SAINT IGNATIUS

Charitable Stocks Gifts

How to make a charitable stock gift?

1. Advise your broker that you wish to make an electronic transfer of shares from your portfolio to Saint Ignatius High School.

2. Contact Emily Pfisterer, Assistant Director of Annual Giving and Gift Management, at epfisterer@ignatius.edu or 216-651-0222 ext. 4424, to notify Saint Ignatius of the impending stock transfer and the designation of your gift.

Please include which stock you will be transferring to help identify gifts as they are received and ensure they are correctly credited to your record.

3. Have your broker transfer the shares to Saint Ignatius High School's account:
   DTC: # 0221
   Acct: # XJ18559
   Tax ID: # 34-0714500

Saint Ignatius High School Broker:
UBS Financial Services
18500 Lake Road, Suite 400
Rocky River, OH 44116

Contact: John Ryan
Phone: 440-356-5237
Fax: 877-267-4005
john.ryan@ubs.com

Saint Ignatius High School Contact:
Emily Rivera, *Gift Steward*
erivera@ignatius.edu | 216-651-0222 ext. 4424