



Gift Planning |

CONFIRMATION OF FUTURE SUPPORT

By documenting your plans to provide future support to The Bolles School, you will ensure that your gift will be used in accordance with your wishes, and you will qualify for membership in the Culture of Philanthropy Society within the Sustainer's Circle.

Please complete this form to the best of your ability. **This document does not bind you or your estate in any way.** A member of the Bolles Advancement Team will contact you and to finalize your commitment to The Bolles School.

Name(s)

Class Year(s)

Street Address

City

State

Zip

Email

Phone

YOUR GIFT

Please describe your gift (or, if you prefer, attach a copy of your provision for Bolles):

- ☐ Bequest in my/our will ☐ Bequest in my/our revocable living trust
☐ Beneficiary designation--Please note account or policy type (retirement, bank, brokerage, life insurance, etc.):

How would you like Bolles to use your gift?

Bequests and beneficiary designations can be unrestricted, or can be designated for a specific use (for example financial aid or your class endowment). They can be directed to any Bolles academic, athletic, arts and supporting programs.

Is your gift a designated amount or a percentage of your will, trust, account or policy?

- ☐ Designated amount ☐ Percentage

Please provide an estimate of the current value of your gift to The Bolles School and the date you created it.

All such information is nonbinding and will be kept confidential.

Estimate of current value _____ Date I/we created the gift _____

As you consider or update your estate plans, we encourage you to consult with your financial, tax, or legal advisor.

Please send this form and direct and questions to:
The Bolles School
7400 San Jose Boulevard
Jacksonville, FL 32217

Carol Nimitz, CFRE
Chief Advancement Officer
(904) 256-5020
NimitzC@Bolles.org



Gift Planning |

CONFIRMATION OF FUTURE SUPPORT

THE SUSTAINER'S CIRCLE WITHIN THE CULTURE OF PHILANTHROPY

The **Sustainer's Circle** recognizes alumni, faculty, parents, and friends who are honoring Bolles future throughout bequests, beneficiary designations, charitable gift annuities, and charitable trusts.

- ☐ I/We would like to be recognized as a member(s) of the Sustainer's Circle.
- ☐ List my name(s) as Anonymous

Please sign below.

Signature

Date

Signature

Date

Please send this form and direct and questions to:
The Bolles School
7400 San Jose Boulevard
Jacksonville, FL 32217

Carol Nimitz, CFRE
Chief Advancement Officer
(904) 256-5020
NimitzC@Bolles.org