Blue Ridge Academy
955 Stanislaus Street, Maricopa, CA 93252
Ph (661) 525-1178 | Fax (661) 465-4544

Regular Scheduled Board Meeting
August 18, 2026 – 6:00 pm
625 West Covina Blvd.
San Dimas, CA 91773

Teleconference Available to the Public: https://zoom.us/j/8698887379
Call-In Information: 669-900-6833 | Meeting ID: 869 888 7379

AGENDA

1. Call to Order
2. Approval of the Agenda
3. Public Comments
4. Superintendent's Report
5. Consent Agenda – Items for Consideration
    a) 6-23-26 Board Minutes
    b) Invoices over $100,000
    c) Vendor Agreement Addendum
6. Presentation of the Authorizer Oversight Letter
7. Discussion and Potential Action on the Next Regular Scheduled Board Meeting
8. Board of Directors' Requests
9. Adjournment

All matters listed under Consent Agenda are considered to be routine or sufficiently supported by prior or accompanying reference materials and information as to not require additional discussion. A motion as referenced below will enact all items. There will be no separate discussion of these items prior to the time the Board of Education votes on the motion unless members of the Board, staff or public request specific items to be removed from the Consent Agenda for separate consideration for action.

Public comment rules: Members of the public may address the Board on agenda or non-agenda items through the teleconference platform, zoom. Zoom does not require the members of the public to have an account or login. Please either utilize the chat option to communicate with the administrative team your desire to address the board or simply communicate orally your desire to address the board when the board asks for public comments. Speakers may be called in

the order that requests are received. We ask that comments are limited to 2 minutes each, with no more than 15 minutes per single topic so that as many people as possible may be heard. If a member of the public utilizes a translator to address the board, those individuals are allotted 4 minutes each. Members of the public may also email their comments to the Board at Board@theblueridgeacademy.com no later than 1 business day before a Board meeting. Emailed comments will be read during the public comments portion of the meeting after the spoken comments, as time allows. By law, the Board is allowed to take action only on items on the agenda. The Board may, at its discretion, refer a matter to school staff or calendar the issue for future discussion.

Note: Blue Ridge Academy Governing Board encourages those with disabilities to participate fully in the public meeting process. If you need a disability-related modification or accommodation, including auxiliary aids or services, to participate in the public meeting, please contact the Governing Board Office at 657-600-0976 at least 48 hours before the scheduled board meeting so that we may make every reasonable effort to accommodate you. (Government Code § 54954.2; Americans with Disabilities Act of 1990, § 202 (42 U.S.C. § 12132)).

Superintendent's Monthly Report

Keeping our Blue Ridge community informed, connected, and focused on what matters most.

- Schoolwide progress and priorities
- Strategic initiatives and long-term planning
- Legislative and charter school updates
- Student achievement and organizational growth
- Board actions and governance highlights
- Celebrating successes while addressing challenges with transparency

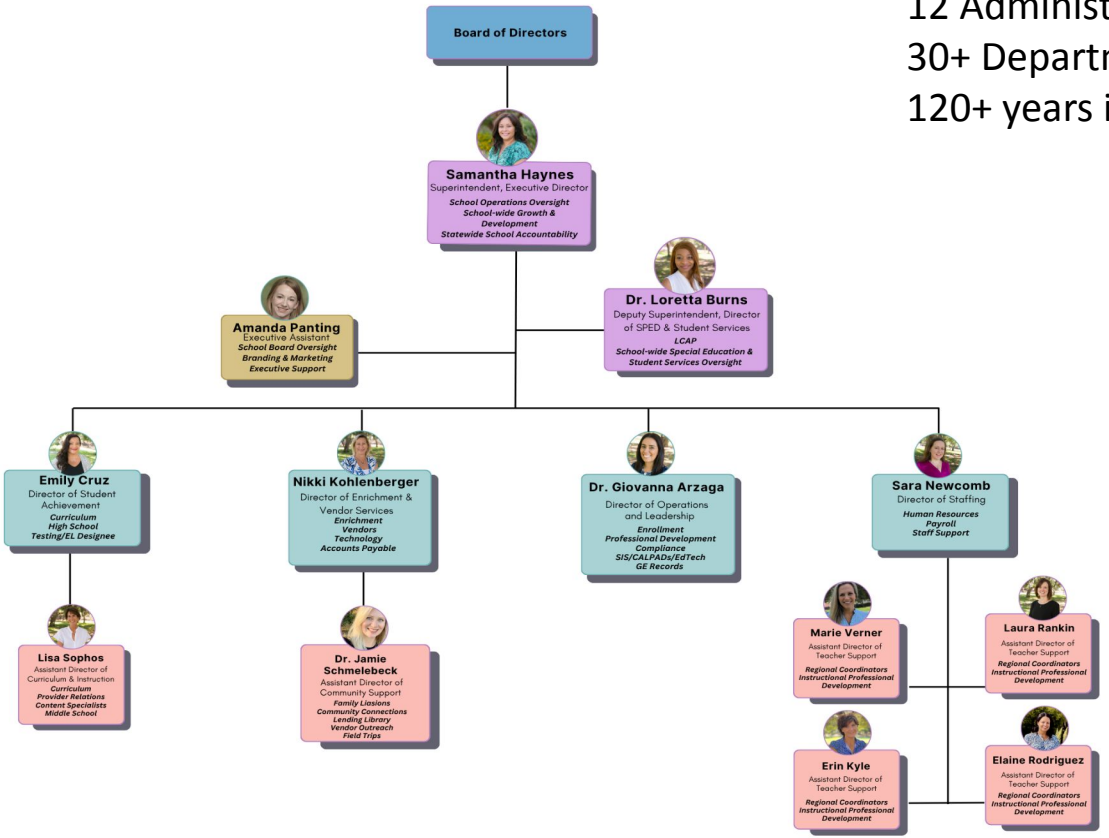


"Integrity is choosing courage over comfort." -Brené Brown

Blue Ridge Academy Quick Facts



General Education



<u>Meet our GE Administrative Team</u>

12 Administrators

30+ Departments

120+ years in Education combined

A Decade of Growth, Grit, and Purpose



Celebrating 10 years of becoming the school we set out to be

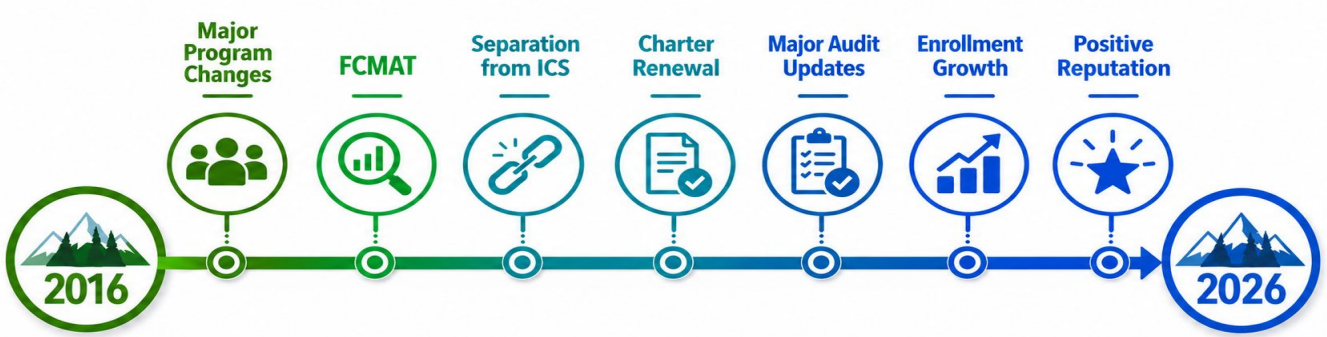
Samantha Haynes

Ten Years Ago…

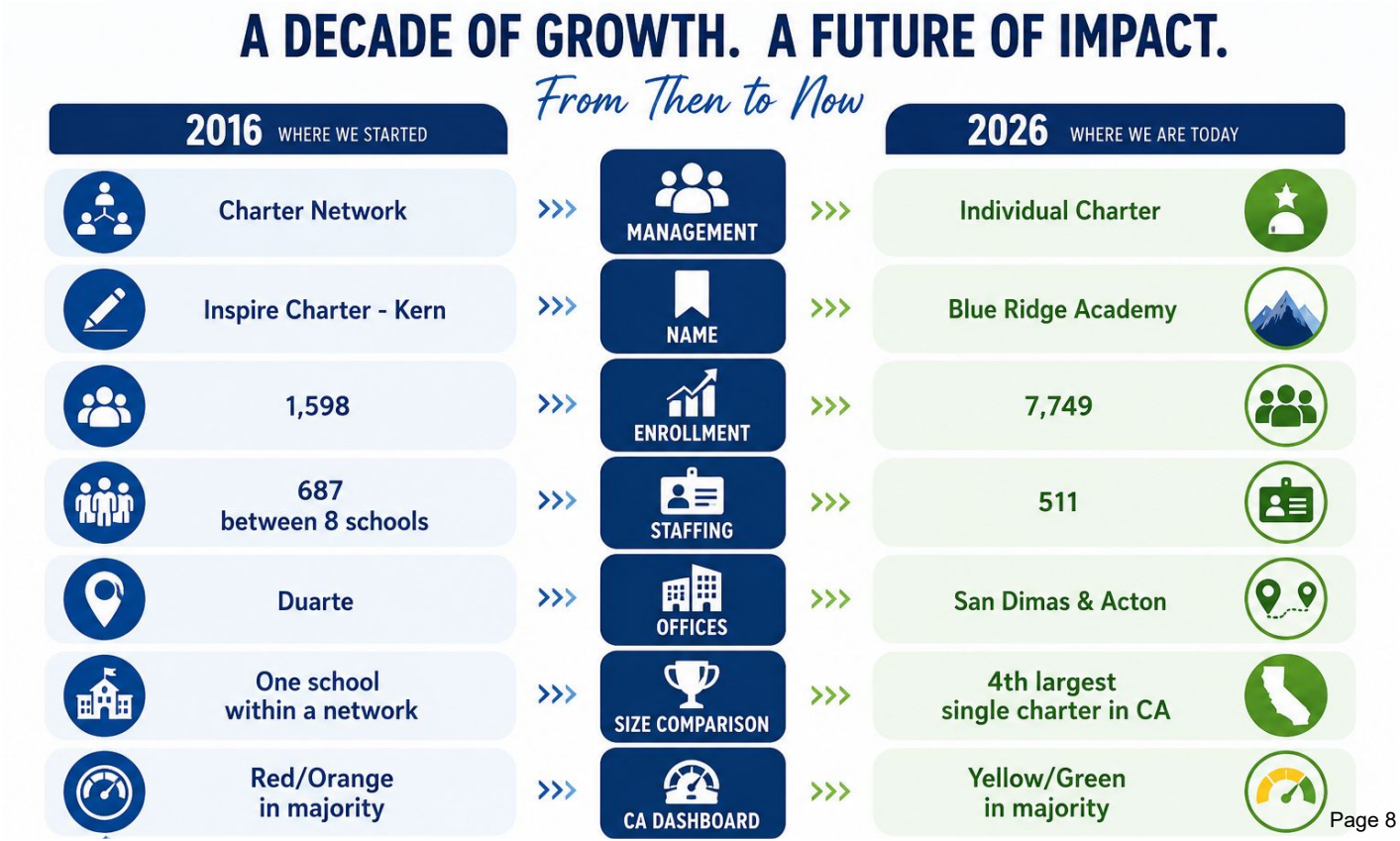


We were…

- One school within a larger charter network
- Still defining our identity; who are we?
- Growing quickly while still working on finding our footing
- Building new systems while serving students
- Learning what kind of school we wanted or needed to become



Blue Ridge Academy Throughout the Years…



The Decisions That Changed Everything

6 MAJOR MILESTONES THAT SHAPED OUR JOURNEY



1 BECAME INDEPENDENT

A bold step toward our future.

- Separation from Inspire Charter Schools
- Removal of MOUs between other schools within ICS network
- School functioning independent from other network schools to build its own identity

2 REBUILT FINANCIAL STABILITY

Tough choices for a stronger tomorrow.

- Large cuts to swag, PD, and activities to build financial solvency
- Blue Ridge was left with debt post separation and needed to rebuild financially

3 BUILT ACADEMIC PROGRAMS

Creating opportunities. Expanding potential.

- Major changes to key programs: Enrichment Academies, Resource Centers, Specialty Programs
- Focused on building rigorous, flexible academic pathways for every learner

4 STRENGTHENED LEADERSHIP

Building the right team for our mission.

- New administrative leadership
- Further defined departments & roles
- Structural changes ensured every department was fully developed and empowered

5 REBUILT POLICIES

Stronger systems. Clearer direction.

- FCMAT audit: impact on reputation
- Multi-year audit required a deep dive into past decisions, policies, and practices
- Complete overhaul of all board policies
- Policies developed based on the school's needs, mission, & vision

6 DEFINED OUR IDENTITY

Rooted in purpose. Focused on our future.

- Took ownership of finance, governance, enrollment, enrichment, vendor, HR, and curriculum departments
- Built a culture and brand that reflect who we are and where we're going

Growth Wasn't Easy...



Financial solvency
Independence

Removal of CMO
Department overall

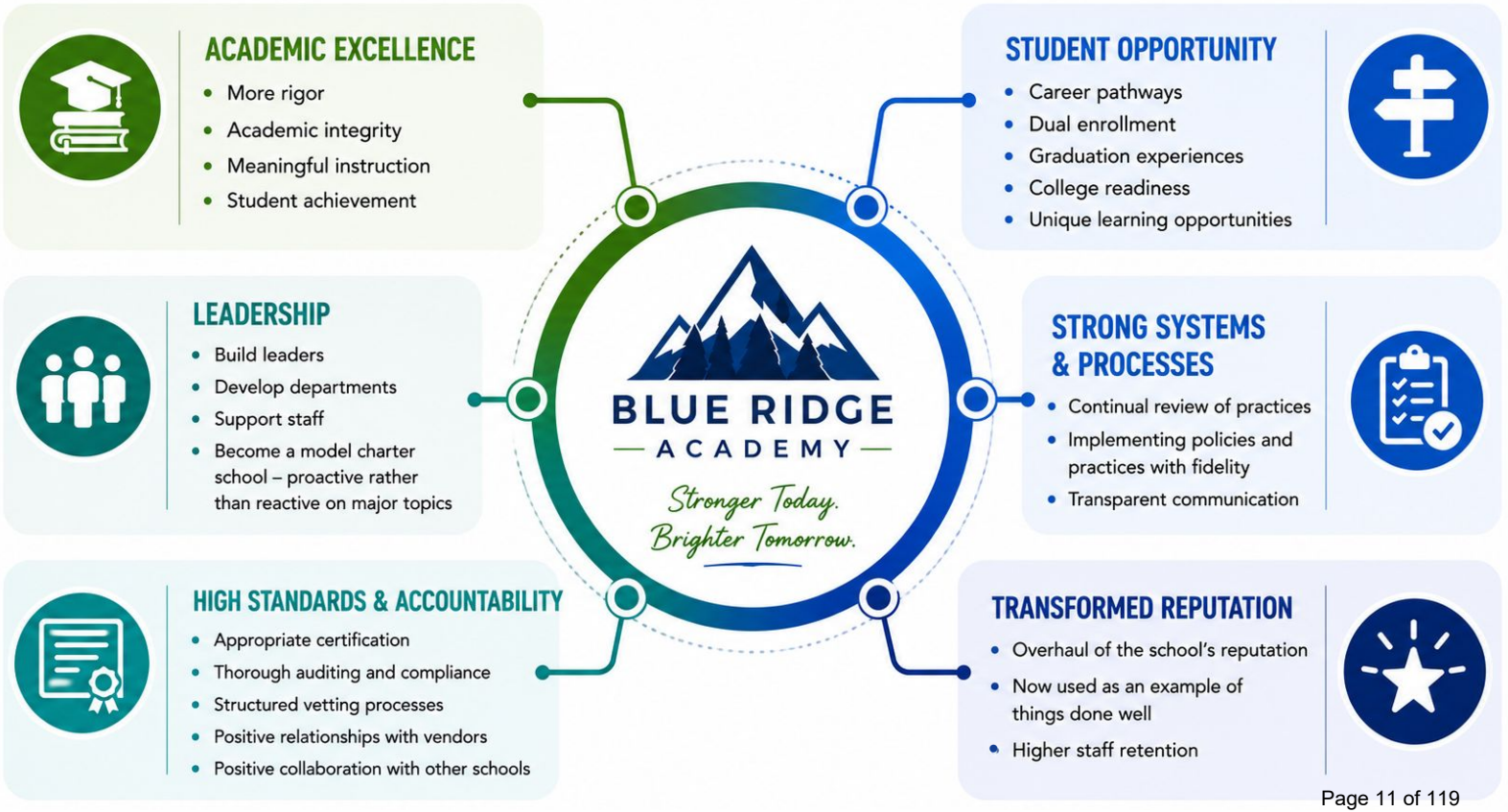
Unique to Blue Ridge
Equitable, sustainable, transparent

Build community supports
Pivot programs

Deep data review
Major program restructuring

Good stewards of public funds
Positive reputation
Long term sustainability ⇄ desirability

The Power of Purposeful Decisions



Looking Ahead...

BLUE RIDGE ACADEMY

a school known for:



- ACADEMIC INTEGRITY
- INNOVATIVE PROGRAMS
- EXCEPTIONAL STAFF
- STUDENT OPPORTUNITY
- STRONG LEADERSHIP
- DOING WHAT'S RIGHT— EVEN WHEN IT'S DIFFICULT.

Goodbye to…

HSTs are no longer required to…

- Input AWRs into School Pathways
- Match the AWR with the specific student & skill set in multiple subjects

All HSTs will continue to…

- Monitor your student's progress
- Assess their body of work
- Utilize our compliance policy
- Add curriculum into School Pathways

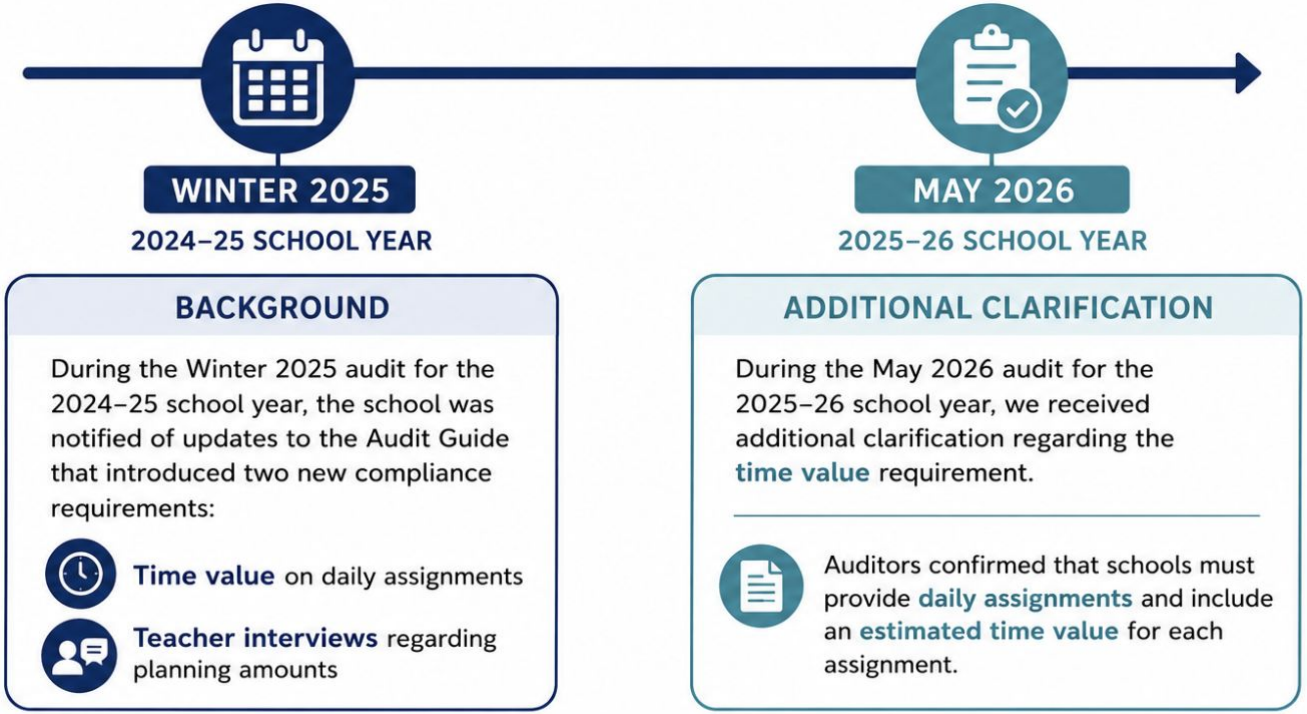
(used across multiple departments)



Hello to...


Introducing...
Learning Logs!
LEARNING LOGS
Planning tool
Helping pacing guide
Flexible and adaptable
Audit requirement
Time value suggestions
A new chapter. A stronger future.

Learning Log Requirement



Per the CDE:

"Verify that the LEA maintains documentation of hours or fraction of an hour of both pupil work products and the time that the pupil engaged in asynchronous instruction (Education Code section 51747.5(b)(2)(A)(ii))."

In simpler terms, we must **document what students are assigned each day, retain evidence of their work, and estimate the time value of each assignment.**

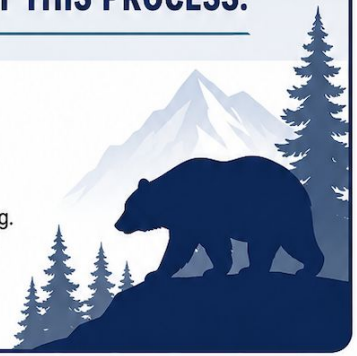
Why Does This Requirement Matter?

THE PURPOSE OF THIS REQUIREMENT IS TO:

- Ensure a **clear planning tool** is in place for independent study programs.
- Developed as a way for traditional schools to have a **year-long planning tool**.
- Provide the **documentation** required to support instructional minutes and attendance reporting.
- Ensuring students receive a planning tool to **support academic success**.

FAILURE TO IMPLEMENT THIS PROCESS:

- **Audit findings** for the school.
- **Loss of** Average Daily Attendance (ADA) finding.
- Significant **compliance issues** that could impact the school's ability to operate.



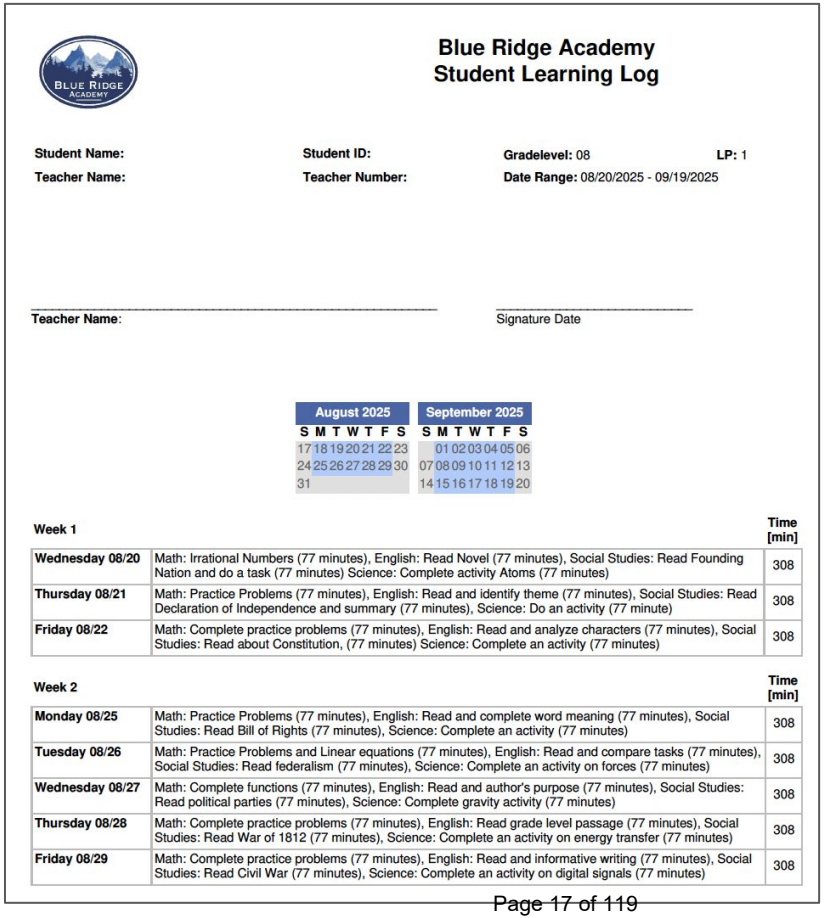
How will Blue Ridge Implement?

School Pathways: Write in - Learning Log

Our research indicated that using School Pathways Learning Logs with the Time Value add-on is the most efficient way to meet the audit requirements. This tool allows teachers to document assignments and instructional time for each learning period in one location.

This approach was reviewed and accepted by our auditors during the 2025-26 audit. Following additional discussions and guidance from the audit firm, we have determined that this will be the process moving forward.

***The Compliance Team will provide additional guidance on using this feature in School Pathways, including expectations and best practices.



Blue Ridge Academy
Student Learning Log

Student Name: **Student ID:** **Gradelevel:** 08 **LP:** 1
Teacher Name: **Teacher Number:** **Date Range:** 08/20/2025 - 09/19/2025

Teacher Name: Signature Date

August 2025						
S	M	T	W	T	F	S
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

September 2025						
S	M	T	W	T	F	S
	01	02	03	04	05	06
07	08	09	10	11	12	13
14	15	16	17	18	19	20

Week 1

		Time [min]
Wednesday 08/20	Math: Irrational Numbers (77 minutes), English: Read Novel (77 minutes), Social Studies: Read Founding Nation and do a task (77 minutes) Science: Complete activity Atoms (77 minutes)	308
Thursday 08/21	Math: Practice Problems (77 minutes), English: Read and identify theme (77 minutes), Social Studies: Read Declaration of Independence and summary (77 minutes), Science: Do an activity (77 minute)	308
Friday 08/22	Math: Complete practice problems (77 minutes), English: Read and analyze characters (77 minutes), Social Studies: Read about Constitution, (77 minutes) Science: Complete an activity (77 minutes)	308

Week 2

		Time [min]
Monday 08/25	Math: Practice Problems (77 minutes), English: Read and complete word meaning (77 minutes), Social Studies: Read Bill of Rights (77 minutes), Science: Complete an activity (77 minutes)	308
Tuesday 08/26	Math: Practice Problems and Linear equations (77 minutes), English: Read and compare tasks (77 minutes), Social Studies: Read federalism (77 minutes), Science: Complete an activity on forces (77 minutes)	308
Wednesday 08/27	Math: Complete functions (77 minutes), English: Read and author's purpose (77 minutes), Social Studies: Read political parties (77 minutes), Science: Complete gravity activity (77 minutes)	308
Thursday 08/28	Math: Complete practice problems (77 minutes), English: Read grade level passage (77 minutes), Social Studies: Read War of 1812 (77 minutes), Science: Complete an activity on energy transfer (77 minutes)	308
Friday 08/29	Math: Complete practice problems (77 minutes), English: Read and informative writing (77 minutes), Social Studies: Read Civil War (77 minutes), Science: Complete an activity on digital signals (77 minutes)	308

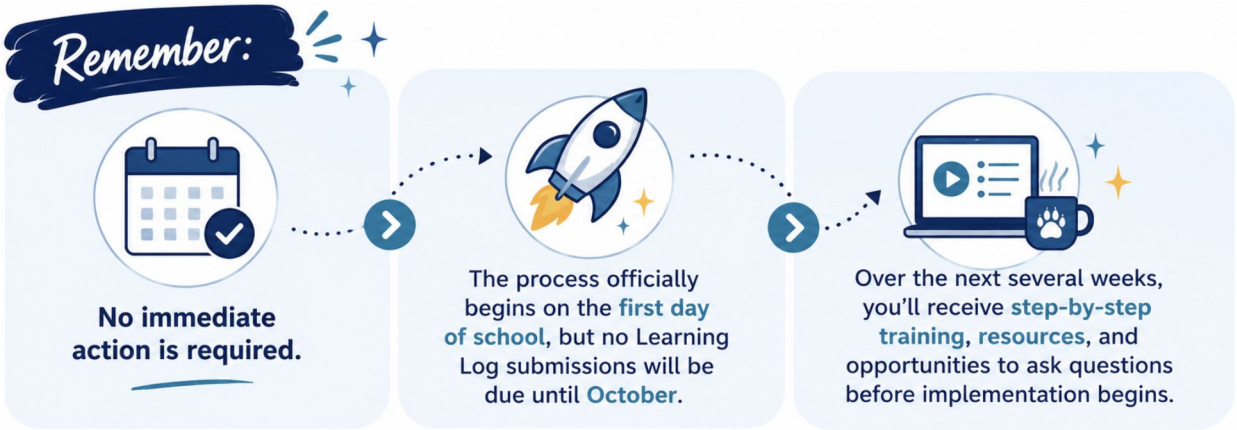
Major Differences: AWRs vs. Learning Logs

Assignment Work Records (AWRs)	Learning Logs
❑ Done after the LP	❑ Done prior to the LP (archived later)
❑ Determination of work completed	❑ Pacing guide for the year
❑ Can only be done following the most recent LP	❑ Can be completed for the entire semester or year
❑ Progress monitoring tool	❑ Planning tool
❑ Does not include time value	❑ Must include estimated time value
❑ Based on specific assignments completed	❑ Syllabus based on grade level subjects/skills
❑ Should match what student did in that LP, since it's assessing what DID happen	❑ May vary since this is a syllabus/guidebook to help plan out the year
❑ Select AWRs or write in	❑ Use templates or write in
❑ Doesn't track instructional minutes	❑ Utilizes time value chart for instructional minutes

Our Commitment to Supporting You

This new requirement is **not about creating more work**—it's about meeting updated audit expectations while providing students with a helpful planning tool.

As with every significant change, **we're in this together.** We are committed to making this process as simple, practical, and supportive as possible through training, templates, office hours, and ongoing guidance.



We'll continue refining the process together and will be here to support you every step of the way.


DRIVEN BY CALIFORNIA SB 848
Accountability.
Transparency.
Stronger safeguards.
WHY WE ARE CHANGING OUR
VENDOR POLICIES
STUDENT Safety
COMES FIRST
FOCUSED ON WHAT MATTERS
Strong partnerships
Clear expectations
Shared responsibility
RISK MANAGEMENT
Reducing risk.
Building confidence.
HIGH STANDARDS
Thorough vetting
Required documentation
Ongoing oversight
BUILDING TRUST
OUR SCHOOL
OUR FAMILIES
OUR VENDORS
OUR BOARD
CONTINUOUS IMPROVEMENT
We learn.
We adapt.
We grow.
OUR COMMITMENT TODAY. THEIR SAFETY TOMORROW.

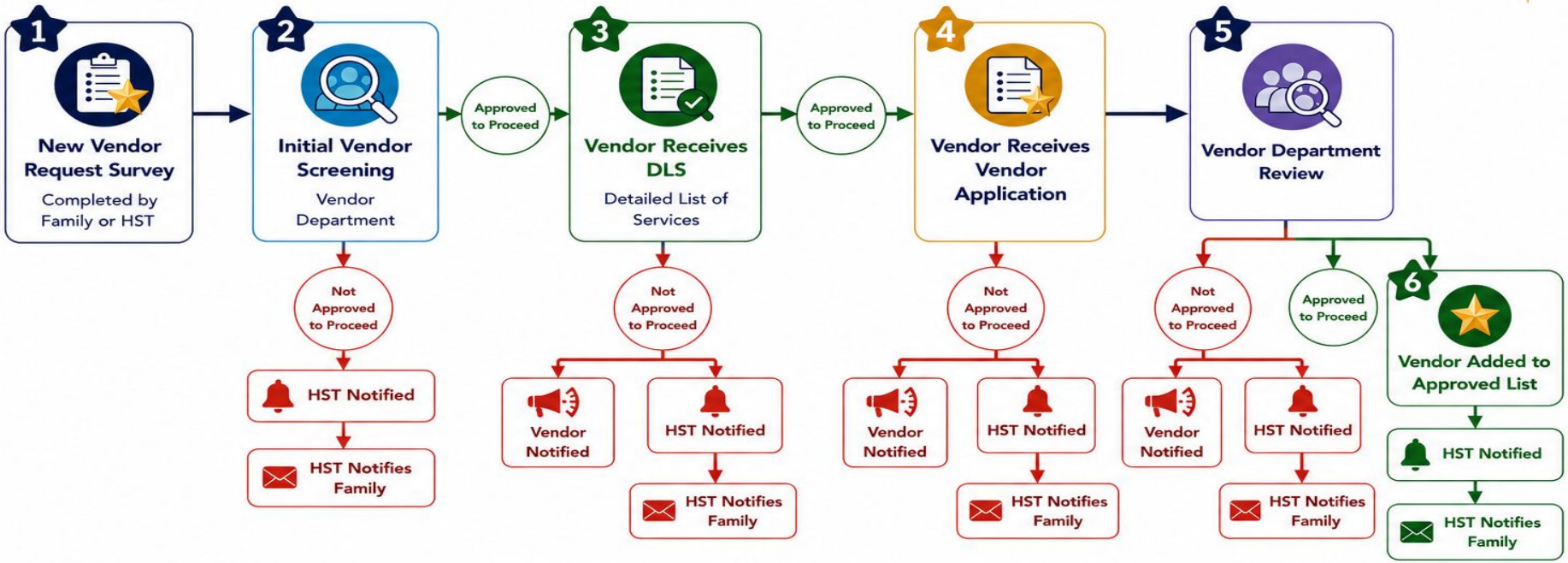
Vendor Criteria







NEW VENDOR REQUEST PROCESS



★ TEACHER RESPONSIBILITY ★

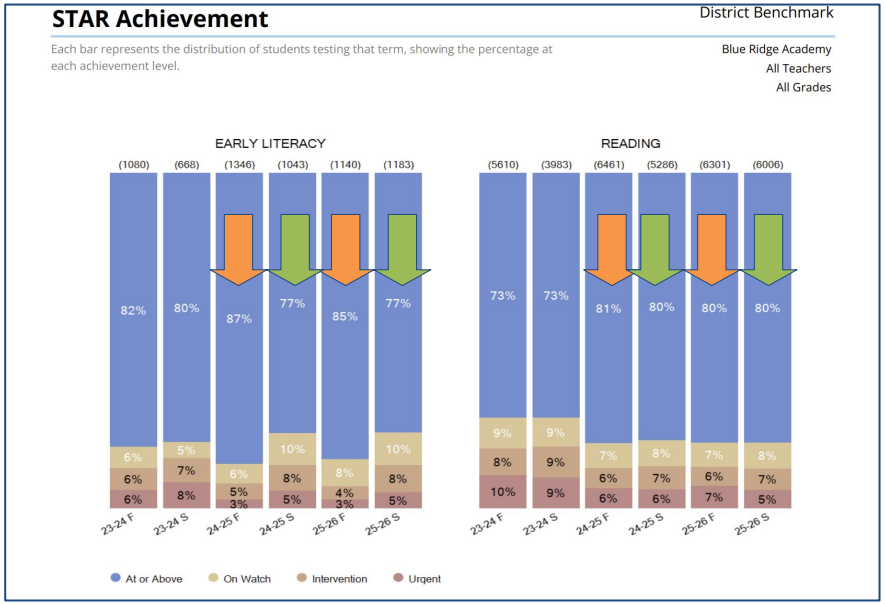
1. Direct families to complete the New Vendor Request Survey.
2. Check the Approved Vendor List before approving orders.
3. Approve orders only after the vendor is approved.
4. Contact the Vendor Team with any eligibility questions.
5. Ensure all requested services align with Enrichment Guidelines.

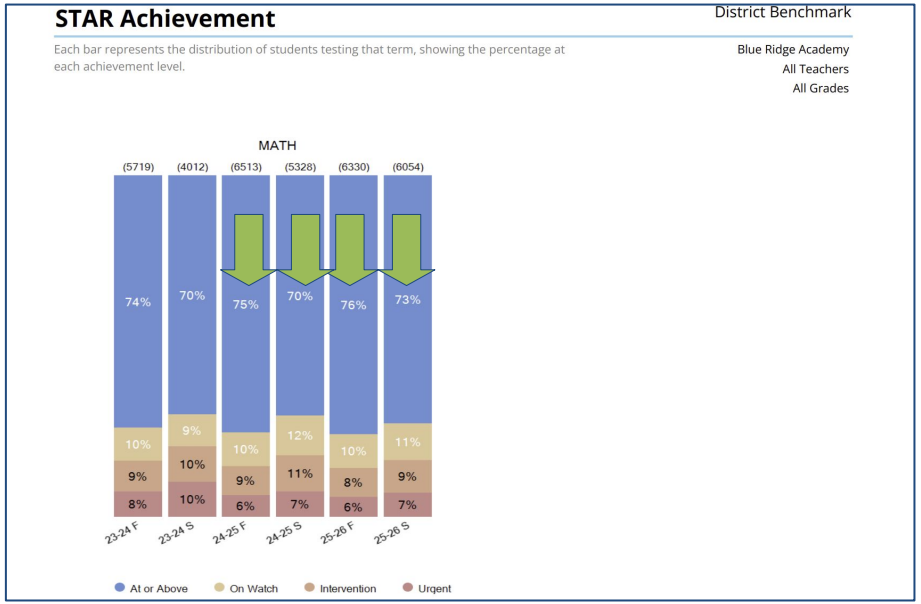
Kimberly Clift

Testing Team



Star 360 Progress (2024-25 vs 2025-26)





Star 360 Participation



2025-26

Fall 2025 Early Literacy	Fall 2025 Reading	Fall 2025 Math
98.08%	99.60%	99.71%

Spring 2026 Early Literacy	Spring 2026 Reading	Spring 2026 Math
99.78%	99.53%	99.63%

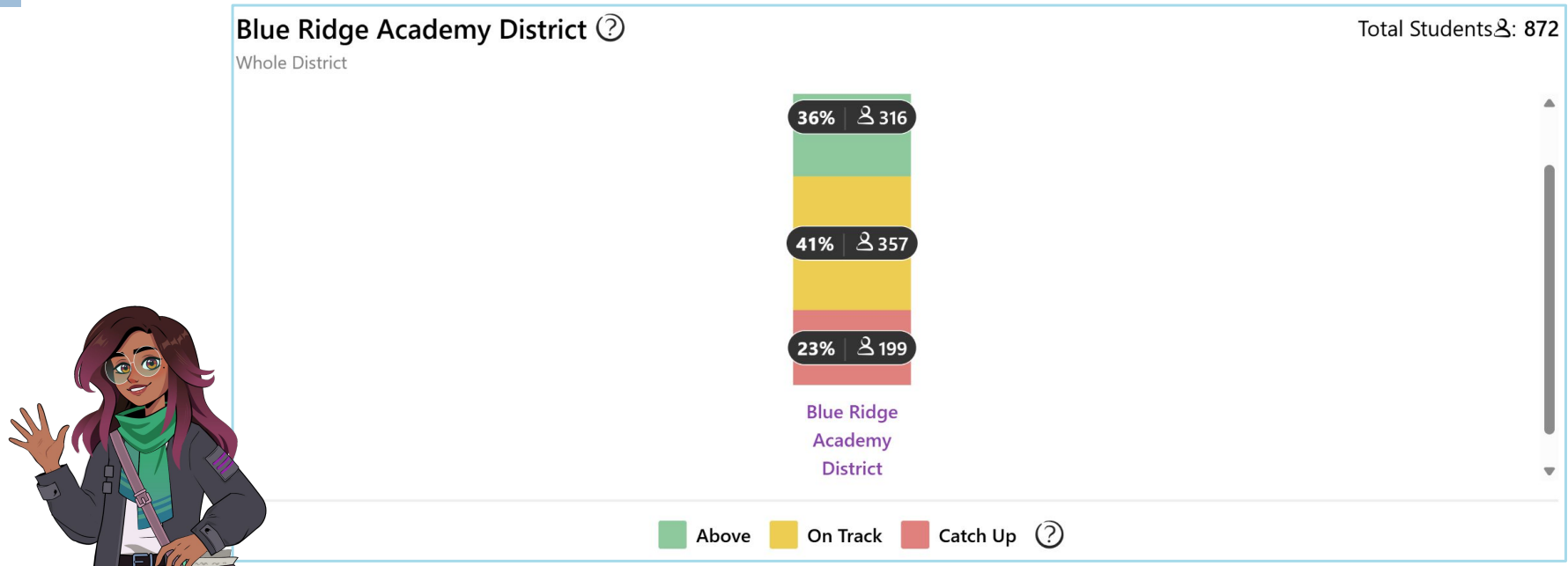
Star 360 Benchmark Results Overview

Key Highlights

- Overall performance remained stable or improved across all content areas
- Early Literacy spring results remained steady at 77% despite assessing 140 more students
- Reading spring results remained steady at 80% despite assessing 720 more students
- More students participated in Star 360 assessments in the 25-26 SY, providing a broader picture of student achievement
- Math demonstrated growth in both benchmark windows, our strongest area of improvement
- Spring Math increased from 70% to 73%, while serving 726 additional students
    - Bright Spot: Math showed the most growth across all content areas

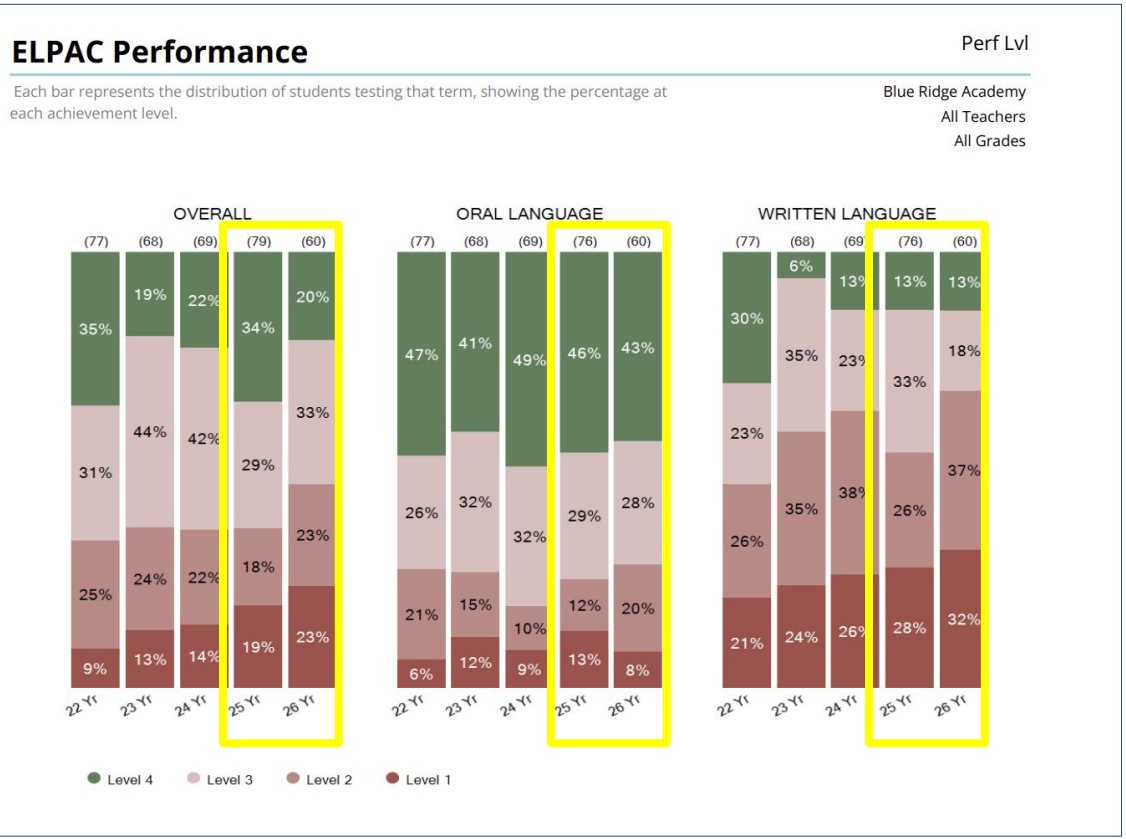


Amira Progress & Participation 2025-26 SY



Amira *10/6 - 11/20					
	Total Eligible	Total Completed	Total Opt-out	Total Remaining	% Complete
	1895	866	1029	0	45.70%

ELPAC Results Overview (2025 vs 2026)



Key Highlights

- EL population decreased from 79 60 students
- Overall Level 4 proficiency decreased from 34% to 20%
- Oral Language Level 4 decreased slightly from 46% to 43%
- Written Language Level 4 remained stable at 13%
- Results indicate an opportunity to strengthen supports that move students toward overall English proficiency

2025-26 PFT Participation



	Aerobic Capacity %	Abdominal Strength and Endurance %	Trunk Extensor Strength and Flexibility %	Upper Body Strength and Endourance %	Upper Body Strength and Endourance %
Grade 5	98.3	98.3	98.5	98.2	98.5
Grade 7	96.7	98.2	98	97.9	98
Grade 9	98.1	98.1	98.4	98.4	98.1

PFT *2/2 - 3/27				
	Total Eligible	Total Completed	Total Med Excus	Total Remaining
	1600	1590	2	8

2025-26 PFT Site Attendance

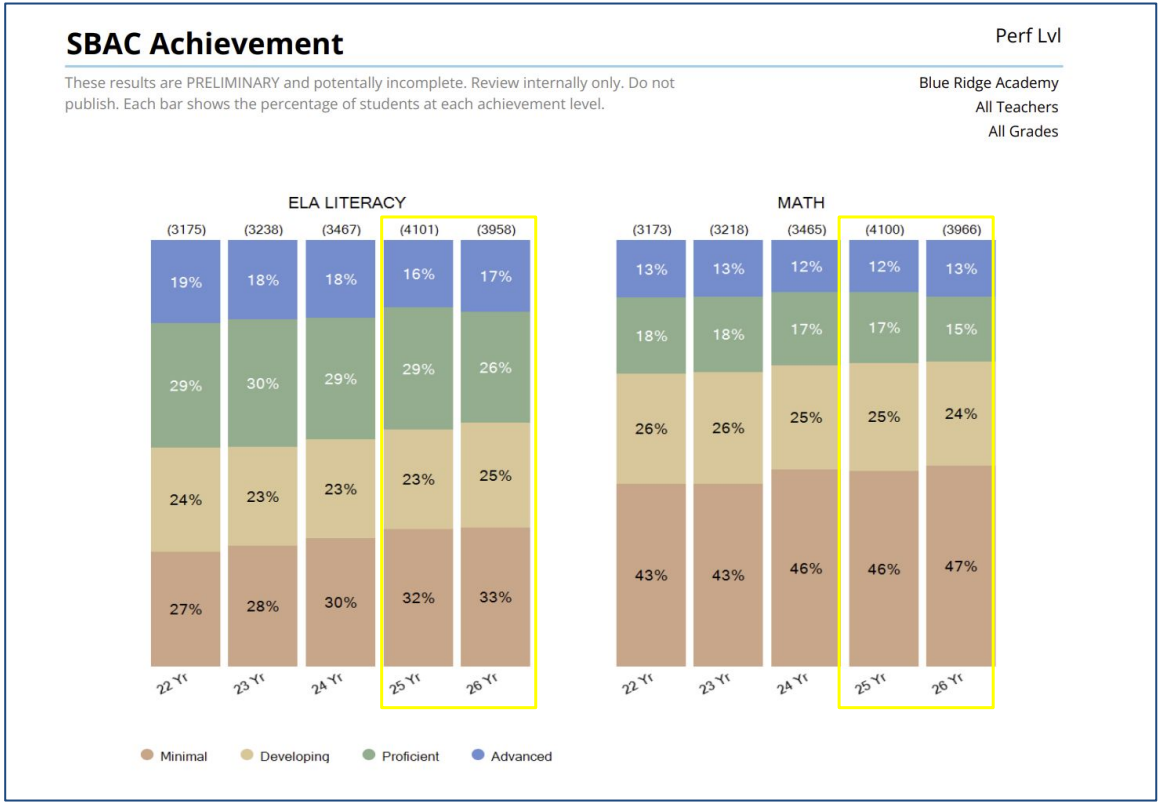
Date	Area	Location	Registered	Attended
2/3/26	Lakewood	Rynerson Park	72	49
2/3/26	Camarillo	Pitts Park	58	35
2/4/26	Simi Valley	Rancho Tapo Park (Lemon Park)	100	93
2/5/26	Santa Monica	Clover Park	59	51
2/5/26	Torrance	Columbia Park	89	82
2/10/26	Torrance	Columbia Park	102	97
2/12/26	Long Beach	Wardlow Park	106	86
2/18/26	Walnut	Creekside Park	55	46
2/18/26	Tarzana	Tarzana Rec Center	60	55
2/19/26	Palmdale	Pelona Vista Park	175	115
2/19/26	Sierra Madre	Memorial Park	41	31
2/20/26	La Verne	Kuns Park	96	90
2/24/26	Pasadena	First Baptist Church (indoor)	57	52
2/24/26	Ventura	Hobert Park	111	80
2/26/26	Santa Clarita	Skyline Park	123	109
2/26/26	Thousand Oaks	Conejo Creek North Park	98	89
3/18/26	Burbank	Burbank MS - Gym	89	62
Total			**1,491**	**1,222**

Preliminary CAASPP Results (2025 vs 2026)

Key Highlights

- ELA: 45% > 43% advanced/proficient
- Math: 29% > 28% advanced/proficient
- 2026 results reflect a smaller testing population
- Results are preliminary pending final state score reports





2025-26 SBAC Participation

Test Completion Status

SBAC for ELA

99.85% Started
99.82% Completed

SBAC for Mathematics

99.82% Started
99.82% Completed

Remote	In-Person
2264	1703

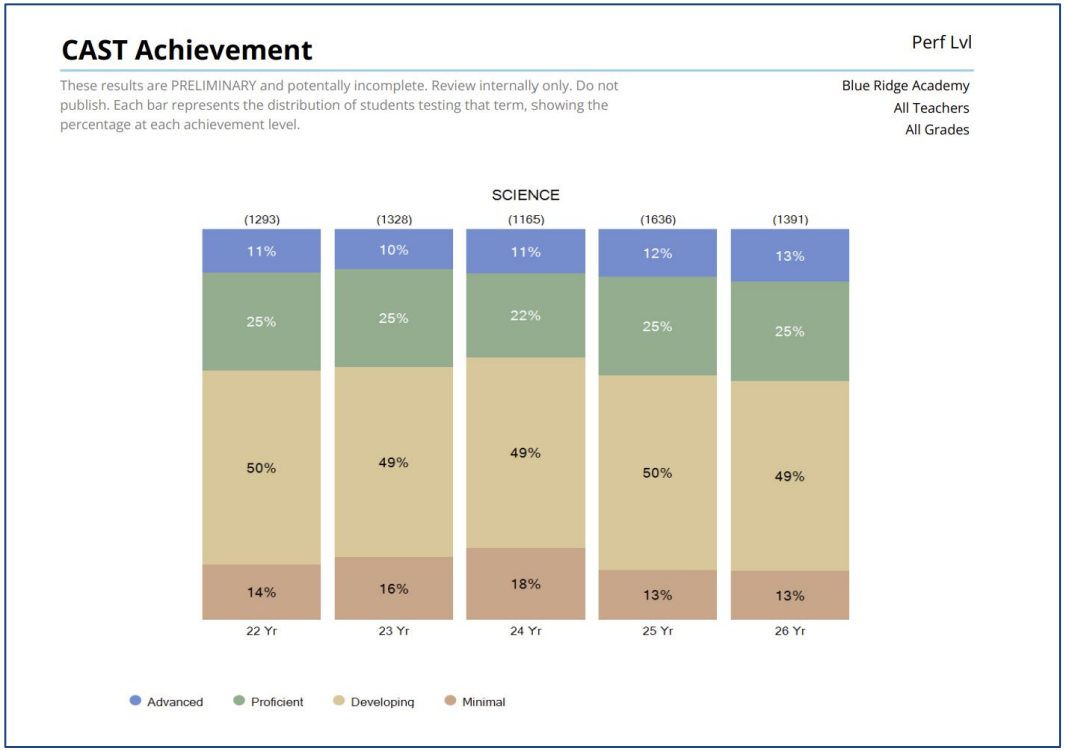


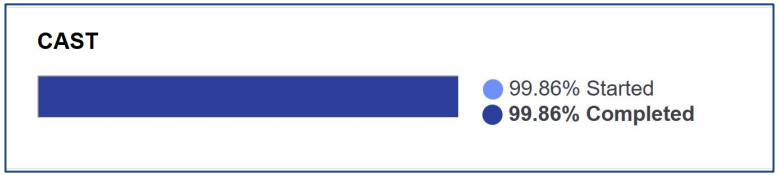
2025-26 SBAC In-Person Attendance

Date	Area	Location	Registered	Attended	Change vs. Prior Year
3/9-3/13	Burbank	Magnolia United Methodist Church	84	70	+24, or 52% more than last year
3/9-3/13	Culver City	Temple Akiba	48	50	+14, or 39% more than last year
3/9-3/13	Long Beach	Alliance Church	82	79	0, no change
3/9-3/18	Palmdale	Hilton Garden Inn	284	276	+30, or 12% more than last year
3/16-3/20	Alhambra (NEW)	First Baptist Church	73	72	-52 (Pasadena), or 42% fewer than last year
3/16-3/20	Long Beach	Alliance Church	75	67	+9, or 16% more than last year
3/16-3/20	Santa Clarita	Christ Lutheran Church	114	112	+17, or 18% more than last year
3/16-3/20	Simi Valley	Antioch Church	147	149	-5, or 3% fewer than last year
3/16-3/20	Torrance	Coast Christian Fellowship	151	143	+12, or 9% more than last year
3/23-3/27	Northridge	United Methodist Church	66	63	+2, or 3% more than last year
3/23-3/27	Thousand Oaks	Living Oaks Church	142	131	+27, or 26% more than last year
3/23-3/27	Whittier	Zoe Center	78	70	-1, or 1% fewer than last year
4/13-4/17	Glendora	Friends Church	170	162	+9, or 6% more than last year
4/13-4/17	Oxnard	St. John's Lutheran Church	166	133	+32, or 32% more than last year
Total			**1,680**	**1,577**	

Preliminary CAST Results & Participation

(2025 vs 2026)





- Advanced/Proficient increase from 37% to 38%
- Results achieved with fewer students tested (1,636 vs 1,391)
- Results are preliminary and subject to change

Takeaway: CAST results show a slight increase in Advanced/Proficient performance despite a smaller testing population

Complete the Screener: Unlock FREE Tutoring!



Testing Expectations & Clarifications



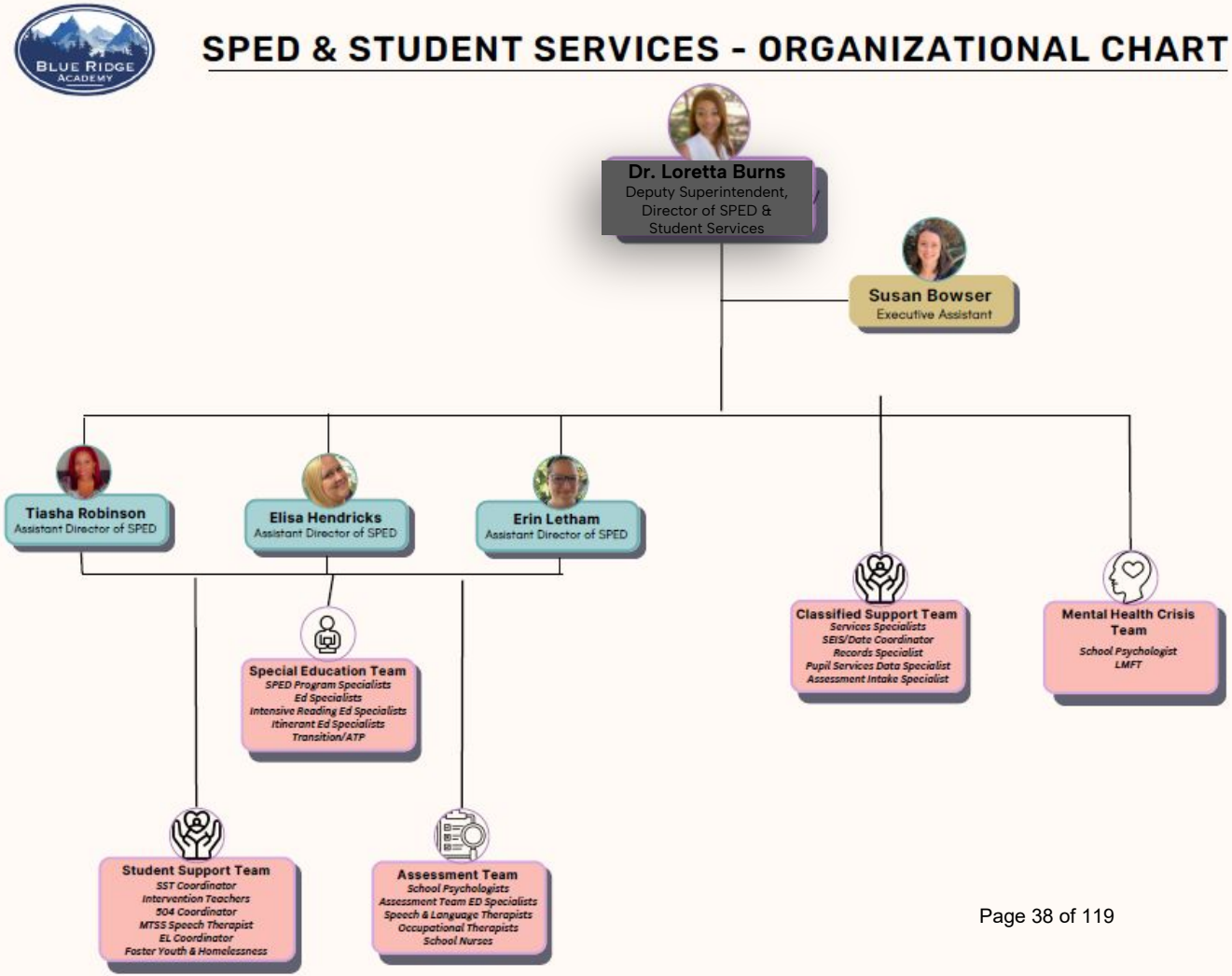
Key Messages

- Blue Ridge will continue to offer both remote and in-person testing options
- Testing options are based on state requirements, student access, and schoolwide needs, not regional preferences
- In 2025-26, more students tested remotely (2,264) than in-person (1,703)
- The Testing Team oversees testing administration, compliance, and state requirements
- Regional decisions regarding staffing, testing schedules, and site-based support structures are managed by regional leadership
- Our goal is to balance both participation and compliance to ensure student success

SPED & Student Services

August 2026 Board Report

Meet the Administrative Team



Blue Ridge Academy Special Education & Student Services Organizational Chart 2026-27

Deputy Superintendent & Director of Special Education & Student Services
Dr. Loretta Burns

Executive Administrative Assistant
Susan Bowser

Assistant Director of Special Education
Erin Letham

- **TK-4 Mild/Mod Program Specialists**
  TK-7 Mod Severe Program Specialist
  - **Education Specialists**
- **SPED Data Coordinator**
  - **SPED Classified Team**

Assistant Director of Special Education
Tiasha Robinson

- **5-8 Mild/Mod Program Specialists**
  - **Education Specialists**
  - **Transition Specialist**
- **Assessment Team**

Assistant Director of Special Education
Elisa Hendricks

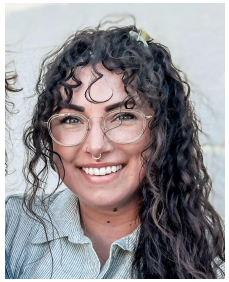
- **9-12 Mild/Mod Program Specialists**
  8-12+ Mod Severe Program Specialist
  - **Education Specialists**
  - **Transition Specialist**
- **Assessment Team**

Student Support Team/Student Services

- **Student Services Program Specialist**
  - **504 Coordinators**
  - **EL Coordinator**
  - **Speech Therapists**
- **MH Counselors**
- **SST Coordinator**
  - **Intervention Teachers**



Meet the Special Education Leadership Team



Madeline Persin
TK-7
Mod/Severe



Dr. Megan Doty
8-12+
Mod/Severe



Tracey Earl
TK-2
Mild/Mod



Therese Tibbits
3-4
Mild/Mod



Maya WIlliams
5-6
Mild/Mod



Kerry Zipper
7-8
Mild/Mod



Eboni Odom
9-12+
Mild/Mod

Meet the Student Services Team



Dr. Loretta Burns
Director of Special Education & Student Services



Holly Cabuhat
Counselor



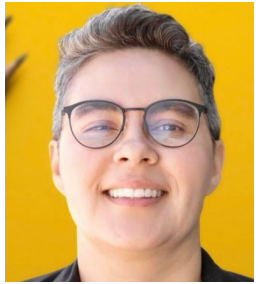
Rebekah Rosales
EL Coordinator



Dr. Anderline Nwokorie
Program Specialist



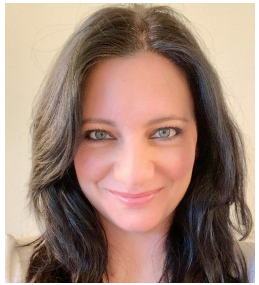
Bambi Ballesteros
Counselor
Foster Youth-HM



Gesse Quincy
MTSS Speech Language Pathologist



Erin Lage
SST Coordinator



Amber Rodriguez
504 Coordinator



Alyse Eckstrom
MTSS Speech Language Pathologist

Meet the Intervention Team








ELA Team:
Lori Morton
Katie Ellgass
Brianne Miller
Sara Horsley
Megan Hoesly
Lisa Weber







Math Team
Emily Manasian
Ryan Reyes
Lauren Badilla
Bobby Goy
Amy Eastman






Writing Team
Courtney Meyer
Courtney Blacklidge
Jessica Grillo
Brooke Nash

Meet the Lead Teachers



Kalena Walker



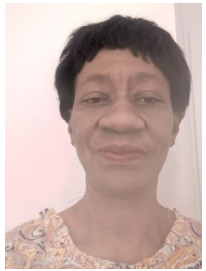
Tammie Mason



Crystal Martinez



Anna Mesmer

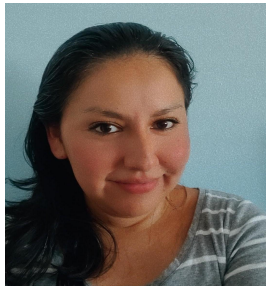


Beatrice Essah



Nancy Frausto

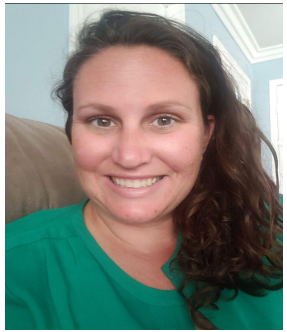
Meet the School Psychologist Team



June Salazar
Lead School Psychologist



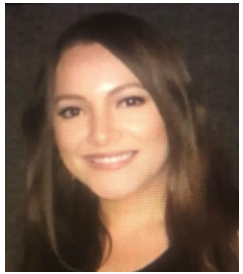
Clarissa English



Justine Slack



Sonia Wurtenberger



Yadira Cisneros



Christina Gabrielsen



Salam Saleh

Meet the Speech Team



Dawn Glick



Anna Fischer



Josh Titone
Lead SLP



Cassandra Waddell



Alyse Eckstrom

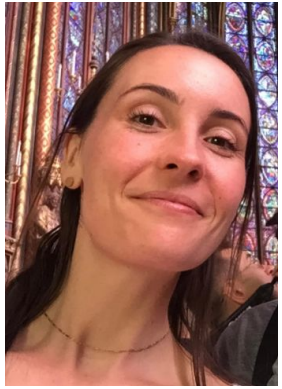
Meet the OT Team



Christina Yamada
Lead OT



Kaley Dodd



Kathryn Kelley

Meet the Nurse Team



Alana King



Abby De Silva



Megan Nguyen

Meet the Academic Assessors



Violet Arnold, Lead A-Team Ed. Specialist



Erin Soltis



Amanda Gould



Tina Mcneely

Meet the Classified Team



Susan Bowser
Executive Administrative Assistant



Mallory Lloyd
Data Coordinator



Anika Covarrubias
Lead Services Support Specialist



Negar Dadgari
Services Support Specialist



Jonathan Gonzalez
Services Data Support Specialist



Jordan Gonzalez
Services Support Specialist



Krystal Diaz
Student Services Support Specialist



Hailey Steele
Records Specialist

Please see your team numbers and colors listed here for reference for topics during break out sessions:
1 - SPED Case Managers and PSs
2 - Assessment Team
3 - Student Services Team

Mandatory August Training Schedule: Special Education and Student Services Department

	Monday, 8/3/2026 (Remote)	Tuesday, 8/4/2026 (Remote)	Wednesday 8/5/2026 (Remote)	Thursday, 8/6/2026 (In Person)	Friday, 8/7/2026 (In Person)
	Check and Respond to Emails	Check and Respond to Emails	Check and Respond to Emails	Check and Respond to Emails	Check and Respond to Emails
9:00	Welcome and Introduction *Dr. Burns/Leadership Team*	Assessment Team Presentations *School Psychs, SLPs, OTs, Ed. Specialists, Nurses*	SEIS Service Logs *Jonathan*	*All Staff In Person (times TBD)*	*All Staff In Person (times TBD)*
10:00	Communication & Collaboration *Madeline & Tiasha*		CM Service Log Tracking *Kalena, Crystal & Megan*		
11:00	Lunch	Lunch	Lunch		
12:00	Creating Inclusive Environments *Maya & Erin*	MDR Review & MDR Timeline *School Psychs, Ed. Specialists* *Curriculum Review & Planning* *Anderline/Erin Lage*	SEIS Dashboard *Mallory & Tiasha*		
1:00	Related Services *Services Team* *3. Intervention/EL/MH/504 Overview* *Anderline*	*1. Caseload workbooks GB Breakout* *2. Student Caseload and Tracker Review / AP Review* *Elisa/June* *3. Curriculum Review & Planning* *Anderline/Erin Lage*	Student Services Training *Dr. Nwokorie Team Overview* *Gesse Quincy MTSS Speech* *Erin Lage/Intervention*		
2:00	15 Minutes Break	15 Minutes Break	15 Minutes Break		
2:15	1. Caseload Workbook CM Group Session *Madeline & Tracey* 2. Student Caseload and Tracker Review / AP Review *Elisa/June* 3. Intervention/EL/MH/504 Student Tracker Review *Anderline/Erin Lage*	*1. Caseload workbooks GB Breakout* *2. Student Caseload and Tracker Review / AP Review* *Elisa/June* *3. Curriculum Review & Planning* *Anderline/Erin Lage*	Student Services Training *Amber Rodrigues 504* *Holly/Bambi MH* *Rebekah/Tiasha ELD training for instructional strategies*		
3:15-3:45	Tech and Specialty Item Requests *Elisa* RTO Process *Erin*		*Travel to In Person*		
3:45-5:00	*GB check in on workbook Q & A* *Complete Training Tracker Tasks Assigned by your PS (not for Vector Training)*	*Complete Training Tracker Tasks Assigned by your PS (not for Vector Training)*			

Mandatory August Training August 3rd-7th

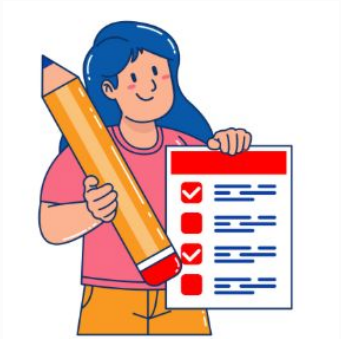
Mandatory August Training August 10th–17th

	Monday, 8/10/2026 (Remote)	Tuesday, 8/11/2026 (Remote)	Wednesday, 8/12/2026 (Remote)	Thursday, 8/13/2026 (Remote)	Friday, 8/14/2026 (Remote)
	Check and Respond to Emails	Check and Respond to Emails	Check and Respond to Emails	Check and Respond to Emails	Check and Respond to Emails
9:00	IEP Development *Dr. Burns, Erin and Elisa* Intervention Teachers Training (Student Services Presentation - Academic Interventions) *Anderline/Erin C*	Interim Placement Form and 30-Day IEP Meetings *Erin and Mallory*	Non-Compliance Policy Training *Erin, Elisa & Tiasha*		
10:00		IEP Audit Data Review *Tiasha & Megan*	Reading Team Training *Nickki & Raffi*		
11:00	Lunch	Lunch	Lunch		
12:00	IEP Special Situations *Tiasha*	1. IEP Meeting Facilitation *Elisa & Eboni* 2. Scheduling Treatment - Clinical Hours 3. Training Tracker Tasks	IXL Training *(SPED and Intervention Teachers)* *Reagan*		
1:00	IEP Prep Process: Data Collection and Organization *Tracey*	1. SAI Overview: Instructional Strategies, Structure *Eboni* 2. Threat Assessment for Suicidal/Student In Crisis Cases *Dr. Burns (MH & School Psychologists)* 3. Intervention/EL Instructional Strategies *Anderline/Erin Lage*	1. Schedule All IEPs GB Breakout (including assessors) PS CONFIRM COMPLETION OF IEP SCHEDULING **Transition Training** *Eboni, Tiasha, Elisa, Megan* Transition team attend (All 14 Plus CMs)	*TEACHER PREP/TASK COMPLETION* *TRAINING TRACKER TASKS & SCHEDULING YOUR WEEK/FINALIZING INSTRUCTIONAL SCHEDULES*	*TEACHER PREP/TASK COMPLETION* ***HOLD ALL HST MEETINGS***
2:00	15 Minutes Break	15 Minutes Break	15 Minutes Break		
2:15	2:15 - 3:30 Admin Designee Responsibilities *Dr. Burns* ***PSs/ADs only*** Schedule All IEPs GB Breakout (including assessors) PS CONFIRM COMPLETION OF IEP SCHEDULING	1. GB Breakouts Scope & Sequence Final Review 2. Scheduling Assessments 3. Scheduling Your Week & Finalizing Instruction Schedules 504 Training *Dr. Burns - (Amber, Anderline & Tiasha)*	DRDP Training *Tracey & Erin* *TK CMs and Mallory attend* **Transition Training** *Eboni, Tiasha, Elisa, Megan* Transition team attend (All 14 Plus CMs)		
3:15-3:45			Lead Teacher Training *PSs and Leads*		
3:45-5:00	*Complete Training Tracker Tasks Assigned by your PS (not for Vector Training)*	*Complete Training Tracker Tasks Assigned by your PS (not for Vector Training)*	Schedule all HST 1:1 IEP reviews and share schedule with your PS ALL HST MEETINGS SHOULD BE HELD BETWEEN 8/13-8/17		

Department Updates & Reminders

- **Important SAI Minute Update: all students SAI must be increased to a minimum of 240 minutes per week**
- This program change will help ensure that we are focusing on making beneficial gains in the core academic areas and providing maximum educational benefit to our students
- IEP meetings must be scheduled in August to address this increase to the offer of FAPE
- Your PS and AD will be monitoring each case to confirm that IEPs were held, offer of FAPE was increased, IEP signed and services set up accordingly
- **All teachers must teach with students in seat 4 hours per day 4 days per week**

2026-2027 Department Focus Areas



Instruction & Compliance



Stricter NPA Guidelines

- The CDE is now holding NPAs more accountable to providing and documenting services

- This carries a potential penalty of a Non Public Agency non-renewal by the CDE and in turn a contract non-renewal from me.

CALIFORNIA DEPARTMENT OF EDUCATION

TONY THURMOND
STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

1430 N STREET, SACRAMENTO, CA 95814-5901 • 916-319-0800 • WWW.CDE.CA.GOV

July 10, 2026

[redacted]

Dear [redacted]

Thank you for your participation in the California Department of Education (CDE), Special Education Division (SED) monitoring of nonpublic agencies (NPAs), as required by California *Education Code (EC) Section 56366.1(j)* and *California Code of Regulations*, Title 5 (5 *CCR*), Section 3063.



The CDE has completed its review of [NPA Name] and has identified the following item number(s) as noncompliant and requires corrective action:

- **Item 5, Item 6, Item 7, Item 8, Item 9, Item 10, Item 13, Item 14**

Enclosed with this letter is a copy of your Onsite Review (OSR) Report, which identifies noncompliant items and the required corrective actions. Please review the report carefully and respond to each item as instructed.

Required Corrective Action

Your agency must upload evidence of corrective action to Box, the secure platform designated by the CDE for document submission, no later than [specific due date] (60 days from the date of this letter). The following items must be included in your submission:

- Documentation on NPA letterhead for each item listed in the OSR Report, including:
  - A brief description of the corrective actions taken
  - The date compliance was achieved
  - The purchase date for required items
- The letterhead must be signed by the NPA Administrator or their designated representative.
- All evidence requested in the OSR Report must be included.

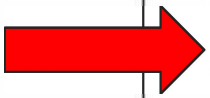
The CDE will review your submission within 30 days to determine whether the corrective actions meet compliance requirements.

Statewide Monitoring

The CDE has completed various phases of Self Reviews, OSRs, and Virtual OSRs across NPAs statewide. These activities have provided valuable insight into common areas of noncompliance and opportunities for improvement.

To support NPAs with ensuring compliance with California requirements, the CDE is providing information on common areas where noncompliance has been identified. This information is intended to assist NPAs with strengthening internal practices and preparing for future monitoring cycles. On-going technical assistance will be available to support these efforts.

Common Areas of Noncompliance



Master Contract

EC Section 56366, 5 *CCR* Section 3062

- Missing or Incomplete Master Contract (MC).
- The NPA must be able to provide a fully executed MC with a local educational agency (LEA) or Special Education Local Plan Area.
- The MC must include all the required provisions specified in *EC* Section 56366 and 5 *CCR* Section 3062.

Individual Services Agreement

EC Section 56366(a)(2)(A)

- The NPA must be able to provide an Individual Services Agreement (ISA) for each student placed by the LEA and served by the NPA.
- The ISA should include the related services for which the NPA is certified to provide.
- Duration and frequency of services must align with the student's Individualized Education Program (IEP).

Individualized Education Program

EC Section 56366.1(j)

- The NPA must have access to each student's IEP to ensure related service(s) provided by the NPA align with the requirements documented in the IEP.

- It is recommended that the NPA is listed as the Provider on the IEP, for services provided by the NPA.

Service Logs

EC Section 56366.1(j)

- Service logs should include: the related service(s), date of service(s), minutes and frequency of service(s), and the service provider's name.
- The documented service(s) should align with the student's ISA and IEP.

If you have any questions or need additional support, please feel free to contact the SED, Nonpublic Agencies Unit by email at NPA@cde.ca.gov.

Thank you for your continued commitment to providing high-quality services for students with disabilities and their families.

Sincerely,

Trina Ochs, Manager II
Special Education Division

TO:tc

cc: Contracting Local Educational Agencies
Special Education Local Plan Areas

504 Meeting Types

- **Initial Meeting -** purpose is to determine if a student qualifies for a 504 plan
- **Annual Meeting -** yearly review to assess the student's current 504 plan
- **Follow Up Meeting -** a review held at the request of family or HST to make needed changes to the 504 plan prior to the annual meeting

504 Process

Annual 504 Meeting Process

1. The Section 504 regulations require that re-evaluations be conducted periodically or at least every three years.
   a. **Our best practice will be to re-evaluate annually.**

2. Depending on the last annual meeting held for the student, will determine the month in which the following annual meeting is held.

Threat Assessment Training Summary:

Threat Assessment is a structured, fact-based process used to evaluate and respond to behaviors that may indicate a risk of targeted violence or suicidal ideations.

Rather than relying on assumptions or isolated incidents, it involves gathering information from multiple sources to understand a student's motives, behaviors, circumstances, and support systems.

Threat Assessment includes a research-based framework to help multidisciplinary teams assess the level of concern, identify protective and risk factors, and develop appropriate intervention and support plans aimed at preventing violence, severe behaviors, and suicidal ideations while promoting student safety and well-being.

Threat Assessment Student Interview

Student Threat Assessment and Management System
Student Interview - Level 1

Step 1: Directions for Case Manager:

This interview is only to be conducted by an administrator, SRO, or school counselor as a supplement to the Level 1 Assessment Protocol. Address the following questions through an interview or open-ended inquiry with the student or students of concern (who is/are in a situation that poses a threat).

Do NOT ask the student to read and complete the questions by themselves.

Although the student can provide crucial information regarding a situation, do not delay the Level 1 Assessment if the student is not available or is unwilling to participate.

The following is an examination of current circumstances, and as these circumstances change, so too does concern for aggression; therefore, review the results of this interview while being mindful of supervision, intervention, and the passage of time. Each question is a prompt for exploration of circumstances that may involve the escalation of violence.

Student's Name: _____ **Date:** _____

Administrator/Case Manager's Name: _____

Interviewer's Name: _____

Address the student and describe the perceived threat, dangerous situation, or violent action that has brought this situation to your attention. Explain our obligation and responsibility to investigate and assess all situations that may be dangerous for the student and others. (ORS 339-250).

Threat Assessment Parent/Guardian Interview

Student Threat Assessment and Management System
Parent/Guardian Interview - Level 1

Step 1: Directions for Case Manager:

This interview is only to be conducted by a school counselor or administrator as a supplement to the Level 1 Assessment Protocol (by phone or in person) if a parent/guardian does not attend the Level 1 Assessment meeting. Address the following questions through an interview or conversation with open-ended inquiry.

Do NOT ask the parent/guardian to read and complete the questions by themselves.

Although a parent/guardian can provide crucial information regarding a situation, do not delay the Level 1 Assessment if the parent is not available, is unwilling to cooperate, or if the Site Team determines that the parent should not be included at this time.

The following is an examination of current circumstances, and as these circumstances change, so too does concern for aggression; therefore, review the results of this interview while being mindful of supervision, intervention, and the passage of time. Each question is a prompt for exploration of circumstances that may involve the escalation of violence.

Protocol Procedures Once Assessment is Complete:

- IEP: contact the IEP Team (CM/PS/AD) inform them of the situation and upload the completed assessment to SEIS AND inform the CM to schedule an Amendment IEP for the review of the assessment and discussion of additional counseling goals and or a development of an AP for a social emotional evaluation to include new goals.

- If this is determined to be a Student In Crisis case, make the referral, attach the assessment to the referral for review.

- If the student does not have an IEP, the MH Counselors will follow the protocol above.

Blue Ridge Academy
955 Stanislaus Street, Maricopa, CA 93252
Ph (661) 525-1178 | Fax (661) 465-4544

Regular Scheduled Board Meeting
June 23, 2026 – 6:00 pm
625 West Covina Blvd., San Dimas, CA 91773

Attendance: Arlene Nelson, Sari Medina, Nicole Zolfo, May Hampton, Matt Phillips
Absent: None
Also Present: Samantha Haynes, Amanda Panting, Matt Aitken, Dr. Loretta Burns, Jim Surmeian

1. **Call to Order**
   Arlene Nelson called the meeting to order at 6:00 pm.

2. **Approval of the Agenda**
   The Board motioned to approve the Agenda with the addition of Item #7: 26-27 Budget, and Item #8: Budget Alt-Form.
   Motion: May Hampton
   Second: Sari Medina
   Arlene Nelson: Aye
   Sari Medina: Aye
   Nicole Zolfo: Aye
   Matt Phillips: Aye
   May Hampton: Aye

3. **Public Comments**
   None.

4. **Executive Director's Report**
   The Executive Director provided a report. No action was taken.

5. **Consent Agenda – Items for Consideration**
   a) **6-2-26 Board Minutes**
   b) **Invoices over $100,000**
   c) **Marsh McLennan Proposal for Insurance Renewal**

   The Board motioned to approve the Consent Agenda – Items for Consideration.
   Motion: Sari Medina
   Second: Matt Phillips
   Arlene Nelson: Aye
   Sari Medina: Aye
   Nicole Zolfo: Aye
   Matt Phillips: Aye
   May Hampton: Aye

6. **Discussion and Potential Action on the May Financials**
   The Board motioned to approve the May Financials.
   Motion: Nicole Zolfo
   Second: Sari Medina
   Arlene Nelson: Aye
   Sari Medina: Aye
   Nicole Zolfo: Aye
   Matt Phillips: Aye
   May Hampton: Aye

7. **Discussion and Potential Action on the 2026-2027 Budget**
   The Board motioned to approve the 2026-2027 Budget.
   Motion: Sari Medina
   Second: Matt Philips
   Arlene Nelson: Aye
   Sari Medina: Aye
   Nicole Zolfo: Aye
   Matt Phillips: Aye
   May Hampton: Aye

8. **Discussion and Potential Action on the Budget Alt Form**
   The Board motioned to approve the Budget Alt-Form
   Motion: May Hampton
   Second: Sari Medina
   Arlene Nelson: Aye
   Sari Medina: Aye
   Nicole Zolfo: Aye
   Matt Phillips: Aye
   May Hampton: Aye

9. **Discussion and Potential Action on the Board Reimbursement Resolution: 2026-1**
   The Board motioned to approve the Board Reimbursement Resolution Approving Reimbursement Expense for Mileage 2026-1.
   Motion: Arlene Nelson
   Second: Matt Phillips
   Arlene Nelson: Aye
   Sari Medina: Aye
   Nicole Zolfo: Nay
   May Hampton: Nay
   Matt Phillips: Aye

10. Report on Local Control & Accountability Plan (LCAP) Self-Reflection Updates
The Board was provided a report on the Local Control & Accountability Plan (LCAP) Self-Reflection Updates. No action was taken.

11. Discussion and Potential Action on the Local Control & Accountability Plan (LCAP)
The Board motioned to approve the Local Control & Accountability Plan (LCAP).
Motion: Nicole Zolfo
Second: Sari Medina
Arlene Nelson: Aye
Sari Medina: Aye
Nicole Zolfo: Aye
Matt Phillips: Aye
May Hampton: Aye

12. Discussion and Potential Action on the Policies for Promoting Safe Environments for Student Learning and Engagement
The Board motioned to approve the Policies for Promoting Safe Environments for Student Learning and Engagement.
Motion: Sari Medina
Second: Matt Phillips
Arlene Nelson: Aye
Sari Medina: Aye
Nicole Zolfo: Aye
Matt Phillips: Aye
May Hampton: Aye

13. Discussion and Potential Action on the 2026 – 2027 Comprehensive School Safety Plan
The Board motioned to approve the 2026 – 2027 Comprehensive School Safety Plan.
Motion: Sari Medina
Second: Matt Phillips
Arlene Nelson: Aye
Sari Medina: Aye
Nicole Zolfo: Aye
Matt Phillips: Aye
May Hampton: Aye

14. Discussion and Potential Action on the Amended and Restated Articles of Incorporation

The Board motioned to approve the Amended and Restated Articles of Incorporation.
Motion: Sari Medina
Second: Nicole Zolfo
Arlene Nelson: Aye
Sari Medina: Aye
Nicole Zolfo: Aye
Matt Phillips: Aye
May Hampton: Aye

15. Discussion and Potential Action on the Fourth Amended Bylaws

The Board motioned to approve the Fourth Amended Bylaws.
Motion: Sari Medina
Second: Matt Phillips
Arlene Nelson: Aye
Sari Medina: Aye
Nicole Zolfo: Aye
Matt Phillips: Aye
May Hampton: Aye

16. Discussion and Potential Action on the Approval of Submission of CalSTRS Certification Form by June 30, 2026

The Board motioned to approve the Approval of Submission of CalSTRS Certification Form by June 30, 2026.
Motion: Sari Medina
Second: Matt Phillips
Arlene Nelson: Aye
Sari Medina: Aye
Nicole Zolfo: Aye
Matt Phillips: Aye
May Hampton: Aye

17. Discussion and Potential Action on the Resignation of Board Member – Sari Medina

The Board motioned to accept the Resignation of Board Member – Sari Medina.
Motion: May Hampton
Second: Matt Phillips
Arlene Nelson: Aye
Sari Medina: Abstain
Nicole Zolfo: Aye
Matt Phillips: Aye
May Hampton: Aye

18. Discussion and Potential Action on the Acceptance of Board Member – Matthew Aitken

The Board motioned to approve the Acceptance of Board Member – Matthew Aitken.
Motion: May Hampton
Second: Matt Phillips
Arlene Nelson: Aye
Matthew Aitken: Abstain
Nicole Zolfo: Absent
Matt Phillips: Aye
May Hampton: Aye

19. Discussion and Potential Action on the Confirmation of Board Member Offices and Terms

The Board motioned to approve the Board Member Offices and Terms as follows:
Arlene Nelson: Board President, renew for 2 years (June 30, 2028)
Matthew Aitken: Board Treasurer, appointed for 2 years (June 30, 2028)
Nicole Zolfo: Board Secretary, renew for 2 years (June 30, 2028)
May Hampton: Board Member, renew for 2 years (June 30, 2028)
Matthew Phillips: Board Member, renew for 1 year (June 30, 2027)
Motion: May Hampton
Second: Matt Phillips
Arlene Nelson: Aye
Matthew Aitken: Aye
Nicole Zolfo: Aye
Matt Phillips: Aye
May Hampton: Aye

20. Discussion and Potential Action on the 2026-2027 Board Meeting Schedule

The Board motioned to approve the 2026-2027 Board Meeting Schedule.
Motion: May Hampton
Second: Matt Phillips
Arlene Nelson: Aye
Matthew Aitken: Aye
Nicole Zolfo: Aye
Matt Phillips: Aye
May Hampton: Aye

21. Discussion and Potential Action on the Next Regular Scheduled Board Meeting

The Board motioned to approve the Next Regular Scheduled Board Meeting on August 18, 2026 at 6:00 pm.
Motion: May Hampton
Second: Matt Phillips
Arlene Nelson: Aye
Matthew Aitken: Aye
Nicole Zolfo: Aye
Matt Phillips: Aye
May Hampton: Aye

22. Board of Directors' Requests

- The Board requested a report on Special Education.

23. Adjournment

The Board motioned to adjourn the meeting at 7:29 pm.
Motion: Matt Phillips
Second: Nicole Zolfo
Arlene Nelson: Aye
Matt Aitken: Aye
Nicole Zolfo: Aye
Matt Phillips: Aye
May Hampton: Aye

Prepared by:
Amanda Panting

Noted by:

Board Secretary

Blue Ridge Academy Billing

For Period Beginning 07/01/2026

SUMMARY OF BILLING FOR PERIOD

Prior Balance	**$280,554.79**
Client Payments	**-$280,554.79**
	$0.00

Remit to: Nonstop Administration & Insurance Services, Inc.
PO Box 92468
Las Vegas, NV 89193-2468

Due Date: Upon Receipt

New Premium Billed

Row Labels	Values Admin Fee	Program Fee	Consulting Fee	Altcare Rider	Other Rider	Broker Fees	Reserve	Total
medical								
active	$3,750.00	$15,000.00	$0.00	$1,875.00	$0.00	$2,680.00	$101,255.88	$124,560.88
Sub Total (Current)	**$3,750.00**	**$15,000.00**	**$0.00**	**$1,875.00**	**$0.00**	**$2,680.00**	**$101,255.88**	**$124,560.88**

Adjustments

Row Labels	Values Admin Fee	Program Fee	Sum of Consulting Fee	Sum of Altcare Rider	Other Rider	Broker Fees	Reserve	Total
medical								
active	$0.00	$0.00	$0.00	$0.00	$0.00	($5.00)	($649.39)	($654.39)
terminated	($30.00)	($120.00)	$0.00	($15.00)	$0.00	($15.00)	($946.78)	($1,126.78)
Sub Total (Adjustments)	**($30.00)**	**($120.00)**	**$0.00**	**($15.00)**	**$0.00**	**($20.00)**	**($1,596.17)**	**($1,781.17)**

TOTAL COMPONENTS & ADJUSTMENTS	$122,779.71
TOTAL - CURRENT BILLING PERIOD	$122,779.71
TOTAL DUE NOW	**$122,779.71**

Pay This Amount

BILLING - Current Period

TerminationDate	(All)
Carrier	(All)
Type	(All)

PlanName	PlanFI	Enrollments	EE & Deps	Total
2026/2027-Blue Ridge Academy-Blue Shield Local Access HMO-NSH	Employee + Spouse	5	10	912.9
	Employee Only	53	53	6884.17
	Employee + Family	34	143	9761.4
	Employee + Child(ren)	13	42	2440.88
2026/2027-Blue Ridge Academy-Blue Shield Local Access HMO-NSH Total		**105**	**248**	**19999.35**
2026/2027-Blue Ridge Academy-Kaiser 13850/13851 HMO-NSH-CUSTOM PLAN 1500/3000	Employee + Spouse	4	8	1385.36
	Employee Only	84	87	17341.8
	Employee + Family	48	226	25195.68
	Employee + Child(ren)	25	72	8364
2026/2027-Blue Ridge Academy-Kaiser 13850/13851 HMO-NSH-CUSTOM PLAN 1500/3000 Total		**161**	**393**	**52286.84**
2026/2027-Blue Ridge Academy-Blue Shield Full PPO-NSH	Employee + Spouse	8	16	3996.88
	Employee Only	44	51	12118.04
	Employee + Family	35	148	26164.95
	Employee + Child(ren)	22	65	9994.82
2026/2027-Blue Ridge Academy-Blue Shield Full PPO-NSH Total		**109**	**280**	**52274.69**
Grand Total		**375**	**921**	**124560.88**

BILLING - Adjustments

Adj Type	Adjust Period	Total
credit	06/01/2026	-1672.83
	05/01/2026	-810.81
debit	06/01/2026	543.91
	05/01/2026	158.56
Grand Total		**-1781.17**

SUPPORTING DOCUMENT

LanguageBird, Inc.
10501 Wilshire Blvd ste 1803
Los Angeles, CA 90024 US
+13104925576

Invoice 1818

BRA 2026 - 2027 School Year

BILL TO
Blue Ridge Academy
Blue Ridge Academy
625 W. Covina Blvd.
San Dimas, CA 91773

DATE	PLEASE PAY	DUE DATE
06/22/2026	**$212,095.13**	07/22/2026

DATE	DESCRIPTION	TOTAL	RATE	AMOUNT
	'26 -'27 School Year Chirp Rooms			0.00
	Chirp Room - Spanish 1 Full Year 34 wks @ 10 hrs - 340 hours	1	50,498.84	50,498.84
	Chirp Room - Spanish 2 Full Year 34 wks @ 10 hrs - 340 hours	1	50,498.84	50,498.84
	Chirp Room - Spanish 3 Full Year 34 wks @ 4 hrs - 136 hours	1	20,199.54	20,199.54
	Chirp Room - French 1 Full Year 34 wks @ 4 hrs - 136 hours	1	20,199.54	20,199.54
	Chirp Room - French 2 Full Year 34 wks @ 2 hrs - 68 hours	1	10,099.77	10,099.77
	Chirp Room - German 1 Full Year 34 wks @ 2 hrs - 68 hours	1	10,099.77	10,099.77
	Chirp Room - German 2 Full Year 34 wks @ 2 hrs - 68 hours	1	10,099.77	10,099.77
	Chirp Room - ASL 1 Full Year 34 wks @ 4 hrs - 136 hours	1	20,199.54	20,199.54
	Chirp Room - ASL 2 Full Year 34 wks @ 3 hrs - 102 hours	1	15,149.65	15,149.65
	Chirp Room - Japanese 1 & 2 Full Year 34 wks @ 1 hrs - 34 hours	1	5,049.87	5,049.87

Pay via check or wire to LanguageBird, Inc:
U.S.Bank
Account Number: 157540068911
Routing Number: 122235821

TOTAL DUE **$212,095.13**

THANK YOU.

If you have any questions regarding this invoice, please contact Jessica Palermo at jpalermo@languagebird.com or by phone at (310) 943-7075

KAISER PERMANENTE®

P.O. Box 629028
EL Dorado Hills, CA 95762-9028

RETURN SERVICE ONLY - DO NOT MAIL PAYMENTS TO THE ABOVE ADDRESS

BLUE RIDGE ACADEMY
Consolidated Billing ID: 6537559739
Statement ID. 653755960330
Invoice Date: 06/15/2026
Bill Period: July 2026

BLUE RIDGE ACADEMY
Nikki Kohlenbeder
955 STANISLAUS ST
MARICOPA, CA 93252-9779

Any activity processed after 06/15/2026 will appear on your next bill.

Summary of Amount Due

Previous Balance	$145,766.06
Payments	$-145,766.06
Balance	**$0.00**
Current Activity	$163,404.51
Retro Activity	$0.00
Total Current Charges	**$163,404.51**

Total Amount Due $163,404.51

(Includes past due and current charges)

Due Before 07/01/2026

You're signed up for autopay. Your account ending in 3220 will be charged $163,404.51, on 06/27/2026.

Accounts included in this bill

Group ID	Region	Bill Group ID	Bill Group Name	Total Active Member Count	Total Charges
234945	SCR	0000	BLUE RIDGE ACADEMY	448	$163,404.51
234945	SCR	7000	BLUE RIDGE ACADEMY /COBRA	0	$0.00

KAISER PERMANENTE®

BLUE RIDGE ACADEMY
Consolidated Billing ID: 6537559739
Statement ID. 653755960330
Invoice Date: 06/15/2026
Bill Period: July 2026

Any activity processed after 06/15/2026 will appear on your next bill.

Payment Summary for Consolidated Billing ID 6537559739

Group ID	Date posted	Payment type	Reference number	Payment amount	Bill Group ID applied	Amount applied
234945	05/28/2026	ACH	6204409	$145,766.06	0000	$-145,766.06
	Total amount paid					**$-145,766.06**

It can take up to 10 days to process your payments. If you don't see a payment you've already made, you'll see it on a future bill.

Coverage Type		Status		Activity	
E	Employee Only	A	Active	TRM	Retroactive Termination
ES	Employee and Spouse	R	Retiree	ADD	Retroactive Addition
ESD	Employee, Spouse and Dependent(s)	C	Cobra	CHG	Retroactive Change
ED	Employee and Dependent(s)	T	Terminated	LEP	Medicare Late Enrollment Penalty
				LIS	Medicare Low Income Subsidy

Medical Plan Legend					
Code	**Description**	**Code**	**Description**	**Code**	**Description**
ACCU	Acupuncture	FIT	Fitness	POS	Point of Service
BZ	Bronze	GD	Gold	PPO	Preferred Provider Organization
BZS	Bronze HSA	GDR	Gold HRA	PT	Platinum
CAT	Catastrophic	HMO	Health Maintenance Organization	SL	Silver
CHAC	Chiropractic and Acupuncture	HMO PLUS	Health Maintenance Organization Plus	SL&FIT	Silver & Fit
CHIRO	Chiropractic	HRA	Health Reimbursement Arrangement	SLS	Silver HSA
DEPO	Deductible EPO	HSA	Health Savings Account	SR ADV	Senior Advantage
DHMO	Deductible HMO	MEDICAL	Medical	SRADDHMO	Senior Advantage DHMO
DENTAL	Dental	MSPSRADV	Medicare Secondary Payer Senior Advantage	VISION	Vision
EPO	Exclusive Provider Organization	OOA	Out of Area		

KAISER PERMANENTE®

BLUE RIDGE ACADEMY
Consolidated Billing ID: 6537559739
Statement ID. 653755960330
Invoice Date: 06/15/2026
Bill Period: July 2026

Current Activity Summary

Includes membership activity and rate changes processed from 07/01/2026 – 07/31/2026

Membership Summary by Contract Option for Group ID 234945 Bill Group ID 0000 Bill Group Name – BLUE RIDGE ACADEMY-DHMO HSA SCR

Coverage Tier	Total Subscribers	Total Members	Total Current Activity
EMPLOYEE	61	61	$31,149.04
EMPLOYEE+SPOUSE	7	14	$7,863.87
EMPLOYEE+DEPENDENTS	32	99	$29,412.80
EMPLOYEE+SPOUSE+DEPENDENTS	60	274	$94,978.80
Totals	**160**	**448**	**$163,404.51**

Total Current Dues for All Contract Options	**$163,404.51**

Any activity processed after 06/15/2026 will appear on your next bill.

About Your Bill

Your health plan is billing you for the cost of your health coverage. You must pay all amounts listed in this bill by the due date. If you do not pay this amount by the due date, your health coverage can be cancelled. You will receive a grace period before your plan can cancel your coverage for not paying the amount due. You can file a complaint with your plan and with the California Department of Managed Health Care if you think there is a mistake. Learn more about your health care rights and responsibilities in your plan Evidence of Coverage.

Send Payments to:
Kaiser Foundation Health Plan Inc
P.O. Box 741562
Los Angeles, CA 90074-1562

Eligibility Changes

To make eligibility changes for employees and dependents, visit business.kp.org right away so they show up on your next bill.

Please note that we can't process any changes you send with payment

Questions about your bill?

Call 1-800-731-4661, Monday through Friday, 8:00 a.m. to 5:00 p.m. Pacific Standard time. Please have your customer number and billing account number ready when you call.

You can also visit business.kp.org to:

- Make eligibility changes
- View a detailed, downloadable Excel version of your bill
- Pay your bill
- Sign up for paperless billing
- Request health plan ID cards

KAISER PERMANENTE®

BLUE RIDGE ACADEMY
Consolidated Billing ID: 6537559739
Statement ID. 653755960330
Invoice Date: 06/15/2026
Bill Period: July 2026

Any activity processed after 06/15/2026 will appear on your next bill.

You have a few simple and easy ways to pay your bill

Pay online
Go to business.kp.org to make a one-time payment or schedule monthly payments directly from your bank account.

Pay by automated clearing house (ACH)
Go to business.kp.org to learn more about making convenient bank-to-bank payments.

Pay by mail
Use the form below to pay by check in the envelope provided. Checks that lack funds or can't be cashed aren't considered payment and will result in a nonsufficient funds fee.

We appreciate your business.

Provide billing account number(s) on check and make it payable to: KAISER FOUNDATION HEALTH PLAN

(RETURN THIS PORTION WITH YOUR PAYMENT)

BLUE RIDGE ACADEMY
Nikki Kohlenbeder
955 STANISLAUS ST
MARICOPA, CA 93252-9779

Kaiser Foundation Health Plan Inc
P.O. Box 741562
Los Angeles, CA 90074-1562

Consolidated Billing ID 6537559739

REMITTANCE ADVICE FOR July 2026

Please pay this Amount:	$163,404.51
AMOUNT PAID:	$ _____
Due Date:	**07/01/2026**

C52026061500065375596033000653755973900000001634045120261300

Blue Ridge Academy Billing

For Period Beginning 08/01/2026

SUMMARY OF BILLING FOR PERIOD

Prior Balance	**$122,779.71**
Client Payments	**$0.00**
	$0.00

Remit to: **Nonstop Administration & Insurance Services, Inc.**
PO Box 92468
Las Vegas, NV 89193-2468

Due Date: **Upon Receipt**

New Premium Billed

Row Labels	Values Admin Fee	Program Fee	Consulting Fee	Altcare Rider	Other Rider	Broker Fees	Reserve	Total
medical								
active	$3,750.00	$15,000.00	$0.00	$1,875.00	$0.00	$2,680.00	$112,398.42	$135,703.42
Sub Total (Current)	**$3,750.00**	**$15,000.00**	**$0.00**	**$1,875.00**	**$0.00**	**$2,680.00**	**$112,398.42**	**$135,703.42**

Adjustments

Row Labels	Values Admin Fee	Program Fee	Sum of Consulting Fee	Sum of Altcare Rider	Other Rider	Broker Fees	Reserve	Total
medical								
active	$10.00	$40.00	$0.00	$5.00	$0.00	$5.00	$11,357.95	$11,417.95
terminated	($10.00)	($40.00)	$0.00	($5.00)	$0.00	($5.00)	($215.41)	($275.41)
Sub Total (Adjustments)	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$11,142.54**	**$11,142.54**

TOTAL COMPONENTS & ADJUSTMENT	$146,845.96
TOTAL - CURRENT BILLING PERIOD	$146,845.96
TOTAL DUE NOW	**$269,625.67**

Only Pay $146,845.96

BILLING - Current Period

TerminationDate	(All)
Carrier	(All)
Type	(All)

PlanName	PlanFI	Enrollments	EE & Deps	Total
2026/2027-Blue Ridge Academy-Blue Shield Local Access HMO-NSH	Employee + Spouse	6	12	1095.48
	Employee Only	34	34	4416.26
	Employee + Family	49	203	14067.9
	Employee + Child(ren)	17	57	3191.92
2026/2027-Blue Ridge Academy-Blue Shield Local Access HMO-NSH Total		**106**	**306**	**22771.56**
2026/2027-Blue Ridge Academy-Kaiser 13850/13851 HMO-NSH-CUSTOM PLAN 1500/3000	Employee + Spouse	7	14	2424.38
	Employee Only	66	68	13625.7
	Employee + Family	56	262	29394.96
	Employee + Child(ren)	32	96	10705.92
2026/2027-Blue Ridge Academy-Kaiser 13850/13851 HMO-NSH-CUSTOM PLAN 1500/3000 Total		**161**	**440**	**56150.96**
2026/2027-Blue Ridge Academy-Blue Shield Full PPO-NSH	Employee + Spouse	9	18	4496.49
	Employee Only	28	34	7711.48
	Employee + Family	42	178	31397.94
	Employee + Child(ren)	29	92	13174.99
2026/2027-Blue Ridge Academy-Blue Shield Full PPO-NSH Total		**108**	**322**	**56780.9**
Grand Total		**375**	**1068**	**135703.42**

BILLING - Adjustments

Adj Type	Adjust Period	Total
credit	07/01/2026	-10590.57
debit	07/01/2026	21733.11
Grand Total		**11142.54**

SUPPORTING DOCUMENT

INVOICE

Branches Learning, LLC
8605 Santa Monica Blvd
West Hollywood, CA 90069-4109

accounting@brancheslearning.org
+1 (323) 955-0114
https://brancheslearning.org

Bill to
Lisa Sophos
Blue Ridge Academy
625 West Covina Blvd.
San Dimas, CA 91773

Invoice details
Invoice no.: 1053
Terms: Due on receipt
Invoice date: 03/01/2026
Due date: 07/01/2026

2026-2027 School Year

#	Product or service	Description	Qty	Rate	Amount
1.	**Core Classes - HS**	English Language Arts, Grade 9 AB - 4 Sections	72	$912.00	$65,664.00
2.	**Core Classes - HS**	English Language Arts, Grade 10 AB - 3 Sections	54	$912.00	$49,248.00
3.	**Core Classes - HS**	English Language Arts, Grade 11 AB - 2 Sections	36	$912.00	$32,832.00
4.	**Core Classes - HS**	English Language Arts, Grade 12 AB - 1 Section	18	$912.00	$16,416.00
5.	**Core Classes - HS**	Pre-Algebra AB - 1 Section	18	$895.00	$16,110.00
6.	**Core Classes - HS**	Algebra 1 AB - 3 Sections	54	$895.00	$48,330.00
7.	**Core Classes - HS**	Algebra 2 AB - 1 Section	18	$895.00	$16,110.00
8.	**Core Classes - HS**	Consumer Math AB - 1 Section	18	$895.00	$16,110.00
9.	**Core Classes - HS**	Geometry AB - 1 Section	18	$895.00	$16,110.00
10.	**Core Classes - HS**	Economics - Semester 1/Government - Semester 2 - 1 Section	18	$695.00	$12,510.00
11.	**Core Classes - HS**	Government - Semester 1/Economics - Semester 2 - 1 Section	18	$695.00	$12,510.00

12.	**Core Classes - HS**	US History AB - 2 Sections	36	$895.00	$32,220.00
13.	**Core Classes - HS**	World History AB - 3 Sections	54	$895.00	$48,330.00
14.	**Core Classes - HS**	Earth and Space Science AB - 1 Section	18	$895.00	$16,110.00
15.	**Core Classes - HS**	Biology AB - 4 Sections	72	$895.00	$64,440.00
16.	**Core Classes - HS**	Chemistry AB - 1 Section	18	$895.00	$16,110.00
17.	**Core Classes - HS**	Physical Science AB - 1 Section	18	$895.00	$16,110.00
18.	**Electives - HS**	Ethnic Studies A - Semester 1 - 1 Section	18	$395.00	$7,110.00
19.	**Electives - HS**	Ethnic Studies A - Semester 2 - 1 Section	18	$395.00	$7,110.00
20.	**World Languages - HS**	Spanish 1 AB - 3 Sections	45	$695.00	$31,275.00
21.	**World Languages - HS**	Spanish 2 AB - 2 Sections	30	$695.00	$20,850.00
22.	**World Languages - HS**	Spanish 3 & 4 AB - 1 Section	15	$695.00	$10,425.00
23.	**VAPA - HS**	Visual Arts 2 AB - 1 Section	15	$695.00	$10,425.00
24.	**VAPA - HS**	Visual Arts 1 AB - 1 Section	15	$695.00	$10,425.00
25.	**VAPA - HS**	Instrumental Music 1 AB - 1 Section	15	$695.00	$10,425.00
26.	**Core Classes - MS**	English Language Arts, Grade 6 - 2 Sections	36	$912.00	$32,832.00
27.	**Core Classes - MS**	English Language Arts, Grade 7 - 3 Sections	54	$912.00	$49,248.00
28.	**Core Classes - MS**	English Language Arts, Grade 8 - 2 Sections	36	$912.00	$32,832.00
29.	**Core Classes - MS**	Math, Grade 6 - 2 Sections	36	$895.00	$32,220.00
30.	**Core Classes - MS**	Math, Grade 7 - 2 Sections	36	$895.00	$32,220.00
31.	**Core Classes - MS**	Math, Grade 8, Pre-Algebra - 2 Sections	36	$895.00	$32,220.00
32.	**Core Classes - MS**	Science, Grade 6 - 1 Section	18	$895.00	$16,110.00
33.	**Core Classes - MS**	Science, Grade 7 - 2 Sections	36	$895.00	$32,220.00
34.	**Core Classes - MS**	Science, Grade 8 - 2 Sections	36	$895.00	$32,220.00
35.	**Core Classes - MS**	History, Grade 6 - 1 Section	18	$895.00	$16,110.00
36.	**Core Classes - MS**	History, Grade 7 - 2 Sections	36	$895.00	$32,220.00

37.	**Core Classes - MS**	History, Grade 8 - 2 Sections	36	$895.00	$32,220.00
38.	**Enrichment - MS**	Spanish, Grade 8 - 1 Section	15	$695.00	$10,425.00
39.	**Core Classes - ELEM**	English Language Arts, Grade K-1 (phonics) - 2 Sections	24	$895.00	$21,480.00
40.	**Core Classes - ELEM**	English Language Arts, Grade 2 - 2 Sections	30	$895.00	$26,850.00
41.	**Core Classes - ELEM**	English Language Arts, Grade 3 - 2 Sections	30	$912.00	$27,360.00
42.	**Core Classes - ELEM**	English Language Arts, Grade 4 - 2 Sections	36	$912.00	$32,832.00
43.	**Core Classes - ELEM**	English Language Arts, Grade 5 - 2 Sections	36	$912.00	$32,832.00
44.	**Core Classes - ELEM**	Math, Grade K-1 - 1 Section	12	$895.00	$10,740.00
45.	**Core Classes - ELEM**	Math, Grade 2 - 1 Section	15	$895.00	$13,425.00
46.	**Core Classes - ELEM**	Math, Grade 3 - 2 Sections	30	$895.00	$26,850.00
47.	**Core Classes - ELEM**	Math, Grade 4 - 2 Sections	36	$895.00	$32,220.00
48.	**Core Classes - ELEM**	Math, Grade 5 - 2 Sections	36	$895.00	$32,220.00
49.	**Core Classes - ELEM**	Science, Grade 2 - 1 Section	15	$895.00	$13,425.00
50.	**Core Classes - ELEM**	Science, Grade 3 - 1 Section	15	$895.00	$13,425.00
51.	**Core Classes - ELEM**	Science, Grade 4 - 1 Section	18	$895.00	$16,110.00
52.	**Core Classes - ELEM**	Science, Grade 5 - 1 Section	18	$895.00	$16,110.00
53.	**Core Classes - ELEM**	Social Studies, Grade 2 - 1 Section	15	$895.00	$13,425.00
54.	**Core Classes - ELEM**	Social Studies, Grade 3 - 1 Section	15	$895.00	$13,425.00
55.	**Core Classes - ELEM**	Social Studies, Grade 4 - 1 Section	18	$895.00	$16,110.00
56.	**Core Classes - ELEM**	Social Studies, Grade 5 - 1 Section	18	$895.00	$16,110.00
57.	**Enrichment - ELEM - 1HR**	Art K-1 - 1 Section	15	$395.00	$5,925.00
58.	**Enrichment - ELEM - 1HR**	Art 2-3 - 1 Section	15	$395.00	$5,925.00
59.	**Enrichment - ELEM - 1HR**	Art 4-5 - 1 Section	15	$395.00	$5,925.00
60.	**Tutoring**	Tutoring Sessions, 30 minutes each	15000	$32.00	$480,000.00

Ways to pay

Total **$1,859,136.00**

BANK

Note to customer

Thank you for choosing Branches Learning!

View and pay

Acellus Educational Services LLC
11025 N. Ambassador Drive
Kansas City, MO 64153 USA
Phone: (816) 622-5000
Email: iasaccounting@science.edu

INVOICE

Invoice No: 122040
Date: 07-03-2026

2026-2027 School Year

Bill To:
Blue Ridge Academy
Attn: Lisa Sophos
625 W. Covina Blvd.
San Dimas, CA 91773 USA
Phone: 805-298-3288

Ship To:
Blue Ridge Academy
Attn: Lisa Sophos
625 W. Covina Blvd.
San Dimas, CA 91773 USA
Phone: 805-298-3288

Customer ID: 10007019 **Grant No**: 1052453	**Terms**:Net 30 **Coordinator**: Dr. Marti Asay	**School PO#**: BRA-03042026-001 **Approved By**: Lisa Sophos, AD Curriculum and...

Qty	Description	Price	Extended
3,000	Acellus Gold Monthly Student License	$ 79.00	$ 237,000.00

Please pay from this invoice.

Sub-Total:	$ 237,000.00
Shipping & Crating:	$ 0.00
Amount of Grant:	$ 0.00
Balance to be Paid:	$ 237,000.00

Purchase Order

Blue Ridge Academy
625 W. Covina Blvd.
San Dimas, CA 91773
Phone (661) 412 9363
Email Invoices to: accountspayable@theblueridgeacademy.com

Date: 3/4/26
PO Number: BRA-03042026-001

Dept: Curriculum Department
Ship To: 625 W. Covina Blvd.
San Dimas, CA 91773

Point of Contact: Lisa Sophos
Phone:
Email: lisa.sophos@theblueridgeacademy.com

SUPPORTING DOCUMENT

Vendor Name: Acellus Educational Services
Address: 11025 N. Ambassador Drive
Kansas City, MO 64153

ndorContact: Dr. Marti Asay
Phone: 816-883-3814
Email: marti_asay@science.edu

ITEM ID	QUANTITY	DESCRIPTION	UNIT PRICE	LINE TOTAL
	3000	Virtual School Monthly Student License Valid for the 2026/2027 School Year Additional students added to Acellus will be billed at the rate of $79/student/month	$79.00	$237,000.00
				$0.00
				$0.00
				$0.00
				$0.00
				$0.00
				$0.00
				$0.00
				$0.00
				$0.00

SUPPORTING DOCUMENT

NOTES: Quote #1052453	2026-2027 School Year	Subtotal	$ 237,000.00
Student Name (If Applicable)		Shipping	-
		Sales Tax	-
		Total	$ 237,000.00

Authorized by:

SUPPORTING DOCUMENT

Acellus Quote

ACELLUS EDUCATIONAL SERVICES | 11025 N. Ambassador Drive, Kansas City MO 64153

Order Confirmation

Please send payment to:
Acellus Educational Services LLC
Attn: Accounts Receivable
11025 N. Ambassador Drive, Kansas City, MO 64153 USA
Phone: 816-229-3800

Proposal Number: 1052453
Approved By: Lisa Sophos, AD Curriculum and Instruction
Approval Date: 03/04/2026
Notice Email(s): lisa.sophos@theblueridgeacademy.com,

Acellus Coordinator: Dr. Marti Asay | Phone: 816-883-3814 | marti_asay@science.edu

Contact Information	
Blue Ridge Academy 955 Stanislaus Street Maricopa, CA	**Contact**: Ms. Lisa Sophos, Director of Curriculum **Phone**: 805-298-3288 **Email**: lisa.sophos@theblueridgeacademy.com

☑ Click here to indicate that you have read and agree to the Standard Purchase and License Terms.

QTY	DESCRIPTION	PRICE	EXTENDED PRICE
3,000	Acellus Gold Monthly Student License • Valid for the 2026/27 School Year • Additional students added to Acellus will be billed at the rate of $79/student/month through the volume discount	$ 79.00	$ 237,000.00
		Balance to be Paid:	**$ 237,000.00**

SUPPORTING DOCUMENT

SUPPORTING DOCUMENT

SUPPORTING DOCUMENT

KAISER PERMANENTE®

P.O. Box 629028
EL Dorado Hills, CA 95762-9028

RETURN SERVICE ONLY - DO NOT MAIL PAYMENTS TO THE ABOVE ADDRESS

BLUE RIDGE ACADEMY
Consolidated Billing ID: 6537559739
Statement ID. 653755965651
Invoice Date: 07/15/2026
Bill Period: August 2026

BLUE RIDGE ACADEMY
Nikki Kohlenbeder
955 STANISLAUS ST
MARICOPA, CA 93252-9779

Any activity processed after 07/15/2026 will appear on your next bill.

Summary of Amount Due

Previous Balance	$163,404.51
Payments	$-163,404.51
Balance	**$0.00**
Current Activity	$159,778.98
Retro Activity	$-2,805.60
Total Current Charges	**$156,973.38**

Total Amount Due $156,973.38

(Includes past due and current charges)

Due Before 08/01/2026

You're signed up for autopay. Your account ending in 3220 will be charged $156,973.38, on 07/28/2026.

Accounts included in this bill

Group ID	Region	Bill Group ID	Bill Group Name	Total Active Member Count	Total Charges
234945	SCR	0000	BLUE RIDGE ACADEMY	436	$156,973.38
234945	SCR	7000	BLUE RIDGE ACADEMY /COBRA	0	$0.00

KAISER PERMANENTE®

BLUE RIDGE ACADEMY
Consolidated Billing ID: 6537559739
Statement ID. 653755965651
Invoice Date: 07/15/2026
Bill Period: August 2026

Any activity processed after 07/15/2026 will appear on your next bill.

Payment Summary for Consolidated Billing ID 6537559739

Group ID	Date posted	Payment type	Reference number	Payment amount	Bill Group ID applied	Amount applied
234945	06/27/2026	ACH	6313390	$163,404.51	0000	$-163,404.51
	Total amount paid					**$-163,404.51**

It can take up to 10 days to process your payments. If you don't see a payment you've already made, you'll see it on a future bill.

Coverage Type		Status		Activity	
E	Employee Only	A	Active	TRM	Retroactive Termination
ES	Employee and Spouse	R	Retiree	ADD	Retroactive Addition
ESD	Employee, Spouse and Dependent(s)	C	Cobra	CHG	Retroactive Change
ED	Employee and Dependent(s)	T	Terminated	LEP	Medicare Late Enrollment Penalty
				LIS	Medicare Low Income Subsidy

Medical Plan Legend					
Code	**Description**	**Code**	**Description**	**Code**	**Description**
ACCU	Acupuncture	FIT	Fitness	POS	Point of Service
BZ	Bronze	GD	Gold	PPO	Preferred Provider Organization
BZS	Bronze HSA	GDR	Gold HRA	PT	Platinum
CAT	Catastrophic	HMO	Health Maintenance Organization	SL	Silver
CHAC	Chiropractic and Acupuncture	HMO PLUS	Health Maintenance Organization Plus	SL&FIT	Silver & Fit
CHIRO	Chiropractic	HRA	Health Reimbursement Arrangement	SLS	Silver HSA
DEPO	Deductible EPO	HSA	Health Savings Account	SR ADV	Senior Advantage
DHMO	Deductible HMO	MEDICAL	Medical	SRADDHMO	Senior Advantage DHMO
DENTAL	Dental	MSPSRADV	Medicare Secondary Payer Senior Advantage	VISION	Vision
EPO	Exclusive Provider Organization	OOA	Out of Area		

KAISER PERMANENTE®

SUPPORTING DOCUMENT

BLUE RIDGE ACADEMY
Consolidated Billing ID: 6537559739
Statement ID. 653755965651
Invoice Date: 07/15/2026
Bill Period: August 2026

Current Activity Summary

Includes membership activity and rate changes processed from 08/01/2026 – 08/31/2026

Membership Summary by Contract Option for Group ID 234945 Bill Group ID 0000 Bill Group Name – BLUE RIDGE ACADEMY-DHMO HSA SCR

Coverage Tier	Total Subscribers	Total Members	Total Current Activity
EMPLOYEE	65	65	$33,191.60
EMPLOYEE+SPOUSE	7	14	$7,863.87
EMPLOYEE+DEPENDENTS	31	94	$28,493.65
EMPLOYEE+SPOUSE+DEPENDENTS	57	263	$90,229.86
Totals	**160**	**436**	**$159,778.98**

Total Current Dues for All Contract Options	**$159,778.98**

SUPPORTING DOCUMENT

KAISER PERMANENTE®

SUPPORTING DOCUMENT

BLUE RIDGE ACADEMY
Consolidated Billing ID: 6537559739
Statement ID. 653755965651
Invoice Date: 07/15/2026
Bill Period: August 2026

Any activity processed after 07/15/2026 will appear on your next bill.

About Your Bill

Your health plan is billing you for the cost of your health coverage. You must pay all amounts listed in this bill by the due date. If you do not pay this amount by the due date, your health coverage can be cancelled. You will receive a grace period before your plan can cancel your coverage for not paying the amount due. You can file a complaint with your plan and with the California Department of Managed Health Care if you think there is a mistake. Learn more about your health care rights and responsibilities in your plan Evidence of Coverage.

Send Payments to:
Kaiser Foundation Health Plan Inc
P.O. Box 741562
Los Angeles, CA 90074-1562

Eligibility Changes

To make eligibility changes for employees and dependents, visit business.kp.org right away so they show up on your next bill.

Please note that we can't process any changes you send with payment

Questions about your bill?

Call 1-800-731-4661, Monday through Friday, 8:00 a.m. to 5:00 p.m. Pacific Standard time. Please have your customer number and billing account number ready when you call.

You can also visit business.kp.org to:

- Make eligibility changes
- View a detailed, downloadable Excel version of your bill
- Pay your bill
- Sign up for paperless billing
- Request health plan ID cards

KAISER PERMANENTE®

SUPPORTING DOCUMENT

BLUE RIDGE ACADEMY
Consolidated Billing ID: 6537559739
Statement ID. 653755965651
Invoice Date: 07/15/2026
Bill Period: August 2026

Any activity processed after 07/15/2026 will appear on your next bill.

You have a few simple and easy ways to pay your bill

Pay online
Go to business.kp.org to make a one-time payment or schedule monthly payments directly from your bank account.

Pay by automated clearing house (ACH)
Go to business.kp.org to learn more about making convenient bank-to-bank payments.

Pay by mail
Use the form below to pay by check in the envelope provided. Checks that lack funds or can't be cashed aren't considered payment and will result in a nonsufficient funds fee.

We appreciate your business.

Provide billing account number(s) on check and make it payable to: KAISER FOUNDATION HEALTH PLAN

(RETURN THIS PORTION WITH YOUR PAYMENT)

BLUE RIDGE ACADEMY
Nikki Kohlenbeder
955 STANISLAUS ST
MARICOPA, CA 93252-9779

Kaiser Foundation Health Plan Inc
P.O. Box 741562
Los Angeles, CA 90074-1562

Consolidated Billing ID 6537559739

REMITTANCE ADVICE FOR August 2026

Please pay this Amount:	$156,973.38
AMOUNT PAID:	$ _____
Due Date:	**08/01/2026**

C1202607150006537559656510065375597390000000156973382026

Invoice 21655

302 Washington St. #811
San Diego, CA 92103
+18582815001
backoffice@chartertechservices.com
www.CharterTechServices.com

BILL TO
Blue Ridge Academy
955 Stanislaus Street
Maricopa, CA 93252

SHIP TO
Blue Ridge Academy
625 W COVINA BLVD
SAN DIMAS, CA 91773

DATE	PLEASE PAY	DUE DATE
06/30/2026	**$140,595.07**	06/30/2026

DESCRIPTION	QTY	RATE	AMOUNT
Securly Filter - 1YR (Internet Content Filter) w/ services and support	8,141	7.00	56,987.00
Aware Premium -1YR (student wellness) w/ services and support	8,141	4.83	39,321.03
On-Call -1YR (student wellness) w/ services and support	8,141	5.44	44,287.04

Our clients are the best part of our company!
We appreciate your business!

Ways to pay

View and pay

SUBTOTAL	140,595.07
TAX	0.00
TOTAL	140,595.07
TOTAL DUE	$140,595.07

THANK YOU.

Renaissance

Invoice

2911 Peach Street, Wisconsin Rapids, Wisconsin 54494-1905
Phone (877) 988-8048 | accounts.receivable@renaissance.com
Tax I.D. #39-1559474

Invoice Number: INV5709550
Invoice Date: 07/07/2026
Bill To Number: 7142238

BRA 7435

Bill To
Blue Ridge Academy
955 Stanislaus St
Maricopa CA 93252-9779
United States

7435 = $130,688.00

Due Date	Terms
08/06/2026	Net 30

Qty Ord	Quote #	PO #	Item Description	Tax (Y/N)	Ext. Price	End User
5500	Q-399938	Emily Cruz	myON News Student Subscription	N	23,870.00	7142238 Blue Ridge Academy
5500	Q-399938	Emily Cruz	Accelerated Reader Subscription	N	45,155.00	7142238 Blue Ridge Academy
7100	Q-399938	Emily Cruz	Star Comprehensive Suite Subscription	N	118,215.00	7142238 Blue Ridge Academy
1	Q-399938	Emily Cruz	Annual All Product Renaissance Platform	N	750.00	7142238 Blue Ridge Academy
5500	Q-399938	Emily Cruz	myON Student Subscription	N	88,605.00	7142238 Blue Ridge Academy
1	Q-399938	Emily Cruz	Custom Data Integration Maintenance	N	3,124.80	7142238 Blue Ridge Academy

Total Gross	Tax	Total Net	Payments/Credits Applied	Total Amount Due
USD 279,719.80	USD 0.00	USD 279,719.80	USD 0.00	USD 279,719.80

Please remit payment to Renaissance Learning, Inc. within 30 days.

You can pay this invoice electronically using the details below:

Bank: Wells Fargo Bank, N.A.
420 Montgomery St.
San Francisco, CA 94104
Account Name: Renaissance Learning, Inc.
Account #: 4945088771
ABA/Routing: 121000248
SWIFT Code: WFBIUS6S

This invoice can be paid by check made out to Renaissance Learning, Inc. and send to:

PO Box 64910
St. Paul, MN 55164-0910

Please ensure you reference our invoice number in your payment and send remittance for electronic payments to AR@renaissance.com

Always **verify any new payment instructions** directly with our Accounts Receivable team using a **known phone number** before sending funds. Visit https://www.renaissance.com/about-us/contact-renaissance/ for our contact information.

Our Standard payment terms are 30 days, please settle invoice by 08/06/2026

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Renaissance
2911 Peach Street, Wisconsin Rapids, WI 54494-1905
PO Box 8036, Wisconsin Rapids, WI 54495
Phone: (800) 338-4204 | Fax: (877) 280-7642
Federal I.D. 39-1559474
www.renaissance.com

Quote
Q-399938 v2

Blue Ridge Academy - 7142238

Primary Contact
Emily Cruz
Email - emily.cruz@theblueridgeacademy.com
955 Stanislaus St
Maricopa, CA 93252-9779

Billing Account
Blue Ridge Academy – 7142238
Email - accountspayable@theblueridgeacademy.com
955 Stanislaus St
Maricopa, CA 93252-9779

Quote Summary	
School Count: 1	
Renaissance Products & Services Total	$279,719.80
Estimated Sales Tax	$0.00
Shipping Cost	$0.00
Grand Total	**USD $279,719.80**

This quote includes: myON, myON News, Accelerated Reader, Star and Services.

By signing below, Customer:

- Acknowledges that the Person signing this Quote is authorized to do so on behalf of Customer.
- Agrees Customer's access to and use of the Products and Services referenced in the Quote (and any other quote issued to Customer during the Subscription Period) are subject to compliance with the Renaissance Terms of Service and License located at https://doc.renlearn.com/KMNet/R62416.pdf, incorporated herein by reference.
- Acknowledges and agrees that the applicable Data Protection Addendum and Privacy Notices located at https://docs.renaissance.com/R62068 are incorporated into this Agreement. Additional information about Renaissance's privacy and security is available at https://www.renaissance.com/privacy/.

SUPPORTING DOCUMENT

To accept this offer and place an order, please sign and return this Quote.

Renaissance will issue an Invoice for this Quote promptly after the date the Order Customer requires a purchase order, Customer agrees to provide the purchase or to this signed quote. Customer agrees to pay the invoice within 30 days after the Invoice Date.

Customer indicates that no Purchase Order is required, and that Billing Account information is correct.

Renaissance Learning, Inc.	Blue Ridge Academy
Ted Wolf	By: Emily Cruz
Name: Ted Wolf	Name: Emily Cruz
Title: Chief Financial Officer	Title: Director of Student Achieveme
Date: 27-May-2026	Date: Jul 7, 2026

Please e-sign OR print, sign, and return this Quote to your Account Representative Janel Bliske at janel.bliske@renaissance.com. For any changes or additional information, please reach out by email or phone at (608) 557-6493. Thank you.

All quotes and orders are subject to availability of merchandise. This Quote is valid for 60 days from the date under

Renaissance
2911 Peach Street, Wisconsin Rapids, WI 54494-1905
PO Box 8036, Wisconsin Rapids, WI 54495
Phone: (800) 338-4204 | Fax: (877) 280-7642
Federal I.D. 39-1559474
www.renaissance.com

Quote
Q-399938 v2

Renaissance's signature. Professional development expires one year from purchase date. Alterations to this quote will not be honored without Renaissance approval. Please note: Any pricing or discount indicated is subject to change with alterations to the quote. Tax has been estimated and is subject to change without notice. Unless you provide Renaissance with a valid and correct tax exemption certificate applicable to your purchase of product and the product ship-to location, you are responsible for sales and other taxes associated with this order.

United States government and agency transactions into Arizona: The Tax or AZ-TPT item(s) listed on this quote and subsequent invoice(s) is a charge to recover the cost of the Arizona Transaction Privilege Tax ('TPT'). The incidence of the TPT is on Renaissance Learning for the privilege of conducting business in the State of Arizona. Since the tax is not directly imposed on the United States, the constitutional immunity of the United States does not apply.

Hawaii residents only: Orders shipped to Hawaii residents will be subject to the 4.166% (4.712% O'ahu Is.) Hawaii General Excise tax. United States government and agency transactions into Hawaii: The Tax or General Excise Tax item(s) listed on this quote and subsequent invoice(s) is a charge to recover the cost of the Hawaii General Excise Tax. The incidence of the General Excise Tax is on Renaissance Learning for the privilege of conducting business in the State of Hawaii. Since the tax is not directly imposed on the United States, the constitu
does not apply.

SUPPORTING DOCUMENT

New Mexico residents only: Orders shipped to New Mexico residents will be subje
888) Gross Receipts tax. United States government and agency transactions into
Tax item(s) listed on this quote and subsequent invoice(s) is a charge to recover
Receipts Tax. The incidence of the Gross Receipts Tax is on Renaissance Learning
business in the State of New Mexico. Since the tax is not directly imposed on the United States, the constitutional immunity of the United States does not apply. Starting July 1, 2021 New Mexico requires sellers to collect tax on the state and local rate. This varies depending on the city and county.

Students can become their most amazing selves — only when teachers truly shine. Renaissance amplifies teachers' effectiveness in the classroom — transforming data into actionable insights to improve learning outcomes. Remember, we're here to ensure your successful implementation. Please allow 30-90 days for installation and set-up.

SUPPORTING DOCUMENT

SUPPORTING DOCUMENT

Renaissance
2911 Peach Street, Wisconsin Rapids, WI 54494-1905
PO Box 8036, Wisconsin Rapids, WI 54495
Phone: (800) 338-4204 | Fax: (877) 280-7642
Federal I.D. 39-1559474
www.renaissance.com

SUPPORTING DOCUMENT

Quote
Q-399938 v2

Quote Details

Blue Ridge Academy – 7142238

Products & Services	Quantity	Unit Price	Total
Bundle			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
myON Student Subscription	5500	$16.11	$88,605.00
		Quote Year 1 Subtotal	**$88,605.00**
myON News			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
myON News Student Subscription	5500	$4.34	$23,870.00
		Quote Year 1 Subtotal	**$23,870.00**
Accelerated Reader			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
Accelerated Reader Subscription	5500	$8.21	$45,155.00
		Quote Year 1 Subtotal	**$45,155.00**
Star Assessments			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
Star Comprehensive Suite Subscription	7100	$16.65	$118,215.00
		Quote Year 1 Subtotal	**$118,215.00**
Platform			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
Annual All Product Renaissance Platform	1	$750.00	$750.00
		Quote Year 1 Subtotal	**$750.00**
Data Integration Services			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
Custom Data Integration Maintenance	1	$3,124.80	$3,124.80
		Quote Year 1 Subtotal	**$3,124.80**
		Blue Ridge Academy Total	**$279,719.80**

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SUPPORTING DOCUMENT

Quote Document: Q-399938

Final Audit Report 2026-07-07

Created:	2026-07-07
By:	Renaissance Renewals (renewals@renaissance.com)
Status:	Signed
Transaction ID:	CBJCHBCAABAASp7nh53tcOpWYDhNiQ3fcAEQlL8Q-auH

SUPPORTING DOCUMENT

"Quote Document: Q-399938" History

Document created by Renaissance Renewals (renewals@renaissance.com)
2026-07-07 - 5:37:46 PM GMT- IP address: 155.226.129.251

Document emailed to Emily Cruz (emily.cruz@theblueridgeacademy.com) for signature
2026-07-07 - 5:37:50 PM GMT

Email viewed by Emily Cruz (emily.cruz@theblueridgeacademy.com)
2026-07-07 - 5:37:57 PM GMT- IP address: 66.249.84.33

Document e-signed by Emily Cruz (emily.cruz@theblueridgeacademy.com)
Signature Date: 2026-07-07 - 5:39:28 PM GMT - Time Source: server- IP address: 47.149.185.33 - Signature Appearance Selected: IMAGE

Agreement completed.
2026-07-07 - 5:39:28 PM GMT

SUPPORTING DOCUMENT

SUPPORTING DOCUMENT

INVOICE

Date: Jul 7, 2026
Invoice #: INV-02267

Bill To:
Blue Ridge Academy
625 West Covina Boulevard
San Dimas, CA 91773

Procurify Technologies Inc.
701 West Georgia St, Suite 1500
Vancouver, BC V7Y 1C6
ar@procurify.com
1-888-463-5254
GST/HST#: 81239 5911 RT0001

CONTRACT TERM	PAYMENT TERM	DUE DATE	REFERENCE
Jul 1, 2026 - Jun 30, 2029	Net 30	Aug 6, 2026	

DESCRIPTION	SERVICE PERIOD	LINE TOTAL
Platform	Jul 1, 2026 - Jun 30, 2027	USD $80,940.67
Pro Users (Included)	Jul 1, 2026 - Jun 30, 2027	USD $0.00
Domain (Included)	Jul 1, 2026 - Jun 30, 2027	USD $0.00
Integration (Included)	Jul 1, 2026 - Jun 30, 2027	USD $0.00
Pro Users	Jul 1, 2026 - Jun 30, 2027	USD $0.00
Accounts Payable	Jul 1, 2026 - Jun 30, 2027	USD $50,239.04
Contracts	Jul 1, 2026 - Jun 30, 2027	USD $0.00
Domain	Jul 1, 2026 - Jun 30, 2027	USD $0.00
Purchasing	Jul 1, 2026 - Jun 30, 2027	USD $50,239.04
	Subtotal	**$181,418.75**
	Sales Tax	**$0.00**
	Total	**$181,418.75**

Procurify asked us to apply a $6,512.15 credit to the invoice and reduced the amount that we are paying from $181,418.75 to $174,906.59.

Please check the Page 3 & Page 4 for confirmation.

How To Pay This Invoice

Only Pay $174,906.59

Pay USD 181,418.75 by Aug 6, 2026. Reference INV-02267 on your payment so we can apply it correctly.

Need to verify these banking details? A quick email to ar@procurify.com or call to (604) 642-1081 is all you need – our AR team can confirm directly. A formal bank confirmation letter is not required.

OPTION 1 – ACH (FOR US CUSTOMERS ONLY)	
Beneficiary Name	PROCURIFY TECHNOLOGIES US INC.
Bank	CIBC BANK USA - 120 S LASALLE ST, CHICAGO IL 60603
SWIFT	PVTBUS44
ABA / Routing	071006486
Account Number	2059517
Currency	USD
OPTION 2 – INTERNATIONAL WIRE (USE IF ACH IS NOT AVAILABLE)	
Beneficiary Name	PROCURIFY TECHNOLOGIES INC.
Bank	CANADIAN IMPERIAL BANK OF COMMERCE - 400 BURRARD ST, VANCOUVER BC V6C 3A6

SWIFT / BIC	CIBCCATT (or CIBCCATTXXX) + Institution#0010
Transit Number	00010
Account Number	0381519
Currency	USD
Beneficiary Address	1500-701 WEST GEORGIA ST, VANCOUVER BC V7Y 1C6

Please note that you may see additional line items on this invoice, which are included as part of your subscription but may not have any associated costs; this information is provided for indicative purposes, and reference only. All paid products and services prices are as agreed to under any applicable Order Forms.

Customer may not withhhold or set off any amounts due. Procurify reserves the right to suspend Customer's access to the Services until all due amounts are paid in full. Any late payment will be increased by the costs of collection (if any) and will incur interest at the rate of 2% compounded monthly (26.82% annually), or the maximum legal rate (if less) per month or fraction thereof, plus all expenses of collection, until fully paid. Questions? Email ar@procurify.com or call (604) 642-1081.

Thank you for your business!

Statement of account

07/31/2026

Procurify Technologies Inc.
701 West Georgia St, Suite 1500
Vancouver, BC V7Y 1C6

Attention: Blue Ridge Academy
THIS DOCUMENT IS NOT AN INVOICE.
Currency: USD

Date	Document	Doc amount	Charges	Payments	Total
07/07/2026	INV-02267	$181,418.75	$181,418.75		$181,418.75
07/07/2026	Invoice credit applied to invoice INV-02267	$(6,512.16)		$6,512.16	$174,906.59
	Totals:		**$181,418.75**	**$6,512.16**	
	Total due:		**$174,906.59**		

Current	1-30	31-60	61-90	Over 90	Total due
$0.00	$174,906.59	$0.00	$0.00	$0.00	$174,906.59

Procurify Technologies Inc.
701 West Georgia St, Suite 1500
Vancouver, BC V7Y 1C6
Canada

Customer ID:C-00143
Statement date: 07/31/2026

Bill to: 625 West Covina Boulevard
San Dimas, CA 91773
United States

Remit to: **Procurify Technologies Inc.**
Canada

Gmail

Accounts Payable <accountspayable@theblueridgeacademy.com>

INV-02267 and Statement of account

Accounts Receivable <ar@procurify.com> Mon, Jul 13, 2026 at 9:36 PM
To: Accounts Payable <accountspayable@theblueridgeacademy.com>
Cc: Nikki Kohlenberger <nikki.kohlenberger@theblueridgeacademy.com>, samantha.haynes@theblueridgeacademy.com, Sakshi Bharwani <sakshi.bharwani@procurify.com>

Hello AP,

The credit is due to your early renewal expansion to Platform+.

Please let me know if you have any other questions.

Thank you,

Procurify Finance Team
Direct: (604) 642-1081
www.procurify.com

procurify

[Quoted text hidden]

Invoice

School Pathways, LLC
PO Box 432
Portola CA 96122
United States

Date	07/16/2026
Invoice #	INV-140-10405
Terms	Net 30
Customer ID	140-C0339 Blue Ridge Academy
PO#	
Date Due	08/15/2026

Bill To
Blue Ridge Academy
955 Stanislaus Street
Attn: Accounts Payable
Maricopa CA 93252-9779
United States

Ship To
Blue Ridge Academy
955 Stanislaus Street
Attn: Accounts Payable
Maricopa CA 93252-9779
United States

Qty	Description	Rate	Amount
7,316	SIS Annual Subscription 7/1/2026-6/30/2027, Bi-Annual Invoices	$1.38	$10,096.08
7,316	PLS Annual Subscription 7/1/2026-6/30/2027, Bi-Annual Invoices	$13.225	$96,754.10
7,316	RegOnline Annual Subscription 7/1/2026-6/30/2027, Bi-Annual Invoices	$1.045	$7,645.22
7,316	SPArchiving Annual Subscription 7/1/2026-6/30/2027, Bi-Annual Invoices	$1.82	$13,315.12
1	Clever Export Bridge Annual Subscription 7/1/2026-6/30/2027, Bi-Annual Invoices	$402.25	$402.25
1	Finalsite Messages XR Bridge Annual Subscription 7/1/2026-6/30/2027, Bi-Annual Invoices	$353.94	$353.94
1	National Student Clearinghouse Export Bridge Annual Subscription 7/1/2026-6/30/2027, Bi-Annual Invoices	$137.70	$137.70
1	Renaissance Learning Bridge Annual Subscription 7/1/2026-6/30/2027, Bi-Annual Invoices	$137.70	$137.70
		Subtotal	$128,842.11
		Sales Tax	$0.00
		Total	$128,842.11
		Payment	$0.00
		Total Due	$128,842.11

Payment Terms:
Please make sure you reference invoice number **INV-140-10405** on your payment option to ensure timely turnaround.

Remit checks to:
School Pathways, LLC
PO Box 432
Portola, CA 96122

We have a new bank account! Please update your ACH payments to the following:

Currency: USD
Account No.: 2907919887

For Wire Transfers:
Beneficiary Account Name: SCHOOL PATHWAYS LLC
Beneficiary Account Number: 2907919887
General Bank Reference Address: JPMORGAN CHASE BANK, N.A., 383 Madison Ave, New York, NY 10179
Beneficiary Bank Swift BIC: CHASUS33
Beneficiary Bank Routing Number: 021000021

For ACH Delivery:
Account Name: SCHOOL PATHWAYS LLC
Account Number: 2907919887
Bank Routing Number: 124001545

Invoice 21657

302 Washington St. #811
San Diego, CA 92103
+18582815001
backoffice@chartertechservices.com
www.CharterTechServices.com

BILL TO
Blue Ridge Academy
955 Stanislaus Street
Maricopa, CA 93252

SHIP TO
Blue Ridge Academy
625 W COVINA BLVD
SAN DIMAS, CA 91773

DATE	PLEASE PAY	DUE DATE
07/31/2026	$252,891.25	08/15/2026

DESCRIPTION	QTY	RATE	AMOUNT
State Testing - Student Chromebook w/ Management License	500	367.00	183,500.00T
State Testing - Student Chromebook warranty	500	99.00	49,500.00
CA recycle fee - Student Chromebook	500	4.00	2,000.00

State Testing Chromebooks

Ways to pay

View and pay

SUBTOTAL	235,000.00
TAX	17,891.25
TOTAL	252,891.25
TOTAL DUE	$252,891.25

THANK YOU.

MarshMcLennan Agency

Lockbox 740663
Los Angeles, CA 90074
Ph: 800.321.4696
Fax: 858.452.7530
CA Insurance LIC: 0H18131
www.MarshMMA.com

ACH/Wire Payment Information:

Bank Name:	Bank of America
Bank Address:	2000 Clayton Rd. 5d, FL Building D Concord, CA 94520-2445
Name on Account:	Marsh & McLennan Agency LLC
Account Holder Address:	9171 Towne Centre Dr. Ste. 100 San Diego, CA 92122
Account No.:	8188295671
Swift Code:	BOFAUS3N
Routing/Transit for ACH:	071000039
Routing/Transit for Wires:	026009593

Credit Card: https://serviceapi.securfee.com/marshmma
Third party fee of 3.5% will apply

---------- I N V O I C E ----------

Blue Ridge Academy
625 W Covina Blvd
San Dimas, CA 91773

Invoice Date 07/17/26
Invoice No. 3467598
Bill-To Code BLUERIDGEA
Client Code BLUERIDGEA
Inv Order No. 900*4331162

Named Insured: Blue Ridge Academy

Amount Remitted:$

Please return this portion with your payment.

Make checks payable to: Marsh & McLennan Agency LLC

Effective Date	Policy Period	Coverage Description	Transaction Amount
07/01/26	07/01/26 to 07/01/27	American Southern Home Insurance Co. Policy No. 7NA6CP000234401 *Renewal - CL Package Deposit	104,789.75
		Invoice Number: 3467598 Amount Due:	104,789.75

***Premiums Due and Payable on Effective Date**

WSMQC Page: 1

ORIGINAL INVOICE

COST ESTIMATE/PRE-INVOICE

Event Name: Blue Ridge Academy 2026
Event Date: August 5-7, 2026

ROOMS	Room Nights		Price		Total
	935		$ 209.00		$ 195,415.00
					$ -
Room Subtotal					**$ 195,415.00**
Room Tax			16.27%		$ 31,794.02
LATMD Fee					
Bellman Gratuity (Round Trip, Per Room)			$ 10.00		$ -
Incidentals (This in only an estimate at 100.00 per person)			$ -		$ -
Parking (Self & Valet)					$ -
TOTAL ROOM CHARGES					**$ 227,209.02**

FOOD & BEVERAGE AND MEETING ROOM RENTAL	Amount	# of Covers	Estimated Avg Check	Or Actual Menu $	Total
Estimated Food and Beverage	$172,017.60	1			$ 172,017.60
Buffer for on consumption items - 10%	$17,000.00	1			$ 17,000.00
					$ -
					$ -
					$ -
					$ -
					$ -
					$ -
					$ -
					$ -
					$ -
F&B Subtotal					**$ 189,017.60**
F&B and rental service/staff/house Charge (27%)			27.00%		$ 51,034.75
F&B/Rental Sales Tax (9.50%)			9.75%		$ 5,446.44
			10%		
TOTAL F&B CHARGES					**$ 245,498.79**

MISCELLANEOUS CHARGES	Amount	Price	Total
AV	1	$ 46,234.92	$ 46,324.92
Self-parking estimate	650	$ 22.00	$ 14,300.00
		$ -	
		$ -	$ -
			$ 60,624.92

SUBTOTAL (rooms, f&b and miscellaneous charges)	**$ 533,332.73**

DEPOSITS/CREDITS	Date Received	Amount
		$ (116,582.88)
Total Deposits		
TOTAL AMOUNT DUE (LESS DEPOSITS)		**$ 416,749.83**

MANAGER: Brianna Macfarlane
E-mail address: brianna.macfarlane@westin.com
Phone: 310-417-4520
The Westin Los Angeles Airport - 5400 W. Century Blvd. Los Angeles, CA 90045

Blue Ridge Academy
Vendor Agreement
Exhibit A Addendum

This Addendum is incorporated into and made part of the original Agreement between Blue Ridge Academy and **[Vendor Name]**, dated **[Original Contract Date]**.

The purpose of this Addendum is to add the classes listed in **Exhibit A** to the Agreement. Except as expressly modified by this Addendum, all terms, conditions, pricing provisions, performance requirements, obligations, representations, warranties, and other provisions of the original Agreement remain unchanged and in full force and effect.

The classes identified in this Addendum shall be subject to all provisions of the original Agreement as though they had been included in the Agreement at the time of execution. By executing this Addendum, the parties acknowledge and agree that the original Agreement governs the services associated with the additional classes listed herein.

All other terms and conditions of the Agreement remain unchanged.

EXHIBIT A

Detailed List of Vendor Services and Prices

Unapproved services and fees include but are not limited to: membership fees, therapy related services, registration/administrative fees (late fees), non-secular items/services, food and/or transportation, private school education or services provided at a private school location, competition fees, uniforms/clothing, services provided to a relative (e.g., child, grandchild, niece/nephew, sibling, etc.) of the vendor (or its employees).

**This list is not exhaustive. The Estimated Fee(s) in this Exhibit A are intended to assist families with planning for service requests. As reflected in Section 3.a. of the Agreement, the actual fee(s) to be paid for the Services will be reflected in the Enrichment Certificate approved and issued by the School.

Class Name	Class Description	Grade Level	Price

Maricopa Unified School District

955 Stanislaus St
Maricopa, California 93252
Telephone (661) 769-8231
FAX (661) 769-8168

Mrs. Brandie Brown
Superintendent

Reno Adamo
Board President
Kristin Blanco
Board Vice President
Barry Lindaman
Board Clerk
Ted Destrampe
Board Member/County Rep.
Darwin Ellis
Board Member

July 30, 2026

Blue Ridge Academy Charter School
955 Stanislaus Street
Maricopa, CA 93252-9779

Re: **2025-26 End-of-Year Oversight Review Letter**

Dear Samantha Haynes:

In accordance with California Education Code section 47604.32, the Maricopa Unified School District (MUSD) has completed its comprehensive annual oversight review of **Blue Ridge Academy Charter School for the 2025-26 school year**. This review included multiple oversight visits and a thorough examination of the school's educational program, fiscal condition, Local Control and Accountability Plan (LCAP), governance practices, academic performance, and required documentation.

As Blue Ridge Academy Charter School's chartering authority, MUSD is responsible for fulfilling all applicable statutory oversight duties. These responsibilities include designating a District contact person, conducting required annual visits, verifying compliance with legally mandated reports, monitoring the school's fiscal condition, communicating identified concerns, and providing required notifications to the appropriate state and county agencies.

MUSD met and exceeded its applicable oversight responsibilities through rigorous document reviews, site visits, ongoing communication, and collaboration throughout the 2025–26 school year.

The MUSD Board of Trustees and District administration would like to thank you and the Blue Ridge Academy Charter School staff for working closely with the District's Charter Consultants, Scott

Meier and Michael Coleman. Your staff's cooperation and timely provision of the requested documentation supported the District's ability to conduct a comprehensive and productive oversight review.

MUSD utilized oversight documents and processes aligned with recommendations and guidance from CASI, CCAP, FCMAT, and SSC throughout its yearlong review. Please review the attached oversight documents and retain them for your records.

As reflected in the 2025–26 Annual Oversight Performance Report to be presented to the Maricopa Unified School District Board of Trustees, **Blue Ridge Academy Charter School MET the expectations in all four major areas of charter oversight.** The review also included the school's LCAP and other requested DTS oversight documentation.

The overall results of the 2025–26 oversight review were positive. One fiscal indicator—Cash on Hand—will continue to be monitored through the District's ongoing fiscal oversight processes.

Four Major Charter Oversight Areas and Findings
(Based on CCAP Recommendations)

1. Is the charter school's educational program successful?
   YES.
2. Is the charter school financially viable?
   YES. However, the school's Cash on Hand will remain an area of continued monitoring.
3. Is the charter school operating and governed effectively?
   YES.
4. Is the charter school serving appropriate public policy purposes?
   YES.

MUSD looks forward to continuing its partnership with your Charter School during the 2026–27 school year as the school advances its commitment to effective governance, fiscal responsibility, educational excellence, and service to its students and community.

Please feel free to contact us if you have any questions or require additional assistance.

Brandie Brown

Sincerely,
Brandie Brown, District Superintendent
Maricopa Unified School District



2026-2027 Board Meeting Calendar

July 2026						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

August 2026						
Su	Mo	Tu	We	Th	Fr	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

September 2026						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

October 2026						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
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11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

November 2026						
Su	Mo	Tu	We	Th	Fr	Sa
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8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

December 2026						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
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13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

January 2027						
Su	Mo	Tu	We	Th	Fr	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

February 2027						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28						

March 2027						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

April 2027						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
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11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

May 2027						
Su	Mo	Tu	We	Th	Fr	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

June 2027						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			