



PHOENIX-TALENT SCHOOLS

EXCELLENCE *for* EVERYONE

Enrolling in a 403(b) or 457(b) Retirement Plan

Employees who wish to participate in a **403(b)** or **457(b)** retirement savings plan must first establish an account with one of the district's **authorized investment providers**.

Once your account has been opened, visit our **third-party administrator's website** to complete the online **Salary Reduction Agreement (SRA)**. Your salary reduction election must be submitted through the third-party administrator before payroll deductions can begin.

Payroll deductions will be processed after the completed Salary Reduction Agreement has been received and approved.

[OMNI Third Party Administrator](#)

403(b), 457(b), Roth 403(b), Roth 457(b) PLAN OPTIONS

Authorized Investment Providers

403(b)

American Fidelity Assurance Co.
(800) 654-8489

Corebridge Financial (formerly AIG
Retirement Services-VALIC)
(800) 448-2542

Franklin Templeton Mutual Funds
(877) 219-1229

Invesco Oppenheimer Funds
(800) 959-4246

New York Life Insurance & Annuity Corp.
(800) 598-2019

VOYA Financial
(800) 584-6001

Roth 403(b)

American Fidelity Assurance Co.
(800) 654-8489

Corebridge Financial (formerly AIG
Retirement Services-VALIC)
(800) 448-2542

Franklin Templeton Mutual Funds
(877) 219-1229

Invesco Oppenheimer Funds
(800) 959-4246

VOYA Financial
(800) 584-6001

457(b)

American Fidelity Assurance Co.
(800) 654-8489

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