      | 761,706.26          |
| 08/15/2035   | -                     | -             | 60,778.13             | 60,778.13              | -                   |
| 02/15/2036   | 640,000.00            | 3.250%        | 60,778.13             | 700,778.13             | -                   |
| 06/30/2036   | -                     | -             | -                     | -                      | 761,556.26          |
| 08/15/2036   | -                     | -             | 50,378.13             | 50,378.13              | -                   |
| 02/15/2037   | 660,000.00            | 3.375%        | 50,378.13             | 710,378.13             | -                   |
| 06/30/2037   | -                     | -             | -                     | -                      | 760,756.26          |
| 08/15/2037   | -                     | -             | 39,240.63             | 39,240.63              | -                   |
| 02/15/2038   | 775,000.00            | 3.375%        | 39,240.63             | 814,240.63             | -                   |
| 06/30/2038   | -                     | -             | -                     | -                      | 853,481.26          |
| 08/15/2038   | -                     | -             | 26,162.50             | 26,162.50              | -                   |
| 02/15/2039   | 805,000.00            | 3.500%        | 26,162.50             | 831,162.50             | -                   |
| 06/30/2039   | -                     | -             | -                     | -                      | 857,325.00          |
| 08/15/2039   | -                     | -             | 12,075.00             | 12,075.00              | -                   |
| 02/15/2040   | 690,000.00            | 3.500%        | 12,075.00             | 702,075.00             | -                   |
| 06/30/2040   | -                     | -             | -                     | -                      | 714,150.00          |
| <b>Total</b> | <b>\$8,435,000.00</b> | <b>-</b>      | <b>\$2,364,375.12</b> | <b>\$10,799,375.12</b> | <b>-</b>            |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax School Building Bonds****Series 2019**

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| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       |
|--------------|-----------------------|---------------|-----------------------|------------------------|
| 06/30/2027   | 455,000.00            | 5.000%        | 309,106.26            | 764,106.26             |
| 06/30/2028   | 475,000.00            | 5.000%        | 286,356.26            | 761,356.26             |
| 06/30/2029   | 500,000.00            | 5.000%        | 262,606.26            | 762,606.26             |
| 06/30/2030   | 525,000.00            | 4.000%        | 237,606.26            | 762,606.26             |
| 06/30/2031   | 545,000.00            | 4.000%        | 216,606.26            | 761,606.26             |
| 06/30/2032   | 565,000.00            | 3.000%        | 194,806.26            | 759,806.26             |
| 06/30/2033   | 580,000.00            | 3.000%        | 177,856.26            | 757,856.26             |
| 06/30/2034   | 600,000.00            | 3.125%        | 160,456.26            | 760,456.26             |
| 06/30/2035   | 620,000.00            | 3.250%        | 141,706.26            | 761,706.26             |
| 06/30/2036   | 640,000.00            | 3.250%        | 121,556.26            | 761,556.26             |
| 06/30/2037   | 660,000.00            | 3.375%        | 100,756.26            | 760,756.26             |
| 06/30/2038   | 775,000.00            | 3.375%        | 78,481.26             | 853,481.26             |
| 06/30/2039   | 805,000.00            | 3.500%        | 52,325.00             | 857,325.00             |
| 06/30/2040   | 690,000.00            | 3.500%        | 24,150.00             | 714,150.00             |
| <b>Total</b> | <b>\$8,435,000.00</b> | <b>-</b>      | <b>\$2,364,375.12</b> | <b>\$10,799,375.12</b> |

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**WHARTON INDEPENDENT SCHOOL DISTRICT****Unlimited Tax School Building Bonds****Series 2019A****Part 1 of 2**

| <b>Date</b> | <b>Principal</b> | <b>Coupon</b> | <b>Interest</b> | <b>Total P+I</b> | <b>Fiscal Total</b> |
|-------------|------------------|---------------|-----------------|------------------|---------------------|
| 08/15/2026  | -                | -             | 306,225.00      | 306,225.00       | -                   |
| 02/15/2027  | 620,000.00       | 5.000%        | 306,225.00      | 926,225.00       | -                   |
| 06/30/2027  | -                | -             | -               | -                | 1,232,450.00        |
| 08/15/2027  | -                | -             | 290,725.00      | 290,725.00       | -                   |
| 02/15/2028  | 650,000.00       | 5.000%        | 290,725.00      | 940,725.00       | -                   |
| 06/30/2028  | -                | -             | -               | -                | 1,231,450.00        |
| 08/15/2028  | -                | -             | 274,475.00      | 274,475.00       | -                   |
| 02/15/2029  | 680,000.00       | 5.000%        | 274,475.00      | 954,475.00       | -                   |
| 06/30/2029  | -                | -             | -               | -                | 1,228,950.00        |
| 08/15/2029  | -                | -             | 257,475.00      | 257,475.00       | -                   |
| 02/15/2030  | 715,000.00       | 4.000%        | 257,475.00      | 972,475.00       | -                   |
| 06/30/2030  | -                | -             | -               | -                | 1,229,950.00        |
| 08/15/2030  | -                | -             | 243,175.00      | 243,175.00       | -                   |
| 02/15/2031  | 745,000.00       | 4.000%        | 243,175.00      | 988,175.00       | -                   |
| 06/30/2031  | -                | -             | -               | -                | 1,231,350.00        |
| 08/15/2031  | -                | -             | 228,275.00      | 228,275.00       | -                   |
| 02/15/2032  | 775,000.00       | 4.000%        | 228,275.00      | 1,003,275.00     | -                   |
| 06/30/2032  | -                | -             | -               | -                | 1,231,550.00        |
| 08/15/2032  | -                | -             | 212,775.00      | 212,775.00       | -                   |
| 02/15/2033  | 810,000.00       | 4.000%        | 212,775.00      | 1,022,775.00     | -                   |
| 06/30/2033  | -                | -             | -               | -                | 1,235,550.00        |
| 08/15/2033  | -                | -             | 196,575.00      | 196,575.00       | -                   |
| 02/15/2034  | 840,000.00       | 4.000%        | 196,575.00      | 1,036,575.00     | -                   |
| 06/30/2034  | -                | -             | -               | -                | 1,233,150.00        |
| 08/15/2034  | -                | -             | 179,775.00      | 179,775.00       | -                   |
| 02/15/2035  | 875,000.00       | 4.000%        | 179,775.00      | 1,054,775.00     | -                   |
| 06/30/2035  | -                | -             | -               | -                | 1,234,550.00        |
| 08/15/2035  | -                | -             | 162,275.00      | 162,275.00       | -                   |
| 02/15/2036  | 910,000.00       | 4.000%        | 162,275.00      | 1,072,275.00     | -                   |
| 06/30/2036  | -                | -             | -               | -                | 1,234,550.00        |
| 08/15/2036  | -                | -             | 144,075.00      | 144,075.00       | -                   |
| 02/15/2037  | 945,000.00       | 3.000%        | 144,075.00      | 1,089,075.00     | -                   |
| 06/30/2037  | -                | -             | -               | -                | 1,233,150.00        |
| 08/15/2037  | -                | -             | 129,900.00      | 129,900.00       | -                   |
| 02/15/2038  | 970,000.00       | 3.000%        | 129,900.00      | 1,099,900.00     | -                   |
| 06/30/2038  | -                | -             | -               | -                | 1,229,800.00        |
| 08/15/2038  | -                | -             | 115,350.00      | 115,350.00       | -                   |
| 02/15/2039  | 1,000,000.00     | 3.000%        | 115,350.00      | 1,115,350.00     | -                   |
| 06/30/2039  | -                | -             | -               | -                | 1,230,700.00        |
| 08/15/2039  | -                | -             | 100,350.00      | 100,350.00       | -                   |
| 02/15/2040  | 1,035,000.00     | 3.000%        | 100,350.00      | 1,135,350.00     | -                   |
| 06/30/2040  | -                | -             | -               | -                | 1,235,700.00        |
| 08/15/2040  | -                | -             | 84,825.00       | 84,825.00        | -                   |
| 02/15/2041  | 1,065,000.00     | 3.000%        | 84,825.00       | 1,149,825.00     | -                   |
| 06/30/2041  | -                | -             | -               | -                | 1,234,650.00        |
| 08/15/2041  | -                | -             | 68,850.00       | 68,850.00        | -                   |
| 02/15/2042  | 1,095,000.00     | 3.000%        | 68,850.00       | 1,163,850.00     | -                   |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax School Building Bonds****Series 2019A****Part 2 of 2**

| <b>Date</b>  | <b>Principal</b>       | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       | <b>Fiscal Total</b> |
|--------------|------------------------|---------------|-----------------------|------------------------|---------------------|
| 06/30/2042   | -                      | -             | -                     | -                      | 1,232,700.00        |
| 08/15/2042   | -                      | -             | 52,425.00             | 52,425.00              | -                   |
| 02/15/2043   | 1,130,000.00           | 3.000%        | 52,425.00             | 1,182,425.00           | -                   |
| 06/30/2043   | -                      | -             | -                     | -                      | 1,234,850.00        |
| 08/15/2043   | -                      | -             | 35,475.00             | 35,475.00              | -                   |
| 02/15/2044   | 1,165,000.00           | 3.000%        | 35,475.00             | 1,200,475.00           | -                   |
| 06/30/2044   | -                      | -             | -                     | -                      | 1,235,950.00        |
| 08/15/2044   | -                      | -             | 18,000.00             | 18,000.00              | -                   |
| 02/15/2045   | 1,200,000.00           | 3.000%        | 18,000.00             | 1,218,000.00           | -                   |
| 06/30/2045   | -                      | -             | -                     | -                      | 1,236,000.00        |
| <b>Total</b> | <b>\$17,225,000.00</b> | <b>-</b>      | <b>\$6,202,000.00</b> | <b>\$23,427,000.00</b> | <b>-</b>            |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax School Building Bonds****Series 2019A**

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| <b>Date</b>  | <b>Principal</b>       | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       |
|--------------|------------------------|---------------|-----------------------|------------------------|
| 06/30/2027   | 620,000.00             | 5.000%        | 612,450.00            | 1,232,450.00           |
| 06/30/2028   | 650,000.00             | 5.000%        | 581,450.00            | 1,231,450.00           |
| 06/30/2029   | 680,000.00             | 5.000%        | 548,950.00            | 1,228,950.00           |
| 06/30/2030   | 715,000.00             | 4.000%        | 514,950.00            | 1,229,950.00           |
| 06/30/2031   | 745,000.00             | 4.000%        | 486,350.00            | 1,231,350.00           |
| 06/30/2032   | 775,000.00             | 4.000%        | 456,550.00            | 1,231,550.00           |
| 06/30/2033   | 810,000.00             | 4.000%        | 425,550.00            | 1,235,550.00           |
| 06/30/2034   | 840,000.00             | 4.000%        | 393,150.00            | 1,233,150.00           |
| 06/30/2035   | 875,000.00             | 4.000%        | 359,550.00            | 1,234,550.00           |
| 06/30/2036   | 910,000.00             | 4.000%        | 324,550.00            | 1,234,550.00           |
| 06/30/2037   | 945,000.00             | 3.000%        | 288,150.00            | 1,233,150.00           |
| 06/30/2038   | 970,000.00             | 3.000%        | 259,800.00            | 1,229,800.00           |
| 06/30/2039   | 1,000,000.00           | 3.000%        | 230,700.00            | 1,230,700.00           |
| 06/30/2040   | 1,035,000.00           | 3.000%        | 200,700.00            | 1,235,700.00           |
| 06/30/2041   | 1,065,000.00           | 3.000%        | 169,650.00            | 1,234,650.00           |
| 06/30/2042   | 1,095,000.00           | 3.000%        | 137,700.00            | 1,232,700.00           |
| 06/30/2043   | 1,130,000.00           | 3.000%        | 104,850.00            | 1,234,850.00           |
| 06/30/2044   | 1,165,000.00           | 3.000%        | 70,950.00             | 1,235,950.00           |
| 06/30/2045   | 1,200,000.00           | 3.000%        | 36,000.00             | 1,236,000.00           |
| <b>Total</b> | <b>\$17,225,000.00</b> | <b>-</b>      | <b>\$6,202,000.00</b> | <b>\$23,427,000.00</b> |

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**WHARTON INDEPENDENT SCHOOL DISTRICT****Unlimited Tax School Building Bonds****Series 2021****Part 1 of 2**

| <b>Date</b> | <b>Principal</b> | <b>Coupon</b> | <b>Interest</b> | <b>Total P+I</b> | <b>Fiscal Total</b> |
|-------------|------------------|---------------|-----------------|------------------|---------------------|
| 08/15/2026  | -                | -             | 239,821.88      | 239,821.88       | -                   |
| 02/15/2027  | 515,000.00       | 5.000%        | 239,821.88      | 754,821.88       | -                   |
| 06/30/2027  | -                | -             | -               | -                | 994,643.76          |
| 08/15/2027  | -                | -             | 226,946.88      | 226,946.88       | -                   |
| 02/15/2028  | 535,000.00       | 5.000%        | 226,946.88      | 761,946.88       | -                   |
| 06/30/2028  | -                | -             | -               | -                | 988,893.76          |
| 08/15/2028  | -                | -             | 213,571.88      | 213,571.88       | -                   |
| 02/15/2029  | 560,000.00       | 5.000%        | 213,571.88      | 773,571.88       | -                   |
| 06/30/2029  | -                | -             | -               | -                | 987,143.76          |
| 08/15/2029  | -                | -             | 199,571.88      | 199,571.88       | -                   |
| 02/15/2030  | 585,000.00       | 5.000%        | 199,571.88      | 784,571.88       | -                   |
| 06/30/2030  | -                | -             | -               | -                | 984,143.76          |
| 08/15/2030  | -                | -             | 184,946.88      | 184,946.88       | -                   |
| 02/15/2031  | 610,000.00       | 5.000%        | 184,946.88      | 794,946.88       | -                   |
| 06/30/2031  | -                | -             | -               | -                | 979,893.76          |
| 08/15/2031  | -                | -             | 169,696.88      | 169,696.88       | -                   |
| 02/15/2032  | 645,000.00       | 3.000%        | 169,696.88      | 814,696.88       | -                   |
| 06/30/2032  | -                | -             | -               | -                | 984,393.76          |
| 08/15/2032  | -                | -             | 160,021.88      | 160,021.88       | -                   |
| 02/15/2033  | 660,000.00       | 3.000%        | 160,021.88      | 820,021.88       | -                   |
| 06/30/2033  | -                | -             | -               | -                | 980,043.76          |
| 08/15/2033  | -                | -             | 150,121.88      | 150,121.88       | -                   |
| 02/15/2034  | 690,000.00       | 2.000%        | 150,121.88      | 840,121.88       | -                   |
| 06/30/2034  | -                | -             | -               | -                | 990,243.76          |
| 08/15/2034  | -                | -             | 143,221.88      | 143,221.88       | -                   |
| 02/15/2035  | 700,000.00       | 2.000%        | 143,221.88      | 843,221.88       | -                   |
| 06/30/2035  | -                | -             | -               | -                | 986,443.76          |
| 08/15/2035  | -                | -             | 136,221.88      | 136,221.88       | -                   |
| 02/15/2036  | 650,000.00       | 2.000%        | 136,221.88      | 786,221.88       | -                   |
| 06/30/2036  | -                | -             | -               | -                | 922,443.76          |
| 08/15/2036  | -                | -             | 129,721.88      | 129,721.88       | -                   |
| 02/15/2037  | 675,000.00       | 2.000%        | 129,721.88      | 804,721.88       | -                   |
| 06/30/2037  | -                | -             | -               | -                | 934,443.76          |
| 08/15/2037  | -                | -             | 122,971.88      | 122,971.88       | -                   |
| 02/15/2038  | 1,280,000.00     | 2.000%        | 122,971.88      | 1,402,971.88     | -                   |
| 06/30/2038  | -                | -             | -               | -                | 1,525,943.76        |
| 08/15/2038  | -                | -             | 110,171.88      | 110,171.88       | -                   |
| 02/15/2039  | 1,300,000.00     | 2.000%        | 110,171.88      | 1,410,171.88     | -                   |
| 06/30/2039  | -                | -             | -               | -                | 1,520,343.76        |
| 08/15/2039  | -                | -             | 97,171.88       | 97,171.88        | -                   |
| 02/15/2040  | 1,300,000.00     | 2.000%        | 97,171.88       | 1,397,171.88     | -                   |
| 06/30/2040  | -                | -             | -               | -                | 1,494,343.76        |
| 08/15/2040  | -                | -             | 84,171.88       | 84,171.88        | -                   |
| 02/15/2041  | 1,320,000.00     | 2.000%        | 84,171.88       | 1,404,171.88     | -                   |
| 06/30/2041  | -                | -             | -               | -                | 1,488,343.76        |
| 08/15/2041  | -                | -             | 70,971.88       | 70,971.88        | -                   |
| 02/15/2042  | 1,340,000.00     | 2.000%        | 70,971.88       | 1,410,971.88     | -                   |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax School Building Bonds****Series 2021****Part 2 of 2**

| <b>Date</b>  | <b>Principal</b>       | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       | <b>Fiscal Total</b> |
|--------------|------------------------|---------------|-----------------------|------------------------|---------------------|
| 06/30/2042   | -                      | -             | -                     | -                      | 1,481,943.76        |
| 08/15/2042   | -                      | -             | 57,571.88             | 57,571.88              | -                   |
| 02/15/2043   | 1,360,000.00           | 2.000%        | 57,571.88             | 1,417,571.88           | -                   |
| 06/30/2043   | -                      | -             | -                     | -                      | 1,475,143.76        |
| 08/15/2043   | -                      | -             | 43,971.88             | 43,971.88              | -                   |
| 02/15/2044   | 1,385,000.00           | 2.000%        | 43,971.88             | 1,428,971.88           | -                   |
| 06/30/2044   | -                      | -             | -                     | -                      | 1,472,943.76        |
| 08/15/2044   | -                      | -             | 30,121.88             | 30,121.88              | -                   |
| 02/15/2045   | 1,410,000.00           | 2.125%        | 30,121.88             | 1,440,121.88           | -                   |
| 06/30/2045   | -                      | -             | -                     | -                      | 1,470,243.76        |
| 08/15/2045   | -                      | -             | 15,140.63             | 15,140.63              | -                   |
| 02/15/2046   | 1,425,000.00           | 2.125%        | 15,140.63             | 1,440,140.63           | -                   |
| 06/30/2046   | -                      | -             | -                     | -                      | 1,455,281.26        |
| <b>Total</b> | <b>\$18,945,000.00</b> | <b>-</b>      | <b>\$5,172,262.70</b> | <b>\$24,117,262.70</b> | <b>-</b>            |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Unlimited Tax School Building Bonds****Series 2021**

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| <b>Date</b>  | <b>Principal</b>       | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       |
|--------------|------------------------|---------------|-----------------------|------------------------|
| 06/30/2027   | 515,000.00             | 5.000%        | 479,643.76            | 994,643.76             |
| 06/30/2028   | 535,000.00             | 5.000%        | 453,893.76            | 988,893.76             |
| 06/30/2029   | 560,000.00             | 5.000%        | 427,143.76            | 987,143.76             |
| 06/30/2030   | 585,000.00             | 5.000%        | 399,143.76            | 984,143.76             |
| 06/30/2031   | 610,000.00             | 5.000%        | 369,893.76            | 979,893.76             |
| 06/30/2032   | 645,000.00             | 3.000%        | 339,393.76            | 984,393.76             |
| 06/30/2033   | 660,000.00             | 3.000%        | 320,043.76            | 980,043.76             |
| 06/30/2034   | 690,000.00             | 2.000%        | 300,243.76            | 990,243.76             |
| 06/30/2035   | 700,000.00             | 2.000%        | 286,443.76            | 986,443.76             |
| 06/30/2036   | 650,000.00             | 2.000%        | 272,443.76            | 922,443.76             |
| 06/30/2037   | 675,000.00             | 2.000%        | 259,443.76            | 934,443.76             |
| 06/30/2038   | 1,280,000.00           | 2.000%        | 245,943.76            | 1,525,943.76           |
| 06/30/2039   | 1,300,000.00           | 2.000%        | 220,343.76            | 1,520,343.76           |
| 06/30/2040   | 1,300,000.00           | 2.000%        | 194,343.76            | 1,494,343.76           |
| 06/30/2041   | 1,320,000.00           | 2.000%        | 168,343.76            | 1,488,343.76           |
| 06/30/2042   | 1,340,000.00           | 2.000%        | 141,943.76            | 1,481,943.76           |
| 06/30/2043   | 1,360,000.00           | 2.000%        | 115,143.76            | 1,475,143.76           |
| 06/30/2044   | 1,385,000.00           | 2.000%        | 87,943.76             | 1,472,943.76           |
| 06/30/2045   | 1,410,000.00           | 2.125%        | 60,243.76             | 1,470,243.76           |
| 06/30/2046   | 1,425,000.00           | 2.125%        | 30,281.26             | 1,455,281.26           |
| <b>Total</b> | <b>\$18,945,000.00</b> | <b>-</b>      | <b>\$5,172,262.70</b> | <b>\$24,117,262.70</b> |

**WHARTON INDEPENDENT SCHOOL DISTRICT****Unlimited Tax Refunding Bonds, Taxable****Series 2021**

| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       | <b>Fiscal Total</b> |
|--------------|-----------------------|---------------|-----------------------|------------------------|---------------------|
| 08/15/2026   | -                     | -             | 137,777.50            | 137,777.50             | -                   |
| 02/15/2027   | 970,000.00            | 5.000%        | 137,777.50            | 1,107,777.50           | -                   |
| 06/30/2027   | -                     | -             | -                     | -                      | 1,245,555.00        |
| 08/15/2027   | -                     | -             | 113,527.50            | 113,527.50             | -                   |
| 02/15/2028   | 785,000.00            | 5.000%        | 113,527.50            | 898,527.50             | -                   |
| 06/30/2028   | -                     | -             | -                     | -                      | 1,012,055.00        |
| 08/15/2028   | -                     | -             | 93,902.50             | 93,902.50              | -                   |
| 02/15/2029   | 720,000.00            | 5.000%        | 93,902.50             | 813,902.50             | -                   |
| 06/30/2029   | -                     | -             | -                     | -                      | 907,805.00          |
| 08/15/2029   | -                     | -             | 75,902.50             | 75,902.50              | -                   |
| 02/15/2030   | 750,000.00            | 5.000%        | 75,902.50             | 825,902.50             | -                   |
| 06/30/2030   | -                     | -             | -                     | -                      | 901,805.00          |
| 08/15/2030   | -                     | -             | 57,152.50             | 57,152.50              | -                   |
| 02/15/2031   | 805,000.00            | 1.500%        | 57,152.50             | 862,152.50             | -                   |
| 06/30/2031   | -                     | -             | -                     | -                      | 919,305.00          |
| 08/15/2031   | -                     | -             | 51,115.00             | 51,115.00              | -                   |
| 02/15/2032   | 870,000.00            | 1.600%        | 51,115.00             | 921,115.00             | -                   |
| 06/30/2032   | -                     | -             | -                     | -                      | 972,230.00          |
| 08/15/2032   | -                     | -             | 44,155.00             | 44,155.00              | -                   |
| 02/15/2033   | 890,000.00            | 1.700%        | 44,155.00             | 934,155.00             | -                   |
| 06/30/2033   | -                     | -             | -                     | -                      | 978,310.00          |
| 08/15/2033   | -                     | -             | 36,590.00             | 36,590.00              | -                   |
| 02/15/2034   | 900,000.00            | 1.800%        | 36,590.00             | 936,590.00             | -                   |
| 06/30/2034   | -                     | -             | -                     | -                      | 973,180.00          |
| 08/15/2034   | -                     | -             | 28,490.00             | 28,490.00              | -                   |
| 02/15/2035   | 925,000.00            | 2.000%        | 28,490.00             | 953,490.00             | -                   |
| 06/30/2035   | -                     | -             | -                     | -                      | 981,980.00          |
| 08/15/2035   | -                     | -             | 19,240.00             | 19,240.00              | -                   |
| 02/15/2036   | 940,000.00            | 2.000%        | 19,240.00             | 959,240.00             | -                   |
| 06/30/2036   | -                     | -             | -                     | -                      | 978,480.00          |
| 08/15/2036   | -                     | -             | 9,840.00              | 9,840.00               | -                   |
| 02/15/2037   | 960,000.00            | 2.050%        | 9,840.00              | 969,840.00             | -                   |
| 06/30/2037   | -                     | -             | -                     | -                      | 979,680.00          |
| <b>Total</b> | <b>\$9,515,000.00</b> | <b>-</b>      | <b>\$1,335,385.00</b> | <b>\$10,850,385.00</b> | <b>-</b>            |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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Unlimited Tax Refunding Bonds, Taxable

Series 2021

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| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>       |
|--------------|-----------------------|---------------|-----------------------|------------------------|
| 06/30/2027   | 970,000.00            | 5.000%        | 275,555.00            | 1,245,555.00           |
| 06/30/2028   | 785,000.00            | 5.000%        | 227,055.00            | 1,012,055.00           |
| 06/30/2029   | 720,000.00            | 5.000%        | 187,805.00            | 907,805.00             |
| 06/30/2030   | 750,000.00            | 5.000%        | 151,805.00            | 901,805.00             |
| 06/30/2031   | 805,000.00            | 1.500%        | 114,305.00            | 919,305.00             |
| 06/30/2032   | 870,000.00            | 1.600%        | 102,230.00            | 972,230.00             |
| 06/30/2033   | 890,000.00            | 1.700%        | 88,310.00             | 978,310.00             |
| 06/30/2034   | 900,000.00            | 1.800%        | 73,180.00             | 973,180.00             |
| 06/30/2035   | 925,000.00            | 2.000%        | 56,980.00             | 981,980.00             |
| 06/30/2036   | 940,000.00            | 2.000%        | 38,480.00             | 978,480.00             |
| 06/30/2037   | 960,000.00            | 2.050%        | 19,680.00             | 979,680.00             |
| <b>Total</b> | <b>\$9,515,000.00</b> | <b>-</b>      | <b>\$1,335,385.00</b> | <b>\$10,850,385.00</b> |

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**WHARTON INDEPENDENT SCHOOL DISTRICT****Maintenance Tax Note****Series 2026****Part 1 of 2**

| <b>Date</b> | <b>Principal</b> | <b>Coupon</b> | <b>Interest</b> | <b>Total P+I</b> | <b>Fiscal Total</b> |
|-------------|------------------|---------------|-----------------|------------------|---------------------|
| 02/15/2027  | 116,000.00       | 4.140%        | 114,030.32      | 230,030.32       | -                   |
| 06/30/2027  | -                | -             | -               | -                | 230,030.32          |
| 08/15/2027  | -                | -             | 86,070.60       | 86,070.60        | -                   |
| 02/15/2028  | 147,000.00       | 4.140%        | 86,070.60       | 233,070.60       | -                   |
| 06/30/2028  | -                | -             | -               | -                | 319,141.20          |
| 08/15/2028  | -                | -             | 83,027.70       | 83,027.70        | -                   |
| 02/15/2029  | 153,000.00       | 4.140%        | 83,027.70       | 236,027.70       | -                   |
| 06/30/2029  | -                | -             | -               | -                | 319,055.40          |
| 08/15/2029  | -                | -             | 79,860.60       | 79,860.60        | -                   |
| 02/15/2030  | 160,000.00       | 4.140%        | 79,860.60       | 239,860.60       | -                   |
| 06/30/2030  | -                | -             | -               | -                | 319,721.20          |
| 08/15/2030  | -                | -             | 76,548.60       | 76,548.60        | -                   |
| 02/15/2031  | 166,000.00       | 4.140%        | 76,548.60       | 242,548.60       | -                   |
| 06/30/2031  | -                | -             | -               | -                | 319,097.20          |
| 08/15/2031  | -                | -             | 73,112.40       | 73,112.40        | -                   |
| 02/15/2032  | 173,000.00       | 4.140%        | 73,112.40       | 246,112.40       | -                   |
| 06/30/2032  | -                | -             | -               | -                | 319,224.80          |
| 08/15/2032  | -                | -             | 69,531.30       | 69,531.30        | -                   |
| 02/15/2033  | 181,000.00       | 4.140%        | 69,531.30       | 250,531.30       | -                   |
| 06/30/2033  | -                | -             | -               | -                | 320,062.60          |
| 08/15/2033  | -                | -             | 65,784.60       | 65,784.60        | -                   |
| 02/15/2034  | 188,000.00       | 4.140%        | 65,784.60       | 253,784.60       | -                   |
| 06/30/2034  | -                | -             | -               | -                | 319,569.20          |
| 08/15/2034  | -                | -             | 61,893.00       | 61,893.00        | -                   |
| 02/15/2035  | 196,000.00       | 4.140%        | 61,893.00       | 257,893.00       | -                   |
| 06/30/2035  | -                | -             | -               | -                | 319,786.00          |
| 08/15/2035  | -                | -             | 57,835.80       | 57,835.80        | -                   |
| 02/15/2036  | 205,000.00       | 4.140%        | 57,835.80       | 262,835.80       | -                   |
| 06/30/2036  | -                | -             | -               | -                | 320,671.60          |
| 08/15/2036  | -                | -             | 53,592.30       | 53,592.30        | -                   |
| 02/15/2037  | 213,000.00       | 4.140%        | 53,592.30       | 266,592.30       | -                   |
| 06/30/2037  | -                | -             | -               | -                | 320,184.60          |
| 08/15/2037  | -                | -             | 49,183.20       | 49,183.20        | -                   |
| 02/15/2038  | 222,000.00       | 4.140%        | 49,183.20       | 271,183.20       | -                   |
| 06/30/2038  | -                | -             | -               | -                | 320,366.40          |
| 08/15/2038  | -                | -             | 44,587.80       | 44,587.80        | -                   |
| 02/15/2039  | 232,000.00       | 4.140%        | 44,587.80       | 276,587.80       | -                   |
| 06/30/2039  | -                | -             | -               | -                | 321,175.60          |
| 08/15/2039  | -                | -             | 39,785.40       | 39,785.40        | -                   |
| 02/15/2040  | 242,000.00       | 4.140%        | 39,785.40       | 281,785.40       | -                   |
| 06/30/2040  | -                | -             | -               | -                | 321,570.80          |
| 08/15/2040  | -                | -             | 34,776.00       | 34,776.00        | -                   |
| 02/15/2041  | 252,000.00       | 4.140%        | 34,776.00       | 286,776.00       | -                   |
| 06/30/2041  | -                | -             | -               | -                | 321,552.00          |
| 08/15/2041  | -                | -             | 29,559.60       | 29,559.60        | -                   |
| 02/15/2042  | 262,000.00       | 4.140%        | 29,559.60       | 291,559.60       | -                   |

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**Live Oak Public Finance, LLC**

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Maintenance Tax Note****Series 2026****Part 2 of 2**

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| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>      | <b>Fiscal Total</b> |
|--------------|-----------------------|---------------|-----------------------|-----------------------|---------------------|
| 06/30/2042   | -                     | -             | -                     | -                     | 321,119.20          |
| 08/15/2042   | -                     | -             | 24,136.20             | 24,136.20             | -                   |
| 02/15/2043   | 274,000.00            | 4.140%        | 24,136.20             | 298,136.20            | -                   |
| 06/30/2043   | -                     | -             | -                     | -                     | 322,272.40          |
| 08/15/2043   | -                     | -             | 18,464.40             | 18,464.40             | -                   |
| 02/15/2044   | 285,000.00            | 4.140%        | 18,464.40             | 303,464.40            | -                   |
| 06/30/2044   | -                     | -             | -                     | -                     | 321,928.80          |
| 08/15/2044   | -                     | -             | 12,564.90             | 12,564.90             | -                   |
| 02/15/2045   | 297,000.00            | 4.140%        | 12,564.90             | 309,564.90            | -                   |
| 06/30/2045   | -                     | -             | -                     | -                     | 322,129.80          |
| 08/15/2045   | -                     | -             | 6,417.00              | 6,417.00              | -                   |
| 02/15/2046   | 310,000.00            | 4.140%        | 6,417.00              | 316,417.00            | -                   |
| 06/30/2046   | -                     | -             | -                     | -                     | 322,834.00          |
| <b>Total</b> | <b>\$4,274,000.00</b> | <b>-</b>      | <b>\$2,047,493.12</b> | <b>\$6,321,493.12</b> | <b>-</b>            |

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**WHARTON INDEPENDENT SCHOOL DISTRICT**

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**Maintenance Tax Note****Series 2026**

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| <b>Date</b>  | <b>Principal</b>      | <b>Coupon</b> | <b>Interest</b>       | <b>Total P+I</b>      |
|--------------|-----------------------|---------------|-----------------------|-----------------------|
| 06/30/2027   | 116,000.00            | 4.140%        | 114,030.32            | 230,030.32            |
| 06/30/2028   | 147,000.00            | 4.140%        | 172,141.20            | 319,141.20            |
| 06/30/2029   | 153,000.00            | 4.140%        | 166,055.40            | 319,055.40            |
| 06/30/2030   | 160,000.00            | 4.140%        | 159,721.20            | 319,721.20            |
| 06/30/2031   | 166,000.00            | 4.140%        | 153,097.20            | 319,097.20            |
| 06/30/2032   | 173,000.00            | 4.140%        | 146,224.80            | 319,224.80            |
| 06/30/2033   | 181,000.00            | 4.140%        | 139,062.60            | 320,062.60            |
| 06/30/2034   | 188,000.00            | 4.140%        | 131,569.20            | 319,569.20            |
| 06/30/2035   | 196,000.00            | 4.140%        | 123,786.00            | 319,786.00            |
| 06/30/2036   | 205,000.00            | 4.140%        | 115,671.60            | 320,671.60            |
| 06/30/2037   | 213,000.00            | 4.140%        | 107,184.60            | 320,184.60            |
| 06/30/2038   | 222,000.00            | 4.140%        | 98,366.40             | 320,366.40            |
| 06/30/2039   | 232,000.00            | 4.140%        | 89,175.60             | 321,175.60            |
| 06/30/2040   | 242,000.00            | 4.140%        | 79,570.80             | 321,570.80            |
| 06/30/2041   | 252,000.00            | 4.140%        | 69,552.00             | 321,552.00            |
| 06/30/2042   | 262,000.00            | 4.140%        | 59,119.20             | 321,119.20            |
| 06/30/2043   | 274,000.00            | 4.140%        | 48,272.40             | 322,272.40            |
| 06/30/2044   | 285,000.00            | 4.140%        | 36,928.80             | 321,928.80            |
| 06/30/2045   | 297,000.00            | 4.140%        | 25,129.80             | 322,129.80            |
| 06/30/2046   | 310,000.00            | 4.140%        | 12,834.00             | 322,834.00            |
| <b>Total</b> | <b>\$4,274,000.00</b> | <b>-</b>      | <b>\$2,047,493.12</b> | <b>\$6,321,493.12</b> |

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