



# **MONTANA HIGH SCHOOL ASSOCIATION**

**PROMOTING SUCCESS ON THE COURT, ON THE FIELD, ON STAGE,  
AND EVERYWHERE ELSE UNDER THE BIG SKY SINCE 1921**

May 2026

**TO: PARENTS OF MHSA SPORTS PARTICIPANTS  
LICENSED MEDICAL PROFESSIONALS**

**FROM: BRIAN MICHELOTTI, EXECUTIVE DIRECTOR**

**RE: UPDATED MHSA PRE-PARTICIPATION PHYSICAL EXAM (PPE) FORM**

Article II, Section (3) of the MHSA Handbook requires that a physical exam must be completed for a student to be considered eligible for participation in an Association contest. Physical exams must be completed prior to the first practice. This examination must be certified by a licensed medical professional acting within the scope and limitations of his/her practice. **Physical examinations conducted May 1 and thereafter are valid for the following two school years; Physical examinations conducted prior to May 1 are valid only for the remainder of that school year and the following school year. An interim history form is required during the off years when no physical examination is conducted and must be submitted to the school prior to the first practice. All 9<sup>th</sup> graders must have a physical after May 1<sup>st</sup> of the year they enter high school, regardless of whether they had one in 8<sup>th</sup> grade.**

This MHSA pre-participation form is the only form that will be allowed for the student's exam (**no other forms will be accepted**). The following process should be followed:

- Parent(s)/legal guardian(s) and their student will fill out the History portion of the form together.
- The student and parent/guardian will sign the form.
- A medical provider will review the form with the student and parent/guardian and perform the exam. A signature from the medical provider is required to clear the student for participation.
- The completed MHSA Pre-participation Physical Exam form will be given to the appropriate school administrator.

The MHSA is committed to the safety and health of our student activity participants and believes this new form will facilitate that objective. For further information, the MHSA position statement on two-year PPEs is available on the MHSA website at [www.mhsa.org](http://www.mhsa.org).

If you have any questions regarding the updated pre-participation examination form, please contact me or the MHSA sports medicine liaison, Greta Buehler.



## MHSA CONFIDENTIAL ATHLETIC PREPARTICIPATION PHYSICAL EXAMINATION

Students must have a preparticipation physical examination to participate in any sport. The examination must be certified by a licensed medical professional acting within the scope and limitations of his/her practice. **Physical examinations conducted May 1 and thereafter are valid for the following two school years; Physical examinations conducted prior to May 1 are valid only for the remainder of that school year and the following school year. An interim history form is required during the off years when no physical examination is conducted and must be submitted to the school prior to the first practice. All information is to remain confidential.**

### HISTORY FORM

**Note: Complete and sign this form (with your parents if younger than 18) before your appointment.**

Athlete Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Grade: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Home Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Parent/Guardian's Name: \_\_\_\_\_ Family Physician: \_\_\_\_\_  
Date of examination: \_\_\_\_\_ Current school: \_\_\_\_\_

List past and current medical conditions. \_\_\_\_\_  
\_\_\_\_\_

Have you ever had surgery? If yes, list all past surgical procedures. \_\_\_\_\_  
\_\_\_\_\_

Medicines and supplements: List all current prescriptions, over-the-counter medicines, and supplements (herbal and nutritional).  
\_\_\_\_\_  
\_\_\_\_\_

Do you have any allergies? If yes, please list all your allergies (i.e. medicines, pollens, food, stinging insects). \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

#### Patient Health Questionnaire Version 4 (PHQ-4)

Over the last 2 weeks, how often have you been bothered by any of the following problems? (Circle response.)

|                                             | Not at all | Several days | Over half the days | Nearly every day |
|---------------------------------------------|------------|--------------|--------------------|------------------|
| Feeling nervous, anxious, or on edge        | 0          | 1            | 2                  | 3                |
| Not being able to stop or control worrying  | 0          | 1            | 2                  | 3                |
| Little interest or pleasure in doing things | 0          | 1            | 2                  | 3                |
| Feeling down, depressed, or hopeless        | 0          | 1            | 2                  | 3                |

(A sum of  $\geq 3$  is considered positive on either subscale [questions 1 and 2, or questions 3 and 4] for screening purposes.)

| GENERAL QUESTIONS<br>(Explain "Yes" answers at the end of the form. Circle questions if you don't know the answer.) |  | YES | NO | HEART HEALTH QUESTIONS ABOUT YOUR FAMILY                                                                                                                                                                                                                                                                              |  | YES | NO |
|---------------------------------------------------------------------------------------------------------------------|--|-----|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-----|----|
| 1. Do you have any concerns that you would like to discuss with your provider?                                      |  |     |    | 11. Has any family member or relative died of heart problems or had an unexpected or unexplained sudden death before age 35 years (including drowning or unexplained car crash)?                                                                                                                                      |  |     |    |
| 2. Has a provider ever denied or restricted your participation in sports for any reason?                            |  |     |    | 12. Does anyone in your family have a genetic heart problem such as hypertrophic cardiomyopathy (HCM), Marfan syndrome, arrhythmogenic right ventricular cardiomyopathy (ARVC), long QT syndrome (LQTS), short QT syndrome (SQTS), Brugada syndrome, or catecholaminergic polymorphic ventricular tachycardia (CPVT)? |  |     |    |
| 3. Do you have any ongoing medical issues or recent illness?                                                        |  |     |    | 13. Has anyone in your family had a pacemaker or an implanted defibrillator before age 35?                                                                                                                                                                                                                            |  |     |    |
| HEART HEALTH QUESTIONS ABOUT YOU                                                                                    |  | YES | NO | BONE AND JOINT QUESTIONS                                                                                                                                                                                                                                                                                              |  | YES | NO |
| 4. Have you ever passed out or nearly passed out during or after exercise?                                          |  |     |    | 14. Have you ever had a stress fracture or an injury to a bone, muscle, ligament, joint, or tendon that caused you to miss a practice or game?                                                                                                                                                                        |  |     |    |
| 5. Have you ever had discomfort, pain, tightness, or pressure in your chest during exercise?                        |  |     |    | 15. Do you have a bone, muscle, ligament, or joint injury that currently bothers you?                                                                                                                                                                                                                                 |  |     |    |
| 6. Does your heart ever race, flutter in your chest, or skip beats (irregular beats) during exercise?               |  |     |    | 16. Have you been told that you have or have you had an x-ray for atlantoaxial (neck) instability?                                                                                                                                                                                                                    |  |     |    |
| 7. Has a doctor ever told you that you have any heart problems?                                                     |  |     |    | MEDICAL QUESTIONS                                                                                                                                                                                                                                                                                                     |  | YES | NO |
| 8. Has a doctor ever requested a test for your heart? For example, electrocardiography (ECG) or echocardiography.   |  |     |    | 17. Do you cough, wheeze, or have difficulty breathing during or after exercise?                                                                                                                                                                                                                                      |  |     |    |
| 9. Do you get light-headed or feel shorter of breath than your friends during exercise?                             |  |     |    | 18. Have you ever used an inhaler or taken asthma medicine?                                                                                                                                                                                                                                                           |  |     |    |
| 10. Have you ever had a seizure?                                                                                    |  |     |    | 19. Are you missing a kidney, an eye, a testicle (males), your spleen, or any other organ?                                                                                                                                                                                                                            |  |     |    |

| MEDICAL QUESTIONS (CONTINUED)                                                                                                                         | YES        | NO        | ADDITIONAL INFORMATION                                                                                                     |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------|----------------------------------------------------------------------------------------------------------------------------|
| 20. Do you have groin or testicle pain or a painful bulge or hernia in the groin area?                                                                |            |           | Explain any "Yes" responses to questions in the history sections below.<br><hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> |
| 21. Have you had a concussion or head injury that caused confusion, a prolonged headache, or memory problems?                                         |            |           |                                                                                                                            |
| 22. Have you ever had numbness, had tingling, had weakness in your arms or legs, or been unable to move your arms or legs after being hit or falling? |            |           |                                                                                                                            |
| 23. Have you ever become ill while exercising in the heat?                                                                                            |            |           |                                                                                                                            |
| 24. Do you or does someone in your family have sickle cell trait or disease?                                                                          |            |           |                                                                                                                            |
| 25. Have you had or do you have any problems with your eyes or vision?                                                                                |            |           |                                                                                                                            |
| 26. Have you ever had an eating disorder?                                                                                                             |            |           |                                                                                                                            |
| 27. Have you had infectious mononucleosis (mono) within the last Month?                                                                               |            |           |                                                                                                                            |
| <b>FEMALES ONLY</b>                                                                                                                                   | <b>YES</b> | <b>NO</b> |                                                                                                                            |
| 28. Have you ever had a menstrual period?                                                                                                             |            |           |                                                                                                                            |
| 29. How old were you when you had your first menstrual period?                                                                                        |            |           |                                                                                                                            |
| 30. When was your most recent menstrual period?                                                                                                       |            |           |                                                                                                                            |
| 31. How many periods have you had in the past 12 months?                                                                                              |            |           |                                                                                                                            |

**Name of Athlete** (typed or printed): \_\_\_\_\_

**Signature of Athlete:** \_\_\_\_\_

**PARENT’S OR GUARDIAN’S PERMISSION AND RELEASE**

I certify that the information provided by the student/parent(s) is accurate to the best of my knowledge. I hereby give my consent for the above student to engage in approved athletic activities as a representative of his/her school, except those indicated above by the licensed professional. I also give my permission for the team physician, athletic trainer, or other qualified personnel to have access to information provided here as well as to give first aid treatment to this student at an athletic event in case of injury. If emergency service involving medical action or treatment is required and the parents(s) or guardian(s) cannot be contacted, I hereby consent for the student named above to be given medical care by the doctor or hospital selected by the school.

**Name of Parent/Guardian** (typed or printed): \_\_\_\_\_

**Signature of Parent/Guardian:** \_\_\_\_\_

Date: \_\_\_\_\_ Address: \_\_\_\_\_ Insurance Company: \_\_\_\_\_

Parent’s Home Phone: \_\_\_\_\_ Parent’s Cell Phone: \_\_\_\_\_ Parent’s Work Phone: \_\_\_\_\_

**ALL INFORMATION IS TO REMAIN CONFIDENTIAL**

Pre-participation physical (PPE) exams contain sensitive health information. It is highly recommended the following precautions are taken to protect this information:

- Securely store physicals and additional medical information in locked cabinets or secure digital systems with password protection to protect student privacy.
- Access should be limited to authorized personnel only (i.e. team physician, athletic trainer, school nurse, principal or athletic director).
- Adhere to relevant privacy laws and regulations, such as FERPA (Family Educational Rights and Privacy Act) and HIPAA (Health Insurance Portability and Accountability Act), to ensure that student data is handled appropriately.
- Follow the school district’s policies and legal requirements regarding the retention period for sports physicals. Typically, records should be kept for 7 years post-graduation. Make sure that records are disposed of securely, shredding is recommended, when they are no longer needed.

While security is paramount, it is also important to ensure that authorized staff can access these records promptly when needed, such as in an emergency situation. The following strategies can help to achieve this while still maintaining privacy:

- Implement a system for quick retrieval while maintaining confidentiality.
- When collecting physicals, ideally a healthcare professional such as an athletic trainer or school nurse should review each form for pertinent medical history.
- Red flags should then be relayed to the athlete’s head coach such as past or current medical conditions, allergies and medications. However, the coach should not have access to the entire physical form.
- If the physician listed any recommendations for further evaluation or treatment on the clearance form, ensure and document that these have been followed.
- The best practices in managing mental health information do not differ from the practices listed above when handling the PPE form. It is the responsibility of the physician administering the physical exam to review the answers, discuss and refer when necessary.

By implementing these measures, we can ensure that student sports physicals are managed in a manner that protects their privacy and meets compliance obligations.



## PROVIDER'S PHYSICAL EXAMINATION FORM

Athlete Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

| EXAMINATION: TO BE FILLED OUT BY MEDICAL PROVIDER ONLY                                                                                                                                                |        |                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|-------------------|
| Height: _____ Weight: _____                                                                                                                                                                           |        |                   |
| Pulse: _____ BP: _____ / _____ Vision: R 20/_____ L 20/_____ Corrected: <input type="checkbox"/> Y <input type="checkbox"/> N Pupils: <input type="checkbox"/> Equal <input type="checkbox"/> Unequal |        |                   |
| MEDICAL (Please initial)                                                                                                                                                                              | NORMAL | ABNORMAL FINDINGS |
| Appearance (Marfan stigmata)                                                                                                                                                                          |        |                   |
| Eyes/Ears/Nose/Throat (pupils equal, hearing)                                                                                                                                                         |        |                   |
| Lymph Nodes                                                                                                                                                                                           |        |                   |
| Heart (murmurs)                                                                                                                                                                                       |        |                   |
| Pulses (simultaneous femoral and radial)                                                                                                                                                              |        |                   |
| Lungs                                                                                                                                                                                                 |        |                   |
| Abdomen                                                                                                                                                                                               |        |                   |
| Skin (HSV, MRSA, tinea corporis)                                                                                                                                                                      |        |                   |
| Neurological                                                                                                                                                                                          |        |                   |
| Genitourinary (males only)                                                                                                                                                                            |        |                   |
| MUSCULOSKELETAL (Please initial)                                                                                                                                                                      | NORMAL | ABNORMAL FINDINGS |
| Neck                                                                                                                                                                                                  |        |                   |
| Back                                                                                                                                                                                                  |        |                   |
| Shoulder/Arm                                                                                                                                                                                          |        |                   |
| Elbow/Forearm                                                                                                                                                                                         |        |                   |
| Wrist/Hands/Fingers                                                                                                                                                                                   |        |                   |
| Hip/Thigh                                                                                                                                                                                             |        |                   |
| Knee                                                                                                                                                                                                  |        |                   |
| Leg/Ankle                                                                                                                                                                                             |        |                   |
| Foot/Toes                                                                                                                                                                                             |        |                   |
| Functional (double-leg squat test, single-leg squat test, box drop or step drop test)                                                                                                                 |        |                   |

Notes: \_\_\_\_\_

\_\_\_\_\_

### CLEARANCE

☐ Cleared without restriction

☐ Cleared with recommendations for further evaluation or treatment for: \_\_\_\_\_

\_\_\_\_\_

☐ Not cleared for ☐ All sports ☐ Certain sports \_\_\_\_\_ Reason: \_\_\_\_\_

Recommendations: \_\_\_\_\_

\_\_\_\_\_

Name of Physician/Medical Provider [print or type]: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Signature of Physician/Medical Provider: \_\_\_\_\_