

Dallas ISD
BUSINESS QUESTIONNAIRE
(SUPPLIES and SERVICES)

This questionnaire, the requested list of references, and the authorization to release financial information are used in part to assist in determining a potential contractor's responsibility. Offerors shall submit the questionnaire information with the offer. All information must be current and traceable. Each venturer of a joint venture must submit a separate signed form.

Dallas ISD reserves the right to make additional inquiries based on information submitted, or the lack thereof. Questions concerning this questionnaire or the authorization form should be directed to procurementcs@dallasisd.org.

NOTE: Questions marked with an asterisk ("*") require a response.

1. *Name of Offeror ("Business"): _____
2. *List name(s) and business address of officers and directors for corporations, partners for partnerships, and venturers for joint ventures (attach additional pages as necessary).

3. *Number of years in business under present business name: _____
4. If applicable, list all other names under which the Business identified above operated in the last 5 years.

5. *Annual Gross Revenue (Past year): (M represents millions, K represents thousands)

\$100K or less	\$100K-\$500K	\$500K-\$1M	\$1M-\$5M	\$5M-\$10M
\$10M-\$16M	\$16M or Over			
6. *Current number of employees: _____
7. *Has the Business, or any officer or partner thereof, failed to complete a contract?
 Yes No
8. *Is there any pending or current litigation against the business?
 Yes No
9. *Has there been any outcome of litigation or claims against the business in the last five years?
 Yes No
10. *Has any officer or executive of the business been convicted or is under indictment for a felony?
 Yes No
11. *Has the Business ever been declared "not responsible" for the purpose of any governmental agency contract award?
 Yes No

12. *Has the Business been debarred, suspended, proposed for debarment, declared ineligible, voluntarily excluded, or otherwise disqualified from bidding, proposing, or contracting?
Yes No
13. *Are there any proceedings pending relating to the Business' responsibility, debarment, suspension, voluntary exclusion, or qualification to receive a public contract?
Yes No
14. *Has the government or other public entity requested or required enforcement of any of its rights under a surety agreement on the basis of a default or in lieu of declaring the Business in default?
Yes No
15. *Is the Business in arrears on any contract or debt?
Yes No
16. *Has the Business been a defaulter, as a principal, surety or otherwise?
Yes No
17. *Have liquidated damages or penalty provisions been assessed against the Business for failure to complete work on time or for any other reason?
Yes No
18. If a "Yes" response is given under questions 7 through 17, please provide a detailed explanation including dates, reference to contract information, contacts, etc. (attach additional pages as necessary).

I, individually and on behalf of the business named in this Business Questionnaire, do by my signature below, certify that the information provided in this questionnaire is true and correct. I understand that any false statements or misrepresentations regarding the Business named above may result in: 1) termination of any or all contracts which Dallas ISD has or may have with the Business; 2) disqualification of the Business from consideration for contracts; 3) removal of the Business from our approved bidders' list; or/and 4) legal action(s) applicable under federal, state, or local law. I also understand that if awarded a contract under this solicitation, I am responsible for updating this questionnaire noting any changes within ten days following the change.

Name: _____

Title: _____

Signature: _____

Date: _____

(Owner, CEO, President, Majority Stockholder or
Designated Representative)

mm/dd/yyyy

LIST OF REFERENCES FOR SIMILAR PROJECTS**A minimum of two references is required.**

Use additional pages as necessary.

1. *Project: _____
Date of Completion (if applicable): _____ *mm/dd/yyyy*
*Contact Person: _____
*Company Name: _____
Address: _____
Telephone Number: _____
Fax Number: _____
*E-mail Address: _____
2. *Project: _____
Date of Completion (if applicable): _____ *mm/dd/yyyy*
*Contact Person: _____
*Company Name: _____
Address: _____
Telephone Number: _____
Fax Number: _____
*E-mail Address: _____
3. *Project: _____
Date of Completion (if applicable): _____ *mm/dd/yyyy*
*Contact Person: _____
*Company Name: _____
Address: _____
Telephone Number: _____
Fax Number: _____
*E-mail Address: _____
4. *Project: _____
Date of Completion (if applicable): _____ *mm/dd/yyyy*
*Contact Person: _____
*Company Name: _____
Address: _____
Telephone Number: _____
Fax Number: _____
*E-mail Address: _____

Check if additional references provided.

AUTHORIZATION FOR RELEASE OF FINANCIAL INFORMATION

This authorization will be used to obtain information to assist Dallas ISD in determining a potential contractor's financial responsibility. Your signature authorizes the release of financial information to the Dallas ISD Procurement Department for this purpose. All information must be current and traceable. Each venturer of a joint venture must submit a separate signed form.

This authorization form shall be submitted with the offer. Dallas ISD reserves the right to make additional inquiries based on information submitted, or the lack thereof.

Name of Bank/Financial Institution

Street Address of Bank/Financial Institution

City

State / Province

ZIP / Postal Code

Account Number

Account Type: e.g., Savings, Checking, Other (Identify)

Name of Bank Officer Familiar with the Account

Email Address

Telephone

Fax

Name of Business (with bank)

Business Street Address

City

State / Province

ZIP / Postal Code

I, individually and on behalf of the Business named above, do by my signature below, certify that the information provided is true and correct, and authorize the release of financial information for verification of financial responsibility. I understand that any false statements or misrepresentations regarding the Business named above may result in: 1) termination of any or all contracts which Dallas ISD has or may have with the business; 2) disqualification of the Business from consideration for contracts; 3) removal from our approved bidders list; or/and 4) legal action(s) applicable under federal, state or local law.

Name: _____

Title: _____

Signature: _____

Date: _____

(Owner, CEO, President, Majority Stockholder or
Designated Representative)

mm/dd/yyyy